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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 07-01-2016

, and ending 06-30-2017

Name of foundation
WIMER FAMILY CHARITABLE FOUNDATION INC

A Employer identification number
46-0497825

Number and street (or P O box number if mail is not delivered to street address)
4000 S HALSTEAD RD

Room/suite

B Telephone number (see instructions)
(785) 452-0343

City or town, state or province, country, and ZIP or foreign postal code
SMOLAN, KS 67456

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)\$ 2,467,983

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)500

2 Check if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments9,0009,0009,000

4 Dividends and interest from securities10,34010,34010,340

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 103,131

b Gross sales price for all assets on line 6a23,131

7 Capital gain net income (from Part IV, line 2)3,131

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)80,90480,904

12 Total. Add lines 1 through 11103,875103,37519,340

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)1,8501,850

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)802802

19 Depreciation (attach schedule) and depletion

20 Occupancy14,00014,000

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)40,79840,798

24 Total operating and administrative expenses. Add lines 13 through 2357,45057,4500

25 Contributions, gifts, grants paid105,000105,000

26 Total expenses and disbursements. Add lines 24 and 25162,45057,450105,000

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements-58,575

b Net investment income (if negative, enter -0-)45,925

c Adjusted net income(if negative, enter -0-)19,340

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	10,765	111,395	111,395		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 220,000 Less allowance for doubtful accounts ▶ _____	225,000	220,000	220,000		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	1,248,686	285,457	308,485		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ 280,246 Less accumulated depreciation (attach schedule) ▶ _____	280,246	280,246	280,246		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	738,833	1,547,857	1,547,857		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,503,530	2,444,955	2,467,983			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	2,503,530	2,444,955			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances (see instructions)	2,503,530	2,444,955				
31	Total liabilities and net assets/fund balances (see instructions) .	2,503,530	2,444,955				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,503,530
2	Enter amount from Part I, line 27a	2 -58,575
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 2,444,955
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,444,955

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a STERNE AGEE SECURITIES	P	2001-01-01	2017-01-31
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,131		20,000	3,131
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			3,131
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	3,131
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☐

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	919
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	919
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	919
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,731
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,731
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	812
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 812 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JOEL WIMER Telephone no (785) 452-0343			

Located at **4000 S HALSTEAD RD SMOLAN KS** ZIP+4 **67456**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐ 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b ☐ No Organizations relying on a current notice regarding disaster assistance check here. ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b ☐ No If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b ☐ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOEL W WIMER 4000 S HALSTEAD RD SMOLAN, KS 67456	Trustee 0 00	0		
JERI L WIMER 4000 S HALSTEAD RD SMOLAN, KS 67456	Trustee 0 00	0		
JOHN W CARLIN 18201 ALLWOOD TERRACE OLNEY, MD 20832	Trustee 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EDUCATIONAL, HUMANITARIAN, AND COMMUNITY	64,200
2 CHARITABLE	21,750
3 RELIGIOUS	12,900
4 YOUTH	6,150

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,386,204
b	Average of monthly cash balances.	1b	22,242
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,408,446
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,408,446
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	36,127
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,372,319
6	Minimum investment return. Enter 5% of line 5.	6	118,616

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	105,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	105,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	105,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ _____				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. **2003-06-25**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	19,340	19,230	34,335	33,964	106,869
b 85% of line 2a	16,439	16,346	29,185	28,869	90,839
c Qualifying distributions from Part XII, line 4 for each year listed	105,000	103,675	115,150	118,800	442,625
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	105,000	103,675	115,150	118,800	442,625
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	2,375,702	2,378,013	2,869,207	2,847,234	10,470,156
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	2,375,702	2,378,013	2,869,207	2,847,234	10,470,156
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WIMER FAMILY CHARITABLE FOUNDATION
4000 S HALSTEAD
SMOLAN, KS 67456
(785) 668-2352

b The form in which applications should be submitted and information and materials they should include

WRITTEN

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CHARITABLE, RELIGIOUS, OR EDUCATIONAL

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	105,000
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name BRUCE HETTENBACH	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN P00020113
Firm's name ► Hettenbach & Langdon PA				Firm's EIN ►
Firm's address ► 206 NW 15th St Abilene, KS 674100116				Phone no (785) 263-2161

