

2949120201003 8

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Form **990-PF**Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 09/01/16, and ending 08/31/17

Name of foundation YETTA DEITCH NOVOTNY CHARITABLE TRUST 9/24/90		A Employer identification number 23-7642807
Number and street (or P.O. box number if mail is not delivered to street address) 1500 J.F. KENNEDY BLVD., SUITE 803	Room/suite	B Telephone number (see instructions) 215-564-1300
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA PA 19102-1723		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,601,415	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	117,344	66,962		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	194,219			
	b Gross sales price for all assets on line 6a 1,112,345				
	7 Capital gain net income (from Part IV, line 2)		184,656		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 2	103,386	-16,490			
12 Total. Add lines 1 through 11	414,949	235,128			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	75,000			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	23,062	15,482		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	25,567	617		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) STMT 5	70,640	47,001		
	24 Total operating and administrative expenses. Add lines 13 through 23	194,269	63,100	0	0
	25 Contributions, gifts, grants paid	520,900			349,680
26 Total expenses and disbursements. Add lines 24 and 25	715,169	63,100	0	349,680	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	-300,220				
b Net investment income (if negative, enter -0-)		172,028			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2016)

G25

9

SCANNED AUG 20 2018

Part II**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	645,587	788,103	788,103
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule) STMT 6	1,479,885	1,462,752	1,439,511
	b Investments – corporate stock (attach schedule) SEE STMT 7	403,087	400,350	473,046
	c Investments – corporate bonds (attach schedule) SEE STMT 8	375,749	325,533	331,191
	11 Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 9	2,355,489	1,982,839	2,569,564
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	5,259,797	4,959,577	5,601,415	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	5,259,797	4,959,577	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	5,259,797	4,959,577	
31 Total liabilities and net assets/fund balances (see instructions)	5,259,797	4,959,577		

Part III**Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,259,797
2 Enter amount from Part I, line 27a	2	-300,220
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,959,577
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,959,577

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	184,656
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	-8,827

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	417,717	5,683,209	0.073500
2014	362,059	6,321,425	0.057275
2013	471,427	6,089,650	0.077414
2012	452,287	6,045,226	0.074817
2011	199,210	5,803,236	0.034327

2 Total of line 1, column (d)	2	0.317333
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063467
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	5,364,499
5 Multiply line 4 by line 3	5	340,469
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,720
7 Add lines 5 and 6	7	342,189
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	349,680

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,720
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	1,720
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,720
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	5,830	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	5,830	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,110	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax ☒ 4,110 Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ (2) On foundation managers ☒ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	☒	
b If "Yes," has it filed a tax return on Form 990-T for this year?	☒	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	☒	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒		
PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		☒

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ DOWNEY SPEVAK & ASSOCIATES, LTD. Telephone no. ▶ 215-564-1300 1500 J.F. KENNEDY BLVD., SUITE 803 Located at ▶ PHILADELPHIA PA ZIP+4 ▶ 19102-1723		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ▶ 20 , 20 , 20 , 20	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW ZOLOT 806 GATEMORE ROAD	BRYN MAWR PA 19010	TRUSTEE 12.00	25,000	0
KENNETH C. ZOLOT 10 COTTAGE STREET	CAMBRIDGE MA 02139	TRUSTEE 12.00	25,000	0
JUDITH Z. NISSENBAUM 414 NORTH ROSE LANE	HAVERFORD PA 19041	TRUSTEE 12.00	25,000	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part XI **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,245,433
b	Average of monthly cash balances	1b	519,085
c	Fair market value of all other assets (see instructions)	1c	2,681,674
d	Total (add lines 1a, b, and c)	1d	5,446,192
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,446,192
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	81,693
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,364,499
6	Minimum investment return. Enter 5% of line 5	6	268,225

Part XII **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	268,225
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,720
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,720
3	Distributable amount before adjustments Subtract line 2c from line 1	3	266,505
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	266,505
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	266,505

Part XIII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	349,680
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	349,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,720
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	347,960

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				266,505
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4. \$ 349,680				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	Tax year (a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

N/A

b The form in which applications should be submitted and information and materials they should include.

