

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form 990-PF

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 16

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For ca	end	ar year 2016 or tax year beginning JUL	1, 2016	, and ending	JUN 30, 2017	
Name	of fo	oundation			A Employer identification	number
TH	Έ	MARKS FAMILY FOUNDATION	N		16-1385716	
Numb	er and	street (or PO box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
		LEXINGTON AVENUE			<u>716-877-16</u>	18
		wn, state or province, country, and ZIP or foreign por PALO, NY 14222	ostal code		C If exemption application is p	ending, check here
		all that apply: Initial return	Initial return of a for	rmer public charity	D 1 Foreign organizations	, check here
		Final return	Amended return		0 -	
		Address change	Name change		<ol><li>Foreign organizations me check here and attach co</li></ol>	mputation test.
H Ch		ype of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
			Other taxable private founda		under section 507(b)(1)	(A), check here
		ket value of all assets at end of year   J   Accounting	-	Accrual	F If the foundation is in a	
		art II, col. (c), line 16)	her (specify)	2000	under section 507(b)(1)	(B), check here
<u>▶</u> \$	$\overline{}$	2,323,393. (Part I, columnally sis of Revenue and Expenses				(d) Disbursements
Par	τIJ	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
		Contributions, gifts, grants, etc., received	156.		N/A	
		Check X If the foundation is not required to attach Sch. B				OMA MENON
		Interest on savings and temporary cash investments	33. 43,562.	33. 43,562.		STATEMENT 1 STATEMENT 2
1		Dividends and interest from securities	43,504.	43,562.		STATEMENT Z
ŀ		Gross rents		<del></del>		<u> </u>
	-	Net rental income or (loss)	33,399.			
a a		Net gain or (loss) from sale of assets not on line 10  Gross sales price for all 239, 406.	337333.	<del></del>	<u>-</u>	
Revenue		Capital gain net income (from Part IV, line 2)		33,399.		
اعم	-	Net short-term capital gain				
	_	Income modifications Gross sales less returns and allowances				
		Less Cost of goods sold				
	C	Gross profit or (loss)				
	11	Other income		F-294	PERCURA	
_	12	Total Add lines 1 through 11	77,150.	76,994.	MEDELAFA	
	13	Compensation of officers, directors, trustees, etc	0.	<u>                                    </u>	NOV 1 7 2017	0.
		Other employee salaries and wages			1400 1 5011	S S
တ္တ		Pension plans, employee benefits Legal fees		<del>                                     </del>	OGDEN, UT	
Š		Accounting fees STMT 3	2,851.	1,425.		1,426.
Š		Other professional fees STMT 4	26,259.	26,259.		0.
; e		Interest				
ati		Taxes STMT 5	1,206.	0.		250.
ist	19	Depreciation and depletion				
mir.	20	Occupancy				
. ≱	21	Travel, conferences, and meetings				
and	22	Printing and publications				<del> </del>
g	23	Other expenses STMT 6	6,038.	49.		5,989.
Operating and Administrative Expense	24		36 354	07 733		7 665
Ope		expenses. Add lines 13 through 23	36,354. 148,000.	27,733.	-	7,665.
	25		140,000.			140,000.
á	26	Total expenses and disbursements. Add lines 24 and 25	184,354.	27,733.		155,665.
	27	Subtract line 26 from line 12:	104,334.	2,7,755		1 233,003.
	t	Excess of revenue over expenses and disbursements	<107,204.	<b>&gt;</b>		-
		Net investment income (if negative, enter -0-)		49,261		
	l	Adjusted net income (if negative, enter -0-)			N/A	

