



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2016, or tax year beginning 07-01-2016, and ending 06-30-2017

Name of foundation ROSE E TUCKER DECD CHARITABLE		A Employer identification number 93-6119091	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 0634		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code MILWAUKEE, WI 532010634		B Telephone number (see instructions) (503) 464-3580	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 21,020,983		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	405,055	405,055		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,150,721			
	b Gross sales price for all assets on line 6a				
		2,275,304			
	7 Capital gain net income (from Part IV, line 2)		1,150,721		
	8 Net short-term capital gain			0	
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,401			
	12 Total. Add lines 1 through 11	1,560,177	1,555,776		
	13 Compensation of officers, directors, trustees, etc	173,486	156,137		17,349
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	53,983			53,983
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	28,602	7,602		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	1,200			1,200
	24 Total operating and administrative expenses. Add lines 13 through 23	257,271	163,739	0	72,532
	25 Contributions, gifts, grants paid	1,105,185			1,105,185
	26 Total expenses and disbursements. Add lines 24 and 25	1,362,456	163,739	0	1,177,717
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	197,721			
	b Net investment income (if negative, enter -0-)		1,392,037		
	c Adjusted net income(if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing			0		
	2	Savings and temporary cash investments	15,824	76,081	76,081		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	8,228,854	17,781,660	20,944,902		
	c	Investments—corporate bonds (attach schedule)	1,107,931				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	8,307,410		0		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,660,019	17,857,741	21,020,983			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	17,660,019	17,857,741			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	17,660,019	17,857,741				
31	Total liabilities and net assets/fund balances (see instructions) .	17,660,019	17,857,741				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,660,019
2	Enter amount from Part I, line 27a	2	197,721
3	Other increases not included in line 2 (itemize) ▶ _____	3	1
4	Add lines 1, 2, and 3	4	17,857,741
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	17,857,741

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,150,721
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,336,558	19,839,937	0 067367
2014	1,117,386	21,271,107	0 052531
2013	1,897,070	21,210,264	0 089441
2012	1,267,456	20,195,780	0 062758
2011	1,134,808	19,564,875	0 058002
2 Total of line 1, column (d)			2 0 330099
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 06602
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 20,268,394
5 Multiply line 4 by line 3			5 1,338,119
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 13,920
7 Add lines 5 and 6			7 1,352,039
8 Enter qualifying distributions from Part XII, line 4			8 1,177,717

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	27,841
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	27,841
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	27,841
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	35,056
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	35,056
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	7,215
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 7,215 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>US BANK</u> Telephone no ► <u>(503) 464-3580</u>			

Located at ► 555 SW OAK PORTLAND OR ZIP+4 ► 97204

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
US BANK PO BOX 3168 PORTLAND, OR 97208	CO-TRUSTEE 1	149,486		
MILO E ORMSETH 900 SW 5TH AVENUE PORTLAND, OR 97204	CO-TRUSTEE 1	12,000		
TERRY PANCOAST 900 SW 5TH AVENUE SUITE 2600 PORTLAND, OR 97204	CO-TRUSTEE 1	12,000		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STOEL RIVES LLP 900 SW FIFTH AVE SUITE 2600 PORTLAND, OR 97204	PROFESSIONAL SERVICE	53,983
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	20,269,327
b	Average of monthly cash balances.	1b	307,723
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,577,050
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,577,050
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	308,656
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,268,394
6	Minimum investment return. Enter 5% of line 5.	6	1,013,420

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,013,420
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	27,841
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	27,841
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	985,579
4	Recoveries of amounts treated as qualifying distributions.	4	3,500
5	Add lines 3 and 4.	5	989,079
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	989,079

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,177,717
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,177,717
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,177,717

