

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

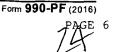
Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052 2016

De	partra	ent of the Treasury			security numbers of 0-PF and its separate		•	•		Open to Public Inspection
_		Revenue Service	or tax year begin			7/01 , 2016			тотпіччорт.	06/30. 20 17
		S (oundation	or tax year begin	iiiig		701,2010	, allu ellul		Employer identi	
			NDATION OF CIN	JСТИМАТ ⁻	Т			1	31-145148	
			box number if mail is not o				Room/suite	В		ber (see instructions)
					·				·	
	804	4 MONTGOMERY	road				516		(513) 2	14-1200
-			ce, country, and ZIP or for	eign postal co	ode		<u> </u>		(5_5,	
								c	If exemption application pending, check her	
	CIN	CINNATI, OH	45236						pending, disck ne	•
G	Che	ck all that apply	Initial return	1	Initial return	of a former p	ublic char	ity _D	1 Foreign organiz	ations, check here
			Final return		Amended ref	turn			2. Foreign organiz	ations meeting the
	_		Address cha		Name chang					here and attach
H	Che	ck type of organ	zation X Sectio	n 501(c)(3	3) exempt private f	oundation		<u>,</u>	If provide foundati	on status was terminated
\perp	s	ection 4947(a)(1)	nonexempt charitable	trust	Other taxable pr	ıvate founda	tion 🗸 🏏	1		(b)(1)(A) check here .
ı	Fair	market value of	of all assets at			ash Acc	crual	F	If the foundation	s in a 60-month termination
		of year (from Pa			(9600)	X BASIS			under section 507(b)(1)(B), check here .
_					nn (d) must be on cas	sh basis)				
j	art		venue and Expense or columns (b), (c), and		(a) Revenue and	(b) Net inve	estment	(c)	Adjusted net	(d) Disbursements for charitable
			nly equal the amounts		expenses per books	incon		(0)	income	purposes
_		column (a) (see in	structions))		DOOKS					(cash basis only)
	1		nts, etc., received (attach sche ne foundation is not regui							
	2		ch Sch B							
	3	-	and temporary cash investi		1 564 422	1 56	4 422			A MCU 1
	4		erest from secunties .		1,564,433.	1,30	4,433.			ATCH 1
	5a			···-						
4.	l .	Net rental income or	· · · —		5,893,982.					
Revenue	6a b	Gross sales price for	om sale of assets not on lir all 25, 525,		3,033,302.					
Ş	_	assets on line 6a				5.89	3,982.		 -	
Re	7		ncome (from Part IV, lin pital gain	· F		3703	3,702.			
	8 9		ons							
		Gross sales less retur	ns							
	h	Less Cost of goods s	l,							
		-	ss) (attach schedule)				_			
	11		ach schedule)			_				
	12		through 11		7,458,415.	7,45	8,415.			
_	13	Compensation of off	icers, directors, trustees, e	etc .	76,500.		765.			75,735.
ses	14	Other employees	alaries and wages		100,950.		5,796.			95,154.
en	15	Pension plans, en	nployee benefits		50,401.		2,091.			48,423.
X	14 15 16a b c 17 18 19 20 21		schedule) ATCH 2.		473.		2 2 2 2			473
e E	ь	Accounting fees (attach schedule)ATCH	1.3	14,600.		8,760.			5,840.
Ę	C	1 () 1	fees (attach schedule).[4]	29,622.	2	7,750.			4,079.
Ţ	17	Figlerest MAY	5 · 22 40 · · · 2 · ·	· · · ├─	71 200	_				
Ę	18	11	edule) (see instructions		71,200.					
Ξ	19 /		ch schedule) and depl	etion	14,323.		544.			13,779.
A	20 [Occupancy 1		···-	11,320.		544.			11,266.
Б	21		es, and meetings		1,474.		56.			1,418.
ā	22	- -	cations		55,084.		1,958.		_	53,126.
ij	23 24 25	·	attach schedule) ATCH		55,004.		-, 550.			33,120.
rai	24		nd administrative exp	- 1	425,947.	4	7,774.			309,293.
ğ	25		igh 23	l l	4,419,676.					4,419,676.
J	25 26		s, grants paid bursements Add lines 24		4,845,623.	4	7,774.		0	
_	27	Subtract line 26 fr				<u>-</u>				1,120,333
	a		expenses and disbursemen	ts	2,612,792.					1
	b		come (if negative, ente			7,41	0,641.			
			me (if negative, enter-							