Part IV   Capital Gains	and Los	ses for Tax on In	vestment	Income						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation (c)		c) Date a	equired y, yr.)	(d) Date sold (mo., day, yr.)			
1a PUBLICLY TRADED SECURITIES					]	P 7	ARIC	บร	VARIOUS	
b CAPITAL GAINS	DIVID	ENDS								
C					<u> </u>					
<u>d</u>					<u> </u>					<del></del>
<u>e</u>		<del></del>			<u> </u>			_		
(e) Gross sales price	(f) De	preciation allowed (or allowable)		or other basis pense of sale					in or (loss (f) minus	
a 239,149.				206,00	7.					33,142.
<u>b 257.</u>										257.
<u> </u>										
d										
<u>e</u>			<u> </u>	10/04/00			<del></del> .			·
Complete only for assets showing	r	<del></del>	T						ol. (h) gair ot less tha	
(i) F.M.V. as of 12/31/69		) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any	- 1		UU1.		from col.	
		13 01 12/3 1/03	Over	501. (j), ii aliy						22 140
<u>a</u>		- <del> </del>					<del></del>			33,142.
<u>b</u>		<del></del>		-						<u>257.</u>
<u>c</u>			<del> </del>							
<u>d</u>	ļ	<del></del>					<del></del>			<del></del>
<u>e</u>	L	<u> </u>	<u> </u>							
2 Capital gain net income or (net ca	apıtal loss)	⟨ If gain, also ente     ⟨ If (loss), enter -C	r in Part I, line î )- in Part I, line	7 7	}	2				33,399.
3 Net short-term capital gain or (lo	ss) as defin	ed in sections 1222(5) a	nd (6):		`					
If gain, also enter in Part I, line 8,			, ,		)				_	
If (loss), enter -0- in Part I, line 8				<u> </u>	للب	3	<u> </u>		<u> N/</u>	<u> </u>
Part V Qualification U	Inder Se	ection 4940(e) for	r Reduced	lax on Ne	tinv	estn_	nent Inc	ome		
(For optional use by domestic privat	e foundatio	ns subject to the section	4940(a) tax on	net investment i	ncom	e.)				
If section 4940(d)(2) applies, leave t	his nart hla	nk								
, , , , , ,	·									
Was the foundation liable for the sec				•	eriod?					Yes X No
If "Yes," the foundation does not qua	alify under s	ection 4940(e). Do not c	omplete this pa	rt.	0.045-0					
1 Enter the appropriate amount in	each coluir		instructions be	fore making any				1		<u> </u>
Base period years		( <b>b)</b> Adjusted qualifying di	etrihiitione	Net value of n	Oncha	) ırıtable:	-IISE ASSETS		Distr	(d) ribution ratio
Calendar year (or tax year beginn	ing in)			Not value of it				<del></del> '	(cor (p) a	livided by col. (c))
2015			23,748.	·			0,061	•		.055993
2014	<del></del> +		12,211. 01,382.	<del></del>			9,125			.048385
2013	-						9,427 0,890			.045886
2012			00,411. 97,811.				9,516			.050183 .047958
2011	J.,	<del></del>	77,011.		4	, 03	9,310	+		
O Total of the 1 column (d)										.248405
2 Total of line 1, column (d)	E waar baa	a pariod - duuda tha tatal	l on line O by E	ar hu tha aumha	ar of w	222		2		.240405
3 Average distribution ratio for the the foundation has been in exist			i on line 2 by 5,	or by the number	er ur y	ears				.049681
the foundation has been in exist	ence ii iess	ulali 5 years						3		•043001
4. Fater the actualize of possible rite	ble use see	unto for 2016 from Daw V	luna E							2 261 705
4 Enter the net value of noncharita	ioie-use ass	sets for 20 to Holli Part A	, illie 5					4		2,261,795.
- 44 15 1 4 1 1 - 0								1 _		110 260
5 Multiply line 4 by line 3								5	<del></del> -	112,368.
	(40/ -1	D- 11 1 0713							ĺ	400
6 Enter 1% of net investment inco	me (1% of	Part I, line 27b)						6	<del></del>	493.
- All - 12								_	1	110 000
7 Add lines 5 and 6								7		112,861.
8 Enter qualifying distributions fro	om Part XII,	line 4						8		155,665.
If line 8 is equal to or greater that			ne 1b. and comi	plete that part us	ino a	1% tax	rate.			
See the Part VI instructions.										

