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Return of Private Foundation

OMB No 1545-0052

Form 990-PF or Section 4947(a)(1) Trust Treated as Private Foundation ► Do not enter social security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Department of the Treasury 2017 For calendar year 2016 or tax year beginning JUL 1. 2016 and ending A Employer identification number Name of foundation GEOFF AND KELLY CROWLEY FAMILY FOUNDATION INC 26-1385752 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 920-450-7545 6610 N PURDY PKWY City or town, state or province, country, and ZIP or foreign postal code C if exemption application is pending, check here APPLETON, WI 54913 Initial return Initial return of a former public charity D 1 Foreign organizations, check here G Check all that apply: Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: Accrual If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) (from Part II, col (c), line 16) 3,317,083. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome 299,670 N/A Contributions, gifts, grants, etc., received é. 2 Check If the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments STATEMENT ,537 77,537. 4 Dividends and interest from securities -5a-Gross rentsb Net rental income or (loss) STATEMENT 17,311. 6a Net gain or (loss) from sale of assets not on line 10 597,338. **X** 9 147 244,331 7 Capital gain net income (from Part IV, line 2) 48 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances \$90 b Less Cost of goods sold c Gross profit or (loss) 94. 94. STATEMENT 11 Other income 394,612. 321,962 12 Total. Add lines 1 through 11 O. 0. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 293. 292. 585. Expenses 16a Legal fees STMT 2,805. 1,403. 1.402. STMT 5 b Accounting fees 10,313. 0. STMT 6 10,313. c Other professional fees and Administrative 17 Interest 0. 8,741. 583 STMT 7 18 Taxes 19 Deprectation and depletion-1VED
20 Occupancy RECEIVED 21 Travel, conferences, and meetings 22 Printing and publications 5 2017 23 Other expenses 01 S Operating <u>u</u>_ 24 Total operating and administrative 1,695. 12,591 expenses. Add lines, 13 through 23 22,444 363,500. 363,500. 25 Contributions, gifts, grants paid X 4 26 Total expenses and disbursements. 12,591 365,195. 385,944 Add lines 24 and 25 Subtract line 26 from line 12: 8,668. a Excess of revenue over expenses and disbursements 309,371. b Net investment income (if negative, enter -0-)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

c Adjusted net income (if negative, enter -0-)

Form **990-PF** (2016)

 $\overline{N/A}$

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		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
[P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	55,241.	16,247.	16,247.
		Accounts receivable ►	· /Š	*, /*	1 i. Af
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►	٧	· · · · · · · · · · · · · · · · · · ·	
	•	Less; allowance for doubtful accounts		^ *** *** **	A match and 1
	5	Grants receivable			
	_	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	7	Other notes and loans receivable			<u> </u>
	'	Less: allowance for doubtful accounts	X S'	ESC.	3 78.9
"	8	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			<u> </u>
Ass	9	Investments - U.S. and state government obligations			
	l	Investments - corporate stock			
	l	Investments - corporate bonds		# * Y & *	
	וו	Investments - land, buildings, and equipment basis	. ↓		
	١.,	Less accumulated depreciation			· · · · · · · · · · · · · · · · · · ·
	12	Investments - mortgage loans	2 705 252	2 752 014	3,300,836.
	13	Investments - other STMT 8	2,705,252.		
	14	Land, buildings, and equipment basis	<i>* !!</i>	. 1. L	
		Less accumulated depreciation			
- —	ı	-Other assets-(describe-▶)-			
	16	Total assets (to be completed by all filers - see the	0.500.400	0 760 161	2 217 002
_		instructions Also, see page 1, item I)	2,760,493.	2,769,161.	3,317,083.
	17	Accounts payable and accrued expenses			483
	18	Grants payable			.
es	19	Deferred revenue			<u> </u>
Liabilities	20	Loans from officers, directors, trustees and other disqualified persons			
ap	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	}			_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
če	24	Unrestricted			」 ∦
Balances	25	Temporarily restricted			lij
	26	Permanently restricted			
밀		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
Net Assets or Fund	27	Capital stock, trust principal, or current funds	3,557,711.	3,557,711.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	-797,218.	-788,550	
det	30	Total net assets or fund balances	2,760,493.	2,769,161.	
_					1 /////////////////////////////////////
	31	Total liabilities and net assets/fund balances	2,760,493.	2,769,161.	
Ξ	_		· · · · · ·		
P	art	Analysis of Changes in Net Assets or Fund E	saiances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	2,760,493.
2	Ente	r amount from Part I, line 27a		2	8,668.
3	Othe	r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	2,769,161.
		eases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	2,769,161.
_	_				Form 000 DE (2016)

