



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2016, or tax year beginning 08-01-2016, and ending 07-31-2017

Name of foundation WEATHERTOP FOUNDATION F/K/A THOMAS NELSON URBAN JR		A Employer identification number 42-1431036	
Number and street (or P O box number if mail is not delivered to street address) 5320 GRAND AVENUE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code DES MOINES, IA 50312		B Telephone number (see instructions) (804) 282-2554	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,892,610		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,539	1,539		
	4 Dividends and interest from securities	190,288	190,288		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	794,834			
	b Gross sales price for all assets on line 6a	2,463,684			
	7 Capital gain net income (from Part IV, line 2)		794,834		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	27,208	15,917		
	12 Total. Add lines 1 through 11	1,013,869	1,002,578		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	5,585	2,793		2,792
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	11,291			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,666			3,666
	22 Printing and publications				
	23 Other expenses (attach schedule)	40,979	40,979		
	24 Total operating and administrative expenses. Add lines 13 through 23	61,521	43,772		6,458
	25 Contributions, gifts, grants paid	356,500			356,500
	26 Total expenses and disbursements. Add lines 24 and 25	418,021	43,772		362,958
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	595,848			
	b Net investment income (if negative, enter -0-)		958,806		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	1,470,118	1,192,533	1,192,533		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	5,755,023	5,979,445	9,227,267		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	3,823,876	4,394,431	4,472,810		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,049,017	11,566,409	14,892,610			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	11,049,017	11,566,409			
30	Total net assets or fund balances (see instructions)	11,049,017	11,566,409				
31	Total liabilities and net assets/fund balances (see instructions) .	11,049,017	11,566,409				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,049,017
2	Enter amount from Part I, line 27a	2	595,848
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	11,644,865
5	Decreases not included in line 2 (itemize) ▶ _____	5	78,456
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	11,566,409

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	794,834
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-20,437

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,263,968	13,177,407	0 095919
2014	734,158	13,372,700	0 054900
2013	1,151,225	11,979,238	0 096102
2012	442,675	10,039,234	0 044094
2011	420,133	8,840,237	0 047525

2 Total of line 1, column (d)	2	0 338540
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067708
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	14,043,605
5 Multiply line 4 by line 3	5	950,864
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,588
7 Add lines 5 and 6	7	960,452
8 Enter qualifying distributions from Part XII, line 4	8	362,958

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	19,176
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	19,176
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	19,176
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	11,291
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	11,291
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	7,885
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>IA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>WILLIAM G URBAN</u> Telephone no ► <u>(804) 282-2554</u>			

Located at ► 29 LIBBIE AVENUE RICHMOND VA ZIP+4 ► 23226

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	13,122,239
b	Average of monthly cash balances.	1b	1,135,228
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,257,467
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	14,257,467
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	213,862
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,043,605
6	Minimum investment return. Enter 5% of line 5.	6	702,180

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	702,180
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	19,176
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	19,176
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	683,004
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	683,004
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	683,004

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	362,958
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	362,958
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	362,958

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				683,004
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				587,765
d From 2014.				118,508
e From 2015.				617,024
f Total of lines 3a through e.	1,323,297			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 362,958				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				362,958
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	320,046			320,046
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,003,251			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,003,251			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				267,719
c Excess from 2014.				118,508
d Excess from 2015.				617,024
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	356,500
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. **1c**
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name MATT JUFFER	Preparer's Signature	Date 2017-09-01	Check if self-employed <input type="checkbox"/>	PTIN P00083072
Firm's name ▶ HAMILTON JUFFER & ASSOCIATES LLP				Firm's EIN ▶ 20-3626340
Firm's address ▶ 666 GRAND AVE STE 2400 DES MOINES, IA 503092506				Phone no (515) 245-3737

