

For calendar year 2016, or tax year beginning 09-01-2016, and ending 08-31-2017

Name of foundation WEITZ FAMILY FOUNDATION		A Employer identification number 47-0834133	
Number and street (or P O box number if mail is not delivered to street address) 110 N 92ND STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code OMAHA, NE 68114		B Telephone number (see instructions) (402) 391-1980	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 89,714,435		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,088,522			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,484	5,484		
	4 Dividends and interest from securities . . .				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	842,124			
	b Gross sales price for all assets on line 6a	842,124			
	7 Capital gain net income (from Part IV, line 2) . . .		842,124		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	6,936,130	847,608		
	13 Compensation of officers, directors, trustees, etc	48,000	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,547	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	17,073	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,000	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	77,620	0		0
	25 Contributions, gifts, grants paid	14,488,400			14,488,400
	26 Total expenses and disbursements. Add lines 24 and 25	14,566,020	0		14,488,400
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-7,629,890			
	b Net investment income (if negative, enter -0-)		847,608		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,487,219	184,352	184,352
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	962,368	962,368	41,849,721
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	38,062,120	37,977,647	47,680,362
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	41,511,707	39,124,367	89,714,435	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	1,598	1,584	
	23	Total liabilities (add lines 17 through 22)	1,598	1,584	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	41,510,109	39,122,783	
	30	Total net assets or fund balances (see instructions)	41,510,109	39,122,783	
31	Total liabilities and net assets/fund balances (see instructions) .	41,511,707	39,124,367		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,510,109
2	Enter amount from Part I, line 27a	2	-7,629,890
3	Other increases not included in line 2 (itemize) ▶ _____	3	5,242,564
4	Add lines 1, 2, and 3	4	39,122,783
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	39,122,783

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 842,124			842,124
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			842,124
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	842,124
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	14,345,331	93,910,840	0 152755
2014	6,135,045	93,930,337	0 065315
2013	4,469,000	67,191,625	0 066511
2012	6,710,413	45,246,850	0 148307
2011	3,314,355	37,857,407	0 087548
2 Total of line 1, column (d)			2 0 520436
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 104087
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 85,023,993
5 Multiply line 4 by line 3			5 8,849,892
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,476
7 Add lines 5 and 6			7 8,858,368
8 Enter qualifying distributions from Part XII, line 4			8 14,488,400

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	8,476
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	8,476
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,476
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	15,721
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	15,721
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	7,245
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 7,245 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW WEITZFAMILYFOUNDATION ORG	13	Yes	
14	The books are in care of WALLACE R WEITZ Telephone no (402) 391-1980			

Located at **110 N 92ND STREET OMAHA NE** ZIP+4 **68114**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	85,425,333
b	Average of monthly cash balances.	1b	893,442
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	86,318,775
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	86,318,775
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,294,782
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	85,023,993
6	Minimum investment return. Enter 5% of line 5.	6	4,251,200

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,251,200
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	8,476
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,476
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,242,724
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,242,724
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,242,724

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	14,488,400
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	14,488,400
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	8,476
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,479,924

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				4,242,724
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	1,421,487			
b From 2012.	4,463,590			
c From 2013.	1,164,362			
d From 2014.	1,576,731			
e From 2015.	9,702,747			
f Total of lines 3a through e.	18,328,917			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>14,488,400</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				4,242,724
e Remaining amount distributed out of corpus	10,245,676			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,574,593			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	1,421,487			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	27,153,106			
10 Analysis of line 9				
a Excess from 2012.	4,463,590			
b Excess from 2013.	1,164,362			
c Excess from 2014.	1,576,731			
d Excess from 2015.	9,702,747			
e Excess from 2016.	10,245,676			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
WALLACE R WEITZ

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	14,488,400
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,484	
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	842,124	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		847,608	0
13 Total. Add line 12, columns (b), (d), and (e).			13		847,608

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name JANET OSBORN	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00283478
Firm's name ► HANCOCK & DANA PC				Firm's EIN ► 47-0710889
Firm's address ► 12829 WEST DODGE ROAD 100 OMAHA, NE 68154				Phone no (402) 391-1065

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WALLACE R WEITZ 110 NORTH 92ND STREET OMAHA, NE 68114	PRESIDENT & TREASURER 1 00	0	0	0
BARBARA V WEITZ 110 NORTH 92ND STREET OMAHA, NE 68114				
KATHRYN A WEITZ 1610 S 91ST AVE OMAHA, NE 68124	VICE PRESIDENT & SECRETARY 1 00	0	0	0
ROGER T WEITZ 804 LOVELAND DRIVE OMAHA, NE 68114				
ANDREW S WEITZ 9819 ASCOT DRIVE OMAHA, NE 68114	EXECUTIVE DIRECTOR 15 00	48,000	0	0
KATHLEEN WEITZ 804 LOVELAND DRIVE OMAHA, NE 68114				
MEREDITH WEITZ 9819 ASCOT DRIVE OMAHA, NE 68114	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
100 BLACK MEN 2221 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FLOOR 17 CHICAGO, IL 60601	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
ART FOR ALL PO BOX 31578 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
AT EASE PO BOX 24465 OMAHA, NE 68124	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	75,000
AUTISIM ACTION PARTNERSHIP 14301 FIRST NATIONAL BANK PARKWAY SUITE 115 OMAHA, NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVENUE SCHOLARS 7101 MERCY ROAD SUITE 240 OMAHA, NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	400,000
BANNISTERS LEADERSHIP ACADEMY PO BOX 31512 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
BEMIS CENTER FOR CONTEMPORARY ARTS 724 S 12TH STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
BIG BROTHERSBIG SISTERS OF THE MIDLANDS 10831 OLD MILL ROAD SUITE 400 OMAHA, NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATIONS	25,000
BIG MUDDY URBAN FARM PO BOX 31142 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACK MEN UNITED 4200 N 30TH ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
BOYS & GIRLS CLUB OF OMAHA 210 HAMILTON STREET OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
BROWNELL TALBOT 400 N HAPPY HOLLOW BLVD OMAHA, NE 68132	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	15,000
CARLETON COLLEGE ONE N COLLEGE ST NORTHFIELD, MN 55057	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	2,700,000
CASA OMAHA 2412 SAINT MARYS AVE OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR HOLISTIC DEVELOPMENT 6502 SORENSON PKWY OMAHA, NE 68152	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	70,000
CENTER FOR RURAL AFFAIRS 145 MAIN STREET LYONS, NE 68038	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
CITY SPROUTS 4002 SEWARD STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
COALITION FOR A STRONG NEBRASKA 215 CENTENNIAL MALL SOUTH STE 200 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
COLLEGE OF SAINT MARY 7000 MERCY ROAD OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	100,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMON CAUSE NEBRASKA PO BOX 94662 LINCOLN, NE 68509	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
COMPLETELY KIDS 2566 SAINT MARYS AVE OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	500,000
D2 CENTER 1941 S 42ND ST OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	60,000
EL MUSEO LATINO 4701 S 25TH STREET OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
EMPOWERMENT NETWORK 105 N 31ST AVE SUITE 101 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	290,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY HOUSING ADVISORY SERVICE 2401 LAKE STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
FILM STREAMS INC 1340 MIKE FAHEY STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
FILMAKERS COLLABORATIVE 6 EASTMAN PLACE SUITE 202 MELROSE, MA 02176	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
FINANCIAL HOPE COLLABORATIVE 2500 CALIFORNIA PLAZA OMAHA, NE 68178	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
FOOD BANK FOR THE HEARTLAND 10525 J STREET OMAHA, NE 68127	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	35,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS INC 2811 N 45TH STREET OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
GOTTA BE ME 5108 PINE STREET OMAHA, NE 68106	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
GREAT PLAINS THEATRE CONFERENCE PO BOX 3777 OMAHA, NE 68103	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
HETRA 10130 S 222ND STREET OMAHA, NE 68028	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
HABITAT FOR HUMANITY 1701 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	554,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEART MINISTRY CENTER 2222 BINNEY STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,000
HEARTLAND FAMILY SERVICES 2101 S 42ND STREET OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	175,000
HEARTLAND WORKERS CENTER 4923 S 24TH STREET SUITE 3A OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
HOLY NAME HOUSING CORP 3014 N 45TH STREET N TH STREET, NE 68104	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	50,000
INCLUSIVE COMMUNITIES 6001 DODGE STREET COMMUNITY ENGAGEMENT CENTER ROOM 122 OMAHA, NE 68182	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INCOMMON 1340 PARK AVE OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	64,000
INSTITUTE FOR PUBLIC LEADERSHIP 3647 LAYAYETTE AVE OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
INTERCULTURAL SENIOR CENTER 3010 R STREET OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
INTERNEWS NETWORK 1133 15TH STREET SUITE 350 WASHINGTON, DC 20005	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
JOSLYN ART MUSEUM 2200 DODGE STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	FELLOW PRORGRAM	210,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUNIOR ACHIEVEMENT OF THE MIDLANDS 13506 WEST MAPLE ROAD OMAHA, NE 68164	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,600
JUSTICE FOR OUR NEIGHBORS 2414 E STREET OMAHA, NE 68107	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	208,000
KANEKO 1111 JONES STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	24,000
KEVIN O'CONNOR SCHOLARSHIP FUND 5432 N 160TH AVE CIR OMAHA, NE 68116	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	1,000
KIDS CAN COMMUNITY CENTER 4860 Q STREET OMAHA, NE 68117	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	110,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAGUE OF WOMEN VOTERS 1730 M STREET NW SUITE 1000 WASHINGTON, DC 20036	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	21,000
LIVE WELL OMAHA 1516 CUMING STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
LOVE'S JAZZ & ART CENTER 2510 N 24TH ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	35,000
LUCILLE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVE 340 PALO ALTO, CA 94301	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	300,000
