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Form **990-T**

Department of the Treasury
Internal Revenue Service

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

For calendar year 2016 or other tax year beginning 07/01, 2016, and ending 06/30, 2017.

▶ Information about Form 990-T and its instructions is available at www.irs.gov/form990t.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

OMB No 1545-0687

2016

Open to Public Inspection for 501(c)(3) Organizations Only

A [ ] Check box if address changed

B Exempt under section
[X] 501(C)(3)
[ ] 408(e) [ ] 220(e)
[ ] 408A [ ] 530(a)
[ ] 529(a)

C Book value of all assets at end of year
1613358627.

Print or Type

Name of organization ([ ] Check box if name changed and see instructions)
GOTHIC HSP CORPORATION

Number, street, and room or suite no If a P O box, see instructions
280 S. MANGUM STREET, STE 210

City or town, state or province, country, and ZIP or foreign postal code
DURHAM, NC 27701

D Employer identification number (Employees' trust, see instructions)
27-1325761

E Unrelated business activity codes (See instructions)
525990

F Group exemption number (See instructions) ▶ N/A

G Check organization type ▶ [X] 501(c) corporation [ ] 501(c) trust [ ] 401(a) trust [ ] Other trust

H Describe the organization's primary unrelated business activity ▶ ATTACHMENT 1

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ▶ [ ] Yes [X] No
If "Yes," enter the name and identifying number of the parent corporation ▶

J The books are in care of ▶ JANNINE LALL Telephone number ▶ 919-668-6829

ENVELOPE POSTMARK DATE MAY 15 2018

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances c Balance ▶	1c			
2 Cost of goods sold (Schedule A, line 7)	2			
3 Gross profit Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Schedule D)	4a	887,410.		887,410.
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b	2,339.		2,339.
c Capital loss deduction for trusts	4c			
5 Income (loss) from partnerships and S corporations (attach statement)	5	4,508,325.	ATCH 2	4,508,325.
6 Rent income (Schedule C)	6			
7 Unrelated debt-financed income (Schedule E)	7			
8 Interest, annuities, royalties, and rents from controlled organizations (Schedule F)	8			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9			
10 Exploited exempt activity income (Schedule I)	10			
11 Advertising income (Schedule J)	11			
12 Other income (See instructions, attach schedule)	12			
13 **Total.** Combine lines 3 through 12	13	5,398,074.		5,398,074.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)		14	
15 Salaries and wages		15	
16 Repairs and maintenance		16	
17 Bad debts		17	
18 Interest (attach schedule)		18	
19 Taxes and licenses		19	35,122.
20 Charitable contributions (See instructions for limitation rules) ATTACHMENT 5		20	
21 Depreciation (attach Form 4562)	21		
22 Less depreciation claimed on Schedule A and elsewhere on return	22a	22b	
23 Depletion		23	
24 Contributions to deferred compensation plans		24	
25 Employee benefit programs		25	
26 Excess exempt expenses (Schedule I)		26	
27 Excess readership costs (Schedule J)		27	
28 Other deductions (attach schedule) ATTACHMENT 3		28	5,885,337.
29 **Total deductions.** Add lines 14 through 28		29	5,920,459.
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13		30	-522,385.
31 Net operating loss deduction (limited to the amount on line 30) ATTACHMENT 6		31	
32 Unrelated business taxable income before specific deduction Subtract line 31 from line 30		32	-522,385.
33 Specific deduction (Generally $1,000, but see line 33 instructions for exceptions)		33	
34 **Unrelated business taxable income.** Subtract line 33 from line 32 If line 33 is greater than line 32, enter the smaller of zero or line 32		34	-522,385.

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Part III Tax Computation

35	**Organizations Taxable as Corporations.** See instructions for tax computation Controlled group members (sections 1561 and 1563) check here ▶ [X] **See instructions and**		
a	Enter your share of the $50,000, $25,000, and $9,925,000 taxable income brackets (in that order) (1) $ (2) $ (3) $		
b	Enter organization's share of (1) Additional 5% tax (not more than $11,750) $ (2) Additional 3% tax (not more than $100,000) $		
c	Income tax on the amount on line 34 ATCH 4 ▶	35c	
36	**Trusts Taxable at Trust Rates.** See instructions for tax computation Income tax on the amount on line 34 from [ ] Tax rate schedule or [ ] Schedule D (Form 1041) ▶	36	
37	**Proxy tax.** See instructions ▶	37	
38	Alternative minimum tax	38	19,511.
39	**Tax on Non-Compliant Facility Income.** See instructions	39	
40	**Total.** Add lines 37, 38 and 39 to line 35c or 36, whichever applies	40	19,511.