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AMERICAN TOWER REIT INC (HLDG CO) SH	P	2013-04-05	2017-05-02
SUN COMMNTYS INC REIT	P	2012-02-10	2017-05-23
WELLS FARGO & CO NEW COM	P	2016-08-24	2016-09-27
MEDNAX INC	P	2013-07-08	2017-02-07
IMPRIVATA INC	P	2014-11-05	2016-09-19
AVALONBAY CMMUN INC REIT	P	1995-04-26	2017-05-02
VANGUARD FTSE ALL WORLD EX US	P	2008-11-06	2017-06-20
CORE LABORATORIES NV	P	2011-07-21	2017-05-09
BE AEROSPACE INC	P	2012-09-13	2017-01-04
ABIOMED INC	P	2015-10-30	2016-09-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,067		11,733	7,334
21,666		8,640	13,026
49,483		53,383	-3,900
9,746		6,957	2,789
38,500		30,344	8,156
19,110		1,700	17,410
81,621		50,388	31,233
10,568		11,096	-528
6,099		2,961	3,138
23,527		14,877	8,650

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,334
			13,026
			-3,900
			2,789
			8,156
			17,410
			31,233
			-528
			3,138
			8,650

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CD BANK BARODA NEW YORK, NY 01 000%	P	2017-06-20	2017-07-31
VANGUARD MID-CAP ETF	P	2011-03-31	2017-06-20
CORE LABORATORIES NV	P	2015-04-15	2017-05-09
BE AEROSPACE INC	P	2010-02-11	2017-01-04
CD BERKSHIRE BK PITTSFIELD, MA 01 00	P	2017-06-20	2017-07-31
BOEING CO COM	P	2016-02-02	2017-07-26
CORE LABORATORIES NV	P	2016-03-16	2017-05-09
BE AEROSPACE INC	P	2010-02-17	2017-01-04
DIGITAL RLTY TR INC	P	2011-02-15	2017-06-22
AMERICAN EXPRESS COMPANY	P	2011-01-01	2017-07-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
200,000		200,000	
103,991		58,419	45,572
10,568		11,884	-1,316
24,399		7,056	17,343
200,000		200,000	
40,257		20,654	19,603
5,284		5,512	-228
4,269		1,306	2,963
17,957		8,363	9,594
22,213		11,139	11,074

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			45,572
			-1,316
			17,343
			19,603
			-228
			2,963
			9,594
			11,074

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CORE LABORATORIES NV	P	2006-09-27	2017-05-09
BE AEROSPACE INC	P	2016-05-02	2017-01-04
ISHARES MSCI EMERGING MKTS	P	2011-03-31	2017-06-20
TIFFANY & CO NEW COM	P	2016-01-22	2017-04-18
CORE LABORATORIES NV	P	2014-11-18	2017-05-09
BE AEROSPACE INC	P	2011-05-10	2017-01-04
ISHARES S&P 500 INDEX FUND CL A	P	2001-11-29	2017-06-20
TIFFANY & CO NEW COM	P	2015-11-19	2017-04-18
BABCOCK & WILCX ENTRPRS ENTERPRISES	P	2013-06-07	2017-04-05
BE AEROSPACE INC	P	2013-02-26	2017-01-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,853		4,612	11,241
18,299		14,651	3,648
58,467		69,586	-11,119
18,202		12,468	5,734
10,568		13,912	-3,344
8,051		3,614	4,437
283,643		134,448	149,195
50,057		40,941	9,116
1,749		3,134	-1,385
6,709		4,183	2,526

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,241
			3,648
			-11,119
			5,734
			-3,344
			4,437
			149,195
			9,116
			-1,385
			2,526

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHR RUSS 2000 SCAP IDX SMALL-CAP IN	P	2001-11-29	2017-06-20
CVS HEALTH CORP COM	P	2016-01-22	2017-03-31
BABCOCK & WILCX ENTRPRS ENTERPRISES	P	2011-05-20	2017-04-05
BE AEROSPACE INC	P	2012-02-13	2017-01-04
IVY INTL CORE EQ FD CL A CORE EQUITY	P	2015-02-06	2017-06-20
DEERE & CO	P	2013-06-07	2017-03-03
BABCOCK & WILCX ENTRPRS ENTERPRISES	P	2016-12-07	2017-04-05
BE AEROSPACE INC	P	2015-10-29	2017-01-04
IVY INTL CORE EQ FD CL A CORE EQUITY	P	2015-02-05	2017-06-20
DEERE & CO	P	2011-06-13	2017-03-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
143,709		78,354	65,355
31,367		37,952	-6,585
589		971	-382
3,354		1,844	1,510
89,922		82,278	7,644
23,007		18,246	4,761
9,064		17,103	-8,039
51,848		40,153	11,695
27,375		25,367	2,008
8,764		6,563	2,201

