

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Name of foundation GEORGE, CLARENCE & DOROTHY SHAPER CHARITABLE FOUNDATION The state of	_		endar year 2016 or tax year beg		1, 2016	, and end		AUG 31, 2017	Open to Public Inspection
GERGES, CLARENCE & DOROTHY SHAPFER CHARTABLE FOUNDATION Number and streetler P D but Annexed from the last distributed in streetler P D but Annexed for D but Anne	_					· · · · · · · · · · · · · · · · · · ·	_ 		number
Norther and seed (or P D but uniford in read and delivered to seed achieved 74.22 COLSHINE DRIVE #7 (70.3) 4.25 – 58.38 City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country, and ZIP or foreign postal code City or hows, state or province, country City or hows, state or province, country City or hows, state or province City or hows, state or hows, st	<u>(</u>	3E(ORGE, CLARENCE	, •					
City or town, state or province, country, and 2IP or foreign postal code MCLEARN, VA 22102 G Check all third apply:		CHZ	ARITABLE FOUNDA	TION		54-1856732			
Cory cown, state or province, country, and ZP or foreign postal code MCLEAN, VA 22102 © Check all that apply:			· ·		address)	F	Room/suite	B Telephone number	
MCLEAN, VA 22102 © Check all that apply: Initial return Amended return of a former public chartly Amended return Amended return Amended return Address change Name change Section 4947(a)(1) nonexempt charitable frust Other toxable private foundation Comment of the Property of the Check type of organization. XI Section 501(c)(3) exempt private foundation Comment of the Check type of organization (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Control (part I) Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Control (part I) Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Control (part I) Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Control (part I) Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Control (part I) Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part I] Analysis of Revenue and Expenses (from Part IX, Col (c), Inin 16) (from Part IX, Col (c), Inin 16) S 3, 423, 337. [Part IX, Col (c), Inin 16) (from Part IX, Col (c), I		74:	22 COLSHIRE DRI	VE #7				(703) 425-	5838
C Check all that apply: Instal return Amended return Amended return Amended return Anderesc change Installation (Conference of Conference of C					ostal code			C If exemption application is po	ending, check here
Final return Amended return Amende	_			2					
Address change	G	Che				ormer public ch	arity	D 1. Foreign organizations	, check here
H Check type of organization:								2. Foreign organizations me	eting the 85% test.
Section 947(a)(1) nonexempt chandable frust Other taxable private foundation	-	Char					<u> </u>		
Farm market value of all assets at end of year Accounting method:		_				at on	$\theta \omega$		
Transparent Cool (c), Imme 150	늗	_					- \ _		
Part Analysis of Revenue and Expenses (a) Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Observations (b) (c), and (p) may not (e) Net investment (e) Adjusted net (f) Adjusted net				·	•	L Accius	ינ		
Part II Analysis of Revenue and Expenses (a) Revenue and expenses (b) Net investment (c) Adjusted net (d) Jointurement (d) Fraction (d) (d) Fraction (d)	•					basis)		טוועפו ספכנוטוו סטי (ט)(ו)	(D), CHECK Here
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2 Check	L		(The total of amounts in columns (necessarily equal the amounts in columns)	b), (c), and (d) may not column (a))					for charitable purposes
1		1	Contributions, gifts, grants, et	c., received				N/A	
1	1	2	Check X if the foundation is no	t required to attach Sch. B					
Sa Gross rents Net rental income or (loss)	A	3	Interest on savings and temporary cash investments						i
Description	1	4	Dividends and interest from se	ecurities	74,193.	74	,193.		STATEMENT 1
The state of the process and t		5	a Gross rents				·		The state of the state of
Both Conse sales price for all 302,716. 7 Capital gann net income price mark IV, line 2) 10 Conse asses beserverums 10 Income modifications 10 Conse sales beserverums 11 Conse asses beserverums 12 Conse asses beserverums 13 Conse asses beserverums 14 Conse asses beserverums 15 Conse asses beserverums 16 Conse asses beserverums 17 Conse asses beserverums 18 Conse asses beserverums 19 Conse asses beserverums 10 Conse asses beserverums 11 Conse asses beserverums 12 Conse asses beserverums 13 Conse asses beserverums 14 Conse asses beserverums 15 Conse asses beserverums 16 Conse asses beserverums 17 Conse asses beserverums 18 Conse asses beserverums 18 Conse asses beserverums 19 Conse asses and wages 10 Conse asses and wages 10 Conse asses and wages 10 Conse asses and consecutions 10 Consecutions 1		1	b Net rental income or (loss)						
Net short-term capital gain income modifications 10a Gross profit or (loss) 10 Ease Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 147,340. 147,340. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees c Other professional fees STMT 2 23,537. 23,537. 10 Other employees salaries and wages 17 Interest 18 Taxes STMT 3 1,388. 1,388. 1,388. 10 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 174. 174. 174. 174. 175. 175. 175. 175. 175. 175. 175. 175	9	6			/3,14/.			<u> </u>	
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9 Income modifications 10a and allowaters returns 10a and allowaters returns 10b and allowaters	Re	1 '		V, line 2)		/ 3	,14/.	DEAL	
Day	∞_	6	, -					- MEUL	VED 1
Day		10	Gross sales less returns			- ,		18	10
C Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directore, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees		1	. —					 	}
