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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2016, or tax year beginning 05-01-2016 , and ending 04-30-2017

Name of foundation George A Ramlose Foundation Inc		A Employer identification number 04-6048231			
Number and street (or P O box number if mail is not delivered to street address) PO Box 550		B Telephone number (see instructions) (978) 368-1200			
City or town, state or province, country, and ZIP or foreign postal code Sterling, MA 01564		C If exemption application is pending, check here ► <input type="checkbox"/>			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 3,049,548	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		13	13	13	
4 Dividends and interest from securities		85,203	85,203	85,203	
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		197,498			
b Gross sales price for all assets on line 6a	574,339				
7 Capital gain net income (from Part IV, line 2)			197,498		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		282,714	282,714	85,216	
Operating and Administrative Expenses					
13 Compensation of officers, directors, trustees, etc					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)		2,900	1,450		
c Other professional fees (attach schedule)		19,199	19,199		
17 Interest					
18 Taxes (attach schedule) (see instructions)		3,253	854		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		14,142			
22 Printing and publications					
23 Other expenses (attach schedule)		3,113	1,544		
24 Total operating and administrative expenses.					
Add lines 13 through 23		42,607	23,047		
25 Contributions, gifts, grants paid		157,224			157,224
26 Total expenses and disbursements. Add lines 24 and 25		199,831	23,047		157,224
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		82,883			
b Net investment income (if negative, enter -0-)			259,667		
c Adjusted net income (if negative, enter -0-) . . .				85,216	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets					
1	Cash—non-interest-bearing	13,766	7,033	7,033	
2	Savings and temporary cash investments	154,431	155,206	155,206	
3	Accounts receivable ►				
4	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
8	Less allowance for doubtful accounts ►				
9	Inventories for sale or use				
10a	Prepaid expenses and deferred charges				
b	Investments—U S and state government obligations (attach schedule)	1,784,693	1,871,579	2,887,309	
c	Investments—corporate stock (attach schedule)				
11	Investments—corporate bonds (attach schedule)				
12	Investments—land, buildings, and equipment basis ►				
13	Less accumulated depreciation (attach schedule) ►				
14	Investments—mortgage loans				
15	Investments—other (attach schedule)				
16	Land, buildings, and equipment basis ►				
17	Less accumulated depreciation (attach schedule) ►				
18	Other assets (describe ►				
19)				
20	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,952,890	2,033,818	3,049,548	
Liabilities					
21	Accounts payable and accrued expenses	5,917	3,962		
22	Grants payable				
23	Deferred revenue				
24	Loans from officers, directors, trustees, and other disqualified persons				
25	Mortgages and other notes payable (attach schedule)				
26	Other liabilities (describe ►	5,917	3,962		
27)				
28	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances					
29	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
30	Unrestricted	1,946,973	2,029,856		
31	Temporarily restricted				
32	Permanently restricted				
33	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
34	Capital stock, trust principal, or current funds				
35	Paid-in or capital surplus, or land, bldg , and equipment fund				
36	Retained earnings, accumulated income, endowment, or other funds				
37	Total net assets or fund balances (see instructions)	1,946,973	2,029,856		
38	Total liabilities and net assets/fund balances (see instructions)	1,952,890	2,033,818		

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,946,973
2	Enter amount from Part I, line 27a	2	82,883
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,029,856
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,029,856

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	197,498	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

 Yes No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	148,466	2,894,998	0 05128
2014	149,447	3,112,057	0 04802
2013	147,971	2,963,417	0 04993
2012	149,697	2,840,221	0 05271
2011	155,240	2,662,856	0 05830
2 Total of line 1, column (d)			0 260243
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 052049
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			2,968,286
5 Multiply line 4 by line 3			154,496
6 Enter 1% of net investment income (1% of Part I, line 27b)			2,597
7 Add lines 5 and 6			157,093
8 Enter qualifying distributions from Part XIII, line 4			157,224

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	2,597
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,597
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	2,597
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	2,597
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	1,720
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	1,720
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	78
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	955
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ►	Refunded	11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file Form 1120-POL for this year?	1c	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____	(2)	On foundation managers ► \$ _____	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Yes	No
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"> • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	► MA, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► www.ramlose.org	13	Yes
14	The books are in care of ► Adams & Blinn	Telephone no ► (978) 368-1200	
Located at ► PO Box 550 Sterling MA			ZIP+4 ► 02141
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►	1b	No	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	No	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	No	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3b	No	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	No	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>							5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>							6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No						
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?							7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation (see instructions).

