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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 07-01-2016 , and ending 06-30-2017

Name of foundation
Anderson Foundation

A Employer identification number
91-6031724

Number and street (or P O box number if mail is not delivered to street address) Room/suite
537 - 10th Ave W

B Telephone number (see instructions)
(425) 454-7781

City or town, state or province, country, and ZIP or foreign postal code
Kirkland, WA 98033

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 28,377,677

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1	1		
	4	Dividends and interest from securities	810,148	810,148		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	543,562			
	b	Gross sales price for all assets on line 6a 2,600,334				
	7	Capital gain net income (from Part IV, line 2)		543,562		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,022	1,022		
	12	**Total.** Add lines 1 through 11	1,354,733	1,354,733		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	10,000	10,000		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,950	9,950		0
	c	Other professional fees (attach schedule)	24,617	24,617		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	47,687	4,386		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,282	6,028		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	98,536	54,981		0
	25	Contributions, gifts, grants paid	1,370,000			1,370,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,468,536	54,981		1,370,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-113,803			
	b	**Net investment income** (if negative, enter -0-)		1,299,752		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10,164	1,449	1,449
	2 Savings and temporary cash investments	138,971	246,707	246,707
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	9,644,820	9,400,529	21,716,135
	c Investments—corporate bonds (attach schedule)	4,643,764	4,525,340	4,372,506
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	836,523	986,414	2,040,880
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	15,274,242	15,160,439	28,377,677
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	15,274,242	15,160,439	
	30 **Total net assets or fund balances** (see instructions)	15,274,242	15,160,439	
	31 **Total liabilities and net assets/fund balances** (see instructions)	15,274,242	15,160,439	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,274,242
2	Enter amount from Part I, line 27a	2	-113,803
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	15,160,439
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,160,439

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	543,562
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,621,500	26,138,066	0 062036
2014	1,742,500	29,439,847	0 059188
2013	1,718,500	28,968,138	0 059324
2012	1,783,724	25,950,568	0 068735
2011	1,470,000	24,592,138	0 059775

2	**Total** of line 1, column (d)	2	0 309058
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 061812
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	27,050,796
5	Multiply line 4 by line 3	5	1,672,064
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,998
7	Add lines 5 and 6	7	1,685,062
8	Enter qualifying distributions from Part XII, line 4	8	1,370,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	25,995
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	25,995
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	25,995
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	36,000		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	36,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	311
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	9,694
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 9,694 **Refunded** ▶			11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶KATHARINE L MURRAY Telephone no ▶(425) 827-7217

Located at ▶537 10TH W KIRKLAND WA ZIP+4 ▶98033

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**	No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	27,249,091
b	Average of monthly cash balances.	1b	213,646
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	27,462,737
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	27,462,737
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	411,941
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,050,796
6	**Minimum investment return.** Enter 5% of line 5.	6	1,352,540

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	1,352,540
2a	Tax on investment income for 2016 from Part VI, line 5. 2a 25,995		
b	Income tax for 2016 (This does not include the tax from Part VI). 2b		
c	Add lines 2a and 2b.	2c	25,995
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,326,545
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,326,545
6	Deduction from distributable amount (see instructions).	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,326,545

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,370,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,370,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	1,370,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,326,545
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011. 258,958				
b From 2012. 518,748				
c From 2013. 303,236				
d From 2014. 298,996				
e From 2015. 350,090				
f **Total** of lines 3a through e.	1,730,028			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 1,370,000				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				1,326,545
e Remaining amount distributed out of corpus	43,455			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,773,483			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .	258,958			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	1,514,525			
10 Analysis of line 9				
a Excess from 2012. . . . 518,748				
b Excess from 2013. . . . 303,236				
c Excess from 2014. . . . 298,996				
d Excess from 2015. . . . 350,090				
e Excess from 2016. . . . 43,455				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,370,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1	
4 Dividends and interest from securities. . . .			14	810,148	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18	1,022	
8 Gain or (loss) from sales of assets other than inventory			18	543,562	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,354,733	0

