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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 05-01-2016, and ending 04-30-2017

Name of foundation
Clark Family Fund Inc

Number and street (or P O box number if mail is not delivered to street address)
2530 Prospect Road

City or town, state or province, country, and ZIP or foreign postal code
Tampa, FL 33629

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)2,638,714

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number
65-0118632

B Telephone number (see instructions)
(813) 944-9809

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	47,485	47,485	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	121,122		
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		121,122	
	8 Net short-term capital gain			121,122
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	168,607	168,607	121,122	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	4,800	3,600	1,200
	c Other professional fees (attach schedule)	22,027	22,027	
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	506	506	
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	8,050	4,025	4,025
	24 Total operating and administrative expenses. Add lines 13 through 23	35,383	30,158	5,225
	25 Contributions, gifts, grants paid	140,770		140,770
	26 Total expenses and disbursements. Add lines 24 and 25	176,153	30,158	145,995
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-7,546		
	b Net investment income (if negative, enter -0-)		138,449	
c Adjusted net income(if negative, enter -0-)			121,122	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	21,656	30,670	30,670
	2 Savings and temporary cash investments	210,515	10,166	10,166
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,838,879	2,048,016	2,130,783
	c Investments—corporate bonds (attach schedule)	490,122	464,774	467,095
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,561,172	2,553,626	2,638,714	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,561,172	2,553,626	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	2,561,172	2,553,626	
	31 Total liabilities and net assets/fund balances (see instructions) .	2,561,172	2,553,626	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,561,172
2 Enter amount from Part I, line 27a	2	-7,546
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	2,553,626
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,553,626

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly Traded Securities (Woodmont)	P	2016-05-01	2017-04-30
b Publically Trade Securities (City Natl)	P	2016-05-01	2017-04-30
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,579,144	0	5,565,462	13,682
b 2,072,756	0	1,965,316	107,440
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a 0	0	0	13,682
b 0	0	0	107,440
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	121,122
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	121,122

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	88,620	2,661,713	0 033294
2014	159,085	2,828,017	0 056253
2013	153,309	2,782,700	0 055094
2012	126,643	2,359,222	0 053680
2011	70,791	1,287,642	0 054977

2 Total of line 1, column (d)	2	0 253298
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050660
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,519,038
5 Multiply line 4 by line 3	5	127,614
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,384
7 Add lines 5 and 6	7	128,998
8 Enter qualifying distributions from Part XII, line 4	8	145,995

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,384
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,384
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,384
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	13
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,397
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax 0 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.guidestar.org	13	Yes	
14	The books are in care of Henry G Saavedra CPA Telephone no (813) 805-6345			

Located at **1108 N Franklin St Unit 405 Tampa FL** ZIP+4 **33602**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐	15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No If "Yes," attach the statement required by Regulations section 53.4945–5(d)	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No If "Yes" to 6b, file Form 8870	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOSEPH W CLARK 2530 Prospect Road Tampa, FL 33629	Director 2 00	0	0	4,025
TERRELL S CLARK 2530 Prospect Road Tampa, FL 33629	Director 2 00	0	0	4,025
C WHALEN CLARK 2530 Prospect Road Tampa, FL 33629	Director 1 00	0	0	0
JOHNSON S CLARK 2530 Prospect Road Tampa, FL 33629	Director 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0
2	0
3	0
4	0

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,531,236
b	Average of monthly cash balances.	1b	26,163
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,557,399
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,557,399
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	38,361
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,519,038
6	Minimum investment return. Enter 5% of line 5.	6	125,952

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	125,952
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,384
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,384
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	124,568
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	124,568
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	124,568

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	145,995
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	145,995
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,384
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	144,611

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				124,568
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			132,643	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.	4,681			
b From 2012.	10,396			
c From 2013.	154,484			
d From 2014.	161,706			
e From 2015.	88,620			
f Total of lines 3a through e.	419,887			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ _____ 145,995				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				
e Remaining amount distributed out of corpus	145,995			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	565,882			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			132,643	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				124,568
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	4,681			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	561,201			
10 Analysis of line 9				
a Excess from 2012.	10,396			
b Excess from 2013.	154,484			
c Excess from 2014.	161,706			
d Excess from 2015.	88,620			
e Excess from 2016.	145,995			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	140,770
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18		121,122
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .					121,122

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
1	2
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[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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--	--	--

1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
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1c		No
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this return and the information provided are true, correct, and complete.

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Form **990-PF** (2016)

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Abe Brown Ministries 2921 N 29th St Tampa, FL 33605		Public	UnrestrictedFor Prison Ministries501(c)3	5,000
Academy Prep Center of Tampa 1407 E Columbus Dr Tampa, FL 33605		Public	UnrestrictedYouth Education501(c)3	1,000
Bay Area Youth Services PO Box 270846 Tampa, FL 33688		Public	UnrestrictedYouth Education501(c)3	10,000
Berkeley Preparatory School 4811 Kelly Road Tampa, FL 33615		Public	UnrestrictedYouth Education501(c)3	10,500
Beth-El Farmworkers Ministry 18240 US Hwy 301 S Wimauma, FL 33598		Public	UnrestrictedFamily Services501(c)3	2,500
Boys & Girls Club 1307 N MacDill Ave Tampa, FL 33607		Public	UnrestrictedYouth Education501(c)3	5,000
Champions for Children 3108 W Azeele St Tampa, FL 33609		Public	UnrestrictedFor Family Svcs501(c)3	5,000
Christo Rey Tampa High School 6400 E Chelesa St Tampa, FL 33607		Public	UnrestrictedYouth Education501(c)3	1,000
Cigar Family Charitable Fd PO Box 2030 Tampa, FL 33602		Public	UnrestrictedFor Family Svcs501(c)3	500
Clearwater Free Clinic 707 N Ft Harrison Ave Clearwater, FL 33755		Public	UnrestrictedFor Family Svcs501(c)3	1,000
Community Fd of Tampa Bay 550 N Reo Street Ste 301 Tampa, FL 33609		Public	UnrestrictedFor Family Svcs501(c) 3	12,500
Cornerstone Family Ministries 1802 N Albany Ave Tampa, FL 33607		Public	UnrestrictedFor Youth Svcs501(c)3	1,000
Crisis Center of Tampa One Crisis Ctr Plaza Tampa, FL 33613		Public	UnrestrictedFor Youth Svcs501(c)3	5,000
Crossroads for FL Kids 3415 W Mullen Ave Tampa, FL 33609		Public	UnrestrictedFor Youth Svcs501(c) 3	1,500
Eckerd Kids 100 Starcrest Dr Clearwater, FL 33765		Public	UnrestrictedFor Youth Svcs501(c)3	8,000
Total ► 3a				140,770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Enterprising Latinas Inc 18238 US Hwy 301 S Wimauma, FL 33589		Public	UnrestrictedFor Youth Svcs501(c)3	2,000
FL Medical Clinic Fd of Caring 1527 Dale Mabry Ste 105 Lutz, FL 33548		Public	UnrestrictedPublic Health Svc501(c)3	5,000
FL United Methodist Childrens Home 51 Main St Enterprise, FL 33604		Public	UnrestrictedFor Youth Svcs501(c)3	1,000
FL Baptist Childrens Homes 1015 Sikes Blvd Lakeland, FL 33815		Public	UnrestrictedFor Youth Svcs501(c)3	2,500
Florida Philanthropic Network 1211 N Westshore Blvd 314 Tampa, FL 33607		Public	UnrestrictedCommunity Services501 (c) 3	1,000
Frameworks of Tampa Bay 402 East Oak Ave Tampa, FL 33602		Public	UnrestrictedFor Family Svcs501(c)3	1,500
Gen Council of Assemblies of God 1445 N Boonville Ave Springfield, MO 65802		Public	UnrestrictedFor Youth Ministries501(c)3	2,500
Good Samaritan Ministries PO Box 213 Balm, FL 33503		Public	UnrestrictedFor Family Svcs501(c)3	1,000
Help Hope Life 100 Matsonford Rd 100 Radnor, PA 19087		Public	UnrestrictedFamily Services501(c)3	500
Henry B Plant Museum 401 W Kenndey Blvd Tampa, FL 33602		Public	UnrestrictedFor Youth Education501(c)3	500
High Risk Hope 1702 N Avenida Rep de Cuba Tampa, FL 33607		Public	UnrestrictedFor Family Svcs501(c)3	1,500
Hillsborough House of Hope 213 W Curtis St Tampa, FL 33603		Public	UnrestrictedFor Family Svcs501(c)3	2,000
Humane Society of Tampa 3607 N Armenia Ave Tampa, FL 33607		Public	UnrestrictedFor Animal Svcs501(c)3	1,000
Hyde Park Methodist Church 500 W Platt St Tampa, FL 33606		Public	UnrestrictedFor Youth Ministries501 (c) 3	2,500
Judeo Christian Health Clinic 4118 N MacDill Ave Pompano Beach, FL 33067		Public	UnrestrictedHealth Services501(c)3	500
Total ►				140,770
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Junior League of Tampa 87 Columbia Dr Tampa, FL 33606		Public	UnrestrictedFor Youth Projects501(c)3	3,500
Love Inc of Tampa Bay PO Box 172056 Tampa, FL 33672		Public	UnrestrictedFor Youth Svcs501(c)3	1,000
Merrie-Woode Foundation 100 Merrie-Woode Rd Sapphire, NC 28774		Public	UnrestrictedFor Youth Svcs501(c)3	500
Metropolitan Ministries 2002 N Florida Ave Tampa, FL 33602		Public	UnrestrictedCommunity Services501(c)3	2,000
Mission Smiles 8001 E Hillsborough Ave Tampa, FL 33604		Public	UnrestrictedFor Youth Svcs501(c)3	1,000
NonProfit Leadership Ctr 1401 N Westshore 101 Tampa, FL 33607		Public	UnrestrictedFor Youth Svcs501(c)3	2,500
North Carolina Glass Ctr PO Box 829 Asheville, NC 28802		Public	UnrestrictedFor Cultural Arts501(c)3	1,000
Quantum Leap Farm 10401 Woodstock Road Odessa, FL 33556		Public	UnrestrictedFor Youth Ministries501(c)3	3,500
Redland Christian Migrant Assoc 402 W Main Street Immokalee, FL 34142		Public	UnrestrictedFor Youth Ministries501(c)3	2,500
Ruth Eckerd Hall Foundation 1111 McMullen Booth Road Clearwater, FL 33759		Public	UnrestrictedPromote Cultural Arts501(c)3	2,500
Sacred Heart Church 509 N Florida Ave Tampa, FL 33602		Public	UnrestrictedFor Youth Ministries501(c)3	2,500
Salesian Sisters 659 Belmont Ave N Haledon, NJ 07508		Public	UnrestrictedReligious Society501(c)3	250
Salesian Youth Center 302 E Columbus Dr Tampa, FL 33602		Public	UnrestrictedFor Youth Ministries501(c)3	2,500
Seven Rivers Christian School 1120 E Kennedy Blvd Tampa, FL 33602		Public	UnrestrictedFor Youth Education501 (c) 3	1,000
Society of St Vincent de Paul 509 N Florida Ave Tampa, FL 33602		Public	UnrestrictedCommunity Services501(c)3	500
Total ►				140,770
3a				

Form 990FP Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Paul's Catholic Church 1800 12th Street N St Petersburg, FL 33704		Public	UnrestrictedFor Youth Ministries501(c)3	1,500
St Peter Claver Catholic School 1401 N Governor St Tampa, FL 33602		Public	UnrestrictedFor Youth Education501(c)3	500
St Johns Episcopal Church 906 S Orleans Ave Tampa, FL 33606		Public	UnrestrictedFor Youth Ministries501(c)3	500
Stageworks Theatre 1120 E Kenndey Blvd Tampa, FL 33602		Public	UnrestrictedCultural Arts501(c)3	500
Starting Right Now Inc 16057 Tampa Palms Blvd 231 Tampa, FL 33647		Public	UnrestrictedFor Youth Services501(c)3	2,500
Tampa Homeless Initiative PO Box 1110 Tampa, FL 33601		Public	UnrestrictedCommunity Services501(c)3	2,000
Tampa Bay History Center 801 Old Water St Tampa, FL 33602		Public	UnrestrictedFor Cultural Svcs501(c)3	520
Tampa Federation of Garden Clubs 2629 Bayshore Blvd Tampa, FL 33629		Public	UnrestrictedFor Cultural Svcs501(c)3	1,000
Tampa General Hospital Fd PO Box 1289 Tampa, FL 33601		Public	UnrestrictedFor Social Services501(c)3	1,000
Tampa Theatre 711 N Franklin St Tampa, FL 33602		Public	UnrestrictedFor Cultural Svcs501(c)3	500
Tampa Urban Young Life 2121 E 131st Ave Tampa, FL 33612		Public	UnrestrictedFor Youth Services501(c)3	500
The Spring of Tampa Bay PO Box 5147 Tampa, FL 33675		Public	UnrestrictedCommunity Services501(c)3	500
Wheels of Success 5420 W Cypress St Tampa, FL 33607		Public	UnrestrictedCommunity Services501(c)3	6,000
WUSF Public Broadcasting 4201 E Fowler Ave Tampa, FL 33620		Public	UnrestrictedCommunity Services501(c)3	1,000
Youth Policy Institute Iowa 6200 Aurora Ave 206E Des Moines, IA 50322		Public	UnrestrictedFor Youth Services501(c)3	1,000
Total ►				140,770
3a				

TY 2016 Accounting Fees Schedule**Name:** Clark Family Fund Inc**EIN:** 65-0118632

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Henry Saavedra, CPA Acctg & Tax	4,800	3,600		1,200

TY 2016 All Other Program Related Investments Schedule

Name: Clark Family Fund Inc
EIN: 65-0118632

Category	Amount
N/A	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Gain/Loss from Sale of Other Assets Schedule

Name: Clark Family Fund Inc

EIN: 65-0118632

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Publically Traded Securities (Woodmont)					5,579,144	5,565,462	Cost		13,682	
Publically Traded Securities (City Natl)					2,072,756	1,965,316	Cost		107,440	

TY 2016 Investments Corporate Bonds Schedule

Name: Clark Family Fund Inc

EIN: 65-0118632

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corp Bonds with City National Rochdale	464,774	467,095

TY 2016 Investments Corporate Stock Schedule

Name: Clark Family Fund Inc

EIN: 65-0118632

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Equities with City National Rochdale	2,048,016	2,130,783

TY 2016 Other Expenses Schedule**Name:** Clark Family Fund Inc**EIN:** 65-0118632**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other Expenses	8,050	4,025		4,025

TY 2016 Other Professional Fees Schedule**Name:** Clark Family Fund Inc**EIN:** 65-0118632

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Woodmont Adv Grp Financial Advisory	5,598	5,598		
City National Rochdale Finacial Advisory	16,429	16,429		

TY 2016 Taxes Schedule**Name:** Clark Family Fund Inc**EIN:** 65-0118632

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FL State Filing Fee	63	63		
Federal Excise Tax	443	443		