

For calendar year 2016, or tax year beginning 07-01-2016, and ending 06-30-2017

Name of foundation THE KAHLERT FOUNDATION INC		A Employer identification number 52-1798711	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1701 1363 PROGRESS WAY		Room/suite	B Telephone number (see instructions) (443) 745-6571
City or town, state or province, country, and ZIP or foreign postal code SYKESVILLE, MD 21784		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 240,348,355		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,414	5,414		
	4 Dividends and interest from securities	335,694	335,694		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,638,414			
	b Gross sales price for all assets on line 6a				
		19,634,777			
	7 Capital gain net income (from Part IV, line 2)		5,638,414		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	5,979,522	5,979,522		
	13 Compensation of officers, directors, trustees, etc	150,846	0		150,846
	14 Other employee salaries and wages	2,238	0		2,238
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	3,000	3,000		0
	b Accounting fees (attach schedule)	21,950	21,950		0
	c Other professional fees (attach schedule)	91,263	91,263		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	46,607	667		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	7,320	7,320		0
	22 Printing and publications	44	44		0
	23 Other expenses (attach schedule)	14,600	14,600		0
	24 Total operating and administrative expenses. Add lines 13 through 23	337,868	138,844		153,084
	25 Contributions, gifts, grants paid	12,550,050			12,550,050
	26 Total expenses and disbursements. Add lines 24 and 25	12,887,918	138,844		12,703,134
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-6,908,396			
	b Net investment income (if negative, enter -0-)		5,840,678		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	676,722	1,633,483	1,633,483
	2 Savings and temporary cash investments	2,209,113	1,626,946	1,626,946
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	33,600	46,000	46,000
	10a Investments—U S and state government obligations (attach schedule)	1,029,902	761,453	755,125
	b Investments—corporate stock (attach schedule)	77,678,442	70,869,271	235,466,026
	c Investments—corporate bonds (attach schedule)	1,035,647	817,877	820,775
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	82,663,426	75,755,030	240,348,355	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	82,663,426	75,755,030	
	30 Total net assets or fund balances (see instructions)	82,663,426	75,755,030	
	31 Total liabilities and net assets/fund balances (see instructions) .	82,663,426	75,755,030	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	82,663,426
2 Enter amount from Part I, line 27a	2	-6,908,396
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	75,755,030
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	75,755,030

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,638,414
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	11,763,876	212,624,007	0 055327
2014	7,918,000	203,039,457	0 038997
2013	3,438,000	86,396,110	0 039793
2012	1,251,431	11,757,296	0 106439
2011	200,401	3,280,819	0 061083

2 Total of line 1, column (d)	2	0 301639
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 060328
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	226,791,223
5 Multiply line 4 by line 3	5	13,681,861
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	58,407
7 Add lines 5 and 6	7	13,740,268
8 Enter qualifying distributions from Part XII, line 4	8	12,703,134

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	116,814
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	116,814
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	116,814
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	46,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	46,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	2,061
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	72,875
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW THEKAHLERTFOUNDATION ORG	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (443) 745-6571			

Located at **P O BOX 1701 1363 PROGRESS WAY SYKESVILLE MD**ZIP+4 **21784**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

[illegible][illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	226,749,412
b	Average of monthly cash balances.	1b	3,465,634
c	Fair market value of all other assets (see instructions).	1c	29,850
d	Total (add lines 1a, b, and c).	1d	230,244,896
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	230,244,896
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,453,673
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	226,791,223
6	Minimum investment return. Enter 5% of line 5.	6	11,339,561

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,339,561
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	116,814
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	116,814
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	11,222,747
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	11,222,747
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	11,222,747

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	12,703,134
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	12,703,134
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	12,703,134

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				11,222,747
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			1,206,850	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>12,703,134</u>				
a Applied to 2015, but not more than line 2a			1,206,850	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				11,222,747
e Remaining amount distributed out of corpus	273,537			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	273,537			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	273,537			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.	273,537			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	12,550,050
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,414	
4 Dividends and interest from securities. . . .			14	335,694	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	5,638,414	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		5,979,522	0
13 Total. Add line 12, columns (b), (d), and (e).			13		5,979,522

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name ROBERTA WILSON CPA	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00280193
Firm's name ▶ ROBERTA F WILSON CPA				Firm's EIN ▶ 82-2567793
Firm's address ▶ 722 DULANEY VALLEY ROAD SUITE 319 TOWSON, MD 21204				Phone no (410) 218-8418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
EVAPCO INC	D	2011-08-08	2016-11-03
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,361,007		2,358,248	2,759
3,995,390		3,195,513	799,877
2,089,920		2,070,411	19,509
6,067,838		4,724,050	1,343,788
5,000,298		1,648,141	3,352,157
120,324			120,324