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14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees STMT 2 2 23,537. 23,537. 17 Interest 18 Taxes STMT 3 1,388. 1,388. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 8 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter-0-) 122, 234.	ട്ട	12				147		FEET COLON	. U!
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18 Taxes STMT 3 1,388. 1,38	ш		·	~ ~	7.		7		0.
22 Printing and publications 23 Other expenses STMT 4 174. 174. 24 Total operating and administrative expenses. Add lines 13 through 23 25,106. 25,106. 25 Contributions, gifts, grants paid 217,750. 217,750. 26 Total expenses and disbursements. Add lines 24 and 25 242,856. 25,106. 217,750. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter-0-) 122,234.	iati	18		STMT 3	1,388.	1	. 388		0.
22 Printing and publications 23 Other expenses STMT 4 174. 174. 24 Total operating and administrative expenses. Add lines 13 through 23 25,106. 25,106. 25 Contributions, gifts, grants paid 217,750. 217,750. 26 Total expenses and disbursements. Add lines 24 and 25 242,856. 25,106. 217,750. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter-0-) 122,234.	list	19							<u> </u>
22 Printing and publications 23 Other expenses STMT 4 174. 174. 24 Total operating and administrative expenses. Add lines 13 through 23 25,106. 25,106. 25 Contributions, gifts, grants paid 217,750. 217,750. 26 Total expenses and disbursements. Add lines 24 and 25 242,856. 25,106. 217,750. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter-0-) 122,234.	<u>.</u>	20	Occupancy						
23 Other expenses STMT 4 174. 174. 24 Total operating and administrative expenses. Add lines 13 through 23 25,106. 25,106. 217,750. 217,75	Ą	21	Travel, conferences, and meet	tings					
23 Other expenses STMT 4 174. 174. 24 Total operating and administrative expenses. Add lines 13 through 23 25,106. 25,106. 217,750. 217,75	and	22							
25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 217, 750. 2217, 750. 2217, 750. 217, 750. 217, 750. 217, 750. 217, 750. 217, 750. 217, 750. 217, 750.	2	23	•		174.	<u></u>	174.		0.
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25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 122, 234.	O	<u> </u>	•	•		25	, TOP.		217 750
Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 122, 234.	-	120			411,/30.			 	411,130
27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 122,234.		20		menus.	242 856	25	106	1	217 750
a Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) 122,234.	_	27			222,000.		,,100.	 	221,130
b Net investment income (if negative, enter -0-)		1-		ınd disbursementa	<95.516.	. .			
		1			, , , , , , , , , , , , , , , , , , ,		2,234.		Company of
		1			7			N/A	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year		
Part	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
71	Cash - non-interest-bearing	20,934.	20,964.	20,964.		
2	Savings and temporary cash investments					
3	Accounts receivable		د مد د د د د د د د د د د د د د د د د د	A		
	Less, allowance for doubtful accounts					
4	Pledges receivable ►	***= : ' * *		المنشند		
	Less, allowance for doubtful accounts					
5		·				
6	Receivables due from officers, directors, trustees, and other					
	disqualified persons					
7		- ··· /- /- /- /- /- /- /- /- /- /- /- /-				
١.	Less; allowance for doubtful accounts					
Assets	Inventories for sale or use	0.50	1 600	1 600		
A SS	Prepaid expenses and deferred charges	950.	1,600.	1,600.		
10	a Investments - U.S. and state government obligations b Investments - corporate stock STMT 5	2,169,560.	2,037,792.	3,302,227.		
	· • • • • • • • • • • • • • • • • • • •	2,103,300.	2,031,134.	3,302,221.		
1	Investments - corporate bonds					
11		. · ·	·			
1,0	Less accumulated depreciation Investments - mortgage loans					
13	amen c	63,108.	98,546.	98,546.		
14		03,100.	70,540.	30,340.		
''	Less accumulated depreciation					
15	Other assets (describe					
1	Total assets (to be completed by all filers - see the			 		
'	instructions. Also, see page 1, item I)	2,254,552.	2,158,902.	3,423,337.		
17				3.1		
18	Grants payable	· · · · · · · · · · · · · · · · · · ·		,		
g 19	Deferred revenue					
Liabilities 51 20 21 20 21	Loans from officers, directors, trustees, and other disqualified persons			1		
寝 21	Mortgages and other notes payable			, .		
⊃ ₂₂	Other habilities (describe ► DEFERRED CREDITS)	1,127.	993.			
į				1		
23	Total liabilities (add lines 17 through 22)	1,127.	993.			
	Foundations that follow SFAS 117, check here			100 100		
,	and complete lines 24 through 26 and lines 30 and 31.					
Sauce 25	Unrestricted					
	Temporarily restricted					
B 26	Permanently restricted			***		
Fund Ba	Foundations that do not follow SFAS 117, check here					
P	and complete lines 27 through 31.	^	_			
Net Assets or 20 20 22 22 22 22 22 22 22 22 22 22 22	· · · · · · · · · · · · · · · · · · ·	0.	0.			
9SS 28	Paid-in or capital surplus, or land, bldg., and equipment fund	2,253,425.	2,157,909.	1		
¥ 29	Retained earnings, accumulated income, endowment, or other funds	2,253,425.	2,157,909.	,		
ž 30	Total net assets or fund balances	2,233,423.	2,137,303.	1		
	Total liabilities and not constantined belongs	2,254,552.	2,158,902.			
131	Total liabilities and net assets/fund balances		2,130,302.	<u> </u>		
Part	Analysis of Changes in Net Assets or Fund B	alances				
1 Tota	al net assets or fund balances at beginning of year - Part II, column (a), line	30		T		
(mı	st agree with end-of-year figure reported on prior year's return)		1	2,253,425.		
2 Ent	er amount from Part I, line 27a		2	<95,516.>		
	er increases not included in line 2 (itemize)	·	3	0.		
	lines 1, 2, and 3		4	2,157,909.		
	reases not included in line 2 (itemize)		5	0.		
6 Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30		2,157,909.		