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution
Name and address (home or business)				Amount
a	<i>Paid during the year</i> SEE SCHEDULE #2	N/A	PUBLIC CHARITABLE, ETC.	
	AMOUNT TO 990 PF		PER I.R.C.	
	SCHEDULE # 2 - ALLOCATED TO 990T		170 (c) (2) (B) // //	349,680 171,220
Total				520,900
b	<i>Approved for future payment</i> N/A			
Total				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash

(2) Other assets

b Other transactions

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

ADA, trustee
Signature of officer or trustee

7/10/18
Date

TRUSTEE

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if
self-employed

BARRY L. SPEVAK, CPA

Firm's name ► **DOWNEY SPEVAK & ASSOCIATES, LTD.**
Firm's address ► **1500 JOHN F KENNEDY BLVD STE 803
PHILADELPHIA, PA 19102**

PTIN P00199449

Firm's EIN ▶ 23-2438473

Phone no **215-564-1300**

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2016
For calendar year 2016, or tax year beginning 09/01/16 , and ending 08/31/17		

Name **YETTA DEITCH NOVOTNY CHARITABLE TRUST - 9/24/90** Employer Identification Number **23-7642807**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) S/T SALES SEE SCHEDULE #1	P	VARIOUS	VARIOUS
(2) L/T SALES SEE SCHEDULE #1	P	VARIOUS	VARIOUS
(3) K-1 FLOW THRU LTCL EIN #20-4855225	P	VARIOUS	VARIOUS
(4) K-1 FLOW THRU LTCL EIN #98-0494654	P	VARIOUS	VARIOUS
(5) K-1 FLOW THRU STCG EIN #41-2136951	P	VARIOUS	VARIOUS
(6) K-1 FLOW THRU LTCL EIN #41-2136951	P	VARIOUS	VARIOUS
(7) K-1 FLOW THRU STCL EIN #20-2332610	P	VARIOUS	VARIOUS
(8) K-1 FLOW THRU LTCL EIN #20-2332610	P	VARIOUS	VARIOUS
(9) K-1 FLOW THRU LTCL EIN #20-5357220	P	VARIOUS	VARIOUS
(10) K-1 FLOW THRU LTCL EIN #98-0531446	P	VARIOUS	VARIOUS
(11) K-1 FLOW THRU LTCL EIN #11-3728648	P	VARIOUS	VARIOUS
(12) TRILANTIC CAP PTRS FD CAYMAN AIV I	P	VARIOUS	VARIOUS
(13) K-1 FLOW THRU LTCL EIN #26-0671813	P	VARIOUS	VARIOUS
(14) K-1 FLOW THRU LTCL EIN #26-2241406	P	VARIOUS	VARIOUS
(15) K-1 FLOW THRU LTCL EIN #27-2092738	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 733,200		733,200	
(2) 73,816		78,157	-4,341
(3) 100,834			100,834
(4)		717	-717
(5) 1,058			1,058
(6) 10,895			10,895
(7)		12,294	-12,294
(8)		386	-386
(9) 139,061			139,061
(10) 1,674			1,674
(11)		25,275	-25,275
(12) 2			2
(13)		68,079	-68,079
(14) 43			43
(15) 1,599			1,599

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			
(2)			-4,341
(3)			100,834
(4)			-717
(5)			1,058
(6)			10,895
(7)			-12,294
(8)			-386
(9)			139,061
(10)			1,674
(11)			-25,275
(12)			2
(13)			-68,079
(14)			43
(15)			1,599

WORKSHEETS

1/2

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2016
For calendar year 2016, or tax year beginning 09/01/16 , and ending 08/31/17		

Name YETTA DEITCH NOVOTNY CHARITABLE TRUST 9/24/90	Employer Identification Number 23-7642807
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) K-1 FLOW THRU LTCG EIN #45-2746661	P	VARIOUS	VARIOUS
(2) K-1 FLOW THRU STCG EIN #80-0781688	P	VARIOUS	VARIOUS
(3) K-1 FLOW THRU LTCG EIN #80-0781688	P	VARIOUS	VARIOUS
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,313			3,313
(2) 2,409			2,409
(3) 34,860			34,860
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			3,313
(2)			2,409
(3)			34,860
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

