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Form 990

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public
Information about Form 990 and its instructions is at [www.irs.gov/form990](#)

A For the 2016 calendar year, or tax year beginning 07-01-2016 , and ending 06-30-2017

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Final

☐ Return/terminated

☐ Amended return

☐ Application pending

C Name of organization

President and Fellows of Harvard College

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

1033 MASSACHUSETTS AVENUE 3RD FL

City or town, state or province, country, and ZIP or foreign postal code

CAMBRIDGE, MA 02138

F Name and address of principal officer

DREW GILPIN FAUST

MASSACHUSETTS HALL

CAMBRIDGE, MA 02138

H(a) Is this a group return for subordinates?

☐ Yes ☒ No

H(b) Are all subordinates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number ▶

D Employer identification number

04-2103580

E Telephone number

(617) 495-7792

G Gross receipts \$ 72,352,825,145

I Tax-exempt status

☒ 501(c)(3) ☐ 501(c) () ◀(insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.HARVARD.EDU

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1650

M State of legal domicile MA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities

UNDERGRADUATE, GRADUATE, AND PROFESSIONAL EDUCATION AND RESEARCH ACROSS A BROAD ARRAY OF ACADEMIC DOMAINS

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a)

4 Number of independent voting members of the governing body (Part VI, line 1b)

5 Total number of individuals employed in calendar year 2016 (Part V, line 2a)

6 Total number of volunteers (estimate if necessary)

7a Total unrelated business revenue from Part VIII, column (C), line 12

7b Net unrelated business taxable income from Form 990-T, line 34

Revenue

8 Contributions and grants (Part VIII, line 1h)

9 Program service revenue (Part VIII, line 2g)

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)

14 Benefits paid to or for members (Part IX, column (A), line 4)

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

16a Professional fundraising fees (Part IX, column (A), line 11e)

b Total fundraising expenses (Part IX, column (D), line 25) ▶186,209,380

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)

18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)

19 Revenue less expenses Subtract line 18 from line 12

Net Assets or Fund Balances

20 Total assets (Part X, line 16)

21 Total liabilities (Part X, line 26)

22 Net assets or fund balances Subtract line 21 from line 20

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer

Maureen H Forrester Controller, Harvard University

Type or print name and title

2018-05-10

Date

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2016)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission

UNDERGRADUATE, GRADUATE, AND PROFESSIONAL EDUCATION AND RESEARCH ACROSS A BROAD ARRAY OF ACADEMIC DOMAINS

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code) (Expenses \$ 3,600,497,251 including grants of \$ 539,729,491) (Revenue \$ 1,652,367,384)
	See Additional Data

4b	(Code) (Expenses \$ 837,015,775 including grants of \$ 213,999,340) (Revenue \$ 113,224,718)
	See Additional Data

4c	(Code) (Expenses \$ including grants of \$) (Revenue \$)
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4d	Other program services (Describe in Schedule O)
	(Expenses \$ including grants of \$) (Revenue \$)

4e	Total program service expenses ▶ 4,437,513,026
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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 Yes	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)?	2	No
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6 Yes	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8 Yes	
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9 Yes	
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d Yes	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e Yes	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f	No
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a	No
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b Yes	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13 Yes	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18 Yes	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	No

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	Yes	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	Yes	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	Yes	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	Yes	
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		No
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		No
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		No
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		No
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		No
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	Yes	
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	Yes	
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		No
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	Yes	
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		No
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	Yes	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	Yes	
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	Yes	
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	Yes	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	Yes	
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	Yes	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	Yes	
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		No
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	11,603	
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	36,107	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	Yes	
b	If "Yes," has it filed a Form 990-T for this year?If "No" to line 3b, provide an explanation in Schedule O	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	
b	AR, AS, BD, BC, BR, CA, CJ, CI, CH, CO, UC, EC, FR, GM, GR, HO, HK, IN, ID, EI, IS, IT, JE, LG, LH, LU, MP, MX, MG, NL, NZ, NU, PM, PE, RO, SN, SF, TH, TU, AE, UK, UY, VM If "Yes," enter the name of the foreign country		
5a	See the instructions for requirements for Filing Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7 Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year	8	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			No
9a	Did the sponsoring organization make any taxable distributions under section 4966?		No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		No
10 Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11 Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state?Note. See the instructions for additional information the organization must report on Schedule O	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?			No
b	If "Yes," has it filed a Form 720 to report these payments?If "No," provide an explanation in Schedule O	14b	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		No
6	Did the organization have members or stockholders?		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		No
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	a The governing body?	Yes	
8b	b Each committee with authority to act on behalf of the governing body?	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		No
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	Yes	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	Yes	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	Yes	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.	Yes	
13	Did the organization have a written whistleblower policy?	Yes	
14	Did the organization have a written document retention and destruction policy?	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	a The organization's CEO, Executive Director, or top management official	Yes	
15b	b Other officers or key employees of the organization	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		No
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed: CA, IL, MA

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records.
OFFICE OF THE CONTROLLER 1033 MASSACHUSETTS AVENUE 3RD FL CAMBRIDGE, MA 02138 (617) 495-7792

Check if Schedule O contains a response or note to any line in this Part VII ☐

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

Form **990** (2016)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								14,843,426	6,730,697	2,000,183

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶ 4,213**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	Yes	

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
CONSIGLI CONSTRUCTION CO INC 72 SUMMER ST MILFORD, MA 01757	CONTRACTOR	97,583,553
LEE KENNEDY CO INC 122 QUINCY SHORE DR QUINCY, MA 02171	CONTRACTOR	95,842,254
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS ST BOSTON, MA 02115	RESEARCH SUBCONTRACTOR	45,563,848
SHAWMUT DESIGN AND CONSTRUCTION 560 HARRISON AVE BOSTON, MA 02118	CONTRACTOR	45,453,854
C&W FACILITY SERVICES INC 275 GROVE ST STE 3-200 AUBURNDALE, MA 02466	CLEANING SERVICES	44,529,707

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **▶ 1,400**

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

☒

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514		
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns . . .	1a					
	b	Membership dues . . .	1b	1,850,305				
	c	Fundraising events . . .	1c	174,486				
	d	Related organizations	1d					
	e	Government grants (contributions)	1e	575,676,502				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,084,459,278				
	g	Noncash contributions included in lines 1a-1f \$	166,748,508					
	h	Total. Add lines 1a-1f	1,662,160,571					
Program Service Revenue			Business Code					
	2a	STUDENT TUITION, ROOM & BOARD	900099	1,385,869,619	1,385,869,619			
	b	NON-FEDERAL CONTRACTS	900099	113,224,718	113,224,718			
	c	AUXILIARY HEALTH SERVICES	621400	65,457,691		65,457,691		
	d	PUBLICATIONS	511130	35,821,215	35,743,381	77,834		
	e	STUDENT/EMPLOYEE SERVICES	611710	32,738,242		2,318,656		
	f	All other program service revenue		132,480,617	79,486,478	30,046,381		
g	Total. Add lines 2a-2f	1,765,592,102						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		371,025,079		-3,753,204	374,778,283	
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties		58,752,212			58,752,212	
	6a	Gross rents	(i) Real	(ii) Personal				
			65,064,084					
		b	Less rental expenses		39,527,048			
		c	Rental income or (loss)		25,537,036	0		
	d	Net rental income or (loss)			25,537,036			25,537,036
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
			68,427,326,276	2,806,134				
		b	Less cost or other basis and sales expenses		66,536,767,442	2,662,803		
		c	Gain or (loss)		1,890,558,834	143,331		
	d	Net gain or (loss)			1,890,702,165			1,890,702,165
	8a	Gross income from fundraising events (not including \$ 174,486 of contributions reported on line 1c) See Part IV, line 18	a	98,687				
		b	Less direct expenses	b	84,966			
		c	Net income or (loss) from fundraising events			13,721		
	9a	Gross income from gaming activities See Part IV, line 19	a					
b		Less direct expenses	b					
c		Net income or (loss) from gaming activities						
10a	Gross sales of inventory, less returns and allowances	a						
	b	Less cost of goods sold	b					
	c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code						
11a								
b								
c								
d	All other revenue		0	0	0	0		
e	Total. Add lines 11a-11d			0				
12	Total revenue. See Instructions			5,773,782,886	1,614,324,196	28,689,667	2,468,608,452	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.	165,560,602	165,560,602		
2 Grants and other assistance to domestic individuals. See Part IV, line 22.	563,723,300	563,723,300		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16.	24,444,929	24,444,929		
4 Benefits paid to or for members.	0	0		
5 Compensation of current officers, directors, trustees, and key employees.	10,746,791	1,375,055	8,097,167	1,274,569
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).	1,455,948	1,169,169	286,779	
7 Other salaries and wages.	1,757,213,531	1,566,749,480	112,610,865	77,853,186
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).	155,699,571	138,823,323	9,977,992	6,898,256
9 Other employee benefits.	267,771,240	238,747,565	17,160,095	11,863,580
10 Payroll taxes.	110,890,533	98,871,129	7,106,409	4,912,995
11 Fees for services (non-employees):				
a Management.	33,987,138	32,137,442	1,465,042	384,654
b Legal.	21,626,353	2,755,857	18,594,112	276,384
c Accounting.	2,548,408	535,793	2,012,615	
d Lobbying.	492,652	281,515	211,137	
e Professional fundraising services. See Part IV, line 17.	644,949			644,949
f Investment management fees.	231,258,838		231,258,838	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).	313,891,080	263,958,238	43,683,510	6,249,332
12 Advertising and promotion.	16,414,116	15,572,899	364,333	476,884
13 Office expenses.	201,209,612	189,579,379	6,260,269	5,369,964
14 Information technology.	111,346,242	94,089,499	12,769,172	4,487,571
15 Royalties.	4,124,683	4,085,765	9,451	29,467
16 Occupancy.	303,550,587	260,758,185	28,277,713	14,514,689
17 Travel.	88,073,723	81,416,427	1,200,905	5,456,391
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.	2,571	2,571		
19 Conferences, conventions, and meetings.	59,896,288	49,206,389	4,338,484	6,351,415
20 Interest.	200,010,177	178,362,455	12,923,703	8,724,019
21 Payments to affiliates.				
22 Depreciation, depletion, and amortization.	324,165,773	292,113,955	16,929,900	15,121,918
23 Insurance.	15,458,901	8,718,423	6,738,549	1,929
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O):				
a PAYMENTS TO ANNUITANTS	64,658,798	64,658,798		
b BOOKS/PUBLICATIONS	43,482,670	42,907,280	300,451	274,939
c PUBLISHING	21,244,200	16,987,285	1,116,831	3,140,084
d TAXES AND FEES	21,164,616	18,673,870	1,692,710	798,036
e All other expenses	37,342,232	21,246,449	4,991,614	11,104,169
25 Total functional expenses. Add lines 1 through 24e.	5,174,101,052	4,437,513,026	550,378,646	186,209,380
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing		36,743,000	1	38,478,000
	2	Savings and temporary cash investments		20,173,000	2	25,243,000
	3	Pledges and grants receivable, net		2,158,543,000	3	1,994,317,000
	4	Accounts receivable, net		100,818,000	4	109,917,000
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.		762,000	5	1,005,000
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L.		0	6	0
	7	Notes and loans receivable, net		379,827,000	7	381,504,000
	8	Inventories for sale or use		6,357,000	8	7,196,000
	9	Prepaid expenses and deferred charges		133,629,000	9	113,341,000
	10a	Land, buildings, and equipment—cost or other basis. Complete Part VI of Schedule D.	10a 11,415,968,000			
	b	Less: accumulated depreciation	10b 4,591,910,000	6,228,723,000	10c	6,824,058,000
	11	Investments—publicly traded securities		35,816,858,000	11	23,399,235,000
	12	Investments—other securities. See Part IV, line 11		21,579,785,000	12	15,462,037,000
	13	Investments—program-related. See Part IV, line 11		0	13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		8,825,297,000	15	3,722,418,000
16	Total assets. Add lines 1 through 15 (must equal line 34)		75,287,515,000	16	52,078,749,000	
Liabilities	17	Accounts payable and accrued expenses		481,527,000	17	517,979,000
	18	Grants payable			18	
	19	Deferred revenue		186,722,000	19	206,818,000
	20	Tax-exempt bond liabilities		2,867,231,000	20	2,458,002,000
	21	Escrow or custodial account liability. Complete Part IV of Schedule D.			21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		0	22	0
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties		2,309,471,000	24	2,973,088,000
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.		27,557,643,000	25	3,339,358,000
	26	Total liabilities. Add lines 17 through 25		33,402,594,000	26	9,495,245,000
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
	27	Unrestricted net assets		10,114,038,000	27	9,608,175,000
	28	Temporarily restricted net assets		23,971,317,000	28	24,559,892,000
	29	Permanently restricted net assets		7,799,566,000	29	8,415,437,000
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		41,884,921,000	33	42,583,504,000
	34	Total liabilities and net assets/fund balances		75,287,515,000	34	52,078,749,000

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	5,773,782,886
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,174,101,052
3	Revenue less expenses Subtract line 2 from line 1	3	599,681,834
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	41,884,921,000
5	Net unrealized gains (losses) on investments	5	996,097,008
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	-986,083,000
9	Other changes in net assets or fund balances (explain in Schedule O)	9	88,887,158
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	42,583,504,000

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	Yes	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	Yes	

Additional Data

Software ID: 16000421
Software Version: 2016v3.0
EIN: 04-2103580
Name: President and Fellows of Harvard College

Form 990 (2016)

Form 990, Part III, Line 4a:

EDUCATION AND OTHER INSTITUTIONAL ACTIVITIES HARVARD UNIVERSITY (THE "UNIVERSITY") IS A PRIVATE, NOT-FOR-PROFIT INSTITUTION OF HIGHER EDUCATION WITH APPROXIMATELY 7,447 UNDERGRADUATE AND 14,987 GRADUATE STUDENTS ESTABLISHED IN 1636, THE UNIVERSITY INCLUDES THE FACULTY OF ARTS AND SCIENCES (HARVARD COLLEGE), THE JOHN A PAULSON SCHOOL OF ENGINEERING AND APPLIED SCIENCES, THE DIVISION OF CONTINUING EDUCATION, TEN GRADUATE AND PROFESSIONAL SCHOOLS, THE RADCLIFFE INSTITUTE FOR ADVANCED STUDY, A VARIETY OF RESEARCH MUSEUMS AND INSTITUTES, AND AN EXTENSIVE LIBRARY SYSTEM TO SUPPORT THE TEACHING AND RESEARCH ACTIVITIES OF THE HARVARD COMMUNITY

Form 990, Part III, Line 4b:

SPONSORED ACTIVITIES, INCLUDING SPONSORED RESEARCH THE UNIVERSITY INCURRED \$837,015,775 IN EXPENSES FUNDED BY SPONSORED AWARDS THE EQUIVALENT AMOUNT HAS BEEN RECOGNIZED AS REVENUE ON FORM 990, PART VIII, ON LINES 1E (FEDERAL GRANTS), 1F (NON-FEDERAL SPONSORED GRANTS), AND 2B (NON-FEDERAL SPONSORED CONTRACTS) ONLY THE NON-FEDERAL SPONSORED CONTRACTS ON LINE 2B ARE CLASSIFIED AS PROGRAM SERVICE REVENUE AND REPORTED ABOVE THE UNIVERSITY'S PRINCIPAL SOURCE OF FEDERAL SPONSORED FUNDS IS THE DEPARTMENT OF HEALTH AND HUMAN SERVICES THE UNIVERSITY ALSO HAS MANY NON-FEDERAL SOURCES OF SPONSORED AWARDS, GRANTS, AND CONTRACTS, INCLUDING RESEARCH INSTITUTES, FOUNDATIONS, STATE AND LOCAL GOVERNMENTS, FOREIGN GOVERNMENTS, AND CORPORATIONS SPONSORED GRANTS AND CONTRACTS NORMALLY PROVIDE FOR THE RECOVERY OF DIRECT AND INDIRECT COSTS

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
DREW GILPIN FAUST PRESIDENT	60 0 2 0	X		X				909,678	0	623,807
PAUL J FINNEGAN TREASURER	5 0 2 0	X		X				0	0	0
LAWRENCE S BACOW FELLOW, SENIOR FELLOW AT HKS	10 0 1 0	X						0	0	0
JAMES W BREYER FELLOW	5 0 1 0	X						0	0	0
KENNETH I CHENAULT FELLOW	5 0 1 0	X						0	0	0
KAREN GORDON MILLS FELLOW, SENIOR FELLOW AT HBS	45 0 1 0	X						147,685	0	20,980
SUSAN L GRAHAM FELLOW	5 0 1 0	X						0	0	0
NANNERL O KEOHANE FELLOW	5 0 1 0	X						0	0	0
WILLIAM F LEE FELLOW	9 0 1 0	X						0	0	0
JESSICA T MATHEWS FELLOW	5 0 1 0	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JOSEPH J O'DONNELL FELLOW	5 0 3 0	X						0	0	0
SHIRLEY M TILGHMAN FELLOW	5 0 1 0	X						0	0	0
THEODORE V WELLS JR FELLOW	5 0 1 0	X						0	0	0
PAUL ANDREW V P PUBLIC AFFAIRS AND COMM	60 0 0			X				382,793	0	56,943
ALAN M GARBER PROVOST	60 0 3 0			X				679,963	0	191,997
MARC L GOODHEART V P AND SECRETARY OF THE UNIVERSITY	60 0 1 0			X				371,371	0	59,065
MARILYN M HAUSAMMANN V P FOR HUMAN RESOURCES	60 0 0			X				385,616	0	58,845
THOMAS J HOLLISTER V P FOR FINANCE AND C F O	60 0 2 0			X				525,951	0	61,755
ROBERT W IULIANO SENIOR V P AND GENERAL COUNSEL, DEPUTY TO THE PRESIDENT	60 0 0			X				608,216	0	58,494
KATHERINE N LAPP EXECUTIVE VICE PRESIDENT	60 0 4 5			X				694,200	0	42,447

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ANNE H MARGULIES V P AND CHIEF INFORMATION OFFICER	60 0 1 0			X				427,015	0	55,770
TAMARA ELLIOTT ROGERS V P FOR ALUMNI AFFAIRS AND DEVELOPMENT	60 0 0			X				542,622	0	55,367
LEAH ROSOVSKY V P FOR STRATEGY AND PROGRAMS	60 0 0			X				352,412	0	44,537
SARAH E THOMAS V P FOR THE HARVARD LIBRARY	60 0 0			X				362,969	0	43,789
MEREDITH WEENICK V P FOR CAMPUS SERVICES	60 0 3 0			X				392,574	0	44,547
JEFFREY S FLIER DEAN, FACULTY OF MEDICINE (UNTIL 07/2016)	60 0 4 3				X			622,772	0	57,817
BARBARA J MCNEIL ACTING DEAN, FACULTY OF MEDICINE (FROM 08/2016 UNTIL 12/2016)	60 0 0				X			419,919	0	36,107
NITIN NOHRIA DEAN, FACULTY OF BUSINESS	60 0 0				X			659,898	0	140,154
MICHAEL D SMITH DEAN, FACULTY OF ARTS & SCIENCES	60 0 1 0				X			582,232	0	119,724
STEPHEN J BLYTH FACULTY	10 0 50 0					X		28,461	6,730,697	41,778

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
WILLIAM A SAHLMAN FACULTY	60 0 0					X		1,805,205	0	59,809
TERESA M AMABILE FACULTY	60 0 0					X		1,738,996	0	57,259
JOHN CZAJKOWSKI EXEC DEAN FOR ADMIN	60 0 3 0					X		1,491,557	0	43,223
CHARLES C RICHARDSON FACULTY	60 0 0					X		711,321	0	25,969

SCHEDULE A (Form 990 or 990-EZ)	Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ. ▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 .	OMB No 1545-0047 2016 Open to Public Inspection
	Department of the Treasury Internal Revenue Service Name of the organization Presidents and Fellows of Harvard College	Employer identification number 04-2103580

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.
The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☒ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ))
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III)
- 11 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
 - a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
 - b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
 - c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
 - d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
 - e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s) _____

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support						
Calendar year (or fiscal year beginning in) ►	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant ")	1,856,072,877	2,174,337,778	2,242,963,264	1,631,689,043	1,662,160,571	9,567,223,533
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 Total. Add lines 1 through 3	1,856,072,877	2,174,337,778	2,242,963,264	1,631,689,043	1,662,160,571	9,567,223,533
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						241,252,724
6 Public support. Subtract line 5 from line 4						9,325,970,809

Section B. Total Support							
Calendar year (or fiscal year beginning in) ►		(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
7	Amounts from line 4	1,856,072,877	2,174,337,778	2,242,963,264	1,631,689,043	1,662,160,571	9,567,223,533
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	420,190,320	592,263,720	577,719,961	489,855,971	498,594,579	2,578,624,551
9	Net income from unrelated business activities, whether or not the business is regularly carried on	376,074	333,008	764,171	0	0	1,473,253
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)	111,799,641	107,250,537	117,269,449	120,923,436	118,838,756	576,081,819
11	Total support. Add lines 7 through 10						12,723,403,156
12	Gross receipts from related activities, etc. (see instructions)					12	7,318,367,191
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage		
14	Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f))	14 73 30 %
15	Public support percentage for 2015 Schedule A, Part II, line 14	15 73 48 %
16a	33 1/3% support test—2016. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input checked="" type="checkbox"/>	
b	33 1/3% support test—2015. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>	
17a	10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>	
b	10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>	
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ► <input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
Calendar year (or fiscal year beginning in) ►						
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
Calendar year (or fiscal year beginning in) ►						
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2015 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2015 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests—2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>	1	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>	2	
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>	3a	
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>	3b	
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>	3c	
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>	4a	
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>	4b	
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>	4c	
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>	5a	
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b	
c Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c	
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6	
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>	7	
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>	8	
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>	9a	
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>	9b	
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>	9c	
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>	10a	
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>	10b	

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI</i>		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
1		
2		
3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)		
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2 Activities Test Answer (a) and (b) below.		
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3 Parent of Supported Organizations Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

	(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1	
2 Recoveries of prior-year distributions	2	
3 Other gross income (see instructions)	3	
4 Add lines 1 through 3	4	
5 Depreciation and depletion	5	
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7 Other expenses (see instructions)	7	
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount

	(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1	
a Average monthly value of securities	1a	
b Average monthly cash balances	1b	
c Fair market value of other non-exempt-use assets	1c	
d Total (add lines 1a, 1b, and 1c)	1d	
e Discount claimed for blockage or other factors (explain in detail in Part VI)		
2 Acquisition indebtedness applicable to non-exempt use assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6 Multiply line 5 by .035	6	
7 Recoveries of prior-year distributions	7	
8 Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount

		Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2 Enter 85% of line 1	2	
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4 Enter greater of line 2 or line 3	4	
5 Income tax imposed in prior year	5	
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2016 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1 Distributable amount for 2016 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2016 (reasonable cause required--see instructions)			
3 Excess distributions carryover, if any, to 2016			
a			
b			
c From 2013.			
d From 2014.			
e From 2015.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2016 distributable amount			
i Carryover from 2011 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2016 from Section D, line 7 \$			
a Applied to underdistributions of prior years			
b Applied to 2016 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2016, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2016 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 Excess distributions carryover to 2017. Add lines 3j and 4c			
8 Breakdown of line 7			
a			
b Excess from 2013.			
c Excess from 2014.			
d Excess from 2015.			
e Excess from 2016.			

Part VI Supplemental Information.

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
Schedule A, Part II, Line 10 Other Income	DESCRIPTION - PROGRAM SERVICE REVENUE EXCLUDED FROM TAX UNDER SECTIONS 512-514, COLUMN A - 111836260 0, COLUMN B - 107771055 0, COLUMN C - 117269449 0, COLUMN D - 120923436 0, COLUMN E - 118825035 0, COLUMN F - 576625235 0, DESCRIPTION - NET INCOME OR (LOSS) FROM FUNDRAISING EVENTS, COLUMN A - -36619 0, COLUMN B - -520518 0, COLUMN C - 0 0, COLUMN D - 0 0, COLUMN E - 13721 0, COLUMN F - -543416 0,

Schedule A Form 990 or 990-EZ 2016

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2016

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization President and Fellows of Harvard College	Employer identification number 04-2103580
--	---

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV	
2	Political expenditures	▶ \$
3	Volunteer hours	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶ \$
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	▶ \$
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
2				
3				
4				
5				
6				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)**(a)** Filing
organization's
totals**(b)** Affiliated
group totals

1a Total lobbying expenditures to influence public opinion (grass roots lobbying)

b Total lobbying expenditures to influence a legislative body (direct lobbying)

c Total lobbying expenditures (add lines 1a and 1b)

d Other exempt purpose expenditures

e Total exempt purpose expenditures (add lines 1c and 1d)

f Lobbying nontaxable amount Enter the amount from the following table in both columns

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over \$500,000	20% of the amount on line 1e
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000
Over \$17,000,000	\$1,000,000

g Grassroots nontaxable amount (enter 25% of line 1f)

h Subtract line 1g from line 1a If zero or less, enter -0-

i Subtract line 1f from line 1c If zero or less, enter -0-

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?

☐ Yes ☐ No**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a Volunteers?		No	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c Media advertisements?		No	
d Mailings to members, legislators, or the public?	Yes		200
e Publications, or published or broadcast statements?	Yes		2,217
f Grants to other organizations for lobbying purposes?	Yes		234,980
g Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		255,255
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i Other activities?	Yes		
j Total. Add lines 1c through 1i			492,652
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
Schedule C, Part I-A POLITICAL CAMPAIGN ACTIVITIES	THE UNIVERSITY DOES NOT ENGAGE IN DIRECT OR INDIRECT POLITICAL CAMPAIGN ACTIVITIES ON BEHALF OF OR IN OPPOSITION TO CANDIDATES FOR PUBLIC OFFICE. THEREFORE, THE UNIVERSITY DOES NOT INCUR ANY EXCISE TAX IMPOSED UNDER SECTION 4955 REPORTABLE ON IRS FORM 4720, RETURN OF CERTAIN EXCISE TAXES UNDER CHAPTERS 41 AND 42 OF THE INTERNAL REVENUE CODE.
Schedule C, Part II-B LOBBYING ACTIVITY	THE UNIVERSITY ENGAGED IN LOBBYING ACTIVITIES BUT DID NOT MAKE A SECTION 501(H) LOBBYING EXPENDITURE ELECTION BY FILING FORM 5768. THE UNIVERSITY HAS ENGAGED IN DIRECT INTERACTION WITH LEGISLATORS AND STAFF BY TELEPHONE, EMAIL, DIRECT MAIL AND IN PERSON. LOBBYING DISCLOSURES FOR FORM 990 JULY 1, 2016 THROUGH JUNE 30, 2017. ISSUES LOBBIED AT THE FEDERAL LEVEL INCLUDE -ISSUES RELATED TO EXPANSION AND SIMPLIFICATION OF TUITION TAX CREDITS AND DEDUCTIONS, EXTENSION OF IRA CHARITABLE ROLL-OVER PROVISION AND RELATED CHARITABLE GIVING INCENTIVES -ISSUES REGARDING TAX ADMINISTRATION, EMPLOYEE BENEFITS AND HEALTH CARE REFORM -ISSUES RELATED TO COLLEGE AND UNIVERSITY ENDOWMENTS -BUDGET AND APPROPRIATIONS FOR STUDENT FINANCIAL AID AND RESEARCH WITH NIH, NSF, DOD, DOE, NASA, EPA, HUD, TRANSPORTATION, INTERIOR, AND HHS -IMMIGRATION LEGISLATION AND STUDENT VISA ISSUES -EDUCATION AND STUDENT LENDING ISSUES, SPECIFICALLY HEA REAUTHORIZATION, DIRECT LENDING, PELL GRANT FUNDING, CONSUMER DISCLOSURES, STEM EDUCATION, PERKINS LOANS, COLLEGE COST, ACCOUNTABILITY, GRADUATE EDUCATION, INTERNATIONAL EDUCATION, CAMPUS SAFETY, PUBLIC SERVICE, AND VETERANS AND MILITARY EDUCATION ISSUES -LEGISLATION CONCERNING MUSEUMS AND HUMANITIES ISSUES -LEGISLATION CONCERNING SCIENCE POLICY AND THE AUTHORIZATION FOR VARIOUS SCIENCE AGENCIES, INCLUDING OSTP, NSF, NASA, ENERGY'S OFFICE OF SCIENCE AND OTHER AGENCIES ISSUES LOBBIED FOR THE COMMONWEALTH OF MASSACHUSETTS INCLUDE -ISSUES RELATED TO TAX POLICY REGARDING NON-PROFITS -ISSUES RELATED TO PRIVATE HIGHER EDUCATION ENDOWMENT FUNDS -ISSUES RELATED TO MUNICIPAL RELIEF FUNDS -ISSUES RELATED TO REPORTING REQUIREMENTS FOR NON-PROFITS -ISSUES RELATED TO CAMPUS SEXUAL ASSAULT AND CAMPUS SAFETY.
Schedule C, Part II-B, Line 1 DETAILED DESCRIPTION OF THE LOBBYING ACTIVITY	THE UNIVERSITY PAYS MEMBERSHIP DUES TO MEMBER ORGANIZATIONS WHICH MAY ENGAGE IN LOBBYING ACTIVITIES. THEREFORE, A PORTION OF THE DUES MAY BE ATTRIBUTABLE TO LOBBYING ACTIVITIES.
Schedule C, Part II-B, Line 1 DETAILED DESCRIPTION OF THE LOBBYING ACTIVITY	THE UNIVERSITY PAYS MEMBERSHIP DUES TO MEMBER ORGANIZATIONS WHICH MAY ENGAGE IN LOBBYING ACTIVITIES. THEREFORE, A PORTION OF THE DUES MAY BE ATTRIBUTABLE TO LOBBYING ACTIVITIES.

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93493130012158	
<div>SCHEDULE D (Form 990)</div> <div>Department of the Treasury Internal Revenue Service</div>		<div>Supplemental Financial Statements</div> <div>► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.</div> <div>Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.</div>			<div>OMB No 1545-0047</div> <div>2016</div> <div>Open to Public Inspection</div>
Name of the organization President and Fellows of Harvard College				Employer identification number 04-2103580	
Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.					
		(a) Donor advised funds		(b) Funds and other accounts	
1	Total number at end of year	39			
2	Aggregate value of contributions to (during year)	42,769,059			
3	Aggregate value of grants from (during year)	42,377,208			
4	Aggregate value at end of year	209,134,748			
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?				<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?				<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.					
1 Purpose(s) of conservation easements held by the organization (check all that apply)					
<input type="checkbox"/> Preservation of land for public use (e g , recreation or education) <input type="checkbox"/> Preservation of an historically important land area					
<input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure					
<input type="checkbox"/> Preservation of open space					
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year					
		Held at the End of the Year			
a	Total number of conservation easements	2a			
b	Total acreage restricted by conservation easements	2b			
c	Number of conservation easements on a certified historic structure included in (a)	2c			
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d			
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►					
4 Number of states where property subject to conservation easement is located ►					
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?				<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►					
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$					
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?				<input type="checkbox"/> Yes <input type="checkbox"/> No	
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements					
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.					
1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items					
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items					
(i) Revenue included on Form 990, Part VIII, line 1				► \$	
(ii) Assets included in Form 990, Part X				► \$	
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items					
a Revenue included on Form 990, Part VIII, line 1				► \$	
b Assets included in Form 990, Part X				► \$	
For Paperwork Reduction Act Notice, see the Instructions for Form 990.					
		Cat No 52283D		Schedule D (Form 990) 2016	

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒ Public exhibition

b

☒ Scholarly research

c

☒ Preservation for future generations

d

☒ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☒ Yes☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	0
1d	8,690,260
1e	8,690,260
1f	0

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☐ Yes☒ No

b

If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	(c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance	34,557,074,000	36,428,531,000	35,259,921,000	31,627,772,000	29,733,245,000
b Contributions	530,880,000	470,076,000	1,011,117,000	736,006,000	320,079,000
c Net investment earnings, gains, and losses	2,567,516,000	-602,930,000	1,892,160,000	4,529,290,000	3,159,164,000
d Grants or scholarships	560,896,000	257,659,000	250,265,000	253,540,000	242,576,000
e Other expenditures for facilities and programs	930,850,000	1,275,992,000	1,288,277,000	1,192,682,000	1,168,178,000
f Administrative expenses	200,002,000	204,952,000	196,125,000	186,925,000	173,962,000
g End of year balance	35,963,722,000	34,557,074,000	36,428,531,000	35,259,921,000	31,627,772,000

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

24 7 %

b

Permanent endowment

21 8 %

c

Temporarily restricted endowment

53 5 %

The percentages on lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		831,700,000		831,700,000
b Buildings		8,022,827,000	3,656,053,000	4,366,774,000
c Leasehold improvements		250,422,000		250,422,000
d Equipment		1,224,520,000	935,857,000	288,663,000
e Other	14,197,000	1,072,302,000		1,086,499,000
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				6,824,058,000

Part VII

Investments—Other Securities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b.
See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) REAL ASSETS	8,031,665,000	F
(B) PRIVATE EQUITIES	7,430,372,000	F
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12.) ▶	15,462,037,000	

Part VIII

Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c.
See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1) COLLATERAL ADVANCED UNDER SECURITY BORROWING AGREEMENTS	1,801,862,000
(2) OTHER INVESTMENTS	1,523,395,000
(3) INVESTMENT IN TRUSTS HELD BY OTHERS	397,161,000
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	3,722,418,000

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
ACCRUED RETIREMENT OBLIGATIONS	1,092,275,000
SECURITIES LENDING/ OTHER INVESTMENT LIABILITIES	920,558,000
LIABILITIES UNDER SPLIT INTEREST AGREEMENTS	840,736,000
DEPOSITS AND OTHER LIABILITIES	351,758,000
GOVERNMENT LOAN ADVANCES	72,564,000
DUE TO CONSOLIDATED ORGANIZATIONS	61,467,000
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	3,339,358,000

2. Liability for uncertain tax positions

In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)	5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c . (This must equal Form 990, Part I, line 18)	5	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

Part XIII **Supplemental Information** *(continued)*

Return Reference	Explanation

Additional Data

Software ID: 16000421
Software Version: 2016v3.0
EIN: 04-2103580
Name: President and Fellows of Harvard College

Supplemental Information

Return Reference	Explanation
Schedule D, Part III, Line 1a Collections of art - financial statement footnote	THE UNIVERSITY'S VAST ARRAY OF MUSEUMS AND LIBRARIES CONTAINS PRICELESS WORKS OF ART, HISTORICAL TREASURES, LITERARY WORKS, AND ARTIFACTS THESE COLLECTIONS ARE PROTECTED AND PRESERVED FOR PUBLIC EXHIBITION, EDUCATION, RESEARCH, AND THE FURTHERANCE OF PUBLIC SERVICE THEY ARE NEITHER DISPOSED OF FOR FINANCIAL GAIN NOR ENCUMBERED IN ANY MANNER ACCORDINGLY, SUCH COLLECTIONS ARE NOT RECORDED FOR FINANCIAL STATEMENT PURPOSES