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,759
			799,877
			19,509
			1,343,788
			3,352,157
			120,324

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GREG W KAHLERT	PRESIDENT 30 00	100,000	0	0
5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784				
ROBERTA S KAHLERT	VICE PRESIDENT 1 00	0	0	0
5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784				
HEATHER K KAHLERT	VICE PRESIDENT 30 00	50,846	0	0
212 SPINNAKER BAY DRIVE SARATOGA SPRINGS, UT 84045				
HAROLD W WALSH	EXECUTIVE VICE PRESIDENT 1 00	0	0	0
2491 NE OCEAN BLVD STUART, FL 34996				
RONALD F TUTRONE MD	VICE PRESIDENT 1 00	0	0	0
6535 NORTH CHARLES STREET TOWSON, MD 21204				
JAMES D STONE	SECRETARY 1 00	0	0	0
29 WEST SUSQUEHANNA AVENUE TOWSON, MD 21204				
ROBERT F WILSON	TREASURER 1 00	0	0	0
1818 POT SPRING ROAD LUTHERVILLE, MD 21093				
SCOTT W KAHLERT	MEMBER 1 00	0	0	0
5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCESS CARROLL INC 2 LOCUST LANE SUITE 301 WESTMINSTER, MD 21157		PC	TO PROVIDE PRIMARY HEALTHCARE FOR UNINSURED, LOW-INCOME RESIDENTS OF CARROLL COUNTY	50,000
ALPINE SCHOOL DISTRICT FOUNDATION 575 NORTH 100 EAST AMERICAN FORK, UT 84003		PC	TO ENHANCE EDUCATIONAL OPPORTUNITIES FOR STUDENTS	73,000
ALZHEIMER'S ASSOCIATION GREATER MARYLAND 1850 YORK ROAD SUITE D TIMONIUM, MD 21093		PC	TO END ALZHEIMER'S DISEASE	151,500
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD STREET ALEXANDRIA, VA 22311		PC	TO PREVENT AND CURE DIABETES	150,000
AMMONIA REFRIGERATION FOUNDATION 1001 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314		PC	TO SUPPORT RESEARCH AND EDUCATIONAL EFFORTS IN INDUSTRIAL REFRIGERATION	84,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC OF CARROLL COUNTY INC 180 KRIDERS CHURCH ROAD WESTMINSTER, MD 21158		PC	TO SUPPORT PEOPLE WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES	52,000
ARC OF HOWARD COUNTY INC 11735 HOMEWOOD ROAD ELLICOTT CITY, MD 21042		PC	TO HELP PEOPLE WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES ACHIEVE FULL COMMUNITY LIFE	71,500
ARMENIAN HERITAGE FOUNDATION 25 FLANDERS ROAD BELMONT, MA 02478		PC	TO PAY TRIBUTE TO ARMENIAN HERITAGE AND IMMIGRANT EXPERIENCE	2,000
ASSOCIATION OF COMMUNITY SERVICES OF HOWARD COUNTY 10480 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO DEVELOP, SUPPORT, AND PROMOTE THE HOWARD COUNTY NONPROFIT COMMUNITY WITH EDUCATION, TRAINING, ADVOCACY AND COMMUNITY CONNECTIONS	82,050
BALTIMORE SQUASHWISE INC 3600 CLIPPER MILL ROAD BALTIMORE, MD 21211		PC	TO ENRICH LIVES OF BALTIMORE YOUTH THROUGH ATHLETICS AND ACADEMICS	45,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLESSINGS IN A BACKPACK INC P O BOX 3508 FREDERICK, MD 21705		PC	TO FEED SCHOOL CHILDREN WHO MIGHT OTHERWISE GO HUNGRY	25,500
BOARD OF COUNTY COMMISSIONERS VETERANS ADVISORY COUNCIL 125 STONER AVENUE WESTMINSTER, MD 21157		PC	TO EVALUATE, DEVELOP AND PROMOTE NEW AND EXISTING PROGRAMS AND SERVICES FOR VETERANS AND THEIR FAMILIES WITHIN CARROLL COUNTY	50,000
BOYS & GIRLS CLUB OF GREATER SALT LAKE P O BOX 57071 MURRAY, UT 84157		PC	TO INSPIRE AND ENABLE ALL YOUNG PEOPLE	70,000
BOYS & GIRLS CLUB OF WESTMINSTER INC 25 UNION STREET WESTMINSTER, MD 21157		PC	TO INSPIRE AND ENABLE ALL YOUNG PEOPLE	125,000
BRIDLE UP HOPE THE RACHEL COVEY FOUNDATION 1141 EAST WATKINS LANE ALPINE, UT 84004		PC	TO INSPIRE HOPE AND CONFIDENCE IN YOUNG WOMEN THROUGH EQUESTRIAN TRAINING	250,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMP ATTAWAY 9770 PATUXENT WOODS DRIVE SUITE 303 COLUMBIA, MD 21046		PC	TO NURTURE THE MIND, THE BODY, AND THE SPIRIT OF CHILDREN	30,000
CARE CUTS INC 10999 S BIRCH CREEK RD SOUTH JORDAN, UT 84095		PC	TO LOVE AND CARE FOR THOSE THAT ARE HOMELESS THROUGH ACTS OF SERVICE	25,000
CARING AND SHARING MINISTRIES OF NORTHWEST CARROLL COUNTY INC P O BOX 384 TANEYTOWN, MD 21787		PC	TO PROVIDE ECUMENICAL FELLOWSHIP AND SHARED COMMUNITY RELIEF MINISTRIES	20,000
CARING CARROLL INC P O BOX 842 WESTMINSTER, MD 21158		PC	TO HELP OLDER AND DISABLED ADULTS IN CARROLL COUNTY BY OFFERING LIMITED NON-MEDICAL SUPPORT SERVICES	50,000
CARROLL CHILD CARE CENTERS INC P O BOX 99 WESTMINSTER, MD 21158		PC	TO NURTURE AND EDUCATE CHILDREN	40,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL COMMUNITY COLLEGE FOUNDATION INC 1601 WASHINGTON ROAD WESTMINSTER, MD 21157		PC	TO PROVIDE SUPPORT TO CARROLL COMMUNITY COLLEGE	253,000
CARROLL COUNTY FOOD SUNDAY INC P O BOX 2160 WESTMINSTER, MD 21158		PC	TO SUPPORT CARROLL COUNTY RESIDENTS IN MEETING THEIR EMERGENCY AND SUPPLEMENTAL FOOD NEEDS	30,000
CARROLL COUNTY YOUTH SERVICE BUREAU 59 KATE WAGNER ROAD WESTMINSTER, MD 21157		PC	TO PROVIDE BEHAVIORAL HEALTH SERVICES	82,000
