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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

DLN: 93493101008438 OMB No 1545-0047

Do not enter social security numbers on this form as it may be made public

Open to Public Department of the Treasur ▶ Information about Form 990 and its instructions is at www IRS gov/form990 Internal Revenue Service Inspection For the 2016 calendar year, or tax year beginning 07-01-2016 , and ending 06-30-2017 Name of organization THE EYESIGHT FOUNDATION OF ALABAMA D Employer identification number ☐ Address change 72-1378980 ☐ Name change Doing business as ☐ Initial return Deturn/terminated E Telephone number Number and street (or P O $\,$ box if mail is not delivered to street address) 700 SOUTH 18TH STREET NO 123 ☐ Amended return (205) 488-0771 ☐ Application pending City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL $\,$ 35233 $\,$ G Gross receipts \$ 53,835,174 Name and address of principal officer H(a) Is this a group return for JOHN COLEMAN ☐Yes **☑**No subordinates? 700 SOUTH 18TH STREET NO 123 H(b) Are all subordinates BIRMINGHAM, AL ☐Yes ☐No included? Tax-exempt status 4947(a)(1) or If "No," attach a list (see instructions) **H(c)** Group exemption number ▶ Website: ► N/A L Year of formation 1997 M State of legal domicile AL ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶ Summary 1 Briefly describe the organization's mission or most significant activities To serve as a catalyst for improving eyesight through education, research and access to care Activities & Governance Check this box 🕨 🗌 if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . 3 Number of independent voting members of the governing body (Part VI, line 1b) 3 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 5 23 Total number of volunteers (estimate if necessary) . . . 6 0 7a Total unrelated business revenue from Part VIII, column (C), line 12 . 7b 0 **b** Net unrelated business taxable income from Form 990-T, line 34 **Current Year** 132,757 120,689 8 Contributions and grants (Part VIII, line 1h) . **9** Program service revenue (Part VIII, line 2g) . . . 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . 2,664,133 4.124.256 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 24,270 2,821,160 4,245,029 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1–3) 2,719,054 2,234,285 Benefits paid to or for members (Part IX, column (A), line 4) . . 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 333,212 273,802 **16a** Professional fundraising fees (Part IX, column (A), line 11e) . **b** Total fundraising expenses (Part IX, column (D), line 25) ▶0 **17** Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) . . . 245,804 234,707 3,298,070 2,742,794 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 1,502,235 19 Revenue less expenses Subtract line 18 from line 12 . -476,910 Assets or d Balances **Beginning of Current Year End of Year** 48,341,840 20 Total assets (Part X, line 16) . 46,873,929 997,778 21 Total liabilities (Part X, line 26) . 47,344,062 45,422,183 22 Net assets or fund balances Subtract line 21 from line 20 . Part III Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 2018-04-11 Signature of officer Sign Here JOHN COLEMAN CHAIRMAN/PRESIDENT

Paid **Preparer** Use Only

Print/Type preparer's name Amy Bibby Preparer's signature Amy Bibby Date PTIN Check I If P00445891 self-employed Firm's name DIXON HUGHES GOODMAN LLP Firm's EIN ► 56-0747981 Firm's address ► 500 RIDGEFIELD COURT Phone no (828) 254-2254 ASHEVILLE, NC 28806 May the IRS discuss this return with the preparer shown above? (see instructions) . ✓ Yes □ No

Type or print name and title

Form	990 (2016)					Page 2
Par	t IIII Statemen	t of Program Servic	e Accomplis	hments		
	Check if Sch	edule O contains a respo	onse or note to	any line in this Part III		🗹
1	Briefly describe the	organization's mission				
To se	erve as a catalyst for	ımproving eyesight thro	ugh education,	research and access to ca	are	
2	-			vices during the year wh		
	the prior Form 990	or 990-EZ?				☐ Yes 🗹 No
	•	ese new services on Sch				
3	-	- :	_	changes in how it conduc	cts, any program	
						🗌 Yes 🗹 No
	If "Yes," describe th	ese changes on Schedu	e O			
4	Section $501(c)(3)$ a		ons are required	I to report the amount of	argest program services, as measu grants and allocations to others, t	
4a	(Code) (Expenses \$	2,554,662	including grants of \$	2,234,285) (Revenue \$	0)
	See Additional Data					·
4b	(Code) (Expenses \$		including grants of \$) (Revenue \$)
	-					
						_
4c	(Code) (Expenses \$		including grants of \$) (Revenue \$)
4d	Other program serv	rices (Describe in Schedi	ıle O)			
	(Expenses \$	ıncl	uding grants of	\$) (Revenue \$)
4e	Total program ser	rvice expenses >	2,554,6	62		
						Form 990 (2016)

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No

No

Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates

for public office? If "Yes," complete Schedule C, Part I 💆

to provide advice on the distribution or investment of amounts in such funds or accounts?

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

12a Did the organization obtain separate, independent audited financial statements for the tax year?

Did the organization receive or hold a conservation easement, including easements to preserve open space,

the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 🛸 . . . Did the organization maintain collections of works of art, historical treasures, or other similar assets?

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🕏

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D. Part X 🕏

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🕏

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

b Was the organization included in consolidated, independent audited financial statements for the tax year?

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)

foreign organization? If "Yes," complete Schedule F, Parts II and IV

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX,

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11a

11b

11c

11d

11e

11f

12a

12b

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14a

14b

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4 Yes 5

No

Nο Nο Nο No Yes

Yes

Yes

Yes

Yes

No

Nο

Nο

No

Nο

Nο

Nο

No

No

No

No

Nο

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Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19?

Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right

Section 501(c)(3) organizations.

or X as applicable

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36

Nο

Nο

No

No

Nο

No

No

No

No

Nο

No

No

Nο

Nο

Nο

No

Nο

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24a

24b

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24d

25a

25b

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28a

28b

28c

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33

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35a

35h

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Yes

Yes

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Part IV	Checklist of Required Schedules (continued)

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	

	The state of the south at the organization attach a copy of its addited mancial statements to this return.	20b	
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's	22	Yes

current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes,

b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I 🥞

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . .

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 🛸

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L,

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

orm	990 (2016)			Page !				
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			_				
	Check if Schedule O contains a response or note to any line in this Part V \dots							
_			Yes	No				
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a September of Forms W-2G included in line 1a Enter -0- if not applicable 1b 1b	.						
		-						
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Yes					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return							
L		2ь	Yes					
D	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	20	163					
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No				
Ь	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b						
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?							
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)							
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No				
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No				
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?							
		5c						
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No				
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b						
	Organizations that may receive deductible contributions under section 170(c).							
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			No				
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b						
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c		No				
d	If "Yes," indicate the number of Forms 8282 filed during the year							
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No				
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No				
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as	- ' - 		NO				
y	required?	7g						
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form							
	1098-C?	7h						
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?							
٥-	Did the annual resource and a second resource of the distributions and an arctical 40003	9a						
	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b						
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter	50						
	Initiation fees and capital contributions included on Part VIII, line 12 10a							
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b							
	Section 501(c)(12) organizations. Enter	-						
	Gross income from members or shareholders							
	Gross income from other sources (Do not net amounts due or paid to other sources	-						
	against amounts due or received from them)							
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a						
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year							
3	Section 501(c)(29) qualified nonprofit health insurance issuers.	-						
	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for							
	additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in	13a						
	which the organization is licensed to issue qualified health plans	.						
	Enter the amount of reserves on hand	.						
4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No				
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		I				

Par				Page o
	Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions	" respo	nse to li	nes
	Check if Schedule O contains a response or note to any line in this Part VI			✓
Se	ction A. Governing Body and Management			
	on an arrangement		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year label 1a 23			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 19			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? •	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more			
	members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8 b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
Se	ction B. Policies (This Section B requests information about policies not required by the Internal Revenue	e Code	⊋.)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the			
	form?	11a	Yes	
ь	Describe in Schedule O the process, if any, used by the organization to review this Form 990	11a	Yes	
		11a 12a	Yes Yes	
12a	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a	Yes	
12a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990 Did the organization have a written conflict of interest policy? If "No," go to line 13	12a 12b	Yes Yes	
12a b c	Describe in Schedule O the process, if any, used by the organization to review this Form 990 Did the organization have a written conflict of interest policy? If "No," go to line 13	12a 12b 12c	Yes Yes Yes	
12a b c	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13	Yes Yes Yes	
12a b c 13 14	Describe in Schedule O the process, if any, used by the organization to review this Form 990 Did the organization have a written conflict of interest policy? If "No," go to line 13 Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12a 12b 12c 13	Yes Yes Yes	
12a b c 13 14 15	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes	No
12a b c 13 14 15	Describe in Schedule O the process, if any, used by the organization to review this Form 990 Did the organization have a written conflict of interest policy? If "No," go to line 13	12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes	No
12a b c 13 14 15 a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990 Did the organization have a written conflict of interest policy? If "No," go to line 13	12a 12b 12c 13 14	Yes Yes Yes Yes Yes Yes	No
12a b c 13 14 15 a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c 13 14 15 a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c 13 14 15 a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c 13 14 15 a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c 13 14 15 a b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c c 13 14 15 a b b See 17	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c 13 14 15 a b 16a b See 17 18	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	
12a b c c 13 14 15 a b b See 17	Describe in Schedule O the process, if any, used by the organization to review this Form 990	12a 12b 12c 13 14 15a 15b	Yes Yes Yes Yes Yes Yes	

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII .

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

- year • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount
- of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid • List all of the organization's current key employees, if any See instructions for definition of "key employee"

who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee)
- organization and any related organizations • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the

organization, more than \$10,000 of reportable co	ompensation fro	m the	organ	ızatı	ion a	and ar	ıy re	elated organizations	5		
List persons in the following order individual trus compensated employees, and former such perso		rs, ınstı	tutioi	nal t	rust	ees, c	office	ers, key employees	s, highest		
\square Check this box if neither the organization no	r any related or	ganızat	ion c	omp	ens	ated a	ny d	current officer, dire	ctor, or trustee		
(A) Name and Title	(B) Average hours per week (list any hours	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the	
	for related organizations below dotted line)	individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	organization and related organizations	
(1) KOKO MACKIN CHAIRMAN/PRESIDENT	1 00	×		х				0	0	0	
(2) JOHN COLEMAN SECRETARY, PRESIDENT-ELECT	1 00	×		х				0	0	0	
(3) LINDA FLAHERTY-GOLDSMITH FINANCE CHAIR/TREASURER	1 00	х		х				0	0	0	
(4) FELIX DRENNEN BOARD MEMBER	1 00	Х		х				0	0	0	
(5) SPENCER SOUTH SECRETARY/TREASURER	1 00	х		x				0	0	0	
(6) STEPHEN BLACK BOARD MEMBER	1 00	×						0	0	0	
(7) MIKE CALLAHAN BOARD MEMBER	1 00	х						0	0	0	
(8) HARTWELL DAVIS BOARD MEMBER	1 00	х						0	0	0	
(9) JIM DAVIS BOARD MEMBER	1 00	×						0	0	0	
(10) MARQUITA DAVIS BOARD MEMBER	1 00	×						0	0	0	
(11) LEE CLANTON BOARD MEMBER	1 00	Х						0	0	0	

BOARD MEMBER 1 00 (12) ROBERT FIELD 0 0 0 BOARD MEMBER 1 00 (13) ALISON GORRIE 0 BOARD MEMBER 1 00 (14) CHRIS GIRKIN 371.976 0 Х 0 BOARD MEMBER 50 00 1 00 (15) SANDRAL HULLETT Х 0 0 0 BOARD MEMBER 1 00 (16) DUNCAN HULSEY 0 BOARD MEMBER 1 00 (17) JOSH MANDELL 0 BOARD MEMBER Form 990 (2016) (A)

Name and Title

(B)

Average

Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (F) Estimated

Reportable

5

(B)

Description of services

Nο

(C)

Compensation

Form **990** (2016)

Page 8

	Name and The	hours per week (list any hours	than o	one b	oox, ι an of	unles fficer	ess perser and a tee)	rson	from the organization (W-	compensation from related organizations	am co	amount of other compensation from the organization and	
		for related organizations below dotted line)		Institutional Trustee	Officei	key employee	Highest compensated	Former	- 2/1099-MISC)	(W- 2/1099- MISC)		ganizatio relateo organizat	ed
(18)	DANNY MCKINNEY	1 00) X						0		0		0
DUAR	ID MEMBER			↓	\perp	┷	Д′	\downarrow	<u> </u>		Ц_		
	CHRIS NANNI	1 00	'I I			'	'		ا	132,31	18		7,957
BOAR	D MEMBER	50 00		\perp	\perp	┷	Д′	\perp	<u> </u>		1		
(20) A	ANDY SINK	1 00) _x			'	'			.1	0		0
DUAR	ID MEMBER					□	Ш'	L	- 1	1	<u> </u>		
	BRIAN SPRABERRY	1 00					['		[403,05	=1		0
BOAR	D MEMBER	50 00		\perp	\perp	'	<u> </u>	<u>L</u>		100,00			
	STEVE YODER	1 00					['		,	164,88	20	_	25,000
BOAR	D MEMBER	50 00					'	_		104,666	8		25,000
(23) A	ANDY ROBINSON	1 00) x				<u> </u>				0		0
BOAR	D MEMBER	f	····`'	l _		_ '	_ '			1'	_ ا		· ·
(24) T	TORREY DEKEYSER	50 00	,				,		162,430				
EXECU	UTIVE DIRECTOR		 	_	×	+		+	162,439	<u> </u>	0		0
				\vdash	+	+					+		
сТ	Sub-Total	VII, Section A	٠				>	<u>-</u>	162,439	1,072,233	<u> </u>		32,957
2	Total number of individuals (including but of reportable compensation from the orga	it not limited to t						:ceiv	•				
<u> </u>					—	—					$\overline{}$	Yes	No
3	Did the organization list any former offici line 1a? <i>If "Yes," complete Schedule J for</i>										3		No No
4	For any individual listed on line 1a, is the organization and related organizations gre										+	+	
	ındıvıdual						-	•		· · · [,	4	Yes	

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation

from the organization Report compensation for the calendar year ending with or within the organization's tax year

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

(C)

Position (do not check more

(D)

Reportable

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for

Section B. Independent Contractors

compensation from the organization ▶ 0

1

services rendered to the organization? If "Yes," complete Schedule J for such person .

(A)

Name and business address

Part	VIII Statement of Revenue						
	Check if Schedule O contains	a respo	onse or note to any	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
, v.	1a Federated campaigns	1 a			revenue		312-314
Contributions, Gifts, Grants and Other Similar Amounts	b Membership dues	1 b					
90 E	c Fundraising events	1c					
ifts. ar A	d Related organizations	1d					
<u>ن</u> و	e Government grants (contributions)	1e					
ions	f All other contributions, gifts, grants, and similar amounts not included	1f	120,689				
but the	above g Noncash contributions included						
<u> </u>	in lines 1a-1f \$						
S	h Total.Add lines 1a-1f			120,689			
- Le			Business	Code			
N-V-	2a 	_					
Service Revenue	b —	_					
۲۷C	c —	_					
× ×	d ————————————————————————————————————						
Program	f All other program service revenue	2					
ě	gTotal. Add lines 2a-2f		>				
	3 Investment income (including divid		nterest, and other	1,121,800			1,121,800
	similar amounts)		ond proceeds ►	<u> </u>	, 		1,121,000
	5 Royalties			-			
	(ı) Rea	ıl	(II) Personal				
	6a Gross rents						
	b Less rental expenses						
	c Rental income or			_			
	(loss)			_			
	d Net rental income or (loss)						
	(1) Securi	ties	(II) Other	_			
	from sales of assets other		52,592,60	1			
	than inventory						
	b Less cost or other basis and		49,590,145	5			
	sales expenses C Gain or (loss)		3,002,456	5			
	d Net gain or (loss)		· ·		5		3,002,456
	8a Gross income from fundraising ev						
Other Revenue	(not including \$contributions reported on line 1c)	of					
₹ >	See Part IV, line 18						
ă	b Less direct expenses c Net income or (loss) from fundrai	b sına ev	ents .	_			
the	9a Gross income from gaming activit		ents •	1			
0	See Part IV, line 19	_					
	b Less direct expenses	a b					
	c Net income or (loss) from gaming		les	_			
	10aGross sales of inventory, less returns and allowances						
	recurris and anowances	а					
	b Less cost of goods sold	b					
	c Net income or (loss) from sales of	fınvent					
	Miscellaneous Revenue		Business Code	9 84	1		84
	11amiscellaneous income		500093				
	b						+
	с						+
	d All other revenue						
	e Total. Add lines 11a-11d		+	84	1		
	12 Total revenue. See Instructions						0 4434313
			<u> </u>	4,245,029	7	0	0 4,124,340 Form 990 (2016)

form 990 (2016)				Page 1
Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all co	lumns All other orga	nizations must comp	elete column (A)	_
Check if Schedule O contains a response or note to any	line in this Part IX .	<u></u>	<u></u>	🗆
Oo not include amounts reported on lines 6b, 'b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	2,234,285	2,234,285		
2 Grants and other assistance to domestic individuals See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	162,439	81,220	81,219	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	94,441	94,441		
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)				
9 Other employee benefits	75	51	24	
LO Payroll taxes	16,847	11,520	5,327	
.1 Fees for services (non-employees)				
a Management				
b Legal	795		795	
c Accounting	18,150		18,150	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	82,617		82,617	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0)	16,450	16,450	· · · · · · · · · · · · · · · · · · ·	
L2 Advertising and promotion				
.3 Office expenses	81,788	81,788		
.4 Information technology				
.5 Royalties				
. 6 Occupancy				
. 7 Travel	606	606		
L8 Payments of travel or entertainment expenses for any federal, state, or local public officials .				
L9 Conferences, conventions, and meetings	20,079	20,079		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	2,461	2,461		
23 Insurance	11,761	11,761		
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a .				
b				
<u>c</u>				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined	2,742,794	2,554,662	188,132	
educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Check if Schedule O contains a response or note to any line in this Part IX .

II of Schedule L

Part II of Schedule L

Inventories for sale or use .

b Less accumulated depreciation

Grants payable . . .

Deferred revenue . . .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

Notes and loans receivable, net

Prepaid expenses and deferred charges . 10a Land, buildings, and equipment cost or other

Investments—publicly traded securities .

Investments—other securities See Part IV, line 11 .

Investments-program-related See Part IV, line 11

Other assets See Part IV, line 11

Tax-exempt bond liabilities

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17-24)

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here

and complete lines 30 through 34.

Capital stock or trust principal, or current funds

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Total liabilities. Add lines 17 through 25 .

Total assets. Add lines 1 through 15 (must equal line 34) . .

Escrow or custodial account liability Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties . . .

key employees, highest compensated employees, and disqualified

Unsecured notes and loans payable to unrelated third parties .

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

basis Complete Part VI of Schedule D

Intangible assets

Accounts payable and accrued expenses

		(A) Beginning of year		End of year
1	Cash-non-interest-bearing	227,334	1	116,2
2	Savings and temporary cash investments	154,569	2	37,5
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net		4	
5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part		_	

186,021

183.594

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9)

voluntary employees' beneficiary organizations (see instructions) Complete

10a

10b

Page **11**

9.430

2.427

42.262.526

5.913.672

48.341.840

12.351

985,427

997,778

46,723,194

47,344,062

48.341.840

Form **990** (2016)

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10c

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33

34

9.258

4.888

41.137.369

5.340.511

46,873,929

1,445,282

1,451,746

44.802.672

45,422,183

46,873,929

619.511

6.464

Assets

11

12

13

14

15

16

17

18

19

20

21

23

24

26

27

28

29

31

32

33

34

Liabilities 22

Fund Balances

Assets or 30

Net

3a

3b

No

Form 990 (2016)

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Audit Act and OMB Circular A-133?

Additional Data

Software ID:

Software Version:

EIN: 72-1378980

Name: THE EYESIGHT FOUNDATION OF ALABAMA

Form 990 (2016)

Form 990, Part III, Line 4a:

AN INCREASE IN COLLABORATIONS HAS BEEN AN APPROACH THIS YEAR AS THE DESIRE FOR EFFECTIVE OUTCOMES REMAINS PARAMOUNT IN OUR STRATEGY WHILE CONTINUING ONGOING COLLABORATIONS WITH SUCH ORGANIZATIONS AS PREVENT BLINDNESS, OUR PARTNER WITH THE ALABAMA VISION COALITION, NEW PARTNERSHIPS WERE FORGED WITH THE ALABAMA DEPARTMENT OF PUBLIC HEALTH AND OTHERS AT THE SAME TIME, PROTECTION WAS THE APPROACH FOR THE INVESTMENT STRATEGY THAT SUPPORTS OUR GRANTMAKING ACTIVITIES, WHILE SEEKING WAYS TO MAXIMIZE OUR EARNINGS IN A VOLATILE ERA OF WHAT HIGHLAND ASSOCIATES REFERS TO THE CURRENT TRIPLE-L ENVIRONMENT LOW GROWTH AND LOW YIELDS FOR A LONG TIME. As investment challenges make it difficult to fulfill all of our grant aspirations, we continue to seek creative approaches toward that end. At the top of our successes are the UAB Callahan Eye Hospital and Department of Ophthalmology, both of which are enjoying and sustaining great success in our ongoing leveraged funding partnership with UAB ASSET PROTECTION AND GROWTH We began the calendar year with roughly \$45 97 million and an understanding with investment advising company Highland Associates that we should expect lower returns for a longer period of time. That theme has remained consistent and played out much as predicted, with fiscal year end assets at \$46.75 million (6-30-16) and calendar year end assets at \$46.13 million. The budget proposed for 2016-2017 reflected a reduction in grant payout target to 4.0%. The budget also reflected a reduction in operating expenses Stewardship of ESFA Funds after the Grant AwardsNot only do we work to protect the assets we hold, but much care is given to the stewardship of ESFA funds once they have been distributed as grants and gifts. Due diligence activities after grant awards are made continue to be a staff priority, to monitor whether projects are carried out as proposed and ensure that any restrictions, contingencies or reporting requirements are met. Site visits, progress reports, and open communication with the grantees are hallmarks of the foundation's stewardship activities. Sometimes, though rarely, these site visits result in a budget modification or cancellation of a grant due to changes on the grantee side that affect the ability to complete the funded project. That is the point of good stewardship to know the outcomes of our support. There were no issues during 2016 that warranted any grant refunds or cancellations

efil	e GR/	APHIC pri	nt - DO NO	T PROCESS	As Filed Data -				3493101008438
SCI	HED	ULE A		Public C	harity Statu	s and Pub	olic Supp	ort	OMB No 1545-0047
(For	m 99		Con		ganization is a sect				2016
990E	EZ)			•	4947(a)(1) nonexe ▶ Attach to Form 9				2010
		the Treasury	► Inf	ormation about	Schedule A (Form	990 or 990-EZ		uctions is at	Open to Public Inspection
Nam	e of th	ne Service he organiza	tion		www.irs.go	ov/form990.		Employer identific	
THE E	YESIGH	IT FOUNDATIO	N OF ALABAMA	•				72-1378980	
	rt I				s (All organization				
	rganız		•		t is (For lines 1 thro	•	•		
1		•		,	ociation of churches)(A)(i).	
2)(A)(ii). (Attach Sch	,			
3		A hospital o	r a cooperat	ive hospital servi	ce organization descr	ribed in section :	170(b)(1)(A)((iii).	
4		name, city,	and state _	·		·		170(b)(1)(A)(iii). Er	·
5	Ш		ition operate (iv). (Comple		of a college or univer	sity owned or op	erated by a gov	vernmental unit describ	ped in section 170
6		A federal, s	tate, or local	government or q	governmental unit de	scribed in sectio	n 170(b)(1)(/	4)(v).	
7		_		rmally receives a (vi). (Complete l	· ·	s support from a	governmental (unit or from the genera	al public described in
8		A communi	ty trust desc	rıbed ın section	170(b)(1)(A)(vi)	(Complete Part II	.)		
9					scribed in 170(b)(1) e instructions Enter f			with a land-grant colle college or university	ege or university or a
10		from activit	ies related to income and	o its exempt func	tions—subject to cert ss taxable income (le	aın exceptions, a	ind (2) no more	ns, membership fees, a e than 331/3% of its su sses acquired by the o	oport from gross
11	П	•			exclusively to test for	r public safety Se	ee section 509	9(a)(4).	
12	✓	more public	ly supported	l organizations de		09(a)(1) or sec	tion 509(a)(2	s of, or to carry out the section 509(a	
a		Type I. A so	supporting or n(s) the pow	ganızatıon opera	ted, supervised, or co	ontrolled by its su	ipported organi	zation(s), typically by of the supporting organ	
b		Type II. A manageme	supporting on t of the sup	organization supe	ion vested in the san			organization(s), by hav ge the supported organ	
c		Type III f	unctionally	i ntegrated. A su				nd functionally integra	ted with, its
d	✓	functionally	integrated	The organization		fy a distribution r		ith its supported organ d an attentiveness requ	
e		Check this	box if the org	ganızatıon receive	ed a written determin	ation from the IR	RS that it is a Ty	ype I, Type II, Type III	functionally
f	Enter			non-functionally i d organizations	ntegrated supporting	organization		4	
g				-	ported organization(s)		<u></u>	
(i)N		f supported ((ii)EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv Is the organiza your governin	ation listed in	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see Instructions)
						Yes	No	-	
See	Addıtıc	onal Data Tal	ole						
T								2 206 100	,
Tota		work Pedua	4	tice, see the Ins	structions for	Cat No 11285		2,296,100 Schedule A (Form 99	0 00 or 990-E7) 2016

Sch	edule A (Form 990 or 990-EZ) 2016						Page 2
P	art III Support Schedule for	Organizations	Described in S	ections 170(b)(1)(A)(iv) ar	nd 170(b)(1)(A	(vi)
	(Complete only if you ch	ecked the box o	n line 5, 7, 8, o	r 9 of Part I or	if the organization	on failed to quali	
	III. If the organization fa	ails to qualify un	der the tests lis	ted below, plea:	se complete Par	t III.)	
	Section A. Public Support		T	ı			
	Calendar year (or fiscal year beginning in) ▶	(a)2012	(b) 2013	(c)2014	(d)2015	(e) 2016	(f)Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
_	include any "unusual grant ")						
2	Tax revenues levied for the organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						
6	Public support. Subtract line 5 from						
_	line 4 Section B. Total Support						
	Calendar year						
	(or fiscal year beginning in) ▶	(a)2012	(b) 2013	(c)2014	(d)2015	(e)2016	(f)Total
7							_
8	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties and						
	income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
4.0	business is regularly carried on Other income Do not include gain or						
10	loss from the sale of capital assets						
	(Explain in Part VI)						
11							
12	10 Gross receipts from related activities,	etc (see instruction	l ns)			12	
	First five years. If the Form 990 is for			6			
13		=			•		anization, T
_	check this box and stop here				<u> </u>	P L	
	Section C. Computation of Public	• •		(6))		1	
	Public support percentage for 2016 (lin			column (r))		14	
	Public support percentage for 2015 Sc				44 22	15	
16a	33 1/3% support test—2016. If the				ne 14 is 33 1/3% o	r more, check this	
	and stop here. The organization quali 33 1/3% support test—2015. If th						▶ □
b					and line 15 is 33 i	1/3% of more, chec	_
	box and stop here. The organization 10%-facts-and-circumstances test				no 12 162 or 16h	and line 14	▶□
1/a	is 10% or more, and if the organizatio						
	in Part VI how the organization meets						
	organization						►□
b	10%-facts-and-circumstances tes	st—2015. If the o	rganization did no	t check a box on I	ine 13, 16a, 16b,	or 17a, and line	
_	15 is 10% or more, and if the organiz	zation meets the "I	facts-and-circums	tances" test, chec	k this box and sto	p here.	
	Explain in Part VI how the organization	on meets the "facts	s-and-circumstanc	es" test. The orga	anization qualifies	as a publicly	
	supported organization						▶□
18	Private foundation. If the organization	on did not check a	box on line 13, 1	6a, 16b, 17a, or 1	17b, check this box	k and see	
	instructions						<u>▶</u> ∐
					Schodu	le A (Form 990 o	r uun_F/\ 7016

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(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

	the organization rans to						
Se	ction A. Public Support		Г	1		1	
	Calendar year (or fiscal year beginning in) ▶	(a)2012	(b) 2013	(c)2014	(d) 2015	(e)2016	(f)Total
	Gifts, grants, contributions, and						
-	membership fees received (Do not						
	include any "unusual grants")						
2	Gross receipts from admissions,						
	merchandise sold or services						
	performed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are						
•	not an unrelated trade or business						
	under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
5	to or expended on its behalf The value of services or facilities						
3	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
	A						
D	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of						
	\$5,000 or 1% of the amount on line						
	13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c						
	from line 6)						
Se	ction B. Total Support						
	Calendar year				(d)2015	() > 0 (6	407 L
		(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(f)lotal
•	(or fiscal year beginning in) ▶	(a)2012	(b) 2013	(c)2014	(4)2015	(e)2016	(f)Total
9	(or fiscal year beginning in) ► Amounts from line 6	(a)2012	(b) 2013	(c)2014	(4)2015	(e)2016	(f) lotal
	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest,	(a)2012	(b) 2013	(c)2014	(4)2015	(e)2016	(f) lotal
	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on	(a)2012	(b) 2013	(c)2014	(4)2015	(e)2016	(f) lotal
	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest,	(a)2012	(b) 2013	(c)2014	(4)2015	(e)2016	(†)Total
	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income	(a)2012	(b)2013	(c)2014	(d)2013	(e)2016	(f) lotal
10a	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from	(a)2012	(b)2013	(c)2014	(d)2013	(e)2016	(f) lotal
10a	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30,	(a)2012	(b)2013	(c)2014	(d)2013	(e)2016	(r) I otal
10a b	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) I otal
10a b	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) lotal
10a b	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) lotal
10a b	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) lotal
10a b c 11	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) I otal
10a b	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) lotal
10a b c 11	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets	(a)2012	(b)2013	(c)2014	(d)2013	(e)2016	(r) lotal
10a b c 11	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)	(a)2012	(b)2013	(c)2014	(u)2013	(e)2016	(r) lotal
10a b c 11	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12)						
10a b c 11	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c,						ganization,
10a b c 11	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12)						
10a b c 11 12 13 14	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo	r the organization	's first, second, th				ganization,
10a b c 11 12 13 14	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here	r the organization	's first, second, th	nird, fourth, or fift			ganization,
10a b c 11 12 13 14 See	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here	r the organization Support Perce e 8, column (f) d	's first, second, the second of the second o	nird, fourth, or fift		ection 501(c)(3) or	ganization,
10a b c 11 12 13 14 Se 15 16	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here ction C. Computation of Public sepublic support percentage from 2015 S	r the organization Support Perce e 8, column (f) d schedule A, Part I	's first, second, the second of the second o	nird, fourth, or fift		ection 501(c)(3) or	ganization,
10a b c 111 12 13 14 Se 15 16 Se	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here ction C. Computation of Public section D. Computation of Investor	r the organization Support Perce ie 8, column (f) d Schedule A, Part I: ment Income	's first, second, the second by line 13, II, line 15 Percentage	nird, fourth, or fift	h tax year as a se	25 16	ganization,
10a b c 111 12 13 14 See 15 16 See 17	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here ction C. Computation of Public section D. Computation of Investi Investment income percentage for 2015	r the organization Support Perce e 8, column (f) d ichedule A, Part I: ment Income 16 (line 10c, colu	's first, second, the second by line 13, II, line 15 Percentage mn (f) divided by	nird, fourth, or fift	h tax year as a se	15 16 17	ganization,
10a b c 11 12 13 14 Se 15 16 Se 17 18	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here ction C. Computation of Public services Public support percentage for 2016 (lin Public support percentage from 2015 Section D. Computation of Investi Investment income percentage from 2015 Investment income percentage from 2015	r the organization Support Perce e 8, column (f) d ichedule A, Part I: ment Income 16 (line 10c, colui 015 Schedule A,	i's first, second, the second by line 13, II, line 15 Percentage mn (f) divided by Part III, line 17	column (f))	h tax year as a se	15 16 17 18	ganization,
10a b c 111 12 13 14 See 17 18 19a	(or fiscal year beginning in) ► Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is fo check this box and stop here ction C. Computation of Public section D. Computation of Investi Investment income percentage for 2015	r the organization Support Perce ie 8, column (f) di Schedule A, Part II ment Income 16 (line 10c, colui 015 Schedule A, organization did r	a's first, second, the second of the second	column (f)) line 13, column (f	h tax year as a se	15 16 17 18 133 1/3%, and line	ganization, ▶ □

not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

ightharpoons

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Part IV Supporting Organizations (Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of

Page 4

No

No

No

No

No

No

No

No

10a

10b

Schedule A (Form 990 or 990-EZ) 2016

Yes

Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Schedule A (Form 990 or 990-EZ) 2016

10a

answer line 10b below

the organization had excess business holdings)

Section A. All Supporting Organizations Yes No Are all of the organization's supported organizations listed by name in the organization's governing documents? 1 If "No," describe in Part VI how the supported organizations are designated If designated by class or purpose,

describe the designation If historic and continuing relationship, explain

1 Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)2 Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below

3а Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination 3b Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?

If "Yes," explain in Part VI what controls the organization put in place to ensure such use 3с Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below 4a Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported

organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or 4b supervised by or in connection with its supported organizations Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported

organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by 5a amendment to the organizing document) Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? 5b

5c Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (1) its supported organizations. (ii) individuals that are part of the charitable class benefited by one or more of its

6 supported organizations, or (III) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 No 7

Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) No

7 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

8 complete Part I of Schedule L (Form 990 or 990-EZ) 8 No

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI.

9a

Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting

organization had an interest? If "Yes," provide detail in Part VI. 9b

Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

9с

Pa	art IV Supporting Organizations (continued)					
	cupper unit di gamillatione (continueu)		Yes	No		
11	Has the organization accepted a gift or contribution from any of the following persons?		163	140		
	, , , , , , , , , , , , , , , , , , , ,					
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		No		
b	A family member of a person described in (a) above?	11b		No		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c		No		
S	Section B. Type I Supporting Organizations					
			Yes	No		
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year					
_		1				
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting					
	organization					
5	Section C. Type II Supporting Organizations		V			
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)		Yes	No		
		1				
S	Section D. All Type III Supporting Organizations					
			Yes	No		
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?					
		1	Yes			
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)					
		2		No		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard		¥			
		3	Yes			
S	Section E. Type III Functionally-Integrated Supporting Organizations					
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct	ions)				
	a					
	b The organization is the parent of each of its supported organizations. Complete line 3 below					
	The organization supported a governmental entity Describe in Part VI how you supported a government entity (see	ınstru	ctions)			
2	Activities Test Answer (a) and (b) below.		Yes	No		
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities	2a				
	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the					
	organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement	2b				
3	Parent of Supported Organizations Answer (a) and (b) below.					
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI .	3a				
	b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its					
	supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard	3b				

Type III non-functionally integrated supporting organizations must complete Sections A through E

Schedule A (Form 990 or 990-EZ) 2016

5

Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	0	3,002,456
2	Recoveries of prior-year distributions	2	0	0
3	Other gross income (see instructions)	3	0	0
4	Add lines 1 through 3	4	0	3,002,456
5	Depreciation and depletion	5	2,933	2,461
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	0	0
7	Other expenses (see instructions)	7	0	0
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	-2,933	2,999,995
1			<u> </u>	
I——	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
a	Average monthly value of securities	1a	46,875,353	47,245,268
b	Average monthly cash balances	1 b	196,826	130,026
С	Fair market value of other non-exempt-use assets	1c	0	0
d	Total (add lines 1a, 1b, and 1c)	1d	47,072,179	47,375,294
е	Discount claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2	0	0
3	Subtract line 2 from line 1d	3	47,072,179	47,375,294
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	706,083	710,629
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	46,366,096	46,664,665
6	Multiply line 5 by 035	6	1,622,813	1,633,263
7	Recoveries of prior-year distributions	7	0	0
8	Minimum Asset Amount (add line 7 to line 6)	8	1,622,813	1,633,263
—	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		-2,933
2	Enter 85% of line 1	2		-2,493
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		1,622,813
4	Enter greater of line 2 or line 3	4		1,622,813
	ı			

Page 6

5

6

zero, see instructions)

Excess distributions carryover to 2017. Add lines 31 and 4c 2,534,171 8 Breakdown of line 7

а Excess from 2013.

Schedule A (Form 990 or 990-EZ) (2016)

Excess from 2014.

Excess from 2015.

Excess from 2016. . . .

238,071

2.296,100

Facts And Circumstances Test							
990 Schedule A, Supplem	ental Information						
Return Reference Explanation							
Part IV Section D. Line 2. THERE ARE NO AUTOMATIC APPOINTMENTS OR SEATS ON THE FOUNDATION'S BOARD. THE FOUNDATION MUS							

THAVE REPRESENTATION FROM SUPPORTED ORGANIZATIONS ON ITS BOARD BUT THE FOUNDATION SELECTS. WHO THOSE BOARD MEMBERS ARE, NOT THE SUPPORTED ORGANIZATION THE ORGANIZATION HAS KEY EMP

LOYEES FROM THREE OF THE FOUR SUPPORTED ORGANIZATIONS SERVING ON THE BOARD.

90 Schedule A, Supplemental Information							
Return Reference	Explanation						
Part IV, Section D, Line 3	THE KEY EMPLOYEES OF THE SUPPORTED ORGANIZATIONS SERVE ON OUR EXECUTIVE COMMITTEE AND GRAN TS COMMITTEE THE EXECUTIVE COMMITTEE AND FULL BOARD ULTIMATELY APPROVE ALL RECOMMENDATION S/ACTIONS OF THE FINANCE COMMITTEE AND GRANTS COMMITTEE REGARDING INVESTMENT POLICIES, GRANT MAKING, AND/OR DIRECTION OF THE INCOME OR ASSETS OF THE FOUNDATION						

000 Schedule A. Supplemental Information

Schedule A (Form 990 or 990-EZ) 2016

Additional Data

Software ID:

Software Version:

EIN: 72-1378980

Name: THE EYESIGHT FOUNDATION OF ALABAMA

(i)Name of supported organization	(ii)EIN (iii) Type of organization (described on lines 1- 9 above (see instructions))		(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see Instructions)	
			Yes	No			
(A) COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	636019864	8	Yes		389,000	0	
(A) COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	636019864	8	Yes		389,000	0	
(A) UAB CALLAHAN EYE HOSPITAL HEALTH CARE AUTHORITY	630459034	3	Yes		262,100	0	
(A) UAB CALLAHAN EYE HOSPITAL HEALTH CARE AUTHORITY	630459034	3	Yes		262,100	0	
(B) NIVERSITY OF ALABAMA AT BIRMINGHAM	636005396	2	Yes		1,645,000	0	
(B) INIVERSITY OF ALABAMA AT BIRMINGHAM	636005396	2	Yes		1,645,000	0	
(C) ALABAMA LIONS SIGHT CONSERVATION ASSOCIATION INC	630340851	7	Yes		0	0	
(C) ALABAMA LIONS SIGHT CONSERVATION ASSOCIATION INC	630340851	7	Yes		0	0	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

SCHEDULE C (Form 990 or 990-

Department of the Treasury

EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.

▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at

www.irs.gov/form990.

OMB No 1545-0047

DLN: 93493101008438

2016

Open to Public Inspection

ntern	al Revenue Service								
• S	ection 501(c)(3) organiza	ations Com	Form 990, Part IV, Line 3, or Form 99 nplete Parts I-A and B Do not complete 01(c)(3)) organizations Complete Parts	Part I-C	•	•	_	tivities), the	n
• S f the	Section 527 organizations organization answered Section 501(c)(3) organization	s Complete d "Yes" on ations that	e Part I-A only I Form 990, Part IV, Line 4, or Form 9 9 have filed Form 5768 (election under so	90-EZ, Part VI, Iir ection 501(h)) Co	ne 47 (Lob omplete Pa	bying Actıvi rt II-A Do no	tıes), t com	plete Part II-E	
			have NOT filed Form 5768 (election un Form 990, Part IV, Line 5 (Proxy Tax						
	xy Tax) (see separate in) (see separate ii	iisti uction	3, 01 1 01111 3	,50-L	L, I alt V, IIII	6 000
	Section 501(c)(4), (5), or (
	ne of the organization EYESIGHT FOUNDATION OF	ALABAMA					denti	fication num	ıber
Par	t I-A Complete if t	he organ	nization is exempt under section	n 501(c) or is	a sectio	72-1378980 n 527 org a	niza	ition.	
1 2	Provide a description of Political expenditures	the organi	ization's direct and indirect political cam	npaign activities in	Part IV	>	\$.		
3	Volunteer hours								
Par	t I-B Complete if t	he orgar	nization is exempt under section	n 501(c)(3).					
1	Enter the amount of any	y excise ta:	x incurred by the organization under se	ction 4955			\$		
2	Enter the amount of any	v excise ta:	x incurred by organization managers ur	nder section 4955		•	\$		
3	·	•	ion 4955 tax, did it file Form 4720 for tl					☐ Yes	□ No
	-		· · · · · · · · · · · · · · · · · · ·	,					
4a	Was a correction made?	,						☐ Yes	☐ No
b	If "Yes," describe in Par								
Par	t I-C Complete if t	he orgar	nization is exempt under section	n 501(c), exce	ept section	on 501(c)	(3).		
1	Enter the amount direct	tly expende	ed by the filing organization for section	527 exempt funct	ion activiti	es 🕨	\$.		
2	Enter the amount of the function activities	e filing orga	anızatıon's funds contributed to other or	ganizations for se	ection 527	exempt >	\$.		
3	Total exempt function e	expenditure	es Add lines 1 and 2 Enter here and on	ı Form 1120-POL,	line 17b	>	\$.		
4	Did the filing organization	on file Forn	n 1120-POL for this year?					☐ Yes	□ No
5	organization made payn of political contributions	ments For s received t	employer identification number (EIN) of each organization listed, enter the amo that were promptly and directly delivere se (PAC) If additional space is needed,	ount paid from the ed to a separate p	filing orga olitical orga	nızatıon's fuı anızatıon, su	nds A	lso enter the	
	(a) Name		(b) Address	(c) EIN	filing o	ount paid fro irganization's If none, ente -0-	:	(e) Amount of contributions and promp directly delive separate programmed organization enter -	s received only and vered to a colitical of the following
2									
3									
4									
5									
									
				1	•		1		

	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxa	ble amount is:			
	Not over \$500,000	20% of the amount on line	1e	<u> </u>		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the e	100,000 plus 15% of the excess over \$500,000			
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the e	excess over \$1,000,000	1		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the ex	cess over \$1,500,000	1		
	Over \$17,000,000	\$1,000,000		1		
g h i j	(Some organizations that made a	yeraging Period Uno section 501(h) elec	ler section 501(l	n) to comple		☐ Yes ☐ No
	columns below. See t	he separate instruc	tions for lines 2	a through 2	.f.)	
	Lobbying Expe	enditures During 4-	Year Averaging	Period		
	Calendar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) Total
2a	Lobbying nontaxable amount					
Ь	Lobbying ceiling amount (150% of line 2a, column(e))					
	Total lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2016

Grassroots nontaxable amount

Grassroots lobbying expenditures

Grassroots ceiling amount (150% of line 2d, column (e))

Pa		rganization is exempt under section 501(c)(3) and has NOT fi ion under section 501(h)).	led				
	•	on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying			(b)		
activity		rough 11 below, provide in Part IV a detailed description of the lobbying	Yes	No	Aı	moun	ıt
1		ganization attempt to influence foreign, national, state or local legislation, ce public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?			No			
Ь	Paid staff or management (inclu	de compensation in expenses reported on lines 1c through 1i)?		No			
С	Media advertisements?			No			
d	Mailings to members, legislators	, or the public?		No			
е	Publications, or published or bro	adcast statements?		No			
f	Grants to other organizations fo	r lobbying purposes?		No			
g	Direct contact with legislators, t	heir staffs, government officials, or a legislative body?		No			
h	Rallies, demonstrations, semina	rs, conventions, speeches, lectures, or any similar means?		No			
i	Other activities?		Yes				5,35
j	Total Add lines 1c through 1i						5,35
2a	Did the activities in line 1 cause	the organization to be not described in section 501(c)(3)?		No			
b	If "Yes," enter the amount of an	y tax incurred under section 4912					
С	If "Yes," enter the amount of an	y tax incurred by organization managers under section 4912					
d		d a section 4912 tax, did it file Form 4720 for this year?					
Par		rganization is exempt under section 501(c)(4), section 501(c)(5), o	r sectio	on 5	01(c)
	(6).	· 5	, (-), -			,-	<u> </u>
				_		Yes	No
1	Were substantially all (90% or r	nore) dues received nondeductible by members?			1		
2	- · · · · · · · · · · · · · · · · · · ·	ın-house lobbyıng expenditures of \$2,000 or less?			2		
3		rry over lobbying and political expenditures from the prior year?			3		
Par		rganization is exempt under section $501(c)(4)$, section $501(c)(4)$, section $501(c)(4)$) Part BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part				OI(C)(6)
1	Dues, assessments and similar	amounts from members	1				
2	Section 162(e) nondeductible lo expenses for which the secti	bbying and political expenditures (do not include amounts of political on 527(f) tax was paid).					
a	Current year		2a				
Ь	Carryover from last year		2b				
c	Total	(000)	2c				
3		ection 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3				
4		ount on line 2c exceeds the amount on line 3, what portion of the excess does ver to the reasonable estimate of nondeductible lobbying and political	4				
5	·	political expenditures (see instructions)	5				
Pa	art IV Supplemental In	formation					
Pro	vide the descriptions required for	Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), so, complete this part for any additional information	Part II-	·A, lines :	1 and	2 (se	ee
	Return Reference	Explanation					
Part	II-B, Line 1	THE ORGANIZATION IS A MEMBER OF OF THE NATIONAL ALLIANCE FOR EYE (NAEVR) AND BIRMINGHAM BUSINESS ALLIANCE EACH YEAR, A PORTION ORGANIZATIONS IS ALLOCATED TOWARDS LOBBYING EFFORTS ON BEHALF BODIES FOR 2016, AMOUNTS OF MEMBERSHIP DUES ALLOCATED TO THESI APPROXIMATELY \$0 AND \$350 In addition to the above-mentioned activities staff of the EyeSight Foundation stays abreast of trends, standards, proposed developments that could impact the Foundation and the issues it serves, both and the vision health field. Staff stays informed through membership organiz Council of Foundations, Alabama Giving, Grantmakers in Health, the Associat Ophthalmology, the Council of Foundations, and other organizations, and sha information that concerns the fields of philanthropy and/or vision health. Stato speak out on issues that affect our work, through emails, letters, visits, an \$5,000 per year on travel to visit the offices of our elected officials, carrying	OF THE COME	DUES PAI EIR MEMB IDITURES IN NAEVR IT THE PHILA IT THE P	ED TO BERSH B WEF and I ngs, a nthro outhe in Vi ninati ners i ends I the in	THESHIP RE BBA, the prices of	the her ector n ind field nan
		of philanthropy, vision research, eye health, and access to medical care to/fo both appropriate funding and tax code protection of these efforts. All work do	one is ac				

efile GRAPHIC print - DO NOT PROCESS **SCHEDULE D**

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

As Filed Data -

DLN: 93493101008438

OMB No 1545-0047

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

Open to Public

_	memai revenue	10111
	Name of th	e or
	THE EYESIGHT	FOU

Department of the Treasury

(Form 990)

terna	al Revenue Service Informati	on about Schedule I	D (Form 990) and its in	structions is at	www.irs	.gov/form99	<u>90</u> . Ins	pect	on
Nar THE	me of the organization EYESIGHT FOUNDATION OF ALAE	SAMA				Employer id	entification	numb	er
-	o de la composition de la comp	-t	Additional Foundation Of			72-1378980			
Pa			Advised Funds or Ot ed "Yes" on Form 990,			Accounts.			
	'		(a) Donor advised	·		(b)Funds an	d other accou	unts	
•	Total number at end of ye	ar							
2	Aggregate value of contrib	outions to (during							
3	Aggregate value of grants	from (during year)							
ļ	Aggregate value at end of	year							
5	Did the organization inform funds are the organization's				donor advi	sed		'es	 □ No
i	Did the organization inform used only for charitable pur conferring impermissible pri	poses and not for the						'es	□ No
Par	Conservation Ea	sements. Complet	e if the organization ai	nswered "Yes"	on Form	990, Part IV			
_	Purpose(s) of conservation	•				,	,		
	Preservation of land fo	r public use (e g , rec	reation or education)	☐ Preservati	on of an h	istorically imp	ortant land a	rea	
	Protection of natural h		,,	_		rtified historic			
	Preservation of open s	pace							
2	Complete lines 2a through 2 easement on the last day of	2d if the organization l	held a qualified conservati	on contribution i	n the form		ation at the End o	f the '	Vear
а	Total number of conservatio					2a			
b	Total acreage restricted by o	conservation easemen	ts			2b			
С	Number of conservation eas	ements on a certified	historic structure included	ın (a)		2c			
d	Number of conservation easistructure listed in the Nation) acquired after 8/17/06, a	and not on a hist	oric	2d			
3	Number of conservation eastax year ▶	ements modified, trai	nsferred, released, extingi	ııshed, or termın	ated by th	e organization	n during the		
ļ	Number of states where pro	perty subject to conse	ervation easement is locat	ed ▶					
5	Does the organization have and enforcement of the con			ng, inspection, h	iandling of	violations,	☐ Yes		lo
,	Staff and volunteer hours do	evoted to monitoring,	inspecting, handling of vio	olations, and enf	orcing con	servation eas		g the	/ear
,	Amount of expenses incurre	d in monitoring, inspe	ecting, handling of violatio	ns, and enforcing	g conserva	ition easemen	ts during the	year	
3	Does each conservation eas and section $170(h)(4)(B)(II)$	•	e 2(d) above satisfy the r	equirements of s	section 170)(h)(4)(B)(ı)	☐ Yes		lo.
)	In Part XIII, describe how the balance sheet, and include,						and		
ar	the organization's accounting till Organizations M	<u>- </u>	sements ti <mark>ons of Art, Historic</mark> a	al Treasures,	or Othe	r Similar As	ssets.		
	Complete if the or If the organization elected,	•	ed "Yes" on Form 990,			amout and hal	lance check w		
.a	art, historical treasures, or e provide, in Part XIII, the te	other similar assets he	eld for public exhibition, e	ducation, or rese	arch in fui			OIKS C	4
b	If the organization elected, historical treasures, or othe following amounts relating t	r sımılar assets held fo							
(i) Revenue included on Form					▶ \$			
-	' i)Assets included in Form 990								
2	If the organization received following amounts required	or held works of art,							
а	Revenue included on Form 9	·	,	-		> \$			
b	Assets included in Form 990), Part X				▶ \$			

Cat No 52283D

Schedule D (Form 990) 2016

Par	t III Organizations Maintaining Col	lections of Art, I	Histori	cal Tr	eası	ures, or Other	Similar Assets	(continued)
3	Using the organization's acquisition, accession items (check all that apply)	n, and other records	, check	any of	the fo	ollowing that are a	sıgnıfıcant use of ı	ts collection
a	Public exhibition		d		Loan	or exchange prog	ırams	
b	Scholarly research		е		Othe	er		
С	Preservation for future generations							
4	Provide a description of the organization's coll Part XIII	lections and explain	how the	ey furth	er th	e organization's ex	kempt purpose in	
5	During the year, did the organization solicit or assets to be sold to raise funds rather than to						ular 🔲 Y	es 🗌 No
Pa	rt IV Escrow and Custodial Arrange Complete if the organization answ X, line 21.		m 990	, Part	IV, I	ine 9, or reporte		
1a	Is the organization an agent, trustee, custodia included on Form 990, Part X?	an or other intermed	liary for	contrib	oution	ns or other assets	not 🗌 Y	es 🗆 No
ь	If "Yes," explain the arrangement in Part XIII	and complete the fo	onlete the following table				Amoun	
c	Beginning balance	a 55p. 55.5 55	·			1c		
d	Additions during the year					1d		
е	Distributions during the year					1e		
f	Ending balance					1f		
2a	Did the organization include an amount on Fo	rm 990, Part X, line	21, for	escrow	or cu	ıstodıal account lıa	ability?	es 🗆 No
b	If "Yes," explain the arrangement in Part XIII	Check here if the e	xplanati	on has	been	provided in Part)		
Pa	art V Endowment Funds. Complete if	the organization	answer	ed "Ye	es" o	n Form 990, Par	t IV, line 10.	
		(a)Current year	(b) P	rıor year	-	(c)Two years back	(d)Three years back	
	Beginning of year balance	619,511			,983	963,176		
	Contributions	17,202			,323	17,046		·
	Net investment earnings, gains, and losses	4,155			,418	922	947	<u> </u>
	Grants or scholarships	20,000		53	,213	328,161	179,503	287,463
е	Other expenditures for facilities and programs							
f	Administrative expenses							
g	End of year balance	620,868		619	,511	652,983	963,176	1,025,035
2 a	Provide the estimated percentage of the curre Board designated or quasi-endowment >	ent year end balance	(line 1	g, colur	nn (a)) held as		
ь	Permanent endowment ▶							
c	Temporarily restricted endowment ▶ 100	000 %						
Ī	The percentages on lines 2a, 2b, and 2c shou	ld equal 100%						
3а	Are there endowment funds not in the posses organization by	sion of the organizat	tion that	t are he	eld ar	nd administered for	r the	Yes No
	(i) unrelated organizations						<u> </u>	Ba(i) No
b	(ii) related organizations If "Yes" on $3a(II)$, are the related organization	s listed as required	 on Sche	dule R	· .			3b Yes
4	Describe in Part XIII the intended uses of the	organization's endo	wment f	unds				
Pa	rt VI Land, Buildings, and Equipmen		000	D		11- 6 5	000 P+ V	
	Complete if the organization answ Description of property (a) Cost or oth (investme	er basis (b)Cost	m 990, or other		_			ne 10. (d)Book value
	Land							
b	Buildings							
	Leasehold improvements							
	Equipment			18	6,021		183,594	2,427
	Other							· · · · · · · · · · · · · · · · · · ·
	al. Add lines 1a through 1e (Column (d) must ed	ual Form 990, Part	X, colur	nn (B),	line	10(c))	>	2,427

	See Form 990, Part X, line 12.			
	(a) Description of security or category (including name of security)	(b)Book value		od of valuation of-year market value
	derivatives		3030 01 0114	year market raide
(3) Other	neld equity interests			
A) INVESTN	MENT IN PARTNERSHIPS	5,913,672		С
B)				
C)				
D)				
E)				
F)				
G)				
H)				
	nn (b) must equal Form 990, Part X, col (B) line 12)	▶ 5,913,672		
Part VIII	Investments—Program Related. Complete r See Form 990, Part X, line 13.	f the organization answe	ered 'Yes' on Form S	990, Part IV, line 11c.
	(a) Description of investment	(b) Book value	(c) Meth	od of valuation of-year market value
(1)			Cost of end-c	
(2)				
(3)				
4)				
5)				
6)				
(7)				
(8)				
(9)				
	n (b) must equal Form 990, Part X, col (B) line 13)	•		
Part IX	Other Assets. Complete if the organization answere (a) Description		V, line 11d See Form	
	(-,	OH		(b) Book value
1)	(4)			(b) Book value
	(4)	011		(b) Book value
2)	(4)	01		(b) Book value
2)	(4)			(b) Book value
2) 3) 4)	X=2 = = = = = = = = = = = = = = = = = =			(b) Book value
2) 3) 4) 5)	X=2 =			(b) Book value
2)3)4)5)6)				(b) Book value
2)3)4)5)6)7)				(b) Book value
2) 3) 4) 5) 6) 7)				(b) Book value
2) 3) 4) 5) 6) 7) 8)				
2) 3) 4) 5) 6) 7) 8) 9)	imn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization			
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Colu	imn (b) must equal Form 990, Part X, col (B) line 15)			
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Columnation X	imn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25.	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Columnation X	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Column Part X 1) Federal (omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Column Part X 1) Federal (1)	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Column Part X 1) Federal (1) 2)	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Column Part X 1) Federal (1) 2) 3) 4)	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Column Part X 1) Federal (1) 2) 3) 4)	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Column Part X 1) Federal (1) 2) 3) 4) 5)	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
2) 3) 4) 5) 6) 7) 8) 9) Fotal. (Columnation of the columnation of the	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
Part X	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
(2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Columnation of the columnation of the columnatio	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		
(2) (3) (4) (5) (6) (7) (8) (9) Fotal. (Columnation of the columnation of the columnatio	omn (b) must equal Form 990, Part X, col (B) line 15) Other Liabilities. Complete if the organization See Form 990, Part X, line 25. (a) Description of liability	answered 'Yes' on Form		

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Page 4

4,678,569

2,756,690

13,896

2.742.794

2,742,794

Schedule D (Form 990) 2015

Add lines 2a through 2d . . . 2e

Total revenue, gains, and other support per audited financial statements

Amounts included on line 1 but not on Form 990, Part IX, line 25

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b .

Other (Describe in Part XIII)

Supplemental Information

Donated services and use of facilities .

Prior year adjustments . .

Other (Describe in Part XIII) .

Add lines 2a through 2d .

Add lines 4a and 4b .

Return Reference

See Additional Data Table

Subtract line 2e from line 1 .

Other losses .

Schedule D (Form 990) 2016

Part XI

1

1

2

а b

d

3

4

а

b

c

Part XIII

5

433,540 е Subtract line 2e from line 1 . 3 Amounts included on Form 990, Part VIII, line 12, but not on line 1

3 4,245,029 4 Investment expenses not included on Form 990, Part VIII, line 7b. 4a Other (Describe in Part XIII) 4b b

Add lines 4a and 4b . . . 4c Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) 5 4,245,029

Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

2a

2b

2c 2d

4b

Explanation

13,896

2e

3

4c

5

Part XII

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b,

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements .

	Schedule D (Form 990) 2015 Part XIII Supplemental Info		
Supplemental Information (continued)			
Return Reference Explanation	Return Reference		

Schedule D (Form 990) 2016

Additional Data

Software ID: Software Version:

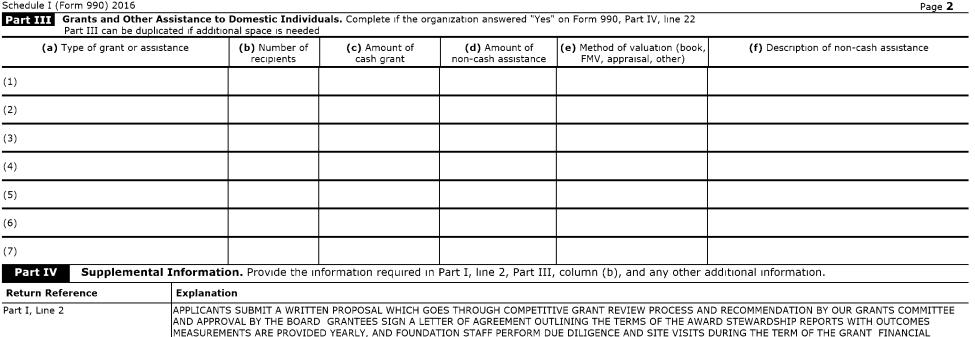
EIN: 72-1378980

Name: THE EYESIGHT FOUNDATION OF ALABAMA

Supplemental Information

Return Reference	Explanation
Part X, Line 2	THE FOUNDATION HAS BEEN DETERMINED TO BE EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 50 1(C)(3) OF THE INTERNAL REVENUE CODE THE FOUNDATION FILES A TAX RETURN IN THE UNITED STAT ES ("U S ") FEDERAL JURISDICTION THE BOARD OF TRUSTEES HAS EVALUATED THE FOUNDATION'S TAX POSITION AND CONCLUDED THAT THE FOUNDATION HAS NOT ENETERED INTO ANY EVENTS OR TRANSACTIONS THAT WOULD DISQUALIFY ITS TAX-EXEMPT STATUS OR HAS NOT BEEN TAKEN ANY UNCERTAIN TAX POSITIONS THAT WOULD CAUSE THE FOUNDATION TO INCUR INCOME TAXES OR PENALITIES AT THE ENTITY LEVEL

efile GRAPHIC print - I	O NOT PROCESS	As Filed Data -				DL	N: 93493101008438	
Schedule I (Form 990) Department of the Treasury Internal Revenue Service	Co	Governments omplete if the organiza	and Individuals ation answered "Yes," o Attach to Form	ther Assistance to Organizations, and Individuals in the United States ion answered "Yes," on Form 990, Part IV, line 21 or 22. Attach to Form 990. I (Form 990) and its instructions is at www.irs.gov/form990.				
Name of the organization	OF ALABAMA					Employer identific	ation number	
THE EYESIGHT FOUNDATION	OF ALABAMA					72-1378980		
Part I General Info	rmation on Grants	and Assistance				•		
			the grants or assistance,		for the grants or assistanc	e, and	☑ Yes ☐ No	
	<u> </u>		se of grant funds in the Ur					
		nestic Organizations a I can be duplicated if add		ents. Complete if the oi	rganization answered "Yes"	on Form 990, Part IV, line	21, for any recipient	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
		-					3	
3 Enter total number of other organizations listed in the line 1 table				Cat No 50055			edule I (Form 990) 2016	



REPORTS ARE SUBMITTED AT THE END OF THE GRANT (AND EACH YEAR FOR MULTI-YEAR GRANTS) AND UNUSED FUNDS ARE RETURNED

Additional Data

1720 UNIVERSITY BLVD BIRMINGHAM, AL 35233 COMMUNITY FOUNDATION OF

GREATER BHAM

2100 FIRST AVE N BIRMINGHAM, AL 35233

Software ID: Software Version:

63-1209631

EIN: 72-1378980

Name: THE EYESIGHT FOUNDATION OF ALABAMA

289,500

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (b) FIN (c) IRC section (d) Amount of cash (e) Amount of non- (f) Method of valuation

organization or government	(-,	ıf applicable	grant	cash assistance	(book, FMV, appraisal, other)	
1						

501(C)(3)

(q) Description of

(h) Purpose of grant or assistance

indigent eye care, ER

Community vision

expansion

projects

non-cash assistance

UAB CALLAHAN EYE HOSPITAL 63-0459034 GOVERNMENTAL 252,100 HEALTH CARE AUTHORITY

(a) Name and address of (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (b) EIN (c) IRC section organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 63-6005396 1.645.000 GOVERNMENTAL vision research,

UAB THE UNIVERSITY OF 63-6005396 GOVERNMENTAL 1,645,000 vision research, operating support TRUSTEES 1720 AVE S AB1070 BIRMINGHAM, AL 352940110

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990. ▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

DLN: 93493101008438

2015

Open to Public Inspection

1b

2

4a

4h

4c

5a

5b

6a

6b

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Νo

Department of the Treasury Internal Revenue Service

Schedule J (Form 990)

Employer identification number Name of the organization THE EYESIGHT FOUNDATION OF ALABAMA 72-1378980 **Questions Regarding Compensation** Yes No Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence

Health or social club dues or initiation fees

Personal services (e.g., maid, chauffeur, chef)

If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all

directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?

Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III Compensation committee Written employment contract

Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee

During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization

Receive a severance payment or change-of-control payment?

Tax idemnification and gross-up payments

Discretionary spending account

Participate in, or receive payment from, a supplemental nonqualified retirement plan?

Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

The organization? Any related organization?

If "Yes," on line 5a or 5b, describe in Part III For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any

compensation contingent on the net earnings of

The organization?

Any related organization?

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe ın Part III

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations

section 53 4958-6(c)? For Paperwork Reduction Act Notice, see the Instructions for Form 990.

If "Yes," on line 6a or 6b, describe in Part III

Cat No 50053T

Schedule J (Form 990) 2015

Page 2

4 TORREY DEKEYSER

EXECUTIVE DIRECTOR

164,888

162,439

(ii)

(ii)

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)()-(111)) for each listed individ	ual must equal the tota	l amount of Form 990,	Part VII, Section A, Iir	ne 1a, applicable colui	mn (D) and (E) amount	s for that individual
(A) Name and Title		(B) Breakdown of	f W-2 and/or 1099-MIS	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation in
		Base (i) compensation	I Bonus & incentive I ()ther reportable I ()(1)()(E)(Sd I()) I		benefits	(B)(ı)-(D)	column(B) reported as deferred on prior Form 990	
1 CHRIS GIRKIN BOARD MEMBER	(i)	0	0	0	0	0	0	0
	(ii)	371,976	0	0	0	0	371,976	0
2 BRIAN SPRABERRY BOARD MEMBER	(i)	0	0	0	0	0	0	0
	(ii)	403,051	0	0	0	0	403,051	0

		Base (i) compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	column(B) reported as deferred on prior Form 990
1 CHRIS GIRKIN BOARD MEMBER	(i)	0	0	0	0	0	0	0
	(ii)	371,976	0	0	0	0	371,976	0
2 BRIAN SPRABERRY BOARD MEMBER	(i)	0	0	0	0	0	0	0
	(ii)	403,051	0	0	0	0	403,051	0
3 STEVE YODER BOARD MEMBER	(i)	0	0	0	0	0	0	0

25,000

Schedule J (Form 990) 2015

189,888

162,439

Schedule J (Form 990) 2015	Page 3
Part IIII Supplemental Inform	nation
Provide the information, explanation, or	descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information
Return Reference	Explanation

Schedule J (Form 990) 2015

efile GRAPH	IC print - DO NOT PROCESS	DLN	: 93493101008438					
SCHEDUL (Form 990 or EZ)	990- Complete to provide information for responses to Form 990 or 990-EZ or to provide any addit Attach to Form 990 or 990-E Information about Schedule O (Form 990 or 990-E www.irs.gov/form990.	Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.						
	anization UNDATION OF ALABAMA e O, Supplemental Information	72-1378980	tification number					
Return Reference	Explanation							
Form 990, Part VI, Section A, line 1	THE EXECUTIVE COMMITTEE SHALL CONSIST OF THE CURRENT ON TREASURER, THE IMMEDIATE PAST CHAIRMAN, THE CHAIRMAN ONE TRUSTEE WHO IS ALSO A DIRECTOR, TRUSTEE OR OFFICER NS (OR HOLDS ANOTHER POSITION WITH SIMILAR INFLUENCE), A APPOINTED BY THE CHAIRMAN TO SERVE ON THE EXECUTIVE COECOMMITTEE SHALL SERVE FOR A TWO YEAR TERM OR UNTIL RALL OCCUR FIRST THE SIZE OF THE EXECUTIVE COMMITTEE MABOARD OF TRUSTEES FROM TIME TO TIME AS THEY DEEM APPROXIMATED.	AN OF THE GRANTS COMMITTEE R OF ONE OF THE SUPPORTED O ND SUCH OTHER TRUSTEES AS DMMITEE EACH MEMBER OF TH REMOVED BY THE CHAIRMAN, W Y BE INCREASED OR DECREASE	E, AT LEAST DRGANIZATIO S SHALL BE IE EXECUTIV HICHEVER SH					

Return
Reference

Explanation

line 2

Form 990, SPENCER SOUTH AND ANDY ROBINSON HAVE A FAMILY RELATIONSHIP

Part VI,
Section A.

Return Explanation
Reference

Form 990,
Part VI,
Section B,
line 11b

The staff and business manager review the draft 990 in great detail at various stages during the work process, the draft version is provided to all trustees for review, with discussion at a board meeting, finally, representatives from the accounting firm appear at the Finance Committee to present, summarize and discuss before it is accepted and approved for filing

Return Explanation
Reference

Form 990,
Part VI,
Section B,
Inne 12c

Annually, each trustee and employee fills out a conflict of interest form which is kept on file. At the beginning of each meeting, the trustees are asked to disclose any real or pe
received conflicts. These are recorded and the person abstains from voting on any matter fo
r which a conflict exists.

Return Reference	Explanation
Form 990, Part VI, Section B, line 15a	At the beginning of each calendar year, the Executive Committee goes into executive session to discuss performance/evaluation of Executive Director and staff and considers any rais es/bonuses. The Board Chair/President communicates the decision of the Executive Committee to the Executive Director Executive Director puts into writing for Business Manager and for Payroll service and memo to file. Executive Director also maintains a salary history of the staff as part of documentation. Minutes of the Executive Session show that action was taken, but does not list the details, which are kept in salary history and communication so to payroll service. (b) comparative salary reports from Southeast Council on Foundations, Grant Managers Network, Council on Foundations, and other nonprofit affinity organizations are referenced. (c) The Executive Director's performance is primarily reviewed by the Executive Committee, the Executive Director conducts the primary review of the rest of the staff. (d) the staff's performance is assessed against the Strategic Plan and the goals/ob jectives outlined in that planning document.

Return Explanation

Form 990,
Part VI,
Section C,
In ADDITION, THE ORGANIZATION MAKES ITS FORM 990 AVAILABLE ON THEIR WEBSITE AND AT
WWW GUIDESTAR ORG
Inne 18

Return Explanation
Reference

line 19

Form 990,
Part VI,
Section C.

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND CONFLICT OF INTEREST POLICY AVAILABLE UPON REQUEST

Return Explanation
Reference

Form 990,
Part XII, Line
THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR

efile GRAPHIC print - DO NOT PROCESS As Filed Data -**SCHEDULE R** (Form 990)

Department of the Treasury

Internal Revenue Service Name of the organization

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990. ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. OMB No 1545-0047

DLN: 93493101008438

Open to Public Inspection

Employer identification number

THE EYESIGHT FOUNDATION OF ALABAMA						72-1	378980				
Part I Identification of Disregarded Entities Com	plete if the organ	ızatıon answer	ed "Yes" on For	m 990, P art	IV, line 3	3.					
(a) Name, address, and EIN (if applicable) of disregarded entity		(b) Primary activ	/ity Legal do or fore	(c) imicile (state gn country)	(d) Total income		(e) End-of-year as:	sets Dı	(f) Direct contro entity		
Part II Identification of Related Tax-Exempt Organ related tax-exempt organizations during the tax		te if the organ	ızatıon answere	d "Yes" on F	orm 990,	Part I\	/, line 34 bed	cause it had or	ne or mo	re	
(a) Name, address, and EIN of related organization		(b) ary activity	(c) Legal domicile (sta or foreign country	te Exempt C	d) ode section	Public (if sect	(e) charity status ion 501(c)(3))	(f) Direct control entity		(g ection ! 13) con entit	512(l itrolle
(1)THE UNIVERSITY OF ALABAMA AT BIRMINGHAM 1070 AB CAMPUS ZIP 0110 1530 3RD AV	EDUCATION SERVICE	EDUCATION, RESEARCH AND SERVICE		501(C)(3)		Line 2				Yes	No
BIRMINGHAM, AL 352940110 63-6005396											
(2)UAB CALLAHAN EYE HOSPITAL HEALTH CARE AUTHORITY 1720 UNIVERSITY BLVD		YE CARE AND NAL TRAINING	AL	501(C)(3)		Line 3					No
BIRMINGHAM, AL 35233 63-0459034											
(3)COMMUNITY FOUNDATION OF GREATER BIRMINGHAM 2100 1ST AVE N STE 700	SUPPORTING NEEDS	G COMMUNITY	AL	501(C)(3)		Line 8					No
BIRMINGHAM, AL 35203 63-6019864											
(4)ALABAMA LIONS SIGN CONSERVATION ASSOCIATION 700 18TH ST S 401	INDIGENT E	YE CARE	AL	501(C)(3)		Line 7					No
BIRMINGHAM, AL 35233 63-0340851											
				125)						2) = 5	<u></u>
For Paperwork Reduction Act Notice, see the Instructions fo	r rorm 990.		Cat No 50	135Y				Schedule R (rorm 99	U) 20	16

(j) General o managing partner?	anaging	al or ging	יס נ
Yes No	es No	No	-
			T
	+	+	╀
	+	\dashv	+
	\perp	\perp	\perp
V, line 34			
(h) centage nership	je :	(1:	Secti (13) •
		+	16:
		+	
		+	
		_	

o Sharing of paid employees with related organization(s)

Reimbursement paid by related organization(s) for expenses . . .

(a)

Name of related organization

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

10

1q Yes

1r

1s

Schedule R (Form 990) 2016

(d)

Method of determining amount involved

Yes

No

No

No

Pa	Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.									
	Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule		Yes	No						
1 D	1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?									
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or(iv) rent from a controlled entity	1a		No						
Ь	Gift, grant, or capital contribution to related organization(s)	1 b	Yes							
С	Gift, grant, or capital contribution from related organization(s)	1c		No						
d	Loans or loan guarantees to or for related organization(s)	1d		No						
e	Loans or loan guarantees by related organization(s)	1e		No						

d	Loans or loan guarantees to or for related organization(s)	1 d	No
е	Loans or loan guarantees by related organization(s)	1e	No
f	Dividends from related organization(s)	1f	No
g	Sale of assets to related organization(s)	1 g	No
h	Purchase of assets from related organization(s)	1h	No
i	Exchange of assets with related organization(s)	1 i	No
_			NI -

u	Loans or loan guarantees to or for related organization(s)	-4	1	110
e	Loans or loan guarantees by related organization(s)	1e		No
f	Dividends from related organization(s)	1 f		No
g	Sale of assets to related organization(s)	1 g		No
h	Purchase of assets from related organization(s)	1h		No
i	Exchange of assets with related organization(s)	1i		No
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k	Lease of facilities, equipment, or other assets from related organization(s)	1k	Yes	
ı	Performance of services or membership or fundraising solicitations for related organization(s)	11		No
m	Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No

(b)

Transaction

type (a-s)

(c)

Amount involved

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

- See instructions regarding exclusion													
(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)		(e) re all partners section 501(c)(3) rganizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtiona allocations?		(1) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)			(k) Percentage ownership
	'		514)	Yes	No	!		Yes	No		Yes	No	
				_					_	Schedul	e R (Form	1 990	0) 2016

Schedule R (Form 990) 2016 Part VII Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions) Schedule R (Form 990) 2016