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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 07-01-2016

, and ending 06-30-2017

Name of foundation JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION INC % STEPHAN J CHEVALIER		A Employer identification number 39-2076346	
Number and street (or P O box number if mail is not delivered to street address) 710 N PLANKINTON AVE Suite 1200		Room/suite	B Telephone number (see instructions) (414) 274-2400
City or town, state or province, country, and ZIP or foreign postal code MILWAUKEE, WI 53203		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16)▶\$ 184,959,199		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a)	Revenue and expenses per books	(b)	Net investment income	(c)	Adjusted net income	(d)	Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	25,675					
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities . . .	2,908,044	6,655,885	0			
	5a	Gross rents						
	b	Net rental income or (loss) _____						
	6a	Net gain or (loss) from sale of assets not on line 10	4,391,604					
	b	Gross sales price for all assets on line 6a 45,884,383						
	7	Capital gain net income (from Part IV, line 2) . . .		4,650,284				
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
b	Less Cost of goods sold							
c	Gross profit or (loss) (attach schedule)							
11	Other income (attach schedule)	5,152	-146,578					
12	Total. Add lines 1 through 11	7,330,475	11,159,591	0				
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	97,924				97,924	
	14	Other employee salaries and wages	537,194				531,280	
	15	Pension plans, employee benefits	108,738				110,977	
	16a	Legal fees (attach schedule)	7,392	0	0		10,029	
	b	Accounting fees (attach schedule)	66,156	0	0		70,592	
	c	Other professional fees (attach schedule)	271,847	282,833	0		0	
	17	Interest						
	18	Taxes (attach schedule) (see instructions) . . .	83,413	32,373	0		0	
	19	Depreciation (attach schedule) and depletion . . .	278					
	20	Occupancy						
	21	Travel, conferences, and meetings	22,314				22,051	
	22	Printing and publications	325				325	
	23	Other expenses (attach schedule)	34,497	0	0		34,391	
	24	Total operating and administrative expenses. Add lines 13 through 23	1,230,078	315,206	0		877,569	
	25	Contributions, gifts, grants paid	10,098,482				10,740,074	
	26	Total expenses and disbursements. Add lines 24 and 25	11,328,560	315,206	0		11,617,643	
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements	-3,998,085					
	b	Net investment income (if negative, enter -0-)		10,844,385				
c	Adjusted net income(if negative, enter -0-) . . .			0				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	3,589,393	6,393,267	6,393,267		
	3	Accounts receivable ▶ <u>20,335</u>					
		Less allowance for doubtful accounts ▶ _____	0	20,335	20,335		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ <u>4,359,942</u>					
		Less allowance for doubtful accounts ▶ _____	4,465,713	4,359,942	4,359,942		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	654	502	502		
	10a	Investments—U S and state government obligations (attach schedule)	2,053,608	1,835,384	1,835,384		
	b	Investments—corporate stock (attach schedule)	33,445,493	40,361,465	40,361,465		
	c	Investments—corporate bonds (attach schedule)	21,740,524	16,960,673	16,960,673		
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____				
		Less accumulated depreciation (attach schedule) ▶ _____					
12		Investments—mortgage loans					
13		Investments—other (attach schedule)	122,784,135	115,025,923	115,025,923		
14		Land, buildings, and equipment basis ▶ <u>2,053</u>					
		Less accumulated depreciation (attach schedule) ▶ <u>345</u>	733	1,708	1,708		
15		Other assets (describe ▶ _____)					
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	188,080,253	184,959,199	184,959,199		
Net Assets or Fund Balances		17	Accounts payable and accrued expenses	122,891	108,371		
		18	Grants payable	12,989,177	12,347,585		
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	2,129	0			
	23	Total liabilities (add lines 17 through 22)	13,114,197	12,455,956			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	174,966,056	172,503,243			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	174,966,056	172,503,243			
	31	Total liabilities and net assets/fund balances (see instructions) .	188,080,253	184,959,199			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	174,966,056
2	Enter amount from Part I, line 27a	2	-3,998,085
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,738,363
4	Add lines 1, 2, and 3	4	173,706,334
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,203,091
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	172,503,243

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	4,650,284
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	9,172,675	201,052,584	0 045623
2014	6,267,496	156,003,345	0 040175
2013	3,301,877	46,884,025	0 070426
2012	1,498,085	35,738,888	0 041918
2011	1,000	84,290	0 011864
2 Total of line 1, column (d)			2 0 210006
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 042001
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 182,537,235
5 Multiply line 4 by line 3			5 7,666,746
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 108,444
7 Add lines 5 and 6			7 7,775,190
8 Enter qualifying distributions from Part XII, line 4			8 11,617,643

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	108,444
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	108,444
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	108,444
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	150,820
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	150,820
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	42,376
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 42,376 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 991 .	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.zilberfamilyfoundation.org	13	Yes	
14	The books are in care of STEPHAN J CHEVALIER Telephone no (414) 274-2474			

Located at **710 N PLANKINTON AVE SUITE 1200 MILWAUKEE WI**ZIP+4 **53203**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016</i>).		3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SUSAN LLOYD	EXECUTIVE DIRECTOR	285,000		25,044
710 N PLANKITON AVE MILWAUKEE, WI 53203	40 0			
ERIN FREDERICK	SR PROGRAM OFFICER	101,323		23,828
710 N PLANKITON AVE MILWAUKEE, WI 53202	40 0			
GINA STILP	SR PROGRAM OFFICER	93,612		9,971
710 N PLANKITON AVE MILWAUKEE, WI 53202	40 0			
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

Organizations and other beneficiaries served/ conferences convened, research papers produced, etc.	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	65,309,375
b	Average of monthly cash balances.	1b	433,202
c	Fair market value of all other assets (see instructions).	1c	119,574,413
d	Total (add lines 1a, b, and c).	1d	185,316,990
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	185,316,990
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,779,755
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	182,537,235
6	Minimum investment return. Enter 5% of line 5.	6	9,126,862

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	9,126,862
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	108,444
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	108,444
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	9,018,418
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	9,018,418
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	9,018,418

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	11,617,643
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	11,617,643
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	108,444
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	11,509,199

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				9,018,418
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			1,545,976	
b Total for prior years 2014, 2013, 2012				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>11,617,643</u>				
a Applied to 2015, but not more than line 2a			1,545,976	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				9,018,418
e Remaining amount distributed out of corpus	1,053,249			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,053,249			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	1,053,249			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.	0			
e Excess from 2016.	1,053,249			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
JOSEPH VERA ZILBER CHARITABLE
710 N PLANKINTON AVE SUITE 1200
MILWAUKEE, WI 53203
INFO@ZILBERFAMILYFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include
GRANTSEEKERS ARE ENCOURAGED TO CONTACT THE FOUNDATION AT INFO@ZILBERFAMILYFOUNDATION.ORG WITH A ONE-PAGE LETTER OF INQUIRY BEFORE PREPARING A PROPOSAL. GIVEN LIMITED RESOURCES OF TIME AND MONEY, THE FOUNDATION TYPICALLY INVITES PROPOSALS THAT RESPOND TO ITS PRIORITIES, RATHER THAN FUND UNSOLICITED PROPOSALS. THE FOUNDATION DOES NOT CONSIDER REQUESTS FOR -INDIVIDUAL ASSISTANCE, FOR-PROFIT ORGANIZATIONS, POLITICAL PARTIES OR CANDIDATES, ENDOWMENTS, ANNUAL FUND APPEALS, FUNDRAISING EVENTS, CONFERENCES, WORKSHOPS, INDIVIDUAL SCHOLARSHIPS, FELLOWSHIPS, LOANS OR TRAVEL, SECTARIAN RELIGIOUS CONCERNS, ATHLETIC EVENTS, FILM OR MEDIA PROJECTS, PUBLICATIONS. GRANT RECIPIENTS ARE REQUIRED TO REPORT ON PROGRESS TOWARD EXPECTED RESULTS EVERY SIX MONTHS, WITH DISBURSEMENTS DEPENDENT ON STAFF APPROVAL OF NARRATIVE AND FINANCIAL REPORTS

c Any submission deadlines
SEE ATTACHMENT 19

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE ATTACHMENT 19

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> GRANTS PAID IN CURRENT YEAR - SEE ATTACHED 710 N PLANKINTON AVE STE 1200 MILWAUKEE, WI 53203		PC	TO PROVIDE OPERATING SUPPORT AND OTHER SUPPORT FOR PROGRAM ACTIVITIES	10,740,074
Total ► 3a				10,740,074
b <i>Approved for future payment</i> GRANTS APPROVED FOR FUTURE PAYMENT - See Attached 710 N PLANKINTON AVE SUITE 1200 MILWAUKEE, WI 53203		PC	TO PROVIDE OPERATING SUPPORT AND OTHER SUPPORT FOR PROGRAM ACTIVITIES	5,620,045
Total ► 3b				5,620,045