CARROLL HOSPICE 292 STONER AVENUE WESTMINSTER, MD 21157		PC	TO IMPROVE THE QUALITY OF LIFE FOR PATIENTS NEEDING END-OF-LIFE CARE	100,000
CARROLL HOSPITAL FOUNDATION 200 MEMORIAL AVENUE WESTMINSTER, MD 21157		PC	TO BRING THE HIGHEST QUALITY MEDICAL CARE TO THE PEOPLE OF CARROLL COUNTY	754,000
Total 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL TECHNOLOGY COUNCIL 255 CLIFTON BOULEVARD SUITE 215 WESTMINSTER, MD 21157		PC	TO ASSIST BUSINESSES AND THE COMMUNITY WITH THEIR TECHNOLOGY NEEDS	57,500
CARSON SCHOLARS FUND INC 305 WEST CHESAPEAKE AVENUE TOWSON, MD 21204		PC	TO AWARD STUDENTS OF HIGH LEVELS OF ACADEMIC EXCELLENCE AND COMMUNITY SERVICE WITH COLLEGE SCHOLARSHIPS	118,000
CHANGE INC 115 STONER AVENUE WESTMINSTER, MD 21157		PC	TO CARE FOR CHILDREN AND ADULTS WITH DISABILITIES	127,500
CHARITYWATCH P O BOX 578460 CHICAGO, IL 60657		PC	TO PROVIDE DONORS WITH INFORMATION TO MAKE MORE INFORMED GIVING DECISIONS	1,000
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVENUE ANNAPOLIS, MD 21403		PC	TO SAVE THE BAY THROUGH EDUCATION, ADVOCACY, LITIGATION, AND RESTORATION	100,000
Total 				12,550,050
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S CANCER FOUNDATION INC 5570 STERRETT PLACE SUITE 204 COLUMBIA, MD 21044		PC	TO AID IN THE TREATMENT AND CURING OF CHILDREN'S CANCER	20,000
CHRISTMAS BOX HOUSE 177 WEST PRICE AVENUE SALT LAKE CITY, UT 84115		PC	TO PROVIDE EMERGENCY RESIDENTIAL SHELTER AND RESOURCES FOR CHILDREN AGES 0 TO 11	50,000
COASTAL CONSERVATION ASSOCIATION FLORIDA P O BOX 568886 ORLANDO, FL 32856		PC	TO CONSERVE AND PROTECT FLORIDA'S MARINE RESOURCES	2,500
COMMUNITY FOUNDATION OF CARROLL COUNTY INC 255 CLIFTON BOULEVARD SUITE 313 WESTMINSTER, MD 21157		PC	TO MAINTAIN AND ENHANCE THE QUALITY OF LIFE IN THE COMMUNITY OF CARROLL COUNTY	10,000
COMMUNITY FOUNDATION OF HOWARD COUNTY INC 10630 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO CONNECT PEOPLE, RESOURCES AND CAUSES TO PRODUCE POSITIVE AND SUSTAINABLE CHANGE IN THE COMMUNITY	122,500
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURES WITHIN REACH 8025 LAMON AVENUE SKOKIE, IL 60077		PC	TO IMPROVE PATIENT QUALITY AND LENGTH OF LIFE	200,000
DESTROYER ESCORT HISTORICAL MUSEUM P O BOX 1926 ALBANY, NY 12201		PC	TO COLLECT, MAINTAIN, DISPLAY AND INTERPRET ARTIFACTS AND DOCUMENTS RELATING TO THE ROLE OF DESTROYER ESCORTS N THE U S NAVY	25,000
DOWNTOWN SAILING CENTER INC 1425 KEY HIGHWAY BALTIMORE, MD 21230		PC	TO PROVIDE EDUCATION AND LIFE ENRICHING PROGRAMS THAT PROMOTE SELF-ESTEEM AND TEAMWORK THROUGH SAILING	34,000
FAMILY & CHILDREN'S SERVICE OF CENTRAL MARYLAND INC 4623 FALLS ROAD BALTIMORE, MD 21209		PC	TO PROVIDE SERVICES TO VULNERABLE FAMILIES AND INDIVIDUALS	153,500
FIRST STAR INC 1901 E SOUTH CAMPUS DRIVE 1215 SALT LAKE CITY, UT 84112		PC	TO SUPPORT PROGRAMS TO LAUNCH FOSTER CHILDREN INTO PRODUCTIVE LIVES AND CAREERS THROUGH HIGHER EDUCATION	30,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE ROCKVILLE, MD 20850		PC	TO PROVIDE FINANCIAL ASSISTANCE TO CURRENT MEMBERS OF UNITED STATES ARMED FORCES	100,000
FRIENDS OF HARVARD SQUASH 65 N HARVARD STREET BOSTON, MA 02163		PC	TO PRESERVE TRADITIONS, FOSTER IDEALS, AND ADVANCE INTERESTS OF HARVARD ATHLETICS	10,000
FRIENDS OF THE LYRIC INC 59 SW FLAGLER AVENUE STUART, FL 34994		PC	TO PROVIDE THE COMMUNITY WITH A HOME FOR THE PERFORMING ARTS	15,000
GBMC HEALTHCARE INC 6701 NORTH CHARLES STREET BALTIMORE, MD 21204		PC	TO PROVIDE MEDICAL CARE AND SERVICES	1,000,000
GILMAN SCHOOL 5407 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO SUPPORT EDUCATION OF BOYS GRADES K-12	5,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS ON THE RUN OF CENTRAL MARYLAND 9150 RUMSEY ROAD SUITE A7 COLUMBIA, MD 21045		PC	TO INSPIRE GIRLS TO RECOGNIZE THEIR INNER STRENGTH	25,000
HABITAT FOR HUMANITY OF CARROLL COUNTY INC 255 CLIFTON BOULEVARD SUITE 301 WESTMINSTER, MD 21157		PC	TO BRING PEOPLE TOGETHER TO BUILD HOMES, COMMUNITIES AND HOPE	70,000
HAMPDEN FAMILY CENTER INC 1104 WEST 36TH STREET BALTIMORE, MD 21211		PC	TO ENRICH THE LIVES OF HAMPDEN RESIDENTS THROUGH EDUCATION AND PROFESSIONAL SUPPORT	90,000
HODAN COMMUNITY SERVICES INC 941 WEST FOUNTAIN STREET MINERAL POINT, WI 53565		PC	TO PROVIDE AND PROMOTE OPPORTUNITIES FOR WORK AND PERSONAL DEVELOPMENT FOR PERSONS WITH DISABILITIES	5,000
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780		PC	TO BUILD HOMES FOR INJURED SOLDIERS	50,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HORIZON DAY CAMP 8 MARKET PLACE SUITE 331 BALTIMORE, MD 21202		PC	TO PROVIDE FULL-SUMMER DAY CAMP FOR CHILDREN WITH CANCER AND THEIR SIBLINGS	127,500