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			65,355
			-6,585
			-382
			1,510
			7,644
			4,761
			-8,039
			11,695
			2,008
			2,201

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BABCOCK & WILCX ENTRPRS ENTERPRISES	P	2010-12-17	2017-04-05
GAMING & LEISURE PPTYS INC	P	2015-02-18	2016-12-07
MACERICH CO REIT	P	2009-12-23	2017-03-03
DEERE & CO	P	2011-01-01	2017-03-03
SPORTSMANS WAREHOUSE HOLDINGS INC	P	2017-02-10	2017-02-28
GAMING & LEISURE PPTYS INC	P	2015-02-09	2016-12-07
MACERICH CO REIT	P	2009-09-22	2017-03-03
DEERE & CO	P	2011-01-01	2017-02-21
SPORTSMANS WAREHOUSE HOLDINGS INC	P	2016-03-24	2017-02-28
GAMING & LEISURE PPTYS INC	P	2015-02-18	2016-12-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,000		4,626	-1,626
9,332		10,232	-900
1,118		506	612
12,051		5,089	6,962
4,950		6,269	-1,319
18,479		19,943	-1,464
2,302		984	1,318
39,310		16,639	22,671
12,374		30,949	-18,575
12,032		13,406	-1,374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,626
			-900
			612
			6,962
			-1,319
			-1,464
			1,318
			22,671
			-18,575
			-1,374

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MACERICH CO REIT	P	1995-04-26	2017-03-03
MARTIN MARIETTA MATLS INC COM	P	2016-02-02	2017-02-03
SPORTSMANS WAREHOUSE HOLDINGS INC	P	2016-07-07	2017-02-28
GAMING & LEISURE PPTYS INC	P	2013-02-26	2016-12-05
REXFORD INDL RLTY INC COM STK	P	2017-03-03	2017-05-26
EXXON MOBIL CORP COM	P	2010-11-05	2017-01-12
ZELTIQ AESTHETICS INC	P	2014-08-18	2017-02-16
MARKEL CORP	P	2013-10-21	2016-10-24
SIMON PROPERTY GROUP DEL REIT	P	2014-12-08	2017-03-03
EXXON MOBIL CORP COM	P	2010-09-20	2017-01-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
75,533		22,952	52,581
34,637		18,203	16,434
4,949		8,970	-4,021
1,909		2,390	-481
19,025		15,906	3,119
17,264		13,996	3,268
55,468		19,610	35,858
12,509		7,293	5,216
82,794		83,963	-1,169
34,528		24,620	9,908

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			52,581
			16,434
			-4,021
			-481
			3,119
			3,268
			35,858
			5,216
			-1,169
			9,908

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MEDNAX INC	P	2013-02-12	2017-02-07
MARKEL CORP	P	2007-12-05	2016-10-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,843		12,597	6,246
5,361		2,915	2,446

