



| Part II Balance Sheets      |  | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                                     |  |                       | Beginning of year | End of year |  |
|-----------------------------|--|--|--|-----------------------|-------------------|-------------|--|
|                             |  | (a) Book Value   | (b) Book Value   | (c) Fair Market Value |                   |             |  |
| Assets                      | 1  | Cash—non-interest-bearing . . . . .  | 2,646,418  | 1,423,821             | 1,423,821         |             |  |
|                             | 2  | Savings and temporary cash investments . . . . .   |  |                       |                   |             |  |
|                             | 3  | Accounts receivable ▶ <u>12,957</u>  |  |                       |                   |             |  |
|                             |  | Less allowance for doubtful accounts ▶ _____   | 8,552  | 12,957                | 12,957            |             |  |
|                             | 4  | Pledges receivable ▶ <u>5,956,244</u>  |  |                       |                   |             |  |
|                             |  | Less allowance for doubtful accounts ▶ _____   | 5,892,031  | 5,956,244             | 5,956,244         |             |  |
|                             | 5  | Grants receivable . . . . .  |  |                       |                   |             |  |
|                             | 6  | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .                      |  |                       |                   |             |  |
|                             | 7  | Other notes and loans receivable (attach schedule) ▶ _____   |  |                       |                   |             |  |
|                             |  | Less allowance for doubtful accounts ▶ _____   |  |                       |                   |             |  |
|                             | 8  | Inventories for sale or use . . . . .  |  |                       |                   |             |  |
|                             | 9  | Prepaid expenses and deferred charges . . . . .  | 76,281   | 151,569               | 151,569           |             |  |
|                             | 10a  | Investments—U S and state government obligations (attach schedule)   |  |                       |                   |             |  |
|                             | b  | Investments—corporate stock (attach schedule) . . . . .  |  |                       |                   |             |  |
|                             | c  | Investments—corporate bonds (attach schedule) . . . . .  |  |                       |                   |             |  |
|                             | Liabilities  | 11   | Investments—land, buildings, and equipment basis ▶ _____ |                       |                   |             |  |
|                             |  | Less accumulated depreciation (attach schedule) ▶ _____  |  |                       |                   |             |  |
| 12                          |  | Investments—mortgage loans . . . . .   |  |                       |                   |             |  |
| 13                          |  | Investments—other (attach schedule) . . . . .  | 57,630,158   | 56,306,457            | 56,306,457        |             |  |
| 14                          |  | Land, buildings, and equipment basis ▶ <u>3,718,953</u>  |  |                       |                   |             |  |
|                             |  | Less accumulated depreciation (attach schedule) ▶ <u>1,260,465</u>   | 2,591,960  | 2,458,488             | 2,458,488         |             |  |
| 15                          |  | Other assets (describe ▶ _____)  | 32,471   | 0                     | 0                 |             |  |
| 16                          |  | <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)  | 68,877,871   | 66,309,536            | 66,309,536        |             |  |
| 17                          |  | Accounts payable and accrued expenses . . . . .  | 381,530  | 501,167               |                   |             |  |
| 18                          |  | Grants payable . . . . .   |  |                       |                   |             |  |
| Net Assets or Fund Balances | 19   | Deferred revenue . . . . .   |  |                       |                   |             |  |
|                             | 20   | Loans from officers, directors, trustees, and other disqualified persons   |  |                       |                   |             |  |
|                             | 21   | Mortgages and other notes payable (attach schedule) . . . . .  | 607,241  |                       |                   |             |  |
|                             | 22   | Other liabilities (describe ▶ _____)   | 5,401,068  | 4,655,751             |                   |             |  |
|                             | 23   | <b>Total liabilities</b> (add lines 17 through 22) . . . . .   | 6,389,839  | 5,156,918             |                   |             |  |
|                             |  | <b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b> |  |                       |                   |             |  |
|                             | 24   | Unrestricted . . . . .   | 56,596,001   | 55,189,478            |                   |             |  |
| 25                          | Temporarily restricted . . . . .   | 5,892,031  | 5,963,140  |                       |                   |             |  |
| 26                          | Permanently restricted . . . . .   |  |  |                       |                   |             |  |
|                             | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b> |  |  |                       |                   |             |  |
| 27                          | Capital stock, trust principal, or current funds . . . . .   |  |  |                       |                   |             |  |
| 28                          | Paid-in or capital surplus, or land, bldg , and equipment fund   |  |  |                       |                   |             |  |
| 29                          | Retained earnings, accumulated income, endowment, or other funds   |  |  |                       |                   |             |  |
| 30                          | <b>Total net assets or fund balances</b> (see instructions) . . . . .  | 62,488,032   | 61,152,618   |                       |                   |             |  |
| 31                          | <b>Total liabilities and net assets/fund balances</b> (see instructions) .   | 68,877,871   | 66,309,536   |                       |                   |             |  |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |  |   |            |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 62,488,032 |
| 2 | Enter amount from Part I, line 27a . . . . .   | 2 | -2,504,467 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____   | 3 | 1,169,053  |
| 4 | Add lines 1, 2, and 3 . . . . .  | 4 | 61,152,618 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____   | 5 | 0          |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .  | 6 | 61,152,618 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a)<br>List and describe the kind(s) of property sold (e g , real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|---|---|---|-------------------------------------|
| <b>1 a</b> PUBLICLY TRADED SECURITIES   |   |   |                                     |
| <b>b</b> PUBLICLY TRADED SECURITIES   |   |   |                                     |
| <b>c</b> CAPITAL GAINS DIVIDENDS  | P   |   |                                     |
| <b>d</b>  |   |   |                                     |
| <b>e</b>  |   |   |                                     |

| (e)<br>Gross sales price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|--------------------------|---|--|---|
| <b>a</b> 27,230,761      |   | 24,191,043   | 3,039,718                                       |
| <b>b</b> 598,616         |   | 531,475  | 67,141  |
| <b>c</b> 187,069         |   |  | 187,069   |
| <b>d</b>                 |   |  |   |
| <b>e</b>                 |   |  |   |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |   |  | (l)<br>Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---|---|--|---|
| (i)<br>F M V as of 12/31/69   | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col (i)<br>over col (j), if any |   |
| <b>a</b>  |   |  | 3,039,718   |
| <b>b</b>  |   |  | 67,141  |
| <b>c</b>  |   |  | 187,069   |
| <b>d</b>  |   |  |   |
| <b>e</b>  |   |  |   |

|   |   |          |           |
|---|---|----------|-----------|
| <b>2</b> Capital gain net income or (net capital loss)  | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | <b>2</b> | 3,293,928 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 |   | <b>3</b> | 67,141    |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a)<br>Base period years Calendar<br>year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|--|--|--|---|
| 2015   | 6,476,801                                | 58,166,197                                   | 0 111350  |
| 2014   | 6,161,470                                | 63,901,120                                   | 0 096422  |
| 2013   | 6,431,138                                | 69,751,158                                   | 0 092201  |
| 2012   | 6,714,990                                | 68,986,450                                   | 0 097338  |
| 2011   | 7,837,538                                | 71,845,084                                   | 0 109089  |

|  |          |            |
|--|----------|------------|
| <b>2</b> Total of line 1, column (d)   | <b>2</b> | 0 506400   |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years | <b>3</b> | 0 101280   |
| <b>4</b> Enter the net value of noncharitable-use assets for 2016 from Part X, line 5  | <b>4</b> | 57,855,937 |
| <b>5</b> Multiply line 4 by line 3   | <b>5</b> | 5,859,649  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)  | <b>6</b> | 40,429     |
| <b>7</b> Add lines 5 and 6   | <b>7</b> | 5,900,078  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4  | <b>8</b> | 6,452,746  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |   |           |        |
|-----------|---|-----------|--------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |           |        |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .  | <b>1</b>  | 40,429 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)  |           |        |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>2</b>  | 0      |
| <b>3</b>  | Add lines 1 and 2. . . . .  | <b>3</b>  | 40,429 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>4</b>  | 0      |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .  | <b>5</b>  | 40,429 |
| <b>6</b>  | Credits/Payments  |           |        |
| <b>a</b>  | 2016 estimated tax payments and 2015 overpayment credited to 2016   | <b>6a</b> | 8,677  |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .   | <b>6b</b> |        |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .   | <b>6c</b> | 33,000 |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .   | <b>6d</b> |        |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .  | <b>7</b>  | 41,677 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached   | <b>8</b>  | 96     |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . <b>▶</b>  | <b>9</b>  |        |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . <b>▶</b>  | <b>10</b> | 1,152  |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> <b>▶</b> 1,152 <b>Refunded</b> <b>▶</b>   | <b>11</b> | 0      |

**Part VII-A Statements Regarding Activities**

|  | Yes       | No  |
|--|-----------|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .   | <b>1a</b> | No  |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | <b>1b</b> | No  |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .   | <b>1c</b> | No  |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br><b>(1)</b> On the foundation <b>▶</b> \$ _____ <b>(2)</b> On foundation managers <b>▶</b> \$ _____   |           |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>▶</b> \$ _____  |           |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities</i>   | <b>2</b>  | No  |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .   | <b>3</b>  | No  |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .  | <b>4a</b> | No  |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   | <b>4b</b> |     |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T</i>   | <b>5</b>  | No  |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .             | <b>6</b>  | Yes |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .   | <b>7</b>  | Yes |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)<br><b>▶</b> NJ  |           |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .  | <b>8b</b> | Yes |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)?<br><i>If "Yes," complete Part XIV</i> . . . . .  | <b>9</b>  | Yes |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .  | <b>10</b> | No  |

**Part VII-A Statements Regarding Activities** (continued)

|           |   |           |            |           |
|-----------|---|-----------|------------|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  | <b>11</b> |            | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions). | <b>12</b> |            | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>WWW KNOWLESTEACHERS ORG</b>                     | <b>13</b> | <b>Yes</b> |           |
| <b>14</b> | The books are in care of <b>STEPHANIE HOLM TREASURER</b> Telephone no <b>(856) 608-0001</b>   |           |            |           |

