

Form **990-PF****Return of Private Foundation**

OMB No. 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
 Do not enter social security numbers on this form as it may be made public.  
 Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

**2016**

Open to Public Inspection

For calendar year 2016 or tax year beginning

08/01, 2016, and ending

07/31, 2017

Name of foundation

J.K. MULLEN FOUNDATION 61A059015

Number and street (or P.O. box number if mail is not delivered to street address)

5310 DTC PARKWAY SUITE C

City or town, state or province, country, and ZIP or foreign postal code

GREENWOOD VILLAGE, CO 80111

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c), line  
16) \$ 5,904,809.J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify)

(Part I, column (d) must be on cash basis.)

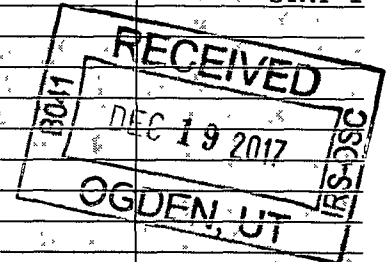
A Employer identification number

84-6002475

B Telephone number (see instructions)

C If exemption application is  
pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	113,529.	110,950.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	189,913.			
b Gross sales price for all assets on line 6a 905,002.				
7 Capital gain net income (from Part IV, line 2)		189,913.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	303,442.	300,863.		
13 Compensation of officers, directors, trustees, etc.	15,096.	11,322.		3,774.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 3	4,244.	NONE	NONE	4,244.
b Accounting fees (attach schedule) STMT 4	1,650.	NONE	NONE	1,650.
c Other professional fees (attach schedule) STMT 5	55,308.	43,750.		11,558.
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 6	3,734.	922.		2,812.
19 Depreciation (attach schedule) and depletion	699.			
20 Occupancy	3,782.			3,782.
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 7	10,004.	85.		9,919.
24 Total operating and administrative expenses. Add lines 13 through 23.	94,517.	56,079.	NONE	37,739.
25 Contributions, gifts, grants paid	203,950.			203,950.
26 Total expenses and disbursements. Add lines 24 and 25	298,467.	56,079.	NONE	241,689.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	4,975.			
b Net investment income (if negative, enter -0-)		244,784.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		6,341.	12,590.	12,590.
	2	Savings and temporary cash investments . . . . .		187,440.	234,257.	234,257.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U S and state government obligations (attach schedule) . . . . .	STMT 8			
	b	Investments - corporate stock (attach schedule) . . . . .	STMT 9	658,877.	612,479.	875,508.
	c	Investments - corporate bonds (attach schedule) . . . . .	STMT 11	253,499.	255,428.	257,879.
	11	Investments - land, buildings, and equipment basis ▶	9,981.			
	Less: accumulated depreciation (attach schedule) ▶	9,479.	1,201.	502.		
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .	STMT 13	3,138,423.	3,131,315.	4,524,575.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		4,245,781.	4,246,571.	5,904,809.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
22	Other liabilities (describe ▶)					
23	Total liabilities (add lines 17 through 22) . . . . .			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds . . . . .	4,245,781.	4,246,571.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30	Total net assets or fund balances (see instructions) . . . . .	4,245,781.	4,246,571.		
31	Total liabilities and net assets/fund balances (see instructions) . . . . .	4,245,781.	4,246,571.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,245,781.
2	Enter amount from Part I, line 27a . . . . .	2	4,975.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	4,250,756.
5	Decreases not included in line 2 (itemize) ▶ <b>ROUNDING &amp; TIMING ISSUES</b>	5	4,185.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	4,246,571.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a PUBLICLY TRADED SECURITIES</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 905,002.		715,089.	189,913.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>			189,913.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	189,913.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	238,937.	5,359,277.	0.044584
2014	277,341.	5,838,239.	0.047504
2013	256,648.	5,741,550.	0.044700
2012	298,699.	5,370,320.	0.055620
2011	287,981.	5,050,090.	0.057025
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.249433
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			<b>3</b> 0.049887
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 5,571,453.
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 277,943.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b> 2,448.
<b>7</b> Add lines 5 and 6.			<b>7</b> 280,391.
<b>8</b> Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 241,689.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	<b>1</b>	4,896.
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b. . . . .		
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	<b>2</b>	NONE
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	4,896.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	<b>4</b>	NONE
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	4,896.
<b>6</b> Credits/Payments:		
<b>a</b> 2016 estimated tax payments and 2015 overpayment credited to 2016. . . . .	<b>6a</b>	3,992.
<b>b</b> Exempt foreign organizations - tax withheld at source. . . . .	<b>6b</b>	NONE
<b>c</b> Tax paid with application for extension of time to file (Form 8868). . . . .	<b>6c</b>	NONE
<b>d</b> Backup withholding erroneously withheld. . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	3,992.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached. . . . .	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. . . . .	<b>9</b>	904.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
<b>c</b> Did the foundation file Form 1120-POL for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CO		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► SEE STATEMENT 15 Telephone no. ► Located at ► ZIP+4 ►		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . .	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☐ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		15,096.		

