Form **990-PF** 

EXTENDED TO JULY 16, 2018

Return of Private Foundation
or Section-4947(a)(1)-Trust Treated as Physics Foundation

_	OMB No 1545-0052
	0010
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	Open to Public Inspection

~		rtment of the Treasu	у 🕨	Information	not enter :	social seçi m 990-PE	urity numbers of and its separate	n,unis torm as Instructions i	itmay be ma is at www.irs	ge public. s gov/form990pf	Open to Public Inspection
3.5		nal Re <sub>s</sub> enue Service Calendar year 20			SEP		01,6	, and e		AUG 31, 201	
0		me of foundation	,	- <b>g</b>			AR 22 2 202			A Employer identificat	
MA	ivui	ne or roundation				7		2: 1		Cimpleyer recommend	ion nameor
=	N	EW HORIZ	ON FOUN	DATIO	N (		CHEA			36-340629	4
7		nber and street (or P				dqrese)—	OUT.		Room/suite	B Telephone number	
77	1	625 HINN	IAN AVEN	UE						(847)570-	8202
.9		or town, state of			or foreian p	ostal code			<u> </u>	C If exemption application i	
4		VANSTON,		201	<b>3</b> · F						,
S		Check all that appl		nıtıal return	•		nitial return of a	former public	charity-kt///17	D 1. Foreign organizati	ons, check here
9			F	ınal return			Amended return	SIAI	Z V	<b>1</b>	
43			<u> </u>	ddress char	nge		lame change_		SEIVER	Foreign organizations check here and attach	meeting the 85% test, computation
0	H C	Check type of orga	ınızatıon:	Section :	501(c)(3) ex	empt priva	ate foundation 🌈	74 ADD	01 202	\ B If private foundation	status was terminated
_		Section 4947(a	)(1) nonexempt	charitable ti	rust 🔲	Other taxa	ble private found	ation A'	01 200	under section 507(b)	
1	1 Fa	ur market value o	f all assets at en	d of year	J Accounti	ng method	l: X Cash		Ual RANC	If the foundation is in	a 60-month termination
3/4	(fr	om Part II, col	(c), line 16)			ther (speci			GDEN	under section 507(b)	(1)(B), check here
4		-\$			Part I, colu	mn (d) mu	ust be on cash	basis)			
'	Pa	Analysis of	f Revenue and I amounts in column	E <b>xpenses</b> s (b), (c), and (	d) may not		Revenue and		rvestment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily	equal the amounts i	n column (a) )		<u> </u>	ises per books		ome	income	(cash basis only)
202			ns, gifts, grants,		7		249,510.			N/A	
29			if the foundation is vings and temporar		ttach Soft B						<u> </u>
တ		3 cash investm	ents 7	\ V	' \ <del> </del>	<u> </u>	0.007	10	2 007		OMA MEMENTO 1
T			nd interest from	sècurities •	V		L03,997.	1 10	3,997.		STATEMENT 1
AUG		<b>5a</b> Gross rents				<b></b>		1			1
Ā		b Net rental inc	· · · · —			-	326,277.				
	e		ss) from sale of ass rice for all		649.		020,211.				<del> </del>
<b>4</b>	evenue	b assets on line	6a et income (from Par		047.			32	6,277.		
$\leq$	Re		erm capital gain	t IV, line 2)				72	0,211.		<u> </u>
SCANNED		9 Income mo									
ပ္သ		Gross sales le	ess returns			-	_	-	-		i
(1)		b Less Cost of		-							
		c Gross profi	_	2 0 -00	01						
12		11 Other incon	ne D	MM	1		5,285.		5,285.		STATEMENT 2
		12 Total. Add	lines 1 through	11	<u> </u>	$\epsilon$	85,069.	43	5,559.		]
10	$\prod$	13 Compensatio	n of officers, directo	ors, trustees, e	tc		10,000.		5,000.	<u>_</u> _	5,000.
-	}	14 Other empl	oyee salaries and	d wages							
\¥	I	15 Pension pla	ns, employee be					ļ			
1	Ses	16a Legal fees		STI			93.		0.		0.
ج ا	Ë	16a Legal fees b Accounting c Other profe		STI			3,700.		1,850.		0.
188	EX	c Other profe	ssional fees	STI	MT 5		<u>17,398.</u>	<u> </u>	7,398.		0.
A Batching Ogden	ķ	17 Interest		amı	· · · · ·		0 260		1 204		6 200
[ ~ 5	Administrative	18 Taxes		STI	MT 6	<u> </u>	8,268.		1,394.	<u> </u>	6,209.
	inis	19 Depreciatio	n and depletion								
17	Ę	20 Occupancy								<u> </u>	<del> </del>
			erences, and me	eungs				<del>  .</del>			<del></del>
	an	22 Printing and 23 Other expen	d publications					<u> </u>			
	ting	24 Total opera	ises iting and admini	ietrativa			_				
	Operating and	PAUDUGGE PAUDUGGE	Add lines 13 thr				39,459.	2	5,642.		11,209.
	Ö	25 Contributio	ns, gifts, grants			7	249,500.		-,		249,500.
		26 Total exper				<u> </u>	,	1			
		Add lines 2				2	288,959.	2	5,642.		260,709.
		T	e 26 from line 1:	2:		<u> </u>		T	•		,
		1	enue over expenses		ments	] 3	396,110.				
			nent income (if n					40	9,917.		
			et income (if neg					T		N/A	