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Part IV Capital Gains a	and Losses for Tax on	Investment	Income					
(a) List and descr 2-story brick wa	ibe the kind(s) of property sold (e rehouse; or common stock, 200 s	g., real estate, hs. MLC Co.)		(b) How a P - Puro D - Don	cquired chase ation	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADE	D SECURITIES			_	P			
b PUBLICLY TRADE	D SECURITIES				P			
c PUBLICLY TRADE	D SECURITIES				D			
d CAPITAL GAINS								
е						-		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				un or (loss (f) minus (
a 62,999.			60,70	0.				2,299.
ь 222,655.			219,65					2,299.
c 297,805.	-	-	72,65					225,155.
d 13,879.		-						13,879.
e 13,013t								
	g gain in column (h) and owned b	v the foundation	on 12/31/69			I) Gaine (C	ol. (h) gain	minue
(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I) col. (I), if any		co	l. (k), but n	ot less that (from col. (n -0-) or
a								2,299.
b		 			-			2,998.
		 		$\overline{}$				225,155.
C								13,879.
d				-				13,073.
e	-· ·				,			
2 —Capital-gain-net-income or-(net-ca		ter in Part I, line -0- in Part I, line						244,331.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5)	and (6):		<u> </u>				
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		, ,		} 3			N/A	
Part V Qualification U	nder Section 4940(e) for	or Reduced	Tax on Net	Investi	nent Inc	come		
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the foundation does not qualed.	tion 4942 tax on the distributable a ify under section 4940(e). Do not	complete this pa	rt				•	Yes X No
1 Enter the appropriate amount in e	each column for each year; see the	e instructions be	fore making any e	ntries.				
(a) Base period years Calendar year (or tax year beginnii	(b) ng in) Adjusted qualifying o	distributions	Net value of no	(c) ncharitable	e-use assets	3	Distril (col. (b) div	(d) bution ratio vided by col. (c))
2015	1	94,011.		2,79	5,689	9.		.069396
2014	1	09,449.		2,61	[2,17]			.041900
2013		00,664.			25,152			.129309
2012		93,952.			00,759		··	.187528
2011		23,768.		1 9	9,425	5.1		.218502
2 Total of line 1, column (d)		2377000			,	2		.646635
3 Average distribution ratio for the state foundation has been in exister		al on line 2 by 5,	or by the number	of years		3		.129327
4 Enter the net value of noncharitab	·	X. line 5				4		3,163,074.
5 Multiply line 4 by line 3	and the second for the first fact of	, 🗸				5		409,071.
.,	on (19/ of Port Lippe 27h)					6		3,094.
6 Enter 1% of net investment incom	15 (1 /0 UI FAILI, IIIIE 2/ II)							412,165
7 Add lines 5 and 6						7		·
8 Enter qualifying distributions from If line 8 is equal to or greater than		ne 1b, and comp	olete that part usin	g a 1% tax	rate.	8		365,195.
See the Part VI instructions.		_	_					5 000 DE (0040
623521 11-23-16								Form 990-PF (2016

orm 990-PF (2016) FOUNDATION INC			85752	Page
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940			<u>ee instruc</u>	tions)
1a Exempt operating foundations described in section 4940(d)(2), check here land enter "N/A" on li			* .	
Date of ruling or determination letter: (attach copy of letter if necessary-see in			نے شد	,187
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and en	iter 1%	1		
of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line	in the second	***	rii ka i	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3 Add lines 1 and 2		3	6	,187
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-	·)	4		0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<u> </u>	5	6	,187
6 Credits/Payments:		1 3	٠ 	1 &
a 2016 estimated tax payments and 2015 overpayment credited to 2016	7,960.		9 :	<i>}</i> \
b Exempt foreign organizations - tax withheld at source 6b		341	~ 1	* }:
c Tax paid with application for extension of time to file (Form 8868)			, 13 %	7 [
d Backup withholding erroneously withheld 6d	,	·		12 3
7 Total credits and payments. Add lines 6a through 6d		7	7	,960
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶	9		
O Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ [10	1	.,773
1 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 1, 7	73. Refunded ▶	11		0
Part VII-A Statements Regarding Activities	<u>.</u>			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	participate or intervene i	n		res No
any political campaign?			1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instru	ctions for the definition)	7	1b	X
—If-the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of				
distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?			1c	ľΧ
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				4 5
(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$	0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	sed on foundation			.\$
managers. ▶ \$ 0.			· •	Ĩ ()
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2 "	~ X
If "Yes," attach a detailed description of the activities			110	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, and	ticles of incorporation, or			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	, ,		3 *	רוֹ וֹ צֹי
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/I	A 4b	\neg
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		-	5	X
If "Yes," attach the statement required by General Instruction T				*
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				. I
By language in the governing instrument, or				
 By state legislation that effectively amends the governing instrument so that no mandatory directions th 	at conflict with the state	law		
remain in the governing instrument?	a. Johnson Hill the olute		6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part li	I cal (c) and Part VI/		7	$\frac{x}{x}$
To the the nonneation have at least 40,000 in assets at any time ourning the year in thes, complete Part in	, coi (c), and Fait AV			
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			1 33	
oa Enter the states to which the roundation reports of with which it is registered (see instructions)			— ¾	
WT				
WI	al (or designate)		1 , 21	ا نا الم
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	al (or designate)			χI
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General of each state as required by General Instruction G? If "No," attach explanation		ndar	8b *	X
 b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ndar	8b	X
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General of each state as required by General Instruction G? If "No," attach explanation	3) or 4942(j)(5) for caler			X