2-story brick wa	ibe the kind(s) of property sold rehouse; or common stock, 200			(b) Ho	ow acqu Purcha Donatio	ired (c se on		icquired iy, yr.)	(d) Date sold (mo., day, yr.)
1a									
b SEE ATTACHED	STATEMENT								
<u>c</u>									
d									
<u>e</u>	/0 Decreeds - all-	(-) 0					(1) 0-		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					(f) minus	
<u>a</u>				-+					 -
C									
d 202 716			3.50 E.C						72 1/5
e 302,716.	(h)	15 - 45 - 45 45	229,56	9.					73,147
Complete only for assets showin				_				ol. (h) gain ot less thai	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any					(from col (
8				\Box					
b				\dashv					
c d				+					
e								··	73,147
<u> </u>	C If gara along	entar in Port I line		$\overline{}$	$\neg \tau$				73711
Capital gain net income or (net ca	pital loss) If (loss), enti	enter in Part I, line er -0- in Part I, line	7	】	2				73,147
Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6):							
If gain, also enter in Part I, line 8,	column (c).							37/3	
If (loss), enter -0- in Part I, line 8 Part V. Qualification U	nder Section 4940(e)	Zan Barkina	PER SERVICE	71	3	- X 1		N/A	
as the foundation liable for the sect Yes," the foundation does not qual	ify under section 4940(e). Do n	ot complete this pa	ırt						Yes X
Enter the appropriate amount in e	ach column for each year, see	the instructions be	fore making any ei	ntries.					721
(a) Base period years Calendar year (or tax year beginnir	ng in) Adjusted qualifying	g distributions	Net value of no	(c) nchari	table-us	se assets	,	Distrit (col. (b) div	(d) oution ratio oided by col. (c))
2015		217,112.				,788.			.0662
2014		199,057.				,730.	<u> </u>		.0602
2013		15,000.				<u>,734.</u>			.0046
2012		185,000.				,851.	<u> </u>		.0633
2011		185,000.		۷,	853	,612.	ļ		.0648
Total of line 1, column (d)							2		.2593
Average distribution ratio for the	5-year base period - divide the t	otal on line 2 by 5,	or by the number	of yea	ırs				_
the foundation has been in exister	ice if less than 5 years						3		.0518
Enter the net value of noncharitab	le-use assets for 2016 from Pa	rt X, line 5					4	·	3,390,51
Multiply line 4 by line 3							5		175,85
Enter 1% of net investment incom	ne (1% of Part I, line 27b)						6		1,22
Add lines 5 and 6							7	 	177,08
Enter qualifying distributions from	n Part XII, line 4						8		217,75
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI	, line 1b, and com	plete that part usin	g a 1%	6 tax ra	te.			

Form 990°PF (2016)

GEORGE, CLARENCE & DOROTHY SHAFFER

Form 990-PF (2016) CHARITABLE FOUNDATION			1856732 Page 4
Part VI Excise Tax Based on Investment Income (Se	ection 4940(a), 4940(b), 4940(e), or	4948 -	- see instructions)
18 Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.		
	of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, of	check here ▶ 🛣 and enter 1% 🗼	1 1	1,222.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organiza	ations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable found	dations only. Others enter -0-)	2	0.
3 Add lines 1 and 2		3	1,222.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable found	dations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less,	, enter -O-	5	1,222.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a 1,600	<u>.</u>	3,
b Exempt foreign organizations - tax withheld at source	6b	1::1	-
c Tax paid with application for extension of time to file (Form 8868)	6c	J∴ I	
d Backup withholding erroneously withheld	6d		الديميني هجرير بأريد
7 Total credits and payments. Add lines 6a through 6d		7	1,600.
8 Enter any penalty for underpayment of estimated tax. Check here 🛣 if For	rm 2220 is attached	8	7.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9	· · · ·
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount		10	371.
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax	371. Refunded ▶	11	0.
Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state	e, or local legislation or did it participate or interve	пе іл	Yes No
any political campaign?			1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for	political purposes (see instructions for the definite	on)?	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the	he activities and copies of any materials publ	shed or	
distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) impo	osed during the year		
(1) On the foundation. ► \$ 0 . (2) On foundation.	ation managers. ► \$0	•	
e Enter the reimbursement (if any) paid by the foundation during the year for p	olitical expenditure tax imposed on foundation		
managers. ► \$0 .			1
2 Has the foundation engaged in any activities that have not previously been re	ported to the IRS?		2 X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in	its governing instrument, articles of incorporation	, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy	of the changes		3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more	during the year?		4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N,	/A 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction di	uring the year?		5 X
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 49	945) satisfied either:		<u></u>
 By language in the governing instrument, or 			
 By state legislation that effectively amends the governing instrument so that 	at no mandatory directions that conflict with the st	ate law	- <u>- </u> - -
remain in the governing instrument?			6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year?	? If "Yes," complete Part II, col. (c), and Part .	XV	7 X
8a Enter the states to which the foundation reports or with which it is registered	(see instructions) ► NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 9	990-PF to the Attorney General (or designate)	·	
of each state as required by General Instruction G? If "No," attach expla			8b X
9 Is the foundation claiming status as a private operating foundation within the		alendar	
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV			9 X
10 Did any persons become substantial contributors during the tax year? If "Yes,	· ·		10 X
			Form 990-PF (2016)

