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EXTENDED TO MARCH 15, 2018

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

1704

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning MAY 1, 2016 , and ending APR 30, 2017

Name of foundation: MEDTRONIC COMMUNITIES FOUNDATION

A Employer identification number: 41-1306950

Number and street (or P O box number if mail is not delivered to street address): 710 MEDTRONIC PKWY

Room/suite:

B Telephone number: (763)505-2639

City or town, state or province, country, and ZIP or foreign postal code: MINNEAPOLIS, MN 55432

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 75,005,878.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	100,855,216.		N/A	
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	563,720.	370,150.		STATEMENT 1
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-1,808.			
	b	Gross sales price for all assets on line 6a 13,526,147.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	**Total** Add lines 1 through 11	101,417,128.	370,150.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	595,972.	0.		595,972.
	14	Other employee salaries and wages	1,843,412.	0.		1,843,412.
	15	Pension plans, employee benefits	265,469.	0.		265,469.
	16a	Legal fees STMT 2	20,819.	0.		20,819.
	b	Accounting fees STMT 3	1,655.	0.		1,630.
	c	Other professional fees STMT 4	730,867.	0.		1,943,345.
	17	Interest				
	18	Taxes				
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	416,564.	0.		416,564.
	22	Printing and publications				
	23	Other expenses STMT 5	515,410.	207.		515,203.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,390,168.	207.		5,602,414.
	25	Contributions, gifts, grants paid	35,519,836.			35,519,836.
	26	**Total expenses and disbursements.** Add lines 24 and 25	39,910,004.	207.		41,122,250.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	61,507,124.			
	b	**Net investment income** (if negative, enter -0-)		369,943.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2016)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	635,801.	893,648.	893,648.
	2	Savings and temporary cash investments	14,353,946.	74,112,230.	74,112,230.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	14,989,747.	75,005,878.	75,005,878.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ WAGES AND SERVICES)	4,441,498.	3,229,019.	
	23	**Total liabilities** (add lines 17 through 22)	4,441,498.	3,229,019.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	10,548,249.	71,776,859.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	10,548,249.	71,776,859.	
	31	**Total liabilities and net assets/fund balances**	14,989,747.	75,005,878.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,548,249.
2	Enter amount from Part I, line 27a	2	61,507,124.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	72,055,373.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	278,514.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	71,776,859.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF INVESTMENTS	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,526,147.		13,527,955.	-1,808.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-1,808.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 -1,808.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	47,499,637.	41,301,989.	1.150057
2014	46,846,971.	48,187,729.	.972176
2013	32,503,988.	19,643,658.	1.654681
2012	27,950,615.	13,644,861.	2.048435
2011	32,461,641.	42,165,752.	.769858

2	**Total** of line 1, column (d)	2	6.595207
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.319041
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	32,870,597.
5	Multiply line 4 by line 3	5	43,357,665.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,699.
7	Add lines 5 and 6	7	43,361,364.
8	Enter qualifying distributions from Part XII, line 4	8	41,122,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	7,399.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	7,399.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	7,399.
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a 11,152.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	11,152.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,753.
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ 3,753. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.MEDTRONIC.COM/FOUNDATION

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (763)505-2639

Located at ▶ 710 MEDTRONIC PKWY, MINNEAPOLIS, MN ZIP+4 ▶ 55432

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		X

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** | | X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 9 ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		453,213.	142,758.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAURVI BHATT - 710 MEDTRONIC PARKWAY, MINNEAPOLIS, MN 55432	SR. DIRECTOR, MEDTRONIC COMM. FDN 40.00	245,293.	70,298.	0.
JENNIFER RUBIO - 710 MEDTRONIC PARKWAY, MINNEAPOLIS, MN 55432	DIRECTOR 32.00	221,204.	37,267.	0.
JESSICA DALY - 710 MEDTRONIC PARKWAY, MINNEAPOLIS, MN 55432	SR. PHILANTHROPY PORTFOLIO LEAD 32.00	192,978.	32,536.	0.
LYRAE MYXTER - 710 MEDTRONIC PARKWAY, MINNEAPOLIS, MN 55432	SR. PHILANTHROPY PORTFOLIO LEAD 36.00	187,451.	31,437.	0.
NOI KEOTHAMMAKHOUN - 710 MEDTRONIC PARKWAY, MINNEAPOLIS, MN 55432	SR. STAFF, MEDTRONIC COMM. FND 40.00	131,814.	22,212.	0.

