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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

	_		1, 2016			APR 30, 2017	Open to Public Inspection
			1, 2016	, and er	lullig		
wan	ie oi	foundation				A Employer identification	number
~	יםר	A C MIDDAY CIMPCON EANT	52-2042057				
		A & MURRAY SIMPSON FAMI and street (or P O box number if mail is not delivered to street a		<u> </u>	Room/suite		
		9 DEVONSHIRE DRIVE	ddress)		Noonvalue	B Telephone number 301-229-48	٥ ٨
	_					-	
		own, state or province, country, and ZIP or foreign p	ostal code			C If exemption application is pe	ending, check here
		HESDA, MD 20816					
G C	теск	all that apply: Initial return	Initial return of a f	ormer public c	narity	D 1. Foreign organizations	, cneck here
		Final return	Amended return			Foreign organizations me check here and attach cor	eting the 85% test,
		Address change	Name change			check here and attach co	mputation
H_C	_	type of organization: X Section 501(c)(3) ex				E If private foundation sta	
<u></u>			Other taxable private found			under section 507(b)(1)	(A), check here
		arket value of all assets at end of year J Accounti		Accri	ıal	F If the foundation is in a	
			ther (specify)			under section 507(b)(1)	(B), check here
_		1,559,048. (Part I, colu		I			(4) -
Pa	πι	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(5) Net in		(c) Adjusted net income	(d) Disbursements for charitable purposes
			exhelises her nooks	1			(cash basis only)
	1	Contributions, gifts, grants, etc., received		्ध्यत् , इ	, , , , , , , , , , , , , , , , , , ,	N/A	4 4 7 7 7 7 8 7 8 7 8 7 8 7 8 7 8 7 8 7
	2	Check X if the foundation is not required to attach Sch B Interest on savings and temporary	10 070	 	÷ 1	`- `-	<u> </u>
1	3	cash investments	12,279.		2,279.		STATEMENT 1
	4	Dividends and interest from securities	26,294.	20	5,294.		STATEMENT 2
	5a	Gross rents			, =		1 \$5, ,
	þ	Net rental income or (loss)	40 500	* 3	1	, , , ,	
ايو	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	48,578.	\$5. .	1 ,~-	= 3	
Revenue	b	Gross sales price for all assets on line 6a 336,268.			<u> </u>	<u> </u>	* 1
ě	7	Capital gain net income (from Part IV, line 2)	, Y , , (§		3,578.	<u> </u>	8
-	8	Net short-term capital gain		, A			
	9	Income modifications Gross sales less returns	4,	<u> </u>			(· · · · · · · · · · · · · · · · · · ·
	10a	and allowances	,	<u> </u>	· ·		, , , , , ,
Ì	b	Less Cost of goods sold	2.5	,			2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
l	C	Gross profit or (loss)			·		
1	11	Other income	227.	<u> </u>	227.		STATEMENT 3
	12	Total. Add lines 1 through 11	87,378.	8.	7,378.) i .
[13	Compensation of officers, directors, trustees, etc	0.		0.	RECEIVE	0.
i	14	Other employee salaries and wages		ļ		7	
	15	Pension plans, employee benefits				SEP 18 2017	
Ses	16a	Legal fees					SS
Ë	b	Accounting fees STMT 4	13,912.		0 !	OGDEN UT	0.
Expenses	C	Other professional fees		<u> </u>			
e e	17	Interest					
Administrative	18	Taxes STMT 5	1,888.		0.		0.
ist	19	Depreciation and depletion				<u> </u>	
盲	20	Occupancy		L			
P	21	Travel, conferences, and meetings					
and	22	Printing and publications					
	23	Other expenses STMT 6	2,297.		0.		0.
aţi	24	Total operating and administrative					
Operating		expenses. Add lines 13 through 23	18,097.		0.		0.
ō	25	Contributions, gifts, grants paid	141,455.				141,455.
-	26	Total expenses and disbursements.		}			
		Add lines 24 and 25	159,552.		0.		141,455.
	27	Subtract line 26 from line 12;					
[8	Excess of revenue over expenses and disbursements	<72,174.>				
İ	b	Net investment income (if negative, enter -0-)		8'	7,378.		
1		Adjusted net income (if negative, enter -0-)		!		N/A	

P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
느	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
] 1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	43,097.	93,308.	93,308.
	3	Accounts receivable	·		
	1	Less; allowance for doubtful accounts			
	4	Pledges receivable	`		
	1	Less; allowance for doubtful accounts		 	JJ
	_	Grants receivable			
	5				
	6	Receivables due from officers, directors, trustees, and other			1
		disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U.S. and state government obligations STMT 7	53,672.	55,126.	56,410.
	Ь	Investments - corporate stock STMT 8	551,372.	512,244.	
	l	Investments - corporate bonds STMT 9	364,650.	316,554.	311,652.
	i	Investments - land, buildings, and equipment basis			322,332
	l '''		<u> </u>	· ·	
	40	Less accumulated depreciation			
	12	Investments - mortgage loans Investments - other STMT 10	288,004.	251,389.	241 760
	13			<u> </u>	241,760.
	14	Land, buildings, and equipment: basis	* ; *-		
	1	Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	1,300,795.	<u>1,228,621.</u>	1,559,048.
	17	Accounts payable and accrued expenses		· · · · · · · · · · · · · · · · · · ·	
	18	Grants payable		· · · · · · · · · · · · · · · · · · ·	
Ś	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			ب قبر
ab.	21	Mortgages and other notes payable			, , ,
Ë	22	Other liabilities (describe)			
					1
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.	1		, d
S	24	Unrestricted	J) ·
걸	25	Temporarily restricted			1 1
aga	26	Permanently restricted			i
d E	[]	Foundations that do not follow SFAS 117, check here			1
Ę	Ì	and complete lines 27 through 31.			
5	27	Capital stock, trust principal, or current funds	0.	0.	1
ş	00	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	1
SS	28		1,300,795.	1,228,621.	1
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds			1
ž	30	Total net assets or fund balances	1,300,795.	1,228,621.]
			1 200 705	1 220 621	i l
_	31	Total liabilities and net assets/fund balances	1,300,795.	1,228,621.	<u></u>
P	art	Analysis of Changes in Net Assets or Fund Bal	ances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
		st agree with end-of-year figure reported on prior year's return)	1	1,300,795.	
		amount from Part I, line 27a	2	<72,174.>	
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	1,228,621.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund halances at end of year /line 4 minus line 5) - Part II, col	umn (h) line 30		1.228.621.

CORA & MURRAY SIMPSON FAMILY FUND, INC.

52-2042057

Page 2

Form **990-PF** (2016)

Form 990-PF (2016)

Form 990-PF (2016) COF	<u> </u>	MURRAY SIMPSO	<u>ON FAM</u> I			NC.		52-204		Page 3
Part IV Capital Gains	and Lo	sses for Tax on Inv	vestment		SEE	ATTAC	HED	STATEM	ENTS	
(a) List and design 2-story brick w	cribe the ki	nd(s) of property sold (e.g. or common stock, 200 shs.	, real estate, . MLC Co.)		(b) H	ow acquired Purchase Donation	(c) Da (mo	ate acquired ., day, yr.)		te sold lay, yr.)
la	<u>.</u>				"	Jonanon .	 	 -	 	
h							 			
C									<u> </u>	
d										
е										
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale			(e) t) Gain or (loss blus (f) minus) (g)	
8										
b										
C										
<u>d</u>				·						
e 336,268.				<u>287,69</u>	0.				48	,578.
Complete only for assets show	ing gain in	column (h) and owned by t	he foundation	on 12/31/69				(Col. (h) gain		
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			col. (k), b Loss	ut not less tha	n -0-) or (h))	
a										
b	T				\prod					
C										
d	1									
e	l								48	,578.
2 Capital gain net income or (net o	capital loss	If gain, also enter If (loss), enter -0-	ın Part I, line ın Part I, line	7 7	}	2			48	,578.
Net short-term capital gain or (lo		•			Γ					
If gain, also enter in Part I, line 8			u (0).		J					
If (loss), enter -0- in Part I, line		٥٫٠			J.	3		N/A	i	
Part V Qualification U	Jnder S	ection 4940(e) for	Reduced	Tax on Net	nve	stment In	come			
For optional use by domestic private	te foundati	ons subject to the section 4	940(a) tax on	net investment in	come.)					
			()		,					
f section 4940(d)(2) applies, leave	this part bl	ank.								
Was the foundation liable for the se	ction 4942	tax on the distributable am-	ount of any ve	ar in the base per	ind?				Yes	X No
f "Yes," the foundation does not qui				•						
1 Enter the appropriate amount in					ntries.		*			
		(b)			(c)				(d) bution ratio	
(a) Base period years Calendar year (or tax year beginn	una in\	Adjusted qualifying dist	tributions	Net value of no		table-use asse	ets	Distri (col. (b) di	bution ratio vided by col	. (c))
2015	mig_m/		5,595.		1.	599,25	9.	(551) (57) 51		97338
2014			4,810.			842,01				51471
2013			4,260.			740,84				48402
2012			1,400.			676,56				48552
2011			7,002.			645,86				52861
2011		<u>-</u>	, , , , , , ,				- -			
Total of line 1 column (d)							2	,	- 3	98624
2 Total of line 1, column (d)	a E waar ba	as seried. duude the total e	n line O by E	ar bu tha numbar	of woo	.	⊢ ⁴			70023
Average distribution ratio for the			on line 2 by 5,	or by the number	or yea	rs	. ا		۸	70725
the foundation has been in exist	ence if less	than 5 years					_3		- • 0	79725
									1 527	216
Enter the net value of noncharita	able-use as	sets for 2016 from Part X, I	ine 5				4		1,537	,316.
									100	- - - - -
Multiply line 4 by line 3							5		122	<u>,563.</u>
							İ			
Enter 1% of net investment inco	me (1% of	Part I, line 27b)					6			874.
							}	Į.	4	
Add lines 5 and 6							7		<u> 123</u>	<u>,437.</u>
B Enter qualifying distributions fro	m Part XII	, line 4					<u> </u>	<u> </u>	141	<u>,455.</u>
If line 8 is equal to or greater that			1b, and comp	lete that part usin	o a 1%	tax rate.				
See the Part VI instructions.		uit vi, iiit	. D, and bomp							
323521 11-23-16									Form 990 -	PF (2016

623521 11-23-16

•	TNIC	52-2042057	Page 4
1 990-PF (2016) CORA & MURRAY SIMPSON FAMILY I	FUND, TINC.	or 4948 - see instru	ctions)
990-PF (2016) CORA & MURRAL Burney (Section 494	.0(a), 4940(b), 40 10(c)		
1990-PF (2016) Excise Tax Based on Investment Income (Section 4.5)	enter "N/A" on line 1.		
		1	874.
Date of ruling or determination letter: (attach copy of letter if no part V, check here because foundations that meet the section 4940(e) requirements in Part V, check here	➤ X and enter 1%		
Demostre foundations that meet the section 4940(e) requirements in Fundations		1 1	
A DE LI CAA 97h	176 OF GILLS	2	0.
of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4 All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only.	Others enter -0-)		874.
=t.oo 611 (MMIRSH) 30000 15 17 17		3	0.
Tax under section 317 (domestic section 4947(a)(1) trusts and taxable foundations only Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	(Others enter -0-)	4-4	874.
Add lines 1 and 2 Add lines 1 and 2 Add lines 1 and 2 Add lines 1 and 2 Add lines 1 and 2	,	5	
Subtitle A (income) tax (domestic section 4947(a)(1) trusts and documents. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and documents. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			}
5 Tax based on investment mounts	6a1,	800.	Į.
6 Credits/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 a 2016 estimated tax payments and 2015 overpayment credited to 2016	6b		
a 2016 estimated tax payments and 2016 estimated tax payments	6c		1
b Exempt foreign organizations - tax withheld at source	6d		1,800.
Toy paid with application for extension of any	OU)	7	1,000
• Parkus withholding effoliously withhold	u dad	8	
7 Total credits and payments. Add lines of the Check here if Form 2220 if	s attacheu	▶ 9	926.
e Enter any nenalty for underpayment of dominate and a contact amount owed		10	46.
9 Tax due. If the total of lines 5 and 8 is more than line 7, either amount overp 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overp 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overp	aid 880 - Refu	inded 11	40.
10 Overpayment. If line 7 is more than the total of lines 5 and 19	0001 1100		Yes No
10 Overpayment. If line 7 is more than the total of the t	"A A cortionate C	r intervene in	Yes No
11 Enter the amount of line 10 to be: Credited to 2011 Course. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local table to the state of	al legislation or did it participate o		1a X
13 During the tax year, did the foundation attempt to initidence any trans-	v for th	a definition)?	10
 1a During the tax year, did the foundation alternit to interest any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political attach a detailed description of the activities. 	purposes (see instructions for the	to muhirched or	
b pld it spend more than \$100 during the year (either directly of the activ	ities and copies of any materi	als published of	> \ / <u>-1</u> -
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political b Did it spend more than \$100 during the year (either directly or indirectly) for political b Did it spend more than \$100 during the year detailed description of the activities.			1c X
Land by the followard in Comme			
c Did the foundation file Form 1120-POL for this year? c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed du 0. (2) On foundation m	ring the year:	0 •_	1 "
d Enter the amount (if any) of tax on political expenditures (section 4900) important the amount (if any) of tax on political expenditures (section 4900) important the contract of the contra	anagers. ► \$		
On the foundation.	expenditure tax imposed on foun	dation	* L <u>`</u>
d Enter the amount (if any) of tax on political experience 0. (2) On foundation m (1) On the foundation. \$,		2 X
e Enter the remainders of the second of the	to the IRS?		2 1
managers. > \$	to die me		<u> </u>
 Has the foundation engaged in any activities that have not performed. If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its go Has the foundation made any changes, not previously reported to the IRS, in its go Has the foundation made any changes, not previously reported to the IRS, in its go 	versing instrument, articles of inc	corporation, or	3 X
If "Yes," attach a detailed description of previously reported to the IRS, in its go	Verifing money		4a X
3 Has the foundation made any changes, not previously reported to the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments?	e the year?	37 / 7	4b
bylaws, or other similar instruments by the similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other similar instruments bylaws, or other simi	g the year	N/A	5 X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, or other similar instruments? If "Yes," attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws, attach a conformed copy of the bylaws.	the spar?		1-3-1
b If "Yes," has it filed a tax return of the dissolution, or substantial contraction during	the year?		
 b If "Yes," has it filed a tax return on Form 990-T for this year? b Was there a liquidation, termination, dissolution, or substantial contraction during b Was there a liquidation, termination, dissolution, or substantial contraction during c Was there a liquidation, termination, dissolution, or substantial contraction during d Was there a liquidation, termination, dissolution, or substantial contraction during d Was there a liquidation, termination, dissolution, or substantial contraction during d Was there a liquidation, termination, dissolution, or substantial contraction during d Was there a liquidation, termination, dissolution, or substantial contraction during d Was there a liquidation, termination, dissolution, or substantial contraction during 			
If "Yes," attach the statement required by the sections 4941 through 4945) s	satistied either.		
If "Yes," attach the statement required by General Instruction 1. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) of the requirements of section for the requirement, or	testions that conflic	t with the state law	
 Are the requirements of section 508(e) (relating to sections. By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no exercise protrument? 	mandatory directions that contin		6 X
By state legislation that effectively amends the government		and Part XV	7 X
remain in the governing instrument?	"Yes," complete Part II, col. (C), und t 	
 By state legislation that effectively afficient the grant of the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 			_
th which it is registered (st	ee instructions)		_
7 Did the foundation have a second second the foundation reports or with which it is registered (se		anota)	<u> </u>
MD If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990 b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990 copyrights for the foundation furnished a copy of Form 990 b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990	-PF to the Attorney General (or de	Siduge	8b X
https://www.is	tion	very for colondar	
		342(J)(5) for calelida	9
 b If the answer is "Yes" to line 7, has the foundation to missing of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state as required by General Instruction G? If "No," attach explanation of each state o	2 # "Ves " complete Part XIV		10
 Is the foundation claiming status as a private open status	II 160, Company their names and	addresses	Form 990-PF (2
and an the tayonia Vexi Diguilling "" = " "	a schedule listing tres man		

11 At any time during the year, did the foundation, directly or indirectly, com a coetrofied entity within the meaning of section 51/20/13/9 IT fives, "statch schedule (see instructions) 10 did the foundation make a didurbution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 11 Yes, "statch statement (see instructions) 12 Did the foundation amake a didurbution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 11 Yes, "statch statement (see instructions) 12 Did the foundation only with the public inspection requirements for its annual returns and exemption application? 13 Is a state of the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in our or \$\frac{1}{2}\text{BISH LLC}\$ 15 Section 4947(a)(1) nonexampt charitable trusts filing Form \$500-Pt in lieu of Form 1741 - Obtech here and erfert the amount of trace-respiration in a foreign country. 15 At any time during calendary year 2016, add the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time during calendary year 2016, add the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time during calendary year 2016, add the foundation have an interest in or a signature or other authority over a bank, security. 17 Form 4720 It any litem is checked in the "Yes" column, unless an exception applies. 18 Form 4720 It any litem is checked in the "Yes" column, unless an exception applies. 19 Form 4720 It any litem is checked in the "Yes" column, unless an exception applies. 19 Form 4720 It any litem is checked in the "Yes" column, unless an exception applies. 19 Form 4720 It any litem is checked in the "Yes" column, unless an exception applies. 19 Form 4720 It any litem is checked in the "Yes" co		990-PF (2016) CORA & MURRAY SIMPSON FAMILY FUND, INC. 52-2042	<u>057</u>		Page 5
11 Al any time during the year, dul the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(15)(17)(17)(17)(17)(17)(17)(17)(17)(17)(17	Pa	rt VII-A Statements Regarding Activities (continued)			
section 512(b) (13)? If "ex-* statish schedule (see instructions) 2				Yes	No
section 512(b) (13)? If "ex-* statish schedule (see instructions) 2	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12 Did the foundation make a distribution to a donor advesed fund over which the foundation or a disqualified person had advisory privileges? If Yes, attack statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ➤ N/A The books are in our or ► BURDETTE SMITH & BISH LLC Located at ► 4035 RIDGE TOP RD. SUITE 550, FATRFAX, VA Telephone no. ► (703) 591–5200 ZIP14 ≥ 22030			11	- 1	X
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Website address ▶ M/A The books are in care of ▶ BURDETTE SMITH & BISH LIC Located at ▶ 4035 RIDGE TOP RD, SUITE 550, FAIRFAX, VA 2P-44 ▶ 22030 15 Section 4947(a)(1) one-sempt chartable trusts filing Form 980-Fin lieu of Form 1941 - Check here and effect the amount of tax-evenity intresser received or accurated during the year 16. All any time during celeinadary year 2016, did the foundation have an interest in or a signature or other authority over a bank, security. See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the financial accountry? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the financial accountry ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" oclumn, unless an exception applies. 1 a Juring the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money from, either money to, or rehimbures extend credit to or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reministries the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available or the benefit or use of a disqualified person) (or make any of either available or the benefit or use of a disqualified person) (or make any of either available or the benefit or use of a disqualified person) (or make any of either available or the benefit or use of a disqualified person) (or make any of either available or the benefit or use of a disqualified person) (5) Transfer any income or assets to a disqualified person (or make any of either available or the benefit or use of a disqualified person) (or make any of either available or the benefit	12			×	
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If 'Yes,' list the years _ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation or assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b Alb If Yes, 'did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period daprioved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequ		a disqualified person?			
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		statement - see instructions.) N/A	2b		L
during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
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had not been removed from jeopardy before the first day of the tax year beginning in 2016?			<u> </u>		
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Part VII-B Statements Regarding Activities for Which F	MILLI FUND, INC	and the sale	52-20420	5 / Page 6				
	orm 4/20 May be Ri	equirea (continu	ued)					
5a During the year did the foundation pay or incur any amount to:								
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?								
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,								
any voter registration drive?		Ye	s X No					
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No					
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section							
4945(d)(4)(A)? (see instructions)			s X No					
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo							
the prevention of cruelty to children or animals?	or outside perpendict of		s X No	}				
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un-	der the excentions described i		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
section 53.4945 or in a current notice regarding disaster assistance (see instru		ii riogalations	N/A	5b				
Organizations relying on a current notice regarding disaster assistance check h	•							
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		nad						
· · · · · · · · · · · · · · · · · · ·]				
expenditure responsibility for the grant?		I/A Ye	es L No					
If "Yes," attach the statement required by Regulations section 53.4945	- ·							
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		[TT]					
a personal benefit contract?		Ye	es 🗓 No 📙					
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b X				
If "Yes" to 6b, file Form 8870.								
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No					
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b				
Part VIII Information About Officers, Directors, Truste	ees, Foundation Mar	nagers, Highly						
Paid Employees, and Contractors								
1 List all officers, directors, trustees, foundation managers and their		(-) Companyation	(4) 0001-1-1-1-1					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other				
	to position	enter -0-)	compensation	allowances				
	DIRECTOR	ł						
5809 DEVONSHIRE DRIVE	į.	ļ						
BETHESDA, MD 20816	0.00	0.	0.	0.				
CORA S. SIMPSON	DIRECTOR							
5809 DEVONSHIRE DRIVE	1							
BETHESDA, MD 20816	0.00	0.	0.	0.				
THOMAS WALKER SIMPSON	DIRECTOR							
3549 RAYMOOR ROAD	1	[
KENSINGTON, MD 20895	0.00	0.	0.	0.				
	DIRECTOR							
P.O. BOX 1484								
CORRALES, NM 87048	0.00	0.	0.	0.				
2 Compensation of five highest-paid employees (other than those inc				<u>~</u> -				
	(b) Title, and average		(d) Contributions to	(e) Expense				
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances				
NONE	devoted to position	 	соптрензации	anowanicos				
NONE		i						
		 						
								
	 	 	 					
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	{	[1					
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Total number of other employees paid over \$50,000		 		0				
			Form	990-PF (2016)				

Form 990-PF (2016) CORA & MURRAY SIMPSON FAMILY FUNI		2042057 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
	+	
	1	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced.	ical information such as the iced, etc.	Expenses
1 N/A		
2		
3		
4		
Part-IX-B Summary of Program-Related Investments	unes 1 and 0	Amount
Describe the two largest program-related investments made by the foundation during the tax year on 1 N/A	mes i and z.	Amount
2		
		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u></u>	0.

Form **990-PF** (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	, <u>"</u> "	
a	Average monthly fair market value of securities	1a	1,467,073. 93,654.
b	Average of monthly cash balances	1b	93,654.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,560,727.
е	Reduction claimed for blockage or other factors reported on lines 1a and	21.	
	1c (attach detailed explanation) 1e0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,560,727.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,411.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,537,316.
6	Minimum investment return. Enter 5% of line 5	6	76,866.
P	art:XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	d certain	
	foreign organizations check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	_1	76,866.
2a	Tax on investment income for 2016 from Part VI, line 5	基下 (合) (合)	
b	Income tax for 2016. (This does not include the tax from Part VI.)	19,1 	
C	Add lines 2a and 2b	2c	<u>874.</u>
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75,992.
4	Recoveries of amounts treated as qualifying distributions	_4	0.
5	Add lines 3 and 4	5	75,992.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	75,992.
П	art XII Qualifying Distributions (see instructions)		
<u> </u>	determined by the state of the		<u></u>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	184.	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	141,455.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	⋬	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	141,455.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment]]	
	income. Enter 1% of Part I, line 27b	5	<u>874.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	140,581.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section
	4940(a) reduction of tax in those years		

Page 9

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lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	
10 Analysis of line 9:	
a Excess from 2012	
b Excess from 2013	
e Excess from 2014	
d Eyress from 2015 203, 308.	990-PF (2

Part XIV Private Operating For	oundations (see in	SUN FAMILI	-A question 9)	N/A	142057 Fage 10				
1 a If the foundation has received a ruling of			74, question 5)	N/A					
•									
foundation, and the ruling is effective for 2016, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)									
2 a Enter the lesser of the adjusted net	Tax year	ig roundation described i	Prior 3 years	4942(]](3) UI4	942(<u>))(5)</u>				
· · · · · · · · · · · · · · · · · · ·	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total				
income from Part I or the minimum	(4) 2010	(0) 2010	(0) 2011	(4) 2010	(0) 10.0.				
investment return from Part X for					ì				
each year listed		 	 		 				
b 85% of line 2a			 		 				
c Qualifying distributions from Part XII,	1	ŀ		i	}				
line 4 for each year listed									
d Amounts included in line 2c not			[[
used directly for active conduct of			}	1	}				
exempt activities		 	 		 				
e Qualifying distributions made directly			1						
for active conduct of exempt activities.			ļ]				
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			 	 	 				
alternative test relied upon:	li .								
a "Assets" alternative test - enter:									
(1) Value of all assets		 -	 		 				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<u> </u>				
b "Endowment" alternative test - enter 2/3 of minimum investment return				}					
shown in Part X, line 6 for each year listed									
c "Support" alternative test - enter:									
(1) Total support other than gross									
investment income (interest,			}	1					
dividends, rents, payments on securities loans (section			ļ						
512(a)(5)), or royalties)			<u> </u>		<u> </u>				
(2) Support from general public									
and 5 or more exempt organizations as provided in									
section 4942(j)(3)(B)(iii)			<u> </u>						
(3) Largest amount of support from		ļ	}		<u> </u>				
an exempt organization			<u> </u>						
(4) Gross investment income				1 105 000					
Part XV Supplementary Info			it the foundation	on nad \$5,000 or mo	re in assets				
at any time during t		uctions.)							
1 Information Regarding Foundatio	_								
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by	the foundation before the clo	se of any tax				
SEE STATEMENT 11									
b List any managers of the foundation wh other entity) of which the foundation has			(or an equally large po	ortion of the ownership of a p	artnership or				
NONE									
2 Information Regarding Contributi	on, Grant, Gift, Loan	, Scholarship, etc., Pr	ograms:						
Check here X if the foundation of	nly makes contributions	to preselected charitable	organizations and do	es not accept unsolicited requ	uests for funds. If				
the foundation makes gifts, grants, etc.	(see instructions) to indi	viduals or organizations i	inder other conditions	s, complete items 2a, b, c, an	d d.				
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:									
b The form in which applications should b	e submitted and informa	ition and materials they s	hould include:						
c Any submission deadlines:									
			10-4-20-20-2	a. athar fart					
d Any restrictions or limitations on award	s, such as by geographic	ai areas, charitable fields,	kinas of institutions,	or other factors:					

3 Grants and Contributions Paid During the Year		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		··
Paid during the year				
60 PLUS ASSOCIATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
ALEXANDRIA, VA 22314		<u></u>		300
ALZHEIMER'S ASSOCIATION	NONE	PUBLIC CHARITY	FURTHERANCE OF	
			CHARITABLE PURPOSES	
CHICAGO, IL 60601	 	 		200
ALL SAINTS CHURCH FOUNDATION CHEVY CHASE, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	10,000
ALLIANCE DEFENDING FREEDOM	NONE	PUBLIC CHARITY	FURTHERANCE OF	
			CHARITABLE PURPOSES	
SCOTTSDALE, AZ 85260				400
ALS ASSOCIATION WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	200
b Approved for future payment	NTINUATION SHEE	T(S)	<u>▶ 3a</u>	141,455
NONE				
Total				0 m 990-PF (201

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise	e indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
-		(a) Business	(b)	(c) Exclu- sion	(d)	Related or exempt
1 Program service revenue:		code	Amount	code	Amount	function income
8						
b						
c				<u></u>		
d						
e						
f						
g Fees and contracts from govern	nment agencies					
2 Membership dues and assessment	ts					
3 Interest on savings and temporary	cash					
investments		L		14		
4 Dividends and interest from securi	ties			14	26,294.	
5 Net rental income or (loss) from re	eal estate;	1 65 %	-* **		物 点 等,为	
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from p	ersonal					
property])		
7 Other investment income						227.
8 Gain or (loss) from sales of assets	other			1		
than inventory				14	45,352.	3,226.
9 Net income or (loss) from special	events					
10 Gross profit or (loss) from sales o						
11 Other revenue:	•					
a		1]	}	
b						
C						
d				T		
e						
12 Subtotal. Add columns (b), (d), and	nd (e)		0.	, \$\$ ²	83,925.	3,453.
13 Total. Add line 12, columns (b), (c	• •				13	
(See worksheet in line 13 instructions					_	
		the Acco	mplishment of Ex	emnt	Durnoses	
Part AVI-B Relations	nip of Activities to	Tile Acce	mpiisiinient of Ex	empt	ruiposes	
				contrit	outed importantly to the accom	plishment of
	opt purposes (other than t			37 A T	UE OF THE FUN	D AND
CENEDATE ENC	MICH CACH FI	OW FOR	ELIDARED VICE	OE	CHARITABLE PU	RDOCE
GENERATE ENC	JUGH CASH FL	NOT WO	FURTHERMICE	OF	CHARTIABLE FO.	KF OBE .
						
						
						
						
						
					 	
		 -				
						
	- <u>-</u>					
						
		 -				
						
						
						
j						

•							
Part	XVII Information Re			D, INC。 52 nd Relationships With No	-2042057 oncharitable	Pag	ge 13
	Exempt Organ						
				on described in section 501(c) of		Yes	No
)(3) organizations) or in section (izations?			
	· · · · ·	ation to a noncharitable exempt o	organization of:		 		
	Cash				1a(1)		X
	Other assets				18(2)	-	<u> </u>
	er transactions;	ble averant executation			11/4		X
	Sales of assets to a noncharita	ncharitable exempt organization			1b(1)		$\frac{\lambda}{X}$
		• •			1b(2)		X
	Rental of facilities, equipment, Reimbursement arrangements				1b(3) 1b(4)		X
	Loans or loan guarantees				1b(5)		X
٠.	•	embership or fundraising solicitat	tions		1b(6)		X
		ailing lists, other assets, or paid e			1c		X
	• • • • •	•	•	ways show the fair market value of the		ets	
				e in any transaction or sharing arran		010,	
		other assets, or services received		o many management of onlining arran	.go, o		
(a) Line n		(c) Name of noncharital		(d) Description of transfers, transa	ctions, and sharing arra	ingement	is
· · · ·		N/A					
2a Is 1	he foundation directly or indirec	tly affiliated with, or related to, o	ne or more tax-exempt organi	zations described			
in :	section 501(c) of the Code (othe	r than section 501(c)(3)) or in se	ection 527?		Yes	X] No
b [f "	Yes," complete the following sch	edule.					
	(a) Name of or	ganization	(b) Type of organization	(c) Description of	of relationship		
	N/A						
		<u> </u>		<u> </u>			
	y 					Ver-	
				atements, and to the best of my knowledge tion of which preparer has any knowledge	May the IRS o		
Sign	NM.		Gligha	N O	return with the shown below		
Here	1 1 may -	, Emboy	1 (/12/()	De La Come	XYes		No
	Signature of officer or traster		Date (Title	(DTIV		
	Print/Type preparer's na				f PTIN		
Paid	DEBORAH L.	HARRIS,	Sersh J/denis	9-11-17 self-employed	D01430	0 E 4	

Phone no. 703-591-5200 Form **990-PF** (2016)

P01430054

Firm's EIN ► 45-4037800

Paid

Preparer

Use Only

CPA

Firm's address ► 4035 RIDGE TOP ROAD, SUITE 550 FAIRFAX, VA 22030-7411

52-2042057

PAGE OF 3 Partive Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 1a 430 WILLIAMS COS INC COM 12/13/1206/20/16 P b .50 FORTIVE CORP COM P 12/07/1107/01/16 c .50 FORTIVE CORP COM P 12/07/1107/01/16 d 1016.457 MATTHEWS PACIFIC TIGER FUND P 12/11/1407/01/16 e 2568.275 VIRTUS EMERGING MARKETS OPPORTUNITY FUND P 12/31/1207/01/16 f 100 CITRIX SYS INC COM P 06/06/1307/06/16 g 25000 CITIGROUP INC FR 1.70% DTD P 04/28/14|07/25/16 h 25000 CATERPILLAR INC NT 5.7% DTD P 12/18/0608/15/16 15 ALPHABET INC CAP STK CL A P 02/10/1109/02/16 11/09/0509/02/16 60 APPLE INC COM P 06/04/1309/02/16 k 70 DOLLAR GEN CORP NEW COM P 170 FISERV INC COM P 11/29/1109/02/16 m 60 HOME DEPOT INC COM P 11/20/1309/02/16 09/27/1209/02/16 P n 80 MICROSOFT CORP COM 03/13/1309/02/16 0 65 TJX COS INC NEW COM P (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 9,662. 11,545 <1,883.> a 24. 11. 13. b 24. 24. C 3,790. 21,210. 25,000. d <1,505.> 26,505. 25,000. 6,261. 7,893. 1,632. <327.> 25,000. 25,327. 25,713. <713.> 25,000. h 7,291. 4,638. 11,929. 6,434. 523. 5,911. 1,680. 5,155. 3,475. 5,359. 298. 1,939. 3,314. 4,802. 8,116. m 2,424. 2,207. 4,631. n 5,021. 2,932. 2,089. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (1) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <1,883.> а 13. b 24. 3,790. d <1,505.> 1,632. <327.> g <713.> h 7,291. 5,911. 1,680. 5,359. 3,314. m 2,207. 2,089. 0 $\{\begin{array}{c} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$ 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

INC.

CORA & MURRAY SIMPSON FAMILY FUND

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a 90 VISA INC COM CL A 11/01/1209/02/16 P b 575 EMC CORP MASS CON P 03/05/1309/07/16 c .090 DELL TECHNOLOGIES INC COM CL V P 10/26/1209/08/16 d 175 VERIZON COMMUNICATIONS INC 11/25/1509/30/16 P e 25000 BANK AMER CHRLT NC MTN FR 1.125% DTD P 04/28/1411/14/16 f 2217.642 ANGEL OAK MULTI-STRATEGY INCOME FUND CLA 06/05/1302/15/17 P g 50 APPLE INC COM P 11/09/0502/15/17 70 AUTOMATIC DATA PROCESSING INC P 07/22/1102/15/17 P 08/12/1402/15/17 1 3144.654 MFS MUNICIPAL HIGH INCOME FUND CL I 3422.463 RIDGEWORTH SEIX FLOATING RATE HIGH INCOM P 06/30/14|02/15/17 03/05/1302/22/17 k 64 DELL TECHNOLOGIES INC COM CL V P 1 160 AMERICAN EXPRESS CO COM P 03/19/1503/23/17 m AT MID CAP EQUITY FUND - INST P VARIOUS 12/21/16 12/08/16 n MATTHEWS PACIFIC TIGER FUND -P VARIOUS O TWEEDY BROWNE GLOBAL VALUE FUND Р VARIOUS 12/29/16 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 7,373. 3,235. 4,138. a 13,991. 2,863. 16,854. b 4. 1. 5. C 7,878. 9,163. 1,285. d **~48.>** 25,000. 25,048. 25,000. 27,768. <2,768.> 6,771. 6,335. 436. <u>3,692.</u> 6,944. 3,252. 25,036. 169. 25,205. <892.> 30,000. 30,892. 4,146. 3,021. 1,125. <570.> 12,480. 13,050. 1 389. 389. m 360. 360. n 391. 391. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (ı) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 4,138. 2,863. b 1. C ,285. d <48.> <2,768.> f 6,335. g 3,692. h 169. <892.> 1,125. <570.> 389. m 360. 391. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). if (loss), enter "-0-" in Part I, line 8

(a) List and 2-story br		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a AMORTIZATION OF	N BONDS					VARIOUS
b						
С						
_d						
<u>e</u>		<u></u>			<u> </u>	
				 	 	
_g						
<u>h</u>				 		
<u> </u>				 		
						
1				 	<u> </u>	
						
_ 						
0						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	1	(h) (e) p	Gain or (loss) lus (f) minus (g)	
a		<3,226.>				3,226.
b						
С						
d						
<u>e</u>			<u> </u>			
<u>f</u>	<u></u>					
9			-	 		
h			<u> </u>			
!	<u> </u>					
						
<u>k</u>						
<u> </u> m			<u> </u>			
m n						
0					,	
	ng gain in column (h) and owned by	he foundation on 12/31/69		(I) Los	ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		Gains (excess of but n	of col. (h) gain ove ot less than "-0-")	r col. (k),
a						3,226.
b				· 		
С						
<u>d</u>	ļ 		 -			
<u>e</u>	 					
<u>f</u>			<u> </u>			
9	<u> </u>			· -		
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1,						
<u>k</u>			 			
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n						
0						
			$\overline{}$			
2 Capital gain net income or (net ca	()		_2_		- <u>-</u>	48,578.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	ss) as defined in sections 1222(5) an column (c). 8	d (6):	3	1	N/A	
(1000), onto			<u> </u>	 		

CORA & MURRAY SIMPSON FAMILY FUND, INC. 52-2042057

Part XV. Supplementary Information

	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	PUBLIC CHARITY	CHARITABLE PURPOSES	Amount
Name and address (home or business) AMERICAN CIVIL RIGHTS UNION ALEXANDRIA, VA 22314 AMERICAN COUNCIL OF SCIENCE & HEALTH NON	show any relationship to any foundation manager or substantial contributor	status of recipient PUBLIC CHARITY PUBLIC CHARITY	Contribution FURTHERANCE OF CHARITABLE PURPOSES FURTHERANCE OF	
AMERICAN CIVIL RIGHTS UNION NON ALEXANDRIA, VA 22314 AMERICAN COUNCIL OF SCIENCE & HEALTH NON	ONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES FURTHERANCE OF	400.
ALEXANDRIA, VA 22314 AMERICAN COUNCIL OF SCIENCE & HEALTH NON	DNE	PUBLIC CHARITY	CHARITABLE PURPOSES FURTHERANCE OF	400.
		ł		
	DNE			300.
AMERICAN HEART ASSOCIATION NON DALLAS, TX 75231		PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
AMERICAN LEGISLATIVE EXCHANGE COUNCIL NOT)NE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
AMERICAN LUNG ASSOCIATION NON WASHINGTON, DC	DNE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
AMERICAN MAJORITY NOI PURCELLVILLE, VA	DNE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
ANIMAL ALLIES NOI ARLINGTON, VA	ONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,500.
ASHBROOK CENTER NOI ASHLAND, OH 44805	DNE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
CITIZENS FOUNDATION	ONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
AUDUBON NATURALIST SOCIETY NOT LEESBURG, VA Total from continuation sheets	ONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500. 500. 130,355.

PartXV Supplementary Information	on SIMPSON	PARILLI FON.	D, INC 32-20	12031
3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
BETHANY BEACH FIRE COMPANY BETHANY BEACH, DE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
BETHESDA-CHEVY CHASE RESCUE SQUAD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
BETHESDA, MD				500.
BOKAMOSO YOUTH FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
BOSQUE SCHOOL	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
ALBUQUERQUE, NM 87120				500.
CAPITAL RESEARCH CENTER WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
CATO INSTITUTE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2 000
WASHINGTON, DC 20001		 		2,000.
CENTER FOR COMPETITIVE POLITICS ALEXANDRIA, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
CENTER FOR INDIVIDUAL RIGHTS	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
WASHINGTON, DC 20036				200.
CITIZENS AGAINST GOVERNMENT WASTE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
CITIZENS UNITED FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
WASHINGTON, DC 20003		<u> </u>	<u> </u>	300.
Total from continuation sheets	<u> </u>			

CORA & MURRAY SIMPSON FAMILY FUND, INC. 52-2042057 PartXV Supplementary Information

3 Grants and Contributions Paid During the Ye	, '-'- ''- 		,	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
inanio and address (nome of business)	or substantial contributor	recipient		
CLARE BOOTHE LUCE POLICY INSTITUTE	NONE	PUBLIC CHARITY	1	
HERNDON, VA 20170			CHARITABLE PURPOSES	300
COMMITTEE FOR A CONSTRUCTIVE TOMORROW WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300
		,		
COMPETITIVE ENTERPRISE INSTITUTE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
WASHINGTON, DC	 		 	300
COTTONWOOD SCHOOL	NONE	- PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
CORRALES, NM				500
DISABLED VETERANS NATIONAL FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
WASHINGTON, DC	 	 		300
EASTER SEALS CHICAGO, IL	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
cricado, 11				
FOUNDATION FOR ECONOMIC EDUCATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
TALLAHASSEE, FL 32302	 	 	 	200
FREEDOM ALLIANCE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
DULLES, VA 20166	 			400
FREEDOM WORKS FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
FRIENDS OF HEXAGON	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
WASHINGTON, DC 20015	<u> </u>	1	<u> </u>	500

PertXV Supplementary Information Crants and Contributions Paid During the Year (Continuation) If recipient is an individual. Recipient Foundation show any relationship to Purpose of grant or **Amount** contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient GLEN ECHO FIRE DEPARTMENT NONE PUBLIC CHARITY FURTHERANCE OF CHARITABLE PURPOSES 500. GLEN ECHO, MD GRACE EPISCOPAL DAY SCHOOL NONE PUBLIC CHARITY FURTHERANCE OF CHARITABLE PURPOSES 5,200. KENSINGTON, MD HABITAT FOR HUMANITY NONE PUBLIC CHARITY FURTHERANCE OF CHARITABLE PURPOSES 500. ATLANTA, GA HAVEN SHELTER & SERVICES, INC. NONE PUBLIC CHARITY FURTHERANCE OF CHARITABLE PURPOSES 500. WARSAW, VA 22572 PUBLIC CHARITY FURTHERANCE OF HIGHLAND HIGH SCHOOL NONE CHARITABLE PURPOSES 1,000. WARRENTON, VA 20186 PUBLIC CHARITY FURTHERANCE OF HUNTINGTON DISEASE SOCIETY OF AMERICA NONE CHARITABLE PURPOSES 500. NEW YORK, NY 10018 PUBLIC CHARITY FURTHERANCE OF INSTITUTE FOR ENERGY RESEARCH NONE CHARITABLE PURPOSES 200. WASHINGTON, DC FURTHERANCE OF NONE PUBLIC CHARITY INTERCOLLEGIATE STUDIES INSTITUTE CHARITABLE PURPOSES 200. WILMINGTON, DE 19807 PUBLIC CHARITY FURTHERANCE OF JUDICIAL WATCH NONE HARITABLE PURPOSES 200. WASHINGTON, DC 20024 PUBLIC CHARITY FURTHERANCE OF JUNIOR LEAGUE OF WASHINGTON NONE CHARITABLE PURPOSES 500. WASHINGTON, DC 20007 Total from continuation sheets

CORA & MURRAY SIMPSON FAMILY FUND, INC. 52-2042057

PantXV Supplementary Information				
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CORTIDUTION	7,1100.11
KAPPA DELTA FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1 000
LEXINGTON, KY			 	1,000.
KING BARN DAIRY MOOSEUM	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1 000
BOYDS, MD		 	 	1,000.
LANDON SCHOOL BETHESDA, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,500.
LEADERSHIP INSTITUTE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2 000
ARLINGTON, VA		 		2,000.
LIGHT OF CHRIST ANGLICAN CHURCH HEATHSVILLE, VA 22473	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
LITTLE FALLS VILLAGE GLEN ECHO MD 20812	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
	 	 		
LONGWOOD CENTER FOR THE VISUAL ARTS	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
LONGWOOD UNIVERSITY FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
FARMVILLE, VA	<u> </u>	 		10,000.
LUCY BURNS INSTITUTE MADISON, WI 53703	NONE	public CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	250.
MACULAR DEGENERATION FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
NORTHAMPTON, MA 1061			L	200.
Total from continuation sheets				<u> </u>

CORA & MURRAY SIMPSON FAMILY FUND, INC. 52-2042057

Part XV Supplementary Information)			
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
MACKINAC CENTER	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
MIDLAND, MI 48640	 	 	 	
MARYLAND PUBLIC POLICY INSTITUTE	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
GERMANTOWN, MD 20875	 	 		250.
MARYLAND PUBLIC TELEVISION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
OWINGS MILLS, MD 21117	- 	 	 	300.
MEDIA RESEARCH CENTER	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
ALEXANDRIA, VA		- 	 	200.
MERCATUS CENTER AT GEORGE MASON UNIVERSITY	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
ALBUQUERQUE, VA			<u> </u>	300.
NATIONAL BRAIN TUMOR SOCIETY WILMINGTON, DE 19801	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,000.
NATIONAL CENTER FOR PUBLIC POLICY RESEARCH	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
WASHINGTON, DC				200.
NATIONAL FOUNDATION FOR CANCER RESEARCH	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
BETHESDA, MD 20814		1		770.
NATIONAL LEGAL POLICY CENTER FALLS CHURCH, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
WASHINGTON, DC 20036				200.
Total from continuation sheets				

PartXV Supplementary Information	····			
3 Grants and Contributions Paid During the Yo			, 	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
NATIONAL PARKINSON FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500,
NATIONAL PARKS CONSERVATION ASSOCIATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
WASHINGTON, DC 20001				500.
NATIONAL RIGHT TO WORK LEGAL DEFENSE FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
SPRINGFIELD, VA	<u> </u>	<u> </u>		300.
NATIONAL WILDLIFE FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
NORTHUMBERLAND FAMILY YMCA HEATHVILLE, VA 22473	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
NORTHUMBERLAND HISTORICAL SOCIETY SUNBURY, PA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,000
NORTHUMBERLAND PUBLIC LIBRARY HEATHSVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,000
NYUMBANI WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
ODK FOUNDATION LEXINGTON, VA 24450	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
OLNEY THEATRE CENTER	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
OLNEY, MD	1	<u> </u>	<u> </u>	500

PantXV Supplementary Information	1			42057
3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PACIFIC LEGAL FOUNDATION SACRAMENTO, CA 95814	NONE		FURTHERANCE OF CHARITABLE PURPOSES	400
POTOMAC COMMUNITY RESOURCES	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
PRINCETON CANNON FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	250
PRINCETON UNIVERSITY PRINCETON, NJ	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	2,785
PROJECT VERITAS MAMARONECK, NY 10543	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
RICE'S HOTEL HUGHLETT'S TAVERN	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000
RIVER COUNTIES COMMUNITY FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
ROBERT E. LEE MEMORIAL ASSOCIATION STRATFORD, VA 22558	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	10,000
ROUND HOUSE THEATRE BETHESDA, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
SAN GABRIEL THE ARCHANGEL EPISCOPAL CHURCH	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	
CORRALES, NM 87048		l	1	500

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
SMITHSONIAN CRAFT SHOW WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	1,000.
SOUTHEASTERN LEGAL FOUNDATION MARIETTA, GA 30062	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
ST. ANDREW'S EPISCOPAL SCHOOL POTOMAC, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
ST. JOHNS COMMUNITY SERVICES WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300.
STATE POLICY NETWORK ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
STRATHMORE HALL FOUNDATION ROCKVILLE, MD	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	250.
TAX FOUNDATION WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
THE ANGLICAN DIGEST EUREKA SPRINGS, AR 72632	none	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300,
THE CLAREMONT INSTITUTE UPLAND, CA 91786	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200.
THE COLONIAL WILLIAMSBURG FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
WILLIAMSBURG, VA 23185				
Total from continuation sheets				

PartXV Supplementary Information				
3 Grants and Contributions Paid During the Y			,	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	or substantial contributor	recipient	 	
THE COLUMBIA FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
THE FRANKLIN CENTER ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	400.
THE HERITAGE FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	10,000.
THE MONTPELIER FOUNDATION ORANGE, VA 22960	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
THE NATURE CONSERVANCY ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
THE SALVATION ARMY	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
THOMAS JEFFERSON FOUNDATION CHARLOTTESVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	5,000.
UNIVERSITY OF RICHMOND	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	3,000.
UVA LAW SCHOOL FOUNDATION CHARLOTTESVILLE, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500.
	YOUTE	PUBLIC CHARITY	FURTHERANCE OF	
UVA MCINTIRE SCHOOL OF COMMERCE CHARLOTTESVILLE, VA	NONE		CHARITABLE PURPOSES	500,

CORA & MURRAY SIMPSON FAMILY FUND, INC.

Part XV Supplementary Information	TURRAY SIMPSON	FAMILI FUN	U, INC. 52-20	42057
3 Grants and Contributions Paid During the Ye	ear (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WAMU WASHINGTON, DC 20016	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
WASHINGTON WINTER SHOW WASHINGTON, DC	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	200
WETA ARLINGTON, VA	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	500
WOLF TRAP FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	300
YOUNG AMERICANS FOR LIBERTY FOUNDATION	NONE	PUBLIC CHARITY	FURTHERANCE OF CHARITABLE PURPOSES	; ;
ARLINGTON, VA 22202		ļ <u>-</u>		200
RMC RESEARCH & EDUCATION FOUNDATION SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	F	10,000
Total from continuation sheets	<u> </u>			

FORM 990-PF INTERE	ST ON SAVIN	IGS AND TEM	PORARY	CASH II	NVESTMENTS	STATEMENT 1	
SOURCE CASH FROM CHARLES SCHWAB ACCT TOTAL TO PART I, LINE 3		REVE	(A) REVENUE PER BOOKS 12,279.		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME	
		1			12,279.		
		1			12,279.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	M SECU	RITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
CHARLES SCHWAB	26,294	•	0.	26,294	. 26,29	4.	
TO PART I, LINE 4	26,294	•	0.	26,294	. 26,29	4.	
FORM 990-PF		OTHER I	NCOME			STATEMENT 3	
DESCRIPTION			(A) REVENU PER BOO		(B) NET INVEST- MENT INCOME		
MISC INCOME				227.	227	•	
TOTAL TO FORM 990-P	F, PART I,	LINE 11 ==	· ·····	227.	227	•	
FORM 990-PF		ACCOUNTI	NG FEES	 5		STATEMENT 4	
DESCRIPTION		(A) EXPENSES PER BOOKS	NET IN	3) VEST- INCOME	(C) ADJUSTED NET INCOM		
INVESTMENT FEES ACCOUNTING FEE		9,792. 4,120.		0.		0.	
TO FORM 990-PF, PG	1, LN 16B	13,912.		0.		0.	

FORM 990-PF

FORM 990-PF	TAXES			STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES' MENT INCO		(C) ADJUSTED NET INCOM		
EXCISE TAXES	1,888.		0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,888.		0.		0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
MISCELLANEOUS EXPENSES	2,297.		0.		0.	
TO FORM 990-PF, PG 1, LN 23	2,297.		0.		0.	
FORM 990-PF U.S. AND	CMAME/CIMY C			<u> </u>		
		OVERNMENT	OBLI	GATIONS	STATEMENT 7	
DESCRIPTION	U.S GOV'	• OTHER		GATIONS K VALUE	STATEMENT 7 FAIR MARKET VALUE	
DESCRIPTION US TREAS NOTE	U.S	• OTHER			FAIR MARKET	
	U.S GOV' X	• OTHER		K VALUE	FAIR MARKET VALUE	
US TREAS NOTE	U.S GOV' X	OTHER T GOV'T		K VALUE 55,126.	FAIR MARKET VALUE 56,410.	

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	512,244.	855,918.
TOTAL TO FORM 990-PF, PART II, LINE 10B	512,244.	855,918.

CORPORATE STOCK

STATEMENT 8

STATEMENT 11

FORM 990-PF	CORPORATE BO	NDS	STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS		316,554.	311,652.
TOTAL TO FORM 990-PF, PART	II, LINE 10C	316,554.	311,652.
FORM 990-PF	OTHER INVESTM	ENTS	STATEMENT 10
DESCRIPTION	VALUAT METHO		FAIR MARKET VALUE
	FUNDS COST	251,389.	241,760.
MUTUAL FUNDS TAXABLE BOND I			

PART XV - LINE 1A

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

FORM 990-PF

MURRAY S. SIMPSON CORA S. SIMPSON