Part IV Tax and Payments

41 a	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116)	41a			
b	Other credits (see instructions)	41b			
c	General business credit Attach Form 3800 (see instructions)	41c	15,365.		
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	41d			
e	**Total credits.** Add lines 41a through 41d			41e	15,365.
42	Subtract line 41e from line 40			42	4,146.
43	Other taxes Check if from [ ] Form 4255 [ ] Form 8611 [ ] Form 8697 [ ] Form 8866 [ ] Other (attach schedule)			43	
44	**Total tax.** Add lines 42 and 43			44	4,146.
45 a	Payments A 2015 overpayment credited to 2016	45a	40,152.		
b	2016 estimated tax payments	45b			
c	Tax deposited with Form 8868	45c			
d	Foreign organizations Tax paid or withheld at source (see instructions)	45d			
e	Backup withholding (see instructions)	45e			
f	Credit for small employer health insurance premiums (Attach Form 8941)	45f			
g	Other credits and payments [ ] Form 2439 ____ [ ] Form 4136 ____ [ ] Other ____ Total ▶	45g			
46	**Total payments.** Add lines 45a through 45g			46	40,152.
47	Estimated tax penalty (see instructions) Check if Form 2220 is attached ▶ [ ]			47	
48	**Tax due.** If line 46 is less than the total of lines 44 and 47, enter amount owed ▶			48	
49	**Overpayment.** If line 46 is larger than the total of lines 44 and 47, enter amount overpaid ▶			49	36,006.
50	Enter the amount of line 49 you want **Credited to 2017 estimated tax** ▶ 36,006. **Refunded** ▶			50	

Part V Statements Regarding Certain Activities and Other Information (see instructions)

		Yes	No
51	At any time during the 2016 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts If YES, enter the name of the foreign country here ▶ VARIOUS	X	
52	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file		X
53	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ $32,044.		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] Signature of officer | 5/14/18 Date | ▶ CONTROLLER Title

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [ ] No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
DAVID L STARK	[signature]	5/9/18		P00892024
Firm's name ▶ KPMG LLP			Firm's EIN ▶ 13-5565207	
Firm's address ▶ 300 NORTH GREENE STREET, STE 400, GREENSBORO, NC 27401			Phone no 336-275-3394	

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	Cost of goods sold. Subtract line 6 from line 5 Enter here and in Part I, line 2	7	
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes: X	No:
b	Other costs (attach schedule)	4b					
5	Total. Add lines 1 through 4b	5					

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property) (see instructions)

1. Description of property

(1)
(2)
(3)
(4)

	2. Rent received or accrued		
	(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)			
(2)			
(3)			
(4)			
	Total	Total	

(c) Total income. Add totals of columns 2(a) and 2(b) Enter here and on page 1, Part I, line 6, column (A) ▶

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶

Schedule E - Unrelated Debt-Financed Income (see instructions)

	1. Description of debt-financed property	2 Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property: (a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				

	4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)			%		
(2)			%		
(3)			%		
(4)			%		
Totals ▶				Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)

Total dividends-received deductions included in column 8 ▶

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Exempt Controlled Organizations

1 Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6 Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8 Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11 Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)
Totals . . . . ▶				

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
	Enter here and on page 1, Part I, line 9, column (A)			Enter here and on page 1, Part I, line 9, column (B)
Totals . . . . ▶				

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
	Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)				Enter here and on page 1, Part II, line 26
Totals . . . . ▶						

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5)) . .						

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3). If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I. . . . . . . ▶						
Totals, Part II (lines 1-5) . . . . ▶	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 . . . . ▶			

Form **4626**

Department of the Treasury
Internal Revenue Service

Alternative Minimum Tax - Corporations

▶ Attach to the corporation's tax return.

▶ Information about Form 4626 and its separate instructions is at *www.irs.gov/form4626*.

OMB No 1545-0123

2016

Name: GOTHIC HSP CORPORATION

Employer identification number: 27-1325761

Note: *See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e)*

1	Taxable income or (loss) before net operating loss deduction	1	(522,385)
2	**Adjustments and preferences:**		
a	Depreciation of post-1986 property	2a	164,578
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss	2e	(57,226)
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l	Depletion ATTACHMENT 6	2l	(127,958)
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
o	Other adjustments and preferences ATTACHMENT 6	2o	3,385,401
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	2,842,410
4	**Adjusted current earnings (ACE) adjustment:**		
a	ACE from line 10 of the ACE worksheet in the instructions — 4a: 2,842,411		
b	Subtract line 3 from line 4a If line 3 exceeds line 4a, enter the difference as a negative amount. See instructions — 4b: 1		
c	Multiply line 4b by 75% (0.75). Enter the result as a positive amount — 4c: 1		
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. See instructions. **Note:** *You **must** enter an amount on line 4d (even if line 4b is positive)* — 4d:		
e	ACE adjustment • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the **smaller** of line 4c or line 4d as a negative amount	4e	1
5	Combine lines 3 and 4e. If zero or less, stop here, the corporation does not owe any AMT	5	2,842,411
6	Alternative tax net operating loss deduction See instructions	6	2,744,857
7	**Alternative minimum taxable income.** Subtract line 6 from line 5 If the corporation held a residual interest in a REMIC, see instructions ATTACHMENT 6	7	97,554
8	**Exemption phase-out** (if line 7 is $310,000 or more, skip lines 8a and 8b and enter -0- on line 8c)		
a	Subtract $150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0- — 8a:		
b	Multiply line 8a by 25% (0.25) — 8b:		
c	Exemption. Subtract line 8b from $40,000 (if completing this line for a member of a controlled group, see instructions) If zero or less, enter -0-	8c	
9	Subtract line 8c from line 7. If zero or less, enter -0-	9	97,554
10	Multiply line 9 by 20% (0.20)	10	19,511
11	Alternative minimum tax foreign tax credit (AMTFTC). See instructions	11	
12	Tentative minimum tax. Subtract line 11 from line 10	12	19,511
13	Regular tax liability before applying all credits except the foreign tax credit	13	
14	**Alternative minimum tax.** Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	19,511

