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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning June 1, 2016, and ending May 31, 2017

Name of foundation C. E. Richardson Benevolent Foundation		A Employer identification number 51-0227549
Number and street (or P O box number if mail is not delivered to street address) P. O. Box 1120	Room/suite	B Telephone number (see instructions) 540-980-6628
City or town, state or province, country, and ZIP or foreign postal code Pulaski, VA 24301-1120		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,199,201	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	129,284	129,284		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		28,901		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	129,284	158,185			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	10,000	2,500		7,500
	14 Other employee salaries and wages	5,583	1,861		3,722
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,952	142		285
	19 Depreciation (attach schedule) and depletion	254	85		
	20 Occupancy	1,200	400		800
	21 Travel, conferences, and meetings				
	22 Printing and publications	165			165
	23 Other expenses (attach schedule)	2,140	713		1,427
	24 Total operating and administrative expenses. Add lines 13 through 23	21,294	5,701		13,899
	25 Contributions, gifts, grants paid	231,500			231,500
26 Total expenses and disbursements. Add lines 24 and 25	252,794	5,701		245,399	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(123,510)				
b Net investment income (if negative, enter -0-)		152,484			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2016)

BGS

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		13,980	16,723	16,723
	2 Savings and temporary cash investments		77,765	73,085	73,085
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges			775	775
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		1,503,645	1,513,518	5,108,618
	c Investments—corporate bonds (attach schedule)		101,773	0	0
	11 Investments—land, buildings, and equipment: basis ▶				
Liabilities	Less: accumulated depreciation (attach schedule) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment: basis ▶	1,269			
	Less: accumulated depreciation (attach schedule) ▶	1,269	254	0	0
	15 Other assets (describe ▶ Accrued Interest)		1,849	0	0
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		1,699,266	1,604,101	5,199,201
	17 Accounts payable and accrued expenses		614	58	
	18 Grants payable				
	19 Deferred revenue				
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		614	58	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		2,852,532	2,852,532	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		(1,153,880)	(1,248,489)	
	30 Total net assets or fund balances (see instructions)		1,698,652	1,604,043	
	31 Total liabilities and net assets/fund balances (see instructions)		1,699,266	1,604,101	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,698,652
2 Enter amount from Part I, line 27a	2	(123,510)
3 Other increases not included in line 2 (itemize) ▶ Long-Term Capital Gain	3	28,901
4 Add lines 1, 2, and 3	4	1,604,043
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,604,043

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Appalachian Power Company Series Q Senior Note	P	12/23/08	10/24/16
b Spectra Energy Capital Series B Senior Note	P	5/21/02	10/24/16
c Hartford MID Cap FD CL-A	P	Var	12/19/16
d 10 Shares Pulaski Country Club	P	6/1/80	5/17/17
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 68,407.95		52,314.95	16,093.00
b 53,310.29		50,375.00	2,935.29
c 9,922.31		0	9,922.31
d 0		50.00	(50.00)
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	28,901
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	218,284	4,531,000	0.0482
2014	224,408	4,483,968	0.0500
2013	206,011	4,094,392	0.0503
2012	161,307	3,822,335	0.0422
2011	167,062	3,336,952	0.0501

2 Total of line 1, column (d)	2	0.2408
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04816
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	4,634,235
5 Multiply line 4 by line 3	5	223,185
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,525
7 Add lines 5 and 6	7	224,710
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	245,399

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		1,525
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		1,525
4	Subtitle A (income)-tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,525
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,300	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		2,300
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		775
11	Enter the amount of line 10 to be: Credited to 2017 estimated tax 775 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>None</u> (2) On foundation managers. ▶ \$ <u>None</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>None</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year? <i>N/A</i>		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Virginia</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	✓	
Website address ► None		
14 The books are in care of ► Ruth S. Looney Telephone no. ► 540-980-6628		
Located at ► 220 N. Washington Avenue, Pulaski, VA ZIP+4 ► 24301-1120		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? *N/A*Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *N/A* ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? *N/A***Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James D. Miller 616 Cardinal Drive, Pulaski, VA 24301	Trustee 8 hrs.	5,000	Zero	Zero
Phillip Baker 5473 Howell Drive, Dublin, VA 24084	Trustee 2 hrs.	5,000	Zero	Zero
Ruth S. Looney 5948 Lyons Road, Dublin, VA 24084	Manager 6 hrs.	5,582.50	Zero	Zero

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000 <input type="checkbox"/>				None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Grants are awarded to charitable or educational organizations located in Virginia. See attached list of grants paid during the year.	231,500
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,607,538
b	Average of monthly cash balances	1b	96,769
c	Fair market value of all other assets (see instructions)	1c	500
d	Total (add lines 1a, b, and c)	1d	4,704,807
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.00
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	4,704,807
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	70,572
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,634,235
6	Minimum investment return. Enter 5% of line 5	6	231,712

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	231,712
2a	Tax on investment income for 2016 from Part VI, line 5	2a	1,525
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,525
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	230,187
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	230,187
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	230,187

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	245,399
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	245,399
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,525
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	243,874

