Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

For calendar year 2016 or tax year beginning JUI	1, 2016	, and ending	JUN 30, 2017	
Name of foundation			A Employer identification	number
WILSON SHEEHAN FOUNDATION			32-6266976	•
Number and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
P.O. BOX 3085			203-459-27	03
City or town, state or province, country, and ZIP or foreign SPRINGFIELD, OH 45501	postal code		C If exemption application is p	ending, check here
G Check all that apply: Initial return	Initial return of a f	former public charity	D 1. Foreign organizations	s check here
Final return	Amended return	ormor posito onarty	1. 1 Orongin organizations	o, anoun noro
Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test, emputation
H Check type of organization: X Section 501(c)(3) e	xempt private foundation	194	E If private foundation sta	tus was terminated
Section 4947(a)(1) nonexempt charitable trust	Other taxable private found		under section 507(b)(1)	
·	ing method: Cash	X Accrual	F If the foundation is in a	60-month termination
	other (specify)		under section 507(b)(1)	(B), check here
Part 1 Analysis of Revenue and Expenses				(4) 5
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	11,000,000.	* * * * * * * * * * * * * * * * * * *	N/A	(each basic city)
2 Check If the foundation is not required to attach Sch. B	Gall Will			
Interest on savings and temporary cash investments	197,846.	195,748.		STATEMENT 2
4 Dividends and interest from securities	587,954.	587,954.		STATEMENT 3
5a Gross rents	200000	100 mg		
Net rental income or (loss)	1 000 040	****		
b Gross sales price for all 17,466,872.	1,209,948.	\(\)		STATEMENT 1
b Gross sales price for all 17,466,872. Capital gain net income (from Part IV, line 2)		1,191,762.		
8 Net short-term capital gain		1,191,762.		
9 Income modifications				
Gross sales less returns 10a and allowances		7.3	*\V\$\:	
b Less Cost of goods sold	· · · · · · · · · · · · · · · · · · ·	* · ***	2012.7	
c Gross profit or (loss)				457
11 Other income	53,552.	22,606.		STATEMENT: 4
12 Total. Add lines 1 through 11	13,049,300.	1,998,070.		(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
13 Compensation of officers, directors, trustees, etc	169,000. 50,733.	0.		169,000.
14 Other employee-salaries and wages 15 Pension plans, employee benefits	16,160.	0.		50,733.
	977.	0.		16,160. 977.
Ø 1€21 3€71 .	6,750.	0.		6,750.
	224,736.	159,736.		65,000.
e 17 Interest				33,3334
18 Taxes OGDEN STMT 8	24,624.	3,745.		13,767.
19 Depreciation and depletion	4,438.	0.		e Yara. A
20 Occupancy	9,000.	0.		9,000.
21 Travel, conferences, and meetings	11,486.	0.	·	11,486.
22 Printing and publications 32 Other expenses STMT 9	20 770			20 770
c Other professional fees STMT 7 17 Interest 8 18 Taxes OGDEN STMT 8 19 Depreciation and depletion 9 20 Occupancy 17 Travel, conferences, and meetings 17 21 Printing and publications 17 22 Printing and publications 18 23 Other expenses STMT 9 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions gifts grants paid	20,779.	0.		20,779.
expenses. Add lines 13 through 23	538,683.	163,481.		363,652.
25 Contributions, gifts, grants paid	4,325,330.	103,4010		7,792,530.
26 Total expenses and disbursements.				7,752,550.
Add lines 24 and 25	4,864,013.	163,481.		8,156,182.
27 Subtract line 26 from line 12;		· · ·		, =
8. Excess of revenue over expenses and disbursements	8,185,287.			
b Net investment income (if negative, enter -0-)		1,834,589.		

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

For	m 99	0-PF (2016) WILSON SHEEHAN FOUNDATION	ON	32-	6266976 Page 2
<u></u>	مُح	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
P	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	81,129.	69,843.	69,843.
	3	Accounts receivable		<u> </u>	
		Less; allowance for doubtful accounts	W. W. J. W. J.	0.3 20700	
	4	Pledges receivable		<u> 1 12 15.</u>	
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons		1 34 334: , 1	
	7	Other notes and loans receivable		<u> 1 </u>	
	١.	Less: allowance for doubtful accounts		<u> </u>	
ets	1 1	Inventories for sale or use			
Assets	l	Prepaid expenses and deferred charges			
_	ı	Investments - U.S. and state government obligations Investments - corporate stock STMT 10	12,344,259.	13,822,036.	16,713,721.
	1		7,220,817.	5,238,952.	5,302,005.
			7,220,017.	3,230,332.	3,302,003.
	11	Investments - land, buildings, and equipment basis	a edila . Sa		
	1,2	Less accumulated depreciation Investments - mortgage loans			
	12	Investments - other STMT 12	7,761,793.	12,999,157.	14,575,144.
		Land, buildings, and equipment basis ► 29,044.		12,333,13,0	
	14	Less accumulated depreciation STMT 13 18,172.	11,728.	10,872.	10,872.
	15	Other assets (describe	117,20	20,0,20	
		Total assets (to be completed by all filers - see the			
	10	Instructions. Also, see page 1, item I)	27,419,726.	32,140,860.	36,671,585.
_	17	Accounts payable and accrued expenses		<u> </u>	
	18	Grants payable	6,865,000.	3,397,800.	
70	19	Deferred revenue			(1)
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
ڐ		Other liabilities (describe > 401 K PAYABLE	2,172.	5,219.	
	23	Total liabilities (add lines 17 through 22)	6,867,172.	3,403,019.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ès	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ba	26	Permanently restricted			
Fund Balances		Foundations that do not follow SFAS 117, check here			
Ę	1	and complete lines 27 through 31.	}		
ts or	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	20,552,554.	28,737,841.	
Net	30	Total net assets or fund balances	20,552,554.	28,737,841.	
	١.,	The Life of the Land of the La	27,419,726.	32,140,860.	
=		Total liabilities and net assets/fund balances		32,140,000.	<u>l'</u>
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		T
•		st agree with end-of-year figure reported on prior year's return)) 1	20,552,554.
2		r amount from Part I, line 27a	•••	2	8,185,287.
3		er increases not included in line 2 (itemize)	•••	3	0.
4		lines 1, 2, and 3		4	28,737,841.
5		reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	column (b), line 30	6	28,737,841.
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	SON SHEEHAN FOUN						32-626		Page 3
_/	and Losses for Tax on In		Income		TTACE		TATEM	ENT	
	tbe the kind(s) of property sold (e.g. rehouse; or common stock, 200 shs			(b) How a P - Purd D - Don	cquired chase ation	(c) Date (mo.,	e acquired day, yr.)	(d) Date (mo., da	
1a									
b									
				ĺ					
d									
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				Gain or (loss us (f) minus		
a	_		<u> </u>						
<u> </u>									
- -									
d									
		1,	6,275,11	<u> </u>			_	1,191,	762
	g gain in column (h) and owned by t			••		N O	'Oal (b) ====		704.
Complete only for assets shown							Col. (h) gaın not less tha		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				s (from col. (
_a									
_ь									
C	<u> </u>			l					
<u>d</u>								_	
e			<u> </u>					1,191,	762.
2 Capital gain net income or (net ca	If gain, also enter			} 2			,	1,191,	762
, ,	, (1.1.1.)		/	1 -				<u> </u>	702.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		d (6):		}			37/3		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4040/e) for	Doduood '	Toy on Not	3	224 12 2		N/A		
L					ent inco	Jille			
(For optional use by domestic private	foundations subject to the section 4	940(a) tax on	net investment ind	come.)					
If section 4940(d)(2) applies, leave th	ie part blank								
ir socion 4540(u)(2) applies, leave in	is part blank.								
Was the foundation liable for the sect	ion 4942 tax on the distributable am	ount of any yea	ar in the base peri	od?				Yes	X No
If "Yes," the foundation does not quali	fy under section 4940(e). Do not co	mplete this par	t						
1 Enter the appropriate amount in e	ach column for each year; see the in	structions befo	ore making any en	itries.					
(a) Base period years	(b)			(c)			Distril	(d) oution ratio	
Calendar year (or tax year beginning			Net value of no				(col. (b) div	ded by col.	
2015		8,216.			<u>0,219</u>		_		9888
2014	6,15	<u>7,9</u> 85.		23,43	1 <u>,1</u> 92			.26	2811
2013	1,49	0,588.		16,75	0,121			.08	38990
2012	67	1,159.		9,30	7,109	$\overline{\cdot}$			72113
2011									
								-	-
2 Total of line 1, column (d)						2	}	.72	23802
3 Average distribution ratio for the 5	-vear hase period - divide the total o	n line 2 hv F	or by the number	of vears	•	 -	 	• / 4	
		ni ilile z by 5, c	by the number	or years		١.,	ļ	1 0	000E1
the foundation has been in existen	ce it less than 5 years				-	3_	 		30951
4 Enter the net value of noncharitab	e-use assets for 2016 from Part X, I	ine 5			••	4	3	2,744,	715.
5 Multiply line 4 by line 3						_ 5_		5,925,	189.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6		18,	346.
					••	Ť			
7 Add lines 5 and 6						7_	 	5,943,	535.
8 Enter qualifying distributions from	Part XII, line 4					_8_		8,156,	182.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1% tax ı	ate.				
623521 11-23-16				-				orm 990-1	PF (2016)