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,246
			2,446

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS NELSON URBAN JR 5320 GRAND AVENUE DES MOINES, IA 50312	PRESIDENT 1 00	0	0	0
MARY BRIGHT URBAN 5320 GRAND AVENUE DES MOINES, IA 50312				
WILLIAM GORING URBAN 29 LIBBIE AVENUE RICHMOND, VA 23226	VICE PRESIDE 1 00	0	0	0
VICTORIA URBAN BROER 12611 LAKESHORE BLVD BRATENAHL, OH 44108				
CORNELIA S URBAN 1402 EAST CAPITAL STREET NE WASHINGTON, DC 20003	TREASURER 1 00	0	0	0
THOMAS NELSON URBAN III 1775 WEST 40TH AVENUE VANCOUVER, BRITISH COLUMBIA CA				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1708 GALLERY 319 WEST BROAD STREET RICHMOND, VA 23220	N/A	CHARITY	GENERAL OPERATIONS	1,000
AMERICAN UNIVERSITY RADIO - WAMU 4401 CONNECTICUT AVE NW WASHINGTON, DC 20008	N/A	CHARITY	GENERAL OPERATIONS	2,000
ART 180 114 W MARSHALL STREET RICHMOND, VA 23220	N/A	CHARITY	GENERAL OPERATIONS	1,000
BIDDEFORD POOL COMMUNITY CLUB PO BOX 123 BIDDEFORD POOL, ME 04006	N/A	CHARITY	GENERAL OPERATIONS	1,000
BRENTON ARBORETUM 25141 260TH STREET DALLAS CENTER, IA 50063	N/A	CHARITY	GENERAL OPERATIONS	2,500
Total ► 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHEDRAL OF THE SACRED HEART 800 SOUTH CATHEDRAL PLACE RICHMOND, VA 23220	N/A	CHARITY	GENERAL OPERATIONS	1,000
CHICAGO COALITION FOR THE HOMELESS 70 E LAKE ST SUITE 720 CHICAGO, IL 60601	N/A	CHARITY	GENERAL SUPPORT	1,000
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BLVD CLAREMONT, CA 917114015	N/A	CHARITY	GENERAL OPERATIONS	250
CLEVELAND BOTANICAL GARDEN 11030 EAST BLVD CLEVELAND, OH 44106	N/A	CHARITY	GENERAL OPERATIONS	20,000
COLORADO HEADWATERS LAND TRUST PO BOX 1938 GRANBY, CO 80446	NONE	CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLORADO OUTWARD BOUND SCHOOL 5161 SHERIDAN BOULEVARD DENVER, CO 80212	N/A	CHARITY	GENERAL SUPPORT	500
CONCORD ACADEMY 166 MAIN STREET CONCORD, MA 017429956	N/A	CHARITY	ANNUAL FUND	32,000
CRANBROOK SCHOOLS PO BOX 801 BLOOMFIELD HILLS, MI 48303	N/A	CHARITY	ANNUAL FUND	500
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	N/A	CHARITY	GENERAL OPERATIONS	1,000
DES MOINES COMMUNITY PLAYHOUSE 831 42ND STREET DES MOINES, IA 50312	N/A	CHARITY	GENERAL OPERATIONS	1,000
Total 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DUKE UNIVERSITY SCHOOL OF BUSINESS BOX 90118 DURHAM, NC 277080118	N/A	CHARITY	ANNUAL FUND	3,000
EASTERN SIERRA AVALANCHE CENTER PO BOX 1675 MAMMOTH LAKES, CA 93546	N/A	CHARITY	GENERAL SUPPORT	500
FRIENDS OF INDEPENDENT SCHOOLS & BETTER EDUCATION 811 KARL JOHAN AVE NORTH TACOMA, WA 984061047	N/A	CHARITY	INDEPENDENT SCHOOL OPERATIONS	25,000
FRIENDS OF VANCOUVER ART GALLERY 750 HORNBY STREET VANCOUVER, BRITISH COLUMBIA V6Z 2H7 CA	N/A	CHARITY	GENERAL OPERATIONS	11,000
GRAND FOUNDATION PO BOX 1342 WINTER PARK, CO 80482	N/A	CHARITY	GENERAL SUPPORT	1,000
Total 3a				356,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER DSM BOTANICAL GARDEN 909 ROBERT D RAY DRIVE DES MOINES, IA 50309	N/A	CHARITY	GENERAL OPERATIONS	100,000
HARVARD BUSINESS SCHOOL FUND SOLDIERS FIELD ROAD BOSTON, MA 02163	N/A	CHARITY	ANNUAL FUND	4,000
HARVARD COLLEGE FUND 124 MOUNT AUBURN ST CAMBRIDGE, MA 021385762	N/A	PUBLIC	ANNUAL FUND	1,000
