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2016

OMB No 1545-0052

## **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 07-01-20	)16 , aı	nd er	nding 06-30-	2017	
		indation F FOUNDATION			A Employer Id	entification numbe	er
	ACITI	TOONDAILON			20-2055237		
		street (or P O box number if mail is not delivered to street address)	Room/suite		<b>B</b> Telephone nu	mber (see instructio	ins)
8.	IR CESC	CA LANE			(860) 313-4930	, I	,
		, state or province, country, and ZIP or foreign postal code		<u> </u>			
DUR	HAM, C⁻	Т 06422			C If exemption	application is pendir	ng, check here
G Ch	neck al	l that apply $\Box$ Initial return $\Box$ Initial return of a	former public charity		<b>D 1.</b> Foreign or	ganızatıons, check h	ere
		☐ Final return ☐ Amended return				ganızatıons meeting	
		Address change Name change				k here and attach co	· -
H Ch	eck ty	pe of organization $\square$ Section 501(c)(3) exempt private	foundation			ındatıon status was n 507(b)(1)(A), che	
	Section	4947(a)(1) nonexempt charitable trust  Other taxable	private foundation				
			☑ Cash ☐ Accru	ıal		ation is in a 60-mont	
line	year (f. e 16) <b>⊳</b>	rom Part II, col (c), \$ 7,922,628			under sectio	n 507(b)(1)(B), che	ck nere
		(Part I, column (d) must	be on cash basis )				
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	4.	National	(-) (	(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	expenses per books	(Ь)	Net investment income	(c) Adjusted net income	for charitable purposes
							(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	1,479,005	1			
	2	Check ▶ ☐ If the foundation is <b>not</b> required to attach					
		Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	188,517		188,517		
	5a	Gross rents	ļ				
	b	Net rental income or (loss)					
Ĕ	6a	Net gain or (loss) from sale of assets not on line 10	241,469				
Revenue	Ь	Gross sales price for all assets on line 6a 1,388,989					
Re	7	Capital gain net income (from Part IV, line 2)			241,469		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	1,908,991		429,986		
	13	Compensation of officers, directors, trustees, etc	17,000	,	0		(
	14	Other employee salaries and wages					
68	15	Pension plans, employee benefits					
Š	16a	Legal fees (attach schedule)					
Administrative Expenses	b	Accounting fees (attach schedule)	2,350		1,175		1,175
i e	С	Other professional fees (attach schedule)	29,917	'	29,917		
Ĭ	17	Interest					
et ta	18	Taxes (attach schedule) (see instructions)	898	3	0		(
≣	19	Depreciation (attach schedule) and depletion					
틀	20	Occupancy					
ΑÞ	21	Travel, conferences, and meetings					
Ē	22	Printing and publications					
bi	23	Other expenses (attach schedule)	266	5	0		
듩	24	Total operating and administrative expenses.					
Operating and		Add lines 13 through 23	50,431		31,092		1,175
O	25	Contributions, gifts, grants paid	273,689				273,689
	26	Total expenses and disbursements. Add lines 24 and					
	27	Subtract line 26 from line 12	324,120		31,092		274,864
	2/ a	Excess of revenue over expenses and	1,584,871				
	a	disbursements	1,564,871				
	b	Net investment income (If negative, enter -0-)			398,894		
	С	Adjusted net income(If negative, enter -0-)					
-or	Daner	work Reduction Act Notice, see instructions.			Cat No. 11280	, Ea	rm 000-BE (2016

5,840,850

5,840,850

5,840,850

7,922,628

7,922,628

7,922,628

2

3

4

5

5,840,850

1,584,871

7,922,628

7,922,628 Form **990-PF** (2016)

496,907

Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . . . . .

Foundations that do not follow SFAS 117, check here ▶ ✓

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds . . . . . . . . . .

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

**Analysis of Changes in Net Assets or Fund Balances** 

Foundations that follow SFAS 117, check here 🕨 📙

and complete lines 24 through 26 and lines 30 and 31.

17

18

19

20

21

22

23

24

25

28

29

31 Part III Other liabilities (describe ▶\_

Unrestricted . . . .

Permanently restricted . . . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶.

Enter amount from Part I, line 27a . . . . . . . .