Part IV Capital Gains and Loss	ses for Tax on Investment Income				
(a) List and	describe the kind(s) of property so ck warehouse; or common stock, 2	ld, e.g., real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a LONG TERM			P		
b SHORT TERM			P		
c STONEHILL INSTI	TUTIONAL PARTNE	RS	P		
d STONEHILL INSTI	TUTIONAL PARTNE	RS	P		
6 STONEHILL INSTI			P		
f CAPITAL GAINS D					
g					
h					
<u> </u>					
k					
m					
0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h (e) r) Gain or (loss) Dlus (f) minus (g)	
5,856,527.		5,145,825.	(3) F		710,702
$\frac{5,856,527}{11,370,556}$	·	11,111,099.			259,457
18,186.		18,186.			0.
174,519.		10,100.			174,519
38,891.		 			38,891
8,193.					8,193
1					
h					
L					
(-		
` <u> </u>					
n					
1					
)					
	gain in column (h) and owned by	the foundation on 12/31/69	//\ ns	ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	of col. (h) gain over ot less than "-0-")	col. (k),
<u> </u>		<u> </u>			710,702.
					259,457.
		 			0,
1		<u> </u>			174,519
	· · · · · · · · · · · · · · · · · · ·				38,891
		 			8,193
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<u>'</u>					
<u> </u>	- ·	 			
		† <u>†</u>			<u> </u>
·		- -			
1					
<u>'</u>					
1					
<u> </u>		<u> </u>	T		
Capital gain net income or (net cap		er in Part I, line 7 0-" in Part I, line 7	 	1,	<u>191,762</u> .
Net short-term capital gain or (loss If gain, also enter in Part I, line 8, o If (loss), enter "-0-" in Part I, line 8	column (c).	nd (6):		N/A	

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 -	see instructi	ions)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		92.2.79	<u> </u>
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and enter 1%	1	18	,346.
of Part I, line 27b		4 32	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2_		0.
3 Add lines 1 and 2	3	18	,346.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4_		0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	18	,346.
6 Credits/Payments:			*
a 2016 estimated tax payments and 2015 overpayment credited to 2016 6a 4,760	J.		
b Exempt foreign organizations - tax withheld at source			}
c Tax paid with application for extension of time to file (Form 8868) 6c 34,000	<u>. ا</u>		•
d Backup withholding erroneously withheld			
7 Total credits and payments. Add lines 6a through 6d	7	38	<u>,760.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 	<u> </u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	+	412
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20	<u>,413.</u>
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 20,413. Refunded Part VII A Statements Regarding Activities	<u> 11</u>		0.
		I orly	es No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in		X
any political campaign?	han\a	1a 1b	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition of the definitio			
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pub	iisnea or		
distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year?		10	x -
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		3-2-3	9-2
).		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			` *
managers. > \$ 0.		 	*
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	x
If "Yes," attach a detailed description of the activities			1 2024
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n. or		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	•	3	x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		1 100	
By language in the governing instrument, or		2.	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	tate law		
remain in the governing instrument?		6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			40 10 10 10 10 10 10 10 10 10 10 10 10 10
CT,OH			¥ 4 9
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
of each state as required by General Instruction G? If "No," attach explanation		8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calendar		
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	STM		<u>x </u>
		Form 990-	·PF (2016)

	art VII-A Statements Regarding Activities (continued)	0370		Page :
E 4	Statements negarding Activities (continued)	$\overline{}$	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		63	140
•••	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► WILSONSHEEHAN.ORG			
14	The books are in care of ► LORRAINE WILSON Telephone no. ► 203-4	<u>59-2</u>	<u>703</u>	
	Located at ►30 FLINT RIDGE ROAD, MONROE, CT ZIP+4 ►0	<u>6468</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, •	•
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/ <u>A</u>	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	83 .3	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Pa	foreign country Art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	7.,	Yes	No
18	During the year did the foundation (either directly or indirectly):	4. 4	*	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1 3	,,,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1	Î	*, 8° }
	a disqualified person?	1 1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1	;	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?) , .		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			•
	for the benefit or use of a disqualified person)?	15.1		18 11 21
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period after		, 1	
	termination of government service, if terminating within 90 days.)			*
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		silve.	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	91000	X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	a		
_	before the first day of the tax year beginning in 2016?	1c	3.5	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));			707
	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		N. K	
٠	before 2016? Yes X No			Š.
	If "Vae " liet the wage			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	-		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1	in i	
	statement - see instructions.) N/A	2b	************	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	. T. a.	I. J	
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $igspace{ \begin{tabular}{c} \be$			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	3		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	T.		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		\$X	
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		*3	
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	ليي	<u> </u>
	F	orm 990)-PF	(2016)