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
----------------------	--

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01240455
	Firm's name ▶ BDO USA LLP				Firm's EIN ▶
	Firm's address ▶ 330 E KILBOURN AVENUE SUITE 750 MILWAUKEE, WI 53202				Phone no (414) 272-5900

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ROBERT E BAIRD	D		
PERSHING	D		
RBC DAIN	D		
JP MORGAN - 7002	D		
JP MORGAN - 7004	D		
JP MORGAN - 1008	D		
CAPITAL GAIN DISTRIBUTIONS	D		
8939 ADJUSTMENTS	D		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,399,298		2,424,680	-25,382
9,180,849		8,769,122	411,727
2,134,427		2,340,082	-139,814
26,018,790		21,783,148	4,235,642
2,013,658		2,112,673	-99,015
3,910,368		3,870,235	40,133
692			692
33,462			33,462

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-25,382
			411,727
			-205,655
			4,235,642
			-99,015
			40,133
			692
			33,462

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARCY C JACKSON	PRESIDENT/DIRECTOR 5 0	20,000	0	1,176
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
MARILYN ZILBER	DIRECTOR 2 0	5,000	0	276
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
SHANE M JACKSON	DIRECTOR 2 0	5,000	0	276
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
MELISSA S A JACKSON	DIRECTOR 2 0	5,000	0	1,230
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
JAMES F JANZ	VICE PRESIDENT/DIRECTOR 5 0	20,000	0	1,089
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
STEPHAN J CHEVALIER	SECRETARY/TREASURER/DIRECTOR 10 0	5,000	0	3,896
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
MICHAEL P MERVIS	DIRECTOR 5 0	20,000	0	4,705
710 N PLANKINTON AVE MILWAUKEE, WI 53203				
JOHN K TSUI	DIRECTOR 2 0	5,000	0	276
710 N PLANKINTON AVE MILWAUKEE, WI 53203				

TY 2016 Accounting Fees Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	66,156			70,592

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

TY 2016 Investments Corporate Bonds Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	16,960,673	16,960,673

TY 2016 Investments Corporate Stock Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	40,361,465	40,361,465

TY 2016 Investments Government Obligations Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

**US Government Securities - End
of Year Book Value:**

**US Government Securities - End
of Year Fair Market Value:**

**State & Local Government
Securities - End of Year Book
Value:**

1,835,384

**State & Local Government
Securities - End of Year Fair
Market Value:**

1,835,384

TY 2016 Investments - Other Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SEE ATTACHED	FMV	115,025,923	115,025,923

TY 2016 Legal Fees Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,392			10,029

TY 2016 Other Decreases Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Description	Amount
CHANGES IN REAL ESTATE & OTHER INVEST.	1,203,091

TY 2016 Other Expenses Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	10,465	0	0	10,465
DATA PROCESSING/WEB HOSTING	3,375			3,375
DELIVERY	968			968
OFFICE	8,709			8,602
PROMOTIONAL MATERIALS	591			591
GENERAL	189			189
MISCELLANEOUS	10,200			10,201

TY 2016 Other Income Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BROKER DISTRIBUTIONS	4,937		
SECURITIES LITIGATION RECEIPT	215	215	
WESTHILL-DEKALB LIMITED PARTNERSHIP		95,657	
ATLAS RESOURCE PARTNERS, LP		2,550	
POWERSHARES DB COMMODITY INDEX TRACKING		1,873	
BRISTOL INVESTMENT, L P		1,623	
LINCOLN TOWER UNIT 1 LLC		639	
PHILLIPS 66 PARTNERS		-3	
AMERICA FIRST MULTIFAMILY INVESTORS, LP		-47	
CRESTWOOD EQUITY PARTNERS LP		-656	
WINCHESTER VILLAGE LIMITED PARTNERSHIP		-5,780	
MEMORIAL PRODUCTION PARTNERS LP		-13,043	
TOWNE REALTY CO		-26,112	
JJZ FAMILY INVESTMENTS LLC		-47,746	
KONA BUSINESS PARK		-155,748	

TY 2016 Other Increases Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Description	Amount
UNREALIZED GAIN ON MKT SEC	2,738,363

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2016 Other
Notes/Loans Receivable
Long Schedule**

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
BREWERY PARKING STRUCTURE LLC		4,500,000	4,359,942				0 %				

TY 2016 Other Professional Fees Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
APPRAISALS	57,695	69,185	0	0
INVESTMENT FEES	214,152	213,648		

TY 2016 Taxes Schedule

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	73,035		0	0
UNRELATED BUSINESS TAX	10,000	31,995		
FOREIGN TAX EXPENSE	378	378		

TY 2016 TransfersFrmControlledEntities

Name: JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION
INC

EIN: 39-2076346

Name	US / Foreign Address	EIN	Description	Amount
105111 LLC	710 N PLANKINTON AVE STE 1200 MILWAUKEE, WI 53203	26-4020823	CASH DISTRIBUTION	13,500
BREWERY PROJECT LLC	710 N PLANKINTON AVE STE 1200 MILWAUKEE, WI 53203	26-3980530	CONTROLLED ENTITY	0
BRISTOL INVESTMENT LIMITED PARTNERSHIP	2905 NORTHWEST BLVD SUITE 150 PLYMOUTH, MN 55441	41-1674235	SALE OF PROPERTY	2,200,000
JJZ FAMILY INVESTMENT LLC	710 N PLANKINTON AVE SUITE 1200 MILWAUKEE, WI 53203	39-1895680	CASH DISTRIBUTION	603,429
TOWNE REALTY CO	710 N PLANKINTON AVE SUITE 1200 MILWAUKEE, WI 53203	39-6106777	CASH DISTRIBUTION	82,679
ZILBER LTD	710 N PLANKINTON AVE SUITE 1200 MILWAUKEE, WI 53203	39-1472959	Dividend Received	4,928,059
Total				7,827,667

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION INC	Employer identification number 39-2076346

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION INC	Employer identification number 39-2076346
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JJZ VOLUNTARY TRUST 710 N PLANKINTON AVE SUITE 1200 MILWAUKEE, WI53203	\$ 25,675	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

39-2076346

(d)
Date received

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization JOSEPH AND VERA ZILBER CHARITABLE FOUNDATION INC	Employer identification number 39-2076346
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Joseph and Vera Zilber Charitable Foundation, Inc.

