Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning JUL 1, 2016 , and ending JUN 30, 2017

Name of foundation: THE INFINITY FOUNDATION

A Employer identification number: 22-3339826

Number and street (or P O box number if mail is not delivered to street address): 174 NASSAU STREET — Room/suite: 400

B Telephone number: 609-683-0548

City or town, state or province, country, and ZIP or foreign postal code: PRINCETON, NJ 08542

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 4,687,112.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received	325,402.		N/A	
2 Check ▶ [ ] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	76,245.	76,245.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	105,123.			
b Gross sales price for all assets on line 6a 452,949.				
7 Capital gain net income (from Part IV, line 2)		105,123.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	14,194.	14,194.		STATEMENT 2
12 **Total.** Add lines 1 through 11	520,964.	195,562.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	72,503.	0.		72,503.
14 Other employee salaries and wages	35,988.	0.		35,988.
15 Pension plans, employee benefits	40,158.	0.		40,158.
16a Legal fees				
b Accounting fees STMT 3	5,551.	0.		5,551.
c Other professional fees STMT 4	9,048.	9,048.		0.
17 Interest				
18 Taxes STMT 5	10,000.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	18,316.	0.		18,316.
22 Printing and publications				
23 Other expenses STMT 6	204,237.	1,250.		202,987.
24 **Total operating and administrative expenses.** Add lines 13 through 23	395,801.	10,298.		375,503.
25 Contributions, gifts, grants paid	35,380.			35,380.
26 **Total expenses and disbursements.** Add lines 24 and 25	431,181.	10,298.		410,883.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	89,783.			
b **Net investment income** (if negative, enter -0-)		185,264.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	63,235.	160,698.	160,698.
	2 Savings and temporary cash investments	384,471.	127,307.	127,307.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,667,397.	1,976,039.	3,061,230.
	c Investments - corporate bonds STMT 8	5,100.	5,100.	5,027.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	1,231,501.	1,172,343.	1,332,850.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,351,704.	3,441,487.	4,687,112.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	3,351,704.	3,441,487.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	3,351,704.	3,441,487.	
	31 **Total liabilities and net assets/fund balances**	3,351,704.	3,441,487.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,351,704.
2	Enter amount from Part I, line 27a	2	89,783.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,441,487.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,441,487.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALES OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	CAPITAL GAINS DIVIDENDS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	432,975.		347,826.	85,149.
b	19,974.			19,974.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				85,149.
b				19,974.
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	105,123.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	244,521.	3,993,233.	.061234
2014	290,686.	4,127,008.	.070435
2013	204,160.	3,810,555.	.053577
2012	205,108.	3,461,080.	.059261
2011	196,799.	3,256,985.	.060424

2 **Total** of line 1, column (d)	2	.304931
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.060986
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,295,197.
5 Multiply line 4 by line 3	5	261,947.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,853.
7 Add lines 5 and 6	7	263,800.
8 Enter qualifying distributions from Part XII, line 4	8	410,883.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	1,853.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,853.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,853.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 12,759.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	12,759.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	10,906.
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ 10,906. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.INFINITYFOUNDATION.COM

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ 609-683-0548

Located at ▶ 174 NASSAU STREET, #400, PRINCETON, NJ ZIP+4 ▶ 08542

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAJIV MALHOTRA 174 NASSAU STREET #400 PRINCETON, NJ 08542	PRESIDENT/TREASURER 40.00	8,245.	0.	0.
INDRANI MALHOTRA 174 NASSAU STREET #400 PRINCETON, NJ 08542	TRUSTEE 25.00	11,050.	16,047.	0.
KABEER MALHOTRA 174 NASSAU STREET #400 PRINCETON, NJ 08542	TRUSTEE 0.50	0.	0.	0.
MICHELLE DJAMOOS 174 NASSAU STREET #400 PRINCETON, NJ 08542	SECRETARY 40.00	53,208.	2,660.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ATTACHMENT B	65,261.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	4,066,338.
b	Average of monthly cash balances		1b	294,268.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,360,606.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,360,606.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	65,409.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	4,295,197.
6	**Minimum investment return**. Enter 5% of line 5		6	214,760.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	214,760.
2a	Tax on investment income for 2016 from Part VI, line 5	2a 1,853.		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	1,853.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	212,907.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	212,907.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	212,907.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	410,883.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	410,883.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,853.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	409,030.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				212,907.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011 36,252.				
b From 2012 37,749.				
c From 2013 19,147.				
d From 2014 89,450.				
e From 2015 49,543.				
f **Total** of lines 3a through e	232,141.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 410,883.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				212,907.
e Remaining amount distributed out of corpus	197,976.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	430,117.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	35,000.	STMT 10		
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	1,252.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	393,865.			
10 Analysis of line 9:				
a Excess from 2012 37,749.				
b Excess from 2013 19,147.				
c Excess from 2014 89,450.				
d Excess from 2015 49,543.				
e Excess from 2016 197,976.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