Supplemental Information

Return Reference	Explanation
Schedule D, Part III, Line 4 Collections of art - description of collections	<p>HARVARD ART MUSEUMS THE HARVARD ART MUSEUMS ARE THREE MUSEUMS (FOGG MUSEUM, BUSCH-REISINGER MUSEUM, ARTHUR M. SACKLER MUSEUM) AND FOUR RESEARCH CENTERS (STRAUS CENTER FOR CONSERVATION AND TECHNICAL STUDIES, CENTER FOR THE TECHNICAL STUDY OF MODERN ART, HARVARD ART MUSEUM ARCHIVES, ARCHAEOLOGICAL EXPLORATION OF SARDIS, TURKEY) THE MUSEUMS' COLLECTION CONSISTS OF MORE THAN 250,000 OBJECTS IN ALL MEDIA, RANGING IN DATE FROM ANTIQUITY TO THE PRESENT WITH WORLDWIDE ORIGINS THE COLLECTION IS AN IMPORTANT RESOURCE FOR THE HARVARD UNIVERSITY COMMUNITY, AS WELL AS TO A BROADER AUDIENCE OF STUDENTS, SCHOLARS, AND THE GENERAL PUBLIC IT IS USED TO ADVANCE THE KNOWLEDGE AND APPRECIATION OF ART AND ART MUSEUMS THROUGH PROGRAMS INVOLVING RESEARCH, TEACHING, PROFESSIONAL TRAINING, AND PUBLIC EDUCATION</p> <p>ARNOLD ARBORETUM THE ARNOLD ARBORETUM OF HARVARD UNIVERSITY IS THE OLDEST PUBLIC ARBORETUM IN NORTH AMERICA AND ONE OF THE WORLD'S LEADING CENTERS FOR THE STUDY OF PLANTS ADMINISTERED BY THE OFFICE OF THE PROVOST OF HARVARD UNIVERSITY AND A LINK IN BOSTON'S EMERALD NECKLACE OF PARKS, THE ARNOLD ARBORETUM IS A UNIQUE BLEND OF RESPECTED RESEARCH INSTITUTION AND BELOVED PUBLIC LANDSCAPE WE PROVIDE AND SUPPORT WORLD-CLASS RESEARCH, HORTICULTURE, AND EDUCATION PROGRAMS THAT FOSTER THE UNDERSTANDING, APPRECIATION, AND PRESERVATION OF TREES</p> <p>COLLECTION OF HISTORICAL SCIENTIFIC INSTRUMENTS HARVARD UNIVERSITY HAS BEEN ACQUIRING SCIENTIFIC INSTRUMENTS ON A CONTINUOUS BASIS FOR TEACHING AND RESEARCH SINCE 1672 THE COLLECTION OF HISTORICAL SCIENTIFIC INSTRUMENTS, WHICH WAS ESTABLISHED IN 1948 TO PRESERVE THIS APPARATUS AS A RESOURCE FOR TEACHING AND RESEARCH IN THE HISTORY OF SCIENCE AND TECHNOLOGY, HAS BECOME ONE OF THE THREE LARGEST UNIVERSITY COLLECTIONS OF ITS KIND IN THE WORLD IT CONTAINS OVER 20,000 OBJECTS DATING FROM ABOUT 1400 TO THE PRESENT A BROAD RANGE OF SCIENTIFIC DISCIPLINES ARE REPRESENTED, INCLUDING ASTRONOMY, NAVIGATION, HOROLOGY, SURVEYING, GEOLOGY, CALCULATING, PHYSICS, BIOLOGY, MEDICINE, PSYCHOLOGY, ELECTRICITY, AND COMMUNICATION SIGNIFICANT INSTRUMENTS, MADE OBSOLETE BY NEW TECHNOLOGIES, CONTINUE TO BE INCORPORATED MANY OF THE DOCUMENTS DETAILING THE PURCHASE AND USE OF THE INSTRUMENTS HAVE BEEN PRESERVED, AND ARE AVAILABLE FOR RESEARCH IN THE COLLECTION'S ADJUNCT LIBRARY</p> <p>MUSEUM OF COMPARATIVE ZOOLOGY (WITHIN THE MUSEUM OF NATURAL HISTORY) THE MUSEUM OF COMPARATIVE ZOOLOGY (THE MCZ) WAS FOUNDED IN 1859 ON THE CONCEPT THAT COLLECTIONS ARE AN INTEGRAL AND FUNDAMENTAL COMPONENT OF ZOOLOGICAL RESEARCH AND TEACHING THIS 150-YEAR-OLD COMMITMENT REMAINS A STRONG AND PROUD TRADITION FOR THE MCZ THE PRESENT-DAY MCZ CONTAINS OVER 21 MILLION SPECIMENS IN TEN RESEARCH COLLECTIONS WHICH COMPRISE ONE OF THE WORLD'S RICHEST AND MOST VARIED RESOURCES FOR STUDYING THE DIVERSITY OF LIFE THE MUSEUM SERVES AS THE PRIMARY REPOSITORY FOR ZOOLOGICAL SPECIMENS COLLECTED BY PAST AND PRESENT HARVARD FACULTY-CURATORS, STAFF AND ASSOCIATES CONDUCTING RESEARCH AROUND</p>

Supplemental Information

Return Reference	Explanation
<p>Schedule D, Part III, Line 4 Collections of art - description of collections</p>	<p>ND THE WORLD AS A PREMIER UNIVERSITY MUSEUM AND RESEARCH INSTITUTION, THE SPECIMENS AND THEIR RELATED DATA ARE AVAILABLE TO RESEARCHERS OF THE SCIENTIFIC AND MUSEUM COMMUNITY USE OF THE COLLECTIONS IN STUDENT RESEARCH IS ALSO ENCOURAGED FISHER MUSEUM HARVARD FOREST THE FISHER MUSEUM'S MAIN EXHIBIT DISPLAYS TWENTY-THREE INTERNATIONALLY ACCLAIMED MODELS (DIORAMAS) PORTRAYING THE HISTORY, CONSERVATION AND MANAGEMENT OF CENTRAL NEW ENGLAND FOREST'S OTHER EXHIBITS AT THE MUSEUM REPRESENT THE RANGE OF HARVARD FOREST'S RESEARCH HARVARD UNIVERSITY HERBARIA (WITHIN MUSEUM OF NATURAL HISTORY) THE HARVARD UNIVERSITY HERBARIA ARE AMONG SOME SEVERAL THOUSAND COLLECTIONS OF PRESSED, DRIED PLANT SPECIMENS WORLDWIDE THAT ARE USED BY RESEARCHERS TO FURTHER OUR UNDERSTANDING OF THE PLANT WORLD SOME OF THE EARLIEST HERBARIA WERE FOUNDED IN EUROPE IN THE EARLY 1600'S, DURING THE DAYS OF EXPLORATION, WHEN KNOWLEDGE OF THE EARTH'S FLORA WAS GROWING AT SUCH A RAPID PACE THAT BOTANICAL GARDENS COULD NO LONGER MAINTAIN LIVING EXAMPLES OF EVERY KNOWN SPECIES WHILE HERBARIUM COLLECTIONS OF ALL SIZES EXIST TODAY, THERE ARE FEWER THAN 75 HERBARIA WORLDWIDE WITH MORE THAN ONE MILLION SPECIMENS HERBARIUM COLLECTIONS HAVE BEEN BUILT BY THE EFFORTS OF NUMEROUS BOTANISTS AND PLANT COLLECTORS WHO SEARCHED FROM REMOTE AND ISOLATED JUNGLES TO INNER CITY WASTELANDS AND RAILROAD TRACKS TO DOCUMENT THE DIVERSITY AND DISTRIBUTION OF THE EARTH'S FLORA REPRESENTATIVES OF MOST KNOWN SPECIES OF PLANTS CAN BE FOUND IN HERBARIA TODAY, CAREFULLY MOUNTED ON SHEETS OF ARCHIVAL QUALITY PAPER, LABELED WITH IMPORTANT INFORMATION ABOUT THEM, AND STORED ON SHELVES IN CABINETS IN ESSENCE, A HERBARIUM IS ANALOGOUS TO A LIBRARY OF CAREFULLY PRESERVED PLANTS WHERE THE SPECIMENS THEMSELVES AND THE LABELS ASSOCIATED WITH THEM PROVIDE A WEALTH OF INFORMATION ONCE THEY HAVE BEEN "READ" AND STUDIED BY SCIENTISTS THE SPECIMENS ARE THE KEY TO UNDERSTANDING PLANT RELATIONSHIPS, GEOGRAPHIC DISTRIBUTIONS, ECONOMIC USEFULNESS, EVEN THEIR MOLECULAR MAKEUP AS WE LOSE NATURAL HABITATS THE WORLD OVER, HERBARIA INCREASINGLY SERVE AS A RECORD OF THE RECENT HISTORY OF PLANT LIFE, AND AS A REPOSITORY OF PRECIOUS GENETIC INFORMATION HERBARIA HOLD THE TOOLS FOR OUR UNDERSTANDING OF THE PLANT WORLD MINERALOGICAL AND GEOLOGICAL MUSEUM (WITHIN MUSEUM OF NATURAL HISTORY) THE HARVARD MINERAL COLLECTION RANKS AMONG THE WORLD'S FINEST DUE TO ITS VERY BROAD REPRESENTATION, WEALTH OF RARE SPECIES, LARGE NUMBER OF SPECIMENS DESCRIBED IN THE SCIENTIFIC LITERATURE, AND THE QUALITY OF ITS DISPLAY SPECIMENS A RICH SYSTEMATIC MINERAL COLLECTION AND DISPLAYS OF GEMSTONES ARE THE PRINCIPAL EXHIBITS IN THE MINERAL GALLERY THE MUSEUM IS COMMITTED TO THE DEVELOPMENT AND PRESERVATION OF WORLD-CLASS COLLECTIONS OF MINERALS, GEMS, ROCKS, ORES, AND METEORITES FOR RESEARCH, EDUCATION, AND PUBLIC DISPLAY ITS EARLIEST COLLECTIONS DATE BACK TO THE LATE 18TH CENTURY THE MUSEUM CATERS TO THE HARVARD STUDENTS AND FACULTY AS WELL AS THE</p>

Supplemental Information

Return Reference	Explanation
<p>Schedule D, Part III, Line 4</p> <p>Collections of art - description of collections</p>	<p>GEOLOGICAL COMMUNITY AT LARGE BY SERVING AS A UNIQUELY RICH RESOURCE OF MATERIALS AND INFORMATION PEABODY MUSEUM OF ARCHAEOLOGY AND ETHNOLOGY THE PEABODY MUSEUM OF ARCHAEOLOGY AND ETHNOLOGY IS STEWARD TO ONE OF THE OLDEST AND LARGEST COLLECTIONS OF CULTURAL OBJECTS IN THE WESTERN HEMISPHERE SINCE THE LATE NINETEENTH CENTURY, THE MUSEUM HAS PLAYED AN ACTIVE PART IN THE HISTORY OF AMERICAN ANTHROPOLOGY AND IN THE EVOLVING RELATIONSHIP BETWEEN MUSEUMS AND NATIVE PEOPLES THE PEABODY STRIVES TO MAKE COLLECTIONS WIDELY ACCESSIBLE AND ENGAGE ISSUES OF CONCERN TO DIVERSE AUDIENCES TODAY, THE PEABODY HOUSES MORE THAN SIX MILLION INDIVIDUAL OBJECTS, 500,000 PHOTOGRAPHIC IMAGES, AND SUBSTANTIAL ARCHIVAL RECORDS STRONGEST IN THE CULTURES OF NORTH, CENTRAL, AND SOUTH AMERICA, AND THE PACIFIC ISLANDS, THE PEABODY IS ALSO CARETAKER TO IMPORTANT COLLECTIONS FROM AFRICA, EUROPE, AND ASIA COLLECTION TYPES INCLUDE ARCHAEOLOGY, ETHNOGRAPHY, OSTEOLOGY, AND PAINTING, DRAWING, AND PRINTS SEMITIC MUSEUM THE SEMITIC MUSEUM IS HOME TO THE UNIVERSITY'S COLLECTIONS OF NEAR EASTERN ARCHAEOLOGICAL ARTIFACTS THESE ARTIFACTS COMPRISE OVER 40,000 ITEMS, INCLUDING POTTERY, CYLINDER SEALS, SCULPTURE, COINS AND CUNEIFORM TABLETS MANY ARE FROM MUSEUM-SPONSORED EXCAVATIONS IN ISRAEL, JORDAN, IRAQ, EGYPT, CYPRUS, AND TUNISIA THE MUSEUM IS DEDICATED TO THE USE OF THESE COLLECTIONS FOR THE TEACHING, RESEARCH, AND PUBLICATION OF NEAR EASTERN ARCHAEOLOGY, HISTORY, AND CULTURE WARREN ANATOMICAL MUSEUM THE WARREN ANATOMICAL MUSEUM'S PRESENT COLLECTION CONTAINS APPROXIMATELY 15,000 ARTIFACTS AND CASES INCLUDING ANATOMICAL AND PATHOLOGICAL PREPARATIONS, VARIOUS WAX, PAPER MACHE, AND DRY PREPARATION ANATOMICAL MODELS, PHOTOGRAPHS, PRINTS, PAINTINGS, AND DRAWINGS, MEDICAL INSTRUMENTS AND MACHINES, AND OTHER MEDICAL MEMORABILIA ALONG WITH THE WELL-KNOWN SKULL OF PHINEAS GAGE, THE MUSEUM HOLDS MANY OTHER RARE AND INTERESTING ITEMS AMONG THESE ARE THE PHRENOLOGICAL COLLECTION OF JOHANN GASPAR SPURZHEIM, THE BOSTON SOCIETY FOR MEDICAL IMPROVEMENT COLLECTION, AND A WATSON MORTON-TYPE ETHER INHALER THE MUSEUM PROMOTES THE COLLECTION FOR THE PURPOSES OF MEDICAL EDUCATION IN ALL FORMS WHENEVER POSSIBLE, BY EXPANDING ITS SCOPE TO PROVIDE PUBLIC PROGRAMMING AND EDUCATIONAL RESOURCES TO THE LARGER COMMUNITY CARPENTER CENTER FOR THE VISUAL ARTS CARPENTER CENTER FOR THE VISUAL ARTS IS DEDICATED TO THE SYNTHESIS OF ART, DESIGN, AND EDUCATION THROUGH THE EXHIBITION OF EXISTING WORKS AND PRODUCTION OF NEW COMMISSIONS IT STRIVES TO BRING PEOPLE, IDEAS, AND OBJECTS TOGETHER IN GENERATIVE WAYS THAT PROVIDE UNPARALLELED EXPERIENCES WITH CONTEMPORARY ART, ULTIMATELY ENRICHING THE CREATIVE AND INTELLECTUAL LIVES OF THEIR AUDIENCES</p>

Supplemental Information

Return Reference	Explanation
Schedule D, Part IV, Line 1b Agent, trustee, custodian, or other intermediary arrangement	AGENCY FUNDS REPRESENT AWARDS UNDER WHICH HARVARD SERVES AS AN INTERMEDIARY AGENT BETWEEN THE SPONSOR (USUALLY FEDERAL) AND THE ULTIMATE THIRD PARTY RECIPIENT THE TRANSFER OF THE ASSETS TO HARVARD IS NOT A CONTRIBUTION RECEIVED BY HARVARD AND THE TRANSFER OF ASSETS TO THE RECIPIENT IS NOT A CONTRIBUTION MADE BY HARVARD HARVARD DRAWS DOWN ON ITS FEDERAL LINES OF CREDIT MONTHLY TO COVER THOSE COSTS INCURRED ON FEDERAL AWARDS THEREFORE, THERE IS NO BEGINNING OR ENDING BALANCE FOR THESE AGENCY FUNDS

Supplemental Information	
Return Reference	Explanation
Schedule D, Part V, Line 4 Intended uses of endowment funds	THE PRIMARY GOAL OF THE ENDOWMENT IS TO SUPPORT THE UNIVERSITY'S TEACHING AND RESEARCH MISSION

SCHEDULE E (Form 990 or 990-EZ)	<h1>Schools</h1> <p>▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.</p> <p>▶ Attach to Form 990 or Form 990-EZ.</p> <p>▶ Information about Schedule E (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.</p>	OMB No 1545-0047
		2016
		Open to Public Inspection

Department of the Treasury Name of the organization President and Fellows of Harvard College	Employer identification number 04-2103580
--	--

Part I		YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	Yes	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	Yes	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain If you need more space use Part II		No
4	Does the organization maintain the following?		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	Yes	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	Yes	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	Yes	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain If you need more space, use Part II	Yes	
5	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		No
b	Admissions policies?		No
c	Employment of faculty or administrative staff?		No
d	Scholarships or other financial assistance?		No
e	Educational policies?		No
f	Use of facilities?		No
g	Athletic programs?		No
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain If you need more space, use Part II		No
6a	Does the organization receive any financial aid or assistance from a governmental agency?	Yes	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either line 6a or line 6b, explain on Part II		No
7	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," explain on Part II	Yes	

Part II **Supplemental Information.** Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information (see instructions).

Return Reference	Explanation
Schedule E, Part I, Line 3 RACIALLY NONDISCRIMINATORY POLICY	THE ORGANIZATION MEETS THE CRITERIA ESTABLISHED IN SECTION 40 REVENUE PROCEDURE 75-50. THE UNIVERSITY DRAWS A SUBSTANTIAL PERCENTAGE OF ITS STUDENTS NATIONWIDE AND WORLDWIDE AND FOLLOWS A RACIALLY NONDISCRIMINATORY POLICY AS TO STUDENTS. IT SATISFIES THE PUBLICITY REQUIREMENT BY INCLUDING A STATEMENT OF ITS RACIALLY NONDISCRIMINATORY POLICY AS TO STUDENTS IN ALL ITS BROCHURES AND CATALOGS DEALING WITH STUDENT ADMISSIONS, PROGRAMS, AND SCHOLARSHIPS. IT ALSO REFERENCES ITS RACIALLY NONDISCRIMINATORY POLICY IN OTHER WRITTEN ADVERTISING THAT IT USES AS A MEANS OF INFORMING PROSPECTIVE STUDENTS OF ITS PROGRAMS.
Schedule E, Part I, Line 6(a) FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENT	THIS ORGANIZATION RECEIVES FUNDS FOR RESEARCH AND ADMINISTERS FEDERAL AID PROGRAMS TO STUDENTS ENROLLED IN POST-SECONDARY EDUCATION.

**SCHEDULE F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

**Open to Public
Inspection**

Name of the organization
President and Fellows of Harvard College

Employer identification number

04-2103580

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ **Yes** ☐ **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) See Add'l Data					
(2)					
(3)					
(4)					
(5)					
3a Sub-total	5	42			902,152,696
b Total from continuation sheets to Part I	0	24			66,536,767
c Totals (add lines 3a and 3b)	5	66			968,689,463

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)	See Add'l Data								
(2)									
(3)									
(4)									
(5)	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter								20
(6)	Enter total number of other organizations or entities								78
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

Schedule F (Form 990) 2016

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) See Add'l Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1 Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A)* ☒ Yes ☐ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)* ☒ Yes ☐ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* ☐ Yes ☒ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U S Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☒ Yes ☐ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713)* ☒ Yes ☐ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference	Explanation
Schedule F, Part I, Line 2 Procedures for monitoring use of grant funds	ALL DISBURSEMENTS MADE BY THIS INSTITUTION IN FURTHERANCE OF ITS EXEMPT PROGRAMS ARE REVIEWED AND APPROVED BY DULY AUTHORIZED COMMITTEES OR INDIVIDUALS ALL SCHOLARSHIPS AND STUDENT LOANS ARE REVIEWED AND APPROVED BY HARVARD'S FINANCIAL AID OFFICES IN ADDITION, HARVARD UNIVERSITY IS RESPONSIBLE FOR THE PROGRAMMATIC AND FINANCIAL MONITORING OF ITS SPONSORED RESEARCH AWARD SUBRECIPIENTS PRINCIPAL INVESTIGATORS AND PROJECT STAFF PERFORM ONGOING REVIEWS OF PROJECT ACTIVITIES IN ADDITION, ON AN ANNUAL BASIS, UNIVERSITY RESEARCH ADMINISTRATORS REVIEW ALL ACTIVE SUBCONTRACTS AND INQUIRE FURTHER INTO THOSE THAT ARE DEEMED TO REQUIRE CLOSER SCRUTINY IN LIGHT OF A VARIETY OF ATTRIBUTES UPON IDENTIFICATION OF SUBRECIPIENTS THAT MANDATE CLOSER SCRUTINY, HARVARD IMPLEMENTS ADDITIONAL MONITORING ACTIONS TO ENSURE COMPLIANCE WITH SUBAGREEMENT PERFORMANCE, FINANCIAL TERMS AND CONDITIONS, AND WITH ALL APPLICABLE FEDERAL RULES AND REGULATIONS

Return Reference	Explanation
Schedule F, Part I FOREIGN ACTIVITY	AMOUNTS REPORTED ARE ESTIMATED BASED ON THE BEST AVAILABLE DATA UNIVERSITY ACTIVITIES INCLUDE ACADEMIC SUPPORT, INSTITUTIONAL SUPPORT, INSTRUCTION, RESEARCH AND OTHER ACADEMIC ACTIVITY, SERVICE CENTERS, AND STUDENT SERVICES

Return Reference	Explanation
Schedule F, Part III GRANTS TO INDIVIDUALS	AMOUNTS AND NUMBER OF RECIPIENTS LISTED ARE ESTIMATES BASED ON THE BEST AVAILABLE DATA

Return Reference	Explanation
Schedule F, Part I, Line 2 PROCEDURES FOR MONITORING USE OF GRANT FUNDS	ALL DISBURSEMENTS MADE BY THIS INSTITUTION IN FURTHERANCE OF ITS EXEMPT PROGRAMS ARE REVIEWED AND APPROVED BY DULY AUTHORIZED COMMITTEES OR INDIVIDUALS ALL SCHOLARSHIPS AND STUDENT LOANS ARE REVIEWED AND APPROVED BY HARVARD'S FINANCIAL AID OFFICES IN ADDITION, HARVARD UNIVERSITY IS RESPONSIBLE FOR THE PROGRAMMATIC AND FINANCIAL MONITORING OF ITS SPONSORED RESEARCH AWARD SUBRECIPIENTS PRINCIPAL INVESTIGATORS AND PROJECT STAFF PERFORM ONGOING REVIEWS OF PROJECT ACTIVITIES IN ADDITION, ON AN ANNUAL BASIS, UNIVERSITY RESEARCH ADMINISTRATORS REVIEW ALL ACTIVE SUBCONTRACTS AND INQUIRE FURTHER INTO THOSE THAT ARE DEEMED TO REQUIRE CLOSER SCRUTINY IN LIGHT OF A VARIETY OF ATTRIBUTES UPON IDENTIFICATION OF SUBRECIPIENTS THAT MANDATE CLOSER SCRUTINY, HARVARD IMPLEMENTS ADDITIONAL MONITORING ACTIONS TO ENSURE COMPLIANCE WITH SUBAGREEMENT PERFORMANCE, FINANCIAL TERMS AND CONDITIONS, AND WITH ALL APPLICABLE FEDERAL RULES AND REGULATIONS

Additional Data

Software ID: 16000421

Software Version: 2016v3.0

EIN: 04-2103580

Name: President and Fellows of Harvard College

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Central America and the Caribbean			Fundraising		3,653
Central America and the Caribbean			Grantmaking		59,229
Central America and the Caribbean			Investments		3

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Central America and the Caribbean			Program Services	UNIVERSITY ACTIVITIES	491,619
East Asia and the Pacific			Fundraising		1,003,495
East Asia and the Pacific			Grantmaking		2,772,841

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
East Asia and the Pacific			Investments		349,798,293
East Asia and the Pacific	3	16	Program Services	UNIVERSITY ACTIVITIES	12,574,070
Europe (Including Iceland and Greenland)			Fundraising		811,162

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Europe (Including Iceland and Greenland)			Grantmaking		4,882,951
Europe (Including Iceland and Greenland)			Investments		497,997,973
Europe (Including Iceland and Greenland)	1	17	Program Services	UNIVERSITY ACTIVITIES	27,011,379

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Middle East and North Africa			Fundraising		79,343
Middle East and North Africa			Grantmaking		419,251
Middle East and North Africa	1	9	Program Services	UNIVERSITY ACTIVITIES	4,138,600

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
North America (Canada & Mexico only)			Fundraising		108,834
North America (Canada & Mexico only)			Grantmaking		2,626,673
North America (Canada & Mexico only)		13	Program Services	UNIVERSITY ACTIVITIES	2,344,924

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Russia and Neighboring States			Fundraising		661
Russia and Neighboring States			Grantmaking		135,683
Russia and Neighboring States			Program Services	UNIVERSITY ACTIVITIES	319,584

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America			Fundraising		10,452
South America			Grantmaking		966,201
South America			Investments		1,718,313

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South America		1	Program Services	UNIVERSITY ACTIVITIES	2,920,054
South Asia			Fundraising		48,177
South Asia			Grantmaking		2,298,782

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
South Asia			Investments		120,541
South Asia			Program Services	UNIVERSITY ACTIVITIES	3,916,376
Sub-Saharan Africa			Fundraising		91,543

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Sub-Saharan Africa			Grantmaking		10,283,318
Sub-Saharan Africa			Investments		33,899,570
Sub-Saharan Africa		10	Program Services	UNIVERSITY ACTIVITIES	4,835,915

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	464,079	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	212,391	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	204,373	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	192,766	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	179,757	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	141,812	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	113,962	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	108,472	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	89,433	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	72,961	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	65,467	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	60,582	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	20,000	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	13,992	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	8,850	EFT OR CHECK			
		East Asia and the Pacific	SPONSORED RESEARCH SUB-AWARD	7,547	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	535,656	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	399,949	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	370,385	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	311,510	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	234,845	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	180,582	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	169,484	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	166,095	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	104,372	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	96,353	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	95,831	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	92,133	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	89,344	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	85,000	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	70,137	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	55,521	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	53,077	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	46,660	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	46,222	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	41,411	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	40,017	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	37,500	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	24,744	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	22,473	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	18,085	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	16,250	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	16,210	EFT OR CHECK			
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	14,198	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Europe (Including Iceland and Greenland)	SPONSORED RESEARCH SUB-AWARD	8,740	EFT OR CHECK			
		Middle East and North Africa	SPONSORED RESEARCH SUB-AWARD	170,037	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Middle East and North Africa	SPONSORED RESEARCH SUB-AWARD	107,572	EFT OR CHECK			
		Middle East and North Africa	SPONSORED RESEARCH SUB-AWARD	30,340	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Middle East and North Africa	SPONSORED RESEARCH SUB-AWARD	12,363	EFT OR CHECK			
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	775,356	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	611,972	EFT OR CHECK			
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	166,154	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	162,791	EFT OR CHECK			
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	119,311	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	84,248	EFT OR CHECK			
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	65,606	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	17,500	EFT OR CHECK			
		North America (Canada & Mexico only)	SPONSORED RESEARCH SUB-AWARD	16,089	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Russia and Neighboring States	SPONSORED RESEARCH SUB-AWARD	114,867	EFT OR CHECK			
		South America	SPONSORED RESEARCH SUB-AWARD	760,524	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South America	SPONSORED RESEARCH SUB-AWARD	17,944	EFT OR CHECK			
		South Asia	SPONSORED RESEARCH SUB-AWARD	713,916	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	SPONSORED RESEARCH SUB-AWARD	336,861	EFT OR CHECK			
		South Asia	SPONSORED RESEARCH SUB-AWARD	274,734	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	SPONSORED RESEARCH SUB-AWARD	244,503	EFT OR CHECK			
		South Asia	SPONSORED RESEARCH SUB-AWARD	141,373	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	SPONSORED RESEARCH SUB-AWARD	82,506	EFT OR CHECK			
		South Asia	SPONSORED RESEARCH SUB-AWARD	79,394	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	SPONSORED RESEARCH SUB-AWARD	64,330	EFT OR CHECK			
		South Asia	SPONSORED RESEARCH SUB-AWARD	34,873	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	SPONSORED RESEARCH SUB-AWARD	20,005	EFT OR CHECK			
		South Asia	SPONSORED RESEARCH SUB-AWARD	11,000	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		South Asia	SPONSORED RESEARCH SUB-AWARD	10,656	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	5,701,761	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	1,803,262	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	449,372	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	331,667	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	320,731	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	317,571	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	281,687	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	169,705	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	141,835	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	134,629	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	58,862	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	55,953	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	53,500	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	43,562	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	39,074	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	28,944	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	26,962	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	20,846	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	20,000	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	15,638	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	11,988	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	11,016	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	9,953	EFT OR CHECK			

Form 990 Schedule F Part II - Grants or Entities Outside The United States								
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	7,891	EFT OR CHECK			
		Sub-Saharan Africa	SPONSORED RESEARCH SUB-AWARD	6,910	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Graduate Student Stipend Grants	East Asia and the Pacific	56	240,597	EFT OR CHECK			
Graduate Student Stipend Grants	Europe (Including Iceland and Greenland)	34	136,364	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Graduate Student Stipend Grants	Middle East and North Africa	4	17,981	EFT OR CHECK			
Graduate Student Stipend Grants	North America (Canada & Mexico only)	25	99,851	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Graduate Student Stipend Grants	Russia and Neighboring States	2	3,250	EFT OR CHECK			
Graduate Student Stipend Grants	South America	21	67,340	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Graduate Student Stipend Grants	South Asia	11	30,500	EFT OR CHECK			
Graduate Student Stipend Grants	Sub-Saharan Africa	11	43,060	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Stipends for Post-Doctoral Students and Fellows	Europe (Including Iceland and Greenland)	19	598,911	EFT OR CHECK			
Stipends for Post-Doctoral Students and Fellows	Middle East and North Africa	1	21,500	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Stipends for Post-Doctoral Students and Fellows	North America (Canada & Mexico only)	5	166,955	EFT OR CHECK			
Grants and Awards to Non-Harvard Students	Central America and the Caribbean	3	24,371	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Grants and Awards to Non-Harvard Students	East Asia and the Pacific	30	160,133	EFT OR CHECK			
Grants and Awards to Non-Harvard Students	Europe (Including Iceland and Greenland)	19	292,974	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Grants and Awards to Non-Harvard Students	North America (Canada & Mexico only)	8	75,308	EFT OR CHECK			
Grants and Awards to Non-Harvard Students	South America	3	8,217	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Grants and Awards to Non-Harvard Students	South Asia	2	13,095	EFT OR CHECK			
Grants and Awards to Non-Harvard Students	Sub-Saharan Africa	5	52,300	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes and Awards	Central America and the Caribbean	6	11,044	EFT OR CHECK			
Student Prizes and Awards	East Asia and the Pacific	79	250,738	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes and Awards	Europe (Including Iceland and Greenland)	68	165,954	EFT OR CHECK			
Student Prizes and Awards	Middle East and North Africa	11	31,586	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes and Awards	North America (Canada & Mexico only)	39	85,500	EFT OR CHECK			
Student Prizes and Awards	Russia and Neighboring States	2	3,500	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes and Awards	South America	29	75,146	EFT OR CHECK			
Student Prizes and Awards	South Asia	36	112,178	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Prizes and Awards	Sub-Saharan Africa	16	59,032	EFT OR CHECK			
Other Undergraduate Grants, Prizes, and Awards	East Asia and the Pacific	19	68,874	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Other Undergraduate Grants, Prizes, and Awards	Europe (Including Iceland and Greenland)	9	20,500	EFT OR CHECK			
Other Undergraduate Grants, Prizes, and Awards	North America (Canada & Mexico only)	3	5,775	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Other Undergraduate Grants, Prizes, and Awards	South Asia	6	15,125	EFT OR CHECK			
Other Undergraduate Grants, Prizes, and Awards	Sub-Saharan Africa	5	11,500	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Nonstudent Prizes and Awards	Europe (Including Iceland and Greenland)	6	56,267	EFT OR CHECK			
Nonstudent Prizes and Awards	North America (Canada & Mexico only)	1	25,000	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Nonstudent Prizes and Awards	Russia and Neighboring States	1	25	EFT OR CHECK			
Student Loan Repayment Programs and Forgiven Loans	Central America and the Caribbean	4	23,814	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Loan Repayment Programs and Forgiven Loans	East Asia and the Pacific	11	96,055	EFT OR CHECK			
Student Loan Repayment Programs and Forgiven Loans	Europe (Including Iceland and Greenland)	14	169,197	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Loan Repayment Programs and Forgiven Loans	Middle East and North Africa	4	27,872	EFT OR CHECK			
Student Loan Repayment Programs and Forgiven Loans	North America (Canada & Mexico only)	12	149,257	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S							
(a) Type of grant or assistance	(b) Region	(c)Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Loan Repayment Programs and Forgiven Loans	Russia and Neighboring States	5	14,041	EFT OR CHECK			
Student Loan Repayment Programs and Forgiven Loans	South America	9	37,030	EFT OR CHECK			

Form 990 Schedule F Part III - Grants and Assistance to Individuals Outside The U S

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Student Loan Repayment Programs and Forgiven Loans	South Asia	21	113,733	EFT OR CHECK			
Student Loan Repayment Programs and Forgiven Loans	Sub-Saharan Africa	7	54,107	EFT OR CHECK			

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
President and Fellows of Harvard College

Employer identification number
04-2103580

Part I

Fundraising Activities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 17.

Form 990-EZ filers are not required to complete this part.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☒ Mail solicitations

e

☒ Solicitation of non-government grants

b

☒ Internet and email solicitations

f

☒ Solicitation of government grants

c

☒ Phone solicitations

g

☒ Special fundraising events

d

☒ In-person solicitations

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☒ Yes
☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 ANNE LOCKETT ENTERPRISES 12424 WILSHIRE BLVD LOS ANGELES, CA 90025	PRIN GIFTS		No	28,607,690	191,971	28,415,719
2 DANILLER AND CO 3724 JEFFERSON ST AUSTIN, TX 78731	DIRECT MAIL		No	209,615	71,903	137,712
3 LESTER INC 100 SOUTH SHORE DR EAST HAVEN, CT 06512	PHONE SOLICIT		No	129,239	24,527	104,712
4 MCR INC 4800 EAST 345TH ST WILLOUGHBY, OH 44094	DIRECT MAIL		No	48,624	40,770	7,854
5 JOHN BROWN LIMITED INC 4916 CRESTWOOD DR WACO, TX 76710	CONSULTING		No		315,778	-315,778
6						
7						
8						
9						
10						
Total ▶				28,995,168	644,949	28,350,219

3

List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

CA, IL, MA

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat No 50083H

Schedule G (Form 990 or 990-EZ) 2016

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1 HARVARD DENTAL SCHOOL 150TH GALA AND EDUCATION SUMMIT (event type)	(b) Event #2 HARVARD ATHLETICS FRIENDS OF SOFTBALL AUCTION (event type)	(c) Other events (total number)	(d) Total events (add col (a) through col (c))
1	Gross receipts	262,217	10,956		273,173
2	Less Contributions	173,880	606		174,486
3	Gross income (line 1 minus line 2)	88,337	10,350	0	98,687
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs	7,500			7,500
	7 Food and beverages	27,095			27,095
	8 Entertainment	850			850
	9 Other direct expenses	49,521			49,521
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				84,966
	11 Net income summary Subtract line 10 from line 3, column (d) ▶				13,721

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
1	Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities _____

a Is the organization licensed to conduct gaming activities in each of these states?