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11 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0) (13)? If Yes, attach schedule (see instructions) 11 So that the foundation make a distribution to a donor advased fund over which the foundation or a designative person had advisory privileges? 12 Is the few foundation comply with the public inspection or year and the public inspection or governments for its annual returns and exemption application? 12 Is the few foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Is the few foundation comply with the public inspection requirements for its annual returns and exemption application? 14 In the blooks are care of ▶ GEOP FREX T CROWLEY 15 Section 4947(2)(1) inspection interest received or accrued during the year and enter the amount of tax exemption interest received in accrued during the year and enter the amount of tax exemption in a foreign country. 16 All any time during calendary year 2016, did the foundation have an interest time or a signature or other authority over a bank, securities, or other institutions for exceptions and fining requirements for finite form 4720 May Be Required 18 Form 1972 of any Item is checked in the "Yes" column, unless an exception applies. 1a fouring the year did the foundation lettler directly or insuerbly. 1a found the year did the foundation in either directly or insuerbly. 1a found the year did the foundation in either directly or insuerbly. 1a found the year of the foundation in either directly or insuerbly. 1a found the year of the foundation in either directly or insuerbly. 1b Grange in the said or exchange or relations to (or accept the form) a disqualified person? 1a found the year of the said disqualified person for make any of other available or said disqualified person? 1b Foundation in great or insuerbly or expert year or year year year year year year year yea	Pa	irt VII-A Statements Regarding Activities (continued)		Ts -	
section 512(N,137)*If I vest, attach schedule (see instructions) 1. Did the foundation make a distribution to a denor advised fund over which the foundation or a disqualified person had advisory privileges? 1. Vest, attach statement (see instructions) 1. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 1. Whoshed address > N/A				Yes	No
12. Did the foundation make a distribution to a dinon advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13. The books are incire of ► GROFFREY ↑ CROWLEY Telephone no. ► 920 - 450 - 7545 Schorlo 4987(01)) more-semple charibable trusts filing from 90-PF in the or Form 1041 - Clinck here and enter the amount of tax-exempt interest received or accrued during the year 15. Schorlo 4987(01)) more-semple charibable trusts filing from 90-PF in the or Form 1041 - Clinck here and enter the amount of tax-exempt interest received or accrued during the year 15. Array the during calendary zero 216, did the foundation have an interest in or a significant or other unable of the foregan country. Peart VII-B. Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any Item its checked in the "Yes" column, unless an exception applies. 1a. During the year did the foundation (either directly or indirectly): 1b. During the year did the foundation (either directly or indirectly): 1c. Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any Item its checked in the "Yes" column, unless an exception applies. 1a. During the year did the foundation (either directly or indirectly): 1b. During the year did the foundation (either directly or indirectly): 1c. Statements are so of a schedular directly or indirectly or individual or indirectly or individual or indirectly or individual or individual or individu	11		l		37
If Yes, * attach statement (see instructions) 10 oft the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 11 The books are in care of ► GEOFPREY T CROWLEY 12 Located at ► 66.10 N PORDY PARKWAY, APPLETON, WI 13 Section 4947(a)(1) nonexempt charable trusts filing form 990-PF in leu of Form 1941 - Check here and effect the anomation of tax-exempt interest received or accrued during the year 13 At any time during calendar year 2016, did the foundation have an interest in or a signilature or other authority over a bank, securities, or other haranal account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, enter the name of the foreign country. Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Loring hey ward dish boundation (letter direct) or indirectly): (1) Egiagae in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lind money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furms by odods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of other available for the benefit or use of a disqualified person for make any of either available for the person for the foundation agreed or make a given to or to employ the official for a period after termination of poveriment service, if terminating within 90 (days.) 1) If may see short pay to the distribute anomatic person flower forms and the foundation was a private or to employ the o	40		11		A
13	12			i	v
Website address ► N/A I The books are in care of ► GEOFPREY T CROWLEY Located at ► G610 N PURDY PARKWAY, APPLETON, WI 15 Section 4947(a)(1) nonexempt charitable trusts flaing form 990-PF in leu of Form 1041 - Check here and enter the meanur of tax-eventy an interest received or accrued during the year 18. At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign continty? See the instructions for exceptions and flining requirements for FinCEN Form 114, If Yes, enter the name of the foreign country ► Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is chacked in the "Yes" column, unless an exception applies. 1a burning the year did the foundation (letter directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money for, or otherwise excend credit to (or accept it from) a disqualified person? (3) Furnish prodost, services, or facilities to (or accept time from) a disqualified person? (4) Pay compensation to, or pay or remitivise the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed or make a given to or to employ the official for a period after termination of government service, if terminating within 90 disqual before the first day or in a current notice regarding disaster assestance (see instructions)? N/A (7) Agree to pay money or assests to disqualified person? (6) Agree to pay money or assets to disqualified person down as a private in any of the acts described in Regulations section 53.4941(0)-0 or in a current notice regarding disaster assestance (see instructions)? N/A 1 If a state the first day or the Eax year Degrate more many of the acts described in 1a, other than excepted	40			7,-	Λ
14 The books are micare of	13		13	<u> </u>	
Located at ▶ 6610 N PURDY PARKWAY, APPLETON, WI Section 4847(a)(1) nonexempt hartable trusts timp form 990-9F in the lat of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, section 54-97. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. ▶ Part VIII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 a During the year old the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a dequalised person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes IX No.				E 4 E	
15 Section 4947(a)(1) nonexempt charatable trusts fung form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the inestructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country. Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimbruse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualided person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No* if the foundation argined to make a grant to or to employ the official for a peniod after termination of government service, if terminating within 90 days.) If any answers is "Yes" to 14(1)-6), did any of the acts fasts to quality under the exceptions described in Regulations section 53-94 (1(2)) are on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? If Yes, It is the years is a provided to th	14				
and enter the amount of that-exempt interest received or accorded during the year 16. At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country! ▶ Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any tiem is checked in the "Yes" column, unless an exception applies. 1	4		<u>913</u>		1 1
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termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b If "Yes," did if have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) N/A 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes that had not been removed from jeopardy before the first day of the tax year beginning in 2016?				¥, .)
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b if "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	- 0				1
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had not been removed from jeopardy before the first day of the tax year beginning in 2016?				- 20	
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Form 990-PF (2016) FOUNDATION INC			26-13857	52 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be I	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es 🗓 No	.
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir	ectly.		, ;
any voter registration drive?		Ye	es X No	- ~ .
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7		s X No	1 13
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? (see instructions)	, <u> </u>		es 🗓 No 🖺	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or t			
the prevention of cruelty to children or animals?	or cadoanonar parpooco, or		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	for the exceptions described		3 22 110	
section 53.4945 or in a current notice regarding disaster assistance (see instru	·*	in riegulations	N/A	5b 2 ***.
,	,			30
Organizations relying on a current notice regarding disaster assistance check h		4		'
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —		
expenditure responsibility for the grant?		I/A	s No	;
If "Yes," attach the statement required by Regulations section 53 4945	` '			8
6a Did the foundation, during the year, receive any funds, directly or indirectly, to j	pay premiums on			
a personal benefit contract?		Ye	es 🗓 No 🖔	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870			i	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗓 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trusto	ees, Foundation Ma	nagers, Highly	/	
Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to -employee benefit plans- and deferred	(e) Expense
— — (a) Name and address	—hòurs-per-week-devoted— to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
		 	ooinpendanen	
SEE STATEMENT 10		0.	0.	0.
				