101679-1

Pa	ne	2

		Rajance Sheets Allached schedules and amounts in the description	Beginning of year	End of	vear
P	art	II Balance Sheets Allached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	40,659.	46,569.	46,569.
		Savings and temporary cash investments	139,497.	407,133.	407,133.
		Accounts receivable	137, 477.	407,133.	407,133.
	J	Less: allowance for doubtful accounts			
ļ			-	···	·
	4	Pledges receivable ►			
	_				
		Grants receivable			
	ס	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	′	Other notes and loans receivable		<del></del>	······································
	_	Less' allowance for doubtful accounts			
ssets	-	Inventories for sale or use	· · · · · · · · · · · · · · · · · · ·		
Įs.		Prepaid expenses and deferred charges			
~		Investments - U.S. and state government obligations	1 766 561	1 642 747	2 062 106
		Investments - corporate stock STMT 7	1,766,561.	1,643,747.	2,963,106.
		Investments - corporate bonds STMT 8	1,327,383.	1,327,273.	1,302,451.
Į	11	Investments - land, buildings and equipment basis			<del> </del>
		Less accumulated depreciation			<del>.</del>
		Investments - mortgage loans			
	-	Investments - other	<b>T</b>		
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation	407 127	407 045	210 555
		Other assets (describe ALTERNATIVE INVESTM)	497,137.	487,245.	312,577.
	16	Total assets (to be completed by all filers - see the	2 771 227	2 011 067	F 031 036
		instructions. Also, see page 1, item I)	3,771,237.	3,911,967.	5,031,836.
		Accounts payable and accrued expenses			
	18	Grants payable			
es		Deferred revenue			
릨	20	Loans from officers, directors, trustees, and other disqualified persons			•
Liabilities	21	Mortgages and other notes payable	1 205	1 601	
-	22	Other liabilities (describe STATEMENT 9)	1,305.	1,681.	
			1 205	1 601	
4	23	Total liabilities (add lines 17 through 22)	1,305.	1,681.	
		Foundations that follow SFAS 117, check here			
اي	•	and complete lines 24 through 26 and lines 30 and 31.			
ě		Unrestricted			
alar	25	Temporarily restricted			
ĕ	26	Permanently restricted			
š		Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Balances		and complete lines 27 through 31.	_	<u>,                                    </u>	
ts	27	Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	3 010 296	
۲	29	Retained earnings, accumulated income, endowment, or other funds	3,769,932.	3,910,286.	
ž	30	Total net assets or fund balances	3,769,932.	3,910,286.	
	21	Total liabilities and not accets/fund belonger	3,771,237.	3,911,967.	
_	31	Total liabilities and net assets/fund balances	3,111,4310	J, JII, JU1 •	

# Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	3,769,932.
2	Enter amount from Part I, line 27a	2	396,110.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	4,166,042.
5	Decreases not included in line 2 (itemize)   UNREALIZED GAIN ON CONTRIBUTION	5	255,756.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,910,286.

P	Part IV Capital Gains	and Losses for Tax on In	vestment	Income							
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)  (b) How accommon stock, 200 shs. MLC Co.)					How acqu - Purchas - Donatio	iired se on	(c) Date: (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)		
1a	US TRUST #0055	6 SEE ATTACHED				P	(	06/2	9/84	08/31/1	7
_ <u>b</u>	CAPITAL GAINS	DIVIDENDS									
c	)	<u> </u>									
<u>d</u>	<u> </u>										
<u>e</u>					Ц,						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus		
_a				244,37	2.					304,13	
_ <u>b</u>	22,142.									22,142	2.
_ <u>c</u>	;										
<u>d</u>									. =		
<u>e</u>		<u> </u>	the ferredation	10/01/00	$\dashv$			<u> </u>			
	Complete only for assets snowlr	ng gain in column (h) and owned by	ī						iol. (h) gain not less tha		
_	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	1	cess of col. (i) col. (j), if any			001.		(from col. (	h))	
<u>a</u>									304,135		
<u>b</u>			ļ							22,142	<u>.</u>
_ <u>c</u>	<u> </u>		ļ	•							
<u>d</u>				-							
<u>e</u>		L			┈┤	1					
2	Capital gain net income or (net ca	$ \begin{cases}     \text{If gain, also enter} \\     \text{If (loss), enter -0} \end{cases} $			}	2				326,27	7.
3	Net short-term capital gain or (los	ss) as defined in sections 1222(5) ar	nd (6):								
	If gain, also enter in Part I, line 8,		. ,		$\downarrow$						
	If (loss), enter -0- in Part I, line 8	-d 8dia- 4040/s\ f	Daduard	Toy on Not		3	t Inco		N/A		
_		nder Section 4940(e) for					it incoi	ne			
(Fo	or optional use by domestic private	e foundations subject to the section 4	4940(a) tax on	net investment in	come.	.)					
lf s	section 4940(d)(2) applies, leave tl	his part blank.									
					- 40					Yes X	
		tion 4942 tax on the distributable am		·	1007					Yes _A	NO
1		lify under section 4940(e). Do not co each column for each year; see the ir			ntries		· · <u>-</u>				
<u> </u>	(a)	1.	istructions ber	ore making any cr		·		т-		(d)	
	Base period years	ng in) Adjusted qualifying dis	stributions	Net value of no	(c) nchar	ıtable-us	e assets		Distrit (col. (b) div	oution ratio rided by col. (c))	
_	Calendar year (or tax year beginni 2015	119 111)	7,548.		4	191	,842.		(ooi: (b) are	.05428	3 4
_	2014		6,016.			,	0.			.00000	
-	2013		8,207.		3	.873	,436.			.06924	
_	2012		1,421.			<u> </u>	,519.			.1519	
_	2011		2,095.				,368.			.34432	
_	2011						·				
2	Total of line 1, column (d)							2		.61979	99
		5-year base period - divide the total	on line 2 by 5.	or by the number	of vea	ars					
•	the foundation has been in existe	•			,			3		.1239	60
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
4	Enter the net value of noncharitat	ole-use assets for 2016 from Part X,	line 5					4		4,661,829	9.
		,						_			
5	Multiply line 4 by line 3							5		577,880	ο.
_											
6	Enter 1% of net investment incon	ne (1% of Part I, line 27b)						6		4,099	9.
_		, , ,									
7	Add lines 5 and 6							7		581,979	9.
8	Enter qualifying distributions from							8		260,70	9.
	If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, line	e 1b, and comp	lete that part usin	g a 1º	% tax rate	e.				