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				230,187
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			None	
b Total for prior years: 20 <u>12</u> , 20 <u>13</u> , 20 <u>14</u>		None		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	None			
b From 2012	None			
c From 2013	658			
d From 2014	3,092			
e From 2015	None			
f Total of lines 3a through e	3,750			
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ <u>245,399</u>				
a Applied to 2015, but not more than line 2a			None	
b Applied to undistributed income of prior years (Election required—see instructions)		None		
c Treated as distributions out of corpus (Election required—see instructions)	None			
d Applied to 2016 distributable amount				230,187
e Remaining amount distributed out of corpus	15,212			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	None			None
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	18,962			
b Prior years' undistributed income. Subtract line 4b from line 2b		None		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		None		
d Subtract line 6c from line 6b. Taxable amount—see instructions		None		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions			None	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				None
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	None			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	None			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	18,962			
10 Analysis of line 9:				
a Excess from 2012	None			
b Excess from 2013	658			
c Excess from 2014	3,092			
d Excess from 2015	None			
e Excess from 2016	15,212			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶ **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2016	(b) 2015	(c) 2014	(d) 2013	
85% of line 2a				
Qualifying distributions from Part XII, line 4 for each year listed				
Amounts included in line 2c not used directly for active conduct of exempt activities				
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Attached Statement

b The form in which applications should be submitted and information and materials they should include:

See Attached Statement

c Any submission deadlines:

See Attached Statement

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached Statement

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached schedule -- all amounts were given to organizations	N/A	PC	See attached schedule	231,500
Total			3a	231,500
b Approved for future payment				
Total			3b	None

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	129,284	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				129,284	
13	Total. Add line 12, columns (b), (d), and (e)				129,284	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations


1		Yes	No
Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash		1a(1)	✓
(2) Other assets		1a(2)	✓
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization		1b(1)	✓
(2) Purchases of assets from a noncharitable exempt organization		1b(2)	✓
(3) Rental of facilities, equipment, or other assets		1b(3)	✓
(4) Reimbursement arrangements		1b(4)	✓
(5) Loans or loan guarantees		1b(5)	✓
(6) Performance of services or membership or fundraising solicitations		1b(6)	✓
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c	✓
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	8/24/2017 Date	Trustee Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

C. E. Richardson Benevolent Foundation

51-0227549

Form 990-PF

Y/E May 31, 2017

	Per Books (a)	Investment Expenses (b)	Charitable Purposes (d)
Taxes (Part 1, Line 18):			
Excise Tax	\$1,525		
Payroll Tax	427	\$ 142	\$ 285
	<u>\$1,952</u>	<u>\$ 142</u>	<u>\$ 285</u>
Other Expenses (Part 1, Line 23):			
Supplies and Postage	\$ 591	\$ 197	\$ 394
Telephone and Internet Service	1,549	516	1,033
	<u>\$ 2,140</u>	<u>\$ 713</u>	<u>\$ 1,427</u>

C. E. Richardson Benevolent Foundation
51-0227549

Schedule of Depreciation
Y/E May 31, 2017

Part 1, Line 19

	<u>Cost</u>	<u>Rate</u>	<u>Prior Depreciation</u>	<u>Current Depreciation</u>
Fully Depreciated Office Equipment Acq Prior to 5/31/08	\$ 2,030.71		\$ 2,030.71	
Dell Computer and Printer Acq 9/24/12	1,269.43	20%	1,015.56	\$ 253.87
	<u>\$ 3,300.14</u>		<u>\$ 3,046.27</u>	<u>\$ 253.87</u>

C. E. Richardson Benevolent Foundation
51-0227549
FORM 990-PF
Y/E May 31, 2017

Part II, Line 10 (b)