BF822718 YETTA DEITCH NOVOTNY CHARITABLE
 23-7642807
 FYE: 8/31/2017

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description	Whom Sold	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price					
K-1 UNRELATED LTCG EIN #41-2136951		VARIOUS	VARIOUS	PURCHASE					
				50 \$					50
K-1 UNRELATED LTCL EIN #20-2332610		VARIOUS	VARIOUS	PURCHASE					
					18				-18
K-1 UNRELATED STCG EIN #80-0781688		VARIOUS	VARIOUS	PURCHASE					
				2,692					2,692
K-1 UNRELATED LTCG EIN #80-0781688		VARIOUS	VARIOUS	PURCHASE					
				6,839					6,839
TOTAL				\$ 9,581	18 \$	0 \$		0 \$	9,563

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
SEE STATEMENT 10	\$ -16,490	\$ -16,490	\$
INCOME NOT REGULARLY CONDUCT	119,876		
TOTAL	\$ 103,386	\$ -16,490	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 23,062	\$ 15,482	\$	\$
TOTAL	\$ 23,062	\$ 15,482	\$ 0	\$ 0

BF822718 YETTA DEITCH NOVOTNY CHARITABLE
 23-7642807
 FYE: 8/31/2017

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
K-1 FOREIGN TAXES	\$ 617	\$ 617	\$	\$
990 T EXTENSION	19,250			
990 PF EXTENSION	2,700			
990 T ESTIMATE	3,000			
TOTAL	\$ 25,567	\$ 617	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
K-1 CASH CONTRIBUTIONS (50%)	209	209		
K-1 INVESTMENT INT. EXPENSE	2,400	2,400		
K-1 ROYALTY EXPENSE	16	16		
K-1 INVEST. EXP-2% PORTFOLIO	38,413	38,413		
K-1 OTHER PORT. DEDUCTIONS	2,300	2,300		
K-1 INVESTOR MANAGEMENT FEES	3,663	3,663		
BOOK-TAX DIFF FLOW THRU K-1S	23,639			
TOTAL	\$ 70,640	\$ 47,001	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUNICIPAL BONDS	\$ 1,479,885	\$ 1,462,752	COST	\$ 1,439,511
TOTAL	\$ 1,479,885	\$ 1,462,752		\$ 1,439,511

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE SCHEDULE #3-CORP. STOCKS	\$ 403,087	\$ 400,350	COST	\$ 473,046
TOTAL	\$ 403,087	\$ 400,350		\$ 473,046

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE SCHEDULE #3 - CORP BONDS	\$ 375,749	\$ 325,533	COST	\$ 331,191
TOTAL	\$ 375,749	\$ 325,533		\$ 331,191

Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PRIVATE EQUITY FUNDS-MORGAN STANLEY	\$ 2,355,489	\$ 1,868,601	COST	\$ 2,569,564
PRIVATE EQUITY FUNDS - VANGUARD		114,238	COST	
TOTAL	\$ 2,355,489	\$ 1,982,839		\$ 2,569,564

~~Statement 10 - Form 990-PF, Part XVI-A, Line 7 - Other Investment Income~~

<u>Description</u>	<u>Business Code</u>	<u>Unrelated Amount</u>	<u>Exclusion Code</u>	<u>Other Investment Income</u>
ORDINARY INCOME-SECURITIES				- 0 -
NET INVESTMENT PASS-THRU				
GAINS/(LOSSES) FROM				
PRIVATE EQUITY K-1'S:				
NB CROSSROADS FUND XVII -				
ASSET ALLOCATION LP				
EIN:41-2136951				
SILVERPEAK LEGACY FUND II,				
EIN:20-2332610				
NB CO-INVESTMENT PTRS, LP				
EIN: 20-5357220				
NB CO-INV PTRS CAYMAN AIV				
I, LP EIN: 98-0531446				
TRILANTIC CAPITAL PARTNERS				
FUND III, LP EIN:11-3728648				
TRILANTIC CAPITAL PARTNERS				
FUND AIV I, LP				
EIN:20-1804789				
TRILANTIC CAPITAL PARTNERS				
FUND CAYMAN AIV I LP				
EIN: FOREIGN				
TRILANTIC CAPITAL PARTNERS				
IV LP EIN: 26-0671813				
TRILANTIC CAPITAL PARTNERS				
IV OFFSHORE AIV (A) LP				
EIN: 26-2241406				

~~Statement 10 - Form 990-PF, Part XVI-A, Line 7 - Other Investment Income (cont'd)~~