Located at **1000 NORTH CHURCH STREET MOORESTOWN NJ**ZIP+4 **08057**

|           |  |           |                         |
|-----------|--|-----------|-------------------------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>  |           |                         |
| <b>16</b> | At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b> | <b>16</b> | <b>Yes</b><br><b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |  | <b>Yes</b> | <b>No</b> |
|-----------|--|------------|-----------|
| <b>1a</b> | During the year did the foundation (either directly or indirectly)   |            |           |
|           | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |            |           |
|           | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |            |           |
|           | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |            |           |
|           | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No   |            |           |
|           | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |            |           |
|           | (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |            |           |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>   | <b>1b</b>  | <b>No</b> |
| <b>c</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>   | <b>1c</b>  | <b>No</b> |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |            |           |
| <b>a</b>  | At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____  |            |           |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>   | <b>2b</b>  |           |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____   |            |           |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |            |           |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/> | <b>3b</b>  |           |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | <b>4a</b>  | <b>No</b> |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  | <b>4b</b>  | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

|   |   |           |  |           |
|---|---|-----------|--|-----------|
| <b>5a</b> During the year did the foundation pay or incur any amount to   |   |           |  |           |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?  | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |           |  |           |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>5b</b> |  | <b>No</b> |
| Organizations relying on a current notice regarding disaster assistance check here.   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?   | <input type="checkbox"/> Yes <input type="checkbox"/> No            |           |  |           |
| If "Yes," attach the statement required by Regulations section 53.4945–5(d)   |   |           |  |           |
| <b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>6b</b> |  | <b>No</b> |
| If "Yes" to 6b, file Form 8870  |   |           |  |           |
| <b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |           |  |           |
| <b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>7b</b> |  |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

| <b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>                     |   |   |   |                                       |
|---|---|---|---|---------------------------------------|
| (a) Name and address  | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| See Additional Data Table   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
| <b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b> |   |   |   |                                       |
| (a) Name and address of each employee paid more than \$50,000   | Title, and average hours per week (b) devoted to position | (c) Compensation                          | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| JEFFREY ROZELLE<br>706 EAST CAMDEN AVE<br>MOORESTOWN, NJ 08057  | DIRECTOR OF TEACHING<br>40 00                             | 169,157                                   | 22,344  | 0                                     |
| JODIE GALOSY<br>106 HELEN DRIVE<br>CINNAMINSON, NJ 08077  | DIRECTOR OF RESEARCH<br>40 00                             | 132,460                                   | 15,891  | 0                                     |
| JENNIFER MOSSGROVE<br>914 MORGAN AVENUE<br>PALMYRA, NJ 08065  | SR PROG OFFICER, TEA<br>40 00                             | 129,562                                   | 17,270  | 0                                     |
| ROSEANNE ROSTOCK<br>607 ANNIN ST<br>PHILADELPHIA, PA 19147  | SR PROG OFFICER, TEA<br>40 00                             | 122,110                                   | 3,835   | 0                                     |
| MICHELLE CHEYNE<br>41 SHIPPS WAY<br>DELANCO, NJ 08075   | SR PROG OFFICER, TEA<br>40 00                             | 110,000                                   | 8,951   | 0                                     |
| <b>Total number of other employees paid over \$50,000.</b>  |   |   |   | 21                                    |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000                                | (b) Type of service     | (c) Compensation |
|--|-------------------------|------------------|
| CALICO INTERNATIONAL LLC<br>130 W MAIN STREET SUITE 144-176<br>TRAPPE, PA 19426            | PROFESSIONAL CONSULTING | 65,870           |
|  |                         |                  |
|  |                         |                  |
|  |                         |                  |
|  |                         |                  |
|  |                         |                  |
|  |                         |                  |
|  |                         |                  |
| <b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ► |                         | 0                |

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|  | Expenses  |
|--|-----------|
| <b>1</b> SEE GENERAL STATEMENT AT STATEMENT 15 | 6,452,746 |
| <b>2</b>                                       |           |
|  |           |
|  |           |
| <b>3</b>                                       |           |
|  |           |
|  |           |
| <b>4</b>                                       |           |
|  |           |
|  |           |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| <b>1</b>   |        |
|  |        |
|  |        |
| <b>2</b>   |        |
|  |        |
|  |        |
| All other program-related investments. See instructions.   |        |
| <b>3</b>   |        |
|  |        |
|  |        |
| <b>Total.</b> Add lines 1 through 3 . . . . . ►  | 0      |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |  |           |            |
|----------|--|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |            |
| <b>a</b> | Average monthly fair market value of securities.   | <b>1a</b> | 25,908,856 |
| <b>b</b> | Average of monthly cash balances.  | <b>1b</b> | 1,797,551  |
| <b>c</b> | Fair market value of all other assets (see instructions).  | <b>1c</b> | 31,030,585 |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c).   | <b>1d</b> | 58,736,992 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).   | <b>1e</b> | 0          |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets.  | <b>2</b>  | 0          |
| <b>3</b> | Subtract line 2 from line 1d.  | <b>3</b>  | 58,736,992 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).   | <b>4</b>  | 881,055    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4. | <b>5</b>  | 57,855,937 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5.  | <b>6</b>  | 2,892,797  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

|           |  |           |  |
|-----------|--|-----------|--|
| <b>1</b>  | Minimum investment return from Part X, line 6.   | <b>1</b>  |  |
| <b>2a</b> | Tax on investment income for 2016 from Part VI, line 5.  | <b>2a</b> |  |
| <b>b</b>  | Income tax for 2016 (This does not include the tax from Part VI).  | <b>2b</b> |  |
| <b>c</b>  | Add lines 2a and 2b.   | <b>2c</b> |  |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | <b>3</b>  |  |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions.   | <b>4</b>  |  |
| <b>5</b>  | Add lines 3 and 4.   | <b>5</b>  |  |
| <b>6</b>  | Deduction from distributable amount (see instructions).  | <b>6</b>  |  |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | <b>7</b>  |  |

**Part XII Qualifying Distributions** (see instructions)

|          |   |           |           |
|----------|---|-----------|-----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   |           |           |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.  | <b>1a</b> | 6,452,746 |
| <b>b</b> | Program-related investments—total from Part IX-B.   | <b>1b</b> | 0         |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.  | <b>2</b>  |           |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the   |           |           |
| <b>a</b> | Suitability test (prior IRS approval required).   | <b>3a</b> |           |
| <b>b</b> | Cash distribution test (attach the required schedule).  | <b>3b</b> |           |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.                                    | <b>4</b>  | 6,452,746 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | <b>5</b>  | 40,429    |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.  | <b>6</b>  | 6,412,317 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2015 | (c)<br>2015 | (d)<br>2016 |
|--|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2016 from Part XI, line 7  |               |                            |             |             |
| <b>2</b> Undistributed income, if any, as of the end of 2016   |               |                            |             |             |
| <b>a</b> Enter amount for 2015 only. . . . .   |               |                            |             |             |
| <b>b</b> Total for prior years 20____, 20____, 20____  |               |                            |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2016   |               |                            |             |             |
| <b>a</b> From 2011. . . . .  |               |                            |             |             |
| <b>b</b> From 2012. . . . .  |               |                            |             |             |
| <b>c</b> From 2013. . . . .  |               |                            |             |             |
| <b>d</b> From 2014. . . . .  |               |                            |             |             |
| <b>e</b> From 2015. . . . .  |               |                            |             |             |
| <b>f</b> Total of lines 3a through e. . . . .  |               |                            |             |             |
| <b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ _____  |               |                            |             |             |
| <b>a</b> Applied to 2015, but not more than line 2a  |               |                            |             |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>d</b> Applied to 2016 distributable amount. . . . .   |               |                            |             |             |
| <b>e</b> Remaining amount distributed out of corpus  |               |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2016<br>(If an amount appears in column (d), the same amount must be shown in column (a) )  |               |                            |             |             |
| <b>6 Enter the net total of each column as indicated below:</b>  |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5   |               |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .   |               |                            |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .   |               |                            |             |             |
| <b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .   |               |                            |             |             |
| <b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 . . . . .   |               |                            |             |             |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       |               |                            |             |             |
| <b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions). . . . .  |               |                            |             |             |
| <b>9 Excess distributions carryover to 2017.</b><br>Subtract lines 7 and 8 from line 6a . . . . .  |               |                            |             |             |
| <b>10</b> Analysis of line 9   |               |                            |             |             |
| <b>a</b> Excess from 2012. . . . .   |               |                            |             |             |
| <b>b</b> Excess from 2013. . . . .   |               |                            |             |             |
| <b>c</b> Excess from 2014. . . . .   |               |                            |             |             |
| <b>d</b> Excess from 2015. . . . .   |               |                            |             |             |
| <b>e</b> Excess from 2016. . . . .   |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . **2004-03-01**

**b** Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

|  | Tax year  | Prior 3 years |           |           | (e) Total  |
|--|-----------|---------------|-----------|-----------|------------|
|  | (a) 2016  | (b) 2015      | (c) 2014  | (d) 2013  |            |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      | 816,100   | 720,457       | 50,354    | 415,972   | 2,002,883  |
| <b>b</b> 85% of line 2a . . . . .  | 693,685   | 612,388       | 42,801    | 353,576   | 1,702,451  |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .   | 6,452,746 | 6,484,006     | 6,167,045 | 6,442,541 | 25,546,338 |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   | 0         | 0             | 0         | 0         | 0          |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   | 6,452,746 | 6,484,006     | 6,167,045 | 6,442,541 | 25,546,338 |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon   |           |               |           |           |            |
| <b>a</b> "Assets" alternative test—enter   |           |               |           |           |            |
| <b>(1)</b> Value of all assets . . . . .   |           |               |           |           | 0          |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .   |           |               |           |           | 0          |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                                | 1,928,531 | 1,938,873     | 2,130,037 | 2,325,039 | 8,322,480  |
| <b>c</b> "Support" alternative test—enter  |           |               |           |           |            |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |           |               |           |           | 0          |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                       |           |               |           |           | 0          |
| <b>(3)</b> Largest amount of support from an exempt organization . . . . .   |           |               |           |           | 0          |
| <b>(4)</b> Gross investment income . . . . .   |           |               |           |           | 0          |

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
NICOLE GILLESPIE  
1000 N CHURCH STREET  
MOORESTOWN, NJ 08057  
(856) 608-0001

**b** The form in which applications should be submitted and information and materials they should include  
ALL THE INFORMATION FOR THE SUBMISSION OF APPLICATIONS IS LOCATED ON THE FOUNDATION'S WEBSITE AT WWW.KSTF.ORG  
APPLICATIONS ARE ONLY ACCEPTED USING THE ONLINE APPLICATION. INFORMATIONAL MATERIAL IS ALSO LOCATED ON THE FOUNDATION'S WEBSITE

**c** Any submission deadlines  
THE INFORMATION FOR THE DEADLINES FOR THE SUBMISSION OF APPLICATIONS IS LOCATED ON THE WEBSITE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
ALL INFORMATION REGARDING RESTRICTIONS OR LIMITATIONS THAT APPLY TO THE AWARDING OF FELLOWSHIPS MAY BE FOUND AT THE FOUNDATION'S WEBSITE AT WWW.KSTF.ORG

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount    |
|--|--|--------------------------------------|-------------------------------------|-----------|
| Name and address (home or business)                                      |  |                                      |                                     |           |
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table        |  |                                      |                                     |           |
| <b>Total . . . . .</b>   |  |                                      | <b>▶ 3a</b>                         | 1,270,262 |
| <b>b</b> <i>Approved for future payment</i><br>See Additional Data Table |  |                                      |                                     |           |
| <b>Total . . . . .</b>   |  |                                      | <b>▶ 3b</b>                         | 37,186    |

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the A

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions) |
|----------|---|
|----------|---|

Form **990-PF** (2016)

