Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2016

Department of the Treasury Internal Revenue Service

➤ Do not enter social security numbers on this form as it may be made public. ➤ Information about Form990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

	endar year 2016 or tax y	ear beginning S	ep 1 , 2016,	and ending Aug		
Name of fo	undation JAVOIE FOUNDATION	ON		A	Employer identification nur 06-6754341	nber
Number ar	id street (or P O box number if m	nail is not delivered to street a	address)	Room/suite B	Telephone number (see instri	uctions)
	ARDINAL CIRCLE				(413) 589-743	
•	n, state or province, country, and	ZIP or foreign postal code) (T	01056	If exemption application is	nending check here. > \ \ \
LUDLO		laited natura	MA	01036	ii exemplion application is	portaing, shook notes
G Che	''' 	Initial return	Initial return of a formed	er public charity D	1 Foreign organizations, che	ck here · · · · · ►
		Final return Address change	Name change		2 Foreign organizations ree	ting the 85% test, check
H Che	ck type of organization		(c)(3) exempt private for	Indation 9 1	here and attach computation	
II CITE	Section 4947(a)(1) non			rivate foundation E	If private foundation status	was termnated
I Fair	market value of all assets at er		counting method X C		under section 507(b)(1)(A)	
	Part II, column (c), line 16)	7,55	Other (specify)	F L	If the foundation is in a 60-	month termination
► ş	137,0	46. (Part I,	column (d) must be on o		under section 507(b)(1)(B)	
Part I	_ Analysis of Reve					(d) Disbursements
	Expenses (The tot	al of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable
	columns (b), (c), and ((a) may not neces- nts in column (a)	CAPCINGES PER DOUNG	moome	III.COLLIC	purposes (cash basis only)
	(see instructions).)					(cash basis only)
		c, received (attach schedule) - •	A SECTION OF THE PROPERTY OF THE PARTY OF TH	100	The same of the sa	Free Address of the Control of the C
ハろー	2 Check ► X if the foundati	on is not required to attach Sch. B			网络罗斯斯	是成了智斯(1970年)。 1. 第四日 - 第回日 -
$\widetilde{\kappa}U$	3 Interest on savings and tempo	orary cash investments				
U7	4 Dividends and interest from se		8,161.	8,161.	8,161.	28 102 -0 - 15-4 1 1
	5 a Gross rents	• • • • • • • • • • • • • • • • • • • •				
	b Net rental income or (loss)		anger is been the trop of the first		[1] [1] [1] [1] [1] [1] [1] [1] [1] [1]	
RE	6 a Net gain or (loss) from sale of b Gross sales price for all	assets not on line 10	A 19 DATE A STATE OF THE PARTY			<u> </u>
V	assets on line 6a · · ·	// D-18/1 D				La Caracian Anna Anna Anna Anna Anna Anna Anna A
E I	8 Net short-term capital ga	(from Part IV, line 2) · · ·				
U	9 Income modifications		THE PARTY OF THE P			المراقع المراق
E	10 a Gross sales less returns and		The state of the s	を記して100mm magain and 120mm may 1 mm	· · · · · · · · · · · · · · · · · · ·	the second second
	allowances		A Printer of the state of the s	La de la companya de	ار الأخوامرة العجل عامال عاردا	
	b Less Cost of goods sold					Tally and the
	C Gross profit or (loss) (attach s			A PROPERTY OF THE	¥	And the Angle of the state of t
D	11 Other income (attach sc	nedule)			1	and the second
SCA	12 Total Add lines 1 thro	ugh 11	8,161.	8,161	8,161.	[古] [] [] [] [] [] [] [] [] [
		s, directors, trustees, etc	0,101.	0,101	0,101.	1 341 194 1 1 1
作品に		es and wages				
17	15 Pension plans, employe	e benefits				
A	16 a Legal fees (attach sched	dule)				
E M		sch). L-16b Stmt	1,000.		1,000.	<u></u>
O S	c Other professional fees (atta	ch-šch) · · · · · · · · · · · · · · · · · · ·			 	
N S S T R	17 Interest JAN. (2) . 18 Taxes (attach schedule) (see		ļ	 	 	
R R	19 Depreciation (attach _	(ibno)	<u> </u>		 	4. Notice - 1
T A	schedule) and depletion					The state of the s
N V G E		7) T				
_		d meetings			 	
A E N X D P	22 Printing and publications23 Other expenses (attach		ļ 	 	 	
Ē	See Line 23 Stmt	,	460.	300	. 160.	Į
N S	24 Total operating and ad	Iministrative				
S		through 23	1,460.	300	. 1,160.	
	25 Contributions gifts, grants pa		2,300.		to granutary and another than the street	2,300.
	26 Total expenses and di- Add lines 24 and 25	sbursements.	3,760.	300	. 1,160.	2,300.
	27 Subtract line 26 from lin		一	10.5 医皮膜瓣膜细胞 配 医肾功	· · · · · · · · · · · · · · · · · · ·	2,300.
	a Excess of revenue over	er expenses	《福港·明申·日初中·唐·张正·张正·张正·《1 年·3个》 ≥	The second secon	and the state of t	M
	and disbursements		4,401.			THE STATE OF THE S
	b Net investment income		THE PROPERTY AND ADDRESS.	7,861		
	C Adjusted net income (f negative, enter -0-)		WITTEN STATE	7,001.	REMARK I