Total number of other employees paid over $50,000 ▶ 8

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
PLUPERFECT LLC 325 W 16TH ST, STE 3W, NEW YORK, NY 10011	CONSULTING	100,000.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions. 3 NONE	0.
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	32,243,904.
b	Average of monthly cash balances	1b	1,127,260.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	33,371,164.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	33,371,164.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	500,567.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	32,870,597.
6	**Minimum investment return.** Enter 5% of line 5	6	1,643,530.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,643,530.
2a	Tax on investment income for 2016 from Part VI, line 5 — 2a: 7,399.		
b	Income tax for 2016. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	7,399.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,636,131.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,636,131.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,636,131.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	41,122,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	41,122,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	41,122,250.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				1,636,131.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011 — 30,216,464.				
b From 2012 — 27,221,988.				
c From 2013 — 31,496,381.				
d From 2014 — 44,351,691.				
e From 2015 — 45,429,709.				
f Total of lines 3a through e	178,716,233.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 41,122,250.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,636,131.
e Remaining amount distributed out of corpus	39,486,119.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	218,202,352.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	30,216,464.			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a	187,985,888.			
10 Analysis of line 9:				
a Excess from 2012 — 27,221,988.				
b Excess from 2013 — 31,496,381.				
c Excess from 2014 — 44,351,691.				
d Excess from 2015 — 45,429,709.				
e Excess from 2016 — 39,486,119.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: SEE STATEMENT 11

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
SEE ATTACHED STATEMENT				23,622,997.
MEDTRONIC GLOBAL HEALTH FOUNDATION 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432		PF	EXPANDING ACCESS TO HEALTHCARE FOR THE UNDERSERVED WORLDWIDE AND SUPPORTING HEALTHY COMMUNITIES WHERE WE	11,896,839.
Total			▶ 3a	35,519,836.
b Approved for future payment NONE				
Total			▶ 3b	0.

Form **990-PF** (2016)

623611 11-23-16 ** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	563,720.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-1,808.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		561,912.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 561,912.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Signature of officer or trustee: Jude J. Sayle | Date: 23 Feb 2018 | Title: PRESIDENT

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
LAWRENCE H. MOHR, CPA	Lawrence H. Mohr CPA	2/21/18		P00447603

Firm's name ▶ BAKER TILLY VIRCHOW KRAUSE, LLP | Firm's EIN ▶ 39-0859910

Firm's address ▶ 225 S 6TH ST #2300 MINNEAPOLIS, MN 55402 | Phone no. 612.876.4500

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - MEDTRONIC GLOBAL HEALTH FOUNDATION

EXPANDING ACCESS TO HEALTHCARE FOR THE UNDERSERVED WORLDWIDE AND SUPPORTING HEALTHY COMMUNITIES WHERE WE LIVE AND GIVE.

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at** *www irs gov/form990* .

OMB No 1545-0047

2016

Name of the organization

MEDTRONIC COMMUNITIES FOUNDATION

Employer identification number

41-1306950

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
MEDTRONIC COMMUNITIES FOUNDATION	41-1306950

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MEDTRONIC, INC. 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	$ 100,855,216.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
MEDTRONIC COMMUNITIES FOUNDATION	41-1306950

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
MEDTRONIC COMMUNITIES FOUNDATION	41-1306950

Part III *Exclusively* religious, charitable, etc , contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ACCRUED INTEREST	193,570.	0.	
INTEREST INCOME	370,150.	370,150.	
TOTAL TO PART I, LINE 3	563,720.	370,150.	

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	20,819.	0.		20,819.
TO FM 990-PF, PG 1, LN 16A	20,819.	0.		20,819.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,655.	0.		1,630.
TO FORM 990-PF, PG 1, LN 16B	1,655.	0.		1,630.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL	466,814.	0.		1,679,292.
MANAGEMENT FEES	264,053.	0.		264,053.
TO FORM 990-PF, PG 1, LN 16C	730,867.	0.		1,943,345.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	207.	207.		0.
DUES AND SUBSCRIPTIONS	300,577.	0.		300,577.
EMPLOYEE RELATED EXPENSES	188,039.	0.		188,039.
ADVERTISING	10,278.	0.		10,278.
MEALS ONSITE	9,016.	0.		9,016.
MISCELLANEOUS EXPENSES	7,293.	0.		7,293.
TO FORM 990-PF, PG 1, LN 23	515,410.	207.		515,203.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
UNREALIZED GAINS & FOREIGN CURRENCY CONVERSION	278,514.
TOTAL TO FORM 990-PF, PART III, LINE 5	278,514.

