

Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

**2016**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Open to Public  
Inspection**Department of the Treasury  
Internal Revenue Service**A** For the 2016 calendar year, or tax year beginning

07-01, 2016, and ending

06-30, 2017

**B** Check if applicable☐ Address change☐ Name change☐ Initial return☐ Final return/terminated☐ Amended return☐ Application pending**C** Name of organization**DAYTONA BEACH WEST ROTARY CLUB**

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

**P O BOX 9607**

City or town, state or province, country, and ZIP or foreign postal code

**Daytona Beach, FL 32120****D** Employer identification number**36-3981010****E** Telephone number**F** Group Exemption  
Number ▶**G** Accounting Method☒ Cash ☐ Accrual Other (specify) ▶**H** Check ☒ if the organization is not  
required to attach Schedule B  
(Form 990, 990-EZ, or 990-PF)**I** Website: ▶**J** Tax-exempt status (check only one) - ☐ 501(c)(3) ☒ 501(c)(4) (insert no) ☐ 4947(a)(1) or ☐ 527**K** Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets

(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ

▶ \$ **87,770****Part I** **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

|            |            |                                                                                                                                                                                                            |                                                      |
|------------|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|
| Revenue    | 1          | Contributions, gifts, grants, and similar amounts received                                                                                                                                                 | 17,517                                               |
|            | 2          | Program service revenue including government fees and contracts                                                                                                                                            |                                                      |
|            | 3          | Membership dues and assessments                                                                                                                                                                            | 34,126                                               |
|            | 4          | Investment income                                                                                                                                                                                          | 1                                                    |
|            | 5a         | Gross amount from sale of assets other than inventory                                                                                                                                                      |                                                      |
|            | 5b         | Less cost or other basis and sales expenses                                                                                                                                                                |                                                      |
|            | 5c         | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)                                                                                                                    |                                                      |
|            | 6          | Gaming and fundraising events                                                                                                                                                                              |                                                      |
|            | 6a         | Gross income from gaming (attach Schedule G if greater than \$15,000)                                                                                                                                      |                                                      |
| Expenses   | 6b         | Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) | 36,126                                               |
|            | 6c         | Less direct expenses from gaming and fundraising events                                                                                                                                                    | 16,651                                               |
|            | 6d         | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)                                                                                                         | 19,475                                               |
|            | 7a         | Gross sales of inventory, less returns and allowances                                                                                                                                                      |                                                      |
|            | 7b         | Less cost of goods sold                                                                                                                                                                                    |                                                      |
|            | 7c         | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)                                                                                                                             |                                                      |
|            | 8          | Other revenue (describe in Schedule O)                                                                                                                                                                     |                                                      |
|            | 9          | <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8                                                                                                                                              | 71,119                                               |
|            | Net Assets | 10                                                                                                                                                                                                         | Grants and similar amounts paid (list in Schedule O) |
| 11         |            | Benefits paid to or for members                                                                                                                                                                            | 30,354                                               |
| 12         |            | Salaries, other compensation, and employee benefits                                                                                                                                                        |                                                      |
| 13         |            | Professional fees and other payments to independent contractors                                                                                                                                            |                                                      |
| 14         |            | Occupancy, rent, utilities, and maintenance                                                                                                                                                                |                                                      |
| 15         |            | Printing, publications, postage, and shipping                                                                                                                                                              |                                                      |
| 16         |            | Other expenses (describe in Schedule O)                                                                                                                                                                    |                                                      |
| 17         |            | <b>Total expenses.</b> Add lines 10 through 16                                                                                                                                                             | 69,711                                               |
| 18         |            | Excess or (deficit) for the year (Subtract line 17 from line 9)                                                                                                                                            | 1,408                                                |
| Net Assets | 19         | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)                                                           | 30,519                                               |
|            | 20         | Other changes in net assets or fund balances (explain in Schedule O)                                                                                                                                       |                                                      |
|            | 21         | Net assets or fund balances at end of year. Combine lines 18 through 20                                                                                                                                    | 31,927                                               |

For Paperwork Reduction Act Notice, see the separate instructions.

EEA

Form 990-EZ (2016)

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Check if the organization used Schedule O to respond to any question in this Part II . . . . . ☒

