efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318023047

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 07-01-2016 , and ending 06-30-2017

Name of foundation
BLANCHE A BRUCE TRUST UWO

A Employer identification number
02-6014968

Number and street (or P O box number if mail is not delivered to street address)
95 MARKET STREET

Room/suite

B Telephone number (see instructions)
(603) 669-4140

City or town, state or province, country, and ZIP or foreign postal code
MANCHESTER, NH 031011933

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% ☐

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	79,518	235,473	235,473
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	48,303
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-34,513

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	104,500	2,236,244	0 046730
2014	103,000	2,407,899	0 042776
2013	84,500	2,348,503	0 035980
2012	91,000	2,188,182	0 041587
2011	129,500	2,090,167	0 061957

2	**Total** of line 1, column (d)	2	0 229030
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 045806
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,319,036
5	Multiply line 4 by line 3	5	106,226
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,000
7	Add lines 5 and 6	7	107,226
8	Enter qualifying distributions from Part XII, line 4	8	108,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,000
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,000
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,000
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	480		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	480
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	12
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	532
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 0	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶RICHARD THORNER TRUSTEE Telephone no ▶(603) 669-4140

Located at ▶95 MARKET STREET MANCHESTER NH ZIP+4 ▶031011933

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☑ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** **No**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RICHARD THORNER 95 Market St Manchester, NH 03101	Trustee 2 00	24,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Provided 10 scholarships to NH high school graduates and provided fundsto support the scholarship programs at "Dollars for Scholars"and the Manchester Community Music School	108,500
2	0
3	0
4	0

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,186,811
b	Average of monthly cash balances.	1b	167,540
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	2,354,351
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,354,351
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	35,315
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,319,036
6	**Minimum investment return.** Enter 5% of line 5.	6	115,952

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	115,952
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,000		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	1,000
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	114,952
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	114,952
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	114,952

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	108,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	108,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,000
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	107,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				114,952
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			480	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012. 24,908				
c From 2013.				
d From 2014.				
e From 2015.				
f **Total** of lines 3a through e.	24,908			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 108,500				
a Applied to 2015, but not more than line 2a			480	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				90,044
e Remaining amount distributed out of corpus	17,976			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*	24,908			24,908
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,976			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	17,976			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016. 17,976				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RICHARD THORNER ESQ
95 Market Street
Manchester, NH 03101
(603) 669-4140

b The form in which applications should be submitted and information and materials they should include

ANY REASONABLE APPLICATION INCLUDING FINANCIAL NEED, MERIT, COMMUNITY SERVICE AND ACADEMIC ACHIEVEMENT

c Any submission deadlines

JUNE 1 EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				96,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

[redacted]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1090 shrs Vodafone Group	P	2013-04-10	2016-09-07
1000 shrs Wells Fargo & Co	P	2012-10-18	2016-09-07
500 shrs JP Morgan Chase	P	2009-11-09	2016-12-21
1000 shrs Metlife	P	2012-10-18	2016-12-21
800 shrs AllState	P	2009-11-09	2017-02-28
1200 Shrs Microsoft	P	2009-11-09	2017-05-18
20 Call Intel Corp	P	2017-01-20	2016-10-11
12 Call Microsoft	P	2017-01-20	2016-10-11
10 Call DuPont DeNemours	P	2017-01-20	2016-10-21
8 Call AllState Corp	P	2017-02-24	2016-11-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32,196	0	58,977	-26,781
49,407	0	35,241	14,166
34,031	0	22,158	11,873
47,827	0	37,613	10,214
57,088	0	23,806	33,282
73,918	0	34,953	38,965
3,030	0	62	2,968
1,473	0	3,126	-1,653
2,488	0	3,280	-792
1,460	0	0	1,460

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-26,781
0	0	0	14,166
0	0	0	11,873
0	0	0	10,214
0	0	0	33,282
0	0	0	38,965
0	0	0	2,968
0	0	0	-1,653
0	0	0	-792
0	0	0	1,460

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
9 Call Johnson & Johnson	P	2017-04-21	2016-11-16
2 Call IBM	P	2017-04-21	2016-11-16
6 Call Hershey Co	P	2017-05-16	2016-11-16
10 Call Norfolk Southern	P	2017-05-31	2016-12-05
3 Call Chevron	P	2017-05-31	2016-12-09
12 Call Microsoft	P	2017-06-16	2017-01-20
20 Call Intel Corp	P	2017-06-02	2017-01-20
10 Call duPont deNemours	P	2017-06-30	2017-01-20
9 Call Johnson & Johnson	P	2017-06-30	2017-04-13
1086 shrs Ishares	P	2015-10-13	2016-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,003	0	4,685	-2,682
295	0	0	295
1,453	0	1,842	-389
4,359	0	14,406	-10,047
969	0	22	947
3,200	0	0	3,200
1,972	0	39	1,933
3,056	0	6,887	-3,831
3,740	0	8,899	-5,159
33,525	0	37,580	-4,055

