

For calendar year 2016, or tax year beginning 07-01-2016, and ending 06-30-2017

Name of foundation THE SIDMAN FAMILY FOUNDATION INC		A Employer identification number 20-3867727	
Number and street (or P O box number if mail is not delivered to street address) 121 HIGH STREET 3RD FLOOR		Room/suite	B Telephone number (see instructions) (646) 213-5100
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 12,465,429	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	20,942	20,942		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	101,289			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .		101,289		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	6,475	6,475		
	12 Total. Add lines 1 through 11	128,706	128,706		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	93	1		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	21,772	21,757		0
	24 Total operating and administrative expenses. Add lines 13 through 23	21,865	21,758		0
	25 Contributions, gifts, grants paid	1,236,217			1,236,217
	26 Total expenses and disbursements. Add lines 24 and 25	1,258,082	21,758		1,236,217
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,129,376			
	b Net investment income (if negative, enter -0-)		106,948		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	2,626,481	1,452,220	1,452,220
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,891,303	7,936,188	11,013,209
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,517,784	9,388,408	12,465,429	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	10,517,784	9,388,408	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	10,517,784	9,388,408	
31	Total liabilities and net assets/fund balances (see instructions) .	10,517,784	9,388,408		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,517,784
2	Enter amount from Part I, line 27a	2	-1,129,376
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	9,388,408
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	9,388,408

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	101,289
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	1,463,926	11,186,359	0 130867
2014	1,027,585	14,523,607	0 070753
2013	39,300	10,640,517	0 003693
2012	953,748	7,733,659	0 123324
2011	993,382	7,331,902	0 135488
2 Total of line 1, column (d)			0 464125
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 092825
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			11,703,522
5 Multiply line 4 by line 3			1,086,379
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,069
7 Add lines 5 and 6			1,087,448
8 Enter qualifying distributions from Part XII, line 4			1,236,217

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,069
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,069
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,069
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	5,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,931
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> 3,931 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ANDERSEN TAX LLC Telephone no (646) 213-5100			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ▶ 2013, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b	Yes	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b		
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b		No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PAULA M SIDMAN 50 FEDERAL STREET BOSTON, MA 02110	PRES/DIR 5 00	0	0	0
HOPE SIDMAN 50 FEDERAL STREET BOSTON, MA 02110	TREAS/DIR 5 00	0	0	0
MATHEW K SIDMAN 50 FEDERAL STREET BOSTON, MA 02110	ASST TREAS/C 5 00	0	0	0
J ROBERT CASEY 400 ATLANTIC AVE BOSTON, MA 02110	ASST CLERK 5 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,661,949
b	Average of monthly cash balances.	1b	2,219,799
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,881,748
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,881,748
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	178,226
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	11,703,522
6	Minimum investment return. Enter 5% of line 5.	6	585,176

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	585,176
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,069
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,069
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	584,107
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	584,107
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	584,107

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,236,217
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,236,217
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,069
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,235,148

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				584,107
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 2013, 20____, 20____		530,995		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	626,787			
b From 2012.	572,157			
c From 2013.	491,695			
d From 2014.				
e From 2015.	842,399			
f Total of lines 3a through e.	2,533,038			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 1,236,217				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				584,107
e Remaining amount distributed out of corpus	652,110			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,185,148			
b Prior years' undistributed income Subtract line 4b from line 2b		530,995		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		530,995		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	626,787			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	2,558,361			
10 Analysis of line 9				
a Excess from 2012.	572,157			
b Excess from 2013.	491,695			
c Excess from 2014.				
d Excess from 2015.	842,399			
e Excess from 2016.	652,110			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,236,217
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	20,942	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					6,475
8 Gain or (loss) from sales of assets other than inventory			18	101,289	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		122,231	6,475
13 Total. Add line 12, columns (b), (d), and (e).			13		128,706

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

Part XVII

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. **1c**
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00826218
	Firm's name ▶ ANDERSEN TAX LLC				Firm's EIN ▶ 33-1197384
	Firm's address ▶ 1177 AVENUE OF THE AMERICAS 18TH FLOOR NEW YORK, NY 10036				Phone no (646) 213-5100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROM K-1 - BERKSHIRE FUND VII LP	P		
FROM K-1 - BERKSHIRE FUND VII (OS) LP	P		
FROM K-1 - RIVA CAPITAL PARTNERS II LP	P		
LOSS ON DISPOSITION OF CANADIAN DOLLARS	P		
FROM K-1 - BERKSHIRE FUND VII LP - 1231 GAIN(LOSS)	P		
FROM K-1 - RIVA CAPITAL PARTNERS II LP - 1231 GAIN(LOSS)	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			104,895
			-14
			-11
			-242
			-4
			-3,335