	Shares	a	b	c
Wells Fargo Account				
Aetna, Inc.	1,200	\$ 7,170.40	\$ 7,170.40	\$ 173,832.00
Allstate Corp	926	6,018.99	6,018.99	79,950.84
American Electric Power, Inc	1,920	30,679.57	30,679.57	137,817.60
A T & T, Inc.	5,467	90,425.02	90,425.02	210,643.51
Bank of America Corp	4,132	36,984.68	36,984.68	92,598.12
B B & T Corp	4,252	32,680.16	32,680.16	177,095.80
Bristol Myers Squibb Co	800	12,216.05	12,216.05	43,160.00
Capital One Financial Co	7,000	17,779.67	17,779.67	538,440.00
Century Link, Inc.	354	17,500.43	17,500.43	8,832.30
Comcast Corp	1,734	4,825.40	4,825.40	72,290.46
Condulent, Inc.	600	-	7,542.34	9,846.00
Discover Financial	390	716.09	716.09	22,893.00
Dominion Resources, Inc.	1,000	32,185.53	32,185.53	80,770.00
Duke Energy Corp	400	18,322.85	18,322.85	34,272.00
Exxon Mobil Corp	924	25,514.95	25,514.95	74,382.00
First Energy Corp	1,734	31,505.28	31,505.28	50,702.16
Frontier Communications Co	769	3,400.73	3,400.73	1,007.39
General Mills, Inc.	2,000	55,459.07	55,459.07	113,480.00
Home Depot, Inc.	1,000	39,425.57	39,425.57	153,510.00
Kimco Realty Corp	1,000	14,136.66	14,136.66	17,540.00
MDU Resources Group, Inc.	5,137	13,906.61	13,906.61	139,880.51
Morgan Stanley & Co	780	3,968.48	3,968.48	32,557.20
Novartis AG	500	24,391.39	24,391.39	40,885.00
Pfizer, Inc.	3,300	13,609.99	13,609.99	107,745.00
Royal Dutch Shell PLC	800	16,184.99	16,184.99	43,528.00
Schlumberger LTD	650	22,789.92	22,789.92	45,233.50
Suntrust Banks, Inc.	1,920	23,554.56	23,554.56	102,470.40
Verizon Communications	3,320	55,848.59	55,848.59	154,844.80
Vodafone Group PLC	238	1,096.61	1,096.61	7,201.88
Wells Fargo Co	876	29,143.94	29,143.94	44,798.64
WGL Holdings, Inc.	600	11,567.93	11,567.93	49,644.00
Xerox Corp	3,000	26,480.61	18,938.27	21,210.00
Hartford Midcap Fund	13,105	248,852.88	258,775.19	363,285.06
		\$ 968,343.60	\$ 978,265.91	\$ 3,246,347.17

C. E. Richardson Benevolent Foundation
51-0227549
FORM 990-PF
Y/E May 31, 2017

Part II, Line 10 (b)

	<u>Shares</u>	<u>a</u>	<u>b</u>	<u>c</u>
Edward Jones Account				
Ashland, Inc.	260 \$	- \$	- \$	17,282.20
Atmos Energy Corp	1,000	24,750.00	24,750.00	82,850.00
Boston Properties, Inc.	400	14,564.68	14,564.68	48,540.00
Bristol Myers Squibb Co	900	49,781.03	49,781.03	48,573.00
Campbell Soup Co	1,700	48,642.55	48,642.55	100,232.00
Chevron Corp	1,000	47,396.70	47,396.70	104,720.00
Essex Property Trust, Inc.	1,200	48,758.13	48,758.13	307,560.00
Home Depot, Inc.	900	46,089.77	46,089.77	139,410.00
Lowes Companies, Inc.	4,000	48,121.50	48,121.50	323,640.00
Merck & Company, Inc.	834	46,005.35	46,005.35	54,143.28
Norfolk Southern Corp	2,600	49,034.52	49,034.52	318,058.00
Valvoline, Inc.	713	-	-	15,849.99
Washington Real Estate INV	1,800	49,720.17	49,720.17	58,410.00
Weingarten Realty Investors	1,800	49,735.59	49,735.59	55,296.00
		<u>\$ 522,599.99</u>	<u>\$ 522,599.99</u>	<u>\$ 1,674,564.47</u>
Stocks in Certificate Form				
Bank of America	8,376 \$	12,651.82 \$	12,651.82 \$	187,706.16
Pulaski Country Club, Inc.	10	50.00		
		<u>\$ 12,701.82</u>	<u>\$ 12,651.82</u>	<u>\$ 187,706.16</u>
Grand Totals		<u>\$ 1,503,645.41</u>	<u>\$ 1,513,517.72</u>	<u>\$ 5,108,617.80</u>

C. E. Richardson Benevolent Foundation
51-0227549
Form 990-PF
Y/E May 31, 2017

Part II, Line 10 (c)				
	<u>a</u>	<u>b</u>	<u>c</u>	
50 M Spectra Energy Capital, Due 7/15/18	\$ 50,049	\$ -	\$ -	
50 M Appalachian Power Co. Due 4/1/38	51,724	\$ -	\$ -	
	<u>\$ 101,773</u>	<u>\$ -</u>	<u>\$ -</u>	

C. E. RICHARDSON BENEVOLENT FOUNDATION
GRANTS AWARDED
2016-2017
51-0227549

American National Red Cross – dba – American Red Cross of Mountain Empire
(Bristol)

Request: \$10,000
For: Grant funds will be used to support an ongoing Red Cross program achieving success in saving lives and property, restoring hope to victims, and teaching the next generation how to care for themselves and their families. Disaster Relief –Home Fire Campaign – In FY2017, The Mountain Empire Chapter will install at least 851 ten-year smoke alarms and replace batteries in existing alarms in high-risk neighborhoods in Southwest Virginia, including Pulaski County. By canvassing communities through volunteers, engaging youth through the pillowcase project and through public awareness, fire alarms will be installed in homes.

Decision:

\$5,000

Apple Ridge Farm, Inc.
(Roanoke)

Request: \$10,000
For: Grant funds would be used in support of their Academic Summer Camp offered each summer between the months of June and August, providing high quality academic enrichment, outdoor adventure, swimming and tennis instruction, and a variety of other developmental activities to very low income children and youth residing in the City of Roanoke.

