

For calendar year 2016, or tax year beginning 07-01-2016, and ending 06-30-2017

Name of foundation THE SUNSHINE CHARITABLE FOUNDATION		A Employer identification number 47-4535502	
Number and street (or P O box number if mail is not delivered to street address) 39 NEWBURY STREET NO 308		Room/suite	B Telephone number (see instructions) (617) 330-7000
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02116		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 60,014,830	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	29,314,968			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,396	3,396		
	4 Dividends and interest from securities . . .	1,125,059	1,125,059		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,964,239			
	b Gross sales price for all assets on line 6a 12,042,258				
	7 Capital gain net income (from Part IV, line 2) . . .		1,966,310		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	32,407,662	3,094,765		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,007	0		1,007
	b Accounting fees (attach schedule)	25,800	6,450		250
	c Other professional fees (attach schedule)	53,910	53,212		604
	17 Interest	27,176	27,176		0
	18 Taxes (attach schedule) (see instructions) . . .	35,709	7,108		1,671
	19 Depreciation (attach schedule) and depletion . . .	584	0		
	20 Occupancy	17,232	0		15,965
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	30,423	28,217		2,206
	24 Total operating and administrative expenses. Add lines 13 through 23	191,841	122,163		21,703
	25 Contributions, gifts, grants paid	3,500,000			3,600,000
	26 Total expenses and disbursements. Add lines 24 and 25	3,691,841	122,163		3,621,703
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	28,715,821			
	b Net investment income (if negative, enter -0-)		2,972,602		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,605,282	290,764	290,764
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,267	1,299	1,299
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	23,871,620	53,931,030	53,931,030
	c Investments—corporate bonds (attach schedule)	2,454,992	2,487,458	2,487,458
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	3,258,567	3,258,567
	14 Land, buildings, and equipment basis ▶ 16,074 Less accumulated depreciation (attach schedule) ▶ 1,046	15,612	15,028	15,028
15 Other assets (describe ▶ _____)	24,607	30,684	30,684	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	27,973,380	60,014,830	60,014,830	
Liabilities	17 Accounts payable and accrued expenses	25,049	25,989	
	18 Grants payable	400,000	300,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	425,049	325,989	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	27,548,331	59,688,841	
	30 Total net assets or fund balances (see instructions)	27,548,331	59,688,841	
31 Total liabilities and net assets/fund balances (see instructions) .	27,973,380	60,014,830		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,548,331
2 Enter amount from Part I, line 27a	2	28,715,821
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,424,689
4 Add lines 1, 2, and 3	4	59,688,841
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	59,688,841

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,042,258		10,075,948	1,966,310
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,966,310
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,966,310
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	2,044,623	22,000,767	0.092934
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)	2	0.092934
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.092934
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	47,681,299
5 Multiply line 4 by line 3	5	4,431,214
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	29,726
7 Add lines 5 and 6	7	4,460,940
8 Enter qualifying distributions from Part XII, line 4	8	3,621,703

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	59,452
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	59,452
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	59,452
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	13,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	65,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	78,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	22
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	18,526
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 18,526 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of GERALDINE ACUNA-SUNSHINE Telephone no (857) 263-7522			

Located at **39 NEWBURY STREET 308 BOSTON MA** ZIP+4 **02116**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/></p> <p>Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>5b</p> <p>6b</p> <p>7b</p>	<p></p> <p>No</p> <p></p>
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GERALDINE ACUNA-SUNSHINE 39 NEWBURY STREET 308 BOSTON, MA 02116	TRUSTEE 10 00	0	0	0
GABRIEL B SUNSHINE 39 NEWBURY STREET 308 BOSTON, MA 02116	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See instructions.	
3 	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	45,908,415
b	Average of monthly cash balances.	1b	2,498,995
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	48,407,410
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	48,407,410
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	726,111
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	47,681,299
6	Minimum investment return. Enter 5% of line 5.	6	2,384,065

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,384,065
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	59,452
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	59,452
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,324,613
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,324,613
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,324,613

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,621,703
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,621,703
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,621,703

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,324,613
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				993,605
f Total of lines 3a through e.	993,605			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 3,621,703				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				2,324,613
e Remaining amount distributed out of corpus	1,297,090			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,290,695			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	2,290,695			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				993,605
e Excess from 2016.				1,297,090

