Form 990 (2016)

Department of the Treasury Internal Revenue Service

FEB

CANZED

For Paperwork Reduction Act Notice, see the separate instructions.

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs gov/form990.

2016 Open to Public Inspection

For the 2016 calendar year, or tax year beginning 07/01/16, and ending 06/30/17D Employer identification number C Name of organization R Check if applicable ROTARY INTERNATIONAL 7430 DISTRICT Address change 36-3986051 Doing business as Name change Number and street (or P O box if mail is not delivered to street address) 610-691-0113 444 MAIN STREET Initial return Final return/ City or town, state or province, country, and ZIP or foreign postal code 213,460 BETHLEHEM PA 18018 G Gross receipts \$ Amended return Name and address of principal officer H(a) Is this a group return for subordinates? Application pending RICHARD GROMIS H(b) Are all subordinates included? If "No." attach a list (see instructions' **X** 501(c) (**4**) **◄** (insert no) 4947(a)(1) or 527(501(c)(3) WWW.ROTARYDISTRICT7430.ORG H(c) Group exemption number ▶ Form of organization X Corporation Trust Year of formation M State of legal domicile Association Part I Summary 1 Briefly describe the organization's mission or most significant activities: OPERATIONS OF ROTARY DISTRICT CLUBS Activities & Governance 2 Check this box | if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 0 5 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 5 6 6 Total number of volunteers (estimate if necessary) 0 7a 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 b Net unrelated business taxable income from Form 990-T, line 34 7b Current Year Prior Year o 8 Contributions and grants (Part VIII, line 1h) 211,123 213,396 9 Program service revenue (Part VIII, line 2g) 64 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c and 11e 211,195 213 460 12 Total revenue – add lines 8 through 11 (must equal Part VIII) column 0 13 Grants and similar amounts paid (Part IX, column (A), lines 13€ 0 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 018 0 16a Professional fundraising fees (Part IX, column (A), line 11/6) b Total fundraising expenses (Part IX, column (D), line 25) 201,058 208,259 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 208,259 201,058 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 2,936 12,402 19 Revenue less expenses Subtract line 18 from line 12 Beginning of Current Year End of Year 902 123,500 135. 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 123,500 .902 22 Net assets or fund balances Subtract line 21 from line 20 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge MMan Sign TREASURER Here TOM HARTZELI Type or print name and title PTIN Print/Type preparer's name Preparer's signati Paid P00003805 12/12/17 BRUCE A. PALMER Preparer BUCKNO LISICKY 23-2426656 Firm's EIN ▶ **Use Only** 444 MAIN STREET 610-691-0113 BETHLEHEM, PA 18018 Phone no Firm's address May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Form 990 (2016) ROTARY INTERNATIONAL 7430 DISTR	ICT 36-3986051 Page 2
Part III Statement of Program Service Accomplishments	ny line in this Part III
Check if Schedule O contains a response or note to a Briefly describe the organization's mission	ny line in this Part III
OPERATIONS OF ROTARY DISTRICT CLUBS	
Did the organization undertake any significant program services during the year.	ear which were not listed on the
prior Form 990 or 990-EZ?	Yes X No
If "Yes," describe these new services on Schedule O	
3 Did the organization cease conducting, or make significant changes in how it	
services?	Yes X No
If "Yes," describe these changes on Schedule O.Describe the organization's program service accomplishments for each of its	three largest program services, as measured by
expenses. Section 501(c)(3) and 501(c)(4) organizations are required to repo	
the total expenses, and revenue, if any, for each program service reported	•
4a (Code) (Expenses \$ 114,882 including grants DISTRICT ADMINISTRATION AND OPERATIONS CLUBS IN ACHIEVING OVERALL GOALS OF ROT	INCLUDING EXPENSES TO ASSIST MEMBER
ANNUAL CONFERENCE	
4b (Code) (Expenses \$ 6,045 including grants	of \$) (Revenue \$
SUPPORT TO DISTRICT ROTARY FOUNDATION A	
DISTRICT -WIDE YOUTH ACTIVITIES TO PROP	NOTE WORLD PEACE AND UNDERSTANDING.
4c (Code) (Expenses \$ 80,131 including grants	
SPECIAL ACTIVITIES FOR YOUTH PROGRAMS A PROMOTE PEACE AND UNDERSTANDING.	AND GROUP STUDY EXCHANGE IN ORDER TO
PROMOTE PEACE AND UNDERSTANDING.	
4d Other program services (Describe in Schedule O)) (David
(Expenses \$ including grants of \$ 4e Total program service expenses ▶ 201,058) (Revenue \$)
ZOI, USO	- 000



Page 3 Part IV **Checklist of Required Schedules** Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," X 1 complete Schedule A X 2 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to X 3 candidates for public office? If "Yes," complete Schedule C, Part I 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, X 5 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If X 6 "Yes," complete Schedule D, Part I 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, Х 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 X complete Schedule D, Part III 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or X debt negotiation services? If "Yes," complete Schedule D, Part IV 9 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 X If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," X 11a complete Schedule D, Part VI Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more X 11b of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more X of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11c d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets X reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 11d X Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses X the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete X 12a Schedule D. Parts XI and XII Was the organization included in consolidated, independent audited financial statements for the tax year? If X "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b X Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 13 X 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate X foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or X for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other X assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on X 17 Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on X Part VIII, lines 1c and 8a? If "Yes," complete Schedule G. Part II 18

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?