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				989,079
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 2014, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	157,122			
b From 2012.	270,863			
c From 2013.	861,547			
d From 2014.	87,686			
e From 2015.	372,671			
f Total of lines 3a through e.	1,749,889			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>1,177,717</u>				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				989,079
e Remaining amount distributed out of corpus	188,638			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,938,527			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	157,122			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,781,405			
10 Analysis of line 9				
a Excess from 2012.	270,863			
b Excess from 2013.	861,547			
c Excess from 2014.	87,686			
d Excess from 2015.	372,671			
e Excess from 2016.	188,638			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROSE E TUCKER CHARITABLE TRUST
900 SW FIFTH AVENUE SUITE 2600
PORTLAND, OR 97204
(503) 294-9558

b The form in which applications should be submitted and information and materials they should include

CONTACT ABOVE - ROSE E TUCKER CHARITABLE TRUST

c Any submission deadlines

NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PRIORITY TO PROGRAMS IN EDUCATION, HEALTH & WELFARE, COMMUNITY DEVELOPMENT, SOCIAL SERVICE & ARTS & CULTURE, EMPHASIS IN THE PORTLAND METROPOLITAN AREA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,105,185
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name JOSEPH J CASTRIANO	Preparer's Signature	Date 2017-11-03	Check if self-employed ☒	PTIN P01251603
Firm's name ▶ PRICEWATERHOUSECOOPERS LLP				Firm's EIN ▶ 13-4008324
Firm's address ▶ 600 GRANT STREET PITTSBURGH, PA 15219				Phone no (412) 355-6000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1057 385 PRICE T ROWE GROWTH STK FD INC COM		2011-03-11	2016-08-19
26259 528 TCW EMERGING MARKETS INCOME FUND		2016-06-22	2016-08-19
387 242 VANGUARD EQUITY INCOME ADM		2013-08-27	2016-08-19
9103 232 PRICE T ROWE GROWTH STK FD INC COM		2011-03-11	2017-02-24
6727 709 VANGUARD EQUITY INCOME ADM		2013-08-27	2017-02-24
802 118 VANGUARD 500 IDX ADML		2016-06-22	2017-02-24
10500 U S BANCORP		1976-01-18	2017-03-17
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
56,877		34,989	21,888
222,418		210,601	11,817
26,096		22,468	3,628
529,535		301,226	228,309
481,435		390,342	91,093
175,768		154,295	21,473
574,047		10,662	563,385
			209,128

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			21,888
			11,817
			3,628
			228,309
			91,093
			21,473
			563,385