RAJIV MALHOTRA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

RAJIV MALHOTRA, 609-683-0548
174 NASSAU STREET, # 400, PRINCETON, NJ 08542

b The form in which applications should be submitted and information and materials they should include:

SEE WWW.INFINITYFOUNDATION.COM

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WWW.INFINITYFOUNDATION.COM

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT C				35,380.
Total			▶ 3a	35,380.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a BOOK & DVD SALES			01		14,149.
b BOOK ROYALTIES			15		45.
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	76,245.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	105,123.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		181,368.	14,194.
13 **Total**. Add line 12, columns (b), (d), and (e)				13	195,562.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1A&B	INFINITY FOUNDATION RESEARCHES AND PUBLISHES WORKS IN ITS SPECIFIC AREA OF WORK, AS PART OF DEVELOPING EXPERT KNOWLEDGE AND DISSEMINATING IT. THESE BOOKS AND DVDS ARE SOLD AS WELL AS GIVEN AWAY FOR FREE THE GOAL BEING TO MAXIMIZE THE DISSEMINATION IN THE MOST EFFECTIVE MANNER.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: 10/10/17 — Title: President

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS F. BLANEY, CPA, CFE		10/3/17		P00234022

Firm's name ▶ PKF O'CONNOR DAVIES, LLP — Firm's EIN ▶ 27-1728945

Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 — Phone no. (212)286-2600

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2016

Name of the organization	**Employer identification number**
THE INFINITY FOUNDATION	22-3339826

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE INFINITY FOUNDATION	22-3339826

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MAHESH KRISHNAMURTHY 36 COACHSIDE LANE PITTSFORD, NY 14534	$ 50,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
2	NERENDRA DEVADAS 1558 CANNE COURT MOUNTAIN VIEW, CA 94043	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
3	AGARWAL FAMILY FOUNDATION 15 CREST ROAD WEST ROLLING HILLS, CA 90274	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
4	INDIANA ENDOWMENT FUND INC. 3707 SARATOGA LANE DAVIE, FL 33328	$ 5,150.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
5	JAYASREE REDDI 8100 GLENBRITTLE WAY RALEIGH, NC 27615	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
6	DHARMA CIVILIZATION FOUNDATION 19010 TRIBUNE STREET NORTHRIDGE, CA 93326	$ 16,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
THE INFINITY FOUNDATION	22-3339826

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SANTHOSH VEERANNA 21 BAY STATE ROAD CHICOPEE, MA 01020	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
8	SHANKAR IYER 92 PROVIDENCE BLVD. KENDALL PARK, NJ 08824	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
9	RAKESH BHARGAVA 24 OAK LANE ROSLYN HEIGHTS, NY 11577	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
10	SHRITA CHARITABLE FOUNDATION 2030 SAINT ANDREWS DRIVE BERWYN, PA 19312	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
11	ADITI BANERJEE 41 SCOTT AVENUE PRINCETON JUNCTION, NJ 08550	$ 20,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
12	INSTITUTE OF ADVANCED SCIENCES 11 BACK RIVER DRIVE NORTH DARTMOUTH, MA 02747	$ 8,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE INFINITY FOUNDATION	22-3339826

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	MONAL & HITESH VASHISHTHA 1817 ROCKFORD CT ALLEN, TX 75013	$ 9,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
14	SATYAPAWAN ADUSUMILLI & HARRI PRIYA MYNENI 2011 NORTHGATE DRIVE APT. D GREENSBURG, IN 47240	$ 6,696.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
15	KAMALA KANT VIJAI 9713 GAVIN STONE AVENUE LAS VEGAS, NV 89145	$ 15,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
16	PRASHANT BANERJEE 708 KRISTIN WESTMONT, IL 60559	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
17	RAVI NUNE 2313 WINDSWEPT DRIVE AUSTIN, TX 78738	$ 8,624.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
18	RAMA SHANKAR 1257 TRAIL DRIVE DIXON, IL 61021	$ 12,001.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: THE INFINITY FOUNDATION