SCHEDULE D (Form 1120)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Information about Schedule D (Form 1120) and its separate instructions is at www.irs.gov/form1120.

OMB No 1545-0123

2016

Name: GOTHIC HSP CORPORATION

Employer identification number: 27-1325761

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	149,901.			149,901.

4 Short-term capital gain from installment sales from Form 6252, line 26 or 37	4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824	5	
6 Unused capital loss carryover (attach computation)	6	( )
7 Net short-term capital gain or (loss) Combine lines 1a through 6 in column h	7	149,901.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	50,428.			50,428.

11 Enter gain from Form 4797, line 7 or 9	11	687,081.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37	12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824	13	
14 Capital gain distributions (see instructions)	14	
15 Net long-term capital gain or (loss) Combine lines 8a through 14 in column h	15	737,509.

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	149,901.
17 Net capital gain Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	737,509.
18 Add lines 16 and 17 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns If the corporation has qualified timber gain, also complete Part IV	18	887,410.

Note: If losses exceed gains, see **Capital losses** in the instructions.

Form **8949**

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury
Internal Revenue Service

OMB No 1545-0074

2016

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
GOTHIC HSP CORPORATION	27-1325761

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS

☒ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed of (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
STCG FROM PARTNERSHIPS	VARIOUS	VARIOUS	149,901				149,901
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line **1b** (if **Box A** above is checked), line **2** (if **Box B** above is checked), or line **3** (if **Box C** above is checked) ▶			149,901				149,901.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
GOTHIC HSP CORPORATION	27-1325761

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☒ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
LTCG FROM PARTNERSHIPS	VARIOUS	VARIOUS	50,428				50,428
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			50,428				50,428.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Form **8827**

Department of the Treasury
Internal Revenue Service

Credit for Prior Year Minimum Tax-Corporations

▶Attach to the corporation's tax return.
▶ Information about Form 8827 and its instructions is at *www.irs.gov/form8827*.

OMB No 1545-0123

2016

Name	Employer identification number
GOTHIC HSP CORPORATION	27-1325761

1	Alternative minimum tax (AMT) for 2015. Enter the amount from line 14 of the 2015 Form 4626	1	0
2	Minimum tax credit carryforward from 2015 Enter the amount from line 9 of the 2015 Form 8827	2	4,851
3	Enter any 2015 unallowed qualified electric vehicle credit (see instructions)	3	
4	Add lines 1, 2, and 3	4	4,851
5	Enter the corporation's 2016 regular income tax liability minus allowable tax credits (see instructions)	5	
6	Is the corporation a "small corporation" exempt from the AMT for 2016 (see instructions)? • **Yes.** Enter 25% of the excess of line 5 over $25,000. If line 5 is $25,000 or less, enter -0- • **No.** Complete Form 4626 for 2016 and enter the tentative minimum tax from line 12	6	
7a	Subtract line 6 from line 5. If zero or less, enter -0-	7a	
b	For a corporation electing to accelerate the minimum tax credit, enter the bonus depreciation amount attributable to the minimum tax credit (see instructions)	7b	
c	Add lines 7a and 7b	7c	
8a	Enter the **smaller** of line 4 or line 7c. If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions	8a	
b	**Current year minimum tax credit.** Enter the smaller of line 4 or line 7a here and on Form 1120, Schedule J, Part I, line 5d (or the applicable line of your return). If the corporation had a post-1986 ownership change or has pre-acquisition excess credits, see instructions If you made an entry on line 7b, go to line 8c. Otherwise, skip line 8c	8b	19,511
c	Subtract line 8b from line 8a. This is the refundable amount for a corporation electing to accelerate the minimum tax credit. Include this amount on Form 1120, Schedule J, Part II, line 19c (or the applicable line of your return)	8c	
9	**Minimum tax credit carryforward to 2017.** Subtract line 8a from line 4 Keep a record of this amount to carry forward and use in future years	9	24,362

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

Modifications to the election to accelerate the minimum tax credit in lieu of claiming the bonus depreciation allowance apply to qualified property placed in service in tax years ending after December 31, 2015 See the instructions for line 7b

Purpose of Form

Corporations use Form 8827 to figure the minimum tax credit, if any, for AMT incurred in prior tax years and to figure any minimum tax credit carryforward

Who Should File

Form 8827 should be filed by corporations that had:

- An AMT liability in 2015,
- A minimum tax credit carryforward from 2015 to 2016, or
- A qualified electric vehicle credit not allowed for 2015 (see the instructions for line 3).