JSA For Paperwork Reduction Act Notice, see instructions. $5533 \rm HB\ D410$

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Part I	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
Part	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 1	Cash - non-interest-bearing	232,814.	113,433.	
2	Savings and temporary cash investments	271,000.	547,554.	547,554
3	Accounts receivable ▶			
· I	Less allowance for doubtful accounts			· · · · · · · · · · · · · · · · · · ·
4	Pledges receivable ▶			
"	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) *		* 90,355.	ATCH 7
'	Less allowance for doubtful accounts		90,355.	90,355
ις .				30,000
Assets	Inventories for sale or use	1.4 660	4,364.	4,364
9	Prepaid expenses and deferred charges	11,003.	1,301.	
1 .00	Investments - U S and state government obligations (attach schedule). Investments - corporate stock (attach schedule) ATCH 8	51,971,053.	55,126,327.	80,942,167
b	Investments - corporate stock (attach schedule) ATCH 9	20,849,127.		
11	Investments - corporate bonds (attach schedule) 1.51		··	21,239,003
	and equipment basis Less accumulated depreciation (attach schedule) 32,834.			
	(attack concease)			
12	Investments - mortgage loans	00 100	06.443	00 017
13 14	Investments - other (attach schedule) ATCH 10 Land, buildings, and			99,217
'	equipment basis Less accumulated depreciation			
	(attach schedule) ————————————————————————————————————			
15	Other assets (describe)			
16	Total assets (to be completed by all filers - see the	50 500 001	55 004 006	
	instructions Also, see page 1, item I)	/3,520,981.	77,204,026.	103,056,775
17	Accounts payable and accrued expenses		1,855.	,
18	Grants payable ,			'
<u>8</u> 19	Deferred revenue			
= 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 20 21 22 22	Mortgages and other notes payable (attach schedule)			1
- 22	Other liabilities (describe ATCH 11)	43,711.	1,125,148.	i
}				
23	Total liabilities (add lines 17 through 22)	56,751.	<u>1,127,003.</u>	,
	Foundations that follow SFAS 117, check here . ▶ X			
Š	and complete lines 24 through 26 and lines 30 and 31.			1
alances 24 25	Unrestricted	73,464,230.	76,077,023.	
	Temporarily restricted			
26	Permanently restricted			
Š	Foundations that do not follow SFAS 117,			
띤	check here and complete lines 27 through 31.			
ō 27	Capital stock, trust principal, or current funds			!
Net Assets or Fund B	Paid-in or capital surplus, or land, bldg , and equipment fund			
S 29	Retained earnings, accumulated income, endowment, or other funds			
\$ 30	Total net assets or fund balances (see instructions)	73,464,230.	76,077,023.	
2 31	Total liabilities and net assets/fund balances (see			
	instructions)	73,520,981.	77,204,026.	
Part				
	al net assets or fund balances at beginning of year - Part		must agree with	
	d-of-year figure reported on prior year's return)		-	73,464,230.
	ter amount from Part I, line 27a			2,612,792
3 O#	ner increases not included in line 2 (itemize) ATCH 12		3	1
	d lines 1, 2, and 3			76,077,023.
	creases not included in line 2 (itemize) ▶		5	
6 Tot	tal net assets or fund balances at end of year (line 4 minus	line 5) - Part II. column (76,077,023.
	a accord of faile balances at one of Joan (mile of fillings		-,,	222.55