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> THE MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA STREET SUITE 540 BOSTON, MA 02114	NONE	PC	TO FUND RESEARCH AND CLINICAL WORK IN THE DEPT OF NEUROLOGY RELATED TO MOVEMENT DISORDERS	3,500,000
THE RESOLUTION PROJECT INC 1120 AVENUE OF THE AMERICAS 4TH FL NEW YORK, NY 10036	NONE	PC	FOR EXPANSION OF INFRASTRUCTURE AND SUPPORTING POST- GRADUATION FELLOWSHIPS	100,000
Total			▶ 3a	3,600,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3,396	
4 Dividends and interest from securities. . . .			14	1,125,059	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,964,239	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		3,092,694	0
13 Total. Add line 12, columns (b), (d), and (e).			13		3,092,694

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

***** 2018-05-08 *****
 Signature of officer or trustee Date Title
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	CARLEY UMSTEAD				
	Firm's name ► RSM US LLP				Firm's EIN ► 42-0714325
	Firm's address ► 201 FIRST ST SE SUITE 800 CEDAR RAPIDS, IA 52401				Phone no (319) 298-5333

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

GERALDINE ACUNA-SUNSHINE
GABRIEL B SUNSHINE

TY 2016 Accounting Fees Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	25,800	6,450		250

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: THE SUNSHINE CHARITABLE FOUNDATION

EIN: 47-4535502

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CHAIR, CONSOLE, TABLE, MIRROR	2015-11-10	2,327	155	SL	10 0000000000000	233	0		
CABINETS	2015-08-05	738	17	SL	39 0000000000000	19	0		
SINK AND FAUCET	2015-08-11	633	15	SL	39 0000000000000	16	0		
DEMO, PAINT, INSTALL	2015-08-14	6,760	159	SL	39 0000000000000	173	0		
CARPET	2015-08-14	2,062	48	SL	39 0000000000000	53	0		
ROLLER SHADES	2015-09-14	2,024	43	SL	39 0000000000000	52	0		
LIGHTING INSTALL	2015-11-09	720	12	SL	39 0000000000000	18	0		
HANGING LIGHTS, COAT HANGER, MIRROR	2015-12-14	810	12	SL	39 0000000000000	21	0		

TY 2016 Investments Corporate Bonds Schedule

Name: THE SUNSHINE CHARITABLE FOUNDATION

EIN: 47-4535502

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ACTAVIS FUNDING SCS 2.45% 06/15/2019 USD SER B SR LIEN	50,303	50,303
AIR LEASE CORPORATION STEP 04/01/2017 USD SER B SR LIEN 5.625% 08/26/13-04/0	52,441	52,441
AMERICAN TOWER CORPORATION 3.4% 02/15/2019 USD SR LIEN	51,044	51,044
AMGEN INC. 3.875% 11/15/2021 USD SR LIEN	52,702	52,702
ANHEUSER-BUSCH INBEV FIN 3.3% 02/01/2023 USD SR LIEN	51,486	51,486
AT&T INC. 3.8% 03/15/2022 SER WI SR LIEN	77,627	77,627
AUTONATION, INC. 6.75% 04/15/2018 USD SR LIEN	51,879	51,879
AUTOZONE, INC. 3.125% 07/15/2023 USD SR LIEN	100,494	100,494
AVALONBAY COMMUNITIES, INC. MTN 2.85% 03/15/2023 USD SR LIEN	99,501	99,501
BANK OF AMERICA CORPORATION MTN 2.625% 10/19/2020 USD SR LIEN	50,504	50,504
BURLINGTON NTHRN SANTA FE, LLC 3.05% 09/01/2022 USD SR LIEN	51,600	51,600
CATERPILLAR INC MTN 1.5% 02/23/2018 USD SER 2YR SR LIEN	51,129	51,129
CELGENE CORPORATION 2.875% 08/15/2020 USD SR LIEN	50,075	50,075
CITIGROUP INC. 2.05% 12/07/2018 USD SR LIEN	55,064	55,064
CNA FINANCIAL CORPORATION 5.875% 08/15/2020 USD SR LIEN	0	0
DOLLAR GENERAL CORPORATION 4.125% 07/15/2017 USD SR LIEN	0	0
ENTERPRISE PRODUCTS OPERATING 2.85% 04/15/2021 SER 5YR SR LIEN	50,566	50,566
FEDERATED RETAIL HOLD, INC. 5.9% 12/01/2016 SR LIEN	0	0
FIDELITY NATIONAL INFORM 4.5% 10/15/2022 USD SR LIEN	54,328	54,328
FISERV, INC. 4.625% 10/01/2020 SR LIEN	53,476	53,476