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1121 Shrs Virtus Multi-Sector	P	2013-07-15	2016-08-03
667 shrs Oppenheimer Sr Floating Rate	P	2013-07-15	2016-08-22
173 shrs Ishares IBOXX	P	2015-10-19	2016-10-24
303 shrs Vanguard Bond Index	P	2013-07-15	2016-11-14
10 Call Proctor and Gamble	P	2017-01-27	2016-10-11
734 shrs Mainstay Icap	P	2015-12-07	2016-10-14
Call Options bought/expired	P	2017-06-30	2016-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,325	0	5,391	-66
5,234	0	5,555	-321
21,159	0	20,209	950
25,118	0	24,584	534
1,813	0	0	1,813
21,440	0	23,803	-2,363
21,965	0	38,123	-16,158

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-66
0	0	0	-321
0	0	0	950
0	0	0	534
0	0	0	1,813
0	0	0	-2,363
0	0	0	-16,158

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LAURA CLARK 30 William Cannon Rd Manchester, NH 03104	none	N/A	University ofScholarshipConnecticut	1,500
LAMIENNE FAVERDIEU 301 Spruce St Apt 1 Manchester, NH 03103	none	N/A	PlymouthScholarshipState	3,000
SARAH THOMPSON 1223 Smyth Rd Hooksett, NH 03106	none	N/A	PlymouthScholarshipState	2,000
DEIRDRE LEIGHTON 19 Blodget St Apt 3 Manchester, NH 03104	none	N/A	UniversityScholarshipof Maine	2,000
MARY CLAIRE KRAMER 7 Bell Ave Hooksett, NH 03106	none	N/A	Loyala UnivScholarshipNew Orleans	4,000
Total . . . . ▶ **3a**				96,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LAREN CARLE 35 Corriveau Dr Hooksett, NH 03106	none	N/A	NortheasternScholarshipUniv	3,500
ANJA MATUKIC 68 Croteau Ct Apt 3G Manchester, NH 03104	none	N/A	LasellScholarshipCollege	3,500
JENNA BERRY 196 Ledgewood Rd Manchester, NH 03104	none	N/A	BostonScholarshipUniveristy	2,000
ABIGAIL ROSE SNARSKI 519 North Adams St Manchester, NH 03104		N/A	Saint Michael'sScholarshipCollege	3,000
CHANDLER TUCKER 1465 Hooksett Rd 72 Hooksett, NH 03106		N/A	SimmonsScholarshipCollege	2,000
Total . . . . ▶ 3a				96,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Manchester Community Music School 2291 Elm Street Manchester, NH 03104		PublicCharity501 (c)3	Scholarships	10,000
SOUHEGAN VALLEY CHAPTER DOLLARS FOR PO Box 713 Milford, NH 03055		PublicCharity501 (c)3	Scholarships	60,000
Total . . . . ▶ **3a**				96,500

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318023047

TY 2016 Accounting Fees Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Dugdale, Livolsi & Wood, PC Tax Preparation	1,450	1,450		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
1090 shrs Vodafone	2013-04	Purchased	2016-09		32,196	58,977			-26,781	
1000 shrs Wells Fargo	2012-10	Purchased	2016-09		49,407	35,241			14,166	
500 shrs JP Morgan	2009-11	Purchased			34,031	22,158			11,873	
1000 shrs MetLife	2012-10	Purchased	2016-12		47,827	37,613			10,214	
800shrs AllState Corp	2009-11	Purchased	2017-02		57,088	23,806			33,282	
1200 share Microsoft	2019-11	Purchased	2017-05		73,918	34,953			38,965	
20 call intel	2017-01	Purchased	2016-10		3,030	62			2,968	
10 call Proctor & Gamble	2017-01	Purchased	2016-10		1,813				1,813	
12 call Microsoft	2017-01	Purchased	2016-10		1,473	3,125			-1,652	
10 call duPont deNemours	2017-01	Purchased	2006-10		2,488	3,280			-792	
8 call AllState Corp	2017-02	Purchased	2016-11		1,460				1,460	
9 call Johnson & Johnson	2017-04	Purchased	2016-11		2,003	4,685			-2,682	
2 call IBM	2017-04	Purchased	2016-11		295				295	
6 call Hershey Co	2017-05	Purchased	2016-11		1,453	1,842			-389	
10 Norfolk Southern	2017-05	Purchased	2016-12		4,359	14,406			-10,047	
3 call Chevron	2017-05	Purchased	2016-12		969	22			947	
12 call Microsoft	2017-06				3,200				3,200	
20 call Intel	2017-06	Purchased	2017-01		1,972	39			1,933	
10 call duPont deNemours	2017-06	Purchased	2017-01		3,056	6,887			-3,831	
9 call Johnson & Johnson	2017-06	Purchased	2017-04		3,740	8,899			-5,159	
1086 shrs Ishares	2015-10	Purchased	2016-07		33,525	37,580			-4,055	
1121 shares Virtus Multi-Sector short term	2013-07	Purchased	2016-08		5,325	5,391			-66	
667 shrs Oppenheimer Sr Floating	2013-07	Purchased	2016-08		5,234	5,555			-321	
714 shrs Mainstay Icap Intl	2015-12	Purchased	2016-10		21,440	23,803			-2,363	
173 shrs IBOXX	2015-10	Purchased	2016-10		21,159	20,210			949	
303 shrs Vanguard Bond Index Fd	2013-07	Purchased	2016-11		25,118	24,584			534	
20 Call Intel	2016-10	Purchased	2016-06		1,816	10,431			-8,615	
12 Call Microsoft	2016-10	Purchased	2016-06		1,309	4,313			-3,004	
15 Call GE	2016-10	Purchased	2016-06		846				846	
10 Call Proctor & Gamble	2016-10	Purchased	2016-06		1,314	4,555			-3,241	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
9 Call Johnson & Johnson	2016-10	Purchased	2016-06		1,581				1,581	
2 Call IBM	2016-10	Purchased	2016-06		651				651	
10 Call DuPont DeNemours	2016-10	Purchased	2016-06		2,204	228			1,976	
8 AllState	2016-10	Purchased	2016-06		1,007				1,007	
5 Call Royal Dutch Shell	2016-10	Purchased	2016-06		628				628	
6 call Hershey	2016-11	Purchased	2016-06		1,501	394			1,107	
10 Call Pfizer	2016-12	Purchased	2016-06		761				761	
3 shrs Chevron	2016-12	Purchased	2016-06		555	1,761			-1,206	
10 Call Norfolk Southern	2016-12	Purchased	2016-06		3,281	16,441			-13,160	
17 Call Verizon Comm	2016-10	Purchased	2016-06		2,132				2,132	
15 call GE	2016-10	Purchased	2016-06		935				935	
30 Call Ford Motor Credit	2016-12	Purchased	2016-06		1,444				1,444	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318023047