Page 2

Part	TI F	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	⊨nd o	
- 410	₩.	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,385.	5,786.	5 , 786.
ł	2	Savings and temporary cash investments			
ļ	3	Accounts receivable ▶		THE MENT WHITE	温度性 计
ł		Less allowance for doubtful accounts			
ľ	4	Pledges receivable			
j		Less allowance for doubtful accounts			
}	5	Grants receivable			
	6	Receivables due fromofficers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			建金属 (1)
A		Less allowance for doubtful accounts	Calculation of relativistic relativistic residence (1995)	THE PROPERTY OF STREET, STREET	produced the first the same of the same
S	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
S	10 a	Investments – U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)		137,024.	131,260.
		: Investments — corporate bonds (attach schedule)		137,024.	131/200.
		Investments – land, buildings, and			**************************************
		equipment basis Less accumulated depreciation			See
		(attach schedule)			
		Investments – mortgage loans			
	13	Investments — other (attach schedule)		ACRES C. R. Mar. Add. A.	
	14	Land, buildings, and equipment basis Less. accumulated depreciation	为 。		The policy of the second of th
		(attach schedule)			
		Other assets (describe Total assets (to be completed by all filers — see the instructions Also, see page 1, item I).	138,409.	142,810.	137,046.
T	17	Accounts payable and accrued expenses			
I A	18	Grants payable			
B	19	Deferred revenue			The second secon
, l	20	Loans from officers, directors, trustees, & other disqualified persons			
ī	21	Mortgages and other notes payable (attach schedule)			A STATE OF THE STA
Ţ	22	Other liabilities (describe			The state of the s
E S	23	Total liabilities (add lines 17 through 22)	ļ		Market Agency State of State o
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			建 基础分析工程
E U T N	25	Temporarily restricted			्रक्तान्य स्थापना । विकास सम्बद्धाः
D	26	Permanently restricted			Maria de la companya del companya de la companya del companya de la companya de l
A S B S A E L T A		Foundations that do not follow SFAS 117, check here . X and complete lines 27 through 31.			
ĚĹ	27	Capital stock, trust principal, or current funds	95,988.	95,988.	
SN	28	Paid-in or capital surplus, or land, bldg, and equipment fund			and of the
С	29	Retained earnings, accumulated income, endowment, or other funds	42,421.	46,822.	1 3 (10)
OE RS	30	Total net assets or fund balances (see instructions)	138,409.	142,810.	A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	31	Total liabilities and net assets/fund balances (see instructions)		142,810.	The second of th
Par	t III	Analysis of Changes in Net Assets or Fund Balanc			
	Total	I net assets or fund balances at beginning of year — Part II, column of-year figure reported on prior year's return)	(a), line 30 (must agree v	with1	138,409.
2		r amount from Part I, line 27a · · · · · · · · · · · · · · · · · · ·			4,401.
3	Other	increases not included in line 2 (itemze)		3	4,401.
4	Ouisi Ouisi	lines 1, 2, and 3		3	142,810.
5		eases not included in line 2 (itemze)		5	142,010.
6		I net assets or fund balances at end of year (line 4 minus line 5) — F	Part II column (h) line 20		142,810.
U	i Old	i net assets of fund parances at end of year (line 4 militus line 5) — F	arch, column (b), line 30	· · · · · · · · · · · · · · · · · · ·	142,010.

