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Form 990-PF

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning AUG 1, 2016, and ending JUL 31, 2017

Name of foundation ALBERT AND ELAINE BORCHARD FOUNDATION, INC.		A Employer identification number 95-3294377
Number and street (or P.O. box number if mail is not delivered to street address) 2550 NORTH HOLLYWOOD WAY		B Telephone number 818-888-2871
City or town, state or province, country, and ZIP or foreign postal code BURBANK, CA 91505		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 32,847,768.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B interest on savings and temporary cash investments		321,220.	303,055.		
4 Dividends and interest from securities		210,333.	186,480.		
5a Gross rents		1,653,687.	1,653,687.		STATEMENT 1
b Net rental income or (loss) 1,423,881.					STATEMENT 2
6a Net gain or (loss) from sale of assets not on line 10		218.			
b Gross sales price for all assets on line 6a 976,418.					
7 Capital gain net income (from Part IV, line 2)			218.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		36,731.	24,000.		STATEMENT 3
12 Total. Add lines 1 through 11		2,222,189.	2,167,440.		
13 Compensation of officers, directors, trustees, etc		172,192.	127,956.		44,236.
14 Other employee salaries and wages		39,076.	29,037.		10,039.
15 Pension plans, employee benefits					
16a Legal fees STMT 4		7,185.	5,339.		1,846.
b Accounting fees					
c Other professional fees STMT 5		49,875.	37,062.		12,813.
17 Interest					
18 Taxes STMT 6		190,735.	151,735.		0.
19 Depreciation and depletion		25,621.	25,621.		
20 Occupancy		31,468.	23,383.		8,084.
21 Travel, conferences, and meetings		13,409.	9,965.		3,444.
22 Printing and publications					
23 Other expenses STMT 7		179,691.	83,829.		95,862.
24 Total operating and administrative expenses. Add lines 13 through 23		709,252.	493,927.		176,324.
25 Contributions, gifts, grants paid		1,342,847.			1,342,847.
26 Total expenses and disbursements. Add lines 24 and 25		2,052,099.	493,927.		1,519,171.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		170,090.			
b Net investment income (if negative, enter -0-)			1,673,513.		
c Adjusted net income (if negative, enter -0-)				N/A	

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

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2016.04020 ALBERT AND ELAINE BORCHARD 5486__1

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	26,335.	8,397.	8,397.	
	2 Savings and temporary cash investments	1,022,781.	1,110,698.	1,110,698.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations STMT 9	499,710.	499,710.	522,655.	
	b Investments - corporate stock STMT 10	1,182,920.	1,232,571.	1,424,534.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶ 9,132,085.				
	Less accumulated depreciation STMT 11 ▶ 5,528,816.				
	12 Investments - mortgage loans STMT 12	3,509,506.	3,603,269.	17,100,419.	
	13 Investments - other STMT 13	5,000,000.	5,000,000.	5,000,000.	
	14 Land, buildings, and equipment basis ▶ 18,039.				
	Less accumulated depreciation STMT 14 ▶ 18,039.				
	15 Other assets (describe ▶ STATEMENT 15)	5,552,215.	5,513,102.	6,136,255.	
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	0.	0.	6,000.	
	17 Accounts payable and accrued expenses	440,547.	440,547.	1,538,810.	
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	12,776,868.	12,776,868.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	4,457,146.	4,631,426.		
	30 Total net assets or fund balances	17,234,014.	17,408,294.		
	31 Total liabilities and net assets/fund balances	17,234,014.	17,408,294.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,234,014.
2 Enter amount from Part I, line 27a	2	170,090.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	4,190.
4 Add lines 1, 2, and 3	4	17,408,294.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,408,294.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 976,418.		976,200.	218.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			218.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	218.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,579,099.	30,487,614.	.051795
2014	1,454,437.	28,578,255.	.050893
2013	1,211,682.	22,258,083.	.054438
2012	1,215,780.	22,214,624.	.054729
2011	1,390,298.	22,251,881.	.062480

2 Total of line 1, column (d)	2	.274335
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054867
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	30,825,747.
5 Multiply line 4 by line 3	5	1,691,316.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,735.
7 Add lines 5 and 6	7	1,708,051.
8 Enter qualifying distributions from Part XII, line 4	8	1,519,171.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 9,487.666 SHARES OF VANGUARD GNMA FUND		P		02/06/17
b 41,706.161 SHARES OF VANGUARD GNMA FUND		P		05/16/17
c 289,950 SHARES OF VANGUARD FEDERAL MONEY MARKET F		P		07/12/17
d 740 SHARES OF VF CORPORATION		P		03/30/17
e CAPITAL GAIN DISTRIBUTION		P		07/31/17
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000.		99,313.	687.
b 440,000.		436,565.	3,435.
c 389,950.		389,950.	0.
d 40,332.		50,372.	<10,040.>
e 6,136.			6,136.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			687.
b			3,435.
c			0.
d			<10,040.>
e			6,136.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	218.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	33,470.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	33,470.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	33,470.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	35,704.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	35,704.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	21.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,213.	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☒ 2,213. Refunded ☒ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BORCHARDFOUNDATION.ORG	X	
14 The books are in care of ► HEIDI GALKE Telephone no. ► 818-565-1020 Located at ► 2550 NORTH HOLLYWOOD WAY, SUITE 205, BURBANK, CA ZIP+4 ► 91505		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► FRANCE	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		172,192.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,980,182.
b	Average of monthly cash balances	1b	1,220,574.
c	Fair market value of all other assets	1c	22,094,419.
d	Total (add lines 1a, b, and c)	1d	31,295,175.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	31,295,175.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	469,428.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	30,825,747.
6	Minimum investment return. Enter 5% of line 5	6	1,541,287.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,541,287.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	33,470.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	33,470.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,507,817.
4	Recoveries of amounts treated as qualifying distributions	4	12,706.
5	Add lines 3 and 4	5	1,520,523.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,520,523.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,519,171.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,519,171.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,519,171.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2016)

