

INTERNAL REVENUE SERVICE

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Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

2016

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year 2016 or tax year beginning 08/01, 2016, and ending 07/31, 2017

Name of foundation **BERTHA AND JOHN GARABEDIAN CHARITABLE FOUNDATION**A Employer identification number
94-3188321

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

BANK OF AMERICA, N.A. P.O. BOX 831041

800-357-7094

City or town, state or province, country, and ZIP or foreign postal code

DALLAS, TX 75283-1041

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

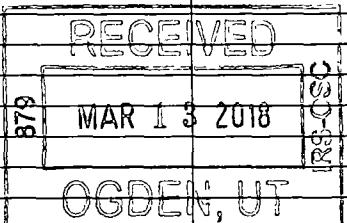
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,270,695.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	107,852.	107,617.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	65,866.			
b Gross sales price for all assets on line 6a	685,417.			
7 Capital gain net income (from Part IV, line 2)		65,866.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	3,355.	1,218.		STMT 2
12 Total Add lines 1 through 11	177,073.	174,701.		
13 Compensation of officers, directors, trustees, etc.	95,169.	57,101.		38,068.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 3	98,491.	NONE	NONE	98,491.
b Accounting fees (attach schedule) STMT 4	3,050.	1,830.	NONE	1,220.
c Other professional fees (attach schedule) STMT 5	1,462.	1,462.		
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 6	40.	40.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 7	60.			60.
24 Total operating and administrative expenses. Add lines 13 through 23.	198,272.	60,433.	NONE	137,839.
25 Contributions, gifts, grants paid	276,000.			276,000.
26 Total expenses and disbursements Add lines 24 and 25	474,272.	60,433.	NONE	413,839.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-297,199.			
b Net investment income (if negative, enter -0-)		114,268.		
c Adjusted net income (if negative, enter -0-)				

e-value
DATE MAR 9 2018

SCANNED APR 26 2018

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	475,219.	407,428.	407,428.	
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	3,250,064.	3,020,834.	3,863,067.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)				
15		Other assets (describe ▶ STMT 8)	1.	1.	200.	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,725,284.	3,428,263.	4,270,695.	
17		Accounts payable and accrued expenses				
18		Grants payable				
19		Deferred revenue				
20		Loans from officers, directors, trustees, and other disqualified persons				
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		NONE		
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☒ X check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,725,284.	3,428,263.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	3,725,284.	3,428,263.			
31	Total liabilities and net assets/fund balances (see instructions)	3,725,284.	3,428,263.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,725,284.
2	Enter amount from Part I, line 27a	2	-297,199.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	638.
4	Add lines 1, 2, and 3	4	3,428,723.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	460.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,428,263.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 685,417.		619,551.	65,866.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			65,866.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	65,866.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	542,526.	4,263,261.	0.127256
2014	476,573.	4,788,944.	0.099515
2013	449,799.	4,875,581.	0.092255
2012	486,544.	4,770,667.	0.101987
2011	493,090.	4,833,088.	0.102024
2 Total of line 1, column (d)			2 0.523037
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.104607
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 4,173,053.
5 Multiply line 4 by line 3.			5 436,531.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,143.
7 Add lines 5 and 6.			7 437,674.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 413,839.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	2,285.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	2,285.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,285.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	812.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,473.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,285.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	NONE
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ NONE Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X
14 The books are in care of ► BANK OF AMERICA, N.A. Telephone no ► (213) 861-5228		
Located at ► 515 S FLOWER ST, 27TH FL, LOS ANGELES, CA ZIP+4 ► 90071-2201		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ►		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes	☒ No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) **STMT. 11**

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870 **6b** ☒

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** ☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A.	CO-TRUSTEE			
515 S FLOWER ST, LOS ANGELES, CA 90071-2201	1	42,419.	-0-	-0-
MALCOLM H STEWART	CO-TRUSTEE			
P.O. BOX 362, SHAVER LAKE, CA 93664-0362	5	17,750.	-0-	-0-
SILVESTRE ARIAS	CO-TRUSTEE			
P.O. BOX 7620, FRESNO, CA 93747-7620	2	17,250.	-0-	-0-
DR. H. TOOKOIAN	CO-TRUSTEE			
4883 N VAN NESS BLVD, FRESNO, CA 93704-3124	2	17,750.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ▶		NONE