Form 990 (2016)

X

19

If "Yes," complete Schedule G, Part III

	,		Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
_	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
-	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		x
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any	200		
	current or former officers, directors, trustees, key employees, highest compensated employees, or	i		
	disqualified persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	20		
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
-0				
а	Part IV instructions for applicable filing thresholds, conditions, and exceptions) A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	•	x
b		204		
U	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	201		x
_	Schedule L, Part IV	28b		
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)	20-		x
20	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		^
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			₹.
	conservation contributions? If "Yes," complete Schedule M	30	<u> </u>	X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			.
	Part I	31	ļ <u> </u>	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			7,5
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	İ		
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	_33_	-	X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	or IV, and Part V, line 1	34	ļ	X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	ļ	X
þ	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	<u> </u>	<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36	ļ	Ь—
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	1		
	Part VI	37	<u> </u>	X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and			
	19? Note. All Form 990 filers are required to complete Schedule O	38		X

DAA

Pa	_	۵	5

Interest the number reported in Box 3 of Form 1098 Enter-0- if not applicable	Pa	Check if Cahadula O contains a reconstruct to any line in this Part V			П
14 Enter the number reported in Box 3 of Form 1098 Enter 0- in not applicable 15 Enter the number of Forms 42 of antibled in line 1. Enter 0- in not applicable 16 Left the organization comply with backurs withholding rules for reportable payments to vendors and reportable gamming (gambling) waterings to prize withholding rules for reportable payments to vendors and reportable gamming (gambling) waterings to prize withholding rules for reportable payments to vendors and reportable gamming (gambling) waterings and prize reported for from 17-3. Transmittal of Wage and Tax Statements, field for the calesdar's year ording with or within the year covered by this return. If all east one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines is a and 2a is greater than 230, you may be required to edited elegisted to the service of the 1- in		Check if Schedule O contains a response or note to any line in this Part V		Vac	No
be Enter the number of Forms W-25 included in line 1s. Enter 0-1 And applicable 1b		File. 1	[res	NO
De the organization comply with backup withholding rules for reportable payments to vendors and reportable gamming (gambling) winnings to prize winners? 2a Enile the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendary year ending with or within the year covered by this return If at least one is reported on the 2a, did the organization file all required desired employment tax returns? Note. If the sum of lines is a and 2a is greater fran 250, you may be required to a file (see instructions) Did the organization have uncelled business greats cincioned of \$1,000 or more during the year? 3a 2 3 If "Yes," has if filed a Form 990-T for this year? If "No" to line 3b, provide an explination in Schedule O 3b At any time during the cellinator year, did the organization have an interest, in, or a signature or other authority over, a financial account? See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FRAR) If "Yes," enter the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FRAR) Was the organization a party to a prohibited tax shefter transaction at any time during the tax yea? 5a 2 If "Yes," the time the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FRAR) Was the organization and party to a prohibited tax shefter transaction at any time during the tax yea? 5b 1 If "Yes," the time same of the foreign country ► 5c 2 If "Yes," to line 5a or 50, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c 3 If "Yes," to line 5a or 50, did the organization foreign as statement that such contributions or gifts were not tax deductable? 5c 4 If "Yes," the file organization interest was excepted that a committee organization and the organization provided to the paginization related and the	_		-		
reportable gamming (ambining) winnings to prize winnings? Einter the number of employees reported on Form W-3. Transmittal of Wage and Tax Statements, flied for the catendar year enting with or within the year covered by this return I was a strained to the catendar year enting with or within the year covered by this return Note. If the sum of lines 1s and 2s is greater than 250, you may be required to 4-lef (see instructions) 10 If the organization have unrelated business gross income of \$1,000 or more during the year? 2a If "Yes," has it flied a Form 999-T for this year? If "Wo'r fain 30, provide an auptionation in Schedule O 3a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country such in the year? 3a If "Yes," refer the name of the foreign country will be a bank secount, secondary over, a financial account in a foreign country such in the year? 5b If "Yes," refer the name of the foreign country will be seen that the year or is a party to a prohibited tax sheller transaction at any sine during the tax year? 5a If yes to line 3a or 5a, did the organization file Form 888-T? 5b If yes, the organization have unable party in a prohibited tax sheller transaction at any sine during the tax year? 5c If "Yes to line 3a or 5a, did the organization file Form 888-T? 5c If Yes to line 3a or 5a, did the organization file Form 888-T? 5c If Yes to line 3a or 5a, did the organization file Form 888-T? 5c If Yes to line 3a or 5a, did the organization file Form 888-T? 5d If Yes to line 3a or 5a, did the organization file Form 888-T? 5d If Yes to line 3a or 5a, did the organization file Form 888-T? 5d If Yes to line 3a or 5a, did the organization file Form 888-T? 5d If Yes to line 3a organization have with a transfer organization file form 888-T? 5d If Yes to line 3a organization have with a contribution or an express statement that such contributions or gint with a contribution or the organization and e			-	1	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2 If at least one is reported on line 2a, did the organization file all required feetal employment tax returns? 3a Did the organization have unrelated business positioned in \$1,000 or more during the year? 3b If Yeas, "has if filed a Form 990-1 for this year? If Yo?" to line 3b, provide an explanation in Schedule O 3b If Yeas, "an annual account in a foreign country (such as a bank account, securities account, or other financial account.") 3c At any time during the calendar year, did the organization have an interest in, or a signiture or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts.) 5c If Yeas, "enter the name of the foreign country." 5c If Yeas, "enter the name of the foreign country." 5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5c If Yeas I one 6a or 5b, did the organization file from 886-17? 5d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization file from 886-17? 5d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization file from 886-17? 5d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization file from 886-17? 5d Organizations that may receive deductible contributions under section 170(c). 5d If Yes, I did the organization from year yes sicilation an express statement that such contributions or gifts were not tax deductible? 7d Organizations that may receive deductible contributions under section 170(c). 5d Did the organization foreewe a payment in excess of \$75 made party as a contribution on any party or which it was required to the organization foreewe a payment mexicase of the good	С		4.	İ	X