☐ Yes ☐ No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

☐ Yes ☐ No

b If "Yes," explain _____

11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in

a The organization's facility	13a	%
b An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$

c If "Yes," enter name and address of the third party

Name ▶

Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ \$

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference	Explanation
Schedule G, Part I, Line 2b(iv) GROSS RECEIPTS FROM ACTIVITY	THE FUNDRAISING EFFORT IS A LONG TERM EFFORT OFTEN SPANNING YEARS AND DECADES TO BRING IN ONE GIFT THE TOTAL LISTED HERE IS FOR CASH RECEIVED IN FY17, BUT THE DONOR(S) MAY HAVE MADE THE ORIGINAL PLEDGE(S) IN PRIOR YEARS THE PROFESSIONAL FUNDRAISING SERVICE DETAILED IN LINE 2B, ACTIVITY 5 IS FOR CONSULTATION AND COMMUNICATIONS FOR GENERAL FUNDRAISING ACTIVITIES THE SERVICE IS NOT PROVIDED FOR A SPECIFIC EVENT OR ACTIVITY IN WHICH THERE IS A DIRECT CONNECTION BETWEEN THE FUNDRAISING ACTIVITY AND THE DONATIONS RECEIVED

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As Filed Data -

DLN: 93493130012158

Schedule I
(Form 990)

OMB No 1545-0047

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States
Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization
President and Fellows of Harvard College

Employer identification number
04-2103580

Part I

General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 289

3 Enter total number of other organizations listed in the line 1 table 14

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
See Additional Data Table					
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
Schedule I, Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments	PER SCHEDULE I INSTRUCTIONS, THE UNIVERSITY HAS INCLUDED DONATIONS TO DONOR ADVISED FUNDS (DAF) THAT EXCEEDED THE MINIMUM REPORTING THRESHOLD. IN TOTAL, THE UNIVERSITY REPORTED 43 NOT-FOR-PROFIT ENTITIES THAT RECEIVED DONATIONS FROM HARVARD UNIVERSITY THROUGH THESE DAF AS WITH ANY DAF, DISTRIBUTIONS MADE FROM THE FUND ARE TYPICALLY MADE AT THE REQUEST OF THE DONOR ADVISOR AND MUST BE MADE TO AN IRC 501(C)(3) CHARITABLE ORGANIZATION
Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds	ALL DISBURSEMENTS MADE BY THIS INSTITUTION IN FURTHERANCE OF ITS EXEMPT PROGRAMS ARE REVIEWED AND APPROVED BY AUTHORIZED COMMITTEES OR INDIVIDUALS. ALL SCHOLARSHIPS AND STUDENT LOANS ARE REVIEWED AND APPROVED BY HARVARD'S FINANCIAL AID OFFICES. IN ADDITION, HARVARD UNIVERSITY IS RESPONSIBLE FOR THE PROGRAMMATIC AND FINANCIAL MONITORING OF ITS SPONSORED RESEARCH AWARD SUBRECIPIENTS. PRINCIPAL INVESTIGATORS AND PROJECT STAFF PERFORM ONGOING REVIEWS OF PROJECT ACTIVITIES. IN ADDITION, ON AN ANNUAL BASIS, UNIVERSITY RESEARCH ADMINISTRATORS REVIEW ALL ACTIVE SUBCONTRACTS AND INQUIRE FURTHER INTO THOSE THAT ARE DEEMED TO REQUIRE CLOSER SCRUTINY IN LIGHT OF A VARIETY OF ATTRIBUTES. UPON IDENTIFICATION OF SUBRECIPIENTS THAT MANDATE CLOSER SCRUTINY, HARVARD IMPLEMENTS ADDITIONAL MONITORING ACTIONS TO ENSURE COMPLIANCE WITH SUBAGREEMENT PERFORMANCE, FINANCIAL TERMS AND CONDITIONS, AND WITH ALL APPLICABLE FEDERAL RULES AND REGULATIONS.

Additional Data

Software ID: 16000421
Software Version: 2016v3.0
EIN: 04-2103580
Name: President and Fellows of Harvard College

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STANFORD UNIVERSITY 3145 PORTER DR PALO ALTO, CA 94304	94-1156365	IRC 501(C)(3)	21,694,157				RESEARCH SUB-AWARD
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS ST BOSTON, MA 02115	04-2312909	IRC 501(C)(3)	15,109,887				RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON, MA 02114	04-1564655	IRC 501(C)(3)	13,599,796				RESEARCH SUB-AWARD
FRONTIER SCIENCE TECH RESEARCH FDN INC 4033 MAPLE RD AMHERST, NY 14226	16-1056814	IRC 501(C)(3)	11,761,890				RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHILDREN'S HOSPITAL CORP 300 LONGWOOD AVE BOSTON, MA 02115	04-2774441	IRC 501(C)(3)	7,169,096				RESEARCH SUB-AWARD
DANA-FARBER CANCER INST 450 BROOKLINE AVE BP418 BOSTON, MA 02215	04-2263040	IRC 501(C)(3)	5,799,706				RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MASSACHUSETTS INST OF TECHNOLOGY 77 MASS AVE NE49-3142 CAMBRIDGE, MA 02139	04-2103594	IRC 501(C)(3)	5,678,930				RESEARCH SUB-AWARD
BETH ISRAEL DEACONESS MEDICAL CTR 330 BROOKLINE AVE BOSTON, MA 02215	04-2103881	IRC 501(C)(3)	5,075,995				RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EDX INC 141 PORTLAND ST 9TH FL CAMBRIDGE, MA 02139	46-0807740	IRC 501(C)(3)	5,000,000				CHARITABLE CONTRIBUTIONS
GOLDMAN SACHS PHILANTHROPY FUND 200 WEST ST 15TH FL NEW YORK, NY 10282	31-1774905	IRC 501(C)(3)	3,905,283				CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE BROAD INST 320 CHARLES ST CAMBRIDGE, MA 02141	26-3428781	IRC 501(C)(3)	3,366,866				RESEARCH SUB-AWARD
REGENTS OF THE UNIVERSITY OF CALIFORNIA - SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	95-6006144	IRC 501(C)(3)	1,997,739				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
POPULATION SERVICES INTERNATIONAL 1120 19TH ST NW STE 600 WASHINGTON, DC 20036	56-0942853	IRC 501(C)(3)	1,864,490				SPONSORED RESEARCH SUB-AWARD
AKONNI BIOSYSTEMS INC 400 SAGNER AVE STE 300 FREDERICK, MD 21701	16-1664925	NOT EXEMPT	1,851,868				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW YORK UNIVERSITY 105 EAST 17TH ST 4TH FL NEW YORK, NY 10003	13-5562308	IRC 501(C)(3)	1,687,349				SPONSORED RESEARCH SUB-AWARD
SOCIAL SCIENCE RESEARCH SOLUTIONS 53 WEST BALTIMORE PIKE MEDIA, PA 19063		NOT EXEMPT	1,506,600				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS-UGB 203 LOS ANGELES, CA 90089	95-1642394	IRC 501(C)(3)	1,277,360				SPONSORED RESEARCH SUB-AWARD
ANN AND ROBERT H LURIE CHILDREN'S HOSPITAL OF CHICAGO 225 E CHICAGO AVE CHICAGO, IL 60611	36-2170833	IRC 501(C)(3)	1,224,525				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRUSTEES OF DARTMOUTH COLLEGE 6010 PARKHURST HALL STE 204 HANOVER, NH 03755	02-0222111	IRC 501(C)(3)	1,211,720				SPONSORED RESEARCH SUB-AWARD
TRUSTEES OF BOSTON UNIVERSITY 25 BUICK ST BOSTON, MA 02215	04-2103547	IRC 501(C)(3)	1,207,625				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JSI - JOHN SNOW RESEARCH AND TRAINING INST INC 44 FARNSWORTH ST BOSTON, MA 02210	04-2679824	IRC 501(C)(3)	1,147,879				SPONSORED RESEARCH SUB-AWARD
ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065	13-1624158	IRC 501(C)(3)	1,113,949				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
INSTITUTE FOR SYSTEMS BIOLOGY 401 TERRY AVE N SEATTLE, WA 98109	91-2003593	IRC 501(C)(3)	1,025,082				SPONSORED RESEARCH SUB-AWARD
WESTAT CORP 1600 RESEARCH BLVD ROCKVILLE, MD 20850	84-0529566	NOT EXEMPT	1,014,041				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CORNELL UNIVERSITY 130 E SENECA ST STE 400 ITHACA, NY 14850	15-0532082	IRC 501(C)(3)	1,002,333				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS AND SPONSORED RESEARCH SUB-AWARD
RAGON INST OF MGH MIT AND HARVARD 400 TECHNOLOGY SQUARE CAMBRIDGE, MA 02139		EXEMPT	991,403				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SMITHSONIAN ASTROPHYSICAL OBSERVATORY 60 GARDEN ST MS23 CAMBRIDGE, MA 02138		GOVERNMENTAL UNIT	965,114				SPONSORED RESEARCH SUB-AWARD
YALE UNIVERSITY PO BOX 208239 NEW HAVEN, CT 06520	91-1864328	IRC 501(C)(3)	932,171				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENTS OF THE UNIVERSITY OF MINNESOTA 1300 S 2ND ST STE 206 MINNEAPOLIS, MN 55454	41-6007513	IRC 501(C)(3)	925,674				SPONSORED RESEARCH SUB-AWARD
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA HOUSTON, TX 77030	74-1613878	IRC 501(C)(3)	892,303				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF MASSACHUSETTS 140 HICKS WAY AMHERST, MA 01003	04-3167352	IRC 115	882,573				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF COLORADO 1201 LARIMER ST DENVER, CO 80204	84-6000555	IRC 501(C)(3)	860,669				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PL MEMPHIS, TN 38105	62-0646012	IRC 501(C)(3)	810,531				SPONSORED RESEARCH SUB-AWARD
BRONX-LEBANON HOSPITAL CTR 1276 FULTON AVE BRONX, NY 10456	13-1974191	IRC 501(C)(3)	794,013				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TEXAS A&M UNIVERSITY 3000 BRIARCREST DR STE 101 BRYAN, TX 77802	74-2648747	IRC 115	773,372				SPONSORED RESEARCH SUB-AWARD
INDIANA UNIVERSITY 400 E 7TH ST POPLARS RM 501 BLOOMINGTON, IN 47405	35-6001673	IRC 501(C)(3)	739,371				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0248 SAN FRANCISCO, CA 94143	94-6036493	IRC 501(C)(3)	712,562				SPONSORED RESEARCH SUB-AWARD
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02115	04-1679980	IRC 501(C)(3)	699,034				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF FLORIDA 219 GRINTER HALL BOX 115500 GAINESVILLE, FL 32605	59-6002052	IRC 115	677,663				SPONSORED RESEARCH SUB-AWARD
BOARD OF REGENTS OF THE UNIV OF WI SYSTEM 122 LINDEN DR MADISON, WI 53706	39-6006492	IRC 115	676,595				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRUST FOR UNIVERSITY INNOVATION IN VIETNAM 11 STORY ST CAMBRIDGE, MA 02138	45-5152480	IRC 501(C)(3)	673,773				SPONSORED RESEARCH SUB-AWARD
HOWARD UNIVERSITY 2400 6TH ST NW WASHINGTON, DC 20059	53-0204707	IRC 501(C)(3)	671,555				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TUFTS UNIVERSITY 169 HOLLAND ST SOMERVILLE, MA 02144	04-2103634	IRC 501(C)(3)	662,984				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF MIAMI PO BOX 248106 CORAL GABLES, FL 33124	59-0624458	IRC 501(C)(3)	615,052				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE RESEARCH FDN OF STATE UNIVERSITY OF NEW YORK PO BOX 9 ALBANY, NY 12201	14-1368361	IRC 501(C)(3)	611,139				SPONSORED RESEARCH SUB-AWARD
BRANDEIS UNIVERSITY 415 SOUTH ST MS NO 116 WALTHAM, MA 02454	04-2103552	IRC 501(C)(3)	600,002				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COLUMBIA UNIVERSITY 1210 AMSTERDAM AVE MAIL CODE 2205 NEW YORK, NY 10027	13-5598093	IRC 501(C)(3)	597,500				SPONSORED RESEARCH SUB-AWARD
BOSTON REDEVELOPMENT AUTHORITY ONE CITY HALL 9TH FL BOSTON, MA 02201		GOVERNMENTAL UNIT	593,673				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TULANE UNIVERSITY 6823 ST CHARLES AVE NEW ORLEANS, LA 70118	72-0423889	IRC 501(C)(3)	585,174				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVE PITTSBURGH, PA 15260	25-0965591	IRC 501(C)(3)	573,333				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JOHNS HOPKINS UNIVERSITY 615 N WOLFE ST BALTIMORE, MD 21205	52-0595110	IRC 501(C)(3)	570,651				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF MEDICINE AND DENTISTRY OF NEW JERSEY 185 SOUTH ORANGE AVE NEWARK, NJ 07103	22-1775306	IRC 115	560,847				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF CHICAGO 6054 S DREXEL AVE CHICAGO, IL 60637	36-2177139	IRC 501(C)(3)	556,093				SPONSORED RESEARCH SUB-AWARD
REGENTS OF THE UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR, MI 48109	38-6006309	IRC 501(C)(3)	556,044				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RESULTS FOR DEVELOPMENT INST 1111 19TH ST NW STE 700 WASHINGTON, DC 20036	20-8530747	IRC 501(C)(3)	546,496				SPONSORED RESEARCH SUB-AWARD
RAND CORP 1700 MAIN ST SANTA MONICA, CA 90407	95-1958142	IRC 501(C)(3)	510,576				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DUKE UNIVERSITY 324 BLACKWELL ST STE 850 DURHAM, NC 27701	56-0532129	IRC 501(C)(3)	505,277				SPONSORED RESEARCH SUB-AWARD
CHILDREN'S MERCY HOSPITAL 2401 GILLHAM RD KANSAS CITY, MO 64108	44-0605373	IRC 501(C)(3)	500,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY, MO 64111	44-0546278	IRC 501(C)(3)	500,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
PEMBROKE HILL SCHOOL 400 W 51ST ST KANSAS CITY, MO 64112	43-1326059	IRC 501(C)(3)	500,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BOSTON MEDICAL CTR ONE BOSTON MEDICAL CTR PL BOSTON, MA 02118	04-3314093	IRC 501(C)(3)	490,400				SPONSORED RESEARCH SUB-AWARD
PRINCETON UNIVERSITY 701 CARNEGIE CTR STE 445 PRINCETON, NJ 08540	21-0634501	IRC 501(C)(3)	483,027				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF WASHINGTON 3917 UNIVERSITY WAY NE BOX 351122 SEATTLE, WA 98105	91-6001537	IRC 115	482,445				SPONSORED RESEARCH SUB-AWARD
OLIVANN 1117 MORTON ST ALAMEDA, CA 94501	27-2265572	IRC 501(C)(3)	478,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF CINCINNATI 2600 CLIFTON AVE CINCINNATI, OH 45221	31-6000989	IRC 115	465,111				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104	23-1352685	IRC 501(C)(3)	450,970				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHILDREN'S DIAGNOSTIC AND TREATMENT CTR INC 1401 S FEDERAL HWY FORT LAUDERDALE, FL 33316	65-1026739	IRC 501(C)(3)	445,608				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF ILLINOIS 801 W TAYLOR ST RM 2236 CHICAGO, IL 60607	37-6000511	IRC 115	438,389				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OREGON HEALTH AND SCIENCE UNIVERSITY 3181 SAM JACKSON PARK PORTLAND, OR 97239	93-1176109	EXEMPT	437,918				SPONSORED RESEARCH SUB-AWARD
EMORY UNIVERSITY 201 DOWMAN DR ATLANTA, GA 30322	58-0566256	IRC 501(C)(3)	430,554				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BIOAEGIS THERAPEUTICS INC 675 US HIGHWAY ONE NORTH BRUNSWICK, NJ 08902		NOT EXEMPT	425,014				SPONSORED RESEARCH SUB-AWARD
PURDUE UNIVERSITY 610 PURDUE MALL WEST LAFAYETTE, IN 47907	35-6002041	IRC 115	418,813				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHILDREN'S HOSPITAL LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	95-1690977	IRC 501(C)(3)	414,239				SPONSORED RESEARCH SUB-AWARD
STATE UNIVERSITY OF NEW YORK 1400 WASHINGTON AVE AD 216 ALBANY, NY 12222	16-1514621	IRC 115	396,645				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2195 HEARST AVE RM 120 BERKELEY, CA 94720	94-6002123	IRC 501(C)(3)	392,525				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS AND SPONSORED RESEARCH SUB-AWARD
MOREHOUSE SCHOOL OF MEDICINE 720 WESTVIEW DR SW ATLANTA, GA 30310	58-1438873	IRC 501(C)(3)	383,590				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SCRIPPS RESEARCH INST 10550 NORTH TORREY PINES RD LA JOLLA, CA 92037	33-0435954	IRC 501(C)(3)	371,898				SPONSORED RESEARCH SUB-AWARD
THE FORSYTH INST 245 FIRST ST CAMBRIDGE, MA 02142	04-2104230	IRC 501(C)(3)	357,889				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SAN JUAN CITY HOSPITAL PO BOX 70344 SAN JUAN, PR 00936		EXEMPT	355,545				SPONSORED RESEARCH SUB-AWARD
CALIFORNIA INST OF TECHNOLOGY 1200 E CALIFORNIA BLVD PASADENA, CA 91125	95-1643307	IRC 501(C)(3)	352,915				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ABUNDANCE FDN 127 UNIVERSITY AVE BERKELEY, CA 94710	20-1390469	IRC 501(C)(3)	350,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
WAKE FOREST UNIVERSITY PO BOX 7201 WINSTONSALEM, NC 27109	56-0532138	IRC 501(C)(3)	332,853				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MODUS HEALTH LLC 1054 31ST ST NW STE 318 WASHINGTON, DC 20007		NOT EXEMPT	322,860				SPONSORED RESEARCH SUB-AWARD
YUGOV AMERICA INC 285 HAMILTON AVE PALO ALTO, CA 94301		NOT EXEMPT	319,500				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE UNIVERSITY OF NEW MEXICO 1 UNIVERSITY OF NEW MEXICO ALBUQUERQUE, NM 87131	85-6000642	IRC 115	313,802				SPONSORED RESEARCH SUB-AWARD
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD RM 350 EAST LANSING, MI 48824	38-6005984	IRC 115	310,053				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JACOBI MEDICAL CTRNORTH BRONX HEALTHCARE NETWORK 1400 PELHAM PKWY SOUTH BRONX, NY 10461	13-1849594	IRC 501(C)(3)	304,302				SPONSORED RESEARCH SUB-AWARD
MARINE BIOLOGICAL LABORATORY 7 MBL ST WOODS HOLE, MA 02543	04-2104690	IRC 501(C)(3)	282,488				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DREXEL UNIVERSITY 3141 CHESTNUT ST PHILADELPHIA, PA 19104	23-1352630	IRC 501(C)(3)	281,332				SPONSORED RESEARCH SUB-AWARD
BOARD OF TRUSTEES OF THE UNIV OF AL BIRMINGHAM 1530 3RD AVE SOUTH BIRMINGHAM, AL 35294	63-6001138	IRC 501(C)(3)	281,053				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WILLIAM SANSUM DIABETES CTR 2219 BATH ST SANTA BARBARA, CA 93105	95-1684086	IRC 501(C)(3)	278,492				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF TEXAS HEALTH SCIENCE CTR AT HOUSTON 7000 FANNIN ST STE 1200 HOUSTON, TX 77030	74-1761309	IRC 501(C)(3)	276,094				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UASPIRE 31 ST JAMES AVE STE 520 BOSTON, MA 02116	04-3564307	IRC 501(C)(3)	273,719				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF OREGON PO BOX 3237 EUGENE, OR 97403	46-4727800	IRC 115	269,802				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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PENNSYLVANIA STATE UNIVERSITY 500 UNIVERSITY DR HERSHEY, PA 17033	24-6000376	IRC 115	264,633				SPONSORED RESEARCH SUB-AWARD
OREGON STATE UNIVERSITY PO BOX 1086 CORVALLIS, OR 97339	48-1278540	IRC 501(C)(6)	264,353				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MUSEUM OF SCIENCE ONE SCIENCE PARK BOSTON, MA 02114	04-2103916	IRC 501(C)(3)	252,855				SPONSORED RESEARCH SUB-AWARD
REGENTS OF THE UNIVERSITY OF CALIFORNIA - SANTA BARBARA 3227 CHEADLE HALL SANTA BARBARA, CA 93106	95-6006145	IRC 501(C)(3)	250,656				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NORTHWESTERN UNIVERSITY 633 CLARK ST EVANSTON, IL 60208	36-2167817	IRC 501(C)(3)	239,436				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF PUERTO RICO	66-0433761	EXEMPT	230,818				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LAWRENCE BERKELEY NATIONAL LAB ONE CYCLOTRON RD BERKELEY, CA 94720	94-2951741	IRC 501(C)(3)	217,381				SPONSORED RESEARCH SUB-AWARD
REGENTS OF THE UNIVERSITY OF CALIFORNIA DAVIS ONE SHIELDS AVE DAVIS, CA 95616	94-6036494	IRC 501(C)(3)	206,248				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WASHINGTON UNIVERSITY ONE BROOKINGS DR ST LOUIS, MO 63130	43-0653611	IRC 501(C)(3)	194,531				SPONSORED RESEARCH SUB-AWARD
OKLAHOMA STATE UNIVERSITY 207A WHITEHURST HALL STILLWATER, OK 73078	73-6017987	IRC 115	190,707				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
INNOVATIONS FOR POVERTY ACTION 101 WHITNEY AVE NEW HAVEN, CT 06510	06-1660068	IRC 501(C)(3)	182,682				SPONSORED RESEARCH SUB-AWARD
BROWN UNIVERSITY 164 ANGELL ST PO BOX 1929 PROVIDENCE, RI 02912	05-0258809	IRC 501(C)(3)	177,143				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JOSLIN DIABETES CTR INC ONE JOSLIN PL BOSTON, MA 02215	04-2203836	IRC 501(C)(3)	175,864				SPONSORED RESEARCH SUB-AWARD
HARVARD PILGRIM HEALTH CARE INC 93 WORCESTER ST STE 100 WELLESLEY, MA 02481	04-2452600	IRC 501(C)(3)	172,720				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF TEXAS 110 INNER CAMPUS DR AUSTIN, TX 78705	74-6000203	EXEMPT	163,176				SPONSORED RESEARCH SUB-AWARD
WAYNE STATE UNIVERSITY 5700 CASS AVE STE 4900 DETROIT, MI 48202	38-6028429	IRC 501(C)(3)	162,583				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVE PITTSBURGH, PA 15213	25-0969449	IRC 501(C)(3)	160,067				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF ARKANSAS 1 UNIVERSITY OF ARKANSAS FAYETTEVILLE, AR 72701	71-6003252	EXEMPT	157,191				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF MASSACHUSETTS MEDICAL CENTER 306 BELMONT ST WORCESTER, MA 01604	04-3358566	IRC 501(C)(3)	155,935				SPONSORED RESEARCH SUB-AWARD
BALBACH FAMILY FDN 7811 E QUAKER RD ORCHARD PARK, NY 14127	16-1542054	IRC 501(C)(3)	150,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRANSFORMING EDUCATION 24 SCHOOL ST 3RD FL BOSTON, MA 02108	81-1304128	IRC 501(C)(3)	148,748				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF NOTRE DAME 724 GRACE HALL NOTRE DAME, IN 46556	35-0868188	IRC 501(C)(3)	146,712				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHILDREN'S HOME SOCIETY OF WASHINGTON 12360 LAKE CITY WAY NE NO 450 SEATTLE, WA 98125	91-0575955	IRC 501(C)(3)	142,481				SPONSORED RESEARCH SUB-AWARD
NATIONAL OPINION RESEARCH CTR 55 E MONROE ST 20TH FL CHICAGO, IL 60603	36-2167808	IRC 501(C)(3)	140,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SUSTAINABLE INNOVATIONS LLC 160 OAK ST UNIT 412 GLASTONBURY, CT 06033	04-1645622	NOT EXEMPT	139,461				SPONSORED RESEARCH SUB-AWARD
HEBREW REHABILITATION CTR FOR AGED 1200 CENTRE ST ROSLINDALE, MA 02131	04-2104298	IRC 501(C)(3)	137,739				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEORGIA INST OF TECHNOLOGYGEORGIA TECH RES CORP 500 TECH PKWY ATLANTA, DC 30332	58-6002023	IRC 501(C)(3)	137,326				SPONSORED RESEARCH SUB-AWARD
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BLVD STE 620 LOS ANGELES, CA 90024	95-6006143	IRC 501(C)(3)	136,277				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALBRIGHT KNOX ART GALLERY 1285 ELMWOOD AVE BUFFALO, NY 14222	16-6001555	IRC 501(C)(3)	135,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
PUBLIC SAFETY MEDICAL 324 E NEW YORK ST INDIANAPOLIS, IN 46204		NOT EXEMPT	134,727				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DARTMOUTH-HITCHCOCK MEDICAL CTR ONE MEDICAL CENTER DR LEBANON, NH 03756	22-2715483	IRC 501(C)(3)	132,530				SPONSORED RESEARCH SUB-AWARD
INVENIO IMAGING INC 1600 ADAMS DR MENLO PARK, CA 94025		NOT EXEMPT	125,507				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RUTGERS THE STATE UNIVERSITY OF NEW JERSEY 65 DAVIDSON RD RM 202 PISCATAWAY, NJ 08854	22-6001086	IRC 501(C)(3)	124,859				SPONSORED RESEARCH SUB-AWARD
ACTION FOR BOSTON COMMUNITY DEVELOPMENT INC 178 TREMONT ST BOSTON, MA 02111	04-2304133	IRC 501(C)(3)	120,443				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GEORGETOWN UNIVERSITY PO BOX 571168 37 AND O ST NW WASHINGTON, DC 20057	53-0196603	IRC 501(C)(3)	119,015				SPONSORED RESEARCH SUB-AWARD
DURHAM PUBLIC SCHOOLS 511 CLEVELAND ST DURHAM, NC 27702		GOVERNMENTAL UNIT	110,128				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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VANDERBILT UNIVERSITY 2301 VANDERBILT PL NASHVILLE, TN 37240	62-0476822	IRC 501(C)(3)	109,780				SPONSORED RESEARCH SUB-AWARD
CAMBRIDGE MEDICAL CARE FDN 1493 CAMBRIDGE ST CAMBRIDGE, MA 02139	04-2752962	IRC 501(C)(3)	100,559				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF MAINE 5717 CORBETT HALL ORONO, ME 04469	01-6000769	IRC 501(C)(3)	100,474				SPONSORED RESEARCH SUB-AWARD
GEORGIA STATE UNIVERSITY 33 GILMER ST ATLANTA, GA 30303	58-6002050	IRC 115	100,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RIVERVIEW SCHOOL INC 551 ROUTE 6A EAST SANDWICH, MA 02537	04-2240919	IRC 501(C)(3)	100,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
UNIVERSITY OF MONTANA 32 CAMPUS DR MISSOULA, MO 59812	81-6001713	IRC 115	100,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ASSOC OF STATE AND TERRITORIAL HEALTH OFFICIALS 2231 CRYSTAL DR STE 450 ARLINGTON, VA 22202	35-1044487	IRC 501(C)(3)	96,729				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF NEW HAMPSHIRE 105 MAIN ST DURHAM, NH 03824	02-6000937	IRC 115	91,934				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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SAGE BIONETWORKS 1100 FAIRVIEW AVE NORTH SEATTLE, WA 98109	26-4489946	IRC 501(C)(3)	91,335				SPONSORED RESEARCH SUB-AWARD
FENWAY COMMUNITY HEALTH CTR 1340 BOYLSTON ST BOSTON, MA 02215	04-2510564	IRC 501(C)(3)	91,254				SPONSORED RESEARCH SUB-AWARD

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THE UNIVERSITY OF MEMPHIS 3720 ALUMNI AVE MEMPHIS, TN 38152	62-0648618	IRC 115	91,000				SPONSORED RESEARCH SUB-AWARD
ATRIUS HEALTH INC 275 GROVE ST NEWTON, MA 02466	04-3397450	IRC 501(C)(3)	88,933				SPONSORED RESEARCH SUB-AWARD

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LAHEY CLINIC FDN INC 41 MALL RD BURLINGTON, MA 01805	04-2323457	IRC 501(C)(3)	88,118				SPONSORED RESEARCH SUB-AWARD
AURORA HEALTH CARE 750 W VIRGINIA ST PO BOX 341880 MILWAUKEE, WI 53234	39-1442285	IRC 501(C)(3)	87,507				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GRADY HEALTH SYSTEM 80 JESSE HILL JR DR SE ATLANTA, GA 30303	26-2037695	IRC 501(C)(3)	84,931				SPONSORED RESEARCH SUB-AWARD
THE HASTINGS CTR 21 MALCOLM GORDON RD GARRISON, NY 10524	13-2662222	IRC 501(C)(3)	77,306				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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MEMORIAL SLOAN KETTERING 1275 YORK AVE NEW YORK, NY 10021	13-1924236	IRC 501(C)(3)	73,021				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF HAWAII 2500 CAMPUS RD HONOLULU, HI 96822	99-6000354	IRC 115	72,821				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF KANSAS CTR FOR RESEARCH INC 2385 IRVING HILL RD LAWRENCE, KS 66045	48-0680117	IRC 501(C)(3)	70,587				SPONSORED RESEARCH SUB-AWARD
MOUNT HOLYOKE COLLEGE 50 COLLEGE ST SOUTH HADLEY, MA 01075	04-2103578	IRC 501(C)(3)	70,050				SPONSORED RESEARCH SUB-AWARD