**ALBERT AND ELAINE BORCHARD
FOUNDATION, INC.**

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,520,523.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	286,062.			
b From 2012	129,170.			
c From 2013	124,712.			
d From 2014	81,688.			
e From 2015	13,529.			
f Total of lines 3a through e	635,161.			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 1,519,171.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,519,171.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	1,352.			1,352.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	633,809.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	284,710.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	349,099.			
10 Analysis of line 9:				
a Excess from 2012	129,170.			
b Excess from 2013	124,712.			
c Excess from 2014	81,688.			
d Excess from 2015	13,529.			
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 17

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ALBERT AND ELAINE BORCHARD
FOUNDATION, INC.

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
REGENTS OF THE UNIVERSITY OF CALIFORNIA (UC-IRVINE) 120 THEORY, SUITE 200 IRVINE, CA 92697		GOV	SCHOLAR-IN-RESIDENCE, PROF. BRANDON FALL SEMESTER 2016 AT EDU. CENTER, MISSILLAC, FRANCE	30,000.
UNIVERSITY OF SOUTHERN CALIFORNIA 3720 S. FLOWER STREET, 3RD FLOOR LOS ANGELES, CA 90089		PC	SCHOLAR-IN-RESIDENCE, PROF. DAVID SPRING SEMESTER 2017 AT EDU. CENTER, MISSILLAC, FRANCE	30,000.
BET TSEDEK 3250 WILSHIRE BOULEVARD, 13TH FLOOR LOS ANGELES, CA 90010		PC	2016-17 FELLOWSHIP	2,500.
JUSTICE IN AGING 1130 BROADWAY, SUITE 525 OAKLAND, CA 94612		PC	2016-17 FELLOWSHIP	2,500.
SOUTHERN LOUISIANA LEGAL SERVICES 1010 COMMON ST., SUITE 1400A NEW ORLEANS, LA 70012		PC	2016-17 FELLOWSHIP	2,500.
Total	SEE CONTINUATION SHEET(S)			3a 1,342,847.
b Approved for future payment				
NONE				
Total			3b	0.

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** SEE PURPOSE OF GRANT CONTINUATIONS

