SCANNED OCT 03 2017

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning JUNE 1 **, 2016, and ending** MAY 31 **, 20**17

Name of foundation: CONAGRA BRANDS FOUNDATION f/k/a CONAGRA FOODS FOUNDATION

A Employer identification number: 36-2899320

Number and street (or P O box number if mail is not delivered to street address): ELEVEN CONAGRA DRIVE, 11-260

Room/suite:

B Telephone number (see instructions): 402-240-4000

City or town, state or province, country, and ZIP or foreign postal code: OMAHA, NE 68102

C If exemption application is pending, check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☒ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 12,532,495

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	10,097,888			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	40,506	40,506		
	4	Dividends and interest from securities	1,464	1,464		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0.00	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	10,139,858	41,970	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STATEMENT 1	6,864			6,864
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STATEMENT 1	37,043			37,043
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STATEMENT 1	5,218			5,218
	24	**Total operating and administrative expenses.** Add lines 13 through 23	49,125	0	0	49,125
	25	Contributions, gifts, grants paid	6,573,809			6,573,809
	26	**Total expenses and disbursements.** Add lines 24 and 25	6,622,934	0	0	6,622,934
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	3,516,924			
	b	**Net investment income** (if negative, enter -0-)		41,970		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	1,038,193	6,013,866	6,013,866
2	Savings and temporary cash investments	7,977,378	6,518,629	6,518,629
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment. basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,015,571	12,532,495	12,532,495
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	9,015,571	12,532,495	
30	**Total net assets or fund balances** (see instructions)	9,015,571	12,532,495	
31	**Total liabilities and net assets/fund balances** (see instructions)	9,015,571	12,532,495	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,015,571
2	Enter amount from Part I, line 27a	2	3,516,924
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,532,495
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	12,532,495

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES	D	12/8/2016	12/9/2016
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	98,647		100,804	(2,157)
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	(2,157)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	10,799,650	11,563,052	0.9340
2014	9,707,003	14,875,107	0.6526
2013	6,208,669	15,902,351	0.3904
2012	3,150,710	14,109,366	0.2233
2011	2,238,438	6,538,198	0.3424

2	**Total** of line 1, column (d)	2	2.5427
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.50854
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	9,015,643
5	Multiply line 4 by line 3	5	4,584,815
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	420
7	Add lines 5 and 6	7	4,585,235
8	Enter qualifying distributions from Part XII, line 4	8	6,622,934

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	420
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	420
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	420
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 1,254		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,254
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	834
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax ▶** 834 **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.conagrabrands.com

14 The books are in care of ▶ JON J. HARRIS Telephone no ▶ 402-240-4000

Located at ▶ CONAGRA BRANDS, INC. ELEVEN CONAGRA DR/OMAHA, NE ZIP+4 ▶ 68102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JON J. HARRIS 222 MERCHANDISE MART PLAZA/CHICAGO IL 60654	PRESIDENT 2 HOURS	0	0	0
ROBERT RIZZO 222 MERCHANDISE MART PLAZA/CHICAGO IL 60654	FUND MANAGER 18 HOURS	0	0	0
COLLEEN R. BATCHELER 222 MERCHANDISE MART PLAZA/CHICAGO IL 60654	SECRETARY 1 HOUR	0	0	0
DANIEL MURGATROYD 222 MERCHANDISE MART PLAZA/CHICAGO IL 60654	TREASURER 1 HOUR	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	9,015,643
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	9,015,643
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,015,643
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,015,643
6	**Minimum investment return.** Enter 5% of line 5	6	450,782

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	450,782
2a	Tax on investment income for 2016 from Part VI, line 5	2a	420		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	420
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	450,362
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	450,362
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	450,362

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	6,622,934
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,622,934
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	6,622,934