HOSPICE OF FREDERICK COUNTY INC P O BOX 1799 FREDERICK, MD 21705		PC	TO PROVIDE SUPPORT TO TERMINALLY ILL PATIENTS AND THEIR FAMILIES, AND TO THOSE WHO ARE GRIEVING	75,000
HOUSE OF RUTH MARYLAND 2201 ARGONNE DRIVE BALTIMORE, MD 21218		PC	TO END VIOLENCE AGAINST WOMEN AND THEIR CHILDREN	50,000
HOWARD COMMUNITY COLLEGE EDUCATIONAL FOUNDATION INC 10901 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO SUPPORT STUDENTS, PROGRAMS AND FACILITIES OF HOWARD COMMUNITY COLLEGE	210,000
HOWARD COUNTY CONSERVANCY INC 10520 OLD FREDERICK ROAD WOODSTOCK, MD 21163		PC	TO EDUCATE PEOPLE ABOUT THE NATURAL WORLD AND PRESERVE LAND FOR FUTURE GENERATIONS	50,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOWARD COUNTY GENERAL HOSPITAL 5755 CEDAR LANE COLUMBIA, MD 21044		PC	TO PROVIDE QUALITY CARE TO IMPROVE THE HEALTH OF THE COMMUNITY	125,000
HUMAN SERVICES PROGRAMS OF CARROLL COUNTY INC 10 DISTILLERY DRIVE WESTMINSTER, MD 21158		PC	TO IMPROVE THE QUALITY OF LIFE OF AT-RISK LOW-INCOME CARROLL COUNTY RESIDENTS	115,000
HUNTSMAN CANCER FOUNDATION 500 HUNTSMAN WAY SALT LAKE CITY, UT 84108		PC	TO RELIEVE SUFFERING AND IMPROVE THE QUALITY OF LIFE FOR CANCER PATIENTS, SURVIVORS, AND THEIR FAMILIES	250,000
INTREPID FALLEN HEROES FUND WEST 46TH STREET AND 12TH AVENUE NEW YORK, NY 10036		PC	TO SERVE UNITED STATES MILITARY PERSONNEL WOUNDED OR INJURED IN SERVICE	150,000
IRAQ AND AFGHANISTAN VETERANS OF AMERICA INC 292 MADISON AVENUE 10TH FLOOR NEW YORK, NY 10017		PC	TO IMPROVE THE LIVES OF IRAQ AND AFGHANISTAN VETERANS	75,000
Total 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IRVINE NATURE CENTER 11201 GARRISON FOREST ROAD OWINGS MILLS, MD 21117		PC	TO PROVIDE ENVIRONMENTAL EDUCATION	40,000
JDRF INTERNATIONAL 1400 K STREET NW WASHINGTON, DC 20005		PC	TO END TYPE 1 DIABETES	100,000
JOHNS HOPKINS CHILDREN'S CENTER 1800 ORLEANS STREET BALTIMORE, MD 21287		PC	TO DELIVER HEALTH CARE TO CHILDREN AND THEIR FAMILIES	100,000
KIDS EAT P O BOX 57795 SALT LAKE CITY, UT 84157		PC	TO FEED AT-RISK CHILDREN IN THE SALT LAKE VALLEY	26,000
KIDS ON THE MOVE 475 WEST 260 NORTH OREM, UT 84057		PC	TO HELP FAMILIES ADDRESS THE NEEDS OF YOUNG CHILDREN	82,000
Total ▶ 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LABS FOR LIBERTY 2125 S HWY 66 MORGAN, UT 84050		PC	TO EMPOWER MEMBERS OF UNITED STATES SPECIAL OPERATIONS FORCES BY PROVIDING SERVICE DOGS FOR PTSD AND PHYSICAL NEEDS	45,000
LIFEBRIDGE HEALTH SINAI HOSPITAL 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215		PC	TO PROVIDE QUALITY PATIENT CARE	250,000
LOYOLA BLAKEFIELD 500 CHESTNUT AVENUE TOWSON, MD 21204		PC	TO SUPPORT EDUCATION OF BOYS GRADES 6-12	10,000
MAKE-A-WISH FOUNDATION OF THE MID-ATLANTIC INC 5272 RIVER ROAD NO 700 BETHESDA, MD 20816		PC	TO GRANT WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS	140,000
MAKE-A-WISH FOUNDATION OF UTAH INC 771 EAST WINCHESTER SALT LAKE CITY, UT 84107		PC	TO GRANT WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS	255,000
Total 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANASSEH HOUSE P O BOX 546 FAIRFIELD, PA 17320		PC	TO HELP MALE YOUTH TRANSITIONING FROM FOSTER CARE	31,500
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172		PC	TO PROVIDE TOYS, GIFTS AND BOOKS TO LESS FORTUNATE CHILDREN	50,000
MARRIAGE & RELATIONSHIP EDUCATION CENTER 255 CLIFTON BOULEVARD SUITE 213 WESTMINSTER, MD 21157		PC	TO PROVIDE THE COMMUNITY WITH RELATIONSHIP EDUCATION SO MARRIAGES AND FAMILIES THRIVE	25,000
MARTIN HEALTH FOUNDATION P O BOX 9010 STUART, FL 34995		PC	TO PROVIDE QUALITY HEALTHCARE TO THE COMMUNITY	2,500
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS ROAD SW BALTIMORE, MD 21227		PC	TO PROVIDE FOOD IN AN ATTEMPT TO END HUNGER	192,500
Total 				12,550,050
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND ZOO IN BALTIMORE 1876 MANSION HOUSE DRIVE BALTIMORE, MD 21217		PC	TO FUND ANIMAL CARE, EDUCATION PROGRAMS, AND CRITICAL WILDLIFE CONSERVATION	40,000
MCDANIEL COLLEGE 2 COLLEGE HILL WESTMINSTER, MD 21157		PC	TO SUPPORT UNDERGRADUATE AND GRADUATE EDUCATION	77,000
MEALS ON WHEELS OF CENTRAL MARYLAND INC 515 S HAVEN STREET BALTIMORE, MD 21224		PC	TO ENABLE PEOPLE TO LIVE INDEPENDENTLY AT HOME THROUGH THE PROVISION OF NUTRITIOUS MEALS, PERSONAL CONTACT AND RELATED SERVICES	102,000
MISSION OF MERCY INC 22 SOUTH MARKET STREET FREDERICK, MD 21701		PC	TO PROVIDE FREE MEDICAL AND DENTAL SERVICES AND PRESCRIPTION MEDICATIONS TO THE UNINSURED WORKING POOR, HOMELESS AND ECONOMICALLY DISADVANTAGED PEOPLE	253,500
NATIONAL ABILITY CENTER P O BOX 682799 PARK CITY, UT 84068		PC	TO HELP PEOPLE OF ALL ABILITIES DEVELOP LIFETIME SKILLS THROUGH AFFORDABLE AND ADAPTIVE SPORTS AND RECREATION	250,000
Total ▶ 3a				12,550,050