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			104,895
			-14
			-11
			-242
			-4
			-3,335

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF LEKET ISRAEL PO BOX 2090 TEANECK, NJ 076661490	NONE	PC	TO LEAD THE SAFE, EFFECTIVE AND EFFICIENT COLLECTION AND DISTRIBUTION OF SURPLUS NUTRITIOUS FOOD IN ISRAEL, TO THOSE WHO NEED IT	3,600
ARTISTS FOR HUMANITY 100 W 2ND ST BOSTON, MA 02127	NONE	PC	BRIDGE ECONOMIC, RACIAL, AND SOCIAL DIVISIONS BY PROVIDING UNDER-RESOURCED URBAN YOUTH WITH THE KEYS TO SELF- SUFFICIENCY THROUGH PAID EMPLOYMENT IN ART AND DESIGN	500
BETH ISRAEL SYNAGOGUE 25 HARVARD STREET WALTHAM, MA 02453	NONE	PC	AN EGALITARIAN, TRADITIONAL SYNAGOGUE WELCOMING ALL WHO SEEK TO ENRICH THEIR JEWISH LIVES	180
BOSTON CHILDREN'S HOSPITAL TRUST 401 PARK DRIVE SUITE 602 BOSTON, MA 02215	NONE	PC	ADVANCE THE HOSPITALS PATIENT CARE, RESEARCH, MEDICAL TRAINING AND COMMUNITY HEALTH INITIATIVES	100,000
BOSTON CHILDREN'S MUSEUM 308 CONGRESS STREET BOSTON, MA 02210	NONE	PC	PROVIDE NEW RESOURCES FOR BOTH TEACHERS AND STUDENTS, AS A CENTER FOR THE EXCHANGE OF MATERIALS AND IDEAS TO ADVANCE THE TEACHING OF SCIENCE	5,000
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON JEWISH FILM FESTIVAL 1001 WATERTOWN STREET 2ND FLOOR WEST NEWTON, MA 02465	NONE	PC	CELEBRATES THE RICHNESS OF THE JEWISH EXPERIENCE THROUGH FILM AND MEDIA	5,000
BOSTON MEDICAL CENTER ONE BOSTON MEDICAL CENTER PLACE BOSTON, MA 02118	NONE	PC	PROVIDE CONSISTENTLY EXCELLENT AND ACCESSIBLE HEALTH SERVICES TO ALL IN NEED OF CARE REGARDLESS OF STATUS OR ABILITY TO PAY	2,000
BOSTON YOUTH SYMPHONY ORCHESTRAS 855 COMMONWEALTH AVE BOSTON, MA 02215	NONE	PC	ENCOURAGE MUSICAL EXCELLENCE IN A PROFESSIONAL AND SUPPORTIVE ENVIRONMENT BY PROVIDING THE HIGHEST QUALITY ORCHESTRA TRAINING AND PERFORMANCE OPPORTUNITIES TO QUALIFIED MUSICIANS	5,000
BOYS AND GIRLS CLUB OF MASS BAY 200 HIGH STREET 3RD FLOOR BOSTON, MA 02110	NONE	PC	ENSURE ALL YOUNG PEOPLE IN OUR COMMUNITY HAVE THE OPPORTUNITY TO REALIZE THEIR FULL POTENTIAL	5,000
BRIGHAM & WOMEN'S HOSPITAL 116 HUNTINGTON AVENUE THIRD FL BOSTON, MA 02116	NONE	PC	MAINTAIN AND RESTORE HEALTH FOR PEOPLE EVERYWHERE	1,000
Total 				1,236,217
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGHAM & WOMEN'S HOSPITAL NICU FUND 75 FRANCIS STREET BOSTON, MA 02115	NONE	PC	PROVIDING EXTRAORDINARY CARE TO OUR TINIEST PATIENTS AND THEIR FAMILIES DURING CRITICAL AND OFTEN EXTENDED HOSPITAL STAYS	500
BROAD INSTITUTE 415 MAIN STREET CAMBRIDGE, MA 02142	NONE	PC	IMPROVE HUMAN HEALTH BY USING GENOMICS TO ADVANCE OUR UNDERSTANDING OF THE BIOLOGY AND TREATMENT OF HUMAN DISEASE	100,000
BUCKINGHAM BROWNE & NICHOLS SCHOOL 80 GERRYS LANDING ROAD CAMBRIDGE, MA 021385512	NONE	PC	BUCKINGHAM BROWNE & NICHOLS IS A DAY SCHOOL IN CAMBRIDGE THAT ENGAGES BOYS AND GIRLS IN GRADES PRE-K THROUGH 12 IN A RICH AND INVIGORATING EDUCATIONAL EXPERIENCE OF THE HIGHEST QUALITY	160,000