Line 3

Enter any qualified electric vehicle credit not allowed for 2015 solely because of tentative minimum tax limitations.

Line 5

Enter the corporation's 2016 regular income tax liability (as defined in section 26(b)) minus any credits allowed under Chapter 1, Subchapter A, Part IV, subparts B, D, E, and F of the Internal Revenue Code (for example, if filing Form 1120, subtract any credits on Schedule J, Part I, line 5a, through 5c, from the amount on Schedule J, Part I, line 2).

Line 6

See the 2016 Instructions for Form 4626 to find out if the corporation is treated as a "small corporation" exempt from the AMT for 2016 If the corporation is a "small corporation" exempt from the AMT, see section 38(c)(6) before completing line 6 for special rules that apply to controlled corporate groups.

Line 7b

Election To Accelerate Minimum Tax Credit in Lieu of Bonus Depreciation

A corporation can elect to claim unused minimum tax credits in lieu of claiming the special depreciation allowance (bonus depreciation) for qualified property (as defined in section 168(k)(2)) placed in service during the tax year. Once made, this election cannot be revoked without IRS consent.

If the corporation elects to accelerate the minimum tax credit and obtain a refundable credit in lieu of the special depreciation allowance, complete the *Worksheet for Calculating the Refundable Minimum Tax Credit Amount*, later in the instructions Enter the amount from line 9 of the worksheet on Form 8827, line 7b. All others, enter zero on line 7b

For fiscal year corporations with tax years beginning in 2015 and ending in 2016, the limitation on the bonus depreciation amount is calculated differently for property placed in service during that fiscal year that is subject to section 168(k)(4), as amended by Public Law 114-113 The fiscal year corporation should modify the worksheet to reflect that different calculation. See section 168(k)(4), as modified.

If a partnership has a single corporate partner that owns (directly or indirectly) more than 50% of the capital and profits interests in the partnership at all times during the tax year, then each partner takes into account its distributive share of partnership depreciation in determining its bonus depreciation amount. For more information, see section 168(k)(4)(D)(iii).

For more information on the election to accelerate the minimum tax credit in lieu of claiming the special depreciation allowance, see section 168(k)(4) For more information on the special depreciation allowance, see the Instructions for Form 4562 and Pub. 946, How To Depreciate Property.

Worksheet for Calculating the Refundable Minimum Tax Credit Amount. See instructions. Keep for your records.

1	Enter depreciation (including the special depreciation allowance) that would have been allowed for any qualified property placed in service during the tax year, if sections 168(k)(1) and 168(k)(2)(F) had applied to such property	1	
2	Enter depreciation for any qualified property placed in service during the tax year, figured without regard to sections 168(k)(1) and 168(k)(2)(F)	2	
3	Subtract line 2 from line 1	3	
4	Multiply line 3 by 20% (0 20)	4	
5	Enter the minimum tax credit for the corporation's first tax year ending after 2015	5	
6	Multiply line 5 by 50% (0.50)	6	
7	Enter any unused minimum tax credit carryforward from tax years beginning before 2016	7	
8	Enter the smaller of line 6 or line 7	8	
9	Refundable minimum tax credit Enter the smaller of line 4 or line 8 Enter the amount from line 9 on Form 8827, line 7b	9	

S corporations that make the election to accelerate the minimum tax credit can use the credit only against the built-in gains tax. See the Instructions for Schedule D (Form 1120S) Corporations that file Form 1120-REIT or Form 1120-RIC must apply the credit first against the built-in gains tax, if any, and reduce the refundable credit by the amount so applied See the instructions for the Built-in Gains Tax Worksheet in the instructions for those forms

Line 8

If the corporation had a post-1986 ownership change (as defined in section 382(g)), there may be a limit on the amount of pre-change minimum tax credits that can be applied against the corporation's tax for any tax year ending after the ownership change See section 383 and the related regulations To figure the amount of the pre-change credit, the corporation must allocate the credit for the change year between the pre-change period and the post-change period The corporation must use the same method of allocation (ratable allocation or closing-of-the-books) for purposes of sections 382 and 383 See Regulations section 1 382-6 for details

Also, there may be a limit on the use of pre-acquisition excess credits of one corporation to offset the tax attributable to recognized built-in gains of another corporation See section 384 for details

If either limit applies, attach a computation of the allowable minimum tax credit, enter the amount on lines 8a and 8b, and write "Sec 383" or "Sec 384" in the dotted line to the left of the line 8a and 8b entry spaces