Page 3

1 a	2-3(U) y U	rick warehouse; or common stock, 200	shs MLC Co)	P - Purchase	(c) Date acquired (mo, day, yr)	(d) Date sold (mo , day, yr)
	SEE PART IV SCHE	DULE	· · · · · · · · · · · · · · · · · · ·	D - Donation	<u> </u>	
				<u> </u>	 	
С						
d				 		
e e					 	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (los (e) plus (f) minu	
a						
b						
С						
d						
е						
		showing gain in column (h) and owned	by the foundation on 12/31/69		Gains (Col (h) ga	ain minus
(i) Adjusted basis (k) Excess of col (i)					(k), but not less the	
(i) F M V as of 12/31/69 as of 12/31/69 over col (j), if any					Losses (from col	(h))
a						
b						
<u>_</u>				 		
<u></u> ძ				 		
<u>u</u>				 		
		f If a	aın, also enter ın Part I, line 7			
2	Capital gain net income	or inet canital loss i	oss), enter -0- in Part I, line 7	2	Ę	893,982.
•	Not short term conital a	ا) ان ال ain or (loss) as defined in sections	,	 		093,902.
3		Part I, lìne 8, column (c) (see ins				
	_			_		0
_			duced Tax on Net Investment I	3		0
lf se	ection 4940(d)(2) applies,		e section 4940(a) tax on net investr	ment inco	me)	
Was	s the foundation liable for	leave this part blank	outable amount of any year in the ba			Yes X No
Was	s the foundation liable for es," the foundation does	leave this part blank the section 4942 tax on the distribution qualify under section 4940(e).	outable amount of any year in the ba Do not complete this part	ase period	d?	Yes X No
Was	s the foundation liable for es," the foundation does Enter the appropriate ai	leave this part blank the section 4942 tax on the distribution not qualify under section 4940(e). mount in each column for each year.	outable amount of any year in the ba Do not complete this part ar; see the instructions before makil	ase period	d?	
Was If "Y	s the foundation liable for es," the foundation does Enter the appropriate at (a) Base period years	leave this part blank the section 4942 tax on the distribution qualify under section 4940(e).	outable amount of any year in the ba Do not complete this part	ase period	d?	tio
Was If "Y	s the foundation liable for es," the foundation does Enter the appropriate ai	leave this part blank the section 4942 tax on the distrib not qualify under section 4940(e). mount in each column for each ye (b)	outable amount of any year in the bath Do not complete this part ar; see the instructions before making (c) Net value of nonchantable-use assets	ase period	d? (d) Distribution ra (col (b) divided by	tio
Was If "Y	s the foundation liable for 'es," the foundation does Enter the appropriate at (a) Base penod years endar year (or tax year beginning in)	the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each year (b) Adjusted qualifying distributions	outable amount of any year in the ba Do not complete this part ar; see the instructions before making	ase period	d? Itries (d) Distribution ra (col (b) divided by	tio col (c))
Was If "Y	s the foundation liable for res," the foundation does Enter the appropriate at (a) Base period years endar year (or tax year beginning in) 2015 2014	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each year (b) Adjusted qualifying distributions 4,680,988. 4,519,328.	outable amount of any year in the batter Do not complete this part ar; see the instructions before making (c) Net value of nonchantable-use assets 91,498,957. 97,550,569.	ase period	d? Itries (d) Distribution ra (col (b) divided by	tio col (c)) 0.051159
Was If "Y	s the foundation liable for res," the foundation does Enter the appropriate at (a) Base period years endar year (or tax year beginning in) 2015	the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each year (b) Adjusted qualifying distributions 4,680,988.	Dutable amount of any year in the bath Do not complete this part ar; see the instructions before making (c) Net value of nonchantable-use assets 91,498,957.	ase period	d? Itries (d) Distribution ra (col (b) divided by	tio col (c)) 0.051159 0.046328
Was If "Y	s the foundation liable for res," the foundation does Enter the appropriate at (a) Base peniod years endar year (or tax year beginning in) 2015 2014 2013	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each year (b) Adjusted qualifying distributions 4,680,988. 4,519,328. 3,647,921.	outable amount of any year in the bath Do not complete this part ar; see the instructions before making (c) Net value of nonchantable-use assets 91,498,957. 97,550,569. 92,986,125.	ase period	d? Intries (d) Distribution ra (col (b) divided by	tio (c)) 0.051159 0.046328 0.039231
Was If "Y	s the foundation liable for res," the foundation does Enter the appropriate ar (a) Base period years endar year (or tax year beginning in) 2015 2014 2013 2012	leave this part blank the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each years (b) Adjusted qualifying distributions 4,680,988. 4,519,328. 3,647,921. 2,371,728.	outable amount of any year in the bath Do not complete this part ar; see the instructions before making (c) Net value of nonchantable-use assets 91,498,957. 97,550,569. 92,986,125. 81,356,437.	ase period	d? Intries (d) Distribution ra (col (b) divided by	tio (c)) 0.051159 0.046328 0.039231 0.029152
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Was of "Y 1	s the foundation liable for res," the foundation does Enter the appropriate at (a) Base period years endar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (Average distribution ration number of years the foundation of the column of	the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each ye. (b) Adjusted qualifying distributions 4,680,988. 4,519,328. 3,647,921. 2,371,728. 809,428. (d) io for the 5-year base period - dividing a distribution of the section of the	putable amount of any year in the bar Do not complete this part ar; see the instructions before making (c) Net value of noncharitable-use assets 91, 498, 957. 97, 550, 569. 92, 986, 125. 81, 356, 437. 74, 377, 520. de the total on line 2 by 5, or by the ess than 5 years. from Part X, line 5	ase period ng any en 2 3 4 5	d? Intries (d) Distribution ra (col (b) divided by	tio col (c)) 0.051159 0.046328 0.039231 0.029152 0.010883 0.176753 0.035351 240,144. 331,483.
Was If "Y 1 Cal 2 3 4 5	s the foundation liable for res," the foundation does Enter the appropriate at (a) Base period years endar year (or tax year beginning in) 2015 2014 2013 2012 2011 Total of line 1, column (Average distribution ration number of years the foundation of the column of	the section 4942 tax on the distribution of qualify under section 4940(e). mount in each column for each yeach distributions 4,680,988. 4,519,328. 3,647,921. 2,371,728. 809,428. d)	putable amount of any year in the bar Do not complete this part ar; see the instructions before making (c) Net value of noncharitable-use assets 91, 498, 957. 97, 550, 569. 92, 986, 125. 81, 356, 437. 74, 377, 520. de the total on line 2 by 5, or by the ess than 5 years. from Part X, line 5	ase period	d? Intries (d) Distribution ra (col (b) divided by	tio col (c)) 0.051159 0.046328 0.039231 0.029152 0.010883 0.176753 0.035351 240,144.
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Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-	Form 9	990-PF (2016) THE JEWISH FOUNDATION OF CINCINNATI 31-14			Page 4	1
Date of ruling or determination letter Domastic Foundations that meet the section 4940(e) requirements in Part V, checks No.	Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see it	nstruc	tions)	_
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b Domestor Edundations that meet the section 4940(e) requirements in Part V, check here > \bigcit \text{ and entert V's of Part I, ine 27 b. \\ \text{ check here } \bigcit \text{ and entert V's of Part I, ine 27 b. \\ \text{ check here } \bigcit \text{ and entert V's of Part I, ine 27 b. \\ \text{ check here } \bigcit and cherd domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, ine 12 coi (b) 2 Tax under section 511 (demestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 3 Add lines 1 and 2. 3 Add lines 1 and 2. 4 Quality of the Common of Victor (and Victor I) trusts and taxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 6 Tax part with application for extension of time to fise (From 8868). 6 Total credits and payments and 2015 overpayment credited to 2016. 6 Tax part with application for extension of time to fise (From 8868). 6 Tax deal with application for extension of time to fise (From 8868). 6 Tax deal with application for extension of time to fise (From 8868). 6 Tax deal with application for extension of time to fise (From 8868). 6 Tax deal with application for extension of time to fise (From 8868). 7 Tax deal with application for extension of time to fise (From 8868). 8 Tax deal with application for extension of time to fise (From 8868). 9 Tax deal if the total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of lines 5 and 8 is more than in e total of li		Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
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4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	٥				<u> </u>	-
complete Part XIV	•			i	1	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			9		X	
	40		 			-
	tu	· · · · · · · · · · · · · · · · · · ·	10	,	x	