<u>Description</u>	<u>Business Code</u>	<u>Unrelated Amount</u>	<u>Exclusion Code</u>	<u>Income</u>
TCP IV VANTACORE HOLDINGS L				
EIN: 27-2092738				
TRILANTIC ONSHORE AIV (A)				
EIN: UNKNOWN (CORP BLOCKER)				
TRILANTIC ONSHORE AIV (B)				
EIN: UNKNOWN (CORP BLOCKER)				
TCP ENDURING II BLOCKER				
HOLDINGS LP EIN:45-2746661				
TRILANTIC CAPITAL PARTNERS				
IV AIV CAYMAN LP				
EIN: FOREIGN				
THOMAS H. LEE PARALLEL FUND				
VI, LP EIN: 20-4855225				
THOMAS H. LEE (ALTERNATIVE)				
PARALLEL FUND VI, LP				
EIN: 98-0494654				
IRON STONE REAL ESTATE FUND				
II, LP EIN:26-1898427				
IRON STONE REAL ESTATE FUND				
III, LP EIN:45-2449715				
NB SECONDARY OPPORTUNITIES				
FUND III-B, LP				
EIN: 80-0781688				
2016 K-1				
PASS-THRU NET ROYALTY				
INC THRU 8/31/17:	23			

Statement 10 - Form 990-PF, Part XVI-A, Line 7 - Other Investment Income (Cont'd)

<u>Description</u>	<u>Business Code</u>	<u>Unrelated Amount</u>	<u>Exclusion Code</u>	<u>Other Investment Income</u>
2016 K-1				
PASS-THRU NET RENTAL				
REAL ESTATE INC/(LOSS)				
THRU 8/31/17:	-2,115			
2016 K-1				
PASS-THRU NET				
SECTION 1231 GAIN				
THRU 8/31/17:	4,467			
2016 K-1				
PASS-THRU ORDINARY INC/(LOS				
THRU 8/31/17				
BUSINESS INCOME	-18,237			
2016 K-1				
PASS-THRU 59(E)(2) EXPENSES				
THRU 8/31/17:	-628			
NET OTHER INVESTMENT	<u><16,490></u>			<u><16,490></u>
INCOME (LOSS)				<u><16,490></u>
INCOME NOT REGULARLY CONDUCTED				
900099		119,876		
TOTAL INCOME NOT		<u>\$ 119,876</u>		<u>\$ 0</u>
REGULARLY CONDUCTED				

YETTA DEITCH NOVOTNY CHARITABLE TRUST 9/24/90
 EI # 23-7642807
 YEAR ENDED AUGUST 31, 2017

Part IV, Line 1a (SEE WORKSHEET, lines (1) & (2), Capital Gains & Losses for Tax on Investment Income

Date Sold	Date Acquired	Number of shares sold	Description	Sales Price	Cost Basis	Gain (Loss)	Short or	
							Long	Short
Various	Various	Various	Vanguard Prime Money Market Fund	733,200.41	733,200.41	-		
Total Short-Term Sales				733,200.41	733,200.41	-		Short
09/13/16	05/08/12	5,000	Morgan Stanley Account #665--048589-003	5,084.40	5,287.50	(203.10)	Long	
09/13/16	03/20/13	3,000	Morgan Stanley Account #665--048589-003	3,050.64	3,277.50	(226.86)	Long	
09/30/16	06/20/13	5,000	Morgan Stanley Account #665--048589-003	5,000.00	5,000.00	-	Long	
12/29/16	07/09/13	5,000	Morgan Stanley Account #665--048589-003	5,361.45	5,441.25	(79.80)	Long	
01/17/17	05/16/13	20,000	Morgan Stanley Account #665--048589-003	20,000.00	22,941.00	(2,941.00)	Long	
03/28/17	08/10/10	15,000	Morgan Stanley Account #665--048589-003	15,000.00	15,781.65	(781.65)	Long	
05/01/17	09/03/13	5,000	Morgan Stanley Account #665--048589-003	5,116.65	5,425.00	(308.35)	Long	
07/31/17	03/01/11	10,000	Morgan Stanley Account #665--048589-003	10,135.10	9,883.10	252.00	Long	
07/31/17	02/06/12	5,000	Morgan Stanley Account #665--048589-003	5,067.55	5,120.15	(52.60)	Long	
Total Long-Term Sales				73,815.79	78,157.15	(4,341.36)		Long
Total Capital Gains(Losses)				807,016.20	811,357.56	(4,341.36)		