(a) List and describe	the kind(s) of property sold (e g , real of the kind (s) of property sold (e g , real of the kind (s) of property sold (e g , real of the kind (s) of the kind	estate, .C Company)	How acquired Purchase Dunation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			D DOMAIION		
b					
c					
d					
e					·
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) mi	
a					
b					
С					
<u>d</u>					
е					
Complete only for assets shown	ng gain in column (h) and owned by the	e foundation on 12/31/69		(I) Gains (Co	(h)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		am minus col (k), b an -0-) or Losses (fr	ut not less
a					
b	<u></u>				
С					
d					
e					
2 Capital gain net income or (net	capital loss) If gain, also e	enter in Part I, line 7 ir -0- in Part I, line 7	2		
3 Net short-term capital gain or (le	oss) as defined in sections 1222(5) and	<u> </u>	1-	1	
If gain, also enter in Part I, line	8, column (c) (see instructions) If (loss	s), enter -0-	3		
				<u> </u>	
	r Section 4940(e) for Reduce foundations subject to the section 494			!	
	is part blank ion 4942 tax on the distributable amou fy under section 4940(e) Do not comp	• •	od?	Yes	X No
	each column for each year, see the in		ontrios		
	T		entries	(4)	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	•	(d) Distribution (col (b) divided	
2015	6,622.	128,	255.		0.051632
2014	7,761.	135,	556.		0.057253
2013	7,116.	140,	525.		0.050639
2012	5,750.	144,	309.		0.039845
2011	4,690.	145,	974.		0.032129
2 Total of line 1, column (d)			2		0.231498
3 Average distribution ratio for the number of years the foundation	e 5-year base period — divide the total has been in existence if less than 5 ye	on line 2 by 5, or by the ears	3		0.046300
4 Enter the net value of nonchard	table-use assets for 2016 from Part X,	line 5	4	<u> </u>	130,970.
5 Multiply line 4 by line 3			5		6,064
6 Enter 1% of net investment inco	ome (1% of Part I, line 27b)		6		79.
7 Add lines 5 and 6			7	<u> </u>	6,143
	om Part XII, line 4 · · · · · · · · · · · ·				2,300
If line 8 is equal to or greater th	an line 7, check the box in Part VI, line	1b, and complete that part us	ing a 1% tax	rate See the	