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Name and address (home or business)				
a <i>Paid during the year</i>				
NEIGHBOR RIDE INC 5570 STERRETT PLACE SUITE 102 COLUMBIA, MD 21044		PC	TO PROVIDE AFFORDABLE, VOLUNTEER-BASED SUPPLEMENTAL TRANSPORTATION	45,000
NORTH CARROLL COMMUNITY SCHOOL 401 STONE ROAD WESTMINSTER, MD 21158		PC	TO SUPPORT CHILDREN'S EDUCATION GRADES K-8	50,000
OPERATION HOMEFRONT INC 1355 CENTRAL PARKWAY S SAN ANTONIO, TX 78232		PC	TO BUILD STRONG, STABLE AND SECURE MILITARY FAMILIES	150,000
OPERATION KIDS FOUNDATION FOR RED FRED PROJECT 307 WEST 200 SOUTH SALT LAKE CITY, UT 84101		PC	TO HELP CHILDREN LIVING IN EXTRAORDINARY CIRCUMSTANCES TO WRITE BOOKS	50,000
OUTWARD BOUND INC 4 AIRLINE DRIVE SUITE 202 ALBANY, NY 12205		PC	TO SUPPORT EDUCATION TO CHANGE LIVES THROUGH CHALLENGE AND DISCOVERY	355,000
Total ► 3a				12,550,050

