

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public

► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

For calendar year 2016 or tax year beginning

07/01, 2016, and ending

06/30, 2017

Name of foundation HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

PO BOX 0634

503-464-3580

City or town, state or province, country, and ZIP or foreign postal code

MILWAUKEE, WI 53201-0634

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name changeH Check type of organization:  Section 501(c)(3) exempt private foundation 04  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 2,634,013. J Accounting method  Cash  Accrual  
 Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		67,200.	65,616.		STMT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		82,084.			
b Gross sales price for all assets on line 6a	957,874				
7 Capital gain net income (from Part IV, line 2)			82,084.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
10b Less cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total Add lines 1 through 11	2,100,007	149,284.	147,700.		
13 Compensation of officers, directors, trustees, etc					
14 Other employee salaries and wages			NONE	NONE	
15 Pension plans, employee benefits			NONE	NONE	
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)	STMT 2	1,500.	NONE	NONE	1,500.
c Other professional fees (attach schedule)	STMT 3	32,536.	30,972.		1,564.
17 Interest					
18 Taxes (attach schedule) (see instructions)	STMT 4	366.	366.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings			NONE	NONE	
22 Printing and publications			NONE	NONE	
23 Other expenses (attach schedule)	STMT 5	2,936.	35.		2,901.
24 Total operating and administrative expenses.					
Add lines 13 through 23.		37,338.	31,373.	NONE	5,965.
25 Contributions, gifts, grants paid		190,500.			190,500.
26 Total expenses and disbursements Add lines 24 and 25		227,838.	31,373.	NONE	196,465.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-78,554.			
b Net investment income (if negative, enter -0-)			116,327.		
c Adjusted net income (if negative, enter -0-)					

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing . . . . .	34.	2,110.	2,110.
	2	Savings and temporary cash investments . . . . .	75,303.	36,483.	36,483.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►	NONE		
	8	Inventories for sale or use. . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .	STMT 6.	190,243.	
	b	Investments - corporate stock (attach schedule) . . . . .	STMT 7.	1,282,371.	1,888,831.
	c	Investments - corporate bonds (attach schedule) . . . . .	STMT 13.	419,447.	674,331.
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .	STMT 14.	376,520.	33,202.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ► . . . . .)			
	16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .		2,343,918.	2,264,056.
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ► . . . . .)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			NONE
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds . . . . .		2,343,918.	2,264,056.
	28	Paid-in or capital surplus, or land, bldg, and equipment fund. . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		2,343,918.	2,264,056.
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		2,343,918.	2,264,056.

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,343,918.
2	Enter amount from Part I, line 27a . . . . .	2	-78,554.
3	Other increases not included in line 2 (itemize) ► CY SALES NOT SETTLED AT YEAR END	3	3,372.
4	Add lines 1, 2, and 3 . . . . .	4	2,268,736.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 16	5	4,680.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	2,264,056.

Form 990-PF (2016)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a PUBLICLY TRADED SECURITIES</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 957,874.		875,790.	82,084.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))		
a			82,084.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	82,084.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . .			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	206,469.	2,448,521.	0.084324
2014	187,165.	2,875,731.	0.065084
2013	194,574.	2,866,941.	0.067868
2012	175,463.	2,734,995.	0.064155
2011	184,431.	2,663,873.	0.069234
2 Total of line 1, column (d) . . . . .			2 0.350665
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years. . . . .			3 0.070133
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 . . . . .			4 2,575,719.
5 Multiply line 4 by line 3. . . . .			5 180,643.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6 1,163.
7 Add lines 5 and 6 . . . . .			7 181,806.
8 Enter qualifying distributions from Part XII, line 4 . . . . .			8 196,465.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	3	1,163.
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .	2	NONE
3	Add lines 1 and 2 . . . . .		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		
6	<b>Credits/Payments</b>		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 . . . . .	3	780.
b	Exempt foreign organizations - tax withheld at source . . . . .		
c	Tax paid with application for extension of time to file (Form 8868) . . . . .		
d	Backup withholding erroneously withheld . . . . .		
7	Total credits and payments Add lines 6a through 6d . . . . .	4	1,163.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> ► . . . . .		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	5	1,163.
11	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ► <input type="checkbox"/> <b>NONE</b> <b>Refunded</b> ► . . . . .		

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .			
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c	Did the foundation file Form 1120-POL for this year? . . . . .	1b	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	1c	X	
If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	2	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .			
If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	3	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	4a	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .			
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .			

2

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	X	
14	The books are in care of ► <u>US BANK</u> Located at ► <u>555 SW OAK, PORTLAND, OR</u>	Telephone no ► (503) 464-3580 ZIP+4 ► 97204		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year. . . . . ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)	Yes	No	
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ► 1b	1b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . If "Yes," list the years ►	2a		X
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2c		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	3a		X
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) . . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? . . . . .	4b		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . .					5b
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ►					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .		<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		6b
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .					X
	<i>If "Yes" to 6b, file Form 8870</i>					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		7b
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .					

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17				
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000 . . . . . ►				NONE

Form 990-PF (2016)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . ► NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
<b>1</b>	<u>NONE</u>	
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B      Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	
<b>1</b>	<b>NONE</b>
<hr/> <hr/>	
<b>2</b>	
<hr/> <hr/>	
All other program-related investments See instructions	
<b>3</b>	<b>NONE</b>
<hr/> <hr/>	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities . . . . .	1a	2,539,111.
b Average of monthly cash balances . . . . .	1b	75,832.
c Fair market value of all other assets (see instructions) . . . . .	1c	NONE
d <b>Total</b> (add lines 1a, b, and c) . . . . .	1d	2,614,943.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2 Acquisition indebtedness applicable to line 1 assets . . . . .	2	NONE
3 Subtract line 2 from line 1d . . . . .	3	2,614,943.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) . . . . .	4	39,224.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,575,719.
6 <b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6	128,786.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1 Minimum investment return from Part X, line 6 . . . . .	1	128,786.
2a Tax on investment income for 2016 from Part VI, line 5 . . . . .	2a	1,163.
b Income tax for 2016. (This does not include the tax from Part VI) . . . . .	2b	
c Add lines 2a and 2b . . . . .	2c	1,163.
3 Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	127,623.
4 Recoveries of amounts treated as qualifying distributions . . . . .	4	NONE
5 Add lines 3 and 4 . . . . .	5	127,623.
6 Deduction from distributable amount (see instructions) . . . . .	6	NONE
7 <b>Distributable amount as adjusted</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	7	127,623.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 . . . . .	1a	196,465.
b Program-related investments - total from Part IX-B . . . . .	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required) . . . . .	3a	NONE
b Cash distribution test (attach the required schedule) . . . . .	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	196,465.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	5	1,163.
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6	195,302.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7 . . . . .				127,623.
2 Undistributed income, if any, as of the end of 2016			NONE	
a Enter amount for 2015 only. . . . .				
b Total for prior years 20 14,20 20 . . . . .		NONE		
3 Excess distributions carryover, if any, to 2016				
a From 2011 . . . . .	53,235.			
b From 2012 . . . . .	43,528.			
c From 2013 . . . . .	55,973.			
d From 2014 . . . . .	49,510.			
e From 2015 . . . . .	82,601.			
f Total of lines 3a through e . . . . .	284,847.			
4 Qualifying distributions for 2016 from Part XII, line 4. ► \$ 196,465.				
a Applied to 2015, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .			NONE	
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2016 distributable amount . . . . .				127,623.
e Remaining amount distributed out of corpus. . . . .	68,842.			
5 Excess distributions carryover applied to 2016 . . . . . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	353,689.			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .			NONE	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .			NONE	
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .			NONE	
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017. . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	53,235.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a . . . . .	300,454.			
10 Analysis of line 9				
a Excess from 2012 . . . . .	43,528.			
b Excess from 2013 . . . . .	55,973.			
c Excess from 2014 . . . . .	49,510.			
d Excess from 2015 . . . . .	82,601.			
e Excess from 2016 . . . . .	68,842.			

**Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)** NOT APPLICABLE

<p>a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . ►</p> <p>b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3), or 4942(j)(5)</p>																																																																																					
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">Tax year</th> <th colspan="3" style="width: 75%;">Prior 3 years</th> <th rowspan="2" style="width: 10%; text-align: center;">(e) Total</th> </tr> <tr> <th>(a) 2016</th> <th>(b) 2015</th> <th>(c) 2014</th> <th>(d) 2013</th> </tr> </thead> <tbody> <tr> <td>2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>b 85% of line 2a . . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>c Qualifying distributions from Part XII, line 4 for each year listed . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>3 Complete 3a, b, or c for the alternative test relied upon</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>a "Assets" alternative test - enter</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(1) Value of all assets. . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>c "Support" alternative test - enter</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii). . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(3) Largest amount of support from an exempt organization. . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(4) Gross investment income . . . . .</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Tax year	Prior 3 years			(e) Total	(a) 2016	(b) 2015	(c) 2014	(d) 2013	2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .					b 85% of line 2a . . . . .					c Qualifying distributions from Part XII, line 4 for each year listed . .					d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					3 Complete 3a, b, or c for the alternative test relied upon					a "Assets" alternative test - enter					(1) Value of all assets. . . . .					(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					c "Support" alternative test - enter					(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii). . . . .					(3) Largest amount of support from an exempt organization. . . . .					(4) Gross investment income . . . . .				
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**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 19

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE STATEMENT 39				190,500.
<b>Total . . . . .</b>				190,500.
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments .					
4 Dividends and interest from securities . . . . .			14	67,200.	
5 Net rental income or (loss) from real estate					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property . .					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	82,084.	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e) . . . . .				149,284.	
13 Total Add line 12, columns (b), (d), and (e) . . . . .					149,284.

(See worksheet in line 13 instructions to verify calculations )



## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	94.	94.
FOREIGN DIVIDENDS	5,245.	5,245.
NONDIVIDEND DISTRIBUTIONS	1,584.	
DOMESTIC DIVIDENDS	30,045.	30,045.
CORPORATE INTEREST	18,303.	18,303.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE)	5,911.	5,911.
NONQUALIFIED FOREIGN DIVIDENDS	480.	480.
NONQUALIFIED DOMESTIC DIVIDENDS	5,538.	5,538.
TOTAL	67,200.	65,616.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,500.			1,500.
TOTALS	1,500.	NONE		1,500.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	16,896.	16,896.	1,564.
US BANK FEES AS AGENT	15,640.	14,076.	-
TOTALS	32,536.	30,972.	1,564.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES FOREIGN TAXES ON NONQUALIFIED	338. 28. ----- 366.	338. 28. ----- 366.
TOTALS	=====	=====

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADR FEES	35.	35.	2,100.
GRANTMAKERS RENEWAL FEE	2,100.		50.
SECRETARY OF STATE REGISTRATIO	50.		309.
STATE FILING FEE	309.		442.
COMMITTEE MEETING	442.		
 TOTALS	 2,936.	 35.	 2,901.

93-1067941

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28

STATEMENT 5

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

93-1067941

DESCRIPTION	BEGINNING BOOK VALUE
-------------	-------------------------

US TREAS NOTE 1.875 08/31/17	21,339.
F H L M C M T N 4.75 11/15	53,410.
FEDERAL HOME LOAN 5.000 11/17	
U S TREAS NOTE 2.625 11/15/20	19,975.
US TREAS NOTE 2.000 2/15/22	42,769.
US TREASURY NOTE 3.00 9/30/16	52,750.
US TREAS NOTE 2.250 11/15/25	
TOTALS	190,243.

## FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
AT & T INC	4,626.		
CHEVRON CORPORATION	22,263.		
CISCO SYS INC	14,594.		
GENERAL ELEC CO	6,402.		
HOME DEPOT INC	5,796.		
HONEYWELL INTERNATIONAL INC	3,642.		
MICROSOFT CORP	54,687.		
LKCM SMALL CAP EQUITY FUND	31,548.		
ALTRIA GROUP INC	3,294.		
AMERIPRISE FINL INC	3,851.		
JP MORGAN CHASE	3,524.		
MERK AND CO INC NEW	32,435.		
MONSANTO	6,509.		
UNITED TECHNOLOGIES CORP	13,073.		
APPLE INC	34,931.		
CENTERPOINT ENERGY INC	4,493.		
TIME WARNER	11,534.		
PHILLIP MORRIS INTL	30,470.		
ABBVIE INC	22,558.		
AMEREN CORP	5,241.		
BLACKROCK INC	5,072.		
BOEING CO	19,950.		
DARDEN RESTAURANTS INC	4,111.		
DISCOVER FINL SVCS	17,507.		
GILEAD SCIENCES INC	9,302.		
METLIFE INC	5,363.		
SUPERIOR ENERGY SVCS INC	24,832.		
ALLSTATE CORP	24,741.		
AMGEN INC	14,950.		

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
ARTHUR J GALLAGHER CO	9,371.	9,371.	
FED EX CORP	27,499.	27,499.	
OCIDENTAL PETROLEUM CORP	45,309.	45,309.	
PEPSICO INC	23,807.	23,807.	
SIX FLAGS ENTERTAINMENT	3,317.	3,317.	
STRYKER CORP	11,274.	11,274.	
BRUNSWICK CORP	30,307.	30,307.	
EAST WEST BANCORP INC	26,486.	26,486.	
EMC CORPORATION	16,823.	16,823.	
OCEANEERING INTERNATIONAL INC	20,275.	20,275.	
PRINCIPAL FINANCIAL GROUP INC	29,457.	29,457.	
RAYTHEON COMPANY	17,872.	17,872.	
SYNCHRONY FINANCIAL	23,134.	23,134.	
TEXAS INSTRUMENTS INC	39,255.	39,255.	
TJX COMPANIES INC	19,736.	19,736.	
UNITED HEALTH GROUP INC	33,140.	33,140.	
VISA INC	27,605.	27,605.	
AECOM	11,188.	11,188.	
ALPHABET INC	22,148.	22,148.	
BERKSHIRE HATHAWAY	28,431.	28,431.	
COMCAST CORP	15,098.	15,098.	
DANAHER CORP	12,806.	12,806.	
EDISON INTL	16,943.	16,943.	
INTERPUBLIC GROUP	13,644.	13,644.	
INTUIT INC	10,163.	10,163.	
JPMORGAN US SMALL COMPANY	70,000.	70,000.	
MASCO CORP	7,726.	7,726.	
MONDELEZ INTERNATIONAL	21,683.	21,683.	
NOBLE ENERGY INC	11,832.	11,832.	

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SUNTRUST BKS	21,408.		
THERMO FISHER SCIENTIFIC	21,275.		
UNION PACIFIC CORP	20,511.		
VERIZON COMMUNICATIONS INC	22,549.		
VERSUS CAP MM REAL ESTATE	109,000.		
867224107 SUNCOR ENERGY INC		1,874.	
27579R104 EAST WEST BANCORP IN		13,713.	
423452101 HELMERICH PAYNE INC		6,404.	
718172109 PHILIP MORRIS INTL		30,470.	
172967424 CITIGROUP INC		24,283.	
097023105 BOEING CO		13,332.	
882508104 TEXAS INSTRUMENTS IN		20,749.	
037833100 APPLE INC		17,095.	
437076102 HOME DEPOT INC		5,796.	
887317303 TIME WARNER INC		10,300.	
465562106 ITAU UNIBANCO HOLDIN		1,123.	
83364L109 SOCIETE GENERALE SPO		1,293.	
023608102 AMEREN CORP		2,158.	
4812A1696 JPMORGAN TR I US SMA		124,507.	
74251V102 PRINCIPAL FINANCIAL		19,104.	
064149107 BANK OF NOVA SCOTIA		6,990.	
064058100 BANK OF NEW YORK MELL		22,801.	
G29183103 EATON CORP PLC		5,418.	
15189T107 CENTERPOINT ENERGY I		4,493.	
02079K305 ALPHABET INC CL A		22,148.	
83001A102 SIX FLAGS ENTERTAINM		6,835.	
92826C839 VISA INC		11,635.	
574599106 MASCO CORP		7,726.	
127387108 CADENCE DESIGN SYS I		12,542.	
		14,066.	

## FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
031162100 AMGEN INC	23,805.	26,696.	
05534B760 BCE INC	4,103.	4,504.	
674599105 OCCIDENTAL PETROLEUM	36,964.	25,145.	
713448108 PEPSICO INC	14,725.	20,788.	
281020107 EDISON INTL	16,943.	21,893.	
053611109 AVERY DENNISON CORP	4,321.	5,302.	
868157108 SUPERIOR ENERGY SVCS	24,832.	16,897.	
92532P207 VERSUS CAP MM REAL E	108,357.	112,126.	
85571B105 STARWOOD PROPERTY TR	9,115.	8,956.	
872540109 TJX COMPANIES INC	19,736.	21,651.	
00724F101 ADOBE SYS INC	12,869.	16,973.	
911312106 UNITED PARCEL SERVIC	18,195.	18,800.	
8226197501 SIEMENS AG A D R	1,181.	1,383.	
30225T102 EXTRA SPACE STORAGE	12,746.	14,820.	
15136A102 CENTENNIAL RESOURCE	23,327.	33,807.	
46625H100 J P MORGAN CHASE CO	3,524.	13,344.	
609207105 MONDELEZ INTERNATION	21,507.	21,163.	
09062X103 BIOPHARMA INC	21,972.	21,709.	
236363206 DANSKE BANK AS A D R	829.	1,158.	
00206R102 ATT INC	4,626.	5,660.	
09247X101 BLACKROCK INC	3,804.	6,336.	
084670702 BERKSHIRE HATHAWAY I	16,348.	19,478.	
98956P102 ZIMMER BIOMET HOLDIN	12,504.	12,840.	
553491101 MS D INSURANCE UNSPO	1,582.	1,848.	
N53745100 LYONDELLBASELL INDUS	11,934.	11,815.	
20030N101 COMCAST CORP CL A	15,098.	18,682.	
02209S103 ALTRIA GROUP INC	3,294.	14,894.	
80687P106 SCHNEIDER ELECT SE U	1,411.	1,538.	
032654105 ANALOG DEVICES INC	26,058.	28,786.	

## FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
29364G103 ENTERGY CORPORATION	13,326.	13,819.	
803054204 SAP SE SPONSORED A D	911.	1,047.	
363576109 ARTHUR J GALLAGHER C	1,785.	2,290.	
867914103 SUNTRUST BKS INC	28,886.	39,137.	
020002101 ALLSTATE CORP	24,370.	31,838.	
412295701 HARDING LOEVNER INS	44,168.	52,754.	
18946Q101 CLP HOLDINGS LTD SPO	1,310.	1,388.	
G47791101 INGERSOIL RAND PLC	20,159.	25,589.	
23304Y100 DBS GROUP HLDGS LTD	2,311.	2,420.	
755111507 RAYTHEON COMPANY	17,872.	28,259.	
03073E105 AMERISOURCEBERGEN CO	22,832.	24,578.	
655044105 NOBLE ENERGY INC	11,832.	9,622.	
369550108 GENERAL DYNAMICS COR	8,636.	11,886.	
594918104 MICROSOFT CORP	54,688.	79,959.	
17275R102 CISCO SYSTEMS INC	32,783.	44,133.	
808509830 SCHWAB INTERNATIONAL	108,796.	115,252.	
438516106 HONEYWELL INTERNATIO	20,861.	27,991.	
166764100 CHEVRON CORPORATION	19,139.	32,342.	
74022D308 PRECISION DRILLING T	1,108.	682.	
00287Y109 ABBVIE INC	21,489.	33,355.	
26613Q106 DUPONT FABROS TECHNO	5,234.	6,728.	
883556102 THERMO FISHER SCIENT	21,275.	24,426.	
418056107 HASBRO INC	26,465.	35,683.	
654624105 NIPPON TELEGRAPH TEL	2,'610.	5,183.	
94106L109 WASTE MGMT INC	11,777.	13,203.	
949746101 WELLS FARGO CO	28,901.	27,705.	
891160509 TORONTO DOMINION BAN	3,'292.	3,527.	
91324P102 UNITED HEALTH GROUP	9,880.	18,542.	
58933Y105 MERCK AND CO INC	45,090.	53,836.	

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

FORM 990PF, PART II - CORPORATE STOCK

93-1067941

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
254709108 DISCOVER FINL SVCS	11,194.	7,922.	7,922.
03076C106 AMERIPRISE FINL INC		2,889.	2,889.
59156R108 METLIFE INC		5,533.	5,533.
48268K101 KT CORP SP A D R		1,260.	1,260.
464288273 ISHARES MSCI EAFE SM		10,860.	10,860.
TOTALS	1,282,371.	1,508,749.	1,888,831.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

FORM 990PF, PART II - CORPORATE BONDS

93-1067941

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
AMERICAN EXPRESS 7,000	47,307.	47,307.	49,951.
GENERAL ELECTRIC 5,500			38,314.
CVS CAREMARK CORP 5,750			56,687.
WELLS FARGO CO 5,625			50,953.
ATT INC 2,375			37,528.
AMGEN INC 3,875			54,620.
JPMORGAN CHASE CO 4,500			52,114.
VERIZON COMMUNICATIONS 4,150			31,973.
KELLOGG CO 4,151			42,658.
912828D56 U S TREASURY NT			52,750.
912828M56 U S TREASURY NT			19,975.
912828SF8 U S TREASURY NT			31,973.
487836BC1 KELLOGG CO			47,307.
025816AY5 AMERICAN EXPRESS			37,528.
031162BM1 AMGEN INC			50,953.
00206RCA8 ATT INC			32,842.
887317AR6 TIME WARNER INC			53,410.
912828PC8 U S TREASURY NT			46,728.
912828RC6 U S TREASURY NT			52,114.
92343VBY9 VERIZON COMM			54,620.
46625HJD3 JPMORGAN CHASE			49,951.
36962G4J0 GEN ELEC CAP CRP MTN			54,016.
912828WE6 U S TREASURY NT			56,687.
949746NX5 WELLS FARGO CO			
TOTALS	419,447.	683,512.	674,331.

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36

STATEMENT 13

## FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
AXA A D R AXAHY	C	2,856.		
BANCO SANTANDER SA A D R	C	11.		
BAYER AG A D R	C	3,339.		
BCE INC	C	8,518.		
BROADCOM LTD	C	1,037.		
CLP HOLDINGS SPON	C	1,310.		
DANSKE BANK	C	3,674.		
DBS GROUP HOLDINGS	C	2,311.		
EATON CORP PLC	C	5,691.		
FRANKLIN INTER SM	C	11,348.		
KT CORP SP A D R	C	1,260.		
MEDTRONIC	C	20,196.		
MS D INSURANCE UNSPONS	C	209.		
NIPPON TELEGRAPH	C	710.		
SCHWAB INTERNATIONAL	C	2,610.		
SMITH NEPHEW PLC	C	2,400.		
SUN HUNG KAI	C	1,676.		
SUNCO ENERGY INC	C	1,874.		
TORONTO DOMINION BANK	C	3,292.		
VODAFONE GROUP	C	53.		
HARDING LOWOWNER INS EMERGING M	C	44.		
ISHARES MSCI PACIFIC	C	168.		
EXTRA SPACE STORAGE	C	13,112.		
FOUR CORNERS PROPERTY TRUST	C	12,746.		
STARWOOD PROPERTY	C	195.		
ENTERY CORPORATION	C	9,115.		
3133XMQ87 F H L B DEB	C	13,326.		
PENTAIR PLC	C	21,339.		
		11,863.	20,281.	
			11,977.	

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
TOTALS	376,520.	33,202.	32,258.	

## FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PY ROC ADJUSTMENT	4,558.
COST BASIS ADJUSTMENT	122.
TOTAL	4,680.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

ERIC H I HOFFMAN

ADDRESS:

3001 NW LURAY CIRCUS  
PORTLAND, OR 97210

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JEAN I HOFFMAN

ADDRESS:

5290 S.W. LANDING SQUARE, suite 1  
PORTLAND, OR 97201

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

KELSEY GREEN GROUT

ADDRESS:

2594 S.W. BUCKINGHAM  
PORTLAND, OR 97201

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

ALAN GREEN JR

ADDRESS:

1707 S.W. HAWTHORNE TERRACE  
PORTLAND, OR 97201

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

STATEMENT 17

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN

93-1067941

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

SALLY H MILLER

ADDRESS:

1717 S.W. HIGHLAND ROAD  
PORTLAND, OR 97221

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

STATEMENT 18

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

93-1067941

RECIPIENT NAME:

US BANK PCG - REBECCA BIBLEHEIMER  
ADDRESS:

PO BOX 3168  
PORTLAND, OR 97208  
RECIPIENT'S PHONE NUMBER: 503-275-5923

FORM, INFORMATION AND MATERIALS:

CONTACT ABOVE

SUBMISSION DEADLINES:

CONTACT ABOVE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATIO WILL MAKE GIFTS & GRANTS TO QUALIFIED CHARITABLE  
ORGANIZATIONS (IRC SEC 501(C) (3) TWO TIMES A YEAR. THE BOARD OF  
DIRECTORS WILL EVALUATE & DECIDE UPON ALL PROPOSALS PURSUANT TO POLICY

STATEMENT 19

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:

KEX KIDS FUND

ADDRESS:

4949 SW MACADAM AVENUE  
PORTLAND, OR 97239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:

METROPOLITAN FAMILY SERVICES

ADDRESS:

1808 SE BELMONT ST  
PORTLAND, OR 97214

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

ECUMENICAL MINISTRIES OF  
OREGON

ADDRESS:

0245 SW BANCROFT ST, STE B  
PORTLAND, OR 97239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 20

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
CASA FOR CHILDREN  
ADDRESS:  
1401 NE 68TH AVE  
PORTLAND, OR 97213  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ALBERTINA KERR CENTERS  
ADDRESS:  
424 NE 22ND AVENUE  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
KINSHIP HOUSE  
ADDRESS:  
1823 NE 8TH AVENUE  
PORTLAND, OR 97212  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 21

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
BOYS & GIRLS AID SOCIETY OF OREGON

ADDRESS:  
018 SW BOUNDARY COURT  
PORTLAND, OR 97232

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
CAMP FIRE COLUMBIA

ADDRESS:  
619 SW 11TH AVE, SUITE 234  
PORTLAND, OR 97205

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
PORTLAND YOUTH PHILHARMONIC ASSOC.

ADDRESS:  
520 SW SIXTH AVENUE, SUITE 820  
PORTLAND, OR 97204

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 22

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
YOUNG AUDIENCES OF OREGON  
ADDRESS:  
1220 SW MORRISON ST, STE 1000  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
IMPACT NORTHWEST  
SUSAN STOLTEMBERG  
ADDRESS:  
10055 E BURNSIDE ST  
PORTLAND, OR 97216  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
OREGON SYMPHONY ASSOCIATION  
ADDRESS:  
923 SW WASHINGTON ST, STE 200  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

STATEMENT 23

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
ELEVATE OREGON

ADDRESS:  
12730 NW MARX STREET  
PORTLAND, OR 97230

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
FRIENDS OF THE CHILDREN

ADDRESS:  
44 NE MORRIS  
PORTLAND, OR 97212

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
NEIGHBORHOOD HOUSE, INC.

ADDRESS:  
7780 SW CAPITOL HWY  
PORTLAND, OR 97219

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 2,000.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
BRADLEY ANGEL HOUSE  
ADDRESS:  
5432 N ALBINA AVENUE  
PORTLAND, OR 97217  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
FRIENDS OF SATURDAY ACADEMY  
ADDRESS:  
5000 N WILLAMETTE BLVD  
PORTLAND, OR 97203  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
METROPOLITAN YOUTH SYMPHONY  
ADDRESS:  
4800 SW MACADAM AVE, SUITE 105  
PORTLAND, OR 97239  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 25

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
PACIFIC YOUTH CHOIR  
ADDRESS:  
1012 SW KIG AVE, SUITE 10  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
TRILLIUM FAMILY SERVICES  
ADDRESS:  
3415 SE POWELL BAVD  
PORTLAND, OR 97202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
CHESS FOR SUCCESS  
ADDRESS:  
2701 NW VAUGEN, SUITE 101  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

STATEMENT 26

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
WRITE AROUND PORTLAND  
ADDRESS:  
133 SW 2ND AVE, SUITE 304  
PORTLAND, OR 97204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
PORTLAND YOUTH BUILDERS  
ADDRESS:  
4816 SE 92ND AVE  
PORTLAND, OR 97266  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
ROSE HAVEN  
ADDRESS:  
PO BOX 10405  
PORTLAND, OR 97296  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 27

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
COMMUNITY TRANSITIONAL SCHOOL  
ADDRESS:  
6601 NE KILLINGSWORTH  
PORTLAND, OR 97218  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
DE LA SALLE NORTH CATHOLIC  
HIGH SCHOOL  
ADDRESS:  
7528 N FENWICK AVENUE  
PORTLAND, OR 97217  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
MEALS ON WHEELS PEOPLE  
ADDRESS:  
7710 SW 31ST AVENUE  
PORTLAND, OR 97219  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 28

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
FINANCIAL BEGINNINGS  
MELODY BELL  
ADDRESS:  
7327 SW BARNES ROAD #213  
PORTLAND, OR 97225

RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
MY VOICE MUSIC  
ADDRESS:  
PO BOX 28043  
PORTLAND, OR 97228  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
PORTLAND CENTER STAGE  
ADDRESS:  
128 NW 11TH AVE  
PORTLAND, OR 97209  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 29

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
SCHOOLHOUSE SUPPLIES

ADDRESS:  
2735 NE 82ND AVE  
PORTLAND, OR 97220

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
OREGON COMMUNITY WAREHOUSE

ADDRESS:  
3969 NE MLK JR. BLVD  
PORTLAND, OR 97212

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
FRIENDLY HOUSE INC

ADDRESS:  
2617 NW SAVIER ST  
PORTLAND, OR 97210

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 30

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
CONSTRUCTING HOPE  
PRE-APPRENTICESHIP PROGRAM  
ADDRESS:  
405 NE CHURCH STREET  
PORTLAND, OR 97211  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
PORTLAND STATE UNIVERSITY FOUNDATION  
ADDRESS:  
PO BOX 243  
PORTLAND, OR 97207  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:  
SPOON FOUNDATION  
ADDRESS:  
135 SE MAIN STREET  
PORTLAND, OR 97214  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

STATEMENT 31

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

93-1067941

RECIPIENT NAME:  
UNION GOSPEL MISSION

ADDRESS:  
3 NW THIRD AVENUE  
PORTLAND, OR 97209

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
PARROT CREEK

ADDRESS:  
22518 S PARROT CREEK RD  
OREGON CITY, OR 97045

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
STORE TO DOOR

ADDRESS:  
7730 SW 31ST AVENUE  
PORTLAND, OR 97219

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
Z MAN SCHOLARSHIP FOUNDATION

ADDRESS:  
449 NE EEMERSON STREET  
PORTLAND, OR 97211

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
BIENSTAR

ADDRESS:  
220 SE 12TH AVENUE  
HILLSBORO, OR 97123

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,500.

RECIPIENT NAME:  
JESUIT HIGH SCHOOL FOUNDATION

ADDRESS:  
9000 SW BEVERTON HILLSDALE HWY  
PORTLAND, OR 97225

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 5,000.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
LEACH BOTANICAL GARDEN  
ADDRESS:  
6704 SE 122 ND AVENUE  
PORTLAND, OR 97236  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
PORTLAND PARKS FOUNDATION  
ADDRESS:  
1500 SW FIRST AVENUE  
PORTLAND, OR 97201  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
CAMP UKANDU  
ADDRESS:  
601 SW 2ND AVE., #2300  
PORTLAND, OR 97204  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 4,000.

STATEMENT 34

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
PATHFINDERS OF OREGON  
ADDRESS:  
7800 SW BARBUR BLVD.  
PORTLAND, OR 97219  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
LIFT URBAN PORTLAND  
ADDRESS:  
2701 NW VAUGHN ST., SUITE 102  
PORTLAND, OR 97210  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
WORLD FORESTRY CENTER  
ADDRESS:  
4033 SW CANYON ROAD  
PORTLAND, 97221  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

STATEMENT 35

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
DE LA SALLE HIGH SCHOOL  
ADDRESS:  
5300 SAINT CHARLES AVE  
New Orleans, LA 70115  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
COLLEGE POSSIBLE  
ADDRESS:  
532 SE GRAND AVENUE  
PORTLAND, OR 97214  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
READING RESULTS  
ADDRESS:  
3115 NE SANDY BLVD  
PORTLAND, OR 97232  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

STATEMENT 36

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
REBUILDING TOGETHER WA COUNTY  
ADDRESS:  
12550 SW 3RD ST  
BEVERTON, OR 97005  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENRAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
A FAMILY FOR EVERY CHILD  
ADDRESS:  
1675 W 11TH AVENUE  
EUGENE, OR 97402  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
CALL TO SAFETY  
ADDRESS:  
PO BOX 42610  
PORTLAND, OR 97242  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

STATEMENT 37

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

RECIPIENT NAME:  
COMMUNITY PARTNERS FOR AFFORDABLE  
&HOUSING  
ADDRESS:  
PO BOX 23206  
TIGARD, OR 97281  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
MARATHON EDUCATION PARTNERS INC  
ADDRESS:  
610 SW ALDER STREET  
PORTLAND, OR 97205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
GLEANERS OF CLACKAMAS  
ADDRESS:  
13821 FIR STREET  
OREGON CITY, OR 97045  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 3,000.

HOWARD WALLIS IRWIN & DORISE CARLYON IRWIN  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

93-1067941

RECIPIENT NAME:  
SISTERS OF THE ROAD

ADDRESS:  
133 NW 6TH AVENUE  
PORTLAND, OR 97209

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 3,000.

TOTAL GRANTS PAID: 190,500.  
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STATEMENT 39