TIN 39-2076346

990-PF (2016)

	Description	Symbol	Shares/Par	Book Value @ FMV	Market Value
Part II Line 10a	Investments - U.S. and State Government Obligations				
	State and Municipal Obligations		1,760,000	1,835,384	1,835,384
Part II Line 10b	Investments - Corporate Stock				
	ABBVIE INC COM	ABBV	9,050	656,216	656,216
	ADVANCED MICRO DEVICES INC COM	AMD	16,400	204,672	204,672
	ALPHABET INC CL A	GOOGL	675	627,534	627,534
	AMAZON COM INC	AMZN	575	556,600	556,600
	AMERICAN ELECTRIC POWER CO	AEP	5,500	382,085	382,085
	APPLE INC COM	AAPL	4,900	705,698	705,698
	APPLIED MATERIALS INC	AMAT	14,500	598,995	598,995
	AT&T INC COM	T	6,500	245,245	245,245
	BOEING CO COM	BA	2,000	395,500	395,500
	BRISTOL MYERS SQUIBB CO COM	BMJ	6,581	366,693	366,693
	BROADCOM LTD SHS ISIN#SG9999014823	AVGO	2,300	536,015	536,015
	CELGENE CORP	CELG	1,800	233,766	233,766
	COSTCO WHOLESALE CORP NEW COM	COST	1,200	191,916	191,916
	CYPRESS SEMICONDUCTOR CORP COM	CY	28,195	384,862	384,862
	DUKE ENERGY CORP NEW COM NEW	DUK	1	84	84
	FACEBOOK INC CL A	FB	1,650	249,117	249,117
	GALLAGHER ARTHUR J & CO	AJG	7,000	400,750	400,750
	GENERAL DYNAMICS CORP COM	GD	1,625	321,913	321,913
	INTERXION HOLDING NV SHS ISIN#NL0009693779	INXN	9,100	416,598	416,598
	KELLOGG CO COM	K	3,300	229,218	229,218
	LOCKHEED MARTIN CORP COM	LMT	1,500	416,415	416,415
	LOWES COS INC COM	LOW	3,000	232,590	232,590
	MARATHON PETE CORP COM	MPC	8,300	434,339	434,339
	MEDTRONIC PLC SHS ISIN#IE00BTN1Y115	MDT	3,725	330,594	330,594
	MICRON TECHNOLOGY INC COM	MU	12,000	358,320	358,320
	MICROSOFT CORP COM	MSFT	9,500	654,835	654,835
	NUCOR CORP COM	NUE	8,200	474,534	474,534
	PFIZER INC COM	PFE	10,900	366,131	366,131
	PHILLIPS 66 COM	PSX	3,000	248,070	248,070
	PHILLIPS 66 PARTNERS LP COM UNIT REPSTG LTD PARTNERSHIP INT	PSXP	2,000	98,840	98,840
	RAYTHEON CO COM NEW	RTN	3,800	613,624	613,624
	SEAGATE TECHNOLOGY PLC SHS ISIN#IE00B58JVZ52	STX	7,200	279,000	279,000
	SKYWORKS SOLUTIONS INC COM	SWKS	2,345	225,003	225,003
	TIME WARNER INC NEW COM NEW	TWX	3,800	381,558	381,558
	T-MOBILE US INC COM	TMUS	6,200	375,844	375,844
	UNIVERSAL DISPLAY CORP COM	OLED	5,400	589,950	589,950
	VISTEON CORP COM NEW	VC	6,000	612,360	612,360
	WESTERN DIGITAL CORP COM	WDC	7,200	637,920	637,920
	YELP INC CL A	YELP	12,587	377,862	377,862
	BANK OF HAWAII CORP	BOH	7,920	657,122	657,122
	FIDELITY NATIONAL INFO SERV	FIS	12,500	1,067,500	1,067,500
	JPMORGAN CHASE & CO	JPM	12,500	1,142,500	1,142,500
	MARCUS CORPORATION	MCS	33,457	1,010,401	1,010,401
	US BANCORP	USB	19,650	1,020,228	1,020,228
	ABBOTT LABORATORIES	ABT	2,400	116,664	116,664
	AFLAC INC	AFL	1,090	84,671	84,671
	AGILENT TECHNOLOGIES INC	A	1,500	88,965	88,965
	ALPHABET INC/CA-CL A	GOOGL	200	181,746	181,746
	ALPHABET INC/CA-CL C	GOOG	200	185,936	185,936
	APPLE INC	AAPL	3,400	489,668	489,668
	AT&T INC	T	4,500	169,785	169,785
	BERKSHIRE HATHAWAY INC-CL B	BRK B	1,500	254,055	254,055

Joseph and Vera Zilber Charitable Foundation, Inc.

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990-PF (2016)

Description	Symbol	Shares/Par	Book Value	
			@ FMV	Market Value
BOEING CO/THE	BA	1,400	276,850	276,850
BRISTOL-MYERS SQUIBB CO	BMJ	4,000	222,880	222,880
CITIGROUP INC	C	4,500	300,960	300,960
DANAHER CORP	DHR	4,500	379,755	379,755
EXXON MOBIL CORP	XOM	2,500	201,825	201,825
FORTIVE CORP	FTV	2,250	142,538	142,538
FREEPORT-MCMORAN INC	FCX	4,700	56,447	56,447
GENERAL ELECTRIC CO	GE	10,100	177,280	177,280
GENERAL MILLS INC	GIS	3,200	272,801	272,801
HOME DEPOT INC	HD	1,800	276,120	276,120
ISHARES INC MSCI JAPAN NEW	EWJ	1,375	73,769	73,769
ISHARES MSCI AUSTRALIA INDEX FUND	EWA	400	8,672	8,672
ISHARES MSCI EAFE INDEX FUND	EFA	2,500	163,000	163,000
ISHARES MSCI EMERGING MARKET	EEM	6,000	248,340	248,340
ISHARES MSCI GERMANY ETF	EWG	2,525	76,432	76,432
ISHARES MSCI INDIA ETF	INDA	2,100	67,410	67,410
ISHARES MSCI NETHERLANDS INDEX FUND	EWN	2,200	63,646	63,646
ISHARES MSCI PACIFIC EX-JAPAN INDEX FUND	EPP	3,020	134,330	134,330
ISHARES MSCI SWITZERLAND CAPPED INDEX FUND	EWL	1,900	65,189	65,189
JOHNSON & JOHNSON	JNJ	2,000	264,580	264,580
JPMORGAN CHASE & CO	JPM	7,000	639,800	639,800
MCDONALD'S CORP	MCD	1,300	199,108	199,108
METTLER-TOLEDO INTERNATIONAL	MTD	600	353,124	353,124
OMNICOM GROUP	OMC	1,300	107,770	107,770
PHILLIPS 66	PSX	1,100	90,959	90,959
PRAXAIR INC	PX	1,200	159,060	159,060
PROCTER & GAMBLE CO/THE	PG	2,000	174,300	174,300
QUALCOMM INC	QCOM	2,500	138,050	138,050
SCHLUMBERGER LTD	SLB	2,000	131,680	131,680
SPDR S&P 500 ETF TRUST	SPY	1,600	386,880	386,880
TIMKEN CO	TKR	1,790	82,788	82,788
UNITED TECHNOLOGIES CORP	UTX	1,000	122,110	122,110
WATERS CORP	WAT	1,500	275,760	275,760
ISHARES CORE S&P 500 ETF	IVV	22,329	5,435,102	5,435,102
BLACKROCK INTERNATL INDEX-K	BTMKX	190,665	2,537,745	2,537,745
JPM GLBL RES ENH INDEX FD - CL I FUND 3457	JEITX	51,974	1,076,901	1,076,901
ARTISAN INTERNATIONAL FUND INSTITUTIONAL SHARES	APHIX	22,280	685,568	685,568
AMG MANAGERS PICTET INTERNATIONAL FUND CLASS I	APCTX	61,954	679,641	679,641
CAUSEWAY INTERNATL VAL-INST	CIVIX	42,054	660,241	660,241
NATIXIS LOOMIS SAY GROWTH-Y	LSGRX	31,534	444,631	444,631
DIAMOND HILL LARGE CAP FD-I	DHLRX	16,277	413,607	413,607
ISHARES INC MSCI JAPAN NEW	EWJ	3,976	213,312	213,312
Total			40,361,465	40,361,465

Joseph and Vera Zilber Charitable Foundation, Inc.

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990-PF (2016)

	Description	Symbol	Shares/Par	Book Value @ FMV	Market Value
Part II Line 10c	Investments - Corporate Bonds				
	CATERPILLAR FIN SERV CRP MEDIUN TERM NOTES 5 85% SEP 01 2017 DTD 09/04/2007		500,000	503,350	503,350
	AMERICAN EXPRESS BK FSB 6% SEP 13 2017 DTD 09/13/2007		500,000	504,085	504,085
	ARCELORMITTAL 6 50% MAR 01 2021 DTD 03/07/2011		100,000	107,625	107,625
	ASSURED GUARANTY US HLDG 5 000% 07/01/2024 DTD 06/20/2014		50,000	53,611	53,611
	BANK OF AMERICA CORP MTN 4 200% 08/26/2024 DTD 08/26/2014		60,000	62,247	62,247
	BANK OF MONTREAL MTN 1 4% SEP 11 2017 DTD 09/11/2012		500,000	499,960	499,960
	BARCLAYS BANK PLC MTN 2 000% 09/27/2019 DTD 09/27/2012		90,000	86,261	86,261
	BARCLAYS BANK PLC MTN VAR RT08/30/2018 DTD 08/30/2013		25,000	23,453	23,453
	BLACKROCK NATIONAL MUNI FD-I	MANLX	187,787	2,043,124	2,043,124
	CATERPILLAR FINL SERVICE 1 500% 02/23/2018 DTD 02/25/2016		500,000	499,435	499,435
	CHESAPEAKE ENERGY CORP 6 1/8% FEB 15 2021 DTD 02/11/2011		50,000	49,000	49,000
	COMMONWEALTH EDISON 6 15% SEP 15 2017 DTD 09/10/2007		25,000	25,226	25,226
	COMMONWEALTH EDISON CO 1ST MTG BD SER 108 DTD 03/27/2008 5 80% DUE 03/15/20		25,000	25,710	25,710
	GENERAL ELECTRIC CO 5 1/4% DEC 06 2017 DTD 12/06/2007		500,000	508,210	508,210
	GOLDMAN SACHS GROUP INC SR NOTES 5 3/8% MAR 15 2020 DTD 03/08/2010		50,000	53,986	53,986
	ICAHN ENTERPRISES/FIN 4 875% 03/15/2019 DTD 01/21/2014		100,000	101,000	101,000
	INTEL CORP 1 350% 12/15/2017 DTD 12/11/2012		500,000	499,875	499,875
	JPMORGAN CHASE & CO MTN 1 700% 03/01/2018 DTD 03/02/2015		500,000	500,175	500,175
	JPMORGAN CHASE & CO MTN FLOATING RATE OCT 29 2020 DTD 10/29/2010		150,000	146,475	146,475
	JPMORGAN MANAGED INCOME - L SHARE CLAS FUND 2119 1 24%	JMGIX	87	871	871
	KINDER MORGAN ENER PART 4 150% 02/01/2024 DTD 08/05/2013		50,000	51,352	51,352
	KOHL'S CORPORATION 3 25% FEB 01 2023 DTD 09/25/2012		50,000	48,050	48,050
	KOHL'S CORPORATION 4 250% 07/17/2025 DTD 07/17/2015		100,000	98,359	98,359
	LEUCADIA NATIONAL CORP 5 500% 10/18/2023 DTD 10/18/2013		100,000	107,003	107,003
	MARATHON OIL CORP 6% OCT 01 2017 DTD 09/27/2007		100,000	100,949	100,949
	MORGAN STANLEY MEDIUM TERM NOTE 5 95% DEC 28 2017 DTD 12/28/2007		500,000	510,210	510,210
	MORGAN STANLEY MTN 4 100% 05/22/2023 DTD 05/21/2013		150,000	156,573	156,573
	NEWMONT MINING CORP 3 1/2% MAR 15 2022 DTD 03/08/2012		50,000	51,700	51,700
	ONEOK INC 4 1/4% FEB 01 2022 DTD 01/26/2012		100,000	103,250	103,250
	PITNEY BOWES INC 4 625% 03/15/2024 DTD 03/13/2014		50,000	51,265	51,265
	PPL ENERGY SUPPLY LLC 4 6% DEC 15 2021 DTD 12/16/2011		100,000	76,000	76,000
	PROSPECT CAPITAL CORP MTN 5 125% 11/15/2019 DTD 11/23/2012		95,000	94,372	94,372
	PROSPECT CAPITAL CORP MTN 6 000% 01/15/2024 DTD 01/30/2014		50,000	49,331	49,331
	SYNCHRONY BANK CERT OF DEPOSIT 3 300% 04/25/2024 DTD 04/25/2014		100,000	103,330	103,330
	WAMU MORTGAGE PASS-THROUGH CER 2004-CB2 CL 4A 6 500% 08/25/2034 DTD 06/23/21		17,730	18,663	18,663
	WESTINGHOUSE ELECTRIC CORP NOTES 7 7/8% SEP 1 2023 DTD 9/1/93		50,000	61,002	61,002
	WILLIAMS PARTNERS LP 4 300% 03/04/2024 DTD 03/04/2014		50,000	52,013	52,013
	XEROX CORPORATION 2 750% 09/01/2020 DTD 03/03/2015		100,000	99,747	99,747
	YUM! BRANDS INC 3 875% 11/01/2023 DTD 10/31/2013		100,000	99,000	99,000
	GOLDMAN SACHS SHT DUR T/F-I	GSDUX	9,505	99,989	99,989
	VANGUARD SHORT-TERM BOND ETF	BSV	3,000	239,550	239,550
	TEMPLETON GLOBAL BOND-ADV	TGBAX	8,351	101,637	101,637
	VANGUARD TOTAL INTL BND-ADM	VTABX	94,773	2,055,617	2,055,617
	VANGUARD TOTAL BOND MARKET INDEX FUND-ADM	VBTLX	153,680	1,655,130	1,655,130
	DODGE & COX INCOME FD	DODIX	90,496	1,244,323	1,244,323
	JANUS HIGH-YIELD FD-I	JHYFX	100,171	851,455	851,455
	JPM INFLATION MGD BD FD - CL I FUND 2037 1 58%	JRBSX	58,894	602,484	602,484
	JPM UNCONSTRAINED DEBT FD - CL I	JRBSX	21,308	212,864	212,864
	MFS EMERGING MKTS DEBT FD-I	MEDIX	29,076	432,653	432,653
	JH II STRAT INC OPPORT-R6	JIPRX	38,522	417,581	417,581
	LORD ABBETT INVT TR LT DU USGVSP Y	LLDYX	95,875	411,302	411,302
	METROPOLITAN WEST T/R BD-PLN	MWTSX	40,902	410,247	410,247
	Total			16,960,673	16,960,673

Joseph and Vera Zilber Charitable Foundation, Inc.

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	Description	Symbol	Shares/Par	Book Value @ FMV	Market Value
Part II Line 13	Investments - Other				
	ISHARES S&P SMALL CAP 600/BARRA VALUE INDEX FUND	IJS	1,500	209,730	209,730
	GOLDMAN SACHS EMG MKT EQ-I	GEMIX	9,518	187,024	187,024
	POWERSHARES S&P 500 LOW VOLA	SPLV	22,000	984,060	984,060
	BREWERY PROJECT LLC		100%	11,056,500	11,056,500
	JJZ FAMILY INVESTMENTS LLC		70%	2,455,500	2,455,500
	KONA BUSINESS PARK II LLC		30%	191,619	191,619
	PRUDENTIAL INSURANCE POLICIES - NET OF DEBT		810,172	671,113	671,113
	TOWNE REALTY CO A PARTNERSHIP		33%	588,829	588,829
	WCPB LLC		8%	498,031	498,031
	WESTHILL-DEKALB LP		20%	943,032	943,032
	WINCHESTER VILLAGE LP		31%	217,690	217,690
	ZILBER LTD STOCK - CLASS B NONVOTING		31,689	95,700,000	95,700,000
	ACCRUED INTEREST AND DIVIDENDS			1,322,795	1,322,795
	Total			115,025,923	115,025,923

	Joseph and Vera Zilber Charitable Foundation, Inc			
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	Page 11 - Part XV Supplementary Information			
	3 Grants and Contributions Paid during the Year or Approved for Future Payment			
Grant Number	Recipient	Amount	Foundation status of recipient	Purpose of grant or contribution
a Paid during the year				
1549	ACTS Housing	100,000	PC	To provide affordable homeownership opportunities to low-income families in ZNI and other neighborhoods
16060	ACTS Housing, Inc	200,000	PC	To provide a 1:1 cash match for donations to support the purchase and rehab of ACTS Housing's main office at 2414 W Vliet Street
16111	After School All-Stars Hawaii	1,000	PC	Directors grant designated by Mel Jackson
17007	American Cancer Society	1,000	Group	Employee holiday giving
17015	American Heart Association	345	PC	Employee grant
17019	American Lung Association	500	PC	Employee grant
17030	American Players Theatre of Wisconsin	1,000	PC	Director grant designated by Mike Mervis
1530	Artists Working in Education	25,000	PC	To operate its arts programs in parks and schools and provide art enrichment activities to youth in ZNI neighborhoods
16114	ArtWorks for Milwaukee, Inc	25,000	PC	To support arts programs and internships for Milwaukee high school students
17009	ASPCA	1,000	PC	Employee holiday giving
17014	Assets School	5,000	PC	Directors grant designated by Mel Jackson
16140	Augustine Educational Foundation	75,000	PC	To support the PWH Scholars Program
16140	Augustine Educational Foundation	75,000	PC	To support the PWH Scholars Program
1550	Aurora Zilber Family Hospice	55,000	SOUNK	To expand hospice and bereavement training for employees and volunteers at the Zilber Family Hospice and to extend the educational opportunities to more than 300 Aurora hospice and palliative care employees and volunteers across the Aurora system
16146	Benedict Center, Inc	37,500	PC	To support the Benedict Center's Sisters Program in Milwaukee
16062	Betty Brinn Children's Museum, Inc	25,000	PC	To support programs for low-income parents and children from ZNI and other underserved neighborhoods
16115	California Homebuilding Foundation, Inc	25,000	PC	To support the Building Industry Technology Academy program in California high schools
17012	California Waterfowl Association	1,000	PC	Employee holiday giving
16183	Carbonfund Org Foundation	2,000	PC	Director's grant designated by Shane Jackson
16147	Cardinal Stritch University	50,000	PC	To support the development of a comprehensive plan to expand and strengthen African American leadership in Milwaukee, funds may not be used for administrative expenses
16063	Cathedral Center, Inc	50,000	PC	To provide emergency shelter and case management services to women and children
16174	Ceeds of Peace	5,000	PC	Director's grant designated by Shane Jackson
17002	Ceeds of Peace	82,000	PC	To support a peace-building program in Hawaii
1402	Center for Resilient Cities	50,000	PC	To provide support for the renovation of Johnsons Park in Lindsay Heights
1416	Children's Hospital	60,000	PC	To provide capital support for the Selig Child Advocacy Center at the Sojourner Family Peace Center
17006	Children's Cancer Research Fund	1,000	PC	Employee holiday giving
16064	City of Milwaukee	50,000	PC	To support commercial corridor streetscaping and beautification projects in Lindsay Heights
1583	Clarke Square Neighborhood Initiative	56,250	PC	To serve as the fiscal agent for the Clarke Square Neighborhood Initiative. The CSNI will continue to serve as the lead agency in Clarke Square and as an operating partner for the ZNI
1583	Clarke Square Neighborhood Initiative	56,250	PC	To serve as the fiscal agent for the Clarke Square Neighborhood Initiative. The CSNI will continue to serve as the lead agency in Clarke Square and as an operating partner for the ZNI
1583	Clarke Square Neighborhood Initiative	50,000	PC	To serve as the fiscal agent for the Clarke Square Neighborhood Initiative. The CSNI will continue to serve as the lead agency in Clarke Square and as an operating partner for the ZNI
1583	Clarke Square Neighborhood Initiative	50,000	PC	To serve as the fiscal agent for the Clarke Square Neighborhood Initiative. The CSNI will continue to serve as the lead agency in Clarke Square and as an operating partner for the ZNI
16065	COA Youth & Family Centers	39,750	PC	To expand the Home Instruction for Parents of Pre-school Youngsters early literacy and parents-as-educators program to the Lindsay Heights and Clarke Square/Muskego Way neighborhoods
16065	COA Youth & Family Centers	39,750	PC	To expand the Home Instruction for Parents of Pre-school Youngsters early literacy and parents-as-educators program to the Lindsay Heights and Clarke Square/Muskego Way neighborhoods
16148	Community Advocates, Inc	50,000	PC	To support mental health, housing, and advocacy services to address homelessness and meet other basic human needs
1551	Community Warehouse	75,000	PC	To support Community Warehouse operations and its Milwaukee Working programs
16116	CORE/EI Centro, Inc	50,000	PC	To support integrated natural health therapies and movement services for low-income individuals and families in Clarke Square and other south side neighborhoods, and to plan for expansion to Lindsay Heights
16116	CORE/EI Centro, Inc	50,000	PC	To support integrated natural health therapies and movement services for low-income individuals and families in Clarke Square and other south side neighborhoods, and to plan for expansion to Lindsay Heights
16149	Cross Lutheran Church	100,000	GROUP	To support basic human needs programs for low-income youth and adults in Lindsay Heights
16169	Danceworks, Inc	1,000	PC	Directors grant designated by Mike Mervis
16019	Dominican Center for Women	37,500	PC	To support residents in revitalization efforts in the Amani and Metcalfe Park neighborhoods
16019	Dominican Center for Women	37,500	PC	To support residents in revitalization efforts in the Amani and Metcalfe Park neighborhoods
16066	EPIC Community Center Organization	20,000	PC	To support afterschool and summer programs for youth in the Layton Boulevard West and Clarke Square neighborhoods
16165	Faith Builders International Ministries	2,000	PC	To support Christmas in Milwaukee
16150	Feeding America Eastern Wisconsin, Inc	50,000	PC	To increase access to healthy foods for low-income households in the Lindsay Heights neighborhood
17028	Fellowship Open	10,000	PC	To support Milwaukee's participation in the Turning the Corner research project
16110	Fellowship Open Inc	10,000	PC	In honor of John Daniels
16067	First Stage, Inc	50,000	PC	To expand First Stage programs to schools in ZNI and other Milwaukee neighborhoods
16067	First Stage, Inc	50,000	PC	To expand First Stage programs to schools in ZNI and other Milwaukee neighborhoods

	Joseph and Vera Zilber Charitable Foundation, Inc			
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	Page 11 - Part XV Supplementary Information			
	3 Grants and Contributions Paid during the Year or Approved for Future Payment			
Grant Number	Recipient	Amount	Foundation status of recipient	Purpose of grant or contribution
16020	Fondy Food Center	50,000	PC	To improve local access to and consumption of fruits and vegetables by low-income consumers in Milwaukee's central city neighborhoods
16117	Fred Hutchinson Cancer Research Center	900,000	PC	To support research on Acute Myeloid Leukemia treatments and provide financial aid to patients who need assistance with daily, non-medical expenses
16180	Fred Hutchinson Cancer Research Center	5,000	PC	Director's grant designated by Shane Jackson
16168	Friends of Boerner Botanical Gardens	1,000	PC	Directors grant designated by Mike Mervis
16139	Friendship, Inc	8,000	PC	To support general operations
16151	Gathering of Southeast Wisconsin, Inc	30,000	PC	To support meal programs at four locations in Milwaukee
16021	Goodwill Industries of Southeastern Wisconsin	107,000	PC	To pilot a new program to provide employment, training and financial education to individuals served by the Sojourner Family Peace Center
16021	Goodwill Industries of Southeastern Wisconsin	53,000	PC	To pilot a new program to provide employment, training and financial education to individuals served by the Sojourner Family Peace Center
16105	Greater Milwaukee Foundation	10,000	PC	To support the Mayor's 2016 Earn & Learn Program that provides summer employment opportunities for young people
16118	Greater Milwaukee foundation	66,000	PC	To support the Wisconsin Reading Corps literacy intervention program at three schools in Lindsay Heights
16173	Greater Milwaukee Foundation	5,000	PC	Directors grant designated by Mike Mervis
17031	Greater Milwaukee Foundation	10,000	PC	To support Milwaukee's participation in the Turning the Corner research project
16133	Groundwork Milwaukee	2,000	PC	Directors grant designated by Mike Mervis
1450	Guest House of Milwaukee	100,000	PC	To provide funding for capital expenses and equipment upgrades at the shelter for homeless individuals
16119	Guest House of Milwaukee	125,000	PC	To support emergency shelter operations and social service delivery to homeless men, and capital support for the completion of the Guest House expansion
16120	Hawaii Alliance for Arts in Education	20,000	PC	To support the Turnaround Arts program in three Hawaii elementary schools
16182	Hawaii Education of the Arts	2,000	PC	Director's grant designated by Shane Jackson
1421	Hawaii Public Television	100,000	PC	To support PBS Hawaii's NEW HOME Campaign
17004	Hawaiian Islands Land Trust	1,000	PC	Employee holiday giving
16112	Historic Milwaukee, Inc	10,000	PC	To support programming in ZNI neighborhoods
16181	Honolulu Theatre for Youth	2,000	PC	Director's grant designated by Shane Jackson
16121	Ho'ola Na Pua	13,200	PC	To support community outreach and education efforts to identify and assist child victims of commercial sexual exploitation in Hawaii
16068	Housing Resources, Inc	37,000	PC	To provide housing counseling services to low-to moderate-income families in ZNI neighborhoods
16022	IMPACT Planning Council	40,000	PC	to work with ZNI grantees to develop and analyze data for program planning and performance measurement and to plan for the creation of a Milwaukee Data Center
16022	IMPACT Planning Council	40,000	PC	to work with ZNI grantees to develop and analyze data for program planning and performance measurement and to plan for the creation of a Milwaukee Data Center
17052	Institute for Human Services	25,000	PC	Director grant designated by Marilyn Zilber
16123	International Association for Human Value	37,500	PC	To support the implementation of the YES! for Schools program in Milwaukee
16123	International Association for Human Value	37,500	PC	To support the implementation of the YES! for Schools program in Milwaukee
17001	International Association for Human Values	50,000	PC	Director's grant designated by Marcy Jackson
17008	JDRF	1,000	PC	Employee holiday giving
1532	Journey House	125,000	PC	To support education, employment and youth and family programs on Milwaukee's near south side
1532	Journey House	125,000	PC	To support education, employment and youth and family programs on Milwaukee's near south side
16069	Journey House, Inc	50,000	PC	To support the operation of Journey House's Financial Opportunity Center
16069	Journey House, Inc	50,000	PC	To support the operation of Journey House's Financial Opportunity Center
16070	Journey House, Inc	29,166	PC	To support capital improvements to the Journey House Packers Football Stadium in Mitchell Park and to establish an urban gardening and healthy living program in Clarke Square
16143	Journey House, Inc	6,000	PC	To support an AmeriCorps position for CSNI
16132	Joyful Heart Foundation	10,000	PC	Directors grant designated by Mel Jackson
17003	Kualoa-He'eia Ecumenical Youth Project	50,000	PC	To support community service programs and operations
17026	La Casa de Esperanza	5,000	PC	Director grant designated by Jim Janz
1475	Layton Boulevard West Neighbors	150,000	GROUP	To continue to serve as the lead agency in three neighborhoods (Burnham Park, Layton Park and Silver City) and as an operating partner for the ZNI
1475	Layton Boulevard West Neighbors	125,000	GROUP	To continue to serve as the lead agency in three neighborhoods (Burnham Park, Layton Park and Silver City) and as an operating partner for the ZNI
16071	Layton Boulevard West Neighbors, Inc	21,650	PC	To build a raised intersection at 37th and Pierce Streets and develop and install neighborhood signage
16124	Layton Boulevard West Neighbors, Inc	108,015	PC	To support LBWN's housing initiatives in the Silver City, Layton Park, and Burnham Park neighborhoods
16178	Le Jardin Academy	10,000	PC	Director's grant designated by Shane Jackson
17013	Lifewater	1,000	PC	Employee holiday giving
1586	LISC Milwaukee	100,000	PC	to support LISC to deliver technical assistance and financial resources to local commercial development projects, support groups to improve public safety, help low- to moderate-income families increase income and build wealth and participate in leadership development efforts
1586	LISC Milwaukee	100,000	PC	to support LISC to deliver technical assistance and financial resources to local commercial development projects, support groups to improve public safety, help low- to moderate-income families increase income and build wealth and participate in leadership development efforts
16108	Lutheran Social Services of WI and Upper Michigan	10,000	PC	To match contributions made to support the Urban Threads program
16144	Make-A-Wish Hawaii	10,000	PC	Directors grant designated by Mel Jackson
17021	Make-A-Wish Hawaii	10,000	PC	Director grant designated by Mel Jackson
1587	Make-A-Wish Hawaii	150,000	PC	To match, dollar-for-dollar, up to \$300,000 in contributions from first-time donors and increased contributions from existing donors to support the fulfillment of wishes that originate with the Hawaii program
16109	Marquette University	7,000	PC	Director grant designated by Jim Janz
17025	Marquette University	5,000	PC	Director grant designated by Jim Janz

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Grant Number	Recipient	Amount	Foundation status of recipient	Purpose of grant or contribution
17056	Marquette University	5,600	PC	Director grant designated by Jim Janz
16106	MATC Foundation	10,000	PC	To support the North Division High School and MATC summer 2016 NA dual enrollment educational program
17005	Maui Humane Society	1,000	PC	Employee holiday giving
16073	Medical College of Wisconsin, Inc	25,000	PC	To produce a report and a set of recommendations to prevent opioid abuse in Milwaukee County
16074	Mental Health America of Hawaii	51,375	PC	To support youth suicide and bullying prevention curriculum development and program delivery
1453	Mela House	100,000	PC	To provide comprehensive treatment and social services to low-income women in recovery from substance abuse
16153	Milwaukee Center for Independence Foundation, Inc	50,000	PC	To support the Level Up program to provide on-the-job culinary arts training and certification to individuals in Lindsay Heights
16137	Milwaukee Christian Center	3,000	PC	To support the Green Space Project of BNCP
16154	Milwaukee Christian Center, Inc	50,000	PC	To support leadership development and staff capacity in the areas of program development, fund development, and collaboration
1454	Milwaukee College Prep	50,000	PC	To support the expansion of Milwaukee College Prep to a second location in Lindsay Heights
16136	Milwaukee Film	10,000	PC	To support the 2016 Milwaukee Film Festival
16155	Milwaukee Inner-City Congregations Allied for Hope, Inc	40,000	PC	To support MICAH's 53206 Holy Ground Youth and Young Adult Organizing Initiative in and around Lindsay Heights
17011	Milwaukee Public Schools Foundation	1,000	PC	Employee holiday giving
16076	Milwaukee Public Schools Foundation, Inc	37,500	PC	To support the Turnaround Arts school improvement programs at four Milwaukee Public Schools
16184	Milwaukee Rescue Mission	2,000	PC	To support the Mad Hot Ballroom program
1514	MKE Plays	100,000	PC	To support MKE Plays with a 2 1 match for public funds for capital expenses to improve three playgrounds in ZNI neighborhoods, and support project management, community planning, and evaluation activities
3122	National Center for Family Philanthropy	4,900	PC	To provide scholarship funding to the Zilber School of Public Health through the Vera Zilber Public Health Scholars program
17022	Neu-Life Community Development	5,000	PC	Director grant designated by Mike Mervis
16077	Neu-Life Community Development, Inc	50,000	PC	To support afterschool and summer programs for youth in Lindsay Heights and for the purchase of a passenger van
16077	Neu-Life Community Development, Inc	50,000	PC	To support afterschool and summer programs for youth in Lindsay Heights and for the purchase of a passenger van
16125	Nia Imani Family, Inc	30,000	PC	To support transitional housing and the delivery of health and social services for mothers and their young children
16145	North Shore Community Land Trust	5,000	PC	Director's grant designated by Shane Jackson
17055	Operation Dream	4,000	PC	Director grant designated by Jim Janz
16131	Operation Dream, Inc	3,500	PC	Director's grant designated by Jim Janz
16179	Peace Ambassadors International	2,000	PC	Director's grant designated by Shane Jackson
1590	PEARLS for Teen Girls	35,000	PC	To provide general operating support
16156	PEARLS for Teen Girls, Inc	100,000	PC	To support leadership development programs to girls ages 10 to 19 in Milwaukee
16157	Penfield Children's Center, Inc	250,000	PC	To support the Penfield Montessori Academy capital campaign
16078	Playworks Wisconsin	50,000	PC	To provide safe, healthy and inclusive play and physical activity programs at schools in ZNI neighborhoods
16078	Playworks Wisconsin	50,000	PC	To provide safe, healthy and inclusive play and physical activity programs at schools in ZNI neighborhoods
17057	Prader-Willi Syndrome Association of Wisconsin	500	PC	Employee grant
17016	Prison S M A R T	10,000	PC	To conduct Prison S M A R T courses with inmates at the Milwaukee County House of Corrections
15011 fka 1610	RadioMilwaukee	10,000	PC	To provide general operating support
16025	Rebuilding Together of Greater Milwaukee	130,000	PC	To provide free home repairs for senior citizens, disabled individuals and veterans and visibly improve conditions in Lindsay Heights, Clarke Square and the Layton Boulevard West neighborhoods
16025	Rebuilding Together of Greater Milwaukee	105,000	PC	To provide free home repairs for senior citizens, disabled individuals and veterans and visibly improve conditions in Lindsay Heights, Clarke Square and the Layton Boulevard West neighborhoods
17054	Red Cloud Indian School	5,000	Group	Director grant designated by Jim Janz
16158	Revitalize Milwaukee	94,000	PC	To support a partnership with the Clarke Square Neighborhood Initiative to implement a home improvement strategy and manage matching grants
17033	River Edge Nature Center	10,000	PC	To support general operations
16079	Riverworks Development Corporation	50,000	PC	To support the operation of the Financial Opportunity Center and the renovation of office and program space
16079	Riverworks Development Corporation	50,000	PC	To support the operation of the Financial Opportunity Center and the renovation of office and program space
16171	Ronald Reagan Booster Club	3,000	PC	Director's grant designated by Mike Mervis
17058	Ronald Reagan Booster Club	1,000	PC	Director grant designated by Mike Mervis
1406	Ronald Reagan High School	5,000	PC	To support the Vera J. Zilber Music Department student programs and activities
17051	Rotary Foundation of Kenosha West	10,000	PC	Director grant designated by Steve Chevalier
1591	Running Rebels	50,000	PC	To provide general operating support
1591	Running Rebels	50,000	PC	To provide general operating support
16159	Running Rebels Community Organization, Inc	500,000	PC	To support the Running Rebels Community Organization capital campaign
1533	Safe & Sound	75,000	PC	To implement a public safety and community engagement strategy in the Clarke Square and Layton Boulevard West neighborhoods
16142	Safe & Sound, Inc	3,000	PC	To provide facilitator training
17017	Safe & Sound, Inc	5,000	PC	To support printing and distribution of Safe & Sound's evaluation
16185	Serenty Inns, Inc	5,000	PC	To support its inpatient residential recovery program
1592	Sixteenth Street	50,000	PC	To support Sixteenth Street's efforts to expand community engagement activities and environmental health programming to ZNI and other south side neighborhoods
1535	Small Grants Program	20,000	PC	To support the Community Connections Small Grants program
16134	Smithsonian Institution	30,000	PC	Director's grant designated by Jack Tsui

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16026	Sojourner Family Peace Center	75,000	PC	To support efforts to monitor the delivery of integrated services, evaluate performance and effectiveness and organize and deliver education programs
16026	Sojourner Family Peace Center	75,000	PC	To support efforts to monitor the delivery of integrated services, evaluate performance and effectiveness and organize and deliver education programs
16096	Sojourner Family Peace Center	2,513	PC	To cover the expenses of the Patnick Starkey presentation to civic leaders
16127	Southside Organizing Committee, Inc	25,000	PC	To support resident leadership development, community organizing, and voter education activities on Milwaukee's south side
16127	Southside Organizing Committee, Inc	25,000	PC	To support resident leadership development, community organizing, and voter education activities on Milwaukee's south side
17059	St Joan Antida High School	2,000	Group	Director grant designated by Mike Mervis
16164	St Anne's Salvatorian Campus	5,000	PC	Directors grant designated by Jim Janz
17027	St Anne's Salvatorian Campus	5,000	PC	Director grant designated by Jim Janz
1455	St Ann's Center for Intergenerational Care	100,000	GROUP	To support the construction of the new St Ann Center campus in Lindsay Heights
16141	St Francis Children's Center	5,000	PC	Directors grant designated by Steve Chevalier
16172	St Joan Antida High School	5,000	PC	Directors grant designated by Mike Mervis
17010	St Jude Children's Research Hospital	1,000	PC	Employee holiday giving
16128	St Marcus School	200,000	PC	Capital support for the expansion of St Marcus School to its North Campus
17032	Surfrider Sprint Session	10,000	PC	For general operations
16122	The Institute for Human Services, Inc	50,000	PC	To support programs for homeless or at-risk individuals in Hawaii
16080	TRUE Skool, Inc	25,000	PC	To support urban arts, leadership development and workforce development activities for youth
1554	UNCOM (NNS)	50,000	PC	To enable the Neighborhood News Service to continue its online text, graphic, images, audio and video reporting of urban issues in ZNI and other central city neighborhoods
1305	United Community Center	50,000	PC	To contribute to the capital costs of building a new 15-bed residential substance abuse facility to better meet the mental and physical health needs of Latina and other women addicted to alcohol and other substances
16167	United Community Center	5,000	PC	Directors grant designated by Jim Janz
16027	United Community Center	250,000	PC	To support the construction of a new 16-bed residential substance abuse treatment facility for women
17023	United Neighborhood Centers of Milwaukee Inc	5,100	PC	To support Tony Shield's involvement in Leadership Advanced
16160	United Neighborhood Center of Milwaukee	100,000	PC	To support UNCOM to continue as an operating partner of the Zilber Neighborhood Initiative
16113	United Performing Arts Fund	55,395	PC	To support the performing arts sector in Milwaukee
16129	United Way of Greater Milwaukee & Waukesha County, Inc	70,100	PC	To support the expansion of the My Very Own Library literacy program to four schools in ZNI neighborhoods
16175	University of Hawaii Foundation	3,000	PC	Director's grant designated by Shane Jackson
16081	Urban Ecology Center, Inc	25,000	PC	To expand the Neighborhood Environmental Education Project from 11 to 22 schools in the Layton Boulevard West and Clarke Square neighborhoods
16081	Urban Ecology Center, Inc	25,000	PC	To expand the Neighborhood Environmental Education Project from 11 to 22 schools in the Layton Boulevard West and Clarke Square neighborhoods
16161	Urban Ecology Center, Inc	104,000	PC	To support a market assessment, feasibility study, and organizational development plan for senior leadership
710/C1001	UWM Foundation	1,285,714	PC	To provide scholarship funding to the Zilber School of Public Health through the Vera Zilber Public Health Scholars program
1423	UWM Zilber School of Public Health	70,000	PC	To provide scholarship funding to the Zilber School of Public Health through the Vera Zilber Public Health Scholars program
17018	Victory Garden Initiative	10,000	PC	To support Victory Garden BLITZ activities in Zilber Neighborhood Initiative neighborhoods
1537	Walnut Way	150,000	PC	To serve as the lead agency for the ZNI in Lindsay Heights and coordinate efforts to improve community conditions
16135	Windward Choral Society	7,500	PC	Directors grant designated by Mel Jackson
16170	Wisconsin Broadcasters Association Foundation	1,000	SOUNK	Directors grant designated by Mike Mervis
16082	Wisconsin Philanthropy Network, Inc	82,500	PC	To support the Wisconsin Leadership Development project to recruit and train grassroots leaders in Milwaukee
16138	Wisconsin Philanthropy Network, Inc	5,000	PC	To support the 2016 Wisconsin Gives report
16163	Wisconsin Preservation Fund, Inc	50,000	PC	To support the purchase and rehab of the Wally Schmidt building in Lindsay Heights
17020	Wisconsin Voices	10,000	PC	To support nonpartisan voter education and engagement activities
16084	Wisconsin Women's Business Initiative Corp	32,500	PC	To provide renewed support for outreach and business development services to existing and aspiring entrepreneurs in Clarke Square and Layton Boulevard West
17029	Wisconsin World Affairs Council	10,000	POF	Director grant designated by Steve Chevalier
16166	Women's Care Center Foundation	3,000	PC	Directors grant designated by Jim Janz
17024	Women's Care Center Foundation	3,000	PC	Director grant designated by Jim Janz
16176	Women's Earth and Climate Caucus	5,000	PC	Director's grant designated by Shane Jackson
17053	Womens Fund of Hawaii	10,000	PC	Director grant designated by Mel Jackson
16130	Word of Hope Ministries	45,000	PC	To support Word of Hope's substance abuse treatment program
16029	YMCA of Metropolitan Milwaukee	125,000	PC	To provide restricted support for programs and operations at the Northside YMCA in Lindsay Heights
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17067	After School All-Stars Hawaii	1,500	PC	Director grant designated by Mel Jackson
17034	Artists Working in Education, Inc	115,000	PC	To support arts education programs for youth in ZNI and other Milwaukee neighborhoods
16114	ArtWorks for Milwaukee, Inc	25,000	PC	To support arts programs and internships for Milwaukee high school students
16146	Benedict Center, Inc	187,500	PC	To support the Benedict Center's Sisters Program in Milwaukee
17035	Betty Brinn Children's Museum, Inc	50,000	PC	To support programs for low-income parents and children from ZNI and other underserved neighborhoods
17066	Boys & Girls Club of Hawaii	5,000	PC	Director grant designated by Mel Jackson
16126	Capuchin Community Services - Province of St. Joseph	250,000	PC	To provide a 1:1 cash match for donations to support capital expenses to expand St. Ben's Community Meal and Clinic programs to the St. Anthony's housing development in Milwaukee
17068	Castle Medical Center	5,000	PC	Director grant designated by Mel Jackson
17002	Ceeds of Peace	164,000	PC	To support a peace-building program in Hawaii
17036	City of Milwaukee - Earn & Learn	50,000	PC	To support Earn & Learn, Milwaukee's summer youth employment program
17037	Columbia St. Mary's Foundation	25,000	PC	To support free dental care for youth attending schools in Lindsay Heights and other neighborhoods
16148	Community Advocates, Inc	100,000	PC	To support mental health, housing, and advocacy services to address homelessness and meet other basic human needs
16116	CORE/El Centro, Inc	100,000	PC	To support integrated natural health therapies and movement services for low-income individuals and families in Clarke Square and other south side neighborhoods, and to plan for expansion to Lindsay Heights
16149	Cross Lutheran Church	200,000	PC	To support basic human needs programs for low-income youth and adults in Lindsay Heights
17038	Data You Can Use, Inc	200,000	PC	To provide data technical assistance, training, and education to grantees and their partners working in ZNI and other neighborhoods
17039	Discovery World Ltd	300,000	PC	To provide science, technology, engineering, and math programming to families and children living in or attending schools in ZNI neighborhoods
17040	EPIC Center Community Organization	40,000	PC	To support afterschool and summer programs for youth in the Layton Boulevard West and Clarke Square neighborhoods
17041	Fondy Food Center	40,000	PC	To create the Fondy Park in Lindsay Heights
16117	Fred Hutchinson Cancer Research Center	100,000	PC	To support research on Acute Myeloid Leukemia treatments and provide financial aid to patients who need assistance with daily, non-medical expenses
17063	Froedtert Hospital Foundation	5,000	PC	Director grant designated by Steve Chevalier
16118	Greater Milwaukee foundation	66,000	PC	To support the Wisconsin Reading Corps literacy intervention program at three schools in Lindsay Heights
16119	Guest House of Milwaukee	100,000	PC	To support emergency shelter operations and social service delivery to homeless men, and capital support for the completion of the Guest House expansion
16120	Hawaii Alliance for Arts in Education	20,000	PC	To support the Turnaround Arts program in three Hawaii elementary schools
17042	Housing Resources, Inc	150,000	PC	To provide housing counseling, financial resources, and foreclosure prevention services in ZNI neighborhoods
17003	Kualoa-He'eia Ecumenical Youth Project	100,000	PC	To support community service programs and operations
16152	Layton Boulevard West Neighbors	214,000	PC	To support the purchase and rehab 3514 W. National Avenue
16124	Layton Boulevard West Neighbors, Inc	324,045	PC	To support LBWN's housing initiatives in the Silver City, Layton Park, and Burnham Park neighborhoods
17043	LISC Milwaukee	200,000	PC	To support public safety, economic development, and family wealth building programs, and the delivery of technical assistance to community development organizations in ZNI and other neighborhoods
16153	Milwaukee Center for Independence Foundation, Inc	150,000	PC	To support the Level Up program to provide on-the-job culinary arts training and certification to individuals in Lindsay Heights
17044	Milwaukee Community Business Collaborative, Inc	100,000	PC	To support business development, job readiness, and employment programs in ZNI and other low-income neighborhoods
16156	PEARLS for Teen Girls, Inc	200,000	PC	To support leadership development programs to girls ages 10 to 19 in Milwaukee
17065	Penfield Children's Center	5,000	PC	Director grant designated by Jim Janz
16157	Penfield Children's Center, Inc	250,000	PC	To support the Penfield Montessori Academy capital campaign
17045	Penfield Children's Center, Inc	250,000	PC	To support school- and home-based mental health treatment for low-income children with significant behavior problems
16159	Running Rebels Community Organization, Inc	500,000	PC	To support the Running Rebels Community Organization capital campaign
17046	Safe & Sound, Inc	250,000	PC	To implement a safety and engagement strategy to create safe and healthy communities in the Clarke Square and Layton Boulevard West neighborhoods
17047	Smithsonian Institution	25,000	PC	To support a biodiversity assessment at Coconut Island on Oahu in Kaneohe Bay
16128	St. Marcus School	200,000	PC	Capital support for the expansion of St. Marcus School to its North Campus
17048	Teach for America, Inc	25,000	PC	To support the recruitment and training of local educators to teach in ZNI and other underserved neighborhood schools
16122	The Institute for Human Services, Inc	100,000	PC	To support programs for homeless or at-risk individuals in Hawaii
17064	The Nicole Ellis Foundation	500	PC	Director grant designated by Jim Janz
16160	United Neighborhood Center of Milwaukee	100,000	PC	To support UNCOM to continue as an operating partner of the Zilber Neighborhood Initiative
16162	Walnut Way Conservation Corp	50,000	PC	To support staff and board development and technology updates
17049	Wisconsin Voices, Inc	100,000	PC	To continue to support nonpartisan voter engagement activities
17050	Wisconsin Women's Business Initiative Corporation	87,500	PC	To provide outreach and business development services to existing and aspiring entrepreneurs in ZNI neighborhoods
16130	Word of Hope Ministries	90,000	PC	To support Word of Hope's substance abuse treatment program
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