Statements, filed for the calendary year endung with or within the year covered by this return Note: if the sum of lines ta and 2a is greater than 250, you may be required to e-file (see instructions) 1 Did the organization haive unrelated business gross income of \$1,000 or more during the year? 2 b If "Yes," has it filed a form 980-7 for this year? If "No You faire 30, provide an explanation in Schedule O 3 b If "Yes," has it filed a form 980-7 for this year? If "No You faire 30, provide an explanation in Schedule O 3 b If "Yes," effect the name of the foreign country (section as a bank account, securities account.)? 4 a At any time during the catendar year, did the organization have an interest in, or a significance or other authority over, a financial account in stereor of the organization have an interest in, or a significance or other authority over, a financial account in Section 2 to the organization as a bank account, securities account.) 5 b If "Yes," effect the name of the foreign country (sevice a section as any time during the tax year? 5 c If "Yes" to line 6 a of 50, did the organization that it was or is a party to a prohibited tax sheller transaction? 5 c If "Yes" to line 6 a of 50, did the organization file form 8886-7? 5 c D b if "Yes," did the organization involve that were not tax deductable as charitable contributions? 6 c D if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductable as charitable contributions or gifts were not tax deductable as charitable contributions or gifts were not tax deductable as charitable contributions and partly for goods and services provided to the payor? 7 b If "Yes," and the organization related as applient in excess of \$75 made partly as a contributions or prits were not tax deductable? 8 b If "Yes," indicate the number of Forms 8282 filed during the year 9 b If the organization related as a payment in excess of \$75 made partly as a contribution and partly for go	_		16		
b If at least one is reported on time 2a, did the organization file all required feederal employment tax returns? 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3b If "Yes," has it filed a Form 990-T for this year? If "No" to limb 3b, provide an explanation in Schedule O 3b If "Yes," has it filed a Form 990-T for this year? If "No" to limb 3b, provide an explanation in Schedule O 3b At any time during the calendary ear, of the organization have an interest in, or a signature or other authority over, a financial account; year, of the organization have an interest in, or a signature or other authority over, a financial account; year, of the organization that interest in, or a signature or other authority over, a financial account; year that year is the organization and the organization and the secondary of the	2a				
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Joi th the organization have uniterated business gross income of \$1.00 or more during the year? Joi If *Yes,* has it filed a Form 990-T for this year? If *No* for the *20, provide an explanation in Schedule O. At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a barrik account, securities account)? Joint *Yes,* enter the name of the foreign country London 1 London 1 London 1 See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) (FBAR) Joint *Yes,* enter the name of the foreign country London 1 London 1 See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) (FBAR) Joint *Yes,* enter the name of the foreign country London 1 Joint *Yes,* foreign the sac of St., did the organization that it was or is a party to a prohibited tax sheller transaction? See London 1 Joint *Yes,* foreign the sac of St., did the organization file Form 8885-T? See London 1 Joint *Yes,* foreign the sac of St., did the organization file Form 8885-T? See London 1 Joint *Yes,* foreign the sac of St., did the organization file Form 8885-T? Joint *Yes,* foreign the sac of St., did the organization file Form 8885-T? Joint *Yes,* foreign that accounts that the sac of the sac organization shall really receive deductible contributions under section 179(c). Joint the organization shall really receive deductible contributions under section 179(c). Joint the organization shall really receive deductible contributions under section 179(c). Joint the organization shall really receive deductible contributions under section 179(c). Joint *Yes,* foreign the organization file foreign that shall receive the sac organization file foreign that shall receive the sac orga			┥ " │		
33 al Dit the organization have unrelated business gross income of \$1,000 or more during the year? 44 At any time during the catendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country { Ver ** ** ** ** ** ** ** ** ** ** ** ** **	b		20	-1	
b If "Yes," has it filed a Form 990-T for this year? If "No" to Ine 3b, provide an explanation in Schedule O 4 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securhes account, or other financial account in a foreign country of the provided accountry or the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) 5 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 b U any taxable party notify the organization that it was or is a party to a prohibited fax shelter transaction? 5 b If "Yes" and the organization have annual gross receipts that are normally greater than \$100.000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6 a Jose the organization abeve annual gross receipts that are normally greater than \$100.000, and did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6 b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6 b Did the organization receive a payment in excess of \$75 made parity as a contribution and parity for goods and services provided to the payor? 7 b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7 b If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 b If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 c If the organization received a contribution of qualified melletical property, did the organization file Form 8893 as required? 7 if the organization received a contribution of qualified melletical property, did the				.	v
At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country } See enstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) See enstructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a	3a				<u> </u>
over, a financial account in a foreign country (such as a bank account, securities account). If "Yes," enter the name of the foreign country. See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) Sa Was the organization a party to a prohibited tax shelter fransaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter fransaction? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter fransaction? 5b Did any taxable party notify the organization file Form 8888-7? 5c If "Yes" to line Sa or 5b, did the organization file Form 8888-7? 5c Does the organization solicit any contributions that were not tax deductible as chantable contributions? 6a Did the organization shall may receive deductible contributions under section 176(c). 6b Did the organization that may receive deductible contributions under section 176(c). 6c Did the organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor? 7 Organizations that may receive deductible contributions under section 176(c). 9 If "Yes," did the organization notify the donor of the value of the goods or services provided? 9 If "Yes," did the organization notify the donor of the value of the goods or services provided? 9 If "Yes," did the organization orceive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 To did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 To Did the organization received a contribution of qualified intellectual property, did the organization file Form 8898 as required? 10 If the organization received a contribution of cars, boats, amplanes, or other vehicles, did the organization file a Form 1088-C? 11 Specifically organization make a dishibition to a donor advised fund maintained		,, ,	36		
account)? bit "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Was the organization a party to a prohibited tax shelter transaction? 5b Did any taxable party notify the organization file Form 8886-7? 5c If "Yes" to line 5a or 5b, did the organization file Form 8886-7? 5c Obes the organization have annual gross recepts that are normally greater than \$100,000, and did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as distributed in that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? bit "Yes," did the organization or receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c Did the organization organization organization service and funding the year. 1 Did the organization organization organization organization organization organization organization file form 5282 filed during the year. 1 Did the organization organization organization organization file form 5289 as required? 7 If the organization organizat	4a			.	
If "Yes," enter the name of the foreign country ► See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b I"Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as chantable contributions? 6a I"Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b If "Yes," did the organization receive a payment in excess of \$75 made party as a contributions or gifts were not tax deductible? 6c Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made party as a contribution of party for which it was required to file Form 8282? 7b If "Yes," indicate the number of Forms 8282 filed during the year 7c Did the organization change with expression of the value of the goods or services provided? 7 b Unit the organization during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7c Did the organization change or provides the payment of the organization file Form 8899 as required? 9 If the organization change and contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1088-C? 8 Sponsoring organizations maintaining donor advised funds. 9 Sponsoring organizations maintaining donor advised funds. 9 Did the sponsoning organizations maintaining donor advised funds. 9 Did the sponsoning organizations maintaining donor advised funds. 9 Did the sponsoning organizations are calculated to the payment of the payment of the pa		over, a financial account in a foreign country (such as a bank account, securities account, or other financial			v
