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**Return of Private Foundation**

**2016**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
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Open to Public Inspection

For calendar year 2016 or tax year beginning **JUL 1, 2016**, and ending **JUN 30, 2017**

Name of foundation: **Vila B Webber 1985 Charitable Trust**

Employer identification number: **22-2824617**

Number and street (or P O box number if mail is not delivered to street address): **c/o Choate LLP PO Box 961019**

Room/suite: \_\_\_\_\_

Telephone number: **617-248-4760**

City or town, state or province, country, and ZIP or foreign postal code: **Boston, MA 02196**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 4,186,652.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		741.	741.		Statement 1
4 Dividends and interest from securities		102,399.	102,399.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		76,851.			
b Gross sales price for all assets on line 6a		2,674,845.			
7 Capital gain net income (from Part IV, line 2)			76,851.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		179,991.	179,991.		
13 Compensation of officers, directors, trustees, etc		1,000.	750.		250.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 3		1,800.	1,350.		450.
c Other professional fees Stmt 4		37,515.	28,136.		9,379.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		796.	0.		796.
22 Printing and publications					
23 Other expenses Stmt 5		70.	0.		70.
24 Total operating and administrative expenses Add lines 13 through 23		41,181.	30,236.		10,945.
25 Contributions, gifts, grants paid		225,500.			225,500.
26 Total expenses and disbursements. Add lines 24 and 25		266,681.	30,236.		236,445.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<86,690.>			
b Net investment income (if negative, enter -0-)			149,755.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	152,648.	160,126.	160,126.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
		b Investments - corporate stock Stmt 6	1,839,355.	1,795,861.	1,795,861.
		c Investments - corporate bonds Stmt 7	1,206,617.	949,381.	949,381.
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other Stmt 8	830,268.	1,281,284.	1,281,284.	
14	Land, buildings, and equipment; basis ▶				
	Less accumulated depreciation ▶				
15	Other assets (describe ▶)				
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,028,888.	4,186,652.	4,186,652.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	4,028,888.	4,186,652.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30	<b>Total net assets or fund balances</b>	4,028,888.	4,186,652.		
31	<b>Total liabilities and net assets/fund balances</b>	4,028,888.	4,186,652.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,028,888.
2	Enter amount from Part I, line 27a	2	<86,690.>
3	Other increases not included in line 2 (itemize) ▶ <u>Unrealized Gain on Investments</u>	3	244,454.
4	Add lines 1, 2, and 3	4	4,186,652.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	4,186,652.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly Traded Securities</b>			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 2,674,845.</b>		<b>2,597,994.</b>	<b>76,851.</b>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>76,851.</b>
b			
c			
d			
e			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>76,851.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	227,893.	4,069,268.	.056003
2014	255,111.	4,443,793.	.057408
2013	238,000.	4,402,293.	.054063
2012	214,576.	4,269,598.	.050257
2011	212,263.	4,087,091.	.051935

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.269666</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.053933</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	<b>4,136,206.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>223,078.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>1,498.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>224,576.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>236,445.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,498.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,498.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,498.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	7,627.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	7,627.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,129.
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> 6,129. Refunded <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: 'At any time during the year, did the foundation, directly or indirectly, own a controlled entity...' No. Row 12: 'Did the foundation make a distribution to a donor advised fund...' No. Row 13: 'Did the foundation comply with the public inspection requirements...' Yes. Row 14: 'The books are in care of...' Telephone no. 617-248-4760. Row 15: 'Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041...' N/A. Row 16: 'At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?' No.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: 'During the year did the foundation (either directly or indirectly):' (1) Engage in the sale or exchange... No. (2) Borrow money from... No. (3) Furnish goods, services, or facilities... No. (4) Pay compensation to... No. (5) Transfer any income or assets to a disqualified person... No. (6) Agree to pay money or property to a government official... No. Row 1b: 'If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance...' No. Row 1c: 'Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?' No. Row 2: 'Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):' Row 2a: 'At the end of tax year 2016, did the foundation have any undistributed income...' No. Row 2b: 'Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)...' N/A. Row 2c: 'If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.' Row 3a: 'Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?' No. Row 3b: 'If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period... (3) the lapse of the 10-, 15-, or 20-year first phase holding period?' N/A. Row 4a: 'Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?' No. Row 4b: 'Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?' No.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No  
 b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b		
6b		X
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jennifer C Snyder c/o Choate LLP Two International Plac Boston, MA 02110	Trustee 1.00	0.	0.	0.
A Silvana Giner c/o Choate LLP Two International Plac Boston, MA 02110	Trustee 1.00	0.	0.	0.
Paul Gemborys c/o Choate LLP Two International Plac Boston, MA 02110	Trustee 1.00	1,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	3,995,480.
b	Average of monthly cash balances	1b	203,714.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,199,194.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,199,194.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	62,988.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,136,206.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	206,810.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	206,810.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,498.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,498.
3	<b>Distributable amount before adjustments</b> Subtract line 2c from line 1	3	205,312.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	205,312.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	205,312.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	236,445.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	236,445.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,498.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	234,947.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				205,312.
2 Undistributed income, if any, as of the end of 2016			0.	
a Enter amount for 2015 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				9,522.
b From 2012				21,900.
c From 2013				20,113.
d From 2014				35,519.
e From 2015				25,950.
f Total of lines 3a through e	113,004.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$				236,445.
a Applied to 2015, but not more than line 2a				0.
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			205,312.
d Applied to 2016 distributable amount	31,133.			
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	144,137.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.	
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	9,522.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	134,615.			
10 Analysis of line 9:				
a Excess from 2012	21,900.			
b Excess from 2013	20,113.			
c Excess from 2014	35,519.			
d Excess from 2015	25,950.			
e Excess from 2016	31,133.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 N/A

