

C&E  
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Form **990-PF**

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2016**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2016 or tax year beginning **07/01/16**, and ending **06/30/17**

Name of foundation: **THE EQUIPART FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **2323 EASTCHESTER ROAD**

Room/suite: \_\_\_\_\_

City or town, state or province, country, and ZIP or foreign postal code: **BRONX NY 10469**

A Employer identification number: **13-3355056**

B Telephone number (see instructions): \_\_\_\_\_

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **2,693,102**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

3/4

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,376,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Schedule B				
	3 Interest on savings and temporary cash investments	3,305	3,305		
	4 Dividends and interest from securities	6,882	6,882		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)			0	
	8 Net short-term capital gain				0
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	3,386,187	10,187	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 1	287			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 2	1,189	1,039		150
	24 Total operating and administrative expenses. Add lines 13 through 23	1,476	1,039	0	150
	25 Contributions, gifts, grants paid	747,523			747,523
26 Total expenses and disbursements. Add lines 24 and 25	748,999	1,039	0	747,673	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	2,637,188				
b Net investment income (if negative, enter -0-)		9,148			
c Adjusted net income (if negative, enter -0-)			0		

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year	End of year		
	(a) Book Value	(b) Book Value	(c) Fair Market Value
	24,000	25,100	25,100

see instructions.)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> N/A			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) <span style="font-size: 2em;">}</span> <span style="font-size: 0.8em;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="font-size: 2em;">}</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	762,513	76,625	9.951230
2014	1,120,057	110,006	10.181781
2013	1,061,577	211,703	5.014464
2012	969,545	262,883	3.688124
2011	1,206,095	441,960	2.728969

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>31.564568</b>
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>6.312914</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	<b>4</b>	<b>2,966,681</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>18,728,402</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>91</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>18,728,493</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	<b>747,673</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>183</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>183</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>183</b>
<b>6</b>	Credits/Payments:		
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check her <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	<b>183</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	<b>X</b>
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<b>7</b>	<b>X</b>
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>▶</b> <b>NY</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<b>8b</b>	<b>X</b>
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	<b>9</b>	<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<b>10</b>	<b>X</b>

N/A

2

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		<b>X</b>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		<b>X</b>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <b>N/A</b>	<b>X</b>	

14 The books are in care of ▶ **THE FOUNDATION** Telephone no. ▶ **212-962-6100**  
**2323 EASTCHESTER ROAD**  
 Located at ▶ **BRONX** NY ZIP+4 ▶ **10469**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ **15**

	Yes	No
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/> <b>N/A</b>	<b>1b</b>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <b>N/A</b>	<b>1c</b>	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ▶ 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions ) <b>N/A</b>	<b>2b</b>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) <b>N/A</b>	<b>3b</b>	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>X</b>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	<b>4b</b>	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here **N/A**  **5b**

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH BRACHFELD 1310 EAST 22ND ST BROOKLYN NY 11210	DIRECTOR 5.00	0	0	0
ISAAC GOLDBRENNER 1169 EAST 21ST ST BROOKLYN NY 11210	DIRECTOR 5.00	0	0	0
ISRAEL HARTMAN 26 HILLTOP PLACE MONSEY NY 10952	DIRECTOR 5.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	

**Total. Add lines 1 through 3** ▶

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				<b>148,151</b>
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only				
b Total for prior years: 2015 2014 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test – enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test – enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
**See Statement 4**
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**N/A**
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
**N/A**
- b** The form in which applications should be submitted and information and materials they should include  
**N/A**
- c** Any submission deadlines  
**N/A**
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**N/A**

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> <b>SEE ATTACHED</b>				<b>747,523</b>
<b>Total</b>			▶ <b>3a</b>	<b>747,523</b>
b <i>Approved for future payment</i> <b>N/A</b>				
<b>Total</b>			▶ <b>3b</b>	





**Federal Statements**

**Statement 1 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Taxes/Licenses	\$ 287	\$	\$	\$
Total	\$ 287	\$ 0	\$ 0	\$ 0