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Name and address (home or business)				
a <i>Paid during the year</i>				
PREVENT CHILLD ABUSE AMERICA 228 SOUTH WABASH AVENUE 10TH FLOOR CHICAGO, IL 60604		PC	TO PREVENT THE ABUSE AND NEGLECT OF CHILDREN	25,000
ROAD HOME 210 SOUTH RIO GRANDE STREET SALT LAKE CITY, UT 84101		PC	TO PROVIDE SHELTER AND COUNSEL TO THE HOMELESS	31,000
ROCK STEADY BOXING INC 6847 HILLSDALE COURT INDIANAPOLIS, IN 46250		PC	TO EMPOWER PEOPLE TO FIGHT BACK AGAINST PARKINSON'S DISEASE	45,000
ROCKY MOUNTAIN UNIVERSITY OF HEALTH PROFESSIONS 122 EAST 1700 SOUTH PROVO, UT 84606		PC	TO SUPPORT MASTERS AND DOCTORATE HEALTHCARE DEGREE PROGRAMS	125,000
ROLAND PARK COUNTRY SCHOOL 5204 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO SUPPORT ELEMENTARY AND HIGH SCHOOL EDUCATION FOR GIRLS	25,000
Total 				12,550,050
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE CHARITIES INTERMOUNTAIN REGION 935 EAST SOUTH TEMPLE SALT LAKE CITY, UT 84102		PC	TO PROVIDE A HOME AWAY FROM HOME FOR SERIOUSLY ILL CHILDREN AND THEIR FAMILIES	100,000
RONALD MCDONALD HOUSE CHARITIES OF BALTIMORE INC 635 W LEXINGTON STREET BALTIMORE, MD 21201		PC	TO PROVIDE A HOME AWAY FROM HOME FOR SERIOUSLY ILL CHILDREN AND THEIR FAMILIES	255,500
SALT LAKE COMMUNITY COLLEGE FOUNDATION TELEHEALTH 4600 S REDWOOD ROAD AAB101 SALT LAKE CITY, UT 84123		PC	TO PROVIDE FREE PHYSICAL AND OCCUPATIONAL THERAPY SERVICES TO INDIVIDUALS AND FAMILIES IN OUTLYING COMMUNITIES	150,000
SCHOOL OF LIFE FOUNDATION 81 NORTH 1100 WEST ST GEORGE, UT 84770		PC	TO INCREASE HIGH SCHOOL GRADUATION RATES	40,000
SHOOTOUT FOR SOLDIERS 19 ROLLING ACRES WAY REISTERSTOWN, MD 21136		PC	TO USE LACROSSE AS A PLATFORM TO SUPPORT AMERICAN VETERANS AND FOSTER COMMUNITY ENGAGEMENT	10,000
Total ► 3a				12,550,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE TAMPA, FL 33607		PC	TO PROVIDE PEDIATRIC SPECIALTY CARE, RESEARCH AND TEACHING PROGRAMS	106,000
SILVER OAK ACADEMY INC P O BOX 250 KEYMAR, MD 21757		PC	TO PROVIDE EDUCATION, VOCATIONAL TRAINING AND A NORMALIZED MIDDLE AND HIGH SCHOOL EXPERIENCE FOR YOUNG MEN IN NEED OF EXTRA ASSISTANCE	40,000
SOUL FOOD USA 512 SADDLE ROAD GRANTSVILLE, UT 84029		PC	TO FEED PEOPLE'S SOULS AS WELL AS THEIR STOMACHS	5,000
ST IGNATIUS LOYOYLA ACADEMY INC 300 EAST GITTINGS STREET BALTIMORE, MD 21230		PC	TO PROVIDE EDUCATION TO UNDERSERVED BALTIMORE CITY BOYS	2,000
TOWSON UNIVERSITY FOUNDATION INC 8000 YORK ROAD TOWSON, MD 21252		PC	TO SUPPORT EDUCATION AND ACTIVITIES OF THE UNIVERSITY	215,000
Total 3a				12,550,050