FORM 990-PF OTHER LIABILITIES STATEMENT 7

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
WAGES AND SERVICES PAYABLE	4,441,498.	3,229,019.
TOTAL TO FORM 990-PF, PART II, LINE 22	4,441,498.	3,229,019.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CAROL SURFACE 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	CHAIR BOARD OF DIRECTORS 0.15	0.	0.	0.
JACOB A. GAYLE 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	VICE CHAIR BOARD OF DIRECTORS 18.00	303,441.	114,247.	0.
WADE JONES 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	TREASURER 15.00	149,772.	28,511.	0.
BRAD LERMAN 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	MEMBER BOARD OF DIRECTORS 0.15	0.	0.	0.
KAREN PARKHILL 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	MEMBER BOARD OF DIRECTORS 0.15	0.	0.	0.
GEOFF MARTHA 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	MEMBER BOARD OF DIRECTORS 0.15	0.	0.	0.
OMAR ISHRAK 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	MEMBER BOARD OF DIRECTORS 0.15	0.	0.	0.
GARY L. ELLIS 710 MEDTRONIC PARKWAY MINNEAPOLIS, MN 55432	MEMBER BOARD OF DIRECTORS 0.15	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		453,213.	142,758.	0.

FORM 990-PF | EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C | STATEMENT 9

GRANTEE'S NAME

SEE ATTACHED STATEMENT

GRANTEE'S ADDRESS

SEE ATTACHED STATEMENT

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED

PURPOSE OF GRANT

SEE ATTACHED STATEMENT

DATES OF REPORTS BY GRANTEE

SEE ATTACHED STATEMENT

ANY DIVERSION BY GRANTEE

SEE ATTACHED STATEMENT

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 10
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GRANT APPLICATIONS SHOULD BE SUBMITTED USING THE FOUNDATION'S ONLINE SYSTEM

NAME OF GRANT PROGRAM

CHRONIC CARE, ACUTE CARE, NEGLECTED DISEASE, COMMUNITY ENGAGEMENT & OTHERS

FORM AND CONTENT OF APPLICATIONS

ORGANIZATIONS MUST APPLY FOR GRANTS USING THE FOUNDATION'S ONLINE APPLICATION SYSTEM. ADDITIONAL DOCUMENTS WILL BE REQUIRED WITH THE ONLINE APPLICATION. THE ONLINE APPLICATION PROCESS ALLOWS FOR THE ATTACHMENT OF REQUIRED DOCUMENTS IN AN ELECTRONIC FORMAT.

THE ADDITIONAL DOCUMENTS REQUIRED WITH THE ONLINE APPLICATION ARE AS FOLLOWS:

- PROJECT BUDGET FORM (A TEMPLATE WILL BE PROVIDED ONLINE)

- INTERIM/FINAL REPORT ON THE GRANT APPLICANT'S MOST RECENT GRANT FROM MEDTRONIC COMMUNITIES FOUNDATION (FKA MEDTRONIC FOUNDATION) (ONLY REQUIRED IF THE GRANT APPLICANT HAS PREVIOUSLY RECEIVED FUNDING FROM THE FOUNDATION)

ANY SUBMISSION DEADLINES

DEADLINES VARY. MOST PROGRAMS ARE DUE BETWEEN SEPTEMBER 15 - JANUARY 31.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION FUNDS:
- IN THE U.S.: 501(C)(3) ORGANIZATIONS (AN IRS DETERMINATION LETTER VERIFYING THE STATUS IS REQUIRED)
- OUTSIDE THE U.S.: ORGANIZATIONS REGISTERED AS NONPROFITS, OR IN SOME CASES, ORGANIZATIONS THAT FUNCTION AS NONPROFITS, WHICH COULD INCLUDE SCHOOLS AND GOVERNMENT INSTITUTIONS

THE FOUNDATION DOES NOT FUND:
- CONTINUING MEDICAL EDUCATION (CME) GRANTS
- 501(C)(3) TYPE 509(A)(3) SUPPORTING ORGANIZATIONS
- CAPITAL OR CAPITAL PROJECTS
- GENERAL OPERATING SUPPORT

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A - 2D (CONTINUATION)

NAME OR DESCRIPTION OF GRANT PROGRAM

CHRONIC CARE, ACUTE CARE, NEGLECTED DISEASE, COMMUNITY ENGAGEMENT & OTHERS

FORM AND CONTENT OF APPLICATIONS

- LIST OF OFFICERS, DIRECTORS AND THEIR AFFILIATIONS

- LATEST ANNUAL REPORT (ONLY REQUIRED IF AVAILABLE ELECTRONICALLY)

- FINANCIAL STATEMENT FROM THE GRANT APPLICANT'S MOST RECENTLY COMPLETED FISCAL YEAR (WHETHER AUDITED OR NOT)

- IRS DETERMINATION LETTER VERIFYING THE GRANT APPLICANT'S 501(C)(3) STATUS (ONLY REQUIRED FOR U.S. ORGANIZATIONS)

RESTRICTIONS AND LIMITATIONS ON AWARDS

- INDIVIDUALS, INCLUDING SCHOLARSHIPS FOR INDIVIDUALS
- LOBBYING, POLITICAL OR FRATERNAL ACTIVITIES
- LONG-TERM COUNSELING OR PERSONAL DEVELOPMENT
- PROGRAM ENDOWMENTS
- PURCHASE OF AUTOMATIC EXTERNAL DEFIBRILLATORS (AEDS)
- RELIGIOUS GROUPS FOR RELIGIOUS PURPOSES
- PRIVATE FOUNDATIONS
- RESEARCH

Medtronic Communities Foundation 41-1306950
Form 990-PF
For the Year Ended April 30, 2017

Statement of Expenditure Responsibility Pursuant to 53.4945-5(D)

Grantee: Abt Associates Cambridge, MA
Date Paid: Monthly
Grant Amount: $3,009,224.54
Purpose: Implementation Partner for HealthRise Program
Date reports received & verified: 4/30/2015
Amount of grant spent by grantee: $3,009,224.54
Diversion: Ongoing reports received

Grantee: World Heart Federation Geneva, Switzerland
Date Paid: 04/09/2015, 01/07/2016
Grant Amount: $543,742.00
Purpose: RHD Program
Amount of grant spent by grantee: $543,742
Diversion: Ongoing reports received.

Grantee: Juvenile Diabetes Research Foundation London, United Kingdom
Date Paid: 12/3/2013
Grant Amount: $20,069.28
Purpose: In Honor of Bakken Invitation Honoree George Dove
Amount of grant spent by grantee: $20,069.28
Final Report: Final Report Received 5/23/2017

Grantee: R2G Children's Foundation Saskatoon, Canada
Date Paid: 12/3/2013
Grant Amount: $20,007.63
Purpose: In honor of Bakken Invitation honoree Jennifer Jones
Amount of grant spent by grantee: $20,007.63
Final Report: Final Report Received 4/24/2017

Grantee: Beijing Diabetes Prevention and Treatment Association Beijing, China
Date Paid: 03/18/2015
Grant Amount: $50,000 over two years
Purpose: Glycemic control action – out of hospital management project
Amount of grant spent by grantee: $50,000
Final Report: Final Report Received 4/21/2017

Grantee: Black Dog Institute Randwick, Australia
Date Paid: 10/16/2014
Grant Amount: $5,070.15
Purpose: Research and community awareness programs.
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Bladder & Bowel Foundation Kettering, United Kingdom
Date Paid: 11/06/2014

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Statement of Expenditure Responsibility Pursuant to 53.4945-5(D)
Grant Amount: $35,000
Purpose: Equitable patient information project
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Cittadinanz Attiva Rome, Italy
Date Paid: 04/20/2015
Grant Amount: $15,000
Purpose: 9th European Patients' Rights Day
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Covenant House Toronto Toronto, Ontario, Canada
Date Paid: 04/07/2015
Grant Amount: $10,000
Purpose: Direct program support
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Diabetes Association of Barbados St. Michael, Barbados
Date Paid: 04/20/2015
Grant Amount: $20,000
Purpose: In honor of Bakken Invitation honoree Krystal Boyea
Amount of grant spent by grantee: $20,000
Final Report: Final report received 4/25/2017

Grantee: Kardioklub SK Sliac, Slovak Republik
Date Paid: 02/20/2015
Grant Amount: $20,095.25
Purpose: In honor of Bakken Invitation honoree Igor Chamilla
Amount of grant spent by grantee: $20,095.25
Final Report: Final report received 4/18/2017

Grantee: Meguminosono Shibukawa-shi, Gunma, Japan
Date Paid: 02/09/2015
Grant Amount: $20,000
Purpose: In honor of Bakken Invitation honoree Haruko Sato
Amount of grant spent by grantee: $20,000
Final Report: Final report received 5/21/2017