**Statement 2 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
ADVERTISING	150			150
MISC	78			
BANK CHARGES	415			
OFFICE EXPENSE	546			
Total	\$ 1,189	\$ 1,039	\$ 0	\$ 150

**Statement 3 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 6,460	\$ 510,409		\$ 523,173
Total	\$ 6,460	\$ 510,409		\$ 523,173

**Statement 4 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
ISAAC GOLDBRENNER	\$ 150,500
ISRAEL HARTMAN	27,500
Total	<u>\$ 178,000</u>

**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

**2016**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization

Employer identification number

**THE EQUIPART FOUNDATION**

**13-3355056**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub> % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

**THE EQUIPART FOUNDATION**

Employer identification number

**13-3355056**

**Part I Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<b>ISAAC GOLDBRENNER</b> <b>1169 EAST 21ST STREET</b>  <b>BROOKLYN NY 11210</b>	\$ 150,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<b>ISRAEL HARTMAN</b> <b>26 HILLTOP PLACE</b>  <b>MONSEY NY 10952</b>	\$ 27,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<b>SHAMAI&amp;RICHU HARTMAN FAMILY FNDATION</b> <b>1639 52ND STREET</b>  <b>BROOKLYN NY 11204</b>	\$ 198,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	<b>ALEXANDER HARTMAN</b> <b>1639 52ND STREET</b>  <b>BROOKLYN NY 11204</b>	\$ 3,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