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States You are required to give us the information We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law Generally, tax returns and return information are confidential, as required by section 6103

The time needed to complete and file this form will vary depending on individual circumstances The estimated burden for business taxpayers filing this form is approved under OMB control number 1545-0123 and is included in the estimates shown in the instructions for their business income tax return

If you have comments concerning the accuracy of these time estimates, or suggestions for making this form simpler, we would be happy to hear from you See the instructions for the tax return with which this form is filed

Form **3800**

Department of the Treasury
Internal Revenue Service (99)

General Business Credit

▶ Information about Form 3800 and its separate instructions is at *www.irs.gov/form3800*.
▶ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

OMB No 1545-0895
2016
Attachment Sequence No 22

Name(s) shown on return: GOTHIC HSP CORPORATION
Identifying number: 27-1325761

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)

(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked	1	2,828
2	Passive activity credits from line 2 of all Parts III with box B checked [2]		
3	Enter the applicable passive activity credits allowed for 2016 (see instructions)	3	
4	Carryforward of general business credit to 2016. Enter the amount from line 2 of Part III with box C checked See instructions for statement to attach ATTACHMENT 7	4	72,439
5	Carryback of general business credit from 2017. Enter the amount from line 2 of Part III with box D checked (see instructions)	5	
6	Add lines 1, 3, 4, and 5	6	75,267

Part II Allowable Credit

7	Regular tax before credits • Individuals Enter the sum of the amounts from Form 1040, lines 44 and 46, or the sum of the amounts from Form 1040NR, lines 42 and 44 • Corporations Enter the amount from Form 1120, Schedule J, Part I, line 2, or the applicable line of your return • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return			7	
8	Alternative minimum tax • Individuals. Enter the amount from Form 6251, line 35 • Corporations Enter the amount from Form 4626, line 14 • Estates and trusts Enter the amount from Schedule I (Form 1041), line 56			8	19,511
9	Add lines 7 and 8			9	19,511
10a	Foreign tax credit	10a			
b	Certain allowable credits (see instructions)	10b			
c	Add lines 10a and 10b			10c	
11	**Net income tax.** Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16			11	19,511
12	**Net regular tax.** Subtract line 10c from line 7 If zero or less, enter -0-	12			
13	Enter 25% (.25) of the excess, if any, of line 12 over $25,000 (see instructions)	13			
14	Tentative minimum tax • Individuals Enter the amount from Form 6251, line 33 • Corporations Enter the amount from Form 4626, line 12 • Estates and trusts Enter the amount from Schedule I (Form 1041), line 54	14	19,511		
15	Enter the greater of line 13 or line 14			15	19,511
16	Subtract line 15 from line 11. If zero or less, enter -0-			16	
17	Enter the smaller of line 6 or line 16 **C corporations:** See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.			17	

Part II Allowable Credit *(Continued)*

Note: If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (.75) (see instructions)	18	14,633
19	Enter the greater of line 13 or line 18	19	14,633
20	Subtract line 19 from line 11 If zero or less, enter -0-	20	4,878
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	4,878
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked [23]		
24	Enter the applicable passive activity credit allowed for 2016 (see instructions)	24	
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed Enter the smaller of line 21 or line 25	26	
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	19,511
28	Add lines 17 and 26	28	
29	Subtract line 28 from line 27 If zero or less, enter -0-	29	19,511
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	13,487
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked [32]		
33	Enter the applicable passive activity credits allowed for 2016 (see instructions)	33	
34	Carryforward of business credit to 2016 Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked See instructions for statement to attach	34	1,878
35	Carryback of business credit from 2017. Enter the amount from line 5 of Part III with box D checked (see instructions)	35	
36	Add lines 30, 33, 34, and 35	36	15,365
37	Enter the **smaller** of line 29 or line 36	37	15,365
38	**Credit allowed for the current year.** Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return • Individuals. Form 1040, line 54, or Form 1040NR, line 51 • Corporations. Form 1120, Schedule J, Part I, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b	38	15,365

JSA
6X1801 2 000

Name(s) shown on return: GOTHIC HSP CORPORATION

Identifying number: 27-1325761

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below (see instructions).

- A [X] General Business Credit From a Non-Passive Activity
- B [ ] General Business Credit From a Passive Activity
- C [ ] General Business Credit Carryforwards
- D [ ] General Business Credit Carrybacks
- E [ ] Reserved
- F [ ] Reserved
- G [ ] Eligible Small Business Credit Carryforwards
- H [ ] Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked Check here if this is the consolidated Part III ▶ [ ]