IDEASTREAM - WCPN IDEA CENTER AT PLAYHOUSE SQUARE 1375 EUCLID AVENUE CLEVELAND, OH 441151835	N/A	PUBLIC	GENERAL SUPPORT	1,000
JOHN HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	N/A	CHARITY	ANNUAL FUND	15,000
Total ▶ 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEWIS GINTER BOTANICAL GARDEN 1800 LAKESIDE AVENUE RICHMOND, VA 23228	N/A	CHARITY	CHILDREN'S GARDEN	1,000
MIDDLEBURY COLLEGE MIDDLEBURY COLLEGE MIDDLEBURY, VT 05753	N/A	CHARITY	ANNUAL FUND	4,000
MONTESSORI SCHOOL OF WOOSTER 1170 AKRON ROAD WOOSTER, OH 44691	N/A	CHARITY	GENERAL OPERATIONS	2,000
MONTESSORI HIGH SCHOOL - CLEVELAND 11025 MAGNOLIA DRIVE CLEVELAND, OH 44106	NONE	CHARITY	GENERAL SUPPORT	10,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVENUE NEW YORK, NY 10017	N/A	CHARITY	GENERAL OPERATIONS	2,000
Total 				356,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN UNIVERSITY - KELLOGG 2001 SHERIDAN ROAD EVANSTON, IL 60208	N/A	CHARITY	ANNUAL FUND	500
PRINCETON UNIVERSITY 330 ALEXANDER STREET PRINCETON, NJ 08540	N/A	CHARITY	ANNUAL FUND	11,000
RICHMOND BALLET 407 EAST CANAL ST RICHMOND, VA 23219	N/A	CHARITY	ANNUAL FUND/GENERAL OPERATIONS	2,500
RICHMOND SYMPHONY 612 E GRACE ST STE 401 RICHMOND, VA 23219	N/A	CHARITY	ANNUAL FUND/GENERAL OPERATIONS	25,000
RIDLEY COLLEGE FUND USA INC 55 BEDFORD AVE BUFFALO, NY 14216	N/A	CHARITY	GENERAL OPERATIONS	6,000
Total ▶ 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALISBURY HOUSE FOUNDATION 4025 TONAWANDA DRIVE DES MOINES, IA 50312	N/A	CHARITY	GNERAL OPERATIONS	1,000
SHAKER LAKES CHARITABLE PROJECTS C/O CATHERINE LOPRESTI 3745-6 LANDER ROAD CHAGRIN FALLS, OH 44022	N/A	CHARITY	GENERAL OPERATIONS	500
SIMPSON COLLEGE 701 NORTH C STREET INDIANOLA, IA 50125	N/A	CHARITY	ANNUAL FUND	10,000
ST ANDREW'S SCHOOLS 350 NOXONTOWN ROAD MIDDLETOWN, DE 19709	N/A	CHARITY	ANNUAL FUND	500
ST BRENDAN'S CHAPEL 271 MAIN STREET SACO, ME 04072	N/A	CHARITY	ANNUAL FUND	250
Total 				356,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARTIN'S IN THE FIELD ST MARTINS LANE BIDDLEFORD POOL, ME 04006			GENERAL SUPPORT	500
ST PAUL'S SCHOOL 325 PLEASANT STREET CONCORD, NH 033019966	N/A	CHARITY	ANNUAL FUND	250
ST STEPHEN'S PRESCHOOL 6000 GROVE AVENUE RICHMOND, VA 23226			GENERAL SUPPORT	500
STANFORD UNIVERSITY - BUSINESS 655 KNIGHT WAY STANFORD, CA 94305	N/A	CHARITY	GENERAL OPERATIONS	1,000
THAT CAN BE ME INC 19513 SHAKER BOULEVARD CLEVELAND, OH 44122	N/A	CHARITY	GENERAL OPERATIONS	1,000
Total ▶ 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY CIRCLE INC 10831 MAGNOLIA DRIVE CLEVELAND, OH 44106	N/A	CHARITY	GENERAL OPERATIONS	3,000
UNIVERSITY OF CHICAGO - HUMANITIES 1115 E 58TH STREET CHICAGO, IL 60637	N/A	CHARITY	ANNUAL FUND	500
UNIVERSITY OF CHICAGO - BOOTH 5807 SOUTH WOODLAWN AVE CHICAGO, IL 60637	N/A	CHARITY	ANNUAL FUND	500
UNIVERSITY OF CHICAGO - HARRIS 1155 E 60TH ST STE 111 CHICAGO, IL 60637	N/A	CHARITY	ANNUAL FUND	500
VIRGINIA SQUASH RACQUET ASSOCIATION PO BOX 2514 RICHMOND, VA 23218	NONE	CHARITY	GENERAL SUPPORT	9,250
Total ▶ 3a				356,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLOWBANK FOUNDATION USA 45 BYANT WOODS NORTH AMHERST, NY 14228	N/A	CHARITY	GENERAL OPERATIONS	35,000
WINTER PARK HORSEMAN'S ASSOCIATION PO BOX 245 WINTER PARK, CO 80842			GENERAL SUPPORT	1,000
Total ▶ 3a				356,500