## EQUIPART FOUNDATION JUNE 30, 2017

THE EQUIPART FOUNDATION 7/1/16-6/30/17  
FORM 990PF, PART XV-GRANTS & CONTRIBUTIONS PAID

EIN# 13-3355056

PURPOSE

AMOUNT

	PURPOSE	AMOUNT
AFO AHAVAS TORAH	CHARITABLE	1,800.00
AFO AVOS UBANIM	CHARITABLE	3,600.00
AFO KESSER BNAI TORAH	CHARITABLE	1,800.00
AFO KOLLEL SHAAREI SIMCHA	CHARITABLE	8,100.00
AFO OHEV YISROEL	CHARITABLE	1,000.00
AFO SHARIE SIMCHA	CHARITABLE	4,800.00
AFO YAGDIL TORAH	CHARITABLE	3,500.00
AGUDATH ISRAEL OF AMERICA FDN	CHARITABLE	3,600.00
AHAVAS TZEDAKAH V'CHESED	CHARITABLE	1,800.00
AMERICAN COMMITTEE FOR AHAVAS TORAH	CHARITABLE	1,000.00
AMERICAN FDN FOR YESHIVAS RASHBI	CHARITABLE	5,000.00
BAIS DOVID	CHARITABLE	5,000.00
BAIS HORAHAH KOLLEL	CHARITABLE	5,000.00
BAIS MEDRASH ELYON	CHARITABLE	2,500.00
BAIS MEDRASH TAHAROS	CHARITABLE	23,600.00
BAIS TOVA	CHARITABLE	14,600.00
BAIS TOVA GIRLS SCHOOL	CHARITABLE	1,000.00
BAIS YAAKOV CHOFETZ CHAIM	CHARITABLE	1,000.00
BAIS YAAKOV ELEMENTARY SCHOOL	CHARITABLE	8,200.00
BAIS YAAKOV ELEMENTARY SCHOOL OF ROCKLAND	CHARITABLE	5,000.00
BENSHALOM KOLLEL & OUTREACH CENTER	CHARITABLE	2,800.00
BENSHALOM OUTREACH CENTER	CHARITABLE	2,800.00
BETH HATALMUD	CHARITABLE	5,000.00
BETH MEDRASH GOVOHA	CHARITABLE	8,300.00
BETH MEDRASH RUACH CHAIM	CHARITABLE	7,000.00
BIKUR CHOLIM	CHARITABLE	1,000.00
BNEI KEDOSHIM	CHARITABLE	1,000.00
BONEI OLAM	CHARITABLE	10,000.00
CAMP HASC SUMMER PROGRAM	CHARITABLE	1,000.00
CHASDEI ELEIZER	CHARITABLE	1,000.00
CHASDEI ELIEZER	CHARITABLE	1,000.00
CHASDEI LEV	CHARITABLE	1,075.00
CHESED L'AVROHOM	CHARITABLE	23,000.00
CHESTNUT RIDGE MIKVAH	CHARITABLE	1,000.00
CHESTNUT RIDGE MIKVAH	CHARITABLE	2,000.00
CHEVRA MEZONOS YERUSHALAYIM	CHARITABLE	1,000.00
CHOCHMA VODAS	CHARITABLE	1,000.00
CONG AGUDATH ISRAEL OF MONSEY	CHARITABLE	2,000.00
CONG AHAVAS CHAVEIRIM	CHARITABLE	1,795.00
CONG AHAVAS TZEDOKAH V'CHESED	CHARITABLE	2,500.00
CONG AHAVAS YERUSHALAYIM	CHARITABLE	2,180.00
CONG AHAVAS YISROEL	CHARITABLE	3,280.00
CONG AVODAH BRURAH	CHARITABLE	3,700.00
CONG BAIS AHARON	CHARITABLE	1,000.00
CONG BAIS MIFAL YOSEF	CHARITABLE	3,800.00
CONG BAIS SHALOM	CHARITABLE	3,600.00
CONG BEIS AVROHOM	CHARITABLE	63,430.00
CONG BETH ISRAEL	CHARITABLE	1,500.00
CONG BINYAN TORAH	CHARITABLE	1,000.00
CONG BMG	CHARITABLE	2,600.00
CONG BOYAN	CHARITABLE	1,800.00
CONG CHAIM V'CHESED	CHARITABLE	2,400.00
CONG CHEIN VCHESSED INC	CHARITABLE	1,800.00
CONG EZER YESHIAS	CHARITABLE	3,000.00
CONG EZER YESHIVAH	CHARITABLE	1,000.00
CONG HACHNOSAS ORCHIM	CHARITABLE	2,000.00
CONG KEHILAS YAAKOV	CHARITABLE	2,500.00

CONG KEREN ORA	CHARITABLE	1,800.00
CONG KHAL AVREICHIM	CHARITABLE	5,000.00
CONG KHAL TORAS CHAIM	CHARITABLE	1,000.00
CONG KOLLEL BRESLOV	CHARITABLE	1,250.00
CONG LEV AVOS	CHARITABLE	1,000.00
CONG LEV AVOTH	CHARITABLE	1,000.00
CONG NACHLAS MOSHE	CHARITABLE	1,000.00
CONG OF QUAKER HILL	CHARITABLE	17,000.00
CONG OHE;L TORAH	CHARITABLE	2,000.00
CONG PERI HAORETZ	CHARITABLE	1,800.00
CONG RAV CHESED	CHARITABLE	1,560.00
CONG TIFERES GEDALIA	CHARITABLE	1,180.00
CONG TIFERES SHULEM	CHARITABLE	5,000.00
CONG TIFERES TZVI	CHARITABLE	2,800.00
CONG TIFERES TZVI	CHARITABLE	1,800.00
CONG TIFERETH YISROEL	CHARITABLE	2,800.00
CONG TOLDOS AVROHOM YITZCHOK	CHARITABLE	1,200.00
CONG TORAH U'TEFILAH	CHARITABLE	1,000.00
CONG TORAH V'CHESED	CHARITABLE	2,500.00
CONG YESHIAS YISROEL	CHARITABLE	5,000.00
CONG ZICHRON MOSHE	CHARITABLE	1,200.00
DASS MESURIM	CHARITABLE	1,000.00
GOMLEI CHESED	CHARITABLE	5,600.00
ICUID MOSDOS MACHINICH	CHARITABLE	2,500.00