. Statements Regarding Activities (continued)	T	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1)		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 1		l
If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A	405	E 0	20
14 The books are in care of ► VERA D SCHLEETER Telephone no. ► (703)	425	- 58	30
Located at ► 7422 COLSHIRE DRIVE, #7, MCLEAN, VA ZIP+4 ►2	2102		7 - 1
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N	/A	ш
and enter the amount of tax-exempt interest received or accrued during the year 15 15 15		Yes	No
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	162	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			Ge /
foreign country	1 1		* ·
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a During the year did the foundation (either directly or indirectly):	1		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1:1	~ 1	**
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 . 1	, ,	r .
a disqualified person?	1. 1	-	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	1 1	1	1
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1 .1	, 1	١ - ١
(5) Transfer any income or assets to a disqualified person (or make any of either available		,. ,.	, .
for the benefit or use of a disqualified person)?	1 1	(5.7	٠,۴٠
(6) Agree to pay money or property to a government official? (Exception. Check "No"			·./
if the foundation agreed to make a grant to or to employ the official for a period after		, '.	3
termination of government service, if terminating within 90 days.)			÷ .
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	الأسور ا		
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16		
Organizations relying on a current notice regarding disaster assistance check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	10	ture to	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			·
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		-	٠,
before 2016? Yes X No			١,
If "Yes," list the years ▶		4.	Ar.
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		,* 	<u> </u>
statement - see instructions.) N/A	26		L
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	7.	j. 19	1 4
• <u> </u>		8 13	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		50	. ·
during the year?		julaays.	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	x -3,	2 2 2	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			1
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		۔۔ آ	
Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	 -	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2016?	orm 990	<u></u>	X

GEORGE, CLARENCE & DOROT	HY SHAFFER			
Form 990-PF (2016) CHARITABLE FOUNDATION	4700 May Do F		54-18567	/32 Page €
Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be F	sequirea (contin	ued)	. 1 1 2
5a During the year did the foundation pay or incur any amount to:		C-7	(1 1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	F 3 8
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire		(V)	1 1 1 1 1 1 1
any voter registration drive?	•		es X No	, ,
(3) Provide a grant to an individual for travel, study, or other similar purposes'		L Y6	es Lasino	
(4) Provide a grant to an organization other than a charitable, etc., organization	1 described in section		es X No	7 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
4945(d)(4)(A)? (see instructions)			es Lal No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		es X No	
the prevention of cruelty to children or animals?	day tha assauthan dagarihad .		ES LAL NO	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	•	n Regulations	N/A	5b
section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h	•			30
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		anad		Ĝ.
expenditure responsibility for the grant?			es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 4945		/A 11	ES L NU	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	` '		į	
a personal benefit contract?	Jay premiums on	[] v.	es X No	
•	orranal hanafit contract?	T	ES LAL NU	6b X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b, file Form 8870	ersonal benefit contract?		ŀ	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	halter transaction?		es X No	
b if "Yes," did the foundation receive any proceeds or have any net income attribu		L ''	N/A	7b
Part VIII Information About Officers, Directors, Trust		nagers Highly		
Paid Employees, and Contractors	oco, i oundation ind	inagors, riigin	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plains and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
VERA D SCHLEETER	DIRECTOR PRES	IDENT, TR	EAS	
7422 COLSHIRE DRIVE #7		1	<u> </u>	
MCLEAN, VA 22101	0.00	0.	0.	. 0.
JAMES S REGAN	DIRECTOR VICE	-PRES, SE	C'Y	
1866 NEUMANN WAY			ł	
CROFTON, MD 21114	0.00	0.	0.	. 0.
		}		
				}
		<u> </u>		<u> </u>
		1	{	1
		1	}	}
	1.	100000	<u> </u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributors to	(a) Evpopoo
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, outer
	devoted to position	ļ <u>.</u>	compensation	allowances
NONE		1	1	
		 	ļ	
			1	
		 	 	+
	}		j	1
	 	 	 	+