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000 ☐ **NONE**Form **990-PF** (2016)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

[illegible]

<b>Total number of others receiving over \$50,000 for professional services . . . . .</b>	<b>NONE</b>
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## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1 NONE

**2**

3

4

**Part IX-B**      **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

**2**

All other program-related investments See instructions

3NONE

**Total.** Add lines 1 through 3 . . . . .

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	5,432,782.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	223,515.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	5,656,297.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	5,656,297.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	84,844.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,571,453.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	278,573.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	278,573.
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5 . . . . .	<b>2a</b>	4,896.
<b>b</b>	Income tax for 2016. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	4,896.
<b>3</b>	<b>Distributable amount before adjustments.</b> Subtract line 2c from line 1 . . . . .	<b>3</b>	273,677.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	273,677.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	273,677.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	241,689.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	241,689.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	241,689.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7 . . . . .				273,677.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only. . . . .			NONE	
b Total for prior years 20 <u>14</u> , 20 <u>20</u> , 20 <u>20</u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011 . . . . .	36,947.			
b From 2012 . . . . .	32,714.			
c From 2013 . . . . .	NONE			
d From 2014 . . . . .	NONE			
e From 2015 . . . . .	NONE			
f Total of lines 3a through e . . . . .	69,661.			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ <u>241,689.</u>				
a Applied to 2015, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2016 distributable amount . . . . .				241,689.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2016 . . . . .	31,988.			31,988.
<i>(If an amount appears in column (d), the same amount must be shown in column (a) )</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	37,673.			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017. . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	4,959.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	32,714.			
10 Analysis of line 9				
a Excess from 2012 . . . . .	32,714.			
b Excess from 2013 . . . . .	NONE			
c Excess from 2014 . . . . .	NONE			
d Excess from 2015 . . . . .	NONE			
e Excess from 2016 . . . . .	NONE			



**Part XV** Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 32				203,950.
<b>Total</b> . . . . .			<b>3a</b>	203,950.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments.						
<b>4</b> Dividends and interest from securities . . . . .			14	110,079.		
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property.						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	189,913.		
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . .						
<b>11</b> Other revenue a _____						
b <u>TEMPLETON GLBL BD-</u>			14	1,434.		
c <u>VANGUARD INFL PROT</u>			14	1,145.		
d <u>CSBT SHORT-TERM CA</u>			14	871.		
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				303,442.		
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				13		303,442.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |  | Yes   | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|   | (1) Cash   | 1a(1) | X  |
|   | (2) Other assets   | 1a(2) | X  |
| b | Other transactions:  |       |    |
|   | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|   | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|   | (4) Reimbursement arrangements   | 1b(4) | X  |
|   | (5) Loans or loan guarantees   | 1b(5) | X  |
|   | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If 'Yes,' complete the following schedule.


(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 12/13/2017 Title: President

May the IRS discuss this return with the preparer shown below?