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REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA CRUZ 1156 HIGH ST SANTA CRUZ, CA 95064	94-1539563	IRC 501(C)(3)	67,009				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF UTAH 201 S PRESIDENTS CIR RM 408 SALT LAKE CITY, UT 84112	87-6000525	IRC 501(C)(3)	66,981				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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NATHAN S KLINE INST FOR PSYCHIATRIC RESEARCH 140 OLD ORANGEBURG RD ORANGEBURG, NY 10962		GOVERNMENTAL UNIT	66,423				SPONSORED RESEARCH SUB-AWARD
MOUNT SINAI HOSPITAL ONE GUSTAVE L LEVY PL NEW YORK, NY 10029	13-1624096	IRC 501(C)(3)	61,406				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RUSH UNIVERSITY MEDICAL CTR 1653 W CONGRESS PKWY CHICAGO, IL 60612	36-2174823	IRC 501(C)(3)	60,682				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF RHODE ISLAND 75 LOWER COLLEGE RD KINGSTON, RI 02881	05-6000522	IRC 115	60,574				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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DISCOVERY USA 222 MERCHANDISE MART CHICAGO, IL 60654		NOT EXEMPT	60,000				SPONSORED RESEARCH SUB-AWARD
WESTERN WASHINGTON UNIVERSITY 516 HIGH ST BELLINGHAM, WI 98225	91-6000562	IRC 115	57,716				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHELSEA COLLABORATIVE INC 318 BROADWAY CHELSEA, MA 02150	22-2906521	IRC 501(C)(3)	56,271				SPONSORED RESEARCH SUB-AWARD
SAN DIEGO STATE UNIVERSITY RESEARCH FDN 5250 CAMPANILE DR SAN DIEGO, CA 92182	95-6042721	IRC 501(C)(3)	50,204				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN COUNCIL OF LEARNED SOCIETIES 633 3RD AVE 8TH FL NEW YORK, NY 10017	13-1851145	IRC 501(C)(3)	50,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
COMMUNITY FDN OF GREATER BUFFALO INC 712 MAIN ST BUFFALO, NY 14202	22-2743917	IRC 501(C)(3)	50,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HARVARD SQUARE BUSINESS ASSOCIATION 18 BRATTLE ST NO 352 CAMBRIDGE, MA 02138	04-2647383	IRC 501(C)(6)	50,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
POMONA COLLEGE 150 E EIGHTH ST PENDLETON BLDG CLAREMONT, CA 91711	95-1664112	IRC 501(C)(3)	49,939				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF MARYLAND 3300 METZEROTT RD ADELPHI, MD 20783	52-6002033	IRC 115	49,768				SPONSORED RESEARCH SUB-AWARD
CLINICAL ASSISTANCE PROGRAMS 111 SPEEN ST STE 303 FRAMINGHAM, MA 01701		NOT EXEMPT	48,316				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF VIRGINIA PO BOX 400127 CHARLOTTESVILLE, VA 22904	54-6001796	IRC 115	47,829				SPONSORED RESEARCH SUB-AWARD
PARTNERS HEALTHCARE SYSTEM 800 BOYLSTON ST STE 1150 BOSTON, MA 02199	04-3230035	IRC 501(C)(3)	47,010				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SYRACUSE UNIVERSITY SKYTOP OFFICE BLDG SKYTOP RD SYRACUSE, NY 13244	15-0532081	IRC 501(C)(3)	45,000				SPONSORED RESEARCH SUB-AWARD
PARTNERS IN HEALTH 800 BOYLSTON ST STE 1400 BOSTON, MA 02199	04-3567502	IRC 501(C)(3)	44,558				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS AND SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RICE UNIVERSITY 6100 MAIN ST - MS70 HOUSTON, TX 77005	74-1109620	IRC 501(C)(3)	41,362				SPONSORED RESEARCH SUB-AWARD
ATMOSPHERIC & ENVIRONMENTAL RESEARCH INC 131 HARTWELL AVE LEXINGTON, MA 02421	04-2608324	NOT EXEMPT	41,008				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COMMUNITY ACTION AGENCY OF SOMERVILLE 66-70 UNION SQ SOMERVILLE, MA 02143	04-2740838	IRC 501(C)(3)	40,384				SPONSORED RESEARCH SUB-AWARD
NEXGEN FORENSIC SCIENCES LLC 10241 BRADLEY LN COLUMBIA, MD 21044		NOT EXEMPT	39,754				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REFUGEE AND IMMIGRANT ASSISTANCE CTR INC 31 HEATH ST JAMAICA PLAIN, MA 02130	04-3430294	IRC 501(C)(3)	39,489				SPONSORED RESEARCH SUB-AWARD
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	53-0196549	IRC 501(C)(3)	38,407				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE 900 UNIVERSITY AVE RIVERSIDE, CA 92521	95-6006142	IRC 501(C)(3)	38,353				SPONSORED RESEARCH SUB-AWARD
MEDICAL UNIVERSITY OF SOUTH CAROLINA 18 BEE ST CHARLESTON, SC 29425	57-6007222	IRC 115	37,383				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BEDFORD VA RESEARCH CORP INC 200 SPRINGS RD MS 151 BEDFORD, MA 01730	04-3512440	IRC 501(C)(3)	37,065				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 104 AIRPORT DR STE 3600 CHAPEL HILL, NC 27599	56-6001393	IRC 501(C)(3)	36,904				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEATTLE BIOMEDICAL RESEARCH INST 307 WESTLAKE AVE N STE 500 SEATTLE, WA 98109	91-0961784	IRC 501(C)(3)	36,546				SPONSORED RESEARCH SUB-AWARD
ADLER PLANETARIUM 1300 SOUTH LAKE SHORE DR CHICAGO, IL 60605	36-6210902	IRC 501(C)(3)	35,541				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SIMMONS COLLEGE 300 THE FENWAY BOSTON, MA 02115	04-2103629	IRC 501(C)(3)	35,329				SPONSORED RESEARCH SUB-AWARD
LOS ALAMOS NATIONAL LABORATORY PO BOX 1663 LOS ALAMOS, NM 87545		GOVERNMENTAL UNIT	34,894				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BOARD OF TRUSTEES OF WHITMAN COLLEGE 345 BOYER AVE WALLA WALLA, WA 99362	91-0567740	IRC 501(C)(3)	34,650				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF LOUISVILLE ABELL ADMIN BLDG STE 218 LOUISVILLE, KY 40292	61-1014882	EXEMPT	33,257				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRUSTEES OF BOSTON COLLEGE 140 COMMONWEALTH AVE CHESTNUT HILL, MA 02467	04-2103545	IRC 501(C)(3)	33,033				SPONSORED RESEARCH SUB-AWARD
NATIONAL ECOLOGICAL OBSERVATORY NETWORK 1685 38TH ST STE 100 BOULDER, CO 80301	20-4510571	IRC 501(C)(3)	32,081				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KAISER FOUNDATION HEALTH PLAN OF WASHINGTON 320 WESTLAKE AVE STE 100 SEATTLE, WA 98109	91-0511770	IRC 501(C)(3)	31,492				SPONSORED RESEARCH SUB-AWARD
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING ST CAMBRIDGE, MA 02138	04-2103651	IRC 501(C)(3)	31,155				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF TEXAS HEALTH SCIENCE CTR AT SAN ANTONIO 7703 FLOYD CURL DR SAN ANTONIO, TX 78229	74-1586031	IRC 501(C)(3)	30,532				SPONSORED RESEARCH SUB-AWARD
OXFAM AMERICA 226 CAUSEWAY ST 5TH FL BOSTON, MA 02114	23-7069110	IRC 501(C)(3)	30,413				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHARLOTTE MECKLENBURG SCHOOLS 701 E MARTIN LUTHER KING JR BLVD CHARLOTTE, NC 28202		EXEMPT	30,000				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY AT BUFFALO FDN INC BOX 900 BUFFALO, NY 14226	16-0865182	IRC 501(C)(3)	30,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW ENGLAND RESEARCH INSTITUTES INC 480 PLEASANT ST WATERTOWN, MA 02472	04-2919509	EXEMPT	29,696				SPONSORED RESEARCH SUB-AWARD
PIVOT 2 ATLANTIC AVE 4TH FL BOSTON, MA 02110	46-3075530	IRC 501(C)(3)	29,290				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BUNKER HILL COMMUNITY COLLEGE 250 NEW RUTHERFORD AVE BOSTON, MA 02129	04-6002284	IRC 115	28,107				SPONSORED RESEARCH SUB-AWARD
HEALTHPARTNERS INSTITUTE 8170 33RD AVE SOUTH MINNEAPOLIS, MN 55440	41-1670163	IRC 501(C)(3)	27,583				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE BRONX DEFENDERS 360 EAST 161ST ST BRONX, NY 10451	13-3931074	IRC 501(C)(3)	26,409				SPONSORED RESEARCH SUB-AWARD
SEATTLE CHILDREN'S HOSPITAL PO BOX 5371 MS RC-507 SEATTLE, WA 98145	91-0564748	IRC 501(C)(3)	25,727				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LIVING GOODS 220 HALLECK ST SAN FRANCISCO, CA 94129	20-5010527	IRC 501(C)(3)	25,250				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
CITY OF CAMBRIDGE 795 MASS AVE CAMBRIDGE, MA 02139		GOVERNMENTAL UNIT	25,200				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FRANKLIN W OLIN COLLEGE OF ENGINEERING INC 1000 OLIN WAY NEEDHAM, MA 02492	06-1519057	IRC 501(C)(3)	25,200				SPONSORED RESEARCH SUB-AWARD
CHOATE ROSEMARY HALL FDN INC 104 ROSEMARY LN WALLINGFORD, CT 06492	06-0910420	IRC 501(C)(3)	25,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CLOUD FOUNDATION 647 BOYLSTON ST BOSTON, MA 02116	22-3681278	IRC 501(C)(3)	25,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
UNITED WAY OF BUFFALO AND ERIE COUNTY 742 DELAWARE AVE BUFFALO, NY 14209	16-0743969	IRC 501(C)(3)	25,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT ST NEW YORK, NY 10014	13-1789318	IRC 501(C)(3)	25,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
JEWISH FAMILY SERVICE OF WESTERN MASSACHUSETTS INC 15 LENOX ST SPRINGFIELD, MA 01108	04-2104352	IRC 501(C)(3)	23,234				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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FRED HUTCHINSON CANCER RESEARCH CTR 1100 FAIRVIEW AVE SEATTLE, WA 98109	23-7156071	IRC 501(C)(3)	22,735				SPONSORED RESEARCH SUB-AWARD
DIMOCK COMMUNITY HEALTH CTR 55 DIMOCK ST ROXBURY, MA 02119	04-3487835	IRC 501(C)(3)	22,500				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CANCER PREVENTION INST OF CALIFORNIA 2201 WALNUT AVE STE 300 FREEMONT, CA 94538	23-7427232	IRC 501(C)(3)	22,330				SPONSORED RESEARCH SUB-AWARD
ADVANCE ACCESS AND DELIVERY 201 W MAIN ST DURHAM, NC 27701	47-3531843	IRC 501(C)(3)	21,758				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WASHINGTON STATE UNIVERSITY PO BOX 643140 PULLMAN, WA 99164	91-6001108	IRC 115	21,499				SPONSORED RESEARCH SUB-AWARD
THE MASSACHUSETTS GREEN HIGH PERFORMANCE COMPUTING CTR INC 100 BIGELOW ST HOLYOKE, MA 01040	27-3014805	IRC 501(C)(3)	20,903				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHILDREN'S HOSPITAL OF ALABAMA 1600 7TH AVE SOUTH BIRMINGHAM, AL 35233	63-0307306	IRC 501(C)(3)	20,176				SPONSORED RESEARCH SUB-AWARD
ASPEN ART MUSEUM 637 E HYMAN AVE ASPEN, CO 81611	84-0746671	IRC 501(C)(3)	20,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CODMAN SQUARE HEALTH CTR 637 WASHINGTON ST DORCHESTER, MA 02124	04-2678774	IRC 501(C)(3)	20,000				SPONSORED RESEARCH SUB-AWARD
FOOD FOR FREE COMMITTEE INC 11 INMAN ST CAMBRIDGE, MA 02139	22-2561771	IRC 501(C)(3)	20,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LYNN COMMUNITY HEALTH CTR 269 UNION ST LYNN, MA 01901	04-2525066	IRC 501(C)(3)	20,000				SPONSORED RESEARCH SUB-AWARD
SOUTH END COMMUNITY HEALTH CTR 1601 WASHINGTON ST BOSTON, MA 02118	04-2456134	IRC 501(C)(3)	20,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WEST VIRGINIA UNIVERSITY ONE WATERFRONT PL PO BOX 6005 MORGANTOWN, WV 26506	55-6000842	IRC 115	19,853				SPONSORED RESEARCH SUB-AWARD
SALK INST FOR BIOLOGICAL STUDIES 10010 NO TORREY PINES RD LA JOLLA, CA 92037	95-2160097	IRC 501(C)(3)	19,343				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BOSTON VA RESEARCH INST INC 150 S HUNTINGTON AVE BOSTON, MA 02130	04-3081524	IRC 501(C)(3)	19,119				SPONSORED RESEARCH SUB-AWARD
BJC HEALTHCARE 4901 FOREST PARK AVE MS 90-75-570 ST LOUIS, MO 63108	43-1617558	IRC 501(C)(3)	19,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WOODS HOLE OCEANOGRAPHIC INSTITUTION 569 WOODS HOLE RD MS 14 WOODS HOLE, MA 02543	04-2105850	IRC 501(C)(3)	18,815				SPONSORED RESEARCH SUB-AWARD
AUGUSTA UNIVERSITY 1120 15TH ST AUGUSTA, GA 30912	58-6002053	IRC 501(C)(3)	17,824				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VIRGINIA POLYTECHNIC INST AND STATE UNIVERSITY 925 PRICES FORK RD BLACKSBURG, VA 24061	54-6001805	EXEMPT	17,410				SPONSORED RESEARCH SUB-AWARD
MONTCLAIR STATE UNIVERSITY 1 NORMAL AVE MONTCLAIR, NJ 07043	22-2912682	GOVERNMENTAL UNIT	17,321				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EDUCATIONAL SERVICE DISTRICT 112 2500 NE 65TH AVE VANCOUVER, WA 98661		IRC 115	16,181				SPONSORED RESEARCH SUB-AWARD
CAMBRIDGE COMMUNITY CTR 5 CALLENDER ST CAMBRIDGE, MA 02139	04-2477881	IRC 501(C)(3)	15,800				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BREAKTHROUGH GREATER BOSTON PO BOX 381486 CAMBRIDGE, MA 02238	04-3307783	IRC 501(C)(3)	15,250				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
PRATHAM USA 9703 RICHMOND AVE HOUSTON, TX 77042	76-0620808	IRC 501(C)(3)	15,250				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTRAL SYNAGOGUE 123 E 55TH ST NEW YORK, NY 10022	13-1628161	IRC 501(C)(3)	15,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
WNED FDN INC PO BOX 1263 BUFFALO, NY 14240	16-1613963	IRC 501(C)(3)	15,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WORLD AFFAIRS COUNCIL OF NORTHERN CALIFORNIA 312 SUTTER ST STE 200 SAN FRANCISCO, CA 94108	94-1156356	IRC 501(C)(3)	15,000				SPONSORED RESEARCH SUB-AWARD
DANA-FARBERPARTNERS CANCER CARE INC 450 BROOKLINE AVE BP371 BOSTON, MA 02215	04-3554536	IRC 501(C)(3)	14,837				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MAINE IMMIGRATION AND REFUGEE SERVICES PO BOX 7149 LEWISTON, ME 04243	26-3099485	IRC 501(C)(3)	14,276				SPONSORED RESEARCH SUB-AWARD
CRITTENTON WOMEN'S UNION INC ONE WASHINGTON MALL BOSTON, MA 02108	04-2104046	IRC 501(C)(3)	14,118				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YMCA OF GREATER BOSTON 316 HUNTINGTON AVE BOSTON, MA 02115	04-2103551	IRC 501(C)(3)	14,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
THE MCLEAN HOSPITAL CORP 115 MILL ST BELMONT, MA 02478	04-2697981	IRC 501(C)(3)	13,975				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WEST END HOUSE INC 105 ALLSTON ST ALLSTON, MA 02134	04-2105825	IRC 501(C)(3)	13,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
MASSACHUSETTS LEAGUE OF COMMUNITY HEALTH CTRS INC 40 COURT ST 10TH FL BOSTON, MA 02108	04-2507409	IRC 501(C)(3)	13,231				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MISSOURI BOTANICAL GARDEN 4344 SHAW BLVD ST LOUIS, MO 63110	43-0666759	IRC 501(C)(3)	12,991				SPONSORED RESEARCH SUB-AWARD
BRIGHAM YOUNG UNIVERSITY PO BOX 21231 PROVO, UT 84602	87-0217280	IRC 501(C)(3)	12,680				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PUBLIC LIBRARY ASSOCIATION 50 EAST HURON ST CHICAGO, IL 60611	36-2166947	IRC 501(C)(3)	12,500				SPONSORED RESEARCH SUB-AWARD
INDIANA UNIVERSITY FDN PO BOX 500 BLOOMINGTON, IN 47402	35-6018940	IRC 501(C)(3)	12,499				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTERPLATE INC 2187 ATLANTIC ST STAMFORD, CT 06902		NOT EXEMPT	12,473				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
SKOURTES INST 6950 NE CAMPUS WAY HILLSBORO, OR 97124	45-4089973	IRC 501(C)(4)	12,216				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHARLES RIVER CONSERVANCY 4 BRATTLE ST CAMBRIDGE, MA 02138	04-3503656	IRC 501(C)(3)	12,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
THE FDN FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DR ST 100 COLUMBIA, MD 21046	23-7135845	IRC 501(C)(3)	12,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SPAULDING REHABILITATION HOSPITAL VOLUNTEER SERVICES 300 FIRST AVE CHARLESTOWN, MA 02129	04-2551124	IRC 501(C)(3)	11,828				SPONSORED RESEARCH SUB-AWARD
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT IRVINE 120 THEORY STE 200 IRVINE, CA 92617	95-2226406	IRC 501(C)(3)	11,625				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MASSACHUSETTS COLLEGE OF PHARMACY AND HEALTH SCIENCES 179 LONGWOOD AVE BOSTON, MA 02115	04-2104700	IRC 501(C)(3)	11,599				SPONSORED RESEARCH SUB-AWARD
SAINT JAMES CHURCH 865 MADISON AVE NEW YORK, NY 10021	13-5600388	IRC 501(C)(3)	11,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WELLESLEY COLLEGE 106 CENTRAL ST WELLESLEY, MA 02481	04-2103637	IRC 501(C)(3)	11,149				SPONSORED RESEARCH SUB-AWARD
CASPAR INC 66 CANAL ST 2ND FL BOSTON, MA 02114	23-7193288	IRC 501(C)(3)	11,046				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TECHNICAL EDUCATION RESEARCH CTRS INC 2067 MASSACHUSETTS AVE CAMBRIDGE, MA 02140	04-6134355	IRC 501(C)(3)	10,523				SPONSORED RESEARCH SUB-AWARD
FRIENDS OF ST STEPHEN'S YOUTH PROGRAMS INC 31 LENOX ST BOSTON, MA 02118	26-1749602	IRC 501(C)(3)	10,250				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ASIAN UNIVERSITY FOR WOMEN SUPPORT FDN 1100 MASSACHUSETTS AVE STE 300 CAMBRIDGE, MA 02138	36-4483980	IRC 501(C)(3)	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
CAMBRIDGE FAMILY AND CHILDREN'S SERVICE 60 GORE ST CAMBRIDGE, MA 02141	04-2104057	IRC 501(C)(3)	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAPE COD HEALTH CARE INC 25 COMMUNICATION WAY HYANNIS, MA 02601	22-2600704	IRC 501(C)(3)	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
CHARLES RIVER COMMUNITY HEALTH INC 495 WESTERN AVE BRIGHTON, MA 02135	23-7221597	IRC 501(C)(3)	10,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LUCILE PACKARD FDN FOR CHILDRENS HEALTH 400 HAMILTON AVE STE 340 PALO ALTO, CA 94301	77-0440090	IRC 501(C)(3)	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
MIT MUSEUM 265 MASS AVE CAMBRIDGE, MA 02139		EXEMPT	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NYC OUTWARD BOUND SCHOOLS 29-46 NORTHERN BLVD LONG ISLAND CITY, NY 11101	13-3471084	IRC 501(C)(3)	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
ST BERNARD'S SCHOOL INC 4 E 98TH ST NEW YORK, NY 10029	13-1255270	IRC 501(C)(3)	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE FRIENDS OF RICHARD C ROSSI 10 ROGERS ST UNIT 902 CAMBRIDGE, MA 02142		EXEMPT	10,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
SANFORD RESEARCH 2301 E 60TH ST NORTH SIOUX FALLS, SD 57104	46-0462161	IRC 501(C)(3)	9,883				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FLORIDA INTERNATIONAL UNIVERSITY 11200 SW 8TH ST MIAMI, FL 33199	65-0177616	IRC 115	9,843				SPONSORED RESEARCH SUB-AWARD
DANA HALL SCHOOLS PO BOX 9010 WELLESLEY, MA 02482	04-2103562	IRC 501(C)(3)	9,702				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW YORK ACADEMY OF MEDICINE 1216 FIFTH AVE NEW YORK, NY 10029	13-1656674	IRC 501(C)(3)	9,051				SPONSORED RESEARCH SUB-AWARD
HABITAT FOR HUMANITY 270 PEACHTREE ST ATLANTA, GA 30303	91-1914868	IRC 501(C)(3)	9,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SPRINGFIELD TECHNICAL COMMUNITY COLLEGE 1 ARMORY SQ SPRINGFIELD, MA 01102	04-2444774	EXEMPT	8,619				SPONSORED RESEARCH SUB-AWARD
UNIVERSITY OF KENTUCKY RESEARCH FDN 301 PETERSON SERVICE BLDG LEXINGTON, KY 40506	61-6033693	IRC 501(C)(3)	8,365				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GREATER LAWRENCE FAMILY HEALTH CTR INC 1 GRIFFIN BROOK DR STE 100 METHUEN, MA 01844	04-2708824	IRC 501(C)(3)	8,214				SPONSORED RESEARCH SUB-AWARD
NEW YORK CITY DEPT OF HEALTH AND MENTAL HYGIENE 455 FIRST AVE NEW YORK, NY 10016		GOVERNMENTAL UNIT	8,046				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BREARLEY SCHOOL 610 E 83RD ST NEW YORK, NY 10028	13-1623915	IRC 501(C)(3)	8,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
GEORGE WASHINGTON UNIVERSITY 2121 I ST NW WASHINGTON, DC 20052	53-0196584	IRC 501(C)(3)	8,000				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MISSION HILL YOUTH COLLABORATIVE 31 LENOX ST BOSTON, MA 02118		GOVERNMENTAL UNIT	8,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
HENRY M JACKSON FDN FOR THE ADVCMT OF MILITARY MED INC 6720A ROCKLEDGE DR STE 100 BETHESDA, MD 20817	52-1317896	IRC 501(C)(3)	7,975				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF NEW ENGLAND 11 HILLS BEACH RD BIDDEFORD, ME 04005	01-0211810	IRC 501(C)(3)	7,506				SPONSORED RESEARCH SUB-AWARD
BIOMEDICAL SCIENCE CAREERS PROGRAM INC 164 LONGWOOD AVE BOSTON, MA 02115	04-3241307	IRC 501(C)(3)	7,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW ENGLAND VENTURE CAPITAL ASSOCIATION ONE BROADWAY CAMBRIDGE, MA 02142	04-2579421	IRC 501(C)(6)	7,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
BOSTON MUNICIPAL RESEARCH BUREAU 333 WASHINGTON ST BOSTON, MA 02108	22-2673755	IRC 501(C)(3)	7,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HYDE SQUARE TASK FORCE 375 CENTRE ST JAMAICA PLAIN, MA 02130	04-3118543	IRC 501(C)(3)	7,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
BOSTON PUBLIC SCHOOLS 2300 WASHINGTON ST ROXBURY, MA 02119		GOVERNMENTAL UNIT	6,900				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTRALIA COLLEGE 600 CENTRALIA COLLEGE BLVD CENTRALIA, WA 98531	91-6072664	IRC 501(C)(3)	6,688				SPONSORED RESEARCH SUB-AWARD
ISABELLA STEWART GARDNER MUSEUM INC 25 EVANS WAY BOSTON, MA 02115	04-2104334	IRC 501(C)(3)	6,667				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VERONICA SMITH MULTI SERVICE SENIOR CTR INC 20 CHESTNUT HILL AVE BRIGHTON, MA 02135	22-2482914	IRC 501(C)(3)	6,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
PHILLIPS BROOKS HOUSE ASSOCIATION HARVARD YARD CAMBRIDGE, MA 02138	04-6046123	IRC 501(C)(3)	6,370				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SWEDISH MEDICAL CTR FDN 747 BROADWAY SEATTLE, WA 98122	91-0983214	IRC 501(C)(3)	6,214				SPONSORED RESEARCH SUB-AWARD
NATIONAL ASSOC OF COUNTY AND CITY HEALTH OFFICIALS 1100 17TH ST NW 7TH FL WASHINGTON, DC 20036	52-1426663	IRC 501(C)(3)	6,181				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COLLEGE BOUND DORCHESTER 18 SAMOSET ST DORCHESTER, MA 02124	04-2383512	IRC 501(C)(3)	6,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
MISSION HILL LINK INC 1534 TREMONT ST BOSTON, MA 02120	04-2921969	IRC 501(C)(3)	6,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NUDAY SYRIA 41 HAWTHORNE RD WINDHAM, NH 03087	46-2041995	IRC 501(C)(3)	6,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
SAINT THOMAS MORE PLAY GROUP INC 65 E 89TH ST NEW YORK, NY 10128	02-0589687	IRC 501(C)(3)	6,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN ST SAN FRANCISCO, CA 94102	94-1415298	IRC 501(C)(3)	6,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
WOMENS MICROFINANCE INITIATIVE CORP 8609 FENWAY DR BETHESDA, MD 20817	26-1384627	IRC 501(C)(3)	6,000				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HARVARD PILGRIM HEALTH CARE FDN 93 WORCESTER ST STE 100 WELLESLEY, MA 02481	04-2708004	IRC 501(C)(3)	5,657				SPONSORED RESEARCH SUB-AWARD
SWARTHMORE COLLEGE 500 COLLEGE AVE SWARTHMORE, PA 19081	23-1352683	IRC 501(C)(3)	5,604				SPONSORED RESEARCH SUB-AWARD

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DANCERS GROUP 44 GOUGH ST STE 201 SAN FRANCISCO, CA 94103	94-2879185	IRC 501(C)(3)	5,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
JACKSON MANN COMMUNITY SCHOOL AND COUNCIL INC 500 CAMBRIDGE ST ALLSTON, MA 02134	04-2589717	IRC 501(C)(3)	5,500				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GREATER BOSTON CHAMBER OF COMMERCE 265 FRANKLIN ST BOSTON, MA 02110	04-1103090	IRC 501(C)(6)	5,110				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS
AMOUNTS 5000 OR LESS VARIOUS CAMBRIDGE, MA 02135		EXEMPT	441,711				COMMUNITY GIFTS AND CHARITABLE CONTRIBUTIONS

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.					
(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
GRADUATE STUDENT TUITION AND FEES GRANTS	7788	224,449,077			
UNDERGRADUATE TUITION, FEES, AND STIPEND GRANTS	3930	184,039,651			
GRADUATE STUDENT STIPEND GRANTS	4745	86,786,982			
STIPENDS FOR POST-DOCTORAL STUDENTS AND FELLOWS	1478	30,160,639			
OTHER STUDENT GRANTS, PRIZES AND AWARDS	4004	11,161,146			

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.					
(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
GRANTS AND AWARDS TO NON-HARVARD STUDENTS	1354	10,434,844			
STUDENT LOAN REPAYMENT PROGRAMS AND FORGIVEN LOANS	788	9,911,498			
OTHER UNDERGRADUATE GRANTS, PRIZES AND AWARDS	1854	6,413,439			
TRAINING GRANTS	29	366,024			

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization President and Fellows of Harvard College	Employer identification number 04-2103580
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Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	Yes	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	Yes	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <div><div><input type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Form 990 of other organizations</div><div><input type="checkbox"/> Written employment contract</div><div><input type="checkbox"/> Compensation survey or study</div><div><input type="checkbox"/> Approval by the board or compensation committee</div></div>		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment?	Yes	
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	Yes	
c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		No
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.		
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?		No
b Any related organization? If "Yes," on line 5a or 5b, describe in Part III.		No
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?		No
b Any related organization? If "Yes," on line 6a or 6b, describe in Part III.		No
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	Yes	
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		No
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column(B) reported as deferred on prior Form 990
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
See Additional Data Table							

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
See Additional Data	

Additional Data

Software ID: 16000421
Software Version: 2016v3.0
EIN: 04-2103580
Name: President and Fellows of Harvard College

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 3 COMPENSATION REVIEW PROCESS	SEE SCHEDULE O "COMPENSATION REVIEW PROCESS" FOR A DISCUSSION OF THE METHODS USED TO ESTABLISH THE PRESIDENT'S COMPENSATION

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part II SCHEDULE J SUPPLEMENTAL INFORMATION	FELLOW KAREN GORDON MILLS HAD A PAID FACULTY APPOINTMENT DURING CALENDAR YEAR 2016 UNRELATED TO HER WORK AS A MEMBER OF THE HARVARD CORPORATION THE COMPENSATION FOR HER ACADEMIC SERVICES IS REPORTED IN FORM 990, PART VII, SECTION A, COLUMN (D) STEPHEN BLYTH SERVED AS THE PRESIDENT AND CEO OF HARVARD MANAGEMENT COMPANY (HMC), A RELATED ORGANIZATION OF THE UNIVERSITY, UNTIL JULY 27, 2016 AS SUCH, HE RECEIVED CALENDAR YEAR 2016 COMPENSATION FROM HMC TOTALING \$6,768,888, AS REPORTED ON HMC'S FY17 FORM 990 DURING CALENDAR YEAR 2016, DR BLYTH ALSO HELD A PART-TIME SENIOR FACULTY POSITION AT THE UNIVERSITY FOR WHICH HE RECEIVED COMPENSATION SINCE HMC IS A RELATED ORGANIZATION TO HARVARD AND HE RECEIVED COMPENSATION FROM BOTH ENTITIES, HARVARD LISTED HIM AS ONE OF ITS HIGHEST PAID EMPLOYEES FOR THE FISCAL YEAR ENDING JUNE 30, 2017 NONE OF DR BLYTH'S COMPENSATION FROM HMC RELATED TO HIS TEACHING POSITION AT THE UNIVERSITY

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 1a First-class or charter travel	UNIVERSITY TRAVEL POLICY PROHIBITS FIRST CLASS TRAVEL EXCEPT IN LIMITED CIRCUMSTANCES IN ACCORDANCE WITH THIS POLICY, TWO OFFICERS AND ONE KEY EMPLOYEE TRAVELED FIRST CLASS ON A SMALL NUMBER OF TRIPS DURING THE YEAR TRAVEL EXPENSES ARE INCURRED FOR UNIVERSITY BUSINESS PURPOSES AND ARE THEREFORE NOT TREATED AS TAXABLE COMPENSATION

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 1a Travel for companions	UNIVERSITY TRAVEL POLICY ALLOWS FOR REIMBURSEMENT OF TRAVEL EXPENSES INCURRED BY COMPANION TRAVELERS WHEN THE COMPANION HAS A SIGNIFICANT ROLE IN THE BUSINESS PROCEEDINGS, OR MAKES AN IMPORTANT CONTRIBUTION TO THE SUCCESS OF AN EVENT IN ACCORDANCE WITH THIS POLICY, THE UNIVERSITY REIMBURSED TWO OFFICERS AND TWO KEY EMPLOYEES FOR COMPANION TRAVEL DURING THE YEAR IN THESE LIMITED CIRCUMSTANCES, THE REIMBURSEMENT OF COMPANION AND FAMILY MEMBER TRAVEL EXPENSES WAS A LEGITIMATE BUSINESS EXPENSE FOR THE UNIVERSITY AND THEREFORE IT WAS NOT REPORTED IN THE EMPLOYEES' TAXABLE COMPENSATION

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 1a Tax indemnification and gross-up payments	THE UNIVERSITY ELECTED TO MAKE GROSS-UP PAYMENTS RELATED TO REIMBURSEMENTS TWO HIGHEST COMPENSATED EMPLOYEES RECEIVED THIS BENEFIT PURSUANT TO UNIVERSITY INTERNAL REVIEW PROCESSES

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 1a Housing allowance or residence for personal use	THE UNIVERSITY PROVIDES PRESIDENT FAUST WITH A RESIDENCE IN CAMBRIDGE AND REQUIRES ITS USE AS CONDITION OF EMPLOYMENT FOR THE CONVENIENCE OF THE UNIVERSITY THE TOTAL ESTIMATED VALUE OF THE ANNUAL USE OF THE RESIDENCE IS \$258,000 OF WHICH \$163,837 IS ESTIMATED TO BE THE VALUE OF THE PERSONAL USE AND IS REPORTED AS A NONTAXABLE BENEFIT IN PART VII, LINE 1A AND SCHEDULE J, PART II THE UNIVERSITY PROVIDES PROVOST GARBER WITH A RESIDENCE IN CAMBRIDGE AND REQUIRES ITS USE AS CONDITION OF EMPLOYMENT FOR THE CONVENIENCE OF THE UNIVERSITY THE TOTAL ESTIMATED VALUE OF THE ANNUAL USE OF THE RESIDENCE IS \$156,000 OF WHICH \$134,001 IS ESTIMATED TO BE THE VALUE OF THE PERSONAL USE AND IS REPORTED AS A NONTAXABLE BENEFIT IN PART VII, LINE 1A AND SCHEDULE J, PART II HARVARD BUSINESS SCHOOL (HBS) PROVIDES DEAN NOHRIA WITH A RESIDENCE IN ALLSTON AND REQUIRES ITS USE AS CONDITION OF EMPLOYMENT FOR THE CONVENIENCE OF HBS THE TOTAL ESTIMATED VALUE OF THE ANNUAL USE OF THE RESIDENCE IS \$120,000 OF WHICH \$82,325 IS ESTIMATED TO BE THE VALUE OF THE PERSONAL USE AND IS REPORTED AS A NONTAXABLE BENEFIT IN PART VII, LINE 1A AND SCHEDULE J, PART II THE FACULTY OF ARTS AND SCIENCES (FAS) PROVIDES DEAN SMITH WITH A RESIDENCE IN CAMBRIDGE AND REQUIRES ITS USE AS CONDITION OF EMPLOYMENT FOR THE CONVENIENCE OF FAS THE TOTAL ESTIMATED VALUE OF THE ANNUAL USE OF THE RESIDENCE IS \$108,000, OF WHICH \$64,858 IS ESTIMATED TO BE THE VALUE OF THE PERSONAL USE AND IS REPORTED AS A NONTAXABLE BENEFIT IN PART VII, LINE 1A AND SCHEDULE J, PART II ONE HIGHEST COMPENSATED EMPLOYEE RECEIVED A HOUSING ALLOWANCE THIS AMOUNT IS INCLUDED IN THE EMPLOYEE'S TAXABLE COMPENSATION AND IS REPORTED SCHEDULE J, PART II, COLUMN B (iii) AS OTHER REPORTABLE COMPENSATION ONE HIGHEST COMPENSATED EMPLOYEE RECEIVED A MORTGAGE SUBSIDY THIS AMOUNT IS INCLUDED IN THE EMPLOYEE'S TAXABLE COMPENSATION AND IS REPORTED SCHEDULE J, PART II, COLUMN B (iii) AS OTHER REPORTABLE COMPENSATION THE UNIVERSITY FOLLOWS WRITTEN GUIDELINES ON HOUSING ALLOWANCES, WHICH ARE OFFERED ON A LIMITED BASIS TO SENIOR FACULTY AND SENIOR ADMINISTRATORS

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 1a Health or social club dues or initiation fees	PURSUANT TO THE BUSINESS EXPENSE REIMBURSEMENT POLICY THE UNIVERSITY PAID HARVARD CLUB DUES FOR THE VICE PRESIDENT OF ALUMNI AFFAIRS AND DEVELOPMENT THIS IS A NONTAXABLE BUSINESS EXPENSE IN FURTHERANCE OF ALUMNI RELATIONS AND DEVELOPMENT

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 1a Personal services	DURING THE PERFORMANCE OF REGULAR UNIVERSITY DUTIES, A UNIVERSITY EMPLOYEE MAY, ON OCCASION, PERFORM INCIDENTAL PERSONAL SERVICES FOR THE PRESIDENT (E G , PURCHASING OF SMALL HOUSEHOLD ITEMS, WITH THE COST OF SUCH ITEMS REIMBURSED IN FULL BY THE PRESIDENT) THE UNIVERSITY REGARDS SUCH SERVICES AS A NONTAXABLE "DE MINIMIS" FRINGE BENEFIT

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 4a Severance or change-of-control payment	JOHN CZAJKOWSKI, A HIGHEST PAID EMPLOYEE RECEIVED A PAYMENT OF \$937,611 PURSUANT TO A SEPARATION AGREEMENT

Part III, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 4b Supplemental nonqualified retirement plan	LIKE MANY OF ITS PEERS, HARVARD UNIVERSITY MAINTAINS A DEFERRED COMPENSATION ACCOUNT ("DCA") FOR THE PRESIDENT TO RECOGNIZE EXCEPTIONAL SERVICE AND ENCOURAGE RETENTION UNDER THE TERMS OF THE PLAN, HARVARD'S BOARD OF TRUSTEES (KNOWN AS THE HARVARD CORPORATION) DETERMINES ANNUALLY WHETHER AND HOW MUCH TO CONTRIBUTE TO THE DCA AMOUNTS CONTRIBUTED TO THE DCA VEST ACCORDING TO A THREE-YEAR PLAN CYCLE IN WHICH ALL AMOUNTS CONTRIBUTED IN YEARS 1, 2, AND 3 VEST AFTER YEAR 3 THE THREE-YEAR PLAN CYCLE RUNS FROM CALENDAR YEAR 2015 TO CALENDAR YEAR 2017, AND VESTS IN CALENDAR YEAR 2018 DURING CALENDAR YEAR 2016, THE CORPORATION VOTED TO CREDIT \$400,000 TO THE DCA THE \$400,000 IS REPORTED ON SCHEDULE J, PART II, COLUMN (C) DURING CALENDAR YEAR 2015, THE CORPORATION VOTED TO CREDIT \$300,000 TO THE DCA, WHICH WAS REPORTED AS DEFERRED COMPENSATION IN THE UNIVERSITY'S FY16 FORM 990 AS REQUIRED BY THE FORM INSTRUCTIONS, UPON VESTING THESE AMOUNTS WILL BE REPORTED AGAIN IN COLUMN (B) ON THE FY19 FORM 990 UNDER THE TERMS OF THE DEFERRED COMPENSATION PLAN, ALL AMOUNTS CONTRIBUTED TO THE DCA ARE CREDITS ONLY AND ARE SUBJECT TO A RISK OF FORFEITURE

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1DREW GILPIN FAUST PRESIDENT	(i)	905,461	0	4,217	433,825	189,982	1,533,485	0
	(ii)	0	0	0	0	- 0	- 0	0
1KAREN GORDON MILLS FELLOW, SENIOR FELLOW AT HBS	(i)	147,487	0	198	16,672	4,308	168,665	0
	(ii)	0	0	0	0	- 0	- 0	0
2PAUL ANDREW V P PUBLIC AFFAIRS AND COMM	(i)	382,618	0	175	33,825	23,118	439,736	0
	(ii)	0	0	0	0	- 0	- 0	0
3ALAN M GARBER PROVOST	(i)	667,674	10,000	2,289	33,825	158,172	871,960	0
	(ii)	0	0	0	0	- 0	- 0	0
4MARC L GOODHEART V P AND SECRETARY OF THE UNIVERSITY	(i)	360,669	10,000	702	34,109	24,956	430,436	0
	(ii)	0	0	0	0	- 0	- 0	0
5MARILYN M HAUSAMMANN V P FOR HUMAN RESOURCES	(i)	368,482	15,000	2,134	33,825	25,020	444,461	0
	(ii)	0	0	0	0	- 0	- 0	0
6THOMAS J HOLLISTER V P FOR FINANCE AND C F O	(i)	504,296	20,000	1,655	33,825	27,930	587,706	0
	(ii)	0	0	0	0	- 0	- 0	0
7ROBERT W IULIANO SENIOR V P AND GENERAL COUNSEL, DEPUTY TO THE PRESIDENT	(i)	561,610	30,000	16,606	34,025	24,469	666,710	0
	(ii)	0	0	0	0	- 0	- 0	0
8KATHERINE N LAPP EXECUTIVE VICE PRESIDENT	(i)	656,975	35,000	2,225	33,825	8,622	736,647	0
	(ii)	0	0	0	0	- 0	- 0	0
9ANNE H MARGULIES V P AND CHIEF INFORMATION OFFICER	(i)	405,764	20,000	1,251	33,825	21,945	482,785	0
	(ii)	0	0	0	0	- 0	- 0	0
10TAMARA ELLIOTT ROGERS V P FOR ALUMNI AFFAIRS AND DEVELOPMENT	(i)	520,907	20,000	1,715	33,942	21,425	597,989	0
	(ii)	0	0	0	0	- 0	- 0	0
11LEAH ROSOVSKY V P FOR STRATEGY AND PROGRAMS	(i)	351,144	0	1,268	33,825	10,712	396,949	0
	(ii)	0	0	0	0	- 0	- 0	0
12SARAH E THOMAS V P FOR THE HARVARD LIBRARY	(i)	342,009	20,000	960	33,825	9,964	406,758	0
	(ii)	0	0	0	0	- 0	- 0	0
13MEREDITH WEENICK V P FOR CAMPUS SERVICES	(i)	365,330	27,000	244	33,825	10,722	437,121	0
	(ii)	0	0	0	0	- 0	- 0	0
14JEFFREY S FLIER DEAN, FACULTY OF MEDICINE (UNTIL 07/2016)	(i)	620,058	0	2,714	33,825	23,992	680,589	0
	(ii)	0	0	0	0	- 0	- 0	0
15BARBARA J MCNEIL ACTING DEAN, FACULTY OF MEDICINE (FROM 08/2016 UNTIL 12/2016)	(i)	390,515	0	29,404	33,825	2,282	456,026	0
	(ii)	0	0	0	0	- 0	- 0	0
16NITIN NOHRIA DEAN, FACULTY OF BUSINESS	(i)	629,154	30,000	744	33,825	106,329	800,052	0
	(ii)	0	0	0	0	- 0	- 0	0
17MICHAEL D SMITH DEAN, FACULTY OF ARTS & SCIENCES	(i)	580,973	0	1,259	33,825	85,899	701,956	0
	(ii)	0	0	0	0	- 0	- 0	0
18STEPHEN J BLYTH FACULTY	(i)	28,461	0	0	2,901	686	32,048	0
	(ii)	717,875	6,000,000	12,822	19,875	- 18,316	- 6,768,888	0
19WILLIAM A SAHLMAN FACULTY	(i)	426,309	40,000	1,338,896	33,825	25,984	1,865,014	0
	(ii)	0	0	0	0	- 0	- 0	0

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
21TERESA M AMABILE FACULTY	(i)	424,509	20,000	1,294,487	33,825	23,434	1,796,255	0
	(ii)	0	0	0	0	- 0	- 0	0
1JOHN CZAJKOWSKI EXEC DEAN FOR ADMIN	(i)	392,472	114,273	984,812	33,825	9,398	1,534,780	0
	(ii)	0	0	0	0	- 0	- 0	0
2CHARLES C RICHARDSON FACULTY	(i)	125,209	0	586,112	13,638	12,331	737,290	0
	(ii)	0	0	0	0	- 0	- 0	0

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization
President and Fellows of Harvard College

Supplemental Information on Tax Exempt Bonds

► Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
► Attach to Form 990.
► Information about Schedule K (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Employer identification number
04-2103580

Part I

Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY	04-3431814	57585KGP7	01-15-2004	103,670,000	SERIES R 1-5 (SEE PART VI)		X		X		X
B	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY	04-3431814	57585KGP7	04-14-2005	13,490,000	SERIES R 6 (SEE PART VI)		X		X		X
C	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY	04-3431814	57585KGP7	04-03-2006	14,040,000	SERIES R 7 (SEE PART VI)		X		X		X
D	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY	04-3431814	57586EDD0	01-07-2009	987,282,950	SERIES 2009A (SEE PART VI)	X			X		X

Part II

Proceeds

		A		B		C		D	
1	Amount of bonds retired	0		0		0		82,645,000	
2	Amount of bonds legally defeased	0		0		0		872,065,000	
3	Total proceeds of issue	103,670,000		13,491,079		14,043,650		987,678,695	
4	Gross proceeds in reserve funds	0		0		0		0	
5	Capitalized interest from proceeds	0		0		0		0	
6	Proceeds in refunding escrows	0		0		0		0	
7	Issuance costs from proceeds	0		0		0		5,861,589	
8	Credit enhancement from proceeds	0		0		0		0	
9	Working capital expenditures from proceeds	0		0		0		0	
10	Capital expenditures from proceeds	0		0		0		0	
11	Other spent proceeds	103,670,000		13,491,079		14,043,650		981,817,106	
12	Other unspent proceeds	0		0		0		0	
13	Year of substantial completion							2013	
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue?	X		X		X		X	
15	Were the bonds issued as part of an advance refunding issue?		X		X		X		X
16	Has the final allocation of proceeds been made?	X		X		X		X	
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X		X	

Part III

Private Business Use

				A	B	C	D
				Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?						X
2	Are there any lease arrangements that may result in private business use of bond-financed property?						X

Part III Private Business Use (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
3a Are there any management or service contracts that may result in private business use of bond-financed property?							X	
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?							X	
c Are there any research agreements that may result in private business use of bond-financed property?							X	
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?							X	
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶							0 04 %	
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶							0 01 %	
6 Total of lines 4 and 5	0 %		0 %		0 %		0 05 %	
7 Does the bond issue meet the private security or payment test? . . .								X
8a Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?								X
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of . .								
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1 141-12 and 1 145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1 141-12 and 1 145-2?	X		X		X		X	

Part IV Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X		X		X		X
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		X		X		X		X
b Exception to rebate?	X		X		X		X	
c No rebate due?		X		X		X		X
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3 Is the bond issue a variable rate issue?	X		X		X			X
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X		X		X		X
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								

Part IV Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		X
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X		X		X		X
7 Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X		X	

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X		X	

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions).

Return Reference	Explanation
Schedule K, Part I BOND ISSUES	<p>COLUMNS A AND B (GENERAL NOTE) THE MASSACHUSETTS HEALTH AND EDUCATIONAL FACILITIES AUTHORITY (EIN 04-2456011) WAS THE ORIGINAL ISSUER OF THE FOLLOWING ISSUES LISTED ON THIS SCHEDULE SERIES R 1-5, SERIES R 6, SERIES R 7, SERIES 2009A, AND SERIES 2010A IT WAS MERGED INTO THE MASSACHUSETTS DEVELOPMENT FINANCE AGENCY (EIN 04-3431814) ON OCTOBER 1, 2010 ROW A (SERIES R 1-5), COLUMN F SERIES R, TRANCHE 1-5 WAS ISSUED TO REFUND PORTIONS OF THE FOLLOWING BOND ISSUES WHICH WERE ISSUED ON THE FOLLOWING DATES SERIES A (7/1/72), SERIES B (7/1/73), SERIES C (4/7/76), SERIES D (6/23/77), SERIES I (5/7/85), SERIES M (2/6/91), SERIES N (9/1/91), SERIES P (6/13/95), SERIES Q-1 (8/29/96), SERIES Q-2 (9/2/97), SERIES Q-3 (9/15/98), SERIES Z (10/1/00), AND SERIES AA (10/4/01) ROW B (SERIES R 6), COLUMN F SERIES R, TRANCHE 6 WAS ISSUED TO REFUND PORTIONS OF THE FOLLOWING BOND ISSUES WHICH WERE ISSUED ON THE FOLLOWING DATES SERIES P (6/13/95), SERIES Z (10/1/00), AND SERIES AA (10/4/01) ROW C (SERIES R 7), COLUMN F SERIES R, TRANCHE 7 WAS ISSUED TO REFUND PORTIONS OF THE FOLLOWING BOND ISSUES WHICH WERE ISSUED ON THE FOLLOWING DATES SERIES P (6/13/95), SERIES Z (10/1/00), AND SERIES AA (10/4/01) ROW D (SERIES 2009A), COLUMN F SERIES 2009A WAS ISSUED TO REFUND TAX-EXEMPT COMMERCIAL PAPER ISSUED ON 3/9/06 AND 12/21/07, AND TO REFUND SERIES GG-1, ISSUED 7/1/04, AND SERIES 2006B, ISSUED 7/20/06 AND PAY RELATED COSTS ROW A (SERIES 2010A), COLUMN F SERIES 2010A WAS ISSUED TO REFUND TAX-EXEMPT COMMERCIAL PAPER ISSUED ON 3/9/06, 12/21/07 AND 7/22/09, TO REFUND PORTIONS OF SERIES Z, ISSUED 11/9/00, AND SERIES FF, ISSUED 7/24/02 AND PAY RELATED COSTS, AND TO FINANCE THE FOLLOWING CAPITAL EXPENDITURES OF THE UNIVERSITY (I) CONSTRUCTION OF A BUILDING AND RELATED RENOVATIONS AND UTILITY INFRASTRUCTURE UPGRADES AT HARVARD LAW SCHOOL, 1585 MASSACHUSETTS AVE, CAMBRIDGE, (II) A RENOVATION OF BUILDING SPACE AND A BOILER REPLACEMENT AND ANCILLARY SYSTEM UPGRADE IN THE BLACKSTONE PLANT, 46 BLACKSTONE STREET, CAMBRIDGE, (III) A RETROFIT OF EXISTING HVAC SYSTEMS FOR LARSEN HALL, 14 APPIAN WAY, CAMBRIDGE, (IV) MAINTENANCE AND TOWER RESTORATION AT LOWELL HOUSE, 10 HOLYOKE PLACE, CAMBRIDGE, (V) RENOVATION OF ADMINISTRATIVE OFFICE AND CLASS ROOM SPACE IN PIERCE HALL, 25 OXFORD STREET, CAMBRIDGE, AND (VI) RENOVATION, RECONSTRUCTION, AND EXPANSION OF HARVARD UNIVERSITY ART MUSEUMS, 32 QUINCY STREET, CAMBRIDGE ROW B (SERIES 2010B), COLUMN F SERIES 2010B WAS ISSUED TO REFUND TAX-EXEMPT COMMERCIAL PAPER ISSUED ON 12/21/07 AND 7/22/09, TO REFUND SERIES L, ISSUED 10/4/89, SERIES BB, ISSUED 11/9/00, AND SERIES HH, ISSUED 10/29/03, AND PORTIONS OF SERIES FF, ISSUED 7/24/02 AND PAY RELATED COSTS, AND TO FINANCE THE FOLLOWING CAPITAL EXPENDITURES OF THE UNIVERSITY (I) CONSTRUCTION OF A BUILDING AND RELATED RENOVATIONS AND UTILITY INFRASTRUCTURE UPGRADES AT HARVARD LAW SCHOOL, 1585 MASSACHUSETTS AVE, CAMBRIDGE, (II) RENOVATION, RECONSTRUCTION, AND EXPANSION OF HARVARD UNIVERSITY ART MUSEUMS</p>

Return Reference	Explanation
Schedule K, Part I BOND ISSUES	SEUMS, 32 QUINCY STREET, CAMBRIDGE, (III) UTILITY INFRASTRUCTURE UPGRADES AT HARVARD LAW SCHOOL, 1585 MASSACHUSETTS AVE, CAMBRIDGE, (IV) RENOVATIONS AND ADDITIONS AT THE HARVARD DEPOSITORY, 1 PINE HILL DRIVE, SOUTHBOROUGH, (V) RENOVATION OF ADMINISTRATIVE OFFICE SPACE IN HOLYOKE CENTER, 1350 MASSACHUSETTS AVENUE, CAMBRIDGE, (VI) RENEWAL AND RENOVATIONS AT WINTHROP HOUSE, 8 MILL STREET, CAMBRIDGE, AND (VII) MAINTENANCE AND TOWER RESTORATION AT ADAMS HOUSE, 10 LINDEN STREET, 13-21 & 53 BOW STREET, AND 26 PLYMPTON STREET, CAMBRIDGE ROW C (SERIES 2016A), COLUMN F SERIES 2016A WAS ISSUED TO ADVANCE REFUND SERIES 2008B, ISSUED 6/10/08, AND ADVANCE REFUND PORTIONS OF THE FOLLOWING BOND ISSUES WHICH WERE ISSUED ON THE FOLLOWING DATES SERIES 2009A (1/7/09), SERIES 2010A (1/20/10), AND 2010B (11/17/10)

Return Reference	Explanation
Schedule K, Part II PROCEEDS	LINE 3 (GENERAL NOTE) THE DIFFERENCE BETWEEN AMOUNTS REPORTED IN LINE 3 AND IN COLUMN E OF PART I REPRESENTS INVESTMENT EARNINGS

Return Reference	Explanation
Schedule K, Part III PRIVATE BUSINESS USE	SERIES R1-5, R6, AND R7 THESE BONDS WERE ISSUED SOLELY TO REFUND PRE-JANUARY 1, 2003 ISSUES AND ARE NOT SUBJECT TO PART III REPORTING

Return Reference	Explanation
Schedule K, Part IV ARBITRAGE	LINE 2C (SERIES 2010A) THE REBATE COMPUTATION WAS PERFORMED IN AUGUST 2014 AS OF JUNE 30, 2014 NO REBATE WAS DUE LINE 2C (SERIES 2010B) THE REBATE COMPUTATION WAS PERFORMED IN AUGUST 2015 AS OF JUNE 30, 2015 NO REBATE WAS DUE

Return Reference	Explanation
Schedule K, Part IV, Line 2c COLUMN A	Issuer name MASSACHUSETTS DEVELOPMENT FINANCE AGENCY The calculation for computing no rebate due was performed on 08/01/2014

Return Reference	Explanation
Schedule K, Part IV, Line 2c COLUMN B	Issuer name MASSACHUSETTS DEVELOPMENT FINANCE AGENCY The calculation for computing no rebate due was performed on 08/15/2015

Schedule K
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization
President and Fellows of Harvard College

Supplemental Information on Tax Exempt Bonds

► Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
► Attach to Form 990.
► Information about Schedule K (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Employer identification number
04-2103580

Part I

Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY	04-3431814	57586EQE4	01-20-2010	531,814,469	SERIES 2010A (SEE PART VI)	X			X		X
B	MASSACHUSETTS DEVELOPMENT FINANCE AGENCY	04-3431814	57583R5Q4	11-17-2010	663,862,239	SERIES 2010B (SEE PART VI)	X			X		X
C	Massachusetts Development Finance Agency	04-3431814	57584XYD7	10-20-2016	1,930,251,069	Series 2016A (See Part VI)		X		X		X

Part II

Proceeds

		A		B		C		D	
1	Amount of bonds retired	27,570,000		0		0			
2	Amount of bonds legally defeased	402,840,000		490,815,000		0			
3	Total proceeds of issue	533,205,724		664,815,623		1,949,995,639			
4	Gross proceeds in reserve funds	0		0		0			
5	Capitalized interest from proceeds	20,489,954		18,803,637		0			
6	Proceeds in refunding escrows	0		0		1,839,398,314			
7	Issuance costs from proceeds	2,755,155		2,437,073		8,221,984			
8	Credit enhancement from proceeds	0		0		0			
9	Working capital expenditures from proceeds	0		0		0			
10	Capital expenditures from proceeds	198,239,905		127,021,149		0			
11	Other spent proceeds	311,720,710		516,553,764		102,375,341			
12	Other unspent proceeds	0		0		0			
13	Year of substantial completion	2014		2015					
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue?	X		X			X		
15	Were the bonds issued as part of an advance refunding issue?	X		X		X			
16	Has the final allocation of proceeds been made?	X		X		X			
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X			

Part III

Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X		X		X			

Part III

Private Business Use (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
3a Are there any management or service contracts that may result in private business use of bond-financed property?	X		X		X			
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X		X		X			
c Are there any research agreements that may result in private business use of bond-financed property?	X		X		X			
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X		X		X			
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government	1 11 %		0 02 %		0 29 %			
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government	0 21 %		0 %		0 05 %			
6 Total of lines 4 and 5	1 32 %		0 02 %		0 34 %			
7 Does the bond issue meet the private security or payment test? . . .		X		X		X		
8a Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of . .								
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1 141-12 and 1 145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1 141-12 and 1 145-2?	X		X		X			

Part IV

Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . .		X		X		X		
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		X		X	X			
b Exception to rebate?		X		X	X			
c No rebate due?	X		X			X		
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3 Is the bond issue a variable rate issue?		X		X		X		
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X		X		X		
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								

Part IV Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X		X		X		
7 Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X			

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X			

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions).

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶ Information about Schedule L (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public
Inspection

Name of the organization
President and Fellows of Harvard College

Employer identification number
04-2103580

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
(1) JEFFREY S FLIER	KEY EMPLOYEE	DEPENDENT'S EDUCATION		X	47,000	7,000		No	Yes		Yes	
(2) MICHAEL D SMITH	KEY EMPLOYEE	PURCHASE OF HOME		X	1,000,000	998,000		No	Yes		Yes	
Total						▶ \$ 1,005,000						

Part III Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) DR SOHEYLA GHARIB	FAMILY MEMBER OF WILLIAM F LEE, FELLOW	386,534	EMPLOYMENT COMPENSATION		No
(2) BHARAT ANAND	FAMILY MEMBER OF NITIN NOHRIA, KEY EMPLOYEE	482,340	EMPLOYMENT COMPENSATION		No
(3) PETER HIRTLE	FAMILY MEMBER OF SARAH THOMAS, CURRENT OFFICER	124,849	EMPLOYMENT COMPENSATION		No
(4) CATHERINE LEE SMITH	FAMILY MEMBER OF WILLIAM F LEE, FELLOW	161,929	EMPLOYMENT COMPENSATION		No
(5) RICHARD T LEE	FAMILY MEMBER OF WILLIAM F LEE, FELLOW	300,295	EMPLOYMENT COMPENSATION		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference	Explanation
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SCHEDULE M
(Form 990)

Noncash Contributions

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.
►Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990

OMB No 1545-0047
2016
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Department of the Treasury
Internal Revenue Service

Name of the organization
President and Fellows of Harvard College

Employer identification number
04-2103580

Part I

Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art	X	62		Other
2 Art—Historical treasures				
3 Art—Fractional interests	X	5		Other
4 Books and publications	X			Other
5 Clothing and household goods	X			Other
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	1,486	157,858,093	Market value
10 Securities—Closely held stock	X	4	8,493,390	Other - APPRAISED VALUE/FMV
11 Securities—Partnership, LLC, or trust interests	X	1	339,390	Other - APPRAISED VALUE/FMV
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential	X	1	57,635	Other - APPRAISAL AND OPINION OF VALUE
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles	X	12		Other
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens	X	7		Other
24 Archeological artifacts				
25 Other ► (<u>EQUIPMENT/FURNITURE</u>)	X	5		Other
26 Other ► (<u>OTHER</u>)	X	5		Other
27 Other ► (<u> </u>)				
28 Other ► (<u> </u>)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	22

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that
it must hold for at least three years from the date of the initial contribution, and which is not required to be used
for exempt purposes for the entire holding period?

30a

Yes

No

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

32a

Yes

b If "Yes," describe in Part II

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked,
describe in Part II

Part II Supplemental Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I COLUMN (B)	THE UNIVERSITY IS REPORTING THE NUMBER OF CONTRIBUTIONS RECEIVED
Schedule M, Part I, Line 33 EXPLANATION OF REVENUES NOT REPORTED	SFAS 116 PROVIDES THAT CONTRIBUTIONS OF WORKS OF ART, HISTORICAL TREASURES, AND SIMILAR ASSETS NEED NOT BE RECOGNIZED AS REVENUES AND CAPITALIZED IF THE DONATED ITEMS ARE ADDED TO COLLECTIONS THAT ARE HELD FOR PUBLIC EXHIBITION, EDUCATION, OR RESEARCH IN FURTHERANCE OF PUBLIC SERVICE RATHER THAN FINANCIAL GAIN THE UNIVERSITY DOES NOT REPORT REVENUES FOR GIFTS-IN-KIND INTENDED FOR DISPLAY OR IMMATERIAL AMOUNTS THE FOLLOWING IS THE TEXT OF THE FOOTNOTE DESCRIBING COLLECTIONS FROM THE UNIVERSITY'S FINANCIAL STATEMENTS "THE UNIVERSITY'S VAST ARRAY OF MUSEUMS AND LIBRARIES CONTAINS PRICELESS WORKS OF ART, HISTORICAL TREASURES, LITERARY WORKS, AND ARTIFACTS THESE COLLECTIONS ARE PROTECTED AND PRESERVED FOR PUBLIC EXHIBITION, EDUCATION, RESEARCH, AND THE FURTHERANCE OF PUBLIC SERVICE THEY ARE NEITHER DISPOSED OF FOR FINANCIAL GAIN NOR ENCUMBERED IN ANY MANNER ACCORDINGLY, SUCH COLLECTIONS ARE NOT RECORDED FOR FINANCIAL STATEMENT PURPOSES " NOT ALL GIFTS ARE ART GIVEN WITH THE INTENTION OF BEING DISPLAYED THERE MAY BE INSTANCES WHERE A GIFT OF ART IS MADE WITH THE PURPOSE OF BEING SOLD AND THE PROCEEDS BENEFITING A SPECIFIC PURPOSE OR UNIT AT THE UNIVERSITY IN SUCH CASES, THE SALE PROCEEDS WOULD BE RECORDED AS GIFT REVENUE AT THE TIME OF SALE
Schedule M, Part I, Line 33 OTHER NONCASH CONTRIBUTIONS	CERTAIN NONCASH CONTRIBUTIONS LISTED IN PART I HAVE NOT REPORTED AN AMOUNT IN PART I, COLUMN (C) NO AMOUNT IS REPORTED FOR THESE CONTRIBUTIONS EITHER BECAUSE THEY ARE INTENDED FOR DISPLAY, AS DISCUSSED ABOVE, OR BECAUSE THE VALUE OF THE NONCASH CONTRIBUTION IS IMMATERIAL
Schedule M, Part I, Line 32b Third parties used to solicit, process, or sell noncash contributions	THIRD PARTIES, SUCH AS AUCTION HOUSES OR BROKERS, MAY BE USED TO SELL NON-CASH CONTRIBUTIONS FOR THE UNIVERSITY, BUT NOT TO PROCESS OR SOLICIT ANY CONTRIBUTIONS FOR THE UNIVERSITY, EXCEPT AS DISCLOSED ON SCHEDULE G, PART I

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization
President and Fellows of Harvard College

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2016

**Open to Public
Inspection**

Employer identification number

04-2103580

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part I, Line 5 TOTAL NUMBER OF INDIVIDUALS EMPLOYED	AS REQUIRED BY THE FORM 990 INSTRUCTIONS, THE NUMBER REPORTED ON PART I, LINE 5 REPRESENTS THE TOTAL NUMBER OF FORMS W-2 PRODUCED BY THE UNIVERSITY DURING CALENDAR YEAR 2016 THIS INCLUDES PAYMENTS FOR WORK STUDY AND CERTAIN TEACHING FELLOWS, AS WELL AS SHORT-TERM EMPLOYMENT THE TOTAL HEAD COUNT FOR FACULTY AND STAFF AS REPORTED ON THE HARVARD UNIVERSITY FACT BOOK FOR OCTOBER 31, 2016 WAS 18,724

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part I, Line 6 VOLUNTEERS	HARVARD IS FORTUNATE TO BENEFIT FROM THE SERVICES OF VOLUNTEERS ACROSS ITS NUMEROUS SCHOOL S, DEPARTMENTS, AND PROGRAMS WHILE HARVARD DOES NOT FORMALLY TRACK OR ELSEWHERE REPORT TH E NUMBER OF ITS VOLUNTEERS, THE UNIVERSITY ESTIMATES THAT THIS FIGURE EXCEEDS 10,000

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 7b Decisions requiring approval by members or stockholders	CERTAIN ACTIONS OF THE HARVARD CORPORATION, SUCH AS THE ELECTION OF NEW CORPORATION MEMBERS, THE CONFERRAL OF DEGREES, AND AMENDMENTS TO THE UNIVERSITY STATUTES, ARE SUBJECT TO THE CONSENT OF THE UNIVERSITY'S BOARD OF OVERSEERS

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 11b Review of form 990 by governing body	THE FORM 990 WAS REVIEWED BY THE UNIVERSITY'S TAX RETURN REVIEW COMMITTEES, COMPRISING SENIOR FINANCE STAFF, AND INTERNAL AND EXTERNAL COUNSEL FORM 990 WAS ALSO REVIEWED BY THE UNIVERSITY'S JOINT COMMITTEE ON INSPECTION, CONSISTING OF MEMBERS OF THE HARVARD CORPORATION AND THE BOARD OF OVERSEERS THE FINAL FORM 990 WAS PROVIDED TO THE ENTIRE HARVARD CORPORATION BEFORE IT WAS FILED

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 12c Conflict of interest policy	ANNUALLY, THE UNIVERSITY'S OFFICE OF THE GENERAL COUNSEL DISTRIBUTES A COPY OF THE HARVARD UNIVERSITY POLICY ON CONFLICTS OF INTEREST AND COMMITMENT FOR SENIOR OFFICERS AND SENIOR ADMINISTRATORS, AND AN ANNUAL DISCLOSURE FORM, TO THE INDIVIDUALS SUBJECT TO THE POLICY. THE COMPLETED FORMS ARE REVIEWED BY THE OFFICE OF THE GENERAL COUNSEL. A PARALLEL PROCESS IS CARRIED OUT ANNUALLY BY THE OFFICE OF THE GOVERNING BOARDS FOR THE UNIVERSITY'S GOVERNING BODY. THE COMPLETED DISCLOSURE FORMS OF MEMBERS OF THE GOVERNING BODY ARE REVIEWED BY BOTH THE OFFICE OF THE GENERAL COUNSEL AND THE SECRETARY OF THE UNIVERSITY.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 15a Process to establish compensation of top management official	<p>THE FOLLOWING IS A DESCRIPTION OF THE ANNUAL COMPENSATION REVIEW PROCESS (CROSS-REFERENCE SCHEDULE J, PART I, LINE 3) THE MOST RECENT REVIEW CONDUCTED PRIOR TO THE CLOSE OF FISCAL YEAR 2017 OCCURRED IN MAY 2017 THE OFFICE OF HUMAN RESOURCES INITIATES AN ANNUAL REVIEW PROCESS TIMED SO THAT A FINAL REVIEW CAN BE CONDUCTED BY THE HARVARD CORPORATION DURING ITS APRIL/MAY MEETING ALL INTERNAL REVIEWS AND NEW SALARY RECOMMENDATIONS ARE CONDUCTED IN ADVANCE OF THE CORPORATION MEETING, GENERALLY INCLUDING RECOMMENDATION BY THE PRESIDENT OF COMPENSATION OTHER THAN THE PRESIDENT'S OWN THE PROVOST AND THE EXECUTIVE VICE PRESIDENT ADDITIONALLY PROVIDE RECOMMENDATIONS ON THOSE INDIVIDUALS FOR WHOM THEY HAVE ORGANIZATIONAL RESPONSIBILITY, SUBJECT TO THE APPROVAL OF THE PRESIDENT DURING THE MEETING, THE CORPORATION, WHICH IN FULL SERVES AS THE COMPENSATION COMMITTEE, REVIEWS EACH OF THE PRESIDENT'S PROPOSALS FOR FINAL APPROVAL THE PRESIDENT DOES NOT PARTICIPATE IN THE DELIBERATIONS OR THE VOTE ON THE PRESIDENT'S OWN COMPENSATION ALL VOTES ARE MEMORIALIZED IN MINUTES AND PRESERVED, TOGETHER WITH ALL BACKGROUND DATA AND MATERIALS PROVIDED BY THE OFFICE OF HUMAN RESOURCES THIS ANNUAL REVIEW PROCESS INCLUDES THE COMPILATION OF APPROPRIATE COMPARABILITY COMPENSATION DATA FOR EACH POSITION INCLUDED IN THE REVIEW THE COMPENSATION COMMITTEE OBTAINS AND RELIES UPON APPROPRIATE COMPENSATION MARKET SURVEY DATA AND ANALYSIS IN EACH CASE PRIOR TO MAKING ITS DETERMINATION FOR THIS PURPOSE, THE PRINCIPAL SOURCE OF SUCH DATA IS AN ANNUAL REPORT PROVIDED BY AN OUTSIDE CONSULTANT ADDITIONAL COMPARABILITY DATA FOR REVIEW OF THE PRESIDENT'S COMPENSATION HAS BEEN DRAWN FROM A SECOND EXTERNAL SOURCE THAT IS COMPILED ANNUALLY AND FROM PUBLICLY AVAILABLE FORM 990 INFORMATION THE INDIVIDUALS TO WHOM THE PROCESS IS APPLIED ARE THE FOLLOWING 1 THE OFFICERS OF THE UNIVERSITY, INCLUDING THE PRESIDENT, PROVOST, SECRETARY, EXECUTIVE VICE PRESIDENT, AND ALL VICE PRESIDENTS, 2 THE DEANS OF THE FACULTIES, INCLUDING KEY EMPLOYEES, 3 CERTAIN OTHER SENIOR UNIVERSITY PERSONNEL</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 15b Process to establish compensation of other employees	THE ANNUAL COMPENSATION REVIEW PROCESS DESCRIBED ABOVE APPLIES TO OTHER OFFICERS AND KEY EMPLOYEES

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Line 19 Required documents available to the public	HARVARD UNIVERSITY MAKES ITS ANNUAL FINANCIAL STATEMENTS AVAILABLE ON ITS WEBSITE HARVARD'S CONFLICT OF INTEREST POLICY FOR SENIOR OFFICERS AND SENIOR ADMINISTRATORS IS AVAILABLE ON HARVARD'S INTRANET, ACCESSIBLE TO MEMBERS OF THE HARVARD COMMUNITY HARVARD'S PUBLIC CHARTER IS AVAILABLE UPON REQUEST

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VII, Section A, Line 1a, Column (B) AVERAGE HOURS PER WEEK	THE UNIVERSITY DOES NOT TRACK HOURS WORKED BY TRUSTEES, OFFICERS, KEY EMPLOYEES, AND HIGHEST COMPENSATED EMPLOYEES. THE AVERAGE HOURS WORKED REPORTED ON PART VII, COLUMN (B) ARE ESTIMATES, WITH 60 HOURS PER WEEK AS AN APPROXIMATION FOR FULL-TIME EMPLOYMENT. THE HOURS PER WEEK DEVOTED TO RELATED ORGANIZATIONS REPRESENTS AN ESTIMATE OF TIME THE INDIVIDUAL SPENDS IN HIS/HER CAPACITY AS A MEMBER OF THE BOARD OF DIRECTORS AND/OR AS AN EMPLOYEE OF HARVARD AFFILIATES.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VIII, Line 2f Other Program Service Revenue	LAB SERVICES AND OTHER SALES - Total Revenue 26118039, Related or Exempt Function Revenue 22595744, Unrelated Business Revenue 3522295, Revenue Excluded from Tax Under Sections 512, 513, or 514 , DENTAL CLINIC - Total Revenue 9043575, Related or Exempt Function Revenue 9043575, Unrelated Business Revenue , Revenue Excluded from Tax Under Sections 512, 513, or 514 , RENTAL INCOME FROM NON-INVESTMENT PROPERTY - Total Revenue 23081309, Related or Exempt Function Revenue , Unrelated Business Revenue 133551, Revenue Excluded from Tax Under Sections 512, 513, or 514 22947758, DOUBLETREE - Total Revenue 26390535, Related or Exempt Function Revenue , Unrelated Business Revenue 26390535, Revenue Excluded from Tax Under Sections 512, 513, or 514 , ALL OTHER PROGRAM SERVICE REVENUE - Total Revenue 47847159, Related or Exempt Function Revenue 47847159, Unrelated Business Revenue , Revenue Excluded from Tax Under Sections 512, 513, or 514 ,

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part XI, Line 8 PRIOR PERIOD ADJUSTMENTS	EFFECTIVE JULY 1, 2016, THE UNIVERSITY ELECTED TO RETROACTIVELY ADOPT ASU NO 2017-02 AS A RESULT OF ADOPTING THIS GUIDANCE, CERTAIN NON-CONTROLLING INTERESTS (NCI) ARE NO LONGER SHOWN AS ASSETS, NET ASSETS, AND CHANGES IN NET ASSETS THE ENTIRE NCI BALANCE FOR FY16 IS BEING REPORTED AS A PRIOR PERIOD ADJUSTMENT ON PART XI, LINE 8

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part XI, Line 9 Other changes in net assets or fund balances	CHANGE IN RETIREMENT OBLIGATIONS - 209980956, OTHER CHANGES IN SPLIT INTEREST AGREEMENTS - 11489212, TRANSFERS FROM AFFILIATE ORGANIZATIONS - 86155049, CHANGE IN INTEREST IN TRUSTS HELD BY OTHERS - 41325459, OTHER CHANGES IN NET ASSETS - -260063518,

990 Schedule O, Supplemental Information

Return Reference	Explanation
Schedule J, Part I, Line 7 Non-fixed payments	THE UNIVERSITY OFFERS INCENTIVE COMPENSATION FOR OUTSTANDING PERFORMANCE BONUS AND INCENTIVE PAYMENTS FOR OFFICERS, KEY EMPLOYEES, AND HIGHEST COMPENSATED EMPLOYEES ARE LISTED IN PART II, COLUMN (B)(II)

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990. ► Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
President and Fellows of Harvard College

Employer identification number
04-2103580

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) BEAU GESTE XXV LLC HRES 1350 MASS AVE CAMBRIDGE, MA 02138 20-2138990	REAL ESTATE	MA	26,397,775	74,224,387	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(2) DG PARTNERS EQUITY PARTICIPANTS II LLC 131 SOUTH DEARBORN ST 32 FL CHICAGO, IL 60603 98-1167777	INVESTMENTS	DE	12,208,000	53,190,000	DG PARTICIPANTS LTD
(3) EGSI LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 81-3795256	INVESTMENTS	MA	0	0	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(4) FIELD COURSE LLC 1209 ORANGE ST THE CORP TRUST CO WILMINGTON, DE 19801 00-1069145	ACADEMIC	DE	550	63,896	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(5) HARVARD INTERNATIONAL LLC 1350 MASS AVE STE 980 CAMBRIDGE, MA 02138 30-0459737	INTERNATIONAL SUPPORT	MA	0	0	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(6) HARVARD UNIVERSITY BEACON YARDS LLC 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 03-0517218	REAL ESTATE	MA	54,000	79,787,094	PRESIDENT AND FELLOWS OF HARVARD COLLEGE

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii)annuities, (iii) royalties, or(iv) rent from a controlled entity

1a Yes

b Gift, grant, or capital contribution to related organization(s)

1b Yes

c Gift, grant, or capital contribution from related organization(s)

1c Yes

d Loans or loan guarantees to or for related organization(s)

1d Yes

e Loans or loan guarantees by related organization(s)

1e Yes

f Dividends from related organization(s)

1f

No

g Sale of assets to related organization(s)

1g Yes

h Purchase of assets from related organization(s)

1h Yes

i Exchange of assets with related organization(s)

1i

No

j Lease of facilities, equipment, or other assets to related organization(s)

1j Yes

k Lease of facilities, equipment, or other assets from related organization(s)

1k Yes

l Performance of services or membership or fundraising solicitations for related organization(s)

1l Yes

m Performance of services or membership or fundraising solicitations by related organization(s)

1m Yes

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

1n Yes

o Sharing of paid employees with related organization(s)

1o Yes

p Reimbursement paid to related organization(s) for expenses

1p Yes

q Reimbursement paid by related organization(s) for expenses

1q Yes

r Other transfer of cash or property to related organization(s)

1r Yes

s Other transfer of cash or property from related organization(s)

1s Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Schedule R (Form 990) 2016

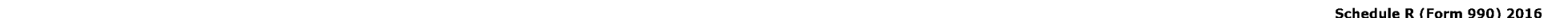
Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation
Schedule R, Part IV IDENTIFICATION OF RELATED ORGANIZATIONS TAXABLE AS A TRUST	SPLIT INTEREST TRUSTS THE TRUSTS LISTED ARE DOMICILED IN MASSACHUSETTS, NEW YORK, AND WASHINGTON, D C



Additional Data

Software ID: 16000421
Software Version: 2016v3.0
EIN: 04-2103580
Name: President and Fellows of Harvard College

Form 990, Schedule R, Part I - Identification of Disregarded Entities

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Total income	(e) End-of-year assets	(f) Direct Controlling Entity
(1) BEAU GESTE XXV LLC HRES 1350 MASS AVE CAMBRIDGE, MA 02138 20-2138990	REAL ESTATE	MA	26,397,775	74,224,387	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(1) DG PARTNERS EQUITY PARTICIPANTS II LLC 131 SOUTH DEARBORN ST 32 FL CHICAGO, IL 60603 98-1167777	INVESTMENTS	DE	12,208,000	53,190,000	DG PARTICIPANTS LTD
(2) EGSI LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 81-3795256	INVESTMENTS	MA	0	0	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(3) FIELD COURSE LLC 1209 ORANGE ST THE CORP TRUST CO WILMINGTON, DE 19801 00-1069145	ACADEMIC	DE	550	63,896	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(4) HARVARD INTERNATIONAL LLC 1350 MASS AVE STE 980 CAMBRIDGE, MA 02138 30-0459737	INTERNATIONAL SUPPORT	MA	0	0	PRESIDENT AND FELLOWS OF HARVARD COLLEGE
(5) HARVARD UNIVERSITY BEACON YARDS LLC 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 03-0517218	REAL ESTATE	MA	54,000	79,787,094	PRESIDENT AND FELLOWS OF HARVARD COLLEGE

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
(1) PO BOX 79810 MWAI KIBAKI RD DAR ES SALAAM TZ	RESEARCH	TZ			PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(1) 64 BRATTLE ST CAMBRIDGE, MA 02138 04-2665867	PERFORMING ARTS	MA	501(c)(3)	10	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(2) AVENIDA PAULISTA 1337 CJ 171 SAO PAULO 01311200 BR	EDUCATION	BR			PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(3) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 23-7014581	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(4) PRIVATE BAG BO 320 GABORONE BC	RESEARCH	BC			PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(5) 62 RUE FRANCOIS 1 ER PARIS FR	RESEARCH SUPPORT	FR			PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(6) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3044742	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(7) 800 BOYLSTON ST BOSTON, MA 02199 04-3478889	RESEARCH SUPPORT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(8) 4 BLACKFAN CIRCLE BOSTON, MA 02215 52-2446955	EDUCATION AND RESEARCH	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(9) 141 PORTLAND ST 9TH FL CAMBRIDGE, MA 02139 46-0807740	EDUCATION	MA	501(c)(3)	Type I	NA		No
(10) 745 BOYLSTON ST 7TH FL BOSTON, MA 02116 04-2702030	RESEARCH	MA	501(c)(3)	Type III-O	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(11) CARLOS PELLEGRINI 1163 PISO 12 CONTRAFRENTE BUENOS AIRES C1009ABW AR	RESEARCH SUPPORT	AR			PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(12) AVENIDA DAG HAMMARSKJOLD 3269 SANTIAGO CI	FACULTY AND STUDENT ACTIVITIES	CI			PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(13) HMS DEAN OF FAC OF MED BOSTON, MA 02115 04-3293162	RESEARCH SUPPORT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(14) C 3 BLACKFAN CIRCLE 5TH FL CLSB BOSTON, MA 02115 30-0773387	RESEARCH	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(15) SOLDIERS FIELD RD BOSTON, MA 02163 04-3395140	EXECUTIVE EDUCATION	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(16) 20 GUEST ST STE 700 BRIGHTON, MA 02135 04-3177990	PUBLISHING	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(17) 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 03-0425512	ELECTRICITY PURCHASING	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(18) 114 MOUNT AUBURN ST 5TH FL CAMBRIDGE, MA 02138 45-4535664	GLOBAL SUPPORT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(19) 3EME ETAGE IMMEUBLE SLIM BLOCK 1 RUE DE LEURO BERGES DU LAC II TUNIS 1053 TS	RESEARCH	TS			HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
(21) 9SE 9TH FL 29 SENAPATI BAPAT MARG MUMBAI, MAHARASHTRA 400028 IN	RESEARCH	IN			HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	Yes	
(1) 22 BREE ST CAPE TOWN 8000 SF	RESEARCH	SF			HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	Yes	
(2) VERNON HOUSE 22 SICILIAN AVE LONDON WC1A2QS UK	RESEARCH	UK			HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	Yes	
(3) 7 WARE ST CAMBRIDGE, MA 02138 04-6112308	PUBLISHING	MA	501(c)(3)	Type III-FI	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(4) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 23-7361259	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(5) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3070522	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(6) 25 SHATTUCK ST BOSTON, MA 02115 04-2213292	MEDICAL EDUCATION	MA	501(c)(3)	Type I	NA		No
(7) 25 SHATTUCK ST BOSTON, MA 02115 31-1745145	RESEARCH SUPPORT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(8) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3070519	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(9) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 22-3138409	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(10) 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 04-3373410	TITLE HOLDING COMPANY	MA	501(c)(25)		PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(11) 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 04-2649303	REAL ESTATE BROKERAGE	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(12) VANSERG HALL 25 FRANCIS AVE CAMBRIDGE, MA 02138 04-2062394	EDUCATION	MA	501(c)(3)	Type I	NA		No
(13) 1350 MASS AVE CAMBRIDGE, MA 02138 22-3032677	RESEARCH	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(14) 160 LONGWOOD AVE BOSTON, MA 02115 04-3476764	ENERGY SERVICES	MA	501(c)(3)	Type I	NA		No
(15) 100 BIGELOW ST HOLYOKE, MA 01040 27-3014805	RESEARCH	MA	501(c)(3)	Type I	NA		No
(16) 100 BIGELOW ST HOLYOKE, MA 01040 45-2257442	RESEARCH	MA	501(c)(3)	Type I	NA		No
(17) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-2997367	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(18) MURR CTR 65 NORTH HARVARD ST BOSTON, MA 02163 51-0189788	ATHLETICS	CT	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(19) HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3263656	INVESTMENT MANAGEMENT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c) (3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
(41) SOLDIERS FIELD RD BOSTON, MA 02163 57-1152691	STUDENT SUPPORT	MA	501(c)(3)	Type I	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	
(1) 330 BROOKLINE AVE BOSTON, MA 02215 04-3326928	MEDICAL EDUCATION AND RESEARCH	MA	501(c)(3)	Type I	NA		No
(2) 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 53-0199180	EDUCATION	DC	501(c)(3)	Type II	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Yes	

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065)	(j) General or Managing Partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) 144 FULTON MMEE JV LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 47-4542524	INVESTMENTS	DE	CAR II HOLDINGS I LLC	Excluded	-2,870	22,397,636		No			No	80 09 %
(1) 170 BROADWAY LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 46-4145333	INVESTMENTS	DE	CROWN ATLANTIC RETAIL I LLC	Excluded	33,228	13,998,700		No			No	80 %
(2) 441 ROCKAWAY OWNER LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 30-0829016	INVESTMENTS	DE	CROWN ATLANTIC RETAIL I LLC	Excluded	14,415	3,500,018		No			No	80 %
(3) 522 FULTON REALTY LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 13-4215034	INVESTMENTS	DE	CA 522 INVESTOR LLC	Excluded	335,668	26,511,898		No			No	80 09 %
(4) 947 LINCOLN ROAD LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 46-5244987	INVESTMENTS	DE	CROWN ATLANTIC RETAIL I LLC	Excluded	1,238	2,011,324		No			No	80 %
(5) ALCION REAL ESTATE PARTNERS II LP ONE POST OFFICE SQUARE STE 3150 BOSTON, MA 02109 26-3400946	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	2,867,784	0		No	-410,487		No	84 58 %
(6) ALCION REAL ESTATE PARTNERS LP ONE POST OFFICE SQUARE STE 3150 BOSTON, MA 02109 20-1973523	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	-37,279,611	0		No	-168,847		No	93 93 %
(7) AMERRA AGRI OPPORTUNITY FUND LP 1185 AVE OF THE AMERICAS 17TH FL NEW YORK, NY 10036 27-3310646	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	9,095,539	106,448,756		No	52,785		No	99 49 %
(8) APOLLO THUNDER PARTNERS LP ONE MANHATTANVILLE ROAD STE 201 PURCHASE, NY 10577 36-4827348	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	3,074,683	34,576,856		No			No	97 56 %
(9) ARROWSTREET CAPITAL GLOBAL EQUITY LONGSHORT FUND LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1136230	INVESTMENTS	CJ	ARROWSTREET CAPITAL GLOBAL EQUITY LONG SHORT FUND (FEEDER) LTD	Excluded	10,601,560	0		No			No	58 %
(10) ATLANTIC CT HOLDINGS II LLC 4343 VON KARMAN AVE STE 200 NEWPORT BEACH, CA 92660 46-2548899	INVESTMENTS	DE	ATLANTIC WESTERN INDUSTRIAL II LLC	Excluded	8,369,731	768,423		No			No	77 51 %
(11) ATLANTIC CT HOLDINGS III LLC 4343 VON KARMAN AVE STE 200 NEWPORT BEACH, CA 92660 47-5397308	INVESTMENTS	DE	ATLANTIC WESTERN INDUSTRIAL LLC	Excluded	-1,712	13,812,249		No			No	97 5 %
(12) ATLANTIC CT HOLDINGS LLC 4343 VON KARMAN AVE STE 200 NEWPORT BEACH, CA 92660 46-2501216	INVESTMENTS	DE	ATLANTIC WESTERN INDUSTRIAL LLC	Excluded	24,058,962	262,205		No			No	84 57 %
(13) ATLANTIC P3 LIFE SCIENCES HOLDINGS LLC 4380 LAJOLLA VILLAGE DR STE 230 SAN DIEGO, CA 92122 47-2638594	INVESTMENTS	DE	ATLANTIC WLS LLC	Excluded	0	182,721,123		No			No	99 8 %
(14) ATLANTIC REGENT HOLDINGS LLC 11990 SAN VICENTE BLVD STE 200 LOS ANGELES, CA 90049 47-2097418	INVESTMENTS	DE	ATLANTIC WSWO LLC	Excluded	1,975,144	80,533,884		No			No	98 85 %

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							Yes	No		Yes	No	
(16) ATLANTIC SCIOTO HOLDINGS LLC 575 MADISON AVE 16TH FL NEW YORK, NY 10022 47-1979711	INVESTMENTS	DE	ATLANTIC DEBT INVESTOR LLC	Excluded	9,756,472	88,849,454		No			No	99 63 %
(1) ATLANTIC TORONTO LP HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 35-2384789	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	7,599,375	4,924,554		No			No	99 99 %
(2) BAINBRIDGE CC URBANA APARTMENTS LLC 12765 W FOREST HILL BLVD STE 1307 WELLINGTON, FL 33414 80-0910794	INVESTMENTS	DE	BLUE ATLANTIC URBANA LLC	Excluded	0	12,977,318		No			No	88 2 %
(3) BAUPOST INSTITUTIONAL REALTY PARTNERS LLC - I 10 ST JAMES AVE STE 1700 BOSTON, MA 02116 04-3437926	INVESTMENTS	MA	HB INSTITUTIONAL LP	Excluded	-5,625	0		No			No	61 89 %
(4) BAYNORTH REALTY FUND IV LP 200 CLARENDON ST 54TH FL BOSTON, MA 02116 04-3423446	INVESTMENTS	MA	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	-864,817	16,877,908		No			No	94 92 %
(5) BH INVESTMENTS FUND LLC 655 THIRD AVE 11TH FL NEW YORK, NY 10017 04-3070522	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	10,677,457	278,180,306		No			No	100 %
(6) BLACKSTONE EDISON MANAGED PARTNERS TE LP 345 PARK AVE NEW YORK, NY 10154 81-1172959	INVESTMENTS	DE	ATLANTIC BREP VIII LLC	Excluded	-1,325,558	223,016,643		No	-42,121		No	76 16 %
(7) BLC MASTER FUND LP PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1251228	INVESTMENTS	CJ	ITAY LLC	Excluded	3,317,965	41,980,540		No			No	56 93 %
(8) BLUE ATLANTIC ACQUISITION GROUP II LLC 353 NORTH CLARK ST STE 730 CHICAGO, IL 60654 90-0909419	INVESTMENTS	DE	ATLANTIC STUDENT HOUSING LLC	Excluded	5,266,058	80,223,339		No			No	98 %
(9) BLUE ATLANTIC ACQUISITION GROUP LLC 353 NORTH CLARK ST STE 730 CHICAGO, IL 60654 27-4668306	INVESTMENTS	DE	ATLANTIC STUDENT HOUSING LLC	Excluded	20,917,628	33,914,612		No			No	98 %
(10) CA ATLANTIC URBAN LV LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 81-5215845	INVESTMENTS	DE	ATLANTIC URBAN LV INVESTMENT LLC	Excluded	-94	25,000,000		No			No	100 %
(11) CA USQUARE LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 47-3889463	INVESTMENTS	DE	ATLANTIC USQUARE LLC	Unrelated	-4,617,516	73,804,010		No	-3,904,221		No	90 %
(12) CCC INVESTORS HOLDINGS II LP 2310 WASHINGTON ST NEWTON LOWER FALLS, MA 02462 47-2033623	INVESTMENTS	DE	ATLANTIC CRI II LLC	Excluded	0	8,356,768		No			No	100 %
(13) CERBERUS MA PARTNERS LP 190 ELGIN AVE GEORGE TOWN, GRAND CAYMAN KYI9005 CJ 36-4762301	INVESTMENTS	CJ	ATLANTIC CIREP EUROPE LLC	Excluded	15,972,849	134,671,226		No			No	98 52 %
(14) CH NBS II LTD 47 ESPLANADE ST HELIER, CHANNEL ISLANDS JE10BD JE 81-4342773	INVESTMENTS	JE	ATLANTIC NBS LTD	Excluded	38,982	20,582,841		No			No	90 %

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							Yes	No		Yes	No	
(31) CH NBS LTD 47 ESPLANADE ST HELIER, CHANNEL ISLANDS JE10BD JE 98-1207239	INVESTMENTS	JE	ATLANTIC NBS LTD	Excluded	40,031	5,018,488		No			No	80 %
(1) CH OCEANSIDE LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 46-2568911	INVESTMENTS	DE	CROWN ATLANTIC 2756 LONG BEACH RD LLC	Excluded	145,135	4,933,739		No			No	80 09 %
(2) CHAMBERS BURGER PROPERTY LP 1370 AVE OF THE AMERICAS NEW YORK, NY 10019 46-0986140	INVESTMENTS	DE	CB EQUITY LLC	Excluded	7,779,978	0		No			No	71 93 %
(3) CHEROKEE INVESTMENT PARTNERS III PARALLEL FUND LP 111 EAST HARGETT ST STE 300 RALEIGH, NC 27601 71-0890767	INVESTMENTS	DE	HPC CHEROKEE VENTURES LLC	Unrelated	-4,708,192	1,293,487		No	-2,782,244		No	53 05 %
(4) CIREP IV INSTITUTIONAL FEEDER LP 190 ELGIN AVE GEORGE TOWN, GRAND CAYMAN KYI9005 CJ 98-1265836	INVESTMENTS	CJ	ATLANTIC CIREP EUROPE LLC	Excluded	110,587	11,112,318		No			No	70 62 %
(5) CORAL SENIOR HOUSING II LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 32-0410036	INVESTMENTS	DE	CSH LIVING II LLC	Excluded	32,082,068	73,363,791		No			No	99 29 %
(6) CORAL SENIOR HOUSING III LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 38-3931197	INVESTMENTS	DE	CSH LIVING III LLC	Excluded	683,391	114,423,465		No			No	99 53 %
(7) CORAL SENIOR HOUSING IV LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 81-4574488	INVESTMENTS	DE	CSH LIVING III LLC	Excluded	10,171	11,426,949		No			No	99 48 %
(8) CORAL SENIOR HOUSING LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 27-3934030	INVESTMENTS	DE	CSH LIVING LLC	Excluded	-5,885	445,619		No			No	69 65 %
(9) CORAL-FSP INVESTMENT FUND I LLC 178 SOUTH MAIN ST STE 375 ALPARETTA, GA 30009 45-3203414	INVESTMENTS	DE	CSH PROGRAM REIT INC	Excluded	-12,674	669,573		No			No	55 72 %
(10) CORAL-FSP INVESTMENT FUND II LLC 178 SOUTH MAIN ST STE 375 ALPARETTA, GA 30009 90-1033350	INVESTMENTS	DE	CSH PROGRAM REIT II INC	Excluded	-207,933	17,256,504		No			No	84 4 %
(11) CROSSPOINT TECHNOLOGY HOLDINGS LLC 300 3RD AVE STE 2 WALTHAM, MA 02451 04-3520886	INVESTMENTS	DE	BAYNORTH REALTY FUND IV LP	Excluded	-1,003,550	20,787,682		No			No	85 43 %
(12) CROWN 144 FULTON LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 47-3233984	INVESTMENTS	DE	144 FULTON MMEE JV LLC	Excluded	0	27,965,235		No			No	76 91 %
(13) CROWN ATLANTIC INTL OLIVE LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 47-1830643	INVESTMENTS	DE	CROWN ATLANTIC RETAIL I LLC	Excluded	-1,851,219	7,560,051		No			No	82 22 %
(14) CROWN ATLANTIC RETAIL II LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 36-4806500	INVESTMENTS	DE	ATLANTIC URBAN RETAIL INC	Excluded	-432,473	69,648,481		No			No	88 99 %

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							Yes	No		Yes	No	
(46) CROWN ATLANTIC RETAIL LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 46-1605646	INVESTMENTS	DE	ATLANTIC URBAN RETAIL INC	Excluded	-1,919,335	32,165,622		No			No	88 89 %
(1) CROWN ICS 5TH ACQUISITIONS LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 47-1827246	INVESTMENTS	DE	ATLANTIC URBAN RETAIL INC	Excluded	-572,280	40,296,372		No			No	60 57 %
(2) CROWN SRP LLC 767 5TH AVE STE 2400 NEW YORK, NY 10153 47-2106149	INVESTMENTS	DE	ATLANTIC URBAN RETAIL INC	Excluded	-23,656	667,454		No			No	80 %
(3) CVI CHVF LP 9320 EXCELSIOR BLVD MS144-7-2 HOPKINS, MN 55343 80-0941373	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	14,092,584	100,274,383		No	54,228		No	99 99 %
(4) DS CO-INVESTORS LLC 7121 FAIRWAY DR STE 410 PALM BEACH GARDENS, FL 33418 55-0911808	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	0	0		No			No	50 %
(5) EAE ATLANTIC LLC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10024 36-4743445	INVESTMENTS	DE	ATLANTIC WFH INVESTOR LLC	Excluded	20,307,347	338,328,199		No			No	90 9 %
(6) EDGE PRINCIPAL INVESTMENTS III PV LP 1700 BROADWAY 37TH FL NEW YORK, NY 10019 47-5253229	INVESTMENTS	DE	ATLANTIC FUND HOLDINGS LLC	Unrelated	-188,258	54,680,556		No	198,992		No	85 1 %
(7) GAVEA JUS BG 1 - MASTER LP 3500 S DUPONT HWY DOVER, DE 19901 46-2781217	INVESTMENTS	DE	GAVEA JUS BG 1 - FEEDER LP	Excluded	258,430	2,923,532		No			No	100 %
(8) GBE INVESTMENTS LP PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	BLUE MARBLE HOLDINGS CORP	Excluded	-3,967,139	213,595,150		No			No	98 9 %
(9) GERRITY ATLANTIC RETAIL PARTNERS LLC 973 LOMAS SANTA FE DR SOLANA BEACH, CA 92075 27-4257497	INVESTMENTS	DE	ATLANTIC RETAIL WEST LLC	Excluded	49,755,204	-5,904,042		No			No	98 28 %
(10) GREENFIELD BLR FINANCE PARTNERS LP 2 POST RD WEST WESTPORT, CT 06880 27-4267038	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	0	311,577		No			No	69 1 %
(11) GREENFIELD BLR PARTNERS LP 2 POST RD WEST WESTPORT, CT 06880 20-1221910	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	22,533	0		No			No	69 1 %
(12) GREENHAVEN APARTMENTS LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 27-4746803	INVESTMENTS	DE	IEC ATLANTIC I LLC	Excluded	-52,211	0		No			No	91 63 %
(13) GUEPARDO MASTER FUND LLC AV BRIGADEIRO FARIA LIMA 3015 8 ANDAR CJ 8 SAO PAULO 01452000 BR 98-0536488	INVESTMENTS	DE	ITAY LLC	Excluded	15,389,335	32,865,000		No			No	85 33 %
(14) HAMPDEN INSURANCE PARTNERS I LP 94 SOLARIS AVE PO BOX 1348 CAMANA BAY, GRAND CAYMAN KY11108 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	0	26,189,227		No			No	99 %

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							Yes	No		Yes	No	
(61) HARVARD COMMINGLED ACCOUNT HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3344621	INVESTMENTS	MA	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Excluded	352,294,130	3,077,759,653		No		Yes		95 36 %
(1) HARVARD INVESTMENT ASSOCIATES HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3507407	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL HOLDINGS INC	Excluded	10,794,498	6,284,301		No	468,502		No	100 %
(2) HB INSTITUTIONAL LP 10 ST JAMES AVE STE 1700 BOSTON, MA 02116 04-3425685	INVESTMENTS	MA	HARVARD PRIVATE CAPITAL HOLDINGS INC	Excluded	96,932,122	1,935,571,404		No	8,966,837		No	97 62 %
(3) HFMM 770 BAY LP 4711 YONGE ST STE 1400 TORONTO, ONTARIO M2N7E4 CA	INVESTMENTS	CA	ALCION REAL ESTATE PARTNERS LP	Excluded	503	92,480		No			No	93 93 %
(4) HFMM LP 4711 YONGE ST STE 1400 TORONTO, ONTARIO M2N7E4 CA	INVESTMENTS	CA	ALCION REAL ESTATE PARTNERS LP	Excluded	-63,509	0		No			No	93 93 %
(5) HLS SPV LLC 1345 AVE OF AMERICAS 42ND FL NEW YORK, NY 10105 47-2205984	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	0	6,641,211		No			No	99 85 %
(6) HMC JUWHEEL HOLDINGS LP PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1196430	INVESTMENTS	CJ	HMC JUWHEEL INVESTORS LP	Excluded	14,520	23,941,135		No			No	100 %
(7) IEC ATLANTIC I LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 27-3609237	INVESTMENTS	DE	ATLANTIC MULTIFAMILY HOUSING LLC	Excluded	-279,151	0		No			No	98 %
(8) IEC ATLANTIC II LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 37-1657369	INVESTMENTS	DE	ATLANTIC MULTIFAMILY HOUSING LLC	Excluded	-347,683	0		No			No	98 %
(9) IEC ATLANTIC III LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 32-0390438	INVESTMENTS	DE	ATLANTIC MULTIFAMILY HOUSING III LLC	Excluded	-43,530	0		No			No	98 75 %
(10) IEC BREAKWATER LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 45-4447102	INVESTMENTS	DE	IEC ATLANTIC II LLC	Excluded	-76,917	0		No			No	88 2 %
(11) IEC HIDDEN CREEK LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 45-3083079	INVESTMENTS	DE	IEC ATLANTIC I LLC	Excluded	-25,553	0		No			No	78 4 %
(12) INDY BLUE EQUITY LLC 1370 AVE OF THE AMERICAS NEW YORK, NY 10019 45-3668839	INVESTMENTS	DE	INDY BLUE MANAGER LLC	Excluded	2,341,557	44,063,184		No			No	71 93 %
(13) IRON POINT CO-INVESTMENT I LLC 201 MAIN ST STE 2300 FORT WORTH, TX 76102 45-4748900	INVESTMENTS	DE	ATLANTIC T5 HOLDINGS LLC	Excluded	47,592,073	59,961,213		No			No	73 75 %
(14) IRON POINT REAL ESTATE PARTNERS III-TE (H) LP 201 MAIN ST STE 2300 FORT WORTH, TX 76102 61-1740169	INVESTMENTS	DE	ATLANTIC IP3 HOLDINGS LLC	Unrelated	3,665	0		No	-164,847		No	100 %

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							Yes	No		Yes	No	
(76) IRON POINT REAL ESTATE PARTNERS II-TE (H) LP 201 MAIN ST STE 2300 FORT WORTH, TX 76102 45-2502061	INVESTMENTS	DE	ATLANTIC IP HOLDINGS LLC	Excluded	1,451,930	0		No	-390,988		No	96 49 %
(1) IRON POINT REAL ESTATE PARTNERS-TE (H) LP 201 MAIN ST STE 2300 FORT WORTH, TX 76102 26-0526961	INVESTMENTS	TX	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	20,533,329	0		No	10,194		No	73 45 %
(2) ISLAND C-III ATLANTIC HOLDINGS LLC 300 N MAIN ST STE 402 GREENVILLE, SC 29601 47-1180960	INVESTMENTS	DE	ATLANTIC C-III LLC	Unrelated	946,832	17,751,759		No	750,140		No	100 %
(3) L-A SATURN ACQUISITION LP 2929 ARCH ST STE 1650 PHILADELPHIA, PA 19104 30-0825127	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Unrelated	-9,027,181	524,979,133		No	-9,027,181		No	65 8 %
(4) LIQUID REALTY PARTNERS IV (PF1) LP 101 MARKET ST 769 CAMANA BAY GEORGE TOWN, GRAND CAYMAN KY19006 CJ 26-0346359	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Unrelated	-59,370	996,218		No	51,192		No	100 %
(5) LIQUID REALTY PARTNERS IV INVESTMENTS AIV (PF1) LP 199 E LINDA MESA AVE 10 DANVILLE, CA 94526	INVESTMENTS	DE	LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) LTD	Excluded	0	0		No			No	100 %
(6) LIQUID REALTY PARTNERS IV INVESTMENTS II AIV (PF1) LP 199 E LINDA MESA AVE 10 DANVILLE, CA 94526	INVESTMENTS	DE	LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) II LP	Excluded	0	0		No			No	100 %
(7) LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) LP 101 MARKET ST 769 CAMANA BAY GEORGE TOWN, GRAND CAYMAN KY19006 CJ 26-0489545	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	0	1,822,014		No			No	100 %
(8) LONGFELLOW ATLANTIC HOLDINGS LLC 260 FRANKLIN ST STE 1520 BOSTON, MA 02110 80-0965922	INVESTMENTS	DE	ATLANTIC SCIENCE LLC	Excluded	786,469	110,284,308		No			No	99 %
(9) LUBERT-ADLER CAPITAL REAL ESTATE FUND III LP 2929 ARCH ST STE 1650 PHILADELPHIA, PA 19104 52-2279515	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Unrelated	-48,944	10,730,463		No	-229,675		No	77 86 %
(10) LUBERT-ADLER REAL ESTATE FUND VII LP 2929 ARCH ST STE 1650 PHILADELPHIA, PA 19104 80-0955742	INVESTMENTS	DE	ATLANTIC LAREF VII LLC	Unrelated	-1,864,296	120,773,205		No	-1,515,878		No	98 04 %
(11) LUBERT-ADLERLARAMAR URBAN NEIGHBORHOOD CAPITAL FUND LP 171 17TH ST STE 1575 ATLANTA, GA 30363 61-1804548	INVESTMENTS	DE	ATLANTIC FUND HOLDINGS LLC	Excluded	-1,044,857	25,224,878		No			No	100 %
(12) MCRB LLC 1021 LONG PRAIRIE RD STE 404 FLOWER MOUND, TX 75022 46-1235435	INVESTMENTS	DE	SAPPHIRE HOSPITALITY LLC	Excluded	4,275,614	70,873,506		No			No	74 79 %
(13) MCRS LLC 1021 LONG PRAIRIE RD STE 404 FLOWER MOUND, TX 75022 27-3637201	INVESTMENTS	MD	SAPPHIRE HOSPITALITY LLC	Excluded	5,942,520	61,370,275		No			No	85 9 %
(14) MDH ATLANTIC HOLDINGS II LLC 3715 NSIDE PKWY NW 4-240 ATLANTA, GA 30327 82-1549241	INVESTMENTS	DE	ATLANTIC SOUTHEAST INDUSTRIAL II LLC	Excluded	0	0		No			No	98 %

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							Yes	No		Yes	No	
(91) MDH ATLANTIC HOLDINGS LLC 3715 NSIDE PKWY NW BLDG 400 ATLANTA, GA 30327 46-5214306	INVESTMENTS	DE	ATLANTIC SOUTHEAST INDUSTRIAL LLC	Excluded	7,055,423	116,398,110		No			No	97 67 %
(1) MOUNTAIN CAPITAL PARTNERS NPI LP 811 LOUISIANA ST STE 2550 HOUSTON, TX 77002 81-0788984	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Unrelated	-54,072	49,150,604		No	-54,072		No	80 09 %
(2) NAVITAS CAPITAL II LP 9460 WILSHIRE BLVD STE 850 BEVERLY HILLS, CA 90212 30-0934660	INVESTMENTS	DE	ATLANTIC FUND HOLDINGS LLC	Excluded	0	662,406		No			No	60 61 %
(3) NIMBUS WEATHER MASTER FUND LTD CLAREDON HOUSE 2 CHURCH ST HAMILTON HM11 BD 98-1059620	INVESTMENTS	BD	NIMBUS WEATHER FUND LTD	Excluded	3,351,121	21,443,349		No			No	72 15 %
(4) OAK-MOSSER II LLC 220 MONTGOMERY ST 20TH FL SAN FRANCISCO, CA 94104 82-1988562	INVESTMENTS	DE	ATLANTIC OAK II LLC	Excluded	0	0		No			No	93 %
(5) OAK-MOSSER LLC 308 JESSIE ST SAN FRANCISCO, CA 94103 81-3349445	INVESTMENTS	DE	ATLANTIC OAK LLC	Excluded	0	26,948,159		No			No	93 %
(6) PAG ASIA ALPHA LP 103 S CHURCH ST GEORGE TOWN, GRAND CAYMAN KY11106 CJ 98-1269265	INVESTMENTS	CJ	PAG ASIA ALPHA FEEDER LTD	Excluded	4,153,438	176,692,823		No			No	54 08 %
(7) PATIO GARDENS LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 45-5311665	INVESTMENTS	DE	IEC ATLANTIC II LLC	Excluded	-41,838	0		No			No	83 3 %
(8) PREMIER A-1 ST LOUIS HOLDINGS LLC 3519 FEE FEE RD 221 BRIDGETON, MO 63044 81-4162579	INVESTMENTS	DE	PSI ATLANTIC HOLDINGS III LLC	Excluded	0	3,727,835		No			No	97 68 %
(9) PSI ATLANTIC HOLDINGS II LLC 530 OAK COURT DR STE 185 MEMPHIS, TN 38117 81-0786898	INVESTMENTS	DE	ATLANTIC SELF STORAGE LLC	Excluded	0	7,620		No			No	98 67 %
(10) PSI ATLANTIC HOLDINGS III LLC 530 OAK COURT DR STE 185 MEMPHIS, TN 38117 81-0780333	INVESTMENTS	DE	ATLANTIC SELF STORAGE LLC	Excluded	10	26,975,448		No			No	98 67 %
(11) PSI ATLANTIC HOLDINGS LLC 530 OAK COURT DR STE 185 MEMPHIS, TN 38117 46-4391864	INVESTMENTS	DE	ATLANTIC SELF STORAGE LLC	Excluded	740,151	778,645		No			No	98 67 %
(12) QUEENS VENTURES LLC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10024 80-0963664	INVESTMENTS	DE	EAE ATLANTIC II INC	Excluded	-5,996,780	338,044,026		No			No	87 04 %
(13) RUBY ATLANTIC AJCP HOLDINGS LLC 133 NORTH JEFFERSON ST 4TH FL CHICAGO, IL 60661 46-4623957	INVESTMENTS	DE	RUBY ATLANTIC HOSPITALITY LLC	Excluded	-5,371,768	217,840,209		No			No	74 19 %
(14) SF MEZZ LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 81-1908770	INVESTMENTS	DE	ATLANTIC SF MEZZ LLC	Excluded	4,040,601	35,988,308		No			No	95 %

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership												
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproporionate allocations?		(i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065)	(j) General or Managing Partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(106) SOIL INNOVATIONS LLC CT CORP 1209 ORANGE ST WILMINGTON, DE 19801 90-0538481	INVESTMENTS	DE	PHEMUS CORP	Excluded	-47,820	319,361,435		No			No	100 %
(1) SOUTHWOOD GARDENS LLC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 45-4154784	INVESTMENTS	DE	IEC ATLANTIC II LLC	Excluded	-59,413	0		No			No	93 1 %
(2) TDC ATLANTIC HOLDINGS LLC 5130 SOUTH ALSTON AVE STE 210 DURHAM, NC 27713 47-5340743	INVESTMENTS	DE	ATLANTIC SE OFFICE LLC	Excluded	0	19,355,856		No			No	95 39 %
(3) TETRIS PROPERTY LP 1370 AVE OF THE AMERICAS NEW YORK, NY 10019 46-1625319	INVESTMENTS	DE	USRA ATLANTIC NET LEASE CAPITAL CORP	Excluded	839,316	28,992,393		No			No	71 93 %
(4) THE TRITON FUND II NO 2 LP 23-27 SEATON PL ST HELIER JE23QL JE 98-0634601	INVESTMENTS	JE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	3,794,912	62,659		No			No	100 %
(5) THE WILDHORN FUND LP REGATTA OFFICE PK WEST BAY RD GRAND CAYMAN KY11201 CJ 98-0527266	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	-115,898	0		No			No	100 %
(6) TRUE ARROW CHINA INVESTMENTS MASTER FUND LTD 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN KY19007 CJ	INVESTMENTS	CJ	TRUE ARROW CHINA INVESTMENTS LTD	Excluded	3,010,341	0		No			No	93 %
(7) USRA ATLANTIC CAPITAL PARTNERS LLC 1370 AVE OF THE AMERICAS NEW YORK, NY 10019 45-2686195	INVESTMENTS	DE	ATLANTIC NET LEASE INVESTOR LLC	Excluded	14,039,656	54,683,202		No			No	71 93 %
(8) WASHINGTON HEIGHTS I LLC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10018 80-0858078	INVESTMENTS	DE	EAE ATLANTIC I INC	Excluded	-148,141	14,714,769		No			No	90 9 %
(9) WBH KIRBY HILL CO- INVESTMENT LLC 7121 FAIRWAY DR STE 410 PALM BEACH GARDENS, FL 33418 14-1933484	INVESTMENTS	DE	HARVARD PRIVATE CAPITAL REALTY INC	Excluded	0	-1,464,057		No			No	100 %
(10) XILOS DAKOTA SEPARATE LP 11-15 SEATON PL ST HELIER JE40QH JE 98-1293611	INVESTMENTS	JE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	Excluded	1,327	13,083,315		No			No	59 06 %

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(1) 2226081 ONTARIO LTD 333 BAY ST STE 3400 TORONTO, ONTARIO M5H2S7 CA	INVESTMENTS	CA	ALCION REAL ESTATE PARTNERS LP	C Corporation	82,308	9,791,573	93 93 %	Yes	
(1) 365 CHURCH STREET LP 4711 YONGE ST STE 1400 TORONTO, ONTARIO M2N7E4 CA	INVESTMENTS	CA	ATLANTIC TORONTO HOLDINGS INC	C Corporation	-123,177	42,063,758	57 84 %	Yes	
(2) ADELAIDE-PETER DEVELOPMENTS 4711 YONGE ST STE 1400 TORONTO, ONTARIO M2N7E4 CA 98-0684328	INVESTMENTS	CA	ATLANTIC TORONTO HOLDINGS INC	C Corporation	426,653	1,744,158	53 92 %	Yes	
(3) AGRICOLA BRINZAL LTDA AV SANTA MARIA 6350 PISO 3 VITACURA, SANTIAGO CI	INVESTMENTS	CI	AGRICOLA E INVERSIONES PAMPA ALEGRE SA	C Corporation	221,233	16,124,220	100 %	Yes	
(4) AGRICOLA DURAMEN LTDA AV SANTA MARIA 6350 PISO 3 VITACURA, SANTIAGO CI	INVESTMENTS	CI	AGRICOLA E INVERSIONES PAMPA ALEGRE SA	C Corporation	1,261,335	4,582,540	100 %	Yes	
(5) AGRICOLA E INVERSIONES PAMPA ALEGRE SA AV SANTA MARIA 6350 PISO 3 VITACURA, SANTIAGO CI	INVESTMENTS	CI	INVERSIONES TRES CUMBRES LTDA	C Corporation	110,328	14,612,043	100 %	Yes	
(6) AGRICOLA EL CARDONAL LTDA LO FONTECILLA NO 201 STE 834 LAS CONDES, SANTIAGO CI 98-1204153	INVESTMENTS	CI	CLAG (CHILE) SPA	C Corporation	142,468	38,898,508	100 %	Yes	
(7) AGRICOLA FUNDO BUCALEMU LTDA DEL INCA 4446 OFICINA 1007 LAS CONDES, SANTIAGO CI 98-0639220	INVESTMENTS	CI	CLAG (CHILE) SPA	C Corporation	-4,024,335	52,417,366	100 %	Yes	
(8) AGRICOLA LOS RIOS SPA AV SANTA MARIA 6350 OFICINA 307 VITACURA, SANTIAGO CI 98-1209592	INVESTMENTS	CI	PHEMUS CORP	C Corporation	-612,172	9,007,922	100 %	Yes	
(9) AGRICOLA RAPEL LTDA 2939 AV ISIDORA GOYENECHEA 11TH FL LAS CONDES, SANTIAGO CI 98-0639218	INVESTMENTS	CI	CLAG (CHILE) SPA	C Corporation	-483,644	15,478,097	100 %	Yes	
(10) AGRICOLA RETIRO LTDA DEL INCA 4446 OFICINA 1007 LAS CONDES, SANTIAGO CI	INVESTMENTS	CI	CLAG (CHILE) SPA	C Corporation	-1,346,548	24,758,371	100 %	Yes	
(11) AGRICOLA RIBERA LTDA DEL INCA 4446 OFICINA 1007 LAS CONDES, SANTIAGO CI	INVESTMENTS	CI	CLAG (CHILE) SPA	C Corporation	-1,383,146	11,700,481	100 %	Yes	
(12) AGROFLORESTAL VERDE SUL SA RODOVIA RS-473 KM 22 DISTRICT MATARAZZO PEDRO OSORIO, RIO GRANDE DO SUL 96360000 BR	INVESTMENTS	BR	CATTLEYA LLC	C Corporation	-591,228	35,505,297	100 %	Yes	
(13) AQUILA INC PO BOX 908GT 87 MARY ST GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-0532782	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	1,465,362	30,299,630	100 %	Yes	
(14) ARA INC PO BOX 908GT 87 MARY ST GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-0543813	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-532,683	1,356,793	100 %	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(16) ARROWSTREET CAPITAL GLOBAL EQUITY LONG SHORT FUND (FEEDER) LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1137946	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-2,656,016	0	60 %	Yes	
(1) ASIA ALPHA SECRETARIES LTD PO BOX 2208 ROAD TOWN TORTOLA VQ	INVESTMENTS	VQ	PAG ASIA ALPHA FEEDER LTD	C Corporation	0	0	54 08 %	Yes	
(2) ASIA LANDMARK SPECIAL FUND LTD 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN KY19007 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	4,615,645	116,713,745	100 %	Yes	
(3) ATLANTIC AVENUE REALTY LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ 98-0533323	INVESTMENTS	CJ	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	444,539	9,470,231	100 %	Yes	
(4) ATLANTIC BRIDGE REIT INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 81-0810982	INVESTMENTS	DE	ATLANTIC US REAL ESTATE LLC	C Corporation	-6,148,333	69,160,900	100 %	Yes	
(5) ATLANTIC CAYMAN LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1219940	INVESTMENTS	CJ	ATLANTIC INTERNATIONAL REAL ESTATE LLC	C Corporation	-5,355,883	6,194,946	100 %	Yes	
(6) ATLANTIC CT REIT II INC 4343 VON KARMAN AVE STE 200 NEWPORT BEACH, CA 92660 47-5565843	INVESTMENTS	DE	ATLANTIC CT HOLDINGS III LLC	C Corporation	-127,610	34,149,657	97 5 %	Yes	
(7) ATLANTIC DV HOLDINGS LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1196247	INVESTMENTS	CJ	ATLANTIC INTERNATIONAL REAL ESTATE LLC	C Corporation	-4,160,957	65,950,862	100 %	Yes	
(8) ATLANTIC EUROPE INVESTMENTS GP LTD 50 LOTHIAN RD EDINBURGH EH39WJ UK	INVESTMENTS	UK	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	0	0	100 %	Yes	
(9) ATLANTIC EUROPE INVESTMENTS LP 50 LOTHIAN RD EDINBURGH EH39WJ UK 98-0670648	INVESTMENTS	UK	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	5,618,686	55,398,558	100 %	Yes	
(10) ATLANTIC FM LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1249059	INVESTMENTS	CJ	ATLANTIC INTERNATIONAL REAL ESTATE LLC	C Corporation	-323,917	18,244,687	100 %	Yes	
(11) ATLANTIC NBS LTD 47 ESPLANADE ST HELIER, CHANNEL ISLANDS JE10BD JE 98-1220176	INVESTMENTS	JE	ATLANTIC INTERNATIONAL REAL ESTATE LLC	C Corporation	529,609	16,694,792	100 %	Yes	
(12) ATLANTIC NREP II LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1273705	INVESTMENTS	CJ	ATLANTIC INTERNATIONAL REAL ESTATE LLC	C Corporation	-4,207,258	7,963,140	100 %	Yes	
(13) ATLANTIC P3 PROGRAM REIT INC 4380 LAJOLLA VILLAGE DR STE 230 SAN DIEGO, CA 92122 47-2704934	INVESTMENTS	DE	ATLANTIC P3 LIFE SCIENCE HOLDINGS LLC	C Corporation	-4,928,837	451,680,340	99 8 %	Yes	
(14) ATLANTIC REGENT REIT INC 11990 SAN VICENTE BLVD STE 200 LOS ANGELES, CA 90049 32-0464661	INVESTMENTS	DE	ATLANTIC REGENT HOLDINGS LLC	C Corporation	0	234,992,280	98 85 %	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(31) ATLANTIC REIT I INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 46-3882013	INVESTMENTS	DE	ATLANTIC REIT I HOLDINGS LLC	C Corporation	-49,411	6,488,231	100 %	Yes	
(1) ATLANTIC TORONTO 365 CHURCH STREET GENERAL PARTNER INC 355 BURRARD ST STE 1900 VANCOUVER, BRITISH COLUMBIA V6C2G8 CA	INVESTMENTS	CA	ATLANTIC TORONTO HOLDINGS INC	C Corporation	0	364	99.99 %	Yes	
(2) ATLANTIC TORONTO A-P GENERAL PARTNER INC 355 BURRARD ST STE 1900 VANCOUVER, BRITISH COLUMBIA V6C2G8 CA 98-0668180	INVESTMENTS	CA	ATLANTIC TORONTO HOLDINGS INC	C Corporation	0	8	99.99 %	Yes	
(3) ATLANTIC TORONTO GRENVILLE GENERAL PARTNER INC 355 BURRARD ST STE 1900 VANCOUVER, BRITISH COLUMBIA V6C2G8 CA	INVESTMENTS	CA	ATLANTIC TORONTO HOLDINGS INC	C Corporation	0	378	99.99 %	Yes	
(4) ATLANTIC TORONTO HOLDINGS INC 355 BURRARD ST STE 1900 VANCOUVER, BRITISH COLUMBIA V6C2G8 CA 98-0668178	INVESTMENTS	CA	ATLANTIC TORONTO LP	C Corporation	0	75,753,982	99.99 %	Yes	
(5) ATLANTIC URBAN RETAIL INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 32-6261983	INVESTMENTS	DE	ATLANTIC URBAN RETAIL HOLDINGS LLC	C Corporation	-7,366,636	59,515,616	100 %	Yes	
(6) BAINBRIDGE CC URBANA APARTMENTS REIT INC 12765 W FOREST HILL BLVD STE 1307 WELLINGTON, FL 33414 47-1171921	INVESTMENTS	DE	BAINBRIDGE CC URBANA APARTMENTS LLC	C Corporation	-553,830	43,556,442	88.2 %	Yes	
(7) BLACK KITE PTY LTD LEVEL 38 201 ELIZABETH ST SYDNEY NSW2000 AS	INVESTMENTS	AS	BLUE MARBLE HOLDINGS CORP	C Corporation	0	0	100 %	Yes	
(8) BLACK KITE TRUST LEVEL 38 201 ELIZABETH ST SYDNEY NSW2000 AS 98-6063158	INVESTMENTS	AS	SWT LP	C Corporation	-43,710,249	61,423,400	100 %	Yes	
(9) BLC FUND B LP PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1251361	INVESTMENTS	CJ	ITAY LLC	C Corporation	1,938,133	55,883,325	71.26 %	Yes	
(10) BLUE ATLANTIC INVESTORS II INC 353 NORTH CLARK ST STE 730 CHICAGO, IL 60654 46-1452116	INVESTMENTS	DE	BLUE ATLANTIC ACQUISITION GROUP II LLC	C Corporation	0	244,037,956	98 %	Yes	
(11) BLUE ATLANTIC INVESTORS INC 353 NORTH CLARK ST STE 730 CHICAGO, IL 60654 45-1022813	INVESTMENTS	MD	BLUE ATLANTIC ACQUISITION GROUP LLC	C Corporation	0	93,852,003	97.8 %	Yes	
(12) BLUE ATLANTIC SHUTTLE LLC 353 NORTH CLARK ST STE 730 CHICAGO, IL 60654 45-2542872	INVESTMENTS	DE	BLUE ATLANTIC INVESTORS INC	C Corporation	-7,578	0	97.8 %	Yes	
(13) BRODIAEA INC 444 HIGUERA ST STE 202 SAN LUIS OBISPO, CA 93401 90-0862085	INVESTMENTS	DE	BELLUM LLC	C Corporation	0	252,934,944	100 %	Yes	
(14) CARACARA LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1098610	INVESTMENTS	CJ	SOBRALIA LTD	C Corporation	-4,162	6,850	100 %	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
(46) CARACOL AGROPECUARIA LTDA AV CARLOS GOMES 1200 SALA 502 AUX CENTRO RIO GRANDE DO SUL CEP90480 BR 98-0642730	INVESTMENTS	BR	GUARA LLC	C Corporation	30,551,332	87,860,103	100 %	Yes	
(1) CENTRO HARVARD-D ROCKEFELLAR PARA ESTUDIOS LATINAMERICANOS AC EDIF BALMORI ORIZABA 101-102 COL MEXICO CITY DF MX	FACULTY AND STUDENT ACTIVITIES	MX	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	0	0	100 %	Yes	
(2) CHARITABLE LEAD TRUSTS (46)	CHARITABLE TRUST	MA	PRESIDENT AND FELLOWS OF HARVARD COLLEGE					Yes	
(3) CHARITABLE REMAINDER TRUSTS (783)	CHARITABLE TRUST	MA	PRESIDENT AND FELLOWS OF HARVARD COLLEGE					Yes	
(4) CHENNAI 2007 IFS COURT TWENTY EIGHT CYBERCITY, EBENE 72201 MP 98-0644770	INVESTMENTS	MP	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	15,028,018	0	100 %	Yes	
(5) CHEVAL SP PARTICIPACOES LTDA RUA DO FORUM S/N SALA A CENTRO, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL ALIMENTOS E BIOENERGIA LTDA	C Corporation	57,812	1,954,279	98 9 %	Yes	
(6) CIREP IV INSTITUTIONAL SP LTD 190 ELGIN AVE GEORGE TOWN, GRAND CAYMAN KYI9005 CJ	INVESTMENTS	CJ	CIREP IV INSTITUTIONAL FEEDER LP	C Corporation	-2,441,036	9,736,932	70 62 %	Yes	
(7) CLAG (CHILE) SPA 2939 AV ISIDORA GOYENECHEA 11TH FL LAS CONDES, SANTIAGO CI 98-0650099	INVESTMENTS	CI	CLAG LLC	C Corporation	-2,645,234	139,903,908	100 %	Yes	
(8) COMPOSITION CAPITAL EUROPE FUND CV STRAWINSKYLAAN 1749 WTC 12TH FL AMSTERDAM 1077XX NL 98-0459793	INVESTMENTS	NL	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	-652,423	3,246,002	58 25 %	Yes	
(9) COMPOSITION CAPITAL EUROPE II FEEDER CV STRAWINSKYLAAN 1749 WTC 12TH FL AMSTERDAM 1077XX NL 98-0569903	INVESTMENTS	NL	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	-2,326,962	1,308,143	71 75 %	Yes	
(10) COMPOSITION FEEDER GMBH BORSENSTRASSE 2-4 FRANKFURT AM MAIN 60313 GM	INVESTMENTS	GM	COMPOSITION CAPITAL EUROPE FUND CV	C Corporation	-23,520	863,794	58 25 %	Yes	
(11) COPAYAPU SPA 2939 AV ISIDORA GOYENECHEA 11TH FL LAS CONDES, SANTIAGO CI 98-1112517	INVESTMENTS	CI	PALPANA LLC	C Corporation	-135,997	2,672,833	100 %	Yes	
(12) CSH PROGRAM REIT II INC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 30-0783361	INVESTMENTS	DE	CSH SENIOR HOUSING II LLC	C Corporation	0	143,800,513	99 29 %	Yes	
(13) CSH PROGRAM REIT III INC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 47-0981643	INVESTMENTS	DE	CSH SENIOR HOUSING III LLC	C Corporation	0	244,649,040	99 53 %	Yes	
(14) CSH PROGRAM REIT IV INC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 81-4646057	INVESTMENTS	DE	CORAL SENIOR HOUSING IV LLC	C Corporation	0	28,670,274	99 48 %	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
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								Yes	No
(61) CSH PROGRAM REIT INC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 27-4280903	INVESTMENTS	DE	CSH SENIOR HOUSING LLC	C Corporation	0	0	69 65 %	Yes	
(1) CSH TRS HOLDING III LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 32-0410113	INVESTMENTS	DE	CSH PROGRAM REIT II INC	C Corporation	-1,934,815	3,917,588	99 29 %	Yes	
(2) CSH TRS HOLDING IV LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 35-2508708	INVESTMENTS	DE	CSH PROGRAM REIT III INC	C Corporation	-1,521,735	1,360,699	99 53 %	Yes	
(3) CSH TRS HOLDING V LLC 1275 PENNSYLVANIA AVE NW 2ND FL WASHINGTON, DC 20004 81-5203398	INVESTMENTS	DE	CSH PROGRAM REIT IV INC	C Corporation	0	53,551	99 48 %	Yes	
(4) DAIRY FARMS PARTNERSHIP 113 RUTHERFORD RD PO BOX 553 PUKEKOHE NZ 98-0594944	INVESTMENTS	NZ	DF1 LTD	C Corporation	2,565,043	77,272,121	100 %	Yes	
(5) DG PARTICIPANTS LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1167777	INVESTMENTS	CJ	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	12,184,735	53,263,719	100 %	Yes	
(6) DUET GLOBAL ENDOWMENT FUND PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	1,267,350	0	100 %	Yes	
(7) DUET GLOBAL PLUS FUND LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	0	0	84 %	Yes	
(8) EAE ATLANTIC I INC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10018 90-0892631	INVESTMENTS	DE	EAE ATLANTIC LLC	C Corporation	-8,522	204,827,480	90 9 %	Yes	
(9) EAE ATLANTIC II INC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10018 80-0954229	INVESTMENTS	DE	EAE ATLANTIC LLC	C Corporation	-7,060,150	83,525,489	90 9 %	Yes	
(10) EAE ATLANTIC III INC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10018 30-0835462	INVESTMENTS	DE	EAE ATLANTIC LLC	C Corporation	-7,107,513	222,268,506	90 9 %	Yes	
(11) EAE ATLANTIC IV INC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10018 36-4797540	INVESTMENTS	DE	EAE ATLANTIC LLC	C Corporation	-4,852,849	128,334,317	90 9 %	Yes	
(12) EAE ATLANTIC TRS LLC 1065 AVE OF THE AMERICAS 31ST FL NEW YORK, NY 10018 38-3978612	INVESTMENTS	DE	EAE ATLANTIC IV INC	C Corporation	2,523	17,210	90 9 %	Yes	
(13) EASTERN ROSELLA TRUST 201 ELIZABETH ST SYDNEY NSW2000 AS 98-1131698	INVESTMENTS	AS	GREEN ROSELLA TRUST	C Corporation	-17	18,453,738	100 %	Yes	
(14) ECO CEBACO SA CALLE 52 Y E M PO BOX 0816-06805 PM	INVESTMENTS	PM	NICATECA INC	C Corporation	-147,170	26,603,147	100 %	Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
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								Yes	No
(76) ECONOMIZA AGROINDUSTRIAL LTDA ESTADA GERAL CONDOMINIO BOA GRANDE DO RIBEIRO, PIAUI BR	INVESTMENTS	BR	IPE AGROINDUSTRIAL LTDA	C Corporation	0	0	96 2 %	Yes	
(1) ECUADOR TIMBER LP PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-0458318	INVESTMENTS	CJ	PHEMUS CORP	C Corporation	122,670	65,124,409	80 %	Yes	
(2) EL MARIA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,525	648,555	100 %	Yes	
(3) EMBARCADERO CAPITAL INVESTORS II REIT INC 1301 SHOREWAY RD BELMONT, CA 94002 37-1508503	INVESTMENTS	MD	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	4,713,296	-678,828	50 62 %	Yes	
(4) EMERALD CATASTROPHE FUND LTD VICTORIA PL 3FL W 31 VICTORIA ST HAMILTON BD 98-1194784	INVESTMENTS	BD	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	2,433,755	73,060,601	98 76 %	Yes	
(5) EMPRESA ECOLOGICA DEL ORINOCO SAS CRA 9 NO 77 - 67 OFC 804 BOGOTA CO	INVESTMENTS	CO	TOUCANET SA	C Corporation	157,123	3,750,316	100 %	Yes	
(6) EMPRESAS VERDES ARGENTINA SA SUIPACHA 1111 - PISO 18 C1008 AR	INVESTMENTS	AR	PINO LLC	C Corporation	-5,643,490	43,495,278	100 %	Yes	
(7) ESTANCIA CELINA SA SUIPACHA 1111 - PISO 18 BUENOS AIRES C1008AAW AR	INVESTMENTS	AR	LAS MISIONES SA	C Corporation	2,196,412	7,955,890	100 %	Yes	
(8) FLAMENCO SPA 2939 AV ISIDORA GOYENECHEA 11TH FL LAS CONDES, SANTIAGO CI 98-1120387	INVESTMENTS	CI	COPAYAPU SPA	C Corporation	-22,170	422,177	100 %	Yes	
(9) FLORESTAS DO SUL AGROFLORESTAL LTDA AV CARLOS GOMES 1200 SALA 502 AUX CENTRO, RIO GRANDE DO SUL BR 98-0493906	INVESTMENTS	BR	CATTELEYA LLC	C Corporation	-63,436,805	152,334,480	100 %	Yes	
(10) FORESTAL BOSQUEPALM CIA LTDA AVE PATRIA E4-69 Y AM PISO 15 QUITO EC	INVESTMENTS	EC	ECUADOR TIMBER LP	C Corporation	-793,749	25,180,325	79 8 %	Yes	
(11) FORESTAL FORESVERGAL CIA LTDA AVE PATRIA E4-69 Y AM PISO 15 QUITO EC	INVESTMENTS	EC	ECUADOR TIMBER LP	C Corporation	-863,517	29,485,241	79 8 %	Yes	
(12) FORTALEZA AGROINDUSTRIAL LTDA FAZENDA FORTALEZA S/N - ZONA RURAL SANTA FILOMENA, PIAUI CEP64945 BR	INVESTMENTS	BR	INSOLO AGROINDUSTRIAL SA	C Corporation	-441,094	7,929,301	96 2 %	Yes	
(13) FRANCOLIN PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1006384	INVESTMENTS	CJ	SHIPPING VENTURE CORP	C Corporation	1,292,657	0	100 %	Yes	
(14) FRIENDS OF HARVARD HONG KONG TRUST 114 MOUNT AUBURN ST 5TH FL CAMBRIDGE, MA 02138 47-7237666	TRUST FOR CONTRIBUTIONS	HK	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Trust	19,287,005	0	100 %	Yes	

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								Yes	No
(91) FSP TRS HOLDING LP 178 SOUTH MAIN ST STE 375 ALPARETTA, GA 30009 80-0902908	INVESTMENTS	DE	CORAL-FSP INVESTMENT FUND I LLC	C Corporation	-24,110	311,307	55 72 %	Yes	
(1) FSP-MARLBORO LESSEE LLC 178 SOUTH MAIN ST STE 375 ALPARETTA, GA 30009 38-3976284	INVESTMENTS	DE	CORAL-FSP INVESTMENT FUND II LLC	C Corporation	-1,274	1,171,415	84 4 %	Yes	
(2) GALILEIA AGROINDUSTRIAL LTDA FAZENDA GALILEIA S/N - ZONA RURAL GRANDE DO RIBEIRO, PIAUI BR	INVESTMENTS	BR	INSOLO AGROINDUSTRIAL SA	C Corporation	568,674	32,727,604	96 2 %	Yes	
(3) GATEWAY REAL ESTATE FUND III - TE LP HUTCHINS DR PO BOX 2681 GRAND CAYMAN KY11111 CJ 98-0669480	INVESTMENTS	CH	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	8,616,195	58,411,418	64 93 %	Yes	
(4) GATEWAY V AIV 4 (MAXIMUS) LP 94 SOLARIS AV PO BOX 1348 GRAND CAYMAN KY11108 CJ	INVESTMENTS	CJ	GKHC INVESTMENT LLC	C Corporation	-225,294	2,785,923	99 98 %	Yes	
(5) GAVEA INVESTMENT FUND II B LP PO BOX 896 GARDENIA COURT GEORGE TOWN, GRAND CAYMAN KY11103 CJ 98-0537951	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-5,195,000	1,299,000	100 %	Yes	
(6) GAVEA JUS BG 1 - FEEDER LP PO BOX 896 GARDENIA COURT GEORGE TOWN, GRAND CAYMAN KY11103 CJ 98-1018586	INVESTMENTS	CJ	ITAY LLC	C Corporation	416,062	2,923,532	100 %	Yes	
(7) GAVEA JUS BRAZILIAN GOVERNMENT LIABILITIES FUND II-B LP PO BOX 896 GARDENIA COURT GEORGE TOWN, GRAND CAYMAN KY11103 CJ 98-0702067	INVESTMENTS	CJ	ITAY LLC	C Corporation	2,480,940	16,951,615	58 63 %	Yes	
(8) GAXL (HMPEC) LTD C/O CLARENDON HOUSE 2 CHURCH ST HAMILTON HM11 BD 98-1309328	INVESTMENTS	BD	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-419,804	5,086,000	100 %	Yes	
(9) GBE DEVELOPMENT I LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-4,102	6,403,775	98 9 %	Yes	
(10) GBE DEVELOPMENT II LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-3,124	628,401	98 9 %	Yes	
(11) GBE DEVELOPMENT III LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-3,699	247,250	98 9 %	Yes	
(12) GBE DEVELOPMENT IV LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-2,006	3,791,826	98 9 %	Yes	
(13) GBE DEVELOPMENT V LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-60,472	76,556,199	98 9 %	Yes	
(14) GBE DEVELOPMENT VI LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-3,473	0	98 9 %	Yes	

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							Percentage ownership	Section 512 (b)(13) controlled entity?	Yes
(106) GBE FAZENDAS LTD AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	GBE PROPERTIES II LTD	C Corporation	-351,929	3,673,637	98 9 %	Yes	
(1) GBE HOLDINGS LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-947,577	20,511	98 9 %	Yes	
(2) GBE INVESTMENTS LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LP	C Corporation	-7,781	212,095,973	98 9 %	Yes	
(3) GBE PROJETOS AGRICOLAS II LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	GBE DEVELOPMENT II LTD	C Corporation	-54,440	159,570	98 9 %	Yes	
(4) GBE PROPERTIES I LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-6,175	7,279,040	98 9 %	Yes	
(5) GBE PROPERTIES II LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-4,508	6,785,966	98 9 %	Yes	
(6) GBE PROPERTIES III LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-4,655	1,582,400	98 9 %	Yes	
(7) GBE PROPERTIES IV LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-4,380	10,309,336	98 9 %	Yes	
(8) GBE PROPERTIES V LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-3,871	9,593,300	98 9 %	Yes	
(9) GBE PROPERTIES VI LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	-3,722	0	98 9 %	Yes	
(10) GBE PROPRIEDADES E EMPREENDIMENTOS IMOBILIARIOS BAHIA LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL PROPRIEDADES LTDA	C Corporation	-15,866	4,451,009	98 9 %	Yes	
(11) GBE PROPRIEDADES E EMPREENDIMENTOS IMOBILIARIOS PIAUI LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL PROPRIEDADES LTDA	C Corporation	-33,055	5,067,767	98 9 %	Yes	
(12) GBE PROPRIEDADES E EMPREENDIMENTOS IMOBILIARIOS TOCANTINS LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL PROPRIEDADES LTDA	C Corporation	-9,262	13,995,562	98 9 %	Yes	
(13) GBE PROPRIEDADES E EMPREENDIMENTOS MINAS GERAIS LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL PROPRIEDADES LTDA	C Corporation	-12,732	11,431,793	98 9 %	Yes	
(14) GBE PROPRIEDADES GUADALUPE LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL PROPRIEDADES LTDA	C Corporation	2,017	6,177,143	98 9 %	Yes	

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							Percentage ownership	Section 512 (b)(13) controlled entity?	Yes
(121) GERRITY ATLANTIC RETAIL PARTNERS INC 973 LOMAS SANTA FE DR SOLANA BEACH, CA 92075 27-4802513	INVESTMENTS	DE	GERRITY ATLANTIC RETAIL PARTNERS LLC	C Corporation	0	203,642,092	98 28 %	Yes	
(1) GERRITY RETAIL FUND 2 INC 973 LOMAS SANTA FE DR SOLANA BEACH, CA 92075 46-4417545	INVESTMENTS	DE	GERRITY ATLANTIC RETAIL PARTNERS LLC	C Corporation	0	500,762,423	98 28 %	Yes	
(2) GRADUATE OXFORD LESSEE LLC 133 NORTH JEFFERSON ST 4TH FL CHICAGO, IL 60661 37-1749319	INVESTMENTS	DE	CC-GH OXFORD LLC	C Corporation	-168,632	600,538	74 19 %	Yes	
(3) GRANARY INVESTMENTS IFS COURT TWENTY EIGHT CYBERCITY, EBENE MP 98-0607880	INVESTMENTS	MP	DEMETER HOLDINGS CORP	C Corporation	0	0	100 %	Yes	
(4) GRANARY NORMANDIEN (PROPRIETARY) LTD 32 FICKER RD ILLOVO BLVD SANDTON JOHANNESBURG 2196 SF 98-0610461	INVESTMENTS	SF	DEMETER HOLDINGS CORP	C Corporation	1,740,116	25,248,174	100 %	Yes	
(5) GREEN ROSELLA TRUST 201 ELIZABETH ST SYDNEY NSW2000 AS 98-1126908	INVESTMENTS	AS	ROSELLA LTD	C Corporation	830,870	62,620,246	100 %	Yes	
(6) GREENGOLD AGRIFROM SRL 24 CONSTANTIN NOICA ST RM 2 SIBIU RO 98-1091760	INVESTMENTS	RO	GREENGOLD EUROPEAN CAPITAL SA	C Corporation	53,827	3,006,089	100 %	Yes	
(7) GREENGOLD EUROPEAN CAPITAL SA 5 RUE GUILLAUME KROLL L1882 LU	INVESTMENTS	LU	BELLFLOWER LLC	C Corporation	-110,929	37,912,406	100 %	Yes	
(8) GREENGOLD FUTURE TREES SRL 14 BIHORULUI ST BLOCK 21 RM 2 SIBIU RO 98-1206286	INVESTMENTS	RO	GREENGOLD EUROPEAN CAPITAL SA	C Corporation	29,473	8,044,348	100 %	Yes	
(9) GREENGOLD VALUE FORESTS LATVIA SIA KURMALES PAGASTS KULDIGAS NOVADS BRALI LV3301 LG 98-0648693	INVESTMENTS	LG	GREENGOLD EUROPEAN CAPITAL SA	C Corporation	-120,614	16,042,106	100 %	Yes	
(10) GREENGOLD VALUE FORESTS LITHUANIA UAB JOGAILOS G9 VILNIUS LT01116 LH 98-1117259	INVESTMENTS	LH	GREENGOLD EUROPEAN CAPITAL SA	C Corporation	-649,656	520,060	100 %	Yes	
(11) GUANARE AARL MONES ROSES 6937 MONTEVIDEO 11000 UY 98-0641951	INVESTMENTS	UY	PHEMUS CORP	C Corporation	2,103,115	62,027,896	100 %	Yes	
(12) GUANARE SA JUNCAL 1327 22ND FL MONTEVIDEO 11000 UY	INVESTMENTS	UY	PHEMUS CORP	C Corporation	6,628,474	171,562,782	100 %	Yes	
(13) HARVARD ARASTIRMA VE EGITIM MERKEZI ISTANBUL LIMITED SIRKETI KORU SOKAK ZORLU CTR APT 2/D INSTANBUL 34340 TU	RESEARCH SUPPORT/EVENT SUPPORT	TU	HARVARD INTERNATIONAL LLC	C Corporation	45,522	233,343	100 %	Yes	
(14) HARVARD BUSINESS SCHOOL PUBLISHING ASIA PACIFIC LTD 80 RAFFLES PL 25-01 UOB PLAZA SN	SALES SUPPORT	SN	HARVARD BUSINESS SCHOOL PUBLISHING CORP	C Corporation	1,770,572	689,616	100 %	Yes	

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								Yes	No
(136) HARVARD BUSINESS SCHOOL PUBLISHING AUSTRALIA PTY LTD C/O PWC ONE INTERNATIONALS TOWERS WATERMANS QUAY, BARANGAROO NSW2000 AS	SALES SUPPORT	AS	HARVARD BUSINESS SCHOOL PUBLISHING CORP	C Corporation	430,031	142,470	100 %	Yes	
(1) HARVARD BUSINESS SCHOOL PUBLISHING DE MEXICO SA DE CV BOSQUE DE CIRUELOS 180 PP101 BOSQUES DE LAS LOMAS DEL MIGUEL HILDALGO MX	SALES SUPPORT	MX	HARVARD BUSINESS SCHOOL PUBLISHING CORP	C Corporation	816,735	161,450	99 99 %	Yes	
(2) HARVARD BUSINESS SCHOOL PUBLISHING EUROPE LTD 23 SICILIAN AVE LONDON UK	SALES SUPPORT	UK	HARVARD BUSINESS SCHOOL PUBLISHING CORP	C Corporation	5,216,256	2,298,559	100 %	Yes	
(3) HARVARD BUSINESS SCHOOL PUBLISHING FRANCE 23 RUE DU ROULE PARIS FR	SALES SUPPORT	FR	HARVARD BUSINESS SCHOOL PUBLISHING CORP	C Corporation	1,874,238	905,770	100 %	Yes	
(4) HARVARD BUSINESS SCHOOL PUBLISHING INDIA PRIVATE LTD PIRAMAL TOWER 7TH FL PENINSULA CORP PARK GANPATRAO KADAM MARG MUMBAI 400013 IN	PUBLISHING SUPPORT	IN	HARVARD BUSINESS SCHOOL PUBLISHING CORP	C Corporation	2,304,558	1,359,651	99 99 %	Yes	
(5) HARVARD CENTER SHANGHAI CO LTD 5TH FL INTL FIN CTR 8 CENT AVE SHANGHAI 200120 CH	RESEARCH SUPPORT/LOGISTICAL SUPPORT FOR EVENTS	CH	HARVARD INTERNATIONAL LLC	C Corporation	519,421	6,057,434	100 %	Yes	
(6) HARVARD PRIVATE CAPITAL PROPERTIES II INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3140558	INVESTMENTS	DE	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-36,154	146,311	100 %	Yes	
(7) HARVARD PRIVATE CAPITAL PROPERTIES III INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 76-0254935	INVESTMENTS	DE	PHEMUS CORP	C Corporation	0	0	100 %	Yes	
(8) HARVARD UNIVERSITY PRESS OF NEW YORK HU PRESS 79 GARDEN ST CAMBRIDGE, MA 02138 13-3784301	PUBLISHING	NY	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	0	0	100 %	Yes	
(9) HARVARD UNIVERSITY PRESS LTD VERNON HOUSE 23 SICILIAN AVE LONDON UK	BOOK DISTRIBUTION	UK	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	3,589,777	2,344,681	100 %	Yes	
(10) HB CAYMAN LTD PO BOX 309 GT GRAND CAYMAN BWICJ CJ	INVESTMENTS	CJ	HB INSTITUTIONAL LP	C Corporation	5,009,403	97,650,383	97 62 %	Yes	
(11) HG GULF FZ LLC MAKTOUM ACADMED CTR 2 FL DUBAI AE	EDUCATION AND RESEARCH	AE	HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	C Corporation	696,632	376,834	100 %	Yes	
(12) HIP BERMUDA REINSURANCE I LTD 141 FRONT ST 3RD FL HAMILTON HM11 BD	INVESTMENTS	BD	HAMPDEN INSURANCE PARTNERS I LP	C Corporation	-2,133,504	19,112,303	99 %	Yes	
(13) HMC ADAGE MANAGER INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 04-3567988	INVESTMENTS	DE	PHEMUS CORP	C Corporation	-1,237	0	100 %	Yes	
(14) HMC JUWEEL INVESTORS LP PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	0	23,109,121	100 %	Yes	

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							Percentage ownership	Section 512 (b)(13) controlled entity?	Yes
(151) HUEQUI SPA LOS CONQUISTADORES 1700 PISO 16 SANTIAGO CI	INVESTMENTS	CI	COPAYAPU SPA	C Corporation	0	3,793	100 %	Yes	
(1) INSOLO AGROINDUSTRIAL SA AV DR CDM 1340-11 ANDAR CJ 111 SAO PAULO BR	INVESTMENTS	BR	INVESTIMENTOS E PARTICIPACOES AGRICOLAS LTDA	C Corporation	9,422,235	111,615,767	96 2 %	Yes	
(2) INVERSIONES CATIVAL SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,684	247,019	100 %	Yes	
(3) INVERSIONES HEFEI SAC AV PARDO Y ALIAGA 695 DPTO 11 URB CHACARILLA SAN ISIDORO, LIMA PE 98-1111292	INVESTMENTS	PE	MASDEVALLIA LTD	C Corporation	-911,085	18,876,072	100 %	Yes	
(4) INVERSIONES LEFKADA SAC AV PARDO Y ALIAGA 695 DPTO 11 URB CHACARILLA SAN ISIDORO, LIMA PE 98-1110859	INVESTMENTS	PE	SOBRALIA LTD	C Corporation	-808,982	6,875,315	100 %	Yes	
(5) INVERSIONES MOSQUETA SAC AV PARDO Y ALIAGA 695 DPTO 11 URB CHACARILLA SAN ISIDORO, LIMA PE 98-1110734	INVESTMENTS	PE	MASDEVALLIA LTD	C Corporation	-758,619	25,097,010	100 %	Yes	
(6) INVERSIONES PIRONA SAC AV PARDO Y ALIAGA 695 DPTO 11 URB CHACARILLA SAN ISIDORO, LIMA PE 98-1111636	INVESTMENTS	PE	STELIS LTD	C Corporation	-825,914	11,014,728	100 %	Yes	
(7) INVERSIONES SANTA RITA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-33,584	2,042,812	100 %	Yes	
(8) INVERSIONES TRES CUMBRES LTDA ROGER DE FLOR 2736 DP 8 COMUNA LAS CONDES, SANTIAGO CI 98-0446986	INVESTMENTS	CI	PHEMUS CORP	C Corporation	-5,902,049	20,510,049	100 %	Yes	
(9) IPE AGROINDUSTRIAL LTDA FAZENDA IPE S/N - ZONA RURAL-BAIXA GRANDE DO RIBEIRO, PIAUI BR	INVESTMENTS	BR	INSOLO AGROINDUSTRIAL SA	C Corporation	13,268,499	95,873,625	96 2 %	Yes	
(10) LA JACARANDA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,174	73,067	100 %	Yes	
(11) LA MORA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,516	723,751	100 %	Yes	
(12) LA ZARZA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-13,901	3,335,581	100 %	Yes	
(13) LAS ACACIAS SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,516	53,148	100 %	Yes	
(14) LAS MISIONES SA SUIPACHA 1111 - PISO 18 BUENOS AIRES C1008AAW AR	INVESTMENTS	AR	BT2 CO LLC	C Corporation	4,817,604	31,884,824	100 %	Yes	

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							Percentage ownership	Section 512 (b)(13) controlled entity?	Yes
(166) LASALLE ASIA OPPORTUNITY CAYMAN I LTD WALKER HOUSE 87 MARY ST GEORGE TOWN, GRAND CAYMAN CJ 98-0447511	INVESTMENTS	CJ	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	63,076	392,270	100 %	Yes	
(1) LIFETIME CENTRECOURT GRENVILLE LP 22 ST CLAIR AVE E STE 1010 TORONTO, ONTARIO M4T2S3 CA 98-0684331	INVESTMENTS	CA	ATLANTIC TORONTO HOLDINGS INC	C Corporation	25,554,386	39,751,484	52 61 %	Yes	
(2) LINDENE LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	2,945,879	38,546,947	100 %	Yes	
(3) LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) II LP 199 E LINDA MESA AVE 10 DANVILLE, CA 94526 98-0560775	INVESTMENTS	CJ	LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) LP	C Corporation	-14,450	649,274	100 %	Yes	
(4) LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) LTD 199 E LINDA MESA AVE 10 DANVILLE, CA 94526 98-0555927	INVESTMENTS	CJ	LIQUID REALTY PARTNERS IV TAX EXEMPT (PF1) LP	C Corporation	0	1,234,473	100 %	Yes	
(5) LONGFELLOW ATLANTIC REIT II INC 260 FRANKLIN ST STE 1520 BOSTON, MA 02110 81-2156530	INVESTMENTS	DE	LONGFELLOW ATLANTIC HOLDINGS LLC	C Corporation	0	90,882,212	99 %	Yes	
(6) LONGFELLOW ATLANTIC REIT INC 260 FRANKLIN ST STE 1520 BOSTON, MA 02110 46-4628691	INVESTMENTS	DE	LONGFELLOW ATLANTIC HOLDINGS LLC	C Corporation	0	211,690,765	99 %	Yes	
(7) LONGFELLOW ATLANTIC TRS LLC 260 FRANKLIN ST STE 1520 BOSTON, MA 02110 37-1791658	INVESTMENTS	DE	LONGFELLOW ATLANTIC REIT INC	C Corporation	51,319	78,246	99 %	Yes	
(8) LONGSTOCKING INVESTMENT CORP HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 52-2116455	INVESTMENTS	MA	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	-1,237	0	100 %	Yes	
(9) LONGTERM FOREST PARTNERS CIA LTDA AVE PATRIA E4-69 Y AM PISO 15 QUITO EC	INVESTMENTS	EC	ECUADOR TIMBER LP	C Corporation	-18,663	33,820,984	79 8 %	Yes	
(10) LOS ARRAYANES SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,765	1,160	100 %	Yes	
(11) LOS LAURELES SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-1,516	421,018	100 %	Yes	
(12) MAGUARI LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1097957	INVESTMENTS	CJ	MASDEVALLIA LTD	C Corporation	-4,430	13,700	100 %	Yes	
(13) MASDEVALLIA LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1083311	INVESTMENTS	CJ	PHEMUS CORP	C Corporation	-4,180	53,590,178	100 %	Yes	
(14) MCRB REAL ESTATE INVESTMENT TRUST INC 1021 LONG PRAIRIE RD STE 404 FLOWER MOUND, TX 75022 46-1195422	INVESTMENTS	DE	MCRB LLC	C Corporation	0	135,213,365	74 79 %	Yes	

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								Yes	No
(181) MCRB TENANT HOLDCO LLC 1021 LONG PRAIRIE RD STE 404 FLOWER MOUND, TX 75022 46-1195591	INVESTMENTS	DE	MCRB REAL ESTATE INVESTMENT TRUST INC	C Corporation	1,417,385	1,880,528	74 79 %	Yes	
(1) MCRS REAL ESTATE INVESTMENT TRUST INC 1021 LONG PRAIRIE RD STE 404 FLOWER MOUND, TX 75022 27-3605599	INVESTMENTS	DE	MCRS LLC	C Corporation	0	134,552,358	85 9 %	Yes	
(2) MCRS TENANT HOLDCO LLC 1021 LONG PRAIRIE RD STE 404 FLOWER MOUND, TX 75022 27-3869467	INVESTMENTS	DE	MCRS REAL ESTATE INVESTMENT TRUST INC	C Corporation	-739,329	4,963,100	85 9 %	Yes	
(3) MDH ATLANTIC REIT II INC 3715 NORTHSIDE PKWY NW 4-240 ATLANTA, GA 30327 82-1589729	INVESTMENTS	DE	MDH ATLANTIC HOLDINGS II LLC	C Corporation	0	0	98 %	Yes	
(4) MDH ATLANTIC REIT INC 3715 NORTHSIDE PKWY NW BLDG 400 ATLANTA, GA 30327 46-5247314	INVESTMENTS	DE	MDH ATLANTIC HOLDINGS LLC	C Corporation	0	331,721,726	97 67 %	Yes	
(5) MIRABILIS SA CALLE LAS BEGONIAS NO 475 DPTO 702 SAN ISIDORO, LIMA PE	INVESTMENTS	PE	PARFEN SA	C Corporation	5,802	25,928	99 99 %	Yes	
(6) NAZARE AGROINDUSTRIAL LTDA FAZENDA NAZARE S/N - ZONA RURAL FILOMENA, PIAUI BR	INVESTMENTS	BR	INSOLO AGROINDUSTRIAL SA	C Corporation	939,800	18,848,361	96 2 %	Yes	
(7) NCH AGRIBUSINESS INVESTORS CORP UGLAND HOUSE S CHURCH ST GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-0559097	INVESTMENTS	CJ	HARVARD PRIVATE CAPITAL REALTY INC	C Corporation	3,699,973	182,717,961	59 11 %	Yes	
(8) NCH INVESTORS FUND (HU) CORP PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	PHEMUS CORP	C Corporation	2,230,857	460,597	97 6 %	Yes	
(9) NEW VERNON INDIA (CAYMAN) FUND LP 2330 PLAZA FIVE JERSEY CITY, NJ 07311 20-1577934	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	54,072	62,260,656	99 99 %	Yes	
(10) NICARAO I LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-0643167	INVESTMENTS	CJ	NICARAO LTD	C Corporation	0	347,935	100 %	Yes	
(11) NICARAO II LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-0643169	INVESTMENTS	CJ	NICARAO LTD	C Corporation	0	347,935	100 %	Yes	
(12) NICARAO LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-0643164	INVESTMENTS	CJ	NICATECA INC	C Corporation	0	34,097,596	100 %	Yes	
(13) NICATECA INC WALKER HOUSE 87 MARY ST GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-0520487	INVESTMENTS	CJ	PHEMUS CORP	C Corporation	-29,584,749	45,238,354	100 %	Yes	
(14) NICATECA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	41,559	2,121,255	100 %	Yes	

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							Percentage ownership	Section 512 (b)(13) controlled entity?	Yes
(196) NIMBUS WEATHER FUND LTD 3RD FL W 31 VICTORIA ST HAMILTON HM10 BD 98-1197703	INVESTMENTS	BD	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	599,319	18,155,431	93 63 %	Yes	
(1) NOMINA (NO 1253) LTD 40 GRACECHURCH ST 5TH FL LONDON EC3V0BT UK	INVESTMENTS	UK	HAMPDEN INSURANCE PARTNERS I LP	C Corporation	-157,810	21,757,911	99 %	Yes	
(2) NORTHERN ROSELLA TRUST 201 ELIZABETH ST SYDNEY NSW2000 AS 98-6081350	INVESTMENTS	AS	GREEN ROSELLA TRUST	C Corporation	3,378,820	19,377,342	100 %	Yes	
(3) OAK-MOSSER REIT II INC 220 MONTGOMERY ST 20TH FL SAN FRANCISCO, CA 94104 82-2028032	INVESTMENTS	DE	OAK-MOSSER II LLC	C Corporation	0	0	93 %	Yes	
(4) OAK-MOSSER REIT INC 308 JESSIE ST SAN FRANCISCO, CA 94103 81-3362816	INVESTMENTS	DE	OAK-MOSSER LLC	C Corporation	-34,995	34,295,922	93 %	Yes	
(5) OPERA SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-534,352	17,141,282	100 %	Yes	
(6) PAG ASIA ALPHA FEEDER LTD PO BOX 472 2ND FL 103 S CHURCH ST GEORGE TOWN, GRAND CAYMAN KY11106 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-1,755,373	98,675,022	55 9 %	Yes	
(7) PARFEN SRL JUNCAL 1392 MONTEVIDEO 11000 UY	INVESTMENTS	UY	AZARA LLC	C Corporation	583,522	81,312,126	100 %	Yes	
(8) PEARL RETAIL INC PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1048757	INVESTMENTS	CJ	PEARL RETAIL LLC	C Corporation	85,497,818	409,454,695	100 %	Yes	
(9) PINARES AARL 141 FRONT ST 3RD FL MONTEVIDEO 11000 UY 98-0641950	INVESTMENTS	UY	PHEMUS CORP	C Corporation	-23,926	10,258,722	99 99 %	Yes	
(10) POOLED INCOME FUNDS (3)	CHARITABLE TRUST	MA	PRESIDENT AND FELLOWS OF HARVARD COLLEGE					Yes	
(11) PRADARIA AGROFLORESTAL LTDA AVENIDA ALFONSO PENA 3504 RM 73 CAMPO GRANDE, MATO GROSSO CEP79002 BR 98-0642732	INVESTMENTS	BR	GLOBAL FOREST INVESTMENTS LLC	C Corporation	-72,475,571	186,759,274	100 %	Yes	
(12) PROMONTORIA HOLDING MAP BV OUDE UTRECHTSEWEG 32 BAARN NL	INVESTMENTS	NL	CERBERUS MA PARTNERS LP	C Corporation	-473	0	94 84 %	Yes	
(13) PULAR SPA LOS CONQUISTADORES 1700 PISO 16 SANTIAGO CI	INVESTMENTS	CI	COPAYAPU SPA	C Corporation	-16,212	399,787	100 %	Yes	
(14) REGENT OFFICE FUND II REIT 11990 SAN VICENTE BLVD STE 200 LOS ANGELES, CA 90049 47-2081357	INVESTMENTS	MD	REGENT OFFICE FUND II BLOCKER LLC	C Corporation	0	4,155,515	100 %	Yes	

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								Yes	No
(211) REPRESA PROPERTIES LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ	INVESTMENTS	CJ	GBE INVESTMENTS LTD	C Corporation	4,851	83,664,469	98 9 %	Yes	
(1) RETIREMENT PLAN TRUST FOR EMPLOYEES OF HARVARD UNIVERSITY 1033 MASS AVE 3RD FL CAMBRIDGE, MA 02138 04-2636388	INVESTMENTS	MA	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	Trust	58,301,428	825,819,348	100 %	Yes	
(2) RIO MIRA PARTICIPACOES LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL PROPRIEDADES LTDA	C Corporation	-23,219	22,171,760	98 9 %	Yes	
(3) ROARING FORK INVESTMENT TRUST 333 BAY ST STE 3400 TORONTO, ONTARIO M5H2S7 CA 98-0458290	INVESTMENTS	CA	ALCION REAL ESTATE PARTNERS LP	C Corporation	-172,205	860,777	93 93 %	Yes	
(4) ROSELLA HOLD TC PTY LTD 201 ELIZABETH ST SYDNEY NSW2000 AS 98-1126654	INVESTMENTS	AS	ROSELLA LTD	C Corporation	0	0	100 %	Yes	
(5) ROSELLA SUB TC PTY LTD 201 ELIZABETH ST SYDNEY NSW2000 AS 98-1126678	INVESTMENTS	AS	ROSELLA HOLD TC PTY LTD	C Corporation	0	0	100 %	Yes	
(6) ROSELLA LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1120479	INVESTMENTS	CJ	BLUE MARBLE HOLDINGS CORP	C Corporation	31,014,808	111,559,556	100 %	Yes	
(7) RUBY ATLANTIC AJCP PROGRAM TRS LLC 133 NORTH JEFFERSON ST 4TH FL CHICAGO, IL 60661 46-4621060	INVESTMENTS	DE	RUBY ATLANTIC AJCP HOLDINGS LLC	C Corporation	-4,718,429	5,572,983	74 19 %	Yes	
(8) RUBY ATLANTIC REIT INC HMC INC 600 ATLANTIC AVE BOSTON, MA 02210 46-4632061	INVESTMENTS	DE	ATLANTIC US REAL ESTATE LLC	C Corporation	-5,410,328	98,166,815	100 %	Yes	
(9) SCOLOPAX SRL 8 VICTORIEI ST B1 42 BIS APT 1 BRASOV RO	INVESTMENTS	RO	PHEMUS CORP	C Corporation	-25,070	181,737	99 99 %	Yes	
(10) SERRA GRANDE AGROINDUSTRIAL LTDA FAZENDA SERRA GRANDE S/N RIBEIRO GONCALVES, PIAUI BR	INVESTMENTS	BR	INSOLO AGROINDUSTRIAL SA	C Corporation	904,915	13,482,195	96 2 %	Yes	
(11) SOBRALIA LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1084076	INVESTMENTS	CJ	PHEMUS CORP	C Corporation	-4,324	10,824,671	100 %	Yes	
(12) SOCIEDAD EXPLOTADORA AGRICOLA SPA 2939 AV ISIDORA GOYENECHEA 11TH FL LAS CONDES, SANTIAGO CI 98-0632838	INVESTMENTS	CI	CLAG (CHILE) SPA	C Corporation	267,145	42,521,181	100 %	Yes	
(13) SORA LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1098256	INVESTMENTS	CJ	STELIS LTD	C Corporation	-4,430	6,850	100 %	Yes	
(14) SOROTIVO AGROPECUARIA LTDA FAZENDA IPE S/N - ZONA RURAL-BAIXA GRANDE DO RIBEIRO, PIAUI BR	INVESTMENTS	BR	IPE AGROINDUSTRIAL LTDA	C Corporation	0	0	96 2 %	Yes	

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							Percentage ownership	Section 512 (b)(13) controlled entity?	Yes
(226) STELIS LTD PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1083800	INVESTMENTS	CJ	PHEMUS CORP	C Corporation	-4,180	16,666,058	100 %	Yes	
(1) SUSTAINABLE TEAK PARTCIPACOES LTDA AV CASTELO BRANCO 272 RM 3 CACERES, MATO GROSSO BR 98-0639215	INVESTMENTS	BR	BRAZIL TEAK LLC	C Corporation	-20,971,272	218,968,805	100 %	Yes	
(2) TACORA SPA LOS CONQUISTADORES 1700 PISO 16 SANTIAGO CI	INVESTMENTS	CI	COPAYAPU SPA	C Corporation	-21,871	477,544	100 %	Yes	
(3) TAGUA SPA 2939 AV ISIDORA GOYENECHEA 11TH FL LAS CONDES, SANTIAGO CI 98-1120143	INVESTMENTS	CI	COPAYAPU SPA	C Corporation	-18,589	264,159	100 %	Yes	
(4) TDCA REIT INC 5130 SOUTH ALSTON AVE STE 210 DURHAM, NC 27713 47-5575876	INVESTMENTS	DE	TDC ATLANTIC HOLDINGS LLC	C Corporation	-154,489	52,970,368	95 39 %	Yes	
(5) TDR SCOTLAND LP 20 BENTINCK ST LONDON W1U2EU UK 98-0471766	INVESTMENTS	UK	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	26,435	0	75 08 %	Yes	
(6) TERENA SA MONES ROSES 6937 MONTEVIDEO 11000 UY	INVESTMENTS	UY	PHEMUS CORP	C Corporation	-1,028,794	45,208,970	100 %	Yes	
(7) TERRACAL ALIMENTOS E BIOENERGIA - UNIDADE BAHIA LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL ALIMENTOS E BIOENERGIA LTDA	C Corporation	-135,716	349,216	98 9 %	Yes	
(8) TERRACAL ALIMENTOS E BIOENERGIA - UNIDADE MARANHAO LTDA FAZENDA SANTO ANONIO DA MANGA MARANHAO BR	INVESTMENTS	BR	TERRACAL ALIMENTOS E BIOENERGIA LTDA	C Corporation	-16,237	45,254	98 9 %	Yes	
(9) TERRACAL ALIMENTOS E BIOENERGIA - UNIDADE MINAS GERAIS LTDA FAZENDA FLEXAS S/N ZONA RURAL SAO ROMAO, MINAS GERAIS CEP39290000 BR	INVESTMENTS	BR	TERRACAL ALIMENTOS E BIOENERGIA LTDA	C Corporation	-1,647,263	3,352,430	98 9 %	Yes	
(10) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI ACUCAR E ALCOOL SA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-604	2,136	98 9 %	Yes	
(11) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI AGRIBUSINESS SA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-693	0	98 9 %	Yes	
(12) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI ARMAZENS GERAIS LTDA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-930	0	98 9 %	Yes	
(13) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI BENEFICIAMENTO DE CACAU LTD A FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-930	0	98 9 %	Yes	
(14) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI ENERGIA SA RUA DO FORUM S/N SALA A CENTRO, GUADALUPE BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-784	2,548	98 9 %	Yes	

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								Yes	No
(241) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI ETANOL DE SEGUNDA GERACAO LTDA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-657	0	98 9 %	Yes	
(1) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI FLORESTAL SA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-808	0	98 9 %	Yes	
(2) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI INFRAESTRUTURA LTDA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-774	0	98 9 %	Yes	
(3) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI INFRAESTRUTURA DE IRRIGACAO SA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-672	0	98 9 %	Yes	
(4) TERRACAL ALIMENTOS E BIOENERGIA UNIDADE PIAUI PASTA DE TOMATE SA FAZENDA OITEIROS S/N ZONA RURAL, GUADALUPE CEP64840000 BR	INVESTMENTS	BR	TERRACAL - PIAUI SA	C Corporation	-808	0	98 9 %	Yes	
(5) TERRACAL ALIMENTOS E BIOENERGIA - UNIDADE PIAUI LTDA RUA ALV MENDES N 2346 SALA C CENTRO TERESINA-PL BR	INVESTMENTS	BR	TERRACAL ALIMENTOS E BIOENERGIA LTDA	C Corporation	-5,641,108	4,265,126	98 9 %	Yes	
(6) TERRACAL ALIMENTOS E BIOENERGIA - UNIDADE TOCANTINS LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	TERRACAL ALIMENTOS E BIOENERGIA LTDA	C Corporation	-275,929	3,814,910	98 9 %	Yes	
(7) TERRACAL ALIMENTOS E BIOENERGIA LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	GBE DEVELOPMENT V LTD	C Corporation	-13,024,133	14,069,999	98 9 %	Yes	
(8) TERRACAL PARTICIPACOES LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	REPRESA PROPERTIES LTD	C Corporation	9	1,041	98 9 %	Yes	
(9) TERRACAL PROPRIEDADES LTDA AV DAS AMERICAS 700 BLOCO 5 BARRA DA TIJUCA, RIO DE JANEIRO BR	INVESTMENTS	BR	REPRESA PROPERTIES LTD	C Corporation	-64,808	63,353,898	98 9 %	Yes	
(10) THIRD WRANGLER LTD PO BOX 309 UGLAND HOUSE GEORGE TOWN, GRAND CAYMAN KY11104 CJ 98-1167470	INVESTMENTS	CJ	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	C Corporation	-1,043,145	0	100 %	Yes	
(11) TINAMOU PO BOX 309 UGLAND HOUSE GRAND CAYMAN KY11104 CJ 98-1014421	INVESTMENTS	CJ	FRANCOLIN	C Corporation	0	0	100 %	Yes	
(12) TOUCANET SA PLAZA 2000 16TH FL 50TH ST PANAMA PM	INVESTMENTS	PM	PHEMUS CORP	C Corporation	-572,488	2,453,161	100 %	Yes	
(13) TRUE ARROW CHINA INVESTMENTS LTD 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN KY19007 CJ	INVESTMENTS	CJ	HARVARD MANAGEMENT PRIVATE EQUITY CORP	C Corporation	-13,499,921	0	93 73 %	Yes	
(14) TSHIPISE BUFFALO (PROPRIETARY) LTD 32 FICKER RD ILLOVO BLVD SANDTON JOHANNESBURG 2196 SF 98-0617419	INVESTMENTS	SF	DEMETER HOLDINGS CORP	C Corporation	-901,784	0	100 %	Yes	

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								Yes	No
(256) TUNUYAN SA V FINT DEL CL TER 2 C ABAJO 1 C AL MANAGUA NU	INVESTMENTS	NU	NICARAO LTD	C Corporation	-7,571	5,082,020	100 %	Yes	
(1) UNITECA AGROFLORESTAL SA AVE GOV PONCE DE ARRUDA 10545 MATO GROSSO 78110971 BR	INVESTMENTS	BR	SUSTAINABLE TEAK PARTICIPACOES LTDA	C Corporation	-105,060	36,537,456	90 56 %	Yes	
(2) USRA ATLANTIC NET LEASE CAPITAL CORP 1370 AVE OF THE AMERICAS NEW YORK, NY 10019 45-2732642	INVESTMENTS	DE	USRA ATLANTIC CAPITAL PARTNERS LLC	C Corporation	0	117,669,903	71 93 %	Yes	
(3) VISTA VERDE AGROINDUSTRIAL LTDA RODOVIA transcerrado KM 120 - RM 1 PALIMEIRA DO PIAUI, PIAUI BR	INVESTMENTS	BR	INSOLO AGROINDUSTRIAL SA	C Corporation	-292,663	15,811,983	96 2 %	Yes	
(4) WESTERN ROSELLA TRUST 201 ELIZABETH ST SYDNEY NSW2000 AS 98-1126861	INVESTMENTS	AS	GREEN ROSELLA TRUST	C Corporation	17,119,805	134,474,260	100 %	Yes	
(5) YANTELES SPA LOS CONQUISTADORES 1700 PISO 16 SANTIAGO CI	INVESTMENTS	CI	COPAYAPU SPA	C Corporation	0	3,793	100 %	Yes	

Form 990, Schedule R, Part V - Transactions With Related Organizations

	(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(1)	AFRICA ACADEMY FOR PUBLIC HEALTH	R	186,494	CASH
(1)	AMERICAN REPERTORY THEATRE COMPANY INC	A	965,000	CASH
(2)	AMERICAN REPERTORY THEATRE COMPANY INC	B	2,100,000	CASH
(3)	AMERICAN REPERTORY THEATRE COMPANY INC	D	2,073,765	CASH
(4)	AMERICAN REPERTORY THEATRE COMPANY INC	L	625,120	COST
(5)	AMERICAN REPERTORY THEATRE COMPANY INC	M	542,897	COST
(6)	ASSOCIACAO DAVID ROCKEFELLER CENTER DE UNIVERSIDADE DE HARVARD	R	900,000	CASH
(7)	BLUE MARBLE HOLDINGS CORP	R	28,158,211	CASH
(8)	BLUE MARBLE HOLDINGS CORP	S	10,258,778	CASH
(9)	BOTSWANA-HARVARD AIDS INSTITUTE	R	5,833,654	CASH
(10)	CENTRE RECHERCHE EUROPEEN DE LA HBS	B	1,588,362	CASH
(11)	CHENNAI 2007	R	92,962,297	CASH
(12)	DEMETER HOLDINGS CORP	R	33,407,937	CASH
(13)	DEMETER HOLDINGS CORP	S	75,304,580	CASH
(14)	DG PARTICIPANTS LTD	R	4,284,000	CASH
(15)	DUBAI HARVARD FOUNDATION FOR MEDICAL RESEARCH INC	C	3,855,984	CASH
(16)	DUBAI HARVARD FOUNDATION FOR MEDICAL RESEARCH INC	O	279,779	COST
(17)	FRIENDS OF HARVARD HONG KONG TRUST	S	19,287,005	CASH
(18)	FUNDACION CENTRO DE INVESTIGACION DE LA ESCUELA DE ADMIN DE EMPRESA	B	615,000	CASH
(19)	FUNDACION CENTRO DE INVESTIGACION DE LA ESCUELA DE ADMIN DE EMPRESA	O	159,710	COST
(20)	FUNDACION DRCLAS CHILE	R	590,000	CASH
(21)	GIOVANNI ARMENISE-HARVARD FOUNDATION FOR SCIENTIFIC RESEARCH INC	C	3,943,000	CASH
(22)	GIOVANNI ARMENISE-HARVARD FOUNDATION FOR SCIENTIFIC RESEARCH INC	O	349,321	COST
(23)	HANSJORG WYSS INST FOR BIOLOGICALLY INSPIRED ENGINEERING AT HARVARD UNIV IN C	A	1,212,763	CASH
(24)	HANSJORG WYSS INST FOR BIOLOGICALLY INSPIRED ENGINEERING AT HARVARD UNIV IN C	B	1,025,000	CASH

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization		(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(26)	HANSJORG WYSS INST FOR BIOLOGICALLY INSPIRED ENGINEERING AT HARVARD UNIV IN C	L	1,067,289	COST
(1)	HANSJORG WYSS INST FOR BIOLOGICALLY INSPIRED ENGINEERING AT HARVARD UNIV IN C	Q	3,931,614	COST
(2)	HANSJORG WYSS INST FOR BIOLOGICALLY INSPIRED ENGINEERING AT HARVARD UNIV IN C	S	209,295	CASH
(3)	HARVARD ARASTIRMA VE EGITIM MERKEZI ISTANBUL LIMITED SIRKETI	M	906,441	COST
(4)	HARVARD BUSINESS SCHOOL INTERACTIVE INC	P	10,702,233	COST
(5)	HARVARD BUSINESS SCHOOL INTERACTIVE INC	S	42,562,032	CASH
(6)	HARVARD BUSINESS SCHOOL PUBLISHING ASIA PACIFIC LTD	P	571,073	COST
(7)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	A	15,424,658	CASH
(8)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	G	700,913	COST
(9)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	H	6,576,972	COST
(10)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	O	272,767	COST
(11)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	P	559,108	COST
(12)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	Q	12,025,488	COST
(13)	HARVARD BUSINESS SCHOOL PUBLISHING CORP	S	35,875,847	CASH
(14)	HARVARD BUSINESS SCHOOL PUBLISHING DE MEXICO SA DE CV	P	70,752	COST
(15)	HARVARD BUSINESS SCHOOL PUBLISHING EUROPE LTD	N	209,978	COST
(16)	HARVARD CENTER SHANGHAI CO LTD	M	5,116,736	COST
(17)	HARVARD COMMINGLED ACCOUNT	S	875,000,000	CASH
(18)	HARVARD DEDICATED ENERGY LIMITED	E	1,708,878	CASH
(19)	HARVARD DEDICATED ENERGY LIMITED	H	17,054,413	COST
(20)	HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	L	1,494,258	COST
(21)	HARVARD GLOBAL RESEARCH AND SUPPORT SERVICES INC	M	5,905,316	COST
(22)	HARVARD MAGAZINE INC	A	127,509	COST
(23)	HARVARD MAGAZINE INC	R	1,300,000	CASH
(24)	HARVARD MANAGEMENT COMPANY INC	D	7,075,446	CASH

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization		(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(51)	HARVARD MANAGEMENT COMPANY INC	L	1,581,930	COST
(1)	HARVARD MANAGEMENT COMPANY INC	M	231,013,945	CASH
(2)	HARVARD MANAGEMENT PRIVATE EQUITY CORP	R	2,990,038,447	CASH
(3)	HARVARD MANAGEMENT PRIVATE EQUITY CORP	S	1,969,609,076	CASH
(4)	HARVARD NEURODISCOVERY CENTER INC	C	527,402	CASH
(5)	HARVARD NEURODISCOVERY CENTER INC	N	1,045,847	COST
(6)	HARVARD NEURODISCOVERY CENTER INC	O	914,096	COST
(7)	HARVARD PRIVATE CAPITAL HOLDINGS INC	R	266,525,700	CASH
(8)	HARVARD PRIVATE CAPITAL HOLDINGS INC	S	355,043,025	CASH
(9)	HARVARD PRIVATE CAPITAL REALTY INC	R	1,069,672,388	CASH
(10)	HARVARD PRIVATE CAPITAL REALTY INC	S	1,811,439,696	CASH
(11)	HARVARD REAL ESTATE - ALLSTON INC	D	68,124,005	CASH
(12)	HARVARD REAL ESTATE - ALLSTON INC	R	1,359,874	CASH
(13)	HARVARD REAL ESTATE INC	C	119,745	CASH
(14)	HARVARD UNIVERSITY PRESS OF NEW YORK	P	235,805	COST
(15)	HARVARD UNIVERSITY PRESS LTD	D	2,465,410	CASH
(16)	HARVARD UNIVERSITY PRESS LTD	G	2,681,804	COST
(17)	HARVARD UNIVERSITY PRESS LTD	L	100,000	COST
(18)	HARVARD UNIVERSITY PRESS LTD	P	322,992	COST
(19)	HARVARD UNIVERSITY PRESS LTD	S	2,100,000	CASH
(20)	PHEMUS CORP	R	703,911,926	CASH
(21)	PHEMUS CORP	S	613,679,581	CASH
(22)	RED TOP INC	E	150,712	CASH
(23)	RED TOP INC	S	62,409	CASH
(24)	SHIPPING VENTURE CORP	R	244,544	CASH

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(76) SHIPPING VENTURE CORP	S	450,000	CASH
(1) STUDENT CLUBS OF HBS INC	A	14,084	COST
(2) STUDENT CLUBS OF HBS INC	L	126,910	COST
(3) THIRD WRANGLER LTD	R	47,643,165	CASH
(4) TRUSTEES FOR HARVARD UNIVERSITY	C	10,548,614	CASH
(5) TRUSTEES FOR HARVARD UNIVERSITY	E	4,584,914	CASH
(6) TRUSTEES FOR HARVARD UNIVERSITY	L	10,336,780	COST