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Form 999-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2016

OMB No 1545-1150

► Do not enter social security numbers on this form as it may be made public.

Department of the Treasury

Open to Public Inspection

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990. Internal Revenue Service A For the 2016 calendar year, or tax year beginning May 1 2016, and ending April 30 . 20 C Name of organization D Employer identification number B Check if applicable Address change Heart of the Blue Ridge Region 14, Sweet Adelines International 51-0142680 Room/suite Name change E Telephone number Number and street (or P O box, if mail is not delivered to street address) initial return 712 North Haven Circle 757-548-3734 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ Chesapeake, Virginia 23322-7529 Application pending H Check ► ✓ If the organization is not G Accounting Method Website: ▶ required to attach Schedule B J Tax-exempt status (check only one) - ✓ 501(c)(3) □ 501(c) ((Form 990, 990-EZ, or 990-PF) ◄ (insert no.) ☐ 4947(a)(1) or ☐ 527 K Form of organization:
☑ Corporation ☐ Trust ☐ Association Other L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . . . 141,908.72 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I . . . 0 2 Program service revenue including government fees and contracts 2 0 3 3 84,821 4 4 Investment income 16,116 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c 0 Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the ¥.39 sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events . . . 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 0 7a Gross sales of inventory, less returns and allowances . 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . 7с 174 Other revenue (describe in Schedule O) 8 40,798 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 141,909 10 Grants and similar amounts paid (list in Schedule O) 10 17,339 Benefits paid to or for members 11 11 0 Salaries, other compensation, and employee benefits 12 12 0 Professional fees and other payments to independent 13 13 9,473 S 14 Occupancy, rent, utilities, and maintenance . . . 14 56,247 15 Printing, publications, postage, and shipping. 15 1,890 **(2)** 16 Other expenses (describe in Schedule O) . 16 68,145 17 Total expenses. Add lines 10 through 16 . 17 153,104 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 -11,195 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 174,201 20 Other changes in net assets or fund balances (explain in Schedule O) . 20

Net assets or fund balances at end of year. Combine lines 18 through 20

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2016)

Cat No 10642I

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Pa	t II Balance Sheets (see the instructions t	for Part II)				
	Check if the organization used Schedule	O to respond to ar	ny question in this		<u>· </u>	<u> </u>
				(A) Beginning of year	L.,	(B) End of year
22	Cash, savings, and investments			174,248		164,097
23	Land and buildings				23	0
24	Other assets (describe in Schedule O)				24	
25	Total assets		• • • • •	174,248		164,097
26	Total liabilities (describe in Schedule O)	(5)			26	1,091
27 Par	Net assets or fund balances (line 27 of column Statement of Program Service Accom			174,201	27	163,006
Fall	Check if the organization used Schedule					Expenses
Wha	is the organization's primary exempt purpose?	O to lespond to al	ty question in this	<u> </u>		uired for section
					, ,	c)(3) and 501(c)(4) inizations; optional for
as m	ribe the organization's program service accompli- leasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	nanner, describe the ach program title.	services provided	l, the number of	othe	, , ,
28	Competition: evaluation of success of musical educ Grants are provided for choruses and quartets who a			or observing.		
	(Grants \$ 7,000) If this amount	ıncludes foreign gra	nts, check here .	▶ □	28a	75,222
29	Smaller Educational Training Events - 2 day events h					
	by attending one of these 2 day events				ļ	
	(Grants \$) If this amount	includes foreign gra	nts, check here .	▶ □	29a	23,034
30	Grants are provided to selection choruses based on barbershop singing	objective criteria to p	romote education of			
	(Grants \$ 10,339) If this amount	includes foreign gra	ints check here	▶ □	30a	10,339
31	Other program services (describe in Schedule O)	moludos rereigir gra		·_·	-	10,333
•		includes foreign gra	ints, check here	▶ □	31a	,
32	Total program service expenses (add lines 28a t				32	108,564
Par	IV List of Officers, Directors, Trustees, and Key	Employees (list each	one even if not com	pensated-see the ii	nstru	
	Check if the organization used Schedule	O to respond to ar	ny question in this	Part IV		🗀
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-)	(d) Health benefits, contributions to employ benefit plans, and deferred compensatio	6	Estimated amount of other compensation
Miss	Wurthmann, Team Coordinator			 	+-	
141133	warantani, ream coordinator	3	Į o	,	0	n
Debo	rah Lawrence, Finance Coordinator		-		1	<u>_</u>
		15	l	,	0	0
Nanc	y Field, Education & Events Coordinator				1	
		19)	0	0
Sher	y Sprague, Directors Coordinator					
		2	<u>_</u>		0	0
Emily	Christman, Communications Coordinator		{		ſ	
		5		<u> </u>	0	0
Jan (Goldbach, Membership Coordinator					
		7	ļ	· 	0	0
		<u> </u>		 	+-	
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Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part		
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	Yes	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		1
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		→
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	** 2	ľi š	
b	Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were		177	
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		1
	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			1
а	Initiation fees and capital contributions included on line 9	¥		* , A
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶ ; section 4955 ▶			
Ь	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ Telephone no. ▶			
	Located at ► ZIP + 4 ►			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No ✓
	If "Yes," enter the name of the foreign country: ►		* 1	, 3
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country:	42c	<u></u>	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here		. 1	
	and enter the amount of tax-exempt interest received or accrued during the tax year			
44-	Did the constitution and their and decree is the state of		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
С	Did the organization receive any payments for indoor tanning services during the year?	44c		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			ļ
	explanation in Schedule O	44d		1
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	 	✓
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		1