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALEMSBURG CHURCH 3831 W SALEMSBURG RD SMOLAN KS, KS 67456	NONE	501C3	RELIGIOUS	10,000
ELL SALINE CARDINAL FOUNDATIONFFA 412 ANDERSON BROOKVILLE KS, KS 67425	NONE	501C3	YOUTH	5,150
KSU FOUNDATION 2323 ANDERSON AVE MANHATTAN KS, KS 66502	NONE	501C3	EDUCATIONAL	53,000
SALINA RESCUE MISSION 1716 SUMMERS RD SALINA KS, KS 67401	NONE	501C3	HUMANITARIAN	500
LINDBSBORG HOSPITAL LOCAL LINDBSBORG KS, KS 67456	NONE	501C3	MEDICAL	500
Total ▶ 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETHANY HOME 321 NORTH CHESTNUT LINDSBORG KS, KS 67456	NONE	501C3	HUMANITARIAN	500
BETHANY COLLEGE 425 N SECOND STREET LINDSBORG KS, KS 67456	NONE	501C3	EDUCATIONAL	1,000
LINDSBORG CHAMBER OF COMMERCE 104 E LINCOLN LINDSBORG, KS 67456	NONE	501C3	COMMUNITY	500
KANSAS WILDLIFE FEDERATION PO BOX 771282 WICHITA, KS 67277	NONE	501C3	COMMUNITY	100
SALVATION ARMY 3637 BROADWAY KANSAS CITY, MO 64111	NONE	501C3	CHARITABLE	500
Total ► 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL DROVERS HALL LOCAL SALINA, KS 67401	NONE	501C3	EDUCATIONAL	500
MARINE CORP LEAGUE LOCAL SALINA, KS 67401	NONE	501C3	COMMUNITY	700
KANSAS BARN ALLIANCE LOCAL SALINA, KS 67401	NONE	501C3	HISTORICAL PRESERVATIION	100
KANSAS JUNIOR SIMMENTAL ASSOCIATION 1 SIMMENTAL WAY BOZEMAN, MT 59715	NONE	501C3	EDUCATIONAL	100
ST JUDE'S CHILDREN'S RESEARCH HOSPI 501 ST JUDE PLACE MEMPHIS, TN 38105	NONE	501C3	CHARITABLE	500
Total ▶ 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF BROOKVILLE 301 PERRY STREET BROOKVILLE, KS 67425	NONE	501C3	CHARITABLE	1,000
BROOKVILLE UNITED METHODIST CHURCH 114 ANDERSON ST BROOKVILLE, KS 67425	NONE	501C3	RELIGIOUS	100
SALINE COUNTY AMERICAN RED CROSS 120 WEST PRESCOTT SALINA, KS 67401	NONE	501C3	CHARITABLE	500
SANDZEN GALLERY 401 N 1ST ST LINDSBORG, KS 67456	NONE	501C3	CHARITABLE	100
BOHEMIAN HALL LOCAL GLASCO, KS 67445	NONE	501C3	RELIGIOUS	1,700
Total ▶ 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAVYMARINE CORP RELIEF SOCIETY 875 NORTH RANDOLPH ST STE 225 ARLINGTON, VA 22203	NONE	501C3	CHARITABLE	500
MILITARY ORDER OF THE PURPLE HEARTV 5413-ABC BACKLICK RD SPRINGFIELD, VA 22151	NONE	501C3	CHARITABLE	100
SHILOH RANCH MINISTRIES 2868 N SOLOMON RD SOLOMON, KS 67480	NONE	501C3	RELIGIOUS	500
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DR TAMPA, FL 33607	NONE	501C3	CHARITABLE	500
OTTAWA COUNTY 4H 307 N CONCORD STREET MINNEAPOLIS, KS 67467	NONE	501C3	CHARITABLE	2,900
Total ► 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORCE RECON ASSOC SCHOLARSHIP FUND PO BOX 425 ROWE, MA 01367	NONE	501C3	CHARITABLE	500
ADA YOUTH GROUP MEMORIAL LOCAL ADA, KS 67467	NONE	501C3	RELIGIOUS	100
AMERICAN LEGION POST 140 524 E STATE ST LINDSBORG, KS 67456	NONE	501C3	VETERANS	1,400
DISABLED AMERICAN VETS PO BOX 14301 CINCINNATI, OH 45250	NONE	501C3	CHARITABLE	1,000
SMOKY VALLEY EDUCATION FOUNDATION 126 S MAIN LINDSBORG, KS 67456	NONE	501C3	RELIGIOUS	500
Total 				105,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARALYZED VETERANS OF AMERICA 801 18TH ST NORTHWEST WASHINGTON, DC 20006	NONE	501C3	CHARITABLE	500
SALINE COUNTY 4H DEVELOPMENT FUND 120 W ASH ST SALINA, KS 67401	NONE	501C3	EDUCATIONAL	5,000
ST FRANCIS ACADEMY 509 E ELM ST SALINA, KS 67401	NONE	501C3	CHARITABLE	100
NATIONAL COLLEGIATE RODEO ASSN 2033 WALLA WALLA AVE WALLA WALLA, WA 99362	NONE	501C3	CHARITABLE	100
AGRICULTURE FUTURE OF AMERICA PO BOX 414838 KANSAS CITY, MO 64141	NONE	501C3	CHARITABLE	500
Total ► 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKVILLE RODEO CLUB 213 S SANTA FE SALINA, KS 67401	NONE	501C3	CHARITABLE	150
SMOKY HILL MUSEUM 211 W IRON AVE SALINA, KS 67401	NONE	501C3	CHARITABLE	500
FELLOWSHIP OF CHRISTIAN COWBOYS PO BOX 1210 CANON CITY, CO 81215	NONE	501C3	CHARITABLE	1,000
KANSAS HONOR FLIGHT PO BOX 2371 HUTCHINSON, KS 67504	NONE	501C3	CHARITABLE	100
KANSAS VIETNAM WAR MEDALLION PROG 700 SW JACKSON AVE TOPEKA, KS 66603	NONE	501C3	CHARITABLE	100
Total ▶ 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAMIEL COVENANT CHURCH 905 W CLOUD ST SALINA, KS 67401	NONE	501C3	CHARITABLE	500
PIONEER BLUFFS FOUNDATION 695 KS HWY 177 MATFIELD GREEN, KS 66862	NONE	501C3	CHARITABLE	500
RURAL FIRE DISTRICT 6 401 E NORTH ST SMOLAN, KS 67456	NONE	501C3	CHARITABLE	100
SMOKY HILL MUSEUM 211 W IRON SALINA, KS 67401	NONE	501C3	CHARITABLE	500
TAMMY WALKER CANCER CENTER 511 S SANTA FE SALINA, KS 67401	NONE	501C3	CHARITABLE	1,500
Total ▶ 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KANSAS SHERIFF'S ASSOCIATION PO BOX 1122 PITTSBURG, KS 66762	NONE	501C3	EDUCATIONAL	100
LITTLE TOTS CHILD 124 W 1ST ST ASSARIA, KS 67416	NONE	501C3	EDUCATIONAL	100
TOYS 4 TOTS 18251 QUANTICO TRIANGLE, VA 22172	NONE	501C3	YOUTH	500
THE CITY 129 N 7TH ST SALINA, KS 67401	NONE	501C3	YOUTH	500
ASSARIA LUTHERAN CHURCH 124 W 1ST ST ASSARIA, KS 67416	NONE	501C3	CHARITABLE	100
Total 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETHEL COLLEGE 300 E 27TH ST NORTH NEWTON, KS 67117	NONE	501C3	CHARITABLE	1,000
CLAUDE LECKLIGHTER MEM FUND AND OTH C/O 500 S OHIO SALINA, KS 67401	NONE	501C3	CHARITABLE	900
FIRST FRUITS FESTIVAL LOCAL SALINA, KS 67410	NONE	501C3	CHARITABLE	100
FREEDOM ALLIANCE 22570 MARKEY CT 240 STERLING, VA 20166	NONE	501C3	CHARITABLE	500
KANSAS PRESERVATION ALLIANCE PO BOX 2506 TOPEKA, KS 66601	NONE	501C3	HISTORICAL PRESERVATION	100
Total ▶ 3a				105,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KANSAS LIVESTOCK ASSN 6031 SW 37TH ST TOPEKA, KS 66614	NONE	501C3	CHARITABLE	500
KANSAS STATE RIFLE ASSOCIATION FOUN 123 MAIN ST WARWICK, RI 02889	NONE	501C3	CHARITABLE	100
KANSAS WESLEYAN UNIVERSITY 100 E CLAFLIN SALINA, KS 67401	NONE	501C3	CHARITABLE	200
NATIONAL VETERAN'S FOUNDATION 5777 WEST CENTURY BLVD STE 350 LOS ANGELES, CA 90045	NONE	501C3	CHARITABLE	500
NATIONAL WRESTLING HALL OF FAME 402 W HALL OF FAME AVE STILLWATER, OK 74075	NONE	501C3	CHARITABLE	100
Total 				105,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALINA POLICE FOUNDATION 255 10TH ST SALINA, KS 67401	NONE	501C3	CHARITABLE	3,000
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD JACKSONVILLE, FL 32256	NONE	501C3	CHARITABLE	500
Total ▶ 3a				105,000

