

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	140,037	945,125	945,125
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ <u>1,000,000</u> Less allowance for doubtful accounts ▶ _____	1,000,000	1,000,000	1,000,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	408,436	304,985	304,985
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	392,958,639	447,628,019	447,628,019
	c	Investments—corporate bonds (attach schedule)	64,045,681	63,856,487	63,856,487
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	47,104,093	37,735,492	37,735,492
	14	Land, buildings, and equipment basis ▶ <u>28,626,652</u> Less accumulated depreciation (attach schedule) ▶ <u>16,719,979</u>	10,514,977	11,906,673	11,906,673
15	Other assets (describe ▶ _____)	851,139	811,904	811,904	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	517,023,002	564,188,685	564,188,685	
Liabilities	17	Accounts payable and accrued expenses	1,526,711	1,455,254	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	5,927,514	7,176,765	
	23	Total liabilities (add lines 17 through 22)	7,454,225	8,632,019	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	509,568,777	555,556,666	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	509,568,777	555,556,666	
31	Total liabilities and net assets/fund balances (see instructions) .	517,023,002	564,188,685		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	509,568,777
2	Enter amount from Part I, line 27a	2	-6,768,499
3	Other increases not included in line 2 (itemize) ▶ _____	3	52,756,388
4	Add lines 1, 2, and 3	4	555,556,666
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	555,556,666

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a NORTHERN TRUST - LONG TERM			
b NORTHERN TRUST - SHORT TERM			
c GAIN/LOSS ON ASSET DISPOSAL			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 198,935,012		194,912,713	4,022,299
b 72,880,449		64,727,193	8,153,256
c		3,030	-3,030
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			4,022,299
b			8,153,256
c			-3,030
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	12,172,525
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	8,153,256

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	13,839,775	491,229,924	0 028174
2014	15,837,566	509,720,813	0 031071
2013	17,721,089	480,347,340	0 036892
2012	24,977,537	424,295,875	0 058868
2011	20,056,655	397,892,328	0 050407

2 Total of line 1, column (d)	2	0 205412
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 041082
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	521,166,258
5 Multiply line 4 by line 3	5	21,410,552
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	162,596
7 Add lines 5 and 6	7	21,573,148
8 Enter qualifying distributions from Part XII, line 4	8	26,177,666

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	162,596
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	162,596
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	162,596
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	292,020
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	292,020
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	129,424
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 129,424 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA, MI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Yes
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW FETZER ORG	13	Yes	
14	The books are in care of BRADLEY S MILLER Telephone no (269) 375-2000			

Located at **9292 WEST KL AVENUE Kalamazoo MI** ZIP+4 **490095316**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	☐ Yes ☒ No	5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐ Yes ☒ No			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BRAD MILLER 9292 WEST KL AVENUE KALAMAZOO, MI 490095316	DIRECTOR OF FINANCE 40 0	143,992	14,399	26,905
JULIE GANT 9292 WEST KL AVENUE KALAMAZOO, MI 490095316	DIR IS & SERVICES 40 0	119,617	11,962	11,510
GILLIAN GONDA 9292 WEST KL AVENUE KALAMAZOO, MI 490095316	PROGRAM DIRECTOR 40 0	119,219	11,922	26,026
KURIAN THOMAS 9292 WEST KL AVENUE KALAMAZOO, MI 490095316	PROGRAM DIRECTOR 40 0	116,589	11,659	26,177
MOHAMMED MOHAMMED 9292 WEST KL AVENUE KALAMAZOO, MI 490095316	PROGRAM DIRECTOR 40 0	114,100	11,410	26,329
Total number of other employees paid over \$50,000.				27

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PRX INC PO BOX 382234 CAMBRIDGE, MA 02238	PROGRAM CONSULTING	2,076,980
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE 5TH FLOOR CAMBRIDGE, MA 02138	PROGRAM CONSULTING	1,188,706
ROCKEFELLER PHILANTHROPY ADVISORS 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	PROGRAM CONSULTING	1,000,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI 537088860	PROGRAM CONSULTING	1,000,000
KRISTA TIPPETT PUBLIC PRODUCTIONS 1619 HENNEPIN AVENUE SOUTH MINNEAPOLIS, MN 55403	PROGRAM CONSULTING	983,086
Total number of others receiving over \$50,000 for professional services. ►		58