Decision:

\$4,000

Big Brothers Big Sisters of Southwest Virginia, Inc.
(Pulaski)

Request: \$5,000
For: Funds will be used to serve children in the Pulaski County School Based Mentoring Program. Children are matched with caring adult mentors who meet with them for one hour per week in their school. Children are selected by school guidance counselors based on their academic performance or family situation. They have been serving students in every school in the system. Most children served live in single-parent and low-income families or households where a parent is incarcerated. Their goal for each child in their program is to achieve higher aspirations, greater confidence, and better relationships; avoidance of risky behavior and educational success.

Decision:

\$4,000

Communities In Schools of Virginia

(Richmond)

Request: \$7,000

For: Grant funds would be used toward the salary of an Executive Director for newly formed Communities in Schools regional affiliate in the New River Valley. The organization has placed a site coordinator at two schools to assist students and families here in Pulaski County. They began providing coordinated, integrated, community-based student services in October 2015 in Pulaski and Floyd County Public Schools.

This organization is part of the nation's largest dropout prevention organization and the only organization which demonstrates it decreases dropout rates and increases graduation rates.

Decision:

\$5,000

Dublin United Methodist Church (Backpack Program)

(Dublin)

Request: \$5,000

For: This application is being submitted by the Dublin United Methodist Church on behalf of the Dublin Backpack Program, a joint initiative undertaken by a consortium of 10 local churches. The Dublin Backpack Program benefits approximately 150 children in grades K-5. Backpacks are distributed on Fridays and before holiday vacations. Each backpack contains milk and juice along with child-friendly, nonperishable food. Each backpack cost \$12. These funds will be used during the 2016-2017 and 2017-2018 school years. These backpacks benefit the children at Dublin Elementary School. These funds will be used to purchase food for the backpacks.

Decision:

\$5,000

Emergency Needs Task Force of Pulaski County, Inc.

(Pulaski)

Request: \$7,500

For: It is the purpose of the Emergency Needs Task Force of Pulaski County, Inc. to provide non-discriminating emergency assistance to citizens of the Town and County of Pulaski whose income is 200% of the poverty level or lower. Clients are able to obtain assistance in the areas of shelter, electric, water, heating fuel, non-narcotic prescriptions, gasoline for transportation to out of town doctors, infant needs, and food. All funds from the Richardson Foundation would go specifically and directly to client assistance in those areas listed above through a non-cash voucher system.

Decision:

\$7,500

Fairlawn Volunteer Fire Department, Inc.

(Fairlawn)

Request: \$8,896.40

For: Grant funds will be used to purchase:

TFT Legacy 5 way Valve Manifold \$2,017.50

Hex Armor EXT Rescue 4013 Extrication Gloves
26 pair at \$45.59 \$1,185.34

Cairns 1044 Deluxe Helmets, 10 at \$340.59 \$3,405.90

Pro Tech 8 Fusion Structure Gloves, 26 at
\$59.99 \$1,560.00PGI Cobra Classic Carbon Shield Hood, 26 at
\$27.99 \$ 727.74\$8,896.48

Decision:

\$8,896**Fine Arts Center for the New River Valley, Inc.**

(Pulaski)

Request: \$10,000

For: Grant funds will be used to assist with General Operating Expenditures and to help assist its educational programs and events for children and adults. The Center's mission and program of work have been carried out for 38 years through vigorous programs that impact the lives of school-age children not only in Pulaski and the New River Valley but in the surrounding area. The Fine Arts Center partners with a host of public and private organizations to promote the arts locally, regionally and state wide.

Decision:

\$9,000**Free Clinic of Franklin County**

(Rocky Mount)

Request: \$10,000

For: Any funding received will be used to support their Diabetic Patient Care Program by allowing them to purchase medical equipment and clinic supplies, prescription medications, educational materials, and blood glucose monitoring equipment and supplies for the benefit of their low income, uninsured diabetic patients. It will also enable them to underwrite the cost of some routine laboratory testing and/or specialists visits (vision screening) for their patients.

Decision:

\$3,000

Free Clinic of Pulaski County, Inc.

(Pulaski)

Request: \$6,500

For: The funds that are sought in the amount of \$6,500 will be used in support of the cost of medications, diabetic supplies and other pharmaceutical supplies on behalf of patients. The funds would be needed approximately November 1, 2016 and would be expended by June 30, 2017. With the increase in patient volume comes increased cost in purchasing medical supplies and equipment.

Decision:

\$6,500

Friends of the Pulaski Theatre, Ltd.

(Pulaski)

Request: \$10,000

For: Grant funds will be used in the following three areas:

1. Update to dressing room area and under stage wiring routing. Specifically: waterproofing for the space, finishing of the old walls, and install wiring tracks on stage floor.
2. Structural Steel for Stage lighting. Specifically: design and engineer the structure which will carry the controllable down lighting for the performance area of the stage.
3. Marquee Repair. Specifically: replace the aging neon lights.