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HOST HOTELS & RESORTS, L.P. 5.25% 03/15/2022 USD SER B SR LIEN	54,373	54,373
LABORATORY CORPORATION OF AMER 2.2% 08/23/2017 USD SR LIEN	50,034	50,034
LOCKHEED MARTIN CORPORATION 2.5% 11/23/2020 USD SR LIEN	50,687	50,687
MCKESSON CORPORATION 2.85% 03/15/2023 USD SR LIEN	99,928	99,928
MORGAN STANLEY MTN 2.45% 02/01/2019 USD SR LIEN	50,334	50,334
NEXTERA ENERGY CAPITAL 2.3% 04/01/2019 SR LIEN	100,459	100,459
OMNICOM GROUP INC. 3.625% 05/01/2022 USD SR LIEN	52,188	52,188
ORACLE CORPORATION 2.5% 05/15/2022 USD SR LIEN	50,475	50,475
REYNOLDS AMERICAN INC. 3.5% 08/04/2016 SER WI SR LIEN	0	0
ROPER TECHNOLOGIES, INC. 3.0% 12/15/2020 USD SR LIEN	51,175	51,175
STARWOOD HOTELS & RESORTS WORL 6.75% 05/15/2018 USD SR LIEN	0	0
SYNCHRONY FINANCIAL 2.6% 01/15/2019 USD SR LIEN	50,267	50,267
TENNESSEE GAS PIPELINE CO 7.500000 04/01/2017 SR LIEN	0	0
THE J. M. SMUCKER COMPANY 1.75% 03/15/2018 USD SER WI SR LIEN	50,025	50,025
THE KROGER CO. 3.4% 04/15/2022 USD SR LIEN	51,144	51,144
THE TORONTO-DOMINION BANK MTN 2.625% 09/10/2018 USD SER A SR LIEN	75,826	75,826
THERMO FISHER SCIENTIFIC INC. 3.0% 04/15/2023 SR LIEN	75,609	75,609
UNITED TECHNOLOGIES CORP STEP 05/04/2018 USD JR SUB LIEN 1.778% 05/04/15-05/0	50,064	50,064
VERIZON COMMUNICATIONS INC. 3.0% 11/01/2021 USD SR LIEN	50,662	50,662
VOYA FINANCIAL, INC. STEP 02/15/2018 USD SR LIEN 2.9% 06/11/13-02/15/18	39,264	39,264

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO & COMPANY MTN 2.55% 12/07/2020 USD SR LIEN	50,574	50,574
ZOETIS INC. 3.25% 02/01/2023 USD SER B SR LIEN	51,245	51,245
DR PEPPER SNAPPLE GROUP 3.13% 12/15/2023 USD SR LIEN	76,154	76,154
DUKE ENERGY CORP 1.8% 09/01/2021 USD SR LIEN	73,214	73,214
JPMORGAN CHASE & CO. HYBRID 04/25/2023 SR LIEN CPN 04/25/17 2.776%	50,090	50,090
KINDER MORGAN ENRGY PART, LP 4.15% 02/01/2024 USD SR LIEN	51,398	51,398
MARRIOTT INTERNATIONAL, INC 6.75% 05/15/2018 USD SER WI SR LIEN	52,108	52,108
VENTAS REALTY, LIMITED PARTNER 3.25% 08/15/2022 USD SR LIEN	75,942	75,942