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization file Form 888677 Section 500 to the organization that it was or is a party to a prohibited tax shelter transaction? 5b If "Yes" to line 5a or 5b, did he organization file Form 888677 Section 500 to lax year to make a must gross recepts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deducible as charitable contributions or gifts were not tax deducible? 6a If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deducible? 7 Organizations that may receive deducitible contributions under section 170(c). 8b If "Yes," did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 Organizations that may receive deducitible contributions under section 170(c). 8b If "Yes," did the organization notify the donor of the value of the goods or services provided? 9c If "Yes," indicate the number of Forms 8282 filed during the year 9c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282. 9c If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 9c If the organization received a contribution of qualified intellectual property, did the organization file Form 1098-C? 9c Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. 9c Did the sponsoring organizations maintaining donor advised funds. 9c Did the sponsoring organizations maintaining donor advised fun		,	4a		<u> </u>
(FBAR) Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b Did any taxable party notify the organization file Form 8886-T7 5c Does the organization are annual gross receipts that are normalty greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as chantable contributions? 6a Jerus of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b If "Yes", did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible contributions under section 170(c). 6b Did the organization stat may receive deductible contributions under section 170(c). 7c Organizations that may receive deductible contributions under section 170(c). 8d Did the organization notify the donor of the value of the goods or services provided? 7a Did the organization notify the donor of the value of the goods or services provided? 7b Did the organization for severy as payment in excess of \$75 made party as a contribution of under the transaction of the form \$222? 8c Did the organization, during the year year premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7c Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f Did the organization may the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f Did the organization may the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f Did the organization exerved a contribution of qualified intellectual property, did the organization file Form 8899 as required? 1f the organization received a contribution of qualified intellectual property, did the organization file Form 1098-C? 8 Sponsoring organization m	b	·			
b Mas the organization a party to a prohibited tax shelter transaction at any time during the tax year? b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? b If "Yes" to line 5a of 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles as charable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made party as a contribution and partly for goods and services provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form \$282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? f Did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization the property of the organization received a contribution of dust, because the funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4960? 8 Sponsoring organization make any taxable distributions under section 4960? 9 Did the sponsoring organization make any taxable distributions under section 4960? 9 Did the sponsoring organization make any taxable distributions under section 4960? 9 Did the sponsoring organization make any taxable distributions under section 4960? 9 Did the sponsoring organization make any taxable distributions under section 4960? 9 Did				i	
tif "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5b Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deducible as chartable contributions? 5c Does the organization solicit any contributions that were not tax deducible as chartable contributions or giffs were not tax deducible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 16 If "Yes," did the organization notify the donor of the value of the goods or services provided? 16 If "Yes," indicate the number of Forms 8282 filed during the year 17 Did the organization sell, excharge, or otherwise dispose of tangible personal property for which it was required to file Form 8282 filed during the year 18 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 19 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organization maintaining donor advised funds, Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Soction 501(c)(7) organizations. Enter 2 Intellectual property with different payor and the organization file a Form 1098-C? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Soction 501(c)(2) organizations. Enter 2 Intellectual property with different payor and to the organization file and property with different payor and property with different payor and property with different payor and property with different payor and property with different payor and property with different payor and property with different payor and property with differ					37
tif "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5b Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deducible as chartable contributions? 5c Does the organization solicit any contributions that were not tax deducible as chartable contributions or giffs were not tax deducible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 16 If "Yes," did the organization notify the donor of the value of the goods or services provided? 16 If "Yes," indicate the number of Forms 8282 filed during the year 17 Did the organization sell, excharge, or otherwise dispose of tangible personal property for which it was required to file Form 8282 filed during the year 18 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 19 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organization maintaining donor advised funds, Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Soction 501(c)(7) organizations. Enter 2 Intellectual property with different payor and the organization file a Form 1098-C? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Soction 501(c)(2) organizations. Enter 2 Intellectual property with different payor and to the organization file and property with different payor and property with different payor and property with different payor and property with different payor and property with different payor and property with different payor and property with different payor and property with differ	5a			\vdash	<u>X</u>
Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as chantable contributions? 6a 1 1 1 1 1 1 1 1 1	b				
organization solicit any contributions that were not tax deductible as charitable contributions? b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? Sponsoring organization maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make a distribution surder section 4966? b Did the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make a distribution to a donor, donor advised, fund the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Sponsoring organizations. Enter a initiation fees and capital contributions included on Part VIII, line 12 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11a Section 501(c)(2) organizations. Enter a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 501(c)(2) organizations. Enter a Gross income from other sources (Do not net amounts due or paid to other s	С	·	<u>5c</u>	\vdash	
b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? To bif "Yes," did the organization notify the donor of the value of the goods or services provided? To bif the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make and istributions under section 4966? Sponsoring organizations make any laxable distributions under section 4966? Did the sponsoring organization make any laxable distributions or devised funds. Did the sponsoring organization make any laxable distributions or devised funds. Did the sponsoring organization make any laxable distributions or derived section 4966? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Did Gross receipts, included on Form 990, Part VIII, line 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Section 4947(a)(1) non-exempt charitable	6a		1.		v
gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization gentle, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization flee year, pay premiums, directly, to pay premiums on a personal benefit contract? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? Sponsoring organization have excess business holdings at any time during the year? Sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make a distribution to a donor, donor advised person? Section 501(c)(1) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If yes," enter the amount of tax-exempt interest received or accrued during the year 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization instead to issue qualified health insurance issuers. Is the organization is licensed to issue qualified health plans in more than one state? Note, See the instructions for ad			6a		<u>X</u> _
Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b If Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c Told the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required? 1f the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoning organization have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoning organization make any taxable distributions under section 496? b Did the sponsoning organization make any taxable distributions under section 496? 9 b Did the sponsoning organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 501(c)(2) organizations. Enter a Gross income from other sources (Do not net amounts due or paid to other sources against amounts of tax-exempt interest received or accrued during the year 15 Section 501(c)(2) qualified nonprofit health insurance issuers. a Is the organization is fire administration is required to maintain by the states	b		١		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a 7b 1 if "Yes," that sit goes are supported to the payor? 7b 1 if "Yes," that sit filled a port of the value of the goods or services provided? 7b 1 if "Yes," that sit goes are supported to the payor? 7c 7b 1 if the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c 1 if "Yes," indicate the number of Forms 8282 filed during the year Put of the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7d 1 if the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f 2 if the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f 3 if the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f 5 if the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f 6 if the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f 7 if 7 if 1 if the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f 7f 7f 7f 7f 7f 7f 7f 7f 7f 7f 7f 7f 7			6b		
and services provided to the payor? Ta	7				į
b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c	а	· · · · · · · · · · · · · · · · · · ·	_		ĺ
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7f If the organization file Form 8899 as required? 7f If the organization file Form 8899 as required? 7f 7g If the organization file Form 8899 as required? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization section and the propert time of the sponsoring organization section and the propert time time time time time time time tim					
required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g 7f h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 10c 10c 10c 10c 10c 10c 10c 10c 10c 10c	b		/b		
d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ff Did the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? ff the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? ff Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? g Sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? getion 501(c)(7) organizations. Enter initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Gross income from members or shareholders Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified h	С	•	_		
Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? f If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organization making donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders 11a			/c		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Section 501(c)(12) organizations. Enter a Gross income from embers or shareholders b Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a 14a 14b 15c	ď		-		
If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did the sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make any taxable distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Did Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Tobal Cross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If 'Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization receive any payments for indoor tanning services during the tax year? If the organization receive any payments for indoor tanning services during the tax year? If the organization receive any payments for indoor tanning services during the tax year?	_			├	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organizations. Enter 10 Initiation fees and capital contributions included on Part VIII, line 12 10 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Did 10 Section 501(c)(12) organizations. Enter 2 Gross income from members or shareholders 3 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 501(c)(29) qualified nonprofit health insurance issuers. 13 Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. 13 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13 Enter the amount of reserves on hand 14 Did the organization receive any payments for indoor tanning services during the tax year? 14 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	f			├	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? 9a b Did the sponsoring organization make any taxable distributions under section 4966? 9b Continuous did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Continuous did the sponsoring organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11c Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11c Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves any payments for indoor tanning services during the tax year? 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a 14b 15c 16c 17a 17b 17c 17c 17c 17c 17c 17c 17c				├	
sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Did Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Gross income from members or shareholders Did Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Dif "Yes," enter the amount of tax-exempt interest received or accrued during the year Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. Die Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans C Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? Did the organization receive any payments for indoor tanning services during the tax year? Did the organization receive any payments for indoor tanning services during the tax year?			<u>/n</u>		
9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a 15c 14a 15c 1600. 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	8		١.	1	Í
a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	_				
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? 14a 150 16 "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 175 186 187 188 188 188 188 198 198 198				1	l
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b Lid the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 10b 11a 11a 11b 11a 11a 11b 11a 11a 11b 11a 11a	_			├──	
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			90	-	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13a 13b 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a 17b 18b 19c 19c 19c 19c 19c 19c 19c 19		1 1			
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 13b 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.					
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O					
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 Section 501(c)(29) qualified nonprofit health insurance issuers. 13 Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. 13 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b					
against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 2000	_				
Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.	D				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	40-	-	120	1	
13a Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 130 14a	_		120	 	
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 13a 13b 13b 13c 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.					
Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? 14a b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			12-	 	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	а		134	1	
the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	L				
c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	Ø				
14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14a 14a	_		\dashv		
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			142	 	x
b in res, that it lies a refine the report these payments in rive, previous an explanation in contents of				\top	
		11 Too, That it mod a Form 120 to report these payments. If Ho, provide all explanation in confedure of		rm 99	0 (2016)