Form 990-PF (2016) WILSON SHEEHAN FOUNDATIO		. <u>-</u>	32-62669	76 <u>Page 6</u>
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)	
 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section) (2) Influence the outcome of any specific public election (see section 4955); of any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un section 53.4945 or in a current notice regarding disaster assistance (see instructions) organizations relying on a current notice regarding disaster assistance check in the answer is "Yes" to question 5a(4), does the foundation claim exemption feexpenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 	n 4945(e))? or to carry on, directly or indirectly or indirectly or indirectly or indirectly or indirectly or indirectly or described in section , or educational purposes, or for der the exceptions described inctions)? Here in the tax because it maintal in the following premiums on	ectly, Property, You Or In Regulations	es X No	5b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trusto		nagers. Highly	= 17,==]	
Paid Employees, and Contractors	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to ern ployee benefit plans and deferred	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
CHRISTOPHER E. WILSON	TRUSTEE			
30 FLINT RIDGE ROAD			•	
MONROE, CT 06468	3.00	0.	0.	0.
LORRAINE WILSON	TRUSTEE			
30 FLINT RIDGE ROAD				
MONROE, CT 06468	8.00	0.	0.	0.
MAUREEN S. MASSARO	EXECUTIVE DIR	ECTOR		
P.O. BOX 3085				
SPRINGFIELD, OH 45501	40.00	169,000.	12,666.	0.
	-			
2 Compensation of five highest-paid employees (other than those inc	hided on line 1) If none	enter "NONE "		
	(b) Title, and average	THE HOILE	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to em ployee benefit plans and deferred compensation	account, other allowances
ANDREA MASSARO				
P.O. BOX 3085, SPRINGFIELD, OH 45501	40.00	50,733.	3,494.	0.
		ļ- -		
	-			
	-			
		 		
	1			
	L			
Total number of other employees paid over \$50,000			▶	0
			Form	990-PF ₍₂₀₁₆₎

Form 990-PF (2016) WILSON SHEEHAN FOUNDATION			<u> 266976</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers,	Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."			
(a) Name and address of each person paid more than \$50,000	(b) Ty	pe of service	(c) Comp	ensation
PUTNAM CONSULTING - 30628 DETROIT ROAD, NO.				
222, WESTLAKE, OH 44145	ADVISORY	SERVICES	65,	000.
			 	
			<u> </u>	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities			<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such a	e the		 -
number of organizations and other beneficiaries served, conferences convened, research papers produced		12 (1)6	Expenses	
1 N/A				
				0.
2				
3				
4				
Part IX-B Summary of Program-Related Investments				
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.		Amount	
1 N/A				
	-			•
2		-		<u> </u>
				
				
All other program-related investments. See instructions.				
3 <u>N/A</u>				
				0.
Total. Add lines 1 through 3		•		0.
			Form 990-P	F (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part, Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	and agency	
а	Average monthly fair market value of securities	1a	33,174,464.
b	Average of monthly cash balances	1b	33,174,464. 68,901.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	33,243,365.
е	Reduction claimed for blockage or other factors reported on lines 1a and	3.	
	1c (attach detailed explanation)	療 技:	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	33,243,365.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	498,650.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	32,744,715.
6_	Minimum investment return. Enter 5% of line 5	6	1,637,236.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here 🕨 🔲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	1,637,236.
2a	Tax on investment income for 2016 from Part VI, line 5 Income tax for 2016. (This does not include the tax from Part VI.) 2a 18,346. 2b 6,498.		
b	Income tax for 2016. (This does not include the tax from Part VI.) 2b 6,498.		
C	Add lines 2a and 2b	2c	24,844. 1,612,392.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,612,392.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,612,392.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,612,392.
P	Qualifying Distributions (see instructions)	, , , , , , , , , , , , , , , , , , ,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<u>ک</u> ـ	0.456.400
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	8,156,182.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	ļ i	
а		3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,156,182.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		18,346.
	Income. Enter 1% of Part I, line 27b	5	8,137,836.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualities for	the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,612,392.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only	. ,	(f)	0.	****
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:	2.1 5.	*		
a From 2011				
b From 2012 380, 470.	.	. 14		
c From 2013 1,157,443.				, .
d From 2014 4,992,533.		, >>		
e From 2015 6,374,954.				
	12,905,400.			
f Total of lines 3a through e	12,903,400.		2 (F. 12.7 (1.5) (
4 Qualifying distributions for 2016 from				i i.
Part XII, line 4: \triangleright \$ 8,156,182.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	(\$.10		
•			<u></u>	1,612,392.
d Applied to 2016 distributable amount	6,543,790.		* ,	1,014,394.
e Remaining amount distributed out of corpus		() ()	3	· · · · · · · · · · · · · · · · · · ·
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a))	;^			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,449,190.		* ·	, ,,,,,,,,,,
b Prior years' undistributed income. Subtract				
line 4b from line 2b	* t.	0.		4.7-8360
c Enter the amount of prior years'	↑			
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				Mark G
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line		18.04	, 035.00.2 -00 + 8 - 10 · 10	F (- \$! 18 - \$! 12)
			n	
4a from line 2a. Taxable amount - see instr.	``````````````\\\\\\\\\\\\\\\\\\\\\\\\		U.	`* <u>*</u> *****
f Undistributed income for 2016. Subtract	,			
lines 4d and 5 from line 1. This amount must		·		^
be distributed in 2017	<u> </u>		(4): ' ! ' · · · · · · · · · · · · · · · · ·	
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by			\$ 5	* *
section 170(b)(1)(F) or 4942(g)(3) (Election			*	
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017.				
Subtract lines 7 and 8 from line 6a	19,449,190.			
	10, 440, 100°	· · · · · · · · · · · · · · · · · · ·		
10 Analysis of line 9:				
a Excess from 2012 380,470.				
b Excess from 2013 1,157,443.				
c Excess from 2014 4,992,533.				
d Excess from 2015 6,374,954.				
e Excess from 2016 6,543,790.				
				5 000 DE (0040)

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Part XIV Private Operating Foundations	(see instructions and Part	VII-A, question 9)	N/A	
1 a if the foundation has received a ruling or determination	· ·	g		/
foundation, and the ruling is effective for 2016, enter the		▶ ∟		
b Check box to indicate whether the foundation is a private			4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net Tax year		Prior 3 years	T () 0040	·
income from Part I or the minimum (a) 201	6 (b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for				
each year listed				
b 85% of line 2a			 	<u> </u>
c Qualifying distributions from Part XII,			/	
line 4 for each year listed				
d Amounts included in line 2c not		1		
used directly for active conduct of				
exempt activities			/	
e Qualifying distributions made directly			ľ	
for active conduct of exempt activities.				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				8
b "Endowment" alternative test - enter		7		
2/3 of minimum investment return		′ [
shown in Part X, line 6 for each year listed		1		ļ.
c "Support" alternative test - enter:				
(1) Total support other than gross				
investment income (interest,				
dividends, rents, payments on				İ
securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public		 	 	
and 5 or more exempt				
organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from				
an exempt organization			1	
(4) Gross investment income			<u> </u>	
Part XV Supplementary Information (C	omplete this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during the year-sec				
1 Information Regarding Foundation Managers:				
a List any managers of the foundation who have contribut	ed more than 2% of the total co	ntributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed more than \$5,000		·		•
SEE STATEMENT 15				
b List any managers of the foundation who own 10% or m	ore of the stock of a corporatio	n (or an equally large portion	on of the ownership of a pa	artnership or
other entity) of which the foundation has a 10% or great	er interest.	, , , , , , , , , , , , , , , , , , , ,		
NONE				
2 Information Regarding Contribution, Grant, Gif	t, Loan, Scholarship, etc.,	Programs:		
Check here 🕨 🔲 If the foundation only makes contr	ibutions to preselected charitab	le organizations and does n	ot accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. (see instructions	s) to individuals or organizations	under other conditions, co	omplete items 2a, b, c, and	l d.
a The name, address, and telephone number or e-mail add	iress of the person to whom ap	olications should be addres	sed:	
SEE STATEMENT 16				
b The form in which applications should be submitted and	information and materials they	should include:		
c Any submission deadlines:				
				
d Any restrictions or limitations on awards, such as by ge	ographical areas, charitable field	ls, kinds of institutions, or o	other factors:	