TY 2016 Investments Corporate Stock Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AIA GROUP LIMITED SPONSORED ADR CMN SERIES	38,528	38,528
AIR LIQUIDE ADR ADR CMN	22,510	22,510
ALFA LAVAL AB UNSPONSORED ADR CMN	11,242	11,242
ALLIANZ SE ADR CMN	26,702	26,702
ANHEUSER-BUSCH INBEV S.A. SPONSORED ADR CMN	0	0
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN	0	0
ATLAS COPCO AB SPONS ADR NEW REPSTG COM SER-A	14,246	14,246
BAIDU, INC. SPONSORED ADR CMN	33,626	33,626
BANCO BILBAO VIZCAYA S A ADR SPONSORED ADR CMN USD0.3296	28,441	28,441
BAYER AG-SPONSORED ADR SPONSORED ADR CMN	42,219	42,219
BAYERISCHE MOTOREN WERKE AKTIE ADR CMN	11,772	11,772
BBA AVIATION PLC UNSPONSORED ADR CMN	5,590	5,590
BUNGE LIMITED. ORD CMN	0	0
CANADIAN NATIONAL RAILWAY CO. CMN	23,910	23,910
COLOPLAST A/S ADR CMN	0	0
CSL LIMITED SPONSORED ADR CMN	11,435	11,435
DASSAULT SYSTEMES SPONSORED ADR CMN	30,348	30,348
DBS GROUP HOLDINGS SPONSORED ADR CMN	19,462	19,462
FANUC CORP UNSPONSORED ADR CMN	27,541	27,541
FRESENIUS MEDICAL CARE AG & CO KGAA SPONSORED ADR CMN	22,183	22,183
FUCHS PETROLUB SE ADR CMN	12,792	12,792
GRIFOLS S A ADR CMN	9,931	9,931
GRUPO TELEVISA, S.A. GDS REP 5 CPO'S REP 1 L SHARE, 1 A SHARE AND 1 D SHARE	7,019	7,019
ITAU UNIBANCO BANCO HLDNG S.A SPONSORED ADR CMN	14,940	14,940
JGC CORP UNSPONSORED ADR CMN	9,665	9,665
KONE OYJ UNSPONSORED ADR CMN REPRESENTING B SHARES (FINLAND	0	0
KUBOTA CORP ADR ADR CMN	10,247	10,247
LOREAL CO (ADR) ADR CMN	25,963	25,963
LINDE AG SPONSORED ADR CMN	0	0
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN	13,445	13,445

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MITSUBISHI ESTATE LTD ADR ADR CMN	8,012	8,012
MONOTARO CO LTD ADR CMN	11,147	11,147
MTN GROUP LTD SPONSORED ADR CMN	0	0
NASPERS LIMITED SPONSORED ADR CMN	25,484	25,484
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS)	37,470	37,470
PARK24 CO., LTD. SPONSORED ADR CMN	9,379	9,379
ROCHE HOLDING AG ADR B SHS(NOM CHF 100) VAL 224.184	35,764	35,764
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES B	28,140	28,140
SAP SE (SPON ADR)	35,169	35,169
SASOL LTD SPONS ADR SPONSORED ADR CMN	7,742	7,742
SCHLUMBERGER LTD CMN	16,723	16,723
SONOVA HOLDING AG (THE) UNSPONSORED ADR CMN	11,641	11,641
SYMRISE AG UNSPONSORED ADR CMN	11,724	11,724
SYSMEX CORPORATION ADR CMN	16,124	16,124
TAIWAN SEMICONDUCTOR MFG ADS LTD ADS 1ADS EQUALS 5ORDS	35,484	35,484
TENARIS SA SPONSORED ADR CMN	6,726	6,726
TURKIYE GARANTI BANKASI AS GDS CMN	9,104	9,104
UNILEVER PLC (NEW) SPONSORED ADR CMN	17,427	17,427
WPP PLC ADR CMN	21,293	21,293
GS TACTICAL TILT OVERLAY MUTUAL FUND	737,355	737,355
GS INFLATION PROTECTED SECURITIES FUND INSTITUTIONAL SHARES	934,961	934,961
BLACKROCK INTERNATIONAL INDEX FUND INSTITUTIONAL	0	0
ISHARES MSCI EMERGING MKTS ETF	227,645	227,645
STATE STREET HEDGED INTERNATIONAL DEVELOPED EQUITY INDEX FUND K CLASS	807,357	807,357
VANGUARD GLOBAL EX-US REAL ESTATE ETF ETF	208,744	208,744
GS HIGH YIELD FUND INSTITUTIONAL SHARES	742,036	742,036
BLACKROCK BLACKROCK S&P 500 INDEX FUND INSTITUTIONAL	0	0
GS MLP ENERGY INFRASTRUCTURE I	556,066	556,066
VANGUARD REIT INDEX FUND CMN	206,161	206,161
PRIVATE EQUITY MANAGERS (2016) OFFSHORE SCSP (C)	145,024	145,024