CAMP KESEM PO BOX 452 CULVER CITY, CA 90232	NONE	PC	OPERATES FREE SUMMER CAMPS FOR CHILDREN WHO HAVE BEEN TOUCHED BY A PARENT'S CANCER	1,000
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 021102700	NONE	PC	BRING TOGETHER THE PEOPLE, PARTNERS AND RESOURCES TO FULFILL THE MOST IMPORTANT NEEDS AND ASPIRATIONS OF OUR COMMUNITY	300,250
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRADLES TO CRAYONS 155 N BEACON ST BRIGHTON, MA 02135	NONE	PC	PROVIDE CHILDREN AGES 0 TO 12 SOME OF THE MOST IMPORTANT BASICS OF LIFE FREE OF CHARGE	5,000
DANA FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE, MA 024457226	NONE	PC	PROVIDE EXPERT, COMPASSIONATE CARE TO CHILDREN AND ADULTS WITH CANCER WHILE ADVANCING THE UNDERSTANDING, DIAGNOSIS, TREATMENT, CURE, AND PREVENTION OF CANCER AND RELATED DISEASES	250
DUKE UNIVERSITY DUKE UNIVERSITY BOX 90581 DURHAM, NC 277080581	NONE	PC	TO FOSTER A LIVELY RELATIONSHIP BETWEEN KNOWLEDGE AND FAITH, TO ADVANCE LEARNING IN ALL LINES OF TRUTH, TO DEFEND SCHOLARSHIP AGAINST ALL FALSE NOTIONS AND IDEALS, TO DEVELOP A LOVE OF FREEDOM AND TRUTH, TO PROMOTE A RESPECTFUL SPIRIT OF DIALOGUE AND UNDERSTANDING, TO DISCOURAGE ALL PARTISAN AND SECTARIAN STRIFE, AND TO FURTHER THE ADVANCEMENT OF KNOWLEDGE IN SERVICE TO SOCIETY THE AFFAIRS OF THE UNIVERSITY WILL ALWAYS BE GUIDED BY THESE ENDS	20,000
EMERALD NECKLACE CONSERVANCY 125 THE FENWAY BOSTON, MA 02115	NONE	PC	MAINTAIN, RESTORE AND PROTECT THE PARKS OF THE EMERALD NECKLACE DESIGNED BY FREDERICK LAW OLMSTED FOR ALL TO EXPLORE, USE AND ENJOY	800
ERIC WINER MD RESEARCH FUND 60 EAST 56TH STREET 8TH FLOOR NEW YORK, NY 10022	NONE	PC	ACHIEVE PREVENTION AND A CURE FOR BREAST CANCER IN OUR LIFETIME BY PROVIDING CRITICAL FUNDING FOR INNOVATIVE CLINICAL AND TRANSLATIONAL RESEARCH AT LEADING MEDICAL CENTERS WORLDWIDE, AND INCREASING PUBLIC AWARENESS ABOUT GOOD BREAST HEALTH	500
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FACING HISTORY & OURSELVES 477 LONGWOOD AVENUE BOSTON, MA 02215	NONE	PC	CREATE AN IMAGINATIVE, LITERACY BASED ATMOSPHERE WITH A WIDE RANGE OF ENRICHING ACTIVITIES ALLOWING YOUR CHILD TO EXPLORE AND GROW AT THEIR OWN PACE	10,000
FALMOUTH JEWISH CONG ENDOWMENT FUND 7 HATCHVILLE ROAD EAST FALMOUTH, MA 025364007	NONE	PC	ENSURE THE CONGREGATIONS VITALITY THROUGH OUR LIFETIME AND FOR FUTURE GENERATIONS	100
FRANCES JACOBSON EARLY CHILDHOOD CENTER 477 LONGWOOD AVENUE BOSTON, MA 02215	NONE	PC	COMMITTED TO PROVIDING THE HIGHEST QUALITY EDUCATION IN BOTH SECULAR AND JUDAIC STUDIES IN A SAFE, NURTURING AND NON-PRESSURED ENVIRONMENT UNDER THE GUIDANCE OF THE HIGHEST CALIBER TEACHERS	5,000
FRIENDS OF THE IDF PO BOX 4224 NEW YORK, NY 10163	NONE	PC	PROVIDE FOR EDUCATION AND WELLBEING OF THE MEN AND WOMEN WHO SERVE IN THE ISRAEL DEFENSE FORCES (IDF) AS WELL AS THE FAMILIES OF FALLEN SOLDIERS	10,000
FRIENDS OF THE PUBLIC GARDEN 69 BEACON ST BOSTON, MA 02108	NONE	PC	WORKS TO PRESERVE AND ENHANCE BOSTON'S FIRST PUBLIC PARKS THE BOSTON COMMON, PUBLIC GARDEN, AND COMMONWEALTH AVENUE MALL	9,500