Employer identification number: 22-3339826

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
THE INFINITY FOUNDATION	22-3339826

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST FROM INVESTMENTS	96,219.	19,974.	76,245.	76,245.	
TO PART I, LINE 4	96,219.	19,974.	76,245.	76,245.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
BOOK & DVD SALES	14,149.	14,149.	
BOOK ROYALTIES	45.	45.	
TOTAL TO FORM 990-PF, PART I, LINE 11	14,194.	14,194.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PKF O'CONNOR DAVIES, LLP - TAX PREP FEES	5,551.	0.		5,551.
TO FORM 990-PF, PG 1, LN 16B	5,551.	0.		5,551.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GLENMEDE - INVESTMENT MANAGEMENT FEES	9,048.	9,048.		0.
TO FORM 990-PF, PG 1, LN 16C	9,048.	9,048.		0.

FORM 990-PF — TAXES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	10,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	10,000.	0.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
D&O AND BUSINESS INSURANCE	5,018.	0.		5,018.
OFFICE AND EQUIPMENT EXPENSES	86,414.	0.		86,414.
BANK FEES	1,250.	1,250.		0.
PROGRAM EXPENSE - RESEARCH BOOKS	204.	0.		204.
POSTAGE AND DELIVERY	2,532.	0.		2,532.
PAYROLL AND 401K ADMINISTRATION	3,690.	0.		3,690.
FILING FEE	150.	0.		150.
STORAGE EXPENSES	6,350.	0.		6,350.
COMMUNICATION EXPENSES	14,957.	0.		14,957.
DUES AND SUBSCRIPTIONS	15,547.	0.		15,547.
PAYPAL FEES	1,853.	0.		1,853.
OUTREACH	66,002.	0.		66,002.
MERCHANT SERVICE FEES	270.	0.		270.
TO FORM 990-PF, PG 1, LN 23	204,237.	1,250.		202,987.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - ATTACHMENT A PAGE 3 OF 5	1,976,039.	3,061,230.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,976,039.	3,061,230.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHMENT A PAGE 1 OF 5	5,100.	5,027.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,100.	5,027.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - ATTACHMENT A PAGE 5 OF 5	COST	863,600.	1,028,208.
FIXED INCOME FUND - ATTACHMENT A PAGE 1 OF 5	COST	308,743.	304,642.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,172,343.	1,332,850.

The Infinity Foundation
EIN: 22-3339826
Form 2016 990-PF
Part XIII Undistributed Income - Line 7

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), The Infinity Foundation hereby elects to treat, as a current corpus distribution, the following unused prior tax years' distributions that were treated as corpus distributions under Reg. 53.4942(a)-3(d)(1)(iii) in such prior tax years:

Tax Year	Amount
2011	$35,000

STATEMENT 10

HOLDINGS LIST

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash										
CASH	-			1 00	1 34	1 00	1 34	-	-	0 0%
GS FS GOVERNMENT FUND DTD 6/1/2016	127 306 00	FGTXX		1 00	127 306 00	1 00	127 306 00	-	1 075 89	0 8%
Cash Total					**127,307 34**		**127,307 34**	-	**1,075 89**	**0 8%**
Fixed Income										
Taxable										
HOUSING URBAN DEVELOPMNT DTD 6/14/2000 7 958% 8/1/2019 MATURITY 08/01/2019	5 000 00	911759ED6		102 00	5,099 92	100 54	5 026 75	(73 17)	397 90	7 9%
GLENMEDE CORE FIXED INCOME	27 594 39	GTCGX		11 19	308 742 50	11 04	304 642 01	(4 100 49)	6 208 74	2 0% +
Taxable Total					313 842 42		309 668 76	(4 173 66)	6 606 64	2 1%
Fixed Income Total					**313,842.42**		**309,668 76**	**(4,173.66)**	**6,606 64**	**2.1%**
Equity										
Large Cap										
Consumer Discretionary										
DOLLAR TREE INC	995 00	DLTR		71 38	71 025 54	69 92	69 570 40	(1 455 14)	-	0 0% +
HOME DEPOT INC	335 00	HD		78 08	26 158 31	153 40	51 389 00	25 230 69	1 192 60	2 3% +
PRICELINE COM INC	22 00	PCLN		1 222 17	26 887 78	1,870 52	41 151 44	14 263 66	-	0 0% +
TJX COS INC	1 145 00	TJX		73 58	84,243 65	72 17	82 634 65	(1 609 00)	1 431 25	1 7% +
WALT DISNEY CO	865 00	DIS		24 60	21,283 17	106 25	91,906 25	70 623 08	1 349 40	1 5% +