Is authorized to discuss?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
---------------------------	---	-----------------------------

Paid	Preparer's name <b>Jim M Harper</b>	Preparer's signature 	Date <b>DEC 13 2017</b>	Check # <b>PTIN</b>
Preparer	<b>Assistant Vice President</b>		Employer's EIN <b>80-321083</b>	
Use Only	Don't share: <b>▶ BCKF, N.A.</b>		Firm's EIN <b>▶ 73-9780382</b>	
	Firm's address <b>▶ P.O. BOX 1628 TULSA, OK</b>	<b>74101-1620</b>	Phone <b>918-69-1144</b>	Form <b>990-PF (2017)</b>

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
INVESCO REAL ESTATE-R6 #5005	1,327.	1,327.
AMERICAN EXPRESS CREDIT @ 2.250% DUE 08/	1,125.	1,125.
ANALOG DEVICES INC COM	1,740.	1,740.
BAKER HUGHES INC @ 3.200% DUE 08/15/2021	1,600.	1,600.
BANK AMER CORP COM	930.	930.
BERKSHIRE HATHAWAY INC @ 3.400% DUE 01/3	2,550.	2,550.
WM BLAIR INTL GRWTH-I #1747	3,236.	3,236.
CABOT OIL & GAS CORP	121.	121.
CALAMOS MKT NEUTRAL INC-I #0629	3,533.	3,533.
CALVERT SHORT DURATION INC-I #0512	2,109.	2,109.
CROWN CASTLE INTL CORP REIT	285.	285.
DODGE & COX INC #0147	11,151.	11,151.
EQT CORPORATION	45.	45.
FEDERATED STRAT VAL DIV-INST #0662	7,646.	7,646.
FEDERATED HI YLD BD-INST #0900	6,368.	6,368.
FIDELITY LEVERAGED CO STK-RET #0122	115.	115.
GILEAD SCIENCES INC	574.	574.
GOLDMAN SACHS GROUP, INC.	702.	702.
GOLDMAN SACHS GROUP, INC @ 5.750% DUE 10	1,438.	1,438.
HARBOR INTERNATIONAL FUND	3,981.	3,981.
INTEL CORP	1,237.	1,237.
ISHARES MSCI EMERGING MARKETS ETF	1,323.	1,323.
ISHARES RUSSELL MID-CAP GROWTH ETF	1,226.	1,226.
ISHARES TR S&P MIDCAP 400/VAL	3,814.	3,814.
ISHARES MSCI EAFE SMALL-CAP ETF	2,227.	2,227.
ISHARES US PREFERRED STOCK ETF	2,421.	2,421.
MASTERCARD INC - CLASS A	448.	448.
MCDONALDS CORP	1,294.	1,294.
MERGER #0260	341.	341.
METLIFE INC COM	370.	370.
MSIF GLBL R/E-INST #8207	2,221.	2,221.
OPPENHEIMER DEV MKTS-I #0799	788.	788.

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STATEMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PIMCO ALL ASSET-INST #0034	254.	254.
PRICE T ROWE GROUP INC COM	228.	228.
T ROWE GRWTH STK-I #0540	149.	149.
ROBERT HALF INTL INC	644.	644.
TEMPLETON GBLB BD-ADV #0616	3,970.	2,536.
VANGUARD REIT INDX-ADM #5123	1,019.	1,019.
VANGUARD SHORT TERM BOND IDX ADMIRAL CL	3,153.	3,153.
VANGUARD TAX-MANAGED INTL FUND #127	4,708.	4,708.
VANGUARD INFL PROT SECS-ADM #5119	3,306.	2,161.
VANGUARD INSTITUTIONAL INDEX	9,156.	9,156.
VANGUARD SMALL CAP VALUE INDEX INST FD	2,654.	2,654.
VANGUARD M/C INDX-INST #0864	2,167.	2,167.
VANGUARD VAL INDX-INST #0867	6,528.	6,528.
VANGUARD INDEX TR GRTH INDX INSTL	2,238.	2,238.
VANGUARD S/C INDX-INST #0857	2,635.	2,635.
WESTPAC BANKING CORP @ 2.600% DUE 11/23/	1,300.	1,300.
ALLERGAN PLC	182.	182.
AON PLC	81.	81.
CSBT SHORT-TERM CASH FUND I	871.	871.
	-----	-----
TOTAL	113,529.	110,950.
	=====	=====