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6	Did the organization engage, directly o	r indirectly in political	campaign activities of	n behalf of c	or in appasit	ion [Yes	No.
9	to candidates for public office? If "Yes							
art		ons only						nes
	Check if the organization used	Schedule O to respond	d to any question in	this Part VI		<u></u>		<u>. [</u>
							Yes	No.
7	Did the organization engage in lobbyi year? If "Yes," complete Schedule C, F		section 501(h) election	on in eff ect	during the	tax	7	/
3	Is the organization a school as describe	d in section 170(b)(1)(A)(ii)? If "Yes," complete	Schedule E		. 4	В	✓
9a	Did the organization make any transfer	•	-					1
þ	If "Yes," was the related organization a					. 49		<u> </u>
)	Complete this table for the organization employees) who each received more the							
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health contributions benefit plans	h benefits, s to employee , and deferred ensation	(e) Estim		ount of
				1				
			 	 				
			 	 				
			 	<u> </u>				
		1						
f	Total number of other employees paid							
	Total number of other employees paid Complete this table for the organizati \$100,000 of compensation from the or (a) Name and business address of each indep	on's five highest comp rganization. If there is n	ensated independen			receive		e tha
	Complete this table for the organization \$100,000 of compensation from the organization	on's five highest comp rganization. If there is n	ensated independen one, enter "None."					e tha
	Complete this table for the organization \$100,000 of compensation from the organization	on's five highest comp rganization. If there is n	ensated independen one, enter "None."					re tha
	Complete this table for the organization \$100,000 of compensation from the organization	on's five highest comp rganization. If there is n	ensated independen one, enter "None."					e tha
	Complete this table for the organization \$100,000 of compensation from the organization	on's five highest comp rganization. If there is n	ensated independen one, enter "None."					re tha
	Complete this table for the organization \$100,000 of compensation from the organization	on's five highest comp rganization. If there is n	ensated independen one, enter "None."					e tha
d	Complete this table for the organization \$100,000 of compensation from the organization	on's five highest comprganization. If there is numbered contractor	ensated independen one, enter "None." (b) Type of set	vice	(c)	Compens	ation	No
d 2	Complete this table for the organizati \$100,000 of compensation from the organizati and have and business address of each independent control to the organization complete.	on's five highest comprganization. If there is no sendent contractor Intractors each receiving edule A? Note: All signs in the setum, including accompanions in the setum including accompanions in the setum in the se	censated independent one, enter "None." (b) Type of set of the properties of the pr	anizations i	must attach	Compens a .▶☑ Y	es 🗆	No
d 2	Complete this table for the organizati \$100,000 of compensation from the organizati \$100,000 of compensation from the organization state of each independent control of the organization complete Schedule A	on's five highest comprganization. If there is no sendent contractor intractors each receiving edule A? Note: All such is return, including accompathan officer) is based on all info	censated independent one, enter "None." (b) Type of set of the properties of the pr	anizations i	must attach	Compens a .▶✓ Y nowledge a	es 🗆	No
d d 2	Complete this table for the organization \$100,000 of compensation from the organization and business address of each independent completed schedule A	on's five highest comprganization. If there is no pendent contractor pendent contract	tensated independent one, enter "None." (b) Type of set of the se	nents, and to the has any knowledge	must attach	Compens a .▶✓ Y nowledge a	es 🗆	No
d d 2 gn ere	Complete this table for the organization \$100,000 of compensation from the organization from the organization and business address of each independent conformation and the organization complete Schedule A penalties of penjury, I declare that I have examined to prect, and complete Declaration of preparer (other and complete Declaration of preparer (other type or print name and title Print/Type preparer's name	on's five highest comprganization. If there is no pendent contractor pendent contract	(b) Type of set (b) Type of set (c) Type of set (c) Type of set (d) Type of set (e) Ty	nents, and to the has any knowledge	must attack e best of my kredge Societe Check	Compens a PTil f PTil	es 🔲	No
d d 2 gn ere	Total number of other independent cordinates of perjury, I declare that I have examined to prect, and complete Declaration of preparer (other Signature of officer Deborah D. Lawrence, Heart of Type or print name and title	on's five highest comprganization. If there is no pendent contractor pendent contractor Intractors each receiving edule A? Note: All such in the second and information of the second an	(b) Type of set (b) Type of set (c) Type of set (c) Type of set (d) Type of set (e) Ty	anizations and to the has any knowledge.	must attach	Compens a PTil f PTil	es 🔲	No

Form **990-EZ** (2016)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

20**16**

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

51-0142680 Heart of the Blue Ridge Region 14. Sweet Adelines International Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b) (1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/2% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations . . Provide the following information about the supported organization(s). (i) Name of supported organization (iii) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of listed in your governing (described on lines 1-10 support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Totai