Decision:

\$10,000

Friends of the Raymond F. Ratcliffe Memorial Transportation Museum

(Pulaski)

Request: \$10,000

For: Grant funds would provide for upgrades to the museum building in the following ways:

1. In order to showcase the "train" layout at the museum better, the board of directors is researching ways that this could be accomplished; for example, using video cameras on the train and at intervals along the track, or by constructing platforms that would allow visitors unobstructed views of all areas of the layout.
2. To improve lighting in the large, first room of the museum, by replacing current low-level lighting which appears too dark and uninviting.

Decision:

\$9,000

Hampden Sydney College

(Hampden-Sydney)

Request: \$6,000

For: Grant funds will be used to give scholarship assistance to aid a needy and worthy young man from the Pulaski area. The college may apply these funds to student support as early as the Spring 2017 semester.

Decision:

\$5,000**Heritage Church (Heritage Cares Food Pantry)**

(Dublin)

Request: \$3,500

For: Heritage Cares is a non-profit organization that is an outreach of Heritage Church. They operate a food bank which distributes food to those in need in the immediate community and surrounding areas, including Pulaski, Giles, and Montgomery counties. Heritage Cares is completely operated by a staff of volunteers. In 2015, 21,488 individuals were provided food. Through July, 2016, they have assisted 3,323 families and 11,163 individuals with food. Heritage Cares opens its doors from 9:00 a.m. to 4:00 p.m. every Thursday to distribute food. People receive a wide variety of good quality, nutritious food.

Decision:

\$3,000**Hollins University**

(Roanoke)

Request: \$10,000

For: Grant funds will be used to provide financial assistance to current students who wish to benefit from a career internship placement. The goal of the career internship program is to provide a very special learning experience, in which the student is introduced to the rigors of the workplace, acquires or hones skills specific to her work setting, and measures her abilities against the demands of a given profession. Career internships are normally unpaid and require a minimum of 35 hours per week during the January short term. It is challenging for many students to cover related expenses, such as transportation, food, and housing. This grant would provide a \$300 stipend and, in many cases, housing to students who can't afford.

Decision:

\$5,000

Jordan's Chapel United Methodist Church (Feed My Lambs Backpack Program)

(Pulaski)

Request: \$10,000

For: Grant funds will be used to purchase food that will be included in the backpacks for students at Critzer and Pulaski Elementary Schools who have been identified by the guidance counselors at both schools of maybe being at risk of not having enough to eat on weekends and over holiday breaks. Parental permission is required for a child to participate. Each backpack contains two breakfasts, two lunches, three dinners, three snacks and one drink. The cost to fill one backpack is about \$6.50 per week for each child. The number needing assistance continues to grow at each school plus 77 children have been added from Pulaski Head Start in addition to the elementary schools.

Decision:

\$5,000

Lutheran Family Services of Virginia, Inc.

(Roanoke)

Request: \$5,000

For: Grant funds will be used to purchase and install one interactive whiteboard to help students at the Minnick School in Wytheville come closer to achieving academic success. This grant will fund a whiteboard for the elementary autism classroom. Of the sixty students enrolled, 12 students are from Pulaski. Typically, one-third of the students come from the Pulaski County school system. They are finding that using the interactive whiteboard is especially helpful to students who have learning challenges and the students begin to thrive with the inclusion of all classroom voices being valued within the learning process. Students, for the very first time, begin to improve their focus, reduce distracting outbursts in class and advance academically more rapidly.

Decision:

\$4,000

Lynchburg College

(Lynchburg)

Request: \$8,267

For: Grants funds will support a Health Sciences Summer Camp in summer 2017 offered to high school students who are interested in exploring careers as healthcare professionals. Four one-week camps with 12 students each will provide opportunities for students to participate in classroom and clinical experiences and also to learn from local practitioners who will share their insights about their healthcare professions. An itemization of costs is found below:

3 M Littmann Stethoscope (3 at \$319 each)	\$957
Doppler Ultrasound (3 at \$366 each)	\$1,098
Pulse Oximeter (3 at \$40 each)	\$120
Spirometer (1)	\$1,700
Electrical Neuromuscular Stimulation device (3 at \$150)	\$450
Multiple Casualty Simulation Kit (1)	\$440
BioQuest Inflatable Lung Kit (1)	\$188
Simulation blood typing kit (2 at \$77 each)	\$154
Kinesiotape (10 at \$16 each)	\$160
Student Scholarships (12 at \$250 each)	<u>\$3,000</u>
Total Request	<u>\$8,267</u>

Decision:

\$6,000**New River Community Action, Inc. (To Our House)**

(Radford)

Request: \$1,500

For: Grant funds would be used to meet the need for emergency shelter for local homeless men. To Our House partners with congregations of all faiths, community organizations, and numerous volunteers in providing temporary thermal shelter, food, and support for homeless men (guests) who seek such shelter during the winter months. Guests are transported to the host faith facility where dinner is served and fellowship takes place. Evening activities vary, but have included haircuts, well medical checks, and sharing of employment opportunities. A breakfast is available and bag lunches are provided. The \$1,500 requested would assist with mileage reimbursement. The shelter begins November 5, 2016 and runs through March 31, 2017.

Decision:

\$1,500

New River Community College Educational Foundation, Inc.

