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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public
▶ Information about Form 990 and its instructions is at *www IRS gov/form990*

OMB No 1545-0047

2016

Open to Public Inspection

A For the 2016 calendar year, or tax year beginning 07-01-2016 , and ending 06-30-2017

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
THE PEW CHARITABLE TRUSTS
% LINDA BARTLETT
Doing business as

Number and street (or P O box if mail is not delivered to street address) 2005 MARKET STreet SUITE 2800
Room/suite

City or town, state or province, country, and ZIP or foreign postal code
PHILADELPHIA, PA 19103

D Employer identification number
56-2307147

E Telephone number
(215) 575-9050

G Gross receipts $ 1,337,693,434

F Name and address of principal officer
REBECCA W RIMEL
2005 MARKET STREET SUITE 2800
PHILADELPHIA, PA 19103

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW PEWTRUSTS ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 2002

M State of legal domicile PA

Part I Summary

1 Briefly describe the organization's mission or most significant activities
Improving public policy, informing the public, and invigorating civic life

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	13
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	12
5	Total number of individuals employed in calendar year 2016 (Part V, line 2a)	**5**	1,032
6	Total number of volunteers (estimate if necessary)	**6**	90
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	998,852
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	-46,870

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	694,860,174	308,831,757
9	Program service revenue (Part VIII, line 2g)	1,119,550	1,654,543
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	13,552,439	23,354,662
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,184,344	1,578,157
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	710,716,507	335,419,119
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	118,756,786	111,103,336
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	110,599,511	116,895,481
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	100,702
b	Total fundraising expenses (Part IX, column (D), line 25) ▶6,238,283		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	82,172,316	85,620,577
18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	311,528,613	313,720,096
19	Revenue less expenses Subtract line 18 from line 12	399,187,894	21,699,023

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	1,223,828,489	1,273,723,150
21	Total liabilities (Part X, line 26)	402,521,608	382,795,560
22	Net assets or fund balances Subtract line 21 from line 20	821,306,881	890,927,590

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** 2018-04-19
Signature of officer Date

REBECCA W RIMEL President & CEO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Frank Giardini	Frank Giardini			P00532355

Firm's name ▶ GRANT THORNTON LLP — Firm's EIN ▶

Firm's address ▶ 2001 MARKET STREET SUITE 700
PHILADELPHIA, PA 19103

Phone no (215) 561-4200

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

1 Briefly describe the organization's mission

PEW IS DRIVEN BY THE POWER OF KNOWLEDGE TO SOLVE TODAY'S MOST CHALLENGING PROBLEMS PEW APPLIES A RIGOROUS, ANALYTICAL APPROACH TO IMPROVE PUBLIC POLICY, INFORM THE PUBLIC AND INVIGORATE CIVIC LIFE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 211,477,352 including grants of $ 43,844,377) (Revenue $)

See Additional Data

4b (Code) (Expenses $ 39,000,000 including grants of $ 39,000,000) (Revenue $)

See Additional Data

4c (Code) (Expenses $ 36,957,548 including grants of $ 28,258,959) (Revenue $)

See Additional Data

See Additional Data Table

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $ 1,654,543)

4e **Total program service expenses ▶** 287,434,900

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9	Yes	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17	Yes	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	**20a**		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	**20b**		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a*	**24a**	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		No
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*	**26**		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	**34**	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	**35a**	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35b**	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V . . . . . ☑

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable . .	**1a**	385		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	**1b**	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	**1c**		Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a**	1,032		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	**2b**		Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year? . . .	**3a**		Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O* . . .	**3b**		Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . .	**4a**		Yes	
b	If "Yes," enter the name of the foreign country ▶AS , BE , FP , UK , CA , JA , SW See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .	**5a**			No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	**5b**			No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	**5c**			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . .	**6a**			No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	**6b**			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	**7a**			No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	**7b**			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	**7c**			No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	**7e**			No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .	**7f**			No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	**7g**			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	**7h**			
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	**8**			No
9a	Did the sponsoring organization make any taxable distributions under section 4966? . . .	**9a**			No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . .	**9b**			No
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	**12a**			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O	**13a**			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	**14a**			No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .	**14b**			

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	13		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O				
b	Enter the number of voting members included in line 1a, above, who are independent	1b	12		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .	3			No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5			No
6	Did the organization have members or stockholders?	6			No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?	8a		Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9			No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Yes	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶ AL , AR , CA , CT , FL , GA , HI , IL , KS , KY , MD , MA , MI , MN , MS , NH , NJ , NM , NY , NC , OK , OR , PA , RI , SC , TN , UT , VA , WV , WI

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶LINDA BARTLETT 901 E STREET NW WASHINGTON, DC 20004 (202) 552-2000

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☑

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										
1b Sub-Total ▶										
c Total from continuation sheets to Part VII, Section A ▶										
d Total (add lines 1b and 1c) ▶								6,717,809	0	725,050

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 259

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
HITT CONTRACTING, 2900 Fairview Park Drive FALLS CHURCH, VA 22042	CONSTRUCTION	2,213,509
MR Strategic Services, 1901 L Street NW WASHINGTON, DC 20036	Consulting/Lobbying	1,687,557
Ciber Global LLC, 6363 S FIDDLERS GREEN CIRCLE GREENWOOD VILLAGE, CO 80111	IT Consulting	1,322,326
Beacon Hill Staffing Group, 152 Bowdoin St BOSTON, MA 02108	Staffing	1,252,924
Accenture, 1255 Treat Boulevard WALNUT CREEK, CA 94597	Consulting	1,027,214

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 108

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☑

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . .	1a			
	b Membership dues . .	1b			
	c Fundraising events . .	1c			
	d Related organizations	1d	267,628,456		
	e Government grants (contributions)	1e			
	f All other contributions, gifts, grants, and similar amounts not included above	1f	41,203,301		
	g Noncash contributions included in lines 1a-1f $ 9,414,400				
	h Total. Add lines 1a-1f . . . . . ▶		308,831,757		

Program Service Revenue	Business Code				
2a RETURNED GRANTS	900099	921,241	921,241		
b 901 E ST RENTAL REVENUE	531120	453,227	453,227		
c CONFERENCE CENTER REVENUE	532000	188,575	188,575		
d CONTRACT REVENUE	900099	91,500	91,500		
e					
f All other program service revenue					
g Total. Add lines 2a–2f . . . . ▶		1,654,543			

Other Revenue					
3 Investment income (including dividends, interest, and other similar amounts) . . . . . ▶		20,912,211			20,912,211
4 Income from investment of tax-exempt bond proceeds ▶		0			
5 Royalties . . . . . ▶		501			501
	(i) Real / (ii) Personal				
6a Gross rents	495,124				
b Less rental expenses	419,638				
c Rental income or (loss)	75,486 / 0				
d Net rental income or (loss) . . . . . ▶		75,486			75,486
	(i) Securities / (ii) Other				
7a Gross amount from sales of assets other than inventory	1,004,297,128				
b Less cost or other basis and sales expenses	1,001,854,677				
c Gain or (loss)	2,442,451				
d Net gain or (loss) . . . . . ▶		2,442,451			2,442,451
8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . a	0				
b Less direct expenses . . . b	0				
c Net income or (loss) from fundraising events . . ▶		0			
9a Gross income from gaming activities See Part IV, line 19 . . . a	0				
b Less direct expenses . . . b	0				
c Net income or (loss) from gaming activities . . ▶		0			
10a Gross sales of inventory, less returns and allowances . . a	0				
b Less cost of goods sold . . b	0				
c Net income or (loss) from sales of inventory . . ▶		0			
Miscellaneous Revenue	Business Code				
11a PARKING REVENUE - MGMT CO	900099	1,166,901		998,852	168,049
b REALIZED FOREIGN CURRENCY GAIN	900099	335,135			335,135
c OTHER REVENUE	900099	134			134
d All other revenue					
e Total. Add lines 11a–11d . . . . . ▶		1,502,170			
12 Total revenue. See Instructions . . . . . ▶		335,419,119	1,654,543	998,852	23,933,967

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☑

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	104,270,670	104,270,670		
2 Grants and other assistance to domestic individuals See Part IV, line 22	0			
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16	6,832,666	6,832,666		
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	4,958,562	3,537,450	784,562	636,550
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	88,645,077	78,911,524	5,768,983	3,964,570
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	9,092,938	8,084,264	613,380	395,294
9 Other employee benefits	8,096,017	7,313,144	464,285	318,588
10 Payroll taxes	6,102,887	5,411,767	404,071	287,049
11 Fees for services (non-employees)				
a Management	35,175	26,334	8,841	
b Legal	1,123,636	989,700	133,936	
c Accounting	423,147	369,107	54,040	
d Lobbying	2,405,125	2,405,125		
e Professional fundraising services See Part IV, line 17	100,702			100,702
f Investment management fees	1,574,246		1,574,246	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	23,896,047	23,505,844	380,003	10,200
12 Advertising and promotion	914,921	817,425	43,601	53,895
13 Office expenses	3,488,327	2,950,883	530,892	6,552
14 Information technology	13,781,954	11,378,831	2,398,125	4,998
15 Royalties	0			
16 Occupancy	5,183,955	4,024,284	1,159,671	
17 Travel	8,318,067	7,928,542	147,926	241,599
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	93,395	93,395		
19 Conferences, conventions, and meetings	3,394,222	3,107,860	140,167	146,195
20 Interest	5,825,175	4,360,992	1,464,183	
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization	9,254,409	6,928,132	2,326,277	
23 Insurance	524,061	401,214	122,847	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a HONORARIA	572,165	565,298	2,367	4,500
b PRINTING AND PUBLICATIONS	945,933	871,425	58,249	16,259
c DUES AND SUBSCRIPTIONS	1,794,145	1,629,437	113,376	51,332
d PARKING GARAGE	1,221,365		1,221,365	
e All other expenses	851,107	719,587	131,520	
25 **Total functional expenses.** Add lines 1 through 24e	313,720,096	287,434,900	20,046,913	6,238,283
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing	7,848,310	1	245,398
	2	Savings and temporary cash investments	2,886,100	2	7,958,100
	3	Pledges and grants receivable, net	91,220,785	3	34,090,008
	4	Accounts receivable, net	140,634	4	1,242,581
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L	0	5	0
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L	0	6	0
	7	Notes and loans receivable, net	0	7	0
	8	Inventories for sale or use	0	8	0
	9	Prepaid expenses and deferred charges	3,614,230	9	2,852,043
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D — 10a: 262,500,895			
	b	Less accumulated depreciation — 10b: 54,611,438	209,072,880	10c	207,889,457
	11	Investments—publicly traded securities	903,090,783	11	1,013,130,890
	12	Investments—other securities See Part IV, line 11	0	12	0
	13	Investments—program-related See Part IV, line 11	0	13	0
	14	Intangible assets	0	14	0
	15	Other assets See Part IV, line 11	5,954,767	15	6,314,673
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	1,223,828,489	16	1,273,723,150
Liabilities	17	Accounts payable and accrued expenses	15,426,835	17	16,197,157
	18	Grants payable	131,532,365	18	133,082,433
	19	Deferred revenue	0	19	10,533
	20	Tax-exempt bond liabilities	163,793,037	20	158,754,743
	21	Escrow or custodial account liability Complete Part IV of Schedule D	1,525,500	21	440,000
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L	0	22	0
	23	Secured mortgages and notes payable to unrelated third parties	0	23	0
	24	Unsecured notes and loans payable to unrelated third parties	0	24	0
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	90,243,871	25	74,310,694
	26	**Total liabilities.** Add lines 17 through 25	402,521,608	26	382,795,560
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	737,192,588	27	819,440,672
	28	Temporarily restricted net assets	84,114,293	28	71,486,918
	29	Permanently restricted net assets	0	29	0
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	821,306,881	33	890,927,590
	34	Total liabilities and net assets/fund balances	1,223,828,489	34	1,273,723,150

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	335,419,119
2	Total expenses (must equal Part IX, column (A), line 25)	2	313,720,096
3	Revenue less expenses Subtract line 2 from line 1	3	21,699,023
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	821,306,881
5	Net unrealized gains (losses) on investments	5	33,972,083
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	13,949,603
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	890,927,590

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Additional Data

Software ID:

Software Version:

EIN: 56-2307147

Name: THE PEW CHARITABLE TRUSTS

Form 990 (2016)

Form 990, Part III, Line 4a:

IMPROVING PUBLIC POLICY WE STUDY AND PROMOTE NONPARTISAN POLICY SOLUTIONS FOR PRESSING AND EMERGING PROBLEMS AFFECTING THE AMERICAN PUBLIC AND THE GLOBAL COMMUNITY

Form 990, Part III, Line 4b:

INFORMING THE PUBLIC PEW RESEARCH CENTER, OUR WASHINGTON, D C -BASED CHARITABLE SUBSIDIARY, IS HOME TO MOST OF OUR INFORMATION INITIATIVES IT USES IMPARTIAL, FACT-BASED PUBLIC-OPINION POLLING AND OTHER RESEARCH TOOLS TO TRACK IMPORTANT ISSUES AND TRENDS

Form 990, Part III, Line 4c:

INVIGORATING CIVIC LIFE WE SUPPORT NATIONAL INITIATIVES THAT ENCOURAGE CIVIC PARTICIPATION IN OUR HOMETOWN OF PHILADELPHIA, WE SUPPORT ORGANIZATIONS THAT CREATE A THRIVING ARTS AND CULTURE COMMUNITY AND INSTITUTIONS THAT ENHANCE THE WELL-BEING OF THE REGION'S NEEDIEST CITIZENS

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

(Code	) (Expenses $	including grants of $	) (Revenue $	921,241)
Returned Grants				
(Code	) (Expenses $	including grants of $	) (Revenue $	453,227)
901 E St Rental Revenue				

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

(Code) (Expenses $		including grants of $	) (Revenue $	188,575)
Conference Center REvenue				
(Code) (Expenses $		including grants of $	) (Revenue $	91,500)
Contract Revenue				

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ROBERT H CAMPBELL DIRECTOR AND BOARD CHAIR	3 0 0 0	X		X				22,000	0	0
J Howard Pew II DIRECTOR	3 0 0 0	X						16,000	0	0
SUSAN W CATHERWOOD DIRECTOR	3 0 0 0	X						20,000	0	0
JN PEW IV MD DIRECTOR (UNTIL 6/17)	3 0 0 0	X						16,000	0	0
MARY CATHARINE PEW MD DIRECTOR	3 0 0 0	X						19,000	0	0
R ANDERSON PEW DIRECTOR	3 0 0 0	X						20,000	0	0
SANDY FORD PEW DIRECTOR	3 0 0 0	X						20,000	0	0
ARISTIDES W GEORGANTAS DIRECTOR	3 0 0 0	X						21,000	0	0
DORIS PEW SCOTT DIRECTOR	3 0 0 0	X						21,000	0	0
JAMES S PEW DIRECTOR	3 0 0 0	X						21,000	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MARY GRAHAM DIRECTOR	3 0 0 0	X						9,000	0	0
HENRY P BECTON JR DIRECTOR	3 0 0 0	X						9,000	0	0
CHRISTOPHER JONES DIRECTOR	3 0 0 0	X						0	0	0
Rebecca W Rimel President & CEO	47 75 2 25	X		X				1,154,058	0	53,698
R JAMES G MCMILLAN SVP, GENERAL COUNSEL/CORP SEC	48 0 2 0			X				369,907	0	41,737
LINDA BARTLETT SVP, CFO & TREASURER	50 0 0 0			X				302,095	0	52,136
MICHAEL J DAHL SVP PHIL PROG, PLANNING & EVAL	50 0 0 0				X			582,711	0	24,029
SUSAN URAHN EVP, Chief Program Officer	50 0 0 0				X			549,009	0	49,079
JOSHUA S REICHERT EVP, Strategy, Dev & Prog Sup	50 0 0 0				X			517,977	0	62,543
JANICE BOGASH SVP, CHIEF ADMIN OFFICER	49 0 1 0				X			405,598	0	43,378

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
SALLY A O'BRIEN SVP Institutional Partnerships	48 0 2 0				X			376,603	0	49,323
MELISSA SKOLFIELD SVP, COMMUNICATIONS	50 0 0 0				X			355,076	0	57,148
TAMERA LUZZATTO SVP, GOVERNMENT RELATIONS	50 0 0 0					X		325,418	0	37,437
DEMING LOVE SR DIR, SOL DES (until 10/16)	50 0 0 0					X		271,935	0	39,732
TOM WATHEN VP, Environment Americas	50 0 0 0					X		263,530	0	58,866
CHRIS CONTAKES VP, Information Tech & CIO	48 0 2 0					X		250,527	0	48,334
MICHAEL CAUDELL-FEAGAN VP, Strategy & Operations	50 0 0 0					X		249,372	0	32,534
SARAH SENNO VP FINANCE & CTRL (See Schd O)	49 0 1 0						X	172,533	0	53,166
HENRY B BERNSTEIN SVP, FINANCE, RE (See Schd O)	0 0 0 0						X	357,460	0	21,910

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Information about Schedule A (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ))

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170 (b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university

_____

10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

11 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f Enter the number of supported organizations _____

g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant ")	302,195,173	297,706,777	302,012,963	694,845,000	308,831,757	1,905,591,670
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 **Total.** Add lines 1 through 3	302,195,173	297,706,777	302,012,963	694,845,000	308,831,757	1,905,591,670
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,409,272,137
6 **Public support.** Subtract line 5 from line 4						496,319,533

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
7 Amounts from line 4	302,195,173	297,706,777	302,012,963	694,845,000	308,831,757	1,905,591,670
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	14,225,167	14,177,983	14,490,032	14,798,377	21,407,836	79,099,395
9 Net income from unrelated business activities, whether or not the business is regularly carried on	9,297		145,424			154,721
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)	214,264	0	110,779	144,710	503,318	973,071
11 **Total support.** Add lines 7 through 10						1,985,818,857

12	Gross receipts from related activities, etc (see instructions)	12	11,591,373

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14	Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f))	14	24 993 %
15	Public support percentage for 2015 Schedule A, Part II, line 14	15	25 368 %

16a **33 1/3% support test—2016.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support test—2015.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test—2016.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☑

b **10%-facts-and-circumstances test—2015.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2015 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2016** (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from **2015** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2016.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests—2015.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* ***Part VI*** *how the supported organizations are designated If designated by class or purpose, describe the designation If historic and continuing relationship, explain*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2)*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* ***Part VI*** *when and how the organization made the determination*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* ***Part VI*** *what controls the organization put in place to ensure such use*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* ***Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* ***Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* ***Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* ***Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI*	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s)*	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard*	3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**

- a ☐ The organization satisfied the Activities Test Complete **line 2** below
- b ☐ The organization is the parent of each of its supported organizations Complete **line 3** below
- c ☐ The organization supported a governmental entity Describe in **Part VI** how you supported a government entity (see instructions)

			Yes	No
2	Activities Test **Answer (a) and (b) below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities*	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement*	2b		
3	Parent of Supported Organizations **Answer (a) and (b) below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.***	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income

			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

Section B - Minimum Asset Amount

			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount

				Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions	**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 **Total annual distributions.** Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2016 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2016**	**(iii) Distributable Amount for 2016**
1 Distributable amount for 2016 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2016 (reasonable cause required--see instructions)			
3 Excess distributions carryover, if any, to 2016			
a			
b			
c From 2013.			
d From 2014.			
e From 2015.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2016 distributable amount			
i Carryover from 2011 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2016 from Section D, line 7 $			
a Applied to underdistributions of prior years			
b Applied to 2016 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2016, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2016 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 **Excess distributions carryover to 2017.** Add lines 3j and 4c			
8 Breakdown of line 7			
a			
b Excess from 2013.			
c Excess from 2014.			
d Excess from 2015.			
e Excess from 2016.			

Part VI **Supplemental Information.**

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
FORM 990, SCHEDULE A, PART II, LINE 17A	FACTS AND CIRCUMSTANCES TEST THE PEW CHARITABLE TRUSTS (PEW) IS DRIVEN BY THE POWER OF KNO WLEDGE TO SOLVE TODAY'S MOST CHALLENGING PROBLEMS PEW APPLIES A RIGOROUS, ANALYTICAL APPR OACH TO IMPROVE PUBLIC POLICY, INFORM THE PUBLIC AND INVIGORATE CIVIC LIFE PEW QUALIFIES AS A PUBLICLY-SUPPORTED CHARITY BECAUSE IT MEETS THE 10 PERCENT PLUS FACTS AND CIRCUMSTANC ES TEST UNDER TREAS REG 1 170A-9(F)(I)-(VI) IN THE FOLLOWING RESPECTS 1 10 PERCENT OF SUPPORT LIMITATION PEW NORMALLY RECEIVES SUBSTANTIAL SUPPORT FROM A VARIETY OF PUBLIC SOU RCES PEW'S PUBLIC SUPPORT PERCENTAGE IS 25 00 PERCENT, WELL ABOVE THE 10 PERCENT THRESHOL D 2 ATTRACTION OF PUBLIC SUPPORT PEW IS ORGANIZED AND OPERATED TO ATTRACT NEW AND ADDIT IONAL SUPPORT ON A CONTINUOUS BASIS PEW MAINTAINS A CONTINUOUS AND BONA FIDE DEVELOPMENT PROGRAM AND CARRIES ON ACTIVITIES DESIGNED TO ATTRACT SUPPORT FROM INDIVIDUALS, FOUNDATION S, AND OTHER CHARITABLE ORGANIZATIONS PEW'S FULL-TIME DEVELOPMENT STAFF IS ACTIVELY INVOL VED IN SEEKING FINANCIAL SUPPORT FROM DIVERSE SOURCES ON AN ONGOING BASIS AND WORKS CONSIS TENTLY TO IDENTIFY AND QUALIFY MORE PROSPECTIVE DONORS AND INCREASE OUR OUTREACH TO NEW FU NDERS VIA PHILANTHROPIC NETWORKS PEW'S PROGRAMS AND ACTIVITIES HAVE BROAD APPEAL TO MEMBE RS OF THE PUBLIC THAT SHARE AN INTEREST IN PEW'S MANY DIFFERENT AREAS OF FOCUS CURRENT PR OJECTS SEEK, AMONG OTHER THINGS, TO STRENGTHEN ENVIRONMENTAL POLICIES, PROTECT OUR OCEANS AND WILD LANDS, IMPROVE HEALTH THROUGH INVESTMENTS IN PREVENTIVE CARE, INCREASE THE SAFETY OF FOODS AND DRUGS, PROVIDE CONSUMERS WITH BETTER INFORMATION ABOUT FINANCIAL PRODUCTS, A ND HELP STATES INVEST IN PROGRAMS THAT PROVIDE THE STRONGEST RETURNS TO THEIR TAXPAYERS P EW'S SUCCESS IN ATTRACTING DONORS TO SUPPORT OUR WORK IS DEMONSTRATED BY OUR CONVERTING 77 PERCENT OF PROPOSALS INTO FULLY EXECUTED GRANTS AT THE LEVEL REQUESTED IN FISCAL YEAR 201 7 3 SOURCES OF SUPPORT PEW IS SUPPORTED BY A DIVERSE AND REPRESENTATIVE GROUP OF DONORS DURING FISCAL YEAR 2017, PEW RECEIVED GRANTS AND CONTRIBUTIONS FROM 49 DONORS, INCLUDING INDIVIDUALS, PUBLIC CHARITIES, PRIVATE FOUNDATIONS, AND CORPORATIONS APPROXIMATELY 39 PE RCENT OF THESE DONORS WERE NEW CONTRIBUTORS TO PEW, AND APPROXIMATELY 29 PERCENT OF THESE DONORS WERE INDIVIDUALS MAKING GIFTS OF LESS THAN $5,000 4 REPRESENTATIVE GOVERNING BODY PEW'S BYLAWS REQUIRE THAT AT ALL TIMES AT LEAST ONE-THIRD OF THE TOTAL DIRECTORS WILL BE CIVIC AND COMMUNITY LEADERS BOARD MEMBERS INCLUDE COMMUNITY LEADERS, CIVIC LEADERS, AND PHILANTHROPISTS WHO BRING TO PEW'S BOARD A BROAD CROSS-SECTION OF THE VIEWS AND INTERESTS OF THE COMMUNITIES WE SERVE ALL BUT ONE OF THE MEMBERS OF THE BOARD OF DIRECTORS ARE INDE PENDENT 5 AVAILABILITY OF PUBLIC FACILITIES OR SERVICES, PUBLIC PARTICIPATION IN PROGRAM S OR POLICIES PEW CONDUCTS EXTENSIVE AND ONGOING PROGRAMS AND ACTIVITIES THAT ARE DESIGNE D TO INFORM THE PUBLIC, THE MEDIA, AND POLICYMAKERS ABOUT THE SUBJECTS OF ITS RESEARCH AND ANALYSIS PEW'S RESEARCH REPO

990 Schedule A, Supplemental Information

Return Reference	Explanation
FORM 990, SCHEDULE A, PART II, LINE 17A	RTS ARE DISSEMINATED AT EDUCATIONAL CONFERENCES, AT SEMINARS AND OTHER PUBLIC FORUMS SPONS ORED BY PEW, AND AT EVENTS SPONSORED BY OTHER ORGANIZATIONS THESE REPORTS ARE ALSO MADE A VAILABLE TO THE GENERAL PUBLIC VIA PEW'S WEBSITE, WWW PEWTRUSTS ORG DURING FISCAL YEAR 20 17, PEW RELEASED 98 RESEARCH REPORTS AND SPONSORED 72 CONFERENCES AND SEMINARS ON SUBJECTS SUCH AS TRENDS IN FOOD SAFETY, FINANCIAL REFORM, OCEAN PROTECTION, AND OTHER ISSUES PEW' S RESEARCH REPORTS RECEIVED BROAD COVERAGE IN JOURNALS, ARTICLES, NEWS REPORTS, AND OTHER FORMS OF MEDIA THIS MEDIA COVERAGE ALLOWED PEW'S REPORTS AND OTHER EDUCATIONAL INFORMATIO N TO REACH AND BE USED BY AN EVEN BROADER AUDIENCE, INCLUDING PEOPLE WHO LEARNED ABOUT OR ACCESSED PEW'S REPORTS THROUGH BROADCAST, PRINT, ONLINE OR SOCIAL MEDIA, ON WEBSITES OF OT HER NONPROFITS, OR THROUGH REFERENCES IN THE RESEARCH REPORTS OF OTHER ORGANIZATIONS

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SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶**Complete if the organization is described below.** ▶**Attach to Form 990 or Form 990-EZ.**
▶**Information about Schedule C (Form 990 or 990-EZ) and its instructions is at** ***www.irs.gov/form990*****.**

OMB No 1545-0047

2016

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then
- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then
- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then
- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	Employer identification number
THE PEW CHARITABLE TRUSTS	56-2307147

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV
2 Political expenditures ▶ $
3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $
2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
4a Was a correction made? ☐ Yes ☐ No
b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $
2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $
3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ $
4 Did the filing organization file**Form 1120-POL** for this year? ☐ Yes ☐ No
5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
2				
3				
4				
5				
6				

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a If zero or less, enter -0-		
i Subtract line 1f from line 1c If zero or less, enter -0-		

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?	Yes		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?	Yes		71,638
d	Mailings to members, legislators, or the public?	Yes		16,999
e	Publications, or published or broadcast statements?	Yes		29,432
f	Grants to other organizations for lobbying purposes?	Yes		1,156,932
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		3,785,088
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	Yes		946
i	Other activities?		No	
j	Total Add lines 1c through 1i			5,061,035
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Return Reference	Explanation
SCHEDULE C, PART II-B, Line 1	RECOGNIZING THE POWER OF PUBLIC POLICY INITIATIVES TO EFFECT CHANGE, AND CONSISTENT WITH ITS PUBLIC INTEREST MISSION, PEW ENGAGES IN LIMITED LOBBYING ACTIVITIES AT INTERNATIONAL, FEDERAL, STATE, AND LOCAL LEVELS IN CONNECTION WITH ITS WORK ON THE ENVIRONMENT, PUBLIC HEALTH, AND STATE POLICY AND PERFORMANCE PEW'S LOBBYING EXPENDITURES ARE ATTRIBUTABLE TO DIRECT AND GRASSROOTS LOBBYING BY EMPLOYEES, CONTRACTORS, AND GRANTEES

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	1	
2	Aggregate value of contributions to (during year)	11,658,880	
3	Aggregate value of grants from (during year)	6,417,533	
4	Aggregate value at end of year	186,399,706	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☑ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☑ No

		Amount
b	If "Yes," explain the arrangement in Part XIII and complete the following table	
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☑ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . . ☑

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	(c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment ▶
- b Permanent endowment ▶
- c Temporarily restricted endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c)Accumulated depreciation	(d)Book value
1a Land		90,000,000		90,000,000
b Buildings		131,919,418	27,533,139	104,386,279
c Leasehold improvements		3,202,627	1,188,005	2,014,622
d Equipment		37,378,850	25,890,294	11,488,556
e Other				
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c))* ▶				207,889,457

Part VII **Investments—Other Securities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII **Investments—Program Related.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX **Other Assets.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15)* ▶	

Part X **Other Liabilities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
DEFERRED RENT	1,037,198
FUNDS HELD IN DEPOSIT	50,129
INTEREST RATE SWAP LIABILITY	30,425,891
ACCRUED PENSION PLAN OBLIGATIONS	42,797,476
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	74,310,694

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	708,049,763
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains (losses) on investments	2a	33,972,083		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d	338,795,562		
e	Add lines **2a** through **2d**			2e	372,767,645
3	Subtract line **2e** from line **1**			3	335,282,118
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b	137,001		
c	Add lines **4a** and **4b**			4c	137,001
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	335,419,119

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	299,592,498
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d	-13,674,351		
e	Add lines **2a** through **2d**			2e	-13,674,351
3	Subtract line **2e** from line **1**			3	313,266,849
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b	453,247		
c	Add lines **4a** and **4b**			4c	453,247
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	313,720,096

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 56-2307147
Name: THE PEW CHARITABLE TRUSTS

Supplemental Information

Return Reference	Explanation
SCHEDULE D, PART IV, LINE 2B	EXPLANATION OF FORM 990, PART X, LINE 21 PEW ACTS AS THE CUSTODIAN OF FUNDS FOR CERTAIN charitable organizations designated by donors Included in the balance is a $306,667 receivable and $133,333 in cash held for the benefit of The Pew Research Center, Pew's subsidiary

Supplemental Information

Return Reference	Explanation
Schedule D, Part XI, Line 2d	Change in beneficial interest in trusts 338,836,556 Unrealized foreign exchange loss (40,994) --------- TOTAL 338,795,562

Supplemental Information

Return Reference	Explanation
Schedule D, Part XI, Line 4B	Sub-tenant revenue, net of expenses (reclass) 73,632 Expenses related to 901 E non-501(c)(3)/like-minded tenants (reclass) (389,878) Parking Garage (reclass) 453,247 --------- TOTAL 137,001

Supplemental Information

Return Reference	Explanation
schedule D, part xii, line 2d	Unrealized gain on interest rate swap agreements (13,990,597) Sub-tenant revenue, net of e xpenses (reclass) (73,632) Expenses related to 901 E non-501(c)(3)/like-minded tenants (re class) 389,878 --------- TOTAL (13,674,351)

Supplemental Information

Return Reference	Explanation
Schedule D, Part XII, Line 4b	Parking - Garage (reclass) 453,247 --------- TOTAL 453,247

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SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule F (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☑ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) See Add'l Data					
(2)					
(3)					
(4)					
(5)					
3a Sub-total	9	54			13,716,650
b Total from continuation sheets to Part I	1	2			8,026,885
c **Totals** (add lines 3a and 3b)	10	56			21,743,535

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)	See Add'l Data								
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 27

3 Enter total number of other organizations or entities . . . . . ▶ 9

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*	☐ Yes	☑ No
2	Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A)*	☐ Yes	☑ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)*	☐ Yes	☑ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)*	☐ Yes	☑ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U S Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*	☐ Yes	☑ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713)*	☐ Yes	☑ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference	Explanation
FORM 990, SCHEDULE F, PART 1, LINE 2	PEW'S PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS OUTSIDE THE UNITED STATES ARE MODELED AFTER THE "EXPENDITURE RESPONSIBILITY" RULES (SEE TREAS REG 53 4945-5) AND ARE DESIGNED TO FULFILL THE PURPOSES OF EXPENDITURE RESPONSIBILITY, NAMELY THAT GRANT FUNDS ARE EXPENDED SOLELY FOR THEIR INTENDED CHARITABLE PURPOSE, THAT PEW RECEIVES COMPLETE REPORTS REGARDING HOW THE FUNDS WERE SPENT, AND THAT PEW IS ABLE TO PROVIDE FULL REPORTS TO THE IRS REGARDING THE GRANTED FUNDS FIRST, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation, verification of the grantee's corporate and tax status, and a search of the U S Treasury DEPARTMENT OFFICE OF FOREIGN ASSET CONTROL'S (OFAC) SANCTIONS PROGRAM LISTINGS TO CONFIRM THAT THE GRANTEE is neither A KNOWN TERRORIST OR HAS TIES TO KNOWN TERRORISTS SECOND, PEW ENTERS INTO A WRITTEN GRANT AGREEMENT WITH EACH GRANTEE, IN WHICH PEW SECURES THE GRANTEE'S COMMITMENTS (I) TO USE THE GRANT FUNDS SOLELY FOR PURPOSES CONSISTENT WITH PEW'S TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, (II) NOT TO USE ANY GRANT FUNDS DIRECTLY OR INDIRECTLY TO SUPPORT OR OPPOSE ANY CANDIDATE FOR PUBLIC OFFICE, TO PROVIDE A BENEFIT TO ANY POLITICAL PARTY OR CANDIDATE, OR FOR ANY OTHER NONCHARITABLE PURPOSE, (III) TO MAINTAIN RECORDS OF THE GRANTEE'S RECEIPTS AND EXPENDITURES AND MAKE ITS BOOKS AND RECORDS AVAILABLE FOR REVIEW BY PEW AT REASONABLE TIMES, (IV) TO SUBMIT COMPLETE REPORTS, AT LEAST ONE PER YEAR, ON THE EXPENDITURE OF GRANT FUNDS AND PROGRESS TOWARD ACCOMPLISHING THE PURPOSES OF THE GRANT, (V) TO ALLOW PEW, AT PEW'S DISCRETION AND EXPENSE, TO CONDUCT EVALUATIONS AND AUDITS OF THE GRANTEE'S OPERATIONS, RECORDS, AND USE OF GRANT FUNDS, AND (VI) TO REPAY ANY PORTION OF THE GRANT THAT IS NOT USED FOR THE CHARITABLE PURPOSE OF THE GRANT PEW ALSO REQUIRES EACH GRANTEE TO CERTIFY IN WRITING THAT IT DOES NOT AND WILL NOT PROMOTE OR ENGAGE IN VIOLENCE OR TERRORISM AND SHALL AT ALL TIMES COMPLY WITH THE RELEVANT LAWS PROHIBITING TRANSACTIONS WITH INDIVIDUALS AND ORGANIZATIONS ASSOCIATED WITH TERRORISM THIRD, in accordance with the terms of the grant, Pew's grantees must submit naRRATIVE AND FINANCIAL REPORTS AT LEAST ONCE PER YEAR, AND A FINAL REPORT AT THE END OF THE GRANT TERM, DESCRIBING HOW THE GRANT FUNDS WERE SPENT AND WHAT WAS ACCOMPLISHED AND PROVIDING A REASONABLY DETAILED ACCOUNT OF THE ACTIVITIES CONDUCTED IN FURTHERANCE OF THE AGREED-UPON CHARITABLE OBJECTIVES PEW MAY ALSO EXERCISE OVERSIGHT OVER THE GRANTEE THROUGH OTHER MEANS DESIGNED TO ENSURE ALL GRANT FUNDS ARE USED APPROPRIATELY, SUCH AS IN-PERSON SITE VISITS, MONITORING, AND EVALUATION

Return Reference	Explanation
FORM 990, SCHEDULE F, PART I, LINE 3, COLUMN F	Non-employee expenditures are reported based on the domicile of the vendor to which funds are transferred Employee expenditures are reported based on the employee's home location Pew does not separately track indirect expenditures to foreign activities As such, per the IRS Form 990 Instructions, the amounts presented in Schedule F do not include an indirect allocation of expenditures

Return Reference	Explanation
FORM 990, SCHEDULE F, PART II, LINE 1, COLUMN E	GRANTs are reported on the accrual basis, the same method used for the audited financial statements

Additional Data

Software ID:

Software Version:

EIN: 56-2307147

Name: THE PEW CHARITABLE TRUSTS

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
East Asia and the Pacific			Investments		173,000
Europe (Including Iceland and Greenland)			Investments		132,000
East Asia and the Pacific			Program Services	Environmental MGMT	505,300

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
East Asia and the Pacific	3	8	Program Services	Protecting Ocean Life	2,699,656
East Asia and the Pacific	3	10	Program Services	Wilderness Protection	723,346
East Asia and the Pacific			Program Services	Health Impact	2,872

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Central America and the Caribbean			Program Services	Protecting Ocean Life	119,081
Central America and the Caribbean			Program Services	Scholars and Fellows	2,400
Central America and the Caribbean			Program Services	Environmental Mgmt	23,224

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)			Program Services	Environmental Mgmt	1,719,426
Europe (Including Iceland and Greenland)	3	34	Program Services	Protecting Ocean Life	7,381,651
Europe (Including Iceland and Greenland)			Program Services	Health Programs	69,888

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)			Program Services	Health Impact	3,716
Europe (Including Iceland and Greenland)		2	Program Services	Partnerships & Support	143,045
Middle East and North Africa			Program Services	Protecting Ocean Life	7,396

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Middle East and North Africa			Program Services	Environmental Mgmt	7,680
Middle East and North Africa			Program Services	Health Programs	2,969
North America			Program Services	Results First	4,200

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America			Program Services	Environmental Mgmt	3,000
North America			Program Services	Government Management	81,615
North America			Program Services	Health Impact	34,822

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America			Program Services	Protecting Ocean Life	96,789
North America			Program Services	Wilderness Protection	1,279
North America			Program Services	Scholars and Fellows	6,370

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America			Program Services	Environmental Mgmt	87,605
South America			Program Services	Protecting Ocean Life	612,872
South America	1	2	Program Services	Wilderness Protection	148,387

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America			Program Services	Scholars and Fellows	13,741
South Asia			Program Services	Protecting Ocean Life	67,658
Sub-Saharan Africa			Program Services	Environmental Mgmt	3,843

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Sub-Saharan Africa			Program Services	Protecting Ocean Life	9,510
Sub-Saharan Africa			Program Services	Health Impact	1,130
Russia and the Newly Independent States			Program Services	Protecting Ocean Life	21,398

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Central America and the Caribbean			Grantmaking		30,530
East Asia and the Pacific			Grantmaking		4,306,043
Europe (Including Iceland and Greenland)			Grantmaking		1,852,268

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America			Grantmaking		643,825

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			Civic Life	210,000				
		Central America and the Caribbean	Policy	30,530	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	253,939	WIRE			
		East Asia and the Pacific	POLICY	1,015,109	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	Policy	53,641	WIRE			
		East Asia and the Pacific	POLICY	426,623	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	700,800	WIRE			
		East Asia and the Pacific	POLICY	84,572	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	437,110	WIRE			
		East Asia and the Pacific	POLICY	186,104	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	139,310	WIRE			
		East Asia and the Pacific	POLICY	150,000	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	35,653	WIRE			
		East Asia and the Pacific	POLICY	300,100	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	78,830	WIRE			
		East Asia and the Pacific	POLICY	21,437	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	POLICY	174,510	WIRE			
		East Asia and the Pacific	POLICY	243,282	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	POLICY	78,535	WIRE			
		North America	POLICY	15,000	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	POLICY	38,344	WIRE			
		North America	POLICY	150,000	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America	POLICY	18,641	WIRE			
		North America	POLICY	343,305	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	POLICY	150,000	WIRE			
		Europe (Including Iceland and Greenland)	POLICY	100,000	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	POLICY	78,364	WIRE			
		Europe (Including Iceland and Greenland)	POLICY	163,742	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	POLICY	766,531	WIRE			
		Europe (Including Iceland and Greenland)	POLICY	71,639	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	POLICY	150,000	WIRE			
		Europe (Including Iceland and Greenland)	POLICY	210,276	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	POLICY	107,527	WIRE			
		Europe (Including Iceland and Greenland)	MATCHING GIFT	15,328	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	MATCHING GIFT	8,861	WIRE			
		Europe (Including Iceland and Greenland)	SPONSORSHIP	25,000	WIRE			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORSHIP	5,023	WIRE			

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SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- **a** ☑ Mail solicitations
- **b** ☑ Internet and email solicitations
- **c** ☑ Phone solicitations
- **d** ☑ In-person solicitations
- **e** ☑ Solicitation of non-government grants
- **f** ☐ Solicitation of government grants
- **g** ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☑ **Yes** ☐ **No**

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization

	(i) Name and address of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	**(iii)** No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col **(i)**	**(vi)** Amount paid to (or retained by) organization
1	Grenzebach Glier and Associates 401 N Michigan Avenue Suite 2800 Chicago, IL 60611	CONSULTING		No		47,345	
2	Sullivan Company Marketing Collat 450 West 14th Street 12th Floor New York, NY 10014	Preparation of Material		No		53,357	
3							
4							
5							
6							
7							
8							
9							
10							
Total				▶		100,702	

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

Part II **Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

		(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col (a) through col (c))
Revenue	1 Gross receipts				
	2 Less Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				
	11 Net income summary Subtract line 10 from line 3, column (d) ▶				

Part III **Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ____% ☐ No	☐ Yes ____% ☐ No	☐ Yes ____% ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain _____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in

a The organization's facility	**13a**	%
b An outside facility	**13b**	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶ ----------

Address ▶ ----------

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____

c If "Yes," enter name and address of the third party

Name ▶ ----------

Address ▶

----

16 Gaming manager information

Name ▶ ----------

Gaming manager compensation ▶ $----------

Description of services provided ▶ ----------

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference	Explanation

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000 Part II can be duplicated if additional space is needed

	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table								
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶ 287

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶ 4

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
FOrM 990, Schedule I, Part I, Line 2 and Part II	PEW'S PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS inside the United States by unrelated organizations ARE MODELED AFTER THE "EXPENDITURE RESPONSIBILITY" RULES (SEE TREAS REG 53 4945-5) AND ARE DESIGNED TO FULFILL THE PURPOSES OF EXPENDITURE RESPONSIBILITY, NAMELY THAT GRANT FUNDS ARE EXPENDED SOLELY FOR THEIR INTENDED CHARITABLE PURPOSE, THAT PEW RECEIVES COMPLETE REPORTS REGARDING HOW THE FUNDS WERE SPENT, AND THAT PEW IS ABLE TO PROVIDE FULL REPORTS TO THE IRS REGARDING THE GRANTED FUNDS FIRST, to help assure that the grantee will use the grant for proper purposes, Pew conducts a pre-grant inquiry into each potential grantee, which includes diligence regarding the grantee's programs, experience, finances, management, and reputation, verification of the grantee's corporate and tax status, and a search of the U S Treasury DEPARTMENT OFFICE OF FOREIGN ASSET CONTROL'S (OFAC) SANCTIONS PROGRAM LISTINGS TO CONFIRM THAT THE GRANTEE is neither A KNOWN TERRORIST OR HAS TIES TO KNOWN TERRORISTS SECOND, PEW ENTERS INTO A WRITTEN GRANT AGREEMENT WITH EACH GRANTEE, IN WHICH PEW SECURES THE GRANTEE'S COMMITMENTS (I) TO USE THE GRANT FUNDS SOLELY FOR PURPOSES CONSISTENT WITH PEW'S TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, (II) NOT TO USE ANY GRANT FUNDS DIRECTLY OR INDIRECTLY TO SUPPORT OR OPPOSE ANY CANDIDATE FOR PUBLIC OFFICE, TO PROVIDE A BENEFIT TO ANY POLITICAL PARTY OR CANDIDATE, OR FOR ANY OTHER NONCHARITABLE PURPOSE, (III) TO MAINTAIN RECORDS OF THE GRANTEE'S RECEIPTS AND EXPENDITURES AND MAKE ITS BOOKS AND RECORDS AVAILABLE FOR REVIEW BY PEW AT REASONABLE TIMES, (IV) TO SUBMIT COMPLETE REPORTS, AT LEAST ONE PER YEAR, ON THE EXPENDITURE OF GRANT FUNDS AND PROGRESS TOWARD ACCOMPLISHING THE PURPOSES OF THE GRANT, (V) TO ALLOW PEW, AT PEW'S DISCRETION AND EXPENSE, TO CONDUCT EVALUATIONS AND AUDITS OF THE GRANTEE'S OPERATIONS, RECORDS, AND USE OF GRANT FUNDS, AND (VI) TO REPAY ANY PORTION OF THE GRANT THAT IS NOT USED FOR THE CHARITABLE PURPOSE OF THE GRANT PEW ALSO REQUIRES EACH GRANTEE TO CERTIFY IN WRITING THAT IT DOES NOT AND WILL NOT PROMOTE OR ENGAGE IN VIOLENCE OR TERRORISM AND SHALL AT ALL TIMES COMPLY WITH THE RELEVANT LAWS PROHIBITING TRANSACTIONS WITH INDIVIDUALS AND ORGANIZATIONS ASSOCIATED WITH TERRORISM THIRD, in accordance with the terms of the grant, Pew's grantees must submit naRRATIVE AND FINANCIAL REPORTS AT LEAST ONCE PER YEAR, AND A FINAL REPORT AT THE END OF THE GRANT TERM, DESCRIBING HOW THE GRANT FUNDS WERE SPENT AND WHAT WAS ACCOMPLISHED AND PROVIDING A REASONABLY DETAILED ACCOUNT OF THE ACTIVITIES CONDUCTED IN FURTHERANCE OF THE AGREED-UPON CHARITABLE OBJECTIVES PEW MAY ALSO EXERCISE OVERSIGHT OVER THE GRANTEE THROUGH OTHER MEANS DESIGNED TO ENSURE ALL GRANT FUNDS ARE USED APPROPRIATELY, SUCH AS IN-PERSON SITE VISITS, MONITORING, AND EVALUATION Pew makes various matching gifts throughout the year Matching gifts to organizations in excess of $5,000 are reported on Schedule I, Part II Matching gifts are administered by a third party that ensures gifts are made only to section 501(c)(3) organizations (except for private nonoperating foundations) Pew does not require recipients of matching gifts to report on the use of these funds

Additional Data

Software ID:
Software Version:
EIN: 56-2307147
Name: THE PEW CHARITABLE TRUSTS

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Action Wellness 1216 Arch St Philadelphia, PA 19107	23-2446355	501(c)(3)	210,000				Civic Life
ADM Capital Foundation 859 Willard St Quincy, MA 02169	26-2069322	501(c)(3)	169,551				Policy

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ADM Capital Foundation 859 Willard St Quincy, MA 02169	26-2069322	501(c)(3)	203,136				Policy
Advocates for Children and Youth Inc 1 N Charles St No 24 Baltimore, MD 21201	52-1555895	501(c)(3)	83,821				Policy

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AHEDD 3300 Trindle Rd Camp Hill, PA 17011	23-2052524	501(c)(3)	163,000				Civic Life
Alaska Marine Conservation Council PO Box 101145 Anchorage, AK 99510	92-0155875	501(c)(3)	107,931				Policy

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American Conservative Union Foundation 1331 H St Washington, DC 20005	52-1294680	501(c)(3)	351,000				Policy
American Conservative Union Foundation 1331 H St Washington, DC 20005	52-1294680	501(c)(3)	1,047,258				Policy

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American National Red Cross 2025 E St NW Washington, DC 20006	53-0196605	501(c)(3)	250,000				Civic Life
American National Red Cross 2025 E St NW Washington, DC 20006	53-0196605	501(c)(3)	200,000				Civic Life

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American National Red Cross 2025 E St NW Washington, DC 20006	53-0196605	501(c)(3)	1,000,000				Civic Life
American Philosophical Society 104 S 5th St Philadelphia, PA 19106	23-1353269	501(c)(3)	300,000				Civic Life

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Americans for Tax Reform Foundation 722 12th St NW Washington, DC 20005	52-1400492	501(c)(3)	170,206				Policy
Antarctic and Southern Ocean Coalition 1320 19th St Washington, DC 20036	52-1287282	501(c)(3)	500,406				Policy

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Arise Media Inc 48 Pond Meadow Rd Croton, NY 10520	47-4295795	501(c)(3)	200,000				DAF Grant
Arizona State University Foundation PO Box 876011 Tempe, AZ 85278	86-6051042	501(c)(3)	252,300				Policy

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Arizona Wilderness Coalition PO Box 40340 Tuscon, AZ 85717	20-0412328	501(c)(3)	23,386				Policy
Arkansas Community Institute 2101 S Main St Little Rock, AK 72206	72-1072223	501(c)(3)	74,914				Policy

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Backcountry Hunters and Anglers PO Box 9257 Missoula, MT 59807	20-1037177	501(c)(3)	39,922				Policy
Bethesda Project 1628-30 South St Philadelphia, PA 19146	23-2209338	501(c)(3)	237,000				Civic Life

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Brigham and Women's Hospital 10 Vining St Boston, MA 02115	04-2921338	501(c)(3)	15,001				Policy
Broad Street Ministry 315 S Broad St Philadelphia, PA 19107	20-2760310	501(c)(3)	227,000				Civic Life

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California Institute of Technology 1200 E California Blvd Pasedena, CA 91125	95-1643307	501(c)(3)	240,000				Policy
California State Association of Counties 1100 K St Sacramento, CA 95814	94-6000551	501(c)(4)	44,701				Policy

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California Wilderness Coalition PO Box 11094 Oakland, CA 94611	51-0183228	501(c)(3)	166,082				Policy
Cape Cod Commercial Fishermen's Alliance 1566 Main St Chatham, MA 02633	04-3138784	501(c)(3)	468,419				Policy

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Career Wardrobe 1822 Spr Garden St Philadelphia, PA 19130	23-2900156	501(c)(3)	105,000				Civic Life
CareLink Community Support Services 605 E Baltimore Pike Media, PA 19063	37-1492237	501(c)(3)	147,000				Civic Life

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CDC Foundation 55 Park Place NE Atlanta, GA 30303	58-2106707	501(c)(3)	273,532				Policy
Center for Earth Energy and Democracy 2021 E Hennepin Ave Minneapolis, MN 55413	45-2580349	501(c)(3)	15,000				Policy

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Center for Employment Opportunities 50 Broadway New York, NY 10004	13-3843322	501(c)(3)	250,000				Civic Life
Center for Practical Bioethics 1111 Main St Kansas City, MO 64105	48-0985815	501(c)(3)	17,873				Policy

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Center for Whale Research 355 Smugg Cove Rd Friday Harbor, WA 98250	91-1334319	501(c)(3)	69,619				Policy
Child Trends 7315 Wisconsin Ave Bethesda, MD 20814	13-2982969	501(c)(3)	526,048				Policy

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Christ Church Preservation Trust 20 N American St Philadelphia, PA 19106	20-0252106	501(c)(3)	200,000				Civic Life
Clean Energy Business Network LLC 805 15th Street NW Washington, DC 20005	52-1801630	501(c)(6)	700,000				Policy

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Cold Spring Harbor Laboratory 1 Bungtown Rd Cold Spring Harbor, NY 11724	11-2013303	501(c)(3)	95,000				Policy
Community Growth Educational Foundation 1330 Braddock Pl Alexandria, VA 22314	23-7204514	501(c)(3)	66,395				Policy

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Community Initiatives 354 Pine St San Francisco, CA 94104	94-3255070	501(c)(3)	35,251				Policy
Community Learning Center 2701 N Broad St Philadelphia, PA 19132	23-2791129	501(c)(3)	115,000				Civic Life

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Conservation Lands Foundation 835 E 2nd Ave Durango, CO 81301	20-8924520	501(c)(3)	13,375				Policy
Conservation Lands Foundation 835 E 2nd Ave Durango, CO 81301	20-8924520	501(c)(3)	72,000				Policy

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Conservation Law Foundation 62 Summer St Boston, MA 02110	04-6149986	501(c)(3)	150,411				Policy
Conservation Science Partners 11050 Pioneer Trl Truckee, CA 96161	45-2504981	501(c)(3)	10,095				Policy

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Conservation Science Partners 11050 Pioneer Trl Truckee, CA 96161	45-2504981	501(c)(3)	127,579				Policy
Council of Juvenile Correctional Administrators 639 Granite St Braintree, MA 02184	04-3237796	501(c)(3)	49,561				Policy

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Council of State Governments 1776 Ave of the States Lexington, KY 40511	36-6000818	501(c)(3)	800,000				Policy
Crime Victims' Center of Chester County 135 W Market St West Chester, PA 19382	23-2039284	501(c)(3)	163,000				Civic Life

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Dana-Farber Cancer Institute 450 Brookline Ave Boston, MA 02115	04-2263040	501(c)(3)	240,000				Policy
Delaware County Community College Education Fdtn 901 S Media Line Rd Media, PA 19063	23-2143790	501(c)(3)	100,000				Civic Life

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Delaware County Women Against Rape 204 South Ave Media, PA 19063	23-2011721	501(c)(3)	95,000				Civic Life
Depaul USA PO BOX 756 CHICAGO, IL 60690	35-2338110	501(c)(3)	90,000				Civic Life

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Domestic Violence Center of Chester County PO Box 832 West Chester, PA 19381	22-2606511	501(c)(3)	121,000				Civic Life
Drexel University 3201 Arch St Philadelphia, PA 19104	23-1352630	501(c)(3)	160,000				Civic Life

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Drexel University 3201 Arch St Philadelphia, PA 19104	23-1352630	501(c)(3)	199,000				Civic Life
Drueding Center 413 W Master St Philadelphia, PA 19122	23-1532883	501(c)(3)	150,000				Civic Life

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Ducks Unlimited 1 Waterfowl Way Memphis, TN 38120	13-5643799	501(c)(3)	8,519,597				Policy
Earthjustice 50 California St San Francisco, CA 94111	94-1730465	501(c)(3)	570,371				Policy

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Esperanza Health Center 4417 N 6th St Philadelphia, PA 19140	23-2480701	501(c)(3)	170,000				Civic Life
Face to Face 109 E Price St Philadelphia, PA 19144	23-2862064	501(c)(3)	120,000				Civic Life

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Family Services 3125 Ridge Pike Norristown, PA 19403	23-1352361	501(c)(3)	180,000				Civic Life
Farallon Institute 101 H St Petaluma, CA 94952	26-0467490	501(c)(3)	90,000				Policy

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Fins Attached Marine Research and Conservation 19675 Still Glen Dr CO Springs, CO 80908	27-3567356	501(c)(3)	150,000				Policy
Florida Wildlife Federation PO Box 6870 Tallahassee, FL 32314	59-1398265	501(c)(3)	295,829				Policy

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Food Animal Concerns Trust 3525 W Peterson Ave CHICAGO, IL 60659	36-3172605	501(c)(3)	126,903				Policy
Foundation Center 32 Old Slip New York, NY 10005	13-1837418	501(c)(3)	180,000				Civic Life

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Foundation for the NIH 9650 Rockville Pike Bethesda, MD 20814	52-1986675	501(c)(3)	99,750				Policy
Fred Hutchinson Cancer Research Center 1100 Fairview Ave Seattle, WA 98109	23-7156071	501(c)(3)	240,000				Policy

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Fred Hutchinson Cancer Research Center 1100 Fairview Ave Seattle, WA 98109	23-7156071	501(c)(3)	225,000				Civic Life
Friends of Gold Butte 817 S Main St Las Vegas, NV 89101	26-1818526	501(c)(3)	8,859				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Friends of Nevada Wilderness 1360 Greg St Sparks, NV 89431	88-0211763	501(c)(3)	96,173				Policy
Friends of Nevada Wilderness 1360 Greg St Sparks, NV 89431	88-0211763	501(c)(3)	40,029				Policy

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Friends of Organ Mountains Desert Peaks PO Box 2676 Las Cruces, NM 88004	27-5027211	501(c)(3)	18,000				Policy
Greater Yellowstone Coalition 215 S Wallace Ave Bozeman, MT 59715	81-0414042	501(c)(3)	17,573				Policy

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Greater Yellowstone Coalition 215 S Wallace Ave Bozeman, MT 59715	81-0414042	501(c)(3)	65,285				Policy
Hagley Museum and Library PO Box 3630 Wilmington, DE 19807	51-0070531	501(c)(3)	500,000				Civic Life

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Harris County 2223 W Loop South Houston, TX 77027	76-0454514	State of TX	40,000				Policy
Harvard University 1033 Massachusetts Ave Cambridge, MA 02138	04-2103580	501(c)(3)	240,000				Policy

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Health Action New Mexico PO Box 460 Bernalillo, NM 87004	85-0481860	501(c)(3)	14,259				Policy
Health Care For All Inc 1 Federal St Boston, MA 02110	04-3071598	501(c)(3)	24,953				Policy

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Health Care Without Harm 12355 Sunrise Valley Dr Reston, VA 20191	52-2358837	501(c)(3)	239,563				Policy
HIAS and Council Migration Service of Philadelphia 2100 Arch St Philadelphia, PA 19103	23-1405597	501(c)(3)	150,000				Civic Life

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Homeless Advocacy Project 1429 Walnut St Philadelphia, PA 19102	23-2619480	501(c)(3)	109,000				Civic Life
Horizon House 120 S 30th St Philadelphia, PA 19104	23-1413304	501(c)(3)	180,000				Civic Life

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Human Impact Partners 304 12th St Oakland, CA 94607	27-0193587	501(c)(3)	59,011				Policy
Human Impact Partners 304 12th St Oakland, CA 94607	27-0193587	501(c)(3)	375,000				Policy

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Humane Society International 1255 23RD STREET NW Washington, DC 20037	52-1769464	501(c)(3)	243,100				Policy
Idaho Conservation League PO Box 844 Boise, ID 83701	82-6042478	501(c)(3)	81,457				Policy

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Illinois State Board of Elections 2329 S MacArthur Blvd Springfield, IL 62704	37-6002057	State of IL	420,000				Policy
Indiana University 107 S Indiana Ave Bloomington, IN 47405	35-6001673	State of IN	95,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Indiana University 107 S Indiana Ave Bloomington, IN 47405	35-6001673	State of IN	127,506				Policy
Inglis Foundation 2600 Belmont Ave Philadelphia, PA 19131	23-2326553	501(c)(3)	197,000				Civic Life

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Institute for Fisheries Resources PO Box 29196 San Francisco, CA 94129	94-3176524	501(c)(3)	32,993				Policy
Interim House 1500 Market St Philadelphia, PA 19102	23-7271716	501(c)(3)	158,000				Civic Life

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International Game Fish Association 300 Gulf Stream Way Dania Beach, FL 33004	23-7231048	501(c)(3)	81,817				Policy
Islands First 1440 Broadway New York, NY 10018	32-0214126	501(c)(3)	280,820				Policy

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Kawerak PO Box 948 Nome, AK 99762	92-0047009	501(c)(3)	43,142				Policy
Klamath Siskiyou Wildland Center PO Box 102 Ashland, OR 97520	93-1246139	501(c)(3)	55,959				Policy

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Kuskokwim River Watershed Council PO Box 334 Aniak, AK 99557	26-3966774	501(c)(3)	15,886				Policy
La Comunidad Hispana 731 W Cypress St Kennett Square, PA 19348	23-2041915	501(c)(3)	180,000				Civic Life

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Maine Coast Fishermen's Association PO Box 112 Topsham, ME 04086	13-4337702	501(c)(3)	71,570				Policy
Maryland Family Network 1001 Eastern Avenue Baltimore, MD 21202	52-1486702	501(c)(3)	20,000				Policy

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Massachusetts General Hospital 55 Fruit St Boston, MA 02114	90-0656139	501(c)(3)	240,000				Policy
Massachusetts General Hospital 55 Fruit St Boston, MA 02114	90-0656139	501(c)(3)	95,000				Policy

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Massachusetts Institute of Technology 777 Massachusetts Ave Cambridge, MA 02139	04-2103594	501(c)(3)	240,000				Policy
Massachusetts Institute of Technology 777 Massachusetts Ave Cambridge, MA 02139	04-2103594	501(c)(3)	138,903				Policy

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Massachusetts Senior Action Council 108 Myrtle St Quincy, MA 02171	04-2760902	501(c)(3)	15,508				Policy
Metropolitan Area Neighborhood Nutrition 2323 Ranstead St Philadelphia, PA 19103	23-2586142	501(c)(3)	165,000				Civic Life

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Michigan State University 426 Auditorium Rd East Lansing, MI 48824	38-6005984	State of MI	23,502				Policy
Minnesota Dental Therapy Association 18946 Excalibur Trl Farmington, MN 55024	46-3846867	501(c)(3)	81,210				Policy

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Montana Wilderness Association 107 W Lawrence Helena, MT 59601	51-0198932	501(c)(3)	96,626				Policy
Montana Wildlife Federation 5530 N Montana Ave Helena, MT 59602	81-0303948	501(c)(3)	25,664				Policy

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Montgomery County Community College Foundation 340 Dekalb Pike Blue Bell, PA 19422	23-2253031	501(c)(3)	100,000				Civic Life
Nashville Civic Design Center 138 2nd Ave N Nashville, TN 37201	31-1743508	501(c)(3)	75,000				Policy

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National Association of Boards of Pharmacy 1600 Feehanville Dr Mt Prospect, IL 66014	36-1520565	501(c)(3)	134,360				Policy
National Audubon Society 225 Varick St New York, NY 10014	13-1624102	501(c)(3)	43,092				Policy

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National Audubon Society 225 Varick St New York, NY 10014	13-1624102	501(c)(3)	60,198				Policy
National Audubon Society 225 Varick St New York, NY 10014	13-1624102	501(c)(3)	58,034				Policy

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National Center for State Courts 300 Newport Ave Williamsburg, VA 23185	52-0914250	501(c)(3)	146,759				Policy
National Conference of State Legislatures 7700 E First Place Denver, CO 80230	84-0772595	GOVT INSTRMNT	1,451,626				Policy

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National Conference of State Legislatures 7700 E First Place Denver, CO 80230	84-0772595	GOVT INSTRMNT	375,000				Policy
National Dental Association 6411 Ivy Lane Greenbelt, MD 20770	54-0315311	501(c)(3)	15,000				Policy

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National Parks Conservation Association 777 6th St NW Washington, DC 20001	53-0225165	501(c)(3)	688,962				Policy
National Wildlife Federation 11100 Wildlife Ctr Dr Reston, VA 20190	53-0204616	501(c)(3)	45,093				Policy

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Native American Rights Fund 1506 Broadway Boulder, CO 80302	84-0611876	501(c)(3)	120,554				Policy
Neb Appleseed Center for Law in the Public Int 941 O St Lincoln, NE 69609	47-0798343	501(c)(3)	25,005				Policy

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New Mexico Wilderness Alliance PO Box 25464 Albuquerque, NM 50464	85-0457916	501(c)(3)	23,045				Policy
New Mexico Wilderness Alliance PO Box 25464 Albuquerque, NM 50464	85-0457916	501(c)(3)	51,107				Policy

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New Mexico Wildlife Federation 121 Cardenas Dr Albuquerque, NM 87108	85-0160947	501(c)(3)	37,499				Policy
New Mexico Wildlife Federation 121 Cardenas Dr Albuquerque, NM 87108	85-0160947	501(c)(3)	30,180				Policy

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New York University 105 E 17th St New York, NY 10003	13-5562308	501(c)(3)	240,000				Policy
New York University Medical Center 1 Park Ave New York, NY 10016	13-5562308	501(c)(3)	240,000				Policy

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New York University Medical Center 1 Park Ave New York, NY 10016	13-5562308	501(c)(3)	95,000				Policy
New York University Medical Center 1 Park Ave New York, NY 10016	13-5562308	501(c)(3)	27,075				Policy

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North West Portland Area Indian Health BRD 2121 SW Broadway Portland, OR 97201	93-0718154	501(c)(3)	82,824				Policy
Northwestern University 633 Clark St Evanston, IL 60208	36-2167817	501(c)(3)	240,000				Policy

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Ocean Conservancy 1300 19th St Washington, DC 20036	23-7245152	501(c)(3)	150,000				Policy
Ocean Conservancy 1300 19th St Washington, DC 20036	23-7245152	501(c)(3)	29,929				Policy

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Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	24,081				Policy
Ocean Foundation 1320 19th St NW Washington, DC 20036	71-0863908	501(c)(3)	473,101				Policy

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Oceana 1350 Connecticut Ave NW Wasington, DC 20036	51-0401308	501(c)(3)	73,954				Policy
One Voice 1072 W Lynch St Jackson, MS 39203	95-3900124	501(c)(3)	74,991				Policy

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Oregon Natural Desert Association 50 SW Bond St Bend, OR 97702	94-3098621	501(c)(3)	44,103				Policy
Oregon Natural Desert Association 50 SW Bond St Bend, OR 97702	94-3098621	501(c)(3)	78,568				Policy

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Pelican Institute for Public Policy 643 Magazine St New Orleans, LA 70130	26-1704791	501(c)(3)	60,000				Policy
Penn Foundation Inc 807 Lawn Ave Sellersville, PA 18960	01-0760254	501(c)(3)	180,000				Civic Life

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Pew Research Center 1615 L ST NW STE 800 Washington, DC 20036	20-0881724	501(c)(3)	9,000,000				Information
Pew Research Center 1615 L ST NW STE 800 Washington, DC 20036	20-0881724	501(c)(3)	30,000,000				Information

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Pfleger Institute of Environmental Research 2549 Eastbluff Dr Newport Beach, CA 92660	33-0735400	501(c)(3)	126,163				Policy
Philabundance 3616 S Galloway St Philadelphia, PA 19148	23-2290505	501(c)(3)	162,000				Civic Life

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Philadelphia Local Initiatives Support Corporation 718 Arch St Philadelphia, PA 19106	13-3030229	501(c)(3)	180,000				Civic Life
Planned Parenthood Federation of America 123 William St New York, NY 10038	13-1644147	501(c)(3)	1,500,000				DAF Grant

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Prison Fellowship Ministries 44180 Riverside Pkwy Lansdowne, VA 20176	62-0988294	501(c)(3)	151,231				Policy
Programs Employing People 1200 S Broad St Philadelphia, PA 19146	23-7118847	501(c)(3)	165,000				Civic Life

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Project Home 1515 Fairmount Ave Philadelphia, PA 19130	23-2555950	501(c)(3)	324,000				Civic Life
Public Health Management Corporation 1500 Market St Philadelphia, PA 19102	23-7221025	501(c)(3)	215,000				Civic Life

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Rare Inc 130 N Courthouse Rd Arlington, VA 22201	23-7380563	501(c)(3)	150,000				Policy
University of Virginia PO Box 400224 Charlottsville, PA 22904	54-6001796	501(c)(3)	240,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
University of Virginia PO Box 400224 Charlottsville, PA 22904	54-6001796	501(c)(3)	95,000				Policy
Regional Planning Commission of Greater Birmingham 2 20th St N Birmingham, AL 35203	63-0482016	State of AL	75,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Research Foundation of SUNY PO Box 9 Albany, NY 12201	14-1368361	501(c)(3)	99,154				Policy
Research Foundation of SUNY PO Box 9 Albany, NY 12201	14-1368361	501(c)(3)	380,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Resolve Network 4550 Connecticut Ave Washington, DC 20008	05-0634932	501(c)(3)	203,348				Policy
Rockefeller Philanthropy Advisors 6 West 48th St New York, NY 10036	13-3615533	501(c)(3)	174,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Rockefeller University 1230 York Ave New York, NY 10065	13-1624158	501(c)(3)	95,000				Policy
RSVP of Montgomery County 901 E 8th Ave King of Prussia, PA 19406	23-2121691	501(c)(3)	30,000				Civic Life

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Rutgers University 7 Winants Hall New Brunswick, NJ 08901	22-6001086	Sate of NJ	18,544				Policy
Scenic Hudson Inc 1 Civic Ctr Plaza Poughkeepsie, NY 12601	13-2898799	501(c)(3)	100,000				DAF Grant

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School Nutrition Foundation 120 Waterfront St National Harbor, MD 20745	84-6039412	501(c)(3)	12,750				Policy
Scripps Research Institute 10550 N Torrey Pines Rd La Jolla, CA 92037	33-0435954	501(c)(3)	35,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Scripps Research Institute 10550 N Torrey Pines Rd La Jolla, CA 92037	33-0435954	501(c)(3)	240,000				Policy
Sonoma Academy 2500 Farmers Ln Santa Rosa, CA 95404	94-3343174	501(c)(3)	1,000,000				DAF Grant

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Sonoran Institute 44 E Broadway Blvd Tucson, AZ 85701	86-0684610	501(c)(3)	21,026				Policy
Southern Appalachian Wilderness Stewards 225 E Chestnut St Asheville, NC 28801	47-2407669	501(c)(3)	26,263				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Southern Environmental Law Center 201 W Main St Charlottesville, VA 22902	52-1436778	501(c)(3)	32,437				Policy
Southwest Environmental Center 275 N Main Las Cruces, NM 88001	85-0403860	501(c)(3)	17,240				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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St Jude Children's Research Hospital 262 Danny Thomas Pl Memphis, TN 38105	62-0646012	501(c)(3)	240,000				Policy
St Peter's Church in the Great Valley 2745 St Peters Road Malvern, PA 19355	23-6265609	501(c)(3)	25,000				Civic Life

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Stanford University 3145 Porter Dr Palo Alto, CA 94304	94-1156365	501(c)(3)	240,000				Policy
Stanford University 3145 Porter Dr Palo Alto, CA 94304	94-1156365	501(c)(3)	320,000				DAF Grant

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Stanford University 3145 Porter Dr Palo Alto, CA 94304	94-1156365	501(c)(3)	60,000				Policy
State of Alaska-Department of Administration PO Box 110204 Juneau, AK 99811	92-6001185	State of AK	29,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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State of New Mexico 407 Galisteo St Santa Fe, NM 87501	85-6000565	State of NM	75,000				Policy
Tech Impact 417 N 8th St Philadelphia, PA 19123	74-3062511	501(c)(3)	154,000				Civic Life

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Temple University 1805 N Broad St Philadelphia, PA 19122	23-1365971	501(c)(3)	116,000				Civic Life
Texas Public Policy Foundation 901 Congress Ave Austin, TX 78701	74-2524057	501(c)(3)	650,952				Policy

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Texas Public Policy Foundation 901 Congress Ave Austin, TX 78701	74-2524057	501(c)(3)	143,915				Policy
The Henry L Stimson Center 1211 Connecticut Ave Washington, DC 20036	52-1640938	501(c)(3)	50,000				Policy

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The Marine Mammal Center 2000 Bunker Rd Sausalito, CA 94965	51-0144434	501(c)(3)	18,063				Policy
The Marine Mammal Center 2000 Bunker Rd Sausalito, CA 94965	51-0144434	501(c)(3)	150,000				Policy

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The Sullivan Alliance 1729 King St Alexandria, VA 22314	27-2218831	501(c)(3)	50,000				Policy
Trout Unlimited 1777 N Kent St Arlington, VA 22209	38-1612715	501(c)(3)	10,000				Policy

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Trust for America's Health 1730 M St Washington, DC 20036	52-2257066	501(c)(3)	404,909				Policy
Trust for Conservation Innovation 405 14th St Oakland, CA 94612	91-2166435	501(c)(3)	126,554				Policy

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Tufts University 169 Holland St Somerville, MA 02144	04-2103634	501(c)(3)	95,000				Policy
Tufts University 169 Holland St Somerville, MA 02144	04-2103634	501(c)(3)	82,171				Policy

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Unemployment Information Center 112 N Broad St Philadelphia, PA 19102	23-2000486	501(c)(3)	36,000				Civic Life
Union of Minority Neighborhoods Inc 42 Seasverns Ave Jamaica Plain, MA 02130	20-0011504	501(c)(3)	35,000				Policy

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United Way of Santa Fe County 440 Cerrilos Rd Santa Fe, NM 87501	85-0163601	501(c)(3)	17,558				Policy
University City District 3940 Chestnut St Philadelphia, PA 19104	23-2913784	501(c)(3)	600,000				Civic Life

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University of Alaska PO Box 755140 Fairbanks, AK 99775	92-6000147	State of AK	17,954				Policy
University of California Berkeley 200 California Hall Berkeley, CA 94720	94-6002123	State of CA	240,000				Policy

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University of California Berkeley 200 California Hall Berkeley, CA 94720	94-6002123	State of CA	240,000				Policy
University of California Berkeley 200 California Hall Berkeley, CA 94720	94-6002123	State of CA	240,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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University of California Berkeley 200 California Hall Berkeley, CA 94720	94-6002123	State of CA	49,886				Policy
University of California Davis 1 Shields Ave Davis, CA 95616	94-6036494	State of CA	240,000				Policy

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University of California Irvine 501 Aldrich Hall Irvine, CA 92697	95-2226406	State of CA	240,000				Policy
University of California San Diego 9500 Gilman Dr La Jolla, CA 92093	95-6006144	State of CA	150,000				Policy

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University of California San Francisco 550 16th St San Francisco, CA 94143	94-6036493	State of CA	240,000				Policy
University of California San Francisco 550 16th St San Francisco, CA 94143	94-6036493	State of CA	240,000				Policy

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University of California Santa Cruz 1156 High St Santa Cruz, CA 95064	94-1539563	State of CA	34,055				Policy
University of Houston 4302 University Drive Houston, TX 77204	74-6001399	State of TX	7,187				Policy

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University of Maine 5717 Corbett Hall Orono, ME 04669	01-6000769	501(c)(3)	163,000				Policy
University of Massachusetts 333 South St Shrewsbury, MA 01545	04-3167352	State of MA	240,000				Policy

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University of Minnesota 100 Church St SE Minneapolis, MN 55455	41-6007513	State of MN	240,000				Policy
University of Minnesota 100 Church St SE Minneapolis, MN 55455	41-6007513	State of MN	734,803				Policy

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University of Pennsylvania 3451 Walnut St Philadelphia, PA 19104	23-1352685	501(c)(3)	240,000				Policy
University of the Arts 320 S Broad St Philadelphia, PA 19102	23-1639911	501(c)(3)	12,137,000				Civic Life

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University of the Arts 320 S Broad St Philadelphia, PA 19102	23-1639911	501(c)(3)	27,771				Policy
University of Utah 201 Presidents Cir Salt Lake City, UT 84112	87-6000525	State of UT	240,000				Policy

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University of Washington Box 359505 Seattle, WA 98195	91-6001537	501(c)(3)	150,000				Policy
University of Wisconsin-Madison 500 Lincoln Dr Madison, WI 53706	39-6006492	State of WI	240,000				Policy

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Urban Institute 2100 M St NW Washington, DC 20037	52-0880375	501(c)(3)	226,457				Policy
Vanderbilt University 211 Kirkland Hall Nashville, TN 37240	62-0476822	501(c)(3)	240,000				Policy

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Virgin Unite USA 65 Bleecker Street New York, NY 10012	20-3963486	501(c)(3)	47,045				Policy
Virginia Institute of Marine Science PO Box 1346 Gloucester Point, VA 23062	54-2027915	501(c)(3)	30,500				Policy

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Virginia Institute of Marine Science PO Box 1346 Gloucester Point, VA 23062	54-2027915	501(c)(3)	24,787				Policy
Virginia Tech Foundation 902 Prices Fork Rd Blacksburg, VA 24061	54-0721690	501(c)(3)	150,000				Policy

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VNA Community Services 1421 Highland Ave Abington, PA 19001	23-2363504	501(c)(3)	175,000				Civic Life
Washington University in St Louis 700 Rosedale Ave St Louis, MO 63112	43-0653611	501(c)(3)	240,000				Policy

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Welcoming America 315 w Ponce de Leon Ave Decatur, GA 30030	27-1049805	501(c)(3)	47,778				Policy
Western State Colorado University 600 N Adams St Gunnison, CO 81231	84-0709935	State of CO	33,954				Policy

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WGBH Educational Foundation 1 Guest St Boston, MA 02135	04-2104397	501(c)(3)	300,000				Civic Life
Wilderness Society 1615 M St NW Washington, DC 20036	53-0167933	501(c)(3)	28,489				Policy

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Wilderness Society 1615 M St NW Washington, DC 20036	53-0167933	501(c)(3)	243,050				Policy
Wilderness Society 1615 M St NW Washington, DC 20036	53-0167933	501(c)(3)	61,710				Policy

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Wildlands Network 1402 3rd Ave Seattle, WA 98101	16-1402497	501(c)(3)	60,959				Policy
Wildlife Conservation Society 2300 Southern Blvd Bronx, NY 10460	13-1740011	501(c)(3)	45,584				Policy

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Wistar Institute 3601 Spruce St Philadelphia, PA 19104	23-6434390	501(c)(3)	1,000,000				Civic Life
Women Against Abuse 100 S Broad St Philadelphia, PA 19101	23-1984838	501(c)(3)	200,000				Civic Life

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Women's Opportunities Resource Center 2010 Chestnut St Philadelphia, PA 19103	23-2741508	501(c)(3)	200,000				Civic Life
World Wildlife Fund 1250 24th St NW Washington, DC 20037	52-1693387	501(c)(3)	766,763				Policy

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Wyoming Outdoor Council 262 Lincoln Lander, WY 82520	83-0259411	501(c)(3)	12,782				Policy
Wyoming Outdoor Council 262 Lincoln Lander, WY 82520	83-0259411	501(c)(3)	39,870				Policy

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Wyoming Wilderness Association PO Box 6588 Sheridan, WY 82801	38-3667856	501(c)(3)	17,193				Policy
Wyoming Wildlife Federation PO BOX 1312 Lander, WY 82520	23-7002578	501(c)(3)	40,947				Policy

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Yale University 105 Wall St New Haven, CA 06520	06-0646973	501(c)(3)	95,000				Policy
Yale University 105 Wall St New Haven, CA 06520	06-0646973	501(c)(3)	95,000				Policy

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
YouthBuild Louisville 800 S Preston St Louisville, KY 40203	61-1374470	501(c)(3)	75,000				Policy
YouthBuild Philadelphia Charter School 1231 N Broad St Philadelphia, PA 19122	23-2728467	501(c)(3)	245,000				Civic Life

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Yukon River Drainage Fisheries Association PO Box 100498 Anchorage, AK 99510	92-0135445	501(c)(3)	24,101				Policy
Aidan Montessori School 2700 27th Street NW Washington, DC 20008	52-0746156	501(c)(3)	9,740				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Albert and Mary Lasker Foundation Inc 405 Lexington Avenue New York, NY 10174	13-1680062	501(c)(3)	18,915				Matching Gift
Alexandria Country Day School Inc 2400 Russell Road Alexandria, VA 22301	54-1219280	501(c)(3)	6,600				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Amara 5907 MLK Jr Way S Seattle, WA 98118	91-0577487	501(c)(3)	19,500				Matching Gift
Ambassadors for Jesus 12145 Braddock Road Fairfax, VA 22030	45-2965388	501(c)(3)	6,000				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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American University - WAMU 885 4400 Mass Ave NW Washington, DC 20016	53-0196549	501(c)(3)	8,416				Matching Gift
Babson College 231 Forest St Babson Park, MA 02457	04-2103544	501(c)(3)	7,500				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Brearley School 610 E 83rd St New York, NY 10028	13-1623915	501(c)(3)	12,000				Matching Gift
Campus Crusade for Christ Inc 100 Lake Hart Drive Orlando, FL 32832	95-6006173	501(c)(3)	7,000				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Capital Area Food Bank 4900 Puerto Rico Ave Washington, DC 20017	52-1167581	501(c)(3)	7,980				Matching Gift
CareView Community Church 77 S Union Ave Lansdowne, PA 19050	23-2836510	501(c)(3)	9,000				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Carleton College 1 North College Street Northfield, MN 55057	41-0694747	501(c)(3)	13,800				Matching Gift
Catalogue for Philanthropy Greater Washington 1899 L Street NW Washington, DC 20036	20-5494704	501(c)(3)	8,600				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Centreville Baptist Church 15100 Lee Hwy Centreville, NY 20120	23-7067102	501(c)(3)	6,000				Matching Gift
Chevy Chase Presbyterian Church 1 Chevy Chase Circle Washington, DC 20015	23-6393377	501(c)(3)	6,000				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Christodora Inc 1 East 53rd Street New York, NY 10022	13-5562192	501(c)(3)	7,500				Matching Gift
Church of Jesus Christ Latter-Day Saints Fdtn 15 E S Temple Salt Lake City, UT 84150	87-0381731	501(c)(3)	20,260				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Church of Jesus Christ of Latter-Day Saints 4905 Stickley Rd Rockville, MD 20852	23-7300405	501(c)(3)	13,400				Matching Gift
Commons at Fertile Ground 911 Adams St Olympia, WA 98501	45-3581605	501(c)(3)	5,300				Matching Gift

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Congregstion Har Tzeon Agadith Achim 1840 Univ Blvd Silver Spring, MD 20902	52-0679069	501(c)(3)	5,345				Matching Gift
Coriell Institute for Medical Research 403 Haddon Avenue Camden, NJ 08103	21-0672684	501(c)(3)	7,500				Matching Gift

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Coronado Hospital Foundation 8695 Spect Center Blvd San Diego, CA 92123	95-3273985	501(c)(3)	49,000				Matching Gift
Crosscut Mountain Sports Center 1013 South Black Avenue Bozeman, UT 59715	81-1818317	501(c)(3)	18,750				Matching Gift

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Davidson College PO Box 7162 Davidson, NC 28035	56-0529961	501(c)(3)	6,000				Matching Gift
DC Metro Church 1100 N Fayette St Alexandria, VA 22314	20-8686558	501(c)(3)	14,324				Matching Gift

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Delaware Valley Torah Institute 31 Maple Ave Cherry Hill, NJ 08002	22-3689784	501(c)(3)	15,000				Matching Gift
Doctors Without Borders USA 333 7th Ave New York, NY 10001	13-3433452	501(c)(3)	8,250				Matching Gift

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Doctors Without Borders USA 333 7th Ave New York, NY 10001	13-3433452	501(c)(3)	11,950				Matching Gift
Downeast Rail Heritage Preservation Trust 109 Main Street Bar Harbor, ME 04609	16-1714124	501(c)(3)	50,000				Matching Gift

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Dumbarton United Methodist Church 1410 Leggett Dr Biloxi, MS 39530	64-0920498	501(c)(3)	6,000				Matching Gift
First Presbyterian Church of Lower Merion 1321 Beaumont Dr Gladwyne, PA 19035	23-6393377	501(c)(3)	7,080				Matching Gift

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Foundation for Students Rising Above PO Box 29174 San Francisco, CA 94129	81-0615887	501(c)(3)	7,500				Matching Gift
Gettysburg College 300 N Washington St Gettysburg, PA 17325	23-1352641	501(c)(3)	8,150				Matching Gift

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Gladwyne Montessori School 920 Youngsford Road Gladwyne, PA 19035	23-1628684	501(c)(3)	18,750				Matching Gift
Grace Community Church 1031 N Vermont St Arlington, VA 22201	31-1767246	501(c)(3)	18,000				Matching Gift

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Grace Episcopal Church 19 Kings Highway E Haddonfield, NJ 08033	21-0634592	501(c)(3)	5,620				Matching Gift
Grace United Methodist Church 982 Medical Rd Millersburg, PA 17061	23-6724585	501(c)(3)	5,400				Matching Gift

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Grand Avenue Baptist Church 901 Commerce St Nashville, TN 37203	62-0508097	501(c)(3)	12,000				Matching Gift
Haddonfield Friends School 47 N Haddon Ave Haddonfield, NJ 08033	23-1352146	501(c)(3)	7,500				Matching Gift

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Humane Society of the United States 1255 23rd St NW Washington, DC 20037	53-0225390	501(c)(3)	5,400				Matching Gift
Institute for Advanced Study 1 Einstein Drive Princeton, NJ 08540	21-0634988	501(c)(3)	7,500				Matching Gift

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International Ethiopian Evangelical Church 7930 Eastern Ave NW Washington, DC 20012	52-1273582	501(c)(3)	16,400				Matching Gift
International Rescue Committee 122 E 42nd St New York, NY 10168	13-5660870	501(c)(3)	7,625				Matching Gift

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International Rescue Committee 122 E 42nd St New York, NY 10168	13-5660870	501(c)(3)	7,036				Matching Gift
Joy Lutheran Church 10111 E eagle Riv Rd Eagle Riv, AK 99577	27-0682347	501(c)(3)	18,000				Matching Gift

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Kansas University Endowment Association PO Box 928 Lawrence, KS 66044	48-0547734	501(c)(3)	17,050				Matching Gift
Livingstone College 701 West Monroe Street Salisbury, NC 28144	56-0603922	501(c)(3)	6,000				Matching Gift

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Marine Corps Scholarship Foundation Inc 909 Washington Street Alexandria, VA 22314	22-1905062	501(c)(3)	17,000				Matching Gift
McLean Presbyterian Church 1020 Balls Hill Rd McLean, VA 22101	23-7366967	501(c)(3)	17,440				Matching Gift

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Metropolitan Memorial Methodist Church 3401 Nebraska Ave NW Washington, DC 20016	53-0225162	501(c)(3)	6,600				Matching Gift
Miracle City Church 100 S Rock Glen Ave Baltimore, MD 21229	75-3225617	501(c)(3)	19,600				Matching Gift

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Miriam's Kitchen 2401 Virginia Ave NW Washington, DC 20037	52-1331552	501(c)(3)	9,717				Matching Gift
Monell Chemical Senses Center 3500 Market St Philadelphia, PA 19104	23-2020897	501(c)(3)	10,750				Matching Gift

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National Community Church 202 F St NE Washington, DC 20002	52-1900679	501(c)(3)	8,000				Matching Gift
New Life Bible Fellowship Church 2960 W Philadelphia Ave Oley, PA 19547	23-2132408	501(c)(3)	6,000				Matching Gift

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Planned Parenthood Assen of Metropolitan Wash DC 1201 New York Ave Washington, DC 20036	53-0204621	501(c)(3)	11,490				Matching Gift
Planned Parenthood Federation of America 123 William Street New York, NY 10038	13-1644147	501(c)(3)	9,564				Matching Gift

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Planned Parenthood of New Jersey 196 Speedwell Ave Morristown, NJ 07960	22-1643997	501(c)(3)	7,500				Matching Gift
PTA Oregon Congress 4506 SE Belmont Portland, OR 97215	93-0391598	501(c)(3)	7,770				Matching Gift

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Sailors for the Sea Inc 449 Thames Street Newport, RI 02840	51-0506943	501(c)(3)	17,657				Matching Gift
Saints Constantine and Helen Greek Orthodox Church 30 Malvern Ave Richmond, VA 23221	54-0552601	501(c)(3)	19,324				Matching Gift

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Save Our Wild Salmon Coalition 811 1st Ave Seattle, WA 98104	91-1673170	501(c)(3)	5,250				Matching Gift
Sheridan School 4400 36th St NW Washington, DC 20008	53-6019409	501(c)(3)	9,000				Matching Gift

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Soka Gakkai International-USA 606 Wilshire Blvd Santa Monica, CA 90401	95-2265667	501(c)(3)	10,200				Matching Gift
Some Inc 71 O Street NW Washington, DC 20001	23-7098123	501(c)(3)	8,305				Matching Gift

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Southern Poverty Law Center Inc PO Box 548 Montgomery, AL 36104	63-0598743	501(c)(3)	6,460				Matching Gift
St Mary's Episcopal Church 36 Ardmore Ave Ardmore, PA 19003	23-1352469	501(c)(3)	12,000				Matching Gift

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The Bement School PO Box 8 Deerfield, MA 01342	04-2234135	501(c)(3)	20,192				Matching Gift
THE LIGHTHOUSE FOR ALL NATIONS 2020 Airp Indus Park Dr Marietta, GA 30060	27-4934555	501(c)(3)	15,886				Matching Gift

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Trinity Episcopal Church 207 W Main St Moorestown, NJ 08057	21-0634592	501(c)(3)	7,200				Matching Gift
University of Virginia Alumni Association PO Box 400314 Charlottesville, VA 22904	54-0485595	501(c)(3)	5,050				Matching Gift

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Village Repertory Company 34 Woolfe Street Charleston, SC 29403	30-0137284	501(c)(3)	7,500				Matching Gift
Washington Bach Consort 1010 Vermont Avenue Washington, DC 20005	52-1107948	501(c)(3)	6,000				Matching Gift

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Washington College 300 Washington Ave Chestertown, MD 21620	52-0591691	501(c)(3)	15,000				Matching Gift
Wellesley College 106 Central Street Wellesley, MA 02481	04-2103637	501(c)(3)	10,500				Matching Gift

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WGBH Educational Foundation One Guest Street Boston, MA 02135	04-2104397	501(c)(3)	9,086				Matching Gift
Wild Whatcom PO Box 4457 Bellingham, WA 98227	90-0791289	501(c)(3)	6,200				Matching Gift

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Willowell Foundation Inc PO Box 314 Bristol, VT 05443	03-0366363	501(c)(3)	6,000				Matching Gift
Wolf Trap Foundation for the Performing Arts 1645 Trap Rd Vienna, VA 22182	23-7011544	501(c)(3)	15,800				Matching Gift

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Woodmere Art Museum 9201 Germantown Ave Philadelphia, PA 19118	23-1381459	501(c)(3)	31,500				Matching Gift
Woods Hole Oceanographic Institution 569 Woods Hole Road Woods Hole, MA 02543	04-2105850	501(c)(3)	30,000				Matching Gift

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World Vision PO Box 9716 Federal Way, WA 98063	95-1922279	501(c)(3)	6,136				Matching Gift
Antarctic and Southern Ocean Coalition 1320 19th St NW Washington, DC 20036	52-1287282	501(c)(3)	17,129				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Center for Disease Dynamics Economics Policy 1400 Eye St NW Washington, DC 20005	27-3235008	501(c)(3)	15,000				Sponsorship
Consumer Federation of America 1620 I Street NW Washington, DC 20006	52-0880625	501(c)(3)	10,000				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Council of State Chambers of Commerce 515 King St Alexandria, VA 22314	35-0827885	501(c)(6)	25,000				Sponsorship
Foundation Merieux USA 1211 Connecticut Ave Washington, DC 20036	46-0698754	501(c)(3)	5,064				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
John Jay College Foundation 524 W 59th St New York, NY 10019	13-3683676	501(c)(3)	7,500				Sponsorship
National Academy of Sciences 2101 Constitution Ave Washington, DC 20418	53-0196932	501(c)(3)	25,000				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
National Congress of American Indians 1516 P St NW Washington, DC 20005	53-0210846	501(c)(4)	15,000				Sponsorship
National Council for Behavioral Health 1400 K ST NW Washington, DC 20005	23-7092671	501(c)(3)	20,000				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
National Lieutenant Governors Association 71 Cavalier Blvd Florence, KY 41042	61-1227811	501(c)(3)	10,000				Sponsorship

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Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**

▶ **Attach to Form 990.**

▶ **Information about Schedule J (Form 990) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☐ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**	Yes	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**	Yes	
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column(B) reported as deferred on prior Form 990
	(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
See Additional Data Table							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference	Explanation
See Additional Data	

Additional Data

Software ID:
Software Version:
EIN: 56-2307147
Name: THE PEW CHARITABLE TRUSTS

Part III, Supplemental Information

Return Reference	Explanation
FORM 990, SCHEDULE J, PART I, LINE 1A	AS PART OF HER EMPLOYMENT CONTRACT NEGOTIATED WITH THE BOARD OF DIRECTORS, THE CEO WAS REIMBURSED $4,050 FOR A CAR SERVICE and $3,290 for legal services THese BENEFITs Were TREATED AS TAXABLE COMPENSATION TO THE CEO AND INCLUDED IN HER FORM W-2 AS A GENERAL MATTER, PEW DOES NOT PROVIDE FIRST-CLASS TRAVEL FOR ITS DIRECTORS, OFFICERS, OR STAFF IN THE CASE OF AIR TRAVEL FOR PEW BUSINESS, PEW PROVIDES COACH CLASS ACCOMMODATIONS IF THE TOTAL FLIGHT TIME OF ALL TRAVEL SEGMENTS IS LESS THAN SIX HOURS IF TOTAL FLIGHT TIME EXCEEDS SIX HOURS FOR AIR TRAVEL FOR PEW BUSINESS, PEW PROVIDES ITS BOARD MEMBERS WITH INTERMEDIATE/BUSINESS CLASS FLIGHT ACCOMMODATIONS IF BUSINESS CLASS IS NOT AVAILABLE FOR ANY SEGMENT OF A TRIP FOR WHICH TOTAL FLIGHT TIME EXCEEDS SIX HOURS, PEW PROVIDES FIRST CLASS ACCOMMODATIONS AND DOES NOT TREAT THE COST OF THE UPGRADE AS TAXABLE INCOME DURING THE CALENDAR YEAR, THREE DIRECTORS WERE PROVIDED WITH FIRST CLASS AIR TRAVEL FOR ONE OR MORE SEGMENTS OF PEW BUSINESS TRIPS INVOLVING MORE THAN SIX HOURS OF FLIGHT TIME BECAUSE BUSINESS CLASS ACCOMMODATIONS WERE NOT AVAILABLE

Part III, Supplemental Information

Return Reference	Explanation
FORM 990, SCHEDULE J, PART I, LINE 4A	Three individuals listed in Part VII, Section A, Line 1A received severance payments The Senior Vice President, Finance and Real Estate Services received a severance payment of $357,460, The Senior Vice President, Philadelphia Program, Planning and Evaluation received a severance payment in the amount of $397,500, and the Senior Director, Solution Design and Delivery received a severance payment in the amount of $110,158

Part III, Supplemental Information

Return Reference	Explanation
FORM 990, SCHEDULE J, PART I, Line 4B and Part II	PEW'S COMPENSATION COMMITTEE PREVIOUSLY ESTABLISHED A NONQUALIFIED DEFERRED COMPENSATION PLAN UNDER SECTION 457(F) of the Internal Revenue Code FOR THE CEO, who vested in the plan benefit IN 2012 THE ANNUAL ACCRUAL ($224,850) WAS INCLUDED ON HER 2016 FORM W-2

Part III, Supplemental Information

Return Reference	Explanation
FORM 990, SCHEDULE J, PART I, LINE 7	NUMEROUS STAFF THROUGHOUT THE ORGANIZATION, INCLUDING ONE FORMER OFFICER, RECEIVED ADDITIONAL RESPONSIBILITY AWARDS ALL OF THE AWARDS WERE CALCULATED IN ACCORDANCE WITH A WRITTEN POLICY WHICH INCLUDES A FORMULA FOR THE AWARDS AND LIMITS EACH AWARD TO A MAXIMUM AMOUNT

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation (i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
1Rebecca W Rimel President & CEO	(I)	885,580		268,478	31,800	21,898	1,207,756	
	(II)					-	-	
1R JAMES G MCMILLAN SVP, GENERAL COUNSEL/CORP SEC	(I)	344,920		24,987	31,800	9,937	411,644	
	(II)					-	-	
2LINDA BARTLETT SVP, CFO & TREASURER	(I)	281,606		20,489	31,800	20,336	354,231	
	(II)					-	-	
3MICHAEL J DAHL SVP PHIL PROG, PLANNING & EVAL	(I)	149,408		433,303	20,240	3,789	606,740	
	(II)					-	-	
4SUSAN URAHN EVP, Chief Program Officer	(I)	521,507		27,502	31,800	17,279	598,088	
	(II)					-	-	
5JOSHUA S REICHERT EVP, Strategy, Dev & Prog Sup	(I)	482,769		35,208	31,800	30,743	580,520	
	(II)					-	-	
6JANICE BOGASH SVP, CHIEF ADMIN OFFICER	(I)	381,778		23,820	31,800	11,578	448,976	
	(II)					-	-	
7SALLY A O'BRIEN SVP Institutional Partnerships	(I)	353,206		23,397	31,800	17,523	425,926	
	(II)					-	-	
8MELISSA SKOLFIELD SVP, COMMUNICATIONS	(I)	331,416		23,660	31,800	25,348	412,224	
	(II)					-	-	
9TAMERA LUZZATTO SVP, GOVERNMENT RELATIONS	(I)	301,236		24,182	31,800	5,637	362,855	
	(II)					-	-	
10DEMING LOVE SR DIR, SOL DES (until 10/16)	(I)	143,947		127,988	19,585	20,147	311,667	
	(II)					-	-	
11TOM WATHEN VP, Environment Amencas	(I)	257,082		6,448	30,407	28,459	322,396	
	(II)					-	-	
12CHRIS CONTAKES VP, Information Tech & CIO	(I)	248,983		1,544	27,248	21,086	298,861	
	(II)					-	-	
13 MICHAEL CAUDELL-FEAGAN VP, Strategy & Operations	(I)	244,135		5,237	28,215	4,319	281,906	
	(II)					-	-	
14SARAH SENNO VP FINANCE & CTRL (See Schd O)	(I)	167,050	4,400	1,083	21,420	31,746	225,699	
	(II)					-	-	
15HENRY B BERNSTEIN SVP, FINANCE, RE (See Schd O)	(I)			357,460		21,910	379,370	
	(II)					-	-	

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Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.
▶ Information about Schedule K (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	District of Columbia	53-6001131	2548392M4	03-26-2008	180,000,000	SEE PART VI		X		X		X

Part II Proceeds

		A	B	C	D
1	Amount of bonds retired	0			
2	Amount of bonds legally defeased	0			
3	Total proceeds of issue	180,436,751			
4	Gross proceeds in reserve funds	0			
5	Capitalized interest from proceeds	0			
6	Proceeds in refunding escrows	0			
7	Issuance costs from proceeds	0			
8	Credit enhancement from proceeds	0			
9	Working capital expenditures from proceeds	900,000			
10	Capital expenditures from proceeds	179,536,751			
11	Other spent proceeds	0			
12	Other unspent proceeds	0			
13	Year of substantial completion	2009			

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue?		X						
15	Were the bonds issued as part of an advance refunding issue?		X						
16	Has the final allocation of proceeds been made?		X						
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?		X						

Part III Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X						
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X							

Part III Private Business Use (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X							
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X							
c	Are there any research agreements that may result in private business use of bond-financed property?		X						
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	0 %							
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶								
6	Total of lines 4 and 5								
7	Does the bond issue meet the private security or payment test?		X						
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1 141-12 and 1 145-2?		X						
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1 141-12 and 1 145-2?		X						

Part IV Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?								
b	Exception to rebate?	X							
c	No rebate due?								
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X							
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b	Name of provider	0							
c	Term of hedge								
d	Was the hedge superintegrated?								
e	Was the hedge terminated?								

Part IV Arbitrage (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b	Name of provider	0							
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X						
7	Has the organization established written procedures to monitor the requirements of section 148?		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?		X						

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions).

Return Reference	Explanation
Form 990, Schedule K, part I, Line A AND Part II, Line 3	The bonds were issued to purchase and renovate the building at 901 E Street Total proceeds of issue reflect the issue price of $180,000,000 plus $436,751 of accrued interest

Return Reference	Explanation
Form 990, Schedule K, Part II, Line 16 and 17	Pew, as allowed by the IRS, chose to not file a final allocation Although a final allocation was never filed, pew still allocated the project costs in a manner consistent with the final allocation guidelines and maintains books and records to support how the funds were used

Return Reference	Explanation
Form 990, Schedule K, Part III, Line 3a	During the tax year, there were management contracts in effect for the financed property These contracts met, and continue to meet, the requirements set forth in the applicable revenue procedure Accordingly, the management contracts did not and will not result in any private business use

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.
▶Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art—Works of art				
2	Art—Historical treasures				
3	Art—Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities—Publicly traded	X	14	9,414,400	FMV
10	Securities—Closely held stock				
11	Securities—Partnership, LLC, or trust interests				
12	Securities—Miscellaneous				
13	Qualified conservation contribution—Historic structures				
14	Qualified conservation contribution—Other				
15	Real estate—Residential				
16	Real estate—Commercial				
17	Real estate—Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶ (_____)				
26	Other ▶ (_____)				
27	Other ▶ (_____)				
28	Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement — 29

			Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b	If "Yes," describe the arrangement in Part II			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		No
b	If "Yes," describe in Part II			
33	If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II **Supplemental Information.**

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Line 9	As per IRS instructions, Pew treats each gift of multiple shares of a single security as a single contribution and does not treat each individual share as a separate contribution

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part IV, lines 12A and 12B	the pew charitable trusts and its subsidiary, pew research center (together "the organizat ion") meet the U S Generally Accepted Accounting Principles requirements for consolidatio n The organization received an unqualified audit opinion on its consolidated financial st atements for the fiscal year

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2	A family relationship exists between Sandy Ford Pew and R Anderson Pew A family relation ship exists between James S Pew, J N Pew IV, M D , Mary Catharine Pew, M D , Doris Pew S cott, and J Howard Pew II A business relationship exists between Susan W Catherwood, Ar istides W Georgantas, J Howard Pew II, J N Pew IV, M D , R Anderson Pew, Sandy Ford Pe w, and James S Pew A business relationship exists between Rebecca W Rimel and Henry P Becton, Jr A business relationship exists between Rebecca W Rimel and Christopher Jone s

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, Line 11B	Pew's Form 990 is thoroughly prepared and rigorously reviewed before it is filed with the IRS After the Form 990 is internally prepared by finance department staff members, the re turn is reviewed by senior management, including the Chief Financial Officer, Senior Vice President and Treasurer, Senior Vice President, General Counsel and Corporate Secretary, a nd the President and CEO, as well as outside independent certified public accountants and outside legal counsel Following this review, the draft Form 990 is provided to the audit committee of the Pew board of directors for a pre-filing review A TELEPHONIC CONFERENCE C ALL IS then HELD WITH THE AUDIT COMMITTEE to discuss the draft Form 990 and any significan t changes or differences from the prior year's Form 990, and to respond to questions from the Audit Committee regarding the return Participating in the call with the audit committ ee are THE INDEPENDENT certified public accountants, the Chief Financial Officer, Senior Vice President and TREASURER, the Senior Vice President, GENERAL COUNSEL AND CORPORATE SEC RETARY, THE PRESIDENT AND CEO, AND OTHER MEMBERS OF THE FINANCE DEPARTMENT After the Form 990 has been reviewed by and discussed with the audit committee, and their feedback has b een incorporated, THE return IS DISTRIBUTED TO ALL MEMBERS OF THE PEW BOARD OF DIRECTORS F OR REVIEW before THE return is filed WITH THE IRS BOARD MEMBERS ARE ENCOURAGED TO CONTACT THE Chief Financial Officer, Senior Vice President and Treasurer WITH ANY QUESTIONS

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	Pew regularly and consistently monitors and enforces compliance with its Conflict of Inter est policies for officers, directors, and staff On an annual basis, all officers, directo rs, and employees certify that they have read and will continue to follow the applicable C onflict of Interest policy and complete a form disclosing their potential conflicts As pa rt of this process, all Pew employees are required to complete an annual conflict of inter est disclosure and certification training Pew's board and officer conflict of interest po licy requires the following of all directors and officers (1)impartial fulfillment of the ir roles in Pew's affairs, (2)disclosure of potential financial or other conflicts of inte rest involving Pew, (3)review of all affiliations, and (4)recusal and abstention in all si tuations of actual, potential, or perceived conflict of interest Pew's staff conflict of interest policy requires the following of all employees (1)impartial fulfillment of their roles in Pew's affairs, (2)avoidance of impropriety or the appearance of impropriety, (3) disclosure of potential financial or other conflicts of interest involving Pew, (4)review and approval by management of affiliations with outside organizations, with subsequent boa rd review as appropriate, and (5)recusal and abstention in all situations of actual or per ceived conflict of interest These and other requirements are monitored, reviewed and reso lved on an ongoing basis pursuant to the applicable conflict of interest policy

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINES 15A and 15B	ANNUALLY, THE COMPENSATION COMMITTEE OF THE BOARD OF PEW ENGAGES AN INDEPENDENT COMPENSATI ON CONSULTANT TO CONDUCT A COMPENSATION ANALYSIS FOR THE ORGANIZATION'S OFFICERS AND KEY E MPLOYEES, AND A SEPARATE COMPENSATION ANALYSIS FOR THE ORGANIZATION'S CEO AS PART OF THES E ANALYSES, THE INDEPENDENT COMPENSATION CONSULTANT IDENTIFIES, GATHERS, AND ANALYZES APPR OPRIATE COMPARABLITY DATA UPON WHICH THE COMMITTEE AND THE FULL BOARD WILL RELY TO ASSESS THE REASONABLENESS OF THE TOTAL PROPOSED COMPENSATION (INCLUDING BENEFITS) OF THE OFFICERS , THE KEY EMPLOYEES, AND THE CEO ONCE THE COMPENSATION ANALYSES ARE COMPLETE AND DOCUMENT ED IN REPORTS, THE REPORTS ARE PROVIDED TO PEW'S BOARD FOR REVIEW AND CONSIDERATION, TOGET HER WITH WRITTEN OPINIONS FROM THE COMPENSATION CONSULTANT THAT THE PROPOSED COMPENSATION ARRANGEMENTS FOR THE OFFICERS, KEY EMPLOYEES, AND CEO ARE "REASONABLE" WITHIN THE MEANING OF TREAS REG 53 4958-4(B)(1)(II)(A) WITH INPUT FROM THE COMPENSATION COMMITTEE, THE FUL L BOARD MAKES ANNUAL DECISIONS WITH RESPECT TO COMPENSATION FOR OFFICERS AND KEY EMPLOYEES BASED UPON THE DATA IN THE RELEVANT REPORT AND THE OPINION OF THE COMPENSATION CONSULTANT THAT THE PROPOSED COMPENSATION IS REASONABLE THESE DECISIONS, AND THE BASES FOR THESE DE CISIONS, ARE CONTEMPORANEOUSLY DOCUMENTED IN THE MINUTES THE BOARD ALSO MAKES ANNUAL DECI SIONS REGARDING THE PROPOSED COMPENSATION INCREASE AND RESULTING TOTAL COMPENSATION FOR TH E CEO BASED ON THE BOARD'S ASSESSMENT OF THE CEO'S PERFORMANCE, THE DATA IN THE CEO COMPEN SATION REPORT, AND THE OPINION OF THE COMPENSATION CONSULTANT THAT THE PROPOSED CEO COMPEN SATION IS REASONABLE THE BOARD'S DECISION REGARDING THE CEO'S COMPENSATION, AND THE BASIS FOR ITS DECISION, ARE DOCUMENTED IN THE MINUTES THE BOARD MEMBERS WHO VOTE ON COMPENSATI ON FOR OFFICERS, KEY EMPLOYEES, AND THE CEO DO NOT HAVE A CONFLICT OF INTEREST WITH RESPEC T TO THESE COMPENSATION ARRANGEMENTS

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, PART VI, SECTION C, LINES 18 AND 19	In accordance with Treas Reg 301 6104(d)-2, Pew's Form 1023 is made available to the pub lic on Pew's website, together with copies of Pew's most recently-filed Forms 990 and 990-T Pew's audited financial statements and staff conflict of interest policy are also avail able on the organization's website The organization does not normally make its governing documents available to the public In accordance with Treas Reg 301 6104(d)-1(a) and IRS Notice 2007-45, copies of Pew's three most recent Forms 990 and 990-T are made available for inspection by the public during regular business hours at Pew's offices in Philadelphi a and Washington, DC

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VII, Section A, line 1a	Sarah Senno, current Vice President, Finance and Controller, served as interim treasurer d uring February and March 2016 Henry B Bernstein, former Senior Vice President, Finance a nd Real Estate, terminated effective December 31, 2015 and received final payment of compe nsation in January 2016

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VIII, LINE 2B	As part of its charitable mission, Pew rents certain office space in 901 E Street, NW, WAs hington, DC to entities which are exempt from federal income tax under IRC section 501(c)(3) and have exempt purposes related to Pew's mission The amount of the rental fees are se t below fair market value, and included in the rental agreements' terms is the right to us e the building's conference center space at no additional charge Pew treats such rents as related income since the tenants' activities are substantially related to Pew's exempt pu rposes Accordingly, Pew has reported such rents on the Form 990, Part VIII, Line 2B, Colu mn (B) The expenses related to the rental activity are included in various line items in Part IX, Functional expenses

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VIII, LINE 2C	as part of its charitable mission, PEW rents certain CONFERence center space IN 901 E STRE ET NW, WASHINGTON, DC TO organizations that are exempt from federal income tax under IRC s ection 501(C)(3) and do not rent office space from Pew THE SPACE IS MADE AVAILABLE to the se section 501(C)(3) organizations AT A RATE THAT IS LESS THAN THE LOWER OF PEW'S COST REC OVERY BASIS AND FAIR MARKET RATES IN THE Washington, DC AREA PEW TREATS such revenue AS r elated INCOME SINCE THE ACTIVITY IS substantially RELATED TO PEW'S EXEMPT purposes ACCORD INGLY, PEW HAS REPORTED such income ON THE FORM 990, PART VIII, LINE 2c, COLUMN (B) THE E XPENSES RELATED TO THE activity are INCLUDED IN various line items in PART IX, FUNCTIONAL EXPENSES

990 Schedule O, Supplemental Information

Return Reference	Explanation
form 990, part VIII, Line 6D, Column D	Pew leases certain space at 901 E street NW, Washington, DC to entities that are not exemp t from federal income taxes under IRC section 501(c)(3) However, less than 15 percent of the building is leased to such tenants Therefore, as allowed under IRC Section 512(b) and Treas Reg 1 514(b)-1(b)(1)(ii), this revenue, net of related expenses, is excluded from unrelated business income, and Pew has reported the net rental income on Form 990, Part V III, Line 6d, column (d) In addition, Pew subleases space to entities in space that it re nts at various office spaces throughout the country The space is subleased below Pew's co st Included in the sublease agreement terms are the tenants' right to use the existing fu rnishings and certain office services Pew considers the net value of the personal propert y to be less than 10 percent of the total rents under the lease and the value of the share d services to be insignificant in terms of the agreement as a whole Therefore, as allowed under IRC section 512(b) and Treas Reg 1 514(b)-1(b)(1)(ii), this revenue, net of relat ed expenses, is excluded from unrelated business income, and Pew has reported the net rent al income on Form 990, Part VIII, Line 6d, column (D)

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part IX, line 11a	Pew has included on Part IX, Line 11A, Columns B and C fees paid to the organization that provides staffing and other services for the conference center at 901 E Street NW, Washing ton, DC as well as fees paid by that organization on behalf of Pew (as Pew's agent) to the organization that provides catering services for the conference center

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART IX, LINE 18	AS PART OF ITS PROGRAM SERVICES, PEW HOSTS MANY EDUCATIONAL CONFERENCES THAT ARE WIDELY AT TENDED BY MEMBERS OF THE GENERAL PUBLIC AND BY INTERESTED PARTIES, INCLUDING REPRESENTATIV ES FROM GRANTEES, MISSION-ALIGNED NONPROFIT ORGANIZATIONS, AND GOVERNMENTAL BODIES PERIOD ICALLY PEW PAYS FOR TRAVEL, LODGING, AND FOOD FOR CONFERENCE PARTICIPANTS, INCLUDING GOVER NMENT OFFICIALS PEW HAS IMPLEMENTED ROBUST POLICIES AND PROCESSES TO ENSURE THAT EXPENSES PAID FOR BY PEW THAT ARE ATTRIBUTABLE TO ATTENDEES, INCLUDING GOVERNMENT OFFICIALS, COMPL Y WITH APPLICABLE GIFTS AND ETHICS LAWS AND THE IRS ACCOUNTABLE PLAN RULES

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, Part XI, Line 9	Other changes in net assets is comprised of the following Unrealized foreign exchange los s (40,994) Unrealized gain on interest rate swap agreements 13,990,597 ---------- Total 13 ,949,603

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990. ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
THE PEW CHARITABLE TRUSTS

Employer identification number
56-2307147

Part I **Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No

Part III **Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity? Yes	(i) No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	Yes	
o Sharing of paid employees with related organization(s)	1o	Yes	
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r	Yes	
s Other transfer of cash or property from related organization(s)	1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation
FORM 990, Schedule R, Part V, Line 2	Pew employees provide administrative support services, including fundraising, accounting, human resources, facilities management, and technology services to Pew Research Center at no charge

Return Reference	Explanation
Form 990, Schedule R, Part III and IV	At no point during the tax year did more than half of the members of Pew's Board of Directors own more than half of the voting shares of Glenmede Corporation Thus, The Glenmede Corporation and its subsidiaries, The Glenmede Trust Company, N A and Glenmede Investment Management, are no longer considered related organizations reportable on Schedule R

Additional Data

Software ID:
Software Version:
EIN: 56-2307147
Name: THE PEW CHARITABLE TRUSTS

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) 1615 L Street NW Washington, DC 20036 20-0881724	Research	PA	501(c)(3)	7	PEW	Yes	
(1) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-6234669	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	
(2) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-6234670	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	
(3) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-6234671	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	
(4) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-6299309	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	
(5) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-6407577	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	
(6) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-2131641	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	
(7) C/O Glenmede 1650 Market St Philadelphia, PA 19103 23-6234666	Support Pew	PA	501(c)(3)	12D-III-O	PEW	Yes	

Form 990, Schedule R, Part V - Transactions With Related Organizations

	(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(1)	PEW RESEARCH CENTER	B	39,000,000	FAIR VALUE
(1)	THE PEW MEMORIAL TRUST	C	177,410,709	FAIR VALUE
(2)	MARY ANDERSON TRUST	C	2,451,228	FAIR VALUE
(3)	J HOWARD PEW FREEDOM TRUST	C	36,467,923	FAIR VALUE
(4)	THE KNOLLBROOK TRUST	C	442,408	FAIR VALUE
(5)	MEDICAL TRUST	C	10,848,782	FAIR VALUE
(6)	MABEL PEW MYRIN TRUST	C	22,436,535	FAIR VALUE
(7)	JN PEW JR CHARITABLE TRUST	C	17,570,871	FAIR VALUE
(8)	PEW RESEARCH CENTER	L, N,		NO CHARGE
(9)	PEW RESEARCH CENTER	Q	2,040,489	FAIR VALUE
(10)	PEW RESEARCH CENTER	R	1,235,000	FAIR VALUE