Section A. Public Support Calendar year for fiscal year beginning in) (a) 2012 (b) 2013 (c) 2014 (d) 2015 (e) 2016 (f) Total membership flees received. (Do not miclude any "unusual grants."). 2 Tax revenues fevided for the organization without charge. 3 The value of services or facilities furnished by a governmental unit to the organization without charge. 4 Total. Add lines 1 through 3. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 6 Public support. Subtract line 5 from line 4 8 Gross noome from interest, dividends, payments received on securities loans, rents, royalites and income from similar sources. 9 Net income from unrelated business activities, whother or not the business is regularly carried on loss from the saile of capital assets (Explain in Part VI). 10 Other income. Do not include gain or loss from the saile of capital assets (Explain in Part VI). 11 Total support Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions). 12 Gross receipts from related activities, etc. (see instructions). 13 First five years. If the Form 990 is for the organization is first, second, third, fourth, or fifth tax year as a section 501(c)(S) organization, check this box and stop here. Section C. Computation of Public Support Percentage Section C. Computation of Public Support Percentage b 33/a% support test—2015. If the organization did not check a box on line 13, and line 14 is 33/a% or more, and if the organization duralities as a publicly supported organization. 17a 10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, or 16b, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. The organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization		(Complete only if you checked to Part III. If the organization fails to						alify under
Calendar year for fiscal year beginning in) ► (a) 2012 (b) 2013 (c) 2014 (d) 2015 (e) 2016 (f) Total membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization is benefit and either paid to or expended on its behalf. 3 The value of services or facilities furnished by a governmental unit to the organization without charge. 4 Total, Add lines 1 through 3. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount of the contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount of the contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount of the contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount of the contributions in the contribution of the contributions in the contribution of the contributions in the contribution of th	Secti					······································		
1 Giffs, grants, contributions, and membership fear received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization of bethalf and either paid to or expended on its behalf 3 3 The value of services or facilities furnished by a governmental unit to the organization without charge . 4 Total. Add lines 1 through 3. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). 6 Public support. Subtract line 5 from line 4 Section B. Total Support Calendar year for fiscal year beginning in) total contributions on line 11, column fig. 7 Amounts from line 4 6 Gross income from innerest, dividends, payments received on securities loans, rents, royaltes and income from similar sources 9 Net Income from unrelated business activities, whether or not the business is regularly camed on loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First five years, if the Form 990 is for the organization in (budded by line 11, column (f)) 14 Public support percentage from 2015 Schedule A, Part II, line 14 16 333/3% support test—2016. If the organization did not check the box on line 13, and line 14 is 33/3/5 or more, check this box and stop here. The organization qualifies as a publicly supported organization. 15 Public support percentage from 2015 Schedule A, Part II, line 14 16 18 33/3/s support test—2016. If the organization did not check the box on line 13, fisa, or 16a, and line 14 is 33/3/s or more, and if the organization qualifies as a publicly supported organization. 16 19%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, fisa, or 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test. The organization uplaifies as a publicly supported organization. 17 10 10			(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge. 4 Total. Add lines 1 through 3. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, other (or fiscal year beginning in) (a) 2012 (b) 2013 (c) 2014 (d) 2015 (e) 2016 (f) Total Support on line 1. 7 Amounts from line 4 6 Gross income from interest, dividends, payments received on securities loans, rents, roystleis and income from similar sources 9 Net income from unrelated business activities, whether or not the business activities, whether or not of Public Support Percentage 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI). 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 9 Section C. Computation of Public Support Percentage 14 Public support percentage from 2015 Schedule A, Part II, line 14 15 Public support percentage from 2015 Schedule A, Part II, line 14 16 Sa 331-% support the 2015. If the organization did not check the box on line 13 and line 14 is 331-% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization		Gifts, grants, contributions, and membership fees received. (Do not						