## Part XVII

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . . **1c**
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below  
(see instr )? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

|   |                      |      |   |                         |
|---|----------------------|------|---|-------------------------|
| Print/Type preparer's name<br><br>MARIE ARRIGO            | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN<br><br>P00058583   |
| Firm's name ▶ EISNERAMPER LLP                             |                      |      |   | Firm's EIN ▶ 13-1639826 |
| Firm's address ▶ 750 3RD AVENUE<br><br>NEW YORK, NY 10017 |                      |      |   | Phone no (212) 949-8700 |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address                            | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|---|---|---|---|---------------------------------------|
| C HARRY KNOWLES                                 | CHAIRMAN<br>5 00  | 0   | 0   | 0                                     |
| 55 MEDFORD LEAS<br>MEDFORD, NJ 08055            |   |   |   |                                       |
| JANET H KNOWLES                                 | SECRETARY<br>5 00   | 0   | 0   | 0                                     |
| 425 EAST LINDEN STREET<br>MOORESTOWN, NJ 08057  |   |   |   |                                       |
| DR PAUL KUERBIS                                 | TRUSTEE<br>5 00   | 0   | 0   | 0                                     |
| 335 SOUTHFIELD RD<br>COLORADO SPRINGS, CO 80919 |   |   |   |                                       |
| WILLIAM RULON-MILLER                            | TRUSTEE<br>20 00  | 167,320                                   | 0   | 0                                     |
| 2105 PINE STREET<br>PHILADELPHIA, PA 19103      |   |   |   |                                       |
| LAWRENCE TINT                                   | TRUSTEE<br>5 00   | 0   | 0   | 0                                     |
| 123 SUGARLOAF DRIVE<br>TIBURON, CA 94920        |   |   |   |                                       |
| DR EDWARD D VINER                               | VICE CHAIRMAN<br>5 00                                     | 0   | 0   | 0                                     |
| 4404 PARKVIEW DRIVE<br>HAVERFORD, PA 19041      |   |   |   |                                       |
| HEATHER BUSKIRK                                 | TRUSTEE, SENIOR FELLOW<br>5 00                            | 0   | 0   | 0                                     |
| 117 WASHINGTON ROAD<br>SCOTIA, NY 12302         |   |   |   |                                       |
| DR LUCY BALIAN RORKE-ADAMS                      | TRUSTEE<br>5 00   | 0   | 0   | 0                                     |
| 55 MEDFORD LEAS<br>MEDFORD, NJ 08055            |   |   |   |                                       |
| DR NICOLE GILLESPIE                             | CEO, TRUSTEE<br>40 00                                     | 230,000                                   | 12,400  | 0                                     |
| 211 N COLONIAL RIDGE<br>MOORESTOWN, NJ 08057    |   |   |   |                                       |
| ROBERT MORRIS                                   | TRUSTEE<br>5 00   | 0   | 0   | 0                                     |
| 5 BROADACRES CT<br>MOORESTOWN, NJ 08057         |   |   |   |                                       |
| GEORGE WOHLREICH                                | TRUSTEE<br>5 00   | 0   | 0   | 0                                     |
| 1512 SPRUCE ST 2602<br>PHILADELPHIA, PA 19102   |   |   |   |                                       |
| STEPHANIE HOLM                                  | TREASURER<br>40 00  | 177,757                                   | 5,505   | 0                                     |
| 504 RAMBLESIDE CT<br>MULLICA HILL, NJ 08062     |   |   |   |                                       |
| DR MICHAEL WITTMANN                             | TRUSTEE<br>5 00   | 0   | 0   | 0                                     |
| 140 GRANT STREET<br>BANGOR, ME 04401            |   |   |   |                                       |

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

|                 |
|-----------------|
| C HARRY KNOWLES |
| JANET H KNOWLES |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution  | Amount    |
|--|--|--------------------------------------|--|-----------|
| Name and address (home or business)                                |  |                                      |  |           |
| <b>a</b> <i>Paid during the year</i>                               |  |                                      |  |           |
| ADAM CLINCH 1526 CLEVELAND ST<br>HELENA, MT 59601                  | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>MATERIALS GRANTS,<br>RECRUITING STIPEND | 6,569     |
| ADAM RAMIREZ 1138 TWIN OAKS AVE<br>CHULA VISTA, CA 91911           | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>MATERIALS GRANTS                        | 8,165     |
| ADRIAN CHENG<br>260 PETTIS AVENUE APT 3<br>MOUNTAIN VIEW, CA 94041 | NONE   | I                                    | SUMMER STIPENDS, PD GRANTS   | 9,218     |
| ADRIENNE PINSONEAULT<br>431 N 7TH ST APT A<br>SAN JOSE, CA 95112   | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS   | 7,356     |
| ALEX STEINKAMP 904 NORTH ST SE<br>OLYMPIA, WA 98501                | NONE   | I                                    | SUMMER STIPENDS, SPECIAL<br>INTEREST GROUPS  | 5,062     |
| <b>Total . . . . . ▶</b><br><b>3a</b>                              |  |                                      |  | 1,270,262 |



| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                       | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| ALLIE WEBB 1453 N STAR AVE<br>COLUMBUS, OH 43212   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                                  | 6,701     |
| ALLISON KIPPING<br>8508 16TH ST APT 521<br>SILVER SPRING, MD 20910                                       | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIAL GRANTS                 | 9,744     |
| ALLISON STAFFORD<br>103 CRESCENT AVE 2<br>SAN FRANCISCO, CA 94110  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS, RESEARCH STUDY PART STIP | 5,534     |
| ALMA NUNEZ 13925 SIMSHAW AVE<br>SYLMAR, CA 91342   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                                  | 6,272     |
| ADAM QUAAL<br>375 CENTRAL AVENUE UNIT 165<br>RIVERSIDE, CA 92507   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RECRUITING STIPENDS                        | 9,133     |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |                                  |           |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| AMANDA HANNA 17 CARLTON STREET 1<br>SOMERVILLE, MA 02143   | NONE  | I                              | SUMMER STIPENDS                  | 3,600     |
| ALEX FUENTES<br>309 4TH STREET SE APT 7<br>WASHINGTON DC, DC 20003                                       | NONE  | I                              | RECRUITING STIPENDS              | 50        |
| ALEX LESTER<br>108 N GEORGE MASON DR 4<br>ARLINGTON, VA 22203  | NONE  | I                              | NBPTS GRANTS                     | 1,900     |
| ANDREA NEGRETE 4605 WEST<br>OAKLAND, CA 94608  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS       | 6,222     |
| ANDREA RAGGI 2505C SIDNEY STREET<br>PITTSBURGH, PA 15203   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS       | 4,510     |
| <b>Total . . . . .</b><br><b>3a</b>  |   |                                |                                  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution             | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| ANDREW MCCARTY<br>1569 PERSHING DRIVE APT A<br>SAN FRANCISCO, CA 94129                                   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                   | 7,258     |
| ANDRIA PING 2676 E 138TH AVE<br>THORNTON, CO 80602   | NONE  | I                              | SUMMER STIPENDS                              | 3,600     |
| ANGELA LOU 5442 S ELLIS AVE<br>CHICAGO, IL 60615   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                   | 4,272     |
| BEN BUEHLER 520 N SHELLBARK RD<br>MUNCIE, IN 47304   | NONE  | I                              | NBPTS GRANTS                                 | 550       |
| BEN GRAVES 1925 FOREST WAY<br>DELTA, CO 81416  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS | 7,274     |
| <b>Total . . . . . ▶</b><br><b>3a</b>  |   |                                |  | 1,270,262 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution  | Amount    |
|---|--|--------------------------------------|--|-----------|
| <b>a</b> <i>Paid during the year</i>                            |  |                                      |  |           |
| BENJAMIN DALEY 3355 FRONT STREET<br>SAN DIEGO, CA 92103         | NONE   | I                                    | PROJECT ASCENT STIPENDS  | 600       |
| BERNICE O'BRIEN PO BOX 1327<br>LEXINGTON, VA 24450              | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, SPECIAL INTEREST<br>GROUPS                            | 5,733     |
| BEVERLY STUCKWISCH<br>1187 WIMBELDON BLVD<br>COLUMBUS, OH 43228 | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANT,<br>RESEARCH STUDY PARTIAL<br>STIPEND | 4,938     |
| BRADFORD K HILL<br>1273 HIDE AWAY LANE<br>LAKE OSWEGO, OR 97034 | NONE   | I                                    | NBPTS GRANTS   | 550       |
| BRENDA MINJARES 1502 W FLORA ST<br>SANTA ANA, CA 92704          | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANTS                                      | 10,383    |
| <b>Total . . . . .</b><br><b>3a</b>                             |  |                                      |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution               | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| BRIAN HUSER 840 27TH AVE<br>OAKLAND, CA 94601  | NONE  | I                              | RESEARCH STUDY PARTIAL STIPEND                 | 250       |
| BRIAN MOSHOFSKY<br>2700 BROADWAY 5E<br>NEW YORK, NY 10025  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS                     | 4,400     |
| BRIANNA BALKE 95 CARRINGTON AVE<br>PROVIDENCE, RI 02906  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RECRUITING STIPEND | 7,636     |
| BRITTANY FRANCKOWIAK<br>14052 CHESTNUT CT<br>LAUREL, MD 20707  | NONE  | I                              | SUMMER STIPENDS, NBPTS GRANTS                  | 4,075     |
| BRITTANY O'BRIEN 1210 PALMER CT NE<br>GRAND RAPIDS, MI 49505   | NONE  | I                              | SUMMER STIPENDS                                | 3,600     |
| <b>Total . . . . .</b><br><b>3a</b>  |   |                                |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| ANTHONY TEDALDI<br>241 HENRY STREET APT 108<br>BELLEVILLE, MI 48111                                      | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 4,600     |
| BROOKE RAVANELLI 861 RACINE ST<br>AURORA, CO 80011   | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| CACIA STEENSEN 12447 S CINDY AVE<br>PINE, CO 80470   | NONE  | I                              | SUMMER STIPENDS, NBPTS GRANTS  | 3,675     |
| CADY CHING 861 CAMBRIDGE AVENUE<br>MENLO PARK, CA 94025  | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| CAMDEN HANZLICK-BURTON<br>5720 MARTWAY STREET APT 302<br>MISSION, KS 66202                               | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIAL GRANTS, SPECIAL INTEREST GROUPS, NBPTS GRANTS | 11,812    |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |  | 1,270,262 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution  | Amount    |
|---|--|--------------------------------------|--|-----------|
| Name and address (home or business)                               |  |                                      |  |           |
| <b>a</b> <i>Paid during the year</i>                              |  |                                      |  |           |
| CARISSA FILICE 7600 WREN AVE<br>GILROY, CA 95020                  | NONE   | I                                    | SUMMER STIPENDS  | 3,600     |
| CARLEE HOLLENBECK<br>6537 VIA ALCAZAR<br>CARLSBAD, CA 92009       | NONE   | I                                    | SUMMER STIPENDS, PROJECT<br>ASCENT STIPEND   | 4,200     |
| CARLY BROWN 2198 WILD BRANCH RD<br>CRAFTSBURY, VT 05826           | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>MATERIALS GRANTS, RESEARCH<br>STUDY PARTIAL STIPEND | 10,756    |
| CAROL STOLL<br>50 BLOOMFIELD ST APT 405<br>HOBOKEN, NJ 07030      | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS   | 5,690     |
| CARRIE KERCHNER<br>10005 MILL POND DRIVE<br>BISHOPVILLE, MD 21813 | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS   | 6,272     |
| <b>Total . . . . .</b> ►<br><b>3a</b>                             |  |                                      |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                           | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| CASSANDRA SEIBOLDT<br>5407 TIPPERARY TRAIL<br>LINCOLN, NE 68512  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RECRUITING STIPENDS | 6,322     |
| CASSONDRA KELLER<br>3927 S ROSEBUD DRIVE SE<br>KENTWOOD, MI 49512  | NONE  | I                              | SUMMER STIPENDS, RESEARCH STUDY PARTIAL STIPEND            | 3,610     |
| ASHLEY SMITH APARTMENT C<br>PHILADELPHIA, PA 19129   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS               | 7,010     |
| CATHY COHN 300 31ST AVE<br>SAN MATEO, CA 94403   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 6,805     |
| CHRIS ANDERSON 7667 COTTONWOOD<br>RICHLAND, MI 49083   | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| <b>Total . . . . .</b><br><b>3a</b>  |   |                                |  | 1,270,262 |