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ALBERT AND ELAINE BORCHARD
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH MISSISSIPPI RURAL LEGAL SERVICES 5 COUNTY ROAD 1014-P.O. BOX 767 OXFORD, MS 38655		PC	2016-17 FELLOWSHIP	2,500.
THE POET TREE, INC. 1719 25TH STREET SACRAMENTO, CA 95816		PC	GENERAL OPERATING SUPPORT	2,500.
FOOD FORWARD, INC. 7412 FULTON AVENUE, SUITE 3 NORTH HOLLYWOOD, CA 91605		PC	GRANT IN SUPPORT OF PRIMARY PRODUCE PROGRAMS	12,500.
FOOD SHARE, INC. 4156 SOUTHBANK ROAD OXNARD, CA 93036		PC	GRANT IN SUPPORT OF ONGOING FOOD DISTRIBUTION PROGRAMS	12,500.
LOS ANGELES REGIONAL FOOD BANK 1734 E. 41ST STREET LOS ANGELES, CA 90058		PC	GRANT FOR 2016 PROGRAM OPERATING FUND	12,500.
MEND 10641 N. SAN FERNANDO ROAD PACOIMA, CA 91331		PC	GRANT FOR GENERAL OPERATING SUPPORT	12,500.
NEVADA PARTNERSHIP FOR HOMELESS YOUTH 4981 SHIRLEY STREET LAS VEGAS, NV 89119		PC	GRANT FOR PROGRAMS TO COMBAT YOUTH HOMELESSNESS IN SOUTHERN NEVADA	12,500.
RESCUE MISSION ALLIANCE 12701 VAN NUYS BOULEVARD, SUITE A PACOIMA, CA 91331		PC	GRANT FOR VALLEY FOOD BANK'S FIGHTING HUNGER-FEEDING HOPE PROGRAM 2016/2017	12,500.
SACRAMENTO FOOD BANK & FAMILY SERVICES 3333 THIRD AVENUE SACRAMENTO, CA 95817		PC	GRANT FOR HUNGER RELIEF TO LOW INCOME MEN, WOMEN, AND CHILDREN IN SACRAMENTO COUNTY	12,500.
SACRAMENTO LOAVES & FISHES P.O. BOX 13495 SACRAMENTO, CA 90013		PC	GRANT TO HELP COVER THE COST OF 4,000 MEALS AND NIGHT TIME SHELTER FOR WOMEN, MEN, AND CHILDREN IN	12,500.
Total from continuation sheets				1,275,347.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNION STATION HOMELESS SERVICES 825 E. ORANGE GROVE BOULEVARD PASADENA, CA 91104		PC	GRANT FOR GENERAL OPERATING SUPPORT FOR 2016/2017	12,500.
WOMEN'S EMPOWERMENT 1590 NORTH A STREET SACRAMENTO, CA 95811		PC	GRANT TO HELP BREAK THE GENERATIONAL CYCLE OF HOMELESSNESS AND POVERTY OF SACRAMENTO WOMEN	12,500.
LOS ANGELES MISSION 303 EAST 5TH STREET LOS ANGELES, CA 90013		GOV	GRANT TO HELP FEED THE HOMELESS NEEDY AND HUNGRY IN LOS ANGELES	10,000.
LOS ANGELES CITY ELEMENTARY SCHOOLS MUSIC ASSOCIATION P.O. BOX 361 TOPANGA, CA 90290		PC	GRANT TO FUND 20 SCHOLARSHIPS FOR MUSIC STUDENTS	6,000.
SATURDAY NIGHT BATH CONCERT FUND 4558 WEST 153RD PLACE LAWNDALE, CA 90260		PC	GRANT IN SUPPORT OF INTERACTIVE MUSIC CONCERT AT THREE SCHOOLS TO BENEFIT AT RISK YOUTH IN LOS	2,500.
THE LOUIS MOREAU INSTITUTE 335 4TH AVENUE SALT LAKE CITY, UT 84103		PC	GRANT FOR THIRD SEASON OF NEW MUSIC PERFORMANCE IN NEW ORLEANS, LOUISIANA MARCH 2017	10,000.
LOS RIOS FOUNDATION 4700 COLLEGE OAK DRIVE SACRAMENTO, CA 95841		PC	GRANT FOR 2017 SUMMERWORDS PROJECT	30,000.
SOUTHRN CENTER FOR HUMAN RIGHTS 83 POPLAR STREET, NW ATLANTA, GA 30303		PC	GRANT IN SUPPORT OF HUMAN RIGHTS INTERNSHIP PROGRAM 2016/2017	25,000.
916 INK P.O. BOX 162605 SACRAMENTO, CA 95816		PC	GRANT FOR 2017 GENERAL OPERATING FUND	25,000.
FOOD FINDERS, INC. 3744 N. INDUSTRY AVENUE, SUITE 401 LAKEWOOD, CA 90712			GRANT IN SUPPORT OF FOOD RESCUE PROGRAM	5,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOLO BASIN FOUNDATION P.O. BOX 943 DAVIS, CA 95617			GRANT IN SUPPORT OF FLYWAY OUTDOOR EDUCATION PROGRAM 2016/2017	5,000.
ASSISTANCE LEAGUE OF LAS VEGAS 6446 WEST CHARLESTON BLVD. LAS VEGAS, NV 89146			GRANT FOR OPERATION SCHOOL BELL PROGRAM 2016/2017	10,000.
DISCOVERY CHILDREN'S MUSEUM 360 PROMENADE PLACE LAS VEGAS, NV 89106			GRANT TO HELP UNDERWRITE TEN PAID YOUTHWORKS INTERNSHIP AND SUPPLIES	7,500.
JUNIOR BLIND OF AMERICA 5300 ANGELES VISTA BOULEVARD LOS ANGELES, CA 90043		PC	GRANT IN SUPPORT OF CAMP BLOOMFIELD PROGRAM	8,000.
HOPE OF THE VALLEY RESCUE MISSION P.O. BOX 7609 MISSION HILLS, CA 91346		PC	GRANT FOR PURCHASE OF A USED WHEEL-CHAIR ACCESSIBLE VAN TO HELP TRANSPORT RECUPERATIVE CAR PATIENTS	25,000.
CAMARILLO HOSPICE CORP. 400 ROSEWOOD AVENUE, #102 CAMARILLO, CA 93010		PC	GRANT TO HELP FUND VOLUNTEER BEREAVEMENT, HOSPICE AND EDUCATION PROGRAM FOR VENTURA COUNTY SENIORS	2,500.
PEDIATRIC & FAMILY MEDICAL CENTER (EISNER) 1530 SOUTH OLIVE STREET LOS ANGELES, CA 90015		PC	GRANT FOR PREVENTIVE AND RESTORATIVE DENTAL CARE SERVICES TO STUDENTS AT FOUR SCHOOLS	10,000.
WESTSIDE FAMILY HEALTH CENTER 1711 OCEAN PARK BOULEVARD SANTA MONICA, CA 90405		PC	GRANT TO PROVIDE REPRODUCTIVE HEALTHCARE AND EDUCATION TO 3,000 LOW INCOME AND UNINSURED	5,000.
U.S.C. / KECK SCHOOL OF MEDICINE 1975 ZONAL AVENUE/KAM 300A LOS ANGELES, CA 90033		PC	GRANT IN SUPPORT OF 2016/2017 KIDNEY STEM CELL RESEARCH PROJECT	25,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA (UCSB) UNIVERSITY OF CALIFORNIA, SANTA BARBARA SANTA BARBARA, CA 93106		GOV	GRANT FOR 2016/2017 BORCHARD FELLOWSHIP IN EUROPEAN STUDIES	25,000.
Total from continuation sheets				