b The form in which applications should be submitted and information and materials they should include:  
 N/A

c Any submission deadlines:  
 N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 N/A

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
47 Palmer, Inc. 26 Church Street, Suite 300 Cambridge, MA 02138	N/A	PC	General Purpose	5,000.
Buddy Dog Humane Society, Inc. P.O. Box 296 Sudbury, MA 01776	N/A	PC	General Purpose	10,000.
Discovering Justice One Courthouse Way, Suite 3120 Boston, MA 02210	N/A	PC	General Purpose	20,000.
Hillside School 404 Robin Hill Road Marlborough, MA 01752	N/A	PC	General Purpose	15,000.
Massachusetts Foundation For Humanities & Public Policy, Inc. 66 Bridge Street Northampton, MA 01060	N/A	PC	Clemente Course	10,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			<b>225,500.</b>
<b>b Approved for future payment</b>				
None				
<b>Total</b>				
				0.





**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Rosie's Place 889 Harrison Avenue Boston, MA 02118	N/A	PC	General Purpose	10,000.
Roxbury Latin School 101 St. Theresa Avenue West Roxbury, MA 02132	N/A	PC	General Purpose	90,000.
The Farm School 488 Moore Hill Road Athol, MA 01331	N/A	PC	General Purpose	25,000.
Women's Lunch Place 67 Newbury Street Boston, MA 02116	N/A	PC	General Purpose	15,000.
Year Up, Inc. 45 Milk Street Boston, MA 02109	N/A	PC	General Purpose	25,000.
Southport Memorial Library PO Box 148 Newagen, ME 04576	N/A	PC	General Purpose	500.
<b>Total from continuation sheets</b>				<b>165,500.</b>

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Blackrock Federal Trust Fund	741.	741.	
Total to Part I, line 3	741.	741.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Dividends and Interest	102,399.	0.	102,399.	102,399.	
To Part I, line 4	102,399.	0.	102,399.	102,399.	

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax Prep Fees	1,800.	1,350.		450.
To Form 990-PF, Pg 1, ln 16b	1,800.	1,350.		450.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees	37,515.	28,136.		9,379.
To Form 990-PF, Pg 1, ln 16c	37,515.	28,136.		9,379.

Form 990-PF Other Expenses Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MA Form PC filing fee	70.	0.		70.
To Form 990-PF, Pg 1, ln 23	70.	0.		70.

Form 990-PF Corporate Stock Statement 6

Description	Book Value	Fair Market Value
Publicly Traded Securities - Statement 9	1,795,861.	1,795,861.
Total to Form 990-PF, Part II, line 10b	1,795,861.	1,795,861.

Form 990-PF Corporate Bonds Statement 7

Description	Book Value	Fair Market Value
Fixed Income - Statement 9	949,381.	949,381.
Total to Form 990-PF, Part II, line 10c	949,381.	949,381.

Form 990-PF Other Investments Statement 8

Description	Valuation Method	Book Value	Fair Market Value
Other Investments - Statement 9	FMV	1,281,284.	1,281,284.
Total to Form 990-PF, Part II, line 13		1,281,284.	1,281,284.