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD BY DESIGN 4837 NE COUCH STREET PORTLAND, OR 97213	NONE	PC	GENERAL OPERATING	1,000
SOLVE 2000 SW 1ST AVE SUITE 400 PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	2,500
SOUTHERN OR LAND CONVERVANCY INC PO BOX 954 PORTLAND, OR 97520	NONE	PC	GENERAL OPERATING	2,500
CASCADE AIDS PROJECTS 520 NW DAVIS ST SUITE 215 PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	5,000
CATHOLIC YOUTH ORGANIZATION 825 NE 20TH AVENUE SUITE 120 PORTLAND, OR 97232	NONE	PC	GENERAL OPERATING	10,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS INC OF THE PACIFIC NW 4800 SW MACADAM AVE SUITE 309 PORTLAND, OR 97239	NONE	PC	GENERAL OPERATING	3,500
UPSTREAM PUBLIC HEALTH 240 N BROADWAY SUITE 214 PORTLAND, OR 97227	NONE	PC	GENERAL OPERATING	2,000
AMERICAN NATIONAL RED CROSS 3131 N VANCOUVER AVE PORTLAND, OR 97227	NONE	PC	GENERAL OPERATING	2,500
ANTFARM 39140 PROCTOR BLVD SANDY, OR 97055	NONE	PC	GENERAL OPERATING	1,500
CALL TO SAFETY PO BOX 42610 PORTLAND, OR 97242	NONE	PC	GENERAL OPERATING	2,500
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DENTAL LIFETIME NETWORK PO BOX 690 WILSONVILLE, OR 97070	NONE	PC	GENERAL OPERATING	2,500
THE FOREST PARK CONSERVANCY 210 NW 17TH AVE SUITE 201 PORTLAND, OR 97215	NONE	PC	GENERAL OPERATING	4,000
FRIENDS OF THE BANKS COMM LIBRARY 42461 NW MARKET STREET BANKS, OR 97106	NONE	PC	GENERAL OPERATING	5,000
LAN SU CHINESE GARDEN 220 NW SECOND AVE SUITE 1050 PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	1,500
LEACH GARDEN FRIENDS 6704 SE 122ND AVE PORTLAND, OR 97236	NONE	PC	GENERAL OPERATING	20,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST VINCENT DE PAUL SOCIETY OF PORTLAND OR PO BOX 42157 PORTLAND, OR 972420157	NONE	PC	GENERAL OPERATING	2,500
ELGIN HEALTH DISTRICT PO BOX 983 ELGIN, OR 97827	NONE	PC	GENERAL OPERATING	10,000
FRIENDS OF THE CORNELIUS PUB LIBRARY PO BOX 145 CORNELIUS, OR 97113	NONE	PC	GENERAL OPERATING	10,000
JANUS YOUTH PROGRAMS INC 707 NE COUCH PORTLAND, OR 97232	NONE	PC	GENERAL OPERATING	2,500
LIVING YOGA 5100 SE MACADAM SUITE 360 PORTLAND, OR 97239	NONE	PC	GENERAL OPERATING	2,000
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ASSEMBLY OF STATE ART AGYS 1200 18TH ST NW SUITE 1100 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING	15,000
KIDS CLUB OF HARNEY COUNTY PO BOX 1035 BURNS, OR 97720	NONE	PC	GENERAL OPERATING	15,000
LEZAK LEGACY FELLOWSHIP PROGRAM C/O LEWIS & CLARK LAW SCHOOL 10015 SW TERWILLIGER BLCD PORTLAND, OR 97219	NONE	PC	GENERAL OPERATING	10,000
PARROT CREEK CHILD & FAMILY SVCS 1001 MOLALLA AVENUE SUITE 209 OREGON CITY, OR 97045	NONE	PC	GENERAL OPERATING	1,500
PORTLAND ANIMAL WELFARE TEAM 25 NW 23RD PLACE SUITE 6 BOX 489 PORTLAND, OR 97210	NONE	PC	GENERAL OPERATING	1,500
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PORTLAND PLAYHOUSE 602 NE PRESCOTT ST PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	2,500
FOODCORPS INC 2544 NW UPSHUR STREET PORTLAND, OR 97210	NONE	PC	GENERAL OPERATING	10,000
FRIENDS OF THE CHILDREN-PORTLAND 44 NE MORRIS STREET PORTLAND, OR 97212	NONE	PC	GENERAL OPERATING	6,500
FRIENDS OF THE JEFFERSON LIBRARY PO BOX 656 JEFFERSON, OR 97352	NONE	PC	GENERAL OPERATING	2,000
FRUIT & FLOWER DAY NURSERY - PORTLAND 2378 NW IRVING ST PORTLAND, OR 97210	NONE	PC	GENERAL OPERATING	5,000
Total 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IMAGO THEATRE MASK ENSEMBLE PO BOX 15182 PORTLAND, OR 97293	NONE	PC	GENERAL OPERATING	2,000