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	t.VI Excise Tax Based on Investment Income (Section	1 4940(a), 494	l0(b),	4940(e), or 4948	– see instr	uctions)		
1 :	Exempt operating foundations described in section 4940(d)(2), check here	and enter 'N			, - 2	TE -drift H.		
	Date of ruling or determination letter (attach copy of letter		y – s	ee instructions)				
ı	Domestic foundations that meet the section 4940(e) requirements in Part	•		ł	- ·· <u>1</u>			157.
	check here . ► and enter 1% of Part I, line 27b						A Paris de La Carte	٠.;
(All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4	l‰of Part I, line 1	12, col.	(b) - · · ·				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				2			0.
3	Add lines 1 and 2			.	3			157.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable for	oundations on	ly Ot	hers enter -0-)	4	1		0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or		•	,		ļ — —		157
6	Credits/Payments	•			124.0	क्षान्यस्य स्थान	<u> </u>	10 ,
	2016 estimated tax pmts and 2015 overpayment credited to 2016	1	6 a		145	F 12-12-12		
	Exempt foreign organizations — tax withheld at source		6 b		1,20		100	
	Tax paid with application for extension of time to file (Form 8868)	L					1 - 1 - 6 1	
	Backup withholding erroneously withheld					1 7 3, 7	Į ľ	
7	Total credits and payments Add lines 6a through 6d	L			7		i t	
8				attached		 		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed					 		1 5 7
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpal					 -		157
	Enter the amount of line 10 to be Credited to 2017 estimated tax	ıa		Refunded		 		0
	t VII-A Statements Regarding Activities			Refuliced	11			
								Τ
1 :	During the tax year, did the foundation attempt to influence any national, participate or intervene in any political campaign?	state, or loca	i legis	slation or did it			Yes	No X
1	Did it spend more than \$100 during the year (either directly or indirectly) (see Instructions for the definition)?	for political pi	urpos	es 			l b	Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities or distributed by the foundation in connection with the activities	vities and cop	ues of	f any matenals put	olished	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	Did the foundation file Form 1120-POL for this year?						l c	l x
(Enter the amount (if any) of tax on political expenditures (section 4955) ii					75- 1- E	, '	\top
		ndation mana						
•	Enter the reimbursement (if any) paid by the foundation during the year f foundation managers ► \$	or political ex	penai	ture tax imposed o	on	14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	趣 四	1,
2	Has the foundation engaged in any activities that have not previously bee	en reported to	tha l	PS2				\ _V
_	If 'Yes,' attach a detailed description of the activities.	en reported to	,	110		77.1		+ X
	,					. *	`- -	
3	Has the foundation made any changes, not previously reported to the IR of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a	S, in its gover	ning i	instrument, articles	6	i	'. 3	١,,
4	Did the foundation have unrelated business gross income of \$1,000 or m			•				+ X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	•	•				la	X
	Was there a liquidation, termination, dissolution, or substantial contraction during the year					ļ	1 b	+,,
5	If 'Yes,' attach the statement required by General Instruction T	ai'	• • •				5 1:	X
_	• •	404E) actor				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
0	Are the requirements of section 508(e) (relating to sections 4941 through	1 4945) Satisti	ea eit	ner		1.5	1,	.
	By language in the governing instrument, or					["]		
	By state legislation that effectively amends the governing instrument so with the state law remain in the governing instrument?			·		<u> </u>	3	Х
	Did the foundation have at least \$5,000 in assets at any tire during the year? If 'Yes,' co	•				🗔	7 X	
8	Enter the states to which the foundation reports or with which it is registe	ered (see instr	uction	ns)	•		-	

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Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

		6-6754343	<u></u>	P	age 5
Рá	rt VII-A Statements Regarding Activities (continued)				
11	`At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)		11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person advisory privileges? If 'Yes,' attach statement (see instructions)	had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	1?	13	X	
14	Website address · · · · · · · · · · · · N/A The books are in care of ► AARON R LAVOIE Telephone no.	(413)	_ <u></u> _ 589-	 -743	- – – 7
	The books are in care of AARON R LAVOIE Telephone no. Located at 74 CARDINAL CIRCLE LUDLOW MA ZIP+4 O	1056			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	·. · · · · · ·			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over			Yes	No
	bank, securities, or other financial account in a foreign country?		16	14	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1	a During the year did the foundation (either directly or indirectly)		5-10	- : [1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	es XNo	ر بر و چون ورون سورو ورون سورو		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	es X No			,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	es X No	2 mg		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	es XNo		1	1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	es XNo	Market Street		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	es XNo		111	- 1 - 1 - 1
	b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	·	<u>'</u>
	Organizations relying on a current notice regarding disaster assistance check here	[]		-	
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1 c	L 4	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		1 1 2 1 1 2 1 1 2 1 1 1 1 1 1 1 1 1 1 1		7 ,
		es XNo	A STATE OF THE STA		
	If 'Yes,' list the years ► 20 _ , 20 _ , 20 , 20		30.		
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)		2 b	11 214 16" "	- 1
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1- 7	52
	► 20 , 20 , 20 , 20		all are	ا ا ا	
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	es X No	意味		
	b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)		3 b		
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<u> </u>	4 b		X
BA	Α	F	om 99	0-PF	(2016)