3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	36.12.20.0.	
a Paid during the year				•
LZHEIMER'S ASSOCIATION	NONE	PUBLIC	AL2HEIMER'S	
12 W WHIPP ROAD		ļ	ASSOCIATION NEXT	
AYTON, OH 45459			GENERATION GRANT	1,00
IG BROTHERS-BIG SISTERS OF	NONE	PUBLIC	CHARITABLE	
PRINGFIELD INC.			CONTRIBUTION	
25 BURT ST				
PRINGFIELD 45505				40,00
OTTOM LINE	NONE	PUBLIC	BOTTOM LINE - CHICAGO	
5 EAST WAKER PLACE SUITE 100			EXPANSION	
HICAGO, IL 60601	-			50,00
ATHOLIC CENTRAL JR./SR. HIGH SCHOOL	NONE	PUBLIC	EDUCATION	
200 EAST HIGH STREET				
PRINGFIELD, OH 45505			 	61,00
ATHOLIC SOCIAL SEVICES	NONE	PUBLIC	OUR LADY OF GUADALUPE	
41 INDUSTRY DR			CENTER	
OLUMBUS, OH 43204				50,00
Total SEE CO	ONTINUATION SHEE	T(S)	▶ 3a	7,792,53
b Approved for future payment				
RISTO REY NETWORK	NONE	PUBLIC	COLLEGE INITIATIVES	
4 E JACKSON BLVD. SUITE 1200				
HICAGO, IL 60604				1,630,80
AGGIES PLACE OHIO	NONE	PUBLIC	HOUSE RENNOVATION	
о вох 347364			PROJECT	
ARMA, OH 44134				100,00
BED'S HOUSE MINISTRIES	NONE	PUBLIC	CHARITABLE	
301 VALLEY LOOP ROAD		1	CONTRIBUTION	
PRINGFIELD, OH 45504		<u> </u>	<u> </u>	2,00
Total SEE CO	ONTINUATION SHEE	T(S)	► 3b	2,303,00

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
CENTER FOR HOMELESS INC	NONE	PUBLIC	INGETRATED FAMILY	
313 S. MICHIGAN ST	NONE	FORMIC	SERVICES	
SOUTH BEND, IN 46601				42,28
COLLIER COMMUNITY ABSTINENCE PROGRAM	NONE	PUBLIC	EDUCATION	
P.O. BOX 9488				
NAPLES, FL 34101				40,00
COVENANT UNITED METHODIST CHURCH 529 WEST JOHNNY LYTLE AVENUE	NONE	PUBLIC	EDUCATION	
SPRINGFIELD, OH 45506				2,500
CRADLES TO CRAYONS	NONE	PUBLIC	CRADLES TO CRAYONS	
1489 OLD SPRING VALLEY CT			NEXT GENERATION GRANT	
DAYTON, OH 45458				1,000
CRISTO REY ATLANTA JESUIT HIGH SCHOOL 580 WEST PEACHTREE STREET, NW	NONE	PUBLIC	EDUCATION - TEXTBOOK & CLASSROOM FUNDS	
ATLANTA, GA 30308			CHASSROOM FORDS	50,00
CRISTO REY NETWORK	NONE	PUBLIC	COLLEGE INITIATIVES	
14 E JACKSON BLVD. SUITE 1200				
CHICAGO, IL 60604				769,200
FRIENDS OF THE EVERGLADES	NONE	Dunt 10		
7800SW 57TH AVE ST 215K	NONE	PUBLIC	FRIENDS OF THE EVERGLADES NEXT	
SOUTH MIAMI, FL 33143			GENERATION GRANTS	1,000
SAMBLE MONTESSORI HIGH	NONE	PUBLIC	EDUCATION	
2601 WESTWOOD NORTHERN BLVD				
CINCINNATI, OH 45211			 	4,850
f.O.P.E.	NONE	PUBLIC	S.F.L (SKILLS FOR	
1391 ELIZABETH CT.			LIFE)	
SPRINGFIELD, OH 45503	ļ			4,00
HOUR CHILDREN INC.	NONE	PUBLIC	EALRY LEARNING PROGRAM	
36-11 12TH STREET (LOWER LEVEL) LONG ISLAND CITY, NY 11106				20,000

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	, who dire
MALTA HOUSE INC.	NONE	PUBLIC	CHARITABLE	
5 PROWITT ST			CONTRIBUTION	
NORWALK, CT 06855				5,000.
-				<u></u> -
MERCY LEARNING CENTER OF BRIDGEPORT,	NONE	PUBLIC	A VIEW OF THE HARBOR	
INC.			2016	
637 PARK AVENUE			ENDOWMENT	
BRIDGEPORT, CT 06604		 	1	100,000.
		1		
MID-OHIO FOOD BANK	NONE	PUBLIC	MID-OHIO FOOD BANK	
3960 BROOKHAM DR			NEXT GENERATION GRANT	
GROVE CITY, OH 43123				1,000.
NATIONAL TRAIL PARKS AND RECREATION	NONE	PUBLIC	KIDSFEST FRIDAYS AT	
DISTRICT			SYNDER PARK	
1301 MITCHELL BLVD				
SPRINGFIELD, OH 45503		 	 	1,000.
			İ	
NEHEMIAH FOUNDATION	NONE	PUBLIC	DISCOVERY CLUB	
20 S LIMESTONE			CURRICULUM PROJECT	
SPRINGFIELD, OH 45502			<u> </u>	5,000.
				-
NORMALK CRACEROOMS MENNIG THE	, , , , , , , , , , , , , , , , , , ,	DUDI 7.0	0016 000000 0000	
NORWALK GRASSROOTS TENNIS INC. 15 EASTWOOD RD	NONE	PUBLIC	2016 SUMMER ENRICHMENT	
NORWALK, CT 06851-1111			PROGRAM AND YEAR-ROUND EDUCATION DIRECTOR	EE 000
MONTHEAC, CT COURT IIII			EDUCATION DIRECTOR	55,000.
PERRIN WOODS ELEMENTARY	NONE	PUBLIC	THE PERRIN PROMISE	
431 WEST JOHN ST.			LEADERSHIP ACADEMY	
SPRINGFIELD, OH 45506		 		5,000.
SAN MIGUEL ACADEMY OF NEWBURGH	NONE	PUBLIC	STEM CURRICULUM	
241 LIBERTY STREET				
NEWBURGH, NY 12550				5,000.
SPRINGFIELD ARTS COUNCIL	NONE	PUBLIC	CHILDREN'S HANDS-ON	
117 SOUTH FOUNTAIN AVENUE		[LEARNING2017 SUMMER	
SPRINGFIELD, OH 45501			ARTS FESTIVAL	4,500.
SPRINGFIELD CHRISTIAN YOUTH	NONE	PUBLIC	SPRINGFIELD CHRISTIAN	
MINISTRIES			YOUTH MINISTRIES	
1500 BROADWAY ST.			OPERATING SUPPORT	
SPRINGFIELD, OH 45504	<u> </u>	L		5,000.
Total from continuation sheets		.	<u>-</u> <u>-</u> <u>-</u>	