Other increases not included in line 2 (itemize) -

Temporarily restricted

Liabilities

Balances

Fund 26

ŏ

Assets 27

Net 30

2

3

	<u> </u>			4.5		
		(a) e kınd(s) of property sold (e g , re ouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	publicly traded securities			P		
b	<u> </u>					
d						
e						
<u> </u>		(f)		(g)	,	h)
	(e)	Depreciation allowed		other basis		or (loss)
	Gross sales price	(or allowable)	plus exp	ense of sale	(e) plus (f	) minus (g)
a	1,388,	989		1,147,520		241,469
b						
С						
d						
e						
	Complete only for assets s	howing gain in column (h) and ow	ned by the foundation	on 12/31/69	,	(I)
		(j)	i	(k)		h) gain minus
	(i) F M V as of 12/31/69	Adjusted basis		of col (ı)		less than -0-) <b>or</b>
	1 14 V d3 01 12/31/09	as of 12/31/69	over col	(j), if any	Losses (fr	om col (h))
a						241,469
b						
с						
d						
е						
2	Capital gain net income o	r (net capital loss)	If gain, also enter in P If (loss), enter -0- in F	'		
	, ,	, ,	` ''	, I	2	241,469
3	Net short-term capital gai	n or (loss) as defined in sections 1	1222(5) and (6)			
		I, line 8, column (c) (see instruction	ons) If (loss), enter -0	)-	_	
	ın Part I, line 8			}	3	
Pari	AV Ouglification Un	ider Section 4940(e) for Re	duced Tay on Not	Investment In	como	
	•					
(For o	otional use by domestic priv	ate foundations subject to the sec	ition 4940(a) tax on ne	et investment incom	ie)	
If sect	ion 4940(d)(2) applies, leav	ve this part blank				
		•	-l			es 🔽 No
		section 4942 tax on the distributal qualify under section 4940(e)  Do			/ ⊔ Y	es 🖭 No
		unt in each column for each year,			e	
	(a)	, , , , , , , , , , , , , , , , , , ,			(d)	
Bas	se period years Calendar	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	lla-usa assats	Distribution rat	
year	(or tax year beginning in)		Net value of Horiciantab		(col (b) divided by o	
	2015	274,016		5,418,032		0 050575
	2014	200,850		5,481,388		0 036642
	2013	193,332		4,578,855		0 042223
	2012	134,207		3,351,753		0 040041
	2011	143,614		3,001,046	1	0 047855
	Total of line 1, column (d)					0 217336
		or the 5-year base period—divide t		, or by the 3		0 043467
		ation has been in existence if less t haritable-use assets for 2016 from		: : : : <del>  3</del>		7,269,244
			•	5		315,972
	. , , ,	t income (1% of Part I, line 27b)		6		3,989
		income (170 or Fart 1, line 275)				319,961
		ns from Part XII, line 4 ,		8		274,864
		er than line 7, check the box in Pa			ı g a 1% tax rate Se	<u> </u>

Page **3** 

Form 990-PF (2016)	Page <b>7</b>
Part VIII  Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	d Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "N	NONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	<u>,                                    </u>
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
	4
2	$\dashv$
	+
3	+
4	
	_
Port IV D. Common of Discourse Related Towards onto (easy setundos)	
Part IX-B Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	Amount
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	<u> </u>
Iotal. Add lines 1 through 3	Form <b>990-PF</b> (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

274.864

274.864

Form 990-PF (2016)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3

4

5

12,968

342,516

Form **990-PF** (2016)

0

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Form 990-PF (20	016)
Part XIII	Und

Form 990-PF (2	010)
Part XIII	Und

**b** Total for prior years

a From 2011. . . . . **b** From 2012. . . . c From 2013. .

d From 2014. . . . . e From 2015. . . . .

PF (20	016)	
• • •	Undistributed Income (see instruc	tions)
		(a) Corpus

Distributable amount for 2016 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2016

a Enter amount for 2015 only. . . . . .

Excess distributions carryover, if any, to 2016

f Total of lines 3a through e. . . . . . . . 4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ a Applied to 2015, but not more than line 2a

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election 

5 Excess distributions carryover applied to 2016

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must

(If an amount appears in column (d), the

6 Enter the net total of each column as

be distributed in 2017 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2011 not

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . d Excess from 2015. . . e Excess from 2016. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

indicated below:

**d** Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

0

0

(b)

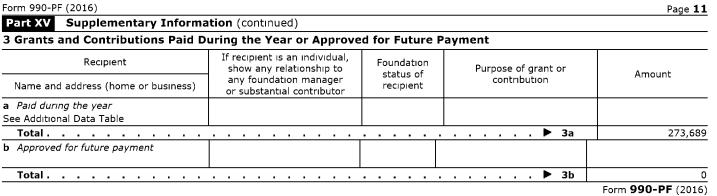
Years prior to 2015

(c)

