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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning 07/01/16, and ending 06/30/17

Name of foundation JOHN T. & JANE A. WIEDERHOLD FDN		A Employer identification number 06-1830842
Number and street (or P.O. box number if mail is not delivered to street address) 33 EAST MAIN STREET, PO BOX 1144		B Telephone number (see instructions) 860-626-1245
City or town, state or province, country, and ZIP or foreign postal code TORRINGTON CT 06790-2246		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 22,034,498	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5,781	5,781		
	4 Dividends and interest from securities	362,508	362,508		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	584,384			
	b Gross sales price for all assets on line 6a	8,213,761			
	7 Capital gain net income (from Part IV, line 2)		584,384		
	8 Net short-term capital gain			0	
	9 Income modifications SEE STMT 1			148,993	
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	952,673	952,673	148,993	
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans/employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	10,600	7,420		3,180
	c Other professional fees (attach schedule) STMT 3	162,751	118,479		44,272
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) STMT 4	2,164			2,164
	24 Total operating and administrative expenses. Add lines 13 through 23	175,515	125,899	0	49,616
	25 Contributions, gifts, grants paid	770,852			722,984
	26 Total expenses and disbursements. Add lines 24 and 25	946,367	125,899	0	772,600
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	6,306			
	b Net investment income (if negative, enter -0-)		826,774		
	c Adjusted net income (if negative, enter -0-)			148,993	

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2016)

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	663,685	508,755	508,755
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	4,026		
	10a	Investments – U S and state government obligations (attach schedule) STMT 5	253,980		
	b	Investments – corporate stock (attach schedule) SEE STMT 6	19,505,315	21,525,743	21,525,743
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	20,427,006	22,034,498	22,034,498
Liabilities	17	Accounts payable and accrued expenses	10,000	10,000	
	18	Grants payable	1,112,132	1,012,580	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	1,122,132	1,022,580	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24	Unrestricted	19,304,874	21,011,918	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	19,304,874	21,011,918	
	31	Total liabilities and net assets/fund balances (see instructions)	20,427,006	22,034,498	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,304,874
2	Enter amount from Part I, line 27a	2	6,306
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	1,700,738
4	Add lines 1, 2, and 3	4	21,011,918
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	21,011,918

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	584,384
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	731,916	20,345,621	0.035974
2014	1,009,365	20,591,582	0.049018
2013	636,543	19,454,295	0.032720
2012	592,247	17,557,253	0.033732
2011	787,586	16,864,687	0.046700

2 Total of line 1, column (d)**2** 0.198144**3** Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3** 0.039629**4** Enter the net value of noncharitable-use assets for 2016 from Part X, line 5**4** 20,910,308**5** Multiply line 4 by line 3**5** 828,655**6** Enter 1% of net investment income (1% of Part I, line 27b)**6** 8,268**7** Add lines 5 and 6**7** 836,923**8** Enter qualifying distributions from Part XII, line 4**8** 772,600

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	16,535
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	16,535
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	16,535
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► NORTHWEST CONNECTICUT COMMUNITY FDN Telephone no ► 860-626-1245 33 EAST MAIN STREET Located at ► TORRINGTON CT ZIP+4 ► 06790		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	N/A	1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **▶****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	20,642,519
b	Average of monthly cash balances	1b	586,220
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	21,228,739
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	21,228,739
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	318,431
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,910,308
6	Minimum investment return. Enter 5% of line 5	6	1,045,515

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,045,515
2a	Tax on investment income for 2016 from Part VI, line 5	2a	16,535
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,535
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,028,980
4	Recoveries of amounts treated as qualifying distributions	4	1,573
5	Add lines 3 and 4	5	1,030,553
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,030,553

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	772,600
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	772,600
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	772,600

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,030,553
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			1,000,670	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 772,600				
a Applied to 2015, but not more than line 2a			772,600	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions			228,070	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				1,030,553
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
NORTHWEST CONNECTICUT COMMUNITY FDN 860-626-1245
33 EAST MAIN STREET TORRINGTON CT 06790