TY 2016 Investments Corporate Bonds Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Goldman Sachs Group Floating Rate, Ser D	48,880	54,280
Ishare 7-10 Year Treas Bond	55,000	55,757
635 shrs Ishares IBOXX Inv Grade Corp Bond ETF	53,970	55,676
915 shrs SPDR Bloomberg Barclays Intl Treas Bond ETF	25,446	25,281
299 shrs IShares MBS ETF	32,622	31,921
712 Vanguard Total Bond Fund	57,769	58,263
2628 Ashmore Emerging Mkts Total Return Fund	21,465	21,635
Loomis Sayles Investment Grade Bond Fund	37,889	35,227
Oppenheimer Senior Floating Rate Fund	44,865	43,779
Pimco Income Fund	45,167	46,022
Virtus Multi-Sector Short-Term Bond Fund	76,495	75,596

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318023047

TY 2016 Investments Corporate Stock Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300shrs Chevron	25,410	31,299
1000shrs DuPont EI DeNemours	25,044	80,710
3000shrs Ford Motor Credit	24,540	33,570
3500shrs General Electric	105,634	94,535
2000shrs Intel Corp	54,040	67,480
200shrs IBM	25,258	30,766
900shrs Johnson & Johnson	61,284	119,061
1000shrs Norfolk Southern	19,433	121,700
1000 shrs Pfizer, Inc.	26,312	33,590
1000shrs Proctor & Gamble	65,333	87,150
500shrs Royal Dutch Shell	35,978	26,595
The Hershey Co	21,228	64,422
1250shrs Verizon Communications	29,428	55,825
526shrs Verizon Communications	25,309	23,491
4257shrs Henderson Int'l Opportunities Fund	76,609	100,565
2000 shrs Powershares ETF TR II Var Rate	50,385	52,320
754 shrs Ishares MSCI EAFE ETF	44,883	49,160
426 shrs Ishares MSCI EAFE ETF	22,885	25,939
120 shrs Ishares MSCI EAFE ETF	6,524	7,307
254 shrs Ishare Core MSCI Emerging Mkts	10,254	12,710
127 shrs Ishare Core MSCI Emerging Mkts	5,533	6,355
236 shs Ishare Core MSCI Emerging Mkts	10,837	11,809
254 Shrs SPDR S&P 500 ETF	47,341	61,417
274 shrs Vanguard Total Stock Mkt	28,419	34,099
11023 shrs American Century Equity Income Fund	172,124	180,375
3865 shrs Hamlin High Dividend Equity Fund	77,560	86,230
714 shrs Mainstay Epoch Global Equity Fd	69,971	71,772
3263 shrs Principal S-MD Cp Div P	48,417	56,904

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318023047

TY 2016 Other Decreases Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Description	Amount
Basis Adjustment for Stock Exchange	4,677

TY 2016 Other Expenses Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Annual Filing Fee	75	75		
Misc	25	25		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318023047

TY 2016 Other Professional Fees Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Wieczorek Insurance Bond	150	150		
UBS Portfolio Management	11,988	11,988		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491318023047

TY 2016 Taxes Schedule

Name: BLANCHE A BRUCE TRUST UWO

EIN: 02-6014968

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax	304	304		