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For calendar year 2016, or tax year beginning 05-01-2016, and ending 04-30-2017

Name of foundation ROBINSON-BROADHURST FOUNDATION INC		A Employer identification number 22-2558699	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 160		Room/suite	B Telephone number (see instructions) (607) 652-2508
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, NY 121670160		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 57,951,599	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,213	14,213		
	4 Dividends and interest from securities	674,342	674,342		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	832,063			
	b Gross sales price for all assets on line 6a _____ 5,334,390				
	7 Capital gain net income (from Part IV, line 2)		832,063		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,520,618	1,520,618		
	13 Compensation of officers, directors, trustees, etc	162,902	68,881		94,021
	14 Other employee salaries and wages	45,676			45,676
	15 Pension plans, employee benefits	20,942	6,924		14,018
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	16,035	5,345		10,690
	c Other professional fees (attach schedule)	218,352	217,189		1,163
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	35,000			
	19 Depreciation (attach schedule) and depletion	7,871	2,623		
	20 Occupancy	19,916	6,616		13,300
	21 Travel, conferences, and meetings	26,949	6,067		18,200
	22 Printing and publications	1,241	1,117		124
	23 Other expenses (attach schedule)	26,262	11,701		14,561
	24 Total operating and administrative expenses. Add lines 13 through 23	581,146	326,463		211,753
	25 Contributions, gifts, grants paid	2,598,388			2,598,388
	26 Total expenses and disbursements. Add lines 24 and 25	3,179,534	326,463		2,810,141
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,658,916			
	b Net investment income (if negative, enter -0-)		1,194,155		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	16,897,313	17,478,692	17,478,692
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	20,110,826	17,878,400	40,303,071
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 293,221 Less accumulated depreciation (attach schedule) ▶ 164,985	136,105	128,236	169,836
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	37,144,244	35,485,328	57,951,599	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable.			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	37,144,244	35,485,328	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	37,144,244	35,485,328		
31	Total liabilities and net assets/fund balances (see instructions) .	37,144,244	35,485,328		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,144,244
2	Enter amount from Part I, line 27a	2	-1,658,916
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	35,485,328
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	35,485,328

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	832,063
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	20,740

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2015	2,413,489	52,810,317			0 045701
2014	2,567,800	52,965,495			0 048481
2013	2,396,216	51,094,527			0 046898
2012	2,328,752	47,322,461			0 049210
2011	2,268,441	47,035,858			0 048228
2 Total of line 1, column (d)				2	0 238518
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3	0 047704
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5				4	54,845,481
5 Multiply line 4 by line 3				5	2,616,349
6 Enter 1% of net investment income (1% of Part I, line 27b)				6	11,942
7 Add lines 5 and 6				7	2,628,291
8 Enter qualifying distributions from Part XII, line 4				8	2,810,141

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	11,942
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	11,942
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	11,942
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	49,755
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	49,755
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	37,813
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ 11,944 Refunded ☐	11	25,869

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► ORGANIZATION DOES NOT POST 990PF ON WEBSITE	13	Yes	
14	The books are in care of ► CHARLES K MCKENZIE PRESIDENT Telephone no ► (607) 652-2508			

Located at **►** 101 MAIN STREET STAMFORD NY ZIP+4 **►** 12167

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ Yes ☒ No	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ☐ Yes ☒ No				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HERBERT F REILLY III 1760 VAN ANTWERP ROAD NISKAYUNA, NY 12309	INVESTMENT MGT	217,189

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2 _____ _____ _____	
All other program-related investments. See instructions. 3 _____ _____	

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	39,586,738
b	Average of monthly cash balances.	1b	15,921,761
c	Fair market value of all other assets (see instructions).	1c	172,192
d	Total (add lines 1a, b, and c).	1d	55,680,691
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	55,680,691
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	835,210
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	54,845,481
6	Minimum investment return. Enter 5% of line 5.	6	2,742,274

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,742,274
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	11,942
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,942
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,730,332
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,730,332
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,730,332

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,810,141
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,810,141
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	11,942
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,798,199

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,730,332
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			82,082	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>2,810,141</u>				
a Applied to 2015, but not more than line 2a			82,082	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				2,728,059
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				2,273
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

CHARLES K MCKENZIE
101 MAIN STREET
STAMFORD, NY 12167
(607) 652-2508

b The form in which applications should be submitted and information and materials they should include

ROBINSON-BROADHURST FOUNDATION, INC 101 MAIN STREET - P O BOX 160 STAMFORD, NY 12167-0160 (607) 652-2508 FAX (607) 652-2453 DEAR GRANT APPLICANT THANK YOU FOR YOUR INQUIRY FOR A GRANT APPLICATION FROM THE ROBINSON-BROADHURST FOUNDATION, INC YOU WILL FIND AN APPLICATION FORM FOR A GRANT REQUEST ATTACHED PLEASE COMPLETE ALL SECTIONS OF THE APPLICATION AND PROVIDE THE ADDITIONAL DOCUMENTATION REQUESTED ALL APPLICATIONS AND MATERIALS MUST BE SUBMITTED AND POSTMARKED BY THE DEADLINE (DECEMBER 31ST) TO ENSURE CONSIDERATION AT THE NEXT FOUNDATION MEETING THE FOUNDATION IS LIMITED IN GIFTING TO THE FOLLOWING GEOGRAPHIC AREAS WINCHENDON, MA, STAMFORD AND WORCESTER, NY AS A GENERAL RULE, THE FOUNDATION WILL NOT MAKE GRANTS FOR MEETING ANNUAL OPERATING EXPENDITURES OR FOR RETIRING EXISTING DEBTS AND PREFERS TO MAKE GRANTS OF A NON-RECURRING NATURE A REPORT MUST BE PROVIDED BY THE GRANTEE WHICH DEMONSTRATES THAT THE PROJECT HAS BEEN COMPLETED FURTHER FUNDING WILL NOT BE CONSIDERED UNT

c Any submission deadlines

DECEMBER 31 FOR CONSIDERATION FOR THE FISCAL YEAR BEGINNING MAY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ORGANIZATIONS SERVING COMMUNITIES OF STAMFORD NY, WORCESTER NY, AND WINCHENDON MA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,598,388
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ▶ which preparer has any knowledge

*****	2017-08-30	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	GARY R BUHL		2017-08-31	
	Firm's name ► GARDNER AND BUHL CPA'S PC			Firm's EIN ► 14-1811011
	Firm's address ► PO BOX 217 ROXBURY, NY 12474			Phone no (607) 326-7579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1/10 BERKSHIRE HTHWY CLA 100 SHS	P	2000-03-15	2017-04-26
INTUIT 200 SHS	P	2000-06-07	2017-04-25
AMAZON 90 SHS	P	2007-11-27	2017-04-26
MC KESSON CORP 800 SHS	P	2015-02-27	2016-12-29
AMAZON 310 SHS	P	2007-11-27	2017-04-26
MC KESSON CORP 3300 SHS	P	2015-02-27	2016-12-29
BARRICK GOLD 3000 SHS	P	2015-08-27	2016-08-30
PERRIGO CO 4500 SHS	P	2008-10-31	2016-07-14
BARRICK GOLD 14000 SHS	P	2015-08-27	2016-08-30
PERRIGO CO 1100 SHS	P	2006-10-31	2016-07-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
253,080		47,203	205,877
23,817		3,778	20,039
82,066		7,539	74,527
113,357		184,522	-71,165
282,685		25,968	256,717
467,625		761,123	-293,498
53,378		20,522	32,856
421,788		699,073	-277,285
249,131		95,764	153,367
103,097		170,884	-67,787

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			205,877
			20,039
			74,527
			-71,165
			256,717
			-293,498
			32,856
			-277,285
			153,367
			-67,787

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CHARLES SCHWAB 600 SHS	P	2000-10-28	2017-03-02
POLARIS INDS 1100 SHS	P	2014-11-06	2016-07-14
CHARLES SCHWAB 10000 SHS	P	2001-09-24	2017-03-02
POLARIS INDS 4500 SHS	P	2014-11-06	2016-07-14
CHARLES SCHWAB 1400 SHS	P	2016-07-14	2017-03-02
TOOTSIE ROLL INDS FRACTIONS	P	2013-10-18	2017-04-28
DANAHER SPIN OFF	P	1999-08-20	2016-07-01
TOOTSIE ROLL INDS FRACTIONS	P	2013-10-18	2017-04-19
DANAHER SPIN OFF	P	1999-08-20	2016-07-01
VERSUM MATERIALS 3850 SHS	P	2016-01-26	2017-04-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,041		14,707	10,334
89,451		170,554	-81,103
417,382		100,997	316,385
365,963		697,695	-331,732
58,429		37,689	20,740
20			20
10,247		10,247	
2			2
40,987		40,987	
123,082		78,208	44,874

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,334
			-81,103
			316,385
			-331,732
			20,740
			20
			2
			44,874

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FORD MOTOR CO 11500 SHS	P	2013-04-25	2016-08-31
VERSUM MATERIALS 650 SHS	P	2016-01-26	2017-04-28
FORD MOTOR CO 49000 SHS	P	2013-04-25	2016-08-31
3 M COMPANY 500 SHS	P	2006-03-28	2017-04-26
INTUIT 300 SHS	P	2000-06-07	2017-04-25
3 M COMPANY 2300 SHS	P	2006-03-28	2017-04-26
INTUIT 300 SHS	P	2001-03-06	2017-04-25
SNAPP ON 400 SHS	P	2013-10-18	2017-04-28
INTUIT 3200 SHS	P	2001-09-24	2017-04-25
SNAPP ON 1800 SHS	P	2013-10-18	2017-04-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
145,984		156,691	-10,707
20,776		13,205	7,571
616,687		661,857	-45,170
97,947		38,492	59,455
35,724		5,667	30,057
450,574		177,057	273,517
35,724		6,905	28,819
67,137		40,573	26,564
381,077		51,851	329,226
302,132		182,569	119,563

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-10,707
			7,571
			-45,170
			59,455
			30,057
			273,517
			28,819
			26,564
			329,226
			119,563

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARTIN PARKS	DIRECTOR 000 00	7,200	0	0
101 MAIN STREET STAMFORD, NY 12167				
CHARLES K MCKENZIE	PRESIDENT 30 00	131,102	0	0
101 MAIN STREET STAMFORD, NY 12167				
RALPH BEISLER	VP/SEC/DIREC 000 00	9,000	0	0
101 MAIN STREET STAMFORD, NY 12167				
ERNEST P FLETCHER JR	TREASURER\DI 000 00	9,600	0	0
101 MAIN STREET STAMFORD, NY 12167				
DONALD E VANETTEN	DIRECTOR 000 00	6,000	0	0
101 MAIN STREET STAMFORD, NY 12167				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A BETTER TOMORROW SHELTER FOR CATS 202 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	VET SERVICES, SEATING AND ENCLOSURES	2,926
ARTISAN LODGE AF &AM 319 SCHOOL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	CHILDREN SOCIAL PROGRAM	3,000
BEALS MEMORIAL LIBRARY 50 PLEASANT STREET WINCHENDON, MA 01475	NONE	509(A)(1)	PROGRAM SUPPORT LIBRARY ACCESSIBILIT	95,600
BETHANY BIBLE CHAPEL 727 SPRING STREET WINCHENDON, MA 01475	NONE	509(A)(1)	CAPITAL IMPROVEMENTS	3,000
BOY SCOUT TROOP 193 PO BOX 116 WINCHENDON, MA 01475	NONE	501(C)(3)	PROGRAM SUPPORT	2,700
Total ► 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATSKILL AREA HOSPICE 1 BIRCHWOOD DRIVE ONEONTA, NY 13820	NONE	501(C)(3)	PROFESSIONAL AND COMMUNITY EDUCATION	25,000
CATSKILL REVITALIZATION CORPORATION PO BOX 310 STAMFORD, NY 12167	NONE	501(C)(3)	FACILITY MAINTENANCE	12,000
EAST WORCESTER FIRE DISTRICT PO BOX 606 EAST WORCESTER, NY 12064	NONE	GOVT	FACILITY MAINTENANCE	30,000
FAMILY PLANNING OF SO CENTRAL NY 37 DIETZ STREET ONEONTA, NY 13820	NONE	501(C)(3)	PROGRAMS - HEALTHCARE SERVICES	25,000
FIRST CONGREGATIONAL PARISH 103 WINDWARD DRIVE PORTSMOUTH, RI 02871	NONE	509(A)(1)	OPERATING SUPPORT	9,000
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST PRESBYTERIAN CHURCH WORCESTER 174-176 MAIN STREET WORCESTER, NY 12197	NONE	509(A)(1)	BACK PACK PROGRAM	4,500
FIRST PRESBYTERIAN CHURCH WORCESTER 174-176 MAIN STREET WORCESTER, NY 12197	NONE	509(A)(1)	TRANSPORTATION EQUIPMENT	16,119
FRIENDS OF MUSIC OF STAMFORD NY INC PO BOX 295 STAMFORD, NY 12167	NONE	501(C)(3)	PROGRAMMING CONCERT SERIES	29,100
GIRL SCOUTS OF CENTRAL & WESTERN MA 301 KELLY WAY HOLYOKE, MA 01040	NONE	501(C)(3)	PROGRAMMING	4,000
GIRL SCOUTS OF NYPENN PATHWAYS 8170 THOMPSON ROAD CICERO, NY 13039	NONE	501(C)(3)	PROGRAMMING	1,360
Total 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HANFORD MILLS MUSEUM PO BOX 99 EAST MEREDITH, NY 13757	NONE	501(C)(3)	FACILITY IMPROVEMENTS	20,000
HARPERSFIELD HISTORICAL SOCIETY 795 COLONEL HARPER ROAD HARPERSFIELD, NY 13786	NONE	501(C)(3)	FACILITY IMPROVEMENTS	15,000
HARTWICK COLLEGE ONE HARTWICK DRIVE ONEONTA, NY 13820	NONE	501(C)(3)	SCHOLARSHIPS	1,500
HEADWATERS SOCCER CLUB CHAR TST 1378 STATE ROUTE 30 NORTH BLENHEIM, NY 12131	NONE	501(C)(3)	PROGRAM SUPPORT	21,250
HENRY HEYWOOD MEMORIAL 242 GREEN STREET GARDNER, MA 01440	NONE	501(C)(3)	HEYWOOD HEALTHCARE CAPITAL PROJECTS	50,000
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSE OF PEACE & EDUCATION 29 PLEASANT STREET GARDNER, MA 01440	NONE	501(C)(3)	MINORITES IN BUSINESS READINESS PROG	20,000
IMMACULATE HEART OF MARY CHURCH 52 SPRUCE STREET WINCHENDON, MA 01475	NONE	509(A)(1)	FACILITY IMPROVEMENTS	45,000
MOUNT WACHUSETT COMM COLLEGE FD 444 GREEN STREET GARDNER, MA 01440	NONE	501(C)(3)	PROGRAMS EDUCATION	20,000
MOUNT WACHUSETT COMMUNITY COLLEGE F 444 GREEN STREET GARDNER, MA 01440	NONE	501(C)(3)	SCHOLARSHIPS	20,000
MOUNT WACHUSETT COMMUNITY COLLEGE F 444 GREEN STREET GARDNER, MA 01440	NONE	501(C)(3)	STUDENTS BOOKS AND SUPPLIES	10,000
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MURAL PO BOX 444 STAMFORD, NY 12167	NONE	501(C)(3)	PROGRAMMING - SUPPORT THE ARTS	3,000
SACRED HEART PARISH 27 HARPER STREET STAMFORD, NY 12167	NONE	509(A)(1)	FACILITY MAINTENANCE	10,700
SACRED HEART PARISH 27 HAPER STREET STAMFORD, NY 12167	NONE	509(A)(1)	FOOD PANTRY	10,000
SECOND BAPTIST CHURCH 134 MAIN STREET WORCESTER, NY 12197	NONE	509(A)(1)	FACILITY MAINTENANCE	21,700
SGC JUNIOR GOLF INC 331 STATE ROUTE 10 JEFFERSON, NY 12093	NONE	501(C)(3)	FUNDING ANNUAL YOUTH GOLF PROGRAM	2,500
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	CURRENT TECHNOLOGY UPDATE	100,000
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	SCHOLARSHIPS	33,844
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	ARTS IN EDUCATION	6,000
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	PROGRAM, CROP	21,948
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	PROJECT LEAD THE WAY PROGRAM	9,479
Total ►				2,598,388
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	MUSIC DEPT EQUIPMENT	14,431
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	PROGRAM MATERIALS SHOP	1,900
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	CAMP HERE SUMMER PROGRAM	59,112
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	BOOK TRUST PROGRAM	7,125
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	SUMMER BASKETBALL PROGRAM	1,975
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	SUMMER PROGRAM TRANSPORTATION	820
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	BASKETBALL PROGRAM EXPENSES	1,200
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	YOUTH BASKETBALL PROGRAM	630
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	ART PROGRAM	3,465
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	100 BOOK CHALLENGE	7,500
Total ► 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAMFORD CENTRAL SCHOOL ONE RIVER STREET STAMFORD, NY 12167	NONE	GOV'T	SUMMER EMPLOYMENT FOR STUDENTS	7,500
STAMFORD CHILDERN'S ACTIVITIES CTR 117 1/2 MAIN STREET STAMFORD, NY 12167	NONE	501(C)(3)	ASSISSTANCE WITH OPERATING COSTS	19,200
STAMFORD CHRISTMAS FEELING FUND 108 MAIN STREET STAMFORD, NY 12167	NONE	501(C)(3)	PROGRAM SUPPORT	1,800
STAMFORD HEALTHCARE SOCIETY 28652 STATE HWY 23 STAMFORD, NY 12167	NONE	501(C)(3)	COMPLIANCE EQUIP SAFE PATIENT ACT	50,000
STAMFORD HEALTHCARE SOCIETY 28652 STATE HWY 23 STAMFORD, NY 12167	NONE	501(C)(3)	HEALTH, SAFETY, AND WELLNES PROMO	10,178
Total 				2,598,388
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAMFORD JOINT FIRE DISTRICT PO BOX 274 STAMFORD, NY 121670274	NONE	GOVT	EQUIP COMPLIANCE UPDATE	75,000
STAMFORD VILLAGE IMPROVEMENT ASSOC PO BOX 44 STAMFORD, NY 12167	NONE	501(C)(3)	PROGRAM EXPENSES	9,145
STAMFORD VILLAGE LIBRARY 117 MAIN STREET STAMFORD, NY 12167	NONE	501(C)(3)	PROGRAMMING SUPPORT	17,500
THE CORNERSTONE CHURCH OF THE ASSEM 122 GARDNER ROAD WINCHENDON, MA 01475	NONE	509(A)(1)	AUDIO EQUIPMENT	1,300
THE ROXBURY ARTS GROUP INC PO BOX 93 ROXBURY, NY 12474	NONE	501(C)(3)	PROGRAM SUPPORT	25,000
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE STORE HOUSE INC 332 MAN STREET PO BOX 133 WORCESTER, NY 12197	NONE	501(C)(3)	FACILITY ACQUISITION & IMPROVEMENT	17,500
THE UNITATIAN UNIVERSALIST CHURCH 126 CENTRAL STREET WINCHENDON, MA 01475	NONE	509(A)(1)	OPERATIONS	7,000
THE UNITATIAN UNIVERSALIST CHURCH 126 CENTRAL STREET WINCHENDON, MA 01475	NONE	509(A)(1)	FANANCIAL ASSISSTANCE - MINISTRY	6,000
THE WEITING MEMORIAL ASSOC 168 MAIN STREET WORCESTER, NY 12197	NONE	501(C)(3)	FACILITY INFRASTURCTURE	15,000
THE WEST KORTRIGHT CENTRE INC 49 WEST KORTRIGHT CHURCH EAST MEREDITH, NY 13757	NONE	501(C)(3)	PROGRAMS	8,000
Total ▶ 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WEST KORTRIGHT CENTRE INC 49 WEST KORTRIGHT CHURCH EAST MEREDITH, NY 13757	NONE	501(C)(3)	ENDOWMENT DEVELOPEMENT	1,000
TOWN OF HARPERSFIELD 25399 STATE HIGHWAY 23 HARPERSFIELD, NY 13786	NONE	GOVT	MAINTENANCE EQUIPMENT	80,000
TOWN OF HARPERSFIELD 25399 STATE HIGHWAY 23 HARPERSFIELD, NY 13786	NONE	GOVT	ROAD MAINTENANCE	100,000
TOWN OF STAMFORD PO BOX M HOBART, NY 13788	NONE	GOV'T	STAMFORD CEMETERY ASSOCIATION	15,000
TOWN OF STAMFORD PO BOX M HOBART, NY 13788	NONE	GOV'T	ROAD EQUIPMENT	90,000
Total ► 3a				2,598,388

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF WINCHENDON 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOV'T	EDP EQUIPMENT	3,489
TOWN OF WINCHENDON 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOV'T	CEMETERY FUNDING	10,000
TOWN OF WINCHENDON 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOVT	SOFTWARE UPGRADE	3,950
TOWN OF WINCHENDON PUBLIC SCHOOL 175 GROVE STREET WINCHENDON, MA 01475	NONE	GOV'T	SECURITY SYSTEM	120,000
TOWN OF WORCESTER 29 KATIE LANE WORCESTER, NY 12197	NONE	GOV'T	CEMETERY ROAD MAINTENANCE	20,000
Total ► 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF WORCESTER 29 KATIE LANE WORCESTER, NY 12197	NONE	GOV'T	RECREATION FACILITY MAINT	9,600
TWN OF WINCHENDON 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOV'T	PARK RESORATION	47,993
TWN OF WINCHENDON DEPT OF PUB WORKS 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOV'T	EQUIPMENT ACQUISITION VEHICLE	50,266
TWN OF WINCHENDON FIRE DEPT 405 CENTRAL STREET WINCHENDON, MA 01475	NONE	GOVT	EMERGENCY EQUIPMENT AMBULANCE	210,000
TWN OF WINCHENDON PLAN & DEV 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOVT	ACQUISITION OF ENERGY EFFICIENT EQUI	54,000
Total ► 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TWN OF WINCHENDON POLICE DEPT 15 PLEASANT STREET WINCHENDON, MA 01475	NONE	GOV'T	EQUIPMENT COMPATIBLE SCAN REPOTING	21,088
TWN OF WINCHENDON REDEVELOPE AUTH 109 FRONT STREET WINCHENDON, MA 01475	NONE	GOV'T	WINCHENDON ENHANCEMENT COMMITTEE	9,000
UNITED PARISH OF WINCHENDON 39 FRONT STREET WINCHENDON, MA 01475	NONE	509(A)(1)	PROJECT SUPPLIES	17,570
VILLAGE OF STAMFORD 84 MAIN STREET STAMFORD, NY 12167	NONE	509(A)(1)	WATER DEPT DEBT SERVICE	28,498
VILLAGE OF STAMFORD 84 MAIN STREET STAMFORD, NY 12167	NONE	509(A)(1)	ROAD MAINTENANCE	25,000
Total 				2,598,388
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF STAMFORD 84 MAIN STREET STAMFORD, NY 12167	NONE	509(A)(1)	EQUIPMENT ACQUISITION	42,000
VILLAGE OF STAMFORD 84 MAIN STREET STAMFORD, NY 12167	NONE	509(A)(1)	VILLAGE POOL OPERATION	58,000
VILLAGE OF STAMFORD 84 MAIN STREET STAMFORD, NY 12167	NONE	509(A)(1)	DEV COMPREHENSIVE PLAN	20,000
WENDELL P CLARK MEMORIAL ASSOC 155 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	YOUTH PROGRAMS	200,000
WENDELL P CLARK MEMORIAL ASSOC 155 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	FACILITY ENHANCEMENTS	200,000
Total ► 3a				2,598,388

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WINCHENDON COMMUNITY ACTION COMMITTEE 273 CENTRAL STREET WINCHENDON, MA 01475	NONE	501(C)(3)	FUNDING FOR OPERATIONS & CAPITAL IMPROVEMENT	20,760
WINCHENDON COUNCIL ON AGING 52 MURDOCK AVENUE WINCHENDON, MA 01475	NONE	501(C)(3)	OPERATIONS - TO EXTEND HOURS OF OPERATION	8,345
WINCHENDON COUNCIL ON AGING 52 MURDOCK AVENUE WINCHENDON, MA 01475	NONE	501(C)(3)	TRANSPORTATION EQUIPMENT ACQUISITION	10,000
WINCHENDON CUB SCOUT PACK 193 PO BOX 116 WINCHENDON, MA 01475	NONE	501(C)(3)	PROGRAMS	2,700
WINCHENDON HISTORICAL SOCIETY INC PO BOX 279 151 FRONT STREET WINCHENDON, MA 01475	NONE	501(C)(3)	FACILITY MAINTENANCE	7,800
Total 				2,598,388
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORCESTER BASEBALL ORGANIZATION INC PO BOX 505 WORCESTER, NY 12197	NONE	501(C)(3)	EQUIPMENT BATTING CAGE	15,000
WORCESTER CENTRAL SCHOOL 198 MAIN STREET WORCESTER, NY 12197	NONE	GOV'T	ARTS IN EDUCATION	5,000
WORCESTER CENTRAL SCHOOL 198 MAIN STREET WORCESTER, NY 12197	NONE	GOV'T	PROGRAM MUSIC EQUIPMENT	7,400
WORCESTER FREE LIBRARY 168 MAIN STREET WORCESTER, NY 12197	NONE	GOVT	FACILITY EXSPANTION	5,000
WORCESTER HISTORICAL SCOIETY INC PO BOX 186 144 MAIN ST WORCESTER, NY 12197	NONE	501(C)(3)	PROGRAMS	5,200
Total 				2,598,388
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORCESTER SPORTS BOOSTER CLUB 3 SOUTH HILL RD EAST WORCESTER, NY 12064	NONE	501(C)(3)	SPORT TRAINING EQUIPMENT	1,222
Total 				2,598,388
3a				

TY 2016 Accounting Fees Schedule**Name:** ROBINSON-BROADHURST FOUNDATION INC**EIN:** 22-2558699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GARDNER AND BUHL ACCOUNT & TAX P	16,035	5,345		10,690

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC

EIN: 22-2558699

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND OFFICE MAIN STREET	1985-07-01	52,325							
BUILDING OFFICE MAIN ST	1991-05-01	165,421	103,216	S/L	40 0000	4,135	1,378		
RENOVATION DOWN STAIRS	1997-07-10	1,352	635	S/L	40 0000	34	11		
CARPETING DOWN STAIRS	1997-07-10	2,149	2,149	S/L	12 0000				
DESK/CABINET	1984-12-01	2,105	2,105	S/L	10 0000				
DESK CHAIR	1986-11-01	1,853	1,668	S/L	10 0000				
FOUR CHAIRS	1986-12-01	360	324	S/L	10 0000				
DESK	1987-01-01	775	736	S/L	10 0000				
TWO CHAIRS	1987-04-01	360	297	S/L	10 0000				
DESK/CHAIR	1990-01-01	2,058	2,058	S/L	10 0000				
AIR COND	1994-06-21	748	748	S/L	7 0000				
FINANCIAL REPORTING MEDIA	1996-09-03	1,036	1,036	S/L	7 0000				
TELEPHONE SYSTEM	1997-08-01	1,136	1,136	S/L	10 0000				
COMMUNICATION PHONE WIRELESS	1999-10-12	922	922	S/L	5 0000				
TYPEWRITER STAND	1999-10-15	102	102	S/L	7 0000				
MICRO EDGE SOFTWARE	1999-11-02	5,870	5,870	S/L	5 0000				
TYPE WRITER	2000-02-06	500	500	S/L	5 0000				
MICRO EDGE LICENSE	2000-04-05	1,767	1,767	S/L	5 0000				
PLAIN PAPER FAX	2000-07-05	177	177	S/L	5 0000				
HEAD SET	2002-01-04	304	304	S/L	7 0000				

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE CHAIR	2004-08-05	150	150	S/L	7 0000				
HEAD SET	2004-08-05	380	380	S/L	7 0000				
IMPROVEMENT FRONT WALK	2005-07-01	15,000	10,500	S/L	15 0000	1,000	333		
FIRE PROOF CABINET	2005-08-08	1,947	1,947	S/L	7 0000				
PORTRAIT WMR	2007-01-10	1,821	1,153	S/L	15 0000	122	41		
BUILDING REPAIR - ROOF	2006-08-08	1,902	462	S/L	39 0000	47	16		
TRI COUNTY FLOORING	2007-07-27	1,375	1,375	S/L	7 0000				
T&G FURNITURE	2007-07-27	1,741	1,741	S/L	7 0000				
DRAPES	2007-10-26	950	950	S/L	7 0000				
DOORS	2008-10-22	897	897	S/L	7 0000				
AJ YOUNG & SON BLUE STONE	2010-06-29	3,605	1,322	S/L	15 0000	240	80		
SHUDDERS	2010-07-19	1,075	845	S/L	7 0000	154	51		
PARKING LOT RESURFACE	2010-08-11	2,600	953	S/L	15 0000	174	58		
COMPUTERS DELL 2	2011-03-02	4,168	4,168	S/L	5 0000				
LAPTOP FOR DIRECTOR	2012-06-05	1,374	962	S/L	5 0000	275	92		
LAPTOP FOR DIRECTOR	2012-06-05	1,374	962	S/L	5 0000	275	92		
LAPTOP FOR DIRECTOR	2012-06-05	1,374	962	S/L	5 0000	275	92		
STONE WORK QUARINO STONE WALKWAY	2012-06-30	1,800	420	S/L	15 0000	120	40		
FURNITURE CHAIR EXEC OFFICER	2014-07-08	469	100	S/L	7 0000	67	22		
WORKCENTRE FAX/COPIER/PRINTER/SCANNER	2014-08-06	3,199	960	S/L	5 0000	640	213		

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
STONE SIDE WALK	2015-08-05	4,700	157	S/L	15 0000	313	104		

TY 2016 Investments Corporate Stock Schedule

Name: ROBINSON-BROADHURST FOUNDATION INC
EIN: 22-2558699

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1/10 BERKSHIRE HATHAWAY	236,026	1,238,900
3M COMPANY	377,211	959,567
AMAZON COM INC	92,142	1,017,489
AMGEN INCORP	821,795	1,224,900
AMPHENOL CORP CLASS A	397,931	1,156,960
APPLE INC	102,128	1,149,200
AUTOMATIC DATA PROCESSING	746,871	1,358,370
BARRICK GOLD CORP	355,697	869,440
CHARLES SCHWAB	402,852	971,250
CHEVRON CORP	245,801	800,250
COSTCO WHSL CORP	429,174	1,313,648
MEKESSON		
CINTAS CORP	1,027,842	1,065,489
DANAHER	164,674	1,249,950
DENTSPLY INT'L	274,042	1,435,548
DOVER CORPORATION	678,258	1,025,440
POLARIS INDUSTRIES INC		
EXXON MOBIL CORP	311,895	775,675
FORD MOTOR COMP		
AIR PRODUCTS AND CHEMICAL	974,003	1,264,500
CLOROX COMP	964,724	1,109,627
WISCONSIN ENERGY CORP	859,940	1,149,880
INTUIT	149,309	1,064,285
JOHNSON & JOHNSON	711,932	1,444,599
SPIRE INC	481,485	980,265
MC CORMICK & CO	254,543	1,308,690
NESTLES A REG B ADR	782,906	970,187
NEXTERA	314,380	1,322,244
PERRIGO CO		
PROCTOR & GAMBLE	327,285	1,082,892

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ROLLINS INC	549,781	1,494,955
SCHEIN HENRY INC	296,323	903,760
SNAPP ON INC	608,568	1,005,180
FORTIVE CORP	51,234	474,450
TJX COS INC	149,454	1,195,328
TOOTSIE ROLL INDS INC	717,460	1,393,379
TRACTOR SUPPLY CO	525,402	674,819
UNION PACIFIC	597,352	1,063,620
V C A INC	965,384	1,602,475
VISA INC	932,596	1,185,860

**TY 2016 Land, Etc.
Schedule****Name:** ROBINSON-BROADHURST FOUNDATION INC**EIN:** 22-2558699

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FOUNDATION FACILITY	293,221	164,985	128,236	169,836

TY 2016 Other Expenses Schedule**Name:** ROBINSON-BROADHURST FOUNDATION INC**EIN:** 22-2558699**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICERS- AND DIRECTORS INSUR	2,264	755		1,509
DUES	8,800	2,200		6,600
NYS REGISTRATION FEE	1,500			1,500
OFFICE SUPPLIES AND POSTAGE	6,831	2,277		4,554
PUBLIC NOTICE AND SAFE DEPOSI				
MISCELLANEOUS EXPENSE	6,867	6,469		398

TY 2016 Other Professional Fees Schedule**Name:** ROBINSON-BROADHURST FOUNDATION INC**EIN:** 22-2558699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEB DESIGN AND HISTORICAL CONSUL	743			743
INVESTMENT MANAGEMENT FEES	217,189	217,189		
LESTER A SITTler, EQS	420			420

TY 2016 Taxes Schedule**Name:** ROBINSON-BROADHURST FOUNDATION INC**EIN:** 22-2558699

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	35,000			