MIRRER YESHIVAH CENTRAL INSTITUTE	CHARITABLE	1,000.00
MISHKAN HATALMUD	CHARITABLE	1,200.00
MOSDOS KEVER ROCHEL	CHARITABLE	1,000.00
NECHOMAS YISROEL	CHARITABLE	8,000.00
OHR VODAATH	CHARITABLE	1,000.00
OHR YECHIEL	CHARITABLE	2,000.00
PIRGHEI AGUDAS YISROEL	CHARITABLE	1,000.00
RAMOT TORAH SCHOOL	CHARITABLE	7,200.00
RELIEF RESOURCES	CHARITABLE	1,800.00
SHALOM TORAH CENTERS	CHARITABLE	1,000.00
SHUVU CHAZON AVROHOM	CHARITABLE	1,000.00
SINAI ACADEMIC CENTER	CHARITABLE	9,000.00
TALMUDICAL YESHIVAH OF PHILADELPHIA	CHARITABLE	3,600.00
TAT OF PHILADELPHIA	CHARITABLE	2,500.00
TOLDOS AHRON	CHARITABLE	1,800.00
TOMCHE SHABBOS	CHARITABLE	1,350.00
TORAH CENTER OF CHESTNUT RIDGE	CHARITABLE	1,000.00
TORAS MENACHEM	CHARITABLE	2,800.00
TOV V;CHESED	CHARITABLE	2,000.00
YAD ELIEZER	CHARITABLE	1,250.00
YAD SHIFRA	CHARITABLE	1,000.00
YAD YISROEL	CHARITABLE	1,800.00
YALDEI ISSUR FUND	CHARITABLE	6,000.00
YAM HACHESED	CHARITABLE	1,000.00
YESH. GEDOLA OF WOODLAKE VILLAGE	CHARITABLE	1,800.00
YESH.GEDOLAH TIFERES SHMUEL D'ALEXANDER	CHARITABLE	2,500.00
YESHIVA BAIS BINYOMIN	CHARITABLE	1,000.00
YESHIVA GEDOLA OF LOS ANGELES	CHARITABLE	1,000.00
YESHIVA OHR MEIR	CHARITABLE	1,000.00
YESHIVA OHR YITZCHOK	CHARITABLE	1,800.00
YESHIVAH BAIS DOVID	CHARITABLE	1,000.00
YESHIVAH ETZ CHAIM	CHARITABLE	3,000.00
YESHIVAH ETZ CHAIM	CHARITABLE	1,200.00
YESHIVAH GEDOLAH KESSER TORAH	CHARITABLE	1,000.00
YESHIVAH GEDOLAH OF CLIFFWOOD	CHARITABLE	7,500.00
YESHIVAH GEDOLAH OF MONROE	CHARITABLE	1,000.00
YESHIVAH GEDOLAH OHR HATORAH	CHARITABLE	1,000.00
YESHIVAH INST. DIVREI SHMUEL	CHARITABLE	1,000.00
YESHIVAH MEKOR CHAIM	CHARITABLE	4,000.00
YESHIVAH OF MONROE	CHARITABLE	1,000.00
YESHIVAH SHAAR HASHAMAIM	CHARITABLE	4,300.00
YESHIVAH SHAAR HATALMUD	CHARITABLE	7,100.00
YESHIVAH SHAAREI YOSHER	CHARITABLE	5,000.00
YESHIVAH TAL TORAH	CHARITABLE	3,600.00
YESHIVAH TORAH VODAATH	CHARITABLE	1,000.00
YESHIVAS MIR YERUSHALAYIM	CHARITABLE	5,000.00
YESHIVAS NOVOMINSK KOL YEHUDA	CHARITABLE	3,600.00
ZICHRON MENACHEM INC	CHARITABLE	6,960.00
ZICHRON SHLOMO	CHARITABLE	1,000.00
LESS THAN \$1000	CHARITABLE	80,253.00
TOTAL CONTRIBUTIONS PAID		747,523.00