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GLOBAL LONG SHORT PARTNERS	274,733	274,733
ACCURAY INC CMN	7,971	7,971
ACXIOM CORP CMN	14,055	14,055
AEROVIRONMENT, INC. CMN -	12,377	12,377
ALLSCRIPTS HEALTHCARE SOL INC CMN	15,746	15,746
ANALOGIC CORP (NEW) CMN	6,466	6,466
ARRIS INTL PLC CMN	18,129	18,129
ATLANTIC POWER CORPORATION CMN	3,934	3,934
AVERY DENNISON CORPORATION CMN	16,525	16,525
AVIS BUDGET GROUP, INC. CMN	16,335	16,335
BANKRATE, INC. CMN	0	0
BANKUNITED INC CMN	8,731	8,731
BROCADE COMMUNICATIONS SYSTEMS CMN	0	0
CADENCE DESIGN SYSTEMS INC CMN	0	0
CEVA INC CMN	7,136	7,136
CHARLES RIV LABS INTL INC CMN	24,478	24,478
CHEMTURA CORPORATION CMN	0	0
CIENA CORPORATION CMN	12,610	12,610
CLEAN HARBORS INC CMN	10,887	10,887
CLIFFS NATURAL RESOURCES INC. CMN	9,003	9,003
COMERICA INCORPORATED CMN	10,034	10,034
COMMUNICATIONS SALES & LEASING INC CMN	0	0
CONVERGYS CORPORATION CMN	0	0
CORELOGIC INC CMN	18,697	18,697
COVANTA HOLDING CORP CMN	7,669	7,669
COVISINT CORPORATION CMN	2,509	2,509
CROCS, INC. CMN	3,855	3,855
CROWN HOLDINGS INC CMN	17,659	17,659
CYPRESS SEMICONDUCTOR CORPORAT CMN	8,873	8,873
DANAOS CORPORATION CMN	952	952

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DECKERS OUTDOORS CORP CMN	12,833	12,833
DST SYSTEM INC COMMON STOCK	11,106	11,106
DYNEGY INC NEW DEL CMN	6,012	6,012
EXPRESS, INC. CMN	5,805	5,805
FLUIDIGM CORP CMN	2,739	2,739
FORMFACTOR INC CMN	5,828	5,828
GNC HOLDINGS INC. CMN CLASS A	0	0
HAEMONETICS CORP CMN	6,042	6,042
HARSCO CORPORATION CMN	9,225	9,225
HUNTINGTON BANCSHARES INCORPOR CMN	11,789	11,789
II-VI INC CMN	4,768	4,768
INFINERA CORPORATION CMN	14,565	14,565
IROBOT CORPORATION CMN	0	0
ITRON INC CMN	10,298	10,298
ITT INC. CMN	7,915	7,915
KBR, INC. CMN	10,319	10,319
KEYCORP CMN	0	0
KEYW HOLDING CORP CMN	12,997	12,997
LUMINEX CORP DEL CMN	6,716	6,716
MACOM TECHNOLOGY SOLUTIONS CMN	17,344	17,344
MANITOWOC CO INC CMN	4,255	4,255
MANITOWOC FOODSERVICE, INC. CMN	0	0
MAXWELL TECHNOLOGIES INC. CMN	3,864	3,864
MCDERMOTT INTL CMN	3,520	3,520
MELLANOX TECHNOLOGIES, LTD. CMN	12,644	12,644
MERCURY SYSTEMS INC CMN	18,814	18,814
MERITOR INC CMN	6,793	6,793
MONEYGRAM INTERNATIONAL, INC. CMN	0	0
NEUSTAR INC. CMN CLASS A	0	0
NEW YORK & COMPANY, INC. CMN	486	486