	n 990-PF (2016) NEW HORIZON FOUNDATION Int VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49		340629 see instr		Page 4 <b>S)</b>
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.	/			}
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and enter 1%	1		8,1	98.
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		·		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0 1	0.
3	Add lines 1 and 2	3		8,1	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		8,1	<u> </u>
6	Credits/Payments:	-		0,1	<del>50.</del>
	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 3,840.		_		_ ]
	Exempt foreign organizations - tax withheld at source	`			- ]
	Tax paid with application for extension of time to file (Form 8868)  6c 7,500.	1 1			
	Backup withholding erroneously withheld 6d	1			
	Total credits and payments. Add lines 6a through 6d	7		11,3	40.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		3,1	
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	11			0.
	rt VII-A Statements Regarding Activities			TV	I N I -
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes	<del></del>
	any political campaign?		1 <u>1</u>		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition		<u>1b</u>	╅	<del>  ^</del>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or			
r	distributed by the foundation in connection with the activities  Did the foundation file Form 1120-POL for this year?		10	-	<u></u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		"	†	<del>                                     </del>
•	(1) On the foundation. $\blacktriangleright$ \$ (2) On foundation managers. $\blacktriangleright$ \$ 0 .				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	•			
	managers. ► \$0 .			_	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	•		_	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	+-	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	).	/a 4a	+-	Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	14	/A 4b	+-	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	+	
6	If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
U	By language in the governing instrument, or				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state</li> </ul>	law			
	remain in the governing instrument?		6	X	<del>-</del>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Х	
				7.,.	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			•	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				<b>j</b>
_	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar			
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		$\overline{\mathbf{x}}$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
			Form 9	90-PF	(2016)

Pa	art VII-A Statements Regarding Activities (continued)			
	, , ,		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement (see instructions)	12		х
13		13	Х	<del></del> -
10	Website address WWW.NEWHORIZONFOUNDATION.ORG			<u> </u>
1.4	The books are in care of ► ETHELYN BOND Telephone no. ►847 57	0-8	202	
14	Located at ► 1625 HINMAN AVENUE, EVANSTON, IL ZIP+4 ►60			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	201	_	$\overline{}$
10	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,	<u>-`</u>	Yes	No
10	securities, or other financial account in a foreign country?	16		X
		<del>  '0</del>	<u> </u>	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Pa	foreign country ► art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>		L
<u> </u>	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Ī	Yes	No
10	During the year did the foundation (either directly or indirectly).	-	1.00	- 1
Ia	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			· {
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			- {
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No		٠.	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			{
	for the benefit or use of a disqualified person)?  Yes X No			l
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			lj
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)  Yes X No		ļ	
	of fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			Ì
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b	_	
	Organizations relying on a current notice regarding disaster assistance check here		<u> </u>	1
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2016?	1c		$\overline{\mathbf{x}}$
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
-	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2016? Yes X No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			]
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
_	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		,	. 1
	during the year?			
Ь	of "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
_	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	`		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		_	<u> </u>
	Form 4720, to determine if the foundation had excess business holdings in 2016)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X
		m <b>99</b>	)-PF	(2016)

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Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired <sub>(contin</sub>	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	es X No	, ,
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? (see instructions)		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	es X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	der the exceptions described i	in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instruc	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check he			▶□□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?	N	I/A	es L No	- `  -
If "Yes," attach the statement required by Regulations section 53 4945-	-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			
a personal benefit contract?		Ye	es 🗓 No 📙	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a positive formula of the foundation.	ersonal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Truste Paid Employees, and Contractors	es, Foundation Mar	nagers, Highly		
List all officers, directors, trustees, foundation managers and their officers.	omnensation			
List an officers, directors, didstees, foundation managers and their c		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
	to position	enter -0-)	compensation	allowarices
······································				
SEE STATEMENT 11		10,000.	ο.	0.
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	-			
2 Compensation of five highest-paid employees (other than those incl	-	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
	devoted to position	(C) Componsation	and deferred compensation	allowances
NONE				
		-		<u> </u>
				<del>                                     </del>
Table number of other ampleuses and our 000 000				
Total number of other employees paid over \$50,000			Corm	990-PF (2016)
			1 0/111	(2010)

623551 11-23-16

Form 990-PF (2016)

Total. Add lines 1 through 3

ĮP.	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	4,103,315.
b	Average of monthly cash balances	1b	316,929.
c	Fair market value of all other assets	1c	312,577.
d	Total (add lines 1a, b, and c)	1d	4,732,821.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)   1e   0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,732,821.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	70,992.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,661,829.
6	Minimum investment return. Enter 5% of line 5	6	233,091.
ĮΡ.	art:XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and	d certain	
	foreign organizations check here   and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	233,091.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	8,198.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	224,893.
4	Recoveries of amounts treated as qualifying distributions	4	. 0.
5	Add lines 3 and 4	5	224,893.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	224,893.
IIP.	art:XIII Qualifying Distributions (see instructions)		
_	(Control of the control of the contr		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	260,709.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	260,709.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	260,709.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for	the section
	4940(e) reduction of tax in those years.		