**Statement of Value and Activity**

June 1, 2017 - June 30, 2017

**Asset Detail**

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
<b>Cash &amp; Equivalents</b>						
Fidelity Institutional Government Portfolio TICKER: FRGXX	157,686.79	\$157,686.79	\$0.00	\$156.51	\$157,686.79	3.77%
Cash		\$2,439.53			\$2,439.53	0.06%
<b>Total Cash &amp; Equivalents</b>		\$160,126.32	\$0.00	\$156.51	\$160,126.32	3.83%
<b>US Bonds</b>						
Taxable U S Bonds						
DFA Investment Grade Portfolio TICKER: DFAPX	40,316.08	\$437,429.48	\$1,209.48	\$0.00	\$436,220.00	10.45%
Putnam Income Fund TICKER: PNCYX	29,125.26	\$204,750.55	\$0.00	\$0.00	\$204,750.55	4.89%
USAA Intermediate-Term Bond Fund TICKER: UIITX	23,055.09	\$245,536.67	\$4,380.47	\$430.59	\$241,156.20	5.86%
Vanguard Long-Term Government Bond ETF TICKER: VGLT	800.00	\$61,664.00	\$294.69	\$0.00	\$61,369.31	1.47%
<b>Total US Bonds</b>		\$949,380.70	\$5,884.64	\$430.59	\$943,496.06	22.67%
<b>Global Stocks</b>						
U.S. Small Capitalization iShares Core S&P Small-Cap ETF TICKER: IJR	410.00	\$28,745.10	\$4,720.01	\$0.00	\$24,025.09	0.69%
<b>Total Global Stocks</b>		\$28,745.10	\$4,720.01	\$0.00	\$24,025.09	0.69%

VILA B. WEBBER 1985 CHARITABLE TRUST  
**Asset Detail (continued)**

EIN: 22-2824617

**Statement of Value and Activity**

June 1, 2017 - June 30, 2017

<b>Description</b>	<b>Shares/Quantity</b>	<b>Market Value</b>	<b>Unrealized G/L</b>	<b>Accrued Income</b>	<b>Cost Basis</b>	<b>% of Account</b>
<i>U.S. Large Capitalization</i>						
Health Care Select Sector SPDR Sector Index Fund TICKER: XLV	1,045.00	\$82,805.80	\$5,853.05	\$0.00	\$76,952.75	1.98%
iShares Core S&P 500 ETF TICKER: IVV	2,895.00	\$704,671.95	\$261,071.10	\$0.00	\$443,600.85	16.82%
Powershares FTSE Rafi US 1000 Portfolio TICKER: PRF	805.00	\$83,212.85	\$11,247.02	\$0.00	\$71,965.83	1.99%
Powershares Russell 1000 Equal Weight Portfolio TICKER: EQAL	4,345.00	\$123,832.50	\$1,687.17	\$0.00	\$122,145.33	2.96%
		\$994,523.10	\$279,858.34	\$0.00	\$714,664.76	23.75%
<i>International Emerging</i>						
iShares MSCI Emerging Markets Small Cap Index Fund TICKER: EEMS	2,825.00	\$132,125.25	\$1,468.15	\$0.00	\$130,657.10	3.16%
Van ECK Emerging Markets Fund TICKER: EMRIX	2,716.50	\$44,387.54	\$543.30	\$0.00	\$43,844.24	1.06%
		\$176,512.79	\$2,011.45	\$0.00	\$174,501.34	4.22%
<i>International Developed</i>						
Artisan International Value Fund TICKER: APDKX	4,119.70	\$152,016.97	\$10,415.72	\$0.00	\$141,601.25	3.63%
MFS International Value Fund TICKER: MINIX	2,572.77	\$109,317.04	\$29,366.95	\$0.00	\$79,950.09	2.61%
Pear Tree Polaris Foreign Value Fund TICKER: QFVRX	13,804.96	\$151,440.37	\$17,652.97	\$0.00	\$133,787.40	3.62%

VILA B. WEBBER 1985 CHARITABLE TRUST  
**Asset Detail (continued)**

EIN: 22-2824617

**Statement of Value and Activity**

June 1, 2017 - June 30, 2017

<b>Description</b>	<b>Shares/Quantity</b>	<b>Market Value</b>	<b>Unrealized G/L</b>	<b>Accrued Income</b>	<b>Cost Basis</b>	<b>% of Account</b>
TIAA-CREF International Equity Index Fund TICKER: TCIEX	2,751.81	\$52,284.35	\$3,120.85	\$0.00	\$49,163.50	1.25%
Wisdomtree Japan Hedged Equity Fund TICKER: DXJ	830.00	\$43,160.00	\$2,333.54	\$0.00	\$40,826.46	1.03%
<i>International Small Cap</i>		\$508,218.73	\$62,890.03	\$0.00	\$445,328.70	12.14%
Harding Loevner International Small Companies Portfolio TICKER: HLMRX	2,875.37	\$44,884.48	\$5,084.48	\$0.00	\$39,800.00	1.07%
Segall Bryant & Hamill International Small Cap Fund TICKER: SBSIX	3,255.82	\$42,976.81	\$2,236.81	\$0.00	\$40,740.00	1.03%
		\$87,861.29	\$7,321.29	\$0.00	\$80,540.00	2.10%
Total Global Stocks		\$1,795,861.01	\$356,801.12	\$0.00	\$1,439,059.89	42.90%
<i>Alternatives</i>						
Global Real Estate Fidelity Advisor Real Estate Income Fund TICKER: FRIRX	3,338.66	\$40,798.39	\$33.39	\$0.00	\$40,765.00	0.97%
Third Avenue Real Estate Value Fund TICKER: TAREX	1,234.23	\$40,680.35	\$3,494.77	\$0.00	\$37,185.58	0.97%
		\$81,478.74	\$3,528.16	\$0.00	\$77,950.58	1.94%

