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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 9/1/2016 , and ending 8/31/2017

Name of foundation

BIRD CHARLES SUMNER FDN TR U/DECL

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

BNY Mellon, N A - P O. BOX 185

City or town, state or province, country, and ZIP or foreign postal code

Pittsburgh

PA

15230-0185

Foreign country name

Foreign province/state/county

Foreign postal code

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,264,996	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____
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Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	37,377	36,351		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	21,349			
	b Gross sales price for all assets on line 6a	307,573			
	7 Capital gain net income (from Part IV, line 2)		21,349		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	58,726	57,700	0	8,100
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	20,251	12,038		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	892	892		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35			35
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	21,178	12,930	0	8,135
	25 Contributions, gifts, grants paid	97,800			97,800
	26 Total expenses and disbursements. Add lines 24 and 25	118,978	12,930	0	105,935
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-60,252			
	b Net investment income (if negative, enter -0-)		44,770		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2016)

G-27

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing		-1,249	-1,249
	2	Savings and temporary cash investments	11,215	18,367	18,367
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,971,470	1,907,227	2,247,878
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,982,685	1,924,345	2,264,996
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,982,685	1,924,345	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,982,685	1,924,345	
	31	Total liabilities and net assets/fund balances (see instructions)	1,982,685	1,924,345	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,982,685
2	Enter amount from Part I, line 27a	2	-60,252
3	Other increases not included in line 2 (itemize) ► Federal Tax Refund	3	1,912
4	Add lines 1, 2, and 3	4	1,924,345
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,924,345

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement				
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,349	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	115,980	2,083,301	0 055671
2014	104,625	2,249,382	0 046513
2013	102,921	2,232,888	0 046093
2012	100,123	2,065,714	0 048469
2011	101,675	1,979,270	0 051370

2 Total of line 1, column (d)	2	0 248116
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049623
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,183,752
5 Multiply line 4 by line 3	5	108,364
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	448
7 Add lines 5 and 6	7	108,812
8 Enter qualifying distributions from Part XII, line 4	8	105,935

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	895		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				
3	Add lines 1 and 2	2	0		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				
6	Credits/Payments:				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,042		
b	Exempt foreign organizations—tax withheld at source				
c	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d	7	1,042		
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ► <input type="checkbox"/>			9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► <input type="checkbox"/>				
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ► <input type="checkbox"/> Refunded ► <input type="checkbox"/>	10	147		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		
c	Did the foundation file Form 1120-POL for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
Website address ► N/A			
14	The books are in care of ► BNY MELLON, N.A. Located at ► P.O. BOX 185, PITTSBURGH, PA	Telephone no ► (617) 722-7527	ZIP+4 ► 15230-0185
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15	<input checked="" type="checkbox"/> N/A
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> 16	<input checked="" type="checkbox"/> Yes

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> 1b	<input checked="" type="checkbox"/> X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	<input type="checkbox"/> 1c	<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	<input type="checkbox"/> 2a	<input checked="" type="checkbox"/> N/A
	If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> 2b	<input checked="" type="checkbox"/> N/A
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	<input type="checkbox"/> 2b	<input checked="" type="checkbox"/> N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____	<input type="checkbox"/> 2c	<input checked="" type="checkbox"/> N/A
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	<input type="checkbox"/> 3b	<input checked="" type="checkbox"/> N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/> 4a	<input checked="" type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<input type="checkbox"/> 4b	<input checked="" type="checkbox"/> X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	N/A
	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P O BOX 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	20,251	NONE	NONE
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
Total number of other employees paid over \$50,000 ► NONE				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services	►	NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
.....	
2	
.....	
All other program-related investments. See instructions	
3 NONE	
.....	
Total. Add lines 1 through 3	► NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,193,033
b	Average of monthly cash balances	1b	23,974
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,217,007
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,217,007
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see instructions)	4	33,255
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,183,752
6	Minimum investment return. Enter 5% of line 5	6	109,188