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GATEWAYS 333 NAHANTON STREET NEWTON, MA 02459	NONE	PC	PROVIDES A COMPREHENSIVE SET OF SERVICES TO INDIVIDUALS, FAMILIES, EDUCATORS, DAY AND CONGREGATIONAL SCHOOLS, PRESCHOOLS, SYNAGOGUES AND ORGANIZATIONS TO PROMOTE THE MEANINGFUL INCLUSION OF INDIVIDUALS OF ALL ABILITIES IN JEWISH LIFE	1,000
HASSENFELD CHILDREN'S CENTER FOR CANCER 160 EAST 32ND STREET 3RD FLOOR NEW YORK, NY 10016	NONE	PC	ONE OF THE NATION'S LEADING FACILITIES FOR TREATING CHILDREN WITH CANCERS AND BLOOD DISORDERS	5,000
HEBREW COLLEGE 160 HERRICK ROAD NEWTON CENTRE, MA 02459	NONE	PC	DEDICATED TO THE PRINCIPLE THAT RIGOROUS, PLURALISTIC JEWISH EDUCATION IS ESSENTIAL TO BUILDING AND SUSTAINING A VIBRANT JEWISH COMMUNITY	500
HEBREW SENIOR LIFE 1200 CENTRE STREET BOSTON, MA 02131	NONE	PC	PROVIDE COMMUNITIES AND HEALTH CARE FOR SENIORS, RESEARCH INTO AGING, AND EDUCATION FOR GERIATRIC CARE PROVIDERS SINCE 1903	2,500
HILL HOUSE 127 MT VERNON ST BOSTON, MA 02108	NONE	PC	CULTIVATE A SENSE OF URBAN COMMUNITY THROUGH HILL HOUSE'S PROGRAMMING, OUTREACH AND NEIGHBORHOOD EVENTS	2,750
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IFAW 290 SUMMER STREET YARMOUTH PORT, MA 02675	NONE	PC	RESCUE AND PROTECT ANIMALS AROUND THE WORLD	500
JCC OF GREATER BOSTON 333 NAHANTON ST NEWTON CENTRE, MA 02459	NONE	PC	DESTINATION FOR JEWISH ENGAGEMENT, A HUB OF LEARNING AND CELEBRATION FOR ALL AGES, AND A DYNAMIC CENTER FOR SOCIAL, CULTURAL AND FITNESS ACTIVITIES	150,000
JCCA 858 E 29TH STREET NEW YORK, NY 11210	NONE	PC	PROVIDE THE HIGHEST QUALITY CHILD WELFARE AND MENTAL HEALTH SERVICES TO NEW YORKS NEEDIEST AND MOST VULNERABLE CHILDREN AND FAMILIES TO ENSURE THAT THEIR SAFETY, PERMANENCY AND WELL-BEING LEADS TO A LIFE OF STABILITY AND PROMISE	54,000
JCDS BOSTON JEWISH COMMUNITY DAY SCHOOL 57 STANLEY AVENUE WATERTOWN, MA 02472	NONE	PC	CULTIVATES KNOWLEDGEABLE, PASSIONATE JEWISH LEARNERS WITH THE CAPACITY AND CONFIDENCE TO QUESTION, LISTEN, UNDERSTAND, AND CHANGE THE WORLD	1,000
JEWISH BIG BROTHER BIG SISTER 333 NAHANTON STREET NEWTON, MA 02459	NONE	PC	HELP TO CONNECT CHILDREN TO ADULT MENTORS, AND WE INTRODUCE ADULTS WHO HAVE DISABILITIES TO NEW FRIENDS IN THEIR COMMUNITIES	1,800
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE NEW YORK, NY 100174014	NONE	PC	WORK IN MORE THAN 70 COUNTRIES AND IN ISRAEL TO ALLEVIATE HUNGER AND HARDSHIP, RESCUE JEWS IN DANGER, CREATE LASTING CONNECTIONS TO JEWISH LIFE, AND PROVIDE IMMEDIATE RELIEF AND LONG-TERM DEVELOPMENT SUPPORT FOR VICTIMS OF NATURAL AND MAN-MADE DISASTERS	100
MANDEL JCC OF GREATER PALM BEACH 5221 HOOD ROAD PALM BEACH GARDENS, FL 33418	NONE	PC	DESTINATION FOR JEWISH ENGAGEMENT, A HUB OF LEARNING AND CELEBRATION FOR ALL AGES, AND A DYNAMIC CENTER FOR SOCIAL, CULTURAL AND FITNESS ACTIVITIES	10,000
MASORTI KOTEL 475 RIVERSIDE DRIVE SUITE 832 NEW YORK, NY 10115	NONE	PC	SUPPORT THE WORK OF ISRAELIS IN BUILDING A JUDAISM THAT PRESERVES OBSERVANCE AND TRADITION WHILE RECOGNIZING HOW MODERN LIFE IN ISRAEL IS LIVED	250