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

|                                                                                                                                                                                                                                                                                                                                      | Yes                                  | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----|
| 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O                                                                                                                                                               | 33                                   | X  |
| 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)                                                                        | 34                                   | X  |
| 35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?                                                                                                                                            | 35a                                  | X  |
| b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O                                                                                                                                                                                                         | 35b                                  |    |
| c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III                                                                                                                   | 35c                                  | X  |
| 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N                                                                                                                                                 | 36                                   | X  |
| 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions                                                                                                                                                                                                                                    | 37a                                  |    |
| b Did the organization file Form 1120-POL for this year?                                                                                                                                                                                                                                                                             | 37b                                  | X  |
| 38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?                                                                                                    | 38a                                  | X  |
| b If "Yes," complete Schedule L, Part II and enter the total amount involved                                                                                                                                                                                                                                                         | 38b                                  |    |
| 39 Section 501(c)(7) organizations Enter                                                                                                                                                                                                                                                                                             |                                      |    |
| a Initiation fees and capital contributions included on line 9                                                                                                                                                                                                                                                                       | 39a                                  |    |
| b Gross receipts, included on line 9, for public use of club facilities                                                                                                                                                                                                                                                              | 39b                                  |    |
| 40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955                                                                                                                                                                                  |                                      |    |
| b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b                                  | X  |
| c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958                                                                                                                                        |                                      |    |
| d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization                                                                                                                                                                                                          |                                      |    |
| e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T                                                                                                                                                                            | 40e                                  | X  |
| 41 List the states with which a copy of this return is filed                                                                                                                                                                                                                                                                         | FL                                   |    |
| 42 a The organization's books are in care of                                                                                                                                                                                                                                                                                         | JOE CHANCE                           |    |
| Located at                                                                                                                                                                                                                                                                                                                           | 5 LEISURE WOOD WAY, Ormond Beach, FL |    |
| Telephone no                                                                                                                                                                                                                                                                                                                         | 386-676-9743                         |    |
| ZIP + 4                                                                                                                                                                                                                                                                                                                              | 32174                                |    |
| b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country                                           | 42b                                  | X  |
| See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)                                                                                                                                                                                                |                                      |    |
| c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country                                                                                                                                                                           | 42c                                  | X  |
| 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the tax year                                                                                                                                             | 43                                   |    |
| 44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                              | 44a                                  | X  |
| b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                          | 44b                                  | X  |
| c Did the organization receive any payments for indoor tanning services during the year?                                                                                                                                                                                                                                             | 44c                                  | X  |
| d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                                                                                                                                                                                               | 44d                                  |    |
| 45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                                                                                                         | 45a                                  | X  |
| b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)                                                                                 | 45b                                  | X  |

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

|    | Yes | No |
|----|-----|----|
| 46 |     | X  |

**Part VI Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

|     | Yes | No |
|-----|-----|----|
| 47  |     |    |
| 48  |     |    |
| 49a |     |    |
| 49b |     |    |

- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

- 49a Did the organization make any transfers to an exempt non-charitable related organization?

- b If "Yes," was the related organization a section 527 organization?

- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

| (a) Name and title of each employee | (b) Average hours per week devoted to position | (c) Reportable compensation (Forms W-2/1099-MISC) | (d) Health benefits, contributions to employee benefit plans, and deferred compensation | (e) Estimated amount of other compensation |
|-------------------------------------|------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------------------|
|                                     |                                                |                                                   |                                                                                         |                                            |
|                                     |                                                |                                                   |                                                                                         |                                            |
|                                     |                                                |                                                   |                                                                                         |                                            |
|                                     |                                                |                                                   |                                                                                         |                                            |
|                                     |                                                |                                                   |                                                                                         |                                            |

- f Total number of other employees paid over \$100,000

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

| (a) Name and business address of each independent contractor | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------|---------------------|------------------|
|                                                              |                     |                  |
|                                                              |                     |                  |
|                                                              |                     |                  |
|                                                              |                     |                  |
|                                                              |                     |                  |

- d Total number of other independent contractors each receiving over \$100,000

- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A

☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

JOE CHANCE, TREASURER

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

David A Batten CPA

David A. Batten CPA

09-28-2017

P01208116

Firm's name BMJ CPA PLC

Firm's EIN

Firm's address 1326 S RIDGEWOOD AVE STE 18

Daytona Beach FL 32114

Phone no 386-253-6851

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

**SCHEDULE G**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service  
Name of the organization

**Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2016**

**Open to Public Inspection**

**DAYTONA BEACH WEST ROTARY CLUB**

Employer identification number

**36-3981010**

**Part I**

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17  
Form 990-EZ filers are not required to complete this part.

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations  
b ☐ Internet and email solicitations  
c ☐ Phone solicitations  
d ☒ In-person solicitations  
e ☐ Solicitation of non-government grants  
f ☐ Solicitation of government grants  
g ☒ Special fundraising events

**2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

**b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? |    | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col (i) | (vi) Amount paid to (or retained by) organization |
|-----------------------------------------------------------|---------------|----------------------------------------------------------------|----|-----------------------------------|------------------------------------------------------------------|---------------------------------------------------|
|                                                           |               | Yes                                                            | No |                                   |                                                                  |                                                   |
| 1                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 2                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 3                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 4                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 5                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 6                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 7                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 8                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 9                                                         |               |                                                                |    |                                   |                                                                  |                                                   |
| 10                                                        |               |                                                                |    |                                   |                                                                  |                                                   |
| <b>Total</b> .....                                        |               |                                                                |    |                                   |                                                                  |                                                   |

