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INTERNAL REVENUE SERVICE

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

For calendar year 2016 or tax year beginning

09/01, 2016, and ending

08/31, 2017

Name of foundation WILKINS CHARITABLE FOUNDATION		A Employer identification number 91-6277933
Number and street (or P.O. box number if mail is not delivered to street address) BANK OF AMERICA, N.A. P.O. BOX 831041		B Telephone number (see instructions) 800-357-7094
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,296,370.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	83,655.	82,610.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	120,823.			
b	Gross sales price for all assets on line 6a	1,331,047.			
7	Capital gain net income (from Part IV, line 2)		120,823.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)		304.		STMT 2
12	Total Add lines 1 through 11	204,478.	203,737.		
13	Compensation of officers, directors, trustees, etc.	51,832.	31,099.		20,733.
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	1,250.	750.	NONE	500.
c	Other professional fees (attach schedule)	6,988.			6,988.
17	Interest				
18	Taxes (attach schedule) (see instructions)	2,704.	2,682.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule)	1,055.	1,927.		25.
24	Total operating and administrative expenses. Add lines 13 through 23.	63,829.	36,458.	NONE	28,246.
25	Contributions, gifts, grants paid	167,900.			167,900.
26	Total expenses and disbursements Add lines 24 and 25	231,729.	36,458.	NONE	196,146.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-27,251.			
b	Net investment income (if negative, enter -0-)		167,279.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	60,024.	96,952.	96,952.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . STMT 7	3,607,947.	3,630,878.	4,199,418.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	3,667,971.	3,727,830.	4,296,370.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	3,667,971.	3,727,830.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	3,667,971.	3,727,830.	
	31	Total liabilities and net assets/fund balances (see instructions)	3,667,971.	3,727,830.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,667,971.
2	Enter amount from Part I, line 27a	2	-27,251.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	105,812.
4	Add lines 1, 2, and 3	4	3,746,532.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	18,702.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,727,830.

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Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1 a PUBLICLY TRADED SECURITIES****b OTHER GAINS AND LOSSES****c****d****e**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 647,823.		599,451.	48,372.
b 683,224.		610,773.	72,451.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			48,372.
b			72,451.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	120,823.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	209,549.	3,932,341.	0.053289
2014	215,662.	4,267,069.	0.050541
2013	191,141.	4,331,862.	0.044124
2012	188,970.	4,079,705.	0.046320
2011	194,787.	3,839,069.	0.050738

2 Total of line 1, column (d)	2	0.245012
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.049002
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,092,484.
5 Multiply line 4 by line 3.	5	200,540.
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,673.
7 Add lines 5 and 6.	7	202,213.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	196,146.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	3,346.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	NONE
3 Add lines 1 and 2	3	3,346.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,346.
6 Credits/Payments		
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	588.
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	588.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,758.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> NONE <input type="checkbox"/> Refunded <input type="checkbox"/> 11	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>WA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	X
14 The books are in care of ► <u>BANK OF AMERICA, N.A.</u> Telephone no ► <u>(206) 358-0912</u> Located at ► <u>800 5TH AVE, FL 33, SEATTLE, WA</u> ZIP+4 ► <u>98104-3176</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ **5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes," to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A.	TRUSTEE			
P O. BOX 3977, SEATTLE, WA 98124	1	50,032.	-0-	-0-
BOB BUNTING	VICE-CHAIRMAN			
999 3RD AVE, FL 33, SEATTLE, WA 98104-4019	1	600.	-0-	-0-
BRIAN L COMSTOCK	CHAIRMAN			
2155-112TH AVE NE, SUITE 201, BELLEVUE, WA 98004	1	600	-0-	-0-
LOY D SMITH	MANAGER & SECRET			
3910 SW 109TH, SEATTLE, WA 98146	1	600.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,054,670.
b	Average of monthly cash balances	1b	100,136.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	4,154,806.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,154,806.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	62,322.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,092,484.
6	Minimum investment return. Enter 5% of line 5	6	204,624.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	204,624.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	3,346.
b	Income tax for 2016. (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b	2c	3,346.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	201,278.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4.	5	201,278.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	201,278.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	196,146.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	196,146.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	196,146.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				201,278.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			162,567.	
b Total for prior years 20 <u>14</u> , 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011	NONE			
b From 2012	NONE			
c From 2013	NONE			
d From 2014	NONE			
e From 2015	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2016 from Part XII, line 4: \$ <u>196,146.</u>				
a Applied to 2015, but not more than line 2a . . .			162,567.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2016 distributable amount.				33,579.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2016 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				167,699.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2012 . . .	NONE			
b Excess from 2013 . . .	NONE			
c Excess from 2014 . . .	NONE			
d Excess from 2015 . . .	NONE			
e Excess from 2016 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 27				167,900.
Total			▶ 3a	167,900.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	802.	802.
FOREIGN DIVIDENDS	14,297.	14,297.
NONDIVIDEND DISTRIBUTIONS	1,922.	
DOMESTIC DIVIDENDS	39,717.	39,717.
OTHER INTEREST	5,489.	5,489.
FOREIGN INTEREST	214.	214.
U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE	1,630.	1,630.
NON-TAXABLE FOREIGN INCOME	-877.	
NONDISTRIBUTIVE DIVIDENDS	172.	172.
NONQUALIFIED FOREIGN DIVIDENDS	4,548.	4,548.
NONQUALIFIED DOMESTIC DIVIDENDS	15,741.	15,741.
	-----	-----
TOTAL	83,655.	82,610.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP INCOME		304.
	-----	-----
TOTALS	=====	=====
		304.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE - BOA	1,250.	750.		500.
TOTALS	1,250.	750.	NONE	500.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER PROFESSIONAL FEES - CHAR	4,778.	4,778.
ACCOUNTING & TAX PREPARATION	2,210.	2,210.
	-----	-----
TOTALS	6,988.	6,988.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	2,286.	2,286.
EXCISE TAX ESTIMATES	22.	
FOREIGN TAXES ON QUALIFIED	234.	234.
FOREIGN TAXES ON NONQUALIFIED	162.	162.
	-----	-----
TOTALS	2,704.	2,682.
	=====	=====

