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For calendar year 2016, or tax year beginning 06-01-2016, and ending 05-31-2017

Name of foundation THE KENNETH K KINSEY FAMILY FOUNDATION		A Employer identification number 36-4154135	
Number and street (or P O box number if mail is not delivered to street address) 38 POST ROAD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code IOWA CITY, IA 52245		B Telephone number (see instructions) (319) 354-5000	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,003,637	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	73,072			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17,622	17,622		
	4 Dividends and interest from securities	146,170	146,170		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-49,452			
	b Gross sales price for all assets on line 6a 149,763				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	528	0		
	12 Total. Add lines 1 through 11	187,940	163,792		
	13 Compensation of officers, directors, trustees, etc	1,800	0		900
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,685	1,843		1,842
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	257	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	114	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	5,856	1,843		2,742
	25 Contributions, gifts, grants paid	192,100			192,100
	26 Total expenses and disbursements. Add lines 24 and 25	197,956	1,843		194,842
	27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		-10,016			
b Net investment income (if negative, enter -0-)			161,949		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	90,060	116,031	116,031	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	2,015,324	2,043,984	4,637,180	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	357,226	292,579	250,426	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,462,610	2,452,594	5,003,637		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	2,462,610	2,452,594		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	0	0		
	30	Total net assets or fund balances (see instructions)	2,462,610	2,452,594		
31	Total liabilities and net assets/fund balances (see instructions) .	2,462,610	2,452,594			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,462,610
2	Enter amount from Part I, line 27a	2	-10,016
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,452,594
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,452,594

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 149,763		199,215	-49,452
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-49,452
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-49,452
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	184,337	3,936,175	0 046832
2014	154,842	3,819,832	0 040536
2013	137,810	3,187,288	0 043237
2012	124,333	2,710,981	0 045863
2011	108,800	2,556,447	0 042559
2 Total of line 1, column (d)			0 219027
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 043805
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4,580,637
5 Multiply line 4 by line 3			200,655
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,619
7 Add lines 5 and 6			202,274
8 Enter qualifying distributions from Part XII, line 4			194,842

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,239
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,239
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,239
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,640
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,640
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,599
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	Yes	
14	The books are in care of KENNETH K KINSEY Telephone no (319) 338-2580			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KENNETH K KINSEY 38 POST ROAD IOWA CITY, IA 52245	PRESIDENT 1 00	0	0	0
JEANETTE A KINSEY 38 POST ROAD IOWA CITY, IA 52245	DIRECTOR 1 00	0	0	0
ELIZABETH J HAWLEY 38 POST ROAD IOWA CITY, IA 52245	DIRECTOR 1 00	900	0	0
KRISTOFER K KINSEY 38 POST ROAD IOWA CITY, IA 52245	DIRECTOR 1 00	900	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,587,298
b	Average of monthly cash balances.	1b	63,095
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,650,393
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,650,393
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	69,756
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,580,637
6	Minimum investment return. Enter 5% of line 5.	6	229,032

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	229,032
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	3,239
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,239
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	225,793
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	225,793
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	225,793

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	194,842
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	194,842
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	194,842

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				225,793
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			191,327	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>194,842</u>				
a Applied to 2015, but not more than line 2a			191,327	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				3,515
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				222,278
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	192,100
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name MADELINE WINDAUER	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00094137
Firm's name ▶ RSM US LLP				Firm's EIN ▶ 41-1944416
Firm's address ▶ 125 S DUBUQUE ST IOWA CITY, IA 522404077				Phone no (319) 354-1500