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Consumer Staples										
COLGATE PALMOLIVE CO	925 00	CL		25 01	23 137 02	74 13	68 570 25	45 433 23	1 480 00	2 2%
DIAGEO PLC SPONSORED ADR	295 00	DEO		109 72	32 368 40	119 83	35 349 85	2 981 45	890 02	2 5%
PEPSICO INC	800 00	PEP		54 36	43 488 36	115 49	92 392 00	48 903 64	2 576 00	2 8% +
PROCTER & GAMBLE CO	650 00	PG		54 90	35 684 51	87 15	56 647 50	20,962 99	1 792 70	3 2% +
Energy										
CHEVRON CORP	935 00	CVX		74 29	69 456 89	104 33	97 548 55	28 091 66	4 039 20	4 1% +
EXXON MOBIL CORPORATION	700 00	XOM		57 57	40 297 50	80 73	56 511 00	16,213 50	2 156 00	3 8% +
SCHLUMBERGER LTD	900 00	SLB		57 69	51 923 51	65 84	59 256 00	7,332 49	1 800 00	3 0% +
Financials										
CHUBB LIMITED	350 00	CB		113 61	39 764 15	145 38	50 883 00	11 118 85	994 00	2 0% +
INVESCO LTD	2 130 00	IVZ		28 35	60 378 41	35 19	74 954 70	14 576 29	2,470 80	3 3% +
JPMORGAN CHASE & CO	1 360 00	JPM		64 57	87 809 80	91 40	124 304 00	36 494 20	2,720 00	2 2% +
PNC FINANCIAL SERVICES GROUP	600 00	PNC		78 50	47 100 64	124 87	74 922 00	27 821 36	1 320 00	1 8% +
US BANCORP	1 200 00	USB		44 19	53,024 18	51 92	62 304 00	9 279 82	1 344 00	2 2% +
WELLS FARGO CO	1 400 00	WFC		35 73	50 022 26	55 41	77 574 00	27 551 74	2 128 00	2 7% +
Health Care										
ABBOTT LABORATORIES	1 220 00	ABT		40 71	49 663 15	48 61	59 304 20	9 641 05	1 293 20	2 2%
CELGENE CORP	650 00	CELG		70 36	45 732 45	129 87	84,415 50	38 683 05	-	0 0% +
EDWARDS LIFESCIENCES CP	620 00	EW		83 48	51 756 36	118 24	73 308 80	21 552 44	-	0 0%
ELI LILLY & CO	900 00	LLY		58 92	53 025 08	82 30	74 070 00	21 044 92	1 872 00	2 5% +
GILEAD SCIENCES INC	1 170 00	GILD		78 48	91 817 56	70 78	82 812 60	(9,004 96)	2 433 60	2 9% +
JOHNSON & JOHNSON	375 00	JNJ		68 78	25 792 48	132 29	49 608 75	23 816 27	1 260 00	2 5% +
QUINTILES TRANSNATIONAL HOLDINGS INC	630 00	Q		64 37	40 552 03	89 50	56 385 00	15 832 97	-	0 0% +

THE INFINITY FOUNDATION
JUNE 30, 2017

GLENMEDE

EIN# 22-3339826

06/01/2017 06/30/2017

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
SMITH & NEPHEW PLC -SPON ADR	1 375 00	SNN		34 76	47 793 82	34 85	47 918 75	124 93	1 342 00	2 8% +
Industrials										
ACUITY BRANDS INC	260 00	AYI		206 85	53,780 95	203 28	52 852 80	(928 15)	135 20	0 3%
BOEING CO	535 00	BA		130 16	69 635 68	197 75	105 796 25	36 160 57	3 038 80	2 9% +
HONEYWELL INTERNATIONAL INC	600 00	HON		56 95	34 168 28	133 29	79 974 00	45 805 72	1 596 00	2 0% +
UNION PACIFIC CORP	555 00	UNP		83 63	46 416 19	108 91	60 445 05	14 028 86	1 343 10	2 2% +
UNITED TECHNOLOGIES CORP	600 00	UTX		81 99	49 194 88	122 11	73 266 00	24 071 12	1 680 00	2 3% +
Information Technology										
ALPHABET INC CAP STK CL A	140 00	GOOGL		504 60	70 644 03	929 68	130 155 20	59 511 17	-	0 0% +
APPLE INC	900 00	AAPL		11 08	9,971 98	144 02	129 618 00	119 646 02	2 268 00	1 7% +
CISCO SYSTEMS	2 000 00	CSCO		21 69	43 386 40	31 30	62 600 00	19 213 60	2 320 00	3 7%
COGNIZANT TECH SOLUTIONS CPP	995 00	CTSH		54 79	54 518 73	66 40	66 068 00	11 549 27	597 00	0 9% +
MASTERCARD INC-CL A	800 00	MA		89 48	71 582 38	121 45	97 160 00	25 577 62	704 00	0 7% +
MICROSOFT CORP	1,600 00	MSFT		25 62	40 989 08	68 93	110 288 00	69 298 92	2 496 00	2 3% +
PAYPAL HOLDINGS INC	1 400 00	PYPL		32 04	44 860 94	53 67	75 138 00	30 277 06	-	0 0% +
QUALCOMM CORP	900 00	QCOM		36 78	33 106 00	55 22	49 698 00	16 592 00	2 052 00	4 1% +
SKYWORKS SOLUTIONS INC	810 00	SWKS		23 36	18 921 60	95 95	77 719 50	58,797 90	907 20	1 2%
Materials										
SHERWIN WILLIAMS CO	270 00	SHW		239 54	64 674 97	350 96	94 759 20	30 084 23	918 00	1 0% +
Total corporate stock:					1,976,039.1		3,061,230.19			
Mutual Funds										
GLENMEDE LARGE CAP CORE	2 604 46	GTLOX		21 73	56,601 50	26 01	67 741 98 A	11 140 48	656 32	1 0% +
GLENMEDE SECURED OPTIONS	7 877 98	GTSOX		10 84	85 424 05	12 52	98 632 31 A	13 208 26	-	0 0% +
Large Cap Total					2 118 064 65		3 227 604 48	1 109 539 83	58 596 39	1 8%

ATTACHMENT A PAGE 3 OF 5

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Small Cap										
Mutual Funds										
GLENMEDE SMALL CAP ADV	8 249 93	GTCSX		19 44	160 371 38	30 48	251 457 99 A	91,086 61	288 75	0 1% +
Small Cap Total					160 371 38		251 457 99	91 086 61	288 75	0 1%
International										
Mutual Funds										
DODGE & COX INTL STOCK FUND	2 319 84	DODFX		38 37	89 010 06	43 63	101,214 58	12 204 52	1,974 18	2 0% +
GLENMEDE INTERNATIONAL	6 950 39	GTCIX		13 10	91 075 07	14 52	100 919 71	9 844 64	1 772 35	1 8% +
MATTHEWS ASIAN GROWTH & INCOME FUND	6 730 81	MICSY		17 26	116 167 43	17 04	114 692 92	(1 474 51)	3 082 71	2 7% +
MATTHEWS PACIFIC TIGER FD - IS	4 342 33	MIPTX		22 82	99 092 08	27 55	119 631 11	20 539 03	742 54	0 6% +
International Total					395 344 64		436 458 32 A	41 113 68	7 571 78	1 7%
Equity Total					**2,673,780.67**		**3,915,520.79**	**1,241,740 12**	**66,456 92**	**1 7%**

Alternative Assets

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Absolute Return										
GLENMEDE LONG/SHORT	7 344 06	GTAPX		11 18	82,106 60	12 37	90 846 03	8 739 43	-	0 0%
Absolute Return Total					82 106 60		90 846 03	8 739 43		0 0%

THE INFINITY FOUNDATION
JUNE 30, 2017

GLENMEDE

EIN# 22-3339826

06/01/2017 06/30/2017

Security Name	Quantity	Symbol	Bond Rating	Unit Cost	Total Cost	Market Price	Market Value	Unrealized Gain Loss	Estimated Annual Income	Current Yield
Commodities										
OPPENHEIMER STEELPATH MLP ALPHA FUND	9 230 17	OSPAX		9 07	83 751 50	9 00	83 071 50	(680 00)	6 036 53	7 3% +
Commodities Total					83 751 50		83 071 50	(680 00)	6 036 53	7 3%
Alternative Assets Total					**165,858 10**		**173,917 53** A	**8,059 43**	**6,036 53**	**3.5%**
Total For 5451-07-4/9					3 280 788 53		4 526 414 42	1 245 625 89	80 175 97	1 8%
Accrued Income							1 284 76			
Grand Total							$4 527 699 18			