Part VII-A Statements Regarding Activities (continued)			
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	1		•
person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
the second of th	<u>13</u>	Х	
Website address ► WWW.THEJEWISHFOUNDATION.ORG			
14 The books are in care of ► BETH MCKINNEY Telephone no ► 513-214-	120	1	
Located at ► 8044 MONTGOMERY ROAD, SUITE 516, CINCINNATI, OH ZIP+4 ► 45236			T
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
and enter the amount of tax-exempt interest received or accrued during the year	\neg	Yes	No
•	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			<u> </u>
the foreign country			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	ļ		1
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			+
disqualified person? Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	Ì	Ì	1
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			:
(5) Transfer any income or assets to a disqualified person (or make any of either available for	1		
the benefit or use of a disqualified person)?			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			1
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		,
	1b	1	Х
Organizations relying on a current notice regarding disaster assistance check here			;
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			l ,
were not corrected before the first day of the tax year beginning in 2016?	1c		<u>X</u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1	1	ļ.,
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and			
6e, Part XIII) for tax year(s) beginning before 2016?	1	1	
If "Yes," list the years	- 1		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	- 1	ا. ا
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
The production of deciding to being approach to dry of the years noted in Eq. (as the years)).	- 1	1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1		
at any time during the year?		-	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or	1	}	
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	}	ļ	
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	1		·
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		ļ	
	3b		
	4a		<u>X</u> _
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	46	}	. 🗸
	4b		X (2016)

Sa During the year did the foundation pay or mour any amount to (1) Carry on propagands, or otherwise attempt to influence legislation (section 4945(e))?		t VII-B Statements Regarding Activities	for Which Form		uired (continued)	1 131 103	1 age 0
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?							T
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization discribed in section 4945(d)(4)(A)(Geen structions). (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (7) If any answer is "Yes" to \$4(1)(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance see instructions)? Organizations relying on a current notice regarding disaster assistance see instructions? Organizations relying on a current notice regarding disaster assistance sees instructions? Organizations relying on a current notice regarding disaster assistance sees in the seed of the season of the sea		,		n 4945(e))?	Yes X No	,	}
(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No (4) Provide a grant to an organization other than a charitable, etc. organization described in section 4945(0)(4)(4); Geen instructions) Yes No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or narmals? Yes No b if any answer is "Yes" to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance check here			- ·				
(3) Provide a grant to an individual for taxel, study, or other similar purposes?		directly or indirectly, any voter registration drive?			Yes X No	,	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)4(A)(A)? (see instructions), (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, of for the prevention of cruelty to children or animals? If any answer is "Yes" Staff)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions). If "Yes "tatch the staffing responsibility for the grant? Yes \text{ No} \text{ In the staffing responsibility for the grant?} Yes \text{ No} \text{ No} \text{ In the staffing responsibility for the grant?} Organization distribution of the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? Yes \text{ No} \text{ No} \text{ No} \text{ In the staffing responsibility for the grant?} Yes \text{ No} \text{ No} \text{ In the staffing responsibility for the grant?} If "Yes "to 6b, file Form 8870. A 1 any time during the tax year, was the foundation a party to a prohibited tax sheller transaction? Yes \text{ No} \text{ No} \text{ No} \text{ In the staffing responsibility for the grant?} Information About Officers, Directors, Trustees, Foundation Managers, Full Play Paid Employees, and Contractors (a) Name and address of each employee pad more than \$50,000 Play Title, and average hours per weak devoted to						.	-
section 4945(0)(4)(4)(7) (see instructions). (S) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b If any answer is "Yes" to 5s(1)-(5), did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance cleen shrutchons)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5s(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? or a personal benefit contract? b Did the foundation, during the year, reversing funds, directly or indirectly, on a personal benefit contract? To A tany time during the tax year, was the foundation a party to a prohibited tax shelter transaction? To A tany time during the tax year, was the foundation a party to a prohibited tax shelter transaction? To B If "Yes," add the foundation creave any proceeds or have any net income attributable to the transaction? To B If "Yes," add the foundation creave any proceeds or have any net income attributable to the transaction? To B If "Yes," add the foundation of receive any proceeds or have any net income attributable to the transaction? To B If Yes, and the foundation of the properties o			• •				
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because it maintained expenditure responsibility for the grant?		Organizations relying on a current notice regarding disas	ster assistance check h	nere	, , . <i></i> . >		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)	С	If the answer is "Yes" to question 5a(4), does the	foundation claim ex	kemption from the ta	ax xe		
Total number of other employees paid over \$50,000. 6 Drid the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 6 Drid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6 Drid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6 Drid the foundation precise and contract or the foundation aparty to a prohibited tax shelter transaction? 7 To at any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 7 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 8 No To b in 7b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 6b, if Form 8870. 8 To b if Yes in 8 No To b in 7b, if Form 8870. 8 To b if Yes in 8 No To b		because it maintained expenditure responsibility for the	grant?		Yes No	,	
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b D rid the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6a	Did the foundation, during the year, receive any fur	nds, directly or indire	ectly, to pay premiun	ns		
If "Yes" to 6b, file Form 8870. Tax At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?. Yes		on a personal benefit contract?			Yes X No	,	
Total number of other employees paid over \$50,000. At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	b	Did the foundation, during the year, pay premiums, dire	ectly or indirectly, on a	personal benefit contra	ct ⁹	. 6b	X_
b f "Yes," did the foundation receive any proceeds or have any not income attributable to the transaction?		If "Yes" to 6b, file Form 8870.					Ì
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average devoted to position (c) Compensation (d) Contributions to effect and deterned compensation of the allowances (e) Expense account, other allowances (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee period more than \$50,000 (d) Contributions to employee period more than \$50,000 (e) Expense account, other allowances (e) Compensation (f) Compensation (o) Contributions to employee period more than \$50,000 (o) Expense account, other allowances			•	- '			
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Form 990-PF (2016)	Γota	number of other employees paid over \$50,000.					
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Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	i	
а	Average monthly fair market value of securities	1a	95,466,642.
b	Average of monthly cash balances	1b	204,267.
С	Fair market value of all other assets (see instructions)	1c	4,364.
d	Total (add lines 1a, b, and c)	1d	95,675,273.
е	Reduction claimed for blockage or other factors reported on lines 1a and		——————————————————————————————————————
	1c (attach detailed explanation)]	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	95,675,273.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	1,435,129.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	94,240,144.
6	Minimum investment return. Enter 5% of line 5	6	4,712,007.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ and do not complete this part.)	dations	
1	Minim um investment return from Part X, line 6	1	4,712,007.
2 a	Tax on investment income for 2016 from Part VI, line 5 2a 74,106.		
 b	Incom e tax for 2016 (This does not include the tax from Part VI.) 2b	1	
c	Add lines 2a and 2b	2c	74,106.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,637,901.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add limes 3 and 4	5	4,637,901.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	4,637,901.
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes]	4 700 000
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,728,969.
ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
р	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,728,969.
5	Found ations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	74,106.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,654,863.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	alculating v	whether the foundation