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Part VII-B Statements Regarding Activiti		4720 May Be Req	uired (continued)	
5 a During the year did the foundation pay or incur a	*			The state of the s
(1) Carry on propaganda, or otherwise attempt to	o influence legislation (se	ection 4945(e))?	· · · · Yes X	No 📑
 Influence the outcome of any specific public on, directly or indirectly, any voter registration 	n drive?			No white the second
(3) Provide a grant to an individual for travel, stu	dy, or other similar purpo	oses?	Yes X	No Property of the Property of
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions).	a charitable, etc., organ	ization described	Yes X	No
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, lite of cruelty to children or a	erary, or nimals?	· · · · · · Yes X	No Land
b If any answer is 'Yes' to 5a(1)—(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	disaster assistance		5 b
Organizations relying on a current notice regarding				
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exemption for the grant?	tion from the	Yes	No E
If-Yes, attach the statement required by Regula				
6 a Did the foundation, during the year, receive any on a personal benefit contract?	funds, directly or indirect	ly, to pay premiums	Yes X	No No
b Did the foundation, during the year, pay premium	ns, directly or indirectly, o	on a personal benefit con	tract?	6b X
If 'Yes' to 6b, file Form 8870			<u></u>	
7 a At any time during the tax year, was the foundati			L-1 1)
b If 'Yes,' did the foundation receive any proceeds				
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid B	imployees,
List all officers, directors, trustees, foundation	n managers and their	namanation (assimat		
List an officers, directors, dustees, foundation	(b) Title, and average	(c)Compensation	(d)Contributions to	
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense account, other allowances
AARON R LAVOIE				
74 CARDINAL CIRCLE LUDLOW MA 01056	TRUSTEE 0.00	0.	0.	0.
				Ì
				
]
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 - see in	nstructions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE			Compensation	
				
	ĺ			
				
]		
Total number of other employees paid over \$50,000 .				None
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
	·
Total number of others receiving over \$50,000 for professional services	None
Part IX-A: Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
	·
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	
	Ferra 000 BE (0040)
BAA	Form 990-PF (2016)

Form 990-PF (2016) THE LAVOIE FOUNDATION 06-6754341 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	100	
	a Average monthly fair market value of securities		129,237.
	b Average of monthly cash balances	1 b	3,727.
	C Fair market value of all other assets (see instructions)	1 c	
	d Total (add lines 1a, b, and c)	1 d	132,964.
	e Reduction claimed for blockage or other factors reported on lines 1a and	2 - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	
	1c (attach detailed explanation)	4400	
2	Acquisition indebtedness applicable to line 1 assets	2	
3			132,964.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,994.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	130,970.
6	Minimum investment return. Enter 5% of line 5	6	6,549.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	found	lations
	and certain foreign organizations check here ► ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	11	6,549.
2	a Tax on investment income for 2016 from Part VI, line 5 2a 157.	× 4 4	
	b Income tax for 2016 (This does not include the tax from Part VI)	1.17.3	
	c Add lines 2a and 2b		157.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	6,392.
4			
5			6,392.
6			
7		_	6,392.
			0,332.
Pa	urt:XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	連盟	
	a Expenses, contributions, gifts, etc — total from part I, column (d), line 26		2,300.
	b Program-related investments — total from Part IX-B		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	b Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,300.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Form 990-PF (2016)

2,300.