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

KENNETH K KINSEY
JEANETTE A KINSEY

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AGING SERVICES 317 7TH AVE SE 302 CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
ALZHEIMER'S ASSOCIATION EAST CENTRAL IOWA 317 SEVENTH AVENUE SE STE 402 CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	750
AMERICAN CANCER SOCIETY HOPE LODGE 750 HAWKINS DR IOWA CITY, IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
AMERICAN SENIORS GOLF ASSN PO BOX 100 MARSTONS MILLS, MA 02648	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
ATHLETES IN ACTION - CO CRAIG WELT 3741 LACINA DR SW IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	300
Total 				192,100
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATLANTIC FIRE DEPARTMENT 1203 SW 7TH STREET ATLANTIC, IA 50022	NONE	PUBLIC	GENERAL OPERATING FUND	250
ATLANTIC FOOD PANTRIES 19 W 4TH STREET ATLANTIC, IA 50022	NONE	PUBLIC	GENERAL OPERATING FUND	250
BIG BROTHERS BIG SISTERS 3109 OLD HWY 218 SOUTH IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	500
BIRDIES THAT CARE PO BOX 2336 CEDAR RAPIDS, IA 52406	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
BOSTON CHILDREN'S HOSPITAL TRUST 401 PARK DR BOSTON, MA 02115	NONE	PUBLIC	GENERAL OPERATING FUND	500
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF CEDAR RAPIDS 420 6TH ST SE SUITE 240 CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
BRETT GREENWOOD FOUNDATION 2001 SPRUCE HILLS DR BETTENDORF, IA 52722	NONE	PUBLIC	GENERAL OPERATING FUND	400
BROOKLINE EDUCATION FOUNDATION PO BOX 470652 BROOKLINE, MA 02447	NONE	PUBLIC	GENERAL OPERATING FUND	200
CAMP COURAGEOUS 12007 190TH STREET MONTICELLO, IA 52310	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
CEDAR RAPIDS MUSEUM OF ART 410 THIRD AVE SE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CEDAR RAPIDS PUBLIC LIBRARY FOUNDATION 450 5TH AVE SE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
CEDAR RAPIDS SCOTTISH RITE 616 A AVE NE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	500
COMMUNITY DEVELOPMENT ALTERNATIVES FOR KIDS 410 E WASHINGTON ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	300
COMMUNITY FOUNDATION OF JOHNSON COUNTY 325 E WASHINGTON STREET IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
COMMUNITY HEALTH FREE CLINIC 947 14TH AVE SE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
Total 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY MENTAL HEALTH CENTER FOR MIDEASTERN IOWA 507 E COLLEGE ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
CORALVILLE ECUMENICAL FOOD PANTRY 2031 1ST STREET CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
DES MOINES YMCA 501 GRAND AVE DES MOINES, IA 50309	NONE	PUBLIC	GENERAL OPERATING FUND	500
DOMESTIC VIOLENCE INTERVENTION PROGRAM PO BOX 3170 IOWA CITY, IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
DONALD ROSS SOCIETY FOUNDATION (DRS) 450 MONTBROOK LANE KNOXVILLE, TN 37919	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EKWANOK SCHOLARSHIP TRUST 9 GRANITE ST WESTERLY, RI 02891	NONE	PUBLIC	GENERAL OPERATING FUND	500
EL KAHIR SHRINE HOSPITAL 1400 BLAIRS FERRY RD NE CEDAR RAPIDS, IA 52402	NONE	PUBLIC	GENERAL OPERATING FUND	300
EVANS SCHOLARS FOUNDATION ONE BRIAR RD GOLF, IL 60029	NONE	PUBLIC	GENERAL OPERATING FUND	2,500
EWALU LUTHERAN CAMP 37776 ALPHA AVE STRAWBERRY POINT, IA 52076	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	500
FAMSCO - ROTARY DISTRICT 6000 HUMANITARIAN AND EDUCATIONAL FOUNDATION INC 1811 N DUBUQUE RD IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	3,500
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FARAJA FUND FOUNDATION C/O DON TOLMIE 8919 PARK RD UNIT 249 CHARLOTTE, NC 28210	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
FEED MY STARVING CHILDREN C/O MARGY TOWERS 175 E DOVETAIL DR CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
FIRST CONGREGATIONAL CHURCH 500 8TH AVE SE MINNEAPOLIS, MN 55414	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	2,200
FIRST PRESBYTERIAN CHURCH 2701 ROCHESTER AVE IOWA CITY, IA 52245	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	2,500
FOLDS OF HONOR FND 5800 N PATRIOT DR OWASSO, OK 74055	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF IOWA PUBLIC TELEVISION 6535 CORPORATE DRIVE PO BOX 6400 JOHNSTON, IA 501316400	NONE	PUBLIC	GENERAL OPERATING FUND	500