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Pa	rt XIII Undistributed Income (see instr	uctions)			
1	Distributable amount for 2016 from Part XI,	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
-	line 7				4,637,901.
2	Und istributed income, if any, as of the end of 2016				
_	Enter amount for 2015 only.			4,435,143.	
	Total for prior years 20 14 ,20 13 ,20 12			1, 133, 113.	
					
	Excess distributions carryover, if any, to 2016.				
	From 2011				
	From 2012				
	From 2013		ļ		
	From 2014				
	From 2015	0.1			
	Total of lines 3a through e		·		
4	Qualifying distributions for 2016 from Part XII,				
	line 4 ▶ \$ 4,728,969.			4 425 142	,
а	Applied to 2015, but not more than line 2a			4,435,143.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
C	Treated as distributions out of corpus (Election				
	required - see instructions)				
d	Applied to 2016 distributable amount				293,826.
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2016.				
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a)) Enter the net total of each column as				
	ind icated below:]	
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)			İ	
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see				
	instructions			 .	
f	Undistributed income for 2016 Subtract lines				
•	4d and 5 from line 1 This amount must be				
	distributed in 2017				4,344,075.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section			į	
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2011 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2017.				
	Subtract lines 7 and 8 from line 6a	0.			
	Analysis of line 9				
	Excess from 2012			İ	
b	Excess from 2013				
	Excess from 2014				
	Excess from 2015				
e	Excess from 2016				

b Check box to inc	1		enter the date of the ruling			
	licate whether	r the foundation	is a private operating	foundation described in	n section 4942()(3) or 4942(
a Enter the lesser of	the ad-	Tax year		Prior 3 years	, 	(e) Total
justed net income fro	om Part	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
for the minimum inv						
year listed			 	<u> </u>		
b 85% of line 2a	· - · - 		-	 	 	
C Qualifying distributions					, #	
XII, fine 4 for each year if Amounts included in lin			 	,,	 	
used directly for active	conduct			, 1		
of exempt activities	- 1			, ,	 	
 Qualifying distribution directly for active con 	· ·			1"		
exermpt activities. Sub-				di di		
Complete 3a, b, or c				,		
alternative test relied up	I					
a "Ass ets" alternative test	}		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
(1) Value of all assets (2) Value of assets (I		,,,,			
under section			1			
4942(j)(3)(B)(i) b "Enclowment" alternat	I		,"		 	
enter 2/3 of minimur			1			
ment return shown in	Part X,		, '			
line 6 for each year liste	I			 		
c "Support" alternative tes		f.				ľ
(1) Total support of gross investment		, the				
(interest, dividend	I	r ^y				
payments on solution 5		1				
or royalties)			 		 	
(2) Support from public and 5			į			
exempt organiza						
provided in secti (j)(3)(B)(iii)			ļ	<u> </u>	 -	4
(3) Largest amount port from an						
organization						ļ
(4) Gross investment				<u>l</u>		
Ort VV Ciina			Complete this part	only if the founda	ition had \$5,000 o	or more in asset
			e instructions.)			
any t			ers:			
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Form 990-PF (2016)				Page 11
Part XV Supplementary Information	(continued)		Fratuma Barrara ant	
3 Grants and Contributions Paid Du	If recipient is an individual.	Foundation	Future Payment	T
3 Grants and Contributions Paid Du Recipient Name and address (home or business)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a raid during the year				
ATCH 18				
			1	
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		1		
			}	
		1		
			ļ	
Total	 			4,419,676.
b Approved for future payment				
ATCH 19				
AICH 19				
		i		
			•	
		L	<u> </u>	
Total	 	<u> </u>	<u></u>	5,637,722.