ALBERT AND ELAINE BORCHARD
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUSTICE IN AGING 1444 EYE STREET NW, SUITE 1100 WASHINGTON, DC 20005		PC	GRANT FOR 2017 BORCHARD FELLOWSHIP SMALL GRANTS PROGRAM LAW & AGING CENTER	20,000.
SOUTH CAROLINA RESEARCH FOUNDATION 1600 HAMPTON STREET, SUITE 414 COLUMBIA, SC 29208		PC	2017 ACADEMIC RESEARCH GRANT FOR BRIAN CHEN	19,694.
KANSAS STATE UNIVERSITY 2 FAIRCHILD HALL MANHATTAN, KS 66506		GOV	2017 ACADEMIC RESEARCH GRANT FOR MAGGIE L. SYME	19,675.
CORNELL UNIVERSITY 373 PINE TREE ROAD ITHACA, NY 14850		PC	2017 ACADEMIC RESEARCH GRANT FOR KAREN LEVY AND CLARA BERRIDGE	20,000.
NATIONAL CONSUMER LAW CENTER 7 WINTHROP SQUARE, 4TH FL. BOSTON, MA 02110		PC	2017 ACADEMIC RESEARCH GRANT FOR ODETTE WILLIAMSON	20,000.
PET ADOPTION FUND 7515 DEERING AVENUE CANOGA PARK, CA 91303		PC	GRANT TO HELP ABUSED AND ABANDONED ANIMALS TO BE ADOPTED	25,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA (UC-IRVINE) 4200 ENGINEERING GATEWAY IRVINE, CA 92697		GOV	GRANT FOR "REDUCING ELECTRONIC ARM IMPAIRMENT WORLDWIDE USING A NOVEL TECHNOLOGY"	7,500.
CALIFORNIA STATE UNIVERSITY, NORTHRIDGE 18111 NORDHOFF STREET NORTHRIDGE, CA 91330		GOV	GRANT FOR "REDUCING ELECTRONIC ARM IMPAIRMENT WORLDWIDE USING A NOVEL TECHNOLOGY"	7,500.
UNIVERSITY OF SOUTHERN CALIFORNIA 3500 S. FIGUEROA STREET, SUITE 102 LOS ANGELES, CA 90089		PC	GRANT FOR CONFERENCE ON "PROBABILITY AND STATISTICS, DR. JAY BARTROFF, DIRECTOR, JULY 2 TO 5, 2017 AT	35,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA (UCLA) 405 HILGARD AVENUE LOS ANGELES, CA 90095		GOV	GRANT FOR CONFERENCE ON "RENAISSANCE FUTURITIES: SCIENCE, ART, INVENTION" CHARLENE VILLASENOR	35,000.
Total from continuation sheets				

ALBERT AND ELAINE BORCHARD
FOUNDATION, INC.

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Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA (UC SAN DIEGO) 9500 GILMAN DRIVE MC 0934 LA JOLLA, CA 92093		GOV	GRANT FOR CONFERENCE ON "GLOBAL PERSPECTIVES ON IMPLEMENTATION SCIENCE IN HEALTH & HUMAN	35,000.
USC THORNTON SCHOOL OF MUSIC 840 W. 34TH STREET LOS ANGELES, CA 90089		PC	GRANT FOR FRANCO-AMERICAN RENCONTRES DE MUSIQUE DE CHAMBRE, DR. LUCINDA CARVER,	36,500.
CALIFORNIA DANCE INSTITUTE 3303 WILSHIRE BOULEVARD, SUITE 310 LOS ANGELES, CA 90010		PC	GRANT FOR WEEKLY DANCE PROGRAMS FOR ONE CDI SCHOOL IN 2017, ETC.	5,000.
DIABOLO DANCE THEATRE 616 MOULTON AVENUE LOS ANGELES, CA 90031		PC	GRANT FOR L.A. UNITY, T.R.U.S.T. AND CREATIVITY IN MOTION PROGRAMS	7,500.
ELEMENTAL STRINGS 1831 STANFORD STREET, SUITE 111 SANTA MONICA, CA 90404		PC	GRANT FOR BERGMANN PROJECT	5,000.
ETM - LA 2501 W. BURBANK BOULEVARD, SUITE 301 BURBANK, CA 91505		PC	GRANT FOR MUSIC EDUCATION PROGRAM	5,000.
LOS ANGELES MUSEUM OF THE HOLOCAUST 100 SOUTH THE GROVE DRIVE LOS ANGELES, CA 90036		PC	GRANT FOR ART AND MEMORY PROGRAMS TO CONNECT LOS ANGELES MIDDLE SCHOOL AND HIGH SCHOOL STUDENTS	5,000.
VENTURA MUSIC FESTIVAL 472 E. SANTA CLARA STREET VENTURA, CA 93001		PC	GRANT TO CREATE A COMMUNITY MUSIC PILOT TO TAKE LIVE MUSIC TO UNDERSERVED YOUTH AND SENIORS IN VENTURA	7,500.
UCLA FOUNDATION 445 CHARLES E. YOUNG DRIVE EAST 2520 SCHOENBERG MUSIC BUILDING LOS ANGELES, CA 90095		PC	GRANT FOR UCLA'S MUSIC PARTNERSHIP PROGRAM - HERB ALPERT SCHOOL OF MUSIC	5,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA 2195 HEARST AVENUE, ROOM 130F BERKLEY, CA 94720		GOV	GRANT FOR HUMAN RIGHTS CENTER'S STUDENT FELLOWSHIP PROGRAM	10,000.
Total from continuation sheets				

ALBERT AND ELAINE BORCHARD
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95-3294377

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY PROMISE OF SUSSEX COUNTY P.O. BOX 154 NEWTON, NJ 07860		PC	GRANT TO HELP COMPLETE RENOVATIONS TO EDWARDS-DUTCHER HOUSE IN NEWTON, NEW JERSEY	7,000.
ASSISTANCE LEAGUE OF VENTURA COUNTY 913 EAST SANTA CLARA STREET VENTURA, CA 93001		PC	GRANT FOR OPERATION SCHOOL BELL PROGRAM	5,000.
CASA OF LOS ANGELES 201 CENTRE PLAZA DRIVE, SUITE 1100 MONTEREY PARK, CA 91754		PC	GRANT FOR "TRANSITION AGE YOUTH" PROGRAM FOR ABUSED AND NEGLECTED	10,000.
NO LIMITS THEATER GROUP, INC. 9801 WASHINGTON BOULEVARD, 2ND FLOOR CULVER CITY, CA 90232		PC	GRANT FOR NO LIMITS EDUCATIONAL CENTERS FOR DEAF CHILDREN AND FAMILIES	10,000.
THE SALVATION ARMY 180 EAST OCEAN BOULEVARD, SUITE 500 LONG BEACH, CA 90802		PC	GRANT FOR RED SHIELD YOUTH AND COMMUNITY CENTER FOR AT RISK YOUTH AND LOW-INCOME IMMIGRANT LATINO	10,000.
THERAPEUTIC LIVING CENTERS FOR THE BLIND, INC. 7915 LINDLEY AVENUE RESEDA, CA 91335		PC	GRANT FOR CHILDREN'S PROGRAM FOR SPECIALIZED CARE FOR CHILDREN WITH VISUAL IMPAIRMENT AND/OR	10,000.
SPREAD THE WORD NEVADA 1065 AMERICAN PACIFIC DRIVE, SUITE 160 HENDERSON, NV 89074		PC	JACK DAILEY ELEMENTARY SCHOOL PROGRAM KIDS TO KIDS	25,000.
NEVADA BALLET THEATRE 1651 INNER CIRCLE LAS VEGAS, NV 89134		PC	FUTURE DANCE PROGRAM	25,000.
THE MIDNIGHT MISSION 601 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90014		PC	TO HELP IMPLEMENT HEALTHY LIVING PROGRAMMING FOR WOMEN AND HOMELESS FAMILIES IN THE THERAPEUTIC	20,000.
RONALD MCDONALD HOUSE CHARITIES OF SOUTHERN CALIFORNIA 1250 LYMAN PLACE LOS ANGELES, CA 90029		PC	GRANT FOR FAMILY SUPPORT SERVICES PROGRAM IN LOS ANGELES	10,000.
Total from continuation sheets				

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FOUNDATION, INC.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIVINGSTON MEMORIAL VISITING NURSES ASSOCIATION 1996 EASTERN AVENUE, SUITE 101 VENTURA, CA 93003		PC	GRANT FOR FIRST YEAR OF CHROME BOOK ACQUISITION PROGRAM	10,000.
SUNNY HILLS SERVICES 300 SUNNY HILLS DRIVE SAN ANSELMO, CA 94960		PC	LONGITUDINAL STUDY RE YOUTH EXITING THE TRANSITIONAL HOUSING PROGRAM	2,700.
JUSTICE IN AGING 1330 BROADWAY, SUITE 525 OAKLAND, CA 94612		PC	GRANT FOR STRATEGIC EDUCATION AND TRAINING PROJECT	15,000.
ABA - CPMMISSION ON LAW AND AGING 1050 CONNECTICUT AVENUE NW, SUITE 400 WASHINGTON, DC 20036		PC	GRANT TO HELP COVER COSTS FOR THE 2017 NATIONAL AGING AND LAW CONFERENCE TO BE HELD OCTOBER 26-27,	15,000.
PET ADOPTION FUND 7515 DEERING AVENUE CANOGA PARK, CA 91303		PC	GRANT FOR OPERATING EXPENSES TO HELP ABUSED ANIMALS TO BE ADOPTED	2,000.
OHSU FOUNDATION KNIGHT CANCER INSTITUTE 1121 SW SALMON STREET, SUITE 100 PORTLAND, OR 97205		PC	GRANT TO FUND THREE PILOT PROJECTS AT \$25,000 EACH FOR JUNIOR INVESTIGATORS FOR ACADEMIC YEAR	75,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA (UCLA) PAYMENT SOLUTIONS AND COMPLIANCE 405 HILGARD AVENUE, 1125 MURPHY HALL LOS ANGELES, CA 90095		GOV	GRANT FOR EUROPEAN & RUSSIAN STUDIES - GRADUATE STUDENTS RESEARCH FELLOWSHIP SUMMER 2017	25,000.
GLOBAL AIDS INTERFAITH ALLIANCE 2171 FRANCISCO BLVD. EAST, SUITE 1 SAN RAFAEL, CA 94901		PC	GRANT FOR PHYSIOTHERAPY SCHOLARSHIPS OF TWO FACULTY MEMBERS, UNIVERSITY OF MALAWI	41,278.
VENTURA COLLEGE FOUNDATION 4667 TELEGRAPH ROAD VENTURA, CA 93003		PC	GRANT TO DIRECTLY FUND STUDENTS IN PROMISE PROGRAM ADDITIONAL GRANT FOR PROMISE PROGRAM ENDOWMENT	50,000.
LEGAL ASSISTANCE FOR SENIORS 333 HEGENBERGER ROAD, SUITE 850 OAKLAND, CA 94621		PC	BORCHARD LAW & AGING FELLOWSHIP 2017/2018 CHRISTINE SUNG	50,000.
Total from continuation sheets				

ALBERT AND ELAINE BORCHARD
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHEAST LOUISIANA LEGAL SERVICES 1010 COMMON ST., SUITE 1400 A NEW ORLEANS, LA 70112		PC	BORCHARD LAW & AGING FELLOWSHIP 2017/2018 HANNAH ADAMS	50,000.
NEIGHBORHOOD LEGAL SERVICES OF LOS ANGELES COUNTY 1104 EAST CHEVY CHASE DRIVE GLENDALE, CA 91205		PC	BORCHARD LAW & AGING FELLOWSHIP 2017/2018 KANDICE JUNG	50,000.
SUSTAINABLE ECONOMIC LAW CENTER 1428 FRANKLIN STREET OAKLAND, CA 94612		PC	BORCHARD LAW & AGING FELLOWSHIP 2017/2018 JULIE GILGOFF	50,000.
UNION RESCUE MISSION 545 S. SAN PEDRO STREET LOS ANGELES, CA 90013		PC	GRANT TO HELP COVER THE COST OF 4,000 MEALS AND NIGHT TIME SHELTER FOR WOMEN, MEN, AND CHILDREN IN	10,000.
Total from continuation sheets				

ALBERT AND ELAINE BORCHARD
FOUNDATION, INC.