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENT 9				722,984
Total			► 3a	722,984
b <i>Approved for future payment</i> SEE STATEMENT 10				660,129
Total			► 3b	660,129

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	5,781	
4	Dividends and interest from securities			14	362,508	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	584,384	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		952,673	0
13	Total. Add line 12, columns (b), (d), and (e)				952,673	952,673

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2016

For calendar year 2016, or tax year beginning

07/01/16, and ending 06/30/17

Name

Employer Identification Number

JOHN T. & JANE A. WIEDERHOLD FDN

06-1830842

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) FIDELITY FLOATING RATE HIGH INC #814	P	VARIOUS	06/05/17
(2) FIDELITY FLOATING RATE HIGH INC #814	P	VARIOUS	06/20/17
(3) JP MORGAN MID CAP VALUE INSTL #758	P	VARIOUS	05/08/17
(4) OAKMARK INTERNATIONAL #109	P	VARIOUS	07/05/16
(5) OAKMARK INTERNATIONAL # 109	P	VARIOUS	11/25/16
(6) JP MORGAN LARGE CAP GROWTH #3118	P	VARIOUS	10/26/16
(7) JP MORGAN LARGE CAP GROWTH #3118	P	VARIOUS	10/31/16
(8) MFS INTERNATIONAL VALUE #887	P	VARIOUS	11/30/16
(9) PIMCO INVESTMENT GRADE CORP BD #56	P	VARIOUS	05/22/17
(10) TR ROWE PRICE MID CAP VALUE #115	P	VARIOUS	05/08/17
(11) SPDR S&P 500 EFT	P	VARIOUS	12/08/16
(12) VANGUARD REIT INDEX ADMIRAL #5123	P	VARIOUS	11/25/16
(13) VANGUARD REIT INDEX ADMIRAL #5123	P	VARIOUS	05/08/17
(14) VANGUARD EQUITY INCOME ADMIRAL #565	P	VARIOUS	08/15/16
(15) VANGUARD EQUITY INCOME ADMIRAL #565	P	VARIOUS	08/23/16

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 198,999		199,483	-484
(2) 50,000		49,896	104
(3) 150,000		138,186	11,814
(4) 100,000		129,898	-29,898
(5) 100,000		112,573	-12,573
(6) 400,000		313,032	86,968
(7) 1,053,918		788,682	265,236
(8) 200,000		201,793	-1,793
(9) 400,000		407,247	-7,247
(10) 100,000		103,024	-3,024
(11) 301,593		276,119	25,474
(12) 68,000		62,284	5,716
(13) 100,000		82,741	17,259
(14) 100,000		100,386	-386
(15) 150,000		149,787	213

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-484
(2)			104
(3)			11,814
(4)			-29,898
(5)			-12,573
(6)			86,968
(7)			265,236
(8)			-1,793
(9)			-7,247
(10)			-3,024
(11)			25,474
(12)			5,716
(13)			17,259
(14)			-386
(15)			213

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2016

For calendar year 2016, or tax year beginning **07/01/16**, and ending **06/30/17**