Form 990 (2016) ROTARY INTERNATIONAL 7430 DISTRICT 36-3986051 Page 6 Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" Part VI response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 1a 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 1b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with X 2 any other officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct 3 X 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? $\overline{\mathbf{x}}$ 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint X 7a one or more members of the governing body? b Are any governance decisions of the organization reserved to (or subject to approval by) members, X 7b stockholders, or persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following 8 X 8a a The governing body? X 8b Each committee with authority to act on behalf of the governing body? b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at X the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No X 10a 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? X 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. X 12a 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12b b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c describe in Schedule O how this was done 13 Did the organization have a written whistleblower policy? 13 14 X Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15a 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement X 16a with a taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements? Section C. Disclosure NONE List the states with which a copy of this Form 990 is required to be filed 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and 19 financial statements available to the public during the tax year State the name, address, and telephone number of the person who possesses the organization's books and records THE ORGANIZATION 444 MAIN STREET 610-691-0113 PA 18018 BETHLEHEM

Form 990 (2016	6) ROTARY	INTERNATIONAL	7430	DISTRICT	36-3986051	Page Page
Part VII	Compensat	ion of Officers, Directo	ors, Tru	stees, Kev Emp	lovees. Highest Co	ompensated Employees, and

Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors; institutional trustees, officers; key employees, highest compensated employees, and former such persons

K Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for	bo	(C) Position (do not check more than one loox, unless person is both an officer and a director/trustee)			is both an or/trustee)	֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-21033-MIGG)	organization and related organizations
(1) LINDA YOUNG										
	2.00									
PAST DISTR GOVERNOR	0.00	ļ		X			4	0	0	0
(2) RICHARD GROMIS										
	2.00								_	_
DISTRICT GOVERNOR	0.00		ļ	X				0	0	0
(3) CINDY HORNAMAN										
	2.00								_	_
DISTR GOVERNOR ELECT	0.00	ļ		X			_	0	0	0
(4) LINDA YOUNG										
	2.00								_	
SECRETARY	0.00	<u> </u>		X		<u> </u>		0	0	0
(5) TOM HARTZELL										
	2.00			ا ا					_	
TREASURER	0.00	-		X		\vdash	4	0	0	0
(6)										
(7)									·	
(8)	_						-			
(9)										
(10)							-			
(11)							1			
DAA							_			Form 990 (2016)