TY 2016 Investments Corporate Stock Schedule**Name:** WEATHERTOP FOUNDATION

F/K/A THOMAS NELSON URBAN JR

EIN: 42-1431036

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABIOMED, INC.	17,072	118,472
ACXIOM CORPORATION	82,663	80,910
ALBEMARLE CORPORATION	57,588	115,800
ALIGN TECHNOLOGY, INC.	39,897	125,423
ALPHABET INC A	9,498	37,820
ALPHABET INC C	42,762	74,440
AMERICAN EXPRESS CO.	21,332	46,024
AMERICAN TOWER CORPORATION	62,579	109,064
AMGEN, INC.	60,093	69,804
AMTRUST FINANCIAL SERVICES, INC.	62,165	51,600
ANHEUSER BUSCH COMPANIES, INC.	36,776	39,215
ANNALY CAPITAL MANAGEMENT	93,327	103,458
APOLLO COMMERCIAL REAL ESTATE	100,265	99,165
APPLE, INC.	50,893	113,035
AVALONBAY COMMUNITIES INC.	10,331	100,984
BABCOCK & WILCOX COMPANY		
BE AEROSPACE, INC.		
BECTON DICKINSON CO.	37,853	104,728
BERKSHIRE HATHAWAY CLASS B	49,962	139,976
BLACKROCK S&P 500 STOCK FUND INVESTO		
BLACKROCK SMALL CAP INDEX A		
BOEING COMPANY	38,343	78,800
BOSTON PROPERTIES	69,541	96,728
BROWN FORMAN CORP B	13,053	41,496
BWX TECHNOLOGIES INC.	23,408	62,057
CANADIAN NATIONAL RAILWAY COMPANY	27,016	82,181
COLGATE-PALMOLIVE	24,550	53,428
CORE LABORATORIES INC.		
COSTCO WHOLESALE CORPORATION	81,937	76,085
CVS HEALTH CORP		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DEERE & CO.		
DIAGEO, P.L.C. ADR	25,775	49,617
DIGITAL REALTY TRUST, INC.	47,473	98,039
DUKE REALTY CORPORATION	48,719	117,219
ECOLABS, INC.	68,426	82,294
EQUITY RESIDENTIAL	43,852	95,284
EXXONMOBIL		
FASTENAL COMPANY	40,754	42,960
FIVE BELOW INC.	34,579	48,310
FMC CORP	35,625	57,285
GAMING & LEISURE PROPERTIES, INC.		
GENESEE & WYOMING INC. A	90,568	92,723
HARRIS CORPORATION	34,737	94,209
HEALTHCARE SERVICES GROUP	37,261	74,143
HEINEKEN NV ADR	64,573	115,689
HEXCEL CORPORATION	36,076	76,755
IMPRIVATA, INC		
INTERSECT ENT INC	43,929	41,100
ISHARES EMERGING MARKET INDEX FUND	173,549	187,245
ISHARES RUSSELL 2000 INDEX FUND	76,531	91,982
ISHARES RUSSELL 2000 SMALL CAP	269,559	437,922
ISHARES S&P 500 INDEX FUND	432,094	859,409
IVY INTERNATIONAL CORE EQUITY FUND	321,713	362,916
JBG SMITH PROPERTIES	16,038	17,740
K2M GROUP HOLDINGS	101,080	158,851
KIMCO REALTY CORPORATION	87,804	95,855
KINSALE CAPITAL GROUP INC.	73,153	116,760
KITE REALITY GROUP TRUST	121,653	96,491
LIVE NATION ENTERTAINMENT INC.	89,134	156,534
LKQ CORP	55,843	65,664