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE- PRIN	515.	515.	
OTHER ALLOCABLE EXPENSE-INCOME	515.	515.	
STATE FILING FEE	25.		25.
PARTNERSHIP EXPENSES		897.	
TOTALS	1,055.	1,927.	25.
	=====	=====	=====

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
464287507 ISHARES CORE S&P MID	57,785.	242,706.	292,394.
464287655 ISHARES RUSSELL 2000	96,961.	334,200.	394,597.
921943858 VANGUARD FTSE DEVELO	170,538.	324,256.	376,600.
922908553 VANGUARD REIT ETF	175,681.		
693390841 PIMCO HIGH YIELD FD	39,720.	39,844.	42,273.
202671913 AGGREGATE BOND CTF	314,878.	391,326.	392,262.
207543877 SMALL CAP GROWTH LEA	53,490.	50,923.	64,653.
29099J109 EMERGING MARKETS STO	227,001.	167,855.	223,579.
302993993 MID CAP VALUE CTF	71,310.	81,839.	89,606.
303995997 SMALL CAP VALUE CTF	54,607.	53,874.	63,231.
323991307 MID CAP GROWTH CTF	73,179.	81,663.	88,140.
45399C107 DIVIDEND INCOME COMM	330,977.	217,030.	240,922.
99Z466163 HIGH QUALITY CORE CO	88,981.	59,138.	65,160.
99Z466197 INTERNATIONAL FOCUSE	310,370.	257,378.	350,697.
99Z501647 STRATEGIC GROWTH COM	299,584.	215,808.	251,384.
73935S105 POWERSHARES DB COMMO	191,295.	46,004.	39,094.
38145C646 GOLDMAN SACHS STRATE	112,186.		
464287226 ISHARES CORE US AGGR	196,441.	81,491.	82,838.
922042858 VANGUARD FTSE EMERGI	114,857.	104,175.	142,513.
922908363 VANGUARD S&P 500 ETF	335,141.	311,329.	398,230.
00203H859 AQR MANAGED FUTURES	58,935.	45,595.	38,298.
09256H286 BLACKROCK STRATEGIC	117,879.	140,145.	143,060.
94987W737 WELLS FARGO ABSOLUTE	57,200.	89,038.	100,391.
589509108 THE MERGER FD	58,951.	39,799.	41,269.
00203H446 AQR LONG-SHORT EQUIT		40,542.	44,356.
74253Q747 PRINCIPAL MIDCAP BLE		121,676.	137,900.
30254T759 FPA CRESCENT FUND SE		93,244.	95,971.
TOTALS	3,607,947.	3,630,878.	4,199,418.
	=====	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
CTF TIMING ADJUSTMENT	105,808.
ROUNDING	4.