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	109,188
2a	Tax on investment income for 2016 from Part VI, line 5	2a	895
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	895
3	Distributable amount before adjustments Subtract line 2c from line 1	3	108,293
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	108,293
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	108,293

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	105,935
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	
b	Cash distribution test (attach the required schedule)	4	105,935
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	105,935
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				108,293
2 Undistributed income, if any, as of the end of 2016			91,761	
a Enter amount for 2015 only				
b Total for prior years. 20_____, 20_____, 20_____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 105,935			91,761	
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				14,174
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017			0	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				94,119
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> See Attached Statement				
Total				► 3a 97,800
<i>b Approved for future payment</i> NONE				
Total				► 3b NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		58,726	0
13	Total. Add line 12, columns (b), (d), and (e)		0		58,726	0

Part XVI.B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
NOT APPLICABLE	

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets	1a(1)	X
		1a(2)	X
b	Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations	1b(1)	X
		1b(2)	X
		1b(3)	X
		1b(4)	X
		1b(5)	X
		1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge			
		11/22/2017	► VICE PRESIDENT	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee		Date	Title
Paid Preparer Use Only	Print/Type preparer's name Shawn P. Hanlon	Preparer's signature 	Date 11/22/2017	Check <input checked="" type="checkbox"/> if self-employed PTIN P00965923
	Firm's name ► PRICEWATERHOUSECOOPERS LLP		Firm's EIN ► 13-4008324	
	Firm's address ► 600 GRANT STREET, PITTSBURGH, PA 15219		Phone no (412) 355-6000	

BIRD CHARLES SUMNER FDN TR U/DECL

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

TRURO CENTER FOR THE ARTS AT CASTLE HILL, INC.

Street

10 MEETINGHOUSE RD

City TRURO	State MA	Zip Code 02666	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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Name

PROVINCETOWN ART ASSOCIATION AND MUSEUM, INC

Street

460 COMMERCIAL ST

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
-----------------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 3,000
--	------------------------

Name

PROVINCETOWN TENNESSEE WILLIAMS THEATRE FESTIVAL, INC

Street

PO BOX 1721

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
--	------------------------

Name

PROVINCETOWN THEATRE

Street

238 BRADFORD STREET

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
-----------------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
--	------------------------

Name

NEPONSET CHORAL SOCIETY

Street

PO BOX 202

City EAST WALPOLE	State MA	Zip Code 02032	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
--	------------------------

Name

LOWER CAPE COMMUNICATIONS, INC RE WOMR 92.1 FM

Street

494 COMMERCIAL STREET

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
--	------------------------

BIRD CHARLES SUMNER FDN TR U/DECL

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TRURO HISTORICAL SOCIETY

Street

13 TRURO CENTER RD

City TRURO	State MA	Zip Code 02666	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
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Name

WCAI THE CAPE AND ISLANDS NPR STATION

Street

3 WATER STREET PO BOX 82

City WOODS HOLE	State MA	Zip Code 02543	Foreign Country
--------------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
---	-----------------

Name

PILGRIM MONUMENT AND PROVINCETOWN MUSEUM

Street

1 HIGH POLE HILL RD

City PROVINCETOWN	State MA	Zip Code 02657	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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Name

THE TRUSTEES OF RESERVATIONS

Street

200 HIGH STREET

City BOSTON	State MA	Zip Code 02110	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 11,000
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Name

MANOMET CENTER FOR CONSERVATION SCIENCES

Street

125 MANOMET POINT RD

City PLYMOUTH	State MA	Zip Code 02360	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,200
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Name

LLOYD CENTER FOR ENVIRONMENTAL SCIENCE

Street

430 POTOMSKA ROAD

City SOUTH DARTMOUTH	State MA	Zip Code 02748	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 200
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BIRD CHARLES SUMNER FDN TR U/DECL

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CONWAY SCHOOL OF LANDSCAPE DESIGN

Street

180 PLEASANT STREET

City EASTHAMPTON	State MA	Zip Code 01027	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 10,000
---	------------------

Name

WESTPORT ART GROUP

Street

P.O. BOX 157

City WESTPORT POINT	State MA	Zip Code 02791	Foreign Country
------------------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 150
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Name

18TH STREET ARTS CENTER

Street

1639 18TH STREET

City SANTA MONICA	State CA	Zip Code 90404	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,200
---	-----------------

Name

FRESH ENERGY

Street

408 SAINT PETER STREET, SUITE 220

City SAINT PAUL	State MN	Zip Code 55102	Foreign Country
--------------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,500
---	-----------------

Name

MASSACHUSETTS AUDUBON SOCIETY

Street

208 SOUTH GREAT ROAD

City LINCOLN	State MA	Zip Code 01773	Foreign Country
-----------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
---	-----------------

Name

ARMENIAN TREE PROJECT

Street

400 WEST CUMMINGS PARK, SUITE 3900

City WOBURN	State MA	Zip Code 01801	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 250
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BIRD CHARLES SUMNER FDN TR U/DECL

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

AMERICAN FRIENDS OF GEORGIA, INC

Street

220 AARON RICH RD

City WELLFLEET	State MA	Zip Code 02667	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,250
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Name

ALLENS NECK FRIENDS MEETING

Street

739 HORSENECK RD

City SOUTH DARTMOUTH	State MA	Zip Code 02748	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 750
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Name

PLAN INTERNATIONAL USA

Street

155 PLAN WAY

City WARWICK	State RI	Zip Code 02886	Foreign Country
-----------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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Name

UNITY SPIRITUAL CENTER IN THE ROCKIES

Street

1945 MESA RD

City COLORADO SPRINGS	State CO	Zip Code 80904	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 3,000
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Name

TIBET MONGALOM

Street

13705 SW 84TH STREET UNIT D

City MIAMI	State FL	Zip Code 33183	Foreign Country
---------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
---	-----------------

Name

MINERAL SPRINGS FOUNDATION C/O MANITOU SPRINGS CHAMBER OF COMMERCE

Street

1310 MANITOU AVE

City MANITOU SPRINGS	State CO	Zip Code 80829	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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BIRD CHARLES SUMNER FDN TR U/DECL

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE PUTNEY SCHOOL

Street

418 HOUGHTON BROOK ROAD

City PUTNEY	State VT	Zip Code 05346	Foreign Country
----------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 3,000
---	-----------------

Name

WEER AFRICA

Street

3274 WAKEFILED RD SUITE C

City HARRISBURG	State PA	Zip Code 17109	Foreign Country
--------------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 4,000
---	-----------------

Name

EAGLEBROOK SCHOOL

Street

271 PINE NOOK RD

City DEERFIELD	State MA	Zip Code 01342	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 8,000
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Name

NEWPORT PERFORMING ARTS CENTER RE NEWPORT OPERA HOUSE

Street

777 W OLIVE ST

City NEWPORT	State OR	Zip Code 97365	Foreign Country
-----------------	-------------	-------------------	-----------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 3,000
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Name

EARTH ISLAND INSTITUTE RE PLASTIC POLLUTION COALITION

Street

2150 ALLSTON WAY #460

City BERKELEY	State CA	Zip Code 94704	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
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Name

THE FRIENDS SCHOOL OF MINNESOTA

Street

1365 ENGLEWOOD AVE

City ST PAUL	State MN	Zip Code 55104	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 500
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BIRD CHARLES SUMNER FDN TR U/DECL

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

ROB DUTOIT FRAMES

Street

PO BOX 524

City NORTH TRURO	State MA	Zip Code 02652	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,800
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Name

OPEN GATE SANGHA

Street

P.O. BOX 112107

City CAMPBELL	State CA	Zip Code 95011-2107	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 9,000
--	------------------------

Name

PATAGONIA YOUTH ENRICHMENT CENTER

Street

277 MCKEOWN AVE

City PATAGONIA	State AZ	Zip Code 85624	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
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Name

RHODE ISLAND PUBLIC RADIO

Street

1 UNION STATION

City PROVIDENCE	State RI	Zip Code 02903	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 1,000
--	------------------------

Name

NORMAN BIRD SANCTUARY

Street

583 3RD BEACH RD

City MIDDLETOWN	State RI	Zip Code 02842	Foreign Country
---------------------------	--------------------	--------------------------	------------------------

Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 7,000
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Name

CENTER FOR SPIRITUAL LEARNING

Street

573 PARK POINT DRIVE

City GOLDEN	State CO	Zip Code 80401	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL OPERATING PURPOSES	Amount 2,000
--	------------------------

Part, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Amount															
Long Term CG Distributions	0	Check "X" to include in Part IV	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cast or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
Short Term CG Distributions	39,965						6/8/2011	3/17/2017	2,480	1,910				0	21,349
							4/25/2011	10/2/2016	5,060	8,958				0	268,224
							12/13/2012	10/2/2016	11,285	17,874				0	0
							12/30/2016	3/17/2017	8,438	7,538				0	580
							6/8/2011	10/2/2016	13,655	21,158				0	7,903
							6/8/2011	7/31/2017	34,386	48,542				0	-14,176
							7/7/2010	7/31/2017	15,634	18,043				0	-2,409
							7/6/2012	3/17/2017	47,565	47,230				0	335
							12/3/2015	3/17/2017	7,991	7,272				0	725
							12/7/2016	3/17/2017	8,120	7,346				0	774
							7/7/2010	3/17/2017	3,883	2,534				0	1,349
							12/11/2012	7/31/2017	2,306	2,449				0	-143
							10/12/2016	7/31/2017	22,694	23,228				0	-534
							7/10/2019	10/2/2018	50,000	41,311				0	8,689
							3/17/2017	7/31/2017	15,000	13,883				0	1,417
							6/4/2015	7/31/2017	5,020	4,486				0	514
							12/31/2015	3/17/2017	14,072	12,740				0	1,332
							12/15/2013	3/17/2017	12	12				0	0

Part I, Line 18 (990-PF) - Taxes

Description	Revenue and Expenses per Books	892	892	0	0
		892	892		
1 FOREIGN TAX WITHHELD					

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
1	MA FILING FEE	35	0	0		35

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV
1				0	2,247,878
2	ADVANTAGE DYN TOTAL RET-Y		0	24,020	26,881
3	DREYFUS OPPORT SM CAP-Y		0	28,729	43,474
4	BNY MELLON LARGE CAP STK FD CL M		0	536,638	521,663
5	BNY MELLON INCOME STK FD CL M		0	60,494	104,038
6	BNY MELLON FOCUSED EQUITY OPP-M		0	56,499	95,156
7	BNY MELLON MID CAP STK FD CL M		0	186,495	264,625
8	BNY MELLON NATL ST MUN BD FD CL M		0	58,185	57,472
9	BNY MELLON BOND FD CL M		0	288,307	304,254
10	BNY MELLON EMERGING MKTS FD CL M		0	40,653	60,387
11	DREYFUS FLOATING RATE INC-Y		0	65,000	63,229
12	DREYFUS PREM LT TRM HI YLD-R		0	50,035	49,791
13	DREYFUS DIVERSIFIED INTL-Y		0	214,429	284,161
14	DREYFUS GLOBAL REAL ES SEC-Y		0	32,226	37,450
15	DREYFUS INTL SMALL CAP-Y		0	59,514	70,225
16	DREYFUS DIVERSIFIED EM MK-Y		0	35,000	43,306
17	ASG MANAGED FUTURES STRAT-Y		0	20,446	20,824
18	DREYFUS SELECT MGTR S/C GR-Y		0	44,726	57,213
19	DREYFUS US EQUITY FUND-Y		0	65,971	91,005
20	DREYFUS SELECT MGTR S/C VL-Y		0	39,860	52,724

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation SEE ATTAC	Benefits 20.25/100%	Expense Account
BNY Mellon, N.A.	X	P O BOX 185	Pittsburgh	PA	15230-0185		TRUSTEE				NONE

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	1,042
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	
7 Total	7	1,042

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2015 that remained undistributed at the beginning of the 2016 tax year	1	91,761
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	91,761