	···	 		
		ļ <u></u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) 0-st-b 4	6 3 Evenence
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	(0) 00	and deterred compensation	allowances
NONE				
		ļ	,	
	- ,,			
		 		
				
	<u> </u>	 		
Total number of other employees paid over \$50,000		L		0
I Oral inquired on order embloyees baild over \$20,000			Enrm	990-PF (2016)
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Form 990-PF (2016) FOUNDATION INC	26-138	35752	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	ıly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of se	rvice	(c) Com	pensation
NONE			
		_	
	<u>_</u>	<u> </u>	
Total number of others receiving over \$50,000 for professional services		>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	
1 N/A			
	_		
2			
3			
4			
	 -		
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 N/A		-	
2			
All other program-related investments. See instructions.			
3			
Total. Add lines 1 through 3			0.
		Form 990-F	

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	* ,	
а	Average monthly fair market value of securities	1a	3,175,479.
b	Average of monthly cash balances	1b	3,175,479.
С	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,211,243.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,211,243.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,169.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,163,074.
6	Minimum investment return. Enter 5% of line 5	6	158,154.
P	Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and foreign organizations check here and do not complete this part.)	id certair	
1	Minimum investment return from Part X, line 6	1	158,154.
2a	Tax on investment income for 2016 from Part VI, line 5 2a 5, 187.	. \$	
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	6,187. 151,967.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	151,967.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	151,967.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	<u> 151,967.</u>
- - -	Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
' ء	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	l 1a	365,195. 0.
b	Program-related investments - total from Part IX-B	16	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	365,195.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	\vdash	
-	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	365,195.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.		