TOTAL	105,812.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

COST BASIS ADJUSTMENT - SALES

2,847.

PARTNERSHIP BASIS ADJUSTMENT

15,518.

ROC ADJUSTMENT

337.

TOTAL

18,702.

=====

91-6277933

[illegible]

91-6277933

JSA
6F0970 1 000

GAINS AND LOSSES FROM PASS-THRU ENTITIES
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

-17,612.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-17,612.00
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

45,284.00

PARTNERSHIPS, TRUSTS, S CORPORATIONS

15,518.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

60,802.00
=====

WILKINS CHARITABLE FOUNDATION
FORM 990PF, PART XV - LINES 2a - 2d
=====

91-6277933

RECIPIENT NAME:
LOY D. SMITH; CATHERINE WILKINS FOUNDATION
ADDRESS:
P.O. BOX 24565 WA1-501-33-23
SEATTLE, WA 98124
RECIPIENT'S PHONE NUMBER: 206-242-8325
E-MAIL ADDRESS: N/A
FORM, INFORMATION AND MATERIALS:
SEE ATTACHED
SUBMISSION DEADLINES:
NONE
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEE ATTACHED

STATEMENT 13

=====

RECIPIENT NAME:

ROOTS

ADDRESS:

1415 NE 43RD ST

SEATTLE, WA 98105

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

FAMILY LAW CASA OF KING COUNTY

ADDRESS:

810 3RD AVE, SUITE 700

SEATTLE, WA 98104

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

NW FURNITURE BANK

ADDRESS:

P.O. BOX 307

WAUNA, WA 98395

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

EASTERN EUROPEAN COUNSELING
CENTER

ADDRESS:

14205 SE 36TH ST
BELLEVUE, WA 98006

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

MENTAL HEALTH TREATMENT FOR VICTIMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

EASTSIDE FRIENDS OF SENIORS

ADDRESS:

1121 228TH AVE SE
SAMMAMISH, WA 98075

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR SENIOR OUTREACH PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

MARY'S PLACE

ADDRESS:

P.O. BOX 1711
SEATTLE, WA 98111

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

RAVEN ROCK RANCH

ADDRESS:

20503 NE 122ND ST

REDMOND, WA 98503

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT EQUINE FACILITATED THERAPY

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

UNITY VILLAGE CHAPEL

ADDRESS:

26011 OHIO AVE NE

KINGSTON, WA 98346

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SILENT UNITY SERVICE PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

NEW PHOEBE HOUSE ASSOCIATION

ADDRESS:

P.O. BOX 5245

TACOMA, WA 98415

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FAMILY REUNIFICATION & RECOVERY

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

STATEMENT 16

=====

RECIPIENT NAME:

WISHING WELL FOUNDATION

ADDRESS:

16524 89TH AVE E

PUYALLUP, WA 98375

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT NEED BANK FOR FOSTER FAMILIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

SOPHIA WAY

ADDRESS:

700 108TH AVE NE, SUITE 201

BELLEVUE, WA 98004

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT DAY CARE EXPANSION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

GUIDED PATHWAYS-SUPPORT FOR YOUTH
& FAMILIES

ADDRESS:

6625 S 190TH ST

KENT, WA 98032

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT YOUTH EMPOWERMENT YES PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

YWCA OF TACOMA & PIERCE COUNTY

ADDRESS:

405 BROADWAY

TACOMA, WA 98402

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT LEGAL SERVICES PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

AMARA PARENTING & ADOPTION

SERVICES

ADDRESS:

3300 E UNION ST

SEATTLE, WA 98122

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

EMERGENCY SHELTER FOR VULNERABLE CHILDREN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

CRISIS CLINIC

ADDRESS:

1515 DEXTER AVE N, SUITE 300

SEATTLE, WA 98109

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT COMMUNITY LIVING CONNECTIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

NORTHWEST HARVEST

ADDRESS:

P.O. BOX 1271

SEATTLE, WA 98102

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT THREE SQUARES CHILDRENS FOOD PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

YOUTH EASTSIDE SERVICES

ADDRESS:

999 164TH AVE NE

BELLEVUE, WA 98008

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT "YES LIFELINE"

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

SENIOR SERVICES OF SNOHOMISH

COUNTY

ADDRESS:

11627 AIRPORT RD

EVERETT, WA 98204

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT MEALS ON WHEELS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

=====

RECIPIENT NAME:

BASTYR UNIVERSITY

ADDRESS:

14500 JUANITA DR NE

KENMORE, WA 98028

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

GRANT FOR CHRONIC PAIN STUDY

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,400.