(Dublin)

Request: \$4,500

For: Grant funds will be used to purchase repair parts and supplies for donated computers. The donated computers are refurbished and given to students who request a computer to complete their course work. The Computer Club at New River Community College received over 250 applications per semester from needy students who must have a computer for their course work. The Computer Club awards as many computers as possible each semester. That number varies from 10-50 computers each semester depending on the availability of donated computers. To date they have awarded over 100 computers.

Decision:

\$4,500

New River Family Shelter, Inc.

(Christiansburg)

Request: \$3,000

For: Grant funds would be used to pay for shelter spaces expenses (rent/utilities) for three months. This request is a \$500 increase over last year to compensate for increased utility costs. New River Family Shelter provides emergency shelter for homeless families with children not in imminent danger of domestic violence. New River Family Shelter takes households from being literally homeless, to regaining stability in permanent housing. Currently, they provide emergency shelter for up to six families with children in scattered shelter sites and hotels. Last year, they served 18 unduplicated families, including 24 adults and 40 children with 5,485 nights of shelter. They also provided referral service to another 71 families.

Decision:

\$3,000

New River Historical Society (Wilderness Road Regional Museum)

(Newbern)

Request: \$8,000

For: Grant funds will be used to pay for a part-time collections administrator to begin to process a special collection of documents called "Deep History: Collection of Document Related to Virginia Slave Codes, 1798-1890s." These documents document the lives of African Americans. Deep History provides genealogical resources for persons of color seldom found in Southwest Virginia. This will take time to document all the information, and photos, but there will also be a need to purchase proper storage boxes and sleeves for this collection. About \$2,500 in preservation materials will be needed. The grant request of \$8,000 will cover about 50% of the expenses for this project.

Decision:

\$6,000

New River Valley Agency for the Mentally Retarded dba: Intellectual Disabilities Agency of the New River Valley

(Christiansburg)

Request: \$3,000

For: Grant funds would be used for transportation and programming expenses in the New River Valley. One-third of their budget is used for transportation. This agency was started by a group of parents in 1965 looking for a way to achieve a balanced life for their children with special needs. Their mission is to provide therapeutic recreational, educational, and social programs for persons with intellectual disabilities which provide opportunities to develop skills needed for integration into and acceptance by the community. The agency does not receive state/federal funds.

Decision:

\$3,000

New River Valley Child Advocacy, Resources, Education and Services (NRV Cares)

(Christiansburg)

Request: \$2,500

For: Grant funds will be used to support fiscal year 2017 program costs for CASA (Court Appointed Special Advocates) program staff salaries (including taxes) and travel reimbursements. Program staff attends each hearing with volunteers assigned to cases in Pulaski County and further supports families and children through participation in community initiatives. Those benefited will be the abused and neglected children from Pulaski County, ages 0 – 18, involved in court proceedings. Nineteen children residing in Pulaski County were served by CASA during FY16. Seven of these continue to receive services. Safe permanent housing for children is their goal.

Decision:

\$2,500

New River Valley Senior Services, Inc.

(Pulaski)

Request: \$10,000

For: The funds will be used to help offset cost of transporting disabled persons and persons 60 years of age to non-emergency medical appointments both in the New River Valley and outside the New River Valley, where most of the specialist doctors are. The funds would also help persons with disabilities get to other places such as grocery, shopping, hair appointments or pharmacies. The cliental that would be using this is persons that have a physical or sensory disability, which live in the rural area and have no other means of transportation.

Decision:

\$7,000

Pulaski Adult Day Service & Fall Prevention Center, Inc.

(Pulaski)

Request: \$8,000

For: Grant funds will be used to purchase the Parker tub for the facility. The Parker tub is designed to be accessible and safe for older adults with impaired mobility. Bath sessions can improve the quality of older adults' lives with benefits such as relaxation, improved circulation, pain relief and enhanced mobility. The built in disinfection system ensures the system is safe from cross infection and meets all OSHA standards. The hand control can raise or lower the tub for easy access or tilt it for comfort. The Parker tub is accessible to older adults who are wheelchair bound with little ability to support their body weight. One certified nursing assistance can operate the Parker bath.

Decision:

\$8,000

Pulaski County Christmas Store, Inc.

(Pulaski)

Request: \$2,000

For: Grant funds would be used to provide Christmas assistance for children in the county, who for a variety of reasons would not receive Christmas items. Christmas 2015 served 537 children. The model for providing presents to children has been changed. They determine that the family meets eligibility requirements. The parents are given a date and time to come to the Christmas Store to shop. Each parent was allotted 100 points per child, and all the inventory was marked with points. Each child received an outfit, toothbrush and toothpaste, and a book that were not part of the point system. Parents gave positive feedback, saying they enjoyed the shopping experience and like choosing items their children needed and wanted.

Decision:

\$2,000

Pulaski County for the 27th District Court Service Unit, Department of Juvenile Services

(Pulaski)

Request: \$2,000

For: The 27th District Court Service Unit is requesting this grant under the auspices of Pulaski County to assist juveniles and families served by the Court Service Unit. The funds will be used in a variety of ways to help them be successful in completing probation or parole requirements and in becoming responsible law abiding citizens. Uses of the funds include incentives and rewards for successful progress as well as other needed services or equipment for which no other funding source is available. Examples include: tools and tool belt for new job to help supply funds to pay restitution owed, fees for GED, and admission fees to college, and school yearbooks for families who are struggling with difficulties and making good progress.