Part XIII Undistributed Income (see instructions)

(a) Copus Years prior to 2015 2016 2016   (d) Copus Years prior to 2015 2016   (d) Copus Years prior to 2015 2016   (d) Copus Years prior to 2015 2016   (d) 2015 2016   (d) 2015   (d) 2015   (d) 2015   (d) 2016   (d) 2015   (d) 2016   (d) 201					
1. Distributible amount for 2016 from Part XI, Inter 7 2. Usdace/burled location of any, as of the end of 2016 a Either amount for 2015 colly 3. Excess distributions carryover, if any, to 2016. 3. From 2011 259, 361, 3. From 2012 244, 255, 5. From 2013 79, 6598. 4. Grand 2013 79, 6598. 4. Grand 2015 21, 758. 4. Distributions for 2016 from Part XI, Inter 4, 18 2 260, 709. 4. Applied to 2015 a trans the mouth of corpus (Election required - see instructions) 6. Treated of loss and for 2016 from Part XII, Inter 4, 18 3 260, 709. 4. Applied to 2016 distributable amount 6 prior years (Election required - see instructions) 6. Treated as distributions of or of corpus (Election required - see instructions) 6. Treated as distributions corpover applied to 2016 distributable amount 6 prior years (Election required - see instructions) 7. Election required - see instructions 6. Treated as distributions corpover applied to 2016 distributable amount 6 prior years (Election required - see instructions) 7. Election required - see instructions 6. Election for applied to 2016 distributable amount 6 prior years (Election required - see instructions) 7. Election required - see instructions 6. Election 6 not form time 20. Election 6 not					
Inter   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   224,893.   225,936.   2	Distributable amount for 2016 from Part XI.	001743	rears prior to 2010	2010	2010
a Enters and control 2015 only b Total for prior years  Sentess distributions carryover, if any, to 2016: a From 2011 259, 361. b From 2012 248, 255. e From 2013 79, 698. d From 2014 346, 0.16. e From 2015 21, 758. d From 2014 346, 0.16. e From 2015 21, 758. d From 2014 346, 0.16. e From 2015 21, 758. d From 2014 259, 361. d From 2015 21, 758. d From 2016 2015, but not more than line 25. d Caulilying distributions for 2016 from Part XII, line 4: № \$ 260, 7.09. a Applied to 2015, but not more than line 25. d Pupplied to 2015, but not more than line 25. d Pupplied to 2015, but not more than line 25. d Pupplied to 2015, but not more than line 25. d Pupplied to 2016 from 2016 d Pupplied to 2015 from 2016 from 2017 from 2016 from 2017 from 2016 from 2016 from 2016 from 2017 from 2016 from 2016 from 2017 from	•				224,893.
\$ Excess distributions carryover, if any, to 2016; \$ a From 2011	2 Undistributed Income, if any, as of the end of 20 l6				
3 Excess distributions carryowr, if any, to 2016; a From 2011	a Enter amount for 2015 only			0.	
3 Excess distributions carryover, I any, to 2016; a From 2011 2 5 9, 361. From 2012 2 4 8, 2 5 5. From 2013 3 6 6, 0.1 6. From 2014 3 4 6, 0.1 6. From 2015 1 791, 6 98 8.  4 Qualifying distributions for 2016 From Part XII, Inn 4* № \$ 260, 7 0 9. a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2016 distributible amount (Election required - see instructions) 4 Applied to 2016 distributible amount (Election required - see instructions) 5 Excess distributions control distributed out of corpus 5 Excess floration of distributible amount instituted and the see that 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<b>b</b> Total for prior years:		_		
a From 2011	<del></del>		0.		-
From 2012	1				i
From 2013  4 From 2014  3 4 6, 0.16. From 2015  2 1, 758. From 2016  7 Fost at of lines 3a through e  9 55, 0.88.  9 55, 0.88.  4 Ouallying distributions for 2016 from Part XI, line 4: ► \$ 260, 709. Applied to 2015, but not more than line 2a  b Applied to 2015, but not more than line 2a  b Applied to 2016 distributible amount e Remaining amount distributed out of corpus (Election required - see instructions)  1 Created as distributions out of corpus (Election required - see instructions)  2 Create distributions carryower space to 2015 (If an amount appears in celluring 6th the same amount makes the strown in celluring 6th the same amount makes the strown in celluring 6th the same amount makes the strown in celluring 6th the same amount makes the strown inchmit (s)  6 Enter the net total of each column as indicated below inchmit (s)  1 Carpus Additiona XI, etc., and 46 subpreact in us  990, 904.  990, 904.  990, 904.  990, 904.  0 Celluring 1 Carpus 1					- +
4 From 2014   346,016.					
From 2015					i
1 Total of lines 2a through e   4 Oualifying distributions for 2016 from Part XII, Ine 4* № \$ 260 , 709 .					
4 Qualifying distributions for 2016 from Part XII, Inte 4: PS 260, 709, a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to Undistributed income of prior years (Election required - see instructions) (E		955 088			
Part XII, line 4: P\$ 260,709. a Applied to 2015, but not more than line 2a Applied to undistributed income of pror years (Election required - see instructions) (Election required - see instructions) (Election required - see instructions) (Applied to 2016 distributable amount e Remaining amount distributed out of corpus (I in a mount agress in activining, it is amount agress in activining, it is amount agress in activining, it is amount agressive and in a mount agressive activities are amount must be atown in column (a).  Enter the art total of each column as indicated below:  A Corpus Add Instant 4.e. and 4e Subtrect line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for which a notice of deticinency has been instructions  Undistributed income for Police, Subtract lines 4d and 5 from line 6b. Taxable amount - see instructions  Undistributed income for 2015. Subtract line 4d from line 2a. Taxable amount - see instr.  Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  A mounts' tested as distributions out of corpus to satisfy requirements imposed by section 17(0)(1) (1) fro 4942(1)(3) (Election may be required - see instructions)  Excess from 1016  Excess from 2016  A Rayles of line 9:  a Excess from 2014  A Rayles of line 9:  a Excess from 2014  A Rayles of line 9:  a Excess from 2014  A Rayles of line 9:  a Excess from 2014  A Rayles of line 9:  a Excess from 2014  A Rayles of line 9:  a Excess from 2014  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Excess from 2016  A Rayles of line 9:  a Rayles	·	333,000.			l l
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b Applied to undistributed income of prior years (Election required - see instructions) c in treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount estemblished out of corpus 5 Excess distributions carryover applied to 2016 corpus 5 Excess from 2016 Subtract line 4 Excess from 2016 Subtract line 4 From Inex 1 and 1	-		-		
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amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2012 b Excess from 2012 c Excess from 2013 c Excess from 2016 d Excess from 2016 d Excess from 2016 3 3 5 , 8 1 6 .	assessed		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2012 c Excess from 2014 d Excess from 2015 c Excess from 2015 c Excess from 2016 d Excess from 2016 3 3 5 , 8 1 6.	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012  b Excess from 2013  c Excess from 2014  d Excess from 2015  e Excess from 2016  3 5 , 816.	•		0.		
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012				•	
lines 4d and 5 from line 1. This amount must be distributed in 2017				0.	
be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012					0
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2012					U •
section 170(b)(1)(F) or 4942(q)(3) (Election may be required - see instructions)  8				<del>-</del>	
may be required - see instructions)  8					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 e Excess from 2016  3 5 , 8 1 6.		0.1			
not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015 e Excess from 2016 35,816.					
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2016 21,758. e Excess from 2016 35,816.		259.361.			
Subtract lines 7 and 8 from line 6a  731,543.  10 Analysis of line 9:  a Excess from 2012  b Excess from 2013  c Excess from 2014  d Excess from 2015  e Excess from 2016  35,816.	· ·				<u> </u>
10 Analysis of line 9:  a Excess from 2012	-	731,543.			
a Excess from 2012 248,255. b Excess from 2013 79,698. c Excess from 2014 346,016. d Excess from 2015 21,758. e Excess from 2016 35,816.	<b> </b>				
b Excess from 2013 79,698. c Excess from 2014 346,016. d Excess from 2015 21,758. e Excess from 2016 35,816.					
c Excess from 2014 d Excess from 2015 e Excess from 2016 346,016. 21,758. e Excess from 2016 35,816.					
d Excess from 2015 21,758. e Excess from 2016 35,816.					
	e Excess from 2016 35,816.				

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14310129 147228 101679-7

623601 11-23-16

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y		Payment	,	,
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
		1		
ACLU FOUNDATION		PC	PUBLIC AFFAIRS	
125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004				3,500
		<u> </u>	-	
ADOPTION EXCHANGE		PC	HUMAN SERVICES/USA	
14232 EAST EVANS AVENUE				
AURORA, CO 80014				1,000.
AFS-USA		₽C	EDUCATION	
120 WALL STREET, 4TH FLOOR				5 000
NEW YORK, NY 10005				5,000.
MADELS IN THE TOWNS SERVICES SOLOTERED				
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY ST.		PC	HUMAN SERVICES/INTERNATIONAL	
PHILADELPHIA, PA 19102			DERVICES, INTERMETTORNE	1,000.
AMREF HEALTH AFRICA		PC	HEALTH	
4 WEST 43RD STREET, 2ND FLOOR				
NEW YORK, NY 10036	 NTINUATION SHEE	m/g\		1,500.
Total SEE COL  b Approved for future payment	NTINUATION SHEE	T(S)	<b>▶</b> 3a	249,500.
- 7 pproved for ratare payment				
NONE				
NONE				
		-		
-				
Total			<b>&gt;</b> 3b	0 . n <b>990-PF</b> (2016

Part XV   Supplementary Information	<u>IZON FOUNDATION</u> n		36-340	<u> </u>
3 Grants and Contributions Paid During the	<del></del>		T	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
ART INSTITUTE OF CHICAGO		PC	ARTS AND CULTURE	
111 SOUTH MICHIGAN AVENUE				
CHICAGO, IL 60603				2,500
BORNEO PROJECT		PC	ENVIRONMENT	
2150 ALLSTON WAY, SUITE 460				
BERKELEY, CA 94704				5,000
CARE		₽C	HUMAN	
P.O. BOX 1870			SERVICES/INTERNATIONAL	
MERRIFIELD, VA 22116				7,000
CARLETON COLLEGE		₽C	EDUCATION	
ONE NORTH COLLEGE STREET		ľ	EBOCATION	
NORTHFIELD, MN 55057				1,000
CENTER FOR ARMS CONTROL AND		₽C	PUBLIC AFFAIRS	
NON-PROLIFERATION				
322 4TH ST., NE				
WASHINGTON, DC 20002				3,000
CHICAGO FOUNDATION FOR WOMEN		₽C	WINAN CERVICES (USA	
L E WACKER DR, STE 1620		FC	HUMAN SERVICES/USA	
CHICAGO, IL 60601				3,000
COLLEGE POSSIBLE 540 N FAIRWAY AVE		PC	EDUCATION	
SAINT PAUL, MN 55104				2,000
COMMONWEALTH SCHOOL		PC	EDUCATION	
.51 COMMONWEALTH AVENUE BOSTON, MA 02116				6,000
······································				
DENVER ART MUSEUM		PC	ARTS AND CULTURE	
.00 W 14TH AVE PKWY				
ENVER, CO 80204	+			1,000
DENVER PUBLIC LIBRARY		PC	ARTS AND CULTURE	
0 W. FOURTEENTH AVENUE. PWKY				
ENVER, CO 80204		<u> </u>		1,000
Total from continuation sheets				237,500

Part XV | Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual. Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient DOCTORS WITH BORDERS HUMAN 333 7TH AVENUE SERVICES/INTERNATIONAL NEW YORK, NY 10001 3,500. ENVIRONMENTAL DEFENSE FUND ENVIRONMENT 257 PARK AVENUE SOUTH NEW YORK, NY 10010 5,000. ENVIRONMENTAL LAW & POLICY CENTER ÞС ENVIRONMENT 35 E. WACKER DRIVE, SUITE 1600 CHICAGO, IL 60601 3,000. FOOD BANK OF THE ROCKIES ÞС HUMAN SERVICES/USA 10700 E 45TH AVENUE DENVER, CO 80239 2,000. GRAMEEN FOUNDATION USA ÞС HUMAN SERVICES/USA 1400 K STREET, NW, SUITE 550 WASHINGTON, DC 20005 1,500. GREATER CHICAGO FOOD DEPOSITORY ÞС HUMAN SERVICES/USA 4100 W. ANN LURIE PLACE CHICAGO, IL 60632 7,500. HABITAT FOR HUMANITY DENVER ÞС HUMAN SERVICES/USA 3245 ELIOT STREET DENVER, CO 80211 1,000. HABITAT FOR HUMANITY PC HUMAN 121 HABITAT STREET SERVICES/INTERNATIONAL AMERICUS, GA 31709 1,000. HARVARD SCHOOL OF PUBLIC HEALTH ₽C EDUCATION 677 HUN BOSTON, MA 02115 50,000. HUBBARD STREET DANCE CHICAGO PC ARTS AND CULTURE 1147 W. JACKSON BLVD CHICAGO, IL 60607 5,000. Total from continuation sheets

Part XV Supplementary Information				-
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168		PC	HUMAN SERVICES/INTERNATIONAL	5,000.
J.C. FLOWERS FOUNDATION 767 FIFTH AVE NEW YORK, NY 10153		PC	HUMAN SERVICES/USA	1,000.
KING PTA 1781 ROSE STREET BERKELEY, CA 94703		PC	EDUCATION	500.
LYRIC OPERA OF CHICAGO 20 N. WACKER DRIVE CHICAGO, IL 60606		PC	ARTS AND CULTURE	2,500.
NAACP LEGAL DEFENSE FUND 40 RECTOR STREET, 5TH FLOOR NEW YORK, NY 10006	,	₽C	PUBLIC AFFAIRS	2,500.
NATURAL RESOURCES DEFENSE COUNCIL 1152 15TH STREET NW, SUITE 300 WASHINGTON, DC 20005		PC	ENVIRONMENT	3,500.
NUDAY SYRIA GENERAL FUND P.O. BOX 4521 WINDHAM, NH 03087		₽C	HUMAN SERVICES/INTERNATIONAL	10,000.
OXFAM AMERICA 226 CAUSEWAY STREET, 5TH FLOOR BOSTON, MA 02114		PC	HUMAN SERVICES/INTERNATIONAL	2,500.
PLANNED PARENTHOOD FEDERATION OF AMERICA 434 WEST 33RD STREET NEW YORK, NY 10001		PC	PUBLIC AFFAIRS	9 000
PLOUGHSHARES FUND 1808 WEDEMEYER ST., SUITE 200 SAN FRANCISCO, CA 94129 Total from continuation sheets		PC	PUBLIC AFFAIRS	7,500.

Part XV | Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Foundation show any relationship to Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient POPULATION INSTITUTE ÞС IIUMAN 105 2ND ST, NE SERVICES/INTERNATIONAL WASHINGTON, DC 20002 1,000. PROPUBLICA ÞС PUBLIC AFFAIRS 155 AVENUE OF THE AMERICAS, 13TH FLOOR NEW YORK, NY 10013 2,500. RAINFOREST ALLIANCE PC ENVIRONMENT 233 BROADWAY, 28TH FLOOR NEW YORK, NY 10279 2,000. READ AHEAD ÞС HUMAN SERVICES/USA 50 BROAD STREET NEW YORK, NY 10004 15,000. ROGER BALDWIN FOUNDATION Þс PUBLIC AFFAIRS 180 N. MICHIGAN, STE 2300 CHICAGO, IL 60601 2,500. SAVE THE CHILDREN PC HUMAN 501 KINGS HIGHWAY EAST, SUITE 400 SERVICES/INTERNATIONAL FAIRFIELD, CT 06825 8,500. SCRIPPS COLLEGE PС EDUCATION 1030 COLUMBIA AVENUE CLAREMONT, CA 91711 25,000. SOUTHERN POVERTY LAW CENTER ÞС PUBLIC AFFAIRS 400 WASHINGTON AVE. MONTGOMERY, AL 36104 2,500. STEPPENWOLF THEATER COMPANY ÞС ARTS AND CULTURE 1700 N HALSTED STREET CHICAGO, IL 60614 2,500. THE CARTER CENTER ÞС HUMAN 453 FREEDOM PARKWAY SERVICES/INTERNATIONAL ATLANTA, GA 30307 1,000.

Total from continuation sheets

#### NEW HORIZON FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or show any relationship to Foundation Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient THE HOPE PROGRAM ÞС HUMAN SERVICES/USA 45 MAGNOLIA ST BOSTON, MA 02125 2,000. THE NATURE CONSERVANCY ÞС ENVIRONMENT 4245 NORTH FAIRFAX DRIVE, SUITE 100 ALEXANDRIA, VA 22203 1,500. US FUND FOR UNICEF РC HUMAN 125 MAIDEN LANE SERVICES/INTERNATIONAL NEW YORK, NY 10038 10,000. WELLESLEY COLLEGE ÞС EDUCATION 106 CENTRAL STREET BOSTON, MA 02481 5,000. WORLDWATCH INSTITUTE ÞС PUBLIC AFFAIRS 1400 16TH STREET NW 1,500. WASHINGTON, DC 20036 Total from continuation sheets