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NRG ENERGY, INC. CMN	8,334	8,334
NUANCE COMMUNICATIONS, INC. CMN	17,549	17,549
OFFICE DEPOT INC CMN	6,277	6,277
ORMAT TECHNOLOGIES, INC. CMN	10,738	10,738
OSI SYSTEMS INC CMN	8,793	8,793
OWENS CORNING CMN	0	0
QUANTUM CORPORATION DLT & STORAGE SYSTEMS GROUP	1,976	1,976
RAMBUS INC CMN	13,419	13,419
ROVI CORPORATION CMN	0	0
RUDOLPH TECHNOLOGIES, INC. CMN	0	0
RYDER SYSTEM INC CMN	10,077	10,077
SEACHANGE INTERNATIONAL INC CMN	1,963	1,963
SELECT COMFORT CORPORATION CMN	0	0
SILVER SPRING NETWORKS, INC. CMN	11,427	11,427
SONUS NETWORKS INC CMN	6,331	6,331
SPIRIT AEROSYSTEMS HOLDINGS INC CMN	11,530	11,530
TCF FINANCIAL CORP MINN	12,130	12,130
TELEDYNE TECHNOLOGIES INC CMN	9,318	9,318
TELEPHONE AND DATA SYS INC CMN	0	0
TETRA TECHNOLOGIES INC (DEL) CMN	2,955	2,955
TEXAS CAPITAL BANCSHARES, INC. CMN	9,211	9,211
TEXTRON INC.DEL. CMN	10,645	10,645
TWIN DISC INCORPORATED CMN	3,357	3,357
ULTRATECH INC CMN	0	0
UMPQUA HLDGS CORP CMN	0	0
UNITED STATES CELLULAR CORPORA CMN	0	0
VALMONT INDUSTRIES INC CMN	6,732	6,732
VEECO INSTRUMENTS INC CMN	10,862	10,862
VERIFONE SYSTEMS INC CMN	8,471	8,471
VERINT SYSTEMS INC CMN	21,856	21,856

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VIAVI SOLUTIONS, INC. CMN	6,781	6,781
ACCENTURE PLC CMN	53,677	53,677
AFLAC INCORPORATED CMN	91,973	91,973
AMERICAN EXPRESS CO. CMN	101,762	101,762
AMGEN INC. CMN	111,433	111,433
BANK OF AMERICA CORP CMN	99,709	99,709
BERKSHIRE HATHAWAY INC. CLASS B	105,518	105,518
CABELA'S INCORPORATED CMN CLASS A	0	0
COMCAST CORPORATION CMN CLASS A VOTING	58,536	58,536
EBAY INC. CMN	97,811	97,811
GANNETT CO, INC. CMN	0	0
GILEAD SCIENCES CMN	0	0
JOHNSON & JOHNSON CMN	37,703	37,703
JPMORGAN CHASE & CO CMN	104,105	104,105
MERCK & CO., INC. CMN	66,077	66,077
N V R INC CMN	113,299	113,299
NEWS CORPORATION CMN SERIES CLASS A	0	0
NORDSTROM INC CMN	40,464	40,464
PAYPAL HOLDINGS INC CMN	96,499	96,499
PFIZER INC. CMN	57,607	57,607
STARBUCKS CORP. CMN	19,650	19,650
TEGNA INC CMN	46,112	46,112
THE HOME DEPOT, INC. CMN	59,673	59,673
WALGREENS BOOTS ALLIANCE, INC. CMN	80,424	80,424
WALT DISNEY COMPANY (THE) CMN	67,044	67,044
WELLS FARGO & CO (NEW) CMN	73,640	73,640
APPLE INC	864,120	864,120
ABBVIE INC COM USD0.01	0	0
ISHARES TR MSCI ACWI ETF	1,015,095	1,015,095
ASSURED GUARANTY LTD COM USD0.01	154,438	154,438