3 Grants and Contributions Paid During the	e Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTRIBUTION	
SPRINGFIELD CITY SCHOOLS	NONE	PUBLIC	PROJECT SPRINGBOARD	
1500 W. JEFFERSON STREET		İ	PROGRAM	
SPRINGFIELD, OH 45506		<u> </u>		15,00
SPRINGFIELD FOUNDATION (NTRT	NONE	PUBLIC	NTRP ENDOWMENT	
ENDOWMENT)		1		
333 N LIMESTONE ST SUITE 201				
SPRINGFIELD 45504		<u> </u>		5,00
SPRINGFIELD MUSEUM OF ART	NONE	PUBLIC	CAPITAL CAMPAIGN/ART	
107 CLIFF PARK ROAD			EDUCATION	
SPRINGFIELD, OH 45501-0034				120,05
SPRINGFIELD SOUP KITCHEN	NONE	PUBLIC	SPRINGFIELD SOUP	
830 WEST MAIN STREET			KITCHEN NEXT	
SPRINGFIELD, OH 45504			GENERATION	1,00
SPRINGFIELD SYMPHONY ORCHESTRA	NONE	PUBLIC	STUDENTS AT THE	
ASSOCIATION			SYMPHONY & SPRINGFIELD	
300 S FOUNTAIN AVE			CHILDREN'S CHORUS	
SPRINGFIELD, OH 45506				4,00
SPRINGFIELD YMCA	NONE	PUBLIC	YMCA AFTER-SCHOOL	
300 S LIMESTONE ST SPRINGFIELD, OH 45505			ENRICHMENT PROGRAM	5 00
SERTINGFIELD, OR 43303		-		5,00
ST. IGNATIUS SCHOOL	NONE	DIVIDI TO	am	
740 MANIDA STREET	NONE	PUBLIC	ST. IGNATIUS SCHOOL ADVANCING THE MISSION	
BRONX, NY 10474			TO THE MIDDION	20,00
THE DREXEL FUNDS (DBA THE DREXEL	NONE	PUBLIC	DAKS ACADEMY (CENTERAL	
FUND)	TORE	I OBLIC	DAKS ACADEMY/GENERAL OPERATIONS	
606 E, JUNEAU AVE # 510635				
MILWAUKEE, WI 53203				575,00
THE GO PROJECT	NONE	PUBLIC	GO SCHOOL, GO SUMMER	
50 COOOPER SQUARE	•		AND GO FAMILIES	
NEW YORK, NY 10003			ļ <u> </u>	25,00
THE MATHILE INSTITUTE	NONE	PUBLIC	MPOWER PROGRAM	
241 TAYLOR ST SUITE 300 DAYTON, OH 45402				F0 00
Total from continuation sheets		I	<u> </u>	50,00

If recipient is an individual forward and address (home or business) If recipient is an individual or any relationship to any foundation manager or substantial contributor Status of recipient Purpose of grant or contribution Amount	Part XVI Supplementary Information 3 Grants and Contributions Paid During the				
Name and address (home or business) show any relationship to a various free property of status of recipient status of status of recipient status of status of recipient status of status of recipient status of status of recipient status of status of recipient status of status					.
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL SOUTH BEND, IN 46556 WELLSPRING 15 E. PLEASANT STREET SPRINGFIELD, OH 45506-2201 WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING CHICAGO, IL 60642 WITTENBERG UNIVERSITY - INSIDE OUT 200 W WARD ST SPRINGFIELD, OH 45504 WORLD VISION NONE PUBLIC PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 YOUNG LIFE P.O. BOX 1465		show any relationship to	status of	Purpose of grant or contribution	Amount
DPPORTUNITIES LEO SOUTH BEND, IN 46556 WELLSPRING NONE PUBLIC WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WEXT GENERATION GRANT 1,000 WITHENBERG UNIVERSITY - INSIDE OUT WONE WITHENBERG UNIVERSITY - INSIDE OUT WORLD VISION WORLD VISION WORLD VISION WORLD VISION WORLD VISION WORLD VISION FEDERAL WAY, WA 98063-9716 WOUNG LIFE FEDERAL WAY, WA 98063-9716 WOUNG LIFE NONE PUBLIC WOUNG LIFE NEXT GENERATION GRANT VOUNG LIFE P.O. BOX 1465		Of Substantial Contributor	Toolprant		
SOUTH BEND, IN 46556 WELLSPRING 15 E, PLEASANT STREET SPRINGFIELD, OH 45506-2201 WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WISHING UPON A WEDDING WEXT GENERATION GRANT 1,000 WITTENBERG UNIVERSITY - INSIDE OUT WISHING UPON A WEDDING WITTENBERG UNIVERSITY - INSIDE OUT WINTENBERG UNIVERSITY - INSIDE OUT WORLD WARD ST SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 PUBLIC FOUND LIFE PUBLIC FOUNG LIFE POUNG LIFE NEXT SENERATION GRANT	UNIVERSITY OF NOTRE DAME	NONE	PUBLIC	LAB OF ECONOMIC	
WELLSPRING 15 E. PLEASANT STREET SPRINGFIELD, OH 45506-2201 WISHING UPON A WEDDING 1467 NORTH ELSTON SUITE 204 CHICAGO, IL 60642 WITHENBERG UNIVERSITY - INSIDE OUT 200 W WARD ST SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 PUBLIC EDUCATION WISHING UPON A WEDDING NEXT GENERATION GRANT 1,000 PUBLIC EDUCATION -INSIDE-OUT 2015 KNOWING BODIES 950 CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000	1100 GRACE HALL			OPPORTUNITIES LEO	
15 E. PLEASANT STREET SPRINGFIELD, OH 45506-2201 WISHING UPON A WEDDING 1467 NORTH ELSTON SUITE 204 CHICAGO, IL 60642 WITTENBERG UNIVERSITY - INSIDE OUT 200 W WARD ST SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 NONE PUBLIC WISHING UPON A WEDDING NONE PUBLIC EDUCATION -INSIDE-OUT 2015 KNOWING BODIES PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000	SOUTH BEND, IN 46556			PROGRAM	5,000,000
15 E. PLEASANT STREET SPRINGFIELD, OH 45506-2201 WISHING UPON A WEDDING 1467 NORTH ELSTON SUITE 204 CHICAGO, IL 60642 WITTENBERG UNIVERSITY - INSIDE OUT SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 120,200 WISHING UPON A WEDDING NONE PUBLIC EDUCATION -INSIDE-OUT 2015 KNOWING BODIES 950 WORLD VISION P.O. BOX 9716 INTIATIVE AND INNOVATION INITIATIVE 525,000	WELLSPRING	NONE	PUBLIC	EDUCATION	
WISHING UPON A WEDDING 1467 NORTH ELSTON SUITE 204 CHICAGO, IL 60642 WITTENBERG UNIVERSITY - INSIDE OUT 200 W WARD ST SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 NONE PUBLIC WISHING UPON A WEDDING NEXT GENERATION GRANT 1,000 PUBLIC EDUCATION -INSIDE-OUT 2015 KNOWING BODIES 950 CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000					
NEXT GENERATION GRANT 1,000 WITTENBERG UNIVERSITY - INSIDE OUT NONE PUBLIC PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE POUNG LIFE P.O. BOX 1465 NONE PUBLIC YOUNG LIFE POOL BOX 1465	SPRINGFIELD, OH 45506-2201				120,200
NEXT GENERATION GRANT 1,000 WITTENBERG UNIVERSITY - INSIDE OUT NONE PUBLIC PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE POOL BOX 1465 PUBLIC PUBLIC PUBLIC PUBLIC PUBLIC PUBLIC PUBLIC PUBLIC YOUNG LIFE POOL BOX 1465					
CHICAGO, IL 60642 WITTENBERG UNIVERSITY - INSIDE OUT 200 W WARD ST SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 PUBLIC EDUCATION -INSIDE-OUT 2015 KNOWING BODIES 950 CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000		NONE	PUBLIC		
WITTENBERG UNIVERSITY - INSIDE OUT 200 W WARD ST SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 PUBLIC EDUCATION -INSIDE-OUT 2015 KNOWING BODIES 950 PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000				NEXT GENERATION GRANT	1,000
2015 KNOWING BODIES SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 2015 KNOWING BODIES 950 PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 FUBLIC GENERATION GRANT	· · · · · · · · · · · · · · · · · · ·				
SPRINGFIELD, OH 45504 WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 SPRINGFIELD, OH 45504 PUBLIC CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 YOUNG LIFE P.O. BOX 1465	WITTENBERG UNIVERSITY - INSIDE OUT	NONE	PUBLIC	EDUCATION -INSIDE-OUT	
WORLD VISION P.O. BOX 9716 CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE YOUNG LIFE P.O. BOX 1465 CHARITABLE CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 YOUNG LIFE GENERATION GRANT	200 w ward st			2015 KNOWING BODIES	
P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 YOUNG LIFE P.O. BOX 1465 CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 YOUNG LIFE GENERATION GRANT	SPRINGFIELD, OH 45504				950,
P.O. BOX 9716 FEDERAL WAY, WA 98063-9716 CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 YOUNG LIFE P.O. BOX 1465 CONTRIBUTION; WATER INITIATIVE AND INNOVATION INITIATIVE 525,000 YOUNG LIFE NEXT GENERATION GRANT	WORLD VISION	NONE	PUBLIC	CHARITABLE	
YOUNG LIFE P.O. BOX 1465 INNOVATION INITIATIVE 525,000 YOUNG LIFE NEXT GENERATION GRANT	P.O. BOX 9716				
YOUNG LIFE NONE PUBLIC YOUNG LIFE NEXT P.O. BOX 1465	FEDERAL WAY, WA 98063-9716			· ·	
P.O. BOX 1465				INNOVATION INITIATIVE	525,000
P.O. BOX 1465					
		NONE	PUBLIC		
SERINGFIELD, OH 45501 2,000		•		GENERATION GRANT	
	SPRINGFIELD, OH 45501				2,000.
	w				
Total from continuation sheets			<u> </u>		