MALCOLM X MEMORIAL FOUNDATION 3448 EVANS STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDLANDS MENTORING PARTNERSHIP 115 S 49TH AVE OMAHA, NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	60,000
NEBRASKA AIDS PROJECT 250 S 77TH STREET STE A OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
NEBRASKA APPLESEED 941 O STREET SUITE 920 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	290,000
NEBRASKA CHILDREN & FAMILY FOUNDATION 215 CENTENNIAL MALL SOUTH STE 200 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
NEBRASKA CIVIC ENGAGEMENT TABLE 211 N 14TH STREET LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEBRASKA COALITION FOR LIFESAVING CURES 900 S 74TH PLAZA SUITE 301 OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
NEBRASKA CONSERVATION EDUCATION FUND 6500 HOLDREGE STREET LINCOLN, NE 68505	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	5,000
NEBRASKA GOLF FOUNDATION 6618 S 118 ST OMAHA, NE 68137	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	6,000
NEBRASKA WESLEYAN 5000 SAINT PAUL AVENUE LINCOLN, NE 68504	N/A	EDUCATIONAL ORGANIZA	GENERAL OPERATING	200,000
NEBRASKA WRITERS COLLECTIVE 9712 N 34TH STREET OMAHA, NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEBRASKANS FOR CIVIC REFORM 1327 H STREET SUITE 102 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
NEIGHBORWORKS OMAHA 3520 LAKE STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
NET FOUNDATION FOR TELEVISION 1800 N 33RD STREET LINCOLN, NE 68503	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	30,000
NEW LEADERS COUNCIL 1200 NEW HAMPSHIRE AVE NW SUITE 575 WASHINGTON, DC 20036	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
NO MORE EMPTY POTS 8511 N 30TH ST OMAHA, NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	350,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NONPROFIT ASSOCIATION OF THE MIDLANDS 11205 WRIGHT CIRCLE SUITE 210 OMAHA, NE 68144	N/A	501C(3) ORGANIZATION	GENEARL OPERATING	75,000
NOTHING BUT NET FOUNDATION 3223 NORTH 45TH STREET OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
NOTRE DAME HOUSING 3439 STATE STREET OMAHA, NE 68112	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
O E D C 2221 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
OLLIE WEBB CENTER 1941 S 42ND STREET OMAHA, NE 68105	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OMAHA AREA YOUTH ORCHESTRA 101 S 108TH AVE OMAHA, NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	10,000
OMAHA CONSERVATORY OF MUSIC 3504 S 108TH STREET OMAHA, NE 68144	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
OMAHA GIRLS ROCK PO BOX 4247 OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
OMAHA HEALTHY KIDS ALLIANCE 5006 UNDERWOOD AVE OMAHA, NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
OMAHA PUBLIC LIBRARY 215 S 15TH STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OMAHA SMALL BUSINESS NETWORK 2505 N 24TH STREET OMAHA, NE 68110	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	84,300
OMAHA SYMPHONY ASSOCIATION 1605 HOWARD STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	262,000
OMAHA TALONS ACADEMY 1516 CUMING STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	15,500
OPENSKY POLICY INSTITUTE 1201 O STREET SUITE 10 LINCOLN, NE 68508	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	115,000
OPERA OMAHA 1850 FARNAM STREET OMANA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	300,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERSHIP FOR OUR KIDS 1004 FARNAM ST STE 200 OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
PLANNED PARENTHOOD 4610 DODGE STREET OMAHA, NE 68132	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	150,000
PROJECT HARMONY 11949 Q STREET OMAHA, NE 68137	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
QLI 6404 N 70TH PLAZA OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
RESPECT 820 S 75TH STREET OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	25,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REBUILDING TOGETHER OMAHA 2316 S 24TH STREET OMAHA, NE 68108	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	35,000
REFUGEE EMPOWERMENT CENTER 3610 DODGE STREET 100 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
ROSE BLUMKIN PERFORMING ARTS CENTER 2001 FARNAM ST OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
SEVENTY FIVE NORTH REVITALIZATION OMAHA 4383 NICHOLAS ST OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	500,000
STORYCATCHERS THEATRE 544 W OAK STREET SUITE 1005 CHICAGO, IL 60610	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	20,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE START CENTER PO BOX 4838 OMAHA, NE 68104	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
TRI-FAITH INITIATIVE OF OMAHA PO BOX 31344 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	250,000
UNION FOR CONTEMPORARY ART 2417 BURDETTE STREET OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	600,000
UNITED WAY OF THE MIDLANDS 1805 HARNEY STREET OAKLAND, NE 68111	N/A	501C(3) ORGANIZATION	TRAIN TO GAIN INITIATIVE	10,000
UNITED WAY OF THE MIDLANDS 1805 HARNEY STREET OMAHA, NE 68102	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	100,000
Total			3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	BUFFETT EARLY CHILDHOOD INSTITUTE	140,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	COMMUNITY CHAIR	250,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	MRSA	200,000
UNIVERSITY OF NEBRASKA FOUNDATION 2285 S 67TH STREET SUITE 200 OMAHA, NE 68106	N/A	EDUCATIONAL ORGANIZA	SERVICE LEARNING	851,000
UNIVERSITY OF NEBRASKA OMAHA 6001 DODGE STREET OMAHA, NE 68182	N/A	EDUCATIONAL ORGANIZA	PROF TRANSGENDER CONFERENCE	14,000
Total ► 3a				14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN LEAGUE OF NEBRASKA 3040 LAKE ST OMAHA, NE 68111	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	175,000
VOICES FOR CHILDREN 7521 MAIN STREET 103 RALSTON, NE 68127	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	40,000
WHISPERING ROOTS 12418 S 79TH AVE PAPILLION, NE 68046	N/A	501C(3) ORGANIZATION	GENERALL OPERATING	50,000
WHY ARTS 1030 S 111TH PLAZA OMAHA, NE 68154	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	42,000
WOMEN'S FUND OF GREATER OMAHA 7602 PACIFIC STREET SUITE 300 OMAHA, NE 68114	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	765,000
Total			▶ 3a	14,488,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YFC PO BOX 24173 OMAHA, NE 68124	N/A	501C(3) ORGANIZATION	MAHA MUSIC FESTIVAL	25,000
YOUTH EMERGENCY SERVICES 2679 FARNAM STREET STE 205 OMAHA, NE 68131	N/A	501C(3) ORGANIZATION	GENERAL OPERATING	50,000
Total ► 3a				14,488,400