(a) Description of credit **Note:** On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a		
b Reserved	1b		
c Increasing research activities (Form 6765)	1c	ATTACHMENT 7	2,828
d Low-income housing (Form 8586, Part I only)	1d		
e Disabled access (Form 8826) (see instructions for limitation)	1e		
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g Indian employment (Form 8845)	1g		
h Orphan drug (Form 8820)	1h		
i New markets (Form 8874)	1i		
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k		
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l		
m Low sulfur diesel fuel production (Form 8896)	1m		
n Distilled spirits (Form 8906)	1n		
o Nonconventional source fuel (carryforward only)	1o		
p Energy efficient home (Form 8908)	1p		
q Energy efficient appliance (carryforward only)	1q		
r Alternative motor vehicle (Form 8910)	1r		
s Alternative fuel vehicle refueling property (Form 8911)	1s		
t Reserved	1t		
u Mine rescue team training (Form 8923)	1u		
v Agricultural chemicals security (carryforward only)	1v		
w Employer differential wage payments (Form 8932)	1w		
x Carbon dioxide sequestration (Form 8933)	1x		
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z Qualified plug-in electric vehicle (carryforward only)	1z		
aa New hire retention (carryforward only)	1aa		
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
zz Other. Enhanced oil recovery (Form 8830) and certain other credits	1zz		
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		2,828
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4a Investment (Form 3468, Part III) (attach Form 3468)	4a		
b Work opportunity (Form 5884)	4b		
c Biofuel producer (Form 6478)	4c		
d Low-income housing (Form 8586, Part II)	4d		
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT 7	13,487
g Qualified railroad track maintenance (Form 8900)	4g		
h Small employer health insurance premiums (Form 8941)	4h		
i Increasing research activities (Form 6765)	4i		
j Reserved	4j		
z Other	4z		
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5		13,487
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		16,315

Name(s) shown on return: GOTHIC HSP CORPORATION

Identifying number: 27-1325761

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below (see instructions).

A	[ ]	General Business Credit From a Non-Passive Activity	E	[ ]	Reserved
B	[ ]	General Business Credit From a Passive Activity	F	[ ]	Reserved
C	[X]	General Business Credit Carryforwards	G	[ ]	Eligible Small Business Credit Carryforwards
D	[ ]	General Business Credit Carrybacks	H	[ ]	Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked Check here if this is the consolidated Part III . . . ▶ [ ]

	(a) Description of credit **Note:** On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
b	Reserved	1b		
c	Increasing research activities (Form 6765)	1c	ATTACHMENT 7	2,632
d	Low-income housing (Form 8586, Part I only)	1d		
e	Disabled access (Form 8826) (see instructions for limitation)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	ATTACHMENT 7	69,807
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	1i		
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
k	Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k		
l	Biodiesel and renewable diesel fuels (attach Form 8864)	1l		
m	Low sulfur diesel fuel production (Form 8896)	1m		
n	Distilled spirits (Form 8906)	1n		
o	Nonconventional source fuel (carryforward only)	1o		
p	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (carryforward only)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
s	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Reserved	1t		
u	Mine rescue team training (Form 8923)	1u		
v	Agricultural chemicals security (carryforward only)	1v		
w	Employer differential wage payments (Form 8932)	1w		
x	Carbon dioxide sequestration (Form 8933)	1x		
y	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (carryforward only)	1z		
aa	New hire retention (carryforward only)	1aa		
bb	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
zz	Other. Enhanced oil recovery (Form 8830) and certain other credits	1zz		
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		72,439
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a	ATTACHMENT 7	1,841
b	Work opportunity (Form 5884)	4b		
c	Biofuel producer (Form 6478)	4c		
d	Low-income housing (Form 8586, Part II)	4d		
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT 7	37
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Increasing research activities (Form 6765)	4i		
j	Reserved	4j		
z	Other	4z		
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		1,878
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		74,317

GOTHIC HSP CORPORATION
EIN: 27-1325761
FOR THE YEAR ENDED 6/30/2017
UBI SUMMARY FOR RETURN

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

GROSS INCOME FROM PARTNERSHIP INVESTMENTS		(553,687)
LESS: INCOME INCLUDED ON OTHER LINE ITEMS		
CAPITAL GAINS INCLUDED ON LINE 4	887,410	
SECTION 1231 RECAPTURED LOSS	2,339	
		889,749
ADD: DEDUCTIONS INCLUDED ON OTHER LINE ITEMS		
CHARITABLE CONTRIBUTIONS	10,135	
PARTNERSHIP DEDUCTIONS INCLUDED ON LINE 28	5,807,349	
DEPLETION LIMITATION	134,277	
		5,951,761
INCOME (LOSS) FROM PARTNERSHIPS		4,508,325

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

PROFESSIONAL FEES	77,988.
PARTNERSHIP FLOW-THROUGH DEDUCTIONS	5,807,349.
PART II - LINE 28 - OTHER DEDUCTIONS	5,885,337.

