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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2016

Department of the Treasury
Internal Revenue Service

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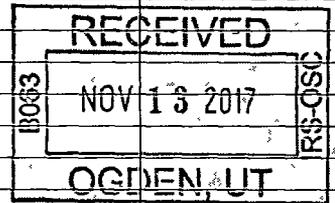
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning **JUL 1, 2016**, and ending **JUN 30, 2017**

Name of foundation BEN BRONZ FOUNDATION INC		A Employer identification number 06-1185278
Number and street (or P O box number if mail is not delivered to street address) 141 NORTH MAIN STREET	Room/suite	B Telephone number 860-236-5807
City or town, state or province, country, and ZIP or foreign postal code WEST HARTFORD, CT 06107		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,149,989. (Part I, column (d) must be on cash basis)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input checked="" type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	9,314.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	1,083.	1,083.	1,083.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications Gross sales less returns and allowances				
10a b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	2,261,297.	0.	2,261,297.	STATEMENT 1
12 Total Add lines 1 through 11	2,271,694.	1,083.	2,262,380.	
13 Compensation of officers, directors, trustees, etc	191,237.	0.	0.	0.
14 Other employee salaries and wages	1,027,459.	0.	0.	0.
15 Pension plans, employee benefits	199,271.	0.	0.	0.
16a Legal fees STMT 2	35,349.	0.	0.	0.
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes STMT 3	117,098.	0.	0.	0.
19 Depreciation and depletion	59,381.	0.	59,381.	
20 Occupancy	126,068.	0.	0.	0.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 4	193,451.	0.	0.	0.
24 Total operating and administrative expenses Add lines 13 through 23	1,949,314.	0.	59,381.	0.
25 Contributions, gifts, grants paid	0.			0.
26 Total expenses and disbursements Add lines 24 and 25	1,949,314.	0.	59,381.	0.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	322,380.			
b Net investment income (if negative, enter -0-)		1,083.		
c Adjusted net income (if negative, enter -0-)			2,202,999.	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		94,748.	334,612.	334,612.
	2	Savings and temporary cash investments		554,080.	673,716.	673,716.
	3	Accounts receivable ▶ 39,313.				
		Less: allowance for doubtful accounts ▶		86,863.	39,313.	39,313.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶		2,647.	0.	0.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		3,949.	10,752.	10,752.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis ▶ 132,302.					
	Less: accumulated depreciation STMT 5 ▶ 41,631.		45,550.	90,671.	90,671.	
15	Other assets (describe ▶ SECURITY DEPOSIT)		925.	925.	925.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		788,762.	1,149,989.	1,149,989.	
Liabilities	17	Accounts payable and accrued expenses		21,115.	34,111.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 6)		33,911.	209,522.	
23	Total liabilities (add lines 17 through 22)		55,026.	243,633.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		733,736.	906,356.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 27 through 31					
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances		733,736.	906,356.		
31	Total liabilities and net assets/fund balances		788,762.	1,149,989.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	733,736.
2	Enter amount from Part I, line 27a	2	322,380.
3	Other increases not included in line 2 (itemize) ▶ BOOK TAX DEPRECIATION ADJUSTMENT	3	21,240.
4	Add lines 1, 2, and 3	4	1,077,356.
5	Decreases not included in line 2 (itemize) ▶ DEFERRED COMPENSATION	5	171,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	906,356.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	0.	46,237.	.000000
2014	300.	46,483.	.006454
2013	0.	46,816.	.000000
2012	3,500.	48,749.	.071796
2011	0.	50,769.	.000000

2 Total of line 1, column (d)	2	.078250
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.015650
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	816,150.
5 Multiply line 4 by line 3	5	12,773.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11.
7 Add lines 5 and 6	7	12,784.
8 Enter qualifying distributions from Part XII, line 4	8	0.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	22.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	22.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	22.
6	Credits/Payments:		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	22.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>JASON DEVIN</u> Telephone no ▶ <u>860-236-5807</u> Located at ▶ <u>141 N MAIN STREET, WEST HARTFORD, CT</u> ZIP+4 ▶ <u>06107</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) <u>N/A</u>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		191,237.	5,737.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHELLE TUREK	40.00	93,498.	2,805.	0.
KATHRINE CLAPP	40.00	87,472.	2,624.	0.
ANNA PRESUTTI	40.00	73,783.	2,213.	0.
PAOLA PAWLAK	40.00	66,562.	1,997.	0.
JASON DEVIN	40.00	64,760.	1,943.	0.
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 8	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
3 All other program-related investments See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	828,579.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	828,579.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	828,579.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,429.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	816,150.
6	Minimum investment return. Enter 5% of line 5	6	40,808.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	0.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 0.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