3 Grants and Contributions Approved for F				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONDIDUCTOR	
THE DREXEL FUNDS (DBA THE DREXEL	NONE	PUBLIC	GENERAL OPERATIONS	
FUND)		1		
606 E, JUNEAU AVE # 510635				
MILWAUKEE, WI 53203				250,00
THE MATHILE INSTITUTE 241 TAYLOR ST SUITE 300	NONE	PUBLIC	MPOWER PROGRAM	
DAYTON, OH 45402				100,00
				100,00
WELLSPRING	NONE	PUBLIC	SPARK EDUCATION	
15 E. PLEASANT STREET				
SPRINGFIELD 45506-2201				220,20
				,
				_
				ļ
Total from continuation sheets				570,20

0.

2,049,300.

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
<u>a</u>	_				
b					
d			- - -		
e				_	
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	197,846.	
4 Dividends and interest from securities			14	587,954.	
5 Net rental income or (loss) from real estate:		* * * * .		, , , , , , , , , , , , , , , , , , , ,	
a Debt-financed property			- - 		

a Debt-inanced property			1		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income	900001	30,946.	14	22,606.	
8 Gain or (loss) from sales of assets other					
than inventory	900001	18,186.	18	1,191,762.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					

Part XVI-B

Line No.

(See worksheet in line 13 instructions to verify calculations.)

Relationship of Activities to the Accomplishment of Exempt Purposes

▼	the foundation's exempt purposes (other than by providing funds for such purposes).	
\neg		
\dashv		
\dashv		
\dashv		
		<u> </u>
1 11-23	1-16	Form 990-PF

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of

Form **990-PF** (2016)

2,000,168.

¹² Subtotal. Add columns (b), (d), and (e)

¹³ Total. Add line 12, columns (b), (d), and (e)

L'ait VAII?	Exempt Organ		isiers 10 a	and transactions a	and Relations	iips with Nonc	naritable		
1 Did the or			y of the followi	ng with any other organizat	ion described in sect	on 501(c) of		Yes	No
				27, relating to political orga			,	<i>\$</i>	
	from the reporting found						£		
(1) Cash				_			1a(1)		X
(2) Othe	r assets						1a(2)		Х
b Other tran	isactions;						<u> </u>	` `	
(1) Sales	of assets to a noncharita	able exempt organız	ation				1b(1)		Х
(2) Purc	hases of assets from a no	oncharitable exempt	organization				1b(2)		Х
(3) Renta	al of facilities, equipment,	, or other assets					1b(3)		X
(4) Reim	bursement arrangements	3					1b(4)		X
	s or loan guarantees						1b(5)		Х
(6) Perfo	rmance of services or mo	embership or fundra	aising solicitatio	ons			1b(6)		X
	f facilities, equipment, ma						1c		X
				edule. Column (b) should a				ets,	
				ed less than fair market val	ue in any transaction	or sharing arrangem	ent, show in		
) the value of the goods,				1 ====				
(a) Line no	(b) Amount involved	(c) Name		e exempt organization	(d) Description	of transfers, transactions	s, and sharing arr	angemer	nts
	 	<u> </u>	N/A						
		<u> </u>							
		<u> </u>							
		<u> </u>							
		 							
		 							
		 							
		 							
		 -			<u> </u>				
		 							
		 			_				
		 							
		ļ							
				·					
	·	•	•	or more tax-exempt organ	nizations described				_
	501(c) of the Code (other	•	c)(3)) or in sect	tion 527?			Yes	X	No
b If "Yes," co	omplete the following sch			1		· · · · · · · · · · · · · · · · · · ·			
	(a) Name of or	ganization		(b) Type of organization		(c) Description of rela	ationship		
	N/A			-					
					<u> </u>				_
				<u> </u>	<u></u>				
				accompanying schedules and s taxpayer) is based on all inform.			May the IRS of		
Sign Here	XAU ALL A	1.100	_	-11R/10			return with the shown below	sprepare (see inst	7)?
	Monaine	w wey	\cap	0717119	TRUSTE	GR	_ X Yes		No
Sigi	nature of officer or trustee		1	Date	Title	<u> </u>			
	Print/Type preparer's na	ame	Preparer's s	ignature	Date		PTIN		
Paid				3 DD1		self- employed			
Preparer	REBECCA PE			A PEYTON	02/06/18		P00441		
Use Only	Firm's name CLA	KK, SCHAI	SFER, H	ACKETT & CO.		Firm's EIN ► 31	08000	53	
OSE OIIIY	Fremlo address b d 4					 		_	
				ET, SUITE 50	U		. 200 -		
	I SF	PRINGFIELI	ט, UH 4	<u> </u>		Phone no. 937			
							Form 99 6)-PF	(2016)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990.