Page **12**

gross amounts unless otherwise indicated.		ated business income	Excluded by	y section 512, 513, or 514	(e) Related or exemp
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
					
Fees and contracts from government agencies					
em bership dues and assessments	_				
terest on savings and temporary cash investments •					
vidends and interest from securities			14	1,564,433.	
et rental income or (loss) from real estate					
Debt-financed property	ļ				
Not debt-financed property				ļ	
et rental income or (loss) from personal property	<u> </u>				
ther investment income			10	5 002 002	
ain or (loss) from sales of assets other than inventory	<u> </u>	. <u> </u>	18	5,893,982.	
et i ncome or (loss) from special events					
ros s profit or (loss) from sales of inventory					
the rrevenue a			-	-	
		 .			
· ·			_1		
				i	
				7 458 415	
ubt otal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calcut XVI-B Relationship of Activities	ulations) s to the A	ccomplishment of E	 Exempt Pur	poses	
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ubtotal Add columns (b), (d), and (e)	ulations) s to the Ac y for which	ccomplishment of E	Exempt Pur	poses of Part XVI-A contribu	ited importantly to
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Form 990-PF (2016)

Part	XVII	Information R Exempt Organ		sfers To and Transac	ions and	Relationships With Nor	chari	itable	-
	ın secti		·		-	y other organization described ection 527, relating to political		Yes	No
	9		ng foundation to a	noncharitable exempt orga	nization of				
	(1) Cas	sh					1a(1)		Х
						· • • • • • • • • • • • • • • • • • • •	1a(2)		X
-		ransactions					ļ	İ	v
				-			1	-	$\frac{x}{x}$
									X
						· · · · · · · · · · · · · · · · · · ·	1		X
									Х
		-					4		X
		•			-			L	X
						Column (b) should always should			
						If the foundation received less of the goods, other assets, or			
(a) Lii		(b) Amount involved	T	ncharitable exempt organization		cription of transfers, transactions, and sha			
(4)		N/A	(4,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1		N/A			goo	
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			-		 				
			 		 -				
	describ	oed in section 501(c)," complete the follo	of the Code (otherwing schedule.			527?		es X] No
		(a) Name of organizatio	<u>n</u>	(b) Type of organization		(c) Description of relation	ship		
			-					_	

				this return, including accompanying payer) is based on all information of which		statements, and to the best of my knowled	ge and b	elief, it	is true
Sign	1	Kam Gu	H	1 5/2 1,6	1000	· ` · · · · · · · · · · · · · · · · · ·	S discus	s this	return
Here	, <u>"</u>	NO LITERIL	M	7/3/10	Z YI C	With the p	reparer_	shown	below
	Sign	nature of officer or trustee		Date	Title	(see instructio	ns)? X	Yes	No
	ــــــــــــــــــــــــــــــــــــــ	Print/Type preparer's na	ıme	Preparer's signature		Date Check If	PTIN		
Paid		Aaron Hershb		asson & Hush	luzer	4/30/2018 self-employed	P009	6188	4
Prep	arer		D, LLP	_ 	- 	Firm's EIN ▶ 44-0			
Use	Only		2 WALNUT STE	REET, SUITE 3000					
		CI	NCINNATI, C	OH	452	02 Phone no 513-6	21-8	300	

2016 FORM 990-PF THE JEWISH FOUNDATION OF CINCINNATI 31-1451489
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Date sold	Date acquired	or O		ription	Desc		Property	Kind of F
	Gain or		Excess of FMV over	Adj basis as of	FMV as of	Cost or other	Depreciation allowed/	Gross sale price less
	(loss)	$\dashv \uparrow$	adı basıs	12/31/69	12/31/69	basis	allowable	expenses of sale
V	VAR 5,893,982.			TIES	D SECURI	PUBLICLY TR		25525823.
	5,893,982.				• • • • • • • • •		oss)	rotal gain(L
							!	
							1	
							,	
							,	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	572,854. 32,531. 84,820. 41,887. 808,237. 24,104.
REVENUE AND EXPENSES PER BOOKS	572,854. 32,531. 84,820. 41,887. 808,237. 24,104.
DESCRIPTION	FIFTH THIRD ISRAEL BOND MORGAN STANLEY T. ROWE PRICE VANGUARD AMERICAN BEACON

1,564,433.

1,564,433.

TOTAL

THE JEWISH FOUNDATION OF CINCINNATI

31-1451489

. 2	,	CHARITABLE PURPOSES_	473.	473.
ATTACHMENT 2		ADJUSTED NET INCOME		
		NET INVESTMENT INCOME		
		REVENUE AND EXPENSES PER BOOKS	473.	473.
	I - LEGAL FEES			TOTALS
	FORM 990PF, PART I - LEGAL FEES	DESCRIPTION	LEGAL FEES	

	ADJUSTED NET INCOME		
	NET INVESTMENT INCOME	8,760.	8,760.
II	REVENUE AND EXPENSES PER BOOKS	14,600.	14,600.
I - ACCOUNTING FEES			TOTALS
FORM 990PF, PART I	DESCRIPTION	ACCOUNTING FEES	

5,840.

5,840.