2015

261,896

261,896



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Part XVI-A Analysis of Income-Producing	Activities				
Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	188,517	
5 Net rental income or (loss) from real estate				,	
a Debt-financed property.					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
8 Gain or (loss) from sales of assets other than					
inventory			18	241,469	
<ul><li>9 Net income or (loss) from special events</li><li>10 Gross profit or (loss) from sales of inventory</li></ul>					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		429,986	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)			1	3	429,986
(See worksheet in line 13 instructions to verify calculation					
Part XVI-B Relationship of Activities to the					
Line No. Explain below how each activity for which the accomplishment of the foundation's explain the accomplishment of the foundation's explain the accomplishment of the foundation of the fou					
instructions )	kempt purposes i	(other than by pro-	viding funds for such	(Jee	

. ,	
Ш	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

ĿŁ	art XVII	Exempt Organi	zations											
		ganization directly or in Code (other than sectio									on 501		Yes	No
а .	Transfers t	from the reporting foun	dation to a n	oncha	ırıtable ex	empt organizatio	on c	of			Ī			
(	( <b>1)</b> Cash.										. :	La(1)		No
1	(2) Other	rassets									. [	La(2)		No
ь	Other tran	sactions									Γ			
(	<b>(1)</b> Sales	of assets to a nonchari	table exemp	t orga	nızatıon.						.  :	lb(1)		No
1	(2) Purch	ases of assets from a n	oncharitable	exem	pt organiz	zation					[	lb(2)		No
(	( <b>3)</b> Renta	al of facilities, equipmer	nt, or other a	ssets.							[:	lb(3)		No
(	<b>(4)</b> Reim	bursement arrangemen	ts								. [	lb(4)		No
(	( <b>5)</b> Loans	s or loan guarantees.									. [	lb(5)		No
(	( <b>6)</b> Perfor	mance of services or m	embership or	fundı	raising sol	licitations					. [	lb(6)		No
c s	Sharing of	facilities, equipment, n	nailing lists, d	other a	assets, or	paid employees	; <b>.</b>				. L	1c		No
		wer to any of the above												
		ds, other assets, or ser nsaction or sharing arra												
	n any uar	isaction or snaring arra	ngement, sn	OW III	column (c	i) the value of the	ne i	goods, ou	ner asse	is, or services recen	veu			
(a)	Line No	(b) Amount involved	(c) Name of	noncha	arıtable exe	mpt organization	1	(d) Desci	ription of	transfers, transactions,	and shari	ng arra	ngemen	its
2a i	s the four	ndation directly or indire	ectly affiliated	d with	or relate	d to one or mo	re t	ay-eyemr	nt organi	zations				
		in section 501(c) of the										Yes	<b>☑</b> N	10
		omplete the following so	•	Citati .	Section 50	)1(c)(3)) 01 III 30	ccu	011 327 1	• •		. –	1103	- IV	
υ.	II 165, C	omplete the following so (a) Name of organization		ı	l (1	<b>b)</b> Type of organiza	atior	n I		(c) Description	of relation	shin		
		(2) Hamo or organization			ν.	2 <b>7</b> 17 po or organiza				(C) Description	01 1 010000	.ор		
		er penalties of perjury,												
	1	y knowledge and belief		orrect,	, and com	plete Declaratio	n o	of prepare	r (other	than taxpayer) is ba	ased on a	ll infor	mation	n of
Sig	,	h preparer has any kno	wieage			I					4 11 70	- 1		
He	re 👠 📋	*****				2017-11-30		\ **	****		lay the IR:			
		Signature of officer or ti	rustee			Date		Tit	le		see instr )	. 🔽 y	es 🗆 N	10 I
		1						1		<u>`</u>	,			
		Print/Type preparer's	name	Prepa	arer's Sıgı	nature		Date		Check if self-	PTIN			
										employed ▶ □	F	00641	459	
_		JOSEPH SPAGNOLE	ΤΤΙ					2017-1	11-30	employed ▶ □				
Pa														
	eparer		NREZNICK LI	_P						1,	Fırm's EII	V ▶22.	.14780	199
Us	e Only										5 L11	22	1-700	
		Firm's address ► 35	0 CHURCH S	rreet	I 12TH FL	OOR								
		HA	RTFORD, CT	0610	03						Phone no	(959	200-7	7000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
after the storm 88 harvest wood road rockfall, CT 06481	none	puBLIC CHARITY	general fund	5,250
american cancer society po box 22718 oklahoma city, OK 73123	none	puBLIC CHARITY	general fund	1,500