**3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                                                                            |                                                                           | (a) Event #1<br><u>STOCK CAR HA</u><br>(event type) | (b) Event #2<br>(event type) | (c) Other events<br><u>None</u><br>(total number) | (d) Total events<br>(add col (a) through<br>col (c)) |
|----------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------|------------------------------|---------------------------------------------------|------------------------------------------------------|
| Revenue                                                                    | 1 Gross receipts . . . . .                                                | 36,126                                              |                              |                                                   | 36,126                                               |
|                                                                            | 2 Less Contributions . . . . .                                            |                                                     |                              |                                                   |                                                      |
|                                                                            | 3 Gross income (line 1 minus<br>line 2) . . . . .                         | 36,126                                              |                              |                                                   | 36,126                                               |
| Direct Expenses                                                            | 4 Cash prizes . . . . .                                                   |                                                     |                              |                                                   |                                                      |
|                                                                            | 5 Noncash prizes . . . . .                                                |                                                     |                              |                                                   |                                                      |
|                                                                            | 6 Rent/facility costs . . . . .                                           |                                                     |                              |                                                   |                                                      |
|                                                                            | 7 Food and beverages . . . . .                                            |                                                     |                              |                                                   |                                                      |
|                                                                            | 8 Entertainment . . . . .                                                 |                                                     |                              |                                                   |                                                      |
|                                                                            | 9 Other direct expenses . . . . .                                         | 16,651                                              |                              |                                                   | 16,651                                               |
|                                                                            | 10 Direct expense summary Add lines 4 through 9 in column (d) . . . . . ▶ |                                                     |                              |                                                   | 16,651                                               |
| 11 Net income summary Subtract line 10 from line 3, column (d) . . . . . ▶ |                                                                           |                                                     |                              | 19,475                                            |                                                      |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

|                 |                                                                                 | (a) Bingo                                                           | (b) Pull tabs/instant<br>bingo/progressive bingo                    | (c) Other gaming                                                    | (d) Total gaming (add<br>col (a) through col (c)) |
|-----------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------|
| Revenue         | 1 Gross revenue . . . . .                                                       |                                                                     |                                                                     |                                                                     |                                                   |
| Direct Expenses | 2 Cash prizes . . . . .                                                         |                                                                     |                                                                     |                                                                     |                                                   |
|                 | 3 Noncash prizes . . . . .                                                      |                                                                     |                                                                     |                                                                     |                                                   |
|                 | 4 Rent/facility costs . . . . .                                                 |                                                                     |                                                                     |                                                                     |                                                   |
|                 | 5 Other direct expenses . . . . .                                               |                                                                     |                                                                     |                                                                     |                                                   |
|                 | 6 Volunteer labor . . . . .                                                     | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |                                                   |
|                 | 7 Direct expense summary Add lines 2 through 5 in column (d) . . . . . ▶        |                                                                     |                                                                     |                                                                     |                                                   |
|                 | 8 Net gaming income summary Subtract line 7 from line 1, column (d) . . . . . ▶ |                                                                     |                                                                     |                                                                     |                                                   |

9 Enter the state(s) in which the organization conducts gaming activities \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain \_\_\_\_\_

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2016**

**Open to Public  
Inspection**

Employer identification number

**DAYTONA BEACH WEST ROTARY CLUB**

**36-3981010**

**01. List of grants and similar amounts paid (Part I, line 10)**

Activity GRANT TO BOY SCOUTS OF AMERICA CAMP LA NO CHE

Grantee BOY SCOUTS OF AMERICA

Street 41940BOY SCOUT ROAD

City, State, Zip Paisley, FL 32767

Relationship NONE

Amount 11,807

Activity GRANT FOR SCHOLARSHIP FUND

Grantee LINDA CRISP SCHOLARSHIP FUND

Street 131 MUIRFIELD DR

City, State, Zip Daytona Beach, FL 32114

Relationship NONE

Amount 8,000

Activity All other grants under \$5,000 individually

Grantee Various

Street Various

City, State, Zip Daytona Beach, FL 32114

Relationship None

Amount 13,050

Activity VARIOUS OTHER PROGRAM ACTIVITIES

Grantee VARIOUS

Street VARIOUS

Name of the organization

Employer identification number

DAYTONA BEACH WEST ROTARY CLUB

36-3981010

City, State, Zip Daytona Beach, FL 32114

Relationship NONE

Amount 6,500

## 02. Description of other assets (Part II, line 24)

| Category            | Beginning of Year | End of Year |
|---------------------|-------------------|-------------|
| ACCOUNTS RECEIVABLE | 0                 | 11,857      |

## 03. Description of total liabilities (Part II, line 26)

| Category                    | Beginning of Year | End of Year |
|-----------------------------|-------------------|-------------|
| PREPAID DUES                | 1,177             | 2,662       |
| PAUL HARRIS FUND PAYABLE    | 1,370             | 0           |
| 50/50 RAFFLE PAYABLE        | 117               | 0           |
| ACCOUNTS PAYABLE            | 62                | 0           |
| POLIO PLUS ANNUAL FUND      | 5                 | 5           |
| YMCA DROWN PROOFING PROGRAM | 20                | 0           |