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRIANGLE EDUCATION FOUNDATION 120 SOUTH CENTER STREET PLAINFIELD, IN 46168		PC	TO PROVIDE ITS MEMBERS THE OPPORTUNITY TO EXCEL IN ACADEMICS, LEADERSHIP, AND HUMAN INTERACTION	50,000
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION 620 W LEXINGTON STREET BALTIMORE, MD 21201		PC	TO SUPPORT ACADEMIC PROGRAMS AT THE UNIVERSITY OF MARYLAND	250,000
UNIVERSITY OF MARYLAND R ADAMS COWLEY SHOCK TRAUMA CENTER 22 S GREENE STREET BALTIMORE, MD 21201		PC	TO SUPPORT PROGRAMS IN THE PREVENTION AND MANAGEMENT OF CRITICAL INJURY AND ILLNESS	125,000
UNIVERSITY OF UTAH ATHLETICS 1825 E SOUTH CAMPUS DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT COLLEGE ATHLETICS TO ALLOW UTAH STUDENT-ATHLETES TO EXCEL NOT ONLY ATHLETICALLY, BUT ACADEMICALLY	50,000
UNIVERSITY OF UTAH SCHOOL OF MEDICINE 30 NORTH 1900 EAST SALT LAKE CITY, UT 84132		PC	TO SUPPORT EDUCATION OF HEALTH CARE PROFESSIONALS	500,000
Total ► 3a				12,550,050