Part VII.   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)	orm 990-PF (2016) THE MARKS FAMILY FOUNDATION	240(a) 4040(a)	16-138	716	<u> </u>	age 4
Date of ruling or determination letter:			948 - see	instru	ction	is)
b Domestic foundations that meet the section 4947(a) from 270. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 To variety activate A (morne) by a (demestic section 4947(a) I) musts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 Add lines 1 and 2  4 Subtita A (morne) by a (demestic section 4947(a) I) musts and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I) must and by a factor of the section 4947(a) I f		i i				
of Part I, line 27b All other domestic foundations enter 27k of line 27b. Exampt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 A 493.  3 A 493.  4 493.  5 Subitile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income Subtract line 4 from line 3. If zero or line 4 from line 5. If zero						
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than ine?, retier amount owed 9 Tax due. If the total of lines 5 and 8 is more than the total of times 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of times 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1e or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 16 Did the toundation like Form 1120-PDL for this year? 17 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 18 The enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 19 The toundation managers. S. S. O. 2 (2) On foundation managers. S. S. O. 2 2 X  2 X  2 X  2 X  3 X  4 The foundation engaged in any activities that have not previously been reported to the IRS? 2 X  3 X  4 The foundation engaged in any activities that have not previously been reported to the IRS? 3 X  4 The foundation engaged in any activities that have not previously feed for branges 3 X  4 The foundation engaged in any activities that have		<del></del>	{			
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b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  NY  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X			Of			v
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	·			_	$\vdash$	
	and the second s	The state of the s	F		)-PF	

Form **990-PF** (2016)

X

3b

4a

N/A

May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2016)

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Part VII-B   Statements Regarding Activities for Which F		Peguirod (see	<u> 16-1385</u>	/16	Page <b>6</b>		
	Offit 4720 Way be r	required (contint	iea)				
5a During the year did the foundation pay or incur any amount to:	4045(-))0	Π.,					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	.			
(2) Influence the outcome of any specific public election (see section 4955); or	i to carry on, directly or maire		s 🗓 No	i I	Ì		
any voter registration drive?	<b>.</b>			. 1			
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No				
• • • • • • • • • • • • • • • • • • • •	(4) Provide a grant to an organization other than a charitable, etc., organization described in section						
4945(d)(4)(A)? (see instructions)		s X No					
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		г <del>ээ</del> л				
the prevention of cruelty to children or animals?			s X No				
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations		1 1	1		
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b			
Organizations relying on a current notice regarding disaster assistance check h							
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —	<del></del>				
expenditure responsibility for the grant?		ĭ/ <b>A</b>	s No	1 1			
If "Yes," attach the statement required by Regulations section 53 4945	• •						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on						
a personal benefit contract?		Ye	s X No				
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X_		
If "Yes" to 6b, file Form 8870				\ \			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No				
b If "Yes," did the foundation receive any proceeds or have any net income attributed and the foundation About Officers. Directors. Trustometric and the foundation About Officers.			N/A	7b			
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	<i>'</i>				
List all officers, directors, trustees, foundation managers and their	compensation.						
		(c) Compensation	(d) Contributions to	0 (6	e) Expense		
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid, enter -0-)	(d) Contributions to employee benefit plan and deferred	's acc	e) Expense count, other		
	to position	enter-0-)	compensation	a	allowances		
SEE STATEMENT 9		0.	0	.	^		
SEE STATEMENT 9		- 0.		<del>-</del>	0.		
				<del></del>			
				1			
		<del> </del>					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."			<del></del>		
	(b) Title, and average		(d) Contributions to employee benefit plan and deferred	0 (	e) Expense		
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	is ac	count, other		
NONE	dovoted to position		compensation	1-	morrances		
110412							
		<del>-</del>		+			
	1						
				- }			
		<del>                                     </del>	<del></del>	+			
	1		1	-			
	<del> </del>			-			
		}		1			
Total number of other employees paid over \$50,000	<u> </u>	<del></del>		$T^{L}$			
**************************************			Foi	rm <b>990</b>	)-PF (2016)		
			. 0.		- (~010)		