FORM 990PF, PART I - LEGAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
LEGAL FEES	4,244.			4,244.
	-----	-----	-----	-----
TOTALS	4,244.	NONE	NONE	4,244.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
TAX PREPARATION FEE (NON-ALLOC	1,650.			1,650.
	-----	-----	-----	-----
TOTALS	1,650.	NONE	NONE	1,650.
	=====	=====	=====	=====

## FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
BOKF CUSTODIAN FEES	36,996.	36,996.	
PROF FEES	11,558.		11,558.
WOOD INVESTMENT FEES	6,754.	6,754.	
	-----	-----	-----
TOTALS	55,308.	43,750.	11,558.
	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
FEDERAL ESTIMATES - PRINCIPAL	2,812.		2,812.
FOREIGN TAXES ON QUALIFIED FOR	637.	637.	
FOREIGN TAXES ON NONQUALIFIED	285.	285.	
	-----	-----	-----
TOTALS	3,734.	922.	2,812.
	=====	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INSURANCE	3,114.		3,114.
OTHER	90.		90.
UTILITIES	1,932.		1,932.
PAYROLL TAXES	2,351.		2,351.
OFFICE SUPPLIES	2,347.		2,347.
CLASS ACTION COLLECTION FEE	85.	85.	
US TREASURY FORM 8802	85.		85.
TOTALS	10,004.	85.	9,919.
	=====	=====	=====

J.K. MULLEN FOUNDATION 61A059015

84-6002475

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION  
-----

FHLB @ 4.500%

TOTALS

## FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
CABOT OIL AND GAS CORP	21,167.	27,357.
EQT CORPORATION		
FMC TECHNOLOGIES INC	23,440.	48,240.
BANK OF AMERICA CORP	30,638.	53,186.
CBRE GROUP	7,283.	51,120.
MASTERCARD INC - CLASS A	1,593.	88,017.
CELGENE CORP		
ALBANY MOLECULAR	15,522.	39,505.
ANALOG DEVICES		
METLIFE		
INTEL CORP	37,263.	41,677.
MANITOWOC FOODSERVICE INC		
ROBERT HALF INTL INC	30,631.	31,675.
MCDONALDS CORP	24,228.	38,785.
GOLDMAN SACHS GROUP INC	47,824.	58,586.
GILEAD SCEINCES INC	29,618.	22,066.
ALLERGAN PLC	35,601.	32,803.
BROOKDALE SENIOR LIVING		
AKAMAI TECHNOLOGIES		
ALPHABET INC	56,514.	79,093.
JELD-WEN HOLDING INC	30,976.	29,385.
WELBILT INC NPV	22,283.	27,286.
GRUPO TELEVISA SA	28,984.	29,282.
LIBERTY INTERACTIVE CORP	28,634.	28,130.
ZIMMER BIOMET HOLDINGS INC	28,449.	26,690.
AT&T INC	27,521.	28,275.
AON PLC	26,507.	31,088.
T ROWE PRICE GROUP INC	28,339.	33,088.
CROWN CASTLE INTL CORP REIT	29,464.	30,174.

J.K. MULLEN FOUNDATION 61A059015

84-6002475

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING	
	BOOK VALUE -----	FMV ----
TOTALS	612,479. =====	875,508. =====

J.K. MULLEN FOUNDATION 61A059015

84-6002475

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	----
GOLDMAN SACHS GROUP INC	50,220.	50,505.
AMERICAN EXPRESS CREDIT	52,160.	52,766.
BERKSHIRE HATHAWAY	50,606.	51,682.
BAKER HUGHES	50,513.	50,719.
WESTPAC	51,929.	52,207.
SHELL INTERNATIONAL	-----	-----
TOTALS	255,428.	257,879.
	=====	=====