Pa	rt VII Section A. Officers	, Directors, Tru	stee	s, K	ey E	mpl	oyee	s, a	and Highest Compensated	Employees (continued)			
	(A) Name and title					an	(D) Reportable compensation from the	(E) Reportable compensation from related organizations (W-2/1099-MISC)	Estu amo of compe	F) nated unt of her ensation in the			
		hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-21099-MISC)	orgar and i		
				:									
											_		
1b c d	Sub-total Total from continuation she Total (add lines 1b and 1c)	ets to Part VII, S	Sect	ion /	4			> > >					
2	Total number of individuals (in reportable compensation from				thos	e lis	ted a	bov	ve) who received more than	\$100,000 of			
3	Did the organization list any for employee on line 1a? If "Yes,"	ormer officer, dir	ecto	r, or					loyee, or highest compensa	ited	3	Yes	No X
4	For any individual listed on lin organization and related organization and related organizational	e 1a, is the sum nizations greater	of re than	port 1 \$15	able 50,00	com 00? i	ipens If "Ye	satic s," (complete Schedule J for su	ch	4		x
5	Did any person listed on line 1 for services rendered to the or									ʻindividual 	5		x
Section 1	on B. Independent Contractor Complete this table for your fire		ensa	ted	ınde	pend	dent o	cont	tractors that received more	than \$100,000 of			
	compensation from the organi	zation. Report c (A) business address	omp	ensa	tron	for t	he ca	alen		nin the organization's tax you (B) tion of services		(C) Compensa	
	Name and	business address							Descrip	uon or services		Compensa	ation
													
2	Total number of independent received more than \$100,000	contractors (incli	uding	but	not	limit	ed to	tho	ose listed above) who	0			
DAA		compondation	01	,, (11)	<u> </u>	, u 112						orm 99	0 (2016)

Part V	III Statement	of Payanua			

Check if Schedule O contains a response or note to any line in this Part VIII (C) Unrelated (D) Revenue Total revenue excluded from tax exempt business function under sections 512-514 revenue 1a Federated campaigns 1a b Membership dues 1b c Fundraising events 1c d Related organizations 1d 1e e Government grants (contributions) f Ali other contributions, gifts, grants, and similar amounts not included above 1f g Noncash contributions included in lines 1a-1f h Total. Add lines 1a-1f Program Service Revenue Busn Code 69,200 MEMBERSHIP DUES 69,200 b 35,520 35,520 TUITTONS REGISTRATION FEES 31,181 31,181 21,600 <u>21,</u>600 OUTBOUND FEE 11,200 11,200 DISTRICT SEED 44,695 44,695 f All other program service revenue g Total. Add lines 2a-2f 213,396 3 Investment income (including dividends, interest, 64 and other similar amounts) 64 Income from investment of tax-exempt bond proceeds ▶ Royalties (i) Real (II) Personal 6a Gross rents **b** Less rental exps c Rental inc or (loss) d Net rental income or (loss) (i) Securities (II) Other sales of assets other than inventor **b** Less cost or other basis & sales exps c Gain or (loss) d Net gain or (loss) 8a Gross income from fundraising events Other Revenue (not including \$ of contributions reported on line 1c) See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events 9a Gross income from gaming activities See Part IV, line 19 b Less direct expenses c Net income or (loss) from garning activities \triangleright 10a Gross sales of inventory, less returns and allowances b Less cost of goods sold b Net income or (loss) from sales of inventory Miscellaneous Revenue Busn Code 11a b All other revenue Total. Add lines 11a-11d Total revenue. See instructions 213,460 213,460 0

Part IX Statement of Functional Expenses

Do n	Check if Schedule O contains a resport include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments See Part IV, line 21				
2	Grants and other assistance to domestic				
	ındıvıduals See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				, ,
	individuals See Part IV, lines 15 and 16			13 3 h 1 h 12	4 4
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)			· · · · · · · · · · · · · · · · · · ·	
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				<u> </u>
10	Payroll taxes				<u> </u>
11	Fees for services (non-employees)				
а	Management				
b	Legal				
	Accounting				
	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column				
	(A) amount, list line 11g expenses on Schedule O)				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				<u> </u>
15	Royalties		-		
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21 22	Payments to affiliates Depreciation, depletion, and amortization				-
23	Insurance				
24	Other expenses Itemize expenses not covered				
24	above (List miscellaneous expenses in line 24e If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O)				
а	DISTRICT CONFERENCE 2015	46,115	46,115		
b	YOUTH EXCHANGE PROGRAM	45,308	45,308		
C	CAMP NEIDIG	34,823			
d	PRES. ELECT TRAIN, ASSEMB	19,405			· · · · · · · · · · · · · · · · · · ·
	All other expenses	55,407	55,407		
25	Total functional expenses. Add lines 1 through 24e	201,058		(0
26	Joint costs. Complete this line only if the		===1.55		
	organization reported in column (B) joint costs from a combined educational campaign and				
	fundraising solicitation Check here ► if	!			

Form 990 (2016) ROTARY INTERNATIONAL 7430 DISTRICT 36-3986051

Page **11**

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 123,500 135,902 Cash-non-interest bearing 1 2 2 Savings and temporary cash investments Pledges and grants receivable, net 3 4 Accounts receivable, net 5 Loans and other receivables from current and former officers, directors. trustees, key employees, and highest compensated employees Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary 6 organizations (see instructions) Complete Part II of Schedule L Notes and loans receivable, net 7 Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or 10a other basis Complete Part VI of Schedule D b Less accumulated depreciation 10b 10c 11 11 Investments—publicly traded securities 12 Investments-other securities See Part IV, line 11 12 13 Investments—program-related See Part IV, line 11 13 14 Intangible assets 14 15 Other assets See Part IV, line 11 15 123,500 135,902 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 17 Accounts payable and accrued expenses 18 Grants pavable 18 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability Complete Part IV of Schedule D 21 22 Loans and other payables to current and former officers, directors. Liabilities trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 25 0 0 26 Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117 (ASC 958), check here ▶ Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 123,500 135,902 27 Unrestricted net assets 27 28 Temporarily restricted net assets 28 29 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 135,902 123,500 33 33 Total net assets or fund balances 135,902 123,500 Total liabilities and net assets/fund balances

Form 990 (2016)

om	990 (2016) ROTARY INTERNATIONAL 7430 DISTRICT 36-3986051			Page 12
Pa	rt XI Reconciliation of Net Assets			
	Check if Schedule O contains a response or note to any line in this Part XI			
1	Total revenue (must equal Part VIII, column (A), line 12)	1		13,460
2	Total expenses (must equal Part IX, column (A), line 25)	2		01,058
3	Revenue less expenses Subtract line 2 from line 1	3		12,402
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1	23,500
5	Net unrealized gains (losses) on investments	5_		
6	Donated services and use of facilities	6_		
7	Investment expenses	7_		
8	Prior period adjustments	8		
9	Other changes in net assets or fund balances (explain in Schedule O)	9		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line			
	33, column (B))	10_	<u>1</u>	35,902
Pa	rt XII Financial Statements and Reporting			
	Check if Schedule O contains a response or note to any line in this Part XII			
				Yes No
1	Accounting method used to prepare the Form 990 X Cash Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in			
	Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or			
	reviewed on a separate basis, consolidated basis, or both			
	Separate basis Consolidated basis Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?		2b	X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a			
	separate basis, consolidated basis, or both			
	Separate basis Consolidated basis Both consolidated and separate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight			
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		_2c	<u> </u>
	If the organization changed either its oversight process or selection process during the tax year, explain in			
	Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			
	the Single Audit Act and OMB Circular A-133?		3a	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b	
			Fc	orm 990 (2016)

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2016

Department of the Treasury Internal Revenue Service

Name of the organization ► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

ROTARY INTERNATIONAL 7430 DISTRICT

Employer identification number 36-3986051

FORM 990, PART III, LINE 4D - ALL OTHER ACCOMPLISHMENT

DISTRICT AMDINISTRATIVE EXPENSE FOR PUBLICATION TO KEEP MEMBERS INFORMED

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 NO REVIEW WAS OR WILL BE CONDUCTED.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION NO DOCUMENTS AVAILABLE TO THE PUBLIC

FORM 990, PART IX, LINE 24E - OTHER EXPENSES

DESCRIPTION

Pl	ROGRAM	SERVICE	MGT & GENERA	AL	FUNDRAISING	3			
YOUTH EXCHANGE	E								
:	\$	12,000	\$	0	\$	0			
DIST. CONFEREN	NCE & (COMM							
:	\$	11,000	\$	0	\$	0			
INSURANCE									
:	\$	7,373	\$	0	\$	0			
LEADERSHIP TRA	AINING								
:	\$	5,575	\$	0	\$	0			
ADMIN. EXPENSI	E								
:	\$	5,532	\$	0	\$	0			
ASST. GOVERNO	R EXP.								
:	\$	4,000	\$	0	\$	0			
INTERNATIONAL	INTERNATIONAL CONVENTION								

Schedule O (Form 990 or 990-EZ) (2016) Page 2 Name of the organization Employer identification number ROTARY INTERNATIONAL 7430 DISTRICT 36-3986051 0 \$ 0 \$ \$ 3,356 CLUB EXTENSION \$ 0 \$ 0 2,591 \$ WEBSITE \$ 1,638 \$ 0 \$ 0 **MISCELLANEOUS** 0 1,027 \$ 0 \$ DIST. GOVERNOR ELECT EXP 0 \$ 957 \$ 0 \$ FOUNDATION ACTIVITIES \$ 470 \$ 0 \$ 0 PINS, BANNERS, MISC. \$ \$ 0 \$ 0 421 DGN PERSONAL REIMNURSEMEN 393 0 \$ 0 DIST. GOVERNOR EXPENSES

0

0

0

\$

\$

0

0

0

\$

\$

\$

FOUNDATION WORKSHOP

TOTAL

274

-1,200

55,407