turnished by a governmental unit to the organization without charge . 4 Total. Add lines 1 through 3 . 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . 6 Public support. Subtract tine 5 from line 4 8 Cotton B. Total Support Calendar year (or fiscal year beginning in) ► (a) 2012 (b) 2013 (c) 2014 (d) 2015 (e) 2016 (f) Total 7 Amounts from line 4 . 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 9 Net income from unrelated business activities, whether or not the business activities, whether or not the business is regularly carned on . 10 Other income. Do not include gain or loss from the sale of capital assets (Explan in Part VI.) . 11 Total support. Add lines 7 through 10 . 12 Gross receipts from related activities, etc. (see instructions) . 12 Tirst five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. The organization did not check the box on line 13, and line 14 is 33¹a% or more, check this box and stop here. The organization qualifies as a publicly supported organization. b 33¹a% support test—2016. If the organization did not check to box on line 13, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. The organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization qual	2	organization's benefit and either paid						
The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 11 that exceeds 2% of the amount shown on line 11, column (f). Section B. Total Support Calendar year (or fiscal year beginning in) Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carned on	3	furnished by a governmental unit to the						
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activities, whether or not the business is regularly carned on	8	payments received on securities loans, rents, royalties and income from similar						
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	18	Private foundation. If the organization d				a, or 17b, chec	k this box and	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	29,453	108,771	88,400	87,222	84,821	398,667
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an					···	
	unrelated trade or business under section 513	3,100	12,980	6,327	5,792	3,384	31,583
4	Tax revenues levied for the	0,100	,,,,,,				
7	organization's benefit and either paid			ļ			
	to or expended on its behalf						
5	The value of services or facilities						<u> </u>
5	furnished by a governmental unit to the					i	
	organization without charge					İ	
_	=	32,553	121,751	94,727	93,014	88,205	430,250
6	Total. Add lines 1 through 5	32,553	121,731	74,727	93,014	66,205	430,230
7a	received from disqualified persons .			ľ		ĺ	
	, ,						
b	Amounts included on lines 2 and 3						
	received from other than disqualified]		.]	j	
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b		JMM.\\ \ Salk 24	380 10	W > ^		0
8	Public support. (Subtract line 7c from			, ,			
	line 6.)	* * * * * * * * * * * * * * * * * * * *		<u> </u>		<u> </u>	398,667
	on B. Total Support	4) 0040	(1) 0040	1) 0011	(-1) 0045	() 0040	10 T-4-1
	dar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
9	Amounts from line 6	32,553	121,751	94,727	93,014	88,205	430,250
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents, royalties and income from similar sources.		44.00		4 007	4, 44,	50 454
	· ·	9,622	11,608	14,111	1,997	16,116	53,454
b	Unrelated business taxable income (less					1	
	section 511 taxes) from businesses						
	acquired after June 30, 1975		44.400	4444	4.007		
	Add lines 10a and 10b	9,622	11,608	14,111	1,997	16,116	53,454
11	Net income from unrelated business	1					
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or	:	}			1	
	loss from the sale of capital assets						
46	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	42,175		108,838		104,321	483,704
14	First five years. If the Form 990 is for the	_					
04	organization, check this box and stop he			· · · · ·	· · · · · · · · · · · · · · · · · · · 	<u> </u>	· · ·
	on C. Computation of Public Suppor			0 1 (0)		(= 1	
15	Public support percentage for 2016 (line		-			15	82.4 %
16 Casti	Public support percentage from 2015 Sci			<u></u>		16	901 %
	on D. Computation of Investment In			ulina 40	(6)	47	440.00
17	Investment income percentage for 2016 (17	110 %
18	Investment income percentage from 2019					18	9.8 %
19a	331/3% support tests—2016. If the organ						
	17 is not more than 331/2%, check this box		_		-	-	_
ь	331/3% support tests—2015. If the organization 18 is not more than 331/2%, check this						
	line 18 is not more than 331,6%, check this						_

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A. D. and E. If you checked 12d of Part I. complete Sections A and D. and complete Part V.)

Section A. A	iii ouppoi iii	ıy Cıyan	1120110113			_	

Section A All Supporting Organizations Yes No Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. 1 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). 2 Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer 16 (b) and (c) below. За b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. 3b c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) 1/ purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. Зс Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below. 4a b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. 4b Did the organization support any foreign supported organization that does not have an IRS determination 26 under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used 4 to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 4c 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). 5a b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? 5b Substitutions only. Was the substitution the result of an event beyond the organization's control? 5c Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). 7 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). 8 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. 9a b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. 9b c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. 9c 10a Was the organization subject to the excess business holdings rules of section 4943 because of section

4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated

b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

supporting organizations)? If "Yes," answer 10b below.

determine whether the organization had excess business holdings.)

10a

10b

Part	V Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		32	
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	44-		
h	A family member of a person described in (a) above?	11a 11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		-
	on B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to	, ½	4	
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the		***	2 80
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,	. 40). Li		. * 1
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported		3 m	
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	, 	
2	Did the organization operate for the benefit of any supported organization other than the supported		÷	13
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part		A	
	VI how providing such benefit carned out the purposes of the supported organization(s) that operated,			<u> </u>
	supervised, or controlled the supporting organization.	2	<u> </u>	<u> </u>
Secti	on C. Type II Supporting Organizations		V	1
1	More a majority of the argenization's directors of trustoes during the tay year also a majority of the directors		Yes	No
•	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed		***	100
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax		,	
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	, "8"		
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported		:	الوذي
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how		<u> </u>	
^	the organization maintained a close and continuous working relationship with the supported organization(s).	2		\ all \
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's	۸) ĝi
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	igi 1	¥	
	supported organizations played in this regard.	3	***************************************	2 miles
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see i	nstru	ction	s).
а	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in	struct	ions).
2	Activities Test. Answer (a) and (b) below.		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		ļ	<u> </u>
L	ŕ	2a	├	
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these		1	
	activities but for the organization's involvement.	2b		'
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a	ļ	ļ
Ь	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		
	or the supportion organization in 100, coochibo in 1 are \$1 the role played by the organization in this regard.	LOD		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Or	gan	izations	
1 Check here if the organization satisfied the Integral Part Test as a qualifyin instructions. All other Type III non-functionally integrated supporting organization.	g tru niza	ust on Nov. 20, 1970 (explai tions must complete Sectio	n ın Part VI). See ns A through E.
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a	T	* % * * * * * * * * * * * * * * * * * * *
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		·
e Discount claimed for blockage or other	[~		
factors (explain in detail in Part VI):	╄		
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		- <u>-</u>
6 Multiply line 5 by .035.	6		<u></u>
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1	× 34 × × × ×	
2 Enter 85% of line 1.	2	2187 51	
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5	* *	
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functional	ly in	tegrated Type III supporting	organization (see
instructions).	•	2	. 3 (230

Part	Type III Non-Functionally Integrated 509(a)(3	3) Supporting Organ	izations (continued)	
Sect	on D - Distributions		•	Current Year
1	Amounts paid to supported organizations to accomplish			
2	Amounts paid to perform activity that directly furthers exe	orted		
	organizations, in excess of income from activity		_	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	anizations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which	h the organization is res	sponsive	
	(provide details in Part VI). See instructions.	J	,	
9	Distributable amount for 2016 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount		· · · · · · · · · · · · · · · · · · ·	
	<u> </u>		(ii)	(iii)
S	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	Underdistributions	Distributable
		Excess Distributions	Pre-2016	Amount for 2016
1	Distributable amount for 2016 from Section C, line 6	1/ 2/5/8/2 / 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1/ 1		
	Underdistributions, if any, for years prior to 2016	, , , , , , , , , , , , , , , , , , , ,	7	22.3 1 5 1 1 1 2 2 2 2 2 3
2	(reasonable cause required—explain in Part VI). See			
_	instructions.			
3	Excess distributions carryover, if any, to 2016:		: (W) (A	,
<u>*</u>				The same of the same
<u>-</u> b		* : \$ \$		
	From 2013			
d	From 0014			
<u>u</u> _	From 2014			
	Total of lines 3a through e	7287. 1 8 8 8 8		
	Applied to underdistributions of prior years		^ %%	
<u>g</u> h	Applied to 2016 distributable amount		Mr. Calling C. Carrer	######################################
<u>;;</u>	Carryover from 2011 not applied (see instructions)	77 4300 EQ 800 X 44.5	7 1888 167 208 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<u> </u>
	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from	with the state of		
7	Section D, line 7:			
a	Applied to underdistributions of prior years	**************************************	************	12. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10
<u>a</u>	Applied to 2016 distributable amount	5684 / 74		* \$ 1 (1
<u>_</u>	Remainder. Subtract lines 4a and 4b from 4.	XX 4, v		`
		h abde 4. n * *		70% 900 ('30 All 10
5	Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result			1 20 2 2 4 3 4
	greater than zero, explain in Part VI. See instructions.			2.4.5. 18.4.5.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.
6	Remaining underdistributions for 2016. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7	Excess distributions carryover to 2017. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
<u>a</u>	Evene from 2012			
<u> </u>	Excess from 2013			
<u>C</u>	Excess from 2014			
<u>d</u>	Excess from 2015			
e	Excess from 2016			1

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Schedule A (Form	990 or 9	90-EZ) 2016

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047 2016

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Employer identification number Name of the organization Heart of the Blue Ridge Region 14, Sweet Adelines International 51-0142680 Part 1 8. Refunds, purchase of items/services at competition, registration for educational events 10. International Competitors (Quartets and Choruses); coaching to choruses 16. Per diem, travel, facilities and lodging 26. Credit Card Balance