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN INTL GROUP INC COM NEW	437,640	437,640
ALLSTATE CORP	0	0
ALLEGION PLC COM USD0.01	35,368	35,368
ALLY FINANCIAL INC COM USD0.01	104,500	104,500
CHUBB LIMITED COM NPV ISIN #CH0044328745	468,124	468,124
COUNTRYWIDE CAP V GTD CAP SEC 7% 11/01/2066 PFD	277,128	277,128
FIDELITY CAPITAL & INCOME	593,541	593,541
FIDELITY CONSERVATIV INCOME BOND FD CL I	0	0
FIDELITY FLOATING RATE HIGH INCOME	403,035	403,035
FIDELITY NEW MARKETS INCOME	334,112	334,112
FIDELITY INTERNATL INDEX PREMIUM CLASS	2,806,016	2,806,016
FIDELITY TOTAL MKT INDEX PREMIUM CL	3,835,932	3,835,932
FIDELITY TOTAL EMERGING MARKETS FD	871,571	871,571
GENERAL ELECTRIC CO	0	0
INGERSOLL-RAND PLC SHS USD1	140,741	140,741
ILLINOIS TOOL WORKS	286,500	286,500
JOHNSON & JOHNSON	129,332	129,332
JPMORGAN CHASE & CO	530,120	530,120
LILLY ELI &CO COM NPV	0	0
MONDELEZ INTL INC COM	0	0
MTGE INVT CORP COM	125,960	125,960
NOVARTIS A G SPONSORED ADR	333,880	333,880
ISHARES S&P 100 ETF	1,817,767	1,817,767
ORACLE CORP COM	501,400	501,400
COLONY STARWOOD HOMES COM	223,015	223,015
FIDELITY HIGH INCOME	1,301,203	1,301,203
TARGET CORP COM	282,366	282,366
T ROWE PRICE RET 2040 FD	1,808,940	1,808,940
TRAVELERS COMPANIES INC COM STK NPV	404,896	404,896
UNITED TECHNOLOGIES CORP COM USD1	989,091	989,091

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD TARGET RETIREMENT 2040 INV	2,045,468	2,045,468
VANGUARD INDEX FDS VANGUARD TOTAL STK MKT ETF	3,472,155	3,472,155
WESTERN ASSET MTG CAP CORP COM	0	0
ISHARES MSCI EAFE INTERNATIONAL INDEX FUND K SHARES	810,843	810,843
(C)VINTAGE VII OFFSHORE SCSP	20,000	20,000
(C)PRIVATE MIDDLE MARKET CREDIT LLC	285,490	285,490
ISHARES S&P 500 INDEX FUND K SHARES	1,486,857	1,486,857
ASPEN PHARMACARE HOLDINGS LTD UNSPONSORED ADR CMN	8,195	8,195
CHECK POINT SOFTWARE TECH. LTD ORDINARY SHARES	27,706	27,706
GRUPO FINANCIERO BANORTE, S.A. ADR CMN	13,233	13,233
HDFC BANK LIMITED ADR CMN	9,480	9,480
HSBC HOLDINGS PLC SPONSORED ADR CMN	12,804	12,804
ICICI BANK LIMITED SPONS ADR	10,567	10,567
INFINEON TECHNOLOGIES AG - ADR SPONSORED ADR CMN 1 ADR = 1 SHARE	9,551	9,551
LINDE AKTIENGESELLSCHAFT SPONSORED ADR CMN	13,748	13,748
SHIRE LIMITED SPONSORED ADR CMN	14,709	14,709
ALASKA AIR GROUP INC(DEL HLDG) CMN	34,917	34,917
AMERISOURCEBERGEN CORPORATION CMN	40,742	40,742
CARS.COM INC. CMN	28,388	28,388
LENNAR CORPORATION CMN CLASS A	89,844	89,844
SCRIPPS NETWORKS INTERACTIVE, CMN CLASS A	55,946	55,946
TARGET CORPORATION CMN	37,544	37,544
ACADIA HEALTHCARE COMPANY INC CMN	7,506	7,506
ACTUANT CORP CMN CLASS A	5,068	5,068
ATRICURE, INC. CMN	6,839	6,839
FIREEYE, INC. CMN	13,081	13,081
HAIN CELESTIAL GROUP INC CMN	2,407	2,407
HERTZ GLOBAL HOLDINGS, INC. CMN SERIES	4,405	4,405
IMPAX LABORATORIES, INC. CMN SERIES	4,975	4,975
INFRAREIT, INC. CMN	4,041	4,041