orm 990-PF (2016) THE MARKS FAMILY FOUNDATION	16-1	385716 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	information such as the ed, etc.	Expenses
1 THIS FOUNDATION IS SOLELY ENGAGED IN CHARITABLE DOES NOT CONDUCT ANY DIRECT CHARITABLE ACTIVITY		0
PROGRAM RELATED INVESTMENTS 2		0.
3		
4		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on line	1010	A
1 SAME AS PART IX-A	is Tanu Z.	Amount
DATE AS TAKE IN A		0.
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
		Form <b>990-PF</b> (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	fa	2,274,651.
	Average of monthly cash balances	1b	2,274,651. 21,588.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,296,239.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to fine 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,296,239.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	34,444.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,261,795.
6	Minimum investment return. Enter 5% of line 5	6	113,090.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	113,090.
2a	Tax on investment income for 2016 from Part VI, line 5	1	
b	Income tax for 2016. (This does not include the tax from Part VI.)	]	
C	Add lines 2a and 2b	2c	493.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	112,597.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	112,597.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	112,597.
P	art XII Qualifying Distributions (see instructions)	· -	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		4 44-
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	155,665.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
b	,	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	155,665.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	493.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	155,172.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies f	or the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,		·		
line 7				112,597.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			94,958.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2016:				
<b>a</b> From 2011				
<b>b</b> From 2012				
c From 2013				
<b>d</b> From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from		<del></del>		
Part XII, line 4: ▶\$ 155,665.				
a Applied to 2015, but not more than line 2a			94,958.	
<b>b</b> Applied to undistributed income of prior			<u> </u>	
years (Election required - see instructions)		0.		
· _ · _ ·	<del></del>			
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	<u> </u>			60,707.
d Applied to 2016 distributable amount				60,707.
e Remaining amount distributed out of corpus	0.	<del></del>		
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		<u> </u>		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				51,890.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.	ļ		
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.		1	
9 Excess distributions carryover to 2017	<del></del>			
Subtract lines 7 and 8 from line 6a	0.		}	
10 Analysis of line 9:			<u> </u>	<del> </del>
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015			1	
e Excess from 2016			1	
6 EV0699 HOUR 50 IO		<del></del>	<u> </u>	<del></del>

	<u>KS FAMILY F</u>				<u>5-1385716                                    </u>
Part XIV   Private Operating F	oundations (see ins	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective for		•	▶└_		
<b>b</b> Check box to indicate whether the found	lation is a private operatir	ng foundation described	ın section	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	<del></del>	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed	L				
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	_				
e Qualifying distributions made directly					
for active conduct of exempt activities.		ļ			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					•
alternative test relied upon:  a "Assets" alternative test - enter:		"			
(1) Value of all assets				]	
(2) Value of assets qualifying			1	<u> </u>	
under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					<del></del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		<del></del>	<del> </del>	<del>-  </del>	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on			,	,	
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		<del></del>	<del>                                     </del>		
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<del></del>	<del> </del>		
Part XV Supplementary Info	ormation (Comple	ete this part only	if the foundati	on had \$5.000	or more in assets
at any time during				<b></b>	
1 Information Regarding Foundation	on Managers:			<del></del>	<del></del>
a List any managers of the foundation wh	-	than 2% of the total cor	ntributions received by	the foundation before	e the close of any tax
year (but only if they have contributed i					, and one of any tax
SEE STATEMENT 10					
b List any managers of the foundation wi	no own 10% or more of t	he stock of a corporation	(or an equally large p	ortion of the ownersh	op of a partnership or
other entity) of which the foundation ha			(*		,
NONE					
2 Information Regarding Contribut	tion, Grant, Gift, Loar	, Scholarship, etc., F	Programs:		
Check here <b>X</b> If the foundation				es not accept unsolic	ited requests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	nber or e-mail address of	the person to whom app	lications should be ad	dressed:	<del></del>
_ ,, ,, ,,		,,			
<b>b</b> The form in which applications should	be submitted and inform	ation and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ds. such as hy neographi	cal areas, charitable field	s kinds of institutions	or other factors:	
e rary roomonomo or minimumono on awart	, oco., do o, goograpiiii	ou. arous, viurnable Held	o, amao oi moutuuullo,	or other factors,	
		<del></del> _			<del></del>
623601 11-23-16					Form <b>990-PF</b> (201

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation show any relationship to Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year ADIRONADACK MOUNTAIN CLUB N/A PC CHARITABLE 814 GOGGINS RD LAKE GEORGE, NY 12845 200. BIG BROTHERS BIG SISTERS OF ERIE N/A PC BE A FRIEND PROGRAM COUNTY 85 RIVER ROCK DR, #107 BUFFALO NY 14207 7,500. BOSTON UNIVERSITY CREW N/A PC EDUCATIONAL ONE SILBER WAY BOSTON MA 02215 1,000. BUFFALO ZOO N/A PC REPTILE HOUSE 300 PARKSIDE AVE REMOVATION BUFFALO, NY 14214 15 100. CEPA GALLERY N/A PC CHARITABLE 617 MAIN ST, #201 BUFFALO NY 14203 10,000. SEE CONTINUATION SHEET(S) ➤ 3a Total 148 000. **b** Approved for future payment NONE Total **▶** 3b