6

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7 · · · · · · · · · · · · · · · · · ·	e english on of the state to the state of th	The second of th	10 mm 1 m	
2	Undistributed income, if any, as of the end of 2016	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	· · · · · · · · · · · · · · · · · · ·	ित्र है । ते के के क्षेत्र के प्राप्त के कि के कि को की की कि किस समित्र के कि	6,392.
	a Enter amount for 2015 only			2 064	
	b Total for prior years 20 , 20 , 20			2,064.	The state of the s
3	Excess distributions carryover, if any, to 2016	4	1 1 1 1 1 1 1	,, ,,	Pris w s
	a From 2011				
	b From 2012 0 .	,			
	c From 2013 0 .				
	d From 2014			1 141	
	e From 2015	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	4 1		i i
	f Total of lines 3a through e	0.		171 17-1	
4	Qualifying distributions for 2016 from Part	<u> </u>	- 1 <u>1</u> -1-1		· · · · · · · · · · · · · · · · · · ·
	XII, line 4 \$ 2,300.				, i
	a Applied to 2015, but not more than line 2a		1 1	والشاهج ولحا المت	
				2,064.	<u> </u>
	b Applied to undistributed income of prior years (Election required — see instructions)				
	C Treated as distributions out of comus		0.	7	
	(Election required — see instructions)	<u> </u>			-1-
	d Applied to 2016 distributable amount	-	r	e , tata , an iga , i-a	236.
	Remaining amount distributed out of corpus	0.	, ,	A STATE OF THE STA	230.
5	Excess distributions carryover applied to 2016	0.		73, 11, 12, 21, 11, 11, 1	
	(If an amount appears in column (d), the same amount must be shown in column (a))	- ,	7.1	Sen roughely margarage	0.
	(a)			1	
6	Enter the net total of each column as	1 1			ı î
	indicated below:	,		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
ā	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			$r = \frac{r' \cdot r'}{r' \cdot r'}$ of $r = \frac{r' \cdot r'}{r' \cdot r'}$
ı	Prior years' undistributed income Subtract line 4b from line 2b	÷ , , ,			-4-1
(Enter the amount of prior years' undistributed	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.	1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 +	- (b *)
	income for which a notice of deficiency has been issued, or on which the section 4942(a)	* * · · · · · · · · · · · · · · · · · ·			
	tax has been previously assessed	i i i i		and the state of the state of	
(Subtract line 6c from line 6b Taxable			1, 1 h 41 1	
	amount — see instructions		0.		
6	Undistributed income for 2015 Subtract line 4a from	5 1, 12 tf 1	yes a sense le		
	line 2a Taxable amount — see instructions			0.	
f	Undistributed income for 2016 Subtract lines	a parime	The girth of a spirit		· · · · · · · · · · · · · · · · · · ·
_	4d and 5 from line 1. This amount must be	. •	, ,		
7	distributed in 2017	· · · · · · · · · · · · · · · · · · ·	<u>'</u>		6,156.
′	Amounts treated as distributions out of corpus to satisfy requirements imposed by				i le
	section 170(b)(1)(F) or 4942(a)(3) (Flection			1	4
	may be required — see instructions)	0.			
8	Excess distributions carryover from 2011 not				-
	applied on line 5 or line 7 (see instructions)	0.	x1=	1 2 -	1 ,
9	Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0	1		l , '
0	Analysis of line 9	0.			
	Excess from 2012	. ,	s \$ s and t s as t		
b	Excess from 2013 0 .	- '	A p A M C A mid		
	Excess from 2014	Ĭ	İ		•
	Excess from 2015	4 1			•
	Excess from 2016 0 .	į			•
AA					

Part XIV : Private Operating Foundat		ctions and Part \	VII-A, question 9)	N/A/
1 a. If the foundation has received a ruling or determined is effective for 2016, enter the date of the ruli	ermination letter that	it is a private opera	ting foundation, and	the ruling	
b Check box to indicate whether the foundation	ı is a private operatı	ng foundation descr	ibed in section	4942(J)(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
Income from Part I or the minimum Investment return from Part X for each year listed	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
b 85% of line 2a · · · · · · · · · · · · · · · · · ·					
c Qualifying distributions from Part XII, line 4 for each year listed				/	
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	i 				
Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter		/	1		
(1) Value of all assets			ļ		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) · · · · · · · ·	·		<u></u>		
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter		/			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	foundation had	d \$5,000 or more	in
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have compared to the compare	gers:	than 2% of the total	contributions receive	ed by the foundation t	pefore the
NONE					
b List any managers of the foundation who ow a partnership or other entity) of which the foundation	n 10% or more of th undation has a 10%	e stock of a corpora or greater interest	tion (or an equally la	rge portion of the own	ership of
NONE					
2 Information Regarding Contribution, Gran Check here	akes contributions to	preselected charita	ible organizations an		
a The name, address, and telephone number		•	n applications should	be addressed	
THE LAVOIE FOUNDATION C/O 74 CARDINAL CIRCLE	AARON R LAVO	DIÉ			
LUDLOW	MA 0105	6 (4)	13) 589-7437		
b The form in which applications should be sul WRITTEN REQUESTS WITH DETA				E ORGANIZATIO	N
c Any submission deadlines					
JULY 31st EACH YEAR					
d Any restrictions or limitations on awards, suc PREFERENCE TO ROMAN CATHOL			fields, kinds of institu	tions, or other factors	