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ente	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(4)	
	- 	
		
	-	
		
		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the duced, etc.	Expenses
1 N/A		
^		
2		
		
3	<u> </u>	
4		
		l
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N/A		
2		
		İ
All other program veletad in restments Conjuntinations		
All other program-related investments. See instructions.		
3		-
		}
]
		1
Total. Add lines 1 through 3	>	0.
		Form 990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
a	Average monthly fair market value of securities	1a	3,347,615.
b	Average of monthly cash balances	1b	3,347,615. 94,527.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,442,142.
е	Reduction claimed for blockage or other factors reported on lines 1a and	545	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,442,142.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	51,632.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,390,510.
6	Minimum investment return. Enter 5% of line 5	6	169,526.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here ■ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	169,526.
2a	Tax on investment income for 2016 from Part VI, line 5	e = 344	
b	Income tax for 2016. (This does not include the tax from Part VI.)	, i	
C	Add lines 2a and 2b	2c	1,222.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	168,304.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	168,304.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	168,304.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	- · ·	217,750.
a b	Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B	1a	217,730.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	217,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	┝╼┸┼╌	227,7300
•	Income. Enter 1% of Part I, line 27b	5	1,222.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	216,528.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of		
	4940(e) reduction of tax in those years.	,	
_			F 000 DE (0046)

CHARITABLE FOUNDATION

Part XIII Undistributed Income (see instructions)