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				450,362
2	Undistributed income, if any, as of the end of 2016:				
a	Enter amount for 2015 only				
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2016.				
a	From 2011 . . . 1,911,644				
b	From 2012 . . . 2,445,680				
c	From 2013 . . . 5,413,778				
d	From 2014 . . . 8,963,445				
e	From 2015 . . . 10,221,760				
f	**Total** of lines 3a through e	28,956,307			
4	Qualifying distributions for 2016 from Part XII, line 4 ► $ 6,622,934				
a	Applied to 2015, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2016 distributable amount				450,362
e	Remaining amount distributed out of corpus	6,172,572			
5	Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	35,128,879			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	1,911,644			
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	33,217,235			
10	Analysis of line 9				
a	Excess from 2012 . . . 2,445,680				
b	Excess from 2013 . . . 5,413,778				
c	Excess from 2014 . . . 8,963,445				
d	Excess from 2015 . . . 10,221,760				
e	Excess from 2016 . . . 6,172,572				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

SEE STATEMENT 2

b The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT 2

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT 2

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 4				6,573,809
Total ▶ 3a				6,573,809
b *Approved for future payment*				
Total ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a N/A					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			512	40,506	
4 Dividends and interest from securities			512	1,464	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		41,970	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 41,970

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date: 9/18/17 | Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2016

Name of the organization	Employer identification number
CONAGRA BRANDS FOUNDATION F/K/A CONAGRA FOODS FOUNDATION	36-2899320

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ► $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
CONAGRA BRANDS FOUNDATION F/K/A CONAGRA FOODS FOUNDATION	36-2899320

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CONAGRA BRANDS, INC. ELEVEN CONAGRA DRIVE OMAHA, NE 68102	$ 10,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	GARY M. & BARBARA RODKIN ELEVEN CONAGRA DRIVE OMAHA, NE 68102	$ 97,888	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
CONAGRA BRANDS FOUNDATION F/K/A CONAGRA FOODS FOUNDATION	36-2899320

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	PUBLICLY TRADED SECURITIES	$ 97,888	12/8/2016

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Conagra Brands Foundation
EIN: 36-2899320
Form 990-PF
May 31, 2017

Part I, Line 23-Other Expenses		(a) Revenue and Expenses Per Books
Bank Charges	5,198	
Nebraska Secretary of State	20	
		5,218

Part I, Line 16a-Legal Fees		(a) Revenue and Expenses Per Books
Manley Burke	6,864	
		6,864

Part I, Line 16c-Other Professional Fees		(a) Revenue and Expenses Per Books
JK Group	11,983	
Schlorship America	25,060	
		37,043

STATEMENT 1

Conagra Brands Foundation
EIN: 36-2899320
Form 990-PF
May 31, 2017

Part VI, Line 6a - FY17 estimated tax payments:

Four quarterly tax payments:

First Quarter	-
Second Quarter	-
Third Quarter	-
Fourth Quarter	-
Overpayment from Prior Year	1,254
Total Estimated Tax Payments	1,254

Conagra Brands Foundation
EIN 36-28999320
Form 990-PF
May 31, 2017

Part XV, Line 3a - Grants and Contributions Paid During the Year or Approved for Future Payment