OREGON COAST AQUARIUM 2820 SE FERRY SLIP ROAD NEWPORT, OR 97365	NONE	PC	GENERAL OPERATING	10,000
OREGON COMMUNITY WAREHOUSE INC 3969 NE MARTIN LUTHER KING JR BLVD PORTLAND, OR 97212	NONE	PC	GENERAL OPERATING	3,500
OREGON SHAKESPEAREAN FESTIVAL ASSN PO BOX 158 15 SOUTH PIONEER ST ASHLAND, OR 97520	NONE	PC	GENERAL OPERATING	12,500
THE DOUGY CENTER INC PO BOX 86852 PORTLAND, OR 97286	NONE	PC	GENERAL OPERATING	3,500
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUR UNITED VILLAGES 3625 N MISSISSIPPI AVE PORTLAND, OR 97227	NONE	PC	GENERAL OPERATING	6,000
PORTLAND YOUTH BUILDERS 4816 SE 92ND AVE PORTLAND, OR 97266	NONE	PC	GENERAL OPERATING	3,000
SALMON SAFE 805 SE 32ND AVE PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	2,500
VIRGINIA GARCIA MEMORIAL FOUNDATION PO BOX 486 CORNELIUS, OR 97113	NONE	PC	GENERAL OPERATING	10,000
WILLAMETTE RIVERKEEPER 1515 SE WATER AVE 102 PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	1,500
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLAMETTE UNIVERSITY 900 STATE STREET SALEM, OR 97301	NONE	PC	GENERAL OPERATING	40,000
PORTLAND FRUIT TREE PROJECT 5431 NE 20TH AVE PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	2,500
PORTLAND THEATRE PROJECT PO BOX 14845 PORTLAND, OR 97293	NONE	PC	GENERAL OPERATING	5,000
PACIFIC RIVERS COUNCIL 317 SW ALDER STREET SUITE 900 PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	3,500
CAMP FIRE COLUMBIA 619 SW 11TH AVE SUITE 234 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	3,000
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA LAND TRUST 850 OFFICERS ROW VANCOUVER, WA 98661	NONE	PC	GENERAL OPERATING	2,000
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH ST PORTLAND, OR 97218	NONE	PC	GENERAL OPERATING	10,000
CONCORDIA UNIVERSITY 2811 NE HOLMAN ST PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	50,000
FRIENDS OF THE COLUMBIA GORGE 522 SW 5TH AVE SUITE 720 PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	2,000
DE LA SALLE N CATHOLIC HIGH SCHOOL 7528 NORTH FENWICK AVENUE PORTLAND, OR 97217	NONE	PC	GENERAL OPERATING	8,500
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ECOTRUST 721 NW 9TH AVENUE SUITE 200 PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	12,000
FISHTRAP INC PO BOX 38 ENTERPRISE, OR 97828	NONE	PC	GENERAL OPERATING	1,000
BROADWAY ROSE THEATER COMPANY PO BOX 231004 TIGARD, OR 97281	NONE	PC	GENERAL OPERATING	1,500
THE CAMPAIGN FOR EQUAL JUSTICE 620 SW FIFTH AVENUE SUITE 1225 PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	30,000
CHESS FOR SUCCESS 2701 NW VAUGHN STREET SUITE 101 PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	5,000
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADLEY ANGLE HOUSE 5432 N ALBINA AVENUE PORTLAND, OR 97217	NONE	PC	GENERAL OPERATING	4,500
ARTISTS REPERTORY THEATRE 1515 SW MORRISON STREET PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	6,000
ASSISTANCE LEAGUE OF PORTLAND 4000 SW 117TH AVENUE BEAVERTON, OR 97005	NONE	PC	GENERAL OPERATING	2,500
CLASSROOM LAW PROJECT 620 SW MAIN STREET SUITE 102 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	3,500
CASA FOR CHILDREN INC 1401 NE 68TH AVENUE PORTLAND, OR 97213	NONE	PC	GENERAL OPERATING	9,205
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GROWING GARDENS 2203 NE OREGON ST PORTLAND, OR 97232	NONE	PC	GENERAL OPERATING	7,500
I HAVE A DREAM FDN - OR 2916 ALBERTA STREET SUITE D PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	25,000