Grantee: Moscow Diabetes Assn of People with Diabetes Moscow, Russia
Date Paid: 03/10/2015
Grant Amount: $100,000
Purpose: Our health in our hands
Amount of grant spent by grantee: $100,000
Final Report: Final report received 2/2/2017

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Grantee: Parkinson Italia Onlus Milano, Italy
Date Paid: 02/09/2015
Grant Amount: $20,000.00
Purpose: In honor of Bakken Invitation honoree Lucilla Bossi
Amount of grant spent by grantee: $20,000.00
Final Report: Final Report Received 6/30/17

Grantee: Physicians for Human Rights Israel Jaffa- Tel Aviv, Israel
Date Paid: 04/20/2015
Grant Amount: $20,000
Purpose: In honor of Bakken Invitation honoree Joan Talkowsky
Amount of grant spent by grantee: $20,000
Final Report: Received 4/21/2017

Grantee: Sleeping Children Around the World Toronto, Ontario, Canada
Date Paid: 04/20/2015
Grant Amount: $20,000
Purpose: In honor of Bakken Invitation honoree Rajnikant Reschamwala
Amount of grant spent by grantee: $20,000
Final Report: Final report received 6/15/2017

Grantee: Stichting Maatschappelijke Maastricht, Netherlands
Date Paid: 11/06/2014
Grant Amount: $75,000
Purpose: Scoring with Health
Amount of grant spent by grantee: $75,000
Final Report: Final report received 9/29/2017

Grantee: Croi, The West of Ireland Cardiology Foundation Galway, Ireland
Date Paid: 02/19/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Invitation Honoree Vincent Browne and $2,000 for Go Red Event - funds for Croi Programs
Amount of grant spent by grantee: $20,000
Final Report: Final Report Received 4/19/2017

Grantee: Parkinson Society Canada Toronto, Canada
Date Paid: 04/14/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Invitation Honoree David Simmonds
Amount of grant spent by grantee: $20,000
Final Report: Final Report Received 4/21/2017

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Statement of Expenditure Responsibility Pursuant to 53.4945-5(D)
Grantee: Asociación de Enfermos de Esófago de Barrett Salamanca, Spain
Date Paid:, 04/14/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Invitation Honoree Juan Carlos Corredera
Amount of grant spent by grantee: $20,000
Final Report: Final Report Received 4/17/2017

Grantee: Uganda Heart Institute Kampala, Uganda
Date Paid: 04/04/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Invitation Honoree Thomas Okello
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Nepal Heart Foundation Lalitpur, Nepal
Date Paid: 04/04/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Invitation Honoreem Bhim Mahat
Amount of grant spent by grantee: $20,000
Final Report: Final Report Received 4/14/2017

Grantee: Beijing Diabetes Prevention and Treatment Association Beijing, China
Date Paid: 01/21/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Invitation Honoree Qi Zhang
Amount of grant spent by grantee: $20,000
Final Report: Final Report Received 4/19/2017

Grantee: Casa de Apoio às Crianças com Câncer São Vicente de Paulo Rio de Janeiro, Brazil
Date Paid: 03/28/2016
Grant Amount: $20,000
Purpose: In Honor of Bakken Inivitation Honoree Sheila Vasconcellos
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Jordan Hashemite Charity Organization Amman, Jordan
Date Paid: 07/08/2015
Grant Amount: $10,000
Purpose: Impact Grant
Diversion: To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

Grantee: Japan Chronic Kanjya (patient) Speakers Bank Tokyo, Japan
Date Paid: 02/09/2016
Grant Amount: $5,000
Purpose: Impact Grant

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Statement of Expenditure Responsibility Pursuant to 53.4945-5(D)
Final Report: Final report due 4/22/2018

Grantee: Japan Chronic Disease Self-Management Association Tokyo, Japan
Date Paid: 03/21/2016
Grant Amount: $5,000
Purpose: Impact Grant
Amount of grant spent by grantee: $5,000
Final Report: Final report received 4/21/2017

Grantee: Medtronic Global Health Foundation
Grant Amount: $11,896,839.00
Purpose: Expanding access to healthcare for the underserved worldwide and supporting healthy communities where we live and give.
Amount of grant spent by grantee: $11,896,839.00
Final Report: Final report received 5/19/2017

NOTE: Individual grants listed here may have an immaterial difference due to timing between when Medtronic Global Health Foundation posts a grant to its trial balance and when the grants are paid.