Part XVI-A	Analysis of Income-Producing Activities
. a	Analysis of moonie-i roddeing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	( <b>b)</b> Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
â	_		ļ		*-
b	_		ļ		
C	_		-		· · · · · · · · · · · · · · · · · · ·
d	_		ļ		
e	_	·	<b> </b>		- <del> </del>
f	_				
g Fees and contracts from government agencies	<u> </u>		ļ		
2 Membership dues and assessments			<u> </u>		· · · · · · · · · · · · · · · · · · ·
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		•	14	103,997.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			01	5,285.	
8 Gain or (loss) from sales of assets other					
than inventory			18	326,277.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
С					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		435,559.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u></u>	· ·		13	435,559.
(See worksheet in line 13 instructions to verify calculations.)	1				
Delakerate da Asakedale					-

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	the foundation's exempt purposes (other than by providing funds for such purposes).
+	
	· · · · · · · · · · · · · · · · · · ·
-	

Part XVII	Information Re Exempt Organ	-	sfers To a	and Transactions a	and Relationsh	nips With Non	charitable		
1 Did the o			of the follows	na with any other organizati	ion described in cost	, uon E01/a) of		Yes	No
				ng with any other organizati		1011 50 1(C) 01		163	140
				27, relating to political organization of	IIIZalions				
(1) Cash	from the reporting founda	ation to a noncharita	ible exempt of	ganization of.			4-(4)	·	- <del></del>
٠,							1a(1)		X
(2) Othe							1a(2)	$\vdash$	
b Other trai		ble everet ereceire	t				1	-	<del></del>
	s of assets to a noncharital						1b(1)	1 1	X
	hases of assets from a nor		organization				1b(2)	$\overline{}$	X
	al of facilities, equipment,	or other assets					1b(3)		X
	bursement arrangements						1b(4)	1	X
` '	s or loan guarantees						1b(5)	1 1	X
٠,	ormance of services or me	*	•				1b(6)	$\vdash$	X
	f facilities, equipment, ma				harana ah amadha dana		1 <u>1</u>	<u> </u>	
				edule. Column (b) should a	=	-		sets,	
	s given by the reporting it. 1) the value of the goods, (			ed less than fair market vali	ue iii any transaction	or snaring arranger	nent, snow in		
(a) Line no	(b) Amount involved			e exempt organization	(d) December				
(a) Line no	(b) Amount involved	(c) Name o	N/A	e exempt organization	(u) Description	of transfers, transaction	ns, and snaring arr	angemen	is .
			N/A						
							· · <del>-</del> ··		
<del></del>									<del></del>
						·			
<del></del>									
							ume .		
						·			
				-	<del></del>				
<del></del>									
						<del></del>			
				<del> </del>					
				or more tax-exempt organ	izations described			( <del>T</del> T	1
	501(c) of the Code (other		(3)) or in sect	tion 52/7			Yes	X	No
b If "Yes," co	omplete the following sche			L (L) Tong of annual control	1	( ) Dt	1-4		
	(a) Name of org	anization		(b) Type of organization		(c) Description of re	nationship		
	N/A				1				
					<del> </del>				
Linder	nanaltina af nanum. I daalaa th	1							
				accompanying schedules and s taxpayer) is based on all informa			May the IRS of return with the	discuss th	ils
Sign Here	1 / / / Ri	W_		1			shown below	(see instr	)?
<b>□</b>	MAN				PRESID	ENT	_ X Yes	; <u> </u>	No
Sigi	nature of officer of trustee		To :	Date	Title	Observation of the	DT.III		
	Print/Type preparer's nai	me	Preparer's s	ignature	Date	Check if	PTIN		
Doid				~		self- employed			
Paid	BRIAN CARTI		BRIAN		01/29/18		P00369		
Preparer	Firm's name PLA	NTE & MOR	AN, PL	LC		Firm's EIN ► 3	B-13579	51	
Use Only									
	•			LAZA, 9TH FL	OOR				
	CH.	ICAGO, IL	60606			Phone no. (3	12) 207		
							Form <b>99</b> 6	)-PF(	2016)

#### Schedule B (Form 990, 990-EZ.

Department of the Treasury Internal Revenue Service

or 990-PF)

Internal Revenue Service

### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990.

OMB No 1545-0047

2016

Name of the organization Employer identification number NEW HORIZON FOUNDATION 36-3406294 Organization type (check one). Filers of Section Form 990 or 990-FZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
•	,
NEW HORIZON FOUNDATION	36-3406294
Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed.	

Part I	Contributors (See instructions) Use duplicate copies of Part I if addition	nal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM REVELLE  2815 LAKESIDE COURT  EVANSTON, IL 60201	\$\$249,510.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		-   \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		. \$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Onncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

623452 10-18-16

Name of organization

Employer identification number

## NEW HORIZON FOUNDATION

36-3406294

	ONIZON TOUNDATION	1 30	3400234
Part II	Noncash Property (See instructions). Use duplicate copies of P	Part II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	MARKETABLE SECURITIES		• • • • • •
_1			
		\$\$	03/31/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		<b>\$</b>	
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

ame of organ	ization			Employer identification number
EW HOR	ZIZON FOUNDATION			36-3406294
Part III	Exclusively religious, charitable, etc., contril the year from any one contributor. Complete co	lumns (a) through (e) and the folio	OWING line entry, For organizations	
	completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional	charitable, etc., contributions of \$1,000 or	r less for the year (Enter this info once	, ▶\$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
_				
-				
		(e) Transfer of gi	π	
	Transferee's name, address, and	1 ZIP + 4	Relationship of tran	sferor to transferee
-				
-				
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
_				
-				
-				
		(e) Transfer of gif	nt	
	Transferee's name, address, and	I ZIP + 4	Relationship of tran	sferor to transferee
_				
-				****
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desci	uption of how gift is held
-				
—   <u>-</u>				
		(e) Transfer of gif		<del></del>
		(e) Transier of gil		
-	Transferee's name, address, and	I ZIP + 4	Relationship of tran	sferor to transferee
-				·
-				
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Descr	iption of how gift is held
-				
_				
		(e) Transfer of gif	l ft	
	Transferee's name, address, and	I ZIP + 4	Relationship of tran	sferor to transferee
Γ-				
-		<del></del>	<u></u>	
-				· · · · · · · · · · · · · · · · · · ·