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,828,979
b	Average of monthly cash balances.	1b	184,509
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,013,488
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,013,488
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,202
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,968,286
6	Minimum investment return. Enter 5% of line 5.	6	148,414

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	148,414
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	2,597
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,597
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	145,817
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	145,817
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	145,817

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	157,224
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	157,224
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,597
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	154,627
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				145,817
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.	10,357			
f Total of lines 3a through e.	10,357			
4 Qualifying distributions for 2016 from Part XII, line 4 ► \$ 157,224				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				145,817
e Remaining amount distributed out of corpus	11,407			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,764			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a.	21,764			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.	10,357			
e Excess from 2016.	11,407			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 George A Ramlose Foundation
 PO Box 550
 Sterling, MA 01564
 (508) 368-8264

b The form in which applications should be submitted and information and materials they should include
 All applications and supporting material should be submitted online at our website www.ramlose.org. Further instructions are on the website

c Any submission deadlines
 August 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 Preference is given to organizations in New England or in the southeastern United States

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached list Various Various, MA 01564	None	PC	To further the objectives of the recipient organization	157,224
Total			► 3a	157,224
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	13	
4 Dividends and interest from securities.			14	85,203	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	197,498	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).				282,714	
13 Total Add line 12, columns (b), (d), and (e).					282,714

(See worksheet in line 13 instructions to verify)

Part XVI-B Relationship of Activities

Part XVI-B Relationship of Activities to the Act

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
500 American Electric Power Co	P	2011-06-30	2016-05-09
1500 Paychex Inc	P	2011-06-30	2016-05-09
300 Digital Rlty Inc	P	2011-06-30	2016-09-29
900 International Paper Co	P	2011-06-30	2016-12-21
500 AT & T Inc	P	2011-06-01	2017-03-27
1000 CVS Health Corp	P	2011-06-30	2017-03-27
500 Microsoft Corp	P	2011-06-30	2017-03-27
578 Verizon Comm Inc	P	2011-06-30	2017-03-27
1500 Wells Fargo & Co	P	2011-06-30	2016-09-23
2000 Abbott Labs	P	2011-06-30	2016-02-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
32,813		13,105	19,708
78,217		40,919	37,298
29,347		22,231	7,116
48,411		11,373	37,038
20,792		4,713	16,079
78,318		215	78,103
32,467		16,748	15,719
28,575		14,134	14,441
69,846		83,242	-13,396
76,919		91,455	-14,536

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			19,708
			37,298
			7,116
			37,038
			16,079
			78,103
			15,719
			14,441
			-13,396
			-14,536

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1750 Magna Intl Inc	P	2011-06-30	2016-12-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
78,634		78,706	-72

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-72

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Peter F Boyce	President 3 00	0		
3287 Bailey Road Dacula, GA 30019				
Carole C Boyce	Vice President 1 00	0		
3287 Bailey Road Dacula, GA 30019				
Linda M Taylor	Vice President 1 00	0		
141 Kendall Hill Road Sterling, MA 01564				
David L Taylor	Treasurer 5 00	0		
141 Kendall Hill Road Sterling, MA 01564				
Monica Rutkovskis	Vice President 1 00	0		
15 Maple Street Norton, MA 02766				
Olivia Boyce	Vice President 1 00	0		
2359 Ontario Rd NW Apt 202 Washington, DC 20009				

TY 2016 Accounting Fees Schedule

Name: George A Ramlose Foundation Inc

EIN: 04-6048231

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	2,900	1,450	0	0

TY 2016 Other Expenses Schedule

Name: George A Ramlose Foundation Inc**EIN:** 04-6048231**Software ID:** 16000303**Software Version:** 2016v3.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Dues and Subscriptions	750	750		
Insurance	725	725		
PO Box Rental	138	69		
Website and Software	1,500			

TY 2016 Other Professional Fees Schedule

Name: George A Ramlose Foundation Inc

EIN: 04-6048231

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Fees	19,199	19,199	0	0

TY 2016 Taxes Schedule

Name: George A Ramlose Foundation Inc

EIN: 04-6048231

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Taxes	2,114			
Foreign Taxes	854	854		
State Filing Fees	285			