TY 2016 Accounting Fees Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,547	0		0

TY 2016 Investments Corporate Stock Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE A	962,368	41,849,721

TY 2016 Investments - Other Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WEITZ HICKORY FUND	AT COST	3,657,197	4,317,378
PARTNERS III OPPORTUNITY FUND	AT COST	29,817,139	38,814,719
RESEARCH FUND	AT COST	0	0
ULTRA SHORT GOVERNMENT	AT COST	304,045	304,065
CORE PLUS INCOME	AT COST	4,199,266	4,244,200

TY 2016 Other Expenses Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	8,000	0		0

TY 2016 Other Increases Schedule

Name: WEITZ FAMILY FOUNDATION

EIN: 47-0834133

Description	Amount
ADJUSTMENT FOR DISTRIBUTION OF SECURITIES AT FMV	5,242,564

TY 2016 Other Liabilities Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAXES PAYABLE	1,598	1,584

TY 2016 Taxes Schedule**Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	13,400	0		0
PAYROLL TAXES	3,673	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WALLACE R WEITZ 110 N 92ND STREET OMAHA, NE68114	\$ 1,200,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	WALLACE R WEITZ TRUST 110 N 92ND STREET OMAHA, NE68114	\$ 4,852,559	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
3	O'BRIEN INDUSTRIES 2920 FARNAM STREET OMAHA, NE68131	\$ 35,963	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	448,066 363 SHARES OF RESEARCH FUND	\$ 4,852,559	2017-03-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	