FORM 990-PF DIV	/IDENDS	AND INTER	EST FROM SEC	URITIES	STATEMENT 1
	ROSS MOUNT	CAPITAL GAINS DIVIDEND	REVENUE		
BANK OF AMERICA 12	26,139.	22,14	2. 103,99	7. 103,997	··
TO PART I, LINE 4 12	26,139.	22,14	103,99	7. 103,997	<u>'.</u>
FORM 990-PF		OTHER I	NCOME	,	STATEMENT 2
DESCRIPTION			(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES LITIGATION			5,285.	5,285.	
				· ————	
TOTAL TO FORM 990-PF, PA	ART I, I	JINE 11 ==	5,285.	5,285.	
TOTAL TO FORM 990-PF, PA		LEGAL	FEES (B)	(C)	STATEMENT 3
	F	LEGAL	FEES	(C) ADJUSTED	STATEMENT 3 (D) CHARITABLE
FORM 990-PF	F	LEGAL (A) EXPENSES	FEES  (B)  NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	STATEMENT 3 (D) CHARITABLE
FORM 990-PF  DESCRIPTION	F F	LEGAL  (A)  EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	STATEMENT 3  (D)  CHARITABLE PURPOSES
FORM 990-PF  DESCRIPTION  LEGAL FEES  TO FM 990-PF, PG 1, LN 1	F F	LEGAL  (A) EXPENSES PER BOOKS  93.	FEES  (B)  NET INVEST- MENT INCOME  0	(C) ADJUSTED NET INCOME	STATEMENT 3  (D)  CHARITABLE PURPOSES  0.
FORM 990-PF  DESCRIPTION  LEGAL FEES  TO FM 990-PF, PG 1, LN 1	.6A	LEGAL  (A) EXPENSES PER BOOKS  93.	FEES  (B)  NET INVEST- MENT INCOME  0	(C) ADJUSTED NET INCOME .	CHARITABLE PURPOSES  O.  STATEMENT 4  (D)  CHARITABLE O.
FORM 990-PF  DESCRIPTION  LEGAL FEES	.6A	LEGAL  (A) EXPENSES  93.  93.  ACCOUNTI  (A) EXPENSES	FEES  (B)  NET INVEST-  MENT INCOME  0  0  NG FEES  (B)  NET INVEST-	(C) ADJUSTED NET INCOME  (C) ADJUSTED NET INCOME	CHARITABLE PURPOSES  O.  STATEMENT 4  (D)  CHARITABLE O.

FORM, 990-PF	THER PROFES	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	17,398.	17,398.		0.	
TO FORM 990-PF, PG 1, LN 16C	17,398.	17,398.		0.	
FORM 990-PF	TAXES		STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES FOREIGN TAXES FEDERAL TAXES	1,329. 730. 6,209.	664. 730. 0.		0. 0. 6,209.	
TO FORM 990-PF, PG 1, LN 18	8,268.	1,394.		6,209.	

FORM 990-PF	CORPORATE STOCK		STATEMENT 7	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK	STOCK 1,643,		2,963,106.	
TOTAL TO FORM 990-PF, PART	II, LINE 10B	1,643,747.	2,963,106	
FORM 990-PF CORPORATE BONDS			STATEMENT 8	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS		1,327,273.	1,302,451.	
TOTAL TO FORM 990-PF, PART	1,327,273.	1,302,451.		

FORM 990-PF , O	THER LIABILITIES	,	STATEMENT 9	
DESCRIPTION		BOY AMOUNT	EOY AMOUNT	
PAYROLL TAXES PAYABLE: FEDERAL	20.	20.		
PAYROLL TAXES PAYABLE: FICA	103.			
PAYROLL TAXES PAYABLE: MEDICARE	24.	24.		
PAYROLL TAXES PAYABLE: STATE TAX	1,158.	1,534.		
TOTAL TO FORM 990-PF, PART II, LINE 22				
TOTAL TO FORM 990-PF, PART II, L	INE 22	1,305.	1,681.	
	OTHER ASSETS	1,305.	1,681.	
TOTAL TO FORM 990-PF, PART II, L  FORM 990-PF  DESCRIPTION		END OF YEAR BOOK VALUE		
FORM 990-PF	OTHER ASSETS BEGINNING OF	END OF YEAR	STATEMENT 10 FAIR MARKET	

FORM 990-PF P		II - LIST OF OFFICERS, DIRECTORS TEES AND FOUNDATION MANAGERS		STATEMENT 11	
NAME AND ADDRESS		TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
WILLIAM REVELLE 1625 HINMAN AVENUE, EVANSTON, IL 60201	#202	PRESIDENT 0.13	0.	0.	0.
CAROLYN REVELLE 1625 HINMAN AVENUE, EVANSTON, IL 60201	#202	VICE PRESIDENT 0.13	0.	0.	0.
MARY PACI 1625 HINMAN AVENUE, EVANSTON, IL 60201	#202	VICE PRESIDENT 0.13	0.	0.	0.
ETHELYN C. BOND 1625 HINMAN AVENUE, EVANSTON, IL 60201	#202	SECRETARY/TREAS 6.00	URER 10,000.	0.	0.
ELEANOR REVELLE 1625 HINMAN AVENUE, EVANSTON, IL 60201	#202	DIRECTOR 0.13	0.	0.	0.
ELLEN HUFBAUER 1625 HINMAN AVENUE, EVANSTON, IL 60201	#202	DIRECTOR 0.13	0.	0.	0.
TOTALS INCLUDED ON	990-PF, PAGE 6,	PART VIII	10,000.	0.	0.