

EXTENDED TO MAY 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2016 or tax year beginning

JUL 1, 2016

, and ending

JUN 30, 2017

Name of foundation

THE QUAKER CHEMICAL FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

ONE QUAKER PARK, 901 E. HECTOR ST.

City or town, state or province, country, and ZIP or foreign postal code

CONSHOHOCKEN, PA 19428

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

☐

Cash

☒

Accrual

☐ Other (specify)

\$ 14,197. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

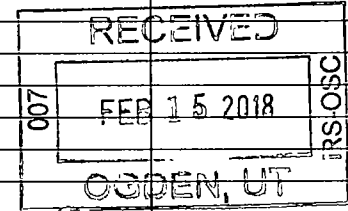
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received	190,000.		N/A	
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	190,000.	0.		
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 1	3,000.	0.		0.
	c	Other professional fees				
	17	Interest				
	18	Taxes STMT 2	15.	0.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications	110.	0.		0.
	23	Other expenses STMT 3	1,096.	0.		0.
	24	Total operating and administrative expenses. Add lines 13 through 23	4,221.	0.		0.
	25	Contributions, gifts, grants paid	181,293.			181,293.
	26	Total expenses and disbursements. Add lines 24 and 25	185,514.	0.		181,293.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	4,486.			
	b	Net investment income (if negative, enter -0-)		0.		
	c	Adjusted net income (if negative, enter -0-)			N/A	



Part II Balance Sheets		Beginning of year		End of year	
Attached schedules and amounts in the description column should be for end-of-year amounts only		(a) Book Value		(b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	9,711.	14,197.	14,197.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)	9,711.	14,197.	14,197.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable	30,000.	30,000.		
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)	30,000.	30,000.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	-20,289.	-15,803.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances	-20,289.	-15,803.			
31 Total liabilities and net assets/fund balances	9,711.	14,197.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 -20,289.
2 Enter amount from Part I, line 27a	2 4,486.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 -15,803.
5 Decreases not included in line 2 (itemize) ▶	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 -15,803.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2
	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	176,402.	27,651.	6.379588
2014	162,798.	27,496.	5.920788
2013	153,374.	34,508.	4.444593
2012	156,329.	41,811.	3.738944
2011	167,998.	83,461.	2.012892

2 Total of line 1, column (d)	2 22.496805
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 4.499361
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4 27,665.
5 Multiply line 4 by line 3	5 124,475.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 0.
7 Add lines 5 and 6	7 124,475.
8 Enter qualifying distributions from Part XII, line 4	8 181,293.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5** Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-**6** Credits/Payments:**a** 2016 estimated tax payments and 2015 overpayment credited to 2016**b** Exempt foreign organizations - tax withheld at source**c** Tax paid with application for extension of time to file (Form 8868)**d** Backup withholding erroneously withheld**7** Total credits and payments. Add lines 6a through 6d**8** Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached**9** Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed**10** Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid**11** Enter the amount of line 10 to be: Credited to 2017 estimated tax

Refunded

Part VII-A Statements Regarding Activities**1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?**b** If "Yes," has it filed a tax return on Form 990-T for this year?**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)