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ON BEING SEE FOOTNOTE #1	2,076,980
2 HARVARD DIVINITY SCHOOL PARTNERSHIP SEE FOOTNOTE #2	1,371,456
3 COLLABORATIVE FOR SPIRITUAL DEVELOPMENT SEE FOOTNOTE #3	1,000,000
4 HEALTHY MINDS INNOVATIONS SEE FOOTNOTE #4	1,000,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	220,259,653
b	Average of monthly cash balances.	1b	252,567
c	Fair market value of all other assets (see instructions).	1c	308,590,580
d	Total (add lines 1a, b, and c).	1d	529,102,800
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	529,102,800
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,936,542
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	521,166,258
6	Minimum investment return. Enter 5% of line 5.	6	26,058,313

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	24,020,066
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	2,157,600
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	26,177,666
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	162,596
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	26,015,070

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ _____				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. **1995-03-09**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	12,241,697	5,829,524	6,125,465	7,673,478	31,870,164
b 85% of line 2a	10,405,442	4,955,095	5,206,645	6,522,456	27,089,638
c Qualifying distributions from Part XII, line 4 for each year listed	26,177,666	13,839,775	15,837,566	17,721,089	73,576,096
d Amounts included in line 2c not used directly for active conduct of exempt activities	772,437	839,980	970,516	995,387	3,578,320
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	25,405,229	12,999,795	14,867,050	16,725,702	69,997,776
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	564,188,685	517,023,002	532,624,243	532,800,038	2,146,635,968
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	17,372,209	16,374,331	16,990,694	16,011,578	66,748,812
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	781,737
b <i>Approved for future payment</i> MISCELLANEOUS AVAILABLE UPON REQUEST KALAMAZOO, MI 49009	NONE	PC	INSTITUTIONAL SUPPORT	1,800
Total			3b	1,800

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Print/Type preparer's name JACOB COOK	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN P01240455
Firm's name ► BDO USA LLP				Firm's EIN ►
Firm's address ► 200 OTTAWA AVE NW STE 300 GRAND RAPIDS, MI 49503				Phone no (616) 774-7000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT F LEHMAN	PRES EMERITUS, CHAIR & TRUSTEE 40 0	331,374	33,137	22,015
9292 West KL Avenue Kalamazoo, MI 490095316				
CAROLYN T BROWN	TRUSTEE 8 0	70,200	0	0
9292 West KL Avenue Kalamazoo, MI 490095316				
BRUCE M CARLSON	TRUSTEE 8 0	70,200	0	0
9292 West KL Avenue Kalamazoo, MI 490095316				
LYNNE TWIST	TRUSTEE 8 0	70,200	0	0
9292 West KL Avenue Kalamazoo, MI 490095316				
KATHLEEN M CAVANAUGH	PLANNING OFFICER/SECRETARY 40 0	148,852	14,885	11,198
9292 West KL Avenue Kalamazoo, MI 490095316				
TIMOTHY J JONES	VICE PRESIDENT OPERATIONS 40 0	185,441	18,544	21,434
9292 West KL Avenue Kalamazoo, MI 490095316				
ROBERT A BOISTURE	PRESIDENT & TRUSTEE 40 0	510,558	27,162	84,553
9292 West KL Avenue Kalamazoo, MI 490095316				
DEBORAH S HIGGINS	Vice President of Programs 40 0	201,589	20,159	21,485
9292 West KL Avenue Kalamazoo, MI 490095316				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Animal's Best Friend Fund Inc PO Box 443 Oshtemo, MI 490770443	NONE	PC	INSTITUTIONAL SUPPORT	16,500
CENTERPOINT CHURCH 2345 NORTH 10TH STREET KALAMAZOO, MI 490099185	NONE	PC	INSTITUTIONAL SUPPORT	7,000
CULTURE IS NOT OPTIONAL PO BOX 1 THREE RIVERS, MI 49093	NONE	PC	INSTITUTIONAL SUPPORT	8,300
KALAMAZOO COMMUNITY FOUNDATION 402 EAST MICHIGAN AVENUE KALAMAZOO, MI 490073888	NONE	PC	COMMUNITY GIVING	312,528
LAKE OF THE ISLES LUTHERAN CHURCH 2020 WEST LAKE OF THE ISLES PARKWAY MINNEAPOLIS, MN 554052438	NONE	PC	INSTITUTIONAL SUPPORT	11,048
Total ► 3a				781,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MT ZION BAPTIST CHURCH 120 ROBERSON KALAMAZOO, MI 490073357	NONE	PC	INSTITUTIONAL SUPPORT	30,000
PACHAMAMA ALLIANCE PRESIDIO BLDG 1009 SAN FRANCISCO, CA 941299191	NONE	PC	INSTITUTIONAL SUPPORT	24,000
UNION CONGREGATIONAL CHURCH 401 LAKE AVENUE HACKENSACK, MN 56452	NONE	PC	INSTITUTIONAL SUPPORT	20,000
WESTERN MICHIGAN UNIVERSITY 1903 WEST MICHIGAN KALAMAZOO, MI 490085403	NONE	PC	INSTITUTIONAL SUPPORT	66,796
Diocese of Kalamazoo 215 N Westnedge Ave Kalamazoo, MI 490073718	none	PC	Institutional Support	9,500
Total ▶ 3a				781,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Doctors Without Borders USA Inc 333 Seventh Ave 2nd Floor New York, NY 100015004	none	PC	Institutional Support	11,200
HERE Arts Center 145 6th Ave New York, NY 10013	NONE	PC	Institutional Support	6,667
California Institute of Integral Studies 1453 Missiona Street San Francisco, CA 941032557	NONE	PC	Institutional Support	10,000
Christian Church Disciples of Christ 2208 Winchell Avenue Kalamazoo, MI 490089185	NONE	PC	Institutional Support	8,690
Cultural Conservancy of Sacred Land Foundation PO Box 29044 San Francisco, CA 941290044	NONE	PC	Institutional Support	6,000
Total ► 3a				781,737