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF UTAH 337 SOUTH 1400 EAST SALT LAKE CITY, UT 84112		PC	TO SUPPORT HIGHER EDUCATION	200,000
UROLOGY CARE FOUNDATION 1000 CORPORATE BOULEVARD LINTHICUM, MD 21090		PC	TO SUPPORT UROLOGIC RESEARCH	50,000
UTAH GUARD CHARITABLE TRUST 17800 SOUTH CAMP WILLIAMS ROAD BLUFFDALE, UT 84065		PC	TO PROVIDE RESOURCES SO MEMBERS OF THE UTAH NATIONAL GUARD CAN STAY FOCUSED ON THEIR MISSION	28,000
UTAH PHILANTHROPY DAY 231 EAST 400 SOUTH SUITE 345 SALT LAKE CITY, UT 84111		PC	TO SUPPORT THOSE IN THE COMMUNITY WHO EMBODY THE SPIRIT OF PHILANTHROPY AND VOLUNTEERISM	5,000
UTAH VALLEY REGIONAL MEDICAL CENTER 1034 NORTH 500 WEST PROVO, UT 84604		PC	TO SUPPORT INPATIENT AND OUTPATIENT MEDICAL SERVICES	600,000
Total ► 3a				12,550,050

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Name and address (home or business)				
a <i>Paid during the year</i>				
UVU WOMEN'S SUCCESS CENTER 800 WEST UNIVERSITY PARKWAY OREM, UT 84058		PC	TO ASSIST FEMALE STUDENTS OF ALL AGES AND BACKGROUNDS AS THEY WORK TOWARD A DEGREE	126,000
VESTRY OF ST DAVID'S 4700 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO SUPPORT WORSHIP AND HELP PEOPLE EMBRACE THE COMPLEXITY OF MODERN LIFE	20,000
VOLUNTEERS OF AMERICA 435 WEST BEARCAT DRIVE SALT LAKE CITY, UT 84115		PC	TO HELP UTAH'S MOST VULNERABLE	25,000
WESTMINSTER RESCUE MISSION P O BOX 285 WESTMINSTER, MD 21158		PC	TO HELP MEN OVERCOME ADDITION	145,000
YMCA OF FREDERICK COUNTY 1000 N MARKET STREET FREDERICK, MD 21701		PC	TO STRENGTHEN COMMUNITY THROUGH YOUTH DEVELOPMENT, HEALTHY LIVING AND SOCIAL RESPONSIBILITY	50,000
Total ► 3a				12,550,050

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUNIQUE FOUNDATION 3400 W MAYFLOWER AVE SUITE 500 LEHI, UT 84043		PC	TO SUPPORT WOMEN WHO WERE SEXUALLY ABUSED AS CHILDREN OR ADOLESCENTS	60,000
ZACHING AGAINST CANCER FOUNDATION 6700 ALEXANDER BELL DRIVE SUITE 185 COLUMBIA, MD 21046		PC	TO PROVIDE SUPPORT, STRENGTH, INSPIRATION AND POSITIVE INFLUENCES TO CANCER PATIENTS AND THEIR SUPPORT NETWORKS	50,000
ZERO - THE END OF PROSTATE CANCER 515 KING STREET SUITE 420 ALEXANDRIA, VA 22314		PC	TO END PROSTATE CANCER AND MAKE PROSTATE CANCER RESEARCH A NATIONAL PRIORITY	5,000
Total ▶ 3a				12,550,050

TY 2016 Accounting Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	21,950	21,950		0

TY 2016 General Explanation Attachment**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	MISSION STATEMENT	FORM 990-PF	THE KAHLERT FOUNDATION'S MISSION IS TO PROVIDE GRANTS TO NON-PROFIT ORGANIZATIONS TO IMPROVE THE QUALITY OF LIFE AND WELL-BEING OF THE COMMUNITY IN THE AREAS OF HEALTH CARE, YOUTH PROGRAMS, EDUCATION, VETERAN ORGANIZATIONS, AND HUMAN SERVICES OUR FOCUS IS IN MARYLAND AND UTAH BUT ALSO INCLUDES NORTHERN VIRGINIA, SOUTHERN PENNSYLVANIA, AND WASHINGTON DC

TY 2016 Investments Corporate Bonds Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	817,877	820,775

TY 2016 Investments Corporate Stock Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	64,783,797	227,933,940
MUTUAL FUNDS	6,085,474	7,532,086

TY 2016 Investments Government Obligations Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**US Government Securities - End
of Year Book Value:**

614,508

**US Government Securities - End
of Year Fair Market Value:**

610,867

**State & Local Government
Securities - End of Year Book
Value:**

146,945

**State & Local Government
Securities - End of Year Fair
Market Value:**

144,258

TY 2016 Legal Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,000	3,000		0

TY 2016 Other Expenses Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	75	75		0
DUES AND SUBSCRIPTIONS	750	750		0
OFFICE EXPENSE	13,775	13,775		0

TY 2016 Other Professional Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	2,975	2,975		0
INVESTMENT MANAGEMENT FEES	88,288	88,288		0

TY 2016 Taxes Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX ON INVESTMENT INCOME FOR FYE 06/30/2016	45,940	0		0
FOREIGN TAXES WITHHELD ON INVESTMENTS	667	667		0