GEOFF AND KELLY CROWLEY FAMILY FOUNDATION INC

26-1385752

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,		*	,	151,967.
line 7		,	[231,307.
2 Undistributed income, if any as of the end of 2016	` `	'6	0.	**
a Enter amount for 2015 only b Total for prior years			, ,	*
b total for prior years		0.		
3 Excess distributions carryover, if any, to 2016:	* * * * * * * * * * * * * * * * * * * *	· .	×. ×. ×. ×.	3 3 3
a From 2011 331,575.		85	* ,	, · · · · · · · · · · · · · · · · · · ·
bFrom 2012 296, 100.		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
c From 2013 194,180.				
dFrom 2014				
eFrom 2015 62,185.				
f Total of lines 3a through e	884,040.			
4 Qualifying distributions for 2016 from	\$5. 3.	2	7. 3 % v	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Part XII, line 4 ►\$ 365, 195.				
			\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.	
a Applied to 2015, but not more than line 2a		***	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions) c Treated as distributions out of corpus	<u>``</u>	12 × 18 %	***	*
(Election required - see instructions)	0.			
,	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	**		151,967.
d Applied to 2016 distributable amount	213,228.			
e Remaining amount distributed out of corpus	0.	7 (4) N L	3.4	<u> </u>
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d) the same amount	<u>.</u>		1,50	()
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:	1,097,268.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,031,200.	***	\$ \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	****
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		_		`\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
assessed		0.		
d Subtract line 6c from line 6b. Taxable	7 7		* * * * * * * * * * * * * * * * * * * *	
amount - see instructions	k	0.	, dik	
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	. 31 31 4
f Undistributed income for 2016. Subtract				}
lines 4d and 5 from line 1. This amount must				
be distributed in 2017		1111		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.		1 1 1 1	
8 Excess distributions carryover from 2011	004			
not applied on line 5 or line 7	331,575.	* * * * * * * * * * * * * * * * * * * *		
9 Excess distributions carryover to 2017.	765 603			
Subtract lines 7 and 8 from line 6a	765,693.			
10 Analysis of line 9:	* _ \			
a Excess from 2012 296, 100.				
bExcess from 2013 194,180.				
d Excess from 2014 d Excess from 2015 62,185.				
		* * * * * * * * * * * * * * * * * * *	1.	
		<u> </u>	<u>1 * </u>	Form 990-PF (2016)
623581 11-23-16				ruini 330-FF (2016)

Form 990-PF (2016) FOUNDATION INC 26-1385752 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (d) 2013 (a) 2016 (b) 2015 (c) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) SEE STATEMENT 11 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form **990-PF** (2016)

26-1385752 Page 11

	Year or Approved for Future	1		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	тестрият		
APPLETON EDUCATION FOUNDATION	N/A	PUBLIC CHARITY	GENERAL USE	
122 EAST COLLEGE AVE SUITE 1B				
APPLETON, WI 54911		·		5,00
CACA OF MUE POY CIMIES INC	N/A	PUBLIC CHARITY	GENERAL USE	
CASA OF THE FOX CITIES, INC. 1500 N CASALOMA DR., SUITE 401	N/A	FOBBIC CHARITI	SENERAL ODE	
APPLETON, WI 54913				10,00
COMMUNITY CLOTHES CLOSET	N/A	PUBLIC CHARITY	GENERAL USE	
1465-B OPPORTUNITY WAY MENASHA, WI 54952				5,00
COMMUNITY FOUNDATION FOR THE FOX	N/A	PUBLIC CHARITY	GENERAL USE	
VALLEY REGION				
4455 W LAWRENCE ST				
APPLETON, WI 54914		-		10,00
HOMELESS CONNECTIONS	N/A	PUBLIC CHARITY	GENERAL USE	
400 N DIVISION ST				
APPLETON, WI 54911	OND THE ON CHE	<u> </u>		10,00
total SEE C b Approved for future payment	ONTINUATION SHE	ET(S)	▶ 3a	363,50
• Approved for future payment				
NONE				
NONE				
		 		
		_		
Totai			<u>▶ 3b</u>	rm 990-PF (20

Part XVI-A	A I-	: 4	1	D	Activities
Part XVI-A I	Anan	veie nt	Income.	-Producine	PACTIVITIAC
1 41 6 7 7 1 7 1	71141	7313 91	111001110	I I Caaciiic	ACHINGS

