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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 9/1/2016 **, and ending** 8/31/2017

Name of foundation: **BIRD CHARLES SUMNER FDN TR U/DECL**

Number and street (or P O box number if mail is not delivered to street address): **BNY Mellon, N A - P.O. BOX 185**

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: **Pittsburgh PA 15230-0185**

Foreign country name: _____ Foreign province/state/country: _____ Foreign postal code: _____

A Employer identification number: **04-6093505**

B Telephone number (see instructions): **(617) 722-7527**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

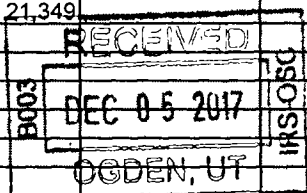
G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 2,264,996**

J Accounting method Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	37,377	36,351		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	21,349			
	b Gross sales price for all assets on line 6a 307,573				
	7 Capital gain net income (from Part IV, line 2)		21,349		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	58,726	57,700	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	20,251	12,038		8,100
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	892	892		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35			35
	24 Total operating and administrative expenses. Add lines 13 through 23	21,178	12,930	0	8,135
	25 Contributions, gifts, grants paid	97,800			97,800
26 Total expenses and disbursements. Add lines 24 and 25	118,978	12,930	0	105,935	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-60,252				
b Net investment income (if negative, enter -0-)		44,770			
c Adjusted net income (if negative, enter -0-)			0		



For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2016)

HTA

G-27 //

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		-1,249	-1,249
	2	Savings and temporary cash investments	11,215	18,367	18,367
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,971,470	1,907,227	2,247,878	
14	Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,982,685	1,924,345	2,264,996	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,982,685	1,924,345	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	1,982,685	1,924,345		
31	Total liabilities and net assets/fund balances (see instructions)	1,982,685	1,924,345		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,982,685
2	Enter amount from Part I, line 27a	2	-60,252
3	Other increases not included in line 2 (itemize) ▶ Federal Tax Refund	3	1,912
4	Add lines 1, 2, and 3	4	1,924,345
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,924,345

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,349
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	115,980	2,083,301	0.055671
2014	104,625	2,249,382	0.046513
2013	102,921	2,232,888	0.046093
2012	100,123	2,065,714	0.048469
2011	101,675	1,979,270	0.051370
2	Total of line 1, column (d)		2 0.248116
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.049623
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5		4 2,183,752
5	Multiply line 4 by line 3		5 108,364
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 448
7	Add lines 5 and 6		7 108,812
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8 105,935

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	895	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	895	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	895	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,042	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,042	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	147	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ BNY MELLON, N A Telephone no ▶ (617) 722-7527 Located at ▶ P.O. BOX 185, PITTSBURGH, PA ZIP+4 ▶ 15230-0185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
 - (1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here Yes No
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b	N/A	
6b		X
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A P O BOX 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	20,251	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶ NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,193,033
b	Average of monthly cash balances	1b	23,974
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,217,007
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,217,007
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see instructions)	4	33,255
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,183,752
6	Minimum investment return. Enter 5% of line 5	6	109,188

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	109,188
2a	Tax on investment income for 2016 from Part VI, line 5	2a	895
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	895
3	Distributable amount before adjustments Subtract line 2c from line 1	3	108,293
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	108,293
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	108,293

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	105,935
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	105,935
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	105,935

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				108,293
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			91,761	
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>105,935</u>				
a Applied to 2015, but not more than line 2a			91,761	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				14,174
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				94,119
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

<p>1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶</p>					
<p>b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)</p>					
<p>2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.</p>	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					0
<p>3 Complete 3a, b, or c for the alternative test relied upon</p>					
<p>a "Assets" alternative test—enter</p>					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<p>b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed</p>					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CHRISTINE E ABRAMO MELLON TR OF NE

b The form in which applications should be submitted and information and materials they should include

CONTACT CHRISTINE E ABRAMO (617) 722-7527

c Any submission deadlines

CONTACT CHRISTINE E ABRAMO (617) 722-7527

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTACT CHRISTINE E ABRAMO (617) 722-7527

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i> See Attached Statement</p>				
<p>Total</p>			▶ 3a	97,800
<p>b <i>Approved for future payment</i> NONE</p>				
<p>Total</p>			▶ 3b	NONE

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 1 of 6

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year
Recipient(s) paid during the year**Name**

TRURO CENTER FOR THE ARTS AT CASTLE HILL, INC.

Street

10 MEETINGHOUSE RD

City	State	Zip Code	Foreign Country
TRURO	MA	02666	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL OPERATING PURPOSES	2,000

Name

PROVINCETOWN ART ASSOCIATION AND MUSEUM, INC

Street

460 COMMERCIAL ST

City	State	Zip Code	Foreign Country
PROVINCETOWN	MA	02657	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL OPERATING PURPOSES	3,000

Name

PROVINCETOWN TENNESSEE WILLIAMS THEATRE FESTIVAL, INC

Street

PO BOX 1721

City	State	Zip Code	Foreign Country
PROVINCETOWN	MA	02657	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL OPERATING PURPOSES	1,000

Name

PROVINCETOWN THEATRE

Street

238 BRADFORD STREET

City	State	Zip Code	Foreign Country
PROVINCETOWN	MA	02657	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL OPERATING PURPOSES	2,000

Name

NEPONSET CHORAL SOCIETY

Street

PO BOX 202

City	State	Zip Code	Foreign Country
EAST WALPOLE	MA	02032	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL OPERATING PURPOSES	2,000

Name

LOWER CAPE COMMUNICATIONS, INC RE WOMR 92.1 FM

Street

494 COMMERCIAL STREET

City	State	Zip Code	Foreign Country
PROVINCETOWN	MA	02657	

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL OPERATING PURPOSES	1,000

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 2 of 6

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TRURO HISTORICAL SOCIETY

Street

13 TRURO CENTER RD

City

TRURO

State

MA

Zip Code

02666

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

1,000

Name

WCAI THE CAPE AND ISLANDS NPR STATION

Street

3 WATER STREET PO BOX 82

City

WOODS HOLE

State

MA

Zip Code

02543

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

1,000

Name

PILGRIM MONUMENT AND PROVINCETOWN MUSEUM

Street

1 HIGH POLE HILL RD

City

PROVINCETOWN

State

MA

Zip Code

02657

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,000

Name

THE TRUSTEES OF RESERVATIONS

Street

200 HIGH STREET

City

BOSTON

State

MA

Zip Code

02110

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

11,000

Name

MANOMET CENTER FOR CONSERVATION SCIENCES

Street

125 MANOMET POINT RD

City

PLYMOUTH

State

MA

Zip Code

02360

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

1,200

Name

LLOYD CENTER FOR ENVIRONMENTAL SCIENCE

Street

430 POTOMSKA ROAD

City

SOUTH DARTMOUTH

State

MA

Zip Code

02748

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

200

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 3 of 6

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CONWAY SCHOOL OF LANDSCAPE DESIGN