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Earth Island Institute 2150 Allston Way Suite 460 Berkeley, CA 947041375	NONE	PC	Institutional Support	10,000
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	NONE	PC	Institutional Support	10,050
Indigenous Educational Network of Turtle Island PO Box 485 Bemidji, MN 56619	NONE	PC	Institutional Support	10,000
Pilgrim's Landing Inc 880 Main Street Chatham, MA 02633	NONE	PC	Institutional Support	10,000
Sandy Spring Slave Museum & African Art Gallery 18524 Brooke Road PO Box 13 Sandy Spring, MD 20860	NONE	PC	Institutional Support	10,000
Total 				781,737
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St Augustine Cathedral 542 West Michigan Avenue Kalamazoo, MI 490073716	NONE	PC	Institutional Support	12,020
United Way of Battle Creek and Kalamazoo Region 709 South Westnedge Avenue Kalamazoo, MI 490075099	NONE	PC	Institutional Support	14,809
Van Buren County Mental Health 801 Hazen Street Paw Paw, MI 490792008	NONE	PC	Institutional Support	6,000
Wellspring Karitas Foundation 1275 Rose Lane Berwyn, PA 19312	NONE	PC	Institutional Support	5,000
Miscellaneous AVAILABLE UPON REQUEST KALAMAZOO, MI 49009	NONE	PC	INSTITUTIONAL SUPPORT	145,629
Total ► 3a				781,737

TY 2016 Accounting Fees Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT AND TAX SERVICES	34,742	2,940	2,940	31,802

TY 2016 All Other Program Related Investments Schedule

Name: John E Fetzer Institute Inc
EIN: 38-6052788

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: John E Fetzer Institute Inc

EIN: 38-6052788

TY 2016 General Explanation Attachment**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	Form 990-PF, Footnote #1	Form 990-PF, Footnote #1	ON BEING - THIS PROJECT IS A MAJOR SPONSORSHIP ACROSS ALL ON BEING CHANNELS THIS EXPOSURE INCREASES AWARENESS OF OUR WORK, PAVES THE WAY FOR FUTURE PROGRAMMING AND STRENGTHENS THE CREDIBILITY OF OUR BRAND

General Explanation Attachment

Identifier	Return Reference	Explanation	
2	Form 990-PF, Footnote #2	Form 990-PF, Footnote #2	HARVARD DIVINITY SCHOOL PARTNERSHIP - THIS PROJECT IS A COLLABORATION TO RESEARCH AND SUPPORT EMERGING FORMS OF SPIRITUAL COMMUNITY WITHIN AND OUTSIDE RELIGIOUS TRADITIONS

General Explanation Attachment

Identifier	Return Reference	Explanation	
3	Form 990-PF, Footnote #3	Form 990-PF, Footnote #3	COLLABORATIVE FOR SPIRITUAL DEVELOPMENT - THIS MULTI-YEAR INITIATIVE CONSISTS OF THREE PHASES OF ACTIVITIES AND DEVELOPMENT TO HARVEST, DEVELOP AND IMPLEMENT SPIRITUAL DEVELOPMENT CURRICULUM AND PROGRAMS IN SCHOOLS

General Explanation Attachment

Identifier	Return Reference	Explanation	
4	FORM 990-PF, FOOTNOTE #4	FORM 990-PF, FOOTNOTE #4	HEALTHY MINDS INNOVATIONS - THIS PROJECT IS TO DEVELOP AN APP AND COMPANION WEBSITE TO DELIVER TRAINING IN SCIENTIFICALLY INFORMED CONTEMPLATIVE PRACTICES THAT ENHANCE ENDURING WELLBEING, WHICH ARE DESIGNED TO BE INCORPORATED INTO DAILY ROUTINES

TY 2016 Investments Corporate Bonds Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Name of Bond	End of Year Book Value	End of Year Fair Market Value
NORTHERN TRUST GOVT BONDS	39,799,880	39,799,880
NORTHERN TRUST CORPORATE BONDS	24,056,607	24,056,607

TY 2016 Investments Corporate Stock Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	144,453,796	144,453,796
VENTURE CAPITAL/PARTNERSHIPS	197,396,028	197,396,028
HEDGE FUNDS	105,778,195	105,778,195

TY 2016 Investments - Other Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SHORT TERM INV - NORTHERN		10,782,677	10,782,677
REAL ESTATE PARTNERSHIPS		26,952,815	26,952,815

TY 2016 Legal Fees Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	48,221			42,483

TY 2016 Other Assets Schedule

Name: John E Fetzer Institute Inc

EIN: 38-6052788

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INVESTMENT INCOME	851,139	811,904	811,904

TY 2016 Other Expenses Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	280,951			188,621
TELEPHONE & COMPUTER SERVICES	243,342			242,050
POSTAGE	14,794	564	564	10,985
EQUIPMENT MAINTENANCE	109,400			100,895
MEMBERSHIPS	110,113	13,800	13,800	95,012
LIBRARY	59,431			48,445
TRAINING/EMPLOYEE DEVELOPMENT	47,244			46,974
CAFETERIA (NET)	144,088			143,213
INSURANCE/PROPERTY TAXES	212,932			212,932
PUBLIC RELATIONS	38,158			35,899

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACTED RESEARCH SERVICES	11,527,705			11,836,818
MISCELLANEOUS	8,306			8,306

TY 2016 Other Income Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	3,397	3,397	3,397
OTHER MISCELLANEOUS	1,362		1,362
STATE TAX REFUND	3,699		

TY 2016 Other Increases Schedule

Name: John E Fetzer Institute Inc
EIN: 38-6052788

Description	Amount
UNREALIZED SECURITY GAIN/LOSS	52,756,388

TY 2016 Other Liabilities Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Description	Beginning of Year - Book Value	End of Year - Book Value
POST RETIREMENT HEALTH BENEFIT	3,667,514	3,902,765
DEFERRED EXCISE TAX	2,260,000	3,274,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2016 Other
Notes/Loans Receivable
Long Schedule**

Name: John E Fetzer Institute Inc
EIN: 38-6052788

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CALVERT FOUNDATION		1,000,000	1,000,000		2017-10	BALLOON PAYMENT	1 %	NONE	PROVIDE LOW INTEREST LOANS TO NON-PROFIT ORG		

TY 2016 Other Professional Fees Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT & CUSTODIAL	1,187,859	1,092,831	1,092,831	95,028
CONSULTANTS	1,542,568	4,292	4,292	1,575,985

TY 2016 Taxes Schedule**Name:** John E Fetzer Institute Inc**EIN:** 38-6052788

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	322,306			
DEFERRED TAX EXPENSE	1,014,000			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization John E Fetzer Institute Inc	Employer identification number 38-6052788

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization John E Fetzer Institute Inc	Employer identification number 38-6052788
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN E FETZER MEMORIAL TRUST PO BOX 117 VICKSBURG, MI49097	\$ 2,906,283	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

38-6052788

Part II	Noncash Property
----------------	-------------------------

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization John E Fetzer Institute Inc	Employer identification number 38-6052788
--	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	