MAYYIM HAYYIM 1838 WASHINGTON STREET NEWTON, MA 02466	NONE	PC	21ST CENTURY CREATION, A MIKVEH ROOTED IN ANCIENT TRADITION, REINVENTED TO SERVE THE JEWISH COMMUNITY OF TODAY	360
MIAMI CITY BALLET 2200 LIBERTY AVENUE MIAMI BEACH, FL 33139	NONE	PC	MCBS SHARE THE DANCE COMMUNITY OUTREACH AND EDUCATIONAL PROGRAMS ENRICH AND STRENGTHEN THE MISSION OF THE COMPANY WHILE BUILDING STRONG COMMUNITY RELATIONSHIPS, BROADENING THE AUDIENCE BASE AND EXPOSING NEW AUDIENCES TO THE WORLD OF BALLET	1,000
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORSELIFE HEALTH SYSTEMS 4847 FRED GLADSTONE DRIVE WEST PALM BEACH, FL 33417	NONE	PC	LONG-STANDING COMMITMENT TO SENIOR CARE SERVICES	100
MSPCA ANGELL 350 S HUNTINGTON AVE BOSTON, MA 02130	NONE	PC	PROVIDE DIRECT HANDS-ON CARE TO A WIDE VARIETY OF ANIMALS THROUGH OUR ANIMAL CARE AND ADOPTION CENTERS, HOSPITALS AND ANIMAL PROTECTION PROGRAMS	29,075
NF NETWORK 213 S WHEATON AVE WHEATON, IL 60187	NONE	PC	FIND TREATMENTS AND A CURE FOR NEUROFIBROMATOSIS BY PROMOTING SCIENTIFIC RESEARCH, IMPROVING CLINICAL CARE, PROVIDING OUTREACH THROUGH EDUCATION AND AWARENESS, WHILE OFFERING HOPE AND SUPPORT TO THOSE AFFECTED BY NF	1,000
ONE SUMMIT 23 MAIN STREET ANDOVER, MA 01810	NONE	PC	HELP CHILDHOOD CANCER PATIENTS BUILD COURAGE, SELF-CONFIDENCE, AND RESILIENCE THROUGH EXPERIENTIAL LEARNING AND MENTORSHIP WITH A U S NAVY SEAL	5,000
PALM BEACH CC FOUNDATION 760 NORTH OCEAN PALM BEACH, FL 33480	NONE	PC	PROVIDE FINANCIAL ASSISTANCE TO INDIVIDUALS & PALM BEACH COUNTY CHARITIES	2,000
Total ►				1,236,217
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVENUE BOSTON, MA 022151001	NONE	PC	PROTECT AND PROMOTE SEXUAL AND REPRODUCTIVE HEALTH AND FREEDOM OF CHOICE BY PROVIDING CLINICAL SERVICES, EDUCATION AND ADVOCACY	10,000
PMCJIMMY FUND 77 4TH AVE NEEDHAM, MA 02494	NONE	PC	RAISES MONEY FOR LIFE-SAVING CANCER RESEARCH AND TREATMENT AT DANA-FARBER CANCER INSTITUTE	8,000
PROJECT HOPE 45 MAGNOLIA ST BOSTON, MA 02125	NONE	PC	DELIVERS ESSENTIAL MEDICINES AND SUPPLIES, HEALTH EXPERTISE AND MEDICAL TRAINING TO RESPOND TO DISASTER, PREVENT DISEASE, PROMOTE WELLNESS AND SAVE LIVES AROUND THE GLOBE	262
RIVERDALE COUNTRY SCHOOL 5250 FIELDSTON ROAD BRONX, NY 104712999	NONE	PC	PRE-K THROUGH GRADE 12 INDEPENDENT SCHOOL COMMITTED TO EMPOWERING LIFELONG LEARNERS BY DEVELOPING MINDS, BUILDING CHARACTER, AND CREATING COMMUNITY IN ORDER TO CHANGE OUR WORLD FOR THE GOOD	2,000
SUSAN F SMITH CENTER FOR WOMEN'S CANCER'S 450 BROOKLINE AVE BOSTON, MA 022155450	NONE	PC	CREATES POWERFUL POSSIBILITIES FOR PATIENTS BY BRIDGING COMPASSIONATE CARE AND WORLD-CLASS CLINICAL RESEARCH	1,000
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEAM IMPACT 500 VICTORY RD 4TH FLOOR QUINCY, MA 02171	NONE	PC	IMPROVE THE QUALITY OF LIFE FOR CHILDREN FACING LIFE-THREATENING AND CHRONIC ILLNESSES THROUGH THE POWER OF TEAM	23,900