GIVE FOUNDATION 3184 HWY 22 RIVERSIDE, IA 52327	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
GREATER CEDAR RAPIDS COMMUNITY FOUNDATION 324 3RD ST SE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
HEALTHY KIDS COMMUNITY CARE (COMMUNITY FOUNDATION OF JOHNSON COUNTY IOWA) 325 E WASHINGTON STREET IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
HERBERT HOOVER LIBRARY 210 PARKSIDE DR WEST BRANCH, IA 52358	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERMAN SANI SCHOLARSHIP FUND - IOWA GOLF ASSN FOUNDATION 8515 DOUGLAS AVE STE 25 URBANDALE, IA 50322	NONE	PUBLIC	GENERAL OPERATING FUND	2,500
HITCHCOCK WOODS FOUNDATION POBOX 1702 AIKEN, SC 29802	NONE	PUBLIC	GENERAL OPERATING FUND	200
HOLDEN COMPREHENSIVE CANCER CENTER PO BOX 4550 IOWA CITY, IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	2,500
HOOVER PRESIDENTIAL FOUNDATION 302 PARKSIDE DR WEST BRANCH, IA 52358	NONE	PUBLIC	GENERAL OPERATING & STATUE FUND	3,250
I CAN READ SONG SIGHT WORLD ACTIVITIES 1826 BROWN DEER COVE CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	750
Total ▶ 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ICCSO 509 S DUBUQUE IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	6,000
IJAG GRIMES STATE OFFICE BUILDING 3RD FLOOR DES MOINES, IA 50319	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
IOWA CITY ANIMAL CARE & ADOPTION CENTER 3910 NAPOLEON LANE IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	500
IOWA CITY ENGLERT THEATRE 221 E WASHINGTON ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
IOWA CITY FREE MEDICAL CLINIC 2440 TOWNCREST DR IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IOWA CITY HOSPICE 1025 WADE ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	200
IOWA CITY MASONIC FOUNDATION 4970 AMERICAN LEGION RD IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	4,000
IOWA CITY PUBLIC LIBRARY 123 S LINN ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
IOWA CITY ROTARY WHEEL CLUB PO BOX 684 IOWA CITY, IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	500
IOWA CITY UNESCO CITY OF LITERATURE 123 S LINN ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IOWA ENVIRONMENTAL COUNCIL 521 E LOCUST ST STE 220 DES MOINES, IA 50309	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
IOWA PGA FOUNDATION ATTN BRIAN WERNIMONT 1900 COUNTRY CLUB DR CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	2,500
IOWA PUBLIC RADIO 2022 COMMUNICATIONS BUILDING AMES, IA 50011	NONE	PUBLIC	GENERAL OPERATING FUND	500
IOWA WOMEN'S FOUNDATION 2201 GRANTVIEW DR SUITE 200 CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	800
IRVINE ANIMAL CARE CENTER 6443 OAK CANYON IRVINE, CA 92618	NONE	PUBLIC	GENERAL OPERATING FUND	200
Total 				192,100
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JC MEARDON SOCCER FOUNDATION C/O HILLS BANK 1401 S GILBERT ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	300
JOHNSON COUNTY CRISIS CENTER 1121 GILBERT COURT IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
JOHNSON COUNTY HISTORICAL SOCIETY 860 QUARRY RD CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
JOHNSON COUNTY I CLUB PO BOX 4550 IOWA CITY, IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	300
JUNIOR ACHIEVEMENT OF EASTERN IOWA 324 3RD ST SE 200 CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	500
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIRKWOOD COMMUNITY COLLEGE FOUNDATION 6301 KIRKWOOD BLVD SW CEDAR RAPIDS, IA 52404	NONE	PUBLIC	GENERAL OPERATING FUND	3,000
LEGACY FOUNDATION OF HARTFORD 1229 ALBANY AVE HARTFORD, CT 06112	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
LINN COUNTY HISTORICAL MUSEUM 716 OAKLAND ROAD NE STE 103 CEDAR RAPIDS, IA 52402	NONE	PUBLIC	GENERAL OPERATING FUND	800
LUTHER COLLEGE 700 COLLEGE DR DECORAH, IA 52101	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
MACPHAIL CENTER FOR MUSIC PO BOX 86 MINNEAPOLIS, MN 55486	NONE	PUBLIC	GENERAL OPERATING FUND	500
Total ▶ 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARCY OPEN SCHOOL 415 4TH AVE SE MINNEAPOLIS, MN 55414	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
MERCY HOSPITAL FDN 500 E MARKET ST IOWA CITY, IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
METRO MIX CHORUS 1417 3RD ST SE CEDAR RAPIDS, IA 52403	NONE	PUBLIC	GENERAL OPERATING FUND	750
MISSOURI MILITARY ACADEMY 204 N GRAND ST MEXICO, MO 65265	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