oklahoma city, OK 73123	none	CHARITY	general rana	2,500
american legion 58 bernie orouke drive middletown, CT 06457	none	puBLIC CHARITY	general fund	6,000
boston college law 885 centre street newton, MA 02457	none	puBLIC CHARITY	general fund	10,000
business industry foundation of	none	puBLIC	general fund	20.000

mıddletown, CT 06457		CHARITY	<b>3</b>	
boston college law 885 centre street newton, MA 02457	none	puBLIC CHARITY	general fund	10,000
business industry foundation of middlesex county 393 main street middletown, CT 06457	none	puBLIC CHARITY	general fund	20,000

newton, MA 02457	Hone	CHARITY	general fand	10,000
business industry foundation of middlesex county 393 main street middletown, CT 06457	none	puBLIC CHARITY	general fund	20,000
Total				273,689

business industry foundation of middlesex county 393 main street middletown, CT 06457	none	puBLIC CHARITY	general fund	20,00

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year COGINCHAUG VALLEY EDUCATION None PuBLIC General fund 1,000 **FOUNDATION** CHARITY PO BOX 19 DURham, CT 06422 . .

colin's crew po box 4097 wallingford, CT 06492	none	CHARITY	general fund	5,000
community foundation middlesex county 211 south main street middletown, CT 06457	none	puBLIC CHARITY	general fund	41,205
Connecticut Children's hospital 282 washington street hartford, CT 06106	none	puBLIC CHARITY	general fund	35,000

Connecticut Children's hospital 282 washington street hartford, CT 06106	none	puBLIC CHARITY	general fund	35,00

Connecticut Children's hospital 282 washington street hartford, CT 06106	none	puBLIC CHARITY	general fund	35,000
CONNECTICUT RIVER MUSEUM	None	PuBLIC	GENERAL FUND	5,000

282 washington street hartford, CT 06106		CHARITY		
CONNECTICUT RIVER MUSEUM 67 MAIN STREET	None	PuBLIC CHARITY	GENERAL FUND	5,000

CONNECTICUT RIVER MUSEUM 67 MAIN STREET ESSEX, CT 06426	None	PuBLIC CHARITY	GENERAL FUND	5,000

67 MAIN STREET ESSEX, CT 06426	CHARITY	
Total	 	 273,689

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Recipient Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CONNECTICUT SCIENCE CENTER None PUBLIC General fund 284 250 COLUMBUS BLVD CHARITY HARTFORD, CT 06103 dana farber cancer institute puBLIC general fund 2,000 none 10 brookline plaza west CHARITY brookline, MA 02445 General fund GILEAD 222 main street ext None PuBLIC 12,000 MIDDLETown, CT 06457 CHARITY gregory t spagnoletti foundation puBLIC general fund 500 none **62 WOLFF STREET** CHARITY WATERBURY, CT 06708 HELO 1599 SOUTH STREET UNIT 3 None PuBLIC GENERAL FUND 5,000

CHARITY

273,689

COVENTRY, CT 06238

3a

Total . . . . . . . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HOLY CROSS CHURCH None PuBLIC **GENERAL FUND** 1,000

221 PLUMTREE ROAD SPRINGFIELD, MA 01118		CHARITY		·
JDRF 26 BROADWAY 14TH FLOOR NEW YORK, NY 10004	None	PuBLIC CHARITY	GENERAL FUND	500
look for the good 30 realty drive cheshire. CT 06410	none	puBLIC CHARITY	General fund	2,500

NEW YORK, NY 10004		CHARITY		
look for the good 30 realty drive cheshire, CT 06410	none	puBLIC CHARITY	General fund	2,500
Lyme Youth Service Bureau po box 589 old lyme, CT 06371	none	puBLIC CHARITY	general fund	200

cheshire, CT 06410		CHARITY		ŕ
Lyme Youth Service Bureau po box 589 old lyme, CT 06371	none	puBLIC CHARITY	general fund	200
marc community resources 124 washington street	none	puBLIC CHARITY	general fund	1,000

chesime, cr 00410		CHARITI		
Lyme Youth Service Bureau po box 589 old lyme, CT 06371	none	puBLIC CHARITY	general fund	20
marc community resources	none	puBLIC	general fund	1,00