PA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>QUAKERCHEM.COM/OUR-RESPONSIBILITY/OUR-COMMUNITIES</u>	13	X
14 The books are in care of ► <u>BOARD OF TRUSTEES</u> Telephone no. ► <u>610-832-4301</u> Located at ► <u>ONE QUAKER PARK, 901 E. HECTOR ST, CONSHOHOCKEN,</u> ZIP+4 ► <u>19428-0809</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MATCHING GIFTS: CONTRIBUTIONS TO APPROXIMATELY 132 CHARITIES BY EMPLOYEES, DIRECTORS, RETIREES & SPOUSES MATCHED DOLLAR FOR DOLLAR UP TO \$1,000 (EMPLOYEE \$1.5 FOR \$1).	45,818.
2 EDUCATION: GRANTS TO CHARITABLE ORGANIZATIONS THAT SUPPORT EDUCATION. APPROXIMATELY 18 ORGANIZATIONS RECEIVED GRANTS.	42,475.
3 SCHOLARSHIPS TO UNIVERSITIES AND COLLEGES: APPROXIMATELY 7 UNIVERSITIES RECEIVED SCHOLARSHIP MONEY ON BEHALF OF STUDENTS.	29,000.
4 HEALTH & WELFARE: GRANTS TO CHARITABLE ORGANIZATIONS THAT SUPPORT HEALTH & HUMAN SERVICES. APPROXIMATELY 15 ORGANIZATIONS RECEIVED GRANTS.	25,000.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	28,086.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	28,086.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	28,086.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	421.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,665.
6	Minimum investment return. Enter 5% of line 5	6	1,383.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,383.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,383.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,383.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,383.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	181,293.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	181,293.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	181,293.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,383.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	163,825.			
b From 2012	154,238.			
c From 2013	151,649.			
d From 2014	161,423.			
e From 2015	175,019.			
f Total of lines 3a through e	806,154.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	181,293.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,383.
e Remaining amount distributed out of corpus	179,910.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	986,064.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	163,825.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	822,239.			
10 Analysis of line 9:				
a Excess from 2012	154,238.			
b Excess from 2013	151,649.			
c Excess from 2014	161,423.			
d Excess from 2015	175,019.			
e Excess from 2016	179,910.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE C ONE QUAKER PARK, 901 E. HECTOR ST. CONSHOHOCKEN, PA 19428	NONE	501C	SEE ATTACHED SCHEDULE C	181,293.
Total			3a	181,293.
b Approved for future payment				
NONE				
Total			3b	0.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

THE OUAKER CHEMICAL FOUNDATION

Employer identification number

23-6245803

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
THE QUAKER CHEMICAL FOUNDATION	23-6245803

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	QUAKER CHEMICAL CORPORATION ONE QUAKER PARK CONSHOHOCKEN, PA 19428-0809	\$ 190,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE QUAKER CHEMICAL FOUNDATION**23-6245803****Part II Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE OUAKER CHEMICAL FOUNDATION**23-6245803**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	ACCOUNTING FEES			STATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	3,000.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,000.	0.		0.

FORM 990-PF	TAXES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PA FILING	15.	0.		0.
TO FORM 990-PF, PG 1, LN 18	15.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	800.	0.		0.
BANK SERVICE CHARGE	296.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,096.	0.		0.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	4
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHRISTIAN SCHOLUND ONE QUAKER PARK, 901 HECTOR ST CONSHOHOCKEN, PA 19428	TRUSTEE 0.00	0.	0.	0.
JENNIFER HILL ONE QUAKER PARK, 901 HECTOR ST CONSHOHOCKEN, PA 19428	TRUSTEE 0.00	0.	0.	0.
CINDY CETNAR ONE QUAKER PARK, 901 HECTOR ST CONSHOHOCKEN, PA 19428	TRUSTEE 0.00	0.	0.	0.
PALITHA ABEYWARDENA ONE QUAKER PARK, 901 HECTOR ST CONSHOHOCKEN, PA 19428	TRUSTEE 0.00	0.	0.	0.
JAN WALDAUER ONE QUAKER PARK, 901 HECTOR ST CONSHOHOCKEN, PA 19428	TRUSTEE 0.00	0.	0.	0.
PAUL GORMAN ONE QUAKER PARK, 901 HECTOR ST CONSHOHOCKEN, PA 19428	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Form 990-PF
SCHEDULE A

THE QUAKER CHEMICAL FOUNDATION
EIN: 23-6245803
Fiscal Year July 1, 2016 to June 30, 2017

CONTRIBUTIONS RECEIVED
(Part I, Line 1)

Corporate Grants	<u>\$190,000</u>
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TOTAL	<u><u>\$190,000</u></u>
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Form 990-PF
SCHEDULE B

THE QUAKER CHEMICAL FOUNDATION
EIN: 23-6245803
Fiscal Year July 1, 2016 to June 30, 2017

OTHER EXPENSES

Accounting fees	\$3,000
Administrative Expenses	\$800
Bank Charges	\$296
Office	\$111
Tax	<u>\$15</u>
TOTAL	<u><u>\$4,222</u></u>

THE QUAKER CHEMICAL FOUNDATION
EIN: 23-6245803
Fiscal Year July 1, 2016 to June 30, 2017

CONTRIBUTIONS, GIFTS & GRANTS

Purpose of grant or contrib	Recipient	Amount	Total
Civic & Community			\$21,500 00
	AMBUCS	2,000 00	
	Big Brothers Big Sisters of Butler County	2,500 00	
	Boy Scouts of America	1,000 00	
	Camp Rainbow Inc	1,000 00	
	Cat Crew Inc	1,500 00	
	Colonial Neighborhood Council	3,500 00	
	Families Forward Philadelphia	1,500 00	
	Girl Scouts of Western Ohio	1,000 00	
	Greater Norristown PAL	1,000 00	
	Interagency Council of Norristown, Inc	1,000 00	
	Plymouth Whitemarsh Band Boosters, Inc	2,500 00	
	West Chester Food Cupboard	1,000 00	
	Women's Bridge Resource Center	1,000 00	
	Young Women's Christian Association	1,000 00	
Cultural			17,500 00
	ACPPA Community Art Center	1,500 00	
	Detroit Zoological Society	3,000 00	
	Elmwood Park Zoo	1,500 00	
	New Sounds Music, Inc	1,000 00	
	Philadelphia History Museum	2,000 00	
	Philadelphia Museum of Art	1,000 00	
	Philadelphia Youth Orchestra	1,000 00	
	Rio Hondo Symphony	1,000 00	
	Settlement Music School	1,000 00	
	Theatre Horizon	1,500 00	
	World Affairs Council of Philadelphia	1,500 00	
	Zoological Society of Philadelphia	1,500 00	
Educational			42,475 00
	Assistance League Of Whittier	5,000 00	
	Chemical Educational Foundation (CEF)	1,500 00	
	Colonial School District	3,000 00	
	Cumberland College	2,000 00	
	Delaware Valley Science Fairs, Inc	4,000 00	
	Eastern University	2,500 00	
	Foundation For Free Enterprise Education	1,725 00	
	Friends of Briar Bush	1,000 00	
	Greater Whittier Area- American Association Of University Wom	4,250 00	
	Literacy Council of Norristown	1,500 00	
	Montgomery County Community College	2,000 00	
	Montgomery County Opportunities Industrialization Center Inc	1,000 00	
	Norristown Area School District	4,000 00	
	The Pathway School	2,000 00	
	Riverbend Environmental Education Center	1,500 00	
	S P A R K S Foundation Inc	1,000 00	
	Silver Springs - Martin Luther School	1,500 00	
	Society Of Women Engineers	3,000 00	
Health & Welfare			25,000 00
	Aid For Friends		
	Adoption Center of Delaware Valley	1,000 00	
	Atrium Medical Center Foundation	1,500 00	

THE QUAKER CHEMICAL FOUNDATION

EIN: 23-6245803

Fiscal Year July 1, 2016 to June 30, 2017

CONTRIBUTIONS, GIFTS & GRANTS

Purpose of grant or contrib	Recipient	Amount	Total
	Brng Hope Home Inc	2,000 00	
	Cradles To Crayons	2,000 00	
	Forteniters Club, Inc	1,000 00	
	Gleaners Community Food Bank Of Southeastern Michigan	3,000 00	
	Hedwig House Inc	1,000 00	
	Kelly Anne Dolan Memorial Fund	1,500 00	
	Neighborhood Meals On Wheels Inc	1,500 00	
	Norristown Ministries Inc	1,000 00	
	One House At a Time	2,500 00	
	Philabundance	1,000 00	
	RSVP of Montgomery County	2,000 00	
	Sarah's House/ Place	1,500 00	
	Whittier Area First Day Coalition	2,500 00	
Matching Gifts			45,818 00
Civic & Community		10,907 50	
	Agora Institute for Civic	50 00	
	Beagle Freedom Project	450 00	
	Big Brothers Big Sisters of Butler County	105 00	
	Broomall Fire Company	50 00	
	Bryn Mawr Fire Company	50 00	
	Buckeye Bulldog Rescue	750 00	
	Cat Crew, Inc	1,050 00	
	Catholic Chanties Appeal	1,075 00	
	Conshohocken Fire Company #2	125 00	
	Covenant House	75 00	
	First Presbyterian Church of Hamilton Square	337 50	
	First United Methodist Church	150 00	
	Friends Of The Wissahickon Valley Public Library	25 00	
	Friends Circle Philadelphia Region	75 00	
	Fuzion contemporary Dance Co	750 00	
	Gladwyne Fire Company	50 00	
	Greater Indy Habitat For Humanity	150 00	
	Hope for Kids Inc	150 00	
	Humane Society of the United States	25 00	
	Lafayette Ambulance & Rescue Squad	50 00	
	Legal Aid Bureau, Inc	225 00	
	Literacy Volunteers of America	250 00	
	Montgomery County Foundation Inc	300 00	
	Montgomery County S P C A	925 00	
	National Council Society of St Vincent De Paul	352 50	
	Oakcrest Band Parents Association	52 50	
	One Hundred Club of Contra Costa County	400 00	
	Penn State University	50 00	
	Save Our Boyertown Town Clock Foundation	150 00	
	Second Alarmers Rescue Squad	45 00	
	Share Food Program Inc	75 00	
	St Hedwigs Repair Fund	300 00	
	Travis Manion Foundation	37 50	
	United Service Organizations Inc	75 00	
	Veterans of Foreign Wars Foundation	95 00	
	WHYY Inc	210 00	
	Washington Memorial Heritage Fund	50 00	
	Western New York Anti-Violence Project In	1,500 00	

THE QUAKER CHEMICAL FOUNDATION

EIN: 23-6245803

Fiscal Year July 1, 2016 to June 30, 2017

CONTRIBUTIONS, GIFTS & GRANTS

Purpose of grant or contrib	Recipient	Amount	Total
	Whitemarsh Community Ambulance Assoc	97 50	
	Willow Street Fire Company	100 00	
	Wissahickon Valley Public Library	25 00	
	Wounded Warrior Project	50 00	
Cultural			5,437 50
	Civil War Trust	50 00	
	Community Capital Works	500 00	
	German Society of Pennsylvania	500 00	
	Lake Champlain Maritime Museum	100 00	
	Our Lady of Guadalupe Radio Inc	1,500 00	
	Orthodox Christian Mission Center	100 00	
	Palos Verdes Performing Arts	1,000 00	
	Play On Philly	500 00	
	Sarathchandra Buddhist Center	750 00	
	Savoy Company Western Savings Fund Building	100 00	
	SCA Inc - The Known World Players - void	(1,500 00)	
	South Camden Theater Company	37 50	
	World Affairs Council of Philadelphia	1,800 00	
Educational			13,735 00
	Barton College	500 00	
	Buffalo Academy of the Sacred Heart	300 00	
	Butterfield Ranch Elementary PTA	1,500 00	
	Canisius College	100 00	
	Central Academy TEAM	900 00	
	Chapman University	1,500 00	
	Covington Catholic High School	150 00	
	Drexel University	1,500 00	
	D'Youville College	400 00	
	Eastshore Elementary School	150 00	
	Eastern Michigan University Foundation	150 00	
	Germantown Academy	250 00	
	Germantown Friends School	50 00	
	Grange Hall Elementary School PTA	750 00	
	Greene Street Friends School	100 00	
	Haverford College	500 00	
	Indian Valley Education Foundation	37 50	
	Lehigh University	750 00	
	North Carolina AT&T State University	1,050 00	
	Ohio State University Foundation	500 00	
	Pennsylvania State University	50 00	
	Southern Illinois University Foundation	400 00	
	Theological Seminary of Saint Charles Borromeo	137 50	
	Townsen University Foundation Inc	300 00	
	Trustees of The University Of Pennsylvania	75 00	
	Trustees of Tufts College	135 00	
	University of Alabama	225 00	
	University of Florida Foundation, Inc	300 00	
	University of Montana Foundation	450 00	
	Washington & Lee University	525 00	
Health & Welfare			15,738 00
	American Cancer Society	262 50	

THE QUAKER CHEMICAL FOUNDATION

EIN: 23-6245803

Fiscal Year July 1, 2016 to June 30, 2017

CONTRIBUTIONS, GIFTS & GRANTS

Purpose of grant or contrib	Recipient	Amount	Total
	American Diabetes Association	37 50	
	American Heart Association	95 00	
	American Lung Association Of The Mid Atlantic	137 50	
	American SIDS Institute	292 50	
	Amnion Crisis Pregnancy Center	50 00	
	Arthritis Foundation	411 00	
	Boyertown Area Multi-Service, Inc	150 00	
	Bright Focus Foundation	75 00	
	Chester County Women's Services	500 00	
	Children's Hospital of Philadelphia	400 00	
	Children's Hospital of Pittsburgh Foundation	225 00	
	Cradles To Crayons	150 00	
	Cure SMA	825 00	
	Daystar For Medically Fragile Children, Inc	450 00	
	Disabled American Veterans Charitable Service Trust	37 50	
	Finger Lakes Area Community Endowment	225 00	
	Fisher House Foundation, Inc	450 00	
	Fox Chase Cancer Center	500 00	
	Habitat for Humanity International	75 00	
	Huntsville Madison County Botanical Garden Society	37 50	
	International Orthodox Christian Charities	150 00	
	Julia's Grace Foundation	150 00	
	Juvenile Diabetes Research Foundation	37 50	
	Kicks4Chris Foundation	750 00	
	Lancaster Emergency Medical Service	100 00	
	Lankenau Medical Center Foundation	25 00	
	Magee Rehabilitation Hospital	300 00	
	Make-A-Wish America	50 00	
	March of Dimes	475 00	
	Memorial Sloan-Kettering Cancer Center	45 00	
	Multiple Myeloma Research Foundation Inc	1,497 00	
	National Multiple Sclerosis Society - void	(52 50)	
	Philabundance	300 00	
	Shrners Hospital For Children	25 00	
	St Joseph's Indian School	37 50	
	St Jude Children's Research Hospital	1,100 00	
	Sunshine Foundation	75 00	
	Surrey Services For Seniors, Inc	100 00	
	The Caring Place, Inc	1,000 00	
	The Carter Center	600 00	
	The Salvation Army	37 50	
	The Smile Train	75 00	
	Thomas Jefferson University	250 00	
	Thorncroft Equestrian Center	1,500 00	
	United Mitochondrial Disease Foundation	150 00	
	Upper Merion Senior Service Center	500 00	
	Ups For Downs	735 00	
	Volunteer Medical Service of Landsdale	190 00	
	West Chester Food Cupboard	150 00	
		<u>45,818 00</u>	
Scholarships	Grand Valley State University	5,000 00	29,000 00

Form 990-PF
SCHEDULE C

THE QUAKER CHEMICAL FOUNDATION

EIN: 23-6245803

Fiscal Year July 1, 2016 to June 30, 2017**CONTRIBUTIONS, GIFTS & GRANTS**

Purpose of grant or contrib	Recipient	' Amount	Total
	Michigan Technological University	5,000 00	
	Rochester Institute of Technology	3,000 00	
	The Trustee of The University of Pennsylvania	5,000 00	
	University Of Michigan	5,000 00	
	University Of North Carolina	3,000 00	
	Washington College	3,000 00	
	TOTAL		181,293 00