Name

Employer Identification Number

JOHN T. & JANE A. WIEDERHOLD FDN

06-1830842

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) VANGUARD HIGH YIELD CORP #529	P	VARIOUS	06/20/17
(2) VANGUARD GNMA ADMIRAL # 536	P	VARIOUS	12/06/16
(3) VANGUARD GNMA ADMIRAL # 536	P	VARIOUS	02/23/17
(4) VANGUARD GNMA ADMIRAL # 536	P	VARIOUS	05/08/17
(5) VANGUARD SHORT TERM INV GRADE #539	P	VARIOUS	11/25/16
(6) VANGUARD SHORT TERM INV GRADE #539	P	VARIOUS	12/13/16
(7) JP MORGAN CORE BD SELECT #3720	P	VARIOUS	12/06/16
(8) JP MORGAN CORE BD SELECT #3720	P	VARIOUS	12/13/16
(9) US TREASURY NTS DTD 11/15/06	P	VARIOUS	11/15/16
(10) DREYFUS GOVT CASH MGMT	P	VARIOUS	06/30/17
(11) FEDERATED INST PRIME OBLIGATIONS FUN	P	VARIOUS	06/30/17
(12) CAITAL GAIN DISTRIBUTIONS			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 50,000		47,487	2,513
(2) 50,000		52,070	-2,070
(3) 100,000		105,228	-5,228
(4) 100,000		102,989	-2,989
(5) 50,000		50,539	-539
(6) 100,000		100,751	-751
(7) 50,000		50,823	-823
(8) 810,653		824,177	-13,524
(9) 250,000		274,473	-24,473
(10) 2,025,591		2,025,591	
(11) 880,118		880,118	
(12) 274,889			274,889
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			2,513
(2)			-2,070
(3)			-5,228
(4)			-2,989
(5)			-539
(6)			-751
(7)			-823
(8)			-13,524
(9)			-24,473
(10)			
(11)			
(12)			274,889
(13)			
(14)			
(15)			

Form 990-PF - General Footnote**Description**

THE ORGANIZATION IS IN THE 5 YEAR TERMINATION PERIOD OF THE PRIVATE FOUNDATION. ACCORDINGLY, THEY ARE TREATED AS A PUBLIC CHARITY DESCRIBED IN SECTION 509(A)(3) OF THE CODE FOR AN ADVANCE RULING PERIOD OF 60 MONTHS BEGINNING JULY 1, 2012. THEREFORE, NO EXCISE TAXES ARE DUE AT THIS TIME. A NEWLY SIGNED 872-B IS ATTACHED ALONG WITH A COPY OF THE IRS DETERMINATION LETTER DATED MAY 22, 2013.

Statement 1 - Form 990-PF, Part I, Line 9 - Income Modifications

<u>Description</u>	<u>Amount</u>
GRANTS RETURNED/RECOVERED	\$ <u>148,993</u>
TOTAL	\$ <u><u>148,993</u></u>

Federal Statements

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 10,600	\$ 7,420	\$	\$ 3,180
TOTAL	\$ 10,600	\$ 7,420	\$ 0	\$ 3,180

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	\$ 74,206	\$ 74,206	\$	\$
ADMINISTRATIVE FEES	88,545	44,273		44,272
TOTAL	\$ 162,751	\$ 118,479	\$ 0	\$ 44,272

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
INSURANCE	2,164			2,164
TOTAL	\$ 2,164	\$ 0	\$ 0	\$ 2,164

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 253,980	\$	MARKET	\$
TOTAL	\$ 253,980	\$ 0		\$ 0

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 19,505,315	\$ 21,525,743	MARKET	\$ 21,525,743
TOTAL	\$ 19,505,315	\$ 21,525,743		\$ 21,525,743

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
UNREALIZED GAIN ON INVESTMENTS	\$ 1,551,745
GRANTS RETURNED/RECOVERED	<u>148,993</u>
TOTAL	<u>\$ 1,700,738</u>

Federal Statements

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MARSHA STERLING 254 GRANTVILLE RD. WINCHESTER CENTER CT 06094	CHAIRPERSON	2.00	0	0	0
SUSAN B. LINKER 7 SUNSET LANE BLOOMFIELD CT 06002	TRUSTEE	2.00	0	0	0
MARNIE FITZMAURICE CRYER 172 SODOM RD. ITHACA NY 14850	TRUSTEE	2.00	0	0	0
SANDY MONTEROSE P.O. BOX 176 OAKVILLE CT 06779	TRUSTEE, VIC	2.00	0	0	0
TAL ILANI SEWERYN 655 ALBANY POST ROAD NEW PALTZ NY 12561	TRUSTEE	2.00	0	0	0
ROBERTA LEE AUGUST (DECEASED) A-48 HUNTER COURT TORRINGTON CT 06790	TRUSTEE	2.00	0	0	0
CLARK CHAPIN 105 CHAPIN ROAD NEW MILFORD CT 06776	TRUSTEE	2.00	0	0	0
LESLIE HARRIS 3 NORTH STREET WHATELY MA 01093	TRUSTEE	2.00	0	0	0
MICHAEL KEILEY 65 MAIN STREET BYFIELD MA 01922	TRUSTEE	2.00	0	0	0
CHRISTOPHER MALIK PO BOX 1738 LITCHFIELD CT 06759	TRUSTEE	2.00	0	0	0