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program-related investments See instructions	
3 <u>NONE</u>	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,851,280.
b	Average of monthly cash balances	1b	385,122.
c	Fair market value of all other assets (see instructions).	1c	200.
d	Total (add lines 1a, b, and c)	1d	4,236,602.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	4,236,602.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	63,549.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,173,053.
6	Minimum investment return. Enter 5% of line 5	6	208,653.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	208,653.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	2,285.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,285.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	206,368.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	206,368.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	206,368.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	413,839.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	413,839.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	413,839.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				206,368.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			NONE	
b Total for prior years 20 <u>14</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011	253,925.			
b From 2012	254,132.			
c From 2013	209,411.			
d From 2014	244,642.			
e From 2015	330,985.			
f Total of lines 3a through e	1,293,095.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>413,839.</u>				
a Applied to 2015, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2016 distributable amount.				206,368.
e Remaining amount distributed out of corpus.	207,471.			
5 Excess distributions carryover applied to 2016. (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,500,566.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	253,925.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,246,641.			
10 Analysis of line 9				
a Excess from 2012	254,132.			
b Excess from 2013	209,411.			
c Excess from 2014	244,642.			
d Excess from 2015	330,985.			
e Excess from 2016	207,471.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

- | | | | |
|---|--|---------------|------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | | 4942(j)(3) or | 4942(j)(5) |
|---|--|---------------|------------|

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 12

- b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

- c Any submission deadlines:**

SEE ATTACHED STATEMENT FOR LINE 2

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 38				276,000.
Total			▶ 3a	276,000.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .						
4 Dividends and interest from securities			14	107,852.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	65,866.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b OTHER INCOME			1	1,218.		
c EXCISE TAX REFUND			1	2,137.		
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				177,073.		
13 Total. Add line 12, columns (b), (d), and (e)					177,073.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	1,160.	1,160.
FOREIGN DIVIDENDS	1,126.	1,126.
NONDIVIDEND DISTRIBUTIONS	235.	
DOMESTIC DIVIDENDS	61,134.	61,134.
NONQUALIFIED FOREIGN DIVIDENDS	59.	59.
NONQUALIFIED DOMESTIC DIVIDENDS	44,138.	44,138.
	-----	-----
TOTAL	107,852.	107,617.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
EXCISE TAX REFUND	2,137.	
ROYALTY - DEL MONTE	1,218.	1,218.
	-----	-----
TOTALS	3,355.	1,218.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LAW OFFICE - MALCOLM H STEWART	98,491.			98,491.
TOTALS	98,491.	NONE	NONE	98,491.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE - BOA	3,050.	1,830.		1,220.
TOTALS	3,050.	1,830.	NONE	1,220.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT ADVISORY FEES	1,462.	1,462.
	-----	-----
TOTALS	1,462.	1,462.
	=====	=====

FORM 990PF, PART I - TAXES
 =====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	2.	2.
FOREIGN TAXES ON QUALIFIED FOR	34.	34.
FOREIGN TAXES ON NONQUALIFIED	4.	4.
-----	-----	-----
TOTALS	40.	40.
	=====	=====

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
----------------------	--	---------------------------------

STATE FILING FEE	60.	60.
------------------	-----	-----

TOTALS	----- 60. =====	----- 60. =====
--------	-----------------------	-----------------------

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART II - OTHER ASSETS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
993147776 U S PLANT PATENT NO		
993147883 U S PLANT PATENT NO	1.	200.
902531560 OIL GAS OR OTHER MIN		
	1.	200.
TOTALS	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
-----	-----
NET ROUNDING	6.
PY WASH SALE ADJUSTMENT	632.

TOTAL	638.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
-----	-----
ROC BASIS ADJUSTMENT	62.
BASIS ADJUSTMENT - SALES	398.

TOTAL	460.
	=====

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT

=====

NAME:

SEE ATTACHMENT

STATEMENT 11

**Statement Attached to Form 990-PF, Return of Private Foundation
Substantiation of Exercise of Expenditure Responsibility
Form 990-PF, Part VII-B, Line 5c**

Name of Foundation: BERTHA AND JOHN GARABEDIAN CHARITABLE
EIN: 94-3188321
Tax Year: 7/31/2017

The following information is provided in accordance with IRC § 4945(h)(3) and Reg. § 53.4945-5(d) to demonstrate that the foundation exercised expenditure responsibility with regard to its grants:

Name and Address of Grantee	Date of Grant	Amount of Grant	Purpose of Grant(s)	Amounts Expended by Grantee (based on Grantee Report)	To Grantor's Knowledge, has Grantee Diverted any Portion of the Funds from the Purpose of the Grant?	Dates of any Reports Received from Grantee	Results (and date) of any Verification of the Grantee's Reports (If Required)
Pan-American MOA Foundation Inc. 4533 S Centinela Ave Los Angeles, CA 90066	12/16/16	\$ 3,000	Charitable	\$ 3,000	No	12/14/17	Not Required

RECIPIENT NAME:

BANK OF AMERICA, N.A. - HECTOR SANTILLAN

ADDRESS:

515 S FLOWER ST, 27th FL
LOS ANGELES, CA 90071-2201

RECIPIENT'S PHONE NUMBER: 213-861-5228

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

LETTER OF INQUIRY DESCRIBING THE ORGANIZATION, ITS REQUEST FOR FUNDING
AND ITS GOALS TO BE ACCOMPLISHED WITH THE FUNDING, IF GRANTED

SUBMISSION DEADLINES:

LETTER OF INQUIRY - JUNE 1; FOUNDATION APPLICATION SENT TO SELECTED
PROSPECTS - AUGUST 1

RESTRICTIONS OR LIMITATIONS ON AWARDS:

RESTRICTED TO QUALIFIED PUBLIC CHARITIES WITHIN THE MEANING OF IRC
SECTIONS 170(C)(2), 501(C)(3), 2055(A) & 2522(A)

RECIPIENT NAME:
ALFRED UNIVERSITY
ADDRESS:
ONE SAXON DR
ALFRED, NY 14802
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
FOR SCHOLARSHIP FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
AMERICAN RED CROSS
ADDRESS:
2002 N FINE AVE
FRESNO, CA 93727
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ARMENIAN TECHNOLOGY GROUP, INC.
ADDRESS:
550 E SHAW AVE, STE 240/18
FRESNO, CA 93710
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
DIAGNOSTIC LAB FOR PLANTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

ARTE AMERICAS - THE MEXICAN ARTS CENTER

ADDRESS:

1630 VAN NESS AVE
FRESNO, CA 93721

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

BIG BROTHERS BIG SISTERS OF CENTRAL
CALIFORNIA

ADDRESS:

905 N FULTON
FRESNO, CA 93728

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

KIDS WITH CHARACTER PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

BOYS & GIRLS CLUB OF FRESNO COUNTY

ADDRESS:

540 N AUGUSTA
FRESNO, CA 93701

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SMART MOVES PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CALIFORNIA FOUNDATION FOR
AGRICULTURE IN CLASSROOM
ADDRESS:
2300 RIVER PLAZA DR
SACRAMENTO, CA 95833
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT 'WHAT'S GROWIN' ON' PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CSU - FRESNO
ADDRESS:
4910 N CHESTNUT AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
FOR KFSR 90 MORNING JAZZ / JAZZ JOINT JUMP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CSU - FRESNO
ADDRESS:
4910 N CHESTNUT AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE

FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT MESA ENGINEERING PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE

FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SUMMER BRIDGE PROGRAM INTERNS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE

FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

ARMENIAN STUDIES - ARMENIAN GENOCIDE MONUMENT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 8,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CSU - FRESNO

ADDRESS:

4910 N CHESTNUT AVE

FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

CLASSICAL STUDIES FACULTY RESEARCH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CHILDREN OF ARMENIA FUND, INC.

ADDRESS:

162 FIFTH AVE, SUITE 900

NEW YORK, NY 10010

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CHILDREN'S HOME OF STOCKTON

ADDRESS:

430 N PILGRIM ST

STOCKTON, CA 95205

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT SPECIAL PROJECTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

COMMUNITY HOSPITAL OF CENTRAL
CALIFORNIA FOUNDATION

ADDRESS:

P.O. BOX 1232
FRESNO, CA 93715

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT COMMUNITY HOSPITAL BURN UNIT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

C.A.S.A. OF FRESNO & MADIERA COUNTIES

ADDRESS:

1252 FULTON MALL
FRESNO, CA 93721

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT 'JOURNEY OF HOPE' - AGES 6-12

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

FRESNO CITY & COUNTY HISTORICAL
SOCIETY

ADDRESS:

7160 W KEARNEY BLVD
FRESNO, CA 93706

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

FRESNO PACIFIC UNIVERSITY

ADDRESS:

1717 S CHESTNUT AVE, BOX 2102

FRESNO, CA 93702

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT YOUTH SOCCER OUTREACH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

FRESNO PHILHARMONIC ASSOCIATION

ADDRESS:

7170 N FINANCIAL DR, STE 135

FRESNO, CA 93720

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR OUTREACH MUSIC

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

GIRL SCOUTS OF CENTRAL CALIFORNIA

SOUTH

ADDRESS:

1831 BRUNDAGE LN

BAKERSFIELD, CA 93304

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT GOLDEN VALLEY COUNCIL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,500.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
HOLY TRINITY ARMENIAN APOSTOLIC
CHURCH
ADDRESS:
2226 VENTURA ST
FRESNO, CA 93721
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 11,000.

RECIPIENT NAME:
MANHATTAN INSTITUTE FOR POLICY
RESEARCH
ADDRESS:
52 VANDERBILT AVE
NEW YORK, NY 10017
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT HEATHER MACDONALD ARTICLES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
OPERAWORKS, INC.
ADDRESS:
9836 WHITE OAK AVE, SUITE 102
NORTHRIDGE, CA 91325
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

STATEMENT 20

RECIPIENT NAME:
FRIENDS OF ROOSEVELT SCHOOL OF THE ARTS
ADDRESS:
P.O. BOX 15343
FRESNO, CA 93702
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
ST HELEN'S CATHOLIC SCHOOL
ADDRESS:
4888 E BELMONT AVE
FRESNO, CA 93727
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS & FINANCIAL AID
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ST JOHN GARABED ARMENIAN CHURCH
ADDRESS:
4473 30TH ST
SAN DIEGO, CA 92116
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
 ST PAUL ARMENIAN CHURCH
 ADDRESS:
 3767 N 1ST ST
 FRESNO, CA 93726
 RELATIONSHIP:
 N/A
 PURPOSE OF GRANT:
 UNRESTRICTED GENERAL SUPPORT
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
 SAN JOAQUIN COLLEGE OF LAW
 ADDRESS:
 901 5TH ST
 CLOVIS, CA 93612
 RELATIONSHIP:
 N/A
 PURPOSE OF GRANT:
 SCHOLARSHIPS FOR STUDENTS
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
 SAN JOAQUIN MEMORIAL HIGH SCHOOL
 ADDRESS:
 1406 N FRESNO ST
 FRESNO, CA 93703
 RELATIONSHIP:
 N/A
 PURPOSE OF GRANT:
 SUPPORT GIRLS SOCCER/RUGBY CLUBS
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 18,000.

RECIPIENT NAME:
SAN JOAQUIN RIVER PARKWAY AND
CONSERVATION TRUST, INC.
ADDRESS:
11605 OLD FRIANT RD
FRESNO, CA 93730
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
SAN JOAQUIN VALLEY TOWN HALL, INC.
ADDRESS:
P.O. BOX 5149
FRESNO, CA 93755
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
BOY SCOUTS OF AMERICA - SEQUOIA
COUNCIL
ADDRESS:
6005 N TAMERA AVE
FRESNO, CA 93711
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
CAMP CHAWANKEE IMPROVEMENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SHIN ZEN FRIENDSHIP GARDEN, INC.

ADDRESS:

P.O. BOX 16178
FRESNO, CA 93755

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT CLARK BONZAI COLLECTION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

SIERRA FOOTHILL CONSERVANCY

ADDRESS:

P.O. BOX 691
MARIPOSA, CA 95338

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

STONE SOUP FRESNO

ADDRESS:

1345 BULLDOG LN, SUITE 4
FRESNO, CA 93710

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
THOMAS AQUINAS COLLEGE
ADDRESS:
10000 OJAI RD
SANTA PAULA, CA 93060
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
UNITED WAY OF FRESNO COUNTY
ADDRESS:
4949 E KINGS CANYON RD
FRESNO, CA 93727
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
VALLEY PUBLIC TELEVISION
ADDRESS:
1544 VAN NESS AVE
FRESNO, CA 93721
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 9,500.

RECIPIENT NAME:
WEST SIDE YOUTH, INC.
ADDRESS:
1709 7TH ST
MENDOTA, CA 93640
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR LIBRARY FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
YOUTH ORCHESTRAS OF FRESNO
ADDRESS:
444 W SHAW AVE
FRESNO, CA 93704
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR SECTIONAL TRAINING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
BRIGHAM YOUNG UNIVERSITY
ADDRESS:
P.O. BOX 21128
PROVO, UT 84602
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 17,500.

RECIPIENT NAME:
PEPPERDINE UNIVERSITY
ADDRESS:
24255 PACIFIC COAST HWY
MALIBU, CA 90263
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 17,500.

RECIPIENT NAME:
CALIFORNIA ARMENIAN HOME FOR THE
AGED, INC.
ADDRESS:
6720 E KINGS CANYON RD
FRESNO, CA 93727
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
CSU - FRESNO
ADDRESS:
4910 N CHESTNUT AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
COLLEGE OF ARTS & HUMANITIES SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

MUSIC PERFORMANCE FOUNDATION, INC.

ADDRESS:

2930 N WEST AVE
FRESNO, CA 93705

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

CHOOKASIAN ARMENIAN CONCERT ENSEMBLE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

EDUCATION AND LEADERSHIP FOUNDATION

ADDRESS:

4290 E ASHLAN AVE
FRESNO, CA 93726

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT QUALIFIED CENTRAL VALLEY STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

FRESNO INTERNATIONAL GRAND OPERA

ADDRESS:

2405 CAPITOL ST, SUITE 103
FRESNO, CA 93721

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

TRAUMA INTERVENTION PROGRAMS
OF ORANGE COUNTY

ADDRESS:

P.O. BOX 364
PRATHER, CA 93651

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

CHARLIE KEYAN ARMENIAN COMMUNITY
SCHOOL OF FRESNO

ADDRESS:

108 N VILLA AVE
CLOVIS, CA 93612

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

SIERRA OAKS SENIOR CITIZENS ASSOCIATION

ADDRESS:

33276 LODGE RD
TOLLHOUSE, CA 93667

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
JAPANESE AMERICAN CITIZENS LEAGUE
ADDRESS:
P.O. BOX 27485
FRESNO, CA 93729
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
ST BRIGID CATHOLIC SCHOOL
ADDRESS:
2250 FRANKLIN ST
SAN FRANCISCO, CA 94109
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 11,000.

RECIPIENT NAME:
PACIFIC MAN TRACKING ASSOCIATION
OF CALIFORNIA
ADDRESS:
3944 E FARRIN AVE
FRESNO, CA 93726
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT HIGH TRAILS REUNION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CENTRAL SIERRA HISTORICAL SOCIETY &
MUSEUM
ADDRESS:
P. O. BOX 617
SHAVER LAKE, CA 93664
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT PEP & WEBSITE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,500.

RECIPIENT NAME:
SELMA UNIFIED SCHOOL DISTRICT
ADDRESS:
3036 THOMPSON AVE
SELMA, CA 93662
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SELMA HIGH SCHOOL MCJRROTC
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
HILLSDALE COLLEGE
ADDRESS:
33 E COLLEGE ST
HILLSDALE, MI 49242
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 24,500.

RECIPIENT NAME:
DAN DEVEREAUX MEMORIAL TRUST, INC.
ADDRESS:
2117 S 13TH ST
SAINT LOUIS, MO 63104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SCHOLARSHIPS FOR STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FRIENDS OF THE AUBERRY LIBRARY
ADDRESS:
P.O. BOX 157
AUBERRY, CA 93602
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
INJURED MARINE SEMPER FI FUND
ADDRESS:
P.O. BOX 555193
CAMP PENDLETON, CA 92055
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
STANFORD UNIVERSITY - HOOVER
INSTITUTE
ADDRESS:
3145 PORTER DR
PALO ALTO, CA 94304
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT HOOVER DIGEST
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 17,500.

RECIPIENT NAME:
ST ANTHONY'S SCHOOL
ADDRESS:
5680 N MAROA
FRESNO, CA 93704
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,500.

RECIPIENT NAME:
DOWN SYNDROME ASSOCIATION OF
CENTRAL CALIFORNIA (DSACC)
ADDRESS:
1491 W SHAW AVE
FRESNO, CA 93711
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
HOUSE OF HOPE - MER HOOYS, INC.
ADDRESS:
P.O. BOX 8507
CALABASAS, CA 91372-8507
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
KINNARA ENSEMBLE, INC.
ADDRESS:
P.O. BOX 1441
PRINCETON, NJ 08542
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HERITAGE FOUNDATION
ADDRESS:
214 MASSACHUSETTS AVE NE
WASHINGTON, DC 20002
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR IMMIGRATION RESEARCH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
WITHERSPOON INSTITUTION, INC.
ADDRESS:
16 STOCKTON ST
PRINCETON, NJ 08540
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT POLITICAL THOUGHT PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
EASTERN FRESNO COUNTY HISTORICAL
SOCIETY
ADDRESS:
P.O. BOX 201
PRATHER, CA 93651
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
HUNTINGTON LAKE BIG CREEK
HISTORICAL CONSERVANCY
ADDRESS:
8116 PREUSS DR
CLOVIS, CA 93619
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
AMERICAN ENTERPRISE INSTITUTE FOR
PUBLIC POLICY RESEARCH
ADDRESS:
1150 17TH ST NW
WASHINGTON, DC 20036-4670
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT CHARLES MURRAY'S RESEARCH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
FRESNO CHESS FOUNDATION
ADDRESS:
P.O. BOX 11759
FRESNO, CA 93775
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
PACIFIC LEGAL FOUNDATION
ADDRESS:
930 G ST
SACRAMENTO, CA 95814
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT FOR CALIFORNIA ISSUES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
PACIFIC RESEARCH INSTITUTE FOR
PUBLIC POLICY
ADDRESS:
101 MONTGOMERY ST, SUITE 1300
SAN FRANCISCO, CA 94104
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
CALIFORNIA DROUGHT RESEARCH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SOUTHEAST FRESNO COMMUNITY
ECONOMIC DEVELOPMENT
ADDRESS:
5288 E HEATON AVE
FRESNO, CA 93727
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
VALLEY CHILDREN'S HOSPITAL
ADDRESS:
9300 VALLEY CHILDREN'S PL
MADERA, CA 93636
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
SUPPORT PCAR NURSE CERTIFICATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
FRESNO SMILE CENTRAL - LUTHERAN
CAMPUS COUNCIL
ADDRESS:
2311 E SHAW AVE
FRESNO, CA 93710
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
PAN-AMERICAN MOA FOUNDATION, INC.
ADDRESS:
4533 S CENTINELA AVE
LOS ANGELES, CA 90066
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
FOR OASIS GARDEN FARM - DISABLED VETERANS
FOUNDATION STATUS OF RECIPIENT:
POF
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SONOMA STATE UNIVERSITY
ADDRESS:
1801 E COTATI AVE
ROHNERT PARK, CA 94928
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
FOR JAZZ & CLASSICAL MUSIC YOUTH OUTREACH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID: 276,000.
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