MOUNT MERCY UNIVERSITY 1330 ELMHURST DR NE CEDAR RAPIDS, IA 52402	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
Total 				192,100
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ALLIANCE ON MENTAL ILLNESSJOHNSON COUNTY 1105 GILBERT CT IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
NATIONAL CZECH & SLOVAK MUSEUM AND LIBRARY 1400 INSPIRATION PLACE SW CEDAR RAPIDS, IA 52404	NONE	PUBLIC	GENERAL OPERATING FUND	500
NEIGHBORHOOD CENTERS OF JOHNSON COUNTY PO BOX 2491 IOWA CITY, IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	500
NISHNA VALLEY TRAILS INC C/O BOB CHASE 2824 COUNTRY CLUB DR ATLANTIC, IA 50022	NONE	PUBLIC	GENERAL OPERATING FUND	500
OAKNOLL FOUNDATION 1 OAKNOLL COURT IOWA CITY, IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORCHESTRA IOWA SIGHT & SOUND 119 THIRD AVENUE SE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	500
PATHWAYS 817 PEPPERWOOD LANE IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	800
PONSETI INTERNATIONAL ASSOCIATION 401 SE 3RD STREET LEON, IA 50144	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
RIVERSIDE THEATRE 213 N GILBERT STREET IOWA CITY, IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	700
RONALD MCDONALD HOUSE 730 HAWKINS DR IOWA CITY, IA 52246	NONE	PUBLIC	GENERAL OPERATING FUND	5,000
Total ▶ 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAFETY VILLAGE-MERCY IA CITY COMMUNITY RELATIONS 500 E MARKET ST IOWA CITY, IA 52245	NONE	PUBLIC	GENERAL OPERATING FUND	400
ST CROIX VALLEY FOUNDATION 516 WND ST 214A HUDSON, WI 54016	NONE	PUBLIC	GENERAL OPERATING FUND	500
SHELTER HOUSE COMMUNITY 429 SOUTHGATE AVE IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
SOUTH FLORIDA PGA FOUNDATION C/O OLDE FLORIDA 9393 VANDERBILT BEACH RD NAPLES, FL 34120	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
SUMMER OF THE ARTS 325 E WASHINGTON ST 301 IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	700
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TABLE TO TABLE 840 S CAPITOL ST IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
THE FIRST TEE OF BALTIMORE C/O SINCLAIR EADDY JR 1321 CHURCH HILL DR BALTIMORE, MD 21208	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
THE FIRST TEE OF DES MOINES 1620 PLEASANT ST 247 DES MOINES, IA 50314	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
THE FIRST TEE OF MINNEAPOLIS 445 ST ANTHONY PARKWAY MINNEAPOLIS, MN 55418	NONE	PUBLIC	GENERAL OPERATING FUND	500
THE FIRST TEE OF NAPLES 9393 VANDERBILT BEACH RD NAPLES, FL 34120	NONE	PUBLIC	GENERAL OPERATING FUND	1,500
Total ► 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE IOWA CHILDRENS MUSEUM 1451 CORAL RIDGE AVE CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
THE READING CENTER - DYSLEXIA INSTITUTE OF MN 847 5TH ST NW ROCHESTER, MN 55901	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
THE SALVATION ARMY IOWA CITY CORP 1116 E GILBERT COURT IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
THE UNIVERSITY OF IOWA FOUNDATION LEVITT CENTER IOWA CITY, IA 52242	NONE	PUBLIC	GENERAL OPERATING FUND	38,300
THE WARRIOR ALLIANCE-OPERATION DOUBLE EAGLE 1205 JOHNSON FERRY RD SUITE 136 201 MARIETTA, GA 30068	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total 				192,100
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THEATRE CEDAR RAPIDS 102 3RD STREET SE CEDAR RAPIDS, IA 52401	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
TREES FOREVER 770 7TH AVE MARION, IA 52302	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
UNITED METHODIST CHURCH OF TIFFIN 300 WEST MARENGO ROAD TIFFIN, IA 52340	NONE	RELIGIOUS ORGANIZATI	GENERAL OPERATING FUND	200
UNITED WAY OF JOHNSON COUNTY 1150 5TH ST 290 CORALVILLE, IA 52241	NONE	PUBLIC	GENERAL OPERATING FUND	4,500
UNIVERSITY OF IOWA ALUMNI ASSOCIATION PO BOX 1970 IOWA CITY, IA 52244	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
Total ▶ 3a				192,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF IOWA - CHRIS STREET BASKETBALL GOLF TOURNAMENT N215 CARVER HAWKEYE ARENA IOWA CITY, IA 52242	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
VISITING NURSE ASSN 2953 SIERRA CT SW IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	2,000
YOUNG LIFE IOWA CITY 818 S GILBERT CT IOWA CITY, IA 52240	NONE	PUBLIC	GENERAL OPERATING FUND	1,000
YOUTH HOMES OF MID-AMERICA PO BOX 39 JOHNSTON, IA 50131	NONE	PUBLIC	GENERAL OPERATING FUND	1,200
Total 3a				192,100