Lyme Youth Service Bureau po box 589 old lyme, CT 06371	none	puBLIC CHARITY	general fund	200
marc community resources 124 washington street	none	puBLIC CHARITY	general fund	1,000

old lyme, CT U63/1		CHARITY		
marc community resources 124 washington street middletown, CT 06457	none	puBLIC CHARITY	general fund	1,000

Tatal				272.600
middletown, CT 06457				
124 washington street		CHARITY		
marc community resources	none	puBLIC	general fund	1,000

124 washington street middletown, CT 06457	CHARITY	ı
Total	 	 273,689

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year massachusetts general general fund 2,000

none

3a

boston, MA 02114		CHARITY		
MICHAEL J FOX FOUNDATION PO BOX 4777	NONE	PuBLIC CHARITY	GENERAL FUND	3,000

puBLIC

NEW YORK, NY 10163		CHARITY		
middlesex habitat 34 shunpike road unit 24-26 cromwell, CT 06416	none	pubLIC CHARITY	general fund	1,000

34 shunpike road unit 24-26 cromwell, CT 06416	Tione	CHARITY	general fund	1,000
middlesex hospital 28 crescent street middletown, CT 06457	none	puBLIC CHARITY	general fund	5,500

middlesex hospital 28 crescent street middletown, CT 06457	none	puBLIC CHARITY	general fund	5,500
MIDDLESEX UNITED WAY 100 RIVERVIEW CENTER	NONE	PuBLIC CHARITY	GENERAL FUND	18,000

middletown, CT 06457		CHARITY	_	•
MIDDLESEX UNITED WAY 100 RIVERVIEW CENTER MIDDLETOWN, CT 06450	NONE	PuBLIC CHARITY	GENERAL FUND	18,0

iniduletown, C1 00437		CHARITI		1
MIDDLESEX UNITED WAY 100 RIVERVIEW CENTER MIDDLETOWN, CT 06450	NONE	PuBLIC CHARITY	GENERAL FUND	18

.00 RIVERVIEW CENTER 4IDDLETOWN, CT 06450	NONE	CHARITY	SEMENTE I SIND	10
Total				273,689

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Recipient Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MXCC FOUNDATION NONE PuBLIC GENERAL FUND 15,500 100 TRAINING HILL ROAD CHARITY MIDDletown, CT 06457 now I lay me down to sleep puBLIC general fund 1,000 none 7500 e arapahoe road suite 101 CHARITY centennial, CO 80112 5,000 OLD COLONY HABITAT FOR HUMANITY None PuBLIC GENERAL FUND 9 WASHINGTON STREET CHARITY ATTLEBORO, MA 02703 PALS PO BOX 271 PuBLIC GENERAL FUND 10,000 None DURHAM, CT 06422 CHARITY

puBLIC

CHARITY

general fund

1,750

273,689

rushford foundation 883 paddock ave

Total . . . . . . . .

meriden, CT 06450

3a

none

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year silver hill hospital 208 valley road puBLIC general fund 2,000 none new canaan, CT 06840 CHARITY \_\_\_

memphis, TN 38105	none	CHARITY	GENERAL FUND	500
WILKES UNIVERSITY 84 WEST SOUTH STREET WILKES BARRE, PA 18701	None	PuBLIC CHARITY	GENERAL FUND	1,000
YMCA 99 UNION STREET	None	PuBLIC	General fund	52,500

WILKES UNIVERSITY 84 WEST SOUTH STREET WILKES BARRE, PA 18701	None	PuBLIC CHARITY	GENERAL FUND	1,00
YMCA 99 UNION STREET MIDDLETOWN, CT 06457	None	PuBLIC CHARITY	General fund	52,50

·				i .
YMCA 99 UNION STREET MIDDLETOWN, CT 06457	None	PuBLIC CHARITY	General fund	52,5
Total				273,689

За

efile GRAPHIC print - DO NOT PRO	CESS As Filed D	ata -		DLN: 93491349006007
TY 2016 Accounting Fees Schedule				
N	lame: PEACH P	IT FOUNDATION		
	<b>EIN:</b> 20-2055	737		
	LIN. 20-2055	237		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fee	2,350	1,175		1,175

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491349006007
TY 2016 Investments Corpora	te Bonds Sche	edule

Name: PEACH PIT FOUNDATION

Name of Bond	d
EIN:	20-2055237
	. 27.011.11.1001.1271.12011

schwab fixed income

**End of Year Book** Value

2,084,060

End of Year Fair Market Value

2,084,060

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491349006007				
TY 2016 Investments Corporate Stock Schedule						
11 2010 investments corporat	e stock striet	uule				
Name: F	PEACH PIT FOUNI	DATION				