PUBLICLY TRADED SECURITIES

Schedule #1

Contributions Out

YETTA DEITCH NOVOTNY CHARITABLE TRUST 9/24/90
 EI # 23-7642807
 YEAR ENDED AUGUST 31, 2017

Statement of Charitable Contributions Made:

PART XV, Line 3a:

<u>#</u>	<u>Date</u>	<u>Organization Name</u>	<u>Address</u>	<u>Amount</u>
1	09/07/16	University of Pennsylvania Hospital	S 38th Street at Spruce Street Philadelphia, PA 19104	\$ 1,000
2	09/12/16	Massachusetts Eye and Ear Foundation	243 Charles Street Boston, MA 02114	10,000
3	09/12/16	Pereleman Jewish Day School	7601 Old York Road Melrose Park, PA 19027	5,000
4	09/27/16	Har Zion Temple	1500 Hagys Ford Road Penn Valley, PA 19072-1195	18,000
5	10/01/16	Love From Lenny Foundation	741 N Ringgold Street Philadelphia, PA 19130	500
6	10/17/16	Make-A-Wish Foundation of Metro New York & Western New York	200 Park Avenue New York, NY 10017	3,500
7	10/18/16	American Technion Society	55 East 59th Street New York, NY 10022	3,000
8	11/29/16	CHOP (The Children's Hospital of Philadelphia)	34th Street and Civic Center Blvd Philadelphia, PA 19104-4399	10,000
9	12/03/16	The Hadassah - Brandeis Institute (HBI) Brandeis University Women's Research Center	Mailstop 079, 515 South Street Waltham, MA 02454-9110	100,000
10	12/03/06	LBBC (Living Beyond Breast Cancer)	10 East Athens Ave, Suite 204 Ardmore, PA 19003	2,500
11	12/03/16	American Technion Society	55 East 59th Street New York, NY 10022	7,000
12	12/05/16	The Hadassah - Brandeis Institute (HBI) Brandeis University Women's Research Center	Mailstop 079, 515 South Street Waltham, MA 02454-9110	25,000
13	12/06/16	The Chevra	354 Sycamore Ave Merion, PA 19066	5,000
14	12/06/16	Jewish Federation of Greater Philadelphia	2100 Arch Street Philadelphia, PA 19103	105,400
15	12/06/16	University of Pennsylvania Hospital	S 38th Street at Spruce Street Philadelphia, PA 19104	125,000
16	12/08/16	CHOP (The Children's Hospital of Philadelphia)	34th Street and Civic Center Blvd Philadelphia, PA 19104-4399	30,000
17	12/09/16	Massachusetts Institute of Technology - Hillel	40 Massachusetts Ave, Building W11 Cambridge, MA 02139	7,500

Schedule #2, Pg 1/2

Contributions Out

YETTA DEITCH NOVOTNY CHARITABLE TRUST 9/24/90

EI # 23-7642807

YEAR ENDED AUGUST 31, 2017

Statement of Charitable Contributions Made:

PART XV, Line 3a:

18	12/15/16	Abramson Center for Jewish Life	1425 Horsham Road North Wales, PA 19454	30,000
19	04/13/17	CHOP (The Children's Hospital of Philadelphia)	34th Street and Civic Center Blvd Philadelphia, PA 19104-4399	10,000
20	04/21/17	Young Scholars Charter School	900 N Marshall Street Philadelphia, PA 19123	500
21	04/25/17	JChai (Jewish Community Homes for Adult Independence)	21 Bala Avenue, Suite 100 Bala Cynwyd, PA 19004	1,000
22	04/25/17	The Hadassah - Brandeis Institute (HBI) Brandeis University Women's Research Center	Mailstop 079, 515 South Street Waltham, MA 02454-9110	1,000
23	05/12/17	The Hadassah - Brandeis Institute (HBI) Brandeis University Women's Research Center	Mailstop 079, 515 South Street Waltham, MA 02454-9110	20,000

TOTAL CONTRIBUTIONS REPORTED ON 990 PF, PART I, LINE 25, COLUMN A

\$ 520,900

LESS: CONTRIBUTIONS REPORTED ON FORM 990T

(171,220)

TOTAL CONTRIBUTIONS REPORTED ON 990 PF, PART I, LINE 25, COLUMN D

\$ 349,680