Decision:

\$2,000

Pulaski County High School (Choral Department)

(Dublin)

Request: \$2,500

For: Grant funds will be used to purchase music, purchase equipment, assist financially challenged students in participating in district and state events and pay for fuel and transportation. The PCHS Choral Department touches the lives of many students. It gives students a place to belong while doing what they love, singing.

Decision:

\$2,500

Pulaski County Humane Society

(Dublin)

Request: \$2,684

For: Grant would be used to fund Rocky's Clinic (Low Cost Vaccination Clinic) which would offer rabies, canine and feline distemper, and Bordetella vaccines at \$5 per shot. They will vaccinate approximately 300 pets with 680 shots. This helps those low income families with animals to keep their pets vaccinated. Listed below are the income and expenses for the clinic based on a price quote from Henry Schein:

Vaccines and Supplies	\$2,717
Professional Services (vet, vet tech, scheduler)	\$2,330
Advertising	\$600
Brochure	\$350
Office Supplies	<u>\$87</u>
Total Expense	\$6,084
Income: 680 vaccinations at \$5 per shot	<u>\$3,400</u>
Grant Request	<u>\$2,684</u>

Decision:

\$2,684

Pulaski Daily Bread, Inc.

(Pulaski)

Request: \$4,500

For: Grant funds will be used towards the purchase of much needed food and supplies needed to feed our senior citizens, children, men, and women who come to us daily for a free lunch. They have seen a rise in numbers this summer, and they find that their donations drop and they tend to be in crisis mode until fall. The Daily Bread has been in operation for over 29 years. In 2015, they served over 38,000 meals with a daily average of 150 individuals per day. They had a freezer that had to be replaced and a few more equipment issues this summer so their budget took an unexpected hit.

Decision:

\$4,500**Pulaski Grow**

(Draper)

Request: \$10,000

For: Pulaski Grow is a hands-on, workforce readiness training program for youth ages 14 to 25 which operates inside a working aquaponics farm in Draper, VA. Grant funds would be used to purchase the following:

Generator (to keep fish and plants alive in power outage) \$5,000

Greenhouse Front (front of the building is falling off) \$575

Heating System \$2,800

Organic Pest and Growing Supplies \$400

Projector (currently have to borrow one) \$800

Printing Supplies \$425

Total Request \$10,000

Decision:

\$7,000**Pulaski Middle School**

(Pulaski)

Request: \$5,000

For: Grant funds will be used to help fund the 2017 Washington, D. C. field trip. This trip is April 26 – April 28, 2017. Students will stay 3 days and 2 nights in Springfield, VA. The price per student is \$260. Students will tour the Capitol Building, the White House, various Smithsonian Museums, Crime Museum, and National Mall Museums and attend a professional baseball game. All meals and activities are included in the price of the trip. Previously a corporate sponsor had provided funds to pay for needy students, but the corporate sponsor cannot pay this year. Thus, a request to help fund this trip for those unable to pay or raise the needed money for the trip.

Decision:

\$5,000

Roanoke College
(Salem)

Request: \$9,550
For: Grant funds will be used in the creation of a Demonstration Classroom for the Education Department.
Furniture \$4,200
Technology \$4,500
Computer Software \$850
Total Needed \$9,550

Decision: \$7,000

Safe Haven Child Visitation Centers of the New River Valley
(Pulaski)

Request: \$7,000
For: Grant funds will be used for assistance with operating costs as follows:
Office Support (Program Director) \$6,000
Office supplies and materials \$100
Office Equipment (copier rental) \$200
Communications cost (telephone and Internet) \$200
Staff and volunteer training (handbooks, videos) \$100
Security (video technology, police presence) \$400
Total Requested \$7,000

Decision: \$7,000

Shiloh Community Home Improvement Club
(Pulaski)

Request: \$10,000
For: Grant funds will be used to replace the weathered siding with near perfect period correct and durable materials for the siding. Formal and informal estimates for the installation by professionals have been around \$10,000 for this rather large building.

Decision: \$4,000

Special Olympics Virginia, Inc.
(Blacksburg)

Request: \$7,000
For: Grant funds will be used to provide scholarships for thirty New River Valley Special Olympics athletes to participate in the 2016 Special Olympics Virginia Summer Games. Through this interaction during the competitions, the hearts and minds of the general public are opened to the idea that everyone has value and can contribute to the community. Our goal, achieved through this realization, is to improve the health and fitness, life skills, and self-esteem of the athletes while helping to make the community more inclusive.

Decision: \$5,000

Stillborn Speak, Inc.