13 Total. Add line 12, columns (b), (d), and (e). 13 1,354,733

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		**No**
	(2) Other assets	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
	(4) Reimbursement arrangements	**1b(4)**		**No**
	(5) Loans or loan guarantees	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-05-15	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Ross D McIvor CPA		2018-05-15		P00003577
Firm's name ▶ BAUER EVANS INC PS				Firm's EIN ▶91-1507971
Firm's address ▶ 2050 112TH AVE NE SUITE 130 BELLEVUE, WA 98004				Phone no (425) 450-0585

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100,000 FEDERAL NATIONAL MTG ASSN	P	2015-12-23	2016-07-13
35,000 000 FEDERAL NATIONAL MTG ASSN	P	2015-05-20	2016-07-13
11,000 000 FEDL HOME LOAN MTG CORP	P	2016-06-30	2016-07-15
110,000 000 GNMA PASS THRU POOL#004646M	P	2013-10-21	2016-07-20
60,000 000 KANSAS ST DEV FIN AUTH REV REV BOS 2015H	P	2015-08-13	2016-07-26
30,000 000 KANSAS ST DEV FIN AUTH REV REV BOS 201 SH	P	2016-01-07	2016-07-26
30,000 000 BERKSHIRE HATHAWAY INC	P	2013-08-29	2016-07-26
50,000 000 DALLAS FORT WORTH TEX INTL	P	2013-08-22	2016-07-26
11,000 000 FEDL HOME LOAN MTG CORP	P	2016-06-30	2016-08-15
110,000 000 GNMA PASS THRU POOL#004646M	P	2013-10-21	2016-08-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,255		99,444	811
35,131		35,122	9
80		82	-2
665		714	-49
60,190		60,000	190
30,095		30,005	90
30,018		30,011	7
50,165		50,071	94
129		132	-3
413		444	-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			811
			9
			-2
			-49
			190
			90
			7
			94
			-3
			-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
11,000 000 FEDL HOME LOAN MTG CORP	P	2016-06-30	2016-09-15
110,000 000 G N M A PASS THRU POOL#004646M	P	2013-10-21	2016-09-20
50,000 000 STATE STREET CORP SR UNSECURED	P	2016-01-04	2016-10-05
40,000 000 STATE STREET CORP SR UNSECURED	P	2015-08-14	2016-10-05
659 000 AMERICAN DEPOSITARY SHARES	P	2016-06-03	2016-10-17
700 000 BANCROFT FUND LTD	P	2009-01-13	2016-10-17
1,000 000 PEPSICO INC	P	2005-11-03	2016-10-17
5,000 000 PIONEER HIGH INCOME TR	P	2003-10-03	2016-10-17
89 054 PIONEER HIGH INCOME TR	P	2003-10-31	2016-10-17
456 945 PIONEER HIGH INCOME TR	P	2003-11-25	2016-10-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
133		136	-3
1,187		1,275	-88
51,595		50,542	1,053
41,276		39,946	1,330
122,115		125,236	-3,121
14,101		8,260	5,841
106,443		59,146	47,297
50,842		76,900	-26,058
906		1,375	-469
4,646		7,310	-2,664

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3
			-88
			1,053
			1,330
			-3,121
			5,841
			47,297
			-26,058
			-469
			-2,664

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
11,000 000 FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2016-10-17
80,000 000 FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2016-10-17
1,300 000 BANCROFT FUND LTD	P	2009-01-13	2016-10-18
110,000 000 GNMA PASS THRU POOL#004646M	P	2013-10-21	2016-10-20
11,000 000 FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2016-11-15
30,000 00 BEAR STEARNS COS INC	P	2013-08-14	2016-11-15
110,000 000 GNMA PASS THRU POOL#004646M	P	2013-10-21	2016-11-21
110,000 000 GNMA PASS THRU	P	2013-10-21	2016-12-20
125,000 000 UNITED STATES TREASURY NOTE as of DUE 06/30/ 2018 01 375% JD	P		2017-03-13
90,000 000 MORGAN STANLEY SR UNSECURED	P		2017-03-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
103		106	-3
749		764	-15
25,874		15,340	10,534
700		752	-52
213		219	-6
35,272		35,182	90
636		682	-46
1,289		1,384	-95
125,635		124,862	773
90,000		92,640	-2,640

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-3
			-15
			10,534
			-52
			-6
			90
			-46
			-95
			773
			-2,640

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
90,000 000 NASDAQ STK MKT INC	P		2017-05-26
50,000 000 FEDERAL HOME LOAN MTG CORP	P		2017-06-06
125,000 000 UNITED STATES TREASURY NOTE	P		2017-06-06
90,000 000 MONSANTO CO NEW	P		2017-06-30
1,500 000 PHILIP MORRIS INTERNATIONALINC	P	2006-09-29	2017-05-19
19,467 878 THORNBURG INVT TRCORE GROWTH FUND CL A SHS	P	2012-01-06	2017-05-19
1,500 000 UNION PACIFIC CORP	P	2012-02-21	2017-05-19
3,000 000 WASHINGTON FEDERAL INC	P	2013-07-02	2017-05-19
50,000 FEDERAL NATIONAL MTG ASSN	P	2004-01-16	2016-07-13
20,000 000 FEDERAL NATIONAL MTG ASSN	P	2013-08-14	2016-07-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
92,123		91,730	393
52,500		51,975	525
125,950		125,240	710
90,000		89,668	332
171,456		61,136	110,320
600,000		314,406	285,594
161,406		84,090	77,316
95,664		59,717	35,947
50,187		50,189	-2
20,061		20,031	30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			393
			525
			710
			332
			110,320
			285,594
			77,316
			35,947
			-2
			30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
80,000 000 FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2016-07-15
80,000 000 FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2016-08-15
80,000 000 FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2016-09-15
57,000 000 BEARSTEARNSCOSINC	P	2015-12-23	2016-11-15
80,000 000 FEDL HOME LOAN MTG CORP#J21 640	P	2013-08-27	2016-11-15
FEDL HOME LOAN MTC CORP - RET OF PRINCIPAL	P	2013-08-27	2017-01-17
GNMA PASS THRU POOL - RET OF PRINCIPAL	P	2013-10-21	2017-01-20
FEDL HOME LOAN MTC CORP - RET OF PRINCIPAL	P	2013-08-27	2017-02-15
GNMA PASS THRU POOL - RET OF PRINCIPAL	P	2013-10-21	2017-02-21
FEDL HOME LOAN MTC CORP - RET OF PRINCIPAL	P	2013-08-27	2017-03-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
584		596	-12
940		959	-19
964		984	-20
57,443		57,384	59
1,552		1,584	-32
621		634	-13
676		726	-50
1,365		1,395	-30
488		524	-36
1,401		1,431	-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-12
			-19
			-20
			59
			-32
			-13
			-50
			-30
			-36
			-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
GNMA PASS THRU POOL - RET OF PRINCIPAL	P	2013-10-21	2017-03-20
FEDL HOME LOAN MTC CORP - RET OF PRINCIPAL	P	2013-08-27	2017-04-17
GNMA PASS THRU POOL - RET OF PRINCIPAL	P	2013-10-21	2017-04-20
FEDL HOME LOAN MTC CORP - RET OF PRINCIPAL	P	2013-08-27	2017-05-15
GNMA PASS THRU POOL - RET OF PRINCIPAL	P	2013-10-21	2017-05-22
FEDL HOME LOAN MTC CORP - RET OF PRINCIPAL	P	2013-08-27	2017-06-15
GNMA PASS THRU POOL - RET OF PRINCIPAL	P	2013-10-21	2017-06-20
90,000 000 FEDERATED RETAIL HLDGS INC	P	2015-12-28	2016-12-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
769		826	-57
585		598	-13
471		505	-34
588		601	-13
506		543	-37
893		912	-19
285		306	-21
90,000		90,000	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-57
			-13
			-34
			-13
			-37
			-19
			-21
			0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KARL LEAVERTON 16 MARINE DRIVE BLAKELY ISLAND, WA 98222	PRESIDENT 1 00	10,000	0	0
KATHARINE MURRAY 537 10TH AVE W KIRKLAND, WA 98033	SECRETARY 1 00	0	0	0
DAVID MURRAY 618 N AURORA AVE TACOMA, WA 98406	MEMBER 1 00	0	0	0
CHARLIE ANDERSON 2608 NW ROBERT WAY BEND, OR 97701	MEMBER 1 00	0	0	0
PAT LAWRENCE 9420 NE 27TH BELLEVUE, WA 98004	MEMBER 1 00	0	0	0
MICHAEL MURRAY 1153 N 82ND ST SEATTLE, WA 98103	MEMBER 1 00	0	0	0
MICHAEL WARGA 222 5TH AVE W KIRKLAND, WA 98033	MEMBER 1 00	0	0	0
GORDON LAWRENCE 9420 NE 27TH BELLEVE, WA 98033	MEMBER 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMARA 3300 E UNION STREET SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	30,000
BELLEVUE BOYS AND GIRLS CLUB 209 100TH AVE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	SOCIAL SERVICE	100,000
BELLEVUE SCHOOLS FOUNDATION 12241 MAIN STREET BELLEVUE, WA 98005	NONE	PUBLIC CHARITY	EDUCATION	10,000
CAMP COLMAN YMCA 200 16 BAY ROAD KPS LONGBRANCH, WA 98351	NONE	PRIVATE FOUNDATION	SOCIAL SERVICE	25,000
CHILD CARE RESOURCES 1225 SOUTH WELLER 300 SEATTLE, WA 98144	NONE	PUBLIC CHARITY	SOCIAL SERVICE	20,000
Total . . . . ▶ 3a				1,370,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILDHAVEN 316 BROADWAY SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	30,000
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD STE 100 ISSAQUAH, WA 98027	NONE	PUBLIC CHARITY	EDUCATION	50,000
EASTSIDE ACADEMY 1720 100TH AVE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	EDUCATION	40,000
EVERGREENHEALTH FOUNDATION 12040 NE 128TH ST MS-5 KIRKLAND, WA 98034	NONE	PUBLIC CHARITY	HEALTH & MEDICINE	50,000
HARBORVIEW MEDICAL CENTER 325 9TH AVE SEATTLE, WA 98104	NONE	PUBLIC CHARITY	HEALTH & MEDICINE	75,000
Total . . . . ▶ **3a**				1,370,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HEARING SPEECH & DEAFNESS CENTER 1625 19TH AVENUE SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	15,000
HERITAGE UNIVERSITY 3240 FORT ROAD TOPPENISH, WA 98949	NONE	PUBLIC CHARITY	EDUCATION	32,500
HOPELINK PO BOX 3577 REDMOND, WA 98073	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10,000
INDEPENDENT COLLEGES OF WASHINGTON 600 STEWART STREET STE 600 SEATTLE, WA 98101	NONE	PUBLIC CHARITY	EDUCATION	25,000
KINDERING CENTER 16120 NE 8TH STREET BELLEVUE, WA 98008	NONE	PUBLIC CHARITY	EDUCATION	75,000
Total . . . . ▶ **3a**				1,370,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL MS SOCIETY GREATER NW CHAPTER 192 NICKERSON ST 100 SEATTLE, WA 98109	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	10,000
NORMAN SMITH ELEMENTARY 740 GREENWOOD AVE CLARKSVILLE, TN 37040	NONE	PUBLIC CHARITY	EDUCATION	10,000
OLIVE CREST 515 116TH AVENUE NE STE 174 BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	SOCIAL SERVICE	30,000
ON BELAY TY CAMP TAMARACK 19696 SUNSHINE WAY BEND, OR 97702	NONE	PRIVATE FOUNDATION	SOCIAL SERVICE	40,000
PACIFIC LUTHERAN UNIVERSITY 12810 PARK AVENUE S TACOMA, WA 98447	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	50,000
Total . . . . ▶ **3a**				1,370,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEACE COMMUNITY CENTER 2106 S CUSHMAN AVENUE TACOMA, WA 98405	NONE	PUBLIC CHARITY	EDUCATION	7,500
PEDIATRIC INTErim CARE CENTER 328 4TH AVENUE S KENT, WA 980325836	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	100,000
PNW FRIENDS OF FSH RESEARCH 217 19TH PLACE KIRKLAND, WA 98033	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	15,000
RYTHER CHILD CENTER 2400 NE 95TH STREET SEATTLE, WA 981152499	NONE	PUBLIC CHARITY	SOCIAL SERVICE	50,000
SALK INSTITUTE 10010 NORTH TORREY PINES ROAD LA JOLLA, CA 920371099	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	200,000
Total . . . . ▶ 3a				1,370,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SALVATION ARMY 1101 PIKE STREET SEATTLE, WA 98101	NONE	PUBLIC CHARITY	SOCIAL SERVICE	75,000
THE EDUCATION FOUNDATION PO BOX 153 GLENSHAW, PA 15116	NONE	PUBLIC CHARITY	EDUCATION	10,000
TUCKER MAXON ORAL SCHOOL 2860 SE HOLGATE BOULEVARD PORTLAND, OR 97202	NONE	PUBLIC CHARITY	EDUCATION	25,000
UW CENTER FOR PEDIATRIC DENTISTRY 6222 NE 74TH STREET SEATTLE, WA 98115	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	20,000
UW FOUNDATION FBO HARBORVIEW MEDICAL CENTER 4333 BROOKLYN AVE NE SEATTLE, WA 98195	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	75,000
Total . . . . ▶ **3a**				1,370,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WHITMAN COLLEGE 345 BOYER AVENUE WALLA WALLA, WA 99362	NONE	PUBLIC CHARITY	EDUCATION	50,000
YMCA POWERFUL SCHOOLS 3401 RAINIER AVE S STE C SEATTLE, WA 98144	NONE	PUBLIC CHARITY	EDUCATION	15,000
Total . . . . ▶ **3a**				1,370,000

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TY 2016 Accounting Fees Schedule

Name: Anderson Foundation

EIN: 91-6031724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL/ACCOUNTING FEES	9,950	9,950		0

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: Anderson Foundation

EIN: 91-6031724

Statement:

WASHINGTON SECRETARY OF STATE ONLY REQUIRES 990-PF TO BE FILED UPON REQUEST. NO REQUEST MADE

TY 2016 Investments Corporate Bonds Schedule

Name: Anderson Foundation

EIN: 91-6031724

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	4,525,340	4,372,506

TY 2016 Investments Corporate Stock Schedule

Name: Anderson Foundation

EIN: 91-6031724

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	9,174,193	21,230,135
PARTNERSHIPS	226,336	486,000

TY 2016 Investments - Other Schedule

Name: Anderson Foundation

EIN: 91-6031724

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INTERNATIONAL EQUITIES	AT COST	710,044	1,775,920
OTHER ASSETS	AT COST	276,370	264,960

TY 2016 Other Expenses Schedule

Name: Anderson Foundation

EIN: 91-6031724

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	199	199		0
NON DEDUCTIBLE EXPENSES PASSTHROUGH	251	0		0
PTRNSHP DONATION	3	0		0
ACCRUED INTEREST PAID	5,829	5,829		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491135044008

TY 2016 Other Income Schedule

Name: Anderson Foundation

EIN: 91-6031724

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION	1,022	1,022	1,022

TY 2016 Other Professional Fees Schedule

Name: Anderson Foundation

EIN: 91-6031724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	24,617	24,617		0

TY 2016 Taxes Schedule

Name: Anderson Foundation

EIN: 91-6031724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN INCOME TAXES	4,386	4,386		0
Federal income taxes	43,301	0		0