Federal Statements

**Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)**

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
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**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year**

Name Address	Relationship	Address	Status	Purpose	Amount
ADOPT-A-DOG		501 (C) (3)	CHARITABLE		21,000
ALLIANCE FOR CONTRACEPTION IN CATS		501 (C) (3)	CHARITABLE		4,700
CORNELL U. COLL. OF VET MED		501 (C) (3)	CHARITABLE		85,077
FRIENDS OF NEW HAVEN ANIMAL SHLTR		501 (C) (3)	CHARITABLE		32,029
HUDSON RIVER SLOOP CLEARWATER		501 (C) (3)	CHARITABLE		20,000
LITCHFIELD CONSERVANCY		501 (C) (3)	CHARITABLE		50,000
LIVINGSTON RIPLEY SANCTUARY		501 (C) (3)	CHARITABLE		9,000
NEW YORK RESTORATION PROJECT		501 (C) (3)	CHARITABLE		20,000
OUR COMPANIONS DOMESTIC ANIMAL SANC		501 (C) (3)	CHARITABLE		100,000
PROTECTOR OF ANIMALS		501 (C) (3)	CHARITABLE		50,000
SEA RESEARCH FOUNDATION		501 (C) (3)	CHARITABLE		30,000
STEEP ROCK ASSOCIATION INC.		501 (C) (3)	CHARITABLE		4,800
THE GOSHEN LAND TRUST		501 (C) (2)	CHARITABLE		66,700
U PENN SWINE COGNITION WELFARE		501 (C) (3)	CHARITABLE		50,000

Federal Statements

**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
U PENN MOBILE UNIT					501 (C) (3)	CHARITABLE	150,000
NW CT COMMUNITY COLLEGE					501 (C) (3)	CHARITABLE	166
NW CT COMMUNITY COLLEGE					501 (C) (3)	CHARITABLE	4,032
ANIMAL RESCUE FOUNDATION				366 MAIN STREET	501 (C) (3)	CHARITABLE	
TERRYVILLE CT 06786					501 (C) (3)	CHARITABLE	14,580
FRIENDS OF THE GREAT SWAMP				32 PLEASANT PLAINS RD.	501 (C) (3)	CHARITABLE	9,500
NEW VERNON NJ 07976				P.O. BOX 12	501 (C) (3)	CHARITABLE	1,400
HARTLAND LAND TRUST							
EAST HARTLAND CT 06027							
TOTAL							722,984

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for
Future Pmt

Name		Address		Status	Purpose	Amount
Address	Relationship					
CONNECTICUT HUMANE SOCIETY		501 (C) (3)	CHARITABLE			5,000
CORNELL U. COLL. OF VET MED		501 (C) (3)	CHARITABLE			364,923
NW CT COMMUNITY COLLEGE		501 (C) (3)	CHARITABLE			5,006
ANIMAL RESCUE FOUNDATION		366 MAIN STREET	CHARITABLE			14,580
TERRYVILLE CT 06786		501 (C) (3)	CHARITABLE			36,100
FRIENDS OF THE GREAT SWAMP		32 PLEASANT PLAINS RD.	CHARITABLE			520
NEW VERNON NJ 07976		501 (C) (3)	CHARITABLE			225,000
HARTLAND LAND TRUST		P.O. BOX 12	CHARITABLE			9,000
EAST HARTLAND CT 06027		501 (C) (3)	CHARITABLE			660,129
ROARING BROOK NATURE CENTER		70 GRACEY RD	CHARITABLE			
CANTON CT 06019		501 (C) (3)	CHARITABLE			
THOMAS J. O'CONNOR FOUNDATION		627 COTTAGE ST.	CHARITABLE			
SPRINGFIELD MA 01104		501 (C) (3)	CHARITABLE			
TOTAL						