1 Describusible amount for 2016 from Part XI, Inter 7 2 Undeathboard recent, May, as of the end of 2016 and Ecited amount for 2015 only b Total for prior years. 3 Excess distributions carryover, if any, to 2016; an From 2011			(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
Extes advictions carryover, d'any, to 2016. a From 2011	1					168,304.
3 Excess distributions carryover, if any, to 2016; a From 2011	2	Undistributed income, if any, as of the end of 2016				,
\$ Excess distributions carryover, if any, to 2016; a From 2011				<u> </u>	0.	
3 Excess distributions carryover, flamy, to 2016. a From 2011	b	Total for prior years:		0	,	*
From 2011	3	Excess distributions carryover, if any, to 2016:				
b From 2012				,		, '
From 2014 6 From 2014 6 From 2015 6 From 2015 6 From 2015 7 Total of lines 3a through e 1 Total of lines 3a through e 1 Total of lines 3a through e 2 17 7, 75 0. a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015 distributable amount 6 Remaining amount distributed out of corpus ((Election required - see instructions) 7 Capplied to 2016 distributable amount 8 Remaining amount distributed out of corpus 1 Execusion distributed out of corpus 2 Execusion distributed out of corpus 2 2 8 , 2 5 5. 2 2 8 , 2 5 5. 2 2 8 , 2 5 5. 3 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		From 2012 40 . 881 .	,			,
d From 2014 35,656 c			`]			i.
From 2015			,			
1 Total of lines at through e 4 Qualifying distributions for 2016 from Part XII, line 4: № \$ 21.7,750. Applied to 2015, but not more than line 2a b Applied to Mostributed ancient of pror years (Election required - see instructions) 4 Applied to 2016 distributions out of corpus (Election required - see instructions) 4 Applied to 2016 distributibuted out of corpus (Election required - see instructions) 5 Excess distributions carry-owe replied to 2018 5 Excess distributions carry-owe replied to 2015 5 Excess distributions carry-owe from 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1706/101/101 on 4020/103/101/101/101/101/101/101/101/101/10			Ì	~		, , ,
4 Qualitying distributions for 2016 from Part XII, line 4: PS 217, 750. A popiled to 2015, but not more than line 2a Appiled to 2015, but not more than line 2a O. Appiled to undistributed income of prior years (Election required - see instructions) O. Election required - see instructions O. Appiled to 2016 distributable amount of corpus (Election required - see instructions) O. Remaining amount distributed out of corpus O. Election required - see instructions O. Beamaining amount distributed out of corpus O. Election required - see instructions O. Compared advantages of the compared of the corpus O. Enter the net total of each column as indicated below: Corpus And have 31, 4c, and 4e Subtract line 5 Derior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' Undistributed income for which a notice of deficiency has been seled, or on which the section 494(2) lax has been previously assessed of Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions Excess distributions carryover from 2011 Not applied on line 5 or line 7 46,173. 182,082.			178,809			
Part XII, lime 4: P\$ 217, 750. a Appled to 2015, but not more than line 2a b Appled to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2016 distributable amount eRemaining amount distributed out of corpus 5 Excesa classributions caryow applied to 2016 must be shown in culture (a); Enter the net total of each column as indicated below. a Corpus And limes 31, 45, and 48 Subtract line 6 b Phory years' yindistributed income. Subtract line 4b from line 2b c. Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) bax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instru- lines 4d and 5 from line 1. This amount must be distributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to saltisy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover form 2011 not applied on line 5 or line 9 a. Excess from 2012 40,881 b. Excess from 2013		-				.,
a Apphed to 2015, but not more than line 2a b Apphed to undistributed moome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Apphed to 2016 distributable amount e Remaining amount distributed out of corpus 5 Ecease instributions carryovae applet to 2016 (if an amount appears in column (a)) 5 Enter the net total of each column as indicated below: a Corpus Add kines 3t, 4c, and 4e. Subtract line 5 b Phror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed imoom for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions of Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions of Undistributed income for 2015. Subtract line 4b from line 5b of similar lines 4d and 5 from line 1. This amount must be distributed in 2017 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(p)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a Analysis of line 9. Excess from 2012 Excess from 2013						***
b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions caryower applied to 2016 (if an enount appears in column (in) 49,446. 5 Excess distributions caryower applied to 2016 (if an enount appears in column (in) 5 Enter the net total of each column as indicated below: a Corpus Add lines 31,44, and 4e Subbact line 5 b Prior years' undistributed income. Subtract line 4b from line 2 b Cetter the amount of prior years' undistributed income for which a notice of deficiency has been served, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Sex sess distributions or 2016. Subtract line 4a from line 5 or line 7	8				0.	
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributions amount e Remaining amount distributed out of corpus 5		•				1 × 1 × 1 × 1
(Election required - see instructions) d Applied to 20 16 distributable amount Remaining amount distributed out of corpus 5 Encess distributions carryover applied to 2016 must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount and indicated below: 8 Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2e) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 1 Analysis of line 9 a Excess from 2012 4 0 , 881, b Excess from 2018		years (Election required - see instructions)		0.		10 miles (10 mil
dApplied to 2016 distributable amount e Remaining amount distributed out of corpus E-cases distributions earryover spored to 2016 (if an amount appears in column (ii), the same amount must be shown in column (ii)) E Enter the net total of each column as indicated below: A Corpus Add Immes 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed S Undistributed income for 2015. Subtract line 4 from line 2a. Taxable amount - see instructions Undistributed income for 2015. Subtract line 4d from line 2. This amount must be distributed in 2017 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover for 2017. Subtract lines 7 and 8 from line 6a O Analysis of line 9. Excess from 2013	(Treated as distributions out of corpus				· ()
e Remaining amount distributed out of corpus 5		(Election required - see instructions)	0.	•	}	` . · · · .
5 Excess distributions carryover applied to 2016 (if an amount appears a column (i), the same amount must be shown in column (ii). The same amount must be shown in column as indicated below: 8 Corpus Add lines 31, 4c, and 4e Subtract line 5 b Phor years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9. a Excess from 2012 b Excess from 2013 Excess from 2012 b Excess from 2013	(Applied to 2016 distributable amount				168,304.
(if an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: Corpus Add hiss 31, 4c, and 4e Subtract line 5 Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section A942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a Analysis of line 9. Excess from 2012 Letter the net total of each column as indicated below: 228, 255. 228, 255. 0. 0. 40.	•	Remaining amount distributed out of corpus	49,446.			
must be abown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f. 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b Center the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(17)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. 182,082. 182,082.	5	Excess distributions carryover applied to 2016	0.			0.
indicated below: a Corpus Add lines 3f, 4c, and 4e Subract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. 10 Analysis of line 9. a Excess from 2012 40,881. b Excess from 2012 b Excess from 2013						. 1
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) E xcess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082.	6		,		.,	
line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. Analysis of line 9. acxess from 2012 bExcess from 2013	8	Corpus Add lines 3f, 4c, and 4e Subtract line 5	228,255.		**	-5 y ,
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. Analysis of line 9. a Excess from 2012 b Excess from 2012 b Excess from 2013	t	Prior years' undistributed income, Subtract			. 4.	
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. 182,082.		line 4b from line 2b		0.	<u> </u>	*
amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082.	(undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		* _ '
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. 10 Analysis of line 9, a Excess from 2012 b Excess from 2013	(Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. 10 Analysis of line 9. a Excess from 2012 40,881. bexcess from 2013		amount - see instructions		0.		
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 182,082. 10 Analysis of line 9. a Excess from 2012 b Excess from 2013	•	Undistributed income for 2015. Subtract line				
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Subtract lines 7 and 8 from line 6a 182,082. 10 Analysis of line 9. a Excess from 2012 40,881. b Excess from 2013	_	* *	40,1/3.			, , , , , , , , , , , , , , , , , , ,
0 Analysis of line 9. a Excess from 2012 40,881. b Excess from 2013	9		102 002	,	,	
a Excess from 2012 40,881. b Excess from 2013			104,004.	 -	 	, , , , , , , , , , , , , , , , , , , ,
b Excess from 2013						
						1 3 3 3 3 1
		Excess from 2014 35,656.				× 100 100 100 100 100 100 100 100 100 10
d Excess from 2015 56,099.		1 Expass from 2015 56 000			1	* * *
e Excess from 2016 49, 446.						1 2 1 2 14 1

623581 11-23-16

Form **990-PF** (2016)

GEORGE, CLARENCE & DOROTHY SHAFFER CHARITABLE FOUNDATION Form 990-PF (2016) 54-1856732 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling 4942())(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) Óſ Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2016 (b) 2015 (c) 2014 (d) 2013 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation, before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🛣 if the foundation only makes contributions to preselected charitable organizations and does not accept u nsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines;