The same of the sa	
	~ Antivition
Part XVI-A Analysis of Income-Producing	A WOUNTINES

nter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Bušiness code	Amount	sion	Amount	function income
•					
ab	-		+		
			1 1		
d	!		++		<del></del>
	1		╅		
e			1		
g Fees and contracts from government agencies			1		<del></del>
2 Membership dues and assessments			11		
3 Interest on savings and temporary cash			11		
investments			14	33.	
4 Dividends and interest from securities			14	43,562.	
5 Net rental income or (loss) from real estate:			1		
a Debt-financed property					
b Not debt-financed property			1-1		
6 Net rental income or (loss) from personal			1		
property			1 1		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	33,399.	
9 Net income or (loss) from special events		_			
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b					
C	1 1				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		76,994.	0
13 Total. Add line 12, columns (b), (d), and (e)		<u> </u>		13	76,994
(See worksheet in line 13 instructions to verify calculations	.)				

#### Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

623621 11-23	3-18	Form <b>990-PF</b> (2016)
		<del></del>
		<del></del>
		<del></del>
	<del></del>	
▼ I	the foundation's exempt purposes (other than by providing funds for such purposes).	

Part	XVII	Information Re Exempt Organi		sfers To a	nd Transa	ctions ar	nd Relations	hips With Nor	ncharitable	•	
1 Dic	the orna	anization directly or indir		of the following	with any other	ornanization	described in sect	ion 501(c) of		Yes	No
	_	ther than section 501(c)				-		1011 30 1(6) 01		163	140
т		om the reporting founds				illioar organiz	Lations ·				ĺ
_	Cash	on the reporting rounds	Thom to a monomaritab	ne exempt ory	amzanon oi.				1a(1)		v
	Other a	recate							1a(1)		X
٠.	er trans								14(2)		
		of assets to a noncharital	hle evernet organizati	on					16(1)		v
		ises of assets from a noi							1b(1)		X
٠, ,		of facilities, equipment,		gamzation					1b(3)		X
		ursement arrangements							1b(3)		X
		or loan guarantees							1b(5)		X
		mance of services or me	mhershin or fundrais	una salicitatioi	ne				1b(6)		X
•		facilities, equipment, ma	•	•					1c		X
	•	er to any of the above is	•		•	A should alw	avs show the fair i	narket value of the o		ets	
Or	services	given by the reporting for the value of the goods,	oundation. If the foun	idation receive						,010,	
(a) Line		b) Amount involved	<del>, </del>		exempt organi	zation	(d) Description	n of transfers, transactio	ns, and sharing ar	rangeme	ents
<u> ,</u>				N/A			1 (0)		,		
	+	·					<del> </del>				
					<del></del>		1				
							1				
			<u> </u>								
				<del></del>			ļ				
			ļ <u>.</u>					<del></del>			
		<del></del>	<del> </del>				ļ				
			<del> </del>	<del> </del>	<del> </del>						
			<del> </del>				<del> </del>				
			<del> </del>				<del> </del>				
	<u></u>	4-4	hi efficated with a -					<del></del>	<del></del> _		
		dation directly or indirec	-	-		empt organiz	rations described		[] Vaa	٦	ON [
		501(c) of the Code (othe mplete the following sch		(3)) or at sect	.1011 3277				L Yes	ما	7 140
<u> </u>	165, 60	(a) Name of org			(b) Type of o	nanization		(c) Description of re	elationshin		
		N/A	·		(-) -)	<u> </u>		(6) 2 3 3 1 1 1 1 1 1			
					<del></del>						
					l			·			
								<del></del>			
		penalties of perjury, I declare							May the IRS	discuss	this
Sigr	k	lief, it is true, correct, and co	mplete Declaration of pro	eparer (other tha	n taxpayer) is bas	ed on all inform	ation of which prepar	er has any knowledge	return with the	ne prepa	rer
Here		Hat	le			-87/	18021	<u> </u>	_ X Yes		No
	Sign	ature of officer or truster	e		Date		Title				
		Print/Type preparer's n	ame	Preparer's s	ignature		Date /	Check if	PTIN		
				12:	K.An	_	11/2/.	self- employed			
Paid		BRIAN J. K			~ <i> WH</i>		"/7/17	<u>L</u>	P01421		<u> </u>
	oarer Only	Firm's name > LUM	ASDEN & MC	CORMIC	K, LLP		'	Firm's EIN ➤ 1	6-07654	86	
	,	Firm's address ► 3 6	59 FRANKI.T	N STRE	:ET			+		<del></del>	
			JFFALO, NY					Phone no. (7	16)856-	-330	0.0