TY 2016 Accounting Fees Schedule**Name:** WIMER FAMILY

CHARITABLE FOUNDATION INC

EIN: 46-0497825**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,850	1,850	0	0

TY 2016 Investments Corporate Stock Schedule**Name:** WIMER FAMILY

CHARITABLE FOUNDATION INC

EIN: 46-0497825**Software ID:** 16000303**Software Version:** 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STONE WEALTH	285,457	308,485

TY 2016 Investments - Land Schedule**Name:** WIMER FAMILY

CHARITABLE FOUNDATION INC

EIN: 46-0497825**Software ID:** 16000303**Software Version:** 2016v3.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	280,246		280,246	280,246

TY 2016 Other Expenses Schedule**Name:** WIMER FAMILY

CHARITABLE FOUNDATION INC

EIN: 46-0497825**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL REPORT-NJ	26	26		
MANAGEMENT FEES	36,186	36,186		
STERN AGEE FEES	4,586	4,586		

TY 2016 Other Income Schedule**Name:** WIMER FAMILY

CHARITABLE FOUNDATION INC

EIN: 46-0497825**Software ID:** 16000303**Software Version:** 2016v3.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FARM GROUND RENT	7,500	7,500	
JACKSON NATL LIFE ANNUITY	73,404	73,404	

TY 2016 Taxes Schedule**Name:** WIMER FAMILY

CHARITABLE FOUNDATION INC

EIN: 46-0497825**Software ID:** 16000303**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	802	802		