Organization	Address	City	State	Amount	Purpose	Foundation Status of Recipient
AFRICAN AMERICAN EMPOWERMENT NETWOI	2221 N 24TH ST	OMAHA	NE	$25,000 00	Other	PC
AFTER SCHOOL MATTERS INC	66 E Randolph St	Chicago	IL	$50,000 00	Nutrition Education	PC
AMERICAN RED CROSS	2200 W Harrison	Chicago	IL	$90,000 00	Disaster/Humanitarian Relief	PC
ANN & ROBERT H LURIE CHILDRENS HOSPIT/	225 E CHICAGO AVE PR DPT BOX 269	CHICAGO	IL	$35,000 00	Nutrition Education	PC
ASSOCIATION HOUSE OF CHICAGO	1116 N KEDZIE AVE	CHICAGO	IL	$20,000 00	Nutrition Education	PC
BASSET AND BEAGLE RESCUE OF THE HEART	PO BOX 554	BOYS TOWN	NE	$250 00	Other	PC
BIG BROTHERS BIG SISTERS OF THE MIDLAN	10831 Old Mill Road, Suite 400	Omaha	NE	$6,250 00	Health and Human Services	PC
BLACK ENSEMBLE THEATER CORPORATION	4450 N CLARK ST	CHICAGO	IL	$1,000 00	Arts and Culture	PC
BLESSINGS IN A BACKPACK INC	125 S Wacker Drive	Chicago	IL	$25,000 00	Hunger	PC
CENTER ON HALSTED	3656 NORTH HALSTED	CHICAGO	IL	$25,000 00	Hunger	PC
CENTRAL PENNSYLVANIA FOOD BANK	3908 COREY RD	HARRISBURG	PA	$35,000 00	Hunger	PC
CHICAGO FUND ON AGING AND DISABILITY	1111 N WELLS ST STE 307	Chicago	IL	$25,000 00	Hunger	PC
CHICAGO HORTICULTURAL SOCIETY	1000 LAKE COOK RD	GLENCOE	IL	$35,000 00	Hunger	PC
CHICAGO THEATRE GROUP INC	170 N Dearborn St	Chicago	IL	$50,000 00	Arts and Culture	PC
CHILDRENS FIRST FUND THE CHICAGO PUBL	42 WEST MADISON STREET 2ND FLO(	CHICAGO	IL	$102,000 00	Education K-12	PC
CITIZENS UNITED FOR RESEARCH IN EPILEPS	430 W ERIE ST STE 210	CHICAGO	IL	$10,000 00	Other	PC
CITY SPROUTS, INC	4002 Seward St	Omaha	NE	$5,000 00	Nutrition Education	PC
COLUMBIA INDUSTRIES	900 South Dayton	Kennewick	WA	$24,982 00	Nutrition Education	PC
COMMON THREADS	3811 Bee Caves Road,Suite 108	Austin	TX	$50,000 00	Nutrition Education	PC
COMPLETELY KIDS	2566 ST MARYS AVE	OMAHA	NE	$25,000 00	Health and Human Services	PC
FEEDING AMERICA	35 East Wacker Drive, Suite 2000	Chicago	IL	$3,333,332 00	Hunger	PC
FOOD BANK FOR THE HEARTLAND	10525 J Street	OMAHA	NE	$338,345 76	Hunger	PC
FOOD BANK OF NORTHEAST LOUISIANA	4600 Central Avenue	Monroe	LA	$25,000 00	Nutrition Education	PC
FOOD FINDERS FOOD BANK, INC	50 OLYMPIA CT	LAFAYETTE	IN	$15,000 00	Hunger	PC
GARY COMER YOUTH CENTER	7200 S INGLESIDE AVE	CHICAGO	IL	$45,000 00	Hunger	PC
GIRL SCOUTS OF GREATER CHICAGO & NORT	20 S CLARK 2ND FLOOR	CHICAGO	IL	$20,000 00	Nutrition Education	PC
GIRL SCOUTS SPIRIT OF NEBRASKA	2121 S 44TH ST	OMAHA	NE	$500 00	Health and Human Services	PC
GIRLS INCORPORATED OF OMAHA	2811 North 45th Street	Omaha	NE	$25,000 00	Nutrition Education	PC
GOOD SAMARITAN FOOD PANTRY INC	130 S Van Rensselaer St	Rensselaer	IN	$250 00	Hunger	PC
GREATER CHICAGO FOOD DEPOSITORY	4100 West Ann Lurie Place	Chicago	IL	$140 000 00	Hunger	PC
HEART MINISTRY CENTER INC	2222 Binney Street	Omaha	NE	$60,000 00	Hunger	PC
HEARTLAND ALLIANCE FOR HUMAN NEEDS &	208 S LaSalle	Chicago	IL	$50,000 00	Hunger	PC
HEARTLAND HOPE MISSION	2021 U Street	OMAHA	NE	$60,000 00	Hunger	PC
HEARTY START INC	3701 W 63RD ST	MISSION HILLS	KS	$10 000 00	Hunger	PC
HUNGER FREE HEARTLAND	13911 GOLD CIRCLE SUITE 120	OMAHA	NE	$25,000 00	Hunger	PC
INSPIRATION CORPORATION	4554 N BROADWAY ST STE 207	CHICAGO	IL	$35 000 00	Hunger	PC
IOWA 4-H FOUNDATION	Extension 4-H Youth BuildingIowa Sta	Ames	IA	$250 00	Community and Economic Developmen	PC
JOSLYN ART MUSEUM	2200 Dodge Street	Omaha	NE	$15,000 00	Hunger	PC
KENDALL COLLEGE TRUST	900 N NORTH BRANCH ST	CHICAGO	IL	$20,000 00	Nutrition Education	PC
KITCHEN COMMUNITY INC	1980 8th Street	Boulder	CO	$50,000 00	Hunger	PC
LAKEVIEW PANTRY	3945 N Sheridan Rd	Chicago	IL	$25 000 00	Hunger	PC
LOOKINGGLASS THEATRE COMPANY	875 N MICHIGAN AVENUE	CHICAGO	IL	$30,000 00	Arts and Culture	PC
MARCH OF DIMES	11840 Nicholas Street	Omaha	NE	$3,000 00	Health and Human Services	PC
MARSHALL AREA UNITED WAY INC	PO BOX 534	MARSHALL	MO	$2,261 00	Health and Human Services	PC
MEALS ON WHEELS OF ROWAN	1918 West Innes St	Salisbury	NC	$250 00	Nutrition Education	PC
MIAMI COUNTY 4-H CLUBS CAMP INC	8212 W Lauver Rd	PLEASANT HILL	OH	$1,500 00	Health and Human Services	PC
MICAH HOUSE	1415 AVENUE J	COUNCIL BLFS	IA	$250 00	Hunger	PC
MIDWEST WHEATEN RESCUE	19107 AMES AVE	ELKHORN	NE	$500 00	Other	PC
NATIONAL MERIT SCHOLARSHIP CORPORATI(	PO Box 99389	Chicago	IL	$12,590 00	Education Higher Education	PC
NORTHERN ILLINOIS FOOD BANK	273 Dearborn Court	Geneva	IL	$25,000 00	Hunger	PC
OMAHA CHILDRENS MUSEUM INC	500 S 20TH ST	Omaha	NE	$15 000 00	Nutrition Education	PC
OMAHA COMMUNITY PLAYHOUSE	6915 Cass Street	Omaha	NE	$35 000 00	Arts and Culture	PC
OMAHA PERFORMING ARTS SOCIETY	1200 Douglas Street	Omaha	NE	$60,000 00	Arts and Culture	PC
OMAHA SYMPHONY ASSOCIATION	1905 Harney Street	Omaha	NE	$40,000 00	Hunger	PC
OMAHA THEATER COMPANY	2001 Farnam Street	Omaha	NE	$35,000 00	Nutrition Education	PC
OPERA/OMAHA INC	1850 FARNAM STREET	OMAHA	NE	$15 000 00	Hunger	PC
PEOPLE'S RESOURCE CENTER	201 S NAPERVILLE RD	WHEATON	IL	$20,000 00	Hunger	PC
RISE UP	8443 E Plentywood Rd	Bentonville	AR	$15,000 00	Hunger	PC
S O S CHILDRENS VILLAGES ILLINOIS	216 West Jackson Boulevard Ste 925	Chicago	IL	$16 500 00	Nutrition Education	PC
SAVING GRACE PERISHABLE FOOD RESCUE I	4611 South 96th St , Suite 112	Omaha	NE	$23,518 00	Hunger	PC
SCHOLARSHIP AMERICA	c/o First National BankP O Box 240	St Peter	MN	$407 750 00	Education Higher Education	PC
SCOTTISH RITE FOUNDATION OF OMAHA	202 S 20TH ST	OMAHA	NE	$10,000 00	Other	PC
SECOND HARVEST FOOD BANK OF EAST TENI	136 Harvest Lane	Maryville	TN	$40 000 00	Hunger	PC
SECOND HARVEST OF SOUTH GEORGIA, INC	1411 HARBIN CIR	VALDOSTA	GA	$25,000 00	Hunger	PC
SENIOR CENTER OF MACON	1604 MAFFRY AVE BLDG 200	MACON	MO	$25,000 00	Hunger	PC
STEPPING STONES OF DUNN COUNTY INC	1602 STOUT RD	MENOMONIE	WI	$25,000 00	Hunger	PC
TEAMMATES MENTORING PROGRAM	6801 O ST	LINCOLN	NE	$10,000 00	Other	PC
TEXAS HUNGER INITIAVTIVE, BAYLOR UNIVE	ONE BEAR PLACE #97120	WACO	TX	-993 69	Hunger	PC
THE DURHAM MUSEUM	801 S 10th Street	Omaha	NE	$30,000 00	Arts and Culture	PC
THE FOODBANK, INC	427 Washington Street	Dayton	OH	$25,000 00	Hunger	PC
THE JK GROUP INC	P O Box 7174	Princeton	NJ	$84 703 14	Health and Human Services	PC
TOGETHER INC OF METROPOLITAN OMAHA	812 S 24th Street	OMAHA	NE	$60,000 00	Hunger	PC
UNION SNYDER AGENCY ON AGING	116 N 2ND ST	LEWISBURG	PA	$25 000 00	Hunger	PC
UNITED WAY OF DUNN COUNTY	PO BOX 3266	MENOMONIE	WI	$1,410 50	Health and Human Services	PC
UNITED WAY OF KING COUNTY	720 2ND AVE	SEATTLE	WA	$891 75	Health and Human Services	PC
UNITED WAY OF METROPOLITAN CHICAGO	333 S Wabash Avenue	Chicago	IL	$33 816 97	Health and Human Services	PC
UNITED WAY OF NORTHWEST ARKANSAS INC	100 PARKWOOD ST	LOWELL	AR	$1,832 99	Health and Human Services	PC
UNITED WAY OF THE MIDLANDS	2201 Farnam St Suite 200	OMAHA	NE	$58 716 50	Health and Human Services	PC
UNITED WAY OF THE MID-SOUTH	1005 TILLMAN ST	MEMPHIS	TN	$656 75	Health and Human Services	PC
UNITED WAY OF TROY OHIO INC	233 S MARKET ST	TROY	OH	$2,133 25	Health and Human Services	PC
UNITED WAY OF WARREN COUNTY OHIO	645 OAK STREET	LEBANON	OH	$915 25	Health and Human Services	PC
UNITED WAY OF WEST TENNESSEE INC	PO BOX 2086	JACKSON	TN	$1,447 25	Health and Human Services	PC
WOMEN MAKE MOVIES INC	115 W 29TH ST RM 1200	NEW YORK	NY	$400,000 00	Hunger	PC
YMCA OF METROPOLITAN CHICAGO	180 N Wabash	Chicago	IL	$3,000 00	Health and Human Services	PC
YOUNG WOMENS CHRISTIAN ASSOCIATION (	1 N LA SALLE ST STE 1150	CHICAGO	IL	$20,000 00	Nutrition Education	PC
				$6,573,809 42		

Conagra Brands Foundation
EIN: 36-2899320
Form 990-PF
May 31, 2017

Part XV-Supplementary Information

Questions 2a and 2b):

The name, address, and telephone number of the person to whom applications should be addressed:

Corporate Relations
Conagra Brands, Inc.
222 Merchandise Mart Plaza, Suite 13 001
Chicago, IL 60654

1. Statement of the organization's objectives.
2. Concise description of the proposed use and primary objectives of the grant.
3. How the grant will improve the quality of life in the community.
4. Brief history of achievements.
5. List of officers and directors.
6. Written evidence of public charity status under Sections 501(c)(3) and 509(a) of the Internal Revenue Code.
7. Financial Statements.
8. List major funders of the organization or project and amounts contributed and/or pledged by those funders.
9. Budget for the proposed project.

Question 2d):

Any restrictions or limitations on awards, such as by geographic areas, charitable fields, kinds of institutions, or other factors:

1. Individuals.
2. Fund-raising and testimonial events / dinners, including tickets, silent auctions, raffles, telethons, etc.
3. Organizations with limited constituency, such as clubs or fraternal or social organizations.
4. Religious organizations for religious endeavors.
5. Support of any type for travel or tours for individuals or grants.
6. Advertising for any purpose.
7. For profit organizations.