Street

180 PLEASANT STREET

City

EASTHAMPTON

State

MA

Zip Code

01027

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

10,000

Name

WESTPORT ART GROUP

Street

P.O. BOX 157

City

WESTPORT POINT

State

MA

Zip Code

02791

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

150

Name

18TH STREET ARTS CENTER

Street

1639 18TH STREET

City

SANTA MONICA

State

CA

Zip Code

90404

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

1,200

Name

FRESH ENERGY

Street

408 SAINT PETER STREET, SUITE 220

City

SAINT PAUL

State

MN

Zip Code

55102

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,500

Name

MASSACHUSETTS AUDUBON SOCIETY

Street

208 SOUTH GREAT ROAD

City

LINCOLN

State

MA

Zip Code

01773

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

1,000

Name

ARMENIAN TREE PROJECT

Street

400 WEST CUMMINGS PARK, SUITE 3900

City

WOBURN

State

MA

Zip Code

01801

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

250

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 4 of 6

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

AMERICAN FRIENDS OF GEORGIA, INC

Street

220 AARON RICH RD

City

WELLFLEET

State

MA

Zip Code

02667

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,250

Name

ALLENS NECK FRIENDS MEETING

Street

739 HORSENECK RD

City

SOUTH DARTMOUTH

State

MA

Zip Code

02748

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

750

Name

PLAN INTERNATIONAL USA

Street

155 PLAN WAY

City

WARWICK

State

RI

Zip Code

02886

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,000

Name

UNITY SPIRITUAL CENTER IN THE ROCKIES

Street

1945 MESA RD

City

COLORADO SPRINGS

State

CO

Zip Code

80904

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

3,000

Name

TIBET MONGALOM

Street

13705 SW 84TH STREET UNIT D

City

MIAMI

State

FL

Zip Code

33183

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,000

Name

MINERAL SPRINGS FOUNDATION C/O MANITOU SPRINGS CHAMBER OF COMMERCE

Street

1310 MANITOU AVE

City

MANITOU SPRINGS

State

CO

Zip Code

80829

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,000

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 5 of 6

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE PUTNEY SCHOOL

Street

418 HOUGHTON BROOK ROAD

City

PUTNEY

State

VT

Zip Code

05346

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

3,000

Name

WEER AFRICA

Street

3274 WAKEFILED RD SUITE C

City

HARRISBURG

State

PA

Zip Code

17109

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

4,000

Name

EAGLEBROOK SCHOOL

Street

271 PINE NOOK RD

City

DEERFIELD

State

MA

Zip Code

01342

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

8,000

Name

NEWPORT PERFORMING ARTS CENTER RE NEWPORT OPERA HOUSE

Street

777 W OLIVE ST

City

NEWPORT

State

OR

Zip Code

97365

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

3,000

Name

EARTH ISLAND INSTITUTE RE PLASTIC POLLUTION COALITION

Street

2150 ALLSTON WAY #460

City

BERKELEY

State

CA

Zip Code

94704

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

2,000

Name

THE FRIENDS SCHOOL OF MINNESOTA

Street

1365 ENGLEWOOD AVE

City

ST PAUL

State

MN

Zip Code

55104

Foreign Country**Relationship**

NONE

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATING PURPOSES

Amount

500

BIRD CHARLES SUMNER FDN TR U/DECL

04-6093505 Page 6 of 6

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year
Recipient(s) paid during the year

Name				
ROB DUTOIT FRAMES				
Street				
PO BOX 524				
City		State	Zip Code	Foreign Country
NORTH TRURO		MA	02652	
Relationship		Foundation Status		
NONE		PC		
Purpose of grant/contribution				Amount
GENERAL OPERATING PURPOSES				2,800

Name				
OPEN GATE SANGHA				
Street				
P.O. BOX 112107				
City		State	Zip Code	Foreign Country
CAMPBELL		CA	95011-2107	
Relationship		Foundation Status		
NONE		PC		
Purpose of grant/contribution				Amount
GENERAL OPERATING PURPOSES				9,000

Name				
PATAGONIA YOUTH ENRICHMENT CENTER				
Street				
277 MCKEOWN AVE				
City		State	Zip Code	Foreign Country
PATAGONIA		AZ	85624	
Relationship		Foundation Status		
NONE		PC		
Purpose of grant/contribution				Amount
GENERAL OPERATING PURPOSES				1,000

Name				
RHODE ISLAND PUBLIC RADIO				
Street				
1 UNION STATION				
City		State	Zip Code	Foreign Country
PROVIDENCE		RI	02903	
Relationship		Foundation Status		
NONE		PC		
Purpose of grant/contribution				Amount
GENERAL OPERATING PURPOSES				1,000

Name				
NORMAN BIRD SANCTUARY				
Street				
583 3RD BEACH RD				
City		State	Zip Code	Foreign Country
MIDDLETOWN		RI	02842	
Relationship		Foundation Status		
NONE		PC		
Purpose of grant/contribution				Amount
GENERAL OPERATING PURPOSES				7,000

Name				
CENTER FOR SPIRITUAL LEARNING				
Street				
573 PARK POINT DRIVE				
City		State	Zip Code	Foreign Country
GOLDEN		CO	80401	
Relationship		Foundation Status		
NONE		PC		
Purpose of grant/contribution				Amount
GENERAL OPERATING PURPOSES				2,000

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Totals		Gross Sales	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
								Capital Gains/Losses	Other sales						
Long Term CG Distributions	39,996									307,573			286,224		21,349
Short Term CG Distributions	0									0			0		0
1 DREYFUS US EQUITY FUND-	86271F552	X				6/8/2011	3/17/2017	Gross Sales Price	2,490	1,910					580
2 BNY MELLON LARGE CAP ST	05569M103	X				4/25/2011	10/21/2016		5,060	8,368					-3,308
3 BNY MELLON LARGE CAP ST	05569M103	X				12/13/2012	10/21/2016		11,295	17,874					-6,579
4 DREYFUS US EQUITY FUND-	86271F552	X				12/30/2016	3/17/2017		8,436	7,838					600
5 BNY MELLON LARGE CAP ST	05569M103	X				6/8/2011	10/21/2016		13,655	21,458					-7,803
6 BNY MELLON LARGE CAP ST	05569M103	X				6/8/2011	7/31/2017		34,966	48,542					-14,176
7 BNY MELLON CORP BOND-M	05569M103	X				7/7/2010	7/31/2017		15,634	18,043					-2,409
8 BNY MELLON CORP BOND-M	05569M368	X				7/6/2012	3/17/2017		47,565	47,230					335
9 BNY MELLON FOC EQ OPP-M	05569M475	X				12/3/2015	3/17/2017		7,987	7,272					722
10 BNY MELLON FOC EQ OPP-M	05569M475	X				12/7/2016	3/17/2017		8,120	7,546					774
11 BNY MELLON FOC EQ OPP-M	05569M475	X				7/7/2010	3/17/2017		3,683	2,534					1,349
12 BNY MELLON BOND FUND-M	05569M830	X				12/11/2012	7/31/2017		2,306	2,449					-143
13 BNY MELLON BOND FUND-M	05569M830	X				10/21/2016	7/31/2017		22,694	23,228					-534
14 BNY MELLON EMERGING MK	05569M655	X				7/10/2009	10/21/2016		50,000	41,311					8,689
15 DREYFUS DIVERSIFIED INTL	261986228	X				3/17/2017	7/31/2017		13,000	13,593					-1,417
16 DREYFUS INTL SMALL CAP-Y	26201F777	X				6/4/2015	7/31/2017		5,000	4,485					514
17 DREYFUS US EQUITY FUND-	86271F552	X				12/31/2015	3/17/2017		14,072	12,740					1,332
18 BNY MELLON CORP BOND-M	05569M368	X				12/16/2013	3/17/2017		12	12					0

Part I, Line 18 (990-PF) - Taxes

		892	892	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	892	892		

Part I, Line 23 (990-PF) - Other Expenses

		35	0	0	35
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	MA FILING FEE	35	0		35

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg. of Year	1,971,470	Book Value End of Year	1,907,227	FMV End of Year	2,247,878
1					0			
2	ADVANTAGE DYN TOTAL RET -Y		0		24,020		26,881	
3	DREYFUS OPPORT SM CAP-Y		0		28,729		43,474	
4	BNY MELLON LARGE CAP STK FD CL M		0		536,638		521,663	
5	BNY MELLON INCOME STK FD CL M		0		60,494		104,038	
6	BNY MELLON FOCUSED EQUITY OPP-M		0		56,499		95,156	
7	BNY MELLON MID CAP STK FD CL M		0		186,495		264,625	
8	BNY MELLON NATL S/T MUN BD FD CL M		0		58,185		57,472	
9	BNY MELLON BOND FD CL M		0		288,307		304,254	
10	BNY MELLON EMERGING MKTS FD CL M		0		40,653		60,387	
11	DREYFUS FLOATING RATE INC-Y		0		65,000		63,229	
12	DREYFUS PREM LT TRM HI YLD-R		0		50,035		49,791	
13	DREYFUS DIVERSIFIED INTL-Y		0		214,429		284,161	
14	DREYFUS GLOBAL REAL ES SEC-Y		0		32,226		37,450	
15	DREYFUS INTL SMALL CAP-Y		0		59,514		70,225	
16	DREYFUS DIVERSIFIED EM MK-Y		0		35,000		43,306	
17	ASG MANAGED FUTURES STRAT-Y		0		20,446		20,824	
18	DREYFUS SELECT MGER S/C GR-Y		0		44,726		57,213	
19	DREYFUS US EQUITY FUND-Y		0		65,971		91,005	
20	DREYFUS SELECT MGER S/C VL-Y		0		39,860		52,724	

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1 BNY Mellon, N A	X	P O BOX 185	Pittsburgh	PA	15230-0185		TRUSTEE	SEE ATTAC	20,251	NONE	NONE

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	1,042
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	
7 Total	7	1,042

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2015 that remained undistributed at the beginning of the 2016 tax year	1	91,761
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	91,761