Form 990-PF (2016) THE LAVOIE FOUNDATION

Part XV: Supplementary Information (continued)

3 , Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	TOOIPICITE		
a Paid duning the year CATHOLIC DIOCESE OF SPRINGFIELD 65 ELLIOT STREET SPRINGFIELD MA 01105 ST JOHN THE BAPTIST SCHOOL	NONE	PUB CHAR	CHARITABLE	500.
181 HUBBARD STREET LUDLOW MA 01056 VINCENTIAN CONGREGATION	NONE	PUB CHAR	SCHOLARSHIPS FOR STUDENTS SUPPORT	1,500.
727 HIGHWAY 36 HAZLET NJ 07730	NONE	PC	ENTITY'S MISSION	300.
Total			> 3a	2,300.
b Approved for future payment THE PIARIST SCHOOL 7279 STATE RT 321, PO BOX 369				
HAGERHILL KY 41222 ST JOHN THE BAPTIST SCHOOL 181 HUBBARD STREET	NONE	PC	SUPPORT EDUCATION SUPPORT SCHOLARSHIPS	2,500.
181 HUBBARD STREET LUDLOW MA 01056		PC	FOR STUDENTS	2,500.

	Analysis of Income-Producing					
Enter gross amo	ounts unless otherwise indicated		d business income	 	d by section 512, 513, or 514	(e)
•		(a) Business	(b) Amount	(c) Exclu-	(d) Amount	Related or exempt function income
1 Program s	service revenue	code		code		(See instructions)
b				ļ —		
c						
d						
ef						
g Fees and	contracts from government agencies					
2 Membersh	nip dues and assessments					
3 Interest on s	savings and temporary cash investments					
4 Dividends	and interest from securities					8,161.
5 Net rental	income or (loss) from real estate	The mider gar, to	refrieden in in ber		19月1日	_ 1 - , ,
a Debt-finar	nced property					L
	inanced property					
6 Net rental in	come or (loss) from personal property			<u> </u>		
	estment income			<u> </u>		
	s) from sales of assets other than inventory			ļ		
	ne or (loss) from special events			ļ		
•	fit or (loss) from sales of inventory	See a secretario de la companio del companio del companio de la companio del companio de la companio del companio de la companio de la companio de la companio de la companio del companio del companio del companio de la companio del compani	Making and a line of mercelely and the de-	Sales Control to		
11 Other reve	enue				网络海滨河河 医电影	KIRL - I
a		<u> </u>		 		
b				 		
<u> </u>		ļ		<u> </u>		
				<u> </u>		
d						
e	Add columns (h) (d) and (e)			100 mm + 000 mm		0.161
e Subtotal	Add columns (b), (d), and (e)					8,161.
e Subtotal .	ld line 12, columns (b), (d), and (e) · · · ·					8,161. 8,161.
e 12 Subtotal 13 Total. Ad (See worksheet	ld line 12, columns (b), (d), and (e) · · · · · . In line 13 instructions to verify calculations	· · · · · · · · · · · · · · · · · · ·			13	
e 12 Subtotal 13 Total. Ad (See worksheet Part XVI-B.	Id line 12, columns (b), (d), and (e) in line 13 instructions to verify calculations Relationship of Activities to the	Accomp	lishment of Exem	ot Pur	ooses 13	8,161.
e 12 Subtotal 13 Total. Ad (See worksheet Part XVI-B Line No. Exc	ld line 12, columns (b), (d), and (e) · · · · · . In line 13 instructions to verify calculations	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
e 12 Subtotal 13 Total. Ad (See worksheet Part XVI-B Line No. Exc	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total . Ad (See worksheet Part XVI-B Line No. Expands	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.
12 Subtotal 13 Total Ad (See worksheet Part XVI-B 4 Add	Id line 12, columns (b), (d), and (e) In line 13 instructions to verify calculations Relationship of Activities to the plain below how each activity for which income	Accomp	lishment of Exempled in column (e) of Part	pt Purp	ooses	8,161.