OMB No 1545-0047

2016

Employer identification number

	WILSON SHEEHAN FOUNDATION	32-6266976
Organization type (che	ck one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
· -	on is covered by the General Rule or a Special Rule. 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R	ule See instructions
General Rule		
	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling any one contributor. Complete Parts I and II See instructions for determining a contributo	
Special Rules		
sections 509(a) any one contrib	ation described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% suppor (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a outor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amo EZ, line 1. Complete Parts I and II.	, or 16b, and that received from
year, total cont	ation described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from tributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or edu of cruelty to children or animals. Complete Parts I, II, and III.	· ·
year, contributi is checked, ent purpose. Don't	ation described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from sons exclusively for religious, charitable, etc., purposes, but no such contributions totaled atter here the total contributions that were received during the year for an exclusively religion complete any of the parts unless the General Rule applies to this organization because stable, etc., contributions totaling \$5,000 or more during the year	more than \$1,000 If this box us, charitable, etc.,
but it must answer "No"	n that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its set the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	

Name of organization

Employer identification number

<u>WILSO</u>	N SHEEHAN FOUNDATION	32	2-6266976
Rart/I .	Contributors (See instructions). Use duplicate copies of Part I if addition	·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHRISTOPHER E AND LORRAINE WILSON 30 FLINT RIDGE ROAD MONROE, CT 06468	\$ <u>11,000,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Omnocash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Omnicash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
323452 10-18	-16	Schadula R /Form	000 000-E7 or QQQ-DE\ (2016)

Schedule B (Form 990, 990-EZ, or 990-PF) (2016) Name of organization

Employer identification number

WILSON SHEEHAN FOUNDATION

32-6266976

			. 0200570
Part II	Noncash Property (See instructions). Use duplicate copies of Part II	if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		- - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
823453 10-18-	46	- - - - - - -	000 E7 000 PEV/2016)

FORM 990-PF G	AIN OR (LOSS)	FROM SALE	OF A	SSETS	ST	ATEMENT 1
(A) DESCRIPTION OF PROPERTY				IANNER !QUIRED	DATE ACQUIRED	DATE SOLD
LONG TERM						
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) N OR LOSS
5,856,527.	5,145,825.		0.		0.	710,702.
(A) DESCRIPTION OF PROPERTY	<u>. </u>			ANNER QUIRED	DATE ACQUIRED	DATE SOLD
SHORT TERM	_					
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENS E SAL E	OF	(E) DEPREC	C. GAI	(F) N OR LOSS
11,370,556.	11,111,099.		0.		0.	259,457.
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED	DATE ACQUIRED	DATE SOLD
STONEHILL INSTITUTIONAL	PARTNERS		PUR	CHASED		
(B)	(C)	(D)		(E)		(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	C. GAI	N OR LOSS
18,186.	0.		0.		0.	18,186.
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED	DATE ACQUIRED	DATE SOLD
STONEHILL INSTITUTIONAL	— PARTNERS		PUR	CHASED		
(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E)		(F)
SALES PRICE 174,519.	TIME OF ACQ.	SALE	0.	DEPREC	0. GAII	174,519.
						

(A) DESCRIPTION C		RTY					NER IRED	DA: ACQU		DATE	SOLD
STONEHILL INS	TITUTIO	NAL PARTNER	.s			PURCH	ASED				
	(B) ROSS S PRICE	(C) VALUE TIME OF	AΤ	EXPE	D) NSE ALE		(E) DEPRE	c.	GAI	(F) NORL	oss
	38,89	1.	0.		-	0.		0.		38	,891.
CAPITAL GAINS								-		8	,193. ,948.
FORM 990-PF	INTERES'	r on saving	S AND T	EM POR	ARY	CASH I	NVEST.	MENTS	ST	ATEMEN	т 2
SOURCE				(A) VENUE BOOK		NET I	(B) NVEST NCOME	MENT		(C) ADJUST: ET INC	
STONEHILL INS PARTNERS US TRUST	TITUTIO	NAL		197,8	33. 13.		195,	735. 13.			-
TOTAL TO PART	I, LIN	E 3	···	197,8	46.		195,	748.			
FORM 990-PF		DIVIDENDS	AND INT	EREST	FRC	M SECU	RITIE	s 	ST	ATEMEN	т 3
SOURCE	_	GROSS AMOUNT	CAPIT GAIN DIVIDE	ร		(A) VENUE BOOKS		(B) INVE: T INC		(C ADJU: NET I	STED
CAPITAL GAIN DISTRIBUTIONS INTEREST INCO STONEHILL INSTITUTIONAL	ME	8,193. 118,177.	8,	193. 0.	1	0 .18,177		118,1	0. 77.		
PARTNERS U.S. TRUST		14,354. 455,423.		0. 0.	4	14,354 55,423		14,3 455,4			
TO PART I, LI	NE 4	596,147.	8,	193.	5	87,954		587,9	5 4.		

FORM 990-PF	OTHER 1	NCOME		STATEMENT 4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
STONEHILL INSTITUTIONAL PARTY	IERS	53,552.	22,606.	
TOTAL TO FORM 990-PF, PART I	LINE 11 =	53,552.	22,606.	
FORM 990-PF	LEGAI	ı FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
LEGAL	977	. 0	•	977.
TO FM 990-PF, PG 1, LN 16A	977.	. 0	•	977.
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE PURPOSES
ACCOUNTING / TAX PREP	6,750	0	•	6,750.
TO FORM 990-PF, PG 1, LN 16B	6,750	. 0	•	6,750.
FORM 990-PF (OTHER PROFES	SSIONAL FEES		STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
INVESTMENT FEES CONSULTING FEES	159,736 65,000			0. 65,000.
mo EODW 000 DE DC 1 IN 160		-		
TO FORM 990-PF, PG 1, LN 16C	224,736	. 159,736	•	65,000

FORM 990-PF	TAX	ES	S	TATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES FEDERAL TAXES FOREIGN TAXES UBIT	13,767. 6,405. 3,745. 707.			13,767. 0. 0.
TO FORM 990-PF, PG 1, LN 18	24,624.	3,745.		13,767.

OTHER E	XPENSES	STATEMENT 9			
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
1,947.	0.		1,947.		
2,782.	0.		2,782.		
2,740.	0.		2,740.		
5,338.	0.		5,338.		
1,164.	0.		1,164.		
955.	0.		955.		
1,200.	0.		1,200.		
483.	0.		483.		
1,400.	0.		1,400.		
2,770.	0.		2,770.		
20,779.	0.		20,779.		
	(A) EXPENSES PER BOOKS 1,947. 2,782. 2,740. 5,338. 1,164. 955. 1,200. 483. 1,400. 2,770.	EXPENSES PER BOOKS MENT INVEST- MENT INCOME 1,947. 0. 2,782. 0. 2,740. 0. 5,338. 0. 1,164. 0. 955. 0. 1,200. 0. 483. 0. 1,400. 0. 2,770. 0.	(A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME 1,947. 0. 2,782. 0. 2,740. 0. 5,338. 0. 1,164. 0. 955. 0. 1,200. 0. 483. 0. 1,400. 0. 2,770. 0.		

FORM 990-PF (CORPORATE STOCK		STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
U.S. LARGE CAP EQUITIES U.S. MID CAP EQUITIES INTERNATIONAL EQUITIES EMERGING MARKET EQUITIES U.S. SMALL CAP EQUITIES		8,102,894. 900,367. 2,298,010. 1,852,184. 668,581.	10,511,845. 904,250. 2,493,488. 2,023,500. 780,638.
TOTAL TO FORM 990-PF, PART II, L	INE 10B	13,822,036.	16,713,721.

FORM 990-PF CORPORATE BONDS		STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	5,238,952.	5,302,005.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,238,952.	5,302,005.

FORM 990-PF OTHER	INVESTMENTS	-	STATEMENT 12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CASH EQUIVILENTS HEDGE FUNDS	COST COST	498,960. 12,500,197.	498,960. 14,076,184.
TOTAL TO FORM 990-PF, PART II, LINE	13	12,999,157.	14,575,144.

S NOT HELD FOR	INVESTMENT	STATEMENT 13
COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
4,318.	2,725.	1,593.
		1,317.
		619.
,	_,	
1,133.	1,002.	131.
998.	· · · · · · · · · · · · · · · · · · ·	115.
1.100.		202.
-,		
889.	550.	339.
		743.
	_ :	1,778.
		0.
•	•	794.
3,582.	341.	3,241.
29,044.	18,172.	10,872.
	COST OR OTHER BASIS 4,318. 3,565. 1,679. 1,133. 998. 1,100. 889. 743. 1,778. 8,000. 1,259. 3,582.	OTHER BASIS DEPRECIATION 4,318. 2,725. 3,565. 2,248. 1,679. 1,060. 1,133. 1,002. 998. 883. 1,100. 898. 889. 550. 743. 0. 1,778. 0. 8,000. 8,000. 1,259. 465. 3,582. 341.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT 14

NAME OF CONTRIBUTOR

ADDRESS

CHRIS & LORRAINE WILSON

30 FLINT RIDGE ROAD MONROE, CT 06468

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 15

NAME OF MANAGER

CHRISTOPHER E. WILSON LORRAINE WILSON

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 16

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MAUREEN MASSARO P.O. BOX 3085 SPRINGFIELD, OH 45501

FORM AND CONTENT OF APPLICATIONS

GRANT APPLICATION PROCESS IS DONE ONLINE THROUGH GRANT MANAGEMENT SOFTWARE CONSISTING OF 3 STEPS: 1. COMPLETE AND SUBMIT ONLINE OUR LETTER OF INQUIRY (LOI) 2. REVIEW AND INVITATION TO APPLY ONLINE IF LOI FITS WITH OUR MISSION 3. DECISION ON WHETHER OR NOT APPLICATION HAS BEEN APPROVED. APPLICATIONS WILL INCLUDE CURRENT AUDITED FINANCIAL STATEMENTS AND COPY OF 501(C)(3) ACCEPTANCE LETTER AT A MINIMUM.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

REQUESTS NOT CONSIDERED FOR SCHOLARSHIPS; MASS FUNDING APPEALS; SPONSORSHIPS; ADVERTISING FOR FUNDRAISING EVENTS; AND GRANTS OR LOANS TO INDIVIDUALS.

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 9	990-PF PAGE 1						990-PF							
Asset No	Description	Date Acquired	Method	Lıfe	C C No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	4 PIECE DESK UNIT	02/04/13	SL	7.00	16	4,318.	5			4,318.	2,108.	,	617.	2,725.
12	CHAIRS (2)	02/04/13	SL	7.00	16	3,565.				3,565.	1,739.	Salah ah ajarah aya aya aya aya aya aya aya aya aya a	509	2,248.
13	TABLE AND FILING CABINET	02/04/13	SL	7.00	16	1,679.				1,679.	820.		240.	1,060.
15	PHONE, PRINTER, WIRELESS ROUTER	ें 02/04/13	SL	5.00	16	1, 133	· · · · · · · · · · · · · · · · · · ·			1,133.	775.		. 227.	1,002.
16	COMPUTER	02/04/13	SL	00.	16	998.				998.	683.		200.	883.
17	LAPTOP	05/24/13	SL	5.00	16	1,100.		ž.	The control of the co	1,100.	678.	Affection was a server	220.	898.
28	HERMAN MILLER ERGONOMIC DESK CHAIR		SL	7.00	16	889.				889.	423.		127.	550.
39	OIL PAINTINGS	08/27/13	NC	0,00	HX	743.			The state of the s	743			0	Methodological and a complete and a
40	OIL PAINTINGS	12/12/13		000.		1,778.				1,778.			0.	
41	GRANT SOFTWARE	03/18/14	SL	3.00	16	8,000				8 000	6,223,		1,777.	8,000
52	OFFICE DESK - KAVANAUGH'S CONFERENCE TABLE & OFFICE DESK	12/05/14	IS.	7.00	16	1,259.				1,259.	285.	an antique annotation of the state of the st	180.	465.
	* TOTAL 990-PF PG 1 DEPR CURRENT YEAR ACTIVITY					29,044.				29,044.	13,734.	enter annotation terrorise de la constante de	4,438.	18,172.
	BEGINNING BALANCE ACQUISITIONS					25,462.			0.	3,582.	13,734.			17,831.
	DISPOSITIONS ENDING BALANCE					0.			0.	29.044.	13 734.	200	in more and a second se	18 172.
628111 04-01-16	04-01-16					(D) - Asset disposed	pesoc			ITC, Salvage,	Bonus, Comm	ercial Revitali	TC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	ion, GO Zone

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	Ending Accumulated Depreciation					The second secon	na niggineanapa kun				who multipoliticism \$27,250 kg.	ո. GO Zone
	Current Year Deduction			gramming manager and a second				And the state of t			The state of the s	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
	Current Sec 179 Expense		*** 1	and description of the second						5		ercial Revitali
	Beginning Accumulated Depreciation	18,172.	10,872.		emports and the second			A Section of the sect	William and the state of the st		A Section of the sect	Bonus, Comr
	Basis For Depreciation				, ,					,		ITC, Salvage,
	Reduction In Basis			All householders to the second state of	Problems and an artifact of the state of the		3			,) ; ;	*
٠	Section 179 Expense						retroit graphs or vi	The second secon			***	
990-PF	Bus % Excl) ^ac	, ,	. , , , ,	L).	peso
	Unadjusted Cost Or Basis			a discontinuo	p c anoma proper	The state of the s		Anguage Company of th			*	(D) - Asset disposed
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	Lıfe						Might Provide A to the total of				. The second second	
	Method							t majog uprugaga				
	Date Acquired							en de la recommenda de	1			
990-PF PAGE 1	Description	ENDING ACCUM DEPR	ENDING BOOK VALUE			श ्चित्र	* '				The state of the s	-01-18
FORM 99	Asset No	-										628111 04-01-16
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