I Program service revenue: a b c d e f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property	(0)		ded by section 512, 513, or 514	(e)	
	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
•			1		
	<u> </u>				
A					
					
f			<u> </u>		<u> </u>
g Fees and contracts from government agencies					
			 		
•			 		
			14	77,537.	
	\$	· · · · · · · · · · · · · · · · · · ·			
	, "	8	2.4887	3.70 8.88 8.40	· · · · · · · · · · · · · · · · · · ·
			<u> </u>		
6 Net rental income or (loss) from personal			<u> </u>		
property					
7 Other investment income			14	94.	
8 Gain or (loss) from sales of assets other			1 1 1	74.	
than inventory			18	17,311.	
9 Net income or (loss) from special events			1	17,311.	
10 Gross profit or (loss) from sales of inventory		······································			
11 Other revenue:			<u> </u>		
•					
a b			 		
c					
•					
12 Subtotal Add columns (b), (d), and (e)		0.		94,942.	0.
13 Total Add line 12, columns (b), (d), and (e)	. ,		.1	13	
(See worksheet in line 13 instructions to verify calculations.)				13 <u>-</u>	71,712.
					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which incom	ne is renorted	in column (e) of Part XVI-A	contrib	outed importantly to the accord	nnlishment of
the foundation's exempt purposes (other than b				rated importantly to the accom	nphomnon of
, , , , , , , , , , , , , , , , , , ,		,			
				· - · - · · · · · · · · · · · · · · · ·	· - · · · · · · · · · · · · · · · · · ·
,		·			
		 			
		· · - · · ·			
		·	-		
· · · · · · · · · · · · · · · · · · ·					

Form 990-PF	(2016) FOUND	DATION IN	IC				26-	-1385752	Page '
Part XVI		egarding Tra	nsfers To	and Tran	sactions a	nd Relation	ships With No	oncharitable	
	Exempt Organ			·					1
	organization directly or indi						ction 501(c) of		Yes N
	e (other than section 501(c					izations?			
	rs from the reporting found	lation to a nonchar	itable exempt o	organization of	•			l	
(1) Cas								1a(1)	X
	ier assets ansactions:							1a(2)	X
	ansactions. es of assets to a noncharita	hla avamnt araani	70tion					المراث المراث	
	rchases of assets from a no							1b(1)	X
	ntal of facilities, equipment,		n organization					1b(2) 1b(3)	$\frac{1}{x}$
	mbursement arrangements							1b(3)	$\frac{1}{x}$
	ans or loan guarantees							1b(5)	X
	formance of services or me	embership or fundr	raising solicitat	tions				1b(6)	X
	of facilities, equipment, ma							10	Х
	swer to any of the above is				ı (b) should alv	vays show the fair	market value of the	goods, other ass	
or servi	ces given by the reporting f	foundation. If the fo	oundation rece	ived less than t	air market value	e in any transactio	n or sharing arrang	ement, show in	,
column	(d) the value of the goods,								
(a)Line no	(b) Amount involved	(c) Name	of noncharitat	ole exempt org	anization	(d) Description	on of transfers, transact	ions, and sharing ar	rangements
			N/A	_					
									
				-					
									
-						 			
				_		-			
		 			·	+		· · · · · ·	
	<u> </u>			 -		-			
		- -							
						 			
						· · · · · · · · · · · · · · · · · · ·			
	undation directly or indirect in 501(c) of the Code (other				exempt organiz	ations described		☐ Yes	X No
b If "Yes,"	complete the following sch	edule.							
	(a) Name of org	janization		(b) Type of	organization		(c) Description of i	elationship	
	N/A								
						<u></u>			
									
	<u> </u>	·							
Linds	or popultion of porture dela	Short I have averaged to							
Sign Here	er penalties of perumy Tolchere belief, it is true, correct, and cert	nplete Declaration of	preparer (other th	nan taxpayer) is ba	g schedules and s ised on all informa	ation of which prepare	e best of my knowledge er has any knowledge	return with the shown below	e preparer (see instr.)?
<u> </u>	anature of officer or trustee	7		Daté	101/	Title		X Yes	N ₁
	Print/Type preparer's na		Preparer's		401	Date	Check if	PTIN	
	1		1/1	10	47	11/01	self- employed		
Paid	RONALD J A	LTENBURG	Konald	1 4. alte	burg	1/7/2017	, ,	P00040	624
Preparer	Firm's name SCH		<u>L' </u>	1			Francis CIN N 2	0 11721	21

Use Only

Firm's address ► 200 E WASHINGTON ST PO BOX 1739 APPLETON, WI 54912-1739

GEOFF AND KELLY CROWLEY FAMILY FOUNDATION INC

26-1385752

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ARBOR HOUSE DOMESTIC ABUSE PROGRAMS	N/A	PUBLIC CHARITY	GENERAL USE	
20 W, FIFTH STREET			İ	
PPLETON, WI 54914		 		211,000
EAVEN, INC.	N/A	PUBLIC CHARITY	GENERAL USE	1
475 OPPORTUNITY WAY				
ENASHA, WI 54952			<u> </u>	5,000
UTAGAMIE HISTORICAL SOCIETY	N/A	PUBLIC CHARITY	GENERAL USE	1
30 EAST COLLEGE AVENUE]	1
PPLETON, WI 54911				5,000
AVIER CATHOLIC SCHOOLS	N/A	PUBLIC CHARITY	GENERAL USE	
01 E. NORTHLAND AVENUE				
PPLETON, WI 54911				100,000
			anwana. Wan	
OOR COUNTY CHARITIES	N/A	PUBLIC CHARITY	GENERAL USE	
O BOX 166				2,500
GG HARBOR, WI 54209			·	2,500
Total from continuation sheets				323,50

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

GEOFF AND KELLY CROWLEY FAMILY FOUNDATION INC

Employer identification number

26-1385752

Organization type (check of	one)
Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
, ,	is covered by the General Rule or a Special Rule .)(7),.(8),.or.(10).organization.can.check boxes.for.both.the.General.Rule.and.a.Special.Rule .See.instructions
General Rule	
-	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or yone contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special Rules	
sections 509(a)(1) any one contribut	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, Iline 1 Complete Parts I and II
year, total contrib	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the utions of more than \$1,000 exclusively for religious, chantable, scientific, literary, or educational purposes, or for cruelty to children or animals. Complete Parts I, II, and III
year, contributions is checked, enter purpose Don't co	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the sexclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., emplete any of the parts unless the General Rule applies to this organization because it received nonexclusively le, etc., contributions totaling \$5,000 or more during the year.
but it must answer "No" or	hat isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), in Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule E	3 (Form 99	90, 990-EZ,	or 990-PF) (201	6)
Name of org	ganization	_		
GEOFF	AND I	KELLY	CROWLEY	FAMILY
FOUND	ATION	INC		
Part I	Contr	ibutors	(See instructions	s) Use duplic
(a)				(b)
No.			Name, add	ress, and ZII

Employer identification number

26-1385752

Part I	Contributors (See instructions) Use duplicate copies of Part I if additional	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEOFFREY T CROWLEY 6610 N PURDY PARKWAY APPLETON, WI 54913	\$ 299,670.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)
(a) — No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

GEOFF AND KELLY CROWLEY FAMILY FOUNDATION INC

26-1385752

Employer identification number

Part Îl	Noncash Property (See instructions) Use duplicate copies of Part II in	f additional space is needed	1303732
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED STOCK - SEE ATTACHED GIFT TO FOUNDATION DETAIL		
		\$ 299,670.	12/22/16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV-(or-estimate) (See instructions)	(d)
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
453 10-18		\$	190, <u>990-</u> EZ, or 990-PF) (2

	3 (Form 990, 990-EZ, or 990-PF) (2016) panization	.	Pa Employer identification number					
	AND KELLY CROWLEY FAMI	LY						
OUNDA art III	ATION INC	ributions to organizations described	26-1385752					
art III	the year from any one contributor. Complete	columns (a) through (e) and the folio	in section 501(c)(7), (8), or (10) that total more than \$1,000 to wing line entry. For organizations					
	completing Part III, enter the total of exclusively religion. Use duplicate copies of Part III if addition	is, charitable, etc., contributions of \$1,000 or	r less for the year (Enterthis info once)					
a) No.	· · · · · · · · · · · · · · · · · · ·	al space is fleeded						
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
		<u></u>						
-		(e) Transfer of gif						
Ì		(e) Transier or gir	·					
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee					
a) No. from	/h) Dunn and of wife	() 11 () 15						
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
								
	·							
	(e) Transfer of gift							
-	Transferee's name, address, a	Relationship of transferor to transferee						
n) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
Part I		(-,	(5, 2 5 5 5 7 5 6 5 6 6 6 6 6 6 6 6 6 6 6 6 6					
								
		··						
_								
		(e) Transfer of gift	t					
	Transferee's name, address, a	Polationship of transferor to transferoe						
r	Transieree 3 flame, address, a	IOZIF TT	Relationship of transferor to transferee					
) No.								
rom Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
-		(e) Transfer of gift						
		(e) Transier of gift						
	Transferee's name, address, ar	_	Relationship of transferor to transferee					