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MACERICH COMPANY		
MARKEL CORPORATION	73,480	202,515
MARTIN MARIETTA MATERIALS, INC		
MASTERCARD, INC.	27,565	127,800
MEDICAL PROPERTIES TRUST, INC.	69,302	90,860
MEDNAX, INC.	19,548	21,141
MICROSOFT CORPORATION	40,893	58,160
MSCI, INC.	34,553	116,685
NESTLE, SA	58,058	84,290
NEWMARKET CORPORATION	24,056	73,157
NIKE INC.	52,453	59,050
NOVARTIS AG ADR	48,373	74,124
ON SEMICONDUCTOR CORP	102,807	147,497
PATTERSON-UTI ENERGY INC	76,805	73,492
PAYLOCITY HOLDING CORP	87,892	113,675
PAYPAL HOLDINGS INC	23,368	23,420
PRA GROUP INC.	112,254	132,692
PRAXAIR, INC.	48,521	66,382
PRICELINE GROUP INC	32,811	40,570
PRIMERICA INC	51,938	50,656
PROLOGIS	54,629	118,580
QUATERRA RESOURCES, INC.	23,954	3,402
REXFORD INDUSTRIAL REALTY INC	84,076	105,524
SIMON PROPERTY GROUP INC		
SL GREEN REALTY CORP	87,150	88,780
SMART SAND INC.	59,919	26,320
SPORTSMANS WAREHOUSE HOLDINGS INC		
STEWART INFORMATION SERVICES CORP	26,646	29,475
SUN COMMUNITIES, INC.	56,367	137,966
TELEFEX, INC.	39,224	79,780

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TIFFANY & COMPANY		
TINTRI INC	28,175	25,865
TRACTOR SUPPLY COMPANY	88,988	78,849
TRANSDIGM GROUP, INC	26,202	42,321
TRIMBLE NAVIGATION LTD.	69,108	114,911
TWENTY FIRST CENTURY FOX	42,106	38,732
VANGUARD FTSE EX US INDEX ETF	162,300	252,135
VANGUARD MID-CAP ETF	174,910	315,571
VENTAS, INC.	76,371	101,025
VORNADO REALTY TRUST	66,831	79,350
W . P. CAREY & COMPANY, LLC	61,386	95,914
WALT DISNEY CO	85,814	93,441
WILLIAMS SONOMA, INC.	97,210	89,471
ZELTIQ AESTHETICS, INC.		

TY 2016 Investments - Other Schedule**Name:** WEATHERTOP FOUNDATION

F/K/A THOMAS NELSON URBAN JR

EIN: 42-1431036

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BRAZIL TEAK INVESTORS, LLC.	AT COST	192,371	192,371
LONGLEAF PARTNERS FUND	AT COST	1,063,986	1,140,441
LONGLEAF PARTNERS SMALLCAP FUND	AT COST	1,284,588	1,286,512
MERIT ENERGY	AT COST	492,644	492,644
VENTRIA	AT COST	137,000	137,000
MERIT ENERGY PARTNERS I, LP	AT COST	823,842	823,842
CD - CITIZENS BANK 8/31/17	AT COST	200,000	200,000
CD - COMPASS BANK 8/31/17	AT COST	200,000	200,000

TY 2016 Other Decreases Schedule

Name: WEATHERTOP FOUNDATION
F/K/A THOMAS NELSON URBAN JR
EIN: 42-1431036

Description	Amount
PRIOR PERIOD ADJUSTMENT	78,456

TY 2016 Other Expenses Schedule

Name: WEATHERTOP FOUNDATION
F/K/A THOMAS NELSON URBAN JR

EIN: 42-1431036

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK FEES	273	273		
INVESTMENT EXPENSES	40,706	40,706		

TY 2016 Other Income Schedule**Name:** WEATHERTOP FOUNDATION

F/K/A THOMAS NELSON URBAN JR

EIN: 42-1431036**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND	11,291		
MERIT ENERGY PARTNERSHIP	11,534	11,534	
MERIT ENERGY PARTNERS I, LP	5,868	5,868	
BRAZIL TEAK INVESTORS	-1,485	-1,485	

TY 2016 Other Professional Fees Schedule

Name: WEATHERTOP FOUNDATION
F/K/A THOMAS NELSON URBAN JR

EIN: 42-1431036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,585	2,793		2,792

TY 2016 Taxes Schedule

Name: WEATHERTOP FOUNDATION
F/K/A THOMAS NELSON URBAN JR

EIN: 42-1431036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX APPLIED	11,291			