CHARITABLE PURPOSES

5533HB D410

FEES
PROFESSIONAL
- OTHER
H
PART
990PF,
FORM

CHARITABLE <u>PURPOSES</u>	4,079.	4,079.
NET INVESTMENT INCOME	27,750.	27,750.
REVENUE AND EXPENSES PER BOOKS	27,750.	29,622.
DESCRIPTION	INVESTMENT ADVISORY/MANAGEMENT PROFESSIONAL DEVELOPMENT	TOTALS

2016 FORM 990-PF THE JEWISH FOUNDATION OF CINCINNATI

31-1451489

ATTACHMENT 5

FORM 990PF, PART I - TAXES

REVENUE

AND

EXPENSES

PER BOOKS

DESCRIPTION FEDERAL TAXES

71,200.

TOTALS

71,200.

5533HB D410

PAGE 24

EXPENSES
- OTHER
Н
PART
990PF,
FORM

CHARITABLE PURPOSES 2,820. 7,833.	53,126.
ADJUSTED NET INCOME	
NET INVESTMENT INCOME 309.	1,958.
REVENUE AND EXPENSES PER BOOKS 2,820.8,142.	55,084.
<u>DESCRIPTION</u> PUBLIC RELATIONS & ADVERTISING INSURANCE OTHER ADMINISTRATIVE EXPENSES	TOTALS

	ATTACHMENT 7
FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE	=
BORROWER: INVESTMENT INCOME RECEIVABLE	
BEGINNING BALANCE DUE	84,128.
ENDING BALANCE DUE	90,355.
ENDING FAIR MARKET VALUE	90,355.
TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE	84,128.
TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE	90,355.
TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE	90,355.

STOCK
- CORPORATE
PART I
990PF,
FORM

	ENDING
DESCRIPTION	BOOK VALU

FMV	80,942,167.	80,942,167.
BOOK VALUE	55,126,327.	55,126,327.
DESCRIPTION	GLOBAL EQUITY SECURITIES	TOTALS

ENDING

ATTACHMENT 9		ENDING ENDING BOOK VALUE FMV	21,225,550. 21,259,685.	21,225,550.
	FORM 990PF, PART II - CORPORATE BONDS	DESCRIPTION	GLOBAL FIXED INCOME	TOTALS

INVESTMENTS	
OTHER	
ı	H
	Н
ΙI	
PART II	
I	

ENDING	FMV
ENDING	BOOK VALUE
	2
	DESCRIPTION

99,217.	99,217.
96,443.	96,443.
STRATEGIES	TOTALS

ALTERNATIVE

2016 FORM 990-PF THE JEWISH FOUNDATION OF CINCINNATI

31-1451489

ATTACHMENT 11

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

ENDING BOOK VALUE

DUE TO JHSI, INC.

1,125,148.

TOTALS

1,125,148.

1

FORM	990PF,	PART	III	- 1	OTHER	INCREASES	IN	NET	WORTH	OR	FUND	BALANCES
------	--------	------	-----	-----	-------	-----------	----	-----	-------	----	------	-----------------

DESCRIPTION

AMOUNT

ROUNDING

1.

TOTAL

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

THE STATE OF OHIO DOES NOT REQUIRE A COPY OF THE FORM 990-PF TO BE FILED WITH THE STATE. IN LIEU ON THE FEDERAL FORM, A VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE FORM IS REQUIRED TO BE COMPLETED AND FILED WITH THE STATE OF OHIO ATTORNEY GENERAL. A COPY OF THE REQUIRED OHIO FORM HAS BEEN FILED.

31-1451489

ATTACHMENT 14

FORM 990PF, PART VII-A, LINE 11A-TRANSFERS TO CONTROLLED ENTITY STATEMENT

TOTAL AMOUNT

CONTROLLED ENTITY'S NAME:

CONTROLLED ENTITY'S ADDRESS:

CITY, STATE & ZIP:

JHSI, INC.

8044 MONTGOMERY ROAD, SUITE 516

31-0536670

TRANSFER AMOUNT:

EXPLANATION OF TRANSFER TO CONTROLLED ENTITY:

N/A

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FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

EXPENSE ACCT AND OTHER ALLOWANCES	.0	Ö	Ö	Ċ	Ċ	·
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS			.0	14,538.	°	.0
COMPENSATION	.0	.0	Ö	76,500.	ó	.0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	SECRETARY 2.50	TRUSTEE 2.50	PRESIDENT 6.25	EXECUTIVE DIRECTOR 15.00	TRUSTEE 2.50	TREASURER 2.50
NAME AND ADDRESS	ROBERT BRANT 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	BRET CALLER 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	BETH GUTTMAN 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	BRIAN JAFFEE 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	GLORIA LIPSON 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	LESLIE NEWMAN 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236

ATTACHMENT 15 (CONT'D)

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MICHAEL OESTREICHER 8044 MONTGOMERY ROAD, SUITE 516 CINCINNAII, OH 45236	IMMEDIATE PAST PRESIDENT 2.50	Ö	Ö	.0
ARNA POUPKO FISHER 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	TRUSTEE 2.50	.0	.0	·
J. DAVID ROSENBERG 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	VP OF INVESTMENT & FINANCE 2.50	· 0	.0	
JOHN STEIN 8044 MONTGOMERY ROAD, SUITE 516 CINCINNAII, OH 45236	TRUSTEE 2.50	·	.0	
JEFFREY ZIPKIN MD 8044 MONTGOMERY ROAD, SUITE 516 CINCINNAII, OH 45236	TRUSTEE 2.50	.0	.0	
GUY PERI 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236	TRUSTEE 2.50	Ö	·	·