FORM 990T - ORGANIZATIONS TAXABLE AS CORPORATIONS - TAX COMPUTATION

1	TAXABLE INCOME FROM LINE 34, PAGE 1, 990-T	-522,385.
2	LINE 1 OR THE CORPORATION'S SHARE OF THE $50,000 TAXABLE INCOME BRACKET, WHICHEVER IS LESS	-522,385.
3	SUBTRACT LINE 2 FROM LINE 1	
4	LINE 3 OR THE CORPORATION'S SHARE OF THE $25,000 TAXABLE INCOME BRACKET, WHICHEVER IS LESS	
5	SUBTRACT LINE 4 FROM LINE 3	
6	LINE 5 OR THE CORPORATION'S SHARE OF THE $9,925,000 TAXABLE INCOME BRACKET, WHICHEVER IS LESS	
7	SUBTRACT LINE 6 FROM LINE 5	
8	ENTER 15% OF LINE 2	
9	ENTER 25% OF LINE 4	
10	ENTER 34% OF LINE 6	
11	ENTER 35% OF LINE 7	
12	MEMBER'S SHARE OF ADDITIONAL TAX: (A) 5% OF THE EXCESS OVER $100,000 OR (B) $11,750	
13	MEMBER'S SHARE OF ADDITONAL TAX: (A) 3% OF THE EXCESS OVER $15 MILLION OR (B) $100,000	
14	TOTAL OF LINES 8 THROUGH 13. ENTER THIS AMOUNT ON LINE 35C, PAGE 2, 990-T	

GOTHIC HSP CORPORATION
EIN: 27-1325761
FOR THE YEAR ENDED 6/30/2017
FORM 990-T SUPPLEMENTAL INFORMATION

PART II, LINE 20

	CHARITABLE AMOUNT
GENERATED IN TAX YEAR 2011 (FY ENDED 6/30/12)	562
GENERATED IN TAX YEAR 2012 (FY ENDED 6/30/13)	1,144
GENERATED IN TAX YEAR 2013 (FY ENDED 6/30/14)	8,995
GENERATED IN TAX YEAR 2014 (FY ENDED 6/30/15)	4,525
GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/16)	7,191
TOTAL CHARITABLE CONTRIBUTIONS FROM 2016 K-1'S	10,135
CONTRIBUTIONS AVAILABLE FOR 6/30/2017 YEAR END	32,552
INCOME LIMITATION:	
TAXABLE INCOME BEFORE NOL CARRYBACK, DOMESTIC PROD. ACT. DED. OR CAPITAL LOSS CARRYBACK	(522,385)
10% CORPORATE INCOME LIMITATION	0
AMOUNT UTILIZED IN CURRENT YEAR	0
AMOUNT EXPIRED IN CURRENT YEAR	562
TOTAL CHARITABLE CONTRIBUTIONS CARRYOVER TO 2017	31,990

AMT CHARITABLE CONTRIBUTION SCHEDULE

GENERATED IN TAX YEAR 2013 (FY ENDED 6/30/14)	8,995
TAX YEAR 2013 (FY ENDED 6/30/14) UTILIZED IN PRIOR YEAR	(4,588)
GENERATED IN TAX YEAR 2014 (FY ENDED 6/30/15)	4,525
GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/16)	7,191
TOTAL CHARITABLE CONTRIBUTIONS FROM 2016 K-1'S	10,135
CONTRIBUTIONS AVAILABLE FOR 6/30/2017 YEAR END	26,258
INCOME LIMITATION:	
TAXABLE INCOME BEFORE NOL CARRYBACK, % DEPLETION DEDUCTION, DOMESTIC PROD. ACT. DED. OR CAPITAL LOSS CARRYBACK	304,984
10% CORPORATE INCOME LIMITATION	30,498
AMOUNT UTILIZED IN CURRENT YEAR AT 10% OF TAXABLE INCOME	(26,258)
AMOUNT EXPIRED IN CURRENT YEAR	0
TOTAL AMT CHARITABLE CONTRIBUTIONS CARRYOVER TO 2017	-

GOTHIC HSP CORPORATION
EIN: 27-1325761
FOR THE YEAR ENDED 6/30/2017
FORM 990-T SUPPLEMENTAL INFORMATION

FORM 990-T, PART II, LINE 31 - NET OPERATING LOSS

GENERATED IN TAX YEAR 2010 (FY ENDED 6/30/2011)	67,109
GENERATED IN TAX YEAR 2011 (FY ENDED 6/30/2012)	33,604
GENERATED IN TAX YEAR 2012 (FY ENDED 6/30/2013)	780,209
GENERATED IN TAX YEAR 2013 (FY ENDED 6/30/2014)	2,023,422
GENERATED IN TAX YEAR 2014 (FY ENDED 6/30/2015)	1,723,257
GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/2016)	5,772,250
	10,399,851
GENERATED IN TAX YEAR 2016 (FY ENDED 6/30/2017)	522,385
TOTAL AMOUNT AVAILABLE	10,922,236