INVESTMENTS - LAND, BUILDINGS, EQUIPMENT  
=====

			FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS
COMPUTER	M5	1,325.			1,325.	927.	265.	
								1,192.
FURNITURE	M5	1,341.			1,341.	872.	268.	
								1,140.
FURNITURE	M5	832.			832.	498.	166.	
								664.
OFFICE FURN & EQUI	M5	6,483.			6,483.	6,483.		
								6,483.
TOTALS		9,981.			9,981.	8,780.		
								9,479.
								=====

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
CALVERT SHORT DURATION INC-I	F	95,011.	93,752.
FEDERATED HI YLD BD - INST	C	114,991.	116,240.
TEMPLETON GLOBAL BOND-ADV	C	133,068.	130,669.
VANGUARD S/T BD INDX-ADM	C	206,875.	206,437.
VANGUARD INFL-PROT SEC-ADM	C	77,859.	84,149.
WM BLAIR INTL GROWTH-I	C	111,102.	211,635.
FEDERATED STRAT VAL DIV-INST	C	152,506.	213,568.
HARBOR INTERNATIONAL-INST	C	142,719.	173,768.
T ROWE PRICE GWTH STK-I	C	21,948.	53,088.
VANGUARD DEV MKTS INDX-ADM	C	136,073.	193,553.
VANGUARD INSTL INDX-INST	C	303,526.	482,804.
VANGUARD SM CP VAL INDX-INST F	C	37,396.	125,018.
VANGUARD MID CAP INDX FD#0864	C	47,131.	150,995.
VANGUARD VALUE INDX-INST	C	131,899.	261,091.
VANGUARD GRWTH INDX	C	53,422.	154,074.
VANGUARD SM CAP INDX	C	44,699.	168,743.
ISHARES MSCI EMERGING MARKETS	C	63,233.	92,856.
ISHARES RUSSEL MID-CAP GROWTH	C	35,643.	127,719.
ISHARES S&P MIDCAP 400/VALUE	C	84,210.	224,880.
ISHARES MSCI EAFE SMALL-CAP ET	C	48,142.	81,043.
CALAMOS MKT NEUTRAL INC-I	C	216,897.	225,595.
CREDIT SUISSE COMM RET ST-INST	C		
DIAMOND HILL LONG/SHORT-I	C	79,713.	119,906.
FIDELITY LEVERAGE CO STOCK MERGER	C	107,224.	109,032.
PIMCO ALL ASSET-INST	C		
INVESCO REAL ESTATE	C		
MSIF GLBL REAL EST	C	53,978.	60,204.
VANGUARD REIT INDX 5123	C	60,167.	59,337.

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
ISHARES US PREFERRED STOCK	C	43,460.	43,175.
DODGE & COX INC 0147	C	415,311.	415,986.
OPPENHEIMER DEV MKTS-I	C	113,112.	145,258.
		-----	-----
TOTALS		3,131,315.	4,524,575.
		=====	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: TIMOTHY O'CONNOR

ADDRESS: 5310 DTC PARKWAY SUITE C  
GREENWOOD VILLAGE, CO 80111

TELEPHONE NUMBER: (303)722-3557

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

JOHN WECKBUAGH

## ADDRESS:

4021 HUDSON WAY

ENGLEWOOD, CO 80110

## TITLE:

VICE PRESIDENT/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

## OFFICER NAME:

WALTER WECKBAUGH

## ADDRESS:

2364 E WEATHERSTONE CIRCLE

HIGHLANDS RANCH, CO 80126

## TITLE:

TREASURER/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

## OFFICER NAME:

TIMOTHY O'CONNOR

## ADDRESS:

7159 S. POPLAR LANE

CENTENNIAL, CO 80126

## TITLE:

PRESIDENT/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10

COMPENSATION ..... 10,596.