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                      | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                          | Amount    |
|---|--|--------------------------------------|--|-----------|
| <b>a</b> <i>Paid during the year</i>                                  |  |                                      |  |           |
| CHRISTIAN JENKINS<br>530 HARDING PLACE APT D56<br>NASHVILLE, TN 37211 | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, LEADERSHIP GRANTS             | 5,389     |
| CHRISTINE ASKHAM 855 36TH STREET<br>BOULDER, CO 80303                 | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>MATERIALS GRANT | 8,681     |
| CHRISTOPHER LIPSKI 234 RAMONA ST<br>PALO ALTO, CA 94301               | NONE   | I                                    | SUMMER STIPENDS, PD GRANTS                                   | 5,383     |
| ANNE MARIE STRANGE<br>116 WINDMERE AVE H-1<br>WAYNE, PA 19087         | NONE   | I                                    | RESEARCH STUDY PART STIP                                     | 250       |
| CIERRA ATKINSON<br>87 HULEM CT APT 801<br>STANFORD, CA 94305          | NONE   | I                                    | SUMMER STIPENDS, PD GRANTS                                   | 6,767     |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                 |  |                                      |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution             | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| CLAIRE FASSIO 229 EAST 8355 SOUTH SANDY, UT 84070  | NONE  | I                              | SUMMER STIPENDS                              | 3,600     |
| CLARISSA TOUPIN<br>5433 W DOAMA AVENUE<br>GLENDALE, AZ 85302   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                   | 4,272     |
| BRIAN SCHWENK<br>6448 ORLAND STREET<br>FALLS CHURCH, VA 22043  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                   | 5,313     |
| DAVID POLETT 7317 H ST<br>LITTLE ROCK, AK 72205  | NONE  | I                              | SUMMER STIPENDS                              | 3,600     |
| BRIANA CLARKE 1515 WEBSTER ST<br>OAKLAND, CA 94361   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS | 7,112     |
| <b>Total . . . . .</b><br><b>3a</b>  |   |                                |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| DAWN YETTER<br>8155 E FAIRMOUNT DRIVE 1533<br>DENVER, CO 80230   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND  | 7,557     |
| DESTINEE JOHNSON 110 SADDLE BRK<br>ANDERSON, SC 29625  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS, RESEARCH STUDY PARTIAL STIPEND                          | 8,674     |
| DREW LARSON 785 ZURICH LANE<br>MIDWAY, UT 84049  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 4,969     |
| DWAINA SCREEN 91-04 215TH ST<br>QUEENS VILLAGE, NY 11428   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS, SPECIAL INTEREST GROUPS, RESEARCH STUDY PARTIAL STIPEND | 11,477    |
| EILEEN HERBSTER<br>742 S HIGHLAND AVENUE<br>ARLINGTON HEIGHTS, IL 60005                                  | NONE  | I                              | PROJECT ASCENT STIPENDS  | 1,042     |
| <b>Total . . . . . ►</b><br><b>3a</b>  |   |                                |  | 1,270,262 |


| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| ELIZABETH WILLIAMS<br>107 HAYBARN COURT<br>APEX, NC 27502  | NONE  | I                              | PROJECT ASCENT STIPENDS  | 600       |
| EMILY BERMAN<br>117 ELMGROVE AVE APT 2<br>PROVIDENCE, RI 02906   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIAL GRANTS, RESEARCH STUDY PARTIAL STIPEND | 12,592    |
| EMILY ROBINSON<br>3422A SOUTH UTAH ST<br>ARLINGTON, VA 22206   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 5,395     |
| CHRIS BARBEE<br>1080 EUCLID AVENUE NE APT 319<br>ATLANTA, GA 30307                                       | NONE  | I                              | RESEARCH STUDY PARTIAL STIPEND   | 250       |
| EMMA VIERHELLER<br>3400 N MARYLAND AVE BOX K-STAFF<br>MILWAUKEE, WI 53211                                | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS   | 5,815     |
| <b>Total . . . . . ►</b><br><b>3a</b>  |   |                                |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| ERIC RASMUSSEN<br>124 ANNIVERSARY LANE<br>LONGMONT, CO 80501   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND                   | 6,322     |
| ERICA BLAND 416 S FRANCES ST<br>SUNNYVALE, CA 94086  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, MATERIALS GRANTS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 11,673    |
| CORTLYN BRISTOL<br>2729 GALLOWES ROAD 301<br>VIENNA, VA 22180  | NONE  | I                              | PROJECT ASCENT STIPENDS   | 1,000     |
| ERIN OAKLEY 804 S 4TH ST APT 3<br>ST PETER, MN 56082   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS   | 7,666     |
| FAVEN HABTE<br>2732 N CENTRAL PARK AVE 1<br>CHICAGO, IL 60647  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS                                 | 8,174     |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |   | 1,270,262 |

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| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| GINGER XINGJIA TANG<br>2A CARLTON PLACE<br>HICKSVILLE, NY 11801  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS  | 6,272     |
| GINNA ROACH<br>1139 E HYDE PARK BLVD APT 1<br>CHICAGO, IL 60615  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 3,845     |
| HAI TRAN 5959 66TH ST APT 202<br>SACRAMENTO, CA 95823  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS, RESEARCH STUDY PARTIAL STIPEND | 7,180     |
| CRISTAN CHACON<br>1467 LINCOLN CIRCLE<br>LONGMONT, CO 80501  | NONE  | I                              | PD GRANTS  | 700       |
| HALLIE TRAUGER 4837 S HONORE 1<br>CHICAGO, IL 60609  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS                      | 8,875     |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |  | 1,270,262 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**


| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                    | Amount    |
|--|--|--------------------------------------|--|-----------|
| Name and address (home or business)                                    |  |                                      |  |           |
| <b>a</b> <i>Paid during the year</i>                                   |  |                                      |  |           |
| HEATHER HAINES<br>111 QUEENSBURY STREET 5<br>BOSTON, MA 02215          | NONE   | I                                    | PROJECT ASCENT STIPEND, PD<br>GRANTS, RECRUITING STIPENDS              | 1,229     |
| HEATHER HOTCHKISS<br>4201 31ST ST SOUTH APT 321<br>ARLINGTON, VA 22206 | NONE   | I                                    | NBPTS GRANTS, PROJECT<br>ASCENT STIPEND                                | 1,075     |
| HEIDI PARK<br>2948 W CULLOM AVE APT 1<br>CHICAGO, IL 60618             | NONE   | I                                    | SUMMER STIPENDS, MATERIALS<br>GRANTS, PD GRANTS,<br>LEADERSHIP GRANTS  | 5,733     |
| HELEN HARLAN<br>1 BENTON ROAD UNIT 3<br>SOMERVILLE, MA 02143           | NONE   | I                                    | SUMMER STIPENDS, PD GRANTS   | 6,234     |
| DANIEL VOSS 822 DOUGLAS AVE APT 4<br>AMES, IA 50010                    | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, RECRUITING<br>STIPENDS, MATERIAL GRANTS | 4,636     |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                  |  |                                      |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                           | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| HELEN YAN 521 N FRANKLIN AVE APT 4<br>MADISON, WI 53705  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS    | 8,968     |
| IAN CALDWELL 27897 PINE DRIVE<br>EVERGREEN, CO 80439   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 4,292     |
| IVY MCDANIEL 3335 POTOMAC 2F<br>CHICAGO, IL 60651  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                                 | 6,438     |
| JEFFREY SPENCER<br>129 S MILLBROOK ST<br>AURORA, CO 80018  | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| JENNY GOETZ 1501 MAYFLOWER DRIVE<br>NORTHFIELD, MN 55057   | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| <b>Total . . . . .</b>  |   |                                |  | 1,270,262 |
| <b>3a</b>  |   |                                |  |           |




| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                      | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> Paid during the year  |   |                                |   |           |
| JERICK WILSON<br>1601 ARGONNE PLACE NW APT 214<br>WASHINGTON, DC 20009                                   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                                 | 6,272     |
| JESSE BRAXTON<br>5118 CATHARINE STREET<br>PHILADELPHIA, PA 19143   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 8,109     |
| JESSE STONEWOOD 714 BEACH ST<br>ASHLAND, OR 97520  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS, SPECIAL INTEREST GROUPS | 9,904     |
| DAVID HORNBECK 165 SADDLE LANE<br>COVINGTON, GA 30016  | NONE  | I                              | RESEARCH STUDY PARTIAL STIPEND  | 250       |
| JESSICA FINLEY 43103 HOLTBY SQ<br>CHANTILLY, VA 20152  | NONE  | I                              | PROJECT ASCENT STIPENDS   | 1,000     |
| Total . . . . . ▶<br>3a  |   |                                |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| JESSICA PERALTA 404 COTTON COVE<br>OXFORD, MS 38655  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS   | 5,600     |
| ERIKA MITKUS 436 GREEN LANE<br>PHILADELPHIA, PA 19128  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANT  | 6,797     |
| JOHANNA LANGILL<br>3018 DEAKIN ST APT B<br>BERKELEY, CA 94705  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 7,213     |
| JOHN MADDUX<br>802 MEL CARNAHAN DRIVE<br>HILLSBORO, MO 63050   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIAL GRANTS, RESEARCH STUDY PARTIAL STIPEND | 12,131    |
| JOLIE GLASER<br>3000 HIGH VIEW DR APT 1523<br>HENDERSON, NV 89014  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS  | 9,741     |
| <b>Total . . . . . ▶</b><br><b>3a</b>  |   |                                |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                      | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| JONATHAN HOLCOMB<br>3165 N ORCHARD ST 2<br>CHICAGO, IL 60657   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 6,282     |
| JONATHAN SONG<br>4871 PACKARD ST APT C2<br>ANN ARBOR, MI 48108   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                                 | 6,272     |
| HANNAH SEYB<br>40300 WASHINGTON ST APT J-2014<br>BERMUDA DUNES, CA 92203                                   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 4,579     |
| JOSEPH COSSETTE<br>3237 SUMTER AVE S<br>MINNEAPOLIS, MN 55426  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 6,848     |
| JULIA NAIMY 6 PARKWAY RD APT 5<br>BROOKLINE, MA 02445  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 6,625     |
| <b>Total</b> . . . . .  |   |                                |   | 1,270,262 |
| <b>3a</b>  |   |                                |   |           |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| JULIA RATCLIFF 530 SHRADER<br>SAN FRANCISCO, CA 94117  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 5,690     |
| JUSTINE MYERS 8022 LAUREN WAY<br>SUGAR LAND, TX 77479  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS                                 | 7,224     |
| KATE MILLER 1103 C ST SE APT 23<br>WASHINGTON, DC 20003  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS, RESEARCH STUDY PARTIAL STIPEND | 8,840     |
| KATEY SHIREY 1706 HOBART ST NW<br>WASHINGTON, DC 20009   | NONE  | I                              | LEADERSHIP GRANTS  | 995       |
| KATHERINE INGEMUNSON<br>123 S KASPER AVE<br>ARLINGTON, IL 60005  | NONE  | I                              | PROJECT ASCENT STIPENDS  | 1,042     |
| <b>Total . . . . .</b> ▶<br><b>3a</b>  |   |                                |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                        | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| KATHERINE UNRUHE<br>1024 BERKELEY ST<br>DURHAM, NC 27705   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                              | 6,728     |
| KATIE O'BRYAN<br>3545 DUPONT AVE S 201<br>MINNEAPOLIS, MN 55408  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS            | 10,320    |
| JAMIE GAY 3515 CLOVER CIRCLE<br>BOULDER, CO 80304  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                              | 4,306     |
| KATRINA CORNELL PO BOX 1682<br>TELLURIDE, CO 81435   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS | 12,214    |
| JEAN GURULE 720 BLUEGRASS DRIVE<br>LONGMONT, CO 80503  | NONE  | I                              | RESEARCH STUDY PART STIP                                | 50        |
| <b>Total . . . . .</b>  |   |                                |   | 1,270,262 |
| <b>3a</b>  |   |                                |   |           |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                              | Amount    |
|---|--|--------------------------------------|--|-----------|
| Name and address (home or business)                                 |  |                                      |  |           |
| <b>a</b> <i>Paid during the year</i>                                |  |                                      |  |           |
| KATRINA STERN 1090 REED AVE APT 3<br>SUNNYVALE, CA 94086            | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANTS,<br>NBPTS GRANTS | 10,307    |
| KAYLA KUTEMEIER<br>360 PARK HILL DRIVE UNIT A<br>PEWAUKEE, WI 53072 | NONE   | I                                    | SUMMER STIPENDS, PD GRANTS                                       | 4,290     |
| KAYLA URQUIDI 648 MISSOURI ST<br>SAN FRANCISCO, CA 94107            | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>MATERIALS GRANTS    | 14,366    |
| KD DAVENPORT<br>425 WADSWORTH AVENUE<br>PHILADELPHIA, PA 19119      | NONE   | I                                    | RECRUITING STIPEND   | 163       |
| KEIKO HIRANAKA 1362 MIRA MAR AVE<br>LONG BEACH, CA 90804            | NONE   | I                                    | SUMMER STIPENDS  | 3,600     |
| <b>Total . . . . .</b> ▶<br><b>3a</b>                               |  |                                      |  | 1,270,262 |


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**


| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution  | Amount    |
|--|--|--------------------------------------|--|-----------|
| Name and address (home or business)                                      |  |                                      |  |           |
| <b>a</b> <i>Paid during the year</i>                                     |  |                                      |  |           |
| JEFF MOLK 83 CHANNING ROAD<br>BELMONT, MA 02478                          | NONE   | I                                    | RESEARCH STUDY PARTIAL<br>STIPEND  | 250       |
| KELSEY BRAX<br>2845 BROADWAY UNIT 301<br>BOULDER, CO 80304               | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>RESEARCH STUDY PARTIAL<br>STIPEND | 7,747     |
| KELSEY JOHNSON<br>1100 E 17TH AVENUE B202<br>LONGMONT, CO 80504          | NONE   | I                                    | PROJECT ASCENT STIPEND,<br>RESEARCH STUDY PARTIAL<br>STIPEND                   | 894       |
| JESSICA ANDERSON<br>2428 ARBOR VILLAGE LN PAT 203<br>FORT MILL, SC 29708 | NONE   | I                                    | RESEARCH STUDY PART STIP   | 250       |
| KIMBERLY HARTUNG<br>3656A 20TH STREET<br>SAN FRANCISCO, CA 94110         | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANTS                                | 8,732     |
| <b>Total . . . . .</b> ►<br><b>3a</b>                                    |  |                                      |  | 1,270,262 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)              | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution  | Amount    |
|---|--|--------------------------------------|--|-----------|
| <b>a</b> <i>Paid during the year</i>                          |  |                                      |  |           |
| JESSICA WATTS 956 Q STREET<br>SACRAMENTO, CA 95811            | NONE   | I                                    | SUMMER STIPENDS, RESEARCH<br>STUDY PARTIAL STIPEND,<br>NBPTS GRANTS                      | 4,110     |
| KIRSTEN WALDROP<br>1231 OXFORD STREET 2<br>HOUSTON, TX 77008  | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANTS,<br>LEADERSHIP GRANTS                    | 7,752     |
| JONATHAN BOWER 297 HEINLEN CT<br>SAN JOSE, CA 95112           | NONE   | I                                    | SUMMER STIPENDS, PD GRANTS   | 5,110     |
| KRISTIN WEAKLEY 751 CLERMONT ST<br>DENVER, CO 80220           | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS   | 5,802     |
| KYLIE FORD<br>9047 SPRING VALLEY DRIVE<br>FREDERICK, MD 21701 | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS,<br>MATERIALS GRANTS, SPECIAL<br>INTERST GROUPS | 8,508     |
| <b>Total . . . . .</b><br><b>3a</b>                           |  |                                      |  | 1,270,262 |



| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| LATOYA CLAY 3909 TYLER BLUFF LANE<br>RALEIGH, NC 27616   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 7,292     |
| LAURA ARNOLD 1721 BLOSSOM ROAD<br>ROCHESTER, NY 14610  | NONE  | I                              | SUMMER STIPENDS AND PD GRANTS  | 3,869     |
| JOVEL QUIEROLO 360 45TH ST APT 5<br>OAKLAND, CA 94609  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS                                 | 6,978     |
| LAURA STUCK 1534 24TH AVE<br>OAKLAND, CA 94601   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 3,600     |
| LAURA WANG<br>343 ST NICHOLAS AVE APT 57<br>NEW YORK, NY 10027   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS, RESEARCH STUDY PARTIAL STIPEND | 6,114     |
| <b>Total . . . . .</b>  |   |                                |  | 1,270,262 |
| <b>3a</b>  |   |                                |  |           |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                      | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| LAUREN KLINE<br>5900 OAKWOOD DR UNIT 4A<br>LISLE, IL 60532   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 9,659     |
| LEE ANN HARALAMBAKIS<br>3070 N TAMARACK DRIVE<br>HOFFMAN ESTATES, IL 60010                                 | NONE  | I                              | PROJECT ASCENT STIPENDS   | 1,042     |
| LEROY GRAY 1624 NAUDAIN ST<br>PHILADELPHIA, PA 19146   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 6,282     |
| LINDSAY MCDOWELL<br>88 N JACKSON AVE UNIT 316<br>SAN JOSE, CA 95116  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, NBPT GRANTS                               | 6,659     |
| JULIE MITCHELL 205 W SIMPSON ST<br>LAFAYETTE, CO 80026   | NONE  | I                              | RESEARCH STUDY PARTIAL STIPEND  | 40        |
| <b>Total</b> . . . . .  |   |                                |   | 1,270,262 |
| <b>3a</b>  |   |                                |   |           |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution             | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| LIZ BEANS 824 10TH AVE<br>REDWOOD CITY, CA 94063   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                   | 4,455     |
| JULIA GLICK<br>9205 PRINCE WILLIAM ST APT 316<br>MANASSAS, VA 20110                                      | NONE  | I                              | RESEARCH STUDY PART STIP                     | 250       |
| LIZ SMITH 68 BENEVOLENT ST<br>PROVIDENCE, RI 02906   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS | 5,622     |
| LUCAS OSTERBUR 56 S GLENWOOD ST<br>PALATINE, IL 60087  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, MATERIALS GRANTS | 6,767     |
| KARA TEEHAN 102 LINDEN AVE<br>RED BANK, NJ 07701   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANT  | 8,403     |
| <b>Total . . . . . ▶</b><br><b>3a</b>  |   |                                |  | 1,270,262 |


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                          | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                  | Amount    |
|---|--|--------------------------------------|--|-----------|
| <b>a</b> <i>Paid during the year</i>                                      |  |                                      |  |           |
| MADELINE WAUD MARTIN<br>2813 W LINDEN AVE<br>NASHVILLE, TN 37212          | NONE   | I                                    | SUMMER STIPENDS, MATERIALS<br>GRANTS                                 | 3,895     |
| MADISON MILLER 6741 HUNTER ROAD<br>ELKRIDGE, MD 21075                     | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANTS,<br>RESEARCH STIPEND | 4,882     |
| MARGOT GOLDBERG 311 SERVICE WAY<br>PITTSBURGH, PA 15201                   | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS  | 5,600     |
| MARK HARTMAN<br>2517 DEANWOOD DRIVE<br>RALEIGH, NC 27615                  | NONE   | I                                    | PROJECT ASCENT STIPENDS  | 600       |
| MARY BEATRICE CONSTANTINO<br>42897 GOLD VIEW DRIVE<br>CHANTILLY, VA 20152 | NONE   | I                                    | PROJECT ASCENT STIPENDS  | 1,000     |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                     |  |                                      |  | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |                                       |           |
|--|---|--------------------------------|---------------------------------------|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution      | Amount    |
| Name and address (home or business)  |   |                                |                                       |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                       |           |
| MARY CHIN 4041 E DELTA CIRCLE<br>MESA, AZ 85206  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS            | 5,272     |
| MARY CLARE BERNAL<br>1544 PEREGRINO WAY<br>SAN JOSE, CA 95125  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS | 7,350     |
| KATE WOOLEY-BROWN<br>19 LOURDES AVE UNIT 3<br>BOSTON, MA 02130   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS            | 4,272     |
| MATT SAKOW 301 TIGER LANE APT 512<br>COLUMBIA, MO 65203  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS            | 6,191     |
| MATTHEW NEAL<br>4775 APARTMENT BLVD APT I4<br>SOUTH CHARLESTON, SC 29418                                 | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS | 5,600     |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |                                       | 1,270,262 |


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|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                           | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| MEGAN FRETZ 3205 CARBON PLACE<br>BOULDER, CO 80303   | NONE  | I                              | SUMMER STIPENDS, SEED GRANTS                               | 2,500     |
| MEGAN GRUPE 3716 VERMONT STREET<br>SAN DIEGO, CA 92103   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS               | 5,396     |
| MEGHAN MOSHER<br>665 MANHATTAN DRIVE APT 208<br>BOULDER, CO 80303  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                      | 8,728     |
| KATHERINE SANDEN<br>37 DAVENPORT AVE<br>GREENWICH, CT 06830  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                                 | 5,270     |
| KELLIE STILSON<br>160 LAKESIDE DRIVE APT 1725<br>SAINT CHARLES, IL 60174                                 | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, RECRUITING STIPENDS, PD GRANTS | 4,054     |
| <b>Total . . . . .</b><br><b>3a</b>  |   |                                |  | 1,270,262 |


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|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| MICHAEL DELFINO<br>857 MALABU DRIVE 7002<br>LEXINGTON, KY 40502  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                                      | 6,667     |
| KIRA MAKER<br>353 EUCLID AVENUE APT 109<br>OAKLAND, CA 94610   | NONE  | I                              | SUMMER STIPENDS, PD GRANS  | 4,372     |
| MICHELLE LEE<br>730 COLUMBUS AVE APT 41<br>NEW YORK, NY 10025  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 4,954     |
| MICHELLE VANHALA 223 DIVISION<br>BIG RAPIDS, MI 49307  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS, LEADERSHIP GRANTS | 12,188    |
| MIKE TOWN 611 NW 48TH ST<br>SEATTLE, WA 98107  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, MATERIALS GRANTS, SEED GRANTS                  | 4,854     |
| <b>Total . . . . . ►</b><br><b>3a</b>  |   |                                |  | 1,270,262 |

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|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                           | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| MONICA SIRCAR<br>155 REDLAND ROAD UNIT B<br>WOODSIDE, CA 94062   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RESEARCH STUDY PARTIAL STIPEND | 3,706     |
| LAURA DARNALL<br>137 BROOKVIEW CIRCLE<br>GOODLETTSVILLE, TN 37072  | NONE  | I                              | SEED GRANTS  | 4,613     |
| NATASHA SINGH 140 HAWTHORNE RD<br>BARRINGTON HILLS, IL 60010   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS                      | 7,113     |
| NATHAN PINSKY 942 FELL STREET<br>SAN FRANCISCO, CA 94117   | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| NEIL MOTT 1625 MCCRAREN ROAD<br>HIGHLAND PARK, IL 60035  | NONE  | I                              | PROJECT ASCENT STIPENDS                                    | 1,042     |
| <b>Total . . . . .</b>  |   |                                |  | 1,270,262 |
| <b>3a</b>  |   |                                |  |           |



| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> Paid during the year  |   |                                |   |           |
| NICHOLAS CHAN 1008 CAROLINA ST<br>SAN FRANCISCO, CA 94107  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, NBPTS GRANTS, RESEARCH STUDY PARTIAL STIPEND | 9,939     |
| MANDI DEAN 5408 ST ELMO AVE<br>CHARRANOOGA, TN 37409   | NONE  | I                              | SUMMER STIPENDS, MATERIALS GRANTS, PD GRANTS  | 5,440     |
| NICOLE FERNANDES<br>407 THAYER PLACE<br>SILVER SPRING, MD 20910  | NONE  | I                              | SUMMER STIPENDS   | 3,600     |
| PAUL FRASER 474 PARKWOOD CIRCLE<br>SOUTH ELGIN, IL 60177   | NONE  | I                              | PROJECT ASCENT STIPENDS   | 1,042     |
| PAULA GENTILE 734 BELL COVE CT<br>BELLEVILLE, MI 48111   | NONE  | I                              | SUMMER STIPENDS   | 3,600     |
| <b>Total . . . . . ▶</b><br><b>3a</b>  |   |                                |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| MANDI KRAEMER<br>5224 RAZORBACK COURT<br>ORLANDA, FL 32819   | NONE  | I                              | SUMMER STIPENDS  | 1,200     |
| MARIA CHAL 443 GOEBEL CT<br>FT WRIGHT, KY 41017  | NONE  | I                              | SUMMER STIPENDS,<br>RECRUITING STIPENDS, PD<br>GRANTS, MATERIALS GRANTS                                    | 7,030     |
| REBECCA SELLECK<br>1890 ANNWICKS DRIVE<br>MARIETTA, GA 30062   | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| RICK BARLOW<br>550 UNIVERSITY AVENUE<br>SAN JOSE, CA 95110   | NONE  | I                              | SUMMER STIPENDS, PD<br>GRANTS, LEADERSHIP GRANTS   | 4,827     |
| RILEY GERMANIS<br>4275 PINE STREET A304<br>TACOMA, WA 98409  | NONE  | I                              | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS, SPECIAL<br>INTEREST GROUPS, MATERIAL<br>GRANTS, RESEARCH STIPEND | 8,403     |
| <b>Total</b> . . . . .  |   |                                |  | 1,270,262 |
| <b>3a</b>  |   |                                |  |           |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| RORY MCGLINNEN<br>21507 ARBOR GLEN COURT<br>BROADLANDS, VA 20148   | NONE  | I                              | PROJECT ASCENT STIPENDS  | 1,000     |
| ROSEMARY WULF<br>2707 VALMONT RD APT 202 B<br>BOULDER, CO 80304  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS                                | 10,609    |
| ROSHAN ANGLIN<br>2650 UNIVERSITY AVE W 209<br>SAINT PAUL, MN 55114   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, RESEARCH STIPEND                                | 6,522     |
| SAMANTHA DOUGHERTY<br>205 THOMAS GLEN DRIVE APT 3203<br>SHEPHERDSVILLE, KY 40165                           | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIAL GRANTS, RESEARCH STUDY PARTIAL STIPEND | 7,414     |
| SAMANTHA FREIBERG<br>3215 COSBY PLACE<br>CHARLOTTE, NC 28205   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RECRUITING STIPENDS  | 8,394     |
| <b>Total</b> . . . . .  |   |                                |  | 1,270,262 |
| <b>3a</b>  |   |                                |  |           |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| SARAH BERGER<br>1805 TRAILSIDE CIRCLE<br>CONCORD, CA 94518   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 4,343     |
| MARISSA FRIEDMAN<br>401 12TH STREET S APT 610<br>ARLINGTON, VA 22202                                     | NONE  | I                              | SUMMER STIPENDS,<br>RECRUITING STIPENDS   | 3,650     |
| SARAH DIMARIA<br>1902 TRANQUILO TRAIL<br>AUSTIN, TX 78744  | NONE  | I                              | SUMMER AND ANNUAL<br>STIPENDS, PD AND MATERIALS<br>GRANTS, RESEARCH STUDY<br>PARTIAL STIPEND, RECRUITING<br>STIPEND | 8,569     |
| SARAH GRAY 1900 E BROADWAY 207<br>WAUKESHA, WI 53186   | NONE  | I                              | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS  | 9,892     |
| MATT WILLIAMS<br>1556 SAND BAY DRIVE APT K<br>GREENWOOD, IN 46142  | NONE  | I                              | RESEARCH STUDY PART STIP  | 250       |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| SARAH STRONG 3335 NOSHO PLACE<br>SAN DIEGO, CA 92117   | NONE  | I                              | PROJECT ASCENT STIPENDS   | 600       |
| SEAN HAGGERTY<br>8707 E FLORIDA AVE APT 402<br>DENVER, CO 80247  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 4,821     |
| SHANNON MOREY 202 FOSTER STREET<br>NORTH ANDOVER, MA 01845   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANT, SPECIAL INTEREST GROUPS, RESEARCH STUDY PARTIAL STIPEND | 12,605    |
| SHARON JENKINS<br>3021 DRESDEN DRIVE<br>GASTONIA, NC 28056   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 5,337     |
| SHEILA ORR 1095 OAKWOOD DR<br>DEWITT, MI 48820   | NONE  | I                              | SUMMER STIPENDS, SPECIAL INTEREST GROUPS  | 5,627     |
| <b>Total . . . . .</b> ►<br><b>3a</b>  |   |                                |   | 1,270,262 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution   | Amount    |
|---|--|--------------------------------------|---|-----------|
| Name and address (home or business)                                   |  |                                      |   |           |
| <b>a</b> <i>Paid during the year</i>                                  |  |                                      |   |           |
| SHELLEY KUNASEK<br>611 NW 8TH STREET<br>SEATTLE, WA 98107             | NONE   | I                                    | SUMMER STIPENDS, SPECIAL<br>INTEREST GROUPS   | 3,600     |
| SHIRA HELFT 942 FELL STREET<br>SAN FRANCISCO, CA 94117                | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, MATERIALS GRANTS,<br>RESEARCH STUDY PARTIAL<br>STIPEND | 6,838     |
| SOPHIE STATE 6710 VARIEL AVE 302<br>WOODLAND HILLS, CA 91303          | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, LEADERSHIP GRANTS                                      | 5,125     |
| STEPHEN TRAPHAGEN<br>3156 N PAULINA ST 2S<br>CHICAGO, IL 60657        | NONE   | I                                    | PROJECT ASCENT STIPEND  | 600       |
| MELISSA LIVINGSTON<br>3619 SE CORAL REEF PLACE<br>CORVALLIS, OR 97333 | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, SPECIAL INTEREST<br>GROUPS                             | 5,333     |
| <b>Total . . . . . ▶</b><br><b>3a</b>                                 |  |                                      |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| SUSAN PIENTA 226 S GENEVA ST APT 2<br>ITHACA, NY 14850   | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANTS, RESEARCH STUDY PARTIAL STIPEND | 7,901     |
| TANYA KRYUKOVA<br>1720 PARKER STREET APT B<br>BERKELEY, CA 94703   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 4,652     |
| TANYA LAMAR 232 SANTA ANA AVE<br>LONG BEACH, CA 90803  | NONE  | I                              | SUMMER STIPENDS   | 3,600     |
| TARA PALOMARES 1825 INDIANA ST NE<br>ALBUQUERQUE, NM 87110   | NONE  | I                              | SUMMER STIPENDS, NBPTS GRANTS   | 4,550     |
| TAYLOR WILLIAMS 1160 18TH AVE E<br>SEATTLE, WA 98112   | NONE  | I                              | SUMMER STIPENDS   | 3,600     |
| <b>Total . . . . .</b><br><b>3a</b>  |   |                                |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                        | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| TERESA LONG<br>267 OXFORD STREET APT 602<br>ROCHESTER, NY 14607  | NONE  | I                              | SUMMER STIPENDS, MATERIALS GRANT                        | 3,949     |
| MICHAEL HUNTINGTON<br>7206 S CHASE CT<br>LITTLETON, CO 80128   | NONE  | I                              | SUMMER STIPENDS   | 3,600     |
| TIM CIAMPA 4 OLD FORGE ROAD<br>QUEENSBURY, NY 12804  | NONE  | I                              | SUMMER STIPENDS, RESEARCH STUDY PARTIAL STIPEND         | 3,610     |
| TIMOTHY ELLIS<br>550 STONERIDGE DR APT 1112<br>LAWRENCE, KS 66049  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERAILS GRANTS | 8,838     |
| NANCY KU 2513 ALPINE ROAD<br>MENLO PARK, CA 94025  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS                              | 7,057     |
| <b>Total . . . . . ▶</b><br><b>3a</b>  |   |                                |   | 1,270,262 |