FORM 4626 - NET OPERATING LOSS

GENERATED IN TAX YEAR 2010 (FY ENDED 6/30/2011)	20,253
GENERATED/(UTILIZED) IN TAX YEAR 2011 (FY ENDED 6/30/2012)	(4,123)
GENERATED/(UTILIZED) IN TAX YEAR 2012 (FY ENDED 6/30/2013)	686,912
GENERATED/(UTILIZED) IN TAX YEAR 2013 (FY ENDED 6/30/2014)	1,071,448
GENERATED/(UTILIZED) IN TAX YEAR 2014 (FY ENDED 6/30/2015)	(679,883)
GENERATED/(UTILIZED) IN TAX YEAR 2015 (FY ENDED 6/30/2016)	2,707,615
	3,802,222
GENERATED/(UTILIZED) IN TAX YEAR 2016 (FY ENDED 6/30/2017)	(2,744,857)
TOTAL AMOUNT AVAILABLE	1,057,365

FORM 990-T, PART IV, LINE 40d - CREDIT FOR PRIOR YEAR MINIMUM TAX

AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2010	-
AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2011	92
AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2012	-
AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2013	-
AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2014	4,759
AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2015	-
AMOUNT GENERATED (UTILIZED) IN TAX YEAR 2016	19,511
TOTAL AMOUNT AVAILABLE	24,362

Form 4626, Line 2I - AMT DEPLETION

PERCENTAGE DEPLETION ADJUSTMENT	(127,958)

FORM 4626, LINE 2O - OTHER ADJUSTMENTS

OTHER AMT ITEMS FROM PARTNERSHIPS	3,411,659
CHARITABLE CONTRIBUTION ADJUSTMENT	(26,258)
	3,385,401

GOTHIC HSP CORPORATION
EIN: 27-1325761
FOR THE YEAR ENDED 6/30/2017
FORM 990-T SUPPLEMENTAL INFORMATION

FORM 3800, PART III, LINE 1F - RENEWABLE ELECTRICITY, REFINED COAL, AND INDIAN COAL PRODUCTION CREDIT

GENERATED IN TAX YEAR 2010 (FY ENDED 6/30/2011)			17,236
GENERATED IN TAX YEAR 2011 (FY ENDED 6/30/2012)			20,891
GENERATED IN TAX YEAR 2012 (FY ENDED 6/30/2013)			9,226
GENERATED IN TAX YEAR 2013 (FY ENDED 6/30/2014)			7,013
GENERATED IN TAX YEAR 2014 (FY ENDED 6/30/2015)			7,847
GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/2016)			7,594
GENERATED IN TAX YEAR 2016 (FY ENDED 6/30/2017)			-
CREDIT AVAILABLE FOR TAX YEAR 06/30/2017			69,807
AMOUNT OF CREDIT UTILIZED IN TAX YEAR 06/30/2017			-
CREDIT CARRYFORWARD TO 06/30/2018			69,807

FORM 3800, PART III, LINE 1C - CREDIT FOR INCREASING RESEARCH ACTIVITIES

GENERATED IN TAX YEAR 2012 (FY ENDED 6/30/2013)			973
GENERATED IN TAX YEAR 2013 (FY ENDED 6/30/2014)			1,556
GENERATED IN TAX YEAR 2014 (FY ENDED 6/30/2015)			-
GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/2016)			103
LIME ROCK PARTNERS VI, L P.	98-1027307	572	
PULSE SECURE HOLDINGS, LLC	47-1493513	1,443	
SIRIS PARTNERS II (DELAWARE) II LP	47-1485094	813	
GENERATED IN TAX YEAR 2016 (FY ENDED 6/30/2017)			2,828
CREDIT AVAILABLE FOR TAX YEAR 06/30/2017			5,460
AMOUNT OF CREDIT UTILIZED IN TAX YEAR 06/30/2017			-
CREDIT CARRYFORWARD TO 06/30/2018			5,460

FORM 3800, PART III, LINE 4A - INVESTMENT CREDIT REHABILITATION PART III

GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/2016)	1,841
GENERATED IN TAX YEAR 2016 (FY ENDED 6/30/2017)	-
CREDIT AVAILABLE FOR TAX YEAR 06/30/2017	1,841
AMOUNT OF CREDIT UTILIZED IN TAX YEAR 06/30/2017	(1,841)
CREDIT CARRYFORWARD TO 06/30/2018	-

FORM 3800, PART III, LINE 4F - SOCIAL SECURITY CREDITS

GENERATED IN TAX YEAR 2015 (FY ENDED 6/30/2016)			37
NORTHWOOD REAL ESTATE CO-INVESTORS TE (AIV 2) LP	38-3854218	6	
NORTHWOOD REAL ESTATE PARTNERS TE (AIV 2) LP	30-0702264	6	
PYRAMID INVESTORS, LLC	37-1804081	7,724	
TZP CAPITAL PARTNERS II LP	46-1213191	5,751	
GENERATED IN TAX YEAR 2016 (FY ENDED 6/30/2017)			13,487
CREDIT AVAILABLE FOR TAX YEAR 06/30/2017			13,524
AMOUNT OF CREDIT UTILIZED IN TAX YEAR 06/30/2017			(13,524)
CREDIT CARRYFORWARD TO 06/30/2018			-