## OFFICER NAME:

J. KENNETH MALO JR

## ADDRESS:

39 DAHLIA ST

DENVER, CO 80220

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

SHEILA SEVIER

## ADDRESS:

3955 S. UINTA ST  
DENVER, CO 80237

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

## OFFICER NAME:

MARCUS SEIVER

## ADDRESS:

6117 W. 38TH AVE  
WHEAT RIDGE, CO 80033

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

## OFFICER NAME:

KATHLEEN MALO

## ADDRESS:

835 AGUSTA DR  
MORAGA, CA 94556

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

## OFFICER NAME:

HEATHER WHITMAN

## ADDRESS:

2231 S. EMERSON ST  
DENVER, CO 80210

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

NICOLE M. MALO

## ADDRESS:

39 DAHLIA ST.

DENVER, CO 80220

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

## OFFICER NAME:

KATHERINE M. O'CONNOR

## ADDRESS:

7159 S. POPLAR LN

CENTENNIAL, CO 80112

## TITLE:

SECRETARY/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 500.

TOTAL COMPENSATION:

15,096.

=====

RECIPIENT NAME:

JK MULLEN FOUNDATION

ADDRESS:

5310 DTC PARKWAY SUITE

GREENWOOD VILLAGE, CO 80111

FORM, INFORMATION AND MATERIALS:

COMMON GRANT APPLICATION FORM OR LETTER STATING DATE AND BRIEF HISTORY  
OF THE ORG, AMT AND PURPOSE OF REQUEST, CURRENT FINANCIAL STATEMENTS

SUBMISSION DEADLINES:

APPLICATIONS FOR GRANTS ARE ACCEPTED ANYTIME PRIOR TO JUNE 1ST  
OF THE CURRENT YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO GRANTS ARE CONSIDERED TO INDIVIDUALS OR ORGANIZATIONS THAT DO NOT  
HAVE A FEDERALLY APPROVED TAX EXEMPT STATUS

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

## RECIPIENT NAME:

GRALAND SCHOOL

## ADDRESS:

30 BIRCH STREET  
DENVER, CO 80220

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 750.

## RECIPIENT NAME:

GEORGE WASHINGTON UNIVERSITY  
PHILLIPS HALL

## ADDRESS:

801 22ND ST N.W.  
WASHINGTON, DC 20052

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

THE CHANDA PLAN FOUNDATION

## ADDRESS:

8725 WEST 14TH AVENUE  
DENVER, CO 80215

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 4,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

## RECIPIENT NAME:

ESCUELA DE GUADALUPE

## ADDRESS:

3401 PECOS ST.  
DENVER, CO 80211

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

ENGLISH SPRINGER RESCUE AMERICA

## ADDRESS:

33291 GREENWOOD DRIVE  
LAKE ELSINORE, CA 92530

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

DIVINE MERCY SUPPORTIVE CARE

## ADDRESS:

303 SOUTH BROADWAY SUITE #220  
DENVER, CO 80209

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

FOOTHILLS ANIMAL FOUNDATION

## ADDRESS:

580 MCINTYRE STREET  
GOLDEN, CO 80401

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

NATIONAL TRUST FOR HISTORIC  
PRESERVATION

## ADDRESS:

1420 OGDEN STREET #201  
DENVER, CO 80236

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

SECOND WIND FUND, INC

## ADDRESS:

13701 WEST JEWELL AVENUE #251  
LAKEWOOD, CO 80228

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

COLORADO DOMINICAN VOCATION  
FOUNDATION

## ADDRESS:

3005 W. 29TH AVENUE  
DENVER, CO 80211

## RELATIONSHIP:

PUBLIC

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

UNIVERSITY OF DENVER - ATHLETICS

## ADDRESS:

PO BOX 910585  
DENVER, CO 80291

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,500.

## RECIPIENT NAME:

DUMB FRIENDS LEAGUE

## ADDRESS:

2080 SOUTH QUEBEC ST.  
DENVER, CO 80231

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 5,750.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

## RECIPIENT NAME:

SAINT JOSEPH HOSPITAL

## ADDRESS:

1375 EAST 19TH AVENUE

DENVER, CO 80218

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 6,750.

## RECIPIENT NAME:

COLORADO ACADEMY

## ADDRESS:

3800 SOUTH PIERCE STREET

DENVER, CO 80235

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 750.

## RECIPIENT NAME:

LITTLE SISTERS OF THE POOR

## ADDRESS:

36209 WEST 39TH AVE

DENVER, CO 80211

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 24,325.