95-3294377

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - SACRAMENTO LOAVES & FISHES

GRANT TO HELP COVER THE COST OF 4,000 MEALS AND NIGHT TIME SHELTER FOR
WOMEN, MEN, AND CHILDREN IN NEED

NAME OF RECIPIENT - SATURDAY NIGHT BATH CONCERT FUND

GRANT IN SUPPORT OF INTERACTIVE MUSIC CONCERT AT THREE SCHOOLS TO
BENEFIT AT RISK YOUTH IN LOS ANGELES COUNTY

NAME OF RECIPIENT - WESTSIDE FAMILY HEALTH CENTER

GRANT TO PROVIDE REPRODUCTIVE HEALTHCARE AND EDUCATION TO 3,000 LOW
INCOME AND UNINSURED PATIENTS
IN WEST LOS ANGELES

NAME OF RECIPIENT - UNIVERSITY OF SOUTHERN CALIFORNIA

GRANT FOR CONFERENCE ON "PROBABILITY AND STATISTICS, DR. JAY BARTROFF,
DIRECTOR, JULY 2 TO 5, 2017 AT EDUCATION CENTER, MISSILLAC, FRANCE

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA (UCLA)

GRANT FOR CONFERENCE ON "RENAISSANCE FUTURITIES: SCIENCE, ART,
INVENTION" CHARLENE VILLASENOR BLACK,

DIRECTOR, JULY 9-12, 2017 AT EDUCATION CENTER, MISSILLAC, FRANCE

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA (UC SAN
DIEGO)

GRANT FOR CONFERENCE ON "GLOBAL PERSPECTIVES ON IMPLEMENTATION SCIENCE
IN HEALTH & HUMAN SERVICE

SETTING", GREGORY AARONS, DIRECTOR, JULY 16-19, 2017 AT EDUCATION
CENTER, MISSILLAC, FRANCE

623655 04-01-16

ALBERT AND ELAINE BORCHARD
FOUNDATION, INC.

95-3294377

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - USC THORNTON SCHOOL OF MUSIC

GRANT FOR FRANCO-AMERICAN RENCONTRES DE MUSIQUE DE CHAMBRE, DR. LUCINDA
CARVER, DIRECTOR, AUGUST 15-20, 2017 AT EDUCATION CENTER, MISSILLAC,
FRANCE

NAME OF RECIPIENT - LOS ANGELES MUSEUM OF THE HOLOCAUST

GRANT FOR ART AND MEMORY PROGRAMS TO CONNECT LOS ANGELES MIDDLE SCHOOL
AND HIGH SCHOOL STUDENTS
WITH SURVIVORS

NAME OF RECIPIENT - VENTURA MUSIC FESTIVAL

GRANT TO CREATE A COMMUNITY MUSIC PILOT TO TAKE LIVE MUSIC TO
UNDERSERVED YOUTH AND SENIORS IN VENTURA AREA

NAME OF RECIPIENT - THE SALVATION ARMY

GRANT FOR RED SHIELD YOUTH AND COMMUNITY CENTER FOR AT RISK YOUTH AND
LOW-INCOME IMMIGRANT LATINO
FAMILIES IN IMPOVERISHED PICO-UNION DISTRICT IN L.A.

NAME OF RECIPIENT - THERAPEUTIC LIVING CENTERS FOR THE BLIND, INC.

GRANT FOR CHILDREN'S PROGRAM FOR SPECIALIZED CARE FOR CHILDREN WITH
VISUAL IMPAIRMENT AND/OR
DEVELOPMENTAL DISABILITIES

NAME OF RECIPIENT - THE MIDNIGHT MISSION

TO HELP IMPLEMENT HEALTHY LIVING PROGRAMMING FOR WOMEN AND HOMELESS
FAMILIES IN THE THERAPEUTIC RESIDENTIAL FAMILY SERVICES PROGRAM

623655 04-01-16

ALBERT AND ELAINE BORCHARD
FOUNDATION, INC.

95-3294377

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ABA - CPMMISSION ON LAW AND AGING

GRANT TO HELP COVER COSTS FOR THE 2017 NATIONAL AGING AND LAW
CONFERENCE TO BE HELD OCTOBER 26-27,
2017 IN SILVER SPRING, MARYLAND

NAME OF RECIPIENT - OHSU FOUNDATION KNIGHT CANCER INSTITUTE

GRANT TO FUND THREE PILOT PROJECTS AT \$25,000 EACH FOR JUNIOR
INVESTIGATORS FOR ACADEMIC YEAR 2017/2018 PER PROPOSAL 03-29-17

NAME OF RECIPIENT - GLOBAL AIDS INTERFAITH ALLIANCE

GRANT FOR PHYSIOTHERAPY SCHOLARSHIPS OF TWO FACULTY MEMBERS, UNIVERSITY
OF MALAWI INCREASE OF FIRST \$29,500 GRANT PAYMENT IN JUNE 2016 TO MAKE
UP FOR CURRENCY VALUATION CHANGE