GEORGE A RAMLOSE FOUNDATION, INC

#04-6048231

ATTACHMENTS TO 2016 FORM 990 PF

PART II LINE 10b - INVESTMENTS

April 30, 2017

Shares	Common Stock	Cost	Value
1,400	AbbVie Inc	87,103	92,316
1,250	Aflac Inc	81,095	93,600
250	Amerco Co	92,615	93,615
500	Amgen Inc	80,101	81,660
700	Apple	68,803	100,555
3,000	AT & T, Inc	19,820	118,890
1,000	Berkshire Hathaway, Inc	55,433	165,210
500	Boeing Co	74,082	92,415
1,250	Broadridge Financial Solutions	74,529	87,425
3,000	Cisco	81,098	102,210
3,400	Coca Cola Company	45,589	146,710
900	DigitasL Rlty Tr Inc	66,694	103,356
1,600	Emerson Electric Co	80,103	96,448
700	Expedia Inc	88,922	93,604
2,500	Exxon Mobil Corp	24,288	204,125
1,000	Johnson & Johnson	80,300	123,470
2,000	Microsoft Corp	66,999	136,920
1,400	NestleS A	103,887	107,800
750	Nextera Energy Inc	9,458	100,170
500	Norfolk Southern Corp	615	58,745
1,000	Northern Trust Co	69,388	90,000
1,750	PPL Corporation	42,559	66,693
700	Proctor & Gamble Co	28,985	61,131
1,200	Schlumberger Ltd	74,353	87,108
2,200	Southern Company	93,566	109,560
3,200	Tanger Factory Outlet Cntrs Inc	109,510	99,808
2,000	Verizon Communications	77,147	91,820
1,500	VF Corp	94,538	81,945
<hr/>			
<u>41,150</u>		<u>\$ 1,871,579</u>	<u>\$ 2,887,309</u>

GEORGE A RAMLOSE FOUNDATION, INC

#04-6048231

ATTACHMENTS TO 2016 FORM 990 PF

PART IX-A & XV - DETAIL OF DIRECT CHARITABLE ACTIVITIES

4/30/17

317 Main Community Music Center	2,000
Apollinaire Theatre Company	1,500
Artworks! Gwinnett, Inc	1,000
Boys & Girls Club of Lawrence, Inc	2,500
Brattleboro Area Day Service	2,450
Children of Vietnam	3,000
Children of Vietnam	5,000
Circle Camps for Grieving Children	2,700
Clearway Clinic, Inc	2,000
Community Boating Center, Inc	2,500
Community Farms Outreach, Inc	1,500
Cotting School, Inc	2,500
Dismas House of Massachusetts, Inc	3,000
Eagle Ranch, Inc	1,000
Eastport Arts Center	2,500
Endless Ribbon Foundation, Inc	1,000
Everett School	1,500
Faith House, Inc	2,000
Family & Children's Service Greater Lynn	2,000
Family Impact Restoration Ministries	2,500
Family Promise of Gwinnett County	1,000
Fitchburg Historical Society	2,000
Fragile Kids Foundation	2,500
Friends of Ellen M Leach Memorial Home	2,000
Girl Scouts of Greater Atlanta	1,000
Golden Tones, Inc	2,000
Gwinnett County Habitat for Humanity	1,000
Gwinnett Council for the Arts	2,000
Gwinnett County Public Schools Foundation	3,000
Gwinnett County Public Schools Foundation	500
Gwinnett Medical Center Foundation	1,000
Gwinnett Student Leadership Team, Inc	1,000
Helping Other People Everyday	2,000
Hi-Hope Service Center, Inc	2,500
Hope for Worcester, Inc	1,000
Hull Lifesaving Museum, Inc	2,000
Interlocking Communities, Inc	5,000
J M Tull Gwinnett Family YMCA	2,000
John F Kennedy Family Service Center	1,000
Josiah Quincy Orchestra Program	1,000

Jubilee Career Center Performing Arts	1,000
Main Street Arts	1,500
Maine Robotics	2,000
Maine State Ballet	3,000
Marilyn Rodman Theatre for Kids Program	2,500
Mattapoisett Community Sailing Assn Inc	1,000
Mission E4, Inc	11,000
Mission of Deeds, Inc	3,000
New England Youth Theatre, Inc	1,400
New Hampshire Catholic Charities	1,500
New Hampshire Children's Trust Inc	1,500
North Bennet Street School	1,300
North Kingstown Food Pantry, Inc	2,000
Northeast GA Council Boy Scouts America	500
Norton Embracing Educational Development	1,000
Operation Bootstrap, Inc	2,500
Partnership Against Domestic Violence	2,674
Partnership Against Domestic Violence	1,000
Rainbow Village, Inc	2,700
ReadBoston	1,000
Rich Earth Institute	1,500
Rise Above Foundation, Inc	2,500
Rise Above Foundation, Inc	500
Sancta Maria Windsor House Adult Care	1,000
Seeds of Independence	2,000
Spina Bifida Assn Greater New England	4,000
Supporting Adoption & Foster Families	1,500
Tailored for Success, Inc	2,000
The Center for Grieving Children	1,000
The Fort Daniel Foundation, Inc	2,000
The Haven Project, Inc	2,000
The Path Project, Inc	3,500
The Sandra Feinstein-Gamm Theatre	3,500
The Treehouse Foundation	2,500
Triboro Youth Theatre	1,000
Vermont Works for Women	3,000

157,224