VILA B. WEBBER 1985 CHARITABLE TRUST  
**Asset Detail (continued)**

EIN: 22-2824617

**Statement of Value and Activity**

June 1, 2017 - June 30, 2017

<b>Description</b>	<b>Shares/Quantity</b>	<b>Market Value</b>	<b>Unrealized G/L</b>	<b>Accrued Income</b>	<b>Cost Basis</b>	<b>% of Account</b>
<i>Commodities</i>						
ALPS Corecommodity Management Completecommodities Strategy Fund TICKER: JCRIX	11,094.54	\$77,772.70	-\$21,699.01	\$0.00	\$99,471.71	1.86%
<hr/>						
<i>Floating Rate Notes</i>						
Eaton Vance Floating-Rate Advantage Fund Class I TICKER: EIFAX	3,743.34	\$40,690.14	-\$74.86	\$159.72	\$40,765.00	0.97%
T Rowe Price Institutional Floating Rate Fund TICKER: RPIFX	12,159.91	\$121,963.94	-\$48.06	\$390.18	\$122,012.00	2.91%
<hr/>						
<i>Emerging Market Bonds</i>						
SPDR Bloomberg Barclays Emerging Markets Local Bond ETF TICKER: EBND	1,460.00	\$42,398.40	\$1,436.93	\$0.00	\$40,961.47	1.01%
<hr/>						
<i>High Yield</i>						
Artisan High Income Fund TICKER: APHFX	4,059.11	\$40,996.96	\$2,516.60	\$0.00	\$38,480.36	0.98%
Eaton Vance High Income Opportunities Fund TICKER: EIHX	8,981.95	\$41,047.50	\$1,840.65	\$208.47	\$39,206.85	0.98%
<hr/>						
		\$82,044.46	\$4,357.25	\$208.47	\$77,687.21	1.96%

**Asset Detail (continued)****Statement of Value and Activity**

June 1, 2017 - June 30, 2017

<b>Description</b>	<b>Shares/Quantity</b>	<b>Market Value</b>	<b>Unrealized G/L</b>	<b>Accrued Income</b>	<b>Cost Basis</b>	<b>% of Account</b>
<i>Low Volatility</i>						
iShares Edge MSCI Min Vol Emerging Markets ETF TICKER: EEMV	760.00	\$42,104.00	\$1,246.40	\$0.00	\$40,857.60	1.01%
Powershares FTSE International Low Beta Equal Weight Portfolio TICKER: IDLB	5,725.00	\$160,128.25	\$15,686.50	\$0.00	\$144,441.75	3.82%
Powershares Russell Low Beta Equal Weight Portfolio TICKER: USLB	7,565.00	\$220,292.80	\$28,595.70	\$0.00	\$191,697.10	5.26%
		\$422,525.05	\$45,528.60	\$0.00	\$376,996.45	10.09%
<i>Opportunistic Equity</i>						
Guggenheim S&P Global Water Indx ETF TICKER: CGW	2,605.00	\$84,975.10	\$8,552.21	\$0.00	\$76,422.89	2.03%
		\$84,975.10	\$8,552.21	\$0.00	\$76,422.89	2.03%
<i>Opportunistic Credit</i>						
Putnam Mortgage Copportunities Fund TICKER: PMOTX	4,080.58	\$41,254.67	\$489.67	\$0.00	\$40,765.00	0.99%

**Statement of Value and Activity**

June 1, 2017 - June 30, 2017

<b>Description</b>	<b>Shares/Quantity</b>	<b>Market Value</b>	<b>Unrealized G/L</b>	<b>Accrued Income</b>	<b>Cost Basis</b>	<b>% of Account</b>
Semper MBS Total Return Fund TICKER: SEMMX	26,846.26	\$286,181.08	\$1,181.08	\$0.00	\$285,000.00	6.84%
		\$327,435.75	\$1,670.75	\$0.00	\$325,765.00	7.83%
Total Alternatives		\$1,281,284.28	\$43,251.97	\$758.37	\$1,238,032.31	30.60%
<b>Total All Assets</b>		<b>\$4,186,652.31</b>	<b>\$405,937.73</b>	<b>\$1,345.47</b>	<b>\$3,780,714.58</b>	<b>100.00%</b>