Form **990-PF** (2016)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 · Grants and Contributions Paid During t	he Year or Approved for Future F	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient	<u> </u>	
a raid ddinig the year		1		
			}	
STATEMENT 7				
TALEMENT /		1	}	217,750
			 	
			1	
				
		•		
Total			▶ 3a	217,750
b Approved for future payment			1	
NONE				
			 	
			1	
	l	L	I	
Total			▶ 3b	rm 990-PF (201

Form 990-PF (2016)

CHARITABLE FOUNDATION Dart YVI-A Analysis of Income-Producing Activities

	Unrelate	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue;	code	Amount	sion code	Amount	function income
8					
b	[]				
C	_				
d	_				
e	_		L		<u></u>
f	_				
g Fees and contracts from government agencies			ļ		
2 Membership dues and assessments	<u> </u>		<u> </u>		
Interest on savings and temporary cash					
investments	 		1 1	74 102	
Dividends and interest from securities			14	74,193.	T
5 Net rental income or (loss) from real estate:			-		图 50 人 多数一个
a Debt-financed property			 		
b Not debt-financed property					
Net rental income or (loss) from personal					
property 7 Other investment income	 		 		
B Gain or (loss) from sales of assets other					
than inventory			18	73,147.	
9 Net income or (loss) from special events	 		1	73,147.	
D Gross profit or (loss) from sales of inventory			 		
1 Other revenue.	1		-		
a	1				
b	-		 		
c	-				
d	_	 			
e					
2 Subtotal Add columns (b), (d), and (e)	2 3	0.	,	147,340.	0
				13	147,340
3 Total. Add line 12, columns (b), (d), and (e)					
)				
See worksheet in line 13 instructions to verify calculations		omplishment of Ex	emp	t Purposes	
Part XVI-B Relationship of Activities	s to the Acco			 	
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
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Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	nplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	nplishment of
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Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
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Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
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Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which in	s to the Acco	ın column (e) of Part XVI-A		 	iplishment of

623621 11-23-16

CHARITABLE FOUNDATION

		Exempt Organ	izations			
1		· ·	rectly engage in any of the followin (3) organizations) or in section 52			Yes No
a	Transfers (1) Casl	· -	ation to a noncharitable exempt or	ganization of:		1a(1) X
	(2) Othe				•	1a(2) X
b	. ,	nsactions:		•	•	
	(1) Sale	s of assets to a noncharital	ble exempt organization	,		1b(1) X
	(2) Puro	chases of assets from a noi	ncharitable exempt organization			1b(2) X
	(3) Ren	tal of facilities, equipment,	or other assets		••	1b(3) X
	(4) Rein	nbursement arrangements				. 1b(4) X
		ns or loan guarantees				1b(5) X
_			mbership or fundraising solicitatio			1b(6) X
	_		iling lists, other assets, or paid em	, -		1c X
u					ays show the fair market value of the goo in any transaction or sharing arrangeme	
			other assets, or services received.		in any nanoaction of Sharing arrangement	ing snow in
(B)	ine no	(b) Amount involved	(c) Name of noncharitable		(d) Description of transfers, transactions	and sharing arrangements
			N/A			
_						
_					l	
						
_			 			
_			<u> </u>		 	· · · · · · · · · · · · · · · · · · ·
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_						
0.0	10 45 0 40		No office de deservir annual de		<u> </u>	
24		•	tly affiliated with, or related to, one r than section 501(c)(3)) or in sect		mons described	Yes X No
h		complete the following sch		BUII JEFF	••	I I I I I I I I I I I I I I I I I I I
		(a) Name of org		(b) Type of organization	(c) Description of relat	tionship
_		N/A		1		
		····	 			
	Linde	or panelties of perion. I declare	that I have exemined this return includi-	ag accompanying achadules and a	tatements, and to the best of my knowledge	
Si					tion of which preparer has any knowledge	May the IHS discuss this return with the preparer
H	ere	Vona	ah () podra	17/11/18	MANAGER	shown below (see Instr)? X Yes No
	Sig	gnature of officer or trustee	- ruce	Date	Title	169 - 140
		Print/Type preparer's na	ame Preparer's s			TIN
				\mathcal{A}	self- employed	
	aid	JAMES S. R		Degan		P01216328
	reparer	1	AN, GRACE KER	LEY, /LLC	Firm's EIN ▶ 20	-8171239
U	se Only	·	20 55555	/ '/		
		Firm's address ► 21		WAY, SUITE 2	410	701 2151
		1 CR	OFTON, MD 21114	1-2113	Phone no. 410	-721-3151 Form 990-PF (2016)
						: UIIII & & C T T T (20 10)