NAME OF RECIPIENT - UNION RESCUE MISSION

GRANT TO HELP COVER THE COST OF 4,000 MEALS AND NIGHT TIME SHELTER FOR
WOMEN, MEN, AND CHILDREN IN NEED

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	321,220.	
4	Dividends and interest from securities			14	210,333.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property			16	1,423,881.	
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	36,731.	
8	Gain or (loss) from sales of assets other than inventory			18	218.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		1,992,383.	0.
13	Total. Add line 12, columns (b), (d), and (e)					1,992,383.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF	RENTAL INCOME	STATEMENT	1
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
GROSS RENTS	1	1,653,687.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,653,687.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	2
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
PROPERTY TAX		149,150.	
MISC. RENTAL EXPENSES		9,262.	
INSURANCE		69,331.	
BUSINESS TAX		2,063.	
- SUBTOTAL -	1		229,806.
TOTAL RENTAL EXPENSES			229,806.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			1,423,881.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	36,731.	24,000.	
TOTAL TO FORM 990-PF, PART I, LINE 11	36,731.	24,000.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	7,185.	5,339.		1,846.
TO FM 990-PF, PG 1, LN 16A	7,185.	5,339.		1,846.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	49,875.	37,062.		12,813.
TO FORM 990-PF, PG 1, LN 16C	49,875.	37,062.		12,813.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAX	149,150.	149,150.		0.
EXCISE TAX	39,000.	0.		0.
FOREIGN TAX	522.	522.		0.
BUSINESS TAX	2,063.	2,063.		0.
TO FORM 990-PF, PG 1, LN 18	190,735.	151,735.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	72,031.	69,331.		2,700.
MISCELLANEOUS RENTAL EXPENSE	9,262.	9,262.		0.
SUPPLIES	2,771.	736.		2,035.
OTHER OFFICE EXPENSE	16,184.	4,301.		11,883.
MISCELLANEOUS EXPENSES	750.	199.		551.
EDUCATION CENTERS	78,693.	0.		78,693.
TO FORM 990-PF, PG 1, LN 23	179,691.	83,829.		95,862.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
UNREALIZED GAIN	3,518.
SECURITY DEPOSIT	672.
TOTAL TO FORM 990-PF, PART III, LINE 3	4,190.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		499,710.	522,655.
TOTAL U.S. GOVERNMENT OBLIGATIONS			499,710.	522,655.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			499,710.	522,655.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,232,571.	1,424,534.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,232,571.	1,424,534.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT	11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
1900 SACRAMENTO	3,241,790.	1,947,460.	1,294,330.
RAILRPAD SPUR 1900 SACRAMENTO	30,033.	0.	30,033.
1101-1131 MATEO ST.	2,491,650.	1,386,956.	1,104,694.
ROOF-MATEO	43,040.	43,040.	0.
REFIGERATION EQUIPMENT MATEO			
STREET	38,000.	38,000.	0.
1104 LAWRENCE ST.	1,060,000.	1,060,000.	0.
ROOF-1900 SACRAMENTO STREET	160,563.	160,563.	0.
VARIOUS IMPR. INCL. SEISMIC			
RETROFIT AT 1900 SACRAMENTO			
AND PARKING LO	298,465.	298,465.	0.
LOT 8TH AND WILSON	589,518.	0.	589,518.
LOT 8TH AND LEMON	94,919.	0.	94,919.
FENCE FOR 8TH AND LEMON	5,975.	5,975.	0.
SEISMIC RETROFIT COSTS AT			
1102-1104 LAWRENCE & MATEO			
STREET	127,481.	127,481.	0.
NEW ROOF AT 1104 LAWRENCE	55,881.	55,881.	0.
NEW ROOF AT 1102 LAWRENCE	14,450.	8,667.	5,783.
NEW ROOF AT 1101-1131 MATEO			
ST.	121,182.	121,182.	0.
NEW ASPHALT PAVING - MATEO	24,500.	24,500.	0.
HEAT/AIRCONDITIONING UNIT 1102			
LAWRENCE ST.	6,200.	6,200.	0.
HEAT/AIRCONDITIONING UNIT 1104			
LAWRENCE ST.	5,250.	5,250.	0.
NEW ASPHALT PAVING - 1104			
LAWRENCE	62,134.	57,988.	4,146.
1900 SACRAMENTO TENANT			
IMPROVEMENT	100,000.	86,671.	13,329.
ADDITIONAL IMPROVEMENT	135,000.	31,500.	103,500.
1900 SACRAMENTO 6,684 SQFT.			
ACQD DRIVEWAY PROPERTY	233,940.	0.	233,940.
1900 SACRAMENTO ASPHALT PAVING	72,730.	63,037.	9,693.
MAJOR ROOF IMPROVEMENTS 1900			
SAC & MATEO STREET	76,548.	0.	76,548.

MAJOR ROOF IMPROVEEMNTS & HVAC PLATFORM LAWRENCE ST	42,836.	0.	42,836.
TOTAL TO FM 990-PF, PART II, LN 11	9,132,085.	5,528,816.	3,603,269.

FORM 990-PF	MORTGAGE LOANS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE LOANS	5,000,000.	5,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 12	5,000,000.	5,000,000.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	5,463,102.	6,087,275.
WELLS FARGO & CO MEDIUM TERM NOTE	COST	50,000.	48,980.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,513,102.	6,136,255.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 14
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FAX SHARP UX120	847.	847.	0.
OFFICE FIXT	13,603.	13,603.	0.
FILING CABINETS	3,589.	3,589.	0.
TOTAL TO FM 990-PF, PART II, LN 14	18,039.	18,039.	0.

FORM 990-PF	OTHER ASSETS	STATEMENT	15
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
EDUC. CENTER, FRANCE	440,547.	440,547.	1,538,810.
TO FORM 990-PF, PART II, LINE 15	440,547.	440,547.	1,538,810.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	16
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EDWARD D. SPURGEON 2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505	DIRECTOR/PRESIDENT 20.00	18,000.	0.	0.
JANNA BELING 2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505	DIRECTOR, EXEC, VICE PRESIDENT 20.00	39,100.	0.	0.
KRISTEN BELING 2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505	DIRECTOR 20.00	24,600.	0.	0.
MICHAEL SPURGEON 2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505	DIRECTOR, EXEC, VICE PRESIDENT 20.00	23,100.	0.	0.
STEPHEN SPURGEON 2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505	DIRECTOR 20.00	14,600.	0.	0.
HEIDI GALKE 2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505	DIRECTOR, SECRETARY, CFO 20.00	52,792.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		172,192.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 17
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ALBERT AND ELAINE BORCHARD FOUNDATION, INC.
2550 N. HOLLYWOOD WAY, SUITE 205
BURBANK, CA 91505