**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution   | Amount    |
|--|--|--------------------------------------|---|-----------|
| Name and address (home or business)                                    |  |                                      |   |           |
| <b>a</b> <i>Paid during the year</i>                                   |  |                                      |   |           |
| VALENTINA BUMBU 1414 BREDELL AVE<br>SAINT LOUIS, MO 63117              | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, MATERIALS GRANTS   | 4,536     |
| VERDIANA WAGNER<br>5730 SOUTH BLACKSTONE APT 2E<br>CHICAGO, IL 60637   | NONE   | I                                    | SUMMER AND ANNUAL<br>STIPENDS, PD GRANTS  | 6,941     |
| VICTOR CHEN 3476 ASHBURNAM RD<br>ANN ARBOR, MI 48105                   | NONE   | I                                    | RECRUITING STIPENDS, NBPTS<br>GRANTS  | 1,952     |
| WILLIAM DAVIS HAASE<br>725 SUTTER STREET<br>SAN DIEGO, CA 92103        | NONE   | I                                    | PROJECT ASCENT STIPENDS   | 600       |
| ZENAS LEE<br>707 CONTINENTAL CIRCLE APT 639<br>MOUNTAIN VIEW, CA 94040 | NONE   | I                                    | SUMMER STIPENDS, PD<br>GRANTS, RESEARCH STUDY<br>PARTIAL STIPEND, RECRUITING<br>STIPENDS, LEADERSHIP GRANTS | 9,799     |
| <b>Total . . . . .</b><br><b>3a</b>                                    |  |                                      |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |   |           |
|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| ZOE MASTERS 25 RUSSELL STREET<br>SOMERVILLE, MA 02144  | NONE  | I                              | PD, MATERIALS AND LEADERSHIP GRANTS, SPECIAL INTEREST GROUPS, SUMMER, ANNUAL AND RESEARCH STUDY PARTIAL STIPEND | 18,511    |
| CHARLEY SABATIER<br>16 COUNTY RD 3062<br>OXFORD, MS 38655  | NONE  | I                              | PROJECT ASCENT STIPENDS   | 400       |
| 2001 HIGH TECH HIGH<br>2861 WOMBLE ROAD<br>SAN DIEGO, CA 92106   | NONE  | GOV                            | ASCENT TEAM GRANTS  | 9,000     |
| WESTFIELD HIGH SCHOOL<br>4700 STONECROFT BLVD<br>CHANTILLY, VA 20151                                     | NONE  | GOV                            | ASCENT TEAM GRANTS  | 9,000     |
| TOWNSHIP HIGH SCHOOL DISTRICT<br>214<br>2121 S BOEBBERT RD<br>ARLINGTON HEIGHTS, IL 60005                | NONE  | GOV                            | ASCENT TEAM GRANTS  | 21,520    |
| <b>Total . . . . . ▶</b><br><b>3a</b>  |   |                                |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |                                  |           |
|--|---|--------------------------------|----------------------------------|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| DANIEL NISSANI 5-19 192ND STREET<br>FRESH MEADOWS, NY 01366  | NONE  | I                              | RESEARCH STUDY PART STIP         | 250       |
| OLUWANIFEMI MABAYOJE<br>38 PUTNAM ROAD<br>SOMERVILLE, MA 02145   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS       | 6,921     |
| RACHEL SANDERS<br>6 ALL SEASONS DRIVE EAST<br>THETFORD, VT 05043   | NONE  | I                              | SEED GRANTS                      | 6,042     |
| REBECCA GUARINO 1839 HAIGHT AVE<br>BRONX, NY 10461   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS       | 8,858     |
| REBECCA VAN TASSELL<br>32 BON AIR AVE<br>BRADFORD, PA 16701  | NONE  | I                              | SEED GRANTS                      | 2,495     |
| <b>Total . . . . .</b> ▶<br><b>3a</b>  |   |                                |                                  | 1,270,262 |

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|--|---|--------------------------------|---|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution                                  | Amount    |
| Name and address (home or business)  |   |                                |   |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |           |
| SARA HETTENBACH 927 OLIVERS CT<br>LAWRENCE, KS 66044   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 5,608     |
| SARA SMITHBACK 5-28 50TH AVE 3<br>LONG ISLAND CITY, NY 11101   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 5,889     |
| SARAH SPECTOR<br>299 SHEEP PASTURE ROAD<br>EAST SETAUKET, NY 11733                                       | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 7,591     |
| STEPHANIE COFFEY 1530 LAKE STREET<br>GLENDALE, CA 91201  | NONE  | I                              | SUMMER STIPENDS, PD GRANTS, RECRUITING STIPENDS, MATIERALS GRANTS | 6,999     |
| TARYN ELLIOTT 5556 TAFT AVE<br>OAKLAND, CA 94618   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS  | 4,272     |
| <b>Total . . . . .</b> ▶<br><b>3a</b>  |   |                                |   | 1,270,262 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment   |   |                                |  |           |
|--|---|--------------------------------|--|-----------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution   | Amount    |
| Name and address (home or business)  |   |                                |  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |  |           |
| THACH DO 20093 WHEATON DR<br>CUPERTINO, CA 95014   | NONE  | I                              | SUMMER STIPENDS, PD GRANTS   | 6,014     |
| THOMAS SNARSKY<br>42 HAYWARD STREET<br>BRAINTREE, MA 02184   | NONE  | I                              | SUMMER STIPENDS  | 3,600     |
| TIM BERTO 923 LAKE CT<br>MADISON, WI 53715   | NONE  | I                              | SUMMER STIPENDS, MATERIALS GRANTS  | 4,626     |
| CHRISTOPHER O'BRIEN<br>29 DEERHILL DRIVE<br>HO HO KUS, NJ 07423  | NONE  | I                              | SUMMER AND ANNUAL STIPENDS, PD GRANTS, MATERIALS GRANT, RESEARCH STUDY PARTIAL STIPEND | 7,820     |
| THOMAS ALCALA 8408 MIDWAY RD<br>DALLAS, TX 75209   | NONE  | I                              | SUMMER STIPENDS, ANNUAL STIPEND - TUITION  | 5,600     |
| <b>Total . . . . .</b>  |   |                                |  | 1,270,262 |
| <b>3a</b>  |   |                                |  |           |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                          |   |                                |                                  |           |
| a Paid during the year                                       |   |                                |                                  |           |
| MICHAEL ZITOLO<br>18-16 LINDEN STREET<br>RIDGEWOOD, NY 11385 | NONE  | I                              | RESEARCH STUDY PART STIP         | 30        |
| Total . . . . . ▶<br>3a                                      |   |                                |                                  | 1,270,262 |

**TY 2016 Accounting Fees Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---|
| ACCOUNTING | 20,000 | 10,000                   | 10,000                 | 14,000                                      |

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## TY 2016 Depreciation Schedule

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC

A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Description of Property            | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|------------------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| LAND                               | 2014-11-05    | 349,750             |                           | L                  |                          | 0                                   | 0                     | 0                   |                                 |
| BUILDING                           | 2014-11-05    | 524,609             | 142,927                   | SL                 | 39 0000000000000         | 13,452                              | 0                     | 13,452              |                                 |
| IMPROVEMENTS THRU 4/1/12           | 2012-04-01    | 2,515,113           | 751,429                   | SL                 | 20 0000000000000         | 125,756                             | 0                     | 125,756             |                                 |
| PARKING LOT                        | 2013-11-01    | 13,952              | 4,189                     | SL                 | 10 0000000000000         | 1,395                               | 0                     | 1,395               |                                 |
| FULLY DEPRECIATED FURN AND EQUIP   | 2007-01-07    | 96,458              | 95,194                    | SL                 | 10 0000000000000         | 1,264                               | 0                     | 1,264               |                                 |
| WHIRLPOOL REFRIGERATOR             | 2012-04-01    | 3,098               | 1,844                     | SL                 | 7 0000000000000          | 443                                 | 0                     | 443                 |                                 |
| CONFERENCE TABLES AND WORKSTATIONS | 2012-04-01    | 60,057              | 25,024                    | SL                 | 10 0000000000000         | 6,006                               | 0                     | 6,006               |                                 |
| COMPUTER EQUIPMENT THRU 5/1/15     | 2015-05-01    | 100,291             | 58,715                    | SL                 | 3 0000000000000          | 26,449                              | 0                     | 26,449              |                                 |
| WHITEBOARDS                        | 2014-03-01    | 7,391               | 3,326                     | SL                 | 5 0000000000000          | 1,478                               | 0                     | 1,478               |                                 |
| WHITEBOARDS                        | 2014-12-01    | 2,592               | 389                       | SL                 | 10 0000000000000         | 259                                 | 0                     | 259                 |                                 |
| MACBOOK                            | 2016-06-01    | 1,421               |                           | SL                 | 3 0000000000000          | 474                                 | 0                     | 474                 |                                 |
| LAPTOP                             | 2017-01-31    | 1,441               |                           | SL                 | 3 0000000000000          | 200                                 | 0                     | 200                 |                                 |
| LAPTOP                             | 2017-02-28    | 1,441               |                           | SL                 | 3 0000000000000          | 160                                 | 0                     | 160                 |                                 |
| MACBOOK AIR                        | 2017-04-30    | 1,655               |                           | SL                 | 3 0000000000000          | 92                                  | 0                     | 92                  |                                 |
| BRANDING AND WEB DESIGN DEPOSIT    | 2017-05-31    | 39,684              |                           | NC                 | 3 0000000000000          | 0                                   | 0                     | 0                   |                                 |



**TY 2016 General Explanation Attachment****Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC

A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964**General Explanation Attachment**

| Identifier | Return Reference                        | Explanation |  |
|------------|---|-------------|--|
| 1          | SUMMARY OF DIRECT CHARITABLE ACTIVITIES | PART IX-A   | <p>THE JANET H AND C HARRY KNOWLES FOUNDATION, INC (THE "FOUNDATION") WAS ESTABLISHED IN 1999 TO INCREASE THE NUMBER AND QUALITY OF HIGH SCHOOL SCIENCE AND MATHEMATICS TEACHERS FOR GRADES 9-12 IN THE UNITED STATES. JANET AND HARRY KNOWLES (THE "KNOWLES") ESTABLISHED THE FOUNDATION BASED ON A STRONG BELIEF THAT AMERICA'S WELL-BEING AND ECONOMIC FUTURE HINGES ON BRINGING NEW SCIENTISTS AND MATHEMATICIANS INTO THE WORKFORCE. THEY ALSO WANTED TO RECOGNIZE THE TEACHERS WHO HELPED TO SHAPE THEIR LIVES. THEIR GOAL WAS, AND STILL IS, TO INCREASING THE QUANTITY OF HIGH QUALITY HIGH SCHOOL SCIENCE AND MATHEMATICS TEACHERS IN THE UNITED STATES. THE FOUNDATION HAS REGISTERED FOR AN ALTERNATIVE BUSINESS NAME AND OPERATES AS THE KNOWLES TEACHER INITIATIVE. THE KNOWLES TEACHER INITIATIVE IS COMMITTED TO SUPPORTING A NATIONAL NETWORK OF MATHEMATICS AND SCIENCE TEACHERS IN BUILDING LEADERSHIP AND COLLABORATION, FACILITATING EXPLORATION AND INNOVATION, AND ULTIMATELY IMPROVING MATHEMATICS AND SCIENCE EDUCATION IN THE U.S. THE KNOWLES TEACHING FELLOWSHIP IS A COMPREHENSIVE, FIVE-YEAR PROGRAM THAT SUPPORTS EARLY-CAREER, HIGH SCHOOL MATHEMATICS AND SCIENCE TEACHERS IN THEIR EFFORTS TO DEVELOP TEACHING EXPERTISE AND LEAD FROM THE CLASSROOM. EACH YEAR, WE AWARD KNOWLES TEACHING FELLOWSHIPS TO APPROXIMATELY 35 INDIVIDUALS WITH DEEP AND BROAD DISCIPLINARY KNOWLEDGE WHO ALSO DEMONSTRATE THE COMMITMENT AND POTENTIAL TO BECOME OUTSTANDING HIGH SCHOOL TEACHERS AND LEADERS. AFTER COMPLETING THE FIFTH YEAR OF THE FELLOWSHIP, KNOWLES TEACHING FELLOWS BECOME SENIOR FELLOWS WHO HAVE THE OPPORTUNITY TO REMAIN INVOLVED IN THE KNOWLES COMMUNITY THROUGHOUT THEIR CAREERS AND BE SUPPORTED IN ONGOING LEADERSHIP EFFORTS. ALTHOUGH WE INVEST DIRECTLY IN INDIVIDUAL TEACHERS THROUGH THE KNOWLES TEACHING FELLOWS PROGRAM, THE ULTIMATE OUTCOME OF THIS INVESTMENT IS A STRONG, NATIONAL NETWORK OF OUTSTANDING SCIENCE AND MATHEMATICS TEACHERS WITH THE DRIVE AND ABILITY TO IMPROVE THE U.S. EDUCATION SYSTEM BEGINNING WITH, BUT EXTENDING WELL BEYOND, THEIR OWN CLASSROOMS. ULTIMATELY, WE SEEK TO INCREASE THE IMPACT OF OUR PROGRAMS BY SUSTAINING, LEVERAGING AND AMPLIFYING THE INFLUENCE OF THIS NETWORK, RATHER THAN ATTEMPTING TO INCREASE THE NUMBER OF FELLOWSHIPS WE AWARD OR REPLICATE THE FELLOWSHIP PROGRAM ELSEWHERE. IN ADDITION TO THE TEACHING AND SENIOR FELLOWS PROGRAMS, WE OFFER PROFESSIONAL DEVELOPMENT FOR TEACHERS AND PROVIDE SERVICES TO SCHOOLS AND DISTRICTS THROUGH THE KNOWLES ACADEMY. KNOWLES ACADEMY OFFERINGS ARE CHARACTERIZED BY A COMMITMENT TO SUSTAINED PROFESSIONAL DEVELOPMENT BY TEACHERS, FOR TEACHERS AND THE DEVELOPMENT OF PROFESSIONAL COMMUNITY.</p> |

**TY 2016 Investments - Other Schedule****Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC

A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Category/ Item  | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---|-----------------------|------------|-------------------------------|
| US LARGE CAP EQUITY                                     | FMV                   | 9,290,969  | 9,290,969                     |
| US MID CAP EQUITY                                       | FMV                   | 1,980,512  | 1,980,512                     |
| US SMALL CAP EQUITY                                     | FMV                   | 1,113,828  | 1,113,828                     |
| EAFE EQUITY   | FMV                   | 4,959,781  | 4,959,781                     |
| ASIA EX-JAPAN EQUITY                                    | FMV                   | 1,258,482  | 1,258,482                     |
| US FIXED INCOME   | FMV                   | 4,985,540  | 4,985,540                     |
| MORGAN STANLEY LIQUID MARKETS FUNDS                     | FMV                   | 1,367,945  | 1,367,945                     |
| MORGAN STANLEY OPPORTUNISTIC CAYMAN FUND SPC            | FMV                   | 798,486    | 798,486                       |
| AIP-MORGAN STANLEY GLOBAL DISTRESSED OPPORTUNITIES FUND | FMV                   | 9,962,379  | 9,962,379                     |
| AIP-MORGAN STANLEY EMERGING PRIVATE MARKETS FUND I      | FMV                   | 8,796,381  | 8,796,381                     |
| JP MORGAN ALTERNATIVE INVESTMENTS                       | FMV                   | 9,048,882  | 9,048,882                     |
| STRATEGY CAPITAL INVESTORS LP                           | FMV                   | 1,345,496  | 1,345,496                     |
| JPM PHOENIX STRUCTURED EQUITY NOTES                     | FMV                   | 0          | 0                             |
| EMERGING MARKETS EQUITY                                 | FMV                   | 1,301,016  | 1,301,016                     |
| STRUCTURED NOTES  | FMV                   | 96,760     | 96,760                        |

# TY 2016 Land, Etc. Schedule

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Category / Item                    | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|------------------------------------|--------------------|--------------------------|------------|-------------------------------|
| LAND                               | 349,750            | 0                        | 349,750    |                               |
| BUILDING                           | 524,609            | 156,379                  | 368,230    |                               |
| IMPROVEMENTS THRU 4/1/12           | 2,515,113          | 877,185                  | 1,637,928  |                               |
| PARKING LOT                        | 13,952             | 5,584                    | 8,368      |                               |
| FULLY DEPRECIATED FURN AND EQUIP   | 96,458             | 96,458                   | 0          |                               |
| WHIRLPOOL REFRIGERATOR             | 3,098              | 2,287                    | 811        |                               |
| CONFERENCE TABLES AND WORKSTATIONS | 60,057             | 31,030                   | 29,027     |                               |
| COMPUTER EQUIPMENT THRU 5/1/15     | 100,291            | 85,164                   | 15,127     |                               |
| WHITEBOARDS                        | 7,391              | 4,804                    | 2,587      |                               |
| WHITEBOARDS                        | 2,592              | 648                      | 1,944      |                               |
| MACBOOK                            | 1,421              | 474                      | 947        |                               |
| LAPTOP                             | 1,441              | 200                      | 1,241      |                               |
| LAPTOP                             | 1,441              | 160                      | 1,281      |                               |
| MACBOOK AIR                        | 1,655              | 92                       | 1,563      |                               |
| BRANDING AND WEB DESIGN DEPOSIT    | 39,684             | 0                        | 39,684     |                               |

**TY 2016 Legal Fees Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---|
| LEGAL FEES | 29,217 | 0                        | 0                      | 28,135                                      |

**TY 2016 Other Assets Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

**Other Assets Schedule**

| Description                   | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|-------------------------------|-----------------------------------|-----------------------------|------------------------------------|
| TOWNSHIP CONSTRUCTION DEPOSIT | 29,868                            | 0                           | 0                                  |
| GIFT CARDS                    | 481                               | 0                           | 0                                  |
| FINANCING FEES                | 2,122                             | 0                           | 0                                  |

**TY 2016 Other Expenses Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

**Other Expenses Schedule**

| Description              | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| INSURANCE                | 16,033                         | 0                     | 0                   | 16,009                                |
| INFORMATION TECHNOLOGY   | 89,807                         | 0                     | 0                   | 59,981                                |
| POSTAGE                  | 3,101                          | 0                     | 0                   | 3,108                                 |
| MEMBERSHIPS              | 12,878                         | 0                     | 0                   | 12,878                                |
| MISCELLANEOUS            | 4,040                          | 1,010                 | 1,010               | 3,030                                 |
| OFFICE EXPENSE           | 15,906                         | 3,977                 | 3,977               | 11,895                                |
| PROFESSIONAL DEVELOPMENT | 23,494                         | 0                     | 0                   | 23,569                                |
| BANK FEES                | 4,272                          | 1,068                 | 1,068               | 3,204                                 |
| LOAN FEE AMORTIZATION    | 2,122                          | 0                     | 0                   | 2,122                                 |

**TY 2016 Other Income Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

**Other Income Schedule**

| Description              | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|--------------------------|-----------------------------------|--------------------------|---------------------|
| KNOWLES ACADEMY REVENUES | 47,450                            |                          | 47,450              |
| SERVICE INCOME           | 10,100                            |                          | 10,100              |

**TY 2016 Other Increases Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Description                    | Amount    |
|--------------------------------|-----------|
| UNREALIZED GAIN ON INVESTMENTS | 1,169,053 |



**TY 2016 Other Liabilities Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| <b>Description</b>                    | <b>Beginning of Year<br/>- Book Value</b> | <b>End of Year -<br/>Book Value</b> |
|---------------------------------------|---|-------------------------------------|
| LINE OF CREDIT                        | 5,250,000                                 | 4,500,000                           |
| DEFERRED FEDERAL EXCISE TAX LIABILITY | 151,068                                   | 114,470                             |
| FEDERAL EXCISE TAX PAYABLE            | 0   | 41,281                              |

**TY 2016 Other Professional Fees Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| <b>Category</b>                          | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|--|---------------|----------------------------------|--------------------------------|--|
| INVESTMENT MGMT FEES                     | 344,057       | 344,057                          | 344,057                        | 0  |
| MARKETING AGENCIES                       | 86,611        | 0                                | 0                              | 44,999   |
| COMPARISON AND SOCIAL CAPITAL<br>STUDIES | 106,500       | 0                                | 0                              | 113,568  |
| RECRUITING AND DEVELOPMENT<br>EXPENSES   | 11,670        | 0                                | 0                              | 11,670   |
| PROGRAM AND JOURNAL CONSULTANTS          | 162,120       | 0                                | 0                              | 157,828  |

**TY 2016 Taxes Schedule**

**Name:** JANET H & C HARRY KNOWLES FOUNDATIONINC  
A/K/A KNOWLES TEACHER INITIATIVE

**EIN:** 01-0485964

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---|
| EXCISE TAX | 4,747  | 0                        | 0                      | 7,000                                       |