TY 2016 Accounting Fees Schedule**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEES	3,685	1,843		1,842

TY 2016 All Other Program Related Investments Schedule

Name: THE KENNETH K KINSEY FAMILY FOUNDATION
EIN: 36-4154135

Category	Amount
NONE	0

TY 2016 Applied to Prior Year Election

Name: THE KENNETH K KINSEY FAMILY FOUNDATION

EIN: 36-4154135

Election: PURSUANT TO REG. SEC. 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO APPLY EXCESS QUALIFYING DISTRIBUTIONS TO PRIOR YEAR UNDISTRIBUTED INCOME IN THE AMOUNT OF \$1,135 FOR THE PRIOR YEAR ENDED DECEMBER 31, 2008. _____ KENNETH K. KINSEY, PRESIDENT

TY 2016 Investments Corporate Stock Schedule

Name: THE KENNETH K KINSEY FAMILY FOUNDATION
EIN: 36-4154135

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 AMEREN CORP	48,230	113,500
2000 BRISTOL MYERS SQUIBB CO	47,351	107,900
1000 CALIFORNIA WATER SERVICE GROUP	19,356	34,650
8000 CENTURYLINK	256,523	199,600
5000 COEUR D ALENE MINES CORP	76,266	46,400
1000 DCP MIDSTREAM PARTNERS LP	27,178	33,780
2000 EMPIRE DISTRICT ELECTRIC CO	0	0
1000 FACTORSHARES TRUST	0	0
3000 FRONTIER COMMUNICATIONS CORP	25,869	3,930
10000 GREAT PLAINS ENERGY	224,899	287,300
9000 LOCKHEED MARTIN CORP	421,382	2,530,170
4500 MDU RESOURCES GROUP INC.	73,882	122,535
1000 NEWMONT MINING CORP	49,105	34,150
20000 ORASURE TECHNOLOGIES INC	146,992	301,400
3000 OTTER TAIL CORP	69,106	119,850
1000 PINNACLE FOODS INC	25,056	62,310
1000 SOUTHWEST GAS CORP	19,245	79,570
1000 SPECTRA ENERGY CORP	0	0
8000 TEKLA HEALTHCARE	137,876	191,280
2200 UNITI GROUP INC	67,354	55,022
1000 VERIZON COMMUNICATIONS	36,906	46,640
3200 WEYERHAEUSER CO	80,971	105,472
1833 WINDSTREAM CORP	40,056	7,790
2000 BARRICK GOLD CORP	0	0
984 ENBRIDGE INC	31,315	37,894
2000 ETF MANAGERS TRUST (HACK)	53,901	60,660
1800 GOLAR LNG LIMITED	47,813	41,877
1000 SHIP FINANCE INTERNATIONAL LIMITED	17,352	13,500

TY 2016 Investments - Other Schedule**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1500 QWEST CORPORATION	AT COST	37,500	38,010
4000 SATURNS TR NO 2007	AT COST	72,224	62,200
1000 PUBLIC STORAGE (PSAPRR)	AT COST	0	0
100000 EMBARQ CORP	AT COST	107,961	101,562
1000 ETF MANAGERS TRUST (SILJ)	AT COST	16,659	12,510
2200 COMMUNICATIONS SALES & LEASING	AT COST	0	0
1150 VANECK VECTORS	AT COST	58,235	36,144

TY 2016 Other Expenses Schedule**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
USPS	114	0		0

TY 2016 Other Income Schedule

Name: THE KENNETH K KINSEY FAMILY FOUNDATION

EIN: 36-4154135

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
DCP MIDSTREAM PARTNERS K-1	528		528

TY 2016 Taxes Schedule**Name:** THE KENNETH K KINSEY FAMILY FOUNDATION**EIN:** 36-4154135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAID	245	0		0
FOREIGN TAX PAID	12	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016
	Name of the organization THE KENNETH K KINSEY FAMILY FOUNDATION	Employer identification number 36-4154135

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE KENNETH K KINSEY FAMILY FOUNDATION	Employer identification number 36-4154135
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KERMIT KINSEY CHARITABLE LEAD UNIT BANK OF AMERICA 401 LOS OLAS BLVD FORT LAUDERDALE, FL 34394	\$ 73,072	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

36-4154135

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization THE KENNETH K KINSEY FAMILY FOUNDATION	Employer identification number 36-4154135
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee