

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 5/1/2016 **, and ending** 4/30/2017

Name of foundation: **WRIGHT R R EDUCATIONAL FD - U/A**

Number and street (or P O box number if mail is not delivered to street address): **BNY Mellon, N A - P O Box 185**

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: **Pittsburgh PA 15230-0185**

Foreign country name: _____ Foreign province/state/county: _____ Foreign postal code: _____

A Employer identification number 23-6785914

B Telephone number (see instructions) (412) 234-5524

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 259,302**

J Accounting method Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis)

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,113	3,918		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,357			
	b Gross sales price for all assets on line 6a	73,703			
	7 Capital gain net income (from Part IV, line 2)		3,357		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	7,470	7,275	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	4,229	2,450		1,692
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	88	88		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	4,317	2,538	0	1,692
	25 Contributions, gifts, grants paid	13,050			13,050
26 Total expenses and disbursements. Add lines 24 and 25	17,367	2,538	0	14,742	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-9,897				
b Net investment income (if negative, enter -0-)		4,737			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	14,465	9,902	9,902	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	233,286	228,282	249,400		
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	247,751	238,184	259,302		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	247,751	238,184		
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	247,751	238,184			
31	Total liabilities and net assets/fund balances (see instructions)	247,751	238,184			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	247,751
2	Enter amount from Part I, line 27a	2	-9,897
3	Other increases not included in line 2 (itemize) ▶ FEDERAL TAX REFUND	3	330
4	Add lines 1, 2, and 3	4	238,184
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	238,184

Part IV. Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,357	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	0	

Part V. Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	16,092	256,853	0.062651
2014	15,727	279,131	0.056343
2013	15,722	272,990	0.057592
2012	15,580	263,919	0.059033
2011	16,842	270,800	0.062194
2	Total of line 1, column (d)	2	0.297813
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059563
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	249,694
5	Multiply line 4 by line 3	5	14,873
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	47
7	Add lines 5 and 6	7	14,920
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	14,742

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
1		95	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0	
3	Add lines 1 and 2	95	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	95	
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	22
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	22
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	73
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ BNY MELLON, N A Telephone no ▶ (412) 234-5524 Located at ▶ P O BOX 185, PITTSBURGH, PA ZIP+4 ▶ 15230-0185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b		X
6b		X
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P O Box 185 Pittsburgh, PA 15230-0185	TRUSTEE SEE ATTACHED	4,229	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 NONE

Attachment to Form 990PF Part VIII, Column (b) Title and Average Hours Per Week Devoted To Position

The compensation reported in column (b) paid to BNY Mellon, N.A. as Corporate Trustee is calculated based on market value and current fee schedule. It is not determined on an hourly basis. Corporate Trustee services include administrative responsibilities, grant requirements, recordkeeping, investment management, income collection, statement and accounting services, and regulatory reporting.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE		
2		
All other program-related investments See instructions		
3 NONE		
Total. Add lines 1 through 3		▶ NONE

Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	243,602
b	Average of monthly cash balances	1b	9,894
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	253,496
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	253,496
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	3,802
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	249,694
6	Minimum investment return. Enter 5% of line 5	6	12,485

Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,485
2a	Tax on investment income for 2016 from Part VI, line 5	2a	95
b	Income tax for 2016 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	95
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,390
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	12,390
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,390

Part XII. Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	14,742
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,742
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,742

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				12,390
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011	3,468			
b From 2012	3,004			
c From 2013	2,361			
d From 2014	2,144			
e From 2015	3,293			
f Total of lines 3a through e	14,270			
4 Qualifying distributions for 2016 from Part XII, line 4 \blacktriangleright \$ 14,742				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2016 distributable amount				12,390
e Remaining amount distributed out of corpus	2,352			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,622			
b Prior years' undistributed income Subtract line 4b from line 2b			0	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	3,468			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	13,154			
10 Analysis of line 9				
a Excess from 2012	3,004			
b Excess from 2013	2,361			
c Excess from 2014	2,144			
d Excess from 2015	3,293			
e Excess from 2016	2,352			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year See Attached Statement</p>				
Total				▶ 3a 13,050
<p>b Approved for future payment NONE</p>				
Total				▶ 3b NONE

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Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Amount		Totals												
Long Term CG Distributions	1,601	Capital Gains/Losses					Gross Sales	Cost or Other Basis Expenses Depreciation and Adjustments			Net Gain or Loss			
Short Term CG Distributions	0						73,703	70,346			3,357			
Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	DREYFUS YIELD ENH STRA	26188X817	X			4/1/2014	2/24/2017	575	587					-12
2	DREYFUS ALTERN DIVERS S	26188X858	X			4/1/2014	2/24/2017	1,782	1,775					-13
3	BNY MELLON INTERMEDIATE	05569M814	X			5/12/2018	2/24/2017	1,543	1,561					18
4	DREYFUS DIVERSIFIED INTL	261986228	X			3/10/2011	2/24/2017	1,576	1,481					95
5	DREYFUS DIVERSIFIED INTL	261986228	X			5/29/2013	2/24/2017	686	671					15
6	DREYFUS DIVERSIFIED INTL	261986228	X			2/17/2016	2/24/2017	13,149	11,773					1,376
7	BNY MELLON TAX-SEN LUC M	05569M434	X			1/24/2013	5/12/2016	26,604	26,706					-1,099
8	BNY MELLON TAX-SEN LUC M	05569M434	X			1/24/2013	7/6/2016	990	912					78
9	BNY MELLON SMMID CAP M	05569M442	X			12/13/2010	5/12/2016	36	44					-8
10	BNY MELLON SMMID CAP-M	05569M442	X			3/10/2011	5/12/2016	922	1,160					-244
11	BNY MELLON SMMID CAP-M	05569M442	X			5/29/2013	5/12/2016	689	900					-211
12	BNY MELLON SMMID CAP M	05569M442	X			1/24/2013	5/12/2016	1,934	2,313					-381
13	BNY MELLON SMMID CAP-M	05569M442	X			1/24/2013	7/6/2016	247	297					-40
14	BNY MELLON S/T US GOV SE	05569M780	X			3/10/2011	2/24/2017	1,643	1,931					-88
15	BNY MELLON S/T US GOV SE	05569M780	X			5/12/2018	2/24/2017	1,908	1,926					-18
16	BNY MELLON SMMID CAP-M	05569M442	X			4/4/2012	7/6/2016	454	528					-74
17	BNY MELLON M/C MULTI-STR	05569M508	X			12/15/2014	5/12/2016	495	509					-14
18	BNY MELLON M/C MULTI-STR	05569M508	X			3/5/2015	5/12/2016	2,379	2,626					-247
19	BNY MELLON M/C MULTI-STR	05569M508	X			12/14/2015	5/12/2016	516	503					13
20	BNY MELLON M/C MULTI-STR	05569M508	X			2/17/2016	5/12/2016	85	77					8
21	BNY MELLON BOND FUND-M	05569M830	X			5/12/2016	7/6/2016	837	827					10
22	DREYFUS YIELD ENH STRA	26188X817	X			4/1/2014	7/6/2016	914	936					-22
23	DREYFUS ALTERN DIVERS S	26188X858	X			4/1/2014	5/12/2016	589	601					-12
24	DREYFUS ALTERN DIVERS S	26188X858	X			4/1/2014	7/6/2016	1,408	1,416					-8
25	DREYFUS DIVERSIFIED INTL	261986228	X			4/1/2014	5/12/2016	3,980	4,270					-90
26	DREYFUS DIVERSIFIED INTL	261986228	X			5/29/2013	5/12/2016	2,588	2,664					-76
27	DREYFUS DIVERSIFIED INTL	261986228	X			5/29/2013	7/6/2016	1,294	1,357					-63

Part I, Line 18 (990-PF) - Taxes

		88	88	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHELD	88	88		

Part II, Line 13 (990-PF) - Investments - Other

		233,286	228,282	249,400	
	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1				0	
2	BNY MELLON INCOME STK FD CL M		0	17,610	17,252
3	BNY MELLON TAX-SENSITIVE LARGE CAP		0	32,401	38,086
4	BNY MELLON SMALL/MID CAP FUND-M		0	24,913	28,920
5	BNY MELLON MID CAP STK FD CL M		0	10,500	17,121
6	BNY MELLON INTERMEDIATE BOND FD C		0	18,180	18,394
7	BNY MELLON BOND FD CL M		0	26,638	26,880
8	DREYFUS YIELD ENH STRA T-Y		0	29,317	29,214
9	DREYFUS ALTERN DIVERS STR-Y		0	44,191	43,933
10	DREYFUS DIVERSIFIED INTL-Y		0	24,532	29,600

7/13/2017 11:04 41 AM - XXXXXX8AR4 - 31 - PIT - WRIGHT R R EDUCATIONAL FD - U-A

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

										4,228	0	0
Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	
1 BNY Mellon N A	X	P O Box 185	Pittsburgh	PA	15230-0185		TRUSTEE	SEE ATTAC	4,228	NONE	NONE	

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return		22
2 First quarter estimated tax payment		
3 Second quarter estimated tax payment		
4 Third quarter estimated tax payment		
5 Fourth quarter estimated tax payment		
6 Other payments		
7 Total		22

WRIGHT R R EDUCATIONAL FD - U/A

23-6785914 Page 1 of 4

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ANDREW ROSEMAN AND PENN STATE BEHREND

Street

4701 BEHREND COLLEGE DR

City

ERIE

State

PA

Zip Code

16563

Foreign Country**Relationship**

NONE

Foundation Status

1

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

500

Name

DAISY BOWERSOX AND GROVE CITY COLLEGE

Street

100 CAMPUS DR

City

GROVE CITY

State

PA

Zip Code

16127

Foreign Country**Relationship**

NONE

Foundation Status

1

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

500

Name

TERESA MORIN AND BOSTON UNIVERSITY

Street

ONE SIBER WAY

City

BOSTON

State

MA

Zip Code

02215

Foreign Country**Relationship**

NONE

Foundation Status

1

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

500

Name

TIFFANY GOEHRING AND WESTMINSTER COLLEGE

Street

1840 1300 E

City

SALT LAKE CITY

State

UT

Zip Code

84105

Foreign Country**Relationship**

NONE

Foundation Status

1

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

500

Name

ALEXIS ARKWRIGHT AND GROVE CITY COLLEGE

Street

100 CAMPUS DR

City

GROVE CITY

State

PA

Zip Code

16127

Foreign Country**Relationship**

NONE

Foundation Status

1

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

550

Name

CAILEE MURRAY AND THIEL COLLEGE

Street

75 COLLEGE AVENUE

City

GREENVILLE

State

PA

Zip Code

16125

Foreign Country**Relationship**

NONE

Foundation Status

1

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

550

WRIGHT R R EDUCATIONAL FD - U/A

23-6785914 Page 2 of 4

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CODY NESPOR AND SLIPPERY ROCK UNIVERSITY

Street

1 MORROW WAY

City

SLIPPERY ROCK

State

PA

Zip Code

16057

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

550

Name

KIRA CHAMBERS AND PENN STATE - SHENANGO

Street

147 SHENANGO AVE

City

SHARON

State

PA

Zip Code

16146

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

550

Name

LUKE LEONARD AND UNIVERSITY OF PITTSBURGH

Street

4200 FIFTH AVE

City

PITTSBURGH

State

PA

Zip Code

15260

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

550

Name

TAYLOR CARSON AND SLIPPERY ROCK UNIVERSITY

Street

1 MORROW WAY

City

SLIPPERY ROCK

State

PA

Zip Code

16057

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

550

Name

ANNA GARNER AND SWARTHMORE COLLEGE

Street

500 COLLEGE AVE

City

SWARTMORE

State

PA

Zip Code

19081

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

650

Name

HANNAH BOWERSOX AND GROVE CITY COLLEGE

Street

100 CAMPUS DR

City

GROVE CITY

State

PA

Zip Code

16127

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

650

WRIGHT R R EDUCATIONAL FD - U/A

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MELISSA SHOEMAKER AND UNIVERSITY OF MOUNT UNION

Street

1972 CLARK AVE

City

ALLIANCE

State

OH

Zip Code

44601

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

650

Name

RACHEL STINE AND KENT STATE UNIVERSITY

Street

800 E SUMMIT ST

City

KENT

State

OH

Zip Code

44240

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

650

Name

TAYLOR MOON AND WESTMINSTER COLLEGE

Street

1840 1300 E

City

SALT LAKE CITY

State

UT

Zip Code

84105

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

650

Name

AUSTIN HALL AND THIEL COLLEGE

Street

75 COLLEGE AVENUE

City

GREENVILLE

State

PA

Zip Code

16125

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

750

Name

HALEY GAULT AND SLIPPERY ROCK UNIVERSITY

Street

1 MORROW WAY

City

SLIPPERY ROCK

State

PA

Zip Code

16057

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

750

Name

HANNAH MCELRATH AND CLARION UNIVERSITY

Street

840 WOOD ST

City

CLARION

State

PA

Zip Code

16214

Foreign Country**Relationship**

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

750

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year
 Recipient(s) paid during the year

Name

JORDYN BUCHANAN AND GANNON UNIVERSITY

Street

109 UNIVERSITY SQUARE

City

ERIE

State

PA

Zip Code

16501

Foreign Country

Relationship

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

750

Name

NATALIE TITUS AND PENN STATE

Street

OLD MAIN

City

STATE COLLEGE

State

PA

Zip Code

16801

Foreign Country

Relationship

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

750

Name

NOAH MINARIK AND ROBERT MORRIS UNIVERSITY

Street

6001 UNIVERSITY BLVD

City

MOON

State

PA

Zip Code

15108

Foreign Country

Relationship

NONE

Foundation Status

I

Purpose of grant/contribution

EDUCATIONAL CONTRIBUTION

Amount

750

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Date July 13, 2017

To: DONNA BRICKER - ADMIN # 31

RE: 10224828AR4 WRIGHT R R EDUCATIONAL FD - U/A
April 30, 2017

Subject: Minimum Required Payout for Private Foundation

Part I: Undistributed Income

A private foundation that is not an operating foundation must spend a minimum amount annually in the form of grants to public charities and private operating foundations to accomplish its charitable purposes. The tax statute prescribes a minimum payout of at least 5% of the total fair market value of the foundation's assets, subject to certain adjustments. The foundation is given two years in which to make the qualifying distributions – the year for which the minimum distributable amount is calculated and the subsequent year. Failure to comply with the minimum payout requirement results initially in a penalty tax of 30% on the undistributed amount.

Please be aware that if an initial 30% tax is imposed under IRC Sec. 4942(a) and any portion of such income remains undistributed as of the end of the subsequent fiscal year, the IRS is authorized to impose a tax equal to 100% of the amount remaining undistributed pursuant to IRC Sec. 4942(b).

Required distribution for 04/30/17	12,390.	
Undistributed from prior years	<u>0.</u>	
Total Required Distributions		12,390
Qualifying distributions for 04/30/17	14,742.	
Excess distributions carried over from PY	<u>14,270.</u>	
Total Distributions		<u>29,012.</u>

Undistributed income for 04/30/17	0 or
Excess Distribution Carryover to 04/30/18	13,154

The undistributed income must be distributed by no later than 04/30/18 or the trust will be subject to the 30% penalty tax.

Part II: Excess Distributions carryover to 04/30/18

Excess from 04/30/13	3,004.
Excess from 04/30/14	2,361.
Excess from 04/30/15	2,144.
Excess from 04/30/16	3,293.
Excess from 04/30/17	2,352.
Total	13,154.

Please note the excess distribution in the amount of \$3,004.00 for the 04/30/13 tax year will be lost if not used by 04/30/18.