(Christiansburg)

Request: \$1,920

For: A brochure has been created depicting the prevalence of stillbirth in America and risks that increase the chances of having a stillbirth. The grant funds will pay for the printing of the brochures and mailing delivery costs associated with shipping brochures to the OBGYN offices and clinics. The brochure will provide clear data and information about stillbirth. The program will begin approximately 3 weeks after funds have been received and will end exactly one year after the start date. This program is the first of its kind in the covered area. Hopefully, they can help reduce the rate of stillbirth by starting in this area.

Printing and copying brochures \$1,750

Postage and Delivery \$170

Total Request \$1,920

Decision:

\$1,920**The Rock Youth Center of Pulaski, Inc.**

(Dublin)

Request: \$2,500

For: Grant funds will be used to provide 15 scholarships to underprivileged youth (85% African Americans) for a weekend trip to Asheville, North Carolina. This trip is scheduled for mid-February and will provide the youth an all-expense paid weekend that they will not soon forget and will change their lives forever. The funds will cover their lodging, food, transportation, and any other necessities they need for the conference. This conference will challenge the youth spiritually, and allow them to meet and hang out with other youth from many different areas.

Decision:

\$2,500**The Virginia College Fund**

(Richmond)

Request: \$7,500

For: The Virginia College Fund request is for \$7,500 to be allocated among the four schools via the VCF formula. This is a \$2,500 increase in recognition of their 51st year. Each school would then have roughly \$1,875/year to help one student attending the school who has financial need (as verified by admissions). Member schools include: Averett, Bluefield, Eastern Mennonite University, and Ferrum. Funds are divided as follows: $\frac{3}{4}$ split equally, remaining $\frac{1}{4}$ based on full time enrollment (FTE).

Decision:

\$5,000

Virginia Foundation for Independent Colleges

(Richmond)

Request: \$5,000

For: Grant funds will be used in support for library acquisitions for fifteen independent colleges and universities within their consortium. Historically, the purchases have included books, publications/journal subscriptions, technology, on-line software and licenses. 100% of all funds secured for library acquisitions will be distributed in July 2017 to the colleges. The colleges will report back to the VFIC on how the funds were expended in the Spring of 2018. The VFIC will submit a report to us by August, 2018.

Decision:

\$5,000

**Virginia Tech Foundation, Inc.
Virginia Cooperative Extension
Pulaski County 4-H**

(Pulaski)

Request \$10,000

For Grant funds would be used to support the purchase of program equipment and materials for 4-H groups across Pulaski county:

3rd Grade Embryology Supplies – feed, bedding \$272

8 Brinsea Mini Advance Incubator Classroom kit
@\$350 \$2,800

4th Grade Electric Energy Supplies – batteries,
wiring \$363

5th Grade Rocks & Minerals Supplies – rock kits,
clay, etc. \$230

Middle, High School & after School 4-H supplies \$2,835

4-H Awards – Certificate Stickers, Office Badges,
Ribbons \$625

4-H Teen Leadership Fees – Cloverbud Camp, etc. \$2,275

Peavey PV 215 Speaker Pair for Share the Fun
Talent Show \$600

Total Request

\$10,000

Decision

\$8,000

Warm Hearth Foundation, Inc.

(Blacksburg)

Request: \$10,000

For: Grant funds will be used to support residents at Warm Hearth Village who cannot afford to pay the cost of their housing and health care. Currently 20 seniors get subsidies. The funds could immediately be put to use providing the cost of meals for a resident for one month which is \$295. This is a serious need as the increasing cost to provide health care services continues to rise. The cost of health care is far out-stripping the amount of support given by state and federal programs.

Decision:

\$6,000

Women's Resource Center of the New River Valley, Inc.

(Radford)

Request: \$7,500

For: Grant funds will be used to purchase new central living area furniture for their 26-bed Emergency Shelter. This grant will benefit those women and children from the counties of Pulaski, Floyd, Giles, and Montgomery, and the City of Radford who need shelter services due to fleeing domestic violence. Their emergency shelter is an Old Victorian home, opened in 1993. The furniture was purchased when the center opened and has never been replaced. It is now 23 years old, badly worn, uncomfortable, and unattractive. They will purchase two new couches, two large chairs, five end tables, and one coffee table. Abused families – adult women and their children – will directly benefit from this grant.

Decision:

\$5,000

Wythe County Historical Society

(Wytheville)

Request: \$10,000

For: The grant funds will be used to help pay the one-time costs of constructing the kitchen building and heritage gunsmith shop on the grounds connecting the Haller-Gibboney Rock House and the Thomas J. Boyd Museum in Wytheville. The Historical Society has developed a Heritage Education Program which provides educational enrichment and cultural experiences for Pre-K through elementary students as well as adults. This new construction will allow for more demonstrations and hands on learning activities for students that will complement classroom curriculum and correlate with the Virginia SOL's.

Decision:

\$4,000

Young Life
Young Life (Radford and Pulaski)
(Radford)

Request: \$10,000

For: Grant funds would be used as follows:

Staff Development and Training \$1,200

Travel and Conferences \$2,100

Leader Recruitment and Training \$1,200

Multimedia Equipment \$500

Camper Scholarships \$5,000

Total Request \$10,000

Decision

\$5,000

Total Amount Awarded 2016-2017

\$231,500