FORM 990-PF INTERE	ST ON SAVII	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A) REVEI PER BO	NUE	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOM	E
BNY MELLON		<del></del>	33.		33.		
TOTAL TO PART I, LI	NE 3		33.		33.		
FORM 990-PF	DIVIDEND	S AND INTERI	EST FRO	OM SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS		(A) EVENUE R BOOKS	(B) NET INVEST MENT INCOM		
BNY MELLON	43,819	. 25	7.	43,562.	43,562	2.	
TO PART I, LINE 4	43,819	. 25	7.	43,562.	43,56	2.	
FORM 990-PF	<del></del>	ACCOUNTI	NG FEE:	S		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
ACCOUNTING FEES	<u></u>	2,851.		1,425.	<u></u>	1,4	26.
TO FORM 990-PF, PG	1, LN 16B	2,851.		1,425.		1,4	26.
FORM 990-PF	0	THER PROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
INVESTMENT FEES	_	26,259.		26,259.		<del></del>	0.
TO FORM 990-PF, PG	1, LN 16C	26,259.		26,259.	<del></del>		.0.

FORM ·990-PF	KAT	ES —————			STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
NYS FILING FEE FEDERAL TAX EXPENSE	250. 956.		0.		25	0.
TO FORM 990-PF, PG 1, LN 18 =	1,206.	-	0.		25	50.
FORM 990-PF	OTHER I	EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
BOARD EXPENSES CONSULTING BANK CHARGES WEBSITE FEES	500 5,000 49 489	•	0. 0. 49. 0.		5,00	00.
TO FORM 990-PF, PG 1, LN 23	6,038		49.		5,98	39.
FORM 990-PF	OTHER IN	/ESTMENTS			STATEMENT	7
DESCRIPTION		ALUATION METHOD	ВО	OK VALUE	FAIR MARKET	Г
BNY MELLON #3AR0 - SEE ATTAC	HMENT	COST		1,607,065.	2,302,63	30.
TOTAL TO FORM 990-PF, PART I	I, LINE 13			1,607,065.	2,302,63	30.
FORM 990-PF DEPRECIATION OF	F ASSETS NO	r HELD FOR	INV	ESTMENT	STATEMENT	8
DESCRIPTION		ST OR R BASIS		UMULATED RECIATION	BOOK VALUI	E
WEBSITE DEVELOPMENT	<del></del>	6,000.	<del></del>	6,000.		0.
TOTAL TO FM 990-PF, PART II,		6,000.		6,000.	<del></del>	0.

	IST OF OFFICERS, D ND FOUNDATION MANA		STATI	EMENT 9
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
THEODORE E. MARKS 108 LEXINGTON AVE BUFFALO, NY 14222	TRUSTEE 0.50	0.	0.	0.
JOSHUA R. MARKS 679 DEGRAW STREET, APT. #1 BROOKLYN, NY 11217	TRUSTEE 0.50	0.	0.	0.
SALLY MARKS 6 LACOSTA WAY PALM BEACH, FL 33480	TRUSTEE 0.50	0.	0.	0.
WENDELYN W. DUQUETTE RR#1, 1890 GREG HILL RD WATERBURY, VT 05677	TRUSTEE 0.50	0.	0.	0.
HEATHER A. MARKS 107 GOLDBROCK CIRCLE STOWE, VT 05672	TRUSTEE 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.
<del> </del>	RT XV - LINE 1A FOUNDATION MANAGE	ERS	STAT	EMENT 10

## NAME OF MANAGER

THEODORE E. MARKS JOSHUA R. MARKS WENDELYN W. DUQUETTE HEATHER A. MARKS

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FORM 9	FORM 990-PF PAGE 1				}		990-PF							
Asset	Description	Date Acquired	Method	Lıfe	O C >	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
11	11 WEBSITE DEVELOPMENT	01/01/12	200DB	3.00	HY17	6,000.				6,000.	.000,3		0	6,000.
	* TOTAL 990-PF PG 1 DEPR	_				6,000.	· <del>-</del>			6,000.	6,000.		o	6,000.
628111 04-01-16	4-01-16				}	(D) - Asset disposed	paso		*   	ITC, Salvage,	Bonus, Comm	ercial Revital	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	ion, GO Zone

21