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
8185651020	N/A

EMAIL ADDRESS

INFO@BORCHARDFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

SEE WEBSITE AT WWW.BORCHARDFOUNDATION.ORG

ANY SUBMISSION DEADLINES

APRIL 1 AND OCTOBER 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS TO INDIVIDUALS

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	C o v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	FAX SHARP UX120	06/04/94	200DB	7.00	HY	17	847.				847.	847.	0.	0.	847.
2	OFFICE FIXT	VARIOUS	200DB	7.00	HY	17	13,603.				13,603.	13,603.	0.	0.	13,603.
3	1900 SACRAMENTO	03/31/86	SL	39.00	MM	17	3,241,790.				3,241,790.	1,947,460.	0.	0.	1,947,460.
4	RAILPAD SPUR 1900 SACRAMENTO	03/31/86	NC	.000	HY		30,033.				30,033.		0.	0.	
5	1101-1131 MATEO ST.	03/31/86	SL	39.00	MM	17	2,491,650.				2,491,650.	1,386,956.	0.	0.	1,386,956.
6	ROOF-MATEO	03/31/86	200DB	7.00	HY	17	43,040.				43,040.	43,040.	0.	0.	43,040.
7	REFRIGERATION EQUIPMENT MATEO STREET	07/31/96	200DB	7.00	HY	17	38,000.				38,000.	38,000.	0.	0.	38,000.
8	1104 LAWRENCE ST.	03/31/86	SL	39.00	MM	17	1,060,000.				1,060,000.	1,060,000.	0.	0.	1,060,000.
9	ROOF-1900 SACRAMENTO STREET	05/20/92	200DB	7.00	HY	17	160,563.				160,563.	160,563.	0.	0.	160,563.
10	VARIOUS IMPR. INCL. SEISMIC RETROFIT AT 1900 SACRAMENTO	12/31/95	200DB	7.00	HY	17	298,465.				298,465.	298,465.	0.	0.	298,465.
11	LOT 8TH AND WILSON	08/11/93	NC	.000	HY		589,518.				589,518.		0.	0.	
12	LOT 8TH AND LEMON	01/07/97	NC	.000	HY		94,919.				94,919.		0.	0.	
13	FENCE FOR 8TH AND LEMON	12/26/98	200DB	7.00	HY	17	5,975.				5,975.	5,975.	0.	0.	5,975.
14	SEISMIC RETROFIT COSTS AT 1102-1104 LAWRENCE & MATEO S	VARIOUS	200DB	7.00	HY	17	127,481.				127,481.	127,481.	0.	0.	127,481.
15	NEW ROOF AT 1104 LAWRENCE	12/31/98	200DB	7.00	HY	17	55,881.				55,881.	55,881.	0.	0.	55,881.
16	NEW ROOF AT 1102 LAWRENCE	04/07/09	200DB	7.00	HY	17	14,450.				14,450.	7,704.	963.	963.	8,667.
17	NEW ROOF AT 1101-1131 MATEO ST.	VARIOUS	200DB	7.00	HY	17	121,182.				121,182.	121,182.	0.	0.	121,182.
18	NEW ASPHALT PAVING - MATEO	09/24/99	200DB	7.00	HY	17	24,500.				24,500.	24,500.	0.	0.	24,500.

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	HEAT/AIRCONDITIONING UNIT 1102 LAWRENCE ST.	01/22/01	200DB	7.00	HY	17	6,200.				6,200.	6,200.		0.	6,200.
20	HEAT/AIRCONDITIONING UNIT 1104 LAWRENCE ST.	03/04/02	200DB	7.00	HY	17	5,250.				5,250.	5,250.		0.	5,250.
21	FILING CABINETS NEW ASPHALT PAVING - 1104	06/02/09	200DB	7.00	HY	17	3,589.				3,589.	3,589.		0.	3,589.
22	LAWRENCE 1900 SACRAMENTO TENANT	11/28/03	200DB	7.00	HY	17	62,134.				62,134.	53,846.		4,142.	57,988.
23	IMPROVEMENT 1900 SACRAMENTO ASPHALT	12/30/04	200DB	7.00	HY	17	100,000.				100,000.	80,004.		6,667.	86,671.
24	ADDITIONAL IMPROVEMENT 1900 SACRAMENTO 6,684 SQFT.	VARIOUS	200DB	7.00	HY	17	135,000.				135,000.	22,500.		9,000.	31,500.
25	ACQD DRIVEWAY PROPERTY 1900 SACRAMENTO ASPHALT	06/01/07	NC	.000	HY		233,940.				233,940.			0.	
26	PAVING MAJOR ROOF IMPROVEMENTS 1900	01/26/05	200DB	5.00	HY	17	72,730.				72,730.	58,188.		4,849.	63,037.
27	SAC & MATEO STREET MAJOR ROOF IMPROVEMENTS &	07/31/17	NC	.000	HY		76,548.				76,548.			0.	
28	HVAC PLATFORM LAWRENCE ST	07/31/17	NC	.000	HY		42,836.				42,836.			0.	
* TOTAL 990-PF PG 1 DEPR							9,150,124.				9,150,124.	5,521,234.		25,621.	5,546,855.
CURRENT YEAR ACTIVITY															
BEGINNING BALANCE							9,030,740.			0.	9,030,740.	5,521,234.			5,546,855.
ACQUISITIONS							119,384.			0.	119,384.	0.			0.
DISPOSITIONS							0.			0.	0.	0.			0.
ENDING BALANCE							9,150,124.			0.	9,150,124.	5,521,234.			5,546,855.
ENDING ACCUM DEPR												5,546,855.			

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction in Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	ENDING BOOK VALUE											8,603,269.			

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone