Form **990** 

DLN: 93493135046958 OMB No 1545-0047 **Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2016

		the Treasur ue Service		al security numbers on this form as it r t Form 990 and its instructions is at <u>wi</u>				0	pen to Publ Inspection		
A Fo	or the	2016 ca		ning 07-01-2016 $$ , and ending 06-	30-2017						
□ Add □ Nar	dress ch me chai	nge .	C Name of organization HISTORY OF SCIENCE SOCIETY INC Doing business as	entifi ļ	cation number						
□ Initial return Final □eturn/terminated			<u>-</u>				nhone -	mhr-			
□ Am	ended		Number and street (or P O box if made 440 GEDDES HALL	ail is not delivered to street address) Room/	suite		phone nu 4) <b>631-1</b>				
<b>—</b> Ар	Jiicacioi	n penang.	City or town, state or province, coun NOTRE DAME, IN 46556	stry, and ZIP or foreign postal code		<b>G</b> Gros	ss receipt	s \$ 1,:	375,317		
		ľ	F Name and address of principa	l officer	H(a) Is	this a grou	•				
			ROBERT J MALONE PHD 440 GEDDES HALL		SI	ubordinates?	,		□Yes 🗹	No	
			NOTRE DAME, IN 46556			re all subord icluded?	linates		☐ Yes ☐	No	
-		pt status e: ► HSS	✓ 501(c)(3)	insert no ) 4947(a)(1) or 527	1	"No," attacl roup exemp		•	instructions) ▶		
_					I Year of t	formation 192	5 <b>M</b> 9	State	of legal domicile		
<b>(</b> Form	n of org	janization	Corporation Trust Associated Asso	ciation ☐ Other ►	L rear or	iormacion 192	-5 M -5	otate t	or regar dorniche	DC	
Pa	īt I	Sumr					•				
			cribe the organization's mission of R INTEREST, PROMOTE DISCUSSI	r most significant activities ONS, AND CONVEY UNDERSTANDING :	IN THE HIST	ORY OF SCI	ENCE				
nce	=		,	,							
E I	_									-	
GOVERNANCE	2 (	Check this	s box >  if the organization dis	continued its operations or disposed of	more than	25% of its n	et asset	s .			
				g body (Part VI, line 1a)				3		20	
ACHVINES &	<b>4</b> N	Number o	f independent voting members of	the governing body (Part VI, line 1b)				4 5		20	
71 E		5 Total number of individuals employed in calendar year 2016 (Part V, line 2a)								1	
יכוו		6 Total number of volunteers (estimate if necessary)								194	
₹								7a			
	D N	Net unreia	ated business taxable income from	n Form 990-T, line 34	· · ·	Prior Year	. 1	7b	Current Year	<u> </u>	
	8 (	Contributi	one and grants (Part VIII line 1h	,			28,013				
ēηι								· ·			
Rəvenue		<b>0</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d )							77,014		
щ		1 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 606							395		
		2 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 795,729						825,489		5,489	
			d sımılar amounts paıd (Part IX, c			1	14,044		113	3,908	
	14 E	Benefits p	aid to or for members (Part IX, co	olumn (A), line 4)			0			0	
82	<b>15</b> S	Salaries, d	other compensation, employee be	2	296,031 311			1,637			
SUS.	<b>16</b> a F	Profession	nal fundraising fees (Part IX, colui	mn (A), line 11e)			0			0	
Expenses	b⊤	Total fundra	aising expenses (Part IX, column (D), li	ne 25) ▶2,003							
ш			, , , , , , , , , , , , , , , , , , , ,	11a-11d, 11f-24e)			05,726			4,851	
			enses Add lines 13-17 (must equ		<u> </u>		15,801			0,396	
ي	19 F	Revenue I	ess expenses Subtract line 18 fro	om line 12	Begin	ning of Curre	20,072		-14 End of Year	4,907	
Net Assets of Fund Balances					Deg		ine real		Lind of Four		
Bat	20 ⊺	Total asse	ets (Part X, line 16)			3,5	75,342		3,914	4,180	
			lities (Part X, line 26)				73,792			2,996	
			s or fund balances Subtract line 2	21 from line 20		3,2	01,550		3,50:	1,184	
	t III penal		ature Block erjury, I declare that I have exami	ined this return, including accompanyir	ng schedules	and statem	ents. an	d to	the best of my		
nowl		and belief		Declaration of preparer (other than of							
		*****	vo of officer			2018-05-15					
sign /		,	re of officer			Date					
lere	:		J MALONE PHD EXECUTIVE DIRECTOR	3							
		<b>/</b>	int/Type preparer's name	Preparer's signature	Date	T _	PTIN				
Paic	1		ENLEY PENNER CPA	KENLEY PENNER CPA	2018-05-09	Check   I	f   P0074	40260			
	ı barel	r F	rm's name PLANTE & MORAN PLLC	:		Firm's EIN		951			
-	Only	I C.,	rm's address ▶ 511 Renaissance Dr Ste	e 120		Phone no (2	69) 982-8	8000			
	J.II.	J	St Joseph, MI 49085								
1ay tl	he IRS	discuss	this return with the preparer show	vn above? (see instructions)				<b>✓</b> γ	es 🗌 No		

Form	990 (2016)					Page <b>2</b>					
Par	t IIII Stat	ement of Program Serv	ice Accomplis	hments							
	 Chec	k if Schedule O contains a res	ponse or note to a	any line in this Part III		🗆					
1	Briefly descr	ribe the organization's mission									
					OTE DISCUSSION OF SCIENCE'S S	OCIAL AND CULTURAL					
RELA	TIONS, AND I	BRING THIS UNDERSTANDING	TO OTHERS WO	RLDWIDE							
2	Did the orga	nızatıon undertake any sıgnıfı	cant program ser	vices during the year w	which were not listed on						
	the prior Foi	☐ Yes 🗹 No									
	If "Yes," des	scribe these new services on S	chedule O								
3	Did the orga	nization cease conducting, or	make significant	changes in how it cond	lucts, any program						
	services?										
	If "Yes," describe these changes on Schedule O										
4	Section 501		ions are required	to report the amount	e largest program services, as meas of grants and allocations to others,						
	(Code	) (Expenses \$	205,747	ıncludıng grants of \$	) (Revenue \$	335,994 )					
	See Additiona	l Data	•								
4b	(Code	) (Expenses \$	316,387	including grants of \$	81,805 ) (Revenue \$	211,602 )					
	See Additiona	, , ,			, (						
4c	(Code	) (Expenses \$	176,850	including grants of \$	32,103 ) (Revenue \$	2,100 )					
	See Additiona	l Data									
4d	Other progr	am services (Describe in Sche	dule O )								
	(Expenses \$	in	cluding grants of	\$	) (Revenue \$	)					
4e	Total prog	ram service expenses ▶	698,9	84	·						

Section 501(c)(3) organizations.

or X as applicable

Page 3

No

Nο

Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates

Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D. Part X 🕏

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

b Was the organization included in consolidated, independent audited financial statements for the tax year?

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . .

**b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?

5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,

Did the organization receive or hold a conservation easement, including easements to preserve open space,

the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 👺 . . . Did the organization maintain collections of works of art, historical treasures, or other similar assets?

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🛸 . . . . . . . . . . .

for public office? If "Yes," complete Schedule C, Part I 💆 . . . . . . . . . . . . . .

to provide advice on the distribution or investment of amounts in such funds or accounts?

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . .

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . .

assessments, or similar amounts as defined in Revenue Procedure 98-19?

Yes

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Form 990 (2016)

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35a

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Yes

Form 990 (2016)

IV	Checklist of	Required	Schedules	(continued)

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

Par	Checklist of Required Schedules (continued)			
			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	

b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII. Section A line 3.4 or 5 about compensation of the organization's			

current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes, 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

**b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

**d** Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, 

orm	990 (2016)			Page <b>5</b>
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 17			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
L		2b	Yes	
D	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		103	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		N.
	TO DO TO THE TOTAL OF THE TOTAL	44		No
D	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
		מכ		
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as			
_	required?	7g		
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b			
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them )			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
L3	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
c	Enter the amount of reserves on hand			
L4a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
			orm 00	<b>0</b> (2016

Section A. Governance, Management, and Disclosure/or each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8 as you not be how, describe the commissiones, processes, or changes in Schedule O. See instructions  The control of Schedule O contains a response or note to any line in this Part VI  1a Enter the number of voting members of the governing body at the end of the tax year.  If there are material differences in voting hights among members of the governing and the control of the control of the governing and the control of the cont	orm	990 (2016)			Page <b>6</b>
It fetter the number of voting members of the governing body at the end of the tax year    If there are material differences in voting nights among members of the governing body and the end of the tax year    If there are material differences in voting nights among members of the governing body delegated broad unknown type an exception committee or similar committee, explain in Schedule O    Difference, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee in the programmation of the original programmation of the original programmation of the original programmation of the original programmation and the programmation of the original programmation and the programmation of the original programmation and the programmation and the programmation have members and programmation of the original programmation have members and programmation of the original programmation have members, stockholders, or original programmation and the programmation of the original programmation and the programmation of the original programmation of the original programmation of the original programmation and the programmation programmati	Par	8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions	·	nse to li	
If there are maternal differences in voting neither among members of the governing body before the governing body of the governing body before the governing body of the governi	Se		• •		<u> </u>
body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule 0  b. Enter the number of voting members included in line 1a, above, who are independent 1b. 20  2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employees have a family relationship or a business relationship with any other officer, director, trustee, or key employees to a management company or other person?  3 Did the organization delegate control over management ducluse customarily performed by or under the direct supervisor of officers, directors or trustees, or key employees to a management company or other person?  4 No.  5 Did the organization have members, attacknowledges or a significant diversion of the organization is assets?  5 No.  6 Did the organization have members at deschoolers, or other persons who had the power to elect or appoint one or more members of the organization reserved to (or subject to approve by) members, stockholders, or persons other than the opverning body?  5 Did the organization nave members, attackholders?  6 Yes  7 Did the organization on themporaneously document the meetings held or written actions undertaken during the year by the following:  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  9 Is there any officer, director, trustee, or key amployes listed in Part VII. Section A, who cannot be reached at the propagation of the organization on themporaneously document the meetings held or written actions undertaken during the year by the following underse 30° No.  10a Did the organization have local chapters, branches, or affiliates?  10a Did the organization provided a complete support of the Franches of the Schedule O.  10a Did the organization have local chapters, branches, or affiliates?  10b Decrebe in Schedule O the process, if any, used by the organizatio	1a	Enter the number of voting members of the governing body at the end of the tax year 1a 20		Yes	No
2 Did any officer, director, trustee, or key employee have a family relationship or a bus ness relationship with any other officers, director, trustee, or key employee?  2 No  No  3 Did the organization designed control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?  4 No  5 Did the organization make any significant changes to its governing documents annee the prior Form 990 was filed?  4 No  5 Did the organization have members or stockholders?  6 Ves  6 Ves  Did the organization have members or stockholders, or other persons who had the power to elect or appoint one or more members of the governing below?  7a Did the organization have members of the organization reserved to (or subject to approvably) members, stockholders, or persons often then the governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  9 The service of the governing body?  8 The service of the governing body?  9 Is there any officer, director, trustee, or key employee itseld in Part VII, Section A, who cannot be reached at the organization contemporaneously document the manes and addresses in Schedule 0  9 No  8 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  10a Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches the ensure than reparations are considered with a organization in the vestile of the programation in the vestile of the programation provided a complete copy of this Form 990 to all members of its governing body before filing the form?  10 If "Yes," did the organization have written official or interest policy? If "Wes" or to her 3  10 Did the organization have a written ordinate or interest policy? If "Wes" to the 13  10 Did the organization have a written ordinate or inter		body, or if the governing body delegated broad authority to an executive committee or			
officer, director, trustee, or key employee?  3 Det the organization delegate control over management duties customanily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?  4 No  5 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  5 Did the organization have members or stockholders?  6 Ves  7a Did the organization have members or stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?  7b Are any governance decisions of the organization reserved to (or subject to approvably) members, stockholders, or observors other than the governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a) The governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a) The governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a) The governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a) The governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following separation of the governing body?  9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization share any officer, director, trustee, or key employees the name and adversees in Section 6.  9 No  9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  10 Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their orga	b	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '			
of officers, directors or trustees, or key employee's to a management company or other person?  A Did the organization make any significant changes to its governing documents since the prior form '990 was filed?  5 Did the organization have members or stockholders?  6 Did the organization have members or stockholders?  7a Did the organization have members or stockholders?  7b Did the organization have members or stockholders?  7c Did the organization have members or stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken curing the year by the following  a The governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken curing the year by the following  a The governing body?  9 Is there any officer, director, trustee, or key employee isted in Part VII, Section A, who cannot be reached at the governing body?  9 Is there any officer, director, trustee, or key employee isted in Part VII, Section A, who cannot be reached at the governing body?  9 Is there any officer, director, trustee, or key employee isted in Part VII, Section A, who cannot be reached at the governing body?  9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the governing body before filling the following and the stockholders, branches, or affiliates?  10a Did the organization have local chapters, branches, or affiliates?  10b If Tyes," did the organization have did the process, if any, used by the organization to review this Form 990  11a Has the organization have a written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure the operations are consistent with the organization of the following persons comparised to the consistent of the organization have a written policy or procedure required by the form 990  11b Were officers, d	2		2		No
5 Did the organization become aware during the year of a significant diversion of the organization's assets?  6 Did the organization have members or stockholders?  7a Did the organization have members or stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?  5 Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a The governing body?  9 Is there any officer, director, trustee, or key employee Isted in Part VII, Section A, who cannot be reached at the organization's mailing address? If Yes, 'provide the animas and addresser in Schedule O.  9 Section B. Policies (Time Section B requests information about policies not required by the Internal Revenue Code.)  10a Did the organization have local chapters, branches, or affiliates?  10b If Yes,' did the organization have written policies and procedures governing the activities of auch chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  10b Describe in Schedule O the process, if any, used by the organization to review this Form 990  11a Has the organization have a written conflict of interest policy? If Yes,' go to line 13  12b Yes  10b Were offices, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  10c Did the organization have a written conflict of interest policy?  11b Were offices, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  11c Yes  11d Has the organization have a written policy or procedure required to disclose annually interests that could give rise to conflicts?  12c Yes  13d Did the organization have a written policy employees required to disclose annually interests th	3		3		No
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7a Describe organization have members, atockholders, or other persons who had the power to elect or appoint one or more members of the governing body?  5 Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  5 Dut the organization contemporaneously document the meetings held or written actions undertaken during the year by the following at The governing body?  5 Dut the organization contemporaneously document the meetings held or written actions undertaken during the year by the following at The governing body?  5 Each committee with authority to act on behalf of the governing body?  5 Each committee with authority to act on behalf of the governing body?  6 Each committee with authority to act on behalf of the governing body?  7 Section B. Policies (This Section B requests information about policies in Schedule O .  8 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  7 Yes No  8 Vers 10 Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organizations exempt purposes?  10 Did the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  11 Did the organization have a written conflict of interest policy? If No to him 13  12 Did the organization have a written conflict of interest policy? If No to him 13  12 Did the organization have a written whistleblower policy?  13 Did the organization have a written of the policies of the organization of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substa	5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		No
members of the governing body?  A rea any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  B Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a The governing body?  B Each committee with authority to act on behalf of the governing body?  B Each committee with authority to act on behalf of the governing body?  B Each committee with authority to act on behalf of the governing body?  B Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization frameling address? If "Yes," moving the names and addresses in Schedule O.  Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  To be organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization for exempt purposes?  10b Und the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  b Describe in Schedule O the process, if any, used by the organization to review this Form 990  12a Did the organization have a written conflict of interest policy? If "No." go to file 13  b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  C Did the organization have a written domistication of the deliberation and destruction policy?  12b Ves Schedule O how this was done.  13c Ves Schedule O how this was done.  13d Ves Schedule O how this was done.  14d Ves Schedule O how this was done.  15d Did the organization have a written domistication of the deliberation and destruction policy?  15d Did the organization have a written domistication of the deliberation and decision?  16d Under organization for the Contemporaneous substa	6	Did the organization have members or stockholders?	6	Yes	
Persons other than the governing body?  8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  a The governing body?  5 Each committee with authority to act on behalf of the governing body?  8 By Yes  9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule 0  9 No  Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  10a Did the organization have local chapters, branches, or affiliates?  10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  10a In the organization provided a complete copy of this Form 990 to all immehers of its governing body before filing the form?  10c Did the organization provided a complete copy of this Form 990 to all immehers of its governing body before filing the form?  11a Yes  11a Yes  11b Wes officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  11a Obd the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  12b Wes  13 Did the organization have a written whistleblower policy?  13 Yes  14 Ob the organization have a written document retention and destruction policy?  15 Did the organization have a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take s	7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
a The governing body?  b Each committee with authority to act on behalf of the governing body?  b Each committee with authority to act on behalf of the governing body?  9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If Yes, Provide the names and addresses in Schedule 0  9 No  Section B. Policies (This Section B reguests information about policies not required by the Internal Revenue Code.)  10a Did the organization have local chapters, branches, or affiliates?  10a Individual of the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization for seventh purposes?  11a Has the organization have a written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization for seventh purposes?  11a Has the organization have a written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization of seventh purposes?  11a Has the organization have a written policies and procedures governing body before filling the form?  11a Has the organization have a written conflict of interest policy? If "No," go to line 13  11b Describe in Schedule O the process, if any, used by the organization to review this form 990  11a Yes  12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  12b Use the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  13c Use the organization have a written whistleblower policy?  14b Use organization have a written whistleblower policy?  15b Use the process for determining compensation of the following persons include a review and a	b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	<b>7</b> b	Yes	
b Each committee with authority to act on behalf of the governing body?  9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.  Section B. Policies (This Section B reguests information about policies not required by the Internal Revenue Code.)  10a Did the organization have local chapters, branches, or affiliates?  10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  11a Has the organization have december copy of this Form 990 to all members of its governing body before filing the form?  12b Describe in Schedule O the process, if any, used by the organization to review this Form 990  12 Did the organization have a written conflict of interest policy? If "No," go to line 13  12a Did the organization have a written whistleblower policy?  13 Did the organization have a written whistleblower policy?  14 Did the organization have a written document retention and destruction policy?  15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  16a The organization have a written document retention and destruction policy?  16 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  16a The organization invest in, contribute assests to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  16b Other officers or key employees of the organization of the deliberation and decision?  16a No  17eys" to line 15a or 15b, describe the process in Schedule O (se	8				
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.  Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  10a Did the organization have local chapters, branches, or affiliates? by If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  12b Did the organization have a written conflict of interest policy? If "No," go to line I3  12c Yes  12d Ye	а	The governing body?	8a	Yes	
Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code:    Yes   No	b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
10a   Did the organization have local chapters, branches, or affiliates?   10a   10a   No		organization's mailing address? <i>If "Yes," provide the names and addresses in Schedule O</i>	_		No
10a Indice organization have local chapters, branches, or affiliates?  10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  12b Describe in Schedule O the process, if any, used by the organization to review this Form 990  12c Did the organization have a written conflict of interest policy? If "No," go to line 13  12d Yes	Se	ection B. Policies (This Section B requests information about policies not required by the Internal Revenue	<u>= Code</u>		
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and branches to ensure their operations are consistent with the organization's exempt purposes?  11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  12a Did the organization have a written conflict of interest policy? If "No," go to line 13  12a Did the organization have a written conflict of interest policy? If "No," go to line 13  12b Ves  12c Ves  12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  12b Ves  12c Ves  13 Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  13 Did the organization have a written whistleblower policy?  14 Ves  15 Did the organization have a written whistleblower policy?  16 Did the organization have a written document retention and destruction policy?  17 The organization's CEO, Executive Director, or top management official  18 Yes  19 Other officers or key employees of the organization  19 Did the organization's CEO, Executive Director, or top management official  19 Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  10 Did the organization invest in, contribute assets to, or participate in a joint venture arrangement with a taxable entity during the year?  10 Did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?  10 Did the organization of the following the very available for public inspection. Indicate how you made these available. Check all that apply available for public inspection. Indicate how you made these available. Check all that apply available for public inspection. Indicate how you made these ava			10a		No
form?		and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
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b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  12c Yes  13 Did the organization have a written whistleblower policy?  14 Did the organization have a written document retention and destruction policy?  15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  a The organization's CEO, Executive Director, or top management official  b Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)  16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?  17 List the States with which a copy of this Form 990 is required to be filed  Section 6.104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available Check all that apply  Own website Another's website Upon request Other (explain in Schedule O)  19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year  20 State the name, address, and telephone number of the person who possesses the organization's books and records					
conflicts?  c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done  12c Yes  13 Did the organization have a written whistleblower policy?  14 Ves  15 Did the organization have a written document retention and destruction policy?  16 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  15 The organization's CEO, Executive Director, or top management official  15 The organization's CEO, Executive Director, or top management official  15a Yes  15b No  15b No  16 Tyes" to line 15a or 15b, describe the process in Schedule O (see instructions)  16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  16a Did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?  17 List the States with which a copy of this Form 990 is required to be filed  18 Section 6.104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available Check all that apply  20 Own website Another's website Upon request Other (explain in Schedule O)  19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year  20 State the name, address, and telephone number of the person who possesses the organization's books and records			12a	Yes	
Schedule Ö how this was done   12c   Yes   13   Did the organization have a written whistleblower policy?   13   Yes   14   Did the organization have a written document retention and destruction policy?   14   Yes   15   Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   15a   Yes   15b   Other officers or key employees of the organization   15a   Yes   15b   No   If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)   15b   No   If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)   16a   No   No   If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?   16b   No   Section C. Disclosure   IN   Section 6.104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply   Own website   Another's website   Upon request   Other (explain in Schedule O)   Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year   State the name, address, and telephone number of the person who possesses the organization's books and records   Section of the person who possesses the organization's books and records   Section of the records   Section of the records   Section of the person who possesses the organization's books and records   Section of the records   Section of the records   Section of th		conflicts?	12b	Yes	
14	С		12c	Yes	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  a The organization's CEO, Executive Director, or top management official	13	Did the organization have a written whistleblower policy?	13	Yes	
persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  a The organization's CEO, Executive Director, or top management official		• ,	14	Yes	
b Other officers or key employees of the organization		persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)  16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	а		$\vdash$	Yes	
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taxable entity during the year?		· · · · · · · · · · · · · · · · · · ·			
In joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?  Section C. Disclosure  17 List the States with which a copy of this Form 990 is required to be filed  IN  18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply  V Own website Another's website V Upon request Other (explain in Schedule O)  19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year  20 State the name, address, and telephone number of the person who possesses the organization's books and records		taxable entity during the year?	16a		No
Section C. Disclosure  17 List the States with which a copy of this Form 990 is required to be filed  IN  18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply  IN  Own website    Another's website    Upon request    Other (explain in Schedule O)  19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year  20 State the name, address, and telephone number of the person who possesses the organization's books and records	b	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt			
List the States with which a copy of this Form 990 is required to be filed  IN  Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply  ✓ Own website ☐ Another's website. ✓ Upon request. ☐ Other (explain in Schedule O)  Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.  State the name, address, and telephone number of the person who possesses the organization's books and records.			16b		
IN  Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply  ✓ Own website ☐ Another's website. ✓ Upon request. ☐ Other (explain in Schedule O)  Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.  State the name, address, and telephone number of the person who possesses the organization's books and records.					
available for public inspection. Indicate how you made these available. Check all that apply  Own website. Another's website. Upon request. Other (explain in Schedule O)  Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.  State the name, address, and telephone number of the person who possesses the organization's books and records.					
<ul> <li>Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year</li> <li>State the name, address, and telephone number of the person who possesses the organization's books and records</li> </ul>	18				_
policy, and financial statements available to the public during the tax year  State the name, address, and telephone number of the person who possesses the organization's books and records					
20 State the name, address, and telephone number of the person who possesses the organization's books and records	19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year			
	20	State the name, address, and telephone number of the person who possesses the organization's books and records			

orm 990 (2	2016)	Page <b>7</b>
Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors	
	Check if Schedule O contains a response or note to any line in this Part VII	
Section	A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees	
La Complete	e this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's	tax

year • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

• List all of the organization's current key employees, if any See instructions for definition of "key employee" • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)

who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(B)

(A)

• List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(C)

(D)

Name and Title Average Position (do not check more Reportable Reportable Estimated hours per than one box, unless person compensation compensation amount of other week (list is both an officer and a from the from related compensation any hours director/trustee) organization (Worganizations from the for related 2/1099-MISC) (W- 2/1099organization and Highest compensated employee Individual trustee or director Former organizations MISC) related Institutional Trustee below dotted employee organizations line) See Additional Data Table

(F)

(E)

Form 990 (2016) Page 8 Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (C)

(D)

(B)

(A) Name and Title	Average hours per week (list any hours		ne b	ox, u n of	t che inles ficer	s pers	on	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-	Estimated amount of other compensation from the
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	2/1099-MISC)	2/1099-MISC)	organization and related organizations
See Additional Data Table										
						•				
c Total from continuation sheets to P  d Total (add lines 1b and 1c)	•					<b>&gt;</b>		126,393	0	24,300
2 Total number of individuals (including	g but not limited	to thos				e) who	rece	eived more than \$10	00,000	

d.	Total (add lines 1b and 1c)	0		24,300
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization $\triangleright$ 0			
			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4		No
_		1 1		

	Total from continuation sheets to Part VII, Section A	0		24,300
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization $\triangleright$ 0			
			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5	Yes	

Section B. Independent Contractors Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation

(A)

Name and business address

from the organization Report compensation for the calendar year ending with or within the organization's tax year

(B)

Description of services

(C)

Compensation

Form **990** (2016)

compensation from the organization ▶ 0

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

	990 (2016)							Page <b>9</b>
Part	VIII Statement of	Revenue						_
	Check if Scheduli	e O contains a res	sponse or note to any	(A) Total reve		(B) Related or exempt function	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections
	1a Federated campaign	ns 1a	1			revenue		512-514
ats nts	<b>b</b> Membership dues							
rar ou	o Fundracing events							
A G	c Fundraising events							
ifts	<b>d</b> Related organization							
ons, Gifts, Grants Similar Amounts	e Government grants (co		104,604					
ition: er Si	f All other contributions, and similar amounts no above	ot included 11	93,780					
Contributions, Gifts, Grants and Other Similar Amounts	g Noncash contribution in lines 1a-1f \$	ons included						
Contand	h Total.Add lines 1a-1	f	•	198	,384			
ı			Business	Code				
านล	2a SUBSCRIPTION INCOME			900099	31	9,838 3	19,838	
₽. ^	<b>b</b> ANNUAL MEETING			900099	21	1,602 2	11,602	
e C	c BIBLIOGRAPHY ROYALTI	IES		900099	1	6,156	16,156	
erv	d SPONSORSHIP REVENUE	<u> </u>		900099		2,100	2,100	
n S	е ———							
Program Service Revenue	<b>f</b> All other program se			 549,696				
	<b>9 Total.</b> Add lines 2a-2f		<u> </u>	_				
	<b>3</b> Investment income (in similar amounts).	ncluding dividends	s, interest, and other •	.	58,840			58,840
	4 Income from investme							
	<b>5</b> Royalties			•				
		(ı) Real	(II) Personal	İ				
	6a Gross rents			1				
	<b>b</b> Less rental expenses			+				
	c Rental income or (loss)			+				
	<b>d</b> Net rental income or	r (loss)		4				
	Net rental income of	(i) Securities	(II) Other	+				
	7a Gross amount	(i) Securities	(II) Other	-				
	from sales of assets other than inventory	568,0	02					
	<b>b</b> Less cost or			-				
	other basis and sales expenses	549,8	28					
	<b>C</b> Gain or (loss)	18,1	74					
	<b>d</b> Net gain or (loss) .		<b>•</b>		18,174			18,174
as a	<b>8a</b> Gross income from fu (not including \$	undraising events of						
Other Revenue	contributions reporte See Part IV, line 18	d on line 1c)	a					
λe√	<b>b</b> Less direct expenses	s	ь	1				
er	c Net income or (loss)	from fundraising	events					
)th	9a Gross income from g							
U	See Part IV, line 19		a					
	<b>b</b> Less direct expenses	•	в	-				
	c Net income or (loss)							
	10aGross sales of invent returns and allowance	ory, less						
			a					
	<b>b</b> Less cost of goods s		b	_				
	C Net income or (loss) Miscellaneous		Business Code					
	11aOTHER INCOME	Revenue	90009	9	395			395
	b		+					
	-							
	d All other revenue .		+					
	e Total. Add lines 11a-			1				
					395			
	12 Total revenue. See	Instructions .	· · · · <u>•</u>		825,489	549,6	96	0 77,409
								Form <b>990</b> (2016)

Form 990 (2016)				Page <b>10</b>
Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all c	olumns All other orga	anızatıons must comp	lete column (A)	
Check if Schedule O contains a response or note to any	/ line in this Part IX			🗆
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	76,034	76,034		
2 Grants and other assistance to domestic individuals See Part IV, line 22	27,994	27,994		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16	9,880	9,880		
4 Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	131,814	36,559	95,255	
<b>6</b> Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7 Other salaries and wages	127,925	127,011		914
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	8,124	8,124		
9 Other employee benefits	17,630	17,240		390
10 Payroll taxes	26,144	26,144		
11 Fees for services (non-employees)				
<b>a</b> Management				
<b>b</b> Legal	1,044		1,044	
c Accounting	16,091		16,091	
d Lobbying	600	600	·	
e Professional fundraising services See Part IV, line 17				
f Investment management fees	17,026		17,026	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,333	1,333	· · ·	
12 Advertising and promotion				
13 Office expenses	20,213	16,110	4,103	
14 Information technology	2,305		2,305	
15 Royalties				
<b>16</b> Occupancy				
17 Travel	18,277	18,277		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .				
19 Conferences, conventions, and meetings	199,373	199,373		
<b>20</b> Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	3,585		3,585	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a EDITING AND PUBLISHING	68,679	68,679		
<b>b</b> CURRENT BIBLIOGRAPHY	65,626	65,626		
c STRATEGIC PLANNING	699			699
d				

840,396

698,984

139,409

2,003

Form **990** (2016)

e All other expenses

25 Total functional expenses. Add lines 1 through 24e

26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation

Check here  $\blacktriangleright$   $\square$  if following SOP 98-2 (ASC 958-720)

Page **11** 

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3.914.180

357,167

39,934

15,895

412,996

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Form **990** (2016)

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3.326.313

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458.814

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3.575.342

Form 990 (2016)

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Liabilities 22

Fund Balances

Assets or 30

Net

b Less accumulated depreciation

Grants payable . .

Deferred revenue .

Investments—publicly traded securities .

Intangible assets . . . . .

Other assets See Part IV, line 11 .

Accounts payable and accrued expenses

Tax-exempt bond liabilities . . .

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17-24)

Total liabilities. Add lines 17 through 25 .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

Investments—other securities See Part IV, line 11 .

Total assets. Add lines 1 through 15 (must equal line 34) .

Escrow or custodial account liability Complete Part IV of Schedule D

key employees, highest compensated employees, and disqualified

Secured mortgages and notes payable to unrelated third parties

Unsecured notes and loans payable to unrelated third parties

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here 

and complete lines 30 through 34.

Capital stock or trust principal, or current funds . . .

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

Investments-program-related See Part IV, line 11

1	Cash-non-interest-bearing	175,828	1	137,491
2	Savings and temporary cash investments		2	
3	Pledges and grants receivable, net	61,536	3	77,604
4	Accounts receivable, net	9,891	4	81,829
5	Loans and other receivables from current and former officers, directors,			

	3	Pledges and grants receivable, net	61,536	3	77,604
	4	Accounts receivable, net	9,891	4	81,829
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
"	6	Loans and other receivables from other disqualified persons (as defined under section $4958(f)(1)$ ), persons described in section $4958(c)(3)(B)$ , and contributing employers and sponsoring organizations of section $501(c)(9)$ voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
ets	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
⋖	9	Prepaid expenses and deferred charges	1,774	9	5,990
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D			

10b

Form	990 (2016)				Page <b>12</b>
Par	t XI Reconcilliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1			825,489
2	Total expenses (must equal Part IX, column (A), line 25)	2			840,396
	Revenue less expenses Subtract line 2 from line 1	3			-14,907
3 4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		2	,201,550
		5			
5	Net unrealized gains (losses) on investments				314,541
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10		3	,501,184
Par	t XII Financial Statements and Reporting				_
	Check if Schedule O contains a response or note to any line in this Part XII				<u> </u>
				Yes	No
1	Accounting method used to prepare the Form 990				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both	on a			
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate consolidated basis, or both	basis,			
	☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
С	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	nale			

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

За

3b

No

Form **990** (2016)

Audit Act and OMB Circular A-133?

### **Additional Data**

Software ID:

**Software Version:** 

MEMBERS NONMEMBERS CAN ACCESS MUCH OF THE BIBLIOGRAPHIC DATA AT NO CHARGE AT WWW ISISCB ORG

**EIN:** 52-6050324

Name: HISTORY OF SCIENCE SOCIETY INC

Form 990 (2016)

Form 990, Part III, Line 4a:

PUBLICATIONS - THE SOCIETY PUBLISHES TWO JOURNALS ISIS APPEARS QUARTERLY AND OSIRIS APPEARS ANNUALLY USING A HIGHLY SELECTIVE PROCESS, THE SOCIETY ENSURES THAT EACH JOURNAL CARRIES THE BEST SCHOLARSHIP IN THE HISTORY OF SCIENCE THE EDITORIAL BOARDS HELP THE EDITORS REVIEW THE MANUSCRIPTS UNDER THE OVERALL DIRECTION OF A COMMITTEE ON PUBLICATIONS ISIS AND OSIRIS ARE SENT TO SOME 3,000 INDIVIDUAL AND INSTITUTIONAL MEMBERS THE HSS ALSO PUBLISHES THE ANNUAL ISIS CURRENT BIBLIOGRAPHY (CB) AS A SUPPLEMENT TO ISIS EACH CB CONTAINS THOUSANDS OF ENTRIES, WHICH ARE ALSO LOADED INTO THE HISTORY OF SCIENCE, TECHNOLOGY AND MEDICINE (HSTM) DATABASE, PUBLISHED BY EBSCO, AND FREELY AVAILABLE TO INDIVIDUAL

PRODUCTION OF THE ANNUAL MEETING - THE SINGLE BIGGEST ACTIVITY HANDLED BY THE SOCIETY'S EXECUTIVE OFFICE IS THE ANNUAL MEETING THESE CONFERENCES ATTRACT ANYWHERE FROM 650 TO 1,000 SCHOLARS FROM AROUND THE WORLD WHO COME TOGETHER TO SHARE RESEARCH IN THE FIELD TRAVEL GRANTS FUNDED THROUGH THE U.S. NATIONAL SCIENCE FOUNDATION HAVE BEEN AWARDED TO QUALIFYING ATTENDESS. THE 2016 ANNUAL MEETING, HELD IN

ATLANTA, COVERED TOPICS IN THE HISTORY OF SCIENCE, MEDICINE, AND TECHNOLOGY FROM ANTIQUITY TO THE PRESENT AND HAD ATTENDANCE IN EXCESS OF 700

Form 990, Part III, Line 4b:

## Form 990, Part III, Line 4c:

FOR EXEMPLARY SCHOLARSHIP AND TEACHING

THE HISTORY OF SCIENCE SOCIETY MAINTAINS A WEBSITE THAT INCLUDES CURRENT SOCIETY AND PROFESSIONAL NEWS, PROVIDES LINKS AND OTHER PROFESSIONAL RESOURCES, AND A LISTING OF OPEN JOBS, FELLOWSHIPS, AND SIMILAR OPPORTUNITIES, PUBLISHES A QUARTERLY NEWSLETTER, AND AWARDS PRIZES AND GRANTS

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless hours per compensation compensation amount of other person is both an officer week (list from the from related compensation and a director/trustee) any hours organizations organization from the for related (W-2/1099-(W-2/1099organization and Office Highest compens Former Individual trustee or director Key employee Institutional MISC) MISC) organizations related below dotted organizations line) Trust

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PRESIDENT	0 00	l				,		
BERNARD LIGHTMAN	1 00	l .		Ų		0	0	
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SECRETARY		×	×		0	
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DIRECTOR

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DIRECTOR

CARIN BERKOWITZ

ANGELA CREAGER

PAST PRESIDENT

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GWEN KAY	1 50	×	×		0	0	
TREASURER	0 00	^			9	,	
MARSHA RICHMOND	0 70	×	×		0	0	
SECRETARY - PART YEAR	0 00	^	Û			J	

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		Х					0	0	

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent, Contractors (D) (E) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless hours per compensation compensation amount of other person is both an officer from related week (list from the compensation any hours and a director/trustee) organizations organization from the for related (W-2/1099-(W-2/1099organization and Highest compensat Former Individual trustee or director Key employee Institutional MISC) MISC) related organizations below dotted organizations line) Trustee

JAMES FLEMING	0 40	V			0	_	
DIRECTOR	0 00	^			0	0	
AILEEN FYFE	0 30	V			0		
DIRECTOR	0 00	X			U	U	
ANITA GUERRINI	1 00	_			0	0	
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DIRECTOR	0.00								

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DIRECTOR	0 00					-		
ERIKA MILAM	0 70	,						
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LAWRENCE PRINCIPE	0 40							

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DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

SUMAN SETH

GABRIELA SOTO LAVEAGA

EDNA SUAREZ DIAZ

Compensated Employees, and Independent Contractors (D) (E) Name and Title Reportable Average Position (do not check more Reportable than one box, unless hours per amount of other compensation compensation week (list person is both an officer from the from related and a director/trustee) any hours organization organizations (W-2/1099-(W-2/1099organization and Highest compensat employee Former MISC) MISC) employee

(F)

Estimated

compensation

from the

related organizations

24,300

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

0.00 0 50

0 00 0 20

0.00 0 20

0 00 60 00

0 00 20.00

0.00

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89,610

36,783

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	<b>6</b>		
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee
IARY TERRALL	1 00	×	
DIRECTOR	0 00	,	
UDRA WOLFE	0 20		
		X	

DIRECTOR

KATHARINE ANDERSON

DIRECTOR - PART YEAR

**DIRECTOR - PART YEAR** 

DIRECTOR - PART YEAR

DIRECTOR - PART YEAR

JOHN HARLEY WARNER

DIRECTOR - PART YEAR

ROBERT J MALONE PHD

EXECUTIVE DIRECTOR

H FLORIS COHEN

**EDITOR** 

CATHRYN CARSON

**ERIK CONWAY** 

JAN GOLINSKI

efile	e GRA	APHIC prii	nt - DO NOT PROCESS	As Filed Data -			DLN: 93493135046958			
SCI	HED	ULE A	Public	Charity Statu	s and Put	olic Supp	ort	OMB No 1545-0047		
(For	m 990			rganization is a sect	ion 501(c)(3) d	organization o		2016		
990E	CZ)			4947(a)(1) nonexe  ▶ Attach to Form 9				2010		
•		the Treasury	► Information abo	ut Schedule A (Form			uctions is at	Open to Public Inspection		
Name	e of th	ne Service ne organiza		<u>www.iis.g</u>	<u>07/10/11/990</u> .		Employer identific	<u> </u>		
IISTO	RY OF S	SCIENCE SOCI	ETY INC				52-6050324			
Pa			for Public Charity Stat				See instructions.			
	rganız		a private foundation because	•	•	,				
1		·	onvention of churches, or as				)(A)(I).			
2			scribed in section 170(b)(		,		,			
3	Ц		or a cooperative hospital ser	-			•			
4	Ш		esearch organization operat and state	ed in conjunction with	a hospital descri	bed in section	1/0(b)(1)(A)(III). E	nter the hospital's		
5			ation operated for the benef ( <b>iv).</b> (Complete Part II )	it of a college or univer	sity owned or op	perated by a gov	vernmental unit descri	bed in <b>section 170</b>		
6	П		tate, or local government o	r governmental unit de	scribed in <b>sectio</b>	on 170(b)(1)(A	A)(v).			
7		An organiza	ation that normally receives	a substantial part of it	s support from a	governmental u	unit or from the gener	al public described in		
8	_		' <b>0(b)(1)(A)(vi).</b> (Complete ty trust described in <b>sectio</b> i	•	(Complete Part I	т \				
9			ural research organization d		` '	,	with a land-grant coll	ege or university or a		
			rant college of agriculture S					ege or university or a		
LO	<b>✓</b>		ation that normally receives							
			ies related to its exempt fur income and unrelated busir							
		30, 1975	Gee <b>section 509(a)(2).</b> (Co	omplete Part III )		•		. 5		
.1			ation organized and operate							
12		more public	ation organized and operate By supported organizations I through 12d that describes	described in <b>section 5</b>	09(a)(1) or sec	ction 509(a)(2	). See section 509(a			
а			supporting organization oper							
			n(s) the power to regularly Part IV, Sections A and B		ority or the direct	ors or trustees (	or the supporting orga	nization <b>You must</b>		
b		manageme	supporting organization sup nt of the supporting organiz plete Part IV, Sections A	ation vested in the san						
С		Type III f	unctionally integrated. A programme of the programme of t	supporting organization				ted with, its		
d		Type III n	on-functionally integrate	d. A supporting organi	zation operated i	ın connection w	ıth ıts supported orgar			
	_		integrated The organization integrated The organization (in the complete Pa			requirement and	d an attentiveness req	uirement (see		
e		Check this	box if the organization recei	ved a written determir	ation from the II	RS that it is a Ty	ype I, Type II, Type II	I functionally		
f	Enter		or Type III non-functionally of supported organizations	ıntegrated supporting	organization					
g g			ing information about the si	upported organization(	s)					
(i)N		f supported o		(iii) Type of	(iv		(v)	(vi)		
				organization (described on lines 1- 10 above (see instructions))	Is the organiz your governin		Amount of monetary support (see instructions)	Amount of other support (see instructions)		
							-			
					Yes	No				
	1									
Γotal		work Doduc	tion Act Notice, see the I	netructions for	Cat No 11285	[	 Schedule A (Form 9	 		

Sch	nedule A (Form 990 or 990-EZ) 2016						Page <b>2</b>
P	art II Support Schedule for	Organizations	Described in S	ections 170(b	)(1)(A)(iv) ar	d 170(b)(1)(A	(vi)
	(Complete only if you ch	ecked the box o	n line 5, 7, 8, o	r 9 of Part I or i	f the organization	on failed to quali	
	III. If the organization fa	ails to qualify un	der the tests lis	ted below, plea:	se complete Par	t III.)	
	Section A. Public Support		T	ı		1	
	Calendar year (or fiscal year beginning in) ▶	(a)2012	<b>(b)</b> 2013	(c)2014	(d)2015	<b>(e)</b> 2016	(f)Total
1	Gifts, grants, contributions, and						
-	membership fees received (Do not						
	include any "unusual grant ")						
2	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
_	shown on line 11, column (f)						
6	<b>Public support.</b> Subtract line 5 from line 4						
	Section B. Total Support	1	•		•	•	
	Calendar year	(a)2012	<b>(b)</b> 2013	(c)2014	(d)2015	(e)2016	(f)Total
_	(or fiscal year beginning in) ▶	(4)2012	(6)2013	(6)2014	(4)2013	(0)2010	(1)10tai
7							
8	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties and						
	income from similar sources						
9							
	activities, whether or not the						
10	business is regularly carried on Other income Do not include gain or						
10	loss from the sale of capital assets						
	(Explain in Part VI )						
11	<del>_</del> _						
4.5	10 Gross receipts from related activities,	etc (see instruction	l ns)			12	
13	First five years. If the Form 990 is fo	=				-	anization,
	check this box and stop here				<u> </u>	<u> ▶ ∟</u>	
	Section C. Computation of Public	• •		(6)			
	Public support percentage for 2016 (III			column (f))		14	
	Public support percentage for 2015 Sc					15	
16	a <b>33 1/3% support test—2016.</b> If the	e organization did r	not check the box	on line 13, and lir	ne 14 is 33 1/3% o	r more, check this	
	and <b>stop here.</b> The organization qual						ightharpoons
b	<b>33 1/3% support test—2015.</b> If th	ie organization did	not check a box of	on line 13 or 16a,	and line 15 is 33 i	/3% or more, chec	k this
	box and <b>stop here.</b> The organization						▶□
<b>17</b> a	a 10%-facts-and-circumstances test						
	is 10% or more, and if the organization in Part VI how the organization meets						
		the racts-and-cire	cumstances test	The organization	quaimes as a pubi	iciy supported	. □
	organization	rt_2015 If the	raanization did ===	t chack a hay as !	mo 12 165 164	or 17a and line	▶⊔
b	10%-facts-and-circumstances tes 15 is 10% or more, and if the organization						
	Explain in Part VI how the organization						
	supported organization			-	•	•	▶ □
18	B 1 1 6 1 11 7611	on did not check a	box on line 13, 1	6a, 16b, 17a, or 1	.7b, check this box	and see	· <b>—</b>
	instructions		, -	. , ,	,		►□
					Schodu	le Δ (Form 990 o	r 990-F7) 2016

3,130,734

0

0

0

3.130.734

3,130,734

324,711

9 360 %

11 070 %

(f)Total

Support Schedule for Organizations Described in Section 509(a)(2) Part III (Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support					
Calendar year (or fiscal year beginning in) ▶	(a)2012	<b>(b)</b> 2013	<b>(c)</b> 2014	(d)2015	<b>(e)</b> 2016

	cction A. Fublic Support						
	Calendar year (or fiscal year beginning in) ▶	<b>(a)</b> 2012	<b>(b)</b> 2013	(c)2014	<b>(d)</b> 2015	<b>(e)</b> 2016	(f)Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	191,940	216,632	121,419	128,013	198,384	856,388
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	286,846	387,585	543,711	506,508	549,696	2,274,346
3	Gross receipts from activities that are not an unrelated trade or						

604,217

665,130

(c)2014

665,130

62,913

634,521

(d)2015

634,521

66,402

748,080

(e)2016

748,080

58,840

4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization without charge  6 Total. Add lines 1 through 5  478,786		business under section 513		
furnished by a governmental unit to the organization without charge	4	organization's benefit and either paid		
6 Total. Add lines 1 through 5 478,786	5	furnished by a governmental unit to		
	6	Total. Add lines 1 through 5	478,786	

7a Amounts included on lines 1, 2, and 3 received from disqualified persons

Amounts included on lines 2 and 3 received from other than disqualified

persons that exceed the greater of \$5,000 or 1% of the amount on line

13 for the year c Add lines 7a and 7b

10a

Section B. Total Support Calendar year

securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30,

Gross income from interest, dividends, payments received on

Add lines 7a and 7b <b>Public support.</b> (Subtract line 7c from line 6)		
ction B. Total Support		
Calendar year (or fiscal year beginning in) ▶	(a)2012	<b>(b)</b> 2013
Amounts from line 6	478,786	604,217

74,196

1975 74,196 62,360 62,913 66,402 58,840 324,711 Add lines 10a and 10b С Net income from unrelated business activities not included in line 10b. whether or not the business is regularly carried on Other income Do not include gain 12 6,186 4,665 763 606 395 12,615 or loss from the sale of capital assets (Explain in Part VI ) Total support. (Add lines 9, 10c, 559,168 671,242 728,806 701,529 807,315 3,468,060 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization. 14 check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f)) 15 15 90 270 % Public support percentage from 2015 Schedule A, Part III, line 15 16 16 88 160 %

62,360

Section D. Computation of Investment Income Percentage

Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f)) 17

Investment income percentage from 2015 Schedule A, Part III, line 17 18 19a 331/3% support tests-2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not

17

18

more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests—2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

▶□ 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2016 Part IV Supporting Organizations (Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of

Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete

7

8

10a

Schedule A (Form 990 or 990-EZ) 2016

Sections A and D, and complete Part V ) Section A. All Supporting Organizations Yes No

1	Are all of the organization's supported organizations listed by name in the organization's governing documents?  If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose,			
	describe the designation If historic and continuing relationship, explain	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described			
	ın section 509(a)(1) or (2)	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c)			
	below	1 - '		l

	(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)	L
	m section 305(a)(1) or (2)	L
	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c)	
	below	Γ
•	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the	

	III Section 309(a)(1) or (2)	2	i
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c)		
	below	3a	
b	the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the		
	determination	3b	
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	3с	Ī

	below	3a	
b	Did the organization confirm that each supported organization qualified under section $501(c)(4)$ , $(5)$ , or $(6)$ and satisfied the public support tests under section $509(a)(2)$ ? If "Yes," describe in <b>Part VI</b> when and how the organization made the		
	determination	3b	
C	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	3с	
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you		
	checked 12a or 12b in Part I, answer (b) and (c) below	4a	
	Did the eventualities have obtained and discussion in deciding whather to make make to the fewer or comparted	$\Box$	

		30	l
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	3с	
a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you		
	checked 12a or 12b ın Part I, answer (b) and (c) below	4a	
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported		
	organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations	4b	
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections		
	501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support		

	to the foleigh supported organization was used exclusively for section 170(e)(2)(b) purposes	4c	
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by		
	amendment to the organizing document)	5a	
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its		

6

7

8

9a

9b

9с

10a

10b

Schedule A (Form 990 or 990-EZ) 2016

supported organizations, or (III) other supporting organizations that also support or benefit one or more of the filing

Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting

Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

organization's supported organizations? If "Yes," provide detail in Part VI.

complete Part I of Schedule L (Form 990 or 990-EZ)

the organization had excess business holdings)

organization had an interest? If "Yes," provide detail in Part VI.

provide detail in Part VI.

answer line 10b below

substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)

which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

Par	** Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the			
	governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c		
C-	ection B. Type I Supporting Organizations			
se	ection B. Type I Supporting Organizations		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint of	ır 🗆	1.03	""
	elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Pa			
	<b>VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or			
	trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such			
	powers during the tax year	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that			
	operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting			
	organization	2		
			•	•
Se	ection C. Type II Supporting Organizations		Yes	N.
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees	of [	res	No
1	were a majority of the organization's directors of trustees during the tax year also a majority of the directors of trustees each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the	or		
	supporting organization was vested in the same persons that controlled or managed the supported organization(s)			
		1		
				•
Se	ection D. All Type III Supporting Organizations		Τ.,	
	Did the appropriate analysis to each of the growth of annual to the last the cold of the cold of the	,	Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of			
	Form 990 that was most recently filed as of the date of notification, and (III) copies of the organization's governing			
	documents in effect on the date of notification, to the extent not previously provided?	<u> </u>	-	<u> </u>
2	Were any of the organization's officers directors or trustoes either (1) appointed or elected by the supported arrangement	n 1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization	"		
	maintained a close and continuous working relationship with the supported organization(s)	<u> </u>		
_	Divinion of the valeting described in (2) did the surround of	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in torganization's investment policies and in directing the use of the organization's income or assets at all times during the t			
	year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard	3		
	ection E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instr	actions)		
a				
b				
С	The organization supported a governmental entity Describe in <b>Part VI</b> how you supported a government entity (	see instru	ictions)	)
2	Activities Test Answer (a) and (b) below.	_	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the			
	supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supporte</b> organizations and explain how these activities directly furthered their exempt purposes, how the organization was	<b>3</b>		
	responsive to those supported organizations, and how the organization determined that these activities constituted	<u> </u>		
	substantially all of its activities	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the			
	organization's position that its supported organization(s) would have engaged in these activities but for the organization	s		
_	involvement	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.	_		
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each the supported organizations? Provide details in Part VI.	of <b>3a</b>		
h	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its	<u> </u>	1	
,	supported organizations? If "Yes," describe in <b>Part VI.</b> the role played by the organization in this regard	3b		
		,	1	

-	Add lifles 1 till odgif 5			
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
а	Average monthly value of securities	1a		
b	Average monthly cash balances	<b>1</b> b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		

d	Total (add lines 1a, 1b, and 1c)	1d	
е	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
	Section C - Distributable Amount		Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	

Schedule A (Form 990 or 990-EZ) (2016)

e Excess from 2016. . . .

Schedule A (i	Form 990 or 990-EZ) 2016 Page	<b>8</b>			
Part VI	Supplemental Information.  Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section II, Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete the part for any additional information. (See instructions).				
	Facts And Circumstances Test				
990 Sched	lule A, Supplemental Information	_			

Return Reference Explanation Schedule A, Part III, Line 12, OTHER INCOME - 2012 Amount \$ 6,186 2013 Amount \$ 4,665 2014 Amount \$ 763 2015 Amount \$ 606

2016 Amount \$ 395

Explanation of Other Income

Schedule A (Form 990 or 990-F7) 2016

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

SCHEDULE C (Form 990 or 990-

Department of the Treasury

EZ)

### **Political Campaign and Lobbying Activities**

www.irs.gov/form990.

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ. ▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at

OMB No 1545-0047

DLN: 93493135046958

Open to Public Inspection

Internal Revenue Service If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then • Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C • Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B Section 527 organizations Complete Part I-A only If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then • Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B • Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then • Section 501(c)(4), (5), or (6) organizations Complete Part III Name of the organization **Employer identification number** HISTORY OF SCIENCE SOCIETY INC 52-6050324 Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization. Provide a description of the organization's direct and indirect political campaign activities in Part IV Political expenditures Volunteer hours Part I-B Complete if the organization is exempt under section 501(c)(3). Enter the amount of any excise tax incurred by the organization under section 4955 1 2 Enter the amount of any excise tax incurred by organization managers under section 4955 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes Was a correction made? ☐ Yes □ No h If "Yes," describe in Part IV Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3). 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b 4 Did the filing organization fileForm 1120-POL for this year? 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV (a) Name (b) Address (c) EIN (d) Amount paid from (e) Amount of political filing organization's contributions received funds If none, enter and promptly and -0directly delivered to a separate political organization If none, enter -0-3 5

Schedule C (Form 990 or 990-EZ) 2016

Total lobbying expenditures

Grassroots ceiling amount (150% of line 2d, column (e))

Grassroots nontaxable amount

Grassroots lobbying expenditures

activity

Volunteers?

Media advertisements?

Return Reference

Part II-B, Line 1

1

(b)

**Amount** 

(a)

Yes

Yes

No

Nο

No

### Mailings to members, legislators, or the public? No Nο Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? No Direct contact with legislators, their staffs, government officials, or a legislative body? Yes 600 Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? No Other activities? No Total Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? Nο If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c) Part III-A (6). Yes No Were substantially all (90% or more) dues received nondeductible by members? 1 1 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 3 Did the organization agree to carry over lobbying and political expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6)Part III-B and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2a Current year b Carryover from last year 2b 2c С Total 3 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 4 5 5 Taxable amount of lobbying and political expenditures (see instructions) Part IV **Supplemental Information** Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see

Explanation

MANAGEMENT SPENT A COUPLE OF DAYS IN WASHINGTON, DC SPEAKING TO LEGISLATIVE AIDES ABOUT

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying

Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?

instructions), and Part II-B, line 1 Also, complete this part for any additional information

During the year, did the filing organization attempt to influence foreign, national, state or local legislation,

including any attempt to influence public opinion on a legislative matter or referendum, through the use of

efile GRAPHIC print - DO NOT PROCESS **SCHEDULE D** 

As Filed Data -

# **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

DLN: 93493135046958 OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

HISTORY OF SCIENCE SOCIETY INC

(Form 990)

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection **Employer identification number** 

							2-605032			
Pa	rt I	<b>Organizations Maintaining Donor</b> Complete if the organization answere				ds or A	ccounts	5.		
		Complete if the organization answere	(a) Donor advise	•	v, iiie o.		'h\Funds	and other acc		
	Tota	I number at end of year	(a) Bonor davise	a ranas		<u> </u>	b)i dilas	and other acc	ouncs	
2	Aggr year	regate value of contributions to (during								
}	•	regate value of grants from (during year)								
Ļ	Aggr	regate value at end of year								
;		e organization inform all donors and donor are the organization's property, subject to t				or advise	ed	П	Yes	——— П м
;	used o	e organization inform all grantees, donors, and for charitable purposes and not for the tring impermissible private benefit?					· purpose		Yes	
Pa	rt II	Conservation Easements. Complet	e if the organization	answer	ed "Yes" on	Form 9	90, Part	IV, line 7.		
	Purpos	se(s) of conservation easements held by the	e organization (check all	that ap	ply)					
		Preservation of land for public use (e g , rec	reation or education)		Preservation of	of an his	torically ir	mportant land	area	
	☐ F	Protection of natural habitat			Preservation (	of a cert	fied histo	rıc structure		
	□ F	Preservation of open space								
2		lete lines 2a through 2d if the organization hent on the last day of the tax year	neld a qualified conserva	ation cor	ntribution in th	ne form o		rvation d at the End	of the	Year
а	Total r	number of conservation easements				28				
b	Total a	acreage restricted by conservation easement	ts			21	,			
С	Numbe	er of conservation easements on a certified	historic structure include	ed in (a)		20	;			
d		er of conservation easements included in (c) ure listed in the National Register	acquired after 8/17/06	, and no	t on a historic	20	i			
3	Numb tax ye	er of conservation easements modified, transar •	nsferred, released, extin	guished	, or terminated	d by the	organızat	on during the	3	
ļ	Numb	er of states where property subject to conse	ervation easement is loc	ated ▶_						
;		the organization have a written policy regard nforcement of the conservation easements i		ring, ins	spection, hand	lling of v	iolations,	☐ Yes		No
;	Staff a	and volunteer hours devoted to monitoring,	inspecting, handling of v	violation	s, and enforci	ng conse	ervation e		ing the	year
,	Amoui ► \$	nt of expenses incurred in monitoring, inspe	ecting, handling of violat	ions, an	d enforcing co	nservatı	on easem	ents during th	ne year	
3		each conservation easement reported on linection $170(h)(4)(B)(ii)^2$	e 2(d) above satisfy the	require	ments of secti	on 170(l	n)(4)(B)(ı	) □ <b>Y</b> es		No
)	baland	t XIII, describe how the organization report te sheet, and include, if applicable, the text ganization's accounting for conservation eas	of the footnote to the or					t, and		No
ar	t III	Organizations Maintaining Collect	tions of Art, Histori			Other	Similar	Assets.		
	76 11	Complete if the organization answere								
.a	art, hi	organization elected, as permitted under SF storical treasures, or other similar assets he le, in Part XIII, the text of the footnote to it:	eld for public exhibition,	educati	on, or researcl	h in furth				of
b	histori	organization elected, as permitted under SF ical treasures, or other similar assets held fo ing amounts relating to these items								
(	(i) Reve	nue included on Form 990, Part VIII, line 1					▶ \$			
(i	ii)Asset	s included in Form 990, Part X					<b>&gt;</b> \$			
2		organization received or held works of art, I				financia	ıl gaın, pro	ovide the		
а	Reven	iue included on Form 990, Part VIII, line 1	·				<b>▶</b> \$			

**b** Assets included in Form 990, Part X

▶ \$

Pai	t IIII	Organizations Mai	ntaining Coll	ections of Art,	Histori	ical T	reas	ures, or	Other:	Similar Assets (	'continued)
3		the organization's acquist (check all that apply)	sition, accession	, and other records	, check	any of	the f	ollowing t	hat are a	significant use of it	s collection
а		Public exhibition			d		Loa	n or excha	ange prog	rams	
b		Scholarly research			e		Oth	er			
c		Preservation for future g	generations								
4	Provide Part	de a description of the or- KIII	ganızatıon's coll	ections and explain	how the	ey furtl	her th	ne organiz	ation's ex	empt purpose in	
5		g the year, did the organ s to be sold to raise fund:								ılar 🔲 <b>Y</b> e	es 🗆 No
Pa	rt IV	Escrow and Custoe Complete if the orga X, line 21.			rm 990	), Part	IV,	line 9, oi	reporte	d an amount on	Form 990, Part
1a		e organization an agent, t led on Form 990, Part X?		an or other intermed	diary for	contri	butio	ns or othe	er assets i	not 🗌 <b>Y</b> e	es 🗆 No
b	If "Y∈	es," explain the arrangem	ent in Part XIII	and complete the f	ollowing	table				Amount	
c	Begin	ning balance							1c		
d	Addıt	ions during the year							1d		
е	Dıstrı	butions during the year							1e		
f	Endın	g balance							1f		
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?								es 🗆 No			
b	If "Ye	s," explain the arrangem	ent in Part XIII	Check here if the e	evnlanat	ion has	s hee	n provide	d in Part )	(III	$\square$
	rt V	Endowment Funds									<u> </u>
				(a)Current year		rior yea		(c)Two ye		(d)Three years back	(e)Four years back
<b>1</b> a	Beginn	ing of year balance .		3,403,200			7,962		3,541,345	3,024,854	2,801,429
b	Contrib	outions		39,431		15	5,848		37,543	57,557	21,581
С	Net inv	estment earnings, gains,	, and losses	374,529		-23	3,701		44,074	468,038	303,476
d	Grants	or scholarships									
е		expenditures for facilities ograms		133,362		36	5,909		175,000	9,104	101,632
f	Admını	strative expenses									
g	End of	year balance		3,683,798		3,403	3,200		3,447,962	3,541,345	3,024,854
2 a b	Board	de the estimated percent. I designated or quasi-end anent endowment ►	-	nt year end balance 0 %	e (line 1	g, colu	mn (a	a)) held a	S		
_	Temp	orarily restricted endown	nent ▶ 195	90 %							
·	•	ercentages on lines 2a, 2									
3a	orgar	nere endowment funds no nization by nrelated organizations	·	sion of the organiza	ition tha	t are h	eld a	nd admını	stered for		Yes No
h	(ii) r	elated organizations . elated organizations . es" on 3a(ii), are the relat		c listed as required	on Scho					3	a(i) No No No 3b
4		tbe in Part XIII the intend	-				•	• •			<u> </u>
Pa	rt VI	Land, Buildings, a									
		Complete If the orga			m 990,	, Part	IV, lı	ne 11a.	See Forr	m 990, Part X, lır	ie 10.
	Descri	ption of property	(a) Cost or oth (Investme		t or other	basis (d	other)	<b>(c)</b> Accı	umulated d	epreciation	(d)Book value
1a	Land										
b	Buildin	gs									
c	Leaseh	old improvements									
d	Equipn	nent									
е	Other										
Tota	al. Add	lines 1a through 1e (Colu	ımn (d) must ed	gual Form 990, Part	X, colui	mn (B)	, line	10(c))	1	<b>&gt;</b>	0

	Investments—Other Securities. Complete if the o	nyanizat	on answere	d les on form.	oso, rare iv, line iib.
	See Form 990, Part X, line 12.  (a) Description of security or category (including name of security)		( <b>b)</b> Book value		thod of valuation l-of-year market value
	derivatives				
( <b>3)</b> Other (A)					
(B)					
(C)					
(D)					
(E)					
(F)					
(G)					
(H)					
	nn (b) must equal Form 990, Part X, col (B) line 12 )	<b>•</b>			
Part VIII	Investments—Program Related. Complete if the	organiza	ition answe	red 'Yes' on Form	990, Part IV, line 11c.
	See Form 990, Part X, line 13.  (a) Description of investment	<b>(b)</b> Bo	ok value		thod of valuation
(1)				Cost or end	l-of-year market value
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
Total. (Colum	nn (b) must equal Form 990, Part X, col (B) line 13 )	<b>•</b>			
Part IX	Other Assets. Complete if the organization answered 'Ye  (a) Description	s' on Forn	n 990, Part I\	/, line 11d See Fori	m 990, Part X, line 15 (b) Book value
(1)	(1)				(2) 22000
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	umn (b) must equal Form 990, Part X, col (B) line 15 )  Other Liabilities. Complete if the organization answ See Form 990, Part X, line 25.	· · vered 'Ye	s' on Form	990, Part IV, line	. • 11e or 11f.
1.	(a) Description of liability		(b) Book	value	
(1) Federal ı	income taxes				
(2)					
(3)					
(4)					
(5)					
(6)					
(7)		1			
(8)					
(7) (8) (9)  Total. (Column	nn (b) must equal Form 990, Part X, col (B) line 25 )	<b>•</b>			

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

2b 2c

2d

4a

4b

Page 4

690,835

808,463

17.026

825,489

1,199,664

376,294

823,370

17,026

840.396

Schedule D (Form 990) 2015

2e

3

4c

5

17,026

Add lines 2a through 2d . . . . 2e 3 3

Schedule D (Form 990) 2016

Part XI

4

1 2

b

e

3

4

5

Part XIII

Prior year adjustments . . . . .

Add lines 2a through 2d . . . .

Other (Describe in Part XIII ) . . . .

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . .

**Supplemental Information** 

Other losses . . .

Add lines 4a and 4b .

Return Reference

Amounts included on Form 990, Part VIII, line 12, but not on line 1 Investment expenses not included on Form 990, Part VIII, line 7b. 4a 17,026 4b Add lines **4a** and **4b** . . . . . . . . . .

4c Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) . . . . . . . 5 5 Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) . . . . . . .

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b,

Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Explanation

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. Amounts included on line 1 but not on Form 990, Part IX, line 25 Donated services and use of facilities . . . 376,294 2a

Schedule D (Fo	orm 990) 2015	Page <b>5</b>	
Part XIII	Supplemental Info		
Return Reference		Explanation	
			Schedule D (Form 990) 2016

efile GRAPHIC prin	t - DO NOT I	PROCESS	As Filed Data	DLN: 93493135046958				
SCHEDULE F (Form 990)	State	Statement of Activities Outside the United States		OMB No 1545-0047				
(i dim 000)	► Complete if the organization answered "Yes" to Form 990,				2016			
		Part IV, line 14b, 15, or 16.				Open to Public		
Department of the Treasury Internal Revenue Service  ► Info		► Attach to Form 990. ► See separate instructions.  nation about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.				Inspection		
Name of the organization HISTORY OF SCIENCE SOCIETY INC				Employer ide	ntification number			
					52-6050324	52-6050324		
	<b>Information</b> , Part IV, line		s Outside the l	<b>Jnited States.</b> Comple	ete if the organization a	inswered "Yes" to		
<del>-</del>	For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used							
to award the gran	to award the grants or assistance?							
For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States								
3 Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed )								
(a) Region		<b>(b)</b> Number of offices in the region	(c) Number of employees, agents and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region		
( 1) See Add'l Data								
( 2)								
( 3)								
(4)								
(5)								
Sa Sub-total     Total from continuation sheets to     Part I			1 3	3		195,136 0		
c Totals (add lines 3a and 3b) For Paperwork Reduction Act Notice, se		the Instruction	1 3	Gat.	No 50082W <b>Sched</b> u	195,136 le F (Form 990) 2016		

(5) (6) (7)

(8) (9) (10) (11) (12)

(13) (14)

(15) (16) (17) (18) Page 3

Schedule F (Form 990) 2016

Part III can be duplicated if additional space is needed. (c) Number of (a) Type of grant or assistance (b) Region (d) Amount of (e) Manner of cash (f) Amount of (g) Description (h) Method of recipients cash grant disbursement of non-cash valuation non-cash (book, FMV, assistance assistance appraisal, other)

(1) See Add'l Data (2)

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

(3)

(4)

Sche	dule F (Form 990) 2016		Page <b>4</b>
Par	t IV Foreign Forms		
1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	<b>☑</b> No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)		
		☐ Yes	<b>✓</b> No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)		
	Corporations (see Instructions for Form 5471)	☐ Yes	<b>✓</b> No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	<b>☑</b> No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)		
		☐ Yes	<b>✓</b> No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713)	□Yes	<b>☑</b> No

Schedule F (F	orm 990) 2016 Page <b>5</b>
	Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).
Return Reference	Explanation
Part I, Line 2	THE SOCIETY'S PRIZES/HONORARIA ARE DETERMINED BY COMMITTEE'S WHOSE MEMBERS ARE CHOSEN BY THE EXECUTIVE COMMITTEE PRIZE AND HONORARIA AMOUNTS ARE FIXED AND RECOGNIZE SUPERIOR SCHOLARSHIP OR EDUCATIONAL EFFORTS TRAVEL GRANT RECIPIENTS (DOMESTIC AND FOREIGN) ARE REQUIRED TO PARTICIPATE IN OUR ANNUAL MEETING (WHICH IS VERIFIED). AND THEY MUST SUPPLY RECEIPTS FOR ALL EXPENSES IN ORDER TO

BE REIMBURSED

Return Reference	Explanation
Part I, line 3	THE METHOD USED TO ACCOUNT FOR EXPENDITURES, AS REPORTED ON SCHEDULE F, IS THE ACCRUAL BASIS, AS DENOMINATED UNITED STATES DOLLARS EXPENSED DURING THE FISCAL YEAR, REGARDLESS OF THE TRANSACTIONAL CURRENCY PROVIDED TO RECIPIENTS NO AMOUNTS ARE INVESTED OUTSIDE OF THE UNITED STATES

Return Reference	Explanation
PART I, LINE 3	THE SOCIETY CONTRACTS WITH UTRECHT UNIVERSITY IN THE NETHERLANDS FOR THE EDITORIAL OFFICE OF THE PUBLICATION Isis

#### **Additional Data**

EUROPE (INCLUDING ICELAND

Europe (Including Iceland &

AND GREENLAND)

Greenland)

### Software ID: Software Version:

EIN: 52-6050324

Name: HISTORY OF SCIENCE SOCIETY INC

Editing Journal

N/A

181,256

1,000

#### Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
EAST ASIA AND THE PACIFIC	0	1	PROGRAM SERVICE	Copy editing journal	4,000

2 PROGRAM SERVICE

0 LEVINSON PRIZE

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of agents in region service(s) in region services, grants to region recipients located in the region) Europe (Including Iceland & O PFIZER PRIZE IN/A 2.500 Greenland) Europe (Including Iceland & 0 HSS TRAVEL GRANTS 5.010 IN/A Greenland) North America O HSS TRAVEL GRANTS IN/A 407

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region describe specific type of agents in fundraising, program reaion services, grants to service(s) in region region recipients located in the region) Fast Asia and the Pacific 0 HSS TRAVEL GRANTS 963 IN/A

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S (a) Type of grant (b) Region (c)Number (d) Amount of (e) Manner of cash (f) Amount of (q) Description of (h) Method of or assistance of cash grant disbursement non-cash non-cash valuation (book, recipients assistance assistance FMV, appraisal, other) LEVINSON PRIZE 1,000 WIRE Europe (Including Iceland & (Greenland PFIZER PRIZE 2.500 WIRE |Europe (Including Iceland & (Greenland

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S									
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)		
HSS TRAVEL GRANTS	HSS TRAVEL GRANTS	10	5,010	CHECK AND WIRE					
HSS TRAVEL GRANTS	North America	1	407	CHECK AND WIRE					

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S (a) Type of grant or (c)Number (d) Amount of (e) Manner of cash (f) Amount of (a) Description of (h) Method of (b) Region assistance cash grant disbursement non-cash non-cash valuation (book, recipients assistance assistance FMV, appraisal, other) HSS TRAVEL 963 CHECK AND WIRE East Asia and **GRANTS** the Pacific

efile GRAPHIC print - DO	NOT PROCESS	As Filed Data -				DL	N: 93493135046958
Schedule I (Form 990)  Department of the Treasury	Governments omplete if the organiza	Other Assistance to Organizations,  and Individuals in the United States  tion answered "Yes," on Form 990, Part IV, line 21 or 22.  Attach to Form 990.  It (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a> .				2016 Open to Public Inspection	
Internal Revenue Service  Name of the organization						Employer identific	cation number
HISTORY OF SCIENCE SOCIETY	' INC					52-6050324	
Part I General Inform	mation on Grants	and Assistance				1	
			the grants or assistance,		for the grants or assistance	e, and	☑ Yes ☐ No
2 Describe in Part IV the or	rganızatıon's procedui	res for monitoring the us	se of grant funds in the Ur	nited States			
		nestic Organizations a Ecan be duplicated if add		ents. Complete if the oi	rganızatıon answered "Yes"	on Form 990, Part IV, line	e 21, for any recipient
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
2 Enter total number of sec	ction 501(c)(3) and g	overnment organizations	s listed in the line 1 table .				3
3 Enter total number of oth	ner organizations liste	d in the line 1 table.				•	0
For Paperwork Reduction Act No	tice, see the Instructio	ns for Form 990.		Cat No 50055	5P	Sch	edule I (Form 990) 2016

(6) (7)

VERIFIED), AND THEY MUST SUPPLY RECEIPTS FOR ALL EXPENSES IN ORDER TO BE REIMBURSED

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference

Part I. Line 2

THE SOCIETY'S NASA FELLOWSHIP AND PRIZES/HONORARIA ARE DETERMINED BY COMMITTEE'S WHOSE MEMBERS ARE CHOSEN BY THE EXECUTIVE COMMITTEE

PRIZE AND HONORARIA AMOUNTS ARE FIXED AND RECOGNIZE SUPERIOR SCHOLARSHIP OR EDUCATIONAL EFFORTS NASA FELLOWS ARE REQUIRED TO SUBMIT REPORTS ON THEIR RESEARCH. TRAVEL GRANT RECIPIENTS (DOMESTIC AND FOREIGN) ARE REQUIRED TO PARTICIPATE IN OUR ANNUAL MEETING (WHICH IS

Schedule I (Form 990) 2016

Explanation

### **Additional Data**

**ENVIRONMENTAL HISTORY** 

698 CONSERVATION WAY SHEPHERDSTOWN, WV 25443 SOCIETY FOR THE HISTORY OF

3009 STRADFORD LN BLACKSBURG, VA 24060

**TECHNOLOGY** 

## Software ID: Software Version: Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (h) EIN (c) IPC coction

34-6556108

**EIN:** 52-6050324 Name: HISTORY OF SCIENCE SOCIETY INC

9,218

(d) Amount of each

(a) Name and address of	(D) E11/4	(c) INC Section	(a) Amount of Cash	(e) Amount of non-	(1) Method of Valuation
organization		ıf applıcable	grant	cash	(book, FMV, appraisal,
or government				assistance	other)

501(C)(3)

(a) Amount of non- (f) Mothod of valuation

(q) Description of non-cash assistance

(h) Purpose of grant or assistance

TRAVEL - ANNUAL

TRAVEL - ANNUAL

MEETING

MEETING

AMERICAN SOCIETY FOR 84-0960966 501(C)(3) 12,126

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (b) EIN (c) IRC section organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 501(C)(3) PHILOSOPHY OF SCIENCE 51-0141683 10.148 TRAVEL - ANNUAL ASSOCIATION MEETING 1110 TIMBER TRAIL RD

TOWSON, MD 21286

(a)Type of grant or assistance (b)Number of (c)Amount of (d)Amount of (e)Method of valuation (book, (f)Description of non-cash assistance FMV, appraisal, other) recipients cash grant non-cash assistance NSF TRAVEL GRANT (&HPS) 1.000

DAVIS PRIZE	1	1,000		
LIAZEN DDIZE		1 000		

DAVIS FRIZE	1	1,000		
HAZEN PRIZE	1	1,000		

1,000

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.

ROSSITER PRIZE

HAZEN PRIZE	1	1,000		

HAZEN PRIZE	1	1,000		

DISTINGUISHED LECTURE	1	744		

(a)Type of grant or assistance (b) Number of (c)Amount of (d)Amount of (e)Method of valuation (book, (f)Description of non-cash assistance FMV, appraisal, other) recipients cash grant non-cash assistance

REINGOLD PRIZE	1	500		
DDICE/MERCTED DDIZE	1	1.000		

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.

PRICE/WEBSTER PRIZE	1	1,000		
SARTON LECTURE	1	500		

TRICE/TTEBSTER TRIEE	_	1,000		
SARTON LECTURE	1	500		

SARTON LECTURE	1	500		

NASA FELLOWSHIP 21.250 

### Schedule J

(Form 990)

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at <u>www.irs.gov/form990</u>.

OMB No 1545-0047

DLN: 93493135046958

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service

HISTORY OF SCIENCE SOCIETY INC

Service

Name of the organization

Employer identification number

			52-6050324			
Pa	rt I Questions Regarding Compensation	1				
					Yes	No
La	Check the appropriate box(es) if the organization prov 990, Part VII, Section A, line 1a Complete Part III		•			
	First-class or charter travel	·	Housing allowance or residence for personal use			
	Travel for companions	Г	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	Г	Health or social club dues or initiation fees			
	Discretionary spending account	Г	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the org reimbursement or provision of all of the expenses de			1b		
2	Did the organization require substantiation prior to redirectors, trustees, officers, including the CEO/Exec					
	directors, trustees, officers, including the CEO/Exec	utive D	mector, regarding the items checked in line 1a.	2		
3	Indicate which, if any, of the following the filing organ organization's CEO/Executive Director Check all thused by a related organization to establish compensation	at apply	y Do not check any boxes for methods			
	Compensation committee	Ŀ	Written employment contract			
	Independent compensation consultant	Ľ	Compensation survey or study			
	Form 990 of other organizations	Ľ	Approval by the board or compensation committee			
ŀ	During the year, did any person listed on Form 990, l or a related organization	Part VI	I, Section A, line $1  ext{a}$ with respect to the filing organization			
а	Receive a severance payment or change-of-control p	paymen	t?	4a		Νo
b	Participate in, or receive payment from, a supplemen	ntal non	qualified retirement plan?	4b		Νo
c	Participate in, or receive payment from, an equity-ba	sed co	mpensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pro	ovide th	e applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizat	ions mu	ust complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, compensation contingent on the revenues of	, line 1a	a, did the organization pay or accrue any			
а	The organization?			5a		Νo
b	Any related organization?			5b		Νo
	If "Yes," on line 5a or 5b, describe in Part III					
5	For persons listed on Form 990, Part VII, Section A, compensation contingent on the net earnings of	, line 1a	a, did the organization pay or accrue any			
а	The organization?			6a		Νo
b	Any related organization?			6b		No
	If "Yes," on line 6a or 6b, describe in Part III					
,	For persons listed on Form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes," d	•		7		No
3	Were any amounts reported on Form 990, Part VII, p	oaid or a	accured pursuant to a contract that was			
	subject to the initial contract exception described in	Regula	tions section 53 4958-4(a)(3)? If "Yes," describe			
	ın Part III			8		Νo
•	If "Yes" on line 8, did the organization also follow the section 53 4958-6(c)?	e rebutt	able presumption procedure described in Regulations	9		

		• • •	compensation	compensation				Form 990
1 ROBERT J MALONE PHD EXECUTIVE DIRECTOR		89,610	0	0	0	24,300	113,910	0
	(ii)	0	0	0	0	0	0	0
2 H FLORIS COHENEDITOR	(i)	36,783	0	0	0	0	36,783	0
	(ii)	0	0	0	0	0	0	0

Schedule J (Form 990) 2015

INFORMATION ON THE DIRECTOR'S PERFORMANCE IS SOUGHT FROM NUMEROUS INDIVIDUALS WITHIN AND OUTSIDE THE SOCIETY COMPENSATION IS TIED TO THE RESULTS OF THAT REVIEW PART II & FORM 990, PART VII. THE SOCIETY'S EXECUTIVE DIRECTOR. ROBERT J. MALONE. PH.D. AS WELL AS A NUMBER OF OTHER INDIVIDUALS WORKING FOR THE LINE 5. COMP FROM AN SOCIETY. ARE COMPENSATED BY UNIVERSITIES AND ARE CONSIDERED EMPLOYEES OF THOSE UNIVERSITIES THE SOCIETY'S EXECUTIVE UNRELATED ORGANIZATION IDIRECTOR IS AN EMPLOYEE OF THE UNIVERSITY OF NOTRE DAME. THE SOCIETY REIMBURSES THE UNIVERSITY OF NOTRE DAME FOR THE EXECUTIVE DIRECTOR'S SALARY, BUT DOES NOT INCUR ANY OF THE COSTS OF OTHER BENEFITS PROVIDED TO THE EXECUTIVE IDIRECTOR THE UNIVERSITY OF NOTRE DAME ALSO PROVIDES SPACE FOR THE SOCIETY'S EXECUTIVE OFFICE AND OTHER BENEFITS. INCLUDING ARRANGEMENTS FOR OTHER SOCIETY PERSONNEL TO WORK FROM THE EXECUTIVE OFFICE ON THE CAMPUS OF NOTRE DAME WHILE THE EXECUTIVE DIRECTOR IS AN EMPLOYEE OF THE UNIVERSITY OF NOTRE DAME, THE SOCIETY AND THE SOCIETY'S BOARD OF

IDIRECTORS MAINTAIN OVERSIGHT OVER THE EXECUTIVE DIRECTOR'S PERFORMANCE AND CONTROL OF THE EXECUTIVE DIRECTOR'S COMPENSATION

Schedule J (Form 990) 2015

Page 3

efile GRAPH	IC print - DO NOT PROCESS   As Filed Data -	DLI	N: 93493135046958		
SCHEDUL (Form 990 or EZ)	990- Complete to provide information for responses to specific Form 990 or 990-EZ or to provide any additional in Attach to Form 990 or 990-EZ.  **Information about Schedule O (Form 990 or 990-EZ) and www.irs.gov/form990.	fic questions on Iformation.	OMB No 1545-0047  2016 Open to Public Inspection		
Name of the org HISTORY OF SCIEN		<b>Employer ider</b> 52-6050324	ntification number		
Return Reference	Explanation				
Form 990, Part VI, Section A, line 6	MEMBERSHIP IN THE HSS SHALL BE AVAILABLE TO INDIVIDUALS INTERESTED IN THE HISTORY OF SCIEN CE, INDIVIDUALS HAVING AN INTEREST IN THE HSS AND SUPPORTING ITS PURPOSE, OR INDIVIDUALS O THERWISE QUALIFYING FOR MEMBERSHIP UNDER CRITERIA ESTABLISHED BY THE COUNCIL FROM TIME TO TIME THERE SHALL BE TWO (2) CLASSES OF MEMBERSHIP REGULAR MEMBERS AND INSTITUTIONAL MEMBERS REGULAR MEMBERS HAVE FULL VOTING PRIVILEGES, INCLUDING THE ELECTION OF MEMBERS OF THE COUNCIL				

Return Explanation
Reference

line 7a

Form 990, COUNCIL MEMBERS AT-LARGE SHALL BE ELECTED BY A PLURALITY VOTE OF HSS MEMBERS
Part VI,
Section A.

Return Explanation
Reference

Form 990,	HSS MEMBERS HAVE THE RESERVED POWER TO ELECT OR REMOVE COUNCIL MEMBERS WITH A MAJORITY VOTE
Part VI,	
Section A,	
line 7b	

Return Explanation
Reference

Form 990,
Part VI,
Section B,
Inne 11b

THE ORGANIZATION'S FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THE BOARD OF DIRECTO
RS ONCE APPROVED, THE FORM 990 IS SIGNED BY THE EXECUTIVE DIRECTOR AND FILED WITH THE APP

Return Explanation
Reference

Form 990,	THE ORGANIZATION MONITORS AND ENFORCES COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY THR
Part VI,	OUGH COMMITTEE MEMBER MONITORING AND ENFORCEMENT VIA EX OFFICIO MONITORING COUNCIL MEMBER
Section B,	S RECUSE THEMSELVES FROM MATTERS WHERE AN APPARENT OR ACTUAL CONFLICT EXISTS
line 12c	

Explanation Return Reference

990 Schedule O, Supplemental Information

Form 990. FACH YEAR THE SOCIETY FOLLOWS A COMPENSATION REVIEW PROCESS TO DETERMINE COMPENSATION FOR Part VI. THE EXECUTIVE DIRECTOR THE PRESIDENT OF THE SOCIETY ORGANIZES AN AD HOC COMMITTEE TO REVI EW THE PERFORMANCE OF THE EXECUTIVE DIRECTOR. INFORMATION ON THE DIRECTOR'S PERFORMANCE IS SOUGHT FROM NUMEROUS INDIVIDUALS WITHIN AND OUTSIDE THE SOCIETY. COMPENSATION IS TIFD TO

Section B. line 15a THE RESULTS OF THAT REVIEW

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	GOVERNING DOCUMENTS, INCLUDING ALL RELEVANT POLICIES, AND THE MOST RECENT FORM 990 INFORMA TIONAL RETURN FOR THE ORGANIZATION ARE MADE AVAILABLE TO THE PUBLIC THROUGH THE ORGANIZATI ON'S WEBSITE THE ORGANIZATION'S ANNUAL FORM 990 INFORMATIONAL RETURN IS ALSO AVAILABLE TO THE PUBLIC THROUGH DONOR ADVOCACY WEBSITES INCLUDING WWW GUIDESTAR ORG THE ORGANIZATION'S ANNUAL AUDITED FINANCIAL STATEMENTS AND OTHER FINANCIAL AND GOVERNANCE INFORMATION ARE A VAILABLE TO DONORS AND STAKEHOLDERS UPON REQUEST, AS DIRECTED BY THE ORGANIZATION'S WEBSIT E
Part VI, Section C,	TIONAL RETURN FOR THE ORGANIZATION ARE MADE AVAILABLE TO THE PUBLIC THROUGH THE ORGANIZATION'S WEBSITE THE ORGANIZATION'S ANNUAL FORM 990 INFORMATIONAL RETURN IS ALSO AVAILABLE TO THE PUBLIC THROUGH DONOR ADVOCACY WEBSITES INCLUDING WWW GUIDESTAR ORG THE ORGANIZATION'S ANNUAL AUDITED FINANCIAL STATEMENTS AND OTHER FINANCIAL AND GOVERNANCE INFORMATION ARE A VAILABLE TO DONORS AND STAKEHOLDERS UPON REQUEST, AS DIRECTED BY THE ORGANIZATION'S WEBSIT

Return Explanation

Reference	
Form 990,	THE ORGANIZATION HAS A COMMITTEE IN PLACE THAT OVERSEES THE FINANCIAL STATEMENT PREPARATIO
Part XII, Line	N PROCESS AND THE SELECTION OF EXTERNAL AUDITORS THIS PROCESS HAS NOT CHANGED FROM PRIOR

YEARS