MEALS ON WHEELS PEOPLE INC 7710 SW 31ST AVE PORTLAND, OR 97219	NONE	PC	GENERAL OPERATING	5,000
HOUSING DEVELOPMENT CENTER 847 NE 19TH AVE PORTLAND, OR 97232	NONE	PC	GENERAL OPERATING	2,500
LEWIS & CLARK COLLEGE 0615 SW PALATINE HILL ROAD PORTLAND, OR 97219	NONE	PC	GENERAL OPERATING	60,000
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LINFIELD COLLEGE 900 SE BAKER STREET MCMINNVILLE, OR 97128	NONE	PC	GENERAL OPERATING	7,500
IMPACT NW PO BOX 33530 PORTLAND, OR 97292	NONE	PC	GENERAL OPERATING	4,000
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM SUITE 105 PORTLAND, OR 97239	NONE	PC	GENERAL OPERATING	1,500
NATURAL RESOURCES DEFENSE COUNCIL 111 SUTTER STREET 20TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING	22,500
METROPOLITAN FAMILY SERVICE 1808 SE BELMONT PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	5,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWEST PILOT PROJECT INC 1430 SW BROADWAY SUITE 200 PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	2,500
NEW AVENUES FOR YOUTH INC 1220 SW COLUMBIA STREET PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	3,500
OPAL CREEK ANCIENT FOREST CENTER 721 NW 9TH AVE SUITE 236 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	3,500
OREGON COLLEGE OF ART & CRAFT 8245 SW BARNES ROAD PORTLAND, OR 97225	NONE	PC	GENERAL OPERATING	3,000
OREGON COUNCIL FOR THE HUMANITIES 921 SW WASHINGTON ST 150 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	6,500
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVENUE PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	20,000
OREGON SYMPHONY ASSOCIATION 921 SW WASHINGTON SUITE 200 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	35,000
OREGON BALLET 0720 SW BANCROFT STREET PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	25,000
OR ALLIANCE OF INDEPENDENT COLLEGES AND UNIVERSITIES 1211 SW 5TH AVE SUITE 1900 PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	12,000
OREGON FOOD BANK 7900 NE 33RD DR PORTLAND, OR 97238	NONE	PC	GENERAL OPERATING	15,000
Total 				1,105,185
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	9,260
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND, OR 97221	NONE	PC	GENERAL OPERATING	10,000
PORTLAND CENTER STAGE 128 NW ELEVENTH AVE PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	20,000
REGIONAL ARTS & CULTURE COUNCIL 411 NW PARK AVENUE SUITE 101 PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	3,500
PORTLAND STATE UNIVERSITY PO BOX 751 PORTLAND, OR 97207	NONE	PC	GENERAL OPERATING	100,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97207	NONE	PC	GENERAL OPERATING	1,500
PORTLAND OPERA ASSOCIATION 211 E CARUTHERS ST PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	6,000
SISTERS OF THE ROAD CAFE INC 133 NW SIXTH AVENUE PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	10,000
STORE TO DOOR 7730 SW 31ST AVENUE PORTLAND, OR 97219	NONE	PC	GENERAL OPERATING	1,500
ST ANDREW NATIVITY SCHOOL 4924 NE 9TH AVENUE PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	8,500
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHEAST COMMUNITY HEALTH CENTER 7780 SW CAPITOL HWY PORTLAND, OR 97129	NONE	PC	GENERAL OPERATING	3,500
THE LIBRARY FOUNDATION INC 620 SW FIFTH AVENUE SUITE 1025 PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	30,000
SATURDAY ACADEMY 5000 N WILLAMETTE BLVD PORTLAND, OR 97203	NONE	PC	GERERAL OPERATING	3,500
ST MARY'S ACADEMY 1615 SW 5TH AVE PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	7,500
WRITE AROUND PORTLAND 133 SW 2ND AVE SUITE 304 PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	1,500
Total 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN RIVERS CONSERVANCY 71 SW OAK ST PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	10,000
YOUNG AUDIENCES OF OR INC 1220 SW MORRISON SUITE 1000 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	12,000
YWCA OF GREATER PORTLAND 1111 SW 10TH AVE PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	3,000
RAPHAEL HOUSE OF PORTLAND 4110 SE HAWTHORNE BLVD NO 503 PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	4,000
ROSE HAVEN CIC PO BOX 10405 PORTLAND, OR 97296	NONE	PC	GENERAL OPERATING	2,500
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLASSICAL UP CLOSE PO BOX 23751 TIGARD, OR 97223	NONE	PC	GENERAL OPERATING	5,000
OREGON BLACK PIONEERS 117 COMMERCIAL ST NE SUITE 210 SALEM, OR 97301	NONE	PC	GENERAL OPERATING	1,500
CONSTRUCTING HOPE & PRE-APPRENTICESHIP PROGRAM 405 NE CHURCH STREET PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	2,500
GRANTMAKERS OF OREGON & SW WA PO BOX 6381 PORTLAND, OR 972286381	NONE	PC	GENERAL OPERATING	2,720
GLEANERS OF CLACKAMAS COUNTY INC PO BOX 1660 OREGON CITY, OR 97045	NONE	PC	GENERAL OPERATING	5,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MT ADAMS INSTITUTE 2453 HIGHWAY 141 TROUT LAKE, WA 98650	NONE	PC	GENERAL OPERATING	3,000
FRIENDS OF TRYON CREEK STATE PARK 111321 SW TERWILLIGER BLVD PORTLAND, OR 97219	NONE	PC	GENERAL OPERATING	3,000
JAPANESE GARDEN SOCIETY OF OR PO BOX 3847 PORTLAND, OR 97208	NONE	PC	GENERAL OPERATING	3,500
THE OLD CHURCH INC 1422 SW 11TH AVE PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	2,500
THE CHILDREN'S BOOK BANK 2680 SW RAVENSVIEW DRIVE PORTLAND, OR 97201	NONE	PC	GENERAL OPERATING	5,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF OREGON PO BOX 11452 PORTLAND, OR 97211	NONE	PC	GENERAL OPERATING	17,500
LIFT URBAN PORTLAND 2701 NW VAUGHN STREET SUITE 102 PORTLAND, OR 97210	NONE	PC	GENERAL OPERATING	5,000
NW ENVIRONMENTAL DEFENSE CENTER 10015 SW TERWILLIGER BLVD PORTLAND, OR 97219	NONE	PC	GENERAL OPERATING	3,000
PORTLAND CHILDREN'S MUSEUM 4015 SW CANYON ROAD PORTLAND, OR 97221	NONE	PC	GENERAL OPERATING	3,500
LITERARY ARTS INC 925 SW WASHINGTON STREET PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	4,000
Total ► 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACIFIC YOUTH CHOIR 1012 SW KING AVE SUITE 10 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	7,500
THE WALLACE MEDICAL CONCERN 124 NE 181ST AVE SUITE 103 PORTLAND, OR 97230	NONE	PC	GENERAL OPERATING	6,500
BOSCO-MILLIGAN FOUNDATION 701 SE GRAND AVE PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	3,500
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING	5,000
HUMAN SOLUTIONS 12350 SE POWELL PORTLAND, OR 97236	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LATINO NETWORK 410 NE 18TH AVE PORTLAND, OR 97227	NONE	PUBLIC	GENERAL SUPPORT	5,000
MERCY CORPS 45 SW ANKENY STREET PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	7,500
MIRACLE THEATRE GROUP 425 SE 6TH AVENUE PORTLAND, OR 97214	NONE	PC	GENERAL OPERATING	5,000
NORTHWEST YOUTH CORPS 2621 AUGUSTA STREET EUGENE, OR 97403	NONE	PC	GENERAL OPERATING	2,500
PORTLAND PARKS FOUNDATION 1500 SW FIRST AVE SUITE 760 PORTLAND, OR 97204	NONE	PC	GENERAL OPERATING	10,000
Total 3a				1,105,185

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REED COLLEGE 3203 SE WOODSTOCK BLVD PORTLAND, OR 97202	NONE	PC	GENERAL OPERATING	40,000
THE HIGH DESERT MUSEUM 59800 S HIGHWAY 97 BEND, OR 97702	NONE	PC	GENERAL OPERATING	2,500
THE FRESHWATER TRUST 700 SW TAYLOR ST SUITE 200 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	2,500
WILLIAM TEMPLE HOUSE 2023 NW HOYT STREET PORTLAND, OR 97209	NONE	PC	GENERAL OPERATING	3,500
Total ▶ 3a				1,105,185

TY 2016 Contractor Compensation Explanation

Name: ROSE E TUCKER DECD CHARITABLE
EIN: 93-6119091

Contractor	Explanation
STOEL RIVES LLP	PROFESSIONAL SERVICES

TY 2016 Investments Corporate Bonds Schedule

Name: ROSE E TUCKER DECD CHARITABLE

EIN: 93-6119091

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PIMCO TOTAL RETURN FUND INST		

TY 2016 Investments Corporate Stock Schedule**Name:** ROSE E TUCKER DECD CHARITABLE**EIN:** 93-6119091

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US BANCORP		
RUSSELL EMERGING MKT FD		
PRICE T ROWE GROWTH STK FD		
AMERICAN EUROPACIFIC GRTH F2		
LAUDUS INTL MARKETMASTERS FD		
VANGUARD EQUITY INCOME ADM		
NUVEEN REAL ESTATE SECS I		
T ROWE PRICE SC STOCK		
693390700 PIMCO TOTAL RETURN F	1,107,931	997,371
29875E100 AMERICAN EUROPACIFIC	2,141,350	2,680,500
057071854 BAIRD AGGREGATE BOND	3,203,589	3,165,018
808509640 LAUDUS INTERNATIONAL	904,383	1,382,342
921921300 VANGUARD EQUITY INCO	1,190,821	1,476,930
464288612 ISHARES BARCLAYS INT	2,978,124	2,949,622
670678507 NUVEEN REAL ESTATE S	977,644	891,627
779556109 ROWE T PRICE MID-CAP	797,117	923,467
782493746 RUSSELL EMERGING MAR	500,000	404,027
779572106 T ROWE PRICE SMALL C	903,875	944,554
902973304 US BANCORP	19,284	986,065
741479109 PRICE T ROWE GROWTH	831,810	1,599,769
922908710 VANGUARD 500 INDEX A	1,838,496	2,138,509
87234N765 TCW EMERGING MARKETS	387,236	405,101

TY 2016 Investments - Other Schedule**Name:** ROSE E TUCKER DECD CHARITABLE**EIN:** 93-6119091

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAIRD AGGREGATE BOND FD INSTL			
ISHARES BARCLAYS INTERM GOVT E			
T ROWE PRICE MID CAP GROWTH FD			
TCW EMERGING MARKETS INCOME FU			
VANGUARD 500 INDEX ADMIRAL			

TY 2016 Other Expenses Schedule**Name:** ROSE E TUCKER DECD CHARITABLE**EIN:** 93-6119091**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE FILING FEE	1,200	0		1,200

TY 2016 Other Income Schedule**Name:** ROSE E TUCKER DECD CHARITABLE**EIN:** 93-6119091**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND	901	0	
RECOVERY OF GRANTS PAID	3,500	0	

TY 2016 Other Increases Schedule

Name: ROSE E TUCKER DECD CHARITABLE
EIN: 93-6119091

Description	Amount
ROUNDING ADJUSTMENT	1

TY 2016 Other Professional Fees Schedule**Name:** ROSE E TUCKER DECD CHARITABLE**EIN:** 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE AND ADMIN SERVICES	53,983			53,983

TY 2016 Taxes Schedule**Name:** ROSE E TUCKER DECD CHARITABLE**EIN:** 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	7,283	7,283		0
FEDERAL ESTIMATES - PRINCIPAL	21,000	0		0
FOREIGN TAXES ON NONQUALIFIED	319	319		0