+ Multiple lots

Total mutual funds: ΣA = $863,599.67 $1,028,208.13

The Infinity Foundation
FY July 1, 2016 - June 30, 2017
Direct Charitable Activities Expenses

	Talks 35%		Research & Publishing 65%	Total		
Malhotra Compensation	$2,885.88		$5,359.50	$8,245.38	$8,245.38	Raj Gross Pay
					$0.00	Raj Dental & Medical Benefit
					$8,245.38	**TOTAL**
Malhotra Expenses	$5,885.91		$10,930.97	$16,816.88	**$16,816.88**	Travel - Mileage/Parking
						(18315.62-1498.74) =16816.88
Malhotra Sub-total	**$8,771.79**		**$16,290.47**	**$25,062.26**		
		Publishing		$0.00		
		Scholars		$29,286.34		Foreign, US based
		Shipping		$2,531.98		Program Ship & Post
		Research Assistant		$8,380.25		15% Michelle Djamoos Compensation
		Sub-total		**$40,198.57**		
		Total		**$65,260.83**		

The Infinity Foundation
FY July 1, 2016 - June 30, 2017
Direct Charitable Activities Expenses

	Administrative 85%	Research Assistant 15%	Total		
Djamoos Compensation	$47,488.06	$8,380.25	$55,868.31	$53,208.05	Michelle Gross Pay
				$2,660.26	Michelle 401K Match
				$55,868.31	**TOTAL**
		Total	**$55,868.31**		

Direct Charitable Activities of Infinity Foundation (2016/2017)

Date (16-17)	Nature of Activity	Location	Who Performed
7/10/16	Kapil Kapoor Meeting; discussion on book & conference projects	India	Rajiv Malhotra
7/18/2016	HarperCollins Meeting; discussion on future books & performance of existing ones	India	Rajiv Malhotra
8/12/2016	E-Learning Discussion with Team Jano/Shefali	Princeton, NJ	Rajiv Malhotra
8/31-9/8 2016	Amrit Yoga Institute – recording of interview series	Tampa/Orlando	Rajiv Malhotra
9/21/2016	Sandeep & JNU Fb Live episode discussion	Princeton, NJ	Rajiv Malhotra
9/23-9/26 2016	Chinmaya Mission lectures	Washington DC	Rajiv Malhotra
10/10/2016	Bhagaiah Meeting to discuss activities in India	Princeton, NJ	Rajiv Malhotra
10/15-10/18 2016	Pavithra Indian dance – keynote address	Los Angeles & San Francisco	Rajiv Malhotra
11/11-11/13 2016	Bhopal Conference keynote address	India	Rajiv Malhotra
11/18/2016	HarperCollins Meeting to review progress & negotiate future book deals	India	Rajiv Malhotra
11/20/2016	IGNCA Special Lecture	India	Rajiv Malhotra
12/15-12/16 2016	WAVES lecture in JNU	India	Rajiv Malhotra
12/16-12/17 2016	HSSF lecture/discussions in Bangalore	Bangalore, India	Rajiv Malhotra
12/17-12/18	Bangalore Literary Festival – special panel discussion	Bangalore, India	Rajiv Malhotra
1/3/2017	Trishul Team Meeting by Skype in Bidadi (Bangalore)	Princeton, NJ	Rajiv Malhotra
1/13/2017	Meeting with HarperCollins NY – discuss book sales promotions in USA	New York, NY	Rajiv Malhotra

1/19/2017	Vitasoka Nithya Meeting	Princeton, NJ	Rajiv Malhotra
2/15/2017	Interview with Puri Shankaracharya for Facebook Live	Delhi, India	Rajiv Malhotra
2/15/2017	Meet HRD Minister Javedkar for discussing e-learning	Delhi, India	Rajiv Malhotra
2/16/2017	Dinner with IFI Advisory Board	Delhi, India	Rajiv Malhotra
2/17-2/19 2017	Swadeshi Indology Conference 2	Delhi, India	Rajiv Malhotra
2/20/2017	Talk at Foreign Services Institute, Delhi	Delhi, India	Rajiv Malhotra
4/16/2017	Keynote address & student discussions MIT Conference by HSC/ Nikunj Trivedi	Boston, MA	Rajiv Malhotra
4/18-4/19 2017	San Diego Meetings with V. Ramachandran	San Diego, CA	Rajiv Malhotra
5/4/2017	Princeton Univ & Shivaji Sondhi Dinner with India experts	Princeton, NJ	Rajiv Malhotra
5/14/2017	Holy Yoga episode	Princeton, NJ	Rajiv Malhotra
5/19/2017	India Embassy Lecture on Mind Sciences	Washington DC	Rajiv Malhotra
6/2/2017	Weekly internet tv Episode with Suzin Green	Princeton, NJ	Rajiv Malhotra
6/9/2017	UPenn Hindu Chaplain and Vijaya Meeting	Princeton, NJ	Rajiv Malhotra
6/11/2017	Weekly internet tv Episode: Interview with General Bakshi	Princeton, NJ	Rajiv Malhotra
6/23/2017	Weekly internet tv Episode. Interview with Sushil Pandit	Princeton, NJ	Rajiv Malhotra
Various	Wrote numerous articles on several other web sites as a prominent blogger, featuring work of the foundation to generate awareness.	Princeton, NJ	Rajiv Malhotra
Various	Moderated a very active online discussion list with over 6,500 members to discuss the research work at the foundation.	Princeton, NJ	Rajiv Malhotra
Various	Meetings at various intellectual gatherings to discuss the work of the foundation.	Various	Rajiv Malhotra

The Infinity Foundation

Grants

FY July 1, 2016- June 30, 2017

Date	IF CK#	Receipient Name & Address	Relationship to Foundation Manager	Status	Purpose	Amount
		Foreign Based Research Scholars				
5/3/2017	WT	Greenpath Education - Sangeeta Bahri	None	I	E-Learning Course	$4,000.00
		70 Citadel Meadows Garden NW			Researching and Editing Work	
		Calgary Alberta Canada ABT3G5N4			on Western Universalism	
Various	Various	Manogna Sastry	None	I	Research Assistant	$1,921.34
		1449 39F Cross 18 Main 4T Block				
		Jayanagar, Bengaluru, India 560041				
					TOTAL Foreign Based Research Scholars:	**$5,921.34**
		US BASED 501C3 Grants				
Various	Various	NAMI New Jersey	N/A	PC	Nami NJ Annual Walk Silver Sponsorship	$5,093.75
		1562 Route 130			& Annual Conference	
		North Brunswick, NJ 08902				
6/8/2017	EFT	University of Mass Darmouth	N/A	PC	Center for Indic Studies 23rd Int.	$1,000.00
		285 Old Westport Road			Vedanta Congress	
		North Dartmouth, MA 02747				
					TOTAL US BASED 5013C:	**$6,093.75**
		US Reseach Scholors and Editors				
Various	Various	Allegra Lovejoy Wiprud	None	I	Research Scholar and Editor	$3,000.00
		10 Preservation Place Apt. C				
		Princeton, NJ 08540				
5/26/2017	2019	Erin Sheehan	None	I	Research Scholar and Editor	$952.00
		44 Rankin Avenue				
		Basking Ridge, NJ 07920				

The Infinity Foundation

Grants

FY July 1, 2016- June 30, 2017

Date	IF CK#	Receipient Name & Address	Relationship to Foundation Manager	Status	Purpose	Amount
US Reseach Scholors and Editors (continued) pg. 2						
Various	Various	Lila Ivey	None	I	Research Scholar and Editor	$10,150.00
		2309 SW 20th Ct.				
		Ocala, FL 34470				
6/27/2017	2025	Renee Coppola	None	I	Research Scholar and Editor	$290.00
		43 Allison Road				
		East Windsor, NJ 08520				
6/13/2017	2023	Scott Abel	None	I	Research Scholar and Editor	$473.00
		61 Church Street				
		Fari Haven, NJ 07704				
4/21/2017	4140	Valeri Basegov	None	I	Resolving the Unique Evolutionary Folding & Mechanism of Inhibition of Botulinu	$8,500.00
		600 Suffolk Street				
		Lowell, MA 01854				
					TOTAL US Res Scholars and Editors:	**$23,365.00**
					2016-2017 FISCAL YR TOTAL GRANTS PAID:	**$35,380.09**