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Form 990-PF (2016) THE LAVOIE FOUNDATION 06-6754341 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

derela a Tra (1) (2) b Oti (1)	scribed ating to ansfers Cash Other her tran Sales Purch	r assets	of the Code (other tions? I foundation to a r 	r than section 5 noncharitable ex	01(c)(3) organizat	zations) or			1 a (1) 1 a (2) 1 b (1) 1 b (2)	Yes	X X X X X
٠,		•	•						1 b (3)		<u>X</u>
		_							1 b (4)	<u> </u>	X
									1 b (5)	<u> </u>	X
				-					1 b (6)	<u></u>	<u>X</u>
¢ Sh	aring o	f facilities, equipm	ent, mailing lists,	other assets, or	r paid employee	es	· · · · · · · · · · ·		1 c	لـــــا	X
the an	goods y trans	s, other assets, or action or sharing a	services given by irrangement, show	the reporting fow in column (d)	undation If the the value of the	foundation goods, ot	should always sh n received less tha her assets, or ser	an fair market value vices received	ın		
(a) Line	no.	(b) Amount involved	(c) Name o	of noncharitable exe	empt organization	(d) Description of trans	sters, transactions, and s	sharing arrar	ngements	
					_	 -					
											
	_									_	
		··- <u></u> -	ļ								
				<u></u>				. 			
	{_										
			_ _		<u></u>						
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						_					
de	scribed	indation directly or d in section 501(c) omplete the follow	of the Code (other	d with, or relate er than section 5	d to, one or mo 501(c)(3)) or in	re tax-exe section 52	mpt organizations		. Ye:	s X	No
(a) Name of organization			(b) Type of organization			(c) Description of relationship					
							 				
		<u> </u>									·
				ļ			 				
											
Sign Here	Under pe correct, a	enalties of perjury, I decl	are that I have examine on of preparer (other th	ed this return, including an taxpayer) is based	ng accompanying so	r which prepa	statements, and to the burer has any knowledge	est of my knowledge and i	May the this return preparer	IRS disc n with the shown b	e selow
	Signat	ure of officer or trustee	1- 000	<u> </u>	Date	.	Title		(see inst	ructions)	_ ∏No l
		Print/Type preparer's r	name	Preparer'	s signature	θ	Date	Check X rf	PTIN	1,00	
Dett]		والمرا	LZW	X		<u>-</u>		5267	
Paid		GLEN A LAD		1/ 1			01/08/18	self-employed	P0125	130/	
Prepa		Firm's name							004903		
Use O	nly	Firm's address	169 Grove							011-	
		<u> </u>	CHICOPEE			<u>MA 0</u>	1020	Phone no (413			
BAA									Form 99	w-PF (ZU16)

Form 990-PF, Page 1, Part I, Line 23 Line 23 Stmt

Other expenses.	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb	
BANK CHARGES	12.		12.		
FEDERAL EXCISE TAX	78.		78.		
INVESTMENT EXPENSES (MLYNCH)	300.	300.			
MA ATTY GENL FEE	70.		70.		

Total 460. 300. 160.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
FREDERICK PRIOR, CPA	ACCOUNTING & TAX SERVICE	1,000.		1,000.		

Total 1,000. 1,000.