	1 11	•		
	ATTACHMENT 15 (CONT'D)	EXPENSE ACCT AND OTHER ALLOWANCES	Ö	0
	ATTACH	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	Ö	14,538.
		COMPENSATION	.0	76,500.
4	FICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 2.50	GRAND TOTALS
INE DEWICH FOUNDALION OF CINCENSIES	FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	NAME AND ADDRESS	ED FRANKEL 8044 MONTGOMERY ROAD, SUITE 516 CINCINNAII, OH 45236	

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

BRIAN JAFFEE 8044 MONTGOMERY ROAD, SUITE 516 CINCINNATI, OH 45236 513-214-1200

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990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

DESCRIPTION OF ORGANIZATION, MISSION STATEMENT, PROOF OF TAX EXEMPTION STATEMENT CONCERNING PURPOSE AND USE OF GRANT

5533HB D410 PAGE 38 227,621

AMOUNT

ATTACHMENT 18

862,791.

1,400,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR.	ONS PAID DUBING THE YEAR.	ATTAC
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	
	AND	
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION
		TEMEST CHANTER DECISION MANAGED AND ACFMENT.
JEWISH FAMILY SERVICES	NONE	SENIOR SERVICES FROSECT PRINCES AND ROBBIES
8487 RIDGE RD	PC	CINCINNATI LAUNCH
CINCINNATI, OH 45236		
MAYERSON JCC	NONE	CINCINNATI JEWISH TEEN COLLECTIVE
8485 RIDGE ROAD	P.C	
CINCINNATI, OH 45236		
JEWISH FEDERATION OF CINCINNATI	NONE	2016 AND 2017 ANNUAL CAMPAIGN MATCHING
8499 RIDGE ROAD	PC	CONTRIBUTIONS
CINCINNATIO, OH 45236		
		CINCY TOURINGS - ISBARI, TRAUEL AND OVERNIGHT
JEWISH FEDERATION OF CINCINNATI	NONE	
8499 RIDGE ROAD	PC	JEWISH CAMPING
CINCINNATI, OH 45236		
JVS CAREER SERVICES	NONE	JOBS AND CAREERS INITIATIVE
10945 REED HARTMAN HWY	PC	
CINCINNATI, OH 45242		
NOTWONINIT AWAY	NONE	DEVELOPMENT DIRECTOR
8485 RIDGE ROAD	PC	
CINCINNATI, OH 45236		

139,521.

118,341

1,179,402

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31-1451489

- GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

EORM 990PE, PART XV

THE JEWISH FOUNDATION OF CINCINNATI

ATTACHMENT 18 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

150,000. AMOUNT

> CINCINNATI COMMUNITY KOLLEL 2241 LOSANTIVILLE AVENUE CINCINNATI, OH 45237

RECIPIENT NAME AND ADDRESS

NONE

CAPACITY BUILDING

342,000.

2016/2017 PROGRAMMING

8485 RIDGE ROAD MAYERSON JCC

CINCINNATI, OH 45236

NONE

TOTAL CONTRIBUTIONS PAID

4,419,676

ATTACHMENT 18 PAGE 40

5533HB D410

FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

	AMOUNT	227,000.				2,012,209.			1,700,000			105,000			730,000.				225,284		
	PURPOSE OF GRANT OR CONTRIBUTION	DROGRAMMING				CINCINNATI JEMISH TEEN COLLECTIVE			2017/2018 ANNUAL CAMPAIGN MATCH			HONEYMOON ISREAL			CREATE YOUR OWN JEWISH LEGACY				AGEWELL CINGINNATI		
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	AND FOUNDATION STATUS OF RECIPIENT		NONE	PC		NONE	PC		NONE	PC		NONE	PC		GNOON	C d	•		NONE	20	
	RECIPIENT NAME AND ADDRESS		MAYERSON JCC	8485 RIDGE ROAD	CINCINNAII, OH 45236	MAYERSON JCC	8485 RIDGE ROAD	CINCINNATI, OH 45236	JEWISH FEDERATION OF CINCINNATI	1408 92019 1408 92019	CINCINNATI, OH 45236	JEWISH FEDERATION OF CINCINNATI	8499 RIDGE ROAD	CINCINNATI, OH 45236	THENTON OF NOTHERBREATH	TARGET LEGISTER OF THE CORP.	64 YY KIDGE KOMD	CINCINNATI, OH 45236	JEWISH FAMILY SERVICE	8487 RIDGE ROAD	CINCINNATI, OH 45236

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FORM
2016

90-PF

31-1451489

THE JEWISH FOUNDATION OF CINCINNATI

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

10945 REED HARTMAN HWY

JVS CAREER SERVICES

CINCINNATI, OH 45242

NONE

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PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 19 (CONT'D).

JOBS AND CAREERS INITIATIVE

463,229

25,000

DEVELOPMENT DIRECTOR

CINCINNATI, OH 45236 8485 RIDGE ROAD CAMP LIVINGSTON

NONE

NONE

CINCINNATI COMMUNITY KOLLEL

2241 LOSANTIVILLE AVENUE

CINCINNATI, OH 45237

CAPACITY BUILDING

150,000

TOTAL CONTRIBUTIONS APPROVED

5,637,722

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