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTERSECT ENT, INC. CMN	7,127	7,127
MOLINA HEALTHCARE, INC. CMN	10,446	10,446
MSG NETWORKS INC CMN	4,176	4,176
TIVO CORP CMN	15,442	15,442
TREEHOUSE FOODS, INC. CMN	4,330	4,330
UNISYS CORPORATION CMN	4,365	4,365
UNITI GROUP INC. CMN	9,955	9,955
VASCO DATA SEC INTL CMN	4,319	4,319
3M COMPANY	1,353,235	1,353,235
ALTISOURCE RESIDENTIAL CORP	90,580	90,580
BANCO BILBAO VIZCAYA S A ADR SPONSORED ADR CMN USD0.3296	167,200	167,200
BANK OF AMERICA	291,120	291,120
BLACKSTONE MORTGAGE TRUST - CLASS A	306,520	306,520
FIDELITY CONTRAFUND	2,456,160	2,456,160
FIDELITY INFLAT-PROT BOND INDEX PREMIUM	805,171	805,171
FIDELITY SMALL CAP DISCOVERY FUND	506,562	506,562
FIDELITY US BOND INDEX PREMIOU CLASS	511,018	511,018
ISHARES MSCI EAFE INTERNATIONAL INDEX FUND K SHARES	645,480	645,480
ISHARES RUSSELL 3000 ETF	190,281	190,281
LADDER CAP	266,175	266,175
PIMCO INCOME FUND INSTITUTIONAL FUND	2,727,267	2,727,267
POWERSHARES QQQ TR UNIT SER 1	757,020	757,020
ROYAL DUTCH SHELL PLC SPONSORED ADR SERIES A	265,950	265,950
T ROWE PRICE INTERNATIONAL DISCOVERY FUND	513,361	513,361
UNILEVER PLC SPON	378,840	378,840
VANGUARD FTSE ALL WORLD EX US IND INV	938,853	938,853
VANGUARD INDEX FDS VANGUARD REIT ETF	665,840	665,840
VANGUARD INTERNATIONAL EQUITY INDEX FDS GLOBAL	281,250	281,250
VANGUARD INTERNATIONAL EQUITY INDEX FUND INC FTSE	489,960	489,960
VANGUARD INTERNATIONAL EQUITY INDEX FUND INC TOTAL	1,080,480	1,080,480

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WISDOMTREE TR EUROPE HEDGED EQ	617,059	617,059

TY 2016 Investments - Other Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE CORE EQUITY PARTNERS	FMV	1,680,473	1,680,473
HARBOURVEST PARTNERS	FMV	1,578,094	1,578,094

TY 2016 Land, Etc. Schedule

Name: THE SUNSHINE CHARITABLE FOUNDATION

EIN: 47-4535502

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
CHAIR, CONSOLE, TABLE, MIRROR	2,327	388	1,939	
CABINETS	738	36	702	
SINK AND FAUCET	633	31	602	
DEMO, PAINT, INSTALL	6,760	332	6,428	
CARPET	2,062	101	1,961	
ROLLER SHADES	2,024	95	1,929	
LIGHTING INSTALL	720	30	690	
HANGING LIGHTS, COAT HANGER, MIRROR	810	33	777	

TY 2016 Legal Fees Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,007	0		1,007

TY 2016 Other Assets Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	23,357	26,754	26,754
SECURITY DEPOSITS	1,250	3,930	3,930

TY 2016 Other Expenses Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES & EXPENSES	596	0		596
OTHER INVESTMENT EXPENSES	28,217	28,217		0
INSURANCE	1,610	0		1,610

TY 2016 Other Increases Schedule

Name: THE SUNSHINE CHARITABLE FOUNDATION
EIN: 47-4535502

Description	Amount
UNREALIZED GAIN IN VALUE OF ASSETS	3,424,689

TY 2016 Other Professional Fees Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES - INVESTMENTS	52,514	52,514		0
CONSULTING FEES	1,396	698		604

TY 2016 Taxes Schedule**Name:** THE SUNSHINE CHARITABLE FOUNDATION**EIN:** 47-4535502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL ESTATE TAXES	1,272	0		1,671
FOREIGN TAXES	7,108	7,108		0
EXCISE TAXES	27,329	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization THE SUNSHINE CHARITABLE FOUNDATION	Employer identification number 47-4535502

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE SUNSHINE CHARITABLE FOUNDATION	Employer identification number 47-4535502
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GABRIEL B SUNSHINE 113 MARLBOROUGH STREET BOSTON, MA02116	\$ 29,177,604	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	GERALDINE ACUNA-SUNSHINE 113 MARLBOROUGH STREET BOSTON, MA02116	\$ 137,364	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE SUNSHINE CHARITABLE FOUNDATION	Employer identification number 47-4535502
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	111,650 SHARES OF PUBLICLY TRADED SECURITIES	\$ 9,677 604	2017-05-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	1,200 SHARES OF PUBLICLY TRADED SECURITIES	\$ 137 364	2016-10-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE SUNSHINE CHARITABLE FOUNDATION	Employer identification number 47-4535502
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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