FORM 990-PF	OTHER INCOME		STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
EDUCATIONAL SCHOOL	2,261,297.	0.	2,261,297.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,261,297.	0.	2,261,297.	

FORM 990-PF	LEGAL FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND ACCOUNTING	35,349.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	35,349.	0.	0.	0.

FORM 990-PF	TAXES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	116,866.	0.	0.	0.
OTHER	232.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	117,098.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURRICULUM	15,807.	0.	0.	0.
OFFICE SUPPLIES	26,846.	0.	0.	0.
ADVERTISING	21,548.	0.	0.	0.
CONTRACT LABOR	9,070.	0.	0.	0.
INSURANCE	35,601.	0.	0.	0.
OTHER	3,146.	0.	0.	0.

RESEARCH WEEK	5,514.	0.	0.	0.
COMPUTER	40,339.	0.	0.	0.
STUDENT LUNCH	1,226.	0.	0.	0.
REPAIRS AND MAINTENANCE	1,720.	0.	0.	0.
TELEPHONE	4,637.	0.	0.	0.
BANK CHARGES	3,415.	0.	0.	0.
PROMOTION	4,398.	0.	0.	0.
FIELD TRIPS	1,682.	0.	0.	0.
VEHICLE AND TRAVEL	156.	0.	0.	0.
TESTING AND ASSESSMENTS	8,417.	0.	0.	0.
PROFESSIONAL DEVELOPMENT	7,583.	0.	0.	0.
DUES	2,346.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	193,451.	0.	0.	0.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 5

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER TS M93P	500.	380.	120.
DELL COMPUTER	1,138.	865.	273.
STUDENT LAPTOPS (15)	26,090.	19,828.	6,262.
PRODESK COMPUTERS (2)	1,308.	994.	314.
CAT 6 CABLE TO WIRELESS ACCESS VEEAM BACKUP & REPLICATION STANDARD	7,178.	5,455.	1,723.
SERVER COMPONENTS PILOT PHASE COMPUTER EQUIPMENT	1,500.	1,125.	375.
DESK	1,326.	1,008.	318.
DOUBLE PEDEDTAL DESK	10,000.	5,200.	4,800.
DELL LAPTOP	583.	334.	249.
DELL WORKSTATION	620.	354.	266.
PROJECTOR	68,028.	40,817.	27,211.
5 DELL LAPTOPS	1,425.	856.	569.
DELL LAPTOP	749.	450.	299.
2 DELL LAPTOPS	6,477.	3,886.	2,591.
	1,794.	1,076.	718.
	3,588.	2,153.	1,435.
TOTAL TO FM 990-PF, PART II, LN 14	132,304.	84,781.	47,523.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 6	
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DEPOSITS		3,100.	9,000.
DEFERRED INCOME		30,811.	29,522.
DEFERRED COMPENSATION		0.	171,000.
TOTAL TO FORM 990-PF, PART II, LINE 22		33,911.	209,522.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS
 TRUSTEES AND FOUNDATION MANAGERS STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BARBARA BROWN 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
ROGER BUNKER 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
CYNTHIA CORDES 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 40.00	90,542.	2,716.	0.
AARON GOINES 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
LESLIE JOSEPH 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
CHRISTINA LAMPHERE 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	SECRETARY 40.00	100,695.	3,021.	0.
EDWARD PEASE 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.

SUSAN SHARP 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 5.00	0.	0.	0.
JANET SCHRARGER 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
IAN SPENCE 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
RICHARD RUBENSTEIN 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
BRIAN HETZEL 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
RICHARD VITARELLI 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
PETER WERTSCHING 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
TIMOTHY ZEUSCHNER 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	DIRECTOR 2.00	0.	0.	0.
NOREEN ZIMINSKY 141 NORTH MAIN STREET WEST HARTFORD, CT 06107	TREASURER 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>191,237.</u>	<u>5,737.</u>	<u>0.</u>

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 8

ACTIVITY ONE

GRADES 2-12 STUDENTS WHO STRUGGLE TO LEARN. THE GOAL IS TO HELP STUDENTS WITH LEARNING DISABILITIES LEARN TO IDENTIFY AND CORRECT FUNCTIONAL WEAKNESS AND TO DEVELOP STRONG, SPONTANEOUS THINKING HABITS THAT BUILD SELF-CONFIDENCE AND FOSTER GREATER CURIOSITY AND ENTHUSIASM FOR LEARNING.

LEARNING DISABILITIES ARE ATTENTION-DEFICIT HYPERACTIVITY DISORDER, CENTRAL AUDITORY PROCESSING DISORDER, DYSLEXIA, DYSGRAPHIA, EXECUTIVE FUNCTION DISORDER, AND AUTISTIC.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

0.

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv No	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec. 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	OTHER														
95	COMPUTER TS M93P	10/24/15	200DB	5.00		HXL17	500.			250.	250.	50.		80.	130.
96	DELL COMPUTER	12/11/15	200DB	5.00		HXL17	1,138.			569.	569.	114.		182.	296.
97	STUDENT LAPTOPS (15)	02/26/16	200DB	5.00		HXL17	26,090.			13,045.	13,045.	2,609.		4,174.	6,783.
98	PRODESK COMPUTERS (2)	04/11/16	200DB	5.00		HXL17	1,308.			654.	654.	131.		209.	340.
99	CAT 6 CABLE TO WIRELESS ACCESS	02/26/16	200DB	5.00		HXL17	7,178.			3,589.	3,589.	718.		1,148.	1,866.
100	VEEAM BACKUP & REPLICATION STANDARD	12/23/15	SL	3.00	16		1,500.			750.	750.	125.		250.	375.
101	SERVER COMPONENTS PILOT PHASE	01/09/16	200DB	5.00		HXL17	1,326.			663.	663.	133.		212.	345.
102	COMPUTER EQUIPMENT	11/01/15	200DB	5.00		HXL17	10,000.				10,000.	2,000.		3,200.	5,200.
103	DESK	07/26/16	200DB	7.00		HXL19C	583.			292.	291.			334.	42.
104	DOUBLE PEDEDTAL DESK	12/21/16	200DB	7.00		HXL19C	620.			310.	310.			354.	44.
105	DELL LAPTOP	08/26/16	200DB	5.00		HXL19B	68,028.			34,014.	34,014.			40,817.	6,803.
106	DELL WORKSTATION	10/31/16	200DB	5.00		HXL19B	1,425.			713.	712.			856.	143.
107	PROJECTOR	11/18/16	200DB	5.00		HXL19B	749.			375.	374.			450.	75.
108	5 DELL LAPTOPS	01/06/17	200DB	5.00		HXL19B	6,477.			3,238.	3,239.			3,886.	648.
109	DELL LAPTOP	02/20/17	200DB	5.00		HXL19B	1,794.			897.	897.			1,076.	179.
110	2 DELL LAPTOPS	05/15/17	200DB	5.00		HXL19B	3,588.			1,794.	1,794.			2,153.	359.
	* 990-PF PG 1 TOTAL OTHER						132,304.			61,153.	71,151.	5,880.		59,381.	23,628.

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2016 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* GRAND TOTAL 990-PF PG 1 DEPR						132,304.			61,153.	71,151.	5,880.		59,381.	23,628.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						49,040.			19,520.	29,520.	5,880.			15,335.
	ACQUISITIONS						83,264.			41,633.	41,631.	0.			8,293.
	DISPOSITIONS						0.			0.	0.	0.			0.
	ENDING BALANCE						132,304.			61,153.	71,151.	5,880.			23,628.
	ENDING ACCUM DEPR											84,781.			
	ENDING BOOK VALUE											47,523.			