TEMPLE EMANUEL 385 WARD STREET NEWTON CENTRE, MA 02459	NONE	PC	A CONSERVATIVE, FULLY EGALITARIAN CONGREGATION AFFILIATED WITH THE UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM AND THE SYNAGOGUE COUNCIL OF MASSACHUSETTS	50,840
TENACITY 38 EVERETT STREET BOSTON, MA 02134	NONE	PC	MEET A CRITICAL NEED FOR POSITIVE, ENRICHING AFTER-SCHOOL, IN-SCHOOL AND SUMMER PROGRAMS FOR BOSTON YOUTH	1,000
THE ARNOLD P GOLD FOUNDATION 619 E PALISADE AVENUE ENGLEWOOD CLIFFS, NJ 07632	NONE	PC	SUSTAINS THE COMMITMENT OF HEALTHCARE PROFESSIONALS TO PROVIDE COMPASSIONATE, COLLABORATIVE AND SCIENTIFICALLY EXCELLENT PATIENT CARE	2,500
THE BILL BELICHICK FOUNDATION 1600 PROVIDENCE HWY SUITE 125 WALPOLE, MA 02081	NONE	PC	PROVIDE COACHING, MENTORSHIP, AND FINANCIAL SUPPORT TO INDIVIDUALS, COMMUNITIES, AND ORGANIZATIONS	10,000
Total ▶ 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BOSTON FOUNDATION 75 ARLINGTON STREET BOSTON, MA 02116	NONE	PC	BUILD AND SUSTAIN A VITAL, PROSPEROUS CITY OF BOSTON AND REGION, WHERE JUSTICE AND OPPORTUNITY ARE EXTENDED TO EVERYONE	5,000
THE JEWISH ARTS COLLABORATIVE 1320 CENTRE STREET SUITE 201 NEWTON CENTRE, MA 02459	NONE	PC	EXPLORES AND PRESENTS THE RICH, DIVERSE, AND CREATIVE WORLD OF JEWISH ARTS AND CULTUREPAST, PRESENT, AND FUTURETO THE WIDEST POSSIBLE AUDIENCE, IN VENUES ACROSS GREATER BOSTON	50,100
THE MIRACLE LEAGUE OF PALM BEACH COUNTY PO BOX 7211 DELRAY BEACH, FL 33482	NONE	PC	PROVIDE OPPORTUNITIES FOR ALL CHILDREN TO PLAY BASEBALL REGARDLESS OF THEIR ABILITY	500
THE STEPPINGSTONE FOUNDATION 1 APPLESTONE ST BOSTON, MA 02116	NONE	PC	DEVELOPS AND IMPLEMENTS PROGRAMS THAT PREPARE UNDERSERVED STUDENTS FOR EDUCATIONAL OPPORTUNITIES THAT LEAD TO COLLEGE SUCCESS	2,500
TRIBECA FILM INSTITUTE 32 AVENUE OF THE AMERICAS 27FL NEW YORK, NY 10013	NONE	PC	CHAMPIONS STORYTELLERS TO BE CATALYSTS FOR CHANGE IN THEIR COMMUNITIES AND AROUND THE WORLD	2,000
Total ▶ 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF TUFTS UNIVERSITY 80 GEORGE STREET MEDFORD, MA 02155	NONE	PC	A MODERATELY SIZED UNIVERSITY THAT EXCELS AT RESEARCH AND PROVIDING STUDENTS WITH A PERSONAL EXPERIENCE	1,000
UNITED WAY OF MA BAY 51 SLEEPER ST BOSTON, MA 02210	NONE	PC	UNITE TO CREATE POSITIVE, LASTING CHANGE FOR PEOPLE IN NEED	41,000
VILNA SHUL 18 PHILLIPS STREET BEACON HILL BOSTON, MA 02114	NONE	PC	TO PRESERVE THE HISTORIC VILNA SHUL AND PERPETUATE AN ENDURING JEWISH IDENTITY IN BOSTON THROUGH EDUCATION, COMMUNITY PARTNERSHIPS, EXHIBITIONS AND THE CELEBRATION OF HOLIDAY AND LIFE-CYCLE EVENTS	500
WHITEHEAD INSTITUTE 455 MAIN STREET CAMBRIDGE, MA 02142	NONE	PC	WORLD-RENOWNED NON-PROFIT RESEARCH INSTITUTION DEDICATED TO IMPROVING HUMAN HEALTH THROUGH BASIC BIOMEDICAL RESEARCH	2,500
MOUNT SINAI HEALTH SYSTEM ONE GUSTAVE L LEVY PLACE BOX 1049 NEW YORK, NY 10029	NONE	PC	UNIQUE SUPPORT PROGRAM THAT PAIRS GYNECOLOGIC CANCER PATIENTS WITH TRAINED SURVIVOR VOLUNTEERS WHO PROVIDE ONE-ON-ONE EMOTIONAL SUPPORT AND MENTORING TO WOMEN WHEN THEY NEED IT MOST	1,000
Total ► 3a				1,236,217

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH VILLAGES 400 WEST CUMMINGS PARK SUITE 5200 WOBURN, MA 01801	NONE	PC	DEDICATED TO HELPING EMOTIONALLY AND BEHAVIORALLY TROUBLED CHILDREN AND THEIR FAMILIES LIVE SUCCESSFULLY	2,500
Total  3a				1,236,217

TY 2016 Investments - Other Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BERKSHIRE FUND IX-A (IND) LP	AT COST	117,479	118,538
BERKSHIRE FUND VII LP	AT COST	69,305	155,230
BERKSHIRE FUND VII (OS) LP	AT COST	93,835	93,750
CORVEX OFFSHORE	AT COST	1,000,000	1,486,931
RIVA CAPITAL PARTNERS II LP	AT COST	155,569	172,376
SUVRETTA	AT COST	1,500,000	3,263,375
TBC OFFSHORE LTD	AT COST	5,000,000	5,723,009

TY 2016 Other Expenses Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	9,003	9,003		0
BANK FEES	1,050	1,050		0
FROM K-1S - PORTFOLIO DEDUCTIONS	11,669	11,669		0
NONDEDUCTIBLE EXPENSES	15	0		0
FILING FEES	35	35		0

TY 2016 Other Income Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY INCOME FROM PARTNERHSIPS	6,450	6,450	6,450
IRS REFUND	25	25	25

TY 2016 Taxes Schedule**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES PAID	92	0		0
FOREIGN TAX WITHHELD	1	1		0