Name of Stock	
<b>EIN:</b> 20-	2055237

schwab equities

**End of Year Book** 

4,939,292

Value

End of Year Fair **Market Value** 

4,939,292

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491349006007
TY 2016 Investments Government	nent Obligat	ions Schedule	
Name:	PEACH PIT FO	UNDATION	
EIN:	20-2055237		
US Government Securities - End of Year Book Value:		31,731	
US Government Securities - End of Year Fair Market Value:		31,731	
State & Local Government Securities - End of Year Book Value:		0	
State & Local Government Securities - End of Year Fair Market Value:		0	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491349006007
TY 2016 Investments - Other S	Schedule	
Name:	PEACH PIT FOUNDAT	TION

EIN: 20-2055237				
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
schwab other	FMV	251,528	251,528	

20 205522

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491349006007
TY 2016 Other Expenses Schedule				
	DE 4 CU DTT FOU	ND ATTOM		
Name:	PEACH PIT FOU	NDATION		
EIN:	20-2055237			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
misc	266	0		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491349006007	
TY 2016 Other Increases Schedule				
Name:	PEACH PIT FO	UNDATION		
EIN:	20-2055237			
De	escription		Amount	
unrealized gain/book to tax on sales			496,907	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	-	DLN	N: 93491349006007	
TY 2016 Other Professional Fees Schedule					
Name: PEACH PIT FOUNDATION EIN: 20-2055237					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	

29,917

29,917

CHARLES SCHWAB

efile GRAPHIC print - DO NOT	As Filed Data	-	DL	N: 93491349006007		
TY 2016 Taxes Schedule						
Name: PEACH PIT FOUNDATION EIN: 20-2055237						
Category	An	nount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
ırs		898	0		0	

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491349006007						
Schedule B (Form 990, 990-EZ,	Schedule of Contributors		OMB No 1545-0047			
or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instruction www.irs.gov/form990	ons is at	2016			
Name of the organizat PEACH PIT FOUNDATION	ion	Employer id	entification number			
		20-2055237				
Organization type (ch	ck one)					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	☐ 527 political organization					
Form 990-PF	☑ 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	☐ 501(c)(3) taxable private foundation					
	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contribution r property) from any one contributor. Complete Parts I and II. See instructions for					
Special Rules						
under sections : received from a	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 <sup>1</sup> 3% s 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Pany one contributor, during the year, total contributions of the greater of <b>(1)</b> \$5,000 and 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	art II, line 13,	16a, or 16b, and that			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III						
during the year, If this box is che purpose Do no	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that rece contributions exclusively for religious, charitable, etc., purposes, but no such conticked, enter here the total contributions that were received during the year for an excomplete any of the parts unless the <b>General Rule</b> applies to this organization beable, etc., contributions totaling \$5,000 or more during the year	tributions tota e <i>xclusively</i> rel ecause it rece	led more than \$1,000 ligious, charitable, etc, eived <i>nonexclusively</i>			
990-EZ, or 990-PF), bu	on that is not covered by the General Rule and/or the Special Rules does not file S tit <b>must</b> answer "No" on Part IV, line 2, of its Form 990, or check the box on line Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of	H of its				
For Paperwork Reduction for Form 990, 990-EZ, or 9		le B (Form 990,	, 990-EZ, or 990-PF) (2016)			

Schedule B (Forn	n 990, 990-EZ, or 990-PF) (2016)		Page <b>3</b>
Name of organiz		Employer identi	fication number
PEACH FIT FOUND	ATION	20-20	55237
Part II	Noncash Property		
(a) No.from Part I	(see instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	argon stock	\$ 1,304 005	2016-09-14
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		Schedule B (Form 9	990, 990-EZ, or 990-PF) (2016)

Schedule B (Form 99	90, 990-EZ, or 990-PF) (2016)		Page <b>4</b>
Name of organization PEACH PIT FOUNDATI			Employer identification number 20-2055237
than \$1,0 organizat the year.	00 for the year from any one contributo	or. Complete columns (a) through of exclusively religious, charing the strength of the strengt	d in section 501(c)(7), (8), or (10) that total more ugh <b>(e) and</b> the following line entry. For table, etc., contributions of <b>\$1,000 or less</b> for
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	t Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	t Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4	Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_	Transferee's name, address, and	(e) Transfer of gift ZIP 4	Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)