=====

## RECIPIENT NAME:

Dominican Sisters Home Health Agency

## ADDRESS:

2501 GAYLORD ST  
DENVER, CO 80205

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,500.

## RECIPIENT NAME:

HAVERN CENTER

## ADDRESS:

4000 SOUTH WADSWORTH BLVD  
LITTLETON, CO 80123

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 19,300.

## RECIPIENT NAME:

HISTORIC DENVER, INC

## ADDRESS:

1420 OGDEN STREET SUITE 202  
DENVER, CO 80218

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

BAYAUD INDUSTRIES

## ADDRESS:

333 WEST BAYAUD AVE  
DENVER, OH 80223

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

CHILDREN'S MUSEUM

## ADDRESS:

2121 CHILDREN'S MUSEUM DRIVE  
DENVER, CO 80211

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

DENVER ACADEMY

## ADDRESS:

4400 EAST ILIFF AVE  
DENVER, CO 80222

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 32,300.

=====

## RECIPIENT NAME:

SAFEHOUSE DENVER

## ADDRESS:

1649 DOWNING STREET

DENVER, CO 80218

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

REGIS JESUIT HIGH SCHOOL

## ADDRESS:

6300 S. LEWISTON WAY

AURORA, CO 80016

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 6,300.

## RECIPIENT NAME:

ROCKY MOUNTAIN MULTIPLE

SCLEROSIS CENTER

## ADDRESS:

8845 WAGNER STREET

WESTMINSTER, CO 80031

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

KIDS FIRST HEALTH CARE

## ADDRESS:

4675 E. 69TH AVE

COMMERCE CITY, CO 80022

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

HOME HEALTH CARE PROFESSIONALS INC

## ADDRESS:

3680 S. GALAPAGO STREET STE 102

ENGLEWOOD, CO 80110

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,500.

## RECIPIENT NAME:

COLORADO THERAPEUTIC RIDING CENTER

## ADDRESS:

11968 MINERAL RD

LONGMONT, CO 80504

## RELATIONSHIP:

PUBLIC

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 6,000.

## RECIPIENT NAME:

MI CASA RESOURCE CENTER

## ADDRESS:

360 ACOMA ST  
DENVER, CO 80223

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

SACRED HEART HOUSE OF DENVER

## ADDRESS:

2844 LAWRENCE STREET  
DENVER, CO 80205

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

COLORADO COALITION FOR THE HOMELESS

## ADDRESS:

2111 CHAMPA STREET  
DENVER, CO 80205

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 250.

## RECIPIENT NAME:

FREEDOM SERVICE DOGS INC.

## ADDRESS:

2000 WEST UNION AVE  
ENGLEWOOD, CO 80110

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

PROJECT ANGEL HEART

## ADDRESS:

4950 WASHINGTON STREET  
DENVER, CO 80216

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

DENVER CASA

## ADDRESS:

1420 OGDEN STREET, SUITE A1  
DENVER, CO 80218

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:

FATHER WOODY'S HAVEN OF HOPE

ADDRESS:

1101 WEST 7TH AVE

DENVER, CO 80204

RELATIONSHIP:

PUBLIC

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:

ADAPTIVE ADVENTURES

ADDRESS:

4840 PEARL EAST CIRCLE #201 W

BOULDER, CO 80301

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,675.

RECIPIENT NAME:

MULLEN HIGH SCHOOL

ADDRESS:

3601 S. LOWELL BLVD

DENVER, CO 80236

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 31,300.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

## RECIPIENT NAME:

ARAPAHOE RESCUE PATROL INC

## ADDRESS:

5852 S. MALAYA CT  
CENTENNIAL, CO 80015

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

KIDS IN NEED OF DENTISTRY

## ADDRESS:

2465 S DOWNING ST STE 210  
DENVER, CO 80210

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

## RECIPIENT NAME:

DENVER RESCUE MISSION

## ADDRESS:

PO BOX 5206  
DENVER, CO 80217

## RELATIONSHIP:

NOT APPLICABLE

## PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

TOTAL GRANTS PAID:

203,950.

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