FORM 990	-PF G	AIN OR (LOSS)	FROM SALE	OF A	SSETS	STATE	MENT
DESCRIPT	(A) ION OF PROPERTY					DATE QUIRED D	ATE SOI
PUBLICLY	TRADED SECURIT	TIES		PUF	CHASED		
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPREC.	(F GAIN O	
_	62,999.	60,700.		0.	0	•	2,29
	(A) ION OF PROPERTY TRADED SECURIT			_AC		DATE QUIRED D	ATE SOI
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPREC.	(F	•
	222,655.	219,657.		0.	0	•	2,998
	(A) ION OF PROPERTY			AC	QUIRED AC	DATE QUIRED DA	ATE SOI
LOBLICH	TRADED SECURIT (B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE		NATED (E) DEPREC.	(F GAIN O	•
_	297,805.	299,670.		0.	0	•	-1,865
CAPITAL	GAINS DIVIDENDS	FROM PART IV					13,879
ייטייאני ייט	FORM 990-PF, P.	ART T LINE 6A				•	17,311

FORM 990-PF	DIVIDENDS	AND INTER	REST	FROM SECU	RITIES S	TATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
NORTHERN TRUST #92043 NORTHERN TRUST	77,537.		0.	77,537	. 77,537.	
#92043	13,879.	13,87	79.	0	. 0.	
TO PART I, LINE 4	91,416.	13,87	79.	77,537	77,537.	
FORM 990-PF		OTHER I	NCO	ИE	S	TATEMENT 3
DESCRIPTION			REV		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME				94.	94.	
TOTAL TO FORM 990-P	F, PART I, I	LINE 11		94.	94.	
FORM 990-PF		LEGAL	FEI	ES	S	TATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) TINVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY FEES		585.		292.		293.
TO FM 990-PF, PG 1,	LN 16A	585.	-	292.		293.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE PURPOSES		
ACCTG FEES	2,805.	1,403.	 	1,402.		
TO FORM 990-PF, PG 1, LN 16B	2,805.	1,403.		1,402.		
FORM 990-PF C	THER PROFES	SIONAL FEES		STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME			
MGMT FEES	10,313.	10,313.		0.		
TO FORM 990-PF, PG 1, LN 16C	10,313.	10,313.		0.		
FORM 990-PF	TAX	ES		STATEMENT 7		
	(A)	(B)	(a)			
DESCRIPTION	EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME			
DESCRIPTION FEDERAL TAXES FOREIGN TAXES	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE		
FEDERAL TAXES	EXPENSES PER BOOKS 8,158.	MENT INCOME 0.	ADJUSTED	CHARITABLE PURPOSES 0.		
FEDERAL TAXES FOREIGN TAXES	EXPENSES PER BOOKS 8,158. 583.	NET INVEST- MENT INCOME 0. 583.	ADJUSTED	CHARITABLE PURPOSES 0.		
FEDERAL TAXES FOREIGN TAXES TO FORM 990-PF, PG 1, LN 18	EXPENSES PER BOOKS 8,158. 583. 8,741. OTHER INV	NET INVEST- MENT INCOME 0. 583. 583. ESTMENTS	ADJUSTED	CHARITABLE PURPOSES 0. 0.		
FEDERAL TAXES FOREIGN TAXES TO FORM 990-PF, PG 1, LN 18 FORM 990-PF	EXPENSES PER BOOKS 8,158. 583. 8,741. OTHER INV	NET INVEST- MENT INCOME 0. 583. 583. ESTMENTS LUATION ETHOD BOO	ADJUSTED NET INCOME	CHARITABLE PURPOSES 0. 0. STATEMENT 8		

	F SUBSTANTIAL CONTRIB PART VII-A, LINE 10	STAT	EMENT 9	
NAME OF CONTRIBUTOR	ADDRESS			
GEOFFREY T CROWLEY	6610 N PURDY APPLETON, WI			
	LIST OF OFFICERS, D AND FOUNDATION MANA		STAT	EMENT 10
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
GEOFFREY T CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	CHAIRMAN 0.15	0.	0.	0.
ELIZABETH V LA BUDA C/O G CROWLEY, 6610 N. PURDY PARKWAY APPLETON, WI 54913	VICE PRESIDENT	0.	0.	0.
GEOFFREY T CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	TREASURER 0.14	0.	0.	0.
JEFFREY S BILLINGS 100 W. LAWRENCE ST APPLETON, WI 54912	ASSISTANT SECR 0.14	ETARY 0.	0.	0.
JEFFREY S BILLINGS 100 W. LAWRENCE ST APPLETON, WI 54912	ASSISTANT TREA 0.14	SURER 0.	0.	0.
KELLY LANPHEER-CROWLEY 6610 N. PURDY PARKWAY APPLETON, WI 54913	PRESIDENT 0.14	0.	0.	0.
SARAH HEILIG C/O G CROWLEY, 6610 N. PURDY PARKWAY APPLETON, WI 54913	SECRETARY	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

GEOFFREY T CROWLEY KELLY LANPHEER-CROWLEY