CHARITABLE FOUNDATION 54-1856732 PAGE OF Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a ISHARES TR RUSSELL 1000 VAL P 08/23/1608/07/17 b BLACKROCK TOTAL RETURN P 07/31/1508/07/17 c DODGE & COX INCOME FUND $\overline{\mathtt{P}}$ 07/31/1508/07/07 06/27/11|08/07/17 d FIDELITY ADVISOR FLOATING HIGH INCOME FUND P e ISHARES SELECT DIVIDEND ETF 08/10/12/08/07/17 P ISHARES TR S&P 500 INDEX FD P 08/25/0408/07/17 g ISHARES CORE US AGGREGATE BOND ETF P VARIOUS 08/07/17 TR RUSSELL MIDCAP INDEX FD P 10/24/0508/07/17 h ISHARES TR S&P MIDCAP 400 P 08/04/0508/07/17 ISHARES TR RUSSELL 1000 GROWTH INDEX FD ISHARES P 09/26/0608/07/17 03/28/0308/07/17 k ISHARES TR RUSSELL 2000 P 1 TO 3 YEAR CREDIT BOND ETF P 06/27/1108/07/17 | ISHARES VANGUARD LARGE CAP ETF 11/24/0808/07/17 P n VANGUARD GROWTH ETF P 08/10/1208/07/17 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) (e) plus (f) minus (g) plus expense of sale 5,391. 480. 4,911. 12,254. 12,233. 21. b 12,438. 12,232. 206. 97,957. 100,000. <2,043.>q 24,231. 14,958. 9,273.19,953. 8,896. 11,057. 35,858. 33,001. 2,857. 7,399. 12,978. 5,579. 8,917.5,249.3,668. 13,237. 5,598. 7,639. 8,571. 2,240. 6,331. 7,687. 7,685. 23,770. 8,122.15,648. m 19,474. 10,446. 9,028. n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 480. a 21. b 206. <2,043.>ď 9,273. 11,057. 2,857. g 7,399. 5,249. 7,639. 6,331. 2. 15,648. m 9,028. п If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 73,147. If (loss), enter "-0-" in Part I, line 7 2

623591 04-01-16

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

N/A

FORM 990-PF DI	VIDENDS	AND INTER	EST FROM SECUR	ITIES ST	'ATEMENT 1	
	ROSS MOUNT	CAPITAL GAINS DIVIDENDS	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
PNC BANK - DIVIDENDS	74,193.	(74,193.	74,193.		
TO PART I, LINE 4	74,193.		74,193.	74,193.		
FORM 990-PF	ОТН	ER PROFES:	SIONAL FEES	SI	ATEMENT 2	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
INVESTMENT SERVICE FEES		23,537.	23,537.		0.	
TO FORM 990-PF, PG 1, I	N 16C	23,537.	23,537.		0.	
FORM 990-PF		XAT	ES	នា	'ATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
2015 EXCISE TAX ON INVESTMENT INCOME		1,388.	1,388.		0.	
TO FORM 990-PF, PG 1, I	N 18	1,388.	1,388.		0.	
FORM 990-PF		OTHER EXPENSES		STATEMENT 4		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
		37.	37.		0.	
LICENSES AND PERMITS MISCELLANEOUS EXPENSES		137.	137.		0.	
	"N 23					

FORM 990-PF	CORPORATE STOCK		STATEMENT	5	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE		
PNC BANK INSTITUTIONAL INVESTME	ENTS	2,037,792.	3,302,227.		
TOTAL TO FORM 990-PF, PART II,	LINE 10B	2,037,792.	3,302,227.		
FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE		
PNC BANK INSTITUTIONAL INVESTME	ENTS COST	98,546.	98,546.		
TOTAL TO FORM 990-PF, PART II,	98,546.	98,546.			

STATEMENT "7"

54-1856732 Form 990-PF, Part XV

Schedule of Approved Grants Year Ended August 31, 2017

			Unpaid	Grants		Unpaid
Recipient	Purpose of Grant	Location	<u>8/31/2016</u>	Approved	Paid	8/31/2017
100 Entrepreneurs Foundation, Inc	General Use	Stevensville, MD	-	-	5,000	-
Archbishop Spalding High School	General Use	Severn, MD	-	-	2,000	-
Catholic Student Center, University of Maryland	General Use	College Park, MD	-	-	10,000	-
Church of the Epiphany	General Use	Washington, DC	-	•	20,000	-
First Baptist Church	General Use	Charlottesville, VA	-	-	30,000	-
Friends of Homeless Animals	General Use	Merrifield, VA	-	-	5,000	-
For Kids, Inc	General Use	Norfolk, VA	-	-	10,000	-
George Washington University Newman Center	General Use	Washington, DC	-	-	2,500	-
House of Ruth	General Use	Washington, DC	-	-	10,000	-
Isaiah's Promise	General Use	Rockville, MD	-	-	3,750	-
Monsignor Thomas M Wells Scholarship Fund Inc	General Use	Riverdale, MD	-	-	2,500	-
Mount St Mary's University	General Use	Emnutsburg, MD	-	-	2,000	-
Mustard Seed Communities	General Use	Medfield, MA	-	•	5,000	•
REACH	General Use	Norfolk, VA	-	-	2,500	-
Samantan House	General Use	Virginia Beach, VA	-	-	2,500	-
Sister Servants of the Lord and the Virgin of Martara	General Use	Washington, DC	•	-	7,500	-
The John Quadrino Foundation	General Use	Falls Church, VA	-	•	2,500	-
United Animal Nations - RedRover	General Use	Sacramento, CA		-	5,000	_
Unity School of Christianity	General Use	Lees Summitt, MO			90,000	<u> </u>
			<u>s</u> -	s <u>- s</u>	217,750	<u> </u>