RECIPIENT NAME:

SKAGIT DOMESTIC VIOLENCE & SEXUAL

ASSAULT SERVICES

ADDRESS:

1521-B LEIGH WAY

MOUNT VERNON, WA 98273

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SHELTER CLIMATE CONTROL PROJECT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

PLYMOUTH HOUSING GROUP

ADDRESS:

2113 THIRD AVE

SEATTLE, WA 98121

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HOUSING PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

DAWN - DOMESTIC ABUSE WOMEN'S
NETWORK

ADDRESS:

P.O. BOX 88007
TUKWILA, WA 98138

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

ROTARY FIRST HARVEST

ADDRESS:

P.O. BOX 94117
SEATTLE, WA 98124

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

HELPING HAND HOUSE

ADDRESS:

14 E CASINO RD
EVERETT, WA 98208

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT HAND IN HAND SAFE PLACE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

STATEMENT 21

=====

RECIPIENT NAME:

ABUSED DEAF WOMENS ADVOCACY
SERVICES

ADDRESS:

8623 ROOSEVELT WAY NE
SEATTLE, WA 98115

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

BRIDGE DISABILITY MINISTRIES

ADDRESS:

12356 NORTHRUP WAY
BELLEVUE, WA 98005

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

ATTAIN HOUSING

ADDRESS:

125 STATE ST S
KIRKLAND, WA 98033

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

PEDIATRIC INTERIM CARE CENTER

ADDRESS:

328 4TH AVE S

KENT, WA 98032

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT INFANT WITHDRAWAL PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

TRULY MOTIVATED TRANSITIONAL

LIVING

ADDRESS:

11326 BALD HILL RD SE

YELM, WA 98597

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

FOOD SUPPLIES FOR RESIDENTIAL HOUSING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

WAY BACK INN FOUNDATION

ADDRESS:

P.O. BOX 621

RENTON, WA 98057

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,500.

=====

RECIPIENT NAME:

SHARED HOUSING SERVICES

ADDRESS:

901 S 11TH ST
TACOMA, WA 98045

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT ADULT HOMESHARING PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

CATHOLIC COMMUNITY SERVICES
OF WESTERN WASHINGTON

ADDRESS:

100 23RD AVE S
SEATTLE, WA 98144-2302

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR KATHERINE'S & RITA'S HOUSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

EASTSIDE BABY CORNER

ADDRESS:

P.O. BOX 712
ISSAQUAH, WA 98027

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT PURCHASING POWER PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

=====

RECIPIENT NAME:

SEASHARE

ADDRESS:

600 ERICKSEN AVE NE

BAINBRIDGE ISLAND, WA 98110

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

EXODUS HOUSING

ADDRESS:

P.O. BOX 1006

SUMNER, WA 98390

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT RAPID REHOUSING DEVELOPMENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

FAMILY WORKS

ADDRESS:

P.O. BOX 31112

SEATTLE, WA 98103

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOOD & ADVOCACY SERVICES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

HOSPITALITY HOUSE

ADDRESS:

1419 SW 149TH ST

BURIEN, WA 98166

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SHELTER FOR HOMELESS WOMEN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

WESTSIDE BABY

ADDRESS:

10032 15TH AVE SW

SEATTLE, WA 98146

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT GROWING IMPACT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ASSISTANCE LEAGUE OF SEATTLE

ADDRESS:

1415 N 45TH ST

SEATTLE, WA 98103

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT OPERATION SCHOOL BELL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

WILKINS CHARITABLE FOUNDATION

91-6277933

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ASSISTANCE LEAGUE OF EVERETT

WASHINGTON

ADDRESS:

5107 EVERGREEN WAY

EVERETT, WA 98203

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

PROVIDE BASIC NEEDS SERVICES FOR LOW INCOME

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

EMERGENCY FOOD NETWORK

OF TACOMA & PIERCE COUNTY

ADDRESS:

3318 92ND ST S

LAKEWOOD, WA 98499

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

ASSISTANCE LEAGUE OF THE

EASTSIDE

ADDRESS:

16541 REDMOND WAY

REDMOND, WA 98052

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR STARTING OVER PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

TOTAL GRANTS PAID:

167,900.

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STATEMENT 27

FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.

CATHERINE HOLMES WILKINS FOUNDATION

Grant Guidelines

The Foundation was created by the Will of Catherine Holmes Wilkins to provide charitable grants to qualified medical research and social service agencies in the Puget Sound region.

Funding Priorities

- **Medical Research and Education**
To medical and academic centers conducting research and training in areas such as cancer, heart disease, and mental illness.
- **Physically Handicapped and Mentally Ill**
To community nonprofit agencies providing direct social services to people with physical disabilities or mental illness who are primarily low-income or destitute.
- **Services for the Needy**
To community-based programs providing immediate support to the needy, with particular emphasis on services for abused women and children.

Foundation Policies

- Applicants must have IRS tax exempt **501(c)(3) status**.
- Organizations must operate within or significantly affect the residents of the **Greater Seattle region: Seattle, Tacoma to Everett, Eastside**.
- Applicant organizations not related to medical research must have an annual operating budget less than \$1 million. (However, larger groups which have received two Wilkins grants within the last five years may reapply for support).
- Grant applications will not be accepted from organizations which have been declined for funding twice in the previous five years.
- **Multi-year funding:** groups that have received two grants within the previous five years may apply for three-year funding. (See application process below)
- After receiving three grants from the foundation, applicants must wait two years before re-applying.
- Preference will be given to **projects** rather than ongoing operating expenses.
- When funding **capital campaigns**, preference will be given to smaller campaigns where modest contributions may have an impact.
- Grants will not be made for debt retirement or to meet operation deficit.
- **Average grant size** ranges from \$3,000 to \$10,000. Most grants are \$5,000.
- Grants are not made to individuals or for scholarships.

Catherine Holmes Wilkins Foundation Grant Guidelines continued

Application Procedures

To apply for a **one-year grant**, please submit one complete set of the following materials. Provide 1-3 pages (narrative) and must not exceed 3 pages. Staple and/or clip all materials into a single packet. Applicant organizations not related to medical research must have annual operating budgets less than \$1 million. (However, larger groups which have received two Wilkins grants within the last five years may reapply for support.) Fundraising foundations for larger institutions such as hospitals or schools are not eligible to apply.

1. **Organization** name and address, contact person, phone number and email.
2. **Amount** requested.
3. **Organization Description:** History, field of operation, accomplishments, experience in issue area.
4. **Project Description:** Summarize goals and objectives; timeline; general work plan.
5. **Organization Operating Budget:** Summary of income and expenses, program areas.
6. **Project Budget:** Sources and amount of income and expenditures
7. **Future Funding:** Amount required to complete the project, and sources of future funding.
8. **Staff:** Names, positions, and qualifications of key project staff, and administrator of grant funds.
9. **Attachments:** IRS 501(c)(3) letter; list of Board of Directors with their principal affiliations.

Multi-Year Funding: To apply for a multi-year grant, please provide the same information described for a one-year grant, however include information about the projected goals and activities over a three year period. We recognize that the initial year will be described in greatest detail. Provide a projected three-year project budget, with greatest detail for the initial year. Instead of submitting full proposals for years two and three, **recipients of a three-year grant must submit a year-end report** that will be reviewed by foundation grant committee. That report must include an actual year-end budget (income and expenses) for the reported grant period. Groups reporting on first and second year funding must also include a projected budget for the year ahead.

Proposal Deadlines

Requests are reviewed and grants awarded three times each year. Proposals must be **received:**

- 2nd Monday of March (Spring Cycle)
- 5th Friday of June (Summer Cycle)
- 2nd Friday of October (Fall Cycle)

Foundation Contacts

For additional information, please contact:

Keri Healey, Grants Consultant
206.604.5374
Email: keri@kerihealey.com

Send one complete set of your full proposal to:

Nancy Atkinson, Vice President
Sr. Philanthropic Relationship Manager
Catherine Wilkins Foundation
Bank of America